

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code). ► Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089
		2012
		This Form is Open to Public Inspection

Part I	Annual Report Identification Information
For calendar plan year 2012 or fiscal plan year beginning <u>01/01/2012</u> and ending <u>12/31/2012</u>	
A This return/report is for:	☐ a multiemployer plan; ☐ a multiple-employer plan; or ☒ a single-employer plan; ☐ a DFE (specify) ____
B This return/report is:	☐ the first return/report; ☐ the final return/report; ☐ an amended return/report; ☐ a short plan year return/report (less than 12 months).
C If the plan is a collectively-bargained plan, check here.	☐
D Check box if filing under:	☒ Form 5558; ☐ automatic extension; ☐ the DFVC program; ☐ special extension (enter description)

Part II	Basic Plan Information —enter all requested information
1a Name of plan <u>GRAHAM-WHITE MANUFACTURING CO. 401(K) PROFIT SHARING PLAN</u>	1b Three-digit plan number (PN) ► <u>001</u> 1c Effective date of plan <u>02/25/1965</u>
2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) <u>GRAHAM-WHITE MANUFACTURING CO.</u> <u>1242 COLORADO STREET</u> <u>SALEM, VA 24153</u>	2b Employer Identification Number (EIN) <u>54-0651579</u> 2c Sponsor's telephone number <u>540-387-5600</u> 2d Business code (see instructions) <u>336990</u>

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	<u>Filed with authorized/valid electronic signature.</u>	<u>10/14/2013</u>	<u>ROB CASSELL</u>
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE	<u>Filed with authorized/valid electronic signature.</u>	<u>10/14/2013</u>	<u>ROB CASSELL</u>
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE
Preparer's name (including firm name, if applicable) and address; include room or suite number. (optional)			Preparer's telephone number (optional)

3a Plan administrator's name and address ☐ Same as Plan Sponsor Name ☐ Same as Plan Sponsor Address GRAHAM-WHITE MANUFACTURING CO. 1242 COLORADO STREET SALEM, VA 24153		3b Administrator's EIN 54-0651579
		3c Administrator's telephone number 540-387-5600
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name		4b EIN 4c PN
5 Total number of participants at the beginning of the plan year		5 309
6 Number of participants as of the end of the plan year (welfare plans complete only lines 6a , 6b , 6c , and 6d).		
a Active participants.....	6a	313
b Retired or separated participants receiving benefits.....	6b	5
c Other retired or separated participants entitled to future benefits.....	6c	18
d Subtotal. Add lines 6a , 6b , and 6c	6d	336
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.....	6e	2
f Total. Add lines 6d and 6e	6f	338
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item).....	6g	273
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested.....	6h	0
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)		7
8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 2E 2F 2G 2J 2K 2R 2S 2T 3D		
b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:		
9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor		9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)		
a Pension Schedules (1) ☒ R (Retirement Plan Information) (2) ☐ MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) ☐ SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary		b General Schedules (1) ☒ H (Financial Information) (2) ☐ I (Financial Information – Small Plan) (3) ☐ A (Insurance Information) (4) ☒ C (Service Provider Information) (5) ☒ D (DFE/Participating Plan Information) (6) ☐ G (Financial Transaction Schedules)

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2012
		This Form is Open to Public Inspection.

For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

A Name of plan <u>GRAHAM-WHITE MANUFACTURING CO. 401(K) PROFIT SHARING PLAN</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>GRAHAM-WHITE MANUFACTURING CO.</u>	D Employer Identification Number (EIN) <u>54-0651579</u>

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☒ Yes ☐ No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
FID.INV.INST.OPS.CO.

04-2647786

(b) Enter name and EIN or address of person who provided you disclosure on eligible indirect compensation

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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

FIDELITY INVESTMENTS INSTITUTIONAL

04-2647786

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
64 37 65 71 60	RECORDKEEPER	4046	Yes ☒ No ☐	Yes ☒ No ☐	0	Yes ☒ No ☐

(a) Enter name and EIN or address (see instructions)

FIRST CLEARING LLC

23-2384840

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
61	ADVISOR	0	Yes ☒ No ☐	Yes ☒ No ☐	0	Yes ☒ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
FIDELITY INVESTMENTS INSTITUTIONAL	60	0
<p>(d) Enter name and EIN (address) of source of indirect compensation</p> <p>AM CENT EQ GRTH A - AMERICAN CENTUR</p> <p>44-0619208</p>		
<p>(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.</p> <p>0.25%</p>		
<p>(a) Enter service provider name as it appears on line 2</p> <p>FIDELITY INVESTMENTS INSTITUTIONAL</p>		
<p>(b) Service Codes (see instructions)</p> <p>60</p>		
<p>(c) Enter amount of indirect compensation</p> <p>0</p>		
<p>(d) Enter name and EIN (address) of source of indirect compensation</p> <p>AM CENT EQ INC A - AMERICAN CENTURY</p> <p>44-0619208</p>		
<p>(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.</p> <p>0.25%</p>		
<p>(a) Enter service provider name as it appears on line 2</p> <p>FIDELITY INVESTMENTS INSTITUTIONAL</p>		
<p>(b) Service Codes (see instructions)</p> <p>60</p>		
<p>(c) Enter amount of indirect compensation</p> <p>0</p>		
<p>(d) Enter name and EIN (address) of source of indirect compensation</p> <p>DREYFUS S&P 500 INDX - DREYFUS TRAN</p> <p>13-2614959</p>		
<p>(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.</p> <p>0.15%</p>		

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
FIDELITY INVESTMENTS INSTITUTIONAL	60	0
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
PERKINS MID CP VAL S - JANUS SERVIC 43-1804048	0.25%	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III **Termination Information on Accountants and Enrolled Actuaries (see instructions)**
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small>	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2012 This Form is Open to Public Inspection.
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For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

A Name of plan <u>GRAHAM-WHITE MANUFACTURING CO. 401(K) PROFIT SHARING PLAN</u>	B Three-digit plan number (PN) ►	<u>001</u>
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>GRAHAM-WHITE MANUFACTURING CO.</u>	D Employer Identification Number (EIN) <u>54-0651579</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)
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a Name of MTIA, CCT, PSA, or 103-12 IE: FA STABLE VALUE

b Name of sponsor of entity listed in (a): FIDELITY MANAGEMENT TRUST COMPANY

c EIN-PN <u>04-3022712-026</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>2697042</u>
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	<small>OMB No. 1210-0110</small> 2012 This Form is Open to Public Inspection
For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012		
A Name of plan GRAHAM-WHITE MANUFACTURING CO. 401(K) PROFIT SHARING PLAN	B Three-digit plan number (PN) ►	001
C Plan sponsor's name as shown on line 2a of Form 5500 GRAHAM-WHITE MANUFACTURING CO.	D Employer Identification Number (EIN) 54-0651579	

Part I	Asset and Liability Statement		
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.			
Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a	369	0
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)		
(2) Participant contributions	1b(2)		
(3) Other.....	1b(3)		
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	339409	276238
(2) U.S. Government securities.....	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)	229369	349792
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)	212752	268490
(9) Value of interest in common/collective trusts.....	1c(9)	2230734	2697042
(10) Value of interest in pooled separate accounts.....	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)	8091384	9274580
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other	1c(15)		

1d Employer-related investments:

		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	11104017	12866142

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h		
i Acquisition indebtedness	1i		
j Other liabilities	1j		
k Total liabilities (add all amounts in lines 1g through 1j)	1k	0	0

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	11104017	12866142
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Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income

		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	175103	
(B) Participants	2a(1)(B)	669916	
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		845019
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	50	
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)	10258	
(F) Other	2b(1)(F)		
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		10308
(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)	4874	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	194756	
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		199630
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	93581	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	87795	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		5786
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)	7346	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		7346

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		45727
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		843223
c Other income.....	2c		
d Total income. Add all income amounts in column (b) and enter total.....	2d		1957039

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	181441	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3).....	2e(4)		181441
f Corrective distributions (see instructions)	2f		9673
g Certain deemed distributions of participant loans (see instructions).....	2g		
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees	2i(1)		
(2) Contract administrator fees	2i(2)		
(3) Investment advisory and management fees	2i(3)		
(4) Other	2i(4)	3800	
(5) Total administrative expenses. Add lines 2i(1) through (4).....	2i(5)		3800
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		194914

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d.....	2k		1762125
l Transfers of assets:			
(1) To this plan.....	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unqualified (2) ☐ Qualified (3) ☒ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)?

