

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code). ► Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089
		2012
		This Form is Open to Public Inspection

Part I	Annual Report Identification Information
For calendar plan year 2012 or fiscal plan year beginning <u>01/01/2012</u> and ending <u>12/31/2012</u>	
A This return/report is for:	☐ a multiemployer plan; ☐ a multiple-employer plan; or ☒ a single-employer plan; ☐ a DFE (specify) ____
B This return/report is:	☐ the first return/report; ☐ the final return/report; ☐ an amended return/report; ☐ a short plan year return/report (less than 12 months).
C If the plan is a collectively-bargained plan, check here.	☐
D Check box if filing under:	☒ Form 5558; ☐ automatic extension; ☐ the DFVC program; ☐ special extension (enter description)

Part II	Basic Plan Information —enter all requested information
1a Name of plan <u>MEDAMERICA HEALTH SYSTEMS CORPORATION EMPLOYEES RETIREMENT PLAN</u>	1b Three-digit plan number (PN) ► <u>001</u> 1c Effective date of plan <u>01/01/1951</u>
2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) <u>MEDAMERICA HEALTH SYSTEMS CORP</u> <u>110 N. MAIN STREET</u> <u>SUITE 200</u> <u>DAYTON, OH 45402</u>	2b Employer Identification Number (EIN) <u>31-1040228</u> 2c Sponsor's telephone number <u>937-499-5437</u> 2d Business code (see instructions) <u>622000</u>

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	<u>Filed with authorized/valid electronic signature.</u>	<u>10/14/2013</u>	<u>WILLIAM LINESCH</u>
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE
Preparer's name (including firm name, if applicable) and address; include room or suite number. (optional)			Preparer's telephone number (optional)

3a Plan administrator's name and address ☐ Same as Plan Sponsor Name ☒ Same as Plan Sponsor Address WILLIAM E. LINESCH, VP HR OFFICER AND ORGANIZATIONAL EFFECTIVENESS MEDAMERICA HEALTH SYSTEMS CORP.		3b Administrator's EIN 31-1040228
		3c Administrator's telephone number 937-499-5437
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name		4b EIN 4c PN
5 Total number of participants at the beginning of the plan year		5 10821
6 Number of participants as of the end of the plan year (welfare plans complete only lines 6a , 6b , 6c , and 6d).		
a Active participants.....	6a	7158
b Retired or separated participants receiving benefits.....	6b	1386
c Other retired or separated participants entitled to future benefits.....	6c	2964
d Subtotal. Add lines 6a , 6b , and 6c	6d	11508
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.....	6e	80
f Total. Add lines 6d and 6e	6f	11588
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item).....	6g	
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested.....	6h	181
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)		7
8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 1A 1C 1G		
b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:		
9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor		9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)		
a Pension Schedules (1) ☒ R (Retirement Plan Information) (2) ☐ MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) ☒ SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary		b General Schedules (1) ☒ H (Financial Information) (2) ☐ I (Financial Information – Small Plan) (3) ☐ A (Insurance Information) (4) ☒ C (Service Provider Information) (5) ☒ D (DFE/Participating Plan Information) (6) ☐ G (Financial Transaction Schedules)

SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2012 This Form is Open to Public Inspection
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For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan <u>MEDAMERICA HEALTH SYSTEMS CORPORATION EMPLOYEES RETIREMENT PLAN</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF <u>MEDAMERICA HEALTH SYSTEMS CORP</u>	D Employer Identification Number (EIN) <u>31-1040228</u>
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I	Basic Information
1 Enter the valuation date: Month <u>01</u> Day <u>01</u> Year <u>2012</u>	
2 Assets:	
a Market value	2a <u>265813716</u>
b Actuarial value	2b <u>274025776</u>
3 Funding target/participant count breakdown:	
a For retired participants and beneficiaries receiving payment.....	3a <u>1291</u> <u>59688661</u>
b For terminated vested participants.....	3b <u>2854</u> <u>48668682</u>
c For active participants:	
(1) Non-vested benefits.....	3c(1) <u>7110905</u>
(2) Vested benefits.....	3c(2) <u>130990268</u>
(3) Total active	3c(3) <u>6676</u> <u>138101173</u>
d Total	3d <u>10821</u> <u>246458516</u>
4 If the plan is in at-risk status, check the box and complete lines (a) and (b)	☐
a Funding target disregarding prescribed at-risk assumptions	4a
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b
5 Effective interest rate	5 <u>7.12</u> %
6 Target normal cost.....	6 <u>12200116</u>

