Form 5500

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code).

▶ **Complete all entries in accordance with the instructions to the Form 5500.**

OMB Nos. 1210-0110
1210-0089

2011

This Form is Open to Public Inspection

Part I Annual Report Identification Information

For calendar plan year 2011 or fiscal plan year beginning 10/01/2011 and ending 09/30/2012

A This return/report is for:
- [ ] a multiemployer plan;
- [ ] a multiple-employer plan; or
- [X] a single-employer plan;
- [ ] a DFE (specify) ____

B This return/report is:
- [ ] the first return/report;
- [ ] the final return/report;
- [ ] an amended return/report;
- [ ] a short plan year return/report (less than 12 months).

C If the plan is a collectively-bargained plan, check here. . . . . ▶ [ ]

D Check box if filing under:
- [X] Form 5558;
- [ ] automatic extension;
- [ ] the DFVC program;
- [ ] special extension (enter description)

Part II Basic Plan Information—enter all requested information

1a Name of plan
TRADITIONAL MEDICINALS, INC. PROFIT SHARING & RETIREMENT PLAN

1b Three-digit plan number (PN) ▶ 001

1c Effective date of plan 01/01/1992

2a Plan sponsor's name and address, including room or suite number (Employer, if for single-employer plan)

TRADITIONAL MEDICINALS, INC

4515 ROSS ROAD
SEBASTOPOL, CA 95472

2b Employer Identification Number (EIN) 94-2613403

2c Sponsor's telephone number 707-823-8911

2d Business code (see instructions) 311900

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	07/12/2013	JANINE LEVIJARVI
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")
TRADITIONAL MEDICINALS, INC

4515 ROSS ROAD
SEBASTOPOL, CA 95472

3b Administrator's EIN
94-2613403

3c Administrator's telephone number
707-823-8911

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report:

a Sponsor's name

4b EIN

4c PN

5	Total number of participants at the beginning of the plan year	**5**	128
6	Number of participants as of the end of the plan year (welfare plans complete only lines **6a, 6b, 6c,** and **6d**).		
a	Active participants	**6a**	118
b	Retired or separated participants receiving benefits	**6b**	1
c	Other retired or separated participants entitled to future benefits	**6c**	19
d	Subtotal. Add lines **6a**, **6b**, and **6c**	**6d**	138
e	Deceased participants whose beneficiaries are receiving or are entitled to receive benefits	**6e**	0
f	Total. Add lines **6d** and **6e**	**6f**	138
g	Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	**6g**	110
h	Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested	**6h**	0
7	Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	**7**	

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:
2E 2F 2G 2J 2K 2T 3D

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

9a Plan funding arrangement (check all that apply)

(1)	X	Insurance
(2)		Code section 412(e)(3) insurance contracts
(3)	X	Trust
(4)		General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

(1)	X	Insurance
(2)		Code section 412(e)(3) insurance contracts
(3)	X	Trust
(4)		General assets of the sponsor

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

(1)	X	**R** (Retirement Plan Information)
(2)		**MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
(3)		**SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

(1)	X		**H** (Financial Information)
(2)			**I** (Financial Information – Small Plan)
(3)	X	2	**A** (Insurance Information)
(4)	X		**C** (Service Provider Information)
(5)	X		**D** (DFE/Participating Plan Information)
(6)			**G** (Financial Transaction Schedules)

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2011

This Form is Open to Public Inspection

For calendar plan year 2011 or fiscal plan year beginning 10/01/2011 and ending 09/30/2012

A Name of plan
TRADITIONAL MEDICINALS, INC. PROFIT SHARING & RETIREMENT PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
TRADITIONAL MEDICINALS, INC

D Employer Identification Number (EIN)
94-2613403

Part I **Information Concerning Insurance Contract Coverage, Fees, and Commissions** Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
MINNESOTA MUTUAL LIFE INSURANCE CO.

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	(g) To
41-0417830	66168	63534	65	10/01/2011	09/30/2012

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in item 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid
8222	0

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid
WAYNE C DEUTSCHER
3 WATERS PARK DRIVE
SUITE 115
SAN MATEO, CA 94403

(b) Amount of sales and base commissions paid	Fees and other commissions paid		
	(c) Amount	(d) Purpose	(e) Organization code
6578			7

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid
MICHAEL A SCHMITZ
3 WATERS PARK DRIVE
SUITE 115
SAN MATEO, CA 94403

(b) Amount of sales and base commissions paid	Fees and other commissions paid		
	(c) Amount	(d) Purpose	(e) Organization code
1644			7

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	4	40529
5	Current value of plan's interest under this contract in separate accounts at year end	5	1889066

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	6b	
c	Premiums due but unpaid at the end of the year	6c	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount.	6d	

Specify nature of costs ▶

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity

(3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee

(3) ☐ guaranteed investment (4) ☒ other ▶ GENERAL ACCOUNT

b	Balance at the end of the previous year			7b	34857
c	Additions: (1) Contributions deposited during the year	7c(1)	1850		
	(2) Dividends and credits	7c(2)			
	(3) Interest credited during the year	7c(3)	1095		
	(4) Transferred from separate account	7c(4)			
	(5) Other (specify below)	7c(5)	2727		
	▶ LOAN PAYMENTS				
	(6) Total additions			7c(6)	5672
d	Total of balance and additions (add **b** and **c(6)**).			7d	40529
e	Deductions:				
	(1) Disbursed from fund to pay benefits or purchase annuities during year	7e(1)			
	(2) Administration charge made by carrier	7e(2)			
	(3) Transferred to separate account	7e(3)			
	(4) Other (specify below)	7e(4)			
	▶				
	(5) Total deductions			7e(5)	0
f	Balance at the end of the current year (subtract **e(5)** from **d**)			7f	40529

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

a ☐ Health (other than dental or vision) **b** ☐ Dental **c** ☐ Vision **d** ☐ Life insurance
e ☐ Temporary disability (accident and sickness) **f** ☐ Long-term disability **g** ☐ Supplemental unemployment **h** ☐ Prescription drug
i ☐ Stop loss (large deductible) **j** ☐ HMO contract **k** ☐ PPO contract **l** ☐ Indemnity contract
m ☐ Other (specify) ▶

9 Experience-rated contracts:				
a Premiums: (1) Amount received	**9a(1)**			
(2) Increase (decrease) in amount due but unpaid	**9a(2)**			
(3) Increase (decrease) in unearned premium reserve	**9a(3)**			
(4) Earned (**(1)** + **(2)** - **(3)**)			**9a(4)**	0
b Benefit charges (1) Claims paid	**9b(1)**			
(2) Increase (decrease) in claim reserves	**9b(2)**			
(3) Incurred claims (add **(1)** and **(2)**)			**9b(3)**	0
(4) Claims charged			**9b(4)**	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	**9c(1)(A)**			
(B) Administrative service or other fees	**9c(1)(B)**			
(C) Other specific acquisition costs	**9c(1)(C)**			
(D) Other expenses	**9c(1)(D)**			
(E) Taxes	**9c(1)(E)**			
(F) Charges for risks or other contingencies	**9c(1)(F)**			
(G) Other retention charges	**9c(1)(G)**			
(H) Total retention			**9c(1)(H)**	0
(2) Dividends or retroactive rate refunds. (These amounts were ☐ paid in cash, or ☐ credited.)			**9c(2)**	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			**9d(1)**	
(2) Claim reserves			**9d(2)**	
(3) Other reserves			**9d(3)**	
e Dividends or retroactive rate refunds due. (Do not include amount entered in **c(2)**.)			**9e**	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			**10a**	
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, item 2 above, report amount.			**10b**	

Specify nature of costs ▶

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? ☐ Yes ☒ No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2011

This Form is Open to Public Inspection

For calendar plan year 2011 or fiscal plan year beginning 10/01/2011 and ending 09/30/2012

A Name of plan
TRADITIONAL MEDICINALS, INC. PROFIT SHARING & RETIREMENT PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
TRADITIONAL MEDICINALS, INC

D Employer Identification Number (EIN)
94-2613403

Part I Information Concerning Insurance Contract Coverage, Fees, and Commissions

Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
AMERITAS LIFE INSURANCE CORP.

