Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

2012

OMB Nos. 1210-0110

1210-0089

This Form is Open to Public Inspection

Pension Be	nefit Guaranty Corporation	► Complete all entries in acco	ordance with the instr	uctions to the Form 550	0-SF.				
Part I	Annual Report	t Identification Information							
For calenda	ar plan year 2012 or f	iscal plan year beginning 01/01/20)12	and ending 1	2/31/201	2			
	is return/report is for: a single-employer plan a multiple-employer plan (not multiemployer) a one-participant plan be return/report is: be the first return/report be the first return/report be the first return/report								
		an amended return/report	a short plan year retu	urn/report (less than 12 m	onths)				
C Check b	oox if filing under:	Form 5558	automatic extension		П	DFVC progra	m		
		special extension (enter description	ion)						
Part II	Rasic Plan Info	ormation—enter all requested inform							
		omation—enter an requested infor	mation		1h T	hree-digit			
1a Name of plan ROBERTSON, ANSCHUTZ & SCHNEID, PL					II.	an number			
					(P	PN) 🕨	001		
					1c Ef	ffective date of			
					01/01/2010				
2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) ROBERTSON, ANSCHUTZ & SCHNEID, PL					2b Employer Identification Number (EIN) 27-2872886				
6409 CONG	RESS AVENUE, SUI	TE 100 6409 CON	GRESS AVENUE, SUI	TE 100	2c Sponsor's telephone number 561-613-0071				
BOCA RATON, FL 33487 BOCA RATON, FL 33487					2d Business code (see instructions) 541110				
3a Plan ac		and address Same as Plan Sponsor	Name XSame as Pl	an Sponsor Address	3b Ac	dministrator's E 27-28	EIN 72886		
AIDERINEL	LADARCA				3c Ac	dministrator's t	elephone nı	ımber	
name,	EIN, and the plan nu	ne plan sponsor has changed since the umber from the last return/report.	e last return/report filed	for this plan, enter the	4b EI				
a Sponso					4c PI	١			
		s at the beginning of the plan year			5a				
		s at the end of the plan year			5b)			
C Number of participants with account balances as of the end of the plan year (defined benefit plans do not complete this item)					5c			13	
b Are you under	ou claiming a waiver of 29 CFR 2520.104-46	ts during the plan year invested in elig of the annual examination and report of 6? (See instructions on waiver eligibility either line 6a or line 6b, the plan car	of an independent quality and conditions.)	fied public accountant (IQ	PA)		X Yes X Yes	No No	
Caution: A	penalty for the late	or incomplete filing of this return/r	eport will be assesse	d unless reasonable cau	ıse is es	tablished.			
Under pena SB or Sche	alties of perjury and o	ther penalties set forth in the instruction and signed by an enrolled actuary, as	ons, I declare that I hav	e examined this return/rep	oort, inclu	uding, if applica	,		
SIGN	Filed with authorized	d/valid electronic signature.	07/09/2013	CATHERINE LABARO	CA				
HERE	Signature of plan	administrator	Date	Enter name of individ	ual signir	ng as plan adm	ninistrator		
SIGN									
HERE	Signature of empl	oyer/plan sponsor	Date	Enter name of individ	ual signir	ng as employe	r or plan spo	onsor	
Preparer's CATHERINE	name (including firm	name, if applicable) and address; inclu				er's telephone 561-613	number (opt		

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Part III Financial Information										
	Plan Assets and Liabilities		(a) Beginning of Yea	ar			(b) End	of Ye	ar	
	Total plan assets	7a	9193				(b) End of Year 121855			
	-			0			0			
	C Net plan assets (subtract line 7b from line 7a)		9193				121855			5
			(a) Amount			(b) Total				
	Contributions received or receivable from:		(a) Amount				(10)	Otal		
	(1) Employers	8a(1)		0						
	(2) Participants	8a(2)	6656	S5						
	(3) Others (including rollovers)	8a(3)		0						
b	Other income (loss)	8b	1163	86						
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c							78201	
	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	4800	48006						
е	Certain deemed and/or corrective distributions (see instructions)	8e		0						
f	Administrative service providers (salaries, fees, commissions)	8f	27	'8						
g	Other expenses	8g		0						
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h							4828	4
	Net income (loss) (subtract line 8h from line 8c)	8i					29917			
	Transfers to (from) the plan (see instructions)	8j		0						
Par	t IV Plan Characteristics	, <u>°,</u>								
9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:										
b	 2A 2F 2T 3D 2G 2E 2J b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions: 									
Part	V Compliance Questions									
	•				Yes N	$\overline{}$				
	10 During the plan year:					-		Amo	unt	
	a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)				X					
	b Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)					(
C	Was the plan covered by a fidelity bond?			10c	X					
d	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?				X	(
е	• Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service or other organization that provides some or all of the benefits under the plan? (See instructions.)				X					
f	f Has the plan failed to provide any benefit when due under the plan?			10e 10f	X	+				
						_				
	g Did the plan have any participant loans? (If "Yes," enter amount as of year end.)				Х					
	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)				X	:				
- 1	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3									
Part	VI Pension Funding Compliance									
11 Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500) and line 11a below)										
11a										
12	2 Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA? Yes 🛛 No									
(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)										
a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver										
If you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.										
b	b Enter the minimum required contribution for this plan year									

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	Enter the amount contributed by the employer to the plan for this plan year	12c						
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d						
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A				
Part	VII Plan Terminations and Transfers of Assets							
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes X No					
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	. 13a						
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the of the PBGC?	control	Yes X No					
С	C If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)							
1	3c(1) Name of plan(s):	1 3c(2) E	IN(s)	13c(3) PN(s)				
Part	VIII Trust Information (optional)							
	Name of trust	14b ⊤	rust's EIN					