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE		<u>10/03/2013</u>
Signature of actuary		Date
<u>JASON M. BRAVO</u>		<u>11-05569</u>
Type or print name of actuary		Most recent enrollment number
<u>HEWITT ASSOCIATES LLC</u>		<u>216-573-9700</u>
Firm name		Telephone number (including area code)
<u>5005 ROCKSIDE ROAD</u> <u>INDEPENDENCE, OH 44131</u>		
Address of the firm		

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2012
v. 120126

Part II Beginning of Year Carryover Prefunding Balances		(a) Carryover balance	(b) Prefunding balance
7	Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	0
8	Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	0
9	Amount remaining (line 7 minus line 8)	0	0
10	Interest on line 9 using prior year's actual return of <u>-0.50</u> %		
11	Prior year's excess contributions to be added to prefunding balance:		
a	Present value of excess contributions (line 38a from prior year)		12276704
b	Interest on (a) using prior year's effective interest rate of <u>6.37</u> % except as otherwise provided (see instructions)		782026
c	Total available at beginning of current plan year to add to prefunding balance		13058730
d	Portion of (c) to be added to prefunding balance		13058730
12	Other reductions in balances due to elections or deemed elections	0	0
13	Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	0	13058730

Part III Funding Percentages			
14	Funding target attainment percentage	14	105.88 %
15	Adjusted funding target attainment percentage	15	111.18 %
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	90.00 %
17	If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls					
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
09/12/2013	2249000				
			Totals ►	18(b)	2249000
				18(c)	0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:		
a Contributions allocated toward unpaid minimum required contributions from prior years.	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	2001654
20 Quarterly contributions and liquidity shortfalls:		
a Did the plan have a "funding shortfall" for the prior year?	☒ Yes ☐ No	
b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner?	☒ Yes ☐ No	
c If line 20a is "Yes," see instructions and complete the following table as applicable:		
Liquidity shortfall as of end of quarter of this plan year		
(1) 1st	(2) 2nd	(3) 3rd
0		0
		0
		0

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:				
a Segment rates:	1st segment: 5.54%	2nd segment: 6.85%	3rd segment: 7.52 %	☐ N/A, full yield curve used
b Applicable month (enter code).....				21b 4
22 Weighted average retirement age				22 64
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute				

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes ☒ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.....	☒ Yes ☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment.....	27

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6)	31a	12200116	
b Excess assets, if applicable, but not greater than line 31a	31b	12200116	
32 Amortization installments:	Outstanding Balance	Installment	
a Net shortfall amortization installment	0	0	
b Waiver amortization installment			
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33		
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)...	34	0	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement.....	0	0	0
36 Additional cash requirement (line 34 minus line 35)	36	0	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)	37	2001654	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	2001654	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	0	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years.....	40	0	

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)

41 If an election was made to use PRA 2010 funding relief for this plan:			
a Schedule elected	☐ 2 plus 7 years ☐ 15 years		
b Eligible plan year(s) for which the election in line 41a was made	☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011		
42 Amount of acceleration adjustment	42		
43 Excess installment acceleration amount to be carried over to future plan years	43		

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2012
		This Form is Open to Public Inspection.