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year (f) From	Policy or contract year (g) To
47-0098400	61301	E26 0821	90	10/01/2011	09/30/2012

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in item 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid
7299	0

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

SECURIAN FINANCIAL SERVICES
400 ROBERT ST NORTH
ST. PAUL, MN 55101-2037

(b) Amount of sales and base commissions paid	Fees and other commissions paid (c) Amount	Fees and other commissions paid (d) Purpose	(e) Organization code
7299			3

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid (c) Amount	Fees and other commissions paid (d) Purpose	(e) Organization code

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	4	478997
5	Current value of plan's interest under this contract in separate accounts at year end	5	1544820

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	6b	
c	Premiums due but unpaid at the end of the year	6c	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount.	6d	

Specify nature of costs ▶

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity

(3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee

(3) ☒ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year			7b	377326
c	Additions: (1) Contributions deposited during the year	7c(1)	39254		
	(2) Dividends and credits	7c(2)	0		
	(3) Interest credited during the year	7c(3)	15536		
	(4) Transferred from separate account	7c(4)	47061		
	(5) Other (specify below)	7c(5)			
	▶				
	(6) Total additions			7c(6)	101851
d	Total of balance and additions (add **b** and **c(6)**)			7d	479177
e	Deductions:				
	(1) Disbursed from fund to pay benefits or purchase annuities during year	7e(1)			
	(2) Administration charge made by carrier	7e(2)	180		
	(3) Transferred to separate account	7e(3)			
	(4) Other (specify below)	7e(4)			
	▶				
	(5) Total deductions			7e(5)	180
f	Balance at the end of the current year (subtract **e(5)** from **d**)			7f	478997

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

a ☐ Health (other than dental or vision) **b** ☐ Dental **c** ☐ Vision **d** ☐ Life insurance
e ☐ Temporary disability (accident and sickness) **f** ☐ Long-term disability **g** ☐ Supplemental unemployment **h** ☐ Prescription drug
i ☐ Stop loss (large deductible) **j** ☐ HMO contract **k** ☐ PPO contract **l** ☐ Indemnity contract
m ☐ Other (specify) ▶

9 Experience-rated contracts:				
a Premiums: (1) Amount received	**9a(1)**			
(2) Increase (decrease) in amount due but unpaid	**9a(2)**			
(3) Increase (decrease) in unearned premium reserve	**9a(3)**			
(4) Earned (**(1)** + **(2)** - **(3)**)			**9a(4)**	0
b Benefit charges (1) Claims paid	**9b(1)**			
(2) Increase (decrease) in claim reserves	**9b(2)**			
(3) Incurred claims (add **(1)** and **(2)**)			**9b(3)**	0
(4) Claims charged			**9b(4)**	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	**9c(1)(A)**			
(B) Administrative service or other fees	**9c(1)(B)**			
(C) Other specific acquisition costs	**9c(1)(C)**			
(D) Other expenses	**9c(1)(D)**			
(E) Taxes	**9c(1)(E)**			
(F) Charges for risks or other contingencies	**9c(1)(F)**			
(G) Other retention charges	**9c(1)(G)**			
(H) Total retention			**9c(1)(H)**	0
(2) Dividends or retroactive rate refunds. (These amounts were ☐ paid in cash, or ☐ credited.)			**9c(2)**	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			**9d(1)**	
(2) Claim reserves			**9d(2)**	
(3) Other reserves			**9d(3)**	
e Dividends or retroactive rate refunds due. (Do not include amount entered in **c(2)**.)			**9e**	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			**10a**	
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, item 2 above, report amount.			**10b**	

Specify nature of costs ▶

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? ☐ Yes ☒ No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE C (Form 5500)	Service Provider Information	OMB No. 1210-0110
Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ **File as an attachment to Form 5500.**	**2011** **This Form is Open to Public Inspection.**

For calendar plan year 2011 or fiscal plan year beginning 10/01/2011 and ending 09/30/2012

A Name of plan
TRADITIONAL MEDICINALS, INC. PROFIT SHARING & RETIREMENT PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
TRADITIONAL MEDICINALS, INC

D Employer Identification Number (EIN)
94-2613403

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).. . . . . ☐ Yes ☒ No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosure on eligible indirect compensation

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(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

SECURIAN FINANCIAL SERVICES

400 ROBERT ST NORTH
ST. PAUL, MN 55101-2037

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
12 13 15 16 17 36 37 38 64	CONTRACT ADMINISTRATOR	7299	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

WAYNE C DEUTSCHER

3 WATERS PARK DRIVE
SUITE 115
SAN MATEO, CA 94403

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
22	AGENT/BROKER	6578	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

MINNESOTA MUTUAL LIFE INS COMPANY

P.O. BOX 64114
ST. PAUL, MN 55164

41-0417830

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
12 13 15 16 17 36 37 38 64	CONTRACT ADMINISTRATOR	2675	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

MICHAEL A SCHMITZ

3 WATERS PARK DRIVE
SUITE 115
SAN MATEO, CA 94403

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
22	AGENT/BROKER	1644	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received $1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)

(complete as many entries as needed)

a	Name:	**b** EIN:
c	Position:	
d	Address:	**e** Telephone:

Explanation:

a	Name:	**b** EIN:
c	Position:	
d	Address:	**e** Telephone:

Explanation:

a	Name:	**b** EIN:
c	Position:	
d	Address:	**e** Telephone:

Explanation:

a	Name:	**b** EIN:
c	Position:	
d	Address:	**e** Telephone:

Explanation:

a	Name:	**b** EIN:
c	Position:	
d	Address:	**e** Telephone:

Explanation:

SCHEDULE D (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

DFE/Participating Plan Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2011

This Form is Open to Public Inspection.

For calendar plan year 2011 or fiscal plan year beginning 10/01/2011 and ending 09/30/2012

A Name of plan
TRADITIONAL MEDICINALS, INC. PROFIT SHARING & RETIREMENT PLAN

B Three-digit plan number (PN) ▶ 001

C Plan or DFE sponsor's name as shown on line 2a of Form 5500
TRADITIONAL MEDICINALS, INC

D Employer Identification Number (EIN)
94-2613403

Part I **Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)**
(Complete as many entries as needed to report all interests in DFEs)

a Name of MTIA, CCT, PSA, or 103-12 IE: MONEY MARKET

b Name of sponsor of entity listed in (a): MINNESOTA MUTUAL LIFE INS. CO.

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103 12 IE at end of year (see instructions)
41-0417830-009	P	23301

a Name of MTIA, CCT, PSA, or 103-12 IE: GLOBAL BOND I

b Name of sponsor of entity listed in (a): MINNESOTA MUTUAL LIFE INS. CO.

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103 12 IE at end of year (see instructions)
41-0417830-136	P	22856

a Name of MTIA, CCT, PSA, or 103-12 IE: MANAGED I

b Name of sponsor of entity listed in (a): MINNESOTA MUTUAL LIFE INS. CO.

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103- 12 IE at end of year (see instructions)
41-0417830-010	P	254283

a Name of MTIA, CCT, PSA, or 103-12 IE: LARGE EQUITY INDEX I

b Name of sponsor of entity listed in (a): MINNESOTA MUTUAL LIFE INS. CO.

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103- 12 IE at end of year (see instructions)
41-0417830-011	P	5455

a Name of MTIA, CCT, PSA, or 103-12 IE: LARGE GROWTH EQ IX

b Name of sponsor of entity listed in (a): MINNESOTA MUTUAL LIFE INS. CO.

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103- 12 IE at end of year (see instructions)
41-0417830-015	P	84159

a Name of MTIA, CCT, PSA, or 103-12 IE: SMALL VALUE EQ XI

b Name of sponsor of entity listed in (a): MINNESOTA MUTUAL LIFE INS. CO.