☒ Yes ☐ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: CBH

(2) EIN: 56-0574444

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....

b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.).....

	Yes	No	Amount
4a		X	
4b		X	

	Yes	No	Amount
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.).....		X	
e Was this plan covered by a fidelity bond?.....	X		500000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.).....	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.).....		X	
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?.....		X	
l Has the plan failed to provide any benefit when due under the plan?		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.).....		X	
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.		X	

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?
 If "Yes," enter the amount of any plan assets that reverted to the employer this year..... ☐ Yes ☒ No Amount:

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)

5b(2) EIN(s)	5b(3) PN(s)

Part V Trust Information (optional)

6a Name of trust

6b Trust's EIN

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2012
		This Form is Open to Public Inspection.

For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

A Name of plan <u>GRAHAM-WHITE MANUFACTURING CO. 401(K) PROFIT SHARING PLAN</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>GRAHAM-WHITE MANUFACTURING CO.</u>	D Employer Identification Number (EIN) <u>54-0651579</u>

Part I	Distributions
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All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....	1	<u>0</u>
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>04-6568107</u>		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....	3	

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)
----------------	--

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?.....	☐ Yes	☐ No	☐ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount).....	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?.....	☐ Yes	☐ No	☐ N/A

Part III	Amendments
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9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box.....	☐ Increase	☐ Decrease	☐ Both	☐ No
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Part IV	ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
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10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?.....	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.).....	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	14a	
b The plan year immediately preceding the current plan year	14b	
c The second preceding plan year	14c	

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	16a	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

- 19** If the total number of participants is 1,000 or more, complete lines (a) through (c)

a Enter the percentage of plan assets held as:
 Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: _____%

b Provide the average duration of the combined investment-grade and high-yield debt:
☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

c What duration measure was used to calculate line 19(b)?
☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify): _____

**GRAHAM-WHITE MANUFACTURING,
CO. 401(k) PROFIT SHARING PLAN**

**FINANCIAL STATEMENTS AND
SUPPLEMENTAL SCHEDULE**

***As of and for the Years Ended December 31, 2012
and 2011***

And Report of Independent Auditor

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN
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Report of Independent Auditor

Plan Administrator of Graham-White Manufacturing, Co.
401(k) Profit Sharing Plan
Salem, Virginia

Report on the Financial Statements

We were engaged to audit the accompanying financial statements of Graham-White Manufacturing, Co. 401(k) Plan (the "Plan"), which comprise the statements of net assets available for benefits as of December 31, 2012 and 2011, and the related statements of changes in net assets available for benefits for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Plan management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on conducting the audit in accordance with auditing standards generally accepted in the United States of America. Because of the matter described in the Basis for Disclaimer of Opinion paragraph, however, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the Department of Labor's ("DOL") Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 ("ERISA"), the Plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Note 3, which was certified by Fidelity Management Trust Company, the trustee of the Plan, except for comparing such information with the related information included in the financial statements and supplemental schedule. We have been informed by the Plan administrator that the trustee holds the Plan's investment assets and executes investment transactions. The Plan administrator has obtained a certification from the trustee as of December 31, 2012 and 2011, that the information provided to the Plan administrator by the trustee is complete and accurate.

Disclaimer of Opinion

Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on these financial statements.

Other Matter

We were engaged for the purpose of forming an opinion on the financial statements as a whole. The supplemental schedule, schedule of assets (held at end of year), which is the responsibility of Plan management, is required by the DOL's Rules and Regulations for Reporting and Disclosure under ERISA. Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, it is inappropriate to and we do not express an opinion on the supplemental schedule referred to above.

Report on Form and Content in Compliance With DOL Rules and Regulations

The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the information certified by the trustee have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the DOL's Rules and Regulations for Reporting and Disclosure under ERISA.

Cherry Bakant LLP

Roanoke, Virginia
October 11, 2013

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN
STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS

DECEMBER 31, 2012 AND 2011

	<u>2012</u>	<u>2011</u>
ASSETS		
Investments, at fair value:		
Cash and cash equivalents	\$ 203,814	\$ 296,722
Common stocks	349,793	229,369
Mutual funds	9,347,005	8,134,439
Common trust funds	<u>2,697,042</u>	<u>2,230,734</u>
Total Investments	<u>12,597,654</u>	<u>10,891,264</u>
Receivables:		
Notes receivable from participants	268,490	212,752
Plan sponsor's contributions receivable	<u>700</u>	<u>1,139</u>
Total Receivables	<u>269,190</u>	<u>213,891</u>
Total Assets	<u>12,866,844</u>	<u>11,105,155</u>
LIABILITIES		
Excess contributions payable	<u>12,947</u>	<u>10,352</u>
Total Liabilities	<u>12,947</u>	<u>10,352</u>
Net assets available for benefits, at fair value	12,853,897	11,094,803
Adjustment from fair value to contract value for fully benefit-responsive investment contracts	<u>(90,328)</u>	<u>(71,215)</u>
Net Assets Available for Benefits	<u>\$ 12,763,569</u>	<u>\$ 11,023,588</u>

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN
STATEMENTS OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS

YEARS ENDED DECEMBER 31, 2012 AND 2011

	<u>2012</u>	<u>2011</u>
ADDITIONS		
Investment Income:		
Net appreciation (depreciation) of investments, including realized gains and losses	\$ 861,275	\$ (372,247)
Interest and dividends	<u>221,376</u>	<u>232,671</u>
Total Investment Income (Loss)	<u>1,082,651</u>	<u>(139,576)</u>
Interest Income From Participants' Notes Receivable	<u>10,258</u>	<u>11,004</u>
Contributions:		
Participants'	667,321	625,590
Rollover	-	37,563
Plan sponsor's, net of forfeitures	<u>174,664</u>	<u>155,808</u>
Total Contributions	<u>841,985</u>	<u>818,961</u>
Total Additions	<u>1,934,894</u>	<u>690,389</u>
DEDUCTIONS		
Distributions paid to participants	191,113	911,631
Administrative expenses	<u>3,800</u>	<u>1,966</u>
Total Deductions	<u>194,913</u>	<u>913,597</u>
Net increase (decrease)	1,739,981	(223,208)
Net assets available for benefits, beginning of year	<u>11,023,588</u>	<u>11,246,796</u>
Net Assets Available for Benefits, end of year	<u><u>\$ 12,763,569</u></u>	<u><u>\$ 11,023,588</u></u>

The accompanying notes to the financial statements are an integral part of this statement.

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN

NOTES TO THE FINANCIAL STATEMENTS

DECEMBER 31, 2012 AND 2011

Note 1—Description of Plan

The following description of the Graham-White Manufacturing, Co. 401(k) Profit Sharing Plan (the "Plan") is provided for general information purposes only. Participants should refer to the Plan agreement for a more complete description of the Plan's provisions.

General – The Plan is a defined contribution plan covering all employees of Graham-White Manufacturing, Co. (the "Plan Sponsor") who are at least 21 years of age and have been employed for 6 months. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 ("ERISA").

Contributions – Participants may contribute up to 90% of their eligible compensation on a pre-tax basis as defined by the Plan. The statutory maximum amount of contributions allowed was \$17,000 and \$16,500 for the years ended December 31, 2012 and 2011, respectively. The Plan Sponsor makes matching contributions of 50%, up to 3% of eligible compensation, and 25% of the next 3% of eligible compensation. The Plan allows for catch-up contributions for participants over the age of 50 up to limits imposed by law, \$5,500 for the years ended December 31, 2012 and 2011. The Plan Sponsor may make a discretionary profit sharing contribution. There were no discretionary profit sharing contributions made during 2012 or 2011.

The Plan permits participants to elect a portion or all of the Deferral Contributions to be made as Roth 401(k) contributions that are includable in the participant's gross income at the time deferred. Participants hired after November 1, 2010, are subject to automatic enrollment into the Plan at a 2% automatic enrollment rate, unless the participant affirmatively elects otherwise. Participants who have automatic enrollment contributions made on his or her behalf shall be subject to an annual increase of 1% (not to exceed 10%). Participants may opt out of these annual increases.

