Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

1210-0089

OMB Nos. 1210-0110

2012

This Form is Open to Public Inspection

	enefit Guaranty Corporation	 Complete all entries in 	accordance with the inst	ructions to the Form 550	0-SF.		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Part I	Annual Report	Identification Information							
For calenda			/01/2012	and ending 1	2/31/2	2012			
	This return/report is for: a single-employer plan a multiple-employer plan (not multiemployer) a one-participant plan						oant plan		
B This ret	turn/report is:	the first return/report	the final return/repo	rt					
		an amended return/report	a short plan year re	urn/report (less than 12 mo	onths)				
C Check b	box if filing under:	X Form 5558	automatic extension	1	DFVC program				
		special extension (enter de	escription)						
Part II	Basic Plan Info	rmation—enter all requested	Linformation						
1a Name		Timation onto an requestion	· momadon		1b	Three-digit			
	•	NCOME SECURITY PLAN				plan number			
						(PN) ▶	003		
					1c	Effective date of	f plan		
						01/01/	/2012		
	ponsor's name and ad MECHANICAL, INC	dress; include room or suite nui	mber (employer, if for a sing	le-employer plan)	2b Employer Identification Number (EIN) 06-1646885				
					2c Sponsor's telephone number				
1331 120TH	I AVE NE					3-2140			
BELLEVUE,					2d	Business code ((see instructions)		
3a Plan a	dministrator's name ar	nd address Same as Plan Sp	onsor Name Same as P	lan Sponsor Address	3b	Administrator's I	EIN		
ENEFITGUA	ARD, LLC		. COTTONWOOD PARKWA	·Υ	2-		354793		
		SUITE : SALT L	400 .AKE CITY, UT 84121		3C	Administrator's 1	telephone number 5-0183		
4 If the r	name and/or EIN of the	e plan sponsor has changed sin	ce the last return/report file	I for this plan, optor the	46	EIN			
				i ioi tilis biati. Efftel tile	40				
name,	, EIN, and the plan nur	mber from the last return/report.		nor this plan, enter the	40	2114			
	, EIN, and the plan nur or's name	mber from the last return/report.		nor this plan, enter the	40 4c				
a Sponso	or's name	at the beginning of the plan year					9		
a Sponso	or's name number of participants	·	ar		4c				
a Sponse5a Total rb Total rc Number	or's name number of participants number of participants er of participants with a	at the beginning of the plan year at the end of the plan year	arof the plan year (defined be	nefit plans do not	4c 5a 5b		9		
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Pai	t III Financial Information										
7	Plan Assets and Liabilities		(a) Beginning of Year				(b) End of Year				
a	Total plan assets	7a	(a) Dogg or rec	0			274358				
	Total plan liabilities										
	Net plan assets (subtract line 7b from line 7a)	7c		0					27435	3	
	Income, Expenses, and Transfers for this Plan Year		(a) Amount				(h)	Total			
	Contributions received or receivable from:		(a) Amount				(15)	Total			
	(1) Employers	8a(1)	2646	6							
	2) Participants										
	(3) Others (including rollovers)	8a(3)	10539	99							
b	Other income (loss)	8b	1721	3							
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						2	276079)	
	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d									
е	Certain deemed and/or corrective distributions (see instructions)	8e									
f	Administrative service providers (salaries, fees, commissions)	8f	172	1							
g	Other expenses	8g									
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h							172	1	
	Net income (loss) (subtract line 8h from line 8c)	8i							27435	8	
	Transfers to (from) the plan (see instructions)	8j									
Par	t IV Plan Characteristics	<u> </u>	l								
	Part IV Plan Characteristics 9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2A 2E 2F 2J 2K 2T 3D										
b	If the plan provides welfare benefits, enter the applicable welfare fe	eature cod	les from the List of Plan Chara	cterist	ic Cod	les in t	he instru	ctions:			
Dord	V Compliance Questions										
Part	•				Vac	Na					
10	During the plan year:	tiono with:	n the time period described in	I	Yes	No		Am	ount		
	Was there a failure to transmit to the plan any participant contributions within the time period described i 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)					X					
	Were there any nonexempt transactions with any party-in-interest on line 10a.)			10b		X					
C	Was the plan covered by a fidelity bond?			10c	X					5000)00
d	Did the plan have a loss, whether or not reimbursed by the plan's or dishonesty?	-		10d		X					
е	insurance service or other organization that provides some or all of	of the bene	efits under the plan? (See	10-		X					
	instructions.)			10e		X					
f	Has the plan failed to provide any benefit when due under the plan?					^					
g	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)					Χ					
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		X					
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3										
Part VI Pension Funding Compliance											
11 Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500) and line 11a below)											
11a	11a Enter the amount from Schedule SB line 39										
12								No			
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below,										
	If a waiver of the minimum funding standard for a prior year is beir granting the waiver.		Mon		and e	enter th Day	ne date o	f the le		ling	_
If	you completed line 12a, complete lines 3, 9, and 10 of Schedule	e MB (For	m 5500), and skip to line 13.								
b	Enter the minimum required contribution for this plan year					12b					

