Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

2012

2012

OMB Nos. 1210-0110

1210-0089

This Form is Open to Public Inspection

Pension B	Benefit Guaranty Corporation	▶ Complete all entries in acc	cordance with the insti	uctions to the Form 5500	0-SF.				
Part I		Identification Information							
For calend	dar plan year 2012 or fi	scal plan year beginning 01/01/2	2012	and ending 1	2/31/2012				
	eturn/report is for:	a single-employer plan		plan (not multiemployer)	a one-p	articipant plan			
B This re	eturn/report is:	the first return/report	the final return/repo	rt					
		an amended return/report	a short plan year ret	urn/report (less than 12 mo	onths)				
C Check	box if filing under:	Form 5558	automatic extension	1	DFVC p	program			
		special extension (enter descri	ption)						
Part II	Basic Plan Info	ermation—enter all requested info	ormation						
1a Name		•			1b Three-digi	t			
	EDUCATION GROUP				plan numb	er			
					(PN) ▶	001			
					1c Effective d	•			
0						06/01/2001			
	sponsor's name and ad EDUCATION GROUP	ldress; include room or suite numbe	r (employer, if for a sing	le-employer plan)	2b Employer Identification Number (FIN) 91-1296962				
CHOICES I	EDUCATION GROUP				(EII4)				
	KAVANAUGH	4040145	OT! ALCE AL AL QUITE		2c Sponsor's telephone number 206-247-4237				
1818 WEST SEATTLE,	ΓLAKE AV. N. SUITE 3 WA 98109		STLAKE AV. N. SUITE (E, WA 98109	317		code (see instructions)			
,			,			611000			
3a Plan a	administrator's name ar	nd address Same as Plan Sponso	or Name Same as P	an Sponsor Address	3b Administra				
	OUCATION GROUP		FLAKE AV. N. SUITE 31			91-1296962			
	AVANAUGH	SEATTLE,		'		tor's telephone number			
					20	6-247-4237			
		e plan sponsor has changed since to mber from the last return/report.	he last return/report filed	I for this plan, enter the	4b EIN				
	e, Elin, and the plan hui sor's name	inber from the last return/report.			4c PN				
		at the beginning of the plan year			5a	4			
_		at the end of the plan year		ŀ	1				
	•	• •		ŀ	5b	3			
		account balances as of the end of the	. , ,	•	5c	3			
		s during the plan year invested in el			l l	X Yes No			
	•	f the annual examination and report	` `	,					
		? (See instructions on waiver eligibil				X Yes No			
If you	u answered "No" to e	ither line 6a or line 6b, the plan ca	annot use Form 5500-S	F and must instead use	Form 5500.				
Caution:	A penalty for the late	or incomplete filing of this return	report will be assesse	d unless reasonable cau	se is establishe	d.			
		her penalties set forth in the instruct							
	edule MB completed a true, correct, and com	nd signed by an enrolled actuary, as	s well as the electronic v	ersion of this return/report,	, and to the best	of my knowledge and			
Dellei, it is	true, correct, and com	piete.							
SIGN	Filed with authorized	valid electronic signature.	07/30/2013	SHANNON KAVANAU	IGH				
HERE	Signature of plan a	dministrator	Date	Enter name of individu	idual signing as plan administrator				
CICNI	Orginature or planta		Buto	Enter hame of marviac	dar orgrining do pia	Tradiminotrator			
SIGN HERE			_						
	Signature of emplo		Date			ployer or plan sponsor			
r reparer's	s name (including firm r	name, if applicable) and address; inc	Jude 100m of Suite num	uei (upiiuliai)	r reparer s terep	hone number (optional)			

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Par	t III Financial Information									
	Plan Assets and Liabilities		(a) Beginning of Year			(b) End of Year				
	Total plan assets	7a		372355		220365			5	
	Total plan liabilities	7b								
	Net plan assets (subtract line 7b from line 7a)	7c	37235	55		220365				5
	Income, Expenses, and Transfers for this Plan Year		(a) Amount				(b) Total			
	Contributions received or receivable from:		(a) runount					, rota		
	(1) Employers	8a(1)	458	4587						
	(2) Participants	8a(2)	458	37						
	(3) Others (including rollovers)	8a(3)								
b	Other income (loss)	8b	4098	85						
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c							50159	9
	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	-20214	8						
е	Certain deemed and/or corrective distributions (see instructions)	8e								
f	Administrative service providers (salaries, fees, commissions)	8f								
g	Other expenses	8g								
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						_	20214	8
	Net income (loss) (subtract line 8h from line 8c)	8i							25230	7
	Transfers to (from) the plan (see instructions)	8j								
Par	t IV Plan Characteristics	, oj								
	9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:									
b										
Dowt	V Compliance Questions									
Part	•				Vac	N _a				
10 a	During the plan year:	tiono withi	n the time period described in	ı İ	Yes	No		Am	ount	
	29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)			10a		X				
	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			10b		X				
С	Was the plan covered by a fidelity bond?			10c		X				
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X				
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service or other organization that provides some or all of the benefits under the plan? (See instructions.)			10e		X				
f	Has the plan failed to provide any benefit when due under the plan			10f		Χ				
						Χ				
g h				10g		X				
	7			10h		^				
	exceptions to providing the notice applied under 29 CFR 2520.10	1-3		10i						
Part VI Pension Funding Compliance										
11	11 Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500) and line 11a below)									
<u>11a</u>	Enter the amount from Schedule SB line 39				1 ¹	1a				
12	12 Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA? Yes X No									
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)									
a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver										
If you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.										
b	b Enter the minimum required contribution for this plan year									

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	Enter the amount contributed by the employer to the plan for this plan year	12c					
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d					
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A			
Part	VII Plan Terminations and Transfers of Assets						
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes X No				
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	. 13a					
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the of the PBGC?	control		Yes X No			
С	C If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)						
1	3c(1) Name of plan(s):	1 3c(2) E	IN(s)	13c(3) PN(s)			
Part	VIII Trust Information (optional)						
	Name of trust	14b ⊤	rust's EIN				