Participants may contribute amounts representing distributions from other qualified benefit plans. These contributions, if any, are classified as rollover contributions in the statement of changes in net assets available for benefits.

Participant Accounts – Each participant's account is credited with the participant's contributions, the Plan Sponsor's matching contributions, an allocation of the Plan Sponsor's discretionary contributions, and Plan earnings and charged with withdrawals and an allocation of Plan losses and administrative expenses. The matching contributions are allocated based upon participants' contributions to the Plan. Earnings are allocated by fund based on the ratio of a participant's account invested in a particular fund to all participants' investments in that fund. The benefit to which a participant is entitled is the benefit that can be provided from the participants' vested account. The Plan Sponsor's discretionary profit sharing contribution, if any, is allocated based upon participants' eligible compensation.

Vesting – Participants are 100% vested in their own rollover contributions, pre-tax contributions, matching Plan Sponsor contributions, and any earnings thereon. Participants are 100% vested in the Plan Sponsor's discretionary profit sharing contributions to their account at the earliest of normal, early, or disability retirement, death, or five years of service.

Notes Receivable From Participants – Participants may borrow from their accounts a minimum of \$1,000 up to a maximum amount equal to the lesser of \$50,000 reduced by provisions concerning outstanding loans or 50% of the participant's vested interest in his or her account balances. Borrowings are treated as a transfer between the investment funds and notes receivable from participants. Terms range from one to five years. A borrowing is secured by the balance in the participant's account and bears interest at the prevailing interest rates, as defined in the Plan. For years ended December 31, 2012 and 2011, the interest rates ranged from 4.25% to 8.50%. Principal and interest are paid ratably through monthly payroll deductions.

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN

NOTES TO THE FINANCIAL STATEMENTS

DECEMBER 31, 2012 AND 2011

Note 1—Description of Plan (Continued)

Forfeitures – At December 31, 2012 and 2011, forfeited non-vested accounts totaled \$2 and \$3,122, respectively. These accounts will be used to reduce future Plan Sponsor's contributions to the Plan. For the years ended December 31, 2012 and 2011, \$3,122 and \$12,678 were used to reduce Plan Sponsor contribution, respectively.

Investment Options – A participant may direct the contributions into their account in any of twenty-six investment options. In addition, the Plan offers a self-directed brokerage investment option, where participants can invest in stocks, bonds, treasury securities, certificates of deposit, unit investment trusts, foreign securities, and mutual funds that are otherwise not offered in the Plan. The minimum investment in the self-directed brokerage account is \$2,500.

Benefit Payments – Distributions can be made due to retirement, death, disability, or termination of employment and are subject to the applicable provisions of the Plan agreement. Up to 100% of the participant's vested account balance can be paid in a lump-sum, direct rollover to another qualified plan, or installments to the participant or their beneficiaries.

Upon showing of "financial hardship" and approval from the Plan Sponsor, a participant may withdraw part or all of their voluntary contributions, matching contributions, and certain amounts transferred to this Plan from another plan of the Plan Sponsor, if applicable. If a withdrawal is made, the participant is ineligible to participate in the Plan for a period of six months following the distribution.

Administrative Expenses – Substantially all of the Plan's administrative expenses, which primarily include custodial, investment management, and professional fees for services provided by parties-in-interest, are paid by the Plan Sponsor, as provided by the Plan agreement. The Plan's administrative expenses include transactional fees incurred by Plan participants for new loans and distributions from their Plan accounts.

Cash and Cash Equivalents – Cash equivalents include all money market instruments with an original maturity of three months or less.

Note 2—Summary of significant accounting policies

Method of Accounting – The Plan's financial statements are prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America ("GAAP").

Use of Estimates – The preparation of financial statements in conformity with GAAP requires the Plan's administrator to make estimates and assumptions that affect certain reported amounts of assets and liabilities and changes therein and disclosure of contingent assets and liabilities. Actual results may differ from those estimates.

Investment Valuation and Income Recognition – Purchases and sales of securities are recorded on a trade-date basis. Investment income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

The Plan's investments are stated at fair value. Shares of mutual funds and common stocks are valued at quoted market prices. The fair value of the Plan's investments in common trust funds is estimated by third party providers based on the value of underlying investments.

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN

NOTES TO THE FINANCIAL STATEMENTS

DECEMBER 31, 2012 AND 2011

Note 2—Summary of significant accounting policies (Continued)

Investment contracts held by a defined-contribution plan are required to be reported at fair value. However, contract value is the relevant measurement attribute for that portion of the net assets available for benefits of a defined-contribution plan attributable to fully benefit-responsive investment contracts because contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the Plan. The statements of net assets available for benefits presents the fair value of the investment contract as well as the adjustment of the fully-benefit responsive investment contract from fair value to contract value. The statements of changes in net assets available for benefits are prepared on a contract value basis.

Payment of Benefits – Benefits are recorded when distributed to participants.

New Accounting Pronouncements – In May 2011, the Financial Accounting Standards Board ("FASB") issued Accounting Standards Update ("ASU") 2011-04, *Amendments to Achieve Common Fair Value Measurements and Disclosure Requirements in U.S. GAAP and International Financial Reporting Standards*. ASU 2011-04 amended Accounting Standards Codification ("ASC") 820, *Fair Value Measurement*, to converge the fair value measurement guidance in GAAP and International Financial Reporting Standards. Some of the amendments clarify the application of existing fair value measurement requirements, while other amendments change a particular principle in ASC 820. In addition, ASU 2011-04 requires additional fair value disclosures, although certain of these new disclosures will not be required for nonpublic entities. The amendments are to be applied prospectively and are effective for annual periods beginning after December 15, 2011. The adoption of the amendment did not have a material impact on the Plan's financial statements.

Note 3—Certified financial information

Fidelity Management Trust Company, the Plan's trustee, holds the Plan's investment assets and executes transactions therein. Investments, notes receivable from participants, investment income, and interest income from participants' notes receivable information included in the accompanying financial statements and supplemental schedule is based on information certified by the trustee as complete and accurate and has not been examined by independent auditors of the Plan.

Note 4—Investments

Investments that represent 5% or more of the Plan's net assets as of December 31, 2012 and 2011, are as follows:

	2012	2011
American Century Equity Growth Fund	\$ 814,963	\$ 718,763
Fidelity Advisor Freedom 2020	1,569,007	1,429,213
Fidelity Advisor Freedom 2040	646,707	*
Fidelity Advisor Investment Grade Bond Fund	649,455	*
Thornburg International Value Fund	1,005,792	1,037,404
Fidelity Advisor Stable Value Fund	2,697,042	2,413,202

* Does not represent 5% of net assets in respective year

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN

NOTES TO THE FINANCIAL STATEMENTS

DECEMBER 31, 2012 AND 2011

Note 4—Investments (Continued)

Mutual funds account for substantially all of the net appreciation (depreciation) in fair value of investments for the year ended December 31, 2012 and 2011.

Note 5—Common trust fund

As discussed in Note 2, the Plan has entered into a fully benefit-responsive contract with Fidelity Management Trust Company ("Fidelity"). The investment objective of the fund is to preserve capital as well as to provide a competitive level of income over time by investing in high quality short-term domestic bonds. Fidelity maintains the contributions in a common trust. The account is credited with earnings on the underlying investments and charged for Plan withdrawals and administrative expenses charged by Fidelity. The contract is included in the financial statements at fair value, as well as the adjustment from fair value to contract value, as reported to the Plan by Fidelity. Contract value represents contributions made under the contract, plus earnings, less Plan withdrawals and administrative expenses. Participants may ordinarily direct the withdrawal or transfer of all or a portion of their investment on a daily basis at contract value. There are no unfunded commitments related to the fund or reserves against contract value for credit risk of the contract issuer or otherwise.

Note 6—Fair value measurements

ASC 820, *Fair Value Measurements and Disclosures*, establishes a framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes valuation inputs into three levels as described below:

- Level 1 Inputs to the valuation methodology are unadjusted quoted market prices for identical assets or liabilities in active markets that the Plan has the ability to access.
- Level 2 Inputs to the valuation methodology include:
 - Quoted prices for similar assets or liabilities in active markets;
 - Quoted prices for identical or similar assets or liabilities in inactive markets;
 - Inputs other than quoted prices that are observable for the asset or liability;
 - Inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified contractual term, the Level 2 input must be observable for substantially the full term of the asset or liability.

