

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code). <p style="text-align: center;">▶ Complete all entries in accordance with the instructions to the Form 5500.</p>	OMB Nos. 1210-0110 1210-0089 2012 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2012 or fiscal plan year beginning <u>01/01/2012</u> and ending <u>12/31/2012</u>	
A This return/report is for:	☐ a multiemployer plan; ☐ a multiple-employer plan; or ☒ a single-employer plan; ☐ a DFE (specify) ____
B This return/report is:	☐ the first return/report; ☐ the final return/report; ☐ an amended return/report; ☐ a short plan year return/report (less than 12 months).
C If the plan is a collectively-bargained plan, check here.	☐
D Check box if filing under:	☒ Form 5558; ☐ automatic extension; ☐ the DFVC program; ☐ special extension (enter description)

Part II	Basic Plan Information —enter all requested information				
1a Name of plan <u>RETIREMENT PLAN FOR SELECT GE BUSINESSES</u>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">1b Three-digit plan number (PN) ▶</td> <td style="width: 20%; text-align: center;"><u>001</u></td> </tr> <tr> <td colspan="2">1c Effective date of plan <u>01/01/1954</u></td> </tr> </table>	1b Three-digit plan number (PN) ▶	<u>001</u>	1c Effective date of plan <u>01/01/1954</u>	
1b Three-digit plan number (PN) ▶	<u>001</u>				
1c Effective date of plan <u>01/01/1954</u>					
2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) <u>GE CIA HOLDINGS INC.</u> <u>901 MAIN AVENUE, SUITE 800</u> <u>NORWALK, CT 06851-1187</u>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>2b Employer Identification Number (EIN) <u>75-2617198</u></td> </tr> <tr> <td>2c Sponsor's telephone number <u>203-840-6520</u></td> </tr> <tr> <td>2d Business code (see instructions) <u>525990</u></td> </tr> </table>	2b Employer Identification Number (EIN) <u>75-2617198</u>	2c Sponsor's telephone number <u>203-840-6520</u>	2d Business code (see instructions) <u>525990</u>	
2b Employer Identification Number (EIN) <u>75-2617198</u>					
2c Sponsor's telephone number <u>203-840-6520</u>					
2d Business code (see instructions) <u>525990</u>					

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature. Signature of plan administrator	<u>10/11/2013</u> Date	<u>STEPHEN GUTH</u> Enter name of individual signing as plan administrator
SIGN HERE	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE	Signature of DFE	Date	Enter name of individual signing as DFE
Preparer's name (including firm name, if applicable) and address; include room or suite number. (optional)			Preparer's telephone number (optional)

3a Plan administrator's name and address ☐ Same as Plan Sponsor Name ☐ Same as Plan Sponsor Address GE CAPITAL PLAN COMMITTEE 901 MAIN AVE STE 800 NORWALK, CT 06851-1187		3b Administrator's EIN 06-1109503
		3c Administrator's telephone number 203-840-6520
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name		4b EIN 4c PN
5 Total number of participants at the beginning of the plan year		5 13699
6 Number of participants as of the end of the plan year (welfare plans complete only lines 6a , 6b , 6c , and 6d).		
a Active participants.....		6a 1266
b Retired or separated participants receiving benefits.....		6b 2530
c Other retired or separated participants entitled to future benefits.....		6c 9201
d Subtotal. Add lines 6a , 6b , and 6c		6d 12997
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.....		6e 599
f Total. Add lines 6d and 6e		6f 13596
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item).....		6g
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested.....		6h 1
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)		7
8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 1A 1G 1I 3H		
b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:		
9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor		9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)		
a Pension Schedules (1) ☒ R (Retirement Plan Information) (2) ☐ MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) ☒ SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary		b General Schedules (1) ☒ H (Financial Information) (2) ☐ I (Financial Information – Small Plan) (3) ☐ 0 A (Insurance Information) (4) ☒ C (Service Provider Information) (5) ☒ D (DFE/Participating Plan Information) (6) ☐ G (Financial Transaction Schedules)

SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2012 This Form is Open to Public Inspection
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For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan <u>RETIREMENT PLAN FOR SELECT GE BUSINESSES</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF <u>GEICIA HOLDINGS INC.</u>	D Employer Identification Number (EIN) <u>75-2617198</u>
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I	Basic Information
1 Enter the valuation date: Month <u>01</u> Day <u>01</u> Year <u>2012</u>	
2 Assets:	
a Market value	2a <u>456125730</u>
b Actuarial value	2b <u>476247527</u>
3 Funding target/participant count breakdown:	
a For retired participants and beneficiaries receiving payment.....	3a <u>2632</u> (1) Number of participants <u>163429764</u> (2) Funding Target
b For terminated vested participants.....	3b <u>9760</u> <u>273381754</u>
c For active participants:	
(1) Non-vested benefits.....	3c(1) <u>1044235</u>
(2) Vested benefits.....	3c(2) <u>35902070</u>
(3) Total active	3c(3) <u>1307</u> <u>36946305</u>
d Total	3d <u>13699</u> <u>473757823</u>
4 If the plan is in at-risk status, check the box and complete lines (a) and (b)	☐
a Funding target disregarding prescribed at-risk assumptions	4a
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b
5 Effective interest rate	5 <u>7.08 %</u>
6 Target normal cost.....	6 <u>2271437</u>

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE		<u>09/27/2013</u>
Signature of actuary		Date
<u>AARON L. SENS</u>		<u>11-06808</u>
Type or print name of actuary		Most recent enrollment number
<u>HEWITT ASSOCIATES LLC</u>		<u>847-295-5000</u>
Firm name		Telephone number (including area code)
<u>4 OVERLOOK POINT</u> <u>LINCOLNSHIRE, IL 60069</u>		
Address of the firm		

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2012
v. 120126

Part II Beginning of Year Carryover Prefunding Balances		(a) Carryover balance	(b) Prefunding balance
7	Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	0
8	Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	0
9	Amount remaining (line 7 minus line 8)	0	0
10	Interest on line 9 using prior year's actual return of <u>-2.44%</u>		
11	Prior year's excess contributions to be added to prefunding balance:		
a	Present value of excess contributions (line 38a from prior year)		32628117
b	Interest on (a) using prior year's effective interest rate of <u>6.34%</u> except as otherwise provided (see instructions)		2068623
c	Total available at beginning of current plan year to add to prefunding balance		34696740
d	Portion of (c) to be added to prefunding balance		12400000
12	Other reductions in balances due to elections or deemed elections	0	12400000
13	Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	0	0

Part III Funding Percentages			
14	Funding target attainment percentage	14	100.52 %
15	Adjusted funding target attainment percentage	15	100.52 %
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	80.06 %
17	If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls					
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
01/14/2013	6200000	0			
04/15/2013	3100000	0			
07/11/2013	3100000	0			
08/26/2013	11500000	0			
Totals ▶			18(b)	23900000	18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:		
a Contributions allocated toward unpaid minimum required contributions from prior years.	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	21683118
20 Quarterly contributions and liquidity shortfalls:		
a Did the plan have a "funding shortfall" for the prior year? ☒ Yes ☐ No		
b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☒ Yes ☐ No		
c If line 20a is "Yes," see instructions and complete the following table as applicable:		

Liquidity shortfall as of end of quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th
0	0	0	0

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21	Discount rate:				
	a Segment rates:	1st segment: 5.54%	2nd segment: 6.85%	3rd segment: 7.52 %	☐ N/A, full yield curve used
	b Applicable month (enter code).....				21b 4
22	Weighted average retirement age				22 61
23	Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute				

Part VI Miscellaneous Items

24	Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes ☒ No
25	Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes ☒ No
26	Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.....	☒ Yes ☐ No
27	If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment.....	27

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28	Unpaid minimum required contributions for all prior years	28	0
29	Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	0
30	Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum Required Contribution For Current Year

31	Target normal cost and excess assets (see instructions):		
	a Target normal cost (line 6)	31a	2271437
	b Excess assets, if applicable, but not greater than line 31a	31b	2271437
32	Amortization installments:	Outstanding Balance	Installment
	a Net shortfall amortization installment	0	0
	b Waiver amortization installment	0	0
33	If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33	
34	Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)...	34	0
		Carryover balance	Prefunding balance
35	Balances elected for use to offset funding requirement.....	0	0
36	Additional cash requirement (line 34 minus line 35)	36	0
37	Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)	37	21683118
38	Present value of excess contributions for current year (see instructions)		
	a Total (excess, if any, of line 37 over line 36)	38a	21683118
	b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	0
39	Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0
40	Unpaid minimum required contributions for all years.....	40	0

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)

41	If an election was made to use PRA 2010 funding relief for this plan:		
	a Schedule elected	☐ 2 plus 7 years ☐ 15 years	
	b Eligible plan year(s) for which the election in line 41a was made	☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011	
42	Amount of acceleration adjustment	42	
43	Excess installment acceleration amount to be carried over to future plan years	43	

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2012
		This Form is Open to Public Inspection.

For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012		
A Name of plan RETIREMENT PLAN FOR SELECT GE BUSINESSES	B Three-digit plan number (PN) ▶	001
C Plan sponsor's name as shown on line 2a of Form 5500 GECIA HOLDINGS INC.	D Employer Identification Number (EIN) 75-2617198	

Part I	Service Provider Information (see instructions)
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You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

- a** Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☐ Yes ☒ No
- b** If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

HEWITT ASSOCIATES LLC

36-2235791

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11 15 50	ACTUARIAL	1301125	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

STATE STREET BANK & TRUST COMPANY

04-1867445

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
15 19 21 25 50	TRUSTEE/CUSTODIAN	185648	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

IVINS, PHILLIPS & BARKER CHTD

52-1229560

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
29 50	LEGAL	45059	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

KPMG LLP

13-5565207

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
10 50	CONSULTING	39558	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

ATESSA BENEFITS INC

02-0429408

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
16 50	CONSULTING	14806	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)
(complete as many entries as needed)

a Name: JON HAMBERG	b EIN: 36-2235791
c Position: ENROLLED ACTUARY #11-066	
d Address: AON HEWITT 4 OVERLOOK POINT LINCOLNSHIRE, IL 60069	e Telephone: 847-295-5000

Explanation: AS A RESULT OF AN INTERNAL CHANGE IN ASSIGNMENTS AT AON HEWITT, THE ENROLLED ACTUARY CHANGED FROM JON HAMBERG TO AARON L. SENS (EA# 11-06808).

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

<div>SCHEDULE D</div> <div>(Form 5500)</div> <div>Department of the Treasury Internal Revenue Service</div> <div>Department of Labor Employee Benefits Security Administration</div>		<div>DFE/Participating Plan Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).</div> <div>▶ File as an attachment to Form 5500.</div>		<div>OMB No. 1210-0110</div> <div>2012</div> <div>This Form is Open to Public Inspection.</div>	
For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012					
A Name of plan RETIREMENT PLAN FOR SELECT GE BUSINESSES				B Three-digit plan number (PN) ▶ 001	
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 GECIA HOLDINGS INC.				D Employer Identification Number (EIN) 75-2617198	
Part I Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)					
a Name of MTIA, CCT, PSA, or 103-12 IE: GE INVESTMENTS INT'L GROUP TRUST					
b Name of sponsor of entity listed in (a): GE ASSET MANAGEMENT INCORPORATED					
c EIN-PN 22-3022506-001		d Entity code E		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 8860495	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
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b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
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b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
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b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
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c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
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c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
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b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
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b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
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b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
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c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
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b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12	

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2012 This Form is Open to Public Inspection
For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012		
A Name of plan RETIREMENT PLAN FOR SELECT GE BUSINESSES	B Three-digit plan number (PN) ►	001
C Plan sponsor's name as shown on line 2a of Form 5500 GECIA HOLDINGS INC.	D Employer Identification Number (EIN) 75-2617198	

Part I Asset and Liability Statement			
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.			
Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a	2019	5267
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)	44300000	23900000
(2) Participant contributions	1b(2)		
(3) Other.....	1b(3)	1386666	1628111
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)		
(2) U.S. Government securities.....	1c(2)	76632425	88327572
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other.....	1c(3)(B)	48271045	43539726
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)	184265016	226929470
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)	9703518	4793551
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts.....	1c(9)		
(10) Value of interest in pooled separate accounts.....	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)	69446100	8860495
(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)		
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other	1c(15)	32499061	140564786

1d Employer-related investments:

		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)	2254905	2937613
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	468760755	541486591

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h	610800	426396
i Acquisition indebtedness	1i	11764727	26503079
j Other liabilities	1j		
k Total liabilities (add all amounts in lines 1g through 1j)	1k	12375527	26929475

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	456385228	514557116
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Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income**a Contributions:**

		(a) Amount	(b) Total
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	23900000	
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		23900000

b Earnings on investments:**(1) Interest:**

(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)		
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)	4522271	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		4522271
(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)	4062459	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)		
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		4062459
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	20834130	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		20834130
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)	14601022	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		14601022

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		14869702
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		
c Other income.....	2c		-1570307
d Total income. Add all income amounts in column (b) and enter total.....	2d		81219277

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	20451477	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3).....	2e(4)		20451477
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions).....	2g		
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees	2i(1)	1498309	
(2) Contract administrator fees	2i(2)	73081	
(3) Investment advisory and management fees	2i(3)	0	
(4) Other	2i(4)	1024522	
(5) Total administrative expenses. Add lines 2i(1) through (4).....	2i(5)		2595912
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		23047389

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d.....	2k		58171888
l Transfers of assets:			
(1) To this plan.....	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unqualified (2) ☐ Qualified (3) ☒ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? ☒ Yes ☐ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: **KPMG LLP**

(2) EIN: **13-5565207**

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....

b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.).....

	Yes	No	Amount
4a		X	
4b		X	

	Yes	No	Amount
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.).....		X	
e Was this plan covered by a fidelity bond?.....	X		90000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.).....	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.).....	X		
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?.....		X	
l Has the plan failed to provide any benefit when due under the plan?		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.).....			
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?
 If "Yes," enter the amount of any plan assets that reverted to the employer this year..... ☐ Yes ☒ No Amount:

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)

5b(2) EIN(s)	5b(3) PN(s)

Part V Trust Information (optional)

6a Name of trust

6b Trust's EIN

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2012 This Form is Open to Public Inspection.
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For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

A Name of plan <u>RETIREMENT PLAN FOR SELECT GE BUSINESSES</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>GE CIA HOLDINGS INC.</u>	D Employer Identification Number (EIN) <u>75-2617198</u>

Part I	Distributions
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All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....	1	<u>0</u>
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>04-1867445</u>		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....	3	<u>26</u>

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)
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4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?.....	☐ Yes	☐ No	☒ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount).....	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?.....	☐ Yes	☐ No	☒ N/A

Part III	Amendments
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9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box.....	☒ Increase	☐ Decrease	☐ Both	☐ No
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Part IV	ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
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10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?.....	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.).....	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	14a	
b The plan year immediately preceding the current plan year	14b	
c The second preceding plan year	14c	

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	16a	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

- 19** If the total number of participants is 1,000 or more, complete lines (a) through (c)

- a** Enter the percentage of plan assets held as:

Stock: 45.0% Investment-Grade Debt: 31.0% High-Yield Debt: 3.0% Real Estate: 0.0% Other: 21.0%

- b** Provide the average duration of the combined investment-grade and high-yield debt:

☐ 0-3 years ☐ 3-6 years ☒ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

- c** What duration measure was used to calculate line 19(b)?

☒ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Financial Statements and Supplemental Schedules

December 31, 2012 and 2011

(With Independent Auditors' Report Thereon)

RETIREMENT PLAN FOR SELECT GE BUSINESSES
December 31, 2012 and 2011
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⁽ⁱ⁾ Schedules required by Form 5500 that are not applicable have not been included.



KPMG LLP
515 Broadway
Albany, NY 12207-2974

Independent Auditors' Report

Plan Administrator
Retirement Plan for Select GE Businesses:

Report on the Financial Statements

We were engaged to audit the accompanying financial statements of the Retirement Plan for Select GE Businesses (the Plan), which comprise the statements of net assets available for benefits as of December 31, 2012 and 2011, and the related statements of changes in net assets available for benefits for the years ended December 31, 2012 and 2011, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on conducting the audit in accordance with auditing standards generally accepted in the United States of America. Because of the matter described in the *Basis for Disclaimer of Opinion* paragraph, however, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Note 4, which was certified by State Street Bank and Trust Company, the trustee of the Plan, except for comparing such information with the related information included in the financial statements. We have been informed by the plan administrator that the trustee holds the Plan's investment assets and executes investment transactions. The plan administrator has obtained a certification from the trustee as of December 31, 2012 and 2011, and for the years then ended, that the information provided to the plan administrator by the trustee is complete and accurate.

Disclaimer of Opinion

Because of the significance of the matter described in the *Basis for Disclaimer of Opinion* paragraph, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on these financial statements.



Other Matter

The supplemental schedules, Schedule H, Line 4i, Schedule of Assets (Held at End of Year) as of December 31, 2012 and Schedule H, Line 4j, Schedule of Reportable Transactions for the year ended December 31, 2012 are required by the Department of Labor's (DOL) Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 and are presented for the purpose of additional analysis and is not a required part of the financial statements. Because of the significance of the matter described in the *Basis for Disclaimer of Opinion* paragraph, we do not express an opinion on these supplemental schedules.

Report on Form and Content in Compliance With DOL Rules and Regulations

The form and content of the information included in the financial statements and supplemental schedules, other than that derived from the information certified by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

KPMG LLP

Albany, New York
September 20, 2013

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Statements of Net Assets Available for Plan Benefits

December 31, 2012 and 2011

	<u>2012</u>	<u>2011</u>
Assets:		
Investments at fair value as certified by trustee (note 4)	\$ 515,958,480	\$ 423,074,089
Interest receivable as certified by trustee (note 4)	1,094,110	1,290,072
Receivable from investments sold as certified by trustee (note 4)	529,020	94,467
Tax reclaim receivables as certified by trustee (note 4)	4,981	2,127
Employer contributions receivable (note 7)	<u>23,900,000</u>	<u>44,300,000</u>
Total assets	<u>541,486,591</u>	<u>468,760,755</u>
Liabilities:		
Accrued expenses	426,396	610,800
Payable for investments purchased as certified by trustee (note 4)	<u>26,503,079</u>	<u>11,764,727</u>
Total liabilities	<u>26,929,475</u>	<u>12,375,527</u>
Net assets available for plan benefits	<u>\$ 514,557,116</u>	<u>\$ 456,385,228</u>

See accompanying notes to financial statements.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Statements of Changes in Net Assets Available for Plan Benefits

Years ended December 31, 2012 and 2011

	<u>2012</u>	<u>2011</u>
Additions to net assets attributed to:		
Investment income (loss) as certified by trustee (note 4):		
Net appreciation (depreciation) in fair value of investments	\$ 48,734,547	\$ (18,642,862)
Dividends and interest income	<u>8,584,730</u>	<u>8,566,588</u>
	57,319,277	(10,076,274)
Employer contributions (note 7)	<u>23,900,000</u>	<u>61,400,000</u>
Total additions	<u>81,219,277</u>	<u>51,323,726</u>
Deductions from net assets attributed to:		
Benefit payments	20,451,477	19,264,098
Administrative expenses	<u>2,595,912</u>	<u>2,691,839</u>
Total deductions	<u>23,047,389</u>	<u>21,955,937</u>
Net increase	58,171,888	29,367,789
Net assets available for plan benefits at:		
Beginning of year	<u>456,385,228</u>	<u>427,017,439</u>
End of year	<u>\$ 514,557,116</u>	<u>\$ 456,385,228</u>

See accompanying notes to financial statements.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2012 and 2011

(1) Description of the Plan

The Retirement Plan for Select GE Businesses (the “Plan”) is a frozen defined benefit pension plan sponsored by GECIA Holdings Inc. (the “Company”). The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974, as amended (“ERISA”).

The Plan was frozen with respect to employees of GE Capital Fleet Services on December 26, 2010 and with respect to the employees of International Transportation & Space, Inc. and Transport International Pool on December 31, 2011. Thus, the Plan was frozen with respect to all employees on December 31, 2011. Participants will continue to earn vesting service for as long as they work for General Electric Company. The main provisions of the Plan provide benefits to certain U.S. employees of the following three companies: Gelco Corporation, d.b.a. GE Capital Fleet Services, International Transportation & Space, Inc. and Transport International Pool, Inc. In addition, two other frozen plans are part of this Plan: the Kidder, Peabody Group Inc. Retirement Plan for Salaried and Commissioned Employees and the Heller Financial, Inc. Retirement Plan. The Stewart & Stevenson Pension Plan had previously been merged into the Kidder, Peabody Group Inc. Retirement Plan for Salaried and Commissioned Employees. Thus, the Plan includes four different sets of benefit provisions.

The main provisions of the Plan include the following: Benefits are determined using a formula that includes length of service and certain compensation. Participants become fully vested in their benefits after they have completed seven years of credited service. Participants are entitled to pension benefits (paid monthly) beginning at normal retirement age (65). The Plan permits early retirement beginning at age 55 if a participant has at least 7 years of vesting service. The Plan also provides for a disability pension to participants who meet certain criteria.

This description of the Plan is provided for general information purposes only. The complete terms of the Plan, including the terms of Kidder, Peabody, Stewart & Stevenson, and Heller Financial sections of the Plan, are provided in the Retirement Plan for Select GE Businesses Plan document. Information concerning the Plan, including benefits and vesting provisions, is also included in the Summary Plan Description and other material distributed to participants.

(2) Summary of Significant Accounting Policies

(a) Basis of Presentation

The accompanying financial statements of the Plan have been prepared on the accrual basis of accounting.

(b) Accounting Changes

On January 1, 2012, the Plan adopted Accounting Standards Updates (“ASU”) 2011-04, *Fair Value Measurement: Amendments to Achieve Common Fair Value Measurement and Disclosure Requirements in U.S. GAAP and IFRSs*. ASU 2011-04 clarifies how to apply existing fair value measurement and disclosure requirements as well as expand disclosure about valuation techniques and unobservable inputs used in Level 3 fair value measurements. In addition, the amendments require with respect to fair value measurements categorized within Level 3 of the fair value hierarchy, the disclosure of the fair valuation processes used and a narrative description of the sensitivity of the fair value measurement to changes in unobservable inputs and the interrelationships between those unobservable inputs, if any.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2012 and 2011

(c) Investments

Plan investments are reported at fair value. See notes 4 and 6 for additional information.

Investment transactions are recorded on a trade date basis. Interest income on such investments is earned from settlement date and is recognized on an accrual basis. Dividends are recorded on the ex-dividend date.

Securities for which exchange quotations are readily available are valued at the last sale price, or if no sales occurred on that day, at the quoted bid price. Short-term investments maturing within 60 days are valued at amortized cost, which approximates fair value.

The Plan also invests in collective funds. A collective fund is a pool of investments from various investors to create a diversified fund.

Off-balance-sheet financial instruments and commitments are valued at current market prices and rates, and are included in receivables and liabilities on the statements of net assets available for plan benefits. The net realized and unrealized gains or losses are included in net appreciation (depreciation) in fair value of investments in the statements of changes in net assets available for plan benefits. Future contracts are valued at the settlement price established each day by the board of trade or exchange on which they principally trade.

(d) Fair Value Measurements

For financial assets and liabilities, fair value is the price the Plan would receive to sell an asset or pay to transfer a liability in an orderly transaction with a market participant at the measurement date. In the absence of active markets for the identical assets and liabilities, such measurements involve developing assumptions based on market observable data and, in the absence of such data, internal information that is consistent with what market participants would use in a hypothetical transaction that occurs at the measurement date.

Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our market assumptions. Preference is given to observable inputs. These two types of inputs create the following fair value hierarchy:

Level 1 - Quoted prices for identical investments in active markets.

Level 2 - Quoted prices for similar investments in active markets; quoted prices for identical or similar investments in markets that are not active; and model-derived valuations whose inputs are observable or whose significant value drivers are observable.

Level 3 - Significant inputs to the valuation model are unobservable.

The Company maintains policies and procedures to value investments using the best and most relevant data available. Independent pricing vendors are used to assist in valuing certain investments. The following section describes the valuation methodologies we use to measure investments at fair value.

When available, quoted market prices are used to determine the fair value of investment securities, and they are included in Level 1. Level 1 securities primarily include publicly traded equity securities.

When quoted market prices are unobservable, pricing information is obtained from independent pricing vendors. The pricing vendors use various pricing models for each asset class that are consistent with what other market participants would use. The inputs and assumptions to the model of the pricing vendors are derived from market observable sources including: benchmark yields, reported trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers, and other market-related data. Since many fixed income securities do not trade on a daily basis, the methodology of the pricing vendors use available information as

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2012 and 2011

applicable such as benchmark curves, benchmarking of like securities, sector groupings, and matrix pricing. The pricing vendors consider available market observable inputs in determining the evaluation for a security. Thus, certain securities may not be priced using quoted prices, but rather determined from market observable information. These investments are included in Level 2 and primarily comprise the portfolio of corporate fixed income, and government, mortgage and asset-backed securities. In infrequent circumstances, pricing vendors may provide valuations that are based on significant unobservable inputs, and in those circumstances, the investment securities are classified in Level 3.

The Plan's ownership in the collective funds is carried at fair value based on the investment's net asset value per unit and included in Level 2.

Plan securities that are valued using techniques other than market quotations, particularly securities that are "fair valued," are subject to valuation risk. The inputs or methodology used for valuing securities are not an indication of the risk associated with investing in those securities.

Annually, the Plan conducts a review of the primary pricing vendor to validate that the inputs used in that vendor's pricing process are deemed to be market observable as defined in the standard. While the Plan is not provided access to proprietary models of the vendor, the 's review has included on-site walk-throughs of pricing process, methodologies and control procedures for each asset class which prices were provided. The Plan's review also includes an examination of the underlying inputs and assumptions for a sample of individual securities across asset classes, credit rating levels and various durations. The Plan believes that the prices received for the pricing vendor are representative of prices that would be received to sell the assets at the measurement date (exit price).

The Plan may use non-binding broker quotes as its primary basis for valuation when there is limited, or no, relevant market activity for a specific instrument or for other instruments that share similar characteristics. The Plan has not adjusted the prices obtained from the brokers. Investment securities priced using non-binding broker quotes are included in Level 3. As is the case with the primary pricing vendor, third-party brokers do not provide access to their proprietary valuation models, inputs and assumptions.

See note 6 for additional information.

(e) Management Estimates and Assumptions

The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management of the Plan to make estimates and assumptions that affect the reported amount of assets, liabilities and changes therein, disclosure of contingent assets and liabilities, and the actuarial present value of accumulated plan benefits at the date of the financial statements. Actual results could differ from those estimates.

(f) Benefit Payments

Benefit payments to participants are recorded when paid.

(g) Expenses

All reasonable expenses of the Plan are paid by the Plan, unless paid by the Company at its' sole discretion.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2012 and 2011

(h) Reclassifications

Certain prior year amounts have been reclassified to conform to current year presentation.

(3) Actuarial Present Value of Accumulated Plan Benefits

Accumulated plan benefits are those future periodic payments, including lump-sum distributions, that are attributable under the Plan's provisions to the service employees have rendered. Accumulated plan benefits include benefits expected to be paid to (a) retired or terminated employees or their beneficiaries, (b) beneficiaries of employees who have died, and (c) present employees or their beneficiaries. Benefits payable under all circumstances - retirement, death, disability and termination of employment - are included, to the extent they are deemed attributable to employee service rendered to the valuation date. Benefits to be provided via annuity contracts excluded from Plan assets are excluded from accumulated Plan benefits.

The actuarial present value of accumulated plan benefits is determined by independent actuaries and is the amount that results from applying actuarial assumptions to adjust the accumulated plan benefits earned by participants to reflect the time value of money (through discounts for interest) and the probability of payment (by means of decrements such as for death, disability, withdrawal, and retirement) between the valuation date and the expected date of payment.

The actuarial present value of accumulated plan benefits, as of December 31, 2012 and 2011 follows.