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103- 12 IE at end of year (see instructions)
41-0417830-109	P	25860

a Name of MTIA, CCT, PSA, or 103-12 IE: INTL VALUE III

b Name of sponsor of entity listed in (a): MINNESOTA MUTUAL LIFE INS. CO.

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103- 12 IE at end of year (see instructions)
41-0417830-110	P	179150

a Name of MTIA, CCT, PSA, or 103-12 IE: SOCIAL EQUITY I			
b Name of sponsor of entity listed in (a): MINNESOTA MUTUAL LIFE INS. CO.			
c EIN-PN 41-0417830-134	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	135276
a Name of MTIA, CCT, PSA, or 103-12 IE: INTMD TRM BND IND IA			
b Name of sponsor of entity listed in (a): MINNESOTA MUTUAL LIFE INS. CO.			
c EIN-PN 41-0417830-113	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	159382
a Name of MTIA, CCT, PSA, or 103-12 IE: ULTRASHORT BOND I			
b Name of sponsor of entity listed in (a): MINNESOTA MUTUAL LIFE INS. CO.			
c EIN-PN 41-0417830-169	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	8630
a Name of MTIA, CCT, PSA, or 103-12 IE: INTL GROWTH I			
b Name of sponsor of entity listed in (a): MINNESOTA MUTUAL LIFE INS. CO.			
c EIN-PN 41-0417830-025	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	41424
a Name of MTIA, CCT, PSA, or 103-12 IE: LIFESTRATEGY I			
b Name of sponsor of entity listed in (a): MINNESOTA MUTUAL LIFE INS. CO.			
c EIN-PN 41-0417830-026	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	276566
a Name of MTIA, CCT, PSA, or 103-12 IE: LIFESTRATEGY II			
b Name of sponsor of entity listed in (a): MINNESOTA MUTUAL LIFE INS. CO.			
c EIN-PN 41-0417830-027	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	94458
a Name of MTIA, CCT, PSA, or 103-12 IE: LIFESTRATEGY III			
b Name of sponsor of entity listed in (a): MINNESOTA MUTUAL LIFE INS. CO.			
c EIN-PN 41-0417830-028	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	14901
a Name of MTIA, CCT, PSA, or 103-12 IE: LARGE VALUE EQ II			
b Name of sponsor of entity listed in (a): MINNESOTA MUTUAL LIFE INS. CO.			
c EIN-PN 41-0417830-029	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	77453
a Name of MTIA, CCT, PSA, or 103-12 IE: MID CAP GROW EQ I			
b Name of sponsor of entity listed in (a): MINNESOTA MUTUAL LIFE INS. CO.			
c EIN-PN 41-0417830-059	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	201887
a Name of MTIA, CCT, PSA, or 103-12 IE: SMALL GROWTH EQ IX			
b Name of sponsor of entity listed in (a): MINNESOTA MUTUAL LIFE INS. CO.			
c EIN-PN 41-0417830-062	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	283186

a Name of MTIA, CCT, PSA, or 103-12 IE: 667			
b Name of sponsor of entity listed in (a): MINNESOTA MUTUAL LIFE INS. CO.			
c EIN-PN 41-0417830-079	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	840
a Name of MTIA, CCT, PSA, or 103-12 IE: CALVERT INCOME FUND			
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP			
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	151704
a Name of MTIA, CCT, PSA, or 103-12 IE: FIDELITY ADVISOR STRATEGIC INCOME			
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP			
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	66325
a Name of MTIA, CCT, PSA, or 103-12 IE: THIRD AVENUE REAL ESTATE VALUE FUND			
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP			
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	9068
a Name of MTIA, CCT, PSA, or 103-12 IE: T. ROWE EQUITY INCOME FUND			
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP			
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	517
a Name of MTIA, CCT, PSA, or 103-12 IE: FIDELITY VIP INDEX 500 FUND			
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP			
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	2925
a Name of MTIA, CCT, PSA, or 103-12 IE: CALVERT EQUITY FUND			
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP			
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	499517
a Name of MTIA, CCT, PSA, or 103-12 IE: CALVERT SOCIAL INDEX FUND			
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP			
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	71540
a Name of MTIA, CCT, PSA, or 103-12 IE: AMERICAN CENTURY MIDCAP VALUE FUND			
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP			
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	1712
a Name of MTIA, CCT, PSA, or 103-12 IE: AMERICAN CENTURY HERITAGE FUND			
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP			
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	66761

a Name of MTIA, CCT, PSA, or 103-12 IE: ROYCE TOTAL RETURN FUND		
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP		
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 50924
a Name of MTIA, CCT, PSA, or 103-12 IE: FIDELITY ADVISOR SMALL CAP FUND		
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP		
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 2498
a Name of MTIA, CCT, PSA, or 103-12 IE: THORNBURG INTERNATIONAL VALUE FUND		
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP		
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 79802
a Name of MTIA, CCT, PSA, or 103-12 IE: FIDELITY VIP MONEY MARKET FUND		
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP		
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 26117
a Name of MTIA, CCT, PSA, or 103-12 IE: CALVERT BALANCED FUND		
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP		
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 490326
a Name of MTIA, CCT, PSA, or 103-12 IE: T. ROWE PRICE RETIREMENT 2020 FUND		
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP		
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 592
a Name of MTIA, CCT, PSA, or 103-12 IE: T. ROWE PRICE RETIREMENT 2030 FUND		
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP		
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 9137
a Name of MTIA, CCT, PSA, or 103-12 IE: T. ROWE PRICE RETIREMENT 2040 FUND		
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP		
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 2390
a Name of MTIA, CCT, PSA, or 103-12 IE: T. ROWE PRICE RETIREMENT 2050 FUND		
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP		
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 693
a Name of MTIA, CCT, PSA, or 103-12 IE: CALVERT CONSERVATIVE ALLOCATION		
b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP		
c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 693

a Name of MTIA, CCT, PSA, or 103-12 IE: CALVERT MODERATE ALLOCATION FUND

b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP

c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 855

a Name of MTIA, CCT, PSA, or 103-12 IE: CALVERT AGGRESSIVE ALLOCATION FUND

b Name of sponsor of entity listed in (a): AMERITAS LIFE INSURANCE CORP

c EIN-PN 47-0098400-000	**d** Entity code P	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 345

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name	
b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN
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b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN

SCHEDULE H (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Financial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2011

This Form is Open to Public Inspection

For calendar plan year 2011 or fiscal plan year beginning 10/01/2011 and ending 09/30/2012

A Name of plan
TRADITIONAL MEDICINALS, INC. PROFIT SHARING & RETIREMENT PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
TRADITIONAL MEDICINALS, INC

D Employer Identification Number (EIN)
94-2613403

Part I Asset and Liability Statement

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)		
(2) Participant contributions	1b(2)		
(3) Other	1b(3)		
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)		
(2) U.S. Government securities	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)		
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)	154778	86730
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts	1c(9)		
(10) Value of interest in pooled separate accounts	1c(10)	2729921	3433887
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)		
(14) Value of funds held in insurance company general account (unallocated contracts)	1c(14)	412183	519526
(15) Other	1c(15)		

		(a) Beginning of Year	(b) End of Year
1d Employer-related investments:			
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	3296882	4040143
Liabilities			
g Benefit claims payable	1g		
h Operating payables	1h		
i Acquisition indebtedness	1i		
j Other liabilities	1j		
k Total liabilities (add all amounts in lines 1g through1j)	1k	0	0
Net Assets			
l Net assets (subtract line 1k from line 1f)	1l	3296882	4040143

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: **(A)** Employers	2a(1)(A)		
(B) Participants	2a(1)(B)	239731	
(C) Others (including rollovers)	2a(1)(C)	5597	
(2) Noncash contributions	2a(2)	0	
(3) Total contributions. Add lines **2a(1)(A), (B), (C),** and line **2a(2)**	2a(3)		245328
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)		
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)	5284	
(F) Other	2b(1)(F)	16632	
(G) Total interest. Add lines **2b(1)(A)** through **(F)**	2b(1)(G)		21916
(2) Dividends: **(A)** Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)		
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)		
(D) Total dividends. Add lines **2b(2)(A)**, **(B)**, and **(C)**	2b(2)(D)		0
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: **(A)** Aggregate proceeds	2b(4)(A)		
(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
(C) Subtract line **2b(4)(B)** from line **2b(4)(A)** and enter result	2b(4)(C)		0