- Level 3 Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset's or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN **NOTES TO THE FINANCIAL STATEMENTS**

DECEMBER 31, 2012 AND 2011

Note 6—Fair value measurements (Continued)

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in methodologies used at December 31, 2012 and 2011.

Cash and Cash Equivalents – Valued at cost, which approximates fair value.

Common Stocks – Valued at the closing price reported on the active market on which the individual securities are traded.

Mutual Funds – Valued at observable quoted market prices.

Common Trust Funds – Valued at net asset value ("NAV") based on estimated fair value of the underlying assets, see Note 5.

The methods described above may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, while the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The following table sets forth, by level within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2012.

	Assets at Fair Value as of December 31, 2012			
	Level 1	Level 2	Level 3	Total
Cash and cash equivalents	\$ 203,814	\$ -	\$ -	\$ 203,814
Common stocks	349,792	-	-	349,792
Common trust, stable value fund	-	2,697,042	-	2,697,042
Mutual funds:				
Domestic equities, growth	1,681,714	-	-	1,681,714
Domestic equities, other	1,145,459	-	-	1,145,459
Foreign equities	1,255,399	-	-	1,255,399
Debt, U.S. treasury, and other U.S. agencies	823,742	-	-	823,742
Balanced funds	593,535	-	-	593,535
Retirement funds, 2005 - 2050	3,847,157	-	-	3,847,157
Total assets at fair value	<u>\$ 9,900,612</u>	<u>\$ 2,697,042</u>	<u>\$ -</u>	<u>\$ 12,597,654</u>

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN
NOTES TO THE FINANCIAL STATEMENTS

DECEMBER 31, 2012 AND 2011

Note 6—Fair value measurements (Continued)

The following table sets forth, by level within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2011.

	Assets at Fair Value as of December 31, 2011			
	Level 1	Level 2	Level 3	Total
Cash and cash equivalents	\$ 296,722	\$ -	\$ -	\$ 296,722
Common stocks	229,369	-	-	229,369
Common trust, stable value fund	-	2,230,734	-	2,230,734
Mutual funds:				
Domestic equities, growth	817,855	-	-	817,855
Domestic equities, other	1,738,324	-	-	1,738,324
Foreign equities	1,057,274	-	-	1,057,274
Debt, U.S. treasury, and other U.S. agencies	596,000	-	-	596,000
Balanced funds	476,384	-	-	476,384
Retirement funds, 2005 - 2050	3,448,602	-	-	3,448,602
Total assets at fair value	<u>\$ 8,660,530</u>	<u>\$ 2,230,734</u>	<u>\$ -</u>	<u>\$ 10,891,264</u>

Note 7—Party-in-interest transactions

The majority of the Plan's investments at December 31, 2012, with the exception of seven of the twenty-six available funds for investing, are invested in funds managed by Fidelity Investments, a company affiliated with the Plan's trustee, and therefore these transactions qualify as party-in-interest transactions.

The Plan Sponsor pays trustee and asset management fees to Fidelity Management Trust.

Note 8—Plan termination

Although it has not expressed any intent to do so, the Plan Sponsor has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of Plan termination, participants will become 100% vested in their accounts.

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN

NOTES TO THE FINANCIAL STATEMENTS

DECEMBER 31, 2012 AND 2011

Note 9—Income tax status

The Internal Revenue Service ("IRS") has determined and informed the Plan Sponsor by a letter dated March 31, 2008, that the Plan and the related trust are designed in accordance with applicable sections of the Internal Revenue Code ("IRC"). The Plan has been amended since receiving the determination letter. However, the Plan's administrator believes that the Plan is designed and is currently being operated in compliance with the applicable requirements of the IRC.

GAAP requires Plan management to evaluate tax positions taken by the Plan and recognize a tax liability (or asset) if the Plan has taken an uncertain position that more likely than not would not be sustained upon examination by the IRS. Plan management has analyzed the tax positions taken by the Plan, and has concluded that as of December 31, 2012, there are no uncertain positions taken or expected to be taken that would require recognition of a liability (or asset) or disclosure in the financial statements. The Plan is subject to audit by taxing jurisdictions; however, there are currently no audits for any tax periods in progress. Plan management believes it is no longer subject to income tax examinations for years prior to 2009.

Note 10—Risks and uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the value of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statements of net assets available for benefits.

Note 11—Reconciliation of financial statements to Form 5500

The following is a reconciliation of net assets available for benefits and total investment income as reported in the financial statements to the Form 5500 as of and for the years ended December 31, 2012 and 2011:

	December 31,	
	2012	2011
Net assets available for benefits as reported in the financial statements	\$ 12,763,569	\$ 11,023,588
Adjustment from fair value to contract value for fully benefit-responsive investment contracts	90,328	71,215
Plan sponsor's contributions payable (receivable)	(700)	(1,139)
Excess contributions payable	12,947	10,352
Net assets available for benefits as reported on Schedule H of the Form 5500	<u>\$ 12,866,144</u>	<u>\$ 11,104,016</u>

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN
NOTES TO THE FINANCIAL STATEMENTS

DECEMBER 31, 2012 AND 2011

Note 11—Reconciliation of financial statements to Form 5500 (continued)

	December 31,	
	2012	2011
Participants' contributions as reported in the financial statements	\$ 667,321	\$ 625,590
Increase (decrease) in excess contributions payable	2,595	(19,270)
Participants' contributions as reported on Schedule H of the Form 5500	<u>\$ 669,916</u>	<u>\$ 606,320</u>
Plan Sponsor's contributions as reported in the financial statements	\$ 174,664	\$ 155,808
Decrease in the receivable	439	1,250
Plan Sponsor's contributions as reported on Schedule H of the Form 5500	<u>\$ 175,103</u>	<u>\$ 157,058</u>
Total investment income (loss) as reported in the financial statements	\$ 1,082,651	\$ (139,576)
Adjustment from fair value to contract value for fully benefit-responsive investment contracts	19,113	26,069
Total investment income (loss) as reported on Schedule H of the Form 5500	<u>\$ 1,101,764</u>	<u>\$ (113,507)</u>

Note 12—Subsequent events

The Plan's management has reviewed all subsequent events through October 11, 2013, the date the financial statements were issued, to determine whether any event required either recognition or disclosure in the financial statements.

The Company and Elcon-National and Amstead Rail Faiveley have the same parent company. During 2013, the Plan merged with the Elcon-National 401k Savings Plan and the combined plans were renamed Faiveley Transport 401(k) Plan (the "New Plan"). The New Plan has substantially the same eligibility requirements as the Plan. Participants will now be able to contribute up to 100% of their eligible compensation and participants in the New Plan will now receive matching contributions of 40%, up to 6% of eligible compensation. Participants in the New Plan will continue to be 100% vested their own rollover contributions, pre-tax contribution, matching Plan Sponsor contributions, and any earnings thereon. Newly hired participants will be subject to an automatic enrollment in the New Plan at 3%, unless the participant affirmatively elects otherwise. Participants who have the automatic enrollment contributions made on his or her behalf shall continue to be subject to an annual increase of 1% (not to exceed 10%).