	<u>2012</u>	<u>2011</u>
Vested benefits:		
Participants currently receiving payments	\$ 175,804,885	\$ 155,625,012
Other participants	<u>329,943,665</u>	<u>308,670,849</u>
	505,748,550	464,295,861
Non-vested accrued benefits	<u>763,504</u>	<u>964,909</u>
Total actuarial present value of accumulated plan benefits	<u>\$ 506,512,054</u>	<u>\$ 465,260,770</u>

The change in the actuarial present value of accumulated plan benefits follows.

	<u>2012</u>	<u>2011</u>
Actuarial present value of accumulated plan benefits at beginning of year	\$ <u>465,260,770</u>	\$ <u>448,162,778</u>
Increase (decrease) during the year attributable to:		
Increase due to passage of time	34,141,492	32,902,864
Increase due to assumption changes	29,650,330	3,329,419
Benefits paid to participants	(20,451,477)	(19,264,098)
Decrease due to plan amendments	—	(163,756)
Increase (decrease) due to ongoing benefit accruals and others	<u>(2,089,061)</u>	<u>293,563</u>
Net increase	<u>41,251,284</u>	<u>17,097,992</u>
Actuarial present value of accumulated plan benefits at end of year	<u>\$ 506,512,054</u>	<u>\$ 465,260,770</u>

The significant actuarial assumptions used in the valuations as of December 31, 2012 and December 31, 2011 were: (a) interest rate of 7.0% and 7.5% per annum, respectively (b) retirement age ranging from 55 to 70 and (c) life expectancy of participants determined with the RP-2000 mortality table with generational projection of mortality

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2012 and 2011

improvements using scale AA. The assumption changes are due to the changes in the lump sum mortality tables, the lump sum interest rate assumptions and the interest rate.

The foregoing actuarial assumptions are based on the presumption that the Plan will continue indefinitely. If the Plan were to be completely terminated, different actuarial assumptions and other factors would be applicable in determining the actuarial present value of accumulated plan benefits. Due to uncertainties inherent in the estimations and assumptions process, it is at least reasonably possible that certain changes in these estimates and assumptions could be material to the financial statements.

(4) Summary of Financial Information (Unaudited)

The information presented in this note and the “Fair Value Measurements” note (note (6)) below was derived from information that was certified as complete and accurate by the Trustee and was not subject to auditing procedures by the Plan’s Independent Auditor as permitted by 29 CFR 2520.103-8 of the Department of Labor’s Rules and Regulations for Reporting and Disclosure under ERISA.

The fair value of the Plan’s investments at December 31, 2012 and 2011 follows.

	<u>2012</u>	<u>2011</u>
Cash and cash equivalents	\$ 5,267	\$ 2,019
Equity investments	229,867,083	186,519,921
Common and collective funds	147,321,884	96,434,016
Fixed income and other investments	<u>138,764,246</u>	<u>140,118,133</u>
Total investments at fair value	<u>\$ 515,958,480</u>	<u>\$ 423,074,089</u>

Investment related receivables (including interest, dividends and taxes) were \$1,628,111 and \$1,386,666 as of December 31, 2012 and 2011, respectively. Investment related payables were \$26,503,079 and \$11,764,727 as of December 31, 2012 and 2011, respectively.

The Plan’s investment income (loss) during 2012 and 2011 follows.

	<u>2012</u>	<u>2011</u>
Equity investments	\$ 29,645,044	\$ (37,707,784)
Common and collective funds	14,869,702	13,848,178
Fixed income and other investments	<u>4,219,801</u>	<u>5,216,744</u>
Total	<u>\$ 48,734,547</u>	<u>\$ (18,642,862)</u>

Dividends and interest for the years ended December 31, 2012 and 2011 were \$8,584,730 and \$8,566,588, respectively.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2012 and 2011

The investments that represent 5% or more of the Plan's net assets available for benefits as of December 31, 2012 and 2011 follow.

	<u>2012</u>	<u>2011</u>
GEAM MBS Fund	\$ 25,799,166	\$ —
GEAM Cash Plus Fund	27,080,692	25,561,213
SPDR S&P Midcap 400 ETF Trust	61,081,505	—
GE Investments International Group Trust	84,372,991	64,167,982
	<u>\$ 198,334,354</u>	<u>\$ 89,729,195</u>

(5) Financial Instruments with Off-Balance-Sheet Risk

In the normal course of business, the Plan enters into transactions in various financial instruments with off-balance-sheet risk. These financial instruments involve varying degrees and types of risks, including credit and market risks, which may be in excess of the amounts recognized in the net assets of the Plan.

Credit risk represents the potential loss to the Plan due to possible nonperformance by obligors and counterparties of the terms of their contracts. Market risk represents the potential loss to the Plan due to the decrease in the value of an off-balance-sheet financial instrument caused primarily by changes in interest rates, foreign exchange rates, or a combination thereof.

Forward contracts and futures represent commitments to purchase or sell securities, money market instruments or foreign currencies at a future date and at a specified price. Both credit and market risk exist with respect to forward contracts. Market risk exists with respect to futures. These positions are carried at current market value, and along with the unrealized gain or loss are included in other assets and liabilities in the net assets of the Plan. Financial futures are marked to market and settled with the broker on a daily basis. The Plan does not anticipate that losses, if any, as a result of credit or market risk would materially affect the net asset position of the Plan. The Plan, to a limited extent, enters into transactions involving other financial instruments and commitments as an integral part of the overall management of the investment portfolio.

The derivative contracts entered into by the Plan, summarized by primary risk exposure as noted below in the statements of net assets of the Plan as of December 31, 2012 and December 31, 2011 follow.

Year-end	Derivatives	Asset Derivatives Fair Value	Liability Derivatives Fair Value
2012	Futures contracts	\$ 11,787	\$ —
2011	Futures contracts	—	26,516

Futures contracts are classified as receivable from investments sold or payable for investments purchased on the statements of net assets available for plan benefits.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2012 and 2011

The effects of derivative instruments classified in the net appreciation (depreciation) in the value of investments on the statements of changes in net assets of the Plan for the years ended December 31, 2012 and December 31, 2011 follow.

Year-end	Derivatives	Total Notional/Cost Amount of Derivative Contracts		Realized Gain (Loss) on Derivatives Recognized in Income	Change in Unrealized Appreciation (Depreciation) on Derivatives Recognized in Income
		Purchased	Sold		
2012	Futures contracts	\$ 257,100,000	\$ 251,900,000	\$ (1,625,629)	\$ 209,107
2011	Futures contracts	361,533,717	351,079,769	(1,612,106)	(406,237)

(6) Fair Value Measurements

The Plan's investments measured at fair value on a recurring basis at December 31, 2012 follow.

	Level 1	Level 2	Level 3	Total
<u>Investments</u>				
Cash and cash equivalents	\$ 5,267	\$ —	\$ —	\$ 5,267
Equities:				
U.S. equities	226,587,715	—	—	226,587,715
Non- U.S. equities	3,279,368	—	—	3,279,368
Common and collective funds:				
International Equity	—	93,233,486	—	93,233,486
Fixed Income	—	54,088,398	—	54,088,398
Fixed income and other :				
Corporate	—	43,539,726	—	43,539,726
Government and Agency	—	90,430,969	—	90,430,969
Other	—	4,793,551	—	4,793,551
Total investments	<u>\$ 229,872,350</u>	<u>\$ 286,086,130</u>	<u>\$ —</u>	<u>\$ 515,958,480</u>
<u>Other assets</u>				
Derivatives	<u>\$ 11,787</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 11,787</u>

There were no significant transfers between Level 1 and Level 2 during 2012.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2012 and 2011

The Plan's investments measured at fair value on a recurring basis at December 31, 2011 follow.

	Level 1	Level 2	Level 3	Total
<u>Investments</u>				
Cash and cash equivalents	\$ 2,019	\$ —	\$ —	\$ 2,019
Equities:				
U.S. equities	179,064,992	—	—	179,064,992
Non- U.S. equities	7,281,101	173,828	—	7,454,929
Common and collective funds:				
International Equity	—	69,446,100	—	69,446,100
Fixed Income	—	26,987,916	—	26,987,916
Fixed income and other :				
Corporate	—	48,271,045	—	48,271,045
Government and Agency	—	82,143,570	—	82,143,570
Other	—	9,703,518	—	9,703,518
Total investments	<u>\$ 186,348,112</u>	<u>\$ 236,725,977</u>	<u>\$ —</u>	<u>\$ 423,074,089</u>
<u>Other liabilities</u>				
Derivatives	<u>\$ 26,516</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 26,516</u>

There were no significant transfers between Level 1 and Level 2 during 2011.

There were no Level 3 investments at December 31, 2012 and 2011.

The changes in Level 3 investments measured on a recurring basis for the year ended December 31, 2011 follow.

	January 1, 2011	Net realized gains (losses)	Net unrealized gains (losses)	Purchases	Sales	Transfers into (out of) Level 3 ^(a)	December 31, 2011
Fixed income and other:							
Government and agency	\$ 201,791	\$ (6,367)	\$ -	\$ -	\$ (54,247)	\$(141,177)	\$ -
Other	15,538	(50)	-	-	(50)	(15,438)	-
	<u>\$ 217,329</u>	<u>\$ (6,417)</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ (54,297)</u>	<u>\$(156,615)</u>	<u>\$ -</u>

^(a) Transfers in and out of Level 3 are considered to occur at the beginning of the period.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2012 and 2011

(7) Funding Policy

It is the Company's policy to contribute amounts sufficient to meet minimum funding requirements as set forth in employee benefit and tax laws plus such additional amounts as the Company may determine appropriate. The Company contributed \$60,611,111 in 2011 of which \$43,511,111 was for 2010 Plan Year and \$17,100,000 for the 2011 Plan Year. The Company contributed \$44,300,000 in 2012 for the 2011 Plan Year. In addition, the Company contributed \$23,900,000 in 2013 for the 2012 Plan Year.

(8) Related Party Transactions (Parties in Interest)

Certain investments of the Plan are shares of common and collective funds advised by GE Asset Management Incorporated ("GEAM"), and distributed by GE Investment Distributors Inc. GEAM provides investment advisory services for certain investments in the Plan. Other investments in the Plan are shares of common stock issued by GE and shares of common stock issued by State Street Corporation. The value of GE common stock held by the Plan at December 31, 2012 and 2011 is \$2,937,613 and \$2,254,905, respectively.

Certain fees paid to related parties for services to the Plan were paid by the Plan. Common and collective fund operating expenses, which include expenses paid to State Street Bank and Trust Company, reduce the respective fund's assets and are reflected in the fund's share/unit price and dividends.

As described in Note 2, the Plan paid certain expenses related to Plan operations and investment activity to various service providers. These transactions may be transactions with parties in interest under ERISA. KPMG LLP, the auditor of the Plan's financial statements, is also a party in interest.

(9) Risks and Uncertainties

The Plan invests in various investment securities. Investment securities, in general, are exposed to various risks, such as interest rate, credit, and overall market volatility risk. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities will occur (including in the near term) and that such changes could materially affect amounts reported in the Statements of Net Assets Available for Plan Benefits.

Plan contributions are made and the actuarial present value of accumulated plan benefits are reported based on certain assumptions pertaining to interest rates, inflation rates and employee demographics, all of which are subject to change. Due to uncertainties inherent in the estimations and assumptions process, it is at least reasonably possible that changes in these estimates and assumptions in the near term would be material to the financial statements.

(10) Tax Status

The Internal Revenue Service has notified the Company by a letter dated May 15, 2010, that the Plan is qualified under the appropriate sections of the Internal Revenue Code. The Plan has been amended since that letter was issued. However, counsel for the Plan has no reason to believe that those changes have adversely affected the validity of the determination letter.

Accounting principles generally accepted in the United States of America require Plan management to evaluate tax positions taken by the Plan and recognize a tax liability if the organization has taken an uncertain position that more likely than not would not be sustained upon examination by the Internal Revenue Service. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress. The Plan administrator believes it is no longer subject to income tax examinations for years prior to 2009.

RETIREMENT PLAN FOR SELECT GE BUSINESSES

Notes to Financial Statements

December 31, 2012 and 2011

(11) Plan Termination

Although the Company has not expressed any intent to do so, it has the right to terminate the Plan in accordance with the Plan provisions and the provisions set forth in ERISA.

In the event of complete Plan termination, the net assets of the Plan will be allocated, as prescribed by ERISA and its related regulations, generally to provide benefits in a prescribed order starting with benefits attributable to employee contributions.

Additionally, certain benefits under the Plan are insured by the Pension Benefit Guaranty Corporation ("PBGC"), a U.S. government agency, if the Plan so terminates. Generally, the PBGC guarantees most vested normal retirement benefits, early retirement benefits, and certain disability and survivor's pensions. However, the PBGC does not guarantee all types of benefits under the Plan, and the amount of benefit protection is subject to certain limitations.

Whether all participants will receive their benefits should the Plan so terminate at some future time will depend on the sufficiency, at that time, of the Plan's net assets to provide for accumulated benefit obligations and may also depend on the financial condition of the Plan sponsor and level of benefits guaranteed by the PBGC. There is a statutory ceiling on the amount of an individual's monthly benefit that the PBGC guarantees. For plan terminations occurring during 2013, that ceiling, which is adjusted periodically, is \$4,790 per month.

(12) Subsequent Events

Subsequent events after the balance sheet date through September 20, 2013, the date the financial statements were issued, have been evaluated in the preparation of the financial statements.

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2012

Schedule I

Description	Number of shares/ par value	Cost	Fair Value
<u>Cash and Cash Equivalents</u>			
INTEREST-BEARING CASH	N/A	\$ 5,267	\$ 5,267
Total Cash and Cash Equivalents		<u>5,267</u>	<u>5,267</u>
<u>Equity Investments</u>			
ABB LTD	22,075	437,603	458,939
ACE LTD	33,617	2,284,749	2,682,637
AES CORP	60,510	741,103	647,457
AGILENT TECHNOLOGIES INC	39,781	1,607,772	1,628,634
ALLEGHENY TECHNOLOGIES INC	17,369	841,804	527,323
ALTERA CORP	11,766	422,578	405,221
ALTRIA GROUP INC	12,326	417,573	387,283
AMAZON.COM INC	2,801	482,843	703,443
AMERICAN EXPRESS CO	44,553	2,288,340	2,560,906
AMERICAN INTERNATIONAL GROUP	79,926	2,556,720	2,821,388
AMERICAN TOWER CORP REIT	16,807	808,329	1,298,677
AMERIPRISE FINANCIAL INC	47,893	2,262,603	2,999,539
AMGEN INC	28,573	1,727,399	2,466,421
ANADARKO PETROLEUM CORP	40,339	3,162,461	2,997,591
ANALOG DEVICES INC	10,085	387,600	424,175
APPLE INC	10,533	3,067,520	5,614,405
ARCHER DANIELS MIDLAND CO	41,460	1,232,465	1,135,589
AT+T INC	8,964	252,884	302,176
AUTOZONE INC	874	322,520	309,772
BAIDU INC	15,686	1,308,454	1,573,149
BRISTOL MYERS SQUIBB CO	31,376	1,031,460	1,022,544
CALPINE CORP	34,961	520,661	633,843
CARDINAL HEALTH INC	28,575	1,206,823	1,176,719
CBS CORP	11,205	333,955	426,350
CHEVRON CORP	35,409	3,292,961	3,829,129
CISCO SYSTEMS INC	217,386	4,276,679	4,271,635
CITIGROUP INC	75,078	2,503,276	2,970,086
CME GROUP INC	51,545	2,977,315	2,613,847
COCA COLA ENTERPRISES	36,978	1,006,566	1,173,312
COMCAST CORP	86,843	2,609,263	3,246,191
COMCAST CORP SPECIAL	25,774	921,829	926,575
COVIDIEN PLC	83,368	3,771,290	4,813,668
CSX CORP	36,980	837,620	729,615
CUMMINS INC	4,481	398,579	485,516
CVS CAREMARK CORP	15,688	732,645	758,515
DEERE + CO	14,232	1,113,031	1,229,929
DENTSPLY INTERNATIONAL INC	12,329	483,894	488,352
DICK'S SPORTING GOODS INC	23,533	1,024,831	1,070,516
DIRECTV	11,653	311,987	584,514
DISCOVERY COMMUNICATIONS	27,117	1,320,598	1,586,345
DOVER CORP	35,860	2,033,104	2,356,361
EATON CORP PLC	10,646	549,721	577,013
EBAY INC	41,684	1,746,109	2,126,718
EXPRESS SCRIPTS HOLDING CO	65,663	2,799,966	3,545,802
EXXON MOBIL CORP	9,637	578,789	834,082
FIRSTENERGY CORP	12,773	606,135	533,400
FORD MOTOR CO	57,710	660,806	747,345
GENERAL ELECTRIC CO	139,953	3,356,637	2,937,613
GILEAD SCIENCES INC	22,858	997,060	1,678,920
GOLDMAN SACHS GROUP INC	18,489	2,441,193	2,358,457
GOOGLE INC	3,137	1,915,638	2,225,294
HALLIBURTON CO	19,946	698,165	691,927
HCA HOLDINGS INC	5,154	151,186	155,496
HESS CORP	11,654	746,002	617,196
HONEYWELL INTERNATIONAL INC	46,726	2,211,577	2,965,699
INTL BUSINESS MACHINES CORP	4,483	540,569	858,719
INTUIT INC	14,118	822,006	840,021
INVESCO LTD	108,244	2,370,253	2,824,086
JOHNSON + JOHNSON	58,269	3,942,009	4,084,657
JPMORGAN CHASE + CO	29,583	1,246,815	1,300,765
KRAFT FOODS GROUP INC	12,289	425,750	558,781
LAS VEGAS SANDS CORP	16,809	726,743	775,903
LIBERTY GLOBAL PLC	32,947	1,511,011	1,935,636
LOWE'S COS INC	100,849	2,751,064	3,582,156
LYONDELLBASELL INDU	8,837	427,489	504,504
MACY'S INC	12,326	308,300	480,961
MARATHON OIL CORP	33,616	976,790	1,030,667
MDC HOLDINGS INC	22,410	648,209	823,792
MEDTRONIC INC	30,256	1,180,582	1,241,101
MICROSOFT CORP	152,397	4,256,845	4,073,572
MONDELEZ INTERNATIONAL INC	71,603	1,636,734	1,823,728
MONSANTO CO	17,928	1,099,623	1,696,885
NEXTERA ENERGY INC	8,404	568,302	581,473
NIELSEN HOLDINGS NV	18,153	532,171	555,300
NOVARTIS AG	11,205	655,106	709,277
OCCIDENTAL PETROLEUM CORP	36,754	3,062,429	2,815,724
OMNICOM GROUP	23,531	1,055,936	1,175,609
ORACLE CORP	100,066	2,652,145	3,334,199

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2012

Schedule I

Description	Number of shares/ par value	Cost	Fair Value
Equity Investments			
PAYCHEX INC	44,822	\$ 1,445,780	\$ 1,395,757
PEPSICO INC	49,528	2,972,410	3,389,201
PERKINELMER INC	22,411	530,443	711,325
PFIZER INC	163,600	3,589,320	4,103,088
POTASH CORP OF SASKATCHEWAN	13,222	591,688	538,003
PPG INDUSTRIES INC	4,145	461,761	561,026
PRUDENTIAL FINANCIAL INC	12,886	588,164	687,210
QUALCOMM INC	64,544	3,301,864	4,003,019
REGIONS FINANCIAL CORP	321,597	2,145,703	2,289,771
SCHLUMBERGER LTD	46,502	2,802,195	3,222,124
SPDR S&P MIDCAP 400 ETF TRUST	328,908	55,530,096	61,081,505
* STATE STREET CORP	27,342	1,195,829	1,285,347
STRYKER CORP	2,241	122,891	122,852
TARGET CORP	26,556	1,321,339	1,571,319
TEXAS INSTRUMENTS INC	41,459	1,181,798	1,282,741
TIME WARNER INC	73,394	2,479,798	3,510,435
UNITED PARCEL SERVICE CL B	49,527	3,768,072	3,651,626
VISA INC CLASS A	14,119	1,030,512	2,140,158
WALT DISNEY CO/THE	4,481	158,764	223,109
WELLS FARGO + CO	118,106	3,645,456	4,036,863
WESTERN UNION CO	155,756	2,581,285	2,119,839
Total Equity Investments		<u>203,622,721</u>	<u>229,867,083</u>
Common and Collective Funds			
* GE ASSET MANAGEMENT CASH PLUS FUND	27,080,692	\$ 27,080,692	\$ 27,080,692
* GE ASSET MANAGEMENT EMERGING MARKETS TRUST FUND	246,961	7,448,560	8,860,495
* GE ASSET MANAGEMENT INCOME PLUS FUND	951,157	656,298	1,208,540
* GE ASSET MANAGEMENT MBS FUND	25,799,166	25,799,166	25,799,166
* GE INVESTMENT INTERNATIONAL GROUP TRUST	2,022,049	64,353,604	84,372,991
Total Common and Collective Funds		<u>125,338,319</u>	<u>147,321,884</u>

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2012

Schedule I

Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
<u>Fixed Income and Other Investments</u>					
<u>Corporate and Foreign Obligations</u>					
ABB FINANCE USA INC	1.625 %	5/8/2017	153,000 \$	151,929 \$	154,990
ABBVIE INC	1.200	11/6/2015	233,000	233,480	234,557
ABBVIE INC	1.750	11/6/2017	155,000	154,676	156,686
ABBVIE INC	4.400	11/6/2042	78,000	77,192	82,924
ABBVIE INC	2.000	11/6/2018	156,000	158,402	158,016
ACTAVIS INC	3.250	10/1/2022	232,000	234,237	236,837
ADT CORP	2.250	7/15/2017	77,000	76,920	76,388
ADT CORP	3.500	7/15/2022	92,000	92,155	89,478
ADT CORP	4.875	7/15/2042	42,000	41,549	39,866
AES CORPORATION	8.000	10/15/2017	9,000	8,875	10,395
AES PANAMA SA	6.350	12/21/2016	87,000	89,528	95,483
AETNA INC	1.500	11/15/2017	126,000	125,826	126,255
AETNA INC	2.750	11/15/2022	155,000	152,379	153,724
AGILENT TECHNOLOGIES INC	5.500	9/14/2015	155,000	169,900	172,717
AGILENT TECHNOLOGIES INC	3.200	10/1/2022	74,000	73,853	74,871
ALTRIA GROUP INC	4.250	8/9/2042	115,000	113,520	111,527
AMAZON.COM INC	2.500	11/29/2022	155,000	153,630	152,771
AMAZON.COM INC	1.200	11/29/2017	155,000	154,245	154,148
AMERICA MOVIL SAB DE CV	2.375	9/8/2016	443,000	449,174	460,447
AMERICAN AXLE + MFG INC	7.875	3/1/2017	145,000	141,604	150,075
AMERICAN EXPR CENTURION	0.875	11/13/2015	250,000	249,905	249,816
AMERICAN EXPRESS CREDIT	1.750	6/12/2015	106,000	106,214	108,220
AMERICAN INTL GROUP	4.875	6/1/2022	234,000	263,883	267,139
AMGEN INC	5.375	5/15/2043	142,000	150,216	167,422
AMGEN INC	5.650	6/15/2042	81,000	81,189	97,258
AMSTED INDUSTRIES	8.125	3/15/2018	95,000	94,796	101,650
ANADARKO PETROLEUM CORP	6.200	3/15/2040	77,000	91,760	94,978
ANHEUSER BUSCH INBEV	2.500	7/15/2022	154,000	153,258	154,964
ANHEUSER BUSCH INBEV	5.375	11/15/2014	93,000	100,606	100,956
ARCHER DANIELS MIDLAND	4.016	4/16/2043	91,000	90,369	87,028
ARIZONA PUBLIC SERVICE	6.250	8/1/2016	78,000	77,577	91,555
ASTRAZENCA PLC	4.000	9/18/2042	94,000	93,414	95,077
AT+T INC	0.875	2/13/2015	155,000	154,890	155,727
AT+T INC	2.950	5/15/2016	125,000	124,773	132,340
AT+T INC	4.350	6/15/2045	269,000	269,146	270,209
AT+T INC	5.550	8/15/2041	165,000	189,593	198,020
AUTODESK INC	1.950	12/15/2017	158,000	156,396	157,215
BANCO DO NORDESTE BRASIL	3.625	11/9/2015	100,000	99,289	103,500
BANCO MERCANTIL DEL NORT	6.862	10/13/2021	100,000	102,500	107,750
BANK OF AMERICA CORP	5.420	3/15/2017	200,000	219,310	219,072
BANK OF AMERICA CORP	5.700	1/24/2022	231,000	260,883	277,789
BANK OF AMERICA CORP	5.750	12/1/2017	235,000	258,987	273,915
BARCLAYS BANK PLC	2.250	5/10/2017	405,000	405,294	417,819
BARCLAYS BANK PLC	7.625	11/21/2022	200,000	200,000	199,750
BERKSHIRE HATHAWAY FIN	1.600	5/15/2017	162,000	161,875	165,123
BERKSHIRE HATHAWAY FIN	3.000	5/15/2022	186,000	184,570	193,783
BOMBARDIER INC	5.750	3/15/2022	18,000	18,585	18,495
BOMBARDIER INC	7.750	3/15/2020	120,000	120,756	136,200
BP CAPITAL MARKETS PLC	2.500	11/6/2022	155,000	153,927	153,579
BP CAPITAL MARKETS PLC	1.375	11/6/2017	155,000	154,873	155,137
BP CAPITAL MARKETS PLC	1.846	5/5/2017	114,000	114,466	116,539
BP CAPITAL MARKETS PLC	2.248	11/1/2016	242,000	242,000	251,773
CALPINE CORP	7.250	10/15/2017	25,000	23,852	26,625
CARGILL INC	5.200	1/23/2013	226,000	228,703	226,583
CARGILL INC	6.000	11/27/2017	114,000	113,459	137,153
CASE NEW HOLLAND INC	7.875	12/1/2017	85,000	90,525	100,513
CATERPILLAR FINANCIAL SE	1.250	11/6/2017	108,000	107,854	107,919
CATERPILLAR INC	1.500	6/26/2017	185,000	184,778	187,365
CATHOLIC HEALTH INITIATI	1.600	11/1/2017	31,000	30,991	31,332
CATHOLIC HEALTH INITIATI	2.950	11/1/2022	124,000	123,670	125,159
CATHOLIC HEALTH INITIATI	4.350	11/1/2042	54,000	53,885	55,071
CCO HLDGS LLC/CAP CORP	8.125	4/30/2020	145,000	147,423	162,400
CENTRAL AMERICAN BANK	5.375	9/24/2014	150,000	150,000	159,988
CENTURYLINK INC	5.800	3/15/2022	38,000	37,689	40,171
CENTURYLINK INC	7.650	3/15/2042	55,000	53,662	57,481
CIGNA CORP	2.750	11/15/2016	153,000	154,846	160,947
CIGNA CORP	4.000	2/15/2022	65,000	71,249	71,055
CIGNA CORP	5.375	2/15/2042	143,000	158,477	166,490
CINCINNATI BELL INC	8.250	10/15/2017	159,000	157,216	171,323
CITIGROUP INC	4.450	1/10/2017	179,000	187,262	198,296
CITIGROUP INC	5.000	9/15/2014	282,000	280,521	296,689
CITIGROUP INC	5.875	1/30/2042	216,000	249,541	266,575
CITIGROUP INC	6.125	8/25/2036	276,000	281,295	300,806
CITYCENTER HLDGS/FINANCE	7.625	1/15/2016	85,000	84,065	90,950
CNA FINANCIAL CORP	5.875	8/15/2020	155,000	158,056	182,870
COCA COLA CO	3.300	9/1/2021	175,000	174,848	192,918
CODELCO INC	4.250	7/17/2042	92,000	89,743	93,651
CODELCO INC	5.625	9/21/2035	30,000	28,680	36,497
CORP ANDINA DE FOMENTO	4.375	6/15/2022	154,000	166,177	166,746
COVIDIEN INTL FINANCE SA	1.350	5/29/2015	121,000	120,961	122,637
COX COMMUNICATIONS INC	3.250	12/15/2022	58,000	57,911	59,813
COX COMMUNICATIONS INC	4.700	12/15/2042	39,000	38,993	39,795
CREDIT SUISSE GUERNSEY	2.600	5/27/2016	200,000	199,896	211,042
CROWN CASTLE TOWERS LLC	6.113	1/15/2020	52,000	52,000	62,633