		(a) Amount	(b) Total
2b (5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)		
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		0
(6) Net investment gain (loss) from common/collective trusts	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		527852
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		
c Other income	2c		
d Total income. Add all **income** amounts in column (b) and enter total	2d		795096
Expenses			
e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	49730	
(2) To insurance carriers for the provision of benefits	2e(2)	0	
(3) Other	2e(3)	0	
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		49730
f Corrective distributions (see instructions)	2f		0
g Certain deemed distributions of participant loans (see instructions)	2g		0
h Interest expense	2h		0
i Administrative expenses: (1) Professional fees	2i(1)	2105	
(2) Contract administrator fees	2i(2)	0	
(3) Investment advisory and management fees	2i(3)	0	
(4) Other	2i(4)	0	
(5) Total administrative expenses. Add lines 2i(1) through (4)	2i(5)		2105
j Total expenses. Add all **expense** amounts in column (b) and enter total	2j		51835
Net Income and Reconciliation			
k Net income (loss). Subtract line 2j from line 2d	2k		743261
l Transfers of assets:			
(1) To this plan	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) [ ] Unqualified **(2)** [ ] Qualified **(3)** [X] Disclaimer **(4)** [ ] Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? [X] Yes [ ] No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: SILICON VALLEY ACCOUNTANCY CORP **(2)** EIN: 77-0573994

d The opinion of an independent qualified public accountant is **not attached** because:

(1) [ ] This form is filed for a CCT, PSA, or MTIA. **(2)** [ ] It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete 4j and 4l. MTIAs also do not complete 4l.

During the plan year:

		Yes	No	Amount
a	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)	4a		X	
b	Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)	4b		X	
c	Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)	4c		X	
d	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)	4d		X	
e	Was this plan covered by a fidelity bond?	4e	X		400000
f	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	4f		X	
g	Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?	4g		X	
h	Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?	4h		X	
i	Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	4i	X		
j	Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)	4j		X	
k	Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	4k		X	
l	Has the plan failed to provide any benefit when due under the plan?	4l		X	
m	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	4m		X	
n	If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.	4n			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? ☐ **Yes** ☒ **No**

If "Yes," enter the amount of any plan assets that reverted to the employer this year **Amount:**

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	**5b(2)** EIN(s)	**5b(3)** PN(s)

SCHEDULE R (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Retirement Plan Information

This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2011

This Form is Open to Public Inspection.

For calendar plan year 2011 or fiscal plan year beginning 10/01/2011 and ending 09/30/2012

A Name of plan
TRADITIONAL MEDICINALS, INC. PROFIT SHARING & RETIREMENT PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
TRADITIONAL MEDICINALS, INC

D Employer Identification Number (EIN)
94-2613403

Part I Distributions

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions **1** 0

2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits):

EIN(s): 41-0417830 68-0260502

Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.

3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year. **3**

Part II Funding Information (If the plan is not subject to the minimum funding requirements of section of 412 of the Internal Revenue Code or ERISA section 302, skip this Part)

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)? ..... ☐ **Yes** ☐ **No** ☒ **N/A**

If the plan is a defined benefit plan, go to line 8.

5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. **Date:** Month _____ Day _____ Year _____

If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.

6 **a** Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived) **6a**

b Enter the amount contributed by the employer to the plan for this plan year **6b**

c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount) **6c**

If you completed line 6c, skip lines 8 and 9.

7 Will the minimum funding amount reported on line 6c be met by the funding deadline? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? ..... ☐ **Yes** ☐ **No** ☒ **N/A**

Part III Amendments

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box. ..... ☐ **Increase** ☐ **Decrease** ☐ **Both** ☐ **No**

Part IV ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan? ..... ☐ **Yes** ☐ **No**

11 **a** Does the ESOP hold any preferred stock? ..... ☐ **Yes** ☐ **No**

b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.) ..... ☐ **Yes** ☐ **No**

12 Does the ESOP hold any stock that is not readily tradable on an established securities market? ..... ☐ **Yes** ☐ **No**

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete items 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

14 Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	**14a**	
b The plan year immediately preceding the current plan year	**14b**	
c The second preceding plan year	**14c**	

15 Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	**15a**	
b The corresponding number for the second preceding plan year	**15b**	

16 Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	**16a**	
b If item 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	**16b**	

17 If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

18 If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

19 If the total number of participants is 1,000 or more, complete items (a) through (c)

a Enter the percentage of plan assets held as:
Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: _____%

b Provide the average duration of the combined investment-grade and high-yield debt:
☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

c What duration measure was used to calculate item 19(b)?
☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):

TRADITIONAL MEDICINALS, INC. PROFIT SHARING & RETIREMENT PLAN

Financial Statements and Supplemental Schedule

September 30, 2012 and 2011 (Unaudited) and for the year ended September 30, 2012 with Independent Auditors' Report

TRADITIONAL MEDICINALS, INC. PROFIT SHARING & RETIREMENT PLAN

Financial Statements and Supplemental Schedule

September 30, 2012 and 2011 (Unaudited)
and for the year ended September 30, 2012

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Silicon Valley Accountancy
Corporation

Certified Public Accountants
and Business Advisors

Independent Auditor's Report

To the Plan Administrator and Participants
of the Traditional Medicinals, Inc. Profit Sharing & Retirement Plan

Report on the Financial Statements

We were engaged to audit the accompanying financial statements of the Traditional Medicinals, Inc. Profit Sharing & Retirement Plan ("the Plan"), which comprise the statement of net assets available for benefits as of September 30, 2012, and the related statement of changes in net assets available for benefits for the year then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Plan management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on conducting the audit in accordance with auditing standards generally accepted in the United States of America. Because of the matter described in the Basis for Disclaimer of Opinion paragraph, however, we did not obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the Plan Administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Note 4, which was certified by Ameritas Life Insurance Corporation ("Ameritas Life"), and Minnesota Life Insurance Company ("Minnesota Life"), the custodians of the Plan, except for comparing the information with the related information included in the financial statements. We have been informed by the Plan Administrator that Ameritas Life and Minnesota Life hold the Plan's investment assets and execute investment transactions. The Plan Administrator has obtained a certification from Ameritas Life and Minnesota Life as of September 30, 2012, and for the year then ended, that the information provided to the Plan Administrator by Ameritas Life and Minnesota Life is complete and accurate.

3150 Almaden Expwy, Suite 105
San Jose, CA 95118
Tel: 408-448-8000
Fax: 408 448-8021
eMail: info@epas-svac.com
www.epas-svac.com

Disclaimer of Opinion

Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on these financial statements.

Other Matter – Supplemental Schedule

The supplemental Schedule of Assets (Held at End of Year) as of September 30, 2012, is required by Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 and is presented for the purpose of additional analysis and is not a required part of the financial statements. Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we do not express an opinion on the supplemental schedule.

Other Matter – Prior Period Financial Statement not Audited

We have compiled the accompanying statement of net assets available for benefits of the Plan as of September 30, 2011 in accordance with the Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants.

A compilation is limited to presenting in the form of financial statements information that is the representation of the Plan's management. We have not audited or reviewed the accompanying statement of net assets available for benefits and, accordingly, do not express an opinion or any other form of assurance on it.

Report on Form and Content in Compliance With Department of Labor's Rules and Regulations

The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the information certified by Ameritas Life and Minnesota Life, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

Silicon Valley Accountancy Corporation

SILICON VALLEY ACCOUNTANCY CORPORATION

San Jose, California
July 12, 2013

TRADITIONAL MEDICINALS, INC. PROFIT SHARING & RETIREMENT PLAN

STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS

	September 30, 2012	2011 (Unaudited)
Assets:		
Investments, at fair value	$ 3,953,413	$ 3,142,104
Assets held for investment purposes	3,953,413	3,142,104
Notes receivable from participants	86,730	154,778
Total assets	4,040,143	3,296,882
Net assets available for benefits	$ 4,040,143	$ 3,296,882

The accompanying notes are an integral part of the financial statements.