SUPPLEMENTAL SCHEDULE

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

EIN: 54-0651579 Plan: 001

(Form 5500, Schedule H, Line 4i)

DECEMBER 31, 2012

(a) Identity of Party Involved	(b) Identity of Issue	(c) Description of Investment	(e) Fair Value
	Cash and cash equivalents		\$ 203,814
	COMMON STOCKS:		
	Agnico Eagle Mines LTD	200 shares	10,492
	Altria Group Inc LLC	100 shares	3,144
	Ameriwest Energy Corp Com	1,000 shares	-
	Apple Computer Inc LLC	267 shares	142,164
	Barrick Gold Corp	300 shares	10,503
	Bristol Myers Squibb LLC	100 shares	3,259
	Canadian National RY Co	103 shares	9,358
	Caterpillar Inc.	103 shares	9,251
	Central FD CDA CL A	1,000 shares	21,030
	ConocoPhillips LLC	100 shares	5,799
	CVS Corp	11 shares	548
	General Electric Co	6 shares	117
	Ishares Silver TR Ishares	450 shares	13,217
	Johnson & Johnson	208 shares	14,599
	Kinross Gold Corp New Com No Par	500 shares	4,860
	Market Vectors ETF TR Gold Miners	200 shares	9,278
	Netflix Com Inc Com	35 shares	3,241
	Norfolk Southern Corp NFS LLC	207 shares	12,808
	Philip Morris Intl Inc Com	100 shares	8,364
	Phillips 66 Com	50 shares	2,655
	Potash Corp Sask Inc.	101 shares	4,129
	SPDR Gold Tr Gold SHS	150 shares	24,303
	Schlumberger Limited	51 shares	3,545
	Union Pacific Corp LLC	205 shares	25,833
	Yamana Gold Inc	400 shares	6,884
	Zipcar Inc Com	50 shares	412
	Total common stocks		349,793

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR) (CONTINUED)

EIN: 54-0651579 Plan: 001

(Form 5500, Schedule H, Line 4i)

DECEMBER 31, 2012

(a) Identity of Party Involved	(b) Identity of Issue	(c) Description of Investment	(e) Fair Value
MUTUAL FUNDS:			
	American Century Equity Growth Fund	33,305 shares	\$ 814,963
	American Century Equity Income Fund	50,920 shares	398,195
	Columbia Marsico Growth Fund A	20,520 shares	459,033
	Dreyfus S&P 500 Index	2,513 shares	96,533
*	Fidelity Advisor Diversified International Fund	15,474 shares	249,607
*	Fidelity Advisor Equity Income Fund	9,119 shares	233,368
*	Fidelity Advisor Freedom 2005	2,644 shares	30,829
*	Fidelity Advisor Freedom 2010	538 shares	6,478
*	Fidelity Advisor Freedom 2015	39,351 shares	472,213
*	Fidelity Advisor Freedom 2020	125,420 shares	1,569,007
*	Fidelity Advisor Freedom 2025	23,793 shares	287,661
*	Fidelity Advisor Freedom 2030	42,263 shares	535,472
*	Fidelity Advisor Freedom 2035	15,948 shares	191,222
*	Fidelity Advisor Freedom 2040	50,524 shares	646,707
*	Fidelity Advisor Freedom 2045	5,397 shares	53,000
*	Fidelity Advisor Freedom 2050	5,387 shares	52,465
*	Fidelity Advisor Freedom 2055	213 shares	2,103
*	Fidelity Advisor Freedom Income	9,243 shares	101,863
*	Fidelity Advisor Investment Grade Bond Fund	81,182 shares	649,455
*	Fidelity Advisor Mid Cap II	1,604 shares	27,959
*	Fidelity Advisor New Insights	16,693 shares	379,758
*	Fidelity Advisor Small Cap	3,253 shares	73,949
*	Fidelity Prime Fund	72,424 shares	72,424
	Perkins Mid Cap Value Fund	16,138 shares	343,414
	Pimco Total Return Fund	52,806 shares	593,535
	Thornburg International Value Fund	36,641 shares	1,005,792
	Total mutual funds		<u>9,347,005</u>
COMMON TRUST FUNDS:			
*	Fidelity Advisor Stable Value Fund	2,606,715 shares	<u>2,697,042</u>
NOTES RECEIVABLE FROM PARTICIPANTS:			
*	Notes Receivable from Participants	4.25% - 8.5%	<u>268,490</u>
			<u>\$ 12,866,144</u>

*Party-in-interest investment

Note: Cost has been omitted for participant directed investments.

**Application for Extension of Time
To File Certain Employee Plan Returns**

OMB No. 1545-0212

► For Privacy Act and Paperwork Reduction Act Notice, see instructions.
► Information about Form 5558 and its instructions is at www.irs.gov/form5558

File With IRS Only

Part I Identification

A Name of filer, plan administrator, or plan sponsor (see instructions) Graham-White Manufacturing Co. Number, street, and room or suite no. (If a P.O. box, see instructions) 1242 Colorado Street City or town, state, and ZIP code Salem, VA 24153	B Filer's identifying number (see instructions) Employer identification number (EIN)(9 digits XX-XXXXXXX) 54-0651579 Social security number (SSN) (9 digits XXX-XX-XXXX)											
C Plan name Graham-White Manufacturing Co. 401(k) Profit Sharing Plan	<table><tr><th rowspan="2">Plan number</th><th colspan="3">Plan year ending-</th></tr><tr><th>MM</th><th>DD</th><th>YYYY</th></tr><tr><td>0 0 1</td><td>12</td><td>31</td><td>2012</td></tr></table>	Plan number	Plan year ending-			MM	DD	YYYY	0 0 1	12	31	2012
Plan number	Plan year ending-											
	MM	DD	YYYY									
0 0 1	12	31	2012									

Part II Extension of Time To File Form 5500 Series, and/or Form 8955-SSA

1 ☐ Check this box if you are requesting an extension of time on line 2 to file the first Form 5500 series return/report for the plan listed in Part I, C above.

2 I request an extension of time until 10 / 15 / 2013 to file Form 5500 series (see instructions).
Note. A signature IS NOT required if you are requesting an extension to file Form 5500 series.

3 I request an extension of time until 10 / 15 / 2013 to file Form 8955-SSA (see instructions).
Note. A signature IS NOT required if you are requesting an extension to file Form 8955-SSA

The application is **automatically approved** to the date shown on line 2 and/or line 3 (above) if: **(a)** the Form 5558 is filed on or before the normal due date of Form 5500 series, and/or Form 8955-SSA for which this extension is requested, and **(b)** the date on line 2 and/or line 3 (above) is not later than the 15th day of the third month after the normal due date.

Part III Extension of Time To File Form 5330 (see instructions)

4 I request an extension of time until ____ / ____ / ____ to file Form 5330.
You may be approved for up to a 6 month extension to file Form 5330, after the normal due date of Form 5330.

a Enter the Code section(s) imposing the tax ►	a
b Enter the payment amount attached ►	b
c For excise taxes under section 4980 or 4980F of the Code, enter the reversion/amendment date ►	c

5 State in detail why you need the extension:

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Under penalties of perjury, I declare that to the best of my knowledge and belief, the statements made on this form are true, correct, and complete, and that I am authorized to prepare this application.

Signature ►	Date ►

07/01/2013 Cat. No. 12005T 19078 Form **5558** (Rev. 8-2012)

**GRAHAM-WHITE MANUFACTURING,
CO. 401(k) PROFIT SHARING PLAN**

**FINANCIAL STATEMENTS AND
SUPPLEMENTAL SCHEDULE**

***As of and for the Years Ended December 31, 2012
and 2011***

And Report of Independent Auditor

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN
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Report of Independent Auditor

Plan Administrator of Graham-White Manufacturing, Co.
401(k) Profit Sharing Plan
Salem, Virginia

Report on the Financial Statements

We were engaged to audit the accompanying financial statements of Graham-White Manufacturing, Co. 401(k) Plan (the "Plan"), which comprise the statements of net assets available for benefits as of December 31, 2012 and 2011, and the related statements of changes in net assets available for benefits for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Plan management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on conducting the audit in accordance with auditing standards generally accepted in the United States of America. Because of the matter described in the Basis for Disclaimer of Opinion paragraph, however, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the Department of Labor's ("DOL") Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 ("ERISA"), the Plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Note 3, which was certified by Fidelity Management Trust Company, the trustee of the Plan, except for comparing such information with the related information included in the financial statements and supplemental schedule. We have been informed by the Plan administrator that the trustee holds the Plan's investment assets and executes investment transactions. The Plan administrator has obtained a certification from the trustee as of December 31, 2012 and 2011, that the information provided to the Plan administrator by the trustee is complete and accurate.

Disclaimer of Opinion

Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on these financial statements.

Other Matter

We were engaged for the purpose of forming an opinion on the financial statements as a whole. The supplemental schedule, schedule of assets (held at end of year), which is the responsibility of Plan management, is required by the DOL's Rules and Regulations for Reporting and Disclosure under ERISA. Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, it is inappropriate to and we do not express an opinion on the supplemental schedule referred to above.

