Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

1210-0089

OMB Nos. 1210-0110

2012

This Form is Open to Public Inspection

e-participant plan
C program
digit
ımber
001
re date of plan 12/07/1992
er Identification Number
14-1746247
or's telephone number
845-342-1553
ss code (see instructions)
621111
strator's EIN
strator's telephone number
6
5
5
5
5
5 X Yes No
5
5 X Yes No No X Yes No No Shed.
yes No Yes No Yes No hed. if applicable, a Schedule
5 X Yes No No X Yes No No Shed.
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yes No Yes No Yes No Shed. if applicable, a Schedule est of my knowledge and
Yes No X Yes No X Yes No Shed. If applicable, a Schedule est of my knowledge and
Yes No X Yes No X Yes No X Yes No Shed. If applicable, a Schedule est of my knowledge and plan administrator employer or plan sponsor
Yes No X Yes No X Yes No X Yes No Shed. If applicable, a Schedule est of my knowledge and plan administrator employer or plan sponsor
Yes No X Yes No X Yes No No Shed. If applicable, a Schedule est of my knowledge and plan administrator employer or plan sponsor
200

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	t III Financial Information		I							
	Plan Assets and Liabilities	_	(a) Beginning of Yea				(b) End of		_	
	Total plan assets	7a	73704		-	818130				
	Total plan liabilities	7b _	7070	0	+			0		
	Net plan assets (subtract line 7b from line 7a)	7c	737043			8181				
	Income, Expenses, and Transfers for this Plan Year		(a) Amount	(b) Total						
а	Contributions received or receivable from: (1) Employers	8a(1)		0						
	(2) Participants	8a(2)		0						
	(3) Others (including rollovers)	8a(3)		0						
	Other income (loss)	8b	8208	1						
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c	0200	•				8208 ⁻	1	
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	84	4				0200	<u> </u>	
	Certain deemed and/or corrective distributions (see instructions)	8e		0						
	Administrative service providers (salaries, fees, commissions)	. 8f		0						
	Other expenses	8g	15	0						
_ _	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						99	4	
	Net income (loss) (subtract line 8h from line 8c)							8108		
	Transfers to (from) the plan (see instructions)	8i						0100	<u> </u>	
	t IV Plan Characteristics	, oj								
9a	If the plan provides pension benefits, enter the applicable pension	feature co	odes from the List of Plan Char	acteris	stic Co	odes in	the instruction	ns:		
b	2E 2F 2G 2R 3D If the plan provides welfare benefits, enter the applicable welfare fe	eature cod	les from the List of Plan Chara	cterist	ic Cod	des in t	he instructions	3:		
Par	V Compliance Questions			-	ı	ı				
10	During the plan year:				Yes	No	An	nount		
a	29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fidu	uciary Cor	rection Program)	10a		X				
b	Were there any nonexempt transactions with any party-in-interest on line 10a.)	,	•	10b		X				
С	Was the plan covered by a fidelity bond?			10c	X				250	0000
d	Did the plan have a loss, whether or not reimbursed by the plan's or dishonesty?	•		10d		X			200	000
е				100						
·	insurance service or other organization that provides some or all of					V				
	instructions.)			10e		X	ļ			
f	Has the plan failed to provide any benefit when due under the pla	n?		10f		X				
g	Did the plan have any participant loans? (If "Yes," enter amount a	s of year	end.)	10g	X				40	0659
h	If this is an individual account plan, was there a blackout period? 2520.101-3.)	`		10h		X				
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i						
Part	1 1 0 11			101		<u> </u>				
11	Is this a defined benefit plan subject to minimum funding requirem							Yes	П	No
110	5500) and line 11a below)							168	Ш	140
	Enter the amount from Schedule SB line 39					11a	EDIOAS I	7 1/2-		NI-
12	Is this a defined contribution plan subject to the minimum funding	•		or se	ection	302 of	ERISA?	Yes	X	No
a	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, If a waiver of the minimum funding standard for a prior year is being	ng amortiz	ed in this plan year, see instru		, and e	_			lling	
	granting the waiver.			th		Day	Ye	ear		
	you completed line 12a, complete lines 3, 9, and 10 of Schedul	•	· · · · · · · · · · · · · · · · · · ·		Т	126				
<u>b</u>	Enter the minimum required contribution for this plan year					12b	<u> </u>			