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2012

Schedule 1

Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
Fixed Income and Other Investments					
Corporate and Foreign Obligations					
CSX CORP	4.100 %	3/15/2044	100,000	\$ 99,635	\$ 98,714
CSX CORP	4.250	6/1/2021	157,000	165,939	176,506
CVS CAREMARK CORP	3.250	5/18/2015	80,000	79,883	84,814
D.R. HORTON INC	4.375	9/15/2022	116,000	116,000	118,320
DAVITA HEALTHCARE PARTNE	5.750	8/15/2022	57,000	57,000	60,064
DAVITA HEALTHCARE PARTNE	6.375	11/1/2018	142,000	137,915	152,295
DCP MIDSTREAM OPERATING	2.500	12/1/2017	155,000	154,037	154,174
DDR CORP	4.625	7/15/2022	108,000	105,952	117,866
DEERE + COMPANY	3.900	6/9/2042	81,000	80,405	82,786
DENBURY RESOURCES INC	6.375	8/15/2021	120,000	119,700	132,000
DENBURY RESOURCES INC	8.250	2/15/2020	92,000	93,610	103,500
DENTSPLY INTERNATIONAL	2.750	8/15/2016	135,000	135,352	140,066
DENTSPLY INTERNATIONAL	4.125	8/15/2021	161,000	160,441	171,054
DEVON ENERGY CORPORATION	3.250	5/15/2022	233,000	242,378	243,180
DIAGEO CAPITAL PLC	1.500	5/11/2017	216,000	215,050	219,054
DIAGEO INVESTMENT CORP	2.875	5/11/2022	228,000	227,175	235,359
DIRECTV HOLDINGS/FING	4.750	10/1/2014	156,000	155,753	166,564
DIRECTV HOLDINGS/FING	5.150	3/15/2042	193,000	196,874	195,207
DOMINION RESOURCES INC	1.950	8/15/2016	112,000	111,973	115,100
DOW CHEMICAL CO	3.000	11/15/2022	78,000	76,647	77,826
DOW CHEMICAL CO	4.375	11/15/2042	78,000	76,315	77,494
DPL INC	7.250	10/15/2021	400,000	400,000	428,000
DUKE ENERGY CORP	1.625	8/15/2017	154,000	153,493	154,402
DUKE ENERGY CORP	3.050	8/15/2022	463,000	466,786	471,280
EASTMAN CHEMICAL CO	2.400	6/1/2017	394,000	394,730	407,098
EATON CORP	1.500	11/2/2017	233,000	232,746	233,476
EATON CORP	2.750	11/2/2022	340,000	341,213	338,951
EBAY INC	2.600	7/15/2022	77,000	76,899	77,788
EBAY INC	1.350	7/15/2017	107,000	106,939	108,246
EBAY INC	4.000	7/15/2042	92,000	91,096	89,601
ECOPETROL SA	7.625	7/23/2019	29,000	34,438	37,483
EMPRESA DE ENERGIA DE BO	6.125	11/10/2021	29,000	29,000	32,553
EMPRESA NACIONAL DE PETR	4.750	12/6/2021	100,000	98,321	107,162
ENERGY TRANSFER EQUITY	7.500	10/15/2020	107,000	109,085	123,585
ENERGY TRANSFER PARTNERS	6.500	2/1/2042	143,000	165,257	175,080
ENERGY TRANSFER PARTNERS	6.700	7/1/2018	111,000	125,795	133,745
ENTERPRISE PRODUCTS OPER	4.450	2/15/2043	76,000	75,597	76,951
EUROPEAN INVESTMENT BANK	0.875	12/15/2014	240,000	239,854	242,162
EUROPEAN INVESTMENT BANK	4.875	1/17/2017	355,000	392,777	412,084
EXELON CORP	4.900	6/15/2015	161,000	168,953	175,253
EXPORT CREDIT BANK OF TU	5.375	11/4/2016	200,000	198,980	217,800
EXPRESS SCRIPTS HOLDING	2.650	2/15/2021	371,000	373,597	385,613
EXPRESS SCRIPTS HOLDING	3.125	5/15/2016	243,000	250,450	256,193
EXPRESS SCRIPTS HOLDING	3.900	2/15/2022	73,000	71,428	78,712
EXPRESS SCRIPTS HOLDING	4.750	11/15/2021	81,000	84,782	91,921
FLORIDA POWER + LIGHT	4.125	2/1/2042	145,000	144,642	151,572
FORD MOTOR CREDIT CO LLC	3.000	6/12/2017	424,000	430,121	435,628
FOREST OIL CORPORATION	7.250	6/15/2019	142,000	140,373	142,710
FRESENIUS MED CARE US	5.750	2/15/2021	73,000	69,757	78,110
FRONTIER COMMUNICATIONS	7.125	3/15/2019	138,000	136,755	150,075
GEORGIA POWER COMPANY	4.300	3/15/2042	81,000	81,978	84,959
GLOBO COMMUNICACOES PART	6.250	7/29/2049	100,000	100,000	108,500
GOLDMAN SACHS CAPITAL I LIMITD	6.345	2/15/2034	80,000	76,665	83,039
GOLDMAN SACHS GROUP INC	5.750	1/24/2022	284,000	306,709	335,748
GOLDMAN SACHS GROUP INC	6.750	10/1/2037	157,000	173,718	177,932
GREAT PLAINS ENERGY INC	4.850	6/1/2021	158,000	157,848	174,074
HANESBRANDS INC	6.375	12/15/2020	130,000	128,290	143,000
HCA INC	6.500	2/15/2020	168,000	168,000	189,000
HEINEKEN NV	0.800	10/1/2015	109,000	108,811	109,204
HEINEKEN NV	1.400	10/1/2017	155,000	154,489	154,532
HEWLETT PACKARD CO	2.600	9/15/2017	171,000	166,116	166,581
HEWLETT PACKARD CO	6.000	9/15/2041	46,000	45,572	45,535
HOST HOTELS + RESORTS LP	4.750	3/1/2023	71,000	71,000	75,260
HOST HOTELS + RESORTS LP	6.000	11/1/2020	186,000	184,430	204,600
HSBC USA INC	1.625	1/16/2018	256,000	255,268	256,232
HUGHES SATELITE SYSTEMS	6.500	6/15/2019	141,000	141,202	155,453
HYUNDAI CAPITAL AMERICA	1.625	10/2/2015	154,000	153,911	154,925
HYUNDAI CAPITAL AMERICA	2.125	10/2/2017	78,000	77,893	78,558
INGLES MARKETS INC	8.875	5/15/2017	16,000	15,640	17,060
INTEL CORP	1.350	12/15/2017	155,000	154,836	154,955
INTEL CORP	2.700	12/15/2022	155,000	154,338	154,783
INTEL CORP	4.250	12/15/2042	78,000	77,803	78,208
INVESCO FINANCE PLC	3.125	11/30/2022	233,000	232,816	235,351
JABIL CIRCUIT INC	4.700	9/15/2022	72,000	72,183	75,690
JOHN DEERE CAPITAL CORP	3.150	10/15/2021	143,000	145,634	150,795
JPMORGAN CHASE + CO	3.250	9/23/2022	78,000	80,564	80,323
JPMORGAN CHASE + CO	4.350	8/15/2021	157,000	155,858	175,563
JPMORGAN CHASE + CO	4.500	1/24/2022	120,000	126,827	135,748
KFW	4.500	7/16/2018	158,000	167,026	186,408
KFW	2.000	10/4/2022	385,000	381,061	385,825
KINDER MORGAN ENER PART	5.000	8/15/2042	76,000	75,474	80,543
KINROSS GOLD CORP	6.875	9/1/2041	105,000	108,647	106,856
KOREA DEVELOPMENT BANK	3.250	3/9/2016	233,000	232,953	244,023

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Schedule 1

Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
<u>Fixed Income and Other Investments</u>					
<u>Corporate and Foreign Obligations</u>					
KOREA NATIONAL OIL CORP	2.875	% 11/9/2015	186,000	\$ 185,699	\$ 193,897
KOREA NATIONAL OIL CORP	3.125	4/3/2017	200,000	199,412	209,820
KRAFT FOODS GROUP INC	1.625	6/4/2015	158,000	157,591	160,808
KRAFT FOODS GROUP INC	2.250	6/5/2017	162,000	161,704	167,559
KRAFT FOODS GROUP INC	5.000	6/4/2042	138,000	137,024	155,181
LEVI STRAUSS + CO	7.625	5/15/2020	150,000	146,550	163,500
LIBERTY MUTUAL GROUP INC	6.500	5/1/2042	77,000	76,819	86,628
LINCOLN NATIONAL CORP	4.200	3/15/2022	57,000	60,976	61,152
LINN ENERGY LLC/FIN CORP	6.250	11/1/2019	18,000	18,045	18,090
LINN ENERGY LLC/FIN CORP	8.625	4/15/2020	117,000	123,000	127,530
LYONDELLBASELL IND NV	5.000	4/15/2019	300,000	305,625	331,500
MAJAPAHIT HOLDING BV	7.750	10/17/2016	100,000	94,125	118,250
MCDONALD S CORP	1.875	5/29/2019	162,000	160,453	164,840
MEMORIAL SLOAN KETTERING	4.125	7/1/2052	70,000	69,565	69,259
MERCK + CO INC	2.400	9/15/2022	154,000	153,837	154,050
MIDAMERICAN ENERGY HLDGS	6.125	4/1/2036	75,000	74,968	94,676
MORGAN STANLEY	4.875	11/1/2022	233,000	234,873	241,247
MORGAN STANLEY	4.750	3/22/2017	114,000	123,675	124,370
MORGAN STANLEY	5.500	7/28/2021	154,000	149,586	174,848
MORGAN STANLEY	5.750	1/25/2021	20,000	19,836	22,841
MORGAN STANLEY	6.625	4/1/2018	246,000	287,187	289,929
MURPHY OIL CORP	2.500	12/1/2017	233,000	232,967	234,437
MURPHY OIL CORP	3.700	12/1/2022	155,000	154,371	154,410
MYLAN INC	7.875	7/15/2020	169,000	173,105	199,718
NAFTOGAZ UKRAINE	9.500	9/30/2014	100,000	97,201	102,625
NATIONAL AGRICULTURAL CO	4.250	1/28/2016	85,000	84,663	90,754
NEWFIELD EXPLORATION CO	5.625	7/1/2024	10,000	10,000	10,800
NEWFIELD EXPLORATION CO	5.750	1/30/2022	142,000	141,938	156,200
NEWMARKET CORP	4.100	12/15/2022	85,000	84,856	86,489
NEWS AMERICA INC	6.650	11/15/2037	64,000	68,122	82,700
NEXEN INC	6.400	5/15/2037	154,000	186,775	199,092
NEXTERA ENERGY CAPITAL	2.600	9/1/2015	303,000	302,900	315,689
NISOURCE FINANCE CORP	3.850	2/15/2023	185,000	184,247	190,109
NOVARTIS CAPITAL CORP	2.400	9/21/2022	185,000	183,566	185,499
NYSE EURONEXT	2.000	10/5/2017	233,000	232,229	236,863
ODEBRECHT DRILL VIII/IX	6.350	6/30/2021	95,000	100,225	106,638
OGLETHORPE POWER CORP	5.375	11/1/2040	78,000	77,805	91,329
OJSC RUSS AGRIC BK(RSHB)	6.000	6/3/2021	200,000	192,000	207,626
OMNICOM GROUP INC	3.625	5/1/2022	212,000	211,082	220,844
ONEOK PARTNERS LP	6.125	2/1/2041	89,000	93,217	106,703
ONEOK PARTNERS LP	3.375	10/1/2022	41,000	40,826	41,781
ORACLE CORP	1.200	10/15/2017	386,000	385,332	387,146
PACIFIC GAS + ELECTRIC	6.050	3/1/2034	147,000	167,102	189,395
PACIFICORP	6.250	10/15/2037	6,000	6,555	8,082
PAETEC HOLDING CORP	8.875	6/30/2017	234,000	236,340	250,965
PEABODY ENERGY CORP	6.250	11/15/2021	85,000	85,000	90,313
PEPSICO INC	2.750	3/5/2022	218,000	215,840	223,954
PETROBRAS INTL FIN CO	2.875	2/6/2015	65,000	64,674	66,696
PETROBRAS INTL FIN CO	3.500	2/6/2017	202,000	200,826	211,847
PETROBRAS INTL FIN CO	3.875	1/27/2016	61,000	60,794	64,355
PETROLEOS DE VENEZUELA S	4.900	10/28/2014	28,800	27,475	27,533
PETROLEOS MEXICANOS	6.000	3/5/2020	60,000	59,273	71,700
PETROLEOS MEXICANOS	6.500	6/2/2041	29,000	29,618	36,395
PHILIP MORRIS INTL INC	2.500	5/16/2016	158,000	157,484	166,183
PHILIP MORRIS INTL INC	3.875	8/21/2042	77,000	75,143	77,417
PLAINS EXPLORATION + PRO	6.500	11/15/2020	85,000	85,000	94,138
POTOMAC EDISON CO	5.350	11/15/2014	50,000	49,978	53,962
POWER SECTOR ASSETS + LI	7.390	12/2/2024	100,000	118,000	139,250
PRIDE INTERNATIONAL INC	6.875	8/15/2020	161,000	191,192	203,618
PRUDENTIAL FINANCIAL INC	5.625	5/12/2041	81,000	86,092	92,333
PRUDENTIAL FINANCIAL INC	5.625	6/15/2043	163,000	165,731	168,917
RANGE RESOURCES CORP	5.750	6/1/2021	142,000	142,178	151,940
REYNOLDS AMERICAN INC	3.250	11/1/2022	240,000	240,993	241,079
ROCHE HLDGS INC	6.000	3/1/2019	174,000	191,293	216,594
ROWAN COMPANIES INC	5.400	12/1/2042	104,000	103,558	105,321
ROYAL BANK OF CANADA	1.200	9/19/2017	231,000	230,977	231,554
ROYAL BK SCOTLND GRP PLC	6.400	10/21/2019	339,000	401,778	400,576
SANTANDER HOLDINGS USA	3.000	9/24/2015	77,000	76,774	78,412
SCHLUMBERGER INVESTMENT COMPANY	2.400	8/1/2022	230,000	226,683	228,033
SEAGATE HDD CAYMAN	7.000	11/1/2021	18,000	19,395	19,305
SHERWIN WILLIAMS CO	1.350	12/15/2017	78,000	77,898	77,829
SHERWIN WILLIAMS CO	4.000	12/15/2042	78,000	77,608	77,943
SIMON PROPERTY GROUP LP	2.750	2/1/2023	111,000	110,385	110,938
SINOPEC GRP OVERSEA 2012	2.750	5/17/2017	200,000	199,434	207,388
TAKEDA PHARMACEUTICAL	1.625	3/17/2017	306,000	306,000	310,422
TEVA PHARMACEUT FIN BV	2.950	12/18/2022	256,000	255,493	258,959
TEXTRON INC	6.200	3/15/2015	148,000	161,997	162,212
TIME WARNER CABLE INC	6.750	7/1/2018	200,000	219,561	249,837
TOTAL CAPITAL INTL SA	1.550	6/28/2017	385,000	384,793	390,936
TOTAL CAPITAL INTL SA	2.700	1/25/2023	231,000	230,508	235,326
TOYOTA MOTOR CREDIT CORP	1.250	10/5/2017	155,000	154,910	156,103
TOYOTA MOTOR CREDIT CORP	1.750	5/22/2017	205,000	204,250	209,926
TRANSALTA CORP	4.500	11/15/2022	155,000	152,312	157,138

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Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
Fixed Income and Other Investments					
Corporate and Foreign Obligations					
TRANSCOCEAN INC	3.800 %	10/15/2022	77,000 \$	77,280 \$	78,920
UNITED PARCEL SERVICE	2.450	10/1/2022	154,000	154,695	154,050
UNITED TECHNOLOGIES CORP	1.800	6/1/2017	81,000	80,930	83,378
UNITED TECHNOLOGIES CORP	4.500	6/1/2042	122,000	120,496	135,562
UNITEDHEALTH GROUP INC	0.850	10/15/2015	77,000	76,982	77,252
UNITEDHEALTH GROUP INC	1.400	10/15/2017	77,000	76,908	77,120
US BANCORP	3.442	2/1/2016	272,000	287,512	286,432
VAIL RESORTS INC	6.500	5/1/2019	223,000	222,522	240,004
VERIZON COMMUNICATIONS	2.000	11/1/2016	403,000	409,899	417,079
VERIZON COMMUNICATIONS	2.450	11/1/2022	77,000	76,919	77,026
VERIZON COMMUNICATIONS	3.850	11/1/2042	77,000	76,891	75,735
VIACOM INC	2.500	12/15/2016	203,000	204,809	211,663
VISTEON CORP	6.750	4/15/2019	122,000	121,879	129,930
VODAFONE GROUP PLC	2.500	9/26/2022	154,000	151,996	153,390
WEATHERFORD BERMUDA	4.500	4/15/2022	130,000	129,812	137,964
WEATHERFORD BERMUDA	5.950	4/15/2042	121,000	120,142	131,327
WEATHERFORD INTL INC	6.350	6/15/2017	85,000	97,882	97,288
WELLPOINT INC	3.700	8/15/2021	42,000	44,710	44,174
WELLPOINT INC	1.875	1/15/2018	106,000	106,252	107,316
WELLPOINT INC	3.300	1/15/2023	235,000	236,084	241,111
WILLIAMS COMPANIES INC	3.700	1/15/2023	256,000	255,750	258,215
WOODSIDE FINANCE LTD	4.500	11/10/2014	280,000	279,254	296,161
WPP FINANCE	3.625	9/7/2022	77,000	76,356	76,589
WPP FINANCE	5.125	9/7/2042	77,000	76,580	75,283
XSTRATA FINANCE CANADA	2.450	10/25/2017	309,000	308,481	311,995
XSTRATA FINANCE CANADA	4.000	10/25/2022	139,000	138,648	140,503
XSTRATA FINANCE CANADA	5.800	11/15/2016	138,295	144,652	156,122
Total Corporate and Foreign Obligations				41,785,250	43,539,726
Loans Secured by Mortgages and Other Assets					
POPULAR ABS MORTGAGE PASS THRO	5.297 %	11/25/2035	150,000 \$	118,875 \$	97,075
BANC OF AMERICA COMMERCIAL MOR BACM 2005	5.190	9/10/2047	170,000	187,106	189,389
BANC OF AMERICA COMMERCIAL MOR BACM 2006	5.675	7/10/2046	80,000	86,434	90,460
BANC OF AMERICA COMMERCIAL MOR BACM 2007	5.729	2/10/2051	35,000	36,684	41,320
BANC OF AMERICA COMMERCIAL MOR BACM 2008	6.205	2/10/2051	170,000	189,132	206,120
BEAR STEARNS COMMERCIAL MORTGA BSCMS 2005	4.933	2/13/2042	160,000	172,431	172,793
BEAR STEARNS COMMERCIAL MORTGA BSCMS 2006	5.404	3/11/2039	25,991	26,133	26,232
BEAR STEARNS COMMERCIAL MORTGA BSCMS 2006	5.573	4/12/2038	140,000	145,731	155,001
CITIGROUP COMMERCIAL MORTGAGE CGCMT 2006	5.482	10/15/2049	80,000	64,950	76,142
COLLATERALIZED MORTGAGE OBLIGA	0.000	11/1/2018	1,373	999	1,318
COMM MORTGAGE TRUST COMM 2005	4.982	5/10/2043	90,000	97,495	98,474
GS MORTGAGE SECURITIES TRUST GSMS 2011	2.999	8/10/2044	160,000	161,596	170,942
GS MORTGAGE SECURITIES TRUST GSMS 2011	5.308	8/10/2044	80,000	88,569	92,876
JP MORGAN CHASE COMMERCIAL MOR JPMCC 2005	5.335	8/12/2037	450,000	458,123	492,129
JP MORGAN CHASE COMMERCIAL MOR JPMCC 2005	5.038	3/15/2046	80,000	86,838	86,502
JP MORGAN CHASE COMMERCIAL MOR JPMCC 2007	5.440	6/12/2047	270,000	270,957	310,758
JP MORGAN CHASE COMMERCIAL MOR JPMCC 2007	5.794	2/12/2051	530,000	523,944	631,432
JP MORGAN CHASE COMMERCIAL MOR JPMCC 2012	4.271	6/15/2045	150,000	152,999	166,314
JP MORGAN CHASE COMMERCIAL MOR JPMCC 2012	4.429	12/15/2047	90,000	87,584	87,055
LB UBS COMMERCIAL MORTGAGE TRU LBUBS 2004	0.775	12/15/2039	714,987	12,902	8,062
LB UBS COMMERCIAL MORTGAGE TRU LBUBS 2005	4.954	9/15/2030	120,000	110,180	131,084
LB UBS COMMERCIAL MORTGAGE TRU LBUBS 2006	5.156	2/15/2031	160,000	166,200	178,629
LB UBS COMMERCIAL MORTGAGE TRU LBUBS 2006	5.865	6/15/2038	80,000	91,688	92,376
ML CFC COMMERCIAL MORTGAGE TRU MLCFC 2006	5.485	7/12/2046	80,000	69,200	72,662
MORGAN STANLEY CAPITAL I TRUST MSC 2006	5.695	10/15/2042	40,000	22,600	35,777
MORGAN STANLEY CAPITAL I TRU ST MSC 2006	5.162	10/12/2052	500,000	450,313	555,471
MORGAN STANLEY CAPITAL I TRUST MSC 2006	5.818	8/12/2041	60,000	66,938	69,467
MORGAN STANLEY CAPITAL I TRUST MSC 2008	6.275	1/11/2043	70,000	62,475	83,370
MORGAN STANLEY CAPITAL I TRUST MSC 2012	5.213	3/15/2045	100,000	114,438	115,328
UBS BARCLAYS COMMERCIAL MORTGA UBSBB 2012	4.893	5/10/2063	80,000	72,450	71,958
WACHOVIA BANK COMMERCIAL MORTG WBCMT 2006	5.466	1/15/2045	130,000	124,694	143,482
WELLS FARGO COMMERCIAL MORTGAG WFCM 2012	4.693	10/15/2045	40,000	40,998	42,557
CREDIT SUISSE MORTGAGE TRUST CSMC 2006	5.514	2/25/2036	11,552	11,243	35
CS FIRST BOSTON COMMERCIAL MOR CSFB 2005	5.313	10/25/2035	49,815	47,258	961
Total Loans Secured by Mortgages and Other Assets				4,420,153	4,793,551
Government and Agency Debt Obligations					
AMERICAN MUNI PWR OHIO INC	6.270 %	2/15/2050	110,000 \$	122,283 \$	131,517
CALIFORNIA ST	5.700	11/1/2021	110,000	116,760	131,069
DOMINICAN REPUBLIC	7.500	5/6/2021	100,000	103,545	116,150
FANNIE MAE FNR	0.000	12/25/2022	1,401	998	1,296
FANNIE MAE FNR 1992	0.000	5/25/2022	5	155	135
FANNIE MAE FNR 2003	4.500	5/25/2018	817	101	4
FANNIE MAE FNR 2003	5.000	8/25/2017	4,289	680	85
FANNIE MAE FNR 2003	5.000	10/25/2022	7,315	1,274	177
FANNIE MAE FNR 2003	1.213	12/25/2042	135,219	5,176	4,327
FANNIE MAE FNR 2003	5.000	2/25/2032	67,163	8,899	2,471
FANNIE MAE FNR 2003	7.290	5/25/2018	176,966	28,259	18,597
FANNIE MAE FNR 2008	5.790	7/25/2038	166,655	18,983	17,965
FANNIE MAE FNR 2010	5.000	2/25/2040	40,349	8,127	4,469
FANNIE MAE FNR 2010	5.000	9/25/2040	524,074	98,755	64,245
FANNIE MAE FNR 2010	5.840	11/25/2040	795,979	146,261	146,476

