Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

1210-0089

OMB Nos. 1210-0110

2012

This Form is Open to Public Inspection

Pension Be	enefit Guaranty Corporation	▶ Complete all entries in ac	cordance with the instru	ctions to the Form 550	0-SF.				
Part I		Identification Information							
For calenda	ar plan year 2012 or fi	scal plan year beginning 01/01/	2013	and ending 0	3/31/2	2013			
	This return/report is for:				a one-participant plan				
B This return/report is:									
		an amended return/report	a short plan year retui	rn/report (less than 12 mo	onths)	·			
C Check I	oox if filing under:	Form 5558	automatic extension			DFVC progra	ım		
		special extension (enter descr	iption)						
Part II	Basic Plan Info	rmation—enter all requested inf	ormation						
1a Name		200 2 00 20 2 40 2000			1b	Three-digit			
TOD A. BIGL	LEOW , D.D.S., PLLC	401(K) PROFIT SHARING PLAN				plan number			
						(PN) •	001		
					1c	Effective date of plan			
30 Diame		des estado de como estado e			Ol-	01/01/			
TOD A. BIG	ponsor's name and ad ELOW, D. D. S., PLLC	dress; include room or suite numbe	er (employer, if for a single	-employer plan)	26	Employer Identification Number (EIN) 36-4326784			
					2c	Sponsor's telep			
4301 LINCO	LN ROAD					601-582			
HATTIESBU	IRG, MS 39402				2d	Business code (62121	(see instructions)		
3a Plan administrator's name and address ∑Same as Plan Sponsor Name ☐Same as Plan Sponsor Address				3b	3b Administrator's EIN				
					3c	Administrator's t	telephone number		
						, anninotrator o	olophono nambol		
		e plan sponsor has changed since	he last return/report filed f	or this plan, enter the	4b	EIN			
		mber from the last return/report.							
•	or's name				4c	PN			
		at the beginning of the plan year			5a	4			
b Total r	number of participants	at the end of the plan year			5b		0		
C Number of participants with account balances as of the end of the plan year (defined benefit plans do not complete this item)					5c		0		
6a Were	all of the plan's assets	s during the plan year invested in e	ligible assets? (See instru	ctions.)			X Yes No		
b Are yo	ou claiming a waiver of	f the annual examination and repor	t of an independent qualifi	ed public accountant (IQ	PA)				
		? (See instructions on waiver eligib					X Yes No		
lf you	answered "No" to e	ither line 6a or line 6b, the plan c	annot use Form 5500-SF	and must instead use	Form	5500.			
		or incomplete filing of this returr							
		her penalties set forth in the instruc							
	true, correct, and com	nd signed by an enrolled actuary, a olete.	s well as the electronic ve	rsion of this return/report	, and	to the best of my	knowledge and		
,	· · · · ·			1					
SIGN	Filed with authorized/	valid electronic signature.	06/14/2013	TOD A. BIGELOW					
HERE	Signature of plan a	dministrator	Date	Enter name of individu	Enter name of individual signing as plan administrator				
SIGN									
HERE	Signature of emplo	ver/plan sponsor	Date	Enter name of individu	ame of individual signing as employer or plan spo				
Preparer's	Preparer's name (including firm name, if applicable) and address; include room or suite number (optional)					number (optional)			
				•	•	•			