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	Enter the amount contributed by the employer to the plan for this plan year	12c		
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d		
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A
Part	VII Plan Terminations and Transfers of Assets			
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes X No	
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	. 13a		
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the of the PBGC?	control		Yes X No
С	If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)	to		
1	3c(1) Name of plan(s):	1 3c(2) E	IN(s)	13c(3) PN(s)
Part	VIII Trust Information (optional)			
	Name of trust	14b ⊤	rust's EIN	

Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2012

This Form is Open to Public Inspection

Part I		Identification Information					
For calen	dar plan year 2012 or fi	scal plan year beginning	01/01/	/2012	and ending		12/31/2012
A This re	eturn/report is for:	a single-employer plan	a multip	ple-employer pl	an (not multiemployer)		a one-participant plan
B This re	eturn/report is:	the first return/report	the fina	al return/report			
	an amended return/report a short plan year return/report (less than 12 mo						
C Check	C Check box if filing under:						DFVC program
		special extension (enter descrip	otion)				_
Part II	Basic Plan Info	rmation—enter all requested info	rmation		_		
1a Name						1b 1	Three-digit
G. E	Bhanusali MD PG	C Profit Sharing Plan	& Trus	st			plan number
							(PN) ▶ 001
							Effective date of plan 12/07/1992
2a Plan	sponsor's name and add	dress; include room or suite number	(employer	, if for a single-	employer plan)		Employer Identification Number
	Bhanusali, MD,			,	, , , , , , , , , , , , , , , , , , , ,		EIN) 14-1746247
						2c S	Sponsor's telephone number
15 5							(845) 342-1553
15 L	Dunning Road						Business code (see instructions)
	dletown	🗔			10940		521111
3a Plan a	administrator's name an	d address XSame as Plan Sponso	r Name	Same as Plan	Sponsor Address	3b A	Administrator's EIN
						3c A	Administrator's telephone number
4 f the		-1		/	- U-11 pulsu the	41	
		plan sponsor has changed since the nber from the last return/report.	ie last returi	n/report mea to	r this plan, enter the	4b E	<u> </u>
	sor's name					4c F	PN
5a Total number of participants at the beginning of the plan year						5a	6
b Total	number of participants	at the end of the plan year				5b	5
		account balances as of the end of the		•	•	_	_
		<u></u>				5c	5
		during the plan year invested in elig	-	•			X Yes No
		the annual examination and report of (See instructions on waiver eligibility)					⊠ Yes □ No
		ther line 6a or line 6b, the plan car					
		or incomplete filing of this return/r					
Under pen	alties of perjury and oth	er penalties set forth in the instruction	ons, I decla	re that I have e	examined this return/rep	ort, incl	luding, if applicable, a Schedule
		d signed by an enrolled actuary, as	well as the	electronic vers	ion of this return/report,	and to	the best of my knowledge and
Dellei, it is	true, correct, and comp						
SIGN	G.K.Bha	mnshi,	9.	SC:13	Govindlal Bhan	usali	i
HERE	Signature of plan ac	dministrator	Date	е	Enter name of individu	ıal signi	ing as plan administrator
SIGN					_		
HERE	Signature of employ	ver/nlan snonsor	Date	Δ	Enter name of individu	al signi	ing as employer or plan sponsor
Preparer's		ame, if applicable) and address; incli					rer's telephone number (optional)
·	,						
					}		