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Government and Agency Debt Obligations					
FANNIE MAE FNR 2011	6.290	% 1/25/2042	528,085	\$ 109,578	\$ 109,068
FANNIEMAE STRIP FNS	5.000	5/25/2038	51,181	12,955	6,016
FANNIEMAE STRIP FNS	6.000	1/1/2035	37,543	7,462	6,131
FANNIEMAE STRIP FNS	8.000	8/1/2023	784	203	160
FANNIEMAE STRIP FNS	8.500	7/25/2022	1,154	370	147
FANNIEMAE STRIP FNS	0.000	12/1/2034	35,710	27,820	33,922
FANNIEMAE STRIP FNS	4.500	8/1/2035	96,393	21,237	10,693
FANNIEMAE STRIP FNS	4.500	1/1/2036	90,942	20,775	10,608
FANNIEMAE STRIP FNS	5.000	3/25/2038	62,402	14,743	7,707
FANNIEMAE STRIP FNS	5.500	12/1/2033	16,500	4,073	2,116
FANNIEMAE STRIP FNS	6.000	1/1/2035	46,416	9,225	7,631
FANNIEMAE STRIP FNS	8.000	7/1/2024	5,221	1,575	1,003
FANNIEMAE STRIP FNS	8.500	3/1/2017	378	89	46
FANNIEMAE STRIP FNS	8.500	4/1/2017	928	218	122
FANNIEMAE STRIP FNS	8.500	1/1/2018	144	34	19
FANNIEMAE STRIP FNS	8.500	7/25/2022	1,001	327	217
FANNIEMAE STRIP FNS	9.000	5/25/2022	1,401	457	275
FED HM LN PC POOL A10422	6.000	6/1/2033	14,752	15,398	16,405
FED HM LN PC POOL A10641	4.500	6/1/2033	3,254	3,172	3,502
FED HM LN PC POOL A12957	6.000	9/1/2033	10,976	11,332	12,205
FED HM LN PC POOL A13916	7.500	9/1/2033	1,319	1,417	1,426
FED HM LN PC POOL A14773	6.000	11/1/2033	30,788	31,789	34,237
FED HM LN PC POOL A14882	6.000	10/1/2033	10,540	10,884	11,720
FED HM LN PC POOL A14883	6.000	10/1/2033	5,890	6,082	6,549
FED HM LN PC POOL A14884	6.000	10/1/2033	5,175	5,344	5,690
FED HM LN PC POOL A19745	6.000	3/1/2034	6,977	7,315	7,758
FED HM LN PC POOL A24705	7.000	7/1/2034	4,499	4,801	5,212
FED HM LN PC POOL A29815	4.500	2/1/2035	7,880	7,682	8,476
FED HM LN PC POOL A30568	6.000	11/1/2034	6,041	6,216	6,649
FED HM LN PC POOL A30722	6.000	12/1/2034	10,276	10,652	11,427
FED HM LN PC POOL A30730	7.000	12/1/2034	6,312	6,719	7,313
FED HM LN PC POOL A32465	6.000	4/1/2035	339	348	353
FED HM LN PC POOL A32584	6.000	5/1/2035	10,135	10,476	11,194
FED HM LN PC POOL A32832	6.000	5/1/2035	11,747	12,076	12,934
FED HM LN PC POOL A33103	7.000	12/1/2034	6,151	6,559	7,126
FED HM LN PC POOL A33131	6.000	12/1/2034	6,505	6,758	7,153
FED HM LN PC POOL A33755	6.000	3/1/2035	5,349	5,529	5,911
FED HM LN PC POOL A34075	7.000	2/1/2035	4,564	4,847	5,288
FED HM LN PC POOL A34934	6.000	5/1/2035	17,595	18,089	19,357
FED HM LN PC POOL A35732	5.000	7/1/2035	24,529	24,387	27,317
FED HM LN PC POOL A35815	5.000	7/1/2035	38,148	37,927	42,483
FED HM LN PC POOL A35817	5.000	7/1/2035	11,187	11,123	12,598
FED HM LN PC POOL A35870	5.000	7/1/2035	18,948	18,838	21,336
FED HM LN PC POOL A45721	5.000	7/1/2035	7,370	7,327	8,299
FED HM LN PC POOL A50871	7.000	7/1/2036	8,149	8,376	9,395
FED HM LN PC POOL A51843	7.000	8/1/2036	3,630	3,731	4,185
FED HM LN PC POOL A68323	6.000	11/1/2037	181,799	186,913	200,797
FED HM LN PC POOL A85727	5.500	4/1/2039	108,982	113,503	120,357
FED HM LN PC POOL B18168	5.500	5/1/2020	7,971	8,183	8,674
FED HM LN PC POOL B19410	6.000	5/1/2020	3,003	3,121	3,269
FED HM LN PC POOL C00932	7.000	3/1/2030	296	301	351
FED HM LN PC POOL C01025	8.000	7/1/2030	118	118	147
FED HM LN PC POOL C21516	6.000	2/1/2029	1,199	1,172	1,332
FED HM LN PC POOL C27167	7.000	6/1/2029	351	370	418
FED HM LN PC POOL C28420	6.500	7/1/2029	991	961	1,134
FED HM LN PC POOL C28612	6.500	7/1/2029	38	38	45
FED HM LN PC POOL C29192	6.500	7/1/2029	1,154	1,119	1,351
FED HM LN PC POOL C29468	7.000	8/1/2029	818	863	975
FED HM LN PC POOL C30646	6.000	9/1/2029	569	519	632
FED HM LN PC POOL C35123	7.500	1/1/2030	10,944	10,732	13,292
FED HM LN PC POOL C35606	7.500	1/1/2030	2,894	2,838	3,029
FED HM LN PC POOL C44226	8.500	5/1/2030	5,982	6,262	7,499
FED HM LN PC POOL C44227	8.500	4/1/2030	11,201	11,722	14,037
FED HM LN PC POOL C52753	7.500	1/1/2028	3,333	3,456	3,837
FED HM LN PC POOL C52755	8.000	11/1/2030	4,805	5,084	5,839
FED HM LN PC POOL C61044	7.000	4/1/2031	5,170	5,459	6,158
FED HM LN PC POOL E85726	7.000	10/1/2016	720	751	771
FED HM LN PC POOL E89347	6.000	4/1/2017	700	734	758
FED HM LN PC POOL E90346	6.000	6/1/2017	1,324	1,388	1,433
FED HM LN PC POOL E90755	6.000	8/1/2017	3,630	3,800	3,876
FED HM LN PC POOL G01240	7.500	12/1/2030	1,420	1,462	1,731
FED HM LN PC POOL G04013	5.500	1/1/2038	235,015	237,457	261,255
FED HM LN PC POOL G04126	6.000	6/1/2037	191,511	196,478	211,523
FED HM LN PC POOL Q01533	5.000	6/1/2041	707,281	775,910	792,021
FHLMC STRUCTURED PASS THROUGH FSPC	0.080	9/25/2043	400,863	6,451	3,172
FNMA TBA JAN 30 SINGLE FAM	4.500	6/25/2040	144,000	155,216	155,548
FNMA TBA JAN 30 SINGLE FAM	5.000	1/25/2040	1,500,000	1,625,391	1,624,688
FNMA TBA JAN 30 SINGLE FAM	6.500	3/25/2038	274,000	306,837	305,039
FNMA POOL 020101	5.500	10/1/2024	2,779	2,817	2,817
FNMA POOL 190876	8.000	6/1/2024	2,351	2,440	2,800
FNMA POOL 250409	8.000	11/1/2025	1,084	1,143	1,304
FNMA POOL 252493	5.500	6/1/2014	67	66	72
FNMA POOL 252568	7.500	6/1/2029	2,147	2,309	2,600
FNMA POOL 254038	8.000	10/1/2031	3,747	3,891	4,645

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
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Schedule 1

Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
Government and Agency Debt Obligations					
FNMA POOL 254125	8.000 %	10/1/2031	2,941	\$ 3,228	\$ 3,600
FNMA POOL 255062	7.000	12/1/2033	847	908	954
FNMA POOL 255187	6.500	2/1/2034	529	559	587
FNMA POOL 255196	7.000	2/1/2034	1,058	1,133	1,197
FNMA POOL 255272	4.000	6/1/2019	35,651	34,760	38,309
FNMA POOL 255805	4.500	8/1/2020	19,433	18,889	20,936
FNMA POOL 277554	6.500	5/1/2024	460	485	518
FNMA POOL 303441	8.000	7/1/2025	151	160	181
FNMA POOL 310020	5.500	11/1/2035	75,518	79,589	82,563
FNMA POOL 318753	8.000	8/1/2025	1,418	1,492	1,450
FNMA POOL 323561	9.000	12/1/2022	3,134	3,368	3,688
FNMA POOL 323562	9.000	12/1/2017	2,455	2,641	2,721
FNMA POOL 357859	5.500	7/1/2020	15,162	15,534	16,581
FNMA POOL 358489	7.500	12/1/2026	267	287	320
FNMA POOL 432444	6.000	2/1/2014	89	89	90
FNMA POOL 445067	6.500	10/1/2028	275	287	324
FNMA POOL 453872	6.000	1/1/2029	162	158	181
FNMA POOL 454915	5.500	4/1/2014	4,690	4,554	5,034
FNMA POOL 457256	7.500	12/1/2023	1,272	1,307	1,480
FNMA POOL 479797	5.500	2/1/2014	519	490	557
FNMA POOL 479950	5.500	2/1/2014	168	165	181
FNMA POOL 484704	6.000	2/1/2029	2,359	2,307	2,636
FNMA POOL 486653	5.500	3/1/2014	920	874	988
FNMA POOL 488078	5.500	5/1/2014	319	315	343
FNMA POOL 488180	5.500	4/1/2014	717	685	770
FNMA POOL 491028	6.000	7/1/2014	557	525	575
FNMA POOL 492393	5.500	4/1/2014	318	315	341
FNMA POOL 493293	5.500	4/1/2014	1,097	1,081	1,177
FNMA POOL 496978	6.500	8/1/2014	3,534	3,408	3,658
FNMA POOL 498476	7.000	11/1/2029	649	628	777
FNMA POOL 502398	6.000	7/1/2029	3,394	3,150	3,793
FNMA POOL 507528	6.500	7/1/2029	113	112	133
FNMA POOL 509669	6.000	8/1/2014	683	660	705
FNMA POOL 533970	8.000	7/1/2015	160	162	161
FNMA POOL 535194	7.000	3/1/2015	756	781	785
FNMA POOL 535444	6.000	6/1/2015	121	122	125
FNMA POOL 536284	8.000	8/1/2030	1,501	1,555	1,667
FNMA POOL 537263	7.500	5/1/2015	86	92	90
FNMA POOL 542985	8.000	7/1/2030	1,406	1,451	1,735
FNMA POOL 545136	8.000	12/1/2015	640	668	678
FNMA POOL 551206	7.500	9/1/2015	22	23	22
FNMA POOL 557126	7.500	12/1/2015	103	108	104
FNMA POOL 557288	8.000	9/1/2030	776	838	897
FNMA POOL 563070	7.500	11/1/2015	130	136	130
FNMA POOL 569980	8.000	2/1/2031	928	963	1,017
FNMA POOL 570061	6.000	2/1/2031	220	214	245
FNMA POOL 576798	7.500	9/1/2013	12	13	12
FNMA POOL 597573	7.500	9/1/2031	586	604	717
FNMA POOL 605464	7.500	8/1/2031	2,254	2,342	2,764
FNMA POOL 607125	7.000	10/1/2016	466	486	499
FNMA POOL 608045	7.500	10/1/2031	665	711	812
FNMA POOL 609661	7.500	11/1/2031	2,018	2,081	2,474
FNMA POOL 610461	8.500	5/1/2031	2,344	2,503	2,933
FNMA POOL 613019	8.000	11/1/2030	4,509	4,764	5,556
FNMA POOL 613021	8.000	12/1/2030	3,869	4,087	4,734
FNMA POOL 613028	6.500	5/1/2029	259	271	297
FNMA POOL 630530	7.500	1/1/2032	2,771	2,900	3,402
FNMA POOL 642473	7.000	4/1/2017	1,544	1,649	1,692
FNMA POOL 644527	6.500	7/1/2032	1,543	1,624	1,755
FNMA POOL 646174	7.500	6/1/2017	153	165	154
FNMA POOL 649882	6.500	9/1/2032	2,539	2,673	2,888
FNMA POOL 650106	7.000	8/1/2017	4,177	4,434	4,528
FNMA POOL 650443	6.500	9/1/2017	268	282	291
FNMA POOL 654192	7.000	10/1/2032	5,011	5,354	5,980
FNMA POOL 655749	6.500	8/1/2017	2,933	3,079	3,180
FNMA POOL 656653	7.500	5/1/2032	2,215	2,346	2,724
FNMA POOL 657426	6.500	10/1/2017	769	814	839
FNMA POOL 661172	7.500	6/1/2032	2,062	2,179	2,534
FNMA POOL 672421	8.000	9/1/2032	2,686	2,892	3,335
FNMA POOL 672436	6.500	9/1/2032	1,761	1,857	1,994
FNMA POOL 675398	6.000	3/1/2033	13,652	14,266	15,249
FNMA POOL 678015	7.500	7/1/2032	1,268	1,362	1,549
FNMA POOL 678064	6.000	2/1/2033	13,677	14,327	15,383
FNMA POOL 679370	5.500	12/1/2032	32,422	33,754	36,848
FNMA POOL 680010	6.500	1/1/2033	3,994	4,201	4,528
FNMA POOL 681602	6.500	11/1/2032	1,070	1,119	1,266
FNMA POOL 683978	5.500	1/1/2033	15,691	16,316	17,196
FNMA POOL 687376	6.500	12/1/2032	1,608	1,681	1,822
FNMA POOL 687380	7.500	12/1/2032	229	245	233
FNMA POOL 687382	8.000	12/1/2032	190	207	193
FNMA POOL 689609	4.500	5/1/2018	7,819	7,727	8,433
FNMA POOL 694124	6.500	1/1/2033	434	455	513
FNMA POOL 694128	7.500	1/1/2033	1,415	1,520	1,740
FNMA POOL 694130	8.000	1/1/2033	249	271	257

RETIREMENT PLAN FOR SELECT GE BUSINESSES
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Schedule I

Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
<u>Government and Agency Debt Obligations</u>					
FNMA POOL 697789	7.000	% 5/1/2033	750	\$ 806	\$ 842
FNMA POOL 701931	6.000	6/1/2033	4,296	4,520	4,693
FNMA POOL 708403	7.500	3/1/2033	1,219	1,310	1,350
FNMA POOL 709622	6.000	5/1/2033	3,438	3,553	3,856
FNMA POOL 709842	6.000	4/1/2018	282	294	305
FNMA POOL 710445	6.500	6/1/2033	2,661	2,794	3,152
FNMA POOL 710764	6.000	6/1/2033	7,370	7,754	8,416
FNMA POOL 723671	6.000	7/1/2033	5,189	5,354	5,900
FNMA POOL 725228	6.000	3/1/2034	258,525	280,500	287,201
FNMA POOL 726330	4.500	7/1/2033	7,237	7,010	7,857
FNMA POOL 726915	6.000	8/1/2033	16,909	17,316	19,310
FNMA POOL 726920	6.000	7/1/2033	3,814	3,983	4,267
FNMA POOL 726942	6.000	8/1/2033	10,950	11,213	12,505
FNMA POOL 730510	4.500	8/1/2033	5,388	5,141	5,849
FNMA POOL 734373	5.500	7/1/2033	13,199	13,316	14,856
FNMA POOL 734375	6.000	7/1/2033	14,326	14,781	16,141
FNMA POOL 740158	5.500	8/1/2033	11,436	11,368	12,872
FNMA POOL 740318	6.000	10/1/2033	7,682	7,917	8,617
FNMA POOL 742939	6.000	10/1/2033	12,238	12,663	13,976
FNMA POOL 743498	6.500	10/1/2018	987	1,043	1,102
FNMA POOL 744468	6.000	10/1/2033	6,228	6,435	7,113
FNMA POOL 744778	6.000	11/1/2033	4,284	4,420	4,893
FNMA POOL 753577	8.000	11/1/2033	2,574	2,806	3,198
FNMA POOL 755779	6.000	2/1/2034	14,121	14,829	16,126
FNMA POOL 757195	4.500	4/1/2034	9,253	9,046	10,027
FNMA POOL 761561	6.000	12/1/2033	9,114	9,505	10,409
FNMA POOL 762073	6.000	1/1/2034	14,590	15,214	16,662
FNMA POOL 766573	6.500	3/1/2019	2,664	2,851	2,974
FNMA POOL 769194	6.500	1/1/2019	2,807	2,996	3,133
FNMA POOL 769202	6.500	1/1/2034	3,947	4,164	4,468
FNMA POOL 769206	7.500	12/1/2033	353	381	358
FNMA POOL 770829	6.000	4/1/2034	8,570	9,000	9,787
FNMA POOL 771180	7.500	3/1/2034	1,354	1,449	1,486
FNMA POOL 771185	6.500	3/1/2019	838	892	917
FNMA POOL 773393	4.000	5/1/2019	10,280	10,023	11,046
FNMA POOL 773398	4.500	5/1/2019	11,451	11,286	12,349
FNMA POOL 774248	6.500	11/1/2033	3,027	3,194	3,428
FNMA POOL 775174	4.500	5/1/2019	10,940	10,807	11,799
FNMA POOL 775226	4.500	5/1/2019	21,399	21,129	23,078
FNMA POOL 775295	6.000	5/1/2034	10,222	10,631	11,674
FNMA POOL 776463	5.000	3/1/2034	26,787	26,130	29,184
FNMA POOL 777189	4.500	5/1/2019	9,835	9,694	10,607
FNMA POOL 789590	6.500	7/1/2034	5,313	5,593	6,015
FNMA POOL 789950	6.500	8/1/2034	4,430	4,667	5,011
FNMA POOL 790967	6.000	9/1/2019	3,162	3,279	3,480
FNMA POOL 791437	5.000	10/1/2034	5,486	5,342	5,964
FNMA POOL 791530	6.000	7/1/2034	12,424	12,535	13,874
FNMA POOL 794701	6.000	10/1/2019	3,288	3,403	3,619
FNMA POOL 795921	6.000	1/1/2035	6,556	6,755	7,487
FNMA POOL 801123	4.500	6/1/2019	3,050	3,018	3,289
FNMA POOL 807273	6.000	10/1/2034	7,292	7,580	8,179
FNMA POOL 807351	6.000	11/1/2034	10,707	11,148	12,227
FNMA POOL 808504	6.000	12/1/2034	6,562	6,771	7,328
FNMA POOL 809542	6.000	2/1/2020	5,413	5,651	5,958
FNMA POOL 811100	6.000	12/1/2034	6,300	6,526	7,195
FNMA POOL 811137	6.000	3/1/2035	6,752	6,937	7,540
FNMA POOL 811157	6.000	5/1/2035	128,324	131,873	141,734
FNMA POOL 811435	5.500	6/1/2020	9,282	9,500	10,150
FNMA POOL 811446	5.500	6/1/2020	10,710	10,961	11,711
FNMA POOL 812205	4.500	2/1/2020	7,092	6,886	7,641
FNMA POOL 812247	6.000	3/1/2035	8,074	8,319	8,938
FNMA POOL 814281	6.000	1/1/2035	13,966	14,498	15,949
FNMA POOL 817256	5.500	6/1/2035	6,895	6,967	7,836
FNMA POOL 817378	5.500	8/1/2035	9,886	9,969	11,186
FNMA POOL 818770	6.000	2/1/2035	7,712	7,957	8,807
FNMA POOL 818794	6.000	1/1/2035	9,306	9,630	10,627
FNMA POOL 820015	6.000	4/1/2035	5,994	6,160	6,679
FNMA POOL 821067	6.000	3/1/2035	8,990	9,247	10,266
FNMA POOL 821536	6.000	6/1/2035	12,773	13,154	14,327
FNMA POOL 821579	6.000	6/1/2035	67,385	69,481	76,954
FNMA POOL 821580	6.000	6/1/2035	18,390	18,938	20,627
FNMA POOL 821627	5.500	6/1/2020	10,199	10,418	11,153
FNMA POOL 821706	6.000	6/1/2035	20,984	21,610	23,537
FNMA POOL 821723	5.500	6/1/2020	10,339	10,560	11,306
FNMA POOL 821756	6.000	6/1/2035	23,446	24,145	26,299
FNMA POOL 821805	5.000	6/1/2035	21,868	21,755	24,768
FNMA POOL 821864	5.000	6/1/2035	15,056	14,978	17,052
FNMA POOL 821908	5.500	6/1/2020	13,974	14,273	15,281
FNMA POOL 823277	6.000	6/1/2035	21,545	22,198	24,167
FNMA POOL 824169	6.000	4/1/2035	6,237	6,439	6,996
FNMA POOL 824530	6.000	5/1/2035	5,706	5,864	6,358
FNMA POOL 824635	5.500	6/1/2035	4,144	4,188	4,689
FNMA POOL 825608	5.500	6/1/2020	11,519	11,790	12,597
FNMA POOL 826026	5.500	7/1/2020	12,587	12,890	13,764

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Government and Agency Debt Obligations					
FNMA POOL 826080	5.000	% 7/1/2035	107,289	\$ 104,238	\$ 116,489
FNMA POOL 826188	5.500	7/1/2020	10,953	11,172	11,978
FNMA POOL 826688	6.000	8/1/2035	14,780	15,154	16,505
FNMA POOL 826791	5.000	8/1/2035	88,279	86,216	95,848
FNMA POOL 828015	5.000	6/1/2035	13,061	12,993	14,793
FNMA POOL 828019	5.000	7/1/2035	27,262	27,121	30,877
FNMA POOL 828156	5.500	6/1/2035	6,995	7,069	7,951
FNMA POOL 828406	5.500	7/1/2020	18,537	18,983	20,271
FNMA POOL 829022	5.000	7/1/2020	23,031	23,236	25,367
FNMA POOL 830532	5.500	7/1/2035	10,098	10,203	11,476
FNMA POOL 830930	5.500	7/1/2020	18,610	19,072	20,350
FNMA POOL 832198	5.000	7/1/2035	18,066	17,714	19,616
FNMA POOL 834154	6.000	7/1/2035	9,239	9,530	10,551
FNMA POOL 834175	6.000	7/1/2035	7,312	7,514	8,202
FNMA POOL 886585	6.500	8/1/2036	26,768	27,174	30,117
FNMA POOL 886699	6.500	8/1/2036	12,171	12,355	13,659
FNMA POOL 889273	5.500	4/1/2038	176,467	174,149	195,211
FNMA POOL 889274	5.500	12/1/2035	146,950	152,622	160,584
FNMA POOL 914850	2.720	4/1/2037	776	780	809
FNMA POOL 916908	5.500	5/1/2037	53,083	54,684	59,750
FNMA POOL 995023	5.500	8/1/2037	143,534	151,227	156,851
FNMA POOL 995024	5.500	8/1/2037	395,333	424,550	432,506
FNMA POOL AC5400	4.500	10/1/2039	2,621,237	2,649,088	2,832,416
FNMA POOL AD0317	5.500	1/1/2039	105,227	113,004	114,349
FNMA POOL AD1593	4.500	2/1/2040	848,627	857,643	919,648
FNMA POOL AE7731	4.500	11/1/2040	1,256,118	1,340,514	1,361,242
FNMA POOL AH3394	4.000	1/1/2041	698,809	744,668	749,863
FNMA POOL AH3401	4.500	1/1/2041	1,566,206	1,682,937	1,697,281
FNMA POOL AH7284	4.000	3/1/2041	836,693	891,601	898,082
FNMA POOL AI4818	5.000	6/1/2041	1,069,859	1,174,337	1,205,060
FNMA POOL AJ7689	4.000	12/1/2041	878,948	926,925	943,437
FNMA POOL AL0065	4.500	4/1/2041	1,443,159	1,550,720	1,563,937
FNMA TBA 30YR SINGLE FAMILY	3.500	4/25/2042	4,560,000	4,859,963	4,861,566
FNMA TBA JAN 30 SINGLE FAM	3.000	10/25/2042	3,855,000	4,047,871	4,039,317
FNMA TBA JAN 30 SINGLE FAM	6.000	9/25/2038	3,600,000	3,942,609	3,931,875
FNMA TBA 30YR SINGLE FAMILY	4.000	5/25/2041	1,500,000	1,605,703	1,607,813
FREDDIE MAC FHR 1980	7.500	7/15/2027	2,500	644	468
FREDDIE MAC FHR 2590	5.000	5/15/2017	2,238	343	23
FREDDIE MAC FHR 2631	5.500	6/15/2033	37,830	10,214	4,961
FREDDIE MAC FHR 2643	4.500	3/15/2018	28,026	4,725	1,527
FREDDIE MAC FHR 2645	4.500	2/15/2018	9,207	1,336	268
FREDDIE MAC FHR 2763	5.000	10/15/2018	23,176	4,693	1,323
FREDDIE MAC FHR 2781	5.000	11/15/2017	3,054	467	36
FREDDIE MAC FHR 2781	5.000	5/15/2018	8,579	1,652	307
FREDDIE MAC FHR 3536	5.000	2/15/2038	41,781	6,424	2,715
FREDDIE MAC FHR 3806	6.391	8/15/2025	374,555	60,455	48,315
FREDDIE MAC FHR 3862	3.500	11/15/2024	144,274	17,223	9,283
FREDDIE MAC FHR 3977	3.500	9/15/2029	421,849	44,426	30,326
FREDDIE MAC FHR 3983	3.500	11/15/2030	344,631	43,294	26,891
FREDDIE MAC NOTES	2.375	1/13/2022	858,000	890,280	896,331
FREDDIEMAC STRIP FHS	0.000	8/1/2027	814	580	696
FREDDIEMAC STRIP FHS	8.000	2/1/2023	1,395	405	285
FREDDIEMAC STRIP FHS	8.000	7/1/2024	1,597	446	360
GNMA I TBA JAN 30 SINGLE FAM	4.000	10/15/2041	1,135,000	1,240,697	1,244,776
GNMA I TBA JAN 30 SINGLE FAM	5.000	12/15/2039	1,546,000	1,680,792	1,686,348
GNMA II JUMBOS	3.500	8/20/2042	3,460,000	3,750,856	3,759,236
GNMA II POOL 004696	4.500	5/20/2040	215,252	235,112	237,324
GNMA II POOL 004978	4.500	3/20/2041	1,040,985	1,068,665	1,145,362
GNMA II TBA JAN 30 JUMBOS	4.000	1/20/2042	1,150,000	1,250,625	1,252,242
GNMA POOL 158457	9.000	1/15/2017	1,672	1,802	1,861
GNMA POOL 159951	9.000	11/15/2016	9,252	9,988	10,276
GNMA POOL 352819	6.500	3/15/2024	1,745	1,757	1,987
GNMA POOL 353917	7.000	10/15/2027	396	404	472
GNMA POOL 367796	7.500	9/15/2023	4,484	4,603	4,560
GNMA POOL 384141	8.000	5/15/2024	848	842	862
GNMA POOL 456893	6.500	5/15/2028	870	870	1,005
GNMA POOL 462690	7.000	4/15/2028	12,050	12,203	14,417
GNMA POOL 466949	6.500	4/15/2028	2,049	2,047	2,371
GNMA POOL 473458	6.500	4/15/2028	3,261	3,248	3,833
GNMA POOL 473539	6.500	4/15/2028	10,535	10,493	12,190
GNMA POOL 477043	8.000	6/15/2030	3,222	3,202	3,661
GNMA POOL 496573	7.000	3/15/2029	284	289	340
GNMA POOL 552699	6.500	8/15/2032	4,937	5,238	5,783
GNMA POOL 584494	6.500	4/15/2032	6,673	7,068	7,816
GNMA POOL 603517	6.500	2/15/2033	1,560	1,652	1,858
GNMA POOL 603522	6.500	3/15/2033	957	1,013	1,099
GNMA POOL 603589	6.000	4/15/2033	22,286	23,560	25,258
GNMA POOL 603708	6.000	5/15/2033	50,915	53,827	57,706
GNMA POOL 603710	6.500	5/15/2033	11,395	12,102	13,387
GNMA POOL 603714	6.000	5/15/2033	5,219	5,518	5,915
GNMA POOL 603874	6.500	1/15/2033	7,750	8,222	9,104
GNMA POOL 603933	6.500	1/15/2033	5,073	5,382	5,943
GNMA POOL 604481	6.000	7/15/2033	12,491	12,960	14,157
GNMA POOL 607531	6.500	6/15/2024	8,002	8,386	9,231