TRADITIONAL MEDICINALS, INC. PROFIT SHARING & RETIREMENT PLAN

STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS

	Year ended September 30, 2012
Additions to net assets attributed to:	
Investment income:	
Interest	$ 16,632
Net realized and unrealized appreciation in fair value of investments	527,852
Interest income on notes receivable from participants	5,284
Contributions:	
Participants'	239,731
Rollovers	5,597
Total additions	795,096
Deductions from net assets attributed to:	
Withdrawals and distributions	49,730
Plan expenses	2,105
Total deductions	51,835
Net increase in net assets	743,261
Net assets available for benefits:	
Beginning of year (Unaudited)	3,296,882
End of year	$ 4,040,143

The accompanying notes are an integral part of the financial statements.

TRADITIONAL MEDICINALS, INC. PROFIT SHARING & RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2012 AND 2011 (Unaudited)
(See Independent Auditors' Report)

NOTE 1 - DESCRIPTION OF PLAN

The following description of the Traditional Medicinals, Inc. Profit Sharing & Retirement Plan ("the Plan") provides only general information. Participants should refer to the Plan agreement for a more complete description of the Plan's provisions.

General - The Plan is a defined contribution plan which was established on January, 1 1992 by Traditional Medicinals, Inc. ("the Company" or "Plan Administrator") covering all eligible employees of the Company who have completed two months of service as defined in the Plan agreement. Leased and reclassified employees are excluded from Plan participation. A Company employee serves as Plan trustee. A Plan Committee ("the Committee") manages the operation and administration of the Plan. Plan assets are invested through Ameritas Life Insurance Corporation ("Ameritas Life"), and Minnesota Life Insurance Company ("Minnesota Life"), the custodians of the Plan. The Company has contracted with a third-party administrator to process and maintain the records of participant data.

Contributions - Each year, participants may contribute up to 100% of eligible compensation as defined in the Plan, not to exceed the maximum statutory amount. Participants who are 50 or older can elect to make catch-up contributions to the Plan, not to exceed the maximum statutory amount. Participants may also contribute amounts representing distributions from other qualified defined benefit or contribution plans.

The Company may choose to make a discretionary matching contribution and/or a discretionary nonelective contribution to the Plan, as defined in the Plan agreement. These contributions are made to eligible participants subject to completion of at least 1,000 hours of service during the plan year and they must also be employed at the end of the plan year. No Company contribution was made for the year ended September 30, 2012.

Participant Accounts - Each participant's account is credited or charged with the participant's contribution, the Company's discretionary matching contribution (if any), and allocations of the Company's discretionary nonelective contribution (if any), Plan earnings or losses, and Plan expenses as applicable to the Plan. Allocations of the Company's discretionary nonelective contribution are based on employee compensation, as defined in the Plan agreement. Allocations of Plan earnings and losses are credited or charged to participant accounts based on individual participant investment choices. The benefit to which a participant is

entitled is the benefit that can be provided from the participant's vested account. All contributions/investments are participant directed.

Certain investment and fund fees are charged against investment income and losses and charged to participant accounts. Participants should refer to the various funds' prospectuses and financial literature for further details on these fees.

Vesting - Participants are immediately vested in their contributions and rollover amounts, if any, plus actual earnings thereon. Vesting in the Company's matching and nonelective contribution portion of their accounts is based on years of service. Participants vest at the rate of 20% after the second year of credited service and are fully vested after six years of service. Participants become fully vested in the event of death, disability, normal retirement age, or Plan termination.

Notes Receivable from Participants - Participants may borrow from their fund accounts a minimum of $1,000 up to a maximum of $50,000 or 50% of their vested account balance, whichever is less. Two outstanding notes are permitted at any given time. The notes are secured by the balance in the participant's account and bear interest at rates, which are commensurate with local prevailing rates as determined by the Plan Administrator. Outstanding notes receivable from participants as of September 30, 2012 and 2011 carry interest rates which range from 4.25% and 9.25%. Principal and interest is paid ratably through payroll deductions. The notes must be repaid within a five-year period, unless it is used for the purchase of a principal residence in which case the maximum repayment period may be longer. The Plan Administrator establishes the specific terms and conditions of such notes.

Payment of Benefits - Distributions from the Plan may only be made after specific events have occurred. Participants are eligible for a distribution upon termination of employment, death, retirement, and disability and are paid in accordance with Plan provisions. Participants may be eligible to receive distributions up to their vested account balance in the case of financial hardship. Participants are eligible to receive in-service distribution. The Plan allows for automatic rollover of terminated participant balances between $1,000 to $5,000 to an IRA Rollover account.

Forfeited Accounts - Forfeited non-vested accounts may be used to reduce Plan expenses or reduce Company contributions. The balance in the forfeiture account was $0 as of September 30, 2012 and 2011.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Accounting - The financial statements of the Plan are prepared on the accrual basis of accounting.

Use of Estimates - The preparation of financial statements in accordance with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and changes therein, and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

Investment Valuation and Income Recognition - Investments are reported at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The Plan's Committee determines the Plan's valuation policies utilizing information provided by Ameritas Life and Minnesota Life. See Note 5 for discussion of fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Net appreciation includes the Plan's gains and losses on investments bought and sold as well as held during the year.

Notes Receivable from Participants - Notes receivable from participants are measured at their unpaid principal balance plus any accrued but unpaid interest. Related fees are recorded as administrative expenses and are expensed when they are incurred. No allowance for credit losses has been recorded as of September 30, 2012 and 2011. If a participant ceases to make note repayments and the Plan Administrator deems the participant note to be in default, the participant note balance is reduced and a benefit payment is recorded.

Excess Contributions Payable - Amounts payable to participants for contributions in excess of amounts allowed by the Internal Revenue Service ("IRS") are recorded as a liability with a corresponding reduction to contributions. As of September 30, 2012 and 2011 there were no excess contributions payable.

Plan Expenses - Substantially all expenses incurred for administering the Plan are paid by the Company. Participant note and record-keeping fees are paid by the Plan.

Payment of Benefits - Benefits are recorded when paid.

Subsequent Events **-** The Plan has evaluated subsequent events through July 12, 2013, the date the financial statements were available to be issued.

NOTE 3 - RISKS AND UNCERTAINTIES

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statements of net assets available for benefits.

NOTE 4 - CERTIFIED INFORMATION

In accordance with 29 CFR 2520.103.8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 ("ERISA"), information certified by Ameritas Life and Minnesota Life regarding the current value of assets held at September 30, 2012 and 2011, and transactions entered into during the year ended September 30, 2012, was used in the preparation of the accompanying financial statements and supplemental schedule. The following table includes the fair values of investments which represent 5% or more of the Plan's net assets available for benefits at September 30:

	2012		2011 (Unaudited)	
Ameritas Life:				
Ameritas Life Guaranteed Account	$ 478,997	*	$ 377,326	*
Calvert Income Fund	151,704		140,710	
Fidelity Advisor Strategic Income Fund	66,325		53,601	
Third Avenue Real Estate Value Fund	9,068		15,659	
T. Rowe Equity Income Fund	517		7,693	
Fidelity VIP Index 500 Fund	2,925		118	
Calvert Equity Fund	499,517	*	374,639	*
Calvert Social Index Fund	71,540		53,880	
American Century Midcap Value Fund	1,712		1,081	
American Century Heritage Fund	66,761		50,780	
Royce Total Return Fund	50,924		37,718	
Fidelity Advisor Small Cap Fund	2,498		1,230	

