Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

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OMB Nos. 1210-0110

1210-0089

2012

This Form is Open to Public Inspection

Р	ension Be	nefit Guaranty Corporation	▶ Complete all entries in acco	ordance	with the instruc	tions to the Form 550	0-SF.		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Pá	art I	Annual Report	Identification Information								
For	calenda	ar plan year 2012 or fis	scal plan year beginning 01/01/20	012		and ending	2/31/2	2012			
		is return/report is for: a single-employer plan a multiple-employer plan (not multiemployer						a one-particip	oant plan		
В	This ret	urn/report is:	the first return/report	ㅂ	nal return/report						
			an amended return/report	a shor	t plan year return	report (less than 12 m	onths)	_			
C	Check b	oox if filing under:	X Form 5558	autom	natic extension		DFVC program				
			special extension (enter descrip	otion)							
Pa	art II	Basic Plan Info	rmation—enter all requested infor	rmation							
	Name		•				1b	Three-digit			
			P.A. PROFIT SHARING PLAN					plan number			
								(PN) •	001		
							1c	Effective date o	•		
0-				, ,			01	01/01			
		oonsor's name and add JONES EYE CLINIC, F	dress; include room or suite number P.A.	(employe	er, if for a single-e	employer plan)	26	Employer Identi (EIN) 64-05	fication Number 79309		
							2c	Sponsor's telep	hone number		
		ND DRIVE, SUITE 65	4					2-2897			
JACK	(SON, N	MS 39216					2d Business code (see instruction				
32	Dlan or	dminiatrataria nama an	nd address XSame as Plan Sponso	r Nome	DCama as Blan	Changer Address	621111 3b Administrator's EIN				
Ja	riaii at	ummistrator s name an	d address Same as Flam Sponsor	n Sponsor Name Same as Plan Sponsor Address			35	Administrators	EIIN		
							3c	Administrator's	telephone number		
4			e plan sponsor has changed since the	e last reti	urn/report filed for	r this plan, enter the	4b EIN				
а		Eliv, and the plan nun or's name	nber from the last return/report.				4c PN				
			at the beginning of the plan year				5a		3		
b			at the end of the plan year								
							5b		3		
C			account balances as of the end of the		`	•	5c		3		
6a	complete this item)								X Yes No		
b		•	the annual examination and report	-	•	*					
			? (See instructions on waiver eligibilit						X Yes No		
	If you	answered "No" to ei	ther line 6a or line 6b, the plan car	nnot use	Form 5500-SF a	and must instead use	Form	5500.			
Cau	ıtion: A	penalty for the late of	or incomplete filing of this return/r	report wi	II be assessed u	ınless reasonable cau	ıse is	established.			
			ner penalties set forth in the instruction								
		edule MB completed an crue, correct, and comp	nd signed by an enrolled actuary, as	well as th	ne electronic vers	ion of this return/report	t, and	to the best of my	knowledge and		
	01, 10 10 1	irdo, oorroot, and oorrip									
SIG		Filed with authorized/v	valid electronic signature.	10	0/04/2013	DR. KEN C. JONES					
HEF	RE	Signature of plan ac	dministrator	Da	ate	Enter name of individ	ual siç	ning as plan adn	ninistrator		
SIG	N										
HEF	RE	Signature of employ	ver/nlan snonsor	D:	ate	Enter name of individ	dual signing as employer or plan sponsor				
Pre	parer's		nature of employer/plan sponsor Date Enter name of individe (including firm name, if applicable) and address; include room or suite number (optional)					number (optional)			
, , , , , , , , , , , , , , , , , , , ,					,		•	, ,			