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2012

Schedule I

Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
Government and Agency Debt Obligations					
GNMA POOL 607533	6.500	% 6/15/2034	9,357	\$ 9,795	\$ 11,016
GNMA POOL 607534	6.500	6/15/2034	8,874	9,288	10,117
GNMA POOL 607535	7.000	6/15/2034	3,614	3,858	4,206
GNMA POOL 615491	4.500	8/15/2033	11,419	11,165	12,572
GNMA POOL 616010	4.500	10/15/2033	33,930	33,220	37,356
GNMA POOL 616352	6.000	4/15/2034	5,102	5,313	5,718
GNMA POOL 618655	7.000	9/15/2036	3,865	3,999	4,539
GNMA POOL 618687	7.000	10/15/2036	2,904	3,005	3,434
GNMA POOL 619470	6.000	6/15/2035	1,568	1,622	1,756
GNMA POOL 621698	4.500	10/15/2033	6,276	6,136	6,909
GNMA POOL 621702	4.500	10/15/2033	4,375	4,289	4,817
GNMA POOL 630196	6.500	7/15/2034	4,061	4,288	4,781
GNMA POOL 631802	6.500	5/15/2024	4,460	4,709	5,083
GNMA POOL 633586	6.500	8/15/2034	2,392	2,538	2,729
GNMA POOL 633588	6.500	8/15/2034	7,520	7,976	8,834
GNMA POOL 636503	6.000	4/15/2030	3,695	3,829	4,162
GNMA POOL 636769	4.500	9/15/2034	14,456	14,172	15,889
GNMA POOL 647608	6.000	9/15/2036	4,524	4,590	5,056
GNMA POOL 655654	6.500	6/15/2036	9,136	9,325	10,556
GNMA POOL 658067	7.000	8/15/2036	4,012	4,151	4,729
GNMA POOL 658564	7.000	8/15/2036	3,901	4,036	4,600
GNMA POOL 659213	7.000	9/15/2036	2,707	2,800	3,190
GNMA POOL 780090	9.000	12/15/2021	730	783	800
GNMA POOL 780153	9.000	11/15/2017	1,749	1,886	1,867
GNMA POOL 780171	9.000	11/15/2017	462	497	497
GNMA POOL 780291	8.500	10/15/2017	20,903	21,742	22,469
GNMA POOL 781807	4.500	9/15/2034	20,508	20,050	22,581
GNMA TBA 30YR	3.000	10/15/2042	1,240,000	1,315,563	1,318,081
GOVERNMENT NATIONAL MORTGAGE A GNR 2009	4.500	5/20/2038	133,283	22,491	14,237
GOVERNMENT NATIONAL MORTGAGE A GNR 2009	5.000	9/20/2038	189,382	38,616	21,039
GOVERNMENT NATIONAL MORTGAGE A GNR 2010	4.500	2/20/2038	274,420	45,965	28,534
GOVERNMENT NATIONAL MORTGAGE A GNR 2010	4.500	8/16/2039	329,293	65,756	40,468
GOVERNMENT NATIONAL MORTGAGE A GNR 2010	5.000	12/20/2035	250,584	37,118	15,259
GOVERNMENT NATIONAL MORTGAGE A GNR 2010	5.000	10/20/2037	248,269	45,930	22,083
GOVERNMENT NATIONAL MORTGAGE A GNR 2010	5.000	1/20/2038	184,685	35,898	18,882
GOVERNMENT NATIONAL MORTGAGE A GNR 2010	5.939	5/20/2040	500,373	86,002	80,566
GOVERNMENT NATIONAL MORTGAGE A GNR 2010	5.959	5/20/2040	888,336	153,238	161,217
GOVERNMENT NATIONAL MORTGAGE A GNR 2010	6.389	12/20/2039	899,551	135,635	147,316
GOVERNMENT NATIONAL MORTGAGE A GNR 2011	4.500	10/20/2037	289,750	47,266	27,016
HUNGARY	6.250	1/29/2020	54,000	50,355	59,603
HUNGARY	7.625	3/29/2041	32,000	31,387	36,960
LEBANESE REPUBLIC	5.150	11/12/2018	28,000	27,860	28,000
LEBANESE REPUBLIC	6.100	12/31/2017	8,500	8,364	8,415
LEBANESE REPUBLIC	6.100	10/4/2022	28,000	28,126	28,280
MASTR ALTERNATIVE LOANS TRUST	5.000	8/25/2018	21,655	2,463	1,918
MUNI ELEC AUTH OF GEORGIA	6.637	4/1/2057	92,000	94,117	109,895
NEW JERSEY ST TRANSPRTN TRUST	6.875	12/15/2039	45,000	44,282	51,719
PORT AUTH OF NEW YORK NEW JE	4.458	10/1/2062	255,000	256,162	251,695
REPUBLIC OF CHILE	3.625	10/30/2042	62,000	61,007	61,225
REPUBLIC OF EL SALVADOR	7.650	6/15/2035	60,000	62,400	68,550
REPUBLIC OF PANAMA	6.700	1/26/2036	15,000	15,506	21,300
REPUBLIC OF PERU	6.550	3/14/2037	90,000	93,757	130,050
REPUBLIC OF PERU	7.350	7/21/2025	100,000	103,827	144,900
REPUBLIC OF PHILIPPINES	6.375	1/15/2032	100,000	123,875	137,000
REPUBLIC OF POLAND	3.000	3/17/2023	26,000	25,596	25,935
REPUBLIC OF POLAND	5.000	3/23/2022	85,000	83,814	100,385
REPUBLIC OF POLAND	6.375	7/15/2019	15,000	14,968	18,701
REPUBLIC OF SERBIA	7.250	9/28/2021	200,000	196,526	230,000
REPUBLIC OF TURKEY	6.875	3/17/2036	29,000	32,009	39,150
REPUBLIC OF TURKEY	5.125	3/25/2022	200,000	197,880	230,000
REPUBLIC OF VENEZUELA	10.750	9/19/2013	89,000	89,483	91,448
REPUBLICA ORIENT URUGUAY	6.875	9/28/2025	68,838	79,275	96,029
ROMANIA	6.750	2/7/2022	60,000	61,300	72,900
RUSSIA FOREIGN BOND	7.500	3/31/2030	22,102	25,720	28,388
SOCIALIST REP OF VIETNAM	1.503	3/12/2016	8,522	8,015	7,828
SOUTH CAROLINA ST PUBLIC SVC	6.454	1/1/2050	80,000	80,000	107,680
UNITED MEXICAN STATES	4.750	3/8/2044	118,000	116,300	133,340
UNITED MEXICAN STATES	5.750	10/12/2110	28,000	27,496	33,670
UNITED MEXICAN STATES	6.050	1/11/2040	34,000	33,226	45,594
US TREASURY N/B	0.625	9/30/2017	9,431,600	9,427,959	9,414,651
US TREASURY N/B	0.875	2/28/2017	9,446,000	9,568,143	9,569,979
US TREASURY N/B	0.125	7/31/2014	4,255,600	4,245,984	4,248,451
US TREASURY N/B	0.250	9/30/2014	1,919,100	1,918,389	1,919,549
US TREASURY N/B	0.250	10/31/2014	9,209,600	9,209,415	9,211,755
US TREASURY N/B	1.625	8/15/2022	699,000	695,480	694,413
US TREASURY N/B	3.000	5/15/2042	4,489,300	4,680,859	4,573,474
US TREASURY N/B	3.125	2/15/2042	892,100	927,561	932,802
Total Government and Agency Debt Obligations				89,669,843	90,430,969
Total Fixed Income and Other Securities				135,875,246	138,764,246
Total Assets (Held at End of Year)				\$ 464,841,552	\$ 515,958,480

* Represents Parties in Interest as defined by ERISA.
See Accompanying Independent Auditors' Report.

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4j - Schedule of Reportable Transactions
For the Year ended December 31, 2012

Issuer and description			Number of transactions	Purchase cost	Selling price	Cost of asset	Current value of asset on transaction date	Net gain (loss)
SERIES:								
FNMA	3.500 %	12/1/2099	6	\$ 11,221,470	\$ 11,297,585	\$ 11,221,470	\$ 22,519,055	\$ 76,115
FNMA TBA SINGLE FAMILY	3.500	12/1/2099	4	11,270,735	11,328,602	11,270,735	22,599,337	57,867
FNMA TBA	3.500	8/1/2099	4	11,298,816	11,349,159	11,298,816	22,647,975	50,343
FNMA TBA SINGLE FAMILY SEP 30	3.500	9/1/2041	8	13,752,376	13,750,129	13,752,376	27,502,505	(2,247)
FNMA TBA SINGLE FAMILY MAR 30	4.500	12/1/2099	8	10,908,828	10,902,872	10,908,828	21,811,700	(5,956)
FNMA TBA SINGLE FAMILY APR 30	4.500	4/1/2041	10	12,519,999	12,583,260	12,520,000	25,103,259	63,260
FNMA TBA SINGLE FAMILY MAY 30	4.500	12/1/2099	8	10,849,241	10,887,471	10,849,241	21,736,712	38,230
US TREASURY	3.125	11/15/2041	34	15,260,695	15,920,342	15,784,704	31,181,037	135,638
US TREASURY	3.125	2/15/2042	61	10,599,545	10,591,429	9,671,985	21,190,974	919,444
US TREASURY	3.000	5/15/2042	88	18,317,114	13,633,129	13,636,255	31,950,243	(3,126)
US TREASURY	2.000	2/15/2022	67	10,956,742	11,217,341	10,956,742	22,174,083	260,599
US TREASURY	1.750	5/15/2022	79	10,713,585	10,763,435	10,713,585	21,477,020	49,850
US TREASURY	0.750	6/30/2017	40	13,264,247	13,256,853	13,264,247	26,521,100	(7,394)
* GE ASSET MANAGEMENT CASH PLUS FUND	1.000	12/31/2049	724	187,895,112	175,001,748	175,001,666	362,896,860	82
* GE ASSET MANAGEMENT MBS FUND	1.000	12/31/2049	56	33,648,718	19,223,436	19,223,436	52,872,154	—
SPDR S&P MIDCAP 400 EFT TRUST			4	55,530,096	—	—	55,530,096	—
SINGLE:								
* GE Asset Management Cash Plus Fund	1.000	12/31/2049	1	20,646,274	—	—	20,646,274	—
* GE Asset Management Cash Plus Fund	1.000	12/31/2049	1	—	21,530,931	21,530,901	21,530,931	30
SPDR S&P MIDCAP 400 EFT TRUST			1	54,269,718	—	—	54,269,718	—

* Party in Interest as defined by ERISA.

See accompanying Independent Auditors' Report.

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Schedule SB, line 26—Schedule of Active Participant Data as of January 1, 2012

Attained Age	Number of Participants and Average Accrued Benefit									
	Years of Credited Service									
	<1	1-4	5-9	10-14	15-19	20-24	25-29	30-34	35-39	40+
<25										
25-29		9	16							
30-34		12	51 \$287	36 \$251						
35-39		14	24 \$407	115 \$333	19	3				
40-44		12	20 \$650	105 \$433	77 \$477	35 \$934	2			
45-49		10	14	85 \$513	62 \$563	52 \$952	13	3		
50-54		5	9	56 \$440	41 \$452	51 \$831	29 \$1,388	27 \$1,137	3	
55-59		5	8	38 \$455	33 \$395	22 \$1,013	19	26 \$1,444	10	
60-64	1	1	5	14	24 \$477	24 \$400	10	8	10	2
65-69			1	7	6	6	1	3	2	4
70+				1	1		1		2	2

N-1,307

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Schedule SB, Part V—Statement of Actuarial Assumptions/Methods

Interest Rates for Minimum Funding Purposes	Based on segment rates with a four-month lookback (as of September 2011), each adjusted as needed to fall within the 25-year average interest rate corridor under MAP-21
1st Segment Rate	5.54%
2nd Segment Rate	6.85%
3rd Segment Rate	7.52%
Interest Rates for Maximum Tax Purposes	Based on segment rates with a four-month lookback (as of September 2011), without regard to the MAP-21 interest rate corridor
1st Segment Rate	2.06%
2nd Segment Rate	5.25%
3rd Segment Rate	6.32%
Optional Payment Form Election Percentage	100% life annuity (100% lump sum for Heller and Kidder)
Optional Payment Form Conversion Interest Rate	Same as funding interest rates above for lump sums
Optional Payment Form Conversion Mortality	Current 417(e) table for lump sums
Retirement Age	
Active Participants	See Table 1
Terminated Vested Participants	Age 63. Age 65 for Heller lump sum eligible.
Mortality Rates	
Healthy	2012 static mortality table for annuitants and non-annuitants per §1.430(h)(3)-1(e)
Disabled	2012 static mortality table for annuitants and non-annuitants per §1.430(h)(3)-1(e)
Withdrawal Rates	See Table 2
Disability Rates	None
Decrement Timing	Middle of year decrements, with 100% retirement occurring at beginning of year

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Surviving Spouse Benefit	It is assumed that 80% of males and 80% of females have an eligible spouse, and that males are three years older than their spouses.
Benefit Limits	Projected benefits are limited by the current IRC section 415 maximum benefit of \$200,000.
Valuation of Plan Assets	<p>Smoothed fair market value of assets over the current and prior two years, adjusted for contributions, benefit payments, administrative expenses, and expected earnings. The average value of assets calculated in this manner is further limited to not less than 90% nor more than 110% of fair market value.</p> <p>A characteristic of this method is that the expected distribution of the value of plan assets is skewed toward understatement relative to the corresponding market values for expected long-term rates of return in excess of the third segment rate under IRC section 430(h)(2)(C)(iii).</p>
Expected Return on Assets	
2010 Plan Year	6.82%
2011 Plan Year	6.57%
Trust Expenses Included in Target Normal Cost	\$2,250,000. Assumes prior year's expenses rounded to the nearest \$10,000
Actuarial Method	Standard unit credit cost method
Valuation Date	January 1, 2012

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Table 1

Retirement Rates

Age	Rate
55	10.00%
56	11.00%
57	12.00%
58	13.00%
59	14.00%
60	15.00%
61	15.00%
62	20.00%
63	20.00%
64	20.00%
65	50.00%
66	50.00%
67	50.00%
68	50.00%
69	50.00%
70+	100.00%

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Table 2—Page 1 of 2

Withdrawal Rates

Age	Years of Service				
	0	1	2	3	4+
15	18.00%	17.00%	16.00%	15.00%	14.00%
16	18.00%	17.00%	16.00%	15.00%	14.00%
17	18.00%	17.00%	16.00%	15.00%	14.00%
18	18.00%	17.00%	16.00%	15.00%	14.00%
19	18.00%	17.00%	16.00%	15.00%	14.00%
20	18.00%	17.00%	16.00%	15.00%	14.00%
21	18.00%	17.00%	16.00%	15.00%	14.00%
22	18.00%	17.00%	16.00%	15.00%	14.00%
23	18.00%	17.00%	16.00%	15.00%	14.00%
24	18.00%	17.00%	16.00%	15.00%	14.00%
25	18.00%	17.00%	16.00%	15.00%	14.00%
26	18.00%	17.00%	16.00%	15.00%	14.00%
27	18.00%	17.00%	16.00%	15.00%	14.00%
28	18.00%	17.00%	16.00%	15.00%	14.00%
29	18.00%	17.00%	16.00%	15.00%	14.00%
30	18.00%	17.00%	16.00%	15.00%	14.00%
31	18.00%	17.00%	16.00%	15.00%	14.00%
32	18.00%	17.00%	16.00%	15.00%	14.00%
33	18.00%	17.00%	16.00%	15.00%	14.00%
34	18.00%	17.00%	16.00%	15.00%	14.00%
35	18.00%	17.00%	16.00%	15.00%	14.00%
36	18.00%	17.00%	16.00%	15.00%	13.80%
37	18.00%	17.00%	16.00%	15.00%	13.60%
38	18.00%	17.00%	16.00%	15.00%	13.40%
39	18.00%	17.00%	16.00%	15.00%	13.20%
40	18.00%	17.00%	16.00%	15.00%	13.00%
41	18.00%	17.00%	16.00%	15.00%	12.80%
42	18.00%	17.00%	16.00%	15.00%	12.60%
43	18.00%	17.00%	16.00%	15.00%	12.40%
44	18.00%	17.00%	16.00%	15.00%	12.20%

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Table 2—Page 2 of 2

Withdrawal Rates

Age	Years of Service				
	0	1	2	3	4+
45	18.00%	17.00%	16.00%	15.00%	12.00%
46	18.00%	17.00%	16.00%	15.00%	11.80%
47	18.00%	17.00%	16.00%	15.00%	11.60%
48	18.00%	17.00%	16.00%	15.00%	11.40%
49	18.00%	17.00%	16.00%	15.00%	11.20%
50	18.00%	17.00%	16.00%	15.00%	11.00%
51	18.00%	17.00%	16.00%	15.00%	10.80%
52	18.00%	17.00%	16.00%	15.00%	10.60%
53	18.00%	17.00%	16.00%	15.00%	10.40%
54	18.00%	17.00%	16.00%	15.00%	10.20%
55	18.00%	17.00%	16.00%	15.00%	10.00%
56	18.00%	17.00%	16.00%	15.00%	10.00%
57	18.00%	17.00%	16.00%	15.00%	10.00%
58	18.00%	17.00%	16.00%	15.00%	10.00%
59	18.00%	17.00%	16.00%	15.00%	10.00%
60	18.00%	17.00%	16.00%	15.00%	10.00%
61	18.00%	17.00%	16.00%	15.00%	10.00%
62	18.00%	17.00%	16.00%	15.00%	10.00%
63	18.00%	17.00%	16.00%	15.00%	10.00%
64	18.00%	17.00%	16.00%	15.00%	10.00%
65+	18.00%	17.00%	16.00%	15.00%	10.00%

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4j - Schedule of Reportable Transactions
For the Year ended December 31, 2012

Issuer and description				Number of transactions	Purchase cost	Selling price	Cost of asset	Current value of asset on transaction date	Net gain (loss)
SERIES:									
FNMA	3.500	%	12/1/2099	6	\$ 11,221,470	\$ 11,297,585	\$ 11,221,470	\$ 22,519,055	\$ 76,115
FNMA TBA SINGLE FAMILY	3.500		12/1/2099	4	11,270,735	11,328,602	11,270,735	22,599,337	57,867
FNMA TBA	3.500		8/1/2099	4	11,298,816	11,349,159	11,298,816	22,647,975	50,343
FNMA TBA SINGLE FAMILY SEP 30	3.500		9/1/2041	8	13,752,376	13,750,129	13,752,376	27,502,505	(2,247)
FNMA TBA SINGLE FAMILY MAR 30	4.500		12/1/2099	8	10,908,828	10,902,872	10,908,828	21,811,700	(5,956)
FNMA TBA SINGLE FAMILY APR 30	4.500		4/1/2041	10	12,519,999	12,583,260	12,520,000	25,103,259	63,260
FNMA TBA SINGLE FAMILY MAY 30	4.500		12/1/2099	8	10,849,241	10,887,471	10,849,241	21,736,712	38,230
US TREASURY	3.125		11/15/2041	34	15,260,695	15,920,342	15,784,704	31,181,037	135,638
US TREASURY	3.125		2/15/2042	61	10,599,545	10,591,429	9,671,985	21,190,974	919,444
US TREASURY	3.000		5/15/2042	88	18,317,114	13,633,129	13,636,255	31,950,243	(3,126)
US TREASURY	2.000		2/15/2022	67	10,956,742	11,217,341	10,956,742	22,174,083	260,599
US TREASURY	1.750		5/15/2022	79	10,713,585	10,763,435	10,713,585	21,477,020	49,850
US TREASURY	0.750		6/30/2017	40	13,264,247	13,256,853	13,264,247	26,521,100	(7,394)
* GE ASSET MANAGEMENT CASH PLUS FUND	1.000		12/31/2049	724	187,895,112	175,001,748	175,001,666	362,896,860	82
* GE ASSET MANAGEMENT MBS FUND	1.000		12/31/2049	56	33,648,718	19,223,436	19,223,436	52,872,154	—
SPDR S&P MIDCAP 400 EFT TRUST				4	55,530,096	—	—	55,530,096	—
SINGLE:									
* GE Asset Management Cash Plus Fund	1.000		12/31/2049	1	20,646,274	—	—	20,646,274	—
* GE Asset Management Cash Plus Fund	1.000		12/31/2049	1	—	21,530,931	21,530,901	21,530,931	30
SPDR S&P MIDCAP 400 EFT TRUST				1	54,269,718	—	—	54,269,718	—

* Party in Interest as defined by ERISA.

See accompanying Independent Auditors' Report.

**SCHEDULE SB
(Form 5500)**Department of the Treasury
Internal Revenue ServiceDepartment of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

**Single-Employer Defined Benefit Plan
Actuarial Information**

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).

► **File as an attachment to Form 5500 or 5500-SF.**

OMB No. 1210-0110

2012**This Form is Open to Public
Inspection**For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012► **Round off amounts to nearest dollar.**► **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan Retirement Plan for Select GE Businesses	B Three-digit plan number (PN) ► 001
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF GECIA Holdings, Inc.	D Employer Identification Number (EIN) 75-2617198
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I Basic Information

1 Enter the valuation date: Month <u>1</u> Day <u>1</u> Year <u>2012</u>		
2 Assets:		
a Market value	2a	456,125,730
b Actuarial value	2b	476,247,527
3 Funding target/participant count breakdown:	(1) Number of participants	(2) Funding Target
a For retired participants and beneficiaries receiving payment	3a 2,632	163,429,764
b For terminated vested participants	3b 9,760	273,381,754
c For active participants:		
(1) Non-vested benefits	3c(1)	1,044,235
(2) Vested benefits	3c(2)	35,902,070
(3) Total active	3c(3) 1,307	36,946,305
d Total	3d 13,699	473,757,823
4 If the plan is in at-risk status, check the box and complete lines (a) and (b)	☐	
a Funding target disregarding prescribed at-risk assumptions	4a	
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b	
5 Effective interest rate	5	7.08 %
6 Target normal cost	6	2,271,437

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	<u>Aaron L. Sens</u> <u>AS</u>	<u>09/27/2013</u>
	Signature of actuary	Date
<u>Aaron L. Sens</u>	Type or print name of actuary	<u>11-06808</u>
<u>Hewitt Associates LLC</u>	Firm name	Most recent enrollment number <u>(847) 295-5000</u>
<u>4 Overlook Point</u>		Telephone number (including area code)

Lincolnshire IL 60069
Address of the firmIf the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2012
v. 120126

Part II Beginning of Year Carryover Prefunding Balances

	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	0
8 Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	0
9 Amount remaining (line 7 minus line 8)	0	0
10 Interest on line 9 using prior year's actual return of <u>(2.44)</u> %		
11 Prior year's excess contributions to be added to prefunding balance:		
a Present value of excess contributions (line 38a from prior year)		32,628,117
b Interest on (a) using prior year's effective interest rate of <u>6.34</u> % except as otherwise provided (see instructions)		2,068,623
c Total available at beginning of current plan year to add to prefunding balance		34,696,740
d Portion of (c) to be added to prefunding balance		12,400,000
12 Other reductions in balances due to elections or deemed elections	0	12,400,000
13 Balance at beginning of current year (line 9 + line 10 + line 11d - line 12)	0	0

Part III Funding Percentages

14 Funding target attainment percentage	14	100.52 %
15 Adjusted funding target attainment percentage	15	100.52 %
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	80.06 %
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls**18** Contributions made to the plan for the plan year by employer(s) and employees:

(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
01/14/2013	6,200,000				
04/15/2013	3,100,000				
07/11/2013	3,100,000				
08/26/2013	11,500,000				
Totals ▶			18(b)	23,900,000	18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contributions from prior years	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	21,683,118

20 Quarterly contributions and liquidity shortfalls:**a** Did the plan have a "funding shortfall" for the prior year? ☒ Yes ☐ No**b** If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☒ Yes ☐ No**c** If line 20a is "Yes," see instructions and complete the following table as applicable:

Liquidity shortfall as of end of quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th
0	0	0	0

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:			
a Segment rates:	1st segment: 5.54 %	2nd segment: 6.85 %	3rd segment: 7.52 %
			☐ N/A, full yield curve used
b Applicable month (enter code).....			21b 4
22 Weighted average retirement age			22 61
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute			

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.....		☐ Yes ☒ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.....		☐ Yes ☒ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.....		☒ Yes ☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment.....	27	

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6).....	31a	2,271,437	
b Excess assets, if applicable, but not greater than line 31a	31b	2,271,437	
32 Amortization installments:	Outstanding Balance	Installment	
a Net shortfall amortization installment.....	0	0	
b Waiver amortization installment	0	0	
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33		
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33) ..	34	0	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement.....	0	0	0
36 Additional cash requirement (line 34 minus line 35).....	36	0	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c).....	37	21,683,118	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	21,683,118	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	0	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years	40	0	

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)

41 If an election was made to use PRA 2010 funding relief for this plan:			
a Schedule elected ☐ 2 plus 7 years ☐ 15 years			
b Eligible plan year(s) for which the election in line 41a was made ☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011			
42 Amount of acceleration adjustment	42		
43 Excess installment acceleration amount to be carried over to future plan years	43		

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Schedule SB, line 19—Discounted Employer Contributions

Year applied for contributions: 2012

Date	Amount	Interest Rate	Days to Discount to 1/1/2012	Interest Adjusted Contribution
January 14, 2013	\$ 6,200,000	7.08%	379	\$ 5,776,012
April 15, 2013	3,100,000	7.08%	470	2,839,302
July 11, 2013	3,100,000	7.08%	557	2,793,507
August 26, 2013	<u>11,500,000</u>	7.08%	603	<u>10,274,297</u>
Total Contribution	\$ 23,900,000			\$ 21,683,118

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Schedule SB, line 22—Description of Weighted Average Retirement Age

The average retirement age shown in line 22 has been calculated by assuming the following retirement rates and no decrements other than retirement for this calculation. All retirements are assumed to occur at mid-year, except for the 100% retirement age.

(a) Age	(b) Rate	(c) Weight	(d) Product (a) × (b) × (c)
55.5	10.00%	1.0000	5.55
56.5	11.00%	0.9000	5.59
57.5	12.00%	0.8010	5.53
58.5	13.00%	0.7049	5.36
59.5	14.00%	0.6132	5.11
60.5	15.00%	0.5274	4.79
61.5	15.00%	0.4483	4.14
62.5	20.00%	0.3810	4.76
63.5	20.00%	0.3048	3.87
64.5	20.00%	0.2439	3.15
65.5	50.00%	0.1951	6.39
66.5	50.00%	0.0975	3.24
67.5	50.00%	0.0488	1.65
68.5	50.00%	0.0244	0.84
69.5	50.00%	0.0122	0.42
70	100.00%	0.0061	0.43
Weighted Average			60.82

Steve Guth

Compensation & Benefits Leader
GE Capital Americas
Work: 203-956-4235
Mobile: 203-451-2188
stephen.guth@ge.com



401 Merritt 7
Norwalk, CT 06851

OTHER ATTACHMENT

FORM 5500

SCHEDULE C PART III

TERMINATION INFORMATION ON ACCOUNTANTS AND ENROLLED ACTUARIES

COMPANY: GECIA HOLDINGS, INC.
PLAN NAME: RETIREMENT PLAN FOR SELECT GE BUSINESSES
EIN/PN: 75-2617198 / 001
PYE: 12/31/2012

Explanation:

As a result of an internal change in assignments at Aon Hewitt, the Enrolled Actuary changed from Jon Hamberg (EA# 11-06624) to Aaron L. Sens (EA# 11-06808).

Signed:

Stephen Guth 10/1/13
Stephen Guth
Plan Administrator
GECIA Holdings, Inc.

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Schedule SB, Part V—Summary of Plan Provisions

Effective Date	January 1, 1977. Merged into the Kidder, Peabody Retirement Plan for Salaried and Commissioned Employees on December 31, 2001.
Participants	All nonunion employees of GE Capital Fleet Services and certain affiliated companies who are not active participants of another qualified pension plan sponsored by the Company, following the completion of one year of service and the attainment of age 21.
Normal Retirement Eligibility	Age 65.
Monthly Benefit	<p>One-twelfth of the following: 1.00% of final average earnings plus 0.60% of average earnings in excess of the annual breakpoint, times credited service up to 30 years.</p> <p>The benefit shall not be less than \$4.00 a month for each year of credited service (maximum 30).</p> <p>The accrued benefit under the Plan's benefit formula for GE Capital Fleet Services is calculated taking into account service and compensation through December 31, 2010. The "Breakpoint" also is frozen as of December 31, 2010.</p> <p>There are no future accruals and the accrued benefits are frozen for all groups as of December 31, 2011.</p>
Commencement	At termination of employment.
Postponed Retirement Eligibility	After attaining age 65.
Monthly Benefit	The greater of the amount determined as for normal retirement based on final average earnings, monthly breakpoint, and credited service at the time of termination of employment, or the actuarial equivalent of the normal retirement benefit as if retired at age 65.
Commencement	At termination of employment.

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Fleet Participants

Early Retirement

Eligibility

After attaining age 55 and completing seven years of vesting service.

Monthly Benefit

The amount determined as for normal retirement based on final average earnings, monthly breakpoint, and credited service at the time of termination of employment, reduced by 0.555% for each of the first 60 months and 0.278% for each of the next 60 months by which commencement precedes age 65.

Commencement

Between termination of employment and age 65.

Deferred Vested Retirement

Eligibility

After completing three years of vesting service but before attaining eligibility for early or normal retirement.

Monthly Benefit

The amount determined as for early retirement. A participant will be vested in his accrued benefit according to the following schedule:

Years of Vesting Service	Vested Percentage
Less than 3	0%
3 but less than 4	20%
4 but less than 5	40%
5 but less than 6	60%
6 but less than 7	80%
7 or more	100%

Commencement

Between age 55 and age 65 (reduced the same as for early retirement), if seven years of vesting service, else age 65.

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Preretirement Death Benefit

Married Participants

Eligibility

After being married for at least one year, after becoming vested, and before receiving any benefits under the plan.

Monthly Benefit

50% of the amount that would have been payable if the employee had terminated employment on the date of death (if not already terminated), survived to earliest retirement age (if not already eligible for retirement), and then begun to receive a 50% Joint and Survivor Annuity.

Commencement

At the later of the date of death or the date the employee would have first been eligible for early retirement.

Unmarried Participants

Eligibility

After attaining age 55 and completing seven years of vesting service.

Benefit

A lump sum equal to the actuarial equivalent of 40% of the accrued benefit.

Commencement

At the date of death.

Disability Benefit

Eligibility

After completing three years of vesting service and Total Disability.

Benefit

Normal Retirement Benefit using annual earnings equal to the pay rate for the year preceding the year in which Total Disability occurs and service projected to Normal Retirement Date.

Commencement

Age 65.

Automatic Form of Annuity

Unmarried Employees

Life Annuity.

Married Employees

50% Joint and Survivor Annuity.