Thornburg International Value Fund	79,802		62,852	
Fidelity VIP Money Market Fund	26,117		31,958	
Calvert Balanced Fund	490,326	*	412,316	*
T. Rowe Price Retirement 2020 Fund	592		-	
T. Rowe Price Retirement 2030 Fund	9,137		2,466	
T. Rowe Price Retirement 2040 Fund	2,390		-	
T. Rowe Price Retirement 2050 Fund	693		559	
Calvert Conservative Allocation Fund	11,073		8,791	
Calvert Moderate Allocation Fund	855		741	
Calvert Aggressive Allocation Fund	345		281	
Minnesota Life:				
Money Market Fund	23,301		25,191	
Managed I Fund	254,283	*	211,171	*
Large Equity Index Fund	5,454		17,487	
Large Growth Equity Fund	84,159		56,081	
Global Bond Fund	22,856		13,701	
Small Value Equity Fund	25,860		16,630	
International Growth Fund	41,424		24,665	
International Value Fund	179,150		149,241	
LifeStrategy I Fund	276,566	*	208,345	*
LifeStrategy II Fund	94,458		101,014	
LifeStrategy III Fund	14,901		10,751	
Large Value Equity Fund	77,453		50,706	
Social Equity I Fund	135,276		107,643	
Mid-Cap Growth Equity I Fund	201,887		151,849	
Intermediate-Term Bond Index IA Fund	159,382		96,814	
International Core I Fund	840		-	
Small Growth Equity Fund	283,186	*	223,247	*
Ultra Bond I Fund	8,630		8,312	
Minnesota Life General Account	40,529		34,857	
Assets held for investment purposes	3,953,413		3,142,104	
Notes receivable from participants – Amer. Life	46,757		80,413	
Notes receivable from participants – Minn. Life	39,973		74,365	
Total	$4,040,143		$3,296,882	

*Represents 5% or more of Net Assets Available for Benefits.

For the year ended September 30, 2012, interest income was as follows:

Ameritas Life guaranteed account	$15,536
Minnesota Life general account	1,096
Interest	$16,632

Interest income on notes receivable from participants:	
Ameritas Life	$2,973
Minnesota Life	2,311
Total	$5,284

The Plan's investments (including gains and losses on investments bought and sold, as well as held during the year) appreciated in value as follows for the year ended September 30, 2012:

Ameritas Life - separate accounts	$222,226
Minnesota Life - separate accounts	305,626
Total	$527,852

NOTE 5 - FAIR VALUE MEASUREMENTS

The framework for measuring fair value provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1) and the lowest priority to unobservable inputs (level 3). The three levels of the fair value hierarchy under FASB ASC 820 are described as follows:

Level 1 - Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Level 2 - Inputs to the valuation methodology include:

- quoted prices for similar assets or liabilities in active markets;
- quoted prices for identical or similar assets or liabilities in inactive markets;
- inputs other than quoted prices that are observable for the asset or liability;

- inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified (contractual) term, the level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 - Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at September 30, 2012 and 2011.

Ameritas Life Guaranteed Account: Fair value is determined as the present value of future guaranteed account values and participant benefit withdrawals, assuming an annual benefit withdrawal rate of 9%. Benefit withdrawals are assumed to occur on the contract anniversary date.

Separate Accounts: Units held in separate accounts are valued using the net asset value ("NAV") of the fund. The NAV is based on the fair value of the underlying assets owned by the fund, minus its liabilities, and then divided by the number of units outstanding. The NAV of a separate account is calculated based on a compilation of primarily observable market information. The number of units of the fund that are outstanding on the calculation date is derived from observable purchase, and redemption activity in the fund. Accordingly, the unit value for a pooled account is classified within level 2 of the valuation hierarchy. The Plan invests in the custodians' separate accounts, which invest in various types of securities. For the separate accounts there are no unfunded commitments, the units can be redeemed daily, and there is no redemption notice period.

Minnesota Life General Account: Fair value is determined by discounting future cash flows based on current yields of similar investments with comparable durations.

The preceding methods described may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of September 30, 2012 and 2011:

	Assets at Fair Value as of September 30, 2012			
	Level 1	Level 2	Level 3	Total
Ameritas Life:				
Guaranteed Account	$ -	$ 478,997	$ -	$ 478,997
Separate Accounts:				
Investment Grade Bond	-	151,704	-	151,704
High Yield/Multisector Bond	-	66,325	-	66,325
Real Estate	-	9,068	-	9,068
Large Value	-	517	-	517
Large Blend	-	2,925	-	2,925
Large Growth	-	571,057	-	571,057
Mid Value	-	1,712	-	1,712
Mid Growth	-	66,761	-	66,761
Small Blend	-	53,422	-	53,422
Large Cap International	-	79,802	-	79,802
Money Market	-	26,117	-	26,117
Balanced	-	490,326	-	490,326
Target Date	-	12,812	-	12,812
Lifestyle	-	12,273	-	12,273
Minnesota Life:				
General Account	-	40,529	-	40,529
Separate Accounts:				
Managed	-	254,283	-	254,283
Large Equity Index	-	5,454	-	5,454
Large Growth Equity	-	84,159	-	84,159
Global Bond	-	22,856	-	22,856
Small Value Equity	-	25,860	-	25,860
International Growth	-	41,424	-	41,424

International Value	-	179,150	-	179,150
LifeStrategy	-	385,925	-	385,925
Large Value Equity	-	77,453	-	77,453
Social Equity	-	135,276	-	135,276
Mid-Cap Growth Equity	-	201,887	-	201,887
Intermediate-Term Bond Index	-	159,382	-	159,382
International Core	-	840	-	840
Small Growth Equity	-	283,186	-	283,186
Ultra Bond	-	8,630	-	8,630
Money Market		23,301	-	23,301
Investments at fair value	$ -	$3,953,413	$ -	$3,953,413

	Assets at Fair Value as of September 30, 2011			
	Level 1	Level 2	Level 3	Total
Ameritas Life:				
Guaranteed Account	$ -	$ 377,326	$ -	$ 377,326
Separate Accounts:				
Investment Grade Bond	-	140,710	-	140,710
High Yield/Multisector Bond	-	53,601	-	53,601
Real Estate	-	15,659	-	15,659
Large Value	-	7,693	-	7,693
Large Blend	-	118	-	118
Large Growth	-	428,519	-	428,519
Mid Value	-	1,081	-	1,081
Mid Growth	-	50,780	-	50,780
Small Blend	-	38,948	-	38,948
Large Cap International	-	62,852	-	62,852
Money Market	-	31,958	-	31,958
Balanced	-	412,316	-	412,316
Target Date	-	3,025	-	3,025
Lifestyle	-	9,813	-	9,813
Minnesota Life:				
General Account	-	34,857	-	34,857
Separate Accounts:				
Money Market	-	25,191	-	25,191
Managed	-	211,171	-	211,171

Large Equity Index	-	17,487	-	17,487
Large Growth Equity	-	56,081	-	56,081
Global Bond	-	13,701	-	13,701
Small Value Equity	-	16,630	-	16,630
International Growth	-	24,665	-	24,665
International Value	-	149,241	-	149,241
LifeStrategy	-	320,110	-	320,110
Large Value Equity	-	50,706	-	50,706
Social Equity	-	107,643	-	107,643
Mid-Cap Growth Equity	-	151,849	-	151,849
Intermediate-Term Bond Index	-	96,814	-	96,814
Small Growth Equity	-	223,247	-	223,247
Ultra Bond	-	8,312	-	8,312
Investments at fair value	$ -	$3,142,104	$ -	$3,142,104

The following table sets forth additional disclosures for the fair value measurement of investments in certain entities that calculate NAV per share (or its equivalent) as of September 30, 2012 and 2011:

Investment Type	Fair value	Unfunded commitments	Redemption frequency	Redemption notice period
2012 Separate accounts	$3,433,887	$ -	Daily	Daily
2011 Separate accounts	$2,729,921	$ -	Daily	Daily

NOTE 6 - GUARANTEED FUNDS

AMERITAS LIFE GUARANTEED ACCOUNT -
In 2005, the Plan entered into a fully benefit-responsive guaranteed investment account contract with Ameritas Life. Ameritas Life maintains the contributions in a general account. The account is credited with earnings on the underlying investments and charged for participant withdrawals and administrative expenses. Ameritas Life is contractually obligated to repay the principal and a specified interest rate that is guaranteed to the Plan.

