Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

OMB Nos. 1210-0110 1210-0089

2012

This Form is Open to Public Inspection

Pension Be	enefit Guaranty Corporation	▶ Complete all entries in ac	cordance with the instr	uctions to the Form 550	0-SF.		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Part I	Annual Report	Identification Information							
For calend	ar plan year 2012 or fis	scal plan year beginning 01/01/	2012	and ending 1	2/31/2	2012			
	turn/report is for:	a single-employer plan		plan (not multiemployer)	r) a one-participant plan				
B This ref	turn/report is:	the first return/report	the final return/repor	t					
		an amended return/report	a short plan year retu	urn/report (less than 12 m	onths)				
C Check	box if filing under:	X Form 5558	automatic extension			DFVC progra	am		
		special extension (enter descr	iption)						
Part II	Basic Plan Info	rmation—enter all requested inf	ormation						
1a Name	•	ination onto an requested in	omaton		1b	Three-digit			
		OME, INC. PROFIT SHARING PL	AN			plan number			
						(PN) •	002		
					1c	Effective date of plan			
						01/01	01/01/1986		
	ponsor's name and ad STRONG FUNERAL F	dress; include room or suite number HOME, INC.	er (employer, if for a single	e-employer plan)	2b	2b Employer Identification Number (EIN) 61-0566207			
					2c	2c Sponsor's telephone number			
P.O. BOX 3	77					606-59			
	E, KY 41314				2d	Business code	(see instructions)		
						8122	,		
3a Plan a	dministrator's name ar	nd address XSame as Plan Spons	or Name Same as Pla	an Sponsor Address	3b	Administrator's	EIN		
					30	Administrator's	telephone number		
					30	Auministrator s	telepriorie numbel		
4 If the r	name and/or EIN of the	e plan sponsor has changed since	the last return/report filed	for this plan, enter the	4b EIN				
name	, EIN, and the plan nur	mber from the last return/report.			_				
a Spons	or's name				4c	PN			
5a Total	number of participants	at the beginning of the plan year			5a		4		
b Total	number of participants	at the end of the plan year			5b)			
		account balances as of the end of	. , ,	•	5c		4		
_		s during the plan year invested in e					X Yes No		
_	•	the annual examination and repor	•				M 100 110		
		? (See instructions on waiver eligib					X Yes No		
If you	ı answered "No" to ei	ther line 6a or line 6b, the plan c	annot use Form 5500-S	F and must instead use	Form	5500.			
Caution: A	A penalty for the late	or incomplete filing of this return	/report will be assessed	d unless reasonable cau	ıse is	established.			
Under pena	alties of perjury and ot	her penalties set forth in the instruc	tions, I declare that I have	e examined this return/rep	oort, ir	cluding, if applic	able, a Schedule		
		nd signed by an enrolled actuary, a	s well as the electronic ve	ersion of this return/report	i, and	to the best of my	knowledge and		
beliet, it is	true, correct, and comp	DIETE.							
SIGN	Filed with authorized/	valid electronic signature.	10/08/2013	RICHARD B. SEARCY	Y				
HERE	Signature of plan a	dministrator	Date	Enter name of individ	ridual signing as plan administrator				
SIGN						, <u>J</u>			
HERE		, .	D .	- (: E:1					
Signature of employer/plan spons Preparer's name (including firm name, if applicab						ividual signing as employer or plan sponsor Preparer's telephone number (optional)			
i iepaiei S	name (including infil i	ame, ii appiicabie <i>j</i> and address, iii	GIGGE TOOM OF SUITE HUITIL	οι (οριιοπαι)	ιτ ε ρ	arer a telepriorie	number (optional)		

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Pai	Part III Financial Information										
7	Plan Assets and Liabilities		(a) Beginning of Year			(b) End of Year					
<u>,</u>	Total plan assets	7a	(a) Beginning of Tea		(b) End of Year 644001						
	Total plan liabilities	7b	02434	-				04	14 00 I		
	Net plan assets (subtract line 7b from line 7a)	7c	62434	IA				64	4001		
	Income, Expenses, and Transfers for this Plan Year	70		-			644001				
	Contributions received or receivable from:		(a) Amount				(b) To	tai			
	(1) Employers	8a(1)									
	(2) Participants	8a(2)	104	10							
	(3) Others (including rollovers)	8a(3)									
b	Other income (loss)	8b	4388	80							
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						4	4920		
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	2487	'9							
е	Certain deemed and/or corrective distributions (see instructions)	8e									
f	Administrative service providers (salaries, fees, commissions)	8f	38	4							
g	Other expenses	8g									
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						2	25263		
i	Net income (loss) (subtract line 8h from line 8c)	8i						1	9657		
j	Transfers to (from) the plan (see instructions)	8j									
Par	t IV Plan Characteristics	-,									
9a	If the plan provides pension benefits, enter the applicable pension 2E 2G 3D	feature co	des from the List of Plan Char	acteris	stic Co	odes in	the instructi	ons:			
b	If the plan provides welfare benefits, enter the applicable welfare fe	eature cod	es from the List of Plan Chara	cteristi	ic Cod	des in t	he instructio	ns:			
Par	V Compliance Questions										
10	•				Yes	No	<u> </u>	·	4		
a	During the plan year: Was there a failure to transmit to the plan any participant contribu	tions withi	n the time period described in		103	140	, 	Amou	ını		
	29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fidu			10a		X					
b	Were there any nonexempt transactions with any party-in-interest on line 10a.)			10b		X					
С	Was the plan covered by a fidelity bond?			10c	X					2000	200
d	Did the plan have a loss, whether or not reimbursed by the plan's or dishonesty?			10d		X					,00
е	Were any fees or commissions paid to any brokers, agents, or oth										
_	insurance service or other organization that provides some or all of					X					
	instructions.)			10e							
f	Has the plan failed to provide any benefit when due under the plan	n?		10f		X					
g	Did the plan have any participant loans? (If "Yes," enter amount a	s of year e	end.)	10g		X					
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		X					
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3					X					
Part	VI Pension Funding Compliance						•				
11											
11a	1a Enter the amount from Schedule SB line 39.										
12											
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)										
a	a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver										
If you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.											
	Enter the minimum required contribution for this plan year	•			[12b					

