Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

OMB Nos. 1210-0110

1210-0089

2012 This Form is Open to Public

Inspection ▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

	rt I		Identification Information					•				
For o	calenda	ar plan year 2012 or fis	scal plan year beginning 01/01/2	2012		and ending 1	2/31/2	2012				
A T	his retu	urn/report is for:	🛚 a single-employer plan	a multip	ole-employer pla	an (not multiemployer)		a one-particip	oant plan			
Вт	his return/report is: the first return/report the final return/report											
			an amended return/report	a short	plan year return	/report (less than 12 mg	onths))				
C Check box if filing under: X Form 5558 X automatic extension								DFVC progra	am			
		gg	special extension (enter descrip	рtion)				ш				
Pa	rt II	Basic Plan Info	rmation—enter all requested info	rmation								
	Name o						1b	Three-digit				
STEVEN FRIEDMAN MD PC MONEY PURCHASE PLAN AND TRUST								plan number				
							_	(PN) •	001			
							10	C Effective date of plan 07/01/1982				
		onsor's name and ad IEDMAN MD PC	dress; include room or suite number	r (employer	, if for a single-	employer plan)	2b Employer Identification Number (EIN) 11-2613904					
SIDNEY YOSKOWITZ & CO 145 NORTHERN BLVD SUITE 36								2c Sponsor's telephone number 516-466-6650				
		K, NY 11042					2d	2d Business code (see instructions) 621111				
3a	Plan ac	dministrator's name ar	nd address XSame as Plan Sponso	or Name	Same as Plan	Sponsor Address	3b	Administrator's	EIN			
							3c	Administrator's	telephone number			
									•			
4	If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the					r this plan, enter the	4b EIN					
	name,	EIN, and the plan nur	mber from the last return/report.		•	, ,	TO LIN					
_	<u> </u>	or's name					4c PN					
	Total number of participants at the beginning of the plan year											
			at the end of the plan year				5b		1			
С			account balances as of the end of th		•	•	5c		1			
_		•	s during the plan year invested in eli	-	,	•						
b	•	•	the annual examination and report		•		,		X Yes □ No			
			? (See instructions on waiver eligibiling the line 6a or line 6b, the plan can be seen that the line 6b, the plan can be seen that the line for t	-					A 100 L 110			
Caut			or incomplete filing of this return/									
			ner penalties set forth in the instruct						able, a Schedule			
SB c	r Sche		nd signed by an enrolled actuary, as									
SIGN	•	Filed with authorized/	valid electronic signature.	10/0	08/2013	STEVEN FRIEDMAN	MD P					
HERE		Signature of plan a	dministrator	Dat	e	Enter name of individual signing as plan adm			ministrator			
SIGN	V											
HERE		Signature of emplo	ver/plan sponsor	Dat	re.	Enter name of individu	ndividual signing as employer or plan sponso					
Preparer's					Preparer's telephone number (optional)							
						ŀ						

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Pai	t III Financial Information										-
	Plan Assets and Liabilities	(a) Beginning of Yea					(b) End of Year				
	Total plan assets	7a	171204			(b) Elid of Teal					
	Total plan liabilities	7b	111201						32011		
	Net plan assets (subtract line 7b from line 7a)	7c	171204	.8				10	22017	n	
	Income, Expenses, and Transfers for this Plan Year						1929170 (b) Total				
	Contributions received or receivable from:		(a) Amount				(0) 1	otai			
	(1) Employers	8a(1)									
	(2) Participants	8a(2)									
	(3) Others (including rollovers)	8a(3)									
b	Other income (loss)	8b	21712	2							
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						2	21712	2	
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d									
е	Certain deemed and/or corrective distributions (see instructions)	8e									
f	Administrative service providers (salaries, fees, commissions)	8f									
g	Other expenses	8g									
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h									
	Net income (loss) (subtract line 8h from line 8c)	8i							21712	2	
	Transfers to (from) the plan (see instructions)	8j									
Par	t IV Plan Characteristics	oj .									
9a	If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:										
b	2G 2E If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:										
Par	•			1		T					
10	During the plan year:				Yes	No		Am	ount		
a	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)					X					
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)					X					
С	Was the plan covered by a fidelity bond?			10c		X					
d		Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?				X					
е	Were any fees or commissions paid to any brokers, agents, or oth insurance service or other organization that provides some or all of	er person	s by an insurance carrier,								
	instructions.)			10e		X					
f	Has the plan failed to provide any benefit when due under the plan?					X					
g	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)					X					
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)					X					
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i							
Part											
11											
112	1 Enter the amount from Schedule SB line 39.										
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA? Yes X No							Nο			
12		•		oi se	CHOIT	302 UI	ERISA!		163	^	140
а	•	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver									
If you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.											
b Enter the minimum required contribution for this plan year											
	- Ence one initialities required continuation for this plant (Cal										

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	Enter the amount contributed by the employer to the plan for this plan year	12c						
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d						
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A				
Part	VII Plan Terminations and Transfers of Assets							
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes X No					
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	. 13a						
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the of the PBGC?	control	Yes X No					
С	C If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)							
1	3c(1) Name of plan(s):	1 3c(2) E	IN(s)	13c(3) PN(s)				
Part	VIII Trust Information (optional)							
	Name of trust	14b ⊤	rust's EIN					