For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

A Name of plan <u>MEDAMERICA HEALTH SYSTEMS CORPORATION EMPLOYEES RETIREMENT PLAN</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>MEDAMERICA HEALTH SYSTEMS CORP</u>	D Employer Identification Number (EIN) <u>31-1040228</u>

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☒ Yes ☐ No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
BLACKROCK FINANCIAL MANAGEMENT, INC

13-3806691

(b) Enter name and EIN or address of person who provided you disclosure on eligible indirect compensation
PIMCO

13-3459790

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
VANGUARD

23-2376849

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
TWEEDY BROWN COMPANY LLC 350 PARK AVENUE
NEW YORK, NY 10022

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

WALTER SCOTT AND PARTNERS LIMITED

98-0465834

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

NUVEEN SECURITIES, LLC

333 WEST WACKER DRIVE
CHICAGO, IL 60606

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

MAINSTAY

169 LACKAWANNA AVENUE
PARSIPPANY, NJ 07054

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

THE LORD ABBETT FAMILY OF FUNDS

90 HUDSON STREET
JERSEY CITY, NJ 07302-3973

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

HARBOR FUNDS

P.O. BOX 804660
CHICAGO, IL 60680-4108

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

DREMAN CONTRARIAN FUNDS

P.O. BOX 6110
INDIANAPOLIS, IN 46206

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

DODGE & COX

94-1441976

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

EATON VANCE

74-6066759

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

DELAWARE INVESTMENTS

P.O. BOX 9876
PROVIDENCE, RI 02940-8076

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

DIMENSIONAL FUND ADVISORS LP

6300 BEE CAVE ROAD, BUILDING ONE
AUSTIN, TX 78746

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

HEWITT ASSOCIATES LLC

36-2235791

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11 50	NONE	514699	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

STANDISH

1 BOSTON PL #5400
BOSTON, MA 02108

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 50 51	NONE	186808	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

STATE STREET BANK AND TRUST

31-1040228

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
25 28 50 51 52 64	TRUSTEE	156338	Yes ☒ No ☐	Yes ☒ No ☐	0	Yes ☐ No ☒

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

JEFFERY SLOCUM AND ASSOCIATES

41-1567437

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
17 27 50	NONE	122077	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

PLANTE AND MORAN PLLC

38-1357951

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
10 50	NONE	42379	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

IMAGING SOLUTIONS INC

860 N MAIN STREET EXT
WALLINGFORD, CT 06492

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
49 50	NONE	30715	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

VERITAS DOCUMENT SOLUTIONS LLC

20-0107082

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
38 50	NONE	16398	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

KENNEDY CAPITAL MANAGEMENT

43-1225960

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 50 51 52	NONE	15795	Yes ☒ No ☐	Yes ☒ No ☐	0	Yes ☐ No ☒

(a) Enter name and EIN or address (see instructions)

ROXBURY CAPITAL MANAGEMENT

6001 SHADY OAK ROAD
SUITE 200
MINNETONKA, MN 55343

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 50 51 52	NONE	14971	Yes ☒ No ☐	Yes ☒ No ☐	0	Yes ☐ No ☒

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

MERCER

113 W HUBBARD ST
CHICAGO, IL 60654

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11 50	NONE	14908	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III **Termination Information on Accountants and Enrolled Actuaries (see instructions)**
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small>	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110 <div style="text-align: center; font-size: 1.2em; font-weight: bold;">2012</div> This Form is Open to Public Inspection.
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For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

A Name of plan <u>MEDAMERICA HEALTH SYSTEMS CORPORATION EMPLOYEES RETIREMENT PLAN</u>	B Three-digit plan number (PN)	<u>001</u>
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>MEDAMERICA HEALTH SYSTEMS CORP</u>	D Employer Identification Number (EIN) <u>31-1040228</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)
(Complete as many entries as needed to report all interests in DFEs)	

a Name of MTIA, CCT, PSA, or 103-12 IE: <u>S&P 500 FLAGSHIP FUND</u>		
b Name of sponsor of entity listed in (a): <u>STATE STREET BANK AND TRUST</u>		
c EIN-PN <u>04-0025081-004</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>14212921</u>
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110 <div style="border: 1px solid black; padding: 5px; font-size: 1.2em; font-weight: bold;">2012</div> This Form is Open to Public Inspection
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For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012		
A Name of plan MEDAMERICA HEALTH SYSTEMS CORPORATION EMPLOYEES RETIREMENT PLAN	B Three-digit plan number (PN) ►	001
C Plan sponsor's name as shown on line 2a of Form 5500 MEDAMERICA HEALTH SYSTEMS CORP	D Employer Identification Number