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	Enter the amount contributed by the employer to the plan for this plan year	12c			
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d			
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A	
Part	VII Plan Terminations and Transfers of Assets				
13a	Has a resolution to terminate the plan been adopted in any plan year?	Yes X No			
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	. 13a			
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the of the PBGC?	control		Yes X No	
С	If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)	to			
1	3c(1) Name of plan(s):	1 3c(2) E	IN(s)	13c(3) PN(s)	
Part	VIII Trust Information (optional)				
	Name of trust	14b ⊤	rust's EIN		

Filing Authorization For the 2012 Form 5500-SF

Name of Plan: Searcy & Strong Funeral Home, Inc. Profit Sharing Plan					
EIN / PN:	61-0566207 / 002				
Plan Year Ending:	December 31, 2012		Client ID: 00022.4		
PART I Auth	norization of Practitioner to	Electronically	Sign and File		
I hereby authorize D named return/report	Dean Dorton Allen Ford, PLI through EFAST2.	LC ("DDAF") to	electronically sign and file	the above-	
 I/we must m signature to E DDAF will re DDAF will r inquiries and return/report; A copy of my return/report 	signature, as it appears on posted by the Department of	ing can be initiat thorization in its ing below as possible EFAST2, DOL, page 2 of the followers.	ted; records; plan administrator/employer , IRS, or PBGC regarding the print 5500-SF, will be included ternet for public disclosure.	about any his annual d with the	
account of the This authorization is a end stated above.	ot be deemed an administrate services performed under the pplicable only to the filing for	is authorization.	ned Plan and applies only for		
Plan Administrator: Employer/Plan Sponso if not the Plan Administrate		Jac	Date:		
PART II Ackno	owledgement of Receipt of	Authorization			
ourposes described ab han the DOL, as requ	I hereby certify that the firm pove; that the firm will not c tired for EFAST filing; and the on provided by the Plan re.	disclose confider hat the firm wil	ntial information to any par Il take reasonable steps to as	ties other ssure that	
For DDAF:			Data		

(signature and title)

Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

This Form is Open

2012

OMB Nos. 1210-0110

1210-0089

Complete all entries in accordance with the instructions to the Form 5500-SF. Pension Benefit Guaranty Corporation to Public Inspection Part I Annual Report Identification Information For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 12/31/2012 and ending A This return/report is for: X a single-employer plan a multiple-employer plan (not multiemployer) a one-participant plan This return/report is: the first return/report the final return/report an amended return/report a short plan year return/report (less than 12 months) Check box if filing under: Form 5558 automatic extension DFVC program special extension (enter description) Part II Basic Plan Information - enter all requested information 1a Name of plan 1b Three-digit plan number (PN) SEARCY & STRONG FUNERAL HOME, INC. 002 PROFIT SHARING PLAN 1c Effective date of plan 01/01/1986 2a Plan sponsor's name and address; include room or suite number (employer, if for single-employer plan) 2b Employer Identification Number (EIN) SEARCY & STRONG FUNERAL HOME, INC. 61-0566207 2c Sponsor's telephone number P.O. BOX 377 606-593-5123 2d Business code (see instructions) BOONEVILLE KY 41314 812210 3a Plan administrator's name and address 3b Administrator's EIN 3c Administrator's telephone number 4b EIN 4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN, and the plan number from the last return/report. 4c PN a Sponsor's name 5a 4 5a Total number of participants at the beginning of the plan year 5b 4 b Total number of participants at the end of the plan year C Number of participants with account balances as of the end of the plan year (defined 5c benefit plans do not complete this item) 6a Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.) X Yes No b Are you claiming a waiver of the annual examination and report of an independent qualified public accountant X Yes No (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.) If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500 Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of periury and other penalties set forth in the instructions. I declare that I have examined this return/reboth, including the ble, a Schedule SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this religious for the second and signed by an enrolled actuary, as well as the electronic version of this religious forms and the second st of my knowledge and belief, it is true, correct, and complete. m SIGN B HERE Signature of plan administrator Date Enter name of individual signing as pla SIGN HERE Enter name of individual signing as employer or plan sponsor Signature of employer/plan sponsor Date Preparer's name (including firm name, if applicable) and address; include room or suite number (optional) Preparer's telephone number (optional)