Part	t III Financial Information									
	Plan Assets and Liabilities		(a) Beginning of Yea	ar	Т		(b) End	of Ye	ar	
	Total plan assets	7a		7,04	13		(2) 2:10	<u> </u>		3,130
	Total plan liabilities	7b			0	_		_		0
	Net plan assets (subtract line 7b from line 7a)	7c	73	7,04	13				818	3,130
	ncome, Expenses, and Transfers for this Plan Year	<u> </u>	(a) Amount		十		(b) 1	otal		
	Contributions received or receivable from:		(u) Amount		十	_	(5)	Olui		
(1) Employers	8a(1)			0		_			
(2) Participants	8a(2)			0					
(3) Others (including rollovers)	8a(3)			0					
_ b (Other income (loss)	8b	8	2,08	31					
С	otal income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c				_			82	2,081
	Benefits paid (including direct rollovers and insurance premiums o provide benefits)	8d		8 4	4					
e (Certain deemed and/or corrective distributions (see instructions)	8e			0					
f A	Administrative service providers (salaries, fees, commissions)	8f			0					
g (Other expenses	8g		15	0	_				
h 7	otal expenses (add lines 8d, 8e, 8f, and 8g)	8h								994
i	Net income (loss) (subtract line 8h from line 8c)	8i							81	.,087
j٦	ransfers to (from) the plan (see instructions)	8j								
Part	IV Plan Characteristics					_				
9a	If the plan provides pension benefits, enter the applicable pension 2E 2F 2G 2R 3D	feature co	des from the List of Plan Char	acteris	stic C	odes in	the instruc	tions		
b	If the plan provides welfare benefits, enter the applicable welfare fe	eature cod	es from the List of Plan Chara	cterist	ic Co	des in t	he instruct	ons:		
Part	V Compliance Questions									
10	During the plan year:			_	Yes	No	Γ	Amo		
	Was there a failure to transmit to the plan any participant contribut 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fidu			10a	100	X		AIIIC		
b	Were there any nonexempt transactions with any party-in-interest	? (Do not i	include transactions reported	10a		X				
	on line 10a.)				.,,	1	<u> </u>		0.57	
c	Was the plan covered by a fidelity bond?			10c	X				250	0,000
d	Did the plan have a loss, whether or not reimbursed by the plan's or dishonesty?	-		10d		Х				
е	Were any fees or commissions paid to any brokers, agents, or oth insurance service or other organization that provides some or all clinstructions.)	of the bene	efits under the plan? (See	10e		Х				
	Has the plan failed to provide any benefit when due under the plan			10f		Х	_			
					v	 				0,659
<u>g</u>	Did the plan have any participant loans? (If "Yes," enter amount a			10g	Х				4 (0,009
	If this is an individual account plan, was there a blackout period? (2520.101-3.)	· ····· <u>·</u>		10h		Х				
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i						
Part \	VI Pension Funding Compliance									
	Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below)								Yes	No
	Enter the amount from Schedule SB line 39					11a				
12	Is this a defined contribution plan subject to the minimum funding					302 of	ERISA?		Yes	X No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below,									
а	a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver. Month Day Year							ng		
lf y	ou completed line 12a, complete lines 3, 9, and 10 of Schedule									
b	Enter the minimum required contribution for this plan year					12b				

	F	Form 5500-SF 2012	Page 3 -					
С	Ente	r the amount contributed by the employer to the plan for this plan year			12c			-
d		ract the amount in line 12c from the amount in line 12b. Enter the result tive amount)			12d			_
е	Will t	he minimum funding amount reported on line 12d be met by the funding	g deadline?	<u>.</u>		Yes	No N/A	
Part	VII	Plan Terminations and Transfers of Assets						
13a	Has	a resolution to terminate the plan been adopted in any plan year?			,	Yes X No)	_
	If "Ye	es," enter the amount of any plan assets that reverted to the employer the	his year		13a			_
b		e all the plan assets distributed to participants or beneficiaries, transferre e PBGC?					Yes X No	_
С	If du	ring this plan year, any assets or liabilities were transferred from this plant hassets or liabilities were transferred. (See instructions.)					_	
1	3c(1)	Name of plan(s):		13	sc(2) E	IN(s)	13c(3) PN(s)	_
								_
		Trust Information (optional)			146 =	4. 511		_
14a I	Name	of trust			14D T	rust's EIN		

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