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	Enter the amount contributed by the employer to the plan for this plan year	12c		
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d		
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A
Part	VII Plan Terminations and Transfers of Assets			
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes X No	
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	. 13a		
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the of the PBGC?	control		Yes X No
С	If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)	to		
1	3c(1) Name of plan(s):	3 c(2) E	IN(s)	13c(3) PN(s)
Part	VIII Trust Information (optional)			
	Name of trust	14b ⊤	rust's EIN	

Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2012

This Form is Open to Public Inspection

Part I		t Identification Information	70-70-70	1 0	10/01/00	10			
For calenda	r plan year 2012 or	fiscal plan year beginning	01/01/2012	and ending	12/31/20	12			
A This retu	urn/report is for:	X a single-employer plan	a multiple-employe	r plan (not multiemployer)	a one-part	icipant plan			
B This retu	urn/report is:	X the first return/report	the final return/repo	ort					
	5	an amended return/report	a short plan year rel	turn/report (less than 12 m	onths)				
C Check b	ox if filing under:	X Form 5558	automatic extension	n	☐ DFVC pro	gram			
		special extension (enter desc	cription)						
Part II	Basic Plan Inf	ormation—enter all requested in	formation						
1a Name o	of plan				1b Three-digit plan number				
BenefitGuard Retirement Income Security Plan						003			
					(PN) ▶ 1c Effective dat	e of plan			
					01/01/20				
	oonsor's name and a ue Mechanica	address; include room or suite numb	per (employer, if for a sing	ile-employer plan)	2b Employer Identification Number (EIN) 06-1646885				
Derreve	ge Mechanica	1, 1,110			2c Sponsor's telephone number				
1331 12	20th Ave NE				425-453-2140				
					2d Business cod	de (see instructions)			
Bellevu	ıe	WA 98005			237100				
		and address Same as Plan Spor	nsor Name Same as F	lan Sponsor Address	3b Administrator's EIN 20-5354793				
Benefit	Guard, LLC				3c Administrato	r's telephone number			
2025 12	Cottonwood	Darkway			801-365-	0183			
Suite 4	. Cottonwood	Parkway			***				
	ake City	UT 84121							
	namentos e amorto con est la la comunicación de la comunicación de la comunicación de la comunicación de la co	the plan sponsor has changed since	the last return/report file	d for this plan enter the	4b EIN				
		me plan sponsor has changed since number from the last return/report.	the last return eport me	G for this plan, enter the	40 EIN				
a Sponso					4c PN				
		ts at the beginning of the plan year				9			
		its at the end of the plan year			- 5b	9			
		h account balances as of the end o			. 5c	9			
6a Were	all of the plan's ass	ets during the plan year invested in	eligible assets? (See inst	tructions.)	144414114441444144444444444444444444444	X Yes No			
b Are yo	ou claiming a waiver	of the annual examination and repo	ort of an independent qua	dified public accountant (IC	QPA)	X Yes No			
under	29 CFR 2520.104-4	16? (See instructions on waiver eligi either line 6a or line 6b, the plan	cannot use Form 5500.	SF and must instead use	e Form 5500.	. В то П то			
	······································	te or incomplete filing of this retu							
Lador none	A penalty for the lai	other penalties set forth in the instri	ections. I declare that I ha	eve examined this return/re	eport, including, if ap	plicable, a Schedule			
SB or Sche	edule MB completed true, correct, and co	and signed by an enrolled actuary,	as well as the electronic	version of this return/report	rt, and to the best of	my knowledge and			
SIGN	DIRE	2.2	881	Z D. TAYLOR WEI	JCH				
HERE	Signature of plan	administrator	Date	Enter name of individ	dual signing as plan	administrator			
	3 ignature or plan	Administrator			- J J - 1	1.00 miles			
SIGN	Circumsture of one	ployer/plan sponsor	Date	Enter name of indivis	dual signing as emp	loyer or plan sponsor			
Preparer's	name (including firm	n name, if applicable) and address;				one number (optional)			
		, ,,							