Because the guaranteed investment account is fully benefit-responsive, contract value is the relevant measurement attribute for that portion of the net assets available for benefits attributable to the guaranteed investment account. The guaranteed investment account is presented on the face of the statement of net assets available for benefits at fair value which approximates contract value as of as of September 30, 2012 and 2011.

The contract value of funds held in the Ameritas Life Guaranteed Account generally represents principal plus accrued interest. The fair value of these funds reflects the relationship between credited rates earned by funds held in the Guaranteed Account and current market rates. Higher credited rates will produce a higher fair value than lower credited rates under similar market interest rate environments. There are no reserves against contract value for credit risk of the contract issuer or otherwise.

Interest rate guarantees are backed by assets held by the Ameritas Life general account. Credited rates are set based on yields earned on new purchases of fixed income securities for the general account for new deposits each quarter. Subsequent renewal rates are based on the investment performance of the general account at the time of renewal. Credited rates are guaranteed for the duration of the guaranteed period, and do not vary with the subsequent performance of assets of the general account which back these guarantees.

The crediting interest rate is based on a formula agreed upon with the issuer, but it may not be less than 3% percent. Such interest rates are reviewed on a quarterly basis for resetting.

Certain events limit the ability of the Plan to transact at contract value with the issuer. Such events include: (1) the Plan is changed and the Company determines that it is not practicable to continue the provision of benefits under the contract, (2) the Plan is or will be terminated, (3) the Contract Holder, except for unintentional omissions, fails to furnish the Company with the information required under the contract or violates any other provision of the contract, (4) the Company receives notice that the Internal Revenue Service or a Court has made a final determination that the Plan has failed to meet the requirements for qualification, (5) as a result of restrictions, taxes or other requirements imposed by Federal or State legislation or other governmental regulations, or as a result of other economic conditions, the Company determines that it is not economically feasible to continue this class of contracts, (6) the Company provides ninety days advance written notice to the Contract Holder that it is discontinuing this contract and will no longer issue or accept contracts of this class. The Plan Administrator

believes that any events that would limit the Plan's ability to transact at contract value with participants are probable of not occurring. The contract does not permit the insurance company to terminate the agreement prior to the scheduled maturity date.

The weighted average interest crediting rate is 3.59% as of September 30, 2012 and 3.83% as of September 30, 2011.

The average yields earned by the guaranteed account are as follows:

Average yields:	**2012**	**2011**
Based on actual earnings	3.24%	3.44%
Based on interest rate credited to participants	3.24%	3.44%

MINNESOTA LFE GENERAL ACCOUNT -
General account assets are invested in the general assets of Minnesota Life. General assets are predominately fixed income investments (bonds, mortgages, private placements). A rate is established for contributions that are received in the current contract year. A second rate is established for assets already invested at the beginning of each year. This rate is based on past general account investments made by the Plan adjusted for portfolio turnover and withdrawals for benefit payments. All benefit payments prior to contract liquidation are made at book value (principal invested plus interest earned). A participant may transfer up to 20% of the participant's general account accumulation value or $2,000, whichever is greater, out of the general account once during any 12 month period. In the case of a contract termination, a market value adjustment and/or liquidation charge may apply to general account assets. The Plan Administrator believes that contract termination is not probable of occurring at this time.

The General account held by a defined-contribution plan is required to be reported at fair value. However, contract value is the relevant measurement attribute for that portion of the net assets available for benefits of a defined contribution plan attributable to fully benefit-responsive investment contracts. The General account is considered not fully benefit-responsive due to transfer provisions in the contract that prevent the contract from meeting the definition of fully benefit-responsive, since the participant is not allowed immediate full access to the General Account balance at contract value in all situations. The fund is reported at contract value which approximates fair value as of September 30, 2012 and 2011.

The weighted average interest crediting rate is approximately 3.00% as of September 30, 2012, and 2011.

The average yields earned by the general account are as follows:

Average yields:	**2012**	**2011**
Based on actual earnings	2.91%	3.13%
Based on interest rate credited to participants	2.91%	3.13%

NOTE 7 - PARTY-IN-INTEREST AND RELATED PARTY TRANSACTIONS

Plan assets are managed by the custodians of the Plan. Any purchases and sales of these investments are performed at fair value and qualify as party-in-interest. Such transactions, while considered party-in-interest transactions under ERISA regulations, are permitted under the provisions of the Plan and are specifically exempt from the prohibition of party-in-interest transactions under ERISA.

NOTE 8 - PLAN TERMINATION AND/OR MODIFICATION

Although it has not expressed any intent to do so, the Company has the right under the Plan to discontinue its contributions at any time and to terminate the plan subject to the provisions of ERISA.

NOTE 9 - TAX STATUS

The Plan has adopted a prototype plan, which has received an opinion letter dated March 31, 2008 from the IRS. The Plan has been amended since, however, the Plan Administrator believes that the Plan is designed, and is currently being operated, in compliance with the applicable requirements of the Internal Revenue Code and, therefore, believes the Plan is qualified, and the related trust is tax exempt. Accounting principles generally accepted in the United States of America require Plan management to evaluate tax positions taken by the Plan and recognize a tax liability (or asset) if the Plan has taken an uncertain position that more likely than not would not be sustained upon examination by various taxing authorities and government agencies. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress. The Plan Administrator believes the Plan is no longer subject to income tax examinations for years for which the applicable statutes of limitations have expired.

VALUE OF PLAN ASSETS IN SEPARATE ACCOUNTS

TRADITIONAL MEDICINALS, INC. PROFIT SHARING & RETIREMENT PLAN

EIN: 94-2613403
PLAN NUMBER: 001
CONTRACT NUMBER: 0063534

SEPARATE ACCOUNT VALUE IN MONEY MARKET
DFE PLAN NUMBER 009

NUMBER OF UNITS HELD		15,892.4268
UNIT VALUE AS OF SEPTEMBER 30, 2012		1.466139
TOTAL VALUE OF ACCOUNT	$	23,300.51

SEPARATE ACCOUNT VALUE IN GLOBAL BOND I
DFE PLAN NUMBER 136

NUMBER OF UNITS HELD		17,740.0197
UNIT VALUE AS OF SEPTEMBER 30, 2012		1.288403
TOTAL VALUE OF ACCOUNT	$	22,856.29

SEPARATE ACCOUNT VALUE IN MANAGED I
DFE PLAN NUMBER 010

NUMBER OF UNITS HELD		92,641.3741
UNIT VALUE AS OF SEPTEMBER 30, 2012		2.744811
TOTAL VALUE OF ACCOUNT	$	254,283.06

SEPARATE ACCOUNT VALUE IN LARGE EQUITY INDEX I
DFE PLAN NUMBER 011

NUMBER OF UNITS HELD		1,839.6427
UNIT VALUE AS OF SEPTEMBER 30, 2012		2.965028
TOTAL VALUE OF ACCOUNT	$	5,454.59

SEPARATE ACCOUNT VALUE IN LARGE GROWTH EQ IX
DFE PLAN NUMBER 015

NUMBER OF UNITS HELD		27,395.2246
UNIT VALUE AS OF SEPTEMBER 30, 2012		3.072044
TOTAL VALUE OF ACCOUNT	$	84,159.34

SEPARATE ACCOUNT VALUE IN SMALL VALUE EQ XI
DFE PLAN NUMBER 109

NUMBER OF UNITS HELD		25,696.2692
UNIT VALUE AS OF SEPTEMBER 30, 2012		1.006370
TOTAL VALUE OF ACCOUNT	$	25,859.95

SEPARATE ACCOUNT VALUE IN INTL VALUE III
DFE PLAN NUMBER 110

NUMBER OF UNITS HELD		225,058.5534
UNIT VALUE AS OF SEPTEMBER 30, 2012		0.796014
TOTAL VALUE OF ACCOUNT	$	179,149.76

VALUE OF PLAN ASSETS IN SEPARATE ACCOUNTS

TRADITIONAL MEDICINALS, INC. PROFIT SHARING & RETIREMENT PLAN

EIN: 94-2613403
PLAN NUMBER: 001
CONTRACT NUMBER: 0063534

SEPARATE ACCOUNT VALUE IN SOCIAL EQUITY I

DFE PLAN NUMBER 134		
NUMBER OF UNITS HELD		138,052.4016
UNIT VALUE AS OF SEPTEMBER 30, 2012		0.979891
TOTAL VALUE OF ACCOUNT	$	135,276.31