Optional Form of Annuity

5 Year Certain and Life Annuity; 10 Year Certain and Life Annuity; 75% Joint and Survivor Annuity; 100% Joint and Survivor Annuity.

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Definitions

Actuarial Equivalent	A benefit of equivalent value based on the 1971 Group Annuity Mortality Table (set back one year for participants and five years for spouses) and an interest rate of 6% per annum, compounded annually.
Annual Earnings	Calendar year earnings including salary, section 401(k) and section 125 deferrals, bonuses, overtime, and commissions, as defined in the plan document.
Final Average Earnings	The average of the highest five consecutive calendar years of annual earnings during the ten-year period ending on the earlier of the participant's termination date or retirement date excluding the last partial year of earnings.
Monthly Breakpoint	\$1,400 multiplied by the ratio of (a) the Social Security maximum taxable wage base in the year the benefit is determined to (b) \$48,000. For 2010, this amount is \$3,115.00.
Credited Service	After January 1, 1992, a plan year with 1,000 hours.
Vesting Service	Each plan year in which the participant completed at least 1,000 hours of service. Years prior to the attainment of age 18 are disregarded.
Plan Year	Calendar year.

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Former Kidder Participants

Effective Date	January 1, 1954. Merged with GE Fleet Services' Retirement Plan for Selected GE Capital Companies on December 31, 2001.
Participants	Former employees of Kidder, Peabody Inc.
Normal Retirement Eligibility	Age 65 and five years of vesting service.
Monthly Benefit	Greater of final average formula benefit or prior plan accrued benefit. The prior plan accrued benefit is only applicable to members on or before December 31, 1979. Accrued benefits were frozen as of December 31, 1995.
Postponed Retirement Eligibility	After normal retirement. Formerly required annual company approval after age 70.
Monthly Benefit	Accrued benefit to date of postponed retirement.
Early Retirement Eligibility	For retirements between January 1 and July 1, 1988, attainment of age 55 and five years of vesting service; after June 30, 1988, age 55 and ten years.
Monthly Benefit	Accrued benefit to date of early retirement. Benefit is reduced for each year which pension commencement precedes age 65. The reduction factor is 10% for each of the first three years and 5% for each of the next seven years.
Deferred Vested Retirement Eligibility	For terminations on or after January 1, 1989 and before October 1, 1994, five years of vesting service; For terminations on or after October 1 1994, all members are 100% vested.
Monthly Benefit	Accrued benefit to date of termination of employment. Benefit for early commencement, if eligible, reduced the same as for early retirement.

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Preretirement Death Benefit

Married Participants

Eligibility

Attainment of vested status (active or terminated).

Monthly Benefit

50% of the accrued pension benefit to date of death reduced as if employee survived to earliest retirement age (if not already eligible for retirement), and then began to receive a 50% Joint and Survivor Annuity.

Automatic Form of Annuity

Unmarried Employees

Life annuity.

Married Employees

50% Joint and Survivor Annuity.

Optional Form of Annuity

100% Joint and Survivor Annuity.

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Former Heller Participants

Effective Date	Established December 15, 1941. Merged into the Retirement Plan for Select GE Businesses on December 31, 2002.
Participants	Former employees of Heller Financial, Inc. who were participants prior to May 31, 2002.
Normal Retirement Eligibility	Age 65.
Monthly Benefit	Greater of final average benefit or benefit accrued under pre-1989 plan with updates. Accrued benefit frozen as of May 31, 2002.
Commencement	At termination of employment.
Postponed Retirement Eligibility	After attaining age 65.
Monthly Benefit	The greater of the amount determined as for normal retirement based on average earnings, monthly breakpoint, and credited service at the time of termination of employment, or the actuarial equivalent of the normal retirement benefit as if retired at age 65.
Commencement	At termination of employment.
Early Retirement Eligibility	After attaining age 55 and completing 15 years of vesting service.
Monthly Benefit	The amount determined as for normal retirement at the time of termination of employment, reduced by 1/15 for each of the first five years and by 1/30 for each of the next five years that payments begin early. If the participant retires after age 60 with 15 years of vesting service, the amount of his pension shall be reduced by only 3% for each year that payments begin early.
Commencement	Between termination of employment and age 65.

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Deferred Vested Retirement
Eligibility

After completing five years of vesting service but before attaining eligibility for early or normal retirement.

Monthly Benefit

The amount determined as for normal retirement. With 15 years of vesting service, participants may begin payments on the first of any month following age 55 equal to the amount payable if retired early.

Commencement

Between age 55 and age 65 (reduced the same as for early retirement) if 15 years of vesting service, else age 65.

Preretirement Death Benefit
Eligibility

After being married for at least one year, after becoming vested, and before receiving any benefits under the plan. If there is no eligible spouse, the benefit will be paid to the participant's children, if any.

Monthly Benefit

If the participant dies after attaining age 50 or completing 20 years of vesting service, an unreduced benefit of 50% of the accrued benefit at the time of death is payable immediately. If eligible spouse is more than five years younger than the participant, the benefit payable is reduced to the actuarial equivalent of the benefit payable to a spouse exactly five years younger.

If the participant dies before age 50 or completion of 20 years of vesting service, the benefit equals 50% of the accrued benefit payable at the earliest age the participant could have commenced a pension, reduced for early retirement and for the 50% Joint and Survivor option.

Commencement

If age 50 and five years of service or 20 years of vesting service, the date of death. Otherwise, the later of the date of death or the date the employee would have first been eligible for retirement.

Automatic Form of Annuity

For unmarried employees: life annuity.

For married employees: the actuarial equivalent 50% Joint and Survivor Annuity.

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Optional Form of Annuity

10 Year Certain and Life Annuity; 75% Joint and Survivor Annuity; 100% Joint and Survivor Annuity, 5 Year Certain Annuity, 10 Year Certain Annuity, 15 Year Certain Annuity.

Participants hired prior to January 1, 1993 and eligible for normal or early retirement (including deferred vested participants who have reached early retirement age) or a disability pension may elect a lump sum option.

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Former Stewart and Stevenson Participants

Participants	Former Stewart and Stevenson employees as listed in the appendix to the Retirement Plan for Select GE Businesses.
Normal Retirement Eligibility	Age 65 and five years of participation.
Monthly Benefit	Accrued benefit listed in the appendix to the Retirement Plan for Select GE Businesses.
Commencement	At termination of employment.
Postponed Retirement Eligibility	After normal retirement.
Monthly Benefit	Accrued benefit listed in the appendix to the Retirement Plan for Select GE Businesses.
Early Retirement Eligibility	After attaining ten years of vesting service and Rule of 70.
Monthly Benefit	Accrued benefit listed in the appendix to the Retirement Plan for Select GE Businesses reduced by 1/180 for the first 60 months before age 65 and 1/360 for the next 60 months. Benefit is actuarially reduced for each additional month thereafter.
Deferred Vested Retirement Eligibility	After completing five years of vesting service.
Monthly Benefit	Accrued benefit listed in the appendix to the Retirement Plan for Select GE Businesses. If eligible, benefit at early commencement reduced the same as for early retirement.

Schedule SB Attachment (Form 5500)—2012 Plan Year
Retirement Plan for Select GE Businesses
EIN: 75-2617198 PN: 001

Preretirement Death Benefit

Married Participants

Eligibility

Attainment of vested status.

Monthly Benefit

50% of the amount that would have been payable if the employee survived to earliest retirement age (if not already eligible for retirement), and then began to receive a 50% Joint and Survivor Annuity.

Commencement

At the later of the date of death or the date the employee would have first been eligible for early retirement.

Automatic Form of Annuity

Unmarried Employees

Life annuity.

Married Employees

50% Joint and Survivor Annuity.

Large Amount Lump Sums

If present value of participant's accrued benefit is not in excess of \$10,000, such benefit is paid as a lump sum.

Optional Form of Annuity

5 Year Certain and Life Annuity; 10 Year Certain and Life Annuity; 66 2/3% Joint and Survivor Annuity; 75% Joint and Survivor Annuity; 100% Joint and Survivor Annuity.

Plan Changes Since the Prior Year

The funding valuation reflects the following plan change:

- A change in the mortality basis for lump sum payments from the 2011 plan year IRC section 417(e)(3) mortality table to the 2012 plan year IRC section 417(e)(3) mortality table.
- Effective December 31, 2011, there are no future benefit accruals, and the accrued benefits for all groups are frozen.

Other Information to Fully and Fairly Disclose the Actuarial Position of the Plan

Due to software limitations with the electronic filing process, information filed electronically cannot be controlled by the Enrolled Actuary. The values on the signed Schedule SB will govern to the extent there are any differences in the entries filed electronically and the actual data contained on the signed Schedule SB.

As a result of an internal change in assignments at Aon Hewitt, the Enrolled Actuary has changed.

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2012

Schedule I

Description	Number of shares/ par value	Cost	Fair Value
<u>Cash and Cash Equivalents</u>			
INTEREST-BEARING CASH	N/A \$	5,267 \$	5,267
Total Cash and Cash Equivalents		5,267	5,267
<u>Equity Investments</u>			
ABB LTD	22,075	437,603	458,939
ACE LTD	33,617	2,284,749	2,682,637
AES CORP	60,510	741,103	647,457
AGILENT TECHNOLOGIES INC	39,781	1,607,772	1,628,634
ALLEGHENY TECHNOLOGIES INC	17,369	841,804	527,323
ALTERA CORP	11,766	422,578	405,221
ALTRIA GROUP INC	12,326	417,573	387,283
AMAZON.COM INC	2,801	482,843	703,443
AMERICAN EXPRESS CO	44,553	2,288,340	2,560,906
AMERICAN INTERNATIONAL GROUP	79,926	2,556,720	2,821,388
AMERICAN TOWER CORP REIT	16,807	808,329	1,298,677
AMERIPRISE FINANCIAL INC	47,893	2,262,603	2,999,539
AMGEN INC	28,573	1,727,399	2,466,421
ANADARKO PETROLEUM CORP	40,339	3,162,461	2,997,591
ANALOG DEVICES INC	10,085	387,600	424,175
APPLE INC	10,533	3,067,520	5,614,405
ARCHER DANIELS MIDLAND CO	41,460	1,232,465	1,135,589
AT+T INC	8,964	252,884	302,176
AUTOZONE INC	874	322,520	309,772
BAIDU INC	15,686	1,308,454	1,573,149
BRISTOL MYERS SQUIBB CO	31,376	1,031,460	1,022,544
CALPINE CORP	34,961	520,661	633,843
CARDINAL HEALTH INC	28,575	1,206,823	1,176,719
CBS CORP	11,205	333,955	426,350
CHEVRON CORP	35,409	3,292,961	3,829,129
CISCO SYSTEMS INC	217,386	4,276,679	4,271,635
CITIGROUP INC	75,078	2,503,276	2,970,086
CME GROUP INC	51,545	2,977,315	2,613,847
COCA COLA ENTERPRISES	36,978	1,006,566	1,173,312
COMCAST CORP	86,843	2,609,263	3,246,191
COMCAST CORP SPECIAL	25,774	921,829	926,575
COVIDIEN PLC	83,368	3,771,290	4,813,668
CSX CORP	36,980	837,620	729,615
CUMMINS INC	4,481	398,579	485,516
CVS CAREMARK CORP	15,688	732,645	758,515
DEERE + CO	14,232	1,113,031	1,229,929
DENTSPLY INTERNATIONAL INC	12,329	483,894	488,352
DICK'S SPORTING GOODS INC	23,533	1,024,831	1,070,516
DIRECTV	11,653	311,987	584,514
DISCOVERY COMMUNICATIONS	27,117	1,320,598	1,586,345
DOVER CORP	35,860	2,033,104	2,356,361
EATON CORP PLC	10,646	549,721	577,013
EBAY INC	41,684	1,746,109	2,126,718
EXPRESS SCRIPTS HOLDING CO	65,663	2,799,966	3,545,802
EXXON MOBIL CORP	9,637	578,789	834,082
FIRSTENERGY CORP	12,773	606,135	533,400
FORD MOTOR CO	57,710	660,806	747,345
GENERAL ELECTRIC CO	139,953	3,356,637	2,937,613
GILEAD SCIENCES INC	22,858	997,060	1,678,920
GOLDMAN SACHS GROUP INC	18,489	2,441,193	2,358,457
GOOGLE INC	3,137	1,915,638	2,225,294
HALLIBURTON CO	19,946	698,165	691,927
HCA HOLDINGS INC	5,154	151,186	155,496
HESS CORP	11,654	746,002	617,196
HONEYWELL INTERNATIONAL INC	46,726	2,211,577	2,965,699
INTL BUSINESS MACHINES CORP	4,483	540,569	858,719
INTUIT INC	14,118	822,006	840,021
INVESCO LTD	108,244	2,370,253	2,824,086
JOHNSON + JOHNSON	58,269	3,942,009	4,084,657
JPMORGAN CHASE + CO	29,583	1,246,815	1,300,765
KRAFT FOODS GROUP INC	12,289	425,750	558,781
LAS VEGAS SANDS CORP	16,809	726,743	775,903
LIBERTY GLOBAL PLC	32,947	1,511,011	1,935,636
LOWE'S COS INC	100,849	2,751,064	3,582,156
LYONDELLBASELL INDU	8,837	427,489	504,504
MACY'S INC	12,326	308,300	480,961
MARATHON OIL CORP	33,616	976,790	1,030,667
MDC HOLDINGS INC	22,410	648,209	823,792
MEDTRONIC INC	30,256	1,180,582	1,241,101
MICROSOFT CORP	152,397	4,256,845	4,073,572
MONDELEZ INTERNATIONAL INC	71,603	1,636,734	1,823,728
MONSANTO CO	17,928	1,099,623	1,696,885
NEXTERA ENERGY INC	8,404	568,302	581,473
NIELSEN HOLDINGS NV	18,153	532,171	555,300
NOVARTIS AG	11,205	655,106	709,277
OCCIDENTAL PETROLEUM CORP	36,754	3,062,429	2,815,724
OMNICOM GROUP	23,531	1,055,936	1,175,609
ORACLE CORP	100,066	2,652,145	3,334,199

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2012

Schedule I

<u>Description</u>	<u>Number of shares/ par value</u>	<u>Cost</u>	<u>Fair Value</u>
<u>Equity Investments</u>			
PAYCHEX INC	44,822	\$ 1,445,780	\$ 1,395,757
PEPSICO INC	49,528	2,972,410	3,389,201
PERKINELMER INC	22,411	530,443	711,325
PFIZER INC	163,600	3,589,320	4,103,088
POTASH CORP OF SASKATCHEWAN	13,222	591,688	538,003
PPG INDUSTRIES INC	4,145	461,761	561,026
PRUDENTIAL FINANCIAL INC	12,886	588,164	687,210
QUALCOMM INC	64,544	3,301,864	4,003,019
REGIONS FINANCIAL CORP	321,597	2,145,703	2,289,771
SCHLUMBERGER LTD	46,502	2,802,195	3,222,124
SPDR S&P MIDCAP 400 ETF TRUST	328,908	55,530,096	61,081,505
* STATE STREET CORP	27,342	1,195,829	1,285,347
STRYKER CORP	2,241	122,891	122,852
TARGET CORP	26,556	1,321,339	1,571,319
TEXAS INSTRUMENTS INC	41,459	1,181,798	1,282,741
TIME WARNER INC	73,394	2,479,798	3,510,435
UNITED PARCEL SERVICE CL B	49,527	3,768,072	3,651,626
VISA INC CLASS A	14,119	1,030,512	2,140,158
WALT DISNEY CO/THE	4,481	158,764	223,109
WELLS FARGO + CO	118,106	3,645,456	4,036,863
WESTERN UNION CO	155,756	2,581,285	2,119,839
Total Equity Investments		<u>203,622,721</u>	<u>229,867,083</u>
<u>Common and Collective Funds</u>			
* GE ASSET MANAGEMENT CASH PLUS FUND	27,080,692	\$ 27,080,692	\$ 27,080,692
* GE ASSET MANAGEMENT EMERGING MARKETS TRUST FUND	246,961	7,448,560	8,860,495
* GE ASSET MANAGEMENT INCOME PLUS FUND	951,157	656,298	1,208,540
* GE ASSET MANAGEMENT MBS FUND	25,799,166	25,799,166	25,799,166
* GE INVESTMENT INTERNATIONAL GROUP TRUST	2,022,049	64,353,604	84,372,991
Total Common and Collective Funds		<u>125,338,319</u>	<u>147,321,884</u>

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2012

Schedule I

Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
<u>Fixed Income and Other Investments</u>					
<u>Corporate and Foreign Obligations</u>					
ABB FINANCE USA INC	1.625 %	5/8/2017	153,000 \$	151,929 \$	154,990
ABBVIE INC	1.200	11/6/2015	233,000	233,480	234,557
ABBVIE INC	1.750	11/6/2017	155,000	154,676	156,686
ABBVIE INC	4.400	11/6/2042	78,000	77,192	82,924
ABBVIE INC	2.000	11/6/2018	156,000	158,402	158,016
ACTAVIS INC	3.250	10/1/2022	232,000	234,237	236,837
ADT CORP	2.250	7/15/2017	77,000	76,920	76,388
ADT CORP	3.500	7/15/2022	92,000	92,155	89,478
ADT CORP	4.875	7/15/2042	42,000	41,549	39,866
AES CORPORATION	8.000	10/15/2017	9,000	8,875	10,395
AES PANAMA SA	6.350	12/21/2016	87,000	89,528	95,483
AETNA INC	1.500	11/15/2017	126,000	125,826	126,255
AETNA INC	2.750	11/15/2022	155,000	152,379	153,724
AGILENT TECHNOLOGIES INC	5.500	9/14/2015	155,000	169,900	172,717
AGILENT TECHNOLOGIES INC	3.200	10/1/2022	74,000	73,853	74,871
ALTRIA GROUP INC	4.250	8/9/2042	115,000	113,520	111,527
AMAZON.COM INC	2.500	11/29/2022	155,000	153,630	152,771
AMAZON.COM INC	1.200	11/29/2017	155,000	154,245	154,148
AMERICA MOVIL SAB DE CV	2.375	9/8/2016	443,000	449,174	460,447
AMERICAN AXLE + MFG INC	7.875	3/1/2017	145,000	141,604	150,075
AMERICAN EXPR CENTURION	0.875	11/13/2015	250,000	249,905	249,816
AMERICAN EXPRESS CREDIT	1.750	6/12/2015	106,000	106,214	108,220
AMERICAN INTL GROUP	4.875	6/1/2022	234,000	263,883	267,139
AMGEN INC	5.375	5/15/2043	142,000	150,216	167,422
AMGEN INC	5.650	6/15/2042	81,000	81,189	97,258
AMSTED INDUSTRIES	8.125	3/15/2018	95,000	94,796	101,650
ANADARKO PETROLEUM CORP	6.200	3/15/2040	77,000	91,760	94,978
ANHEUSER BUSCH INBEV	2.500	7/15/2022	154,000	153,258	154,964
ANHEUSER BUSCH INBEV	5.375	11/15/2014	93,000	100,606	100,956
ARCHER DANIELS MIDLAND	4.016	4/16/2043	91,000	90,369	87,028
ARIZONA PUBLIC SERVICE	6.250	8/1/2016	78,000	77,577	91,555
ASTRAZENECA PLC	4.000	9/18/2042	94,000	93,414	95,077
AT+T INC	0.875	2/13/2015	155,000	154,890	155,727
AT+T INC	2.950	5/15/2016	125,000	124,773	132,340
AT+T INC	4.350	6/15/2045	269,000	269,146	270,209
AT+T INC	5.550	8/15/2041	165,000	189,593	198,020
AUTODESK INC	1.950	12/15/2017	158,000	156,396	157,215
BANCO DO NORDESTE BRASIL	3.625	11/9/2015	100,000	99,289	103,500
BANCO MERCANTIL DEL NORT	6.862	10/13/2021	100,000	102,500	107,750
BANK OF AMERICA CORP	5.420	3/15/2017	200,000	219,310	219,072
BANK OF AMERICA CORP	5.700	1/24/2022	231,000	260,883	277,789
BANK OF AMERICA CORP	5.750	12/1/2017	235,000	258,987	273,915
BARCLAYS BANK PLC	2.250	5/10/2017	405,000	405,294	417,819
BARCLAYS BANK PLC	7.625	11/21/2022	200,000	200,000	199,750
BERKSHIRE HATHAWAY FIN	1.600	5/15/2017	162,000	161,875	165,123
BERKSHIRE HATHAWAY FIN	3.000	5/15/2022	186,000	184,570	193,783
BOMBARDIER INC	5.750	3/15/2022	18,000	18,585	18,495
BOMBARDIER INC	7.750	3/15/2020	120,000	120,756	136,200
BP CAPITAL MARKETS PLC	2.500	11/6/2022	155,000	153,927	153,579
BP CAPITAL MARKETS PLC	1.375	11/6/2017	155,000	154,873	155,137
BP CAPITAL MARKETS PLC	1.846	5/5/2017	114,000	114,466	116,539
BP CAPITAL MARKETS PLC	2.248	11/1/2016	242,000	242,000	251,773
CALPINE CORP	7.250	10/15/2017	25,000	23,852	26,625
CARGILL INC	5.200	1/23/2013	226,000	228,703	226,583
CARGILL INC	6.000	11/27/2017	114,000	113,459	137,153
CASE NEW HOLLAND INC	7.875	12/1/2017	85,000	90,525	100,513
CATERPILLAR FINANCIAL SE	1.250	11/6/2017	108,000	107,854	107,919
CATERPILLAR INC	1.500	6/26/2017	185,000	184,778	187,365
CATHOLIC HEALTH INITIATI	1.600	11/1/2017	31,000	30,991	31,332
CATHOLIC HEALTH INITIATI	2.950	11/1/2022	124,000	123,670	125,159
CATHOLIC HEALTH INITIATI	4.350	11/1/2042	54,000	53,885	55,071
CCO HLDGS LLC/CAP CORP	8.125	4/30/2020	145,000	147,423	162,400
CENTRAL AMERICAN BANK	5.375	9/24/2014	150,000	150,000	159,988
CENTURYLINK INC	5.800	3/15/2022	38,000	37,689	40,171
CENTURYLINK INC	7.650	3/15/2042	55,000	53,662	57,481
CIGNA CORP	2.750	11/15/2016	153,000	154,846	160,947
CIGNA CORP	4.000	2/15/2022	65,000	71,249	71,055
CIGNA CORP	5.375	2/15/2042	143,000	158,477	166,490
CINCINNATI BELL INC	8.250	10/15/2017	159,000	157,216	171,323
CITIGROUP INC	4.450	1/10/2017	179,000	187,262	198,296
CITIGROUP INC	5.000	9/15/2014	282,000	280,521	296,689
CITIGROUP INC	5.875	1/30/2042	216,000	249,541	266,575
CITIGROUP INC	6.125	8/25/2036	276,000	281,295	300,806
CITYCENTER HLDGS/FINANCE	7.625	1/15/2016	85,000	84,065	90,950
CNA FINANCIAL CORP	5.875	8/15/2020	155,000	158,056	182,870
COCA COLA CO	3.300	9/1/2021	175,000	174,848	192,918
CODELCO INC	4.250	7/17/2042	92,000	89,743	93,651
CODELCO INC	5.625	9/21/2035	30,000	28,680	36,497
CORP ANDINA DE FOMENTO	4.375	6/15/2022	154,000	166,177	166,746
COVIDIEN INTL FINANCE SA	1.350	5/29/2015	121,000	120,961	122,637
COX COMMUNICATIONS INC	3.250	12/15/2022	58,000	57,911	59,813
COX COMMUNICATIONS INC	4.700	12/15/2042	39,000	38,993	39,795
CREDIT SUISSE GUERNSEY	2.600	5/27/2016	200,000	199,896	211,042
CROWN CASTLE TOWERS LLC	6.113	1/15/2020	52,000	52,000	62,633

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2012

Schedule I

Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
Fixed Income and Other Investments					
Corporate and Foreign Obligations					
CSX CORP	4.100 %	3/15/2044	100,000	\$ 99,635	\$ 98,714
CSX CORP	4.250	6/1/2021	157,000	165,939	176,506
CVS CAREMARK CORP	3.250	5/18/2015	80,000	79,883	84,814
D.R. HORTON INC	4.375	9/15/2022	116,000	116,000	118,320
DAVITA HEALTHCARE PARTNE	5.750	8/15/2022	57,000	57,000	60,064
DAVITA HEALTHCARE PARTNE	6.375	11/1/2018	142,000	137,915	152,295
DCP MIDSTREAM OPERATING	2.500	12/1/2017	155,000	154,037	154,174
DDR CORP	4.625	7/15/2022	108,000	105,952	117,866
DEERE + COMPANY	3.900	6/9/2042	81,000	80,405	82,786
DENBURY RESOURCES INC	6.375	8/15/2021	120,000	119,700	132,000
DENBURY RESOURCES INC	8.250	2/15/2020	92,000	93,610	103,500
DENTSPLY INTERNATIONAL	2.750	8/15/2016	135,000	135,352	140,066
DENTSPLY INTERNATIONAL	4.125	8/15/2021	161,000	160,441	171,054
DEVON ENERGY CORPORATION	3.250	5/15/2022	233,000	242,378	243,180
DIAGEO CAPITAL PLC	1.500	5/11/2017	216,000	215,050	219,054
DIAGEO INVESTMENT CORP	2.875	5/11/2022	228,000	227,175	235,359
DIRECTV HOLDINGS/FING	4.750	10/1/2014	156,000	155,753	166,564
DIRECTV HOLDINGS/FING	5.150	3/15/2042	193,000	196,874	195,207
DOMINION RESOURCES INC	1.950	8/15/2016	112,000	111,973	115,100
DOW CHEMICAL CO	3.000	11/15/2022	78,000	76,647	77,826
DOW CHEMICAL CO	4.375	11/15/2042	78,000	76,315	77,494
DPL INC	7.250	10/15/2021	400,000	400,000	428,000
DUKE ENERGY CORP	1.625	8/15/2017	154,000	153,493	154,402
DUKE ENERGY CORP	3.050	8/15/2022	463,000	466,786	471,280
EASTMAN CHEMICAL CO	2.400	6/1/2017	394,000	394,730	407,098
EATON CORP	1.500	11/2/2017	233,000	232,746	233,476
EATON CORP	2.750	11/2/2022	340,000	341,213	338,951
EBAY INC	2.600	7/15/2022	77,000	76,899	77,788
EBAY INC	1.350	7/15/2017	107,000	106,939	108,246
EBAY INC	4.000	7/15/2042	92,000	91,096	89,601
ECOPETROL SA	7.625	7/23/2019	29,000	34,438	37,483
EMPRESA DE ENERGIA DE BO	6.125	11/10/2021	29,000	29,000	32,553
EMPRESA NACIONAL DE PETR	4.750	12/6/2021	100,000	98,321	107,162
ENERGY TRANSFER EQUITY	7.500	10/15/2020	107,000	109,085	123,585
ENERGY TRANSFER PARTNERS	6.500	2/1/2042	143,000	165,257	175,080
ENERGY TRANSFER PARTNERS	6.700	7/1/2018	111,000	125,795	133,745
ENTERPRISE PRODUCTS OPER	4.450	2/15/2043	76,000	75,597	76,951
EUROPEAN INVESTMENT BANK	0.875	12/15/2014	240,000	239,854	242,162
EUROPEAN INVESTMENT BANK	4.875	1/17/2017	355,000	392,777	412,084
EXELON CORP	4.900	6/15/2015	161,000	168,953	175,253
EXPORT CREDIT BANK OF TU	5.375	11/4/2016	200,000	198,980	217,800
EXPRESS SCRIPTS HOLDING	2.650	2/15/2017	371,000	373,597	385,613
EXPRESS SCRIPTS HOLDING	3.125	5/15/2016	243,000	250,450	256,193
EXPRESS SCRIPTS HOLDING	3.900	2/15/2022	73,000	71,428	78,712
EXPRESS SCRIPTS HOLDING	4.750	11/15/2021	81,000	84,782	91,921
FLORIDA POWER + LIGHT	4.125	2/1/2042	145,000	144,642	151,572
FORD MOTOR CREDIT CO LLC	3.000	6/12/2017	424,000	430,121	435,628
FOREST OIL CORPORATION	7.250	6/15/2019	142,000	140,373	142,710
FRESENIUS MED CARE US	5.750	2/15/2021	73,000	69,757	78,110
FRONTIER COMMUNICATIONS	7.125	3/15/2019	138,000	136,755	150,075
GEORGIA POWER COMPANY	4.300	3/15/2042	81,000	81,978	84,959
GLOBO COMMUNICACOES PART	6.250	7/29/2049	100,000	100,000	108,500
GOLDMAN SACHS CAPITAL I LIMITD	6.345	2/15/2034	80,000	76,665	83,039
GOLDMAN SACHS GROUP INC	5.750	1/24/2022	284,000	306,709	335,748
GOLDMAN SACHS GROUP INC	6.750	10/1/2037	157,000	173,718	177,932
GREAT PLAINS ENERGY INC	4.850	6/1/2021	158,000	157,848	174,074
HANESBRANDS INC	6.375	12/15/2020	130,000	128,290	143,000
HCA INC	6.500	2/15/2020	168,000	168,000	189,000
HEINEKEN NV	0.800	10/1/2015	109,000	108,811	109,204
HEINEKEN NV	1.400	10/1/2017	155,000	154,489	154,532
HEWLETT PACKARD CO	2.600	9/15/2017	171,000	166,116	166,581
HEWLETT PACKARD CO	6.000	9/15/2041	46,000	45,572	45,535
HOST HOTELS + RESORTS LP	4.750	3/1/2023	71,000	71,000	75,260
HOST HOTELS + RESORTS LP	6.000	11/1/2020	186,000	184,430	204,600
HSBC USA INC	1.625	1/16/2018	256,000	255,268	256,232
HUGHES SATELLITE SYSTEMS	6.500	6/15/2019	141,000	141,202	155,453
HYUNDAI CAPITAL AMERICA	1.625	10/2/2015	154,000	153,911	154,925
HYUNDAI CAPITAL AMERICA	2.125	10/2/2017	78,000	77,893	78,558
INGLES MARKETS INC	8.875	5/15/2017	16,000	15,640	17,060
INTEL CORP	1.350	12/15/2017	155,000	154,836	154,955
INTEL CORP	2.700	12/15/2022	155,000	154,338	154,783
INTEL CORP	4.250	12/15/2042	78,000	77,803	78,208
INVESCO FINANCE PLC	3.125	11/30/2022	233,000	232,816	235,351
JABIL CIRCUIT INC	4.700	9/15/2022	72,000	72,183	75,690
JOHN DEERE CAPITAL CORP	3.150	10/15/2021	143,000	145,634	150,795
JPMORGAN CHASE + CO	3.250	9/23/2022	78,000	80,564	80,323
JPMORGAN CHASE + CO	4.350	8/15/2021	157,000	155,858	175,563
JPMORGAN CHASE + CO	4.500	1/24/2022	120,000	126,827	135,748
KFW	4.500	7/16/2018	158,000	167,026	186,408
KFW	2.000	10/4/2022	385,000	381,061	385,825
KINDER MORGAN ENER PART	5.000	8/15/2042	76,000	75,474	80,543
KINROSS GOLD CORP	6.875	9/1/2041	105,000	108,647	106,856
KOREA DEVELOPMENT BANK	3.250	3/9/2016	233,000	232,953	244,023