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Part III Financial Information Teach part (b) End of Year (c) End of Year (d) End of Year (d) End of Year (d) End of Year (e) End of Year	Dor	t III Financial Information		<u> </u>						
a Total plan sasets		•		(a) Beginning of Ves		1		(h) End of Voor	_	
b Total plan liabilities. 7b Total plan sasets (subtract line 7b Irron line 7a). 7c 578008 0 0 0 0 0 0 0 0 0			7-							
C Net plan assets (subtract line 76 from line 7a)		·		57608	70			U		
8 Contributions received or receivable from: (b) Employers (c) Participants. (e) Par				57800	18			0	_	
a Contributions received or receivable from: (1) Employers. (2) Porticipants. (3) Others (including rollovers). (3) Others (including rollovers). (3) Others (including rollovers). (3) Others (including rollovers). (4) B Other income (loss). (5) Other income (loss). (6) Other income (loss). (7) Total income (lost) including direct rollovers and insurance premiums to provide benefits). (8) Other sponses (lost including direct rollovers and insurance premiums to provide benefits). (8) Other expenses. (8) Other expenses. (9) Other expenses. (10) Other expenses			70		,,,				_	
(1) Employers				(a) Amount				(b) rotar		
(a) Other s (including rollovers)			8a(1)		0					
b Citer income (loss)		(2) Participants	8a(2)		0					
C Total income (add lines Ba(1), 8a(2), 8a(3), and 8b)		(3) Others (including rollovers)	8a(3)							
d Benefits paid (including direct rollovers and insurance premiums to provide benefits). e Certain deemed and/or corrective distributions (see instructions)	b	Other income (loss)	8b	-498	89					
to provide benefits)	С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c					-4989		
f Administrative service providers (salaries, fees, commissions)			8d	57310	9					
South Responses South Response South	е	Certain deemed and/or corrective distributions (see instructions)	8e							
n Total expenses (add lines 8d. 8e, 8l, and 8g)	f	Administrative service providers (salaries, fees, commissions)	8f							
i Net income (loss) (subtract line 8h from line 8c)	g	Other expenses	8g							
Part IV Plan Characteristics Plan Pl	h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h					573109		
Part IV Plan Characteristics 9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2A 2E 2G 2J 2K 2R 2T 3D b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions: Part V Compliance Questions 10 During the plan year: a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program). b Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a). c Was the plan covered by a fidelity bond? 10a	<u>i</u>	Net income (loss) (subtract line 8h from line 8c)	8i					-578098		
9a	j	Transfers to (from) the plan (see instructions)	8j							
b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions: Part V Compliance Questions	Par	t IV Plan Characteristics								
Part V Compliance Questions Yes No Amount	9a		feature co	des from the List of Plan Char	acteris	stic Co	des in	the instructions:		
10 During the plan year: a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program) 10a	b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	les from the List of Plan Chara	cterist	ic Coc	les in t	he instructions:		
10 During the plan year: a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program) 10a	Part	V Compliance Questions							_	
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program) 10a						Yes	No	Amount	_	
b Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)	а	a Was there a failure to transmit to the plan any participant contributions within the time period described in					X			
d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	b	b Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported					X			
d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		Was the plan covered by a fidelity bond?			100	X		3000	0	
e Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service or other organization that provides some or all of the benefits under the plan? (See instructions.)		d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud					X	3000	U	
insurance service or other organization that provides some or all of the benefits under the plan? (See instructions.)		•			10a				_	
f Has the plan failed to provide any benefit when due under the plan?	E	insurance service or other organization that provides some or all of the benefits under the plan? (See			10e		X			
g Did the plan have any participant loans? (If "Yes," enter amount as of year end.)					10f		Χ			
h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)							X		_	
i If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3		h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR								
Part VI Pension Funding Compliance 11 Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500) and line 11a below)	i	i If 10h was answered "Yes," check the box if you either provided the required notice or one of the					X			
Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500) and line 11a below)	Dort		1-0		101				_	
11a Enter the amount from Schedule SB line 39	11 Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form									
(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.) a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver	11a								_	
a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver. Month Day Year If you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.	12	12 Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA? Yes X No								
a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver. Month Day Year If you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)									
	а	granting the waiver Month Day Year								
b Enter the minimum required contribution for this plan year	lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule	e MB (For	m 5500), and skip to line 13.						

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Enter the amount contributed by the employer to the plan for this plan year	12c			
Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d			
Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No	N/A
VII Plan Terminations and Transfers of Assets				
Has a resolution to terminate the plan been adopted in any plan year?	X	'es No		
If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a			
Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the of the PBGC?			X Yes	No
If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)	0		_	
3c(1) Name of plan(s):	3 c(2) El	N(s)	13c(3) F	PN(s)
VIII Trust Information (optional)			<u> </u>	
	Nill the minimum funding amount reported on line 12d be met by the funding deadline?	Enter the amount contributed by the employer to the plan for this plan year	Enter the amount contributed by the employer to the plan for this plan year	Enter the amount contributed by the employer to the plan for this plan year

14b Trust's EIN

14a Name of trust