SEPARATE ACCOUNT VALUE IN INTMD-TRM BND IND IA

DFE PLAN NUMBER 113		
NUMBER OF UNITS HELD		115,501.1246
UNIT VALUE AS OF SEPTEMBER 30, 2012		1.379919
TOTAL VALUE OF ACCOUNT	$	159,382.20

SEPARATE ACCOUNT VALUE IN ULTRASHORT BOND I

DFE PLAN NUMBER 169		
NUMBER OF UNITS HELD		10,038.9876
UNIT VALUE AS OF SEPTEMBER 30, 2012		0.859646
TOTAL VALUE OF ACCOUNT	$	8,629.98

SEPARATE ACCOUNT VALUE IN INTL GROWTH I

DFE PLAN NUMBER 025		
NUMBER OF UNITS HELD		14,480.3604
UNIT VALUE AS OF SEPTEMBER 30, 2012		2.860681
TOTAL VALUE OF ACCOUNT	$	41,423.69

SEPARATE ACCOUNT VALUE IN LIFESTRATEGY I

DFE PLAN NUMBER 026		
NUMBER OF UNITS HELD		116,362.8775
UNIT VALUE AS OF SEPTEMBER 30, 2012		2.376755
TOTAL VALUE OF ACCOUNT	$	276,566.05

SEPARATE ACCOUNT VALUE IN LIFESTRATEGY II

DFE PLAN NUMBER 027		
NUMBER OF UNITS HELD		38,531.4249
UNIT VALUE AS OF SEPTEMBER 30, 2012		2.451445
TOTAL VALUE OF ACCOUNT	$	94,457.67

SEPARATE ACCOUNT VALUE IN LIFESTRATEGY III

DFE PLAN NUMBER 028		
NUMBER OF UNITS HELD		6,279.9892
UNIT VALUE AS OF SEPTEMBER 30, 2012		2.372810
TOTAL VALUE OF ACCOUNT	$	14,901.22

TRADITIONAL MEDICINALS, INC. PROFIT SHARING & RETIREMENT PLAN

EIN: 94-2613403
PLAN NUMBER: 001
CONTRACT NUMBER: 0063534

SEPARATE ACCOUNT VALUE IN LARGE VALUE EQ II

DFE PLAN NUMBER 029	
NUMBER OF UNITS HELD	45,952.0347
UNIT VALUE AS OF SEPTEMBER 30, 2012	1.685525
TOTAL VALUE OF ACCOUNT	$ 77,453.30

SEPARATE ACCOUNT VALUE IN MID-CAP GROW EQ I

DFE PLAN NUMBER 059	
NUMBER OF UNITS HELD	90,154.3629
UNIT VALUE AS OF SEPTEMBER 30, 2012	2.239344
TOTAL VALUE OF ACCOUNT	$ 201,886.63

SEPARATE ACCOUNT VALUE IN SMALL GROWTH EQ IX

DFE PLAN NUMBER 062	
NUMBER OF UNITS HELD	144,731.3435
UNIT VALUE AS OF SEPTEMBER 30, 2012	1.956630
TOTAL VALUE OF ACCOUNT	$ 283,185.69

SEPARATE ACCOUNT VALUE IN INTL CORE I

DFE PLAN NUMBER 079	
NUMBER OF UNITS HELD	419.2169
UNIT VALUE AS OF SEPTEMBER 30, 2012	2.003908
TOTAL VALUE OF ACCOUNT	$ 840.07

TRADITIONAL MEDICINALS, INC. PROFIT SHARING & RETIREMENT PLAN **EIN: 94-2613403**
PLAN #001

SCHEDULE H, LINE 4i - SCHEDULE OF ASSETS (HELD AT END OF YEAR)
SEPTEMBER 30, 2012

(a)	(b) Identity of issue, borrower, lessor or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par or maturity value	(e) Current value
	Ameritas Life:		
*	Ameritas Life Guaranteed Account	Guaranteed Account	$ 478,997
*	Calvert Income Fund	Separate Account	151,704
*	Fidelity Advisor Strategic Income Fund	Separate Account	66,325
*	Third Avenue Real Estate Value Fund	Separate Account	9,068
*	T. Rowe Equity Income Fund	Separate Account	517
*	Fidelity VIP Index 500 Fund	Separate Account	2,925
*	Calvert Equity Fund	Separate Account	499,517
*	Calvert Social Index Fund	Separate Account	71,540
*	American Century Midcap Value Fund	Separate Account	1,712
*	American Century Heritage Fund	Separate Account	66,761
*	Royce Total Return Fund	Separate Account	50,924
*	Fidelity Advisor Small Cap Fund	Separate Account	2,498
*	Thornburg International Value Fund	Separate Account	79,802
*	Fidelity VIP Money Market Fund	Separate Account	26,117
*	Calvert Balanced Fund	Separate Account	490,326
*	T. Rowe Price Retirement 2020 Fund	Separate Account	592
*	T. Rowe Price Retirement 2030 Fund	Separate Account	9,137
*	T. Rowe Price Retirement 2040 Fund	Separate Account	2,390
*	T. Rowe Price Retirement 2050 Fund	Separate Account	693
*	Calvert Conservative Allocation Fund	Separate Account	11,073
*	Calvert Moderate Allocation Fund	Separate Account	855
*	Calvert Aggressive Allocation Fund	Separate Account	345
	Minnesota Life:		
*	Money Market Fund	Separate Account	23,301
*	Managed I Fund	Separate Account	254,283
*	Large Equity Index I Fund	Separate Account	5,454
*	Large Growth Equity IX Fund	Separate Account	84,159
*	Global Bond I Fund	Separate Account	22,856
*	Small Value Equity XI Fund	Separate Account	25,860
*	International Growth I Fund	Separate Account	41,424
*	International Value III Fund	Separate Account	179,150
*	LifeStrategy I Fund	Separate Account	276,566
*	LifeStrategy II Fund	Separate Account	94,458
*	LifeStrategy III Fund	Separate Account	14,901
*	Large Value Equity II Fund	Separate Account	77,453
*	Social Equity I Fund	Separate Account	135,276
*	Mid-Cap Growth Equity I Fund	Separate Account	201,887
*	Intermediate-Term Bond Index IA Fund	Separate Account	159,382
*	International Core I Fund	Separate Account	840
*	Small Growth Equity IX Fund	Separate Account	283,186
*	Ultra Bond I Fund	Separate Account	8,630
*	Minnesota Life General Account	General Account	40,529
	Assets held for investment purposes		3,953,413

TRADITIONAL MEDICINALS, INC. PROFIT SHARING & RETIREMENT PLAN

EIN: 94-2613403
PLAN #001

SCHEDULE H, LINE 4i - SCHEDULE OF ASSETS (HELD AT END OF YEAR)
SEPTEMBER 30, 2012

(a)	(b) Identity of issue, borrower, lessor or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par or maturity value	(e) Current value
*	Participant Loans/Notes receivable from participants	Interest from 4.25% to 9.25%	$ 86,730
	Total		$ 4,040,143

* Held or invested through Ameritas Life or Minnesota Life, the custodians, a party-in-interest to the Plan.

The above information has been certified by Ameritas Life or Minnesota Life, the custodians, to be complete and accurate to the best of their knowledge.

See Independent Auditors' Report.