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<u>Fixed Income and Other Investments</u>					
<u>Corporate and Foreign Obligations</u>					
KOREA NATIONAL OIL CORP	2.875	% 11/9/2015	186,000	\$ 185,699	\$ 193,897
KOREA NATIONAL OIL CORP	3.125	4/3/2017	200,000	199,412	209,820
KRAFT FOODS GROUP INC	1.625	6/4/2015	158,000	157,591	160,808
KRAFT FOODS GROUP INC	2.250	6/5/2017	162,000	161,704	167,559
KRAFT FOODS GROUP INC	5.000	6/4/2042	138,000	137,024	155,181
LEVI STRAUSS + CO	7.625	5/15/2020	150,000	146,550	163,500
LIBERTY MUTUAL GROUP INC	6.500	5/1/2042	77,000	76,819	86,628
LINCOLN NATIONAL CORP	4.200	3/15/2022	57,000	60,976	61,152
LINN ENERGY LLC/FIN CORP	6.250	11/1/2019	18,000	18,045	18,090
LINN ENERGY LLC/FIN CORP	8.625	4/15/2020	117,000	123,000	127,530
LYONDELLBASELL IND NV	5.000	4/15/2019	309,000	305,625	331,500
MAJAPAHIT HOLDING BV	7.750	10/17/2016	109,000	94,125	118,250
MCDONALD S CORP	1.875	5/29/2019	162,000	160,453	164,840
MEMORIAL SLOAN KETTERING	4.125	7/1/2052	70,000	69,565	69,259
MERCK + CO INC	2.400	9/15/2022	154,000	153,837	154,050
MIDAMERICAN ENERGY HLDGS	6.125	4/1/2036	75,000	74,968	94,676
MORGAN STANLEY	4.875	11/1/2022	233,000	234,873	241,247
MORGAN STANLEY	4.750	3/22/2017	114,000	123,675	124,370
MORGAN STANLEY	5.500	7/28/2021	154,000	149,586	174,848
MORGAN STANLEY	5.750	1/25/2021	20,000	19,836	22,841
MORGAN STANLEY	6.625	4/1/2018	246,000	287,187	289,929
MURPHY OIL CORP	2.500	12/1/2017	233,000	232,967	234,437
MURPHY OIL CORP	3.700	12/1/2022	155,000	154,371	154,410
MYLAN INC	7.875	7/15/2020	169,000	173,105	199,718
NAFTOGAZ UKRAINE	9.500	9/30/2014	100,000	97,201	102,625
NATIONAL AGRICULTURAL CO	4.250	1/28/2016	85,000	84,663	90,754
NEWFIELD EXPLORATION CO	5.625	7/1/2024	10,000	10,000	10,800
NEWFIELD EXPLORATION CO	5.750	1/30/2022	142,000	141,938	156,200
NEWMARKET CORP	4.100	12/15/2022	85,000	84,856	86,489
NEWS AMERICA INC	6.650	11/15/2037	64,000	68,122	82,700
NEXEN INC	6.400	5/15/2037	154,000	186,775	199,092
NEXTERA ENERGY CAPITAL	2.600	9/1/2015	303,000	302,900	315,689
NISOURCE FINANCE CORP	3.850	2/15/2023	185,000	184,247	190,109
NOVARTIS CAPITAL CORP	2.400	9/21/2022	185,000	183,566	185,499
NYSE EURONEXT	2.000	10/5/2017	233,000	232,229	236,863
ODEBRECHT DRILL VIII/IX	6.350	6/30/2021	95,000	100,225	106,638
OGLETHORPE POWER CORP	5.375	11/1/2040	78,000	77,805	91,329
OJSC RUSS AGRIC BK(RSHB)	6.000	6/3/2021	200,000	192,000	207,626
OMNICOM GROUP INC	3.625	5/1/2022	212,000	211,082	220,844
ONEOK PARTNERS LP	6.125	2/1/2041	89,000	93,217	106,703
ONEOK PARTNERS LP	3.375	10/1/2022	41,000	40,826	41,781
ORACLE CORP	1.200	10/15/2017	386,000	385,332	387,146
PACIFIC GAS + ELECTRIC	6.050	3/1/2034	147,000	167,102	189,395
PACIFICORP	6.250	10/15/2037	6,000	6,555	8,082
PAETEC HOLDING CORP	8.875	6/30/2017	234,000	236,340	250,965
PEABODY ENERGY CORP	6.250	11/15/2021	85,000	85,000	90,313
PEPSICO INC	2.750	3/5/2022	218,000	215,840	223,954
PETROBRAS INTL FIN CO	2.875	2/6/2015	65,000	64,674	66,696
PETROBRAS INTL FIN CO	3.500	2/6/2017	202,000	200,826	211,847
PETROBRAS INTL FIN CO	3.875	1/27/2016	61,000	60,794	64,355
PETROLEOS DE VENEZUELA S	4.900	10/28/2014	28,800	27,475	27,533
PETROLEOS MEXICANOS	6.000	3/5/2020	60,000	59,273	71,700
PETROLEOS MEXICANOS	6.500	6/2/2041	29,000	29,618	36,395
PHILIP MORRIS INTL INC	2.500	5/16/2016	158,000	157,484	166,183
PHILIP MORRIS INTL INC	3.875	8/21/2042	77,000	75,143	77,417
PLAINS EXPLORATION + PRO	6.500	11/15/2020	85,000	85,000	94,138
POTOMAC EDISON CO	5.350	11/15/2014	50,000	49,978	53,962
POWER SECTOR ASSETS + LI	7.390	12/2/2024	100,000	118,000	139,250
PRIDE INTERNATIONAL INC	6.875	8/15/2020	161,000	191,192	203,618
PRUDENTIAL FINANCIAL INC	5.625	5/12/2041	81,000	86,092	92,333
PRUDENTIAL FINANCIAL INC	5.625	6/15/2043	163,000	165,731	168,917
RANGE RESOURCES CORP	5.750	6/1/2021	142,000	142,178	151,940
REYNOLDS AMERICAN INC	3.250	11/1/2022	240,000	240,993	241,079
ROCHE HLDGS INC	6.000	3/1/2019	174,000	191,293	216,594
ROWAN COMPANIES INC	5.400	12/1/2042	104,000	103,558	105,321
ROYAL BANK OF CANADA	1.200	9/19/2017	231,000	230,977	231,554
ROYAL BK SCOTLND GRP PLC	6.400	10/21/2019	339,000	401,778	400,576
SANTANDER HOLDINGS USA	3.000	9/24/2015	77,000	76,774	78,412
SCHLUMBERGER INVESTMENT COMPANY	2.400	8/1/2022	230,000	226,683	228,033
SEAGATE HDD CAYMAN	7.000	11/1/2021	18,000	19,395	19,305
SHERWIN WILLIAMS CO	1.350	12/15/2017	78,000	77,898	77,829
SHERWIN WILLIAMS CO	4.000	12/15/2042	78,000	77,608	77,943
SIMON PROPERTY GROUP LP	2.750	2/1/2023	111,000	110,385	110,938
SINOPEC GRP OVERSEA 2012	2.750	5/17/2017	200,000	199,434	207,388
TAKEDA PHARMACEUTICAL	1.625	3/17/2017	306,000	306,000	310,422
TEVA PHARMACEUT FIN BV	2.950	12/18/2022	256,000	255,493	258,959
TEXTRON INC	6.200	3/15/2015	148,000	161,997	162,212
TIME WARNER CABLE INC	6.750	7/1/2018	200,000	219,561	249,837
TOTAL CAPITAL INTL SA	1.550	6/28/2017	385,000	384,793	390,936
TOTAL CAPITAL INTL SA	2.700	1/25/2023	231,000	230,508	235,326
TOYOTA MOTOR CREDIT CORP	1.250	10/5/2017	155,000	154,910	156,103
TOYOTA MOTOR CREDIT CORP	1.750	5/22/2017	205,000	204,250	209,926
TRANSALTA CORP	4.500	11/15/2022	155,000	152,312	157,138

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Fixed Income and Other Investments					
Corporate and Foreign Obligations					
TRANSOCEAN INC	3.800	% 10/15/2022	77,000	\$ 77,280	\$ 78,920
UNITED PARCEL SERVICE	2.450	10/1/2022	154,000	154,695	154,050
UNITED TECHNOLOGIES CORP	1.800	6/1/2017	81,000	80,930	83,378
UNITED TECHNOLOGIES CORP	4.500	6/1/2042	122,000	120,496	135,562
UNITEDHEALTH GROUP INC	0.850	10/15/2015	77,000	76,982	77,252
UNITEDHEALTH GROUP INC	1.400	10/15/2017	77,000	76,908	77,120
US BANCORP	3.442	2/1/2016	272,000	287,512	286,432
VAIL RESORTS INC	6.500	5/1/2019	223,000	222,522	240,004
VERIZON COMMUNICATIONS	2.000	11/1/2016	403,000	409,899	417,079
VERIZON COMMUNICATIONS	2.450	11/1/2022	77,000	76,919	77,026
VERIZON COMMUNICATIONS	3.850	11/1/2042	77,000	76,891	75,735
VIACOM INC	2.500	12/15/2016	203,000	204,809	211,663
VISTEON CORP	6.750	4/15/2019	122,000	121,879	129,930
VODAFONE GROUP PLC	2.500	9/26/2022	154,000	151,996	153,390
WEATHERFORD BERMUDA	4.500	4/15/2022	130,000	129,812	137,964
WEATHERFORD BERMUDA	5.950	4/15/2042	121,000	120,142	131,327
WEATHERFORD INTL INC	6.350	6/15/2017	85,000	97,882	97,288
WELLPOINT INC	3.700	8/15/2021	42,000	44,710	44,174
WELLPOINT INC	1.875	1/15/2018	106,000	106,252	107,316
WELLPOINT INC	3.300	1/15/2023	235,000	236,084	241,111
WILLIAMS COMPANIES INC	3.700	1/15/2023	256,000	255,750	258,215
WOODSIDE FINANCE LTD	4.500	11/10/2014	280,000	279,254	296,161
WPP FINANCE	3.625	9/7/2022	77,000	76,356	76,589
WPP FINANCE	5.125	9/7/2042	77,000	76,580	75,283
XSTRATA FINANCE CANADA	2.450	10/25/2017	309,000	308,481	311,995
XSTRATA FINANCE CANADA	4.000	10/25/2022	139,000	138,648	140,503
XSTRATA FINANCE CANADA	5.800	11/15/2016	138,295	144,652	156,122
Total Corporate and Foreign Obligations				41,785,250	43,539,726
Loans Secured by Mortgages and Other Assets					
POPULAR ABS MORTGAGE PASS THRO	5.297	% 11/25/2035	150,000	\$ 118,875	\$ 97,075
BANC OF AMERICA COMMERCIAL MOR BACM 2005	5.190	9/10/2047	170,000	187,106	189,389
BANC OF AMERICA COMMERCIAL MOR BACM 2006	5.675	7/10/2046	80,000	86,434	90,460
BANC OF AMERICA COMMERCIAL MOR BACM 2007	5.729	2/10/2051	35,000	36,684	41,320
BANC OF AMERICA COMMERCIAL MOR BACM 2008	6.205	2/10/2051	170,000	189,132	206,120
BEAR STEARNS COMMERCIAL MORTGA BSCMS 2005	4.933	2/13/2042	160,000	172,431	172,793
BEAR STEARNS COMMERCIAL MORTGA BSCMS 2006	5.404	3/11/2039	25,991	26,133	26,232
BEAR STEARNS COMMERCIAL MORTGA BSCMS 2006	5.573	4/12/2038	140,000	145,731	155,001
CITIGROUP COMMERCIAL MORTGAGE CGCMT 2006	5.482	10/15/2049	80,000	64,950	76,142
COLLATERALIZED MORTGAGE OBLIGA	0.000	11/1/2018	1,373	999	1,318
COMM MORTGAGE TRUST COMM 2005	4.982	5/10/2043	90,000	97,495	98,474
GS MORTGAGE SECURITIES TRUST GSMS 2011	2.999	8/10/2044	160,000	161,596	170,942
GS MORTGAGE SECURITIES TRUST GSMS 2011	5.308	8/10/2044	80,000	88,569	92,876
JP MORGAN CHASE COMMERCIAL MOR JPMCC 2005	5.335	8/12/2037	450,000	458,123	492,129
JP MORGAN CHASE COMMERCIAL MOR JPMCC 2005	5.038	3/15/2046	80,000	86,838	86,502
JP MORGAN CHASE COMMERCIAL MOR JPMCC 2007	5.440	6/12/2047	270,000	270,957	310,758
JP MORGAN CHASE COMMERCIAL MOR JPMCC 2007	5.794	2/12/2051	530,000	523,944	631,432
JP MORGAN CHASE COMMERCIAL MOR JPMCC 2012	4.271	6/15/2045	150,000	152,999	166,314
JP MORGAN CHASE COMMERCIAL MOR JPMCC 2012	4.429	12/15/2047	90,000	87,584	87,055
LB UBS COMMERCIAL MORTGAGE TRU LBUBS 2004	0.775	12/15/2039	714,987	12,902	8,062
LB UBS COMMERCIAL MORTGAGE TRU LBUBS 2005	4.954	9/15/2030	120,000	110,180	131,084
LB UBS COMMERCIAL MORTGAGE TRU LBUBS 2006	5.156	2/15/2031	160,000	166,200	178,629
LB UBS COMMERCIAL MORTGAGE TRU LBUBS 2006	5.865	6/15/2038	80,000	91,688	92,376
ML CFC COMMERCIAL MORTGAGE TRU MLCFC 2006	5.485	7/12/2046	80,000	69,200	72,662
MORGAN STANLEY CAPITAL I TRUST MSC 2006	5.695	10/15/2042	40,000	22,600	35,777
MORGAN STANLEY CAPITAL I TRUST MSC 2006	5.162	10/12/2052	500,000	450,313	555,471
MORGAN STANLEY CAPITAL I TRUST MSC 2006	5.818	8/12/2041	60,000	66,938	69,467
MORGAN STANLEY CAPITAL I TRUST MSC 2008	6.275	1/11/2043	70,000	62,475	83,370
MORGAN STANLEY CAPITAL I TRUST MSC 2012	5.213	3/15/2045	100,000	114,438	115,328
UBS BARCLAYS COMMERCIAL MORTGA UBSBB 2012	4.893	5/10/2063	80,000	72,450	71,958
WACHOVIA BANK COMMERCIAL MORTG WBCMT 2006	5.466	1/15/2045	130,000	124,694	143,482
WELLS FARGO COMMERCIAL MORTGAG WFCM 2012	4.693	10/15/2045	40,000	40,998	42,557
CREDIT SUISSE MORTGAGE TRUST CSMC 2006	5.514	2/25/2036	11,552	11,243	35
CS FIRST BOSTON COMMERCIAL MOR CSFB 2005	5.313	10/25/2035	49,815	47,258	961
Total Loans Secured by Mortgages and Other Assets				4,420,153	4,793,551
Government and Agency Debt Obligations					
AMERICAN MUNI PWR OHIO INC	6.270	% 2/15/2050	110,000	\$ 122,283	\$ 131,517
CALIFORNIA ST	5.700	11/1/2021	110,000	116,760	131,069
DOMINICAN REPUBLIC	7.500	5/6/2021	100,000	103,545	116,150
FANNIE MAE FNR	0.000	12/25/2022	1,401	998	1,296
FANNIE MAE FNR 1992	0.000	5/25/2022	5	155	135
FANNIE MAE FNR 2003	4.500	5/25/2018	817	101	4
FANNIE MAE FNR 2003	5.000	8/25/2017	4,289	680	85
FANNIE MAE FNR 2003	5.000	10/25/2022	7,315	1,274	177
FANNIE MAE FNR 2003	1.213	12/25/2042	135,219	5,176	4,327
FANNIE MAE FNR 2003	5.000	2/25/2032	67,163	8,899	2,471
FANNIE MAE FNR 2003	7.290	5/25/2018	176,966	28,259	18,597
FANNIE MAE FNR 2008	5.790	7/25/2038	166,655	18,983	17,965
FANNIE MAE FNR 2010	5.000	2/25/2040	40,349	8,127	4,469
FANNIE MAE FNR 2010	5.000	9/25/2040	524,074	98,755	64,245
FANNIE MAE FNR 2010	5.840	11/25/2040	795,979	146,261	146,476

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FANNIE MAE FNR 2011	6.290	% 1/25/2042	528,085	\$ 109,578	\$ 109,068
FANNIEMAE STRIP FNS	5.000	5/25/2038	51,181	12,955	6,016
FANNIEMAE STRIP FNS	6.000	1/1/2035	37,543	7,462	6,131
FANNIEMAE STRIP FNS	8.000	8/1/2023	784	203	160
FANNIEMAE STRIP FNS	8.500	7/25/2022	1,154	370	147
FANNIEMAE STRIP FNS	0.000	12/1/2034	35,710	27,820	33,922
FANNIEMAE STRIP FNS	4.500	8/1/2035	96,393	21,237	10,693
FANNIEMAE STRIP FNS	4.500	1/1/2036	90,942	20,775	10,608
FANNIEMAE STRIP FNS	5.000	3/25/2038	62,402	14,743	7,707
FANNIEMAE STRIP FNS	5.500	12/1/2033	16,500	4,073	2,116
FANNIEMAE STRIP FNS	6.000	1/1/2035	46,416	9,225	7,631
FANNIEMAE STRIP FNS	8.000	7/1/2024	5,221	1,575	1,003
FANNIEMAE STRIP FNS	8.500	3/1/2017	378	89	46
FANNIEMAE STRIP FNS	8.500	4/1/2017	928	218	122
FANNIEMAE STRIP FNS	8.500	1/1/2018	144	34	19
FANNIEMAE STRIP FNS	8.500	7/25/2022	1,001	327	217
FANNIEMAE STRIP FNS	9.000	5/25/2022	1,401	457	275
FED HM LN PC POOL A10422	6.000	6/1/2033	14,752	15,398	16,405
FED HM LN PC POOL A10641	4.500	6/1/2033	3,254	3,172	3,502
FED HM LN PC POOL A12957	6.000	9/1/2033	10,976	11,332	12,205
FED HM LN PC POOL A13916	7.500	9/1/2033	1,319	1,417	1,426
FED HM LN PC POOL A14773	6.000	11/1/2033	30,788	31,789	34,237
FED HM LN PC POOL A14882	6.000	10/1/2033	10,540	10,884	11,720
FED HM LN PC POOL A14883	6.000	10/1/2033	5,890	6,082	6,549
FED HM LN PC POOL A14884	6.000	10/1/2033	5,175	5,344	5,690
FED HM LN PC POOL A19745	6.000	3/1/2034	6,977	7,315	7,758
FED HM LN PC POOL A24705	7.000	7/1/2034	4,499	4,801	5,212
FED HM LN PC POOL A29815	4.500	2/1/2035	7,880	7,682	8,476
FED HM LN PC POOL A30568	6.000	11/1/2034	6,041	6,216	6,649
FED HM LN PC POOL A30722	6.000	12/1/2034	10,276	10,652	11,427
FED HM LN PC POOL A30730	7.000	12/1/2034	6,312	6,719	7,313
FED HM LN PC POOL A32465	6.000	4/1/2035	339	348	353
FED HM LN PC POOL A32584	6.000	5/1/2035	10,135	10,476	11,194
FED HM LN PC POOL A32832	6.000	5/1/2035	11,747	12,076	12,934
FED HM LN PC POOL A33103	7.000	12/1/2034	6,151	6,559	7,126
FED HM LN PC POOL A33131	6.000	12/1/2034	6,505	6,758	7,153
FED HM LN PC POOL A33755	6.000	3/1/2035	5,349	5,529	5,911
FED HM LN PC POOL A34075	7.000	2/1/2035	4,564	4,847	5,288
FED HM LN PC POOL A34934	6.000	5/1/2035	17,595	18,089	19,357
FED HM LN PC POOL A35732	5.000	7/1/2035	24,529	24,387	27,317
FED HM LN PC POOL A35815	5.000	7/1/2035	38,148	37,927	42,483
FED HM LN PC POOL A35817	5.000	7/1/2035	11,187	11,123	12,598
FED HM LN PC POOL A35870	5.000	7/1/2035	18,948	18,838	21,336
FED HM LN PC POOL A45721	5.000	7/1/2035	7,370	7,327	8,299
FED HM LN PC POOL A50871	7.000	7/1/2036	8,149	8,376	9,395
FED HM LN PC POOL A51843	7.000	8/1/2036	3,630	3,731	4,185
FED HM LN PC POOL A68323	6.000	11/1/2037	181,799	186,913	200,797
FED HM LN PC POOL A85727	5.500	4/1/2039	108,982	113,503	120,357
FED HM LN PC POOL B18168	5.500	5/1/2020	7,971	8,183	8,674
FED HM LN PC POOL B19410	6.000	5/1/2020	3,003	3,121	3,269
FED HM LN PC POOL C00932	7.000	3/1/2030	296	301	351
FED HM LN PC POOL C01025	8.000	7/1/2030	118	118	147
FED HM LN PC POOL C21516	6.000	2/1/2029	1,199	1,172	1,332
FED HM LN PC POOL C27167	7.000	6/1/2029	351	370	418
FED HM LN PC POOL C28420	6.500	7/1/2029	991	961	1,134
FED HM LN PC POOL C28612	6.500	7/1/2029	38	38	45
FED HM LN PC POOL C29192	6.500	7/1/2029	1,154	1,119	1,351
FED HM LN PC POOL C29468	7.000	8/1/2029	818	863	975
FED HM LN PC POOL C30646	6.000	9/1/2029	569	519	632
FED HM LN PC POOL C35123	7.500	1/1/2030	10,944	10,732	13,292
FED HM LN PC POOL C35606	7.500	1/1/2030	2,894	2,838	3,029
FED HM LN PC POOL C44226	8.500	5/1/2030	5,982	6,262	7,499
FED HM LN PC POOL C44227	8.500	4/1/2030	11,201	11,722	14,037
FED HM LN PC POOL C52753	7.500	1/1/2028	3,333	3,456	3,837
FED HM LN PC POOL C52755	8.000	11/1/2030	4,805	5,084	5,839
FED HM LN PC POOL C61044	7.000	4/1/2031	5,170	5,459	6,158
FED HM LN PC POOL E85726	7.000	10/1/2016	720	751	771
FED HM LN PC POOL E89347	6.000	4/1/2017	700	734	758
FED HM LN PC POOL E90346	6.000	6/1/2017	1,324	1,388	1,433
FED HM LN PC POOL E90755	6.000	8/1/2017	3,630	3,800	3,876
FED HM LN PC POOL G01240	7.500	12/1/2030	1,420	1,462	1,731
FED HM LN PC POOL G04013	5.500	1/1/2038	235,015	237,457	261,255
FED HM LN PC POOL G04126	6.000	6/1/2037	191,511	196,478	211,523
FED HM LN PC POOL Q01533	5.000	6/1/2041	707,281	775,910	792,021
FHLMC STRUCTURED PASS THROUGH FSPC	0.080	9/25/2043	400,863	6,451	3,172
FNMA TBA JAN 30 SINGLE FAM	4.500	6/25/2040	144,000	155,216	155,548
FNMA TBA JAN 30 SINGLE FAM	5.000	1/25/2040	1,500,000	1,625,391	1,624,688
FNMA TBA JAN 30 SINGLE FAM	6.500	3/25/2038	274,000	306,837	305,039
FNMA POOL 020101	5.500	10/1/2024	2,779	2,817	2,817
FNMA POOL 190876	8.000	6/1/2024	2,351	2,440	2,800
FNMA POOL 250409	8.000	11/1/2025	1,084	1,143	1,304
FNMA POOL 252493	5.500	6/1/2014	67	66	72
FNMA POOL 252568	7.500	6/1/2029	2,147	2,309	2,600
FNMA POOL 254038	8.000	10/1/2031	3,747	3,891	4,645