Report on Form and Content in Compliance With DOL Rules and Regulations

The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the information certified by the trustee have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the DOL's Rules and Regulations for Reporting and Disclosure under ERISA.

Cherry Bakant LLP

Roanoke, Virginia
October 11, 2013

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN
STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS

DECEMBER 31, 2012 AND 2011

	<u>2012</u>	<u>2011</u>
ASSETS		
Investments, at fair value:		
Cash and cash equivalents	\$ 203,814	\$ 296,722
Common stocks	349,793	229,369
Mutual funds	9,347,005	8,134,439
Common trust funds	<u>2,697,042</u>	<u>2,230,734</u>
Total Investments	<u>12,597,654</u>	<u>10,891,264</u>
Receivables:		
Notes receivable from participants	268,490	212,752
Plan sponsor's contributions receivable	<u>700</u>	<u>1,139</u>
Total Receivables	<u>269,190</u>	<u>213,891</u>
Total Assets	<u>12,866,844</u>	<u>11,105,155</u>
LIABILITIES		
Excess contributions payable	<u>12,947</u>	<u>10,352</u>
Total Liabilities	<u>12,947</u>	<u>10,352</u>
Net assets available for benefits, at fair value	12,853,897	11,094,803
Adjustment from fair value to contract value for fully benefit-responsive investment contracts	<u>(90,328)</u>	<u>(71,215)</u>
Net Assets Available for Benefits	<u>\$ 12,763,569</u>	<u>\$ 11,023,588</u>

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN
STATEMENTS OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS

YEARS ENDED DECEMBER 31, 2012 AND 2011

	<u>2012</u>	<u>2011</u>
ADDITIONS		
Investment Income:		
Net appreciation (depreciation) of investments, including realized gains and losses	\$ 861,275	\$ (372,247)
Interest and dividends	<u>221,376</u>	<u>232,671</u>
Total Investment Income (Loss)	<u>1,082,651</u>	<u>(139,576)</u>
Interest Income From Participants' Notes Receivable	<u>10,258</u>	<u>11,004</u>
Contributions:		
Participants'	667,321	625,590
Rollover	-	37,563
Plan sponsor's, net of forfeitures	<u>174,664</u>	<u>155,808</u>
Total Contributions	<u>841,985</u>	<u>818,961</u>
Total Additions	<u>1,934,894</u>	<u>690,389</u>
DEDUCTIONS		
Distributions paid to participants	191,113	911,631
Administrative expenses	<u>3,800</u>	<u>1,966</u>
Total Deductions	<u>194,913</u>	<u>913,597</u>
Net increase (decrease)	1,739,981	(223,208)
Net assets available for benefits, beginning of year	<u>11,023,588</u>	<u>11,246,796</u>
Net Assets Available for Benefits, end of year	<u><u>\$ 12,763,569</u></u>	<u><u>\$ 11,023,588</u></u>

The accompanying notes to the financial statements are an integral part of this statement.

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN

NOTES TO THE FINANCIAL STATEMENTS

DECEMBER 31, 2012 AND 2011

Note 1—Description of Plan

The following description of the Graham-White Manufacturing, Co. 401(k) Profit Sharing Plan (the "Plan") is provided for general information purposes only. Participants should refer to the Plan agreement for a more complete description of the Plan's provisions.

General – The Plan is a defined contribution plan covering all employees of Graham-White Manufacturing, Co. (the "Plan Sponsor") who are at least 21 years of age and have been employed for 6 months. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 ("ERISA").

Contributions – Participants may contribute up to 90% of their eligible compensation on a pre-tax basis as defined by the Plan. The statutory maximum amount of contributions allowed was \$17,000 and \$16,500 for the years ended December 31, 2012 and 2011, respectively. The Plan Sponsor makes matching contributions of 50%, up to 3% of eligible compensation, and 25% of the next 3% of eligible compensation. The Plan allows for catch-up contributions for participants over the age of 50 up to limits imposed by law, \$5,500 for the years ended December 31, 2012 and 2011. The Plan Sponsor may make a discretionary profit sharing contribution. There were no discretionary profit sharing contributions made during 2012 or 2011.

The Plan permits participants to elect a portion or all of the Deferral Contributions to be made as Roth 401(k) contributions that are includable in the participant's gross income at the time deferred. Participants hired after November 1, 2010, are subject to automatic enrollment into the Plan at a 2% automatic enrollment rate, unless the participant affirmatively elects otherwise. Participants who have automatic enrollment contributions made on his or her behalf shall be subject to an annual increase of 1% (not to exceed 10%). Participants may opt out of these annual increases.

Participants may contribute amounts representing distributions from other qualified benefit plans. These contributions, if any, are classified as rollover contributions in the statement of changes in net assets available for benefits.

Participant Accounts – Each participant's account is credited with the participant's contributions, the Plan Sponsor's matching contributions, an allocation of the Plan Sponsor's discretionary contributions, and Plan earnings and charged with withdrawals and an allocation of Plan losses and administrative expenses. The matching contributions are allocated based upon participants' contributions to the Plan. Earnings are allocated by fund based on the ratio of a participant's account invested in a particular fund to all participants' investments in that fund. The benefit to which a participant is entitled is the benefit that can be provided from the participants' vested account. The Plan Sponsor's discretionary profit sharing contribution, if any, is allocated based upon participants' eligible compensation.

Vesting – Participants are 100% vested in their own rollover contributions, pre-tax contributions, matching Plan Sponsor contributions, and any earnings thereon. Participants are 100% vested in the Plan Sponsor's discretionary profit sharing contributions to their account at the earliest of normal, early, or disability retirement, death, or five years of service.

Notes Receivable From Participants – Participants may borrow from their accounts a minimum of \$1,000 up to a maximum amount equal to the lesser of \$50,000 reduced by provisions concerning outstanding loans or 50% of the participant's vested interest in his or her account balances. Borrowings are treated as a transfer between the investment funds and notes receivable from participants. Terms range from one to five years. A borrowing is secured by the balance in the participant's account and bears interest at the prevailing interest rates, as defined in the Plan. For years ended December 31, 2012 and 2011, the interest rates ranged from 4.25% to 8.50%. Principal and interest are paid ratably through monthly payroll deductions.

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN

NOTES TO THE FINANCIAL STATEMENTS

DECEMBER 31, 2012 AND 2011

Note 1—Description of Plan (Continued)

Forfeitures – At December 31, 2012 and 2011, forfeited non-vested accounts totaled \$2 and \$3,122, respectively. These accounts will be used to reduce future Plan Sponsor's contributions to the Plan. For the years ended December 31, 2012 and 2011, \$3,122 and \$12,678 were used to reduce Plan Sponsor contribution, respectively.

Investment Options – A participant may direct the contributions into their account in any of twenty-six investment options. In addition, the Plan offers a self-directed brokerage investment option, where participants can invest in stocks, bonds, treasury securities, certificates of deposit, unit investment trusts, foreign securities, and mutual funds that are otherwise not offered in the Plan. The minimum investment in the self-directed brokerage account is \$2,500.

Benefit Payments – Distributions can be made due to retirement, death, disability, or termination of employment and are subject to the applicable provisions of the Plan agreement. Up to 100% of the participant's vested account balance can be paid in a lump-sum, direct rollover to another qualified plan, or installments to the participant or their beneficiaries.

Upon showing of "financial hardship" and approval from the Plan Sponsor, a participant may withdraw part or all of their voluntary contributions, matching contributions, and certain amounts transferred to this Plan from another plan of the Plan Sponsor, if applicable. If a withdrawal is made, the participant is ineligible to participate in the Plan for a period of six months following the distribution.

Administrative Expenses – Substantially all of the Plan's administrative expenses, which primarily include custodial, investment management, and professional fees for services provided by parties-in-interest, are paid by the Plan Sponsor, as provided by the Plan agreement. The Plan's administrative expenses include transactional fees incurred by Plan participants for new loans and distributions from their Plan accounts.

Cash and Cash Equivalents – Cash equivalents include all money market instruments with an original maturity of three months or less.

Note 2—Summary of significant accounting policies

Method of Accounting – The Plan's financial statements are prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America ("GAAP").

