Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

OMB Nos. 1210-0110 1210-0089

2012

This Form is Open to Public Inspection

•	01101011 201	non Guaranty Gorperation		Complete all entries in ac	ccordance w	ith the instruc	tions to the Form 550	<u>0-SF.</u>				
Pa	art I	Annual Report	lde	ntification Information	1							
For	calenda	ar plan year 2012 or fis	cal	plan year beginning 01/01	/2012		and ending 1	2/31/2	2012			
Α	This retu	urn/report is for:	X	a single-employer plan	a multip	le-employer pl	an (not multiemployer)		a one-partici	oant plan		
В	This retu	urn/report is:	П	the first return/report	the final	return/report						
		·	Ī	an amended return/report	a short p	olan year returr	/report (less than 12 m	onths))			
С	Check h	oox if filing under:	X	Form 5558		tic extension			DFVC progra	am		
	OHOOK D	ox ii iiiiig dilder.	Ħ	special extension (enter desc	ш							
D	art II	Rasic Plan Info		ation—enter all requested in	· ·							
	Name o		11116	ation—enter all requested in	liormation			1h	Three-digit			
		oi piaii KHAIL, M.D., PA, PRC	FIT	SHARING PLAN				10	plan number			
	.,								(PN) •	001		
								1c	Effective date o	f plan		
									01/01	/1985		
			dres	s; include room or suite numb	er (employer,	if for a single-	employer plan)	2b	Employer Identi			
KLZ/	A AZAK	, M.D., PA						(EIN) 65-0170963				
								2c	Sponsor's telep			
	N. KEN /II, FL 33	IDALL DRIVE, SUITE	214					24		305-274-2800 ess code (see instructions)		
	, . = 00							Zu	6211			
3a	Plan ac	lministrator's name an	d ac	ddress XSame as Plan Spon	sor Name	Same as Plan	Sponsor Address	3h	Administrator's			
ou	i iaii ac		u ac	dices Modific as Flair opon	Soi Name	Dame as i lan	Oponsoi Address	0.0	Administrator 3	LIIV		
								3с	Administrator's	telephone number		
4				n sponsor has changed since r from the last return/report.	the last return	n/report filed fo	r this plan, enter the	4b EIN				
а		or's name	IIDCI	nom the last return/report.				4c PN				
		Total number of participants at the beginning of the plan year					5a					
b		Total number of participants at the end of the plan year					5b		5			
			· · · · · · · · · · · · · · · · · · ·				30		5			
C	C Number of participants with account balances as of the end of the plan year (defined benefit plans do not complete this item)							5c		5		
6a	Were	all of the plan's assets	dur	ring the plan year invested in	eligible assets	? (See instruct	tions.)			X Yes No		
b		•		annual examination and repo	-	•	•					
				ee instructions on waiver eligib	-					X Yes No		
	If you	answered "No" to ei	ther	line 6a or line 6b, the plan	cannot use F	orm 5500-SF	and must instead use	Form	5500.			
				complete filing of this retur								
				penalties set forth in the instruigned by an enrolled actuary,								
		rue, correct, and comp			as well as the	electronic vers	sion of this return/repon	i, anu	to the best of my	knowledge and		
	·	<u> </u>			<u> </u>		I					
SIG		Filed with authorized/	uthorized/valid electronic signature. 08/23/2013 REZA AZAR, M.D				REZA AZAR, M.D.					
HEI	RE	Signature of plan administrator Date Enter name o				Enter name of individ	ndividual signing as plan administrator					
SIG	iN											
HEI	RE	Signature of employer/plan sponsor Date Enter name of individu					ual sid	ual signing as employer or plan sponsor				
Preparer's									number (optional)			
		. •								,		

Form 5500-SF 2012 Page **2**

Par	t III Financial Information									
Par			(a) Deminute of Ver		1		/h) Fud of Voca			
	Plan Assets and Liabilities	_		(a) Beginning of Year			(b) End of Year			
	Total plan assets	7a	184856	02	-		2096220			
	Total plan liabilities	7b	404050	40.40500						
	Net plan assets (subtract line 7b from line 7a)	7c	1848562			2096220				
	Income, Expenses, and Transfers for this Plan Year Contributions received or receivable from:		(a) Amount				(b) Total			
а	(1) Employers	50218								
	(2) Participants	8a(2)	2250	00						
	(3) Others (including rollovers)	8a(3)								
b	Other income (loss)	8b	19605	196056						
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c					268774			
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d								
е	Certain deemed and/or corrective distributions (see instructions)	8e								
f	Administrative service providers (salaries, fees, commissions)	8f								
g	Other expenses	8g	2111	6						
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h					21116			
i	Net income (loss) (subtract line 8h from line 8c)	8i					247658			
j	Transfers to (from) the plan (see instructions)	8j								
Par	t IV Plan Characteristics		•							
	If the plan provides pension benefits, enter the applicable pension 2A 2E 2G 2J 2R	feature co	odes from the List of Plan Char	acteris	stic Co	des in	the instructions:			
b	If the plan provides welfare benefits, enter the applicable welfare fe	eature cod	les from the List of Plan Chara	cterist	ic Coc	les in t	he instructions:			
Part	V Compliance Questions									
10	During the plan year:				Yes	No	Amaunt			
a	Was there a failure to transmit to the plan any participant contribu 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fidu			10a	100	X	Amount			
b		? (Do not	include transactions reported	10b		X				
С	Was the plan covered by a fidelity bond?				Χ					
	<u> </u>			10c			200000			
d	or dishonesty?			10d		X				
е	Were any fees or commissions paid to any brokers, agents, or oth insurance service or other organization that provides some or all cinstructions.)	of the bene	efits under the plan? (See	10e		X				
f	Has the plan failed to provide any benefit when due under the plan			10f		Χ				
	Did the plan have any participant loans? (If "Yes," enter amount a					X				
g h	If this is an individual account plan, was there a blackout period?	(See instru	uctions and 29 CFR	10g		X				
i	If 10h was answered "Yes," check the box if you either provided the	ne require	d notice or one of the	10h						
D = ==1	exceptions to providing the notice applied under 29 CFR 2520.10	1-3		10i						
11	Part VI Pension Funding Compliance 11 Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500) and line 11a below)									
11a	Enter the amount from Schedule SB line 39					11a	103 / 100			
12										
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)									
а	a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver									
If you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.										
b Enter the minimum required contribution for this plan year										
		_		_		_				

	Form 5500-SF 2012 Page 3 - 1							
	Enter the amount contributed by the employer to the plan for this plan year	12c						
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d						
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A				
Part	VII Plan Terminations and Transfers of Assets							
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes X No					
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	. 13a						
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the of the PBGC?	control		Yes X No				
С	If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)							
1	3c(1) Name of plan(s):	1 3c(2) E	IN(s)	13c(3) PN(s)				
Part	VIII Trust Information (optional)							
	Name of trust	14b Trust's EIN						