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Dor	t III Financial Information								
			(a) B - winning a - (V - a)			(I) Ford of Vern			
	Plan Assets and Liabilities	_		(a) Beginning of Year			(b) End of Year		
	Total plan assets	7a	342740	<i>1</i> 6	+		3802614		
	Total plan liabilities	7b	242740	2427406			2000044		
	Net plan assets (subtract line 7b from line 7a)	7c		3427406			3802614		
	Income, Expenses, and Transfers for this Plan Year Contributions received or receivable from:		(a) Amount				(b) Total		
а	(1) Employers	8a(1)							
	(2) Participants	8a(2)							
	(3) Others (including rollovers)	8a(3)							
b	Other income (loss)	8b	38988	86					
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c					389886		
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d							
е	Certain deemed and/or corrective distributions (see instructions)	8e							
f	Administrative service providers (salaries, fees, commissions)	8f	1467	'8					
g	Other expenses	8g							
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h					14678		
i	Net income (loss) (subtract line 8h from line 8c)	8i					375208		
j	Transfers to (from) the plan (see instructions)	8j							
Par	t IV Plan Characteristics				•				
9a									
b	If the plan provides welfare benefits, enter the applicable welfare fe	eature cod	es from the List of Plan Chara	cterist	ic Cod	les in t	he instructions:		
Part	V Compliance Questions								
10	During the plan year:				Yes	No	Amount		
а	Was there a failure to transmit to the plan any participant contribu	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)					, anount		
b		? (Do not	include transactions reported	10a 10b		X			
С	Was the plan covered by a fidelity bond?			10c	Χ		400000		
				100			400000		
	or dishonesty?	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?				X			
е	Were any fees or commissions paid to any brokers, agents, or oth insurance service or other organization that provides some or all cinstructions.)	of the bene	efits under the plan? (See	10e		X			
f	Has the plan failed to provide any benefit when due under the pla			10f		X			
g									
<u> </u>	Did the plan have any participant loans? (If "Yes," enter amount as of year end.) If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR					X			
i	2520.101-3.) If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3								
Dort		1-0		10i					
11									
11a	5500) and line 11a below)								
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA?								
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)								
a	If a waiver of the minimum funding standard for a prior year is beir granting the waiver.	ng amortiz	ed in this plan year, see instru		and e	enter th Day	ne date of the letter ruling Year		
If you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.									
b	Enter the minimum required contribution for this plan year				12b				

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	Enter the amount contributed by the employer to the plan for this plan year	12c						
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d						
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A				
Part	VII Plan Terminations and Transfers of Assets							
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes X No					
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	. 13a						
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the of the PBGC?	control		Yes X No				
С	C If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)							
1	3c(1) Name of plan(s):	13c(2) EIN(s)		13c(3) PN(s)				
Part	VIII Trust Information (optional)							
	Name of trust	14b ⊤	rust's EIN					

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▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

2012

OMB Nos. 1210-0110

1210-0089

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Part I		Identification Information								
For calenda	ndar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12					12/31/201	2			
A This ret	urn/report is for:	X a single-employer plan	a multiple-employer pl	an (not multiemployer)	a one-participant plan					
B This ret	urn/report is:	the first return/report t	he final return/report	inal return/report						
		an amended return/report	a short plan year retur	rn/report (less than 12 m	nonths)	+				
C Check I	box if filing under:	X Form 5558	automatic extension			DFVC progra	m			
	special extension (enter description)									
Part II Basic Plan Information—enter all requested information										
1a Name						Three-digit				
NASS	AR & JONES EY	E CLINIC, P.A.				plan number (PN) ▶	001	1		
PROF	IT SHARING PL	AN				Effective date of				
						01/01/1976				
		dress; include room or suite number (em E CLINIC, P.A.	ployer, if for a single-	employer plan)	2b	2b Employer Identification Number (EIN) 64-0579309				
		•				Sponsor's telephone number (601) 362-2897				
971	LAKELAND DRIV	E, SUITE 654				Business code (s		ions)		
JACK	SON		MS	39216]	621111				
		nd address 🏿 Same as Plan Sponsor Na			3b	Administrator's E	IN			
					3 Administrated talenham supplier			ımbor		
					3c Administrator's telephone number			лиры		
name	name and/or EIN of the , EIN, and the plan nu or's name	4b 4c	(601) 362- EIN PN	2897						
		at the beginning of the plan year			5a			3		
	, ,				5b			3		
comp	C Number of participants with account balances as of the end of the plan year (defined benefit plans do not complete this item)									
6a Were	all of the plan's asset	s during the plan year invested in eligible	assets? (See instruc	tions.)			X Yes	No		
b Are vo	ou claiming a waiver o	f the annual examination and report of ar	n independent qualifie	ed public accountant (IQ	PA)		X Yes	No		
under	· 29 CFR 2520.104-46	? (See instructions on waiver eligibility ar ither line 6a or line 6b, the plan canno	nd conditions.) tuse Form 5500-SF	and must instead use	Form	5500.	[2] 100			
		or incomplete filing of this return/repo								
Under pen	altice of porium and of	her penalties set forth in the instructions,	I declare that I have	examined this return/ret	port. in	cluding, if applica	ble, a Sche	edule		
SB or Sche	edule MB completed a true, correct, and com	nd signed by an enrolled actuary, as well	as the electronic ver	sion of this return/report	t, and to	o the best of my	knowledge	and		
SIGN	Dr. Ken	C. Jones		DR. KEN C. JON	JONES					
HERE	1 1 1 1 1 1				dual signing as plan administrator					
SIGN	Ar. Ken	(Core	·							
HERE							dual signing as employer or plan sponsor			
Preparer's	name (including firm r	name, if applicable) and address; include	room or suite numbe	r (optional)	Prepa	arer's telephone	number (op	tional)		