Use of Estimates – The preparation of financial statements in conformity with GAAP requires the Plan's administrator to make estimates and assumptions that affect certain reported amounts of assets and liabilities and changes therein and disclosure of contingent assets and liabilities. Actual results may differ from those estimates.

Investment Valuation and Income Recognition – Purchases and sales of securities are recorded on a trade-date basis. Investment income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

The Plan's investments are stated at fair value. Shares of mutual funds and common stocks are valued at quoted market prices. The fair value of the Plan's investments in common trust funds is estimated by third party providers based on the value of underlying investments.

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN

NOTES TO THE FINANCIAL STATEMENTS

DECEMBER 31, 2012 AND 2011

Note 2—Summary of significant accounting policies (Continued)

Investment contracts held by a defined-contribution plan are required to be reported at fair value. However, contract value is the relevant measurement attribute for that portion of the net assets available for benefits of a defined-contribution plan attributable to fully benefit-responsive investment contracts because contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the Plan. The statements of net assets available for benefits presents the fair value of the investment contract as well as the adjustment of the fully-benefit responsive investment contract from fair value to contract value. The statements of changes in net assets available for benefits are prepared on a contract value basis.

Payment of Benefits – Benefits are recorded when distributed to participants.

New Accounting Pronouncements – In May 2011, the Financial Accounting Standards Board ("FASB") issued Accounting Standards Update ("ASU") 2011-04, *Amendments to Achieve Common Fair Value Measurements and Disclosure Requirements in U.S. GAAP and International Financial Reporting Standards*. ASU 2011-04 amended Accounting Standards Codification ("ASC") 820, *Fair Value Measurement*, to converge the fair value measurement guidance in GAAP and International Financial Reporting Standards. Some of the amendments clarify the application of existing fair value measurement requirements, while other amendments change a particular principle in ASC 820. In addition, ASU 2011-04 requires additional fair value disclosures, although certain of these new disclosures will not be required for nonpublic entities. The amendments are to be applied prospectively and are effective for annual periods beginning after December 15, 2011. The adoption of the amendment did not have a material impact on the Plan's financial statements.

Note 3—Certified financial information

Fidelity Management Trust Company, the Plan's trustee, holds the Plan's investment assets and executes transactions therein. Investments, notes receivable from participants, investment income, and interest income from participants' notes receivable information included in the accompanying financial statements and supplemental schedule is based on information certified by the trustee as complete and accurate and has not been examined by independent auditors of the Plan.

Note 4—Investments

Investments that represent 5% or more of the Plan's net assets as of December 31, 2012 and 2011, are as follows:

	2012	2011
American Century Equity Growth Fund	\$ 814,963	\$ 718,763
Fidelity Advisor Freedom 2020	1,569,007	1,429,213
Fidelity Advisor Freedom 2040	646,707	*
Fidelity Advisor Investment Grade Bond Fund	649,455	*
Thornburg International Value Fund	1,005,792	1,037,404
Fidelity Advisor Stable Value Fund	2,697,042	2,413,202

* Does not represent 5% of net assets in respective year

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN

NOTES TO THE FINANCIAL STATEMENTS

DECEMBER 31, 2012 AND 2011

Note 4—Investments (Continued)

Mutual funds account for substantially all of the net appreciation (depreciation) in fair value of investments for the year ended December 31, 2012 and 2011.

Note 5—Common trust fund

As discussed in Note 2, the Plan has entered into a fully benefit-responsive contract with Fidelity Management Trust Company ("Fidelity"). The investment objective of the fund is to preserve capital as well as to provide a competitive level of income over time by investing in high quality short-term domestic bonds. Fidelity maintains the contributions in a common trust. The account is credited with earnings on the underlying investments and charged for Plan withdrawals and administrative expenses charged by Fidelity. The contract is included in the financial statements at fair value, as well as the adjustment from fair value to contract value, as reported to the Plan by Fidelity. Contract value represents contributions made under the contract, plus earnings, less Plan withdrawals and administrative expenses. Participants may ordinarily direct the withdrawal or transfer of all or a portion of their investment on a daily basis at contract value. There are no unfunded commitments related to the fund or reserves against contract value for credit risk of the contract issuer or otherwise.

Note 6—Fair value measurements

ASC 820, *Fair Value Measurements and Disclosures*, establishes a framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes valuation inputs into three levels as described below:

- Level 1 Inputs to the valuation methodology are unadjusted quoted market prices for identical assets or liabilities in active markets that the Plan has the ability to access.
- Level 2 Inputs to the valuation methodology include:
- Quoted prices for similar assets or liabilities in active markets;
 - Quoted prices for identical or similar assets or liabilities in inactive markets;
 - Inputs other than quoted prices that are observable for the asset or liability;
 - Inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified contractual term, the Level 2 input must be observable for substantially the full term of the asset or liability.

- Level 3 Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset's or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN **NOTES TO THE FINANCIAL STATEMENTS**

DECEMBER 31, 2012 AND 2011

Note 6—Fair value measurements (Continued)

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in methodologies used at December 31, 2012 and 2011.

Cash and Cash Equivalents – Valued at cost, which approximates fair value.

Common Stocks – Valued at the closing price reported on the active market on which the individual securities are traded.

Mutual Funds – Valued at observable quoted market prices.

Common Trust Funds – Valued at net asset value ("NAV") based on estimated fair value of the underlying assets, see Note 5.

The methods described above may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, while the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The following table sets forth, by level within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2012.

	Assets at Fair Value as of December 31, 2012			
	Level 1	Level 2	Level 3	Total
Cash and cash equivalents	\$ 203,814	\$ -	\$ -	\$ 203,814
Common stocks	349,792	-	-	349,792
Common trust, stable value fund	-	2,697,042	-	2,697,042
Mutual funds:				
Domestic equities, growth	1,681,714	-	-	1,681,714
Domestic equities, other	1,145,459	-	-	1,145,459
Foreign equities	1,255,399	-	-	1,255,399
Debt, U.S. treasury, and other U.S. agencies	823,742	-	-	823,742
Balanced funds	593,535	-	-	593,535
Retirement funds, 2005 - 2050	3,847,157	-	-	3,847,157
Total assets at fair value	<u>\$ 9,900,612</u>	<u>\$ 2,697,042</u>	<u>\$ -</u>	<u>\$ 12,597,654</u>

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN
NOTES TO THE FINANCIAL STATEMENTS

DECEMBER 31, 2012 AND 2011

Note 6—Fair value measurements (Continued)

The following table sets forth, by level within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2011.

Assets at Fair Value as of December 31, 2011				
	Level 1	Level 2	Level 3	Total
Cash and cash equivalents	\$ 296,722	\$ -	\$ -	\$ 296,722
Common stocks	229,369	-	-	229,369
Common trust, stable value fund	-	2,230,734	-	2,230,734
Mutual funds:				
Domestic equities, growth	817,855	-	-	817,855
Domestic equities, other	1,738,324	-	-	1,738,324
Foreign equities	1,057,274	-	-	1,057,274
Debt, U.S. treasury, and other U.S. agencies	596,000	-	-	596,000
Balanced funds	476,384	-	-	476,384
Retirement funds, 2005 - 2050	3,448,602	-	-	3,448,602
Total assets at fair value	<u>\$ 8,660,530</u>	<u>\$ 2,230,734</u>	<u>\$ -</u>	<u>\$ 10,891,264</u>

Note 7—Party-in-interest transactions

The majority of the Plan's investments at December 31, 2012, with the exception of seven of the twenty-six available funds for investing, are invested in funds managed by Fidelity Investments, a company affiliated with the Plan's trustee, and therefore these transactions qualify as party-in-interest transactions.

The Plan Sponsor pays trustee and asset management fees to Fidelity Management Trust.

Note 8—Plan termination

Although it has not expressed any intent to do so, the Plan Sponsor has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of Plan termination, participants will become 100% vested in their accounts.

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN

NOTES TO THE FINANCIAL STATEMENTS

DECEMBER 31, 2012 AND 2011

Note 9—Income tax status

The Internal Revenue Service ("IRS") has determined and informed the Plan Sponsor by a letter dated March 31, 2008, that the Plan and the related trust are designed in accordance with applicable sections of the Internal Revenue Code ("IRC"). The Plan has been amended since receiving the determination letter. However, the Plan's administrator believes that the Plan is designed and is currently being operated in compliance with the applicable requirements of the IRC.