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Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
<u>Government and Agency Debt Obligations</u>					
FNMA POOL 254125	8.000 %	10/1/2031	2,941	\$ 3,228	\$ 3,600
FNMA POOL 255062	7.000	12/1/2033	847	908	954
FNMA POOL 255187	6.500	2/1/2034	529	559	587
FNMA POOL 255196	7.000	2/1/2034	1,058	1,133	1,197
FNMA POOL 255272	4.000	6/1/2019	35,651	34,760	38,309
FNMA POOL 255805	4.500	8/1/2020	19,433	18,889	20,936
FNMA POOL 277554	6.500	5/1/2024	460	485	518
FNMA POOL 303441	8.000	7/1/2025	151	160	181
FNMA POOL 310020	5.500	11/1/2035	75,518	79,589	82,563
FNMA POOL 318753	8.000	8/1/2025	1,418	1,492	1,450
FNMA POOL 323561	9.000	12/1/2022	3,134	3,368	3,688
FNMA POOL 323562	9.000	12/1/2017	2,455	2,641	2,721
FNMA POOL 357859	5.500	7/1/2020	15,162	15,534	16,581
FNMA POOL 358489	7.500	12/1/2026	267	287	320
FNMA POOL 432444	6.000	2/1/2014	89	89	90
FNMA POOL 445067	6.500	10/1/2028	275	287	324
FNMA POOL 453872	6.000	1/1/2029	162	158	181
FNMA POOL 454915	5.500	4/1/2014	4,690	4,554	5,034
FNMA POOL 457256	7.500	12/1/2023	1,272	1,307	1,480
FNMA POOL 479797	5.500	2/1/2014	519	490	557
FNMA POOL 479950	5.500	2/1/2014	168	165	181
FNMA POOL 484704	6.000	2/1/2029	2,359	2,307	2,636
FNMA POOL 486653	5.500	3/1/2014	920	874	988
FNMA POOL 488078	5.500	5/1/2014	319	315	343
FNMA POOL 488180	5.500	4/1/2014	717	685	770
FNMA POOL 491028	6.000	7/1/2014	557	525	575
FNMA POOL 492393	5.500	4/1/2014	318	315	341
FNMA POOL 493293	5.500	4/1/2014	1,097	1,081	1,177
FNMA POOL 496978	6.500	8/1/2014	3,534	3,408	3,658
FNMA POOL 498476	7.000	11/1/2029	649	628	777
FNMA POOL 502398	6.000	7/1/2029	3,394	3,150	3,793
FNMA POOL 507528	6.500	7/1/2029	113	112	133
FNMA POOL 509669	6.000	8/1/2014	633	660	705
FNMA POOL 533970	8.000	7/1/2015	160	162	161
FNMA POOL 535194	7.000	3/1/2015	736	781	785
FNMA POOL 535444	6.000	6/1/2015	121	122	125
FNMA POOL 536284	8.000	8/1/2030	1,501	1,555	1,667
FNMA POOL 537263	7.500	5/1/2015	86	92	90
FNMA POOL 542985	8.000	7/1/2030	1,406	1,451	1,735
FNMA POOL 545136	8.000	12/1/2015	640	668	678
FNMA POOL 551206	7.500	9/1/2015	22	23	22
FNMA POOL 557126	7.500	12/1/2015	103	108	104
FNMA POOL 557288	8.000	9/1/2030	776	838	897
FNMA POOL 563070	7.500	11/1/2015	130	136	130
FNMA POOL 569980	8.000	2/1/2031	928	963	1,017
FNMA POOL 570061	6.000	2/1/2031	220	214	245
FNMA POOL 576798	7.500	9/1/2013	12	13	12
FNMA POOL 597573	7.500	9/1/2031	586	604	717
FNMA POOL 605464	7.500	8/1/2031	2,254	2,342	2,764
FNMA POOL 607125	7.000	10/1/2016	466	486	499
FNMA POOL 608045	7.500	10/1/2031	665	711	812
FNMA POOL 609661	7.500	11/1/2031	2,018	2,081	2,474
FNMA POOL 610461	8.500	5/1/2031	2,344	2,503	2,933
FNMA POOL 613019	8.000	11/1/2030	4,509	4,764	5,556
FNMA POOL 613021	8.000	12/1/2030	3,869	4,087	4,734
FNMA POOL 613028	6.500	5/1/2029	259	271	297
FNMA POOL 630530	7.500	1/1/2032	2,771	2,900	3,402
FNMA POOL 642473	7.000	4/1/2017	1,544	1,649	1,692
FNMA POOL 644527	6.500	7/1/2032	1,543	1,624	1,755
FNMA POOL 646174	7.500	6/1/2017	153	165	154
FNMA POOL 649882	6.500	9/1/2032	2,539	2,673	2,888
FNMA POOL 650106	7.000	8/1/2017	4,177	4,434	4,528
FNMA POOL 650443	6.500	9/1/2017	268	282	291
FNMA POOL 654192	7.000	10/1/2032	5,011	5,354	5,980
FNMA POOL 655749	6.500	8/1/2017	2,933	3,079	3,180
FNMA POOL 656653	7.500	5/1/2032	2,215	2,346	2,724
FNMA POOL 657426	6.500	10/1/2017	769	814	839
FNMA POOL 661172	7.500	6/1/2032	2,062	2,179	2,534
FNMA POOL 672421	8.000	9/1/2032	2,686	2,892	3,335
FNMA POOL 672436	6.500	9/1/2032	1,761	1,857	1,994
FNMA POOL 675398	6.000	3/1/2033	13,652	14,266	15,249
FNMA POOL 678015	7.500	7/1/2032	1,268	1,362	1,549
FNMA POOL 678064	6.000	2/1/2033	13,677	14,327	15,383
FNMA POOL 679370	5.500	12/1/2032	32,422	33,754	36,848
FNMA POOL 680010	6.500	1/1/2033	3,994	4,201	4,528
FNMA POOL 681602	6.500	11/1/2032	1,070	1,119	1,266
FNMA POOL 683978	5.500	1/1/2033	15,691	16,316	17,196
FNMA POOL 687376	6.500	12/1/2032	1,608	1,681	1,822
FNMA POOL 687380	7.500	12/1/2032	229	245	233
FNMA POOL 687382	8.000	12/1/2032	190	207	193
FNMA POOL 689609	4.500	5/1/2018	7,819	7,727	8,433
FNMA POOL 694124	6.500	1/1/2033	434	455	513
FNMA POOL 694128	7.500	1/1/2033	1,415	1,520	1,740
FNMA POOL 694130	8.000	1/1/2033	249	271	257

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<u>Government and Agency Debt Obligations</u>					
FNMA POOL 697789	7.000 %	5/1/2033	750 \$	806 \$	842
FNMA POOL 701931	6.000	6/1/2033	4,296	4,520	4,693
FNMA POOL 708403	7.500	3/1/2033	1,219	1,310	1,350
FNMA POOL 709622	6.000	5/1/2033	3,438	3,553	3,856
FNMA POOL 709842	6.000	4/1/2018	282	294	305
FNMA POOL 710445	6.500	6/1/2033	2,661	2,794	3,152
FNMA POOL 710764	6.000	6/1/2033	7,370	7,754	8,416
FNMA POOL 723671	6.000	7/1/2033	5,189	5,354	5,900
FNMA POOL 725228	6.000	3/1/2034	258,525	280,500	287,201
FNMA POOL 726330	4.500	7/1/2033	7,237	7,010	7,857
FNMA POOL 726915	6.000	8/1/2033	16,909	17,316	19,310
FNMA POOL 726920	6.000	7/1/2033	3,814	3,983	4,267
FNMA POOL 726942	6.000	8/1/2033	10,950	11,213	12,505
FNMA POOL 730510	4.500	8/1/2033	5,388	5,141	5,849
FNMA POOL 734373	5.500	7/1/2033	13,199	13,316	14,856
FNMA POOL 734375	6.000	7/1/2033	14,326	14,781	16,141
FNMA POOL 740158	5.500	8/1/2033	11,436	11,368	12,872
FNMA POOL 740318	6.000	10/1/2033	7,682	7,917	8,617
FNMA POOL 742939	6.000	10/1/2033	12,238	12,663	13,976
FNMA POOL 743498	6.500	10/1/2018	987	1,043	1,102
FNMA POOL 744468	6.000	10/1/2033	6,228	6,435	7,113
FNMA POOL 744778	6.000	11/1/2033	4,284	4,420	4,893
FNMA POOL 753577	8.000	11/1/2033	2,574	2,806	3,198
FNMA POOL 755779	6.000	2/1/2034	14,121	14,829	16,126
FNMA POOL 757195	4.500	4/1/2034	9,253	9,046	10,027
FNMA POOL 761561	6.000	12/1/2033	9,114	9,505	10,409
FNMA POOL 762073	6.000	1/1/2034	14,590	15,214	16,662
FNMA POOL 766573	6.500	3/1/2019	2,664	2,851	2,974
FNMA POOL 769194	6.500	1/1/2019	2,807	2,996	3,133
FNMA POOL 769202	6.500	1/1/2034	3,947	4,164	4,468
FNMA POOL 769206	7.500	12/1/2033	353	381	358
FNMA POOL 770829	6.000	4/1/2034	8,570	9,000	9,787
FNMA POOL 771180	7.500	3/1/2034	1,354	1,449	1,486
FNMA POOL 771185	6.500	3/1/2019	838	892	917
FNMA POOL 773393	4.000	5/1/2019	10,280	10,023	11,046
FNMA POOL 773398	4.500	5/1/2019	11,451	11,286	12,349
FNMA POOL 774248	6.500	11/1/2033	3,027	3,194	3,428
FNMA POOL 775174	4.500	5/1/2019	10,940	10,807	11,799
FNMA POOL 775226	4.500	5/1/2019	21,399	21,129	23,078
FNMA POOL 775295	6.000	5/1/2034	10,222	10,631	11,674
FNMA POOL 776463	5.000	3/1/2034	26,787	26,130	29,184
FNMA POOL 777189	4.500	5/1/2019	9,835	9,694	10,607
FNMA POOL 789590	6.500	7/1/2034	5,313	5,593	6,015
FNMA POOL 789950	6.500	8/1/2034	4,430	4,667	5,011
FNMA POOL 790967	6.000	9/1/2019	3,162	3,279	3,480
FNMA POOL 791437	5.000	10/1/2034	5,486	5,342	5,964
FNMA POOL 791530	6.000	7/1/2034	12,424	12,535	13,874
FNMA POOL 794701	6.000	10/1/2019	3,288	3,403	3,619
FNMA POOL 795921	6.000	1/1/2035	6,556	6,755	7,487
FNMA POOL 801123	4.500	6/1/2019	3,050	3,018	3,289
FNMA POOL 807273	6.000	10/1/2034	7,292	7,580	8,179
FNMA POOL 807351	6.000	11/1/2034	10,707	11,148	12,227
FNMA POOL 808504	6.000	12/1/2034	6,562	6,771	7,328
FNMA POOL 809542	6.000	2/1/2020	5,413	5,651	5,958
FNMA POOL 811100	6.000	12/1/2034	6,300	6,526	7,195
FNMA POOL 811137	6.000	3/1/2035	6,752	6,937	7,540
FNMA POOL 811157	6.000	5/1/2035	128,324	131,873	141,734
FNMA POOL 811435	5.500	6/1/2020	9,282	9,500	10,150
FNMA POOL 811446	5.500	6/1/2020	10,710	10,961	11,711
FNMA POOL 812205	4.500	2/1/2020	7,092	6,886	7,641
FNMA POOL 812247	6.000	3/1/2035	8,074	8,319	8,938
FNMA POOL 814281	6.000	1/1/2035	13,966	14,498	15,949
FNMA POOL 817256	5.500	6/1/2035	6,895	6,967	7,836
FNMA POOL 817378	5.500	8/1/2035	9,886	9,969	11,186
FNMA POOL 818770	6.000	2/1/2035	7,712	7,957	8,807
FNMA POOL 818794	6.000	1/1/2035	9,306	9,630	10,627
FNMA POOL 820015	6.000	4/1/2035	5,994	6,160	6,679
FNMA POOL 821067	6.000	3/1/2035	8,990	9,247	10,266
FNMA POOL 821536	6.000	6/1/2035	12,773	13,154	14,327
FNMA POOL 821579	6.000	6/1/2035	67,385	69,481	76,954
FNMA POOL 821580	6.000	6/1/2035	18,390	18,938	20,627
FNMA POOL 821627	5.500	6/1/2020	10,199	10,418	11,153
FNMA POOL 821706	6.000	6/1/2035	20,984	21,610	23,537
FNMA POOL 821723	5.500	6/1/2020	10,339	10,560	11,306
FNMA POOL 821756	6.000	6/1/2035	23,446	24,145	26,299
FNMA POOL 821805	5.000	6/1/2035	21,868	21,755	24,768
FNMA POOL 821864	5.000	6/1/2035	15,056	14,978	17,052
FNMA POOL 821908	5.500	6/1/2020	13,974	14,273	15,281
FNMA POOL 823277	6.000	6/1/2035	21,545	22,198	24,167
FNMA POOL 824169	6.000	4/1/2035	6,237	6,439	6,996
FNMA POOL 824530	6.000	5/1/2035	5,706	5,864	6,358
FNMA POOL 824635	5.500	6/1/2035	4,144	4,188	4,689
FNMA POOL 825608	5.500	6/1/2020	11,519	11,790	12,597
FNMA POOL 826026	5.500	7/1/2020	12,587	12,890	13,764

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<u>Government and Agency Debt Obligations</u>					
FNMA POOL 826080	5.000 %	7/1/2035	107,289	\$ 104,238	\$ 116,489
FNMA POOL 826188	5.500	7/1/2020	10,953	11,172	11,978
FNMA POOL 826688	6.000	8/1/2035	14,780	15,154	16,505
FNMA POOL 826791	5.000	8/1/2035	88,279	86,216	95,848
FNMA POOL 828015	5.000	6/1/2035	13,061	12,993	14,793
FNMA POOL 828019	5.000	7/1/2035	27,262	27,121	30,877
FNMA POOL 828156	5.500	6/1/2035	6,995	7,069	7,951
FNMA POOL 828406	5.500	7/1/2020	18,537	18,983	20,271
FNMA POOL 829022	5.000	7/1/2020	23,031	23,236	25,367
FNMA POOL 830532	5.500	7/1/2035	10,098	10,203	11,476
FNMA POOL 830930	5.500	7/1/2020	18,610	19,072	20,350
FNMA POOL 832198	5.000	7/1/2035	18,066	17,714	19,616
FNMA POOL 834154	6.000	7/1/2035	9,239	9,530	10,551
FNMA POOL 834175	6.000	7/1/2035	7,312	7,514	8,202
FNMA POOL 886585	6.500	8/1/2036	26,768	27,174	30,117
FNMA POOL 886699	6.500	8/1/2036	12,171	12,355	13,659
FNMA POOL 889273	5.500	4/1/2038	176,467	174,149	195,211
FNMA POOL 889274	5.500	12/1/2035	146,950	152,622	160,584
FNMA POOL 914850	2.720	4/1/2037	776	780	809
FNMA POOL 916908	5.500	5/1/2037	53,083	54,684	59,750
FNMA POOL 995023	5.500	8/1/2037	143,534	151,227	156,851
FNMA POOL 995024	5.500	8/1/2037	395,333	424,550	432,506
FNMA POOL ACS400	4.500	10/1/2039	2,621,237	2,649,088	2,832,416
FNMA POOL AD0317	5.500	1/1/2039	105,227	113,004	114,349
FNMA POOL AD1593	4.500	2/1/2040	848,627	857,643	919,648
FNMA POOL AE7731	4.500	11/1/2040	1,256,118	1,340,514	1,361,242
FNMA POOL AH3394	4.000	1/1/2041	698,809	744,668	749,863
FNMA POOL AH3401	4.500	1/1/2041	1,566,206	1,682,937	1,697,281
FNMA POOL AH7284	4.000	3/1/2041	836,693	891,601	898,082
FNMA POOL AI4818	5.000	6/1/2041	1,069,859	1,174,337	1,205,060
FNMA POOL AJ7689	4.000	12/1/2041	878,948	926,925	943,437
FNMA POOL AL0065	4.500	4/1/2041	1,443,159	1,550,720	1,563,937
FNMA TBA 30YR SINGLE FAMILY	3.500	4/25/2042	4,560,000	4,859,963	4,861,566
FNMA TBA JAN 30 SINGLE FAM	3.000	10/25/2042	3,855,000	4,047,871	4,039,317
FNMA TBA JAN 30 SINGLE FAM	6.000	9/25/2038	3,600,000	3,942,609	3,931,875
FNMA TBA 30YR SINGLE FAMILY	4.000	5/25/2041	1,500,000	1,605,703	1,607,813
FREDDIE MAC FHR 1980	7.500	7/15/2027	2,500	644	468
FREDDIE MAC FHR 2590	5.000	5/15/2017	2,238	343	23
FREDDIE MAC FHR 2631	5.500	6/15/2033	37,830	10,214	4,961
FREDDIE MAC FHR 2643	4.500	3/15/2018	28,026	4,725	1,527
FREDDIE MAC FHR 2645	4.500	2/15/2018	9,207	1,336	268
FREDDIE MAC FHR 2763	5.000	10/15/2018	23,176	4,693	1,323
FREDDIE MAC FHR 2781	5.000	11/15/2017	3,054	467	36
FREDDIE MAC FHR 2781	5.000	5/15/2018	8,579	1,652	307
FREDDIE MAC FHR 3536	5.000	2/15/2038	41,781	6,424	2,715
FREDDIE MAC FHR 3806	6.391	8/15/2025	374,555	60,455	48,315
FREDDIE MAC FHR 3862	3.500	11/15/2024	144,274	17,223	9,283
FREDDIE MAC FHR 3977	3.500	9/15/2029	421,849	44,426	30,326
FREDDIE MAC FHR 3983	3.500	11/15/2030	344,631	43,294	26,891
FREDDIE MAC NOTES	2.375	1/13/2022	858,000	890,280	896,331
FREDDIEMAC STRIP FHS	0.000	8/1/2027	814	580	696
FREDDIEMAC STRIP FHS	8.000	2/1/2023	1,395	405	285
FREDDIEMAC STRIP FHS	8.000	7/1/2024	1,597	446	360
GNMA 1 TBA JAN 30 SINGLE FAM	4.000	10/15/2041	1,135,000	1,240,697	1,244,776
GNMA 1 TBA JAN 30 SINGLE FAM	5.000	12/15/2039	1,546,000	1,680,792	1,686,348
GNMA II JUMBOS	3.500	8/20/2042	3,460,000	3,750,856	3,759,236
GNMA II POOL 004696	4.500	5/20/2040	215,252	235,112	237,324
GNMA II POOL 004978	4.500	3/20/2041	1,040,985	1,068,665	1,145,362
GNMA II TBA JAN 30 JUMBOS	4.000	1/20/2042	1,150,000	1,250,625	1,252,242
GNMA POOL 158457	9.000	1/15/2017	1,672	1,802	1,861
GNMA POOL 159951	9.000	11/15/2016	9,252	9,988	10,276
GNMA POOL 352819	6.500	3/15/2024	1,745	1,757	1,987
GNMA POOL 353917	7.000	10/15/2027	396	404	472
GNMA POOL 367796	7.500	9/15/2023	4,484	4,603	4,560
GNMA POOL 384141	8.000	5/15/2024	848	842	862
GNMA POOL 456893	6.500	5/15/2028	870	870	1,005
GNMA POOL 462690	7.000	4/15/2028	12,050	12,203	14,417
GNMA POOL 466949	6.500	4/15/2028	2,049	2,047	2,371
GNMA POOL 473458	6.500	4/15/2028	3,261	3,248	3,833
GNMA POOL 473539	6.500	4/15/2028	10,535	10,493	12,190
GNMA POOL 477043	8.000	6/15/2030	3,222	3,202	3,661
GNMA POOL 496573	7.000	3/15/2029	284	289	340
GNMA POOL 552699	6.500	8/15/2032	4,937	5,238	5,783
GNMA POOL 584494	6.500	4/15/2032	6,673	7,068	7,816
GNMA POOL 603517	6.500	2/15/2033	1,560	1,652	1,858
GNMA POOL 603522	6.500	3/15/2033	957	1,013	1,099
GNMA POOL 603589	6.000	4/15/2033	22,286	23,560	25,258
GNMA POOL 603708	6.000	5/15/2033	50,915	53,827	57,706
GNMA POOL 603710	6.500	5/15/2033	11,395	12,102	13,387
GNMA POOL 603714	6.000	5/15/2033	5,219	5,518	5,915
GNMA POOL 603874	6.500	1/15/2033	7,750	8,222	9,104
GNMA POOL 603933	6.500	1/15/2033	5,073	5,382	5,943
GNMA POOL 604481	6.000	7/15/2033	12,491	12,960	14,157
GNMA POOL 607531	6.500	6/15/2024	8,002	8,386	9,231

RETIREMENT PLAN FOR SELECT GE BUSINESSES
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
As of December 31, 2012

Schedule I

Description	Rate	Maturity Date	Number of shares/ par value	Cost	Fair Value
Government and Agency Debt Obligations					
GNMA POOL 607533	6.500	% 6/15/2034	9,357	\$ 9,795	\$ 11,016
GNMA POOL 607534	6.500	6/15/2034	8,874	9,288	10,117
GNMA POOL 607535	7.000	6/15/2034	3,614	3,858	4,206
GNMA POOL 615491	4.500	8/15/2033	11,419	11,165	12,572
GNMA POOL 616010	4.500	10/15/2033	33,930	33,220	37,356
GNMA POOL 616352	6.000	4/15/2034	5,102	5,313	5,718
GNMA POOL 618655	7.000	9/15/2036	3,865	3,999	4,539
GNMA POOL 618687	7.000	10/15/2036	2,904	3,005	3,434
GNMA POOL 619470	6.000	6/15/2035	1,568	1,622	1,756
GNMA POOL 621698	4.500	10/15/2033	6,276	6,136	6,909
GNMA POOL 621702	4.500	10/15/2033	4,375	4,289	4,817
GNMA POOL 630196	6.500	7/15/2034	4,061	4,288	4,781
GNMA POOL 631802	6.500	5/15/2024	4,460	4,709	5,083
GNMA POOL 633586	6.500	8/15/2034	2,392	2,538	2,729
GNMA POOL 633588	6.500	8/15/2034	7,520	7,976	8,834
GNMA POOL 636503	6.000	4/15/2030	3,695	3,829	4,162
GNMA POOL 636769	4.500	9/15/2034	14,456	14,172	15,889
GNMA POOL 647608	6.000	9/15/2036	4,524	4,590	5,056
GNMA POOL 655654	6.500	6/15/2036	9,136	9,325	10,556
GNMA POOL 658067	7.000	8/15/2036	4,012	4,151	4,729
GNMA POOL 658564	7.000	8/15/2036	3,901	4,036	4,600
GNMA POOL 659213	7.000	9/15/2036	2,707	2,800	3,190
GNMA POOL 780090	9.000	12/15/2021	730	783	800
GNMA POOL 780153	9.000	11/15/2017	1,749	1,886	1,867
GNMA POOL 780171	9.000	11/15/2017	462	497	497
GNMA POOL 780291	8.500	10/15/2017	20,903	21,742	22,469
GNMA POOL 781807	4.500	9/15/2034	20,508	20,050	22,581
GNMA TBA 30YR	3.000	10/15/2042	1,240,000	1,315,563	1,318,081
GOVERNMENT NATIONAL MORTGAGE A GNR 2009	4.500	5/20/2038	133,283	22,491	14,237
GOVERNMENT NATIONAL MORTGAGE A GNR 2009	5.000	9/20/2038	189,382	38,616	21,039
GOVERNMENT NATIONAL MORTGAGE A GNR 2010	4.500	2/20/2038	274,420	45,965	28,534
GOVERNMENT NATIONAL MORTGAGE A GNR 2010	4.500	8/16/2039	329,293	65,756	40,468
GOVERNMENT NATIONAL MORTGAGE A GNR 2010	5.000	12/20/2035	250,584	37,118	15,259
GOVERNMENT NATIONAL MORTGAGE A GNR 2010	5.000	10/20/2037	248,269	45,930	22,083
GOVERNMENT NATIONAL MORTGAGE A GNR 2010	5.000	1/20/2038	184,685	35,898	18,882
GOVERNMENT NATIONAL MORTGAGE A GNR 2010	5.939	5/20/2040	500,373	86,002	80,566
GOVERNMENT NATIONAL MORTGAGE A GNR 2010	5.959	5/20/2040	888,336	153,238	161,217
GOVERNMENT NATIONAL MORTGAGE A GNR 2010	6.389	12/20/2039	899,551	135,635	147,316
GOVERNMENT NATIONAL MORTGAGE A GNR 2011	4.500	10/20/2037	289,750	47,266	27,016
HUNGARY	6.250	1/29/2020	54,000	50,355	59,603
HUNGARY	7.625	3/29/2041	32,000	31,387	36,960
LEBANESE REPUBLIC	5.150	11/12/2018	28,000	27,860	28,000
LEBANESE REPUBLIC	6.100	12/31/2017	8,500	8,364	8,415
LEBANESE REPUBLIC	6.100	10/4/2022	28,000	28,126	28,280
MASTR ALTERNATIVE LOANS TRUST	5.000	8/25/2018	21,655	2,463	1,918
MUNI ELEC AUTH OF GEORGIA	6.637	4/1/2057	92,000	94,117	109,895
NEW JERSEY ST TRANSPRTN TRUST	6.875	12/15/2039	45,000	44,282	51,719
PORT AUTH OF NEW YORK NEW JE	4.458	10/1/2062	255,000	256,162	251,695
REPUBLIC OF CHILE	3.625	10/30/2042	62,000	61,007	61,225
REPUBLIC OF EL SALVADOR	7.650	6/15/2035	60,000	62,400	68,550
REPUBLIC OF PANAMA	6.700	1/26/2036	15,000	15,506	21,300
REPUBLIC OF PERU	6.550	3/14/2037	90,000	93,757	130,050
REPUBLIC OF PERU	7.350	7/21/2025	100,000	103,827	144,900
REPUBLIC OF PHILIPPINES	6.375	1/15/2032	100,000	123,875	137,000
REPUBLIC OF POLAND	3.000	3/17/2023	26,000	25,596	25,935
REPUBLIC OF POLAND	5.000	3/23/2022	85,000	83,814	100,385
REPUBLIC OF POLAND	6.375	7/15/2019	15,000	14,968	18,701
REPUBLIC OF SERBIA	7.250	9/28/2021	200,000	196,526	230,000
REPUBLIC OF TURKEY	6.875	3/17/2036	29,000	32,009	39,150
REPUBLIC OF TURKEY	5.125	3/25/2022	200,000	197,880	230,000
REPUBLIC OF VENEZUELA	10.750	9/19/2013	89,000	89,483	91,448
REPUBLICA ORIENT URUGUAY	6.875	9/28/2025	68,838	79,275	96,029
ROMANIA	6.750	2/7/2022	60,000	61,300	72,900
RUSSIA FOREIGN BOND	7.500	3/31/2030	22,102	25,720	28,388
SOCIALIST REP OF VIETNAM	1.503	3/12/2016	8,522	8,015	7,828
SOUTH CAROLINA ST PUBLIC SVC	6.454	1/1/2050	80,000	80,000	107,680
UNITED MEXICAN STATES	4.750	3/8/2044	118,000	116,300	133,340
UNITED MEXICAN STATES	5.750	10/12/2110	28,000	27,496	33,670
UNITED MEXICAN STATES	6.050	1/11/2040	34,000	33,226	45,594
US TREASURY N/B	0.625	9/30/2017	9,431,600	9,427,959	9,414,651
US TREASURY N/B	0.875	2/28/2017	9,446,000	9,568,143	9,569,979
US TREASURY N/B	0.125	7/31/2014	4,255,600	4,245,984	4,248,451
US TREASURY N/B	0.250	9/30/2014	1,919,100	1,918,389	1,919,549
US TREASURY N/B	0.250	10/31/2014	9,209,600	9,209,415	9,211,755
US TREASURY N/B	1.625	8/15/2022	699,000	695,480	694,413
US TREASURY N/B	3.000	5/15/2042	4,489,300	4,680,859	4,573,474
US TREASURY N/B	3.125	2/15/2042	892,100	927,561	932,802
Total Government and Agency Debt Obligations				89,669,843	90,430,969
Total Fixed Income and Other Securities				135,875,246	138,764,246
Total Assets (Held at End of Year)				\$ 464,841,552	\$ 515,958,480

* Represents Parties in Interest as defined by ERISA.
See Accompanying Independent Auditors' Report.