GAAP requires Plan management to evaluate tax positions taken by the Plan and recognize a tax liability (or asset) if the Plan has taken an uncertain position that more likely than not would not be sustained upon examination by the IRS. Plan management has analyzed the tax positions taken by the Plan, and has concluded that as of December 31, 2012, there are no uncertain positions taken or expected to be taken that would require recognition of a liability (or asset) or disclosure in the financial statements. The Plan is subject to audit by taxing jurisdictions; however, there are currently no audits for any tax periods in progress. Plan management believes it is no longer subject to income tax examinations for years prior to 2009.

Note 10—Risks and uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the value of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statements of net assets available for benefits.

Note 11—Reconciliation of financial statements to Form 5500

The following is a reconciliation of net assets available for benefits and total investment income as reported in the financial statements to the Form 5500 as of and for the years ended December 31, 2012 and 2011:

	December 31,	
	2012	2011
Net assets available for benefits as reported in the financial statements	\$ 12,763,569	\$ 11,023,588
Adjustment from fair value to contract value for fully benefit-responsive investment contracts	90,328	71,215
Plan sponsor's contributions payable (receivable)	(700)	(1,139)
Excess contributions payable	12,947	10,352
Net assets available for benefits as reported on Schedule H of the Form 5500	<u>\$ 12,866,144</u>	<u>\$ 11,104,016</u>

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN
NOTES TO THE FINANCIAL STATEMENTS

DECEMBER 31, 2012 AND 2011

Note 11—Reconciliation of financial statements to Form 5500 (continued)

	December 31,	
	2012	2011
Participants' contributions as reported in the financial statements	\$ 667,321	\$ 625,590
Increase (decrease) in excess contributions payable	2,595	(19,270)
Participants' contributions as reported on Schedule H of the Form 5500	<u>\$ 669,916</u>	<u>\$ 606,320</u>
Plan Sponsor's contributions as reported in the financial statements	\$ 174,664	\$ 155,808
Decrease in the receivable	439	1,250
Plan Sponsor's contributions as reported on Schedule H of the Form 5500	<u>\$ 175,103</u>	<u>\$ 157,058</u>
Total investment income (loss) as reported in the financial statements	\$ 1,082,651	\$ (139,576)
Adjustment from fair value to contract value for fully benefit-responsive investment contracts	19,113	26,069
Total investment income (loss) as reported on Schedule H of the Form 5500	<u>\$ 1,101,764</u>	<u>\$ (113,507)</u>

Note 12—Subsequent events

The Plan's management has reviewed all subsequent events through October 11, 2013, the date the financial statements were issued, to determine whether any event required either recognition or disclosure in the financial statements.

The Company and Elcon-National and Amstead Rail Faiveley have the same parent company. During 2013, the Plan merged with the Elcon-National 401k Savings Plan and the combined plans were renamed Faiveley Transport 401(k) Plan (the "New Plan"). The New Plan has substantially the same eligibility requirements as the Plan. Participants will now be able to contribute up to 100% of their eligible compensation and participants in the New Plan will now receive matching contributions of 40%, up to 6% of eligible compensation. Participants in the New Plan will continue to be 100% vested their own rollover contributions, pre-tax contribution, matching Plan Sponsor contributions, and any earnings thereon. Newly hired participants will be subject to an automatic enrollment in the New Plan at 3%, unless the participant affirmatively elects otherwise. Participants who have the automatic enrollment contributions made on his or her behalf shall continue to be subject to an annual increase of 1% (not to exceed 10%).

SUPPLEMENTAL SCHEDULE

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

EIN: 54-0651579 Plan: 001

(Form 5500, Schedule H, Line 4i)

DECEMBER 31, 2012

(a) Identity of Party Involved	(b) Identity of Issue	(c) Description of Investment	(e) Fair Value
	Cash and cash equivalents		\$ 203,814
	COMMON STOCKS:		
	Agnico Eagle Mines LTD	200 shares	10,492
	Altria Group Inc LLC	100 shares	3,144
	Ameriwest Energy Corp Com	1,000 shares	-
	Apple Computer Inc LLC	267 shares	142,164
	Barrick Gold Corp	300 shares	10,503
	Bristol Myers Squibb LLC	100 shares	3,259
	Canadian National RY Co	103 shares	9,358
	Caterpillar Inc.	103 shares	9,251
	Central FD CDA CL A	1,000 shares	21,030
	ConocoPhillips LLC	100 shares	5,799
	CVS Corp	11 shares	548
	General Electric Co	6 shares	117
	Ishares Silver TR Ishares	450 shares	13,217
	Johnson & Johnson	208 shares	14,599
	Kinross Gold Corp New Com No Par	500 shares	4,860
	Market Vectors ETF TR Gold Miners	200 shares	9,278
	Netflix Com Inc Com	35 shares	3,241
	Norfolk Southern Corp NFS LLC	207 shares	12,808
	Philip Morris Intl Inc Com	100 shares	8,364
	Phillips 66 Com	50 shares	2,655
	Potash Corp Sask Inc.	101 shares	4,129
	SPDR Gold Tr Gold SHS	150 shares	24,303
	Schlumberger Limited	51 shares	3,545
	Union Pacific Corp LLC	205 shares	25,833
	Yamana Gold Inc	400 shares	6,884
	Zipcar Inc Com	50 shares	412
	Total common stocks		349,793

GRAHAM-WHITE MANUFACTURING, CO. 401(k) PROFIT SHARING PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR) (CONTINUED)

EIN: 54-0651579 Plan: 001

(Form 5500, Schedule H, Line 4i)

DECEMBER 31, 2012

(a) Identity of Party Involved	(b) Identity of Issue	(c) Description of Investment	(e) Fair Value
MUTUAL FUNDS:			
	American Century Equity Growth Fund	33,305 shares	\$ 814,963
	American Century Equity Income Fund	50,920 shares	398,195
	Columbia Marsico Growth Fund A	20,520 shares	459,033
	Dreyfus S&P 500 Index	2,513 shares	96,533
*	Fidelity Advisor Diversified International Fund	15,474 shares	249,607
*	Fidelity Advisor Equity Income Fund	9,119 shares	233,368
*	Fidelity Advisor Freedom 2005	2,644 shares	30,829
*	Fidelity Advisor Freedom 2010	538 shares	6,478
*	Fidelity Advisor Freedom 2015	39,351 shares	472,213
*	Fidelity Advisor Freedom 2020	125,420 shares	1,569,007
*	Fidelity Advisor Freedom 2025	23,793 shares	287,661
*	Fidelity Advisor Freedom 2030	42,263 shares	535,472
*	Fidelity Advisor Freedom 2035	15,948 shares	191,222
*	Fidelity Advisor Freedom 2040	50,524 shares	646,707
*	Fidelity Advisor Freedom 2045	5,397 shares	53,000
*	Fidelity Advisor Freedom 2050	5,387 shares	52,465
*	Fidelity Advisor Freedom 2055	213 shares	2,103
*	Fidelity Advisor Freedom Income	9,243 shares	101,863
*	Fidelity Advisor Investment Grade Bond Fund	81,182 shares	649,455
*	Fidelity Advisor Mid Cap II	1,604 shares	27,959
*	Fidelity Advisor New Insights	16,693 shares	379,758
*	Fidelity Advisor Small Cap	3,253 shares	73,949
*	Fidelity Prime Fund	72,424 shares	72,424
	Perkins Mid Cap Value Fund	16,138 shares	343,414
	Pimco Total Return Fund	52,806 shares	593,535
	Thornburg International Value Fund	36,641 shares	1,005,792
	Total mutual funds		<u>9,347,005</u>
COMMON TRUST FUNDS:			
*	Fidelity Advisor Stable Value Fund	2,606,715 shares	<u>2,697,042</u>
NOTES RECEIVABLE FROM PARTICIPANTS:			
*	Notes Receivable from Participants	4.25% - 8.5%	<u>268,490</u>
			<u>\$ 12,866,144</u>

*Party-in-interest investment

Note: Cost has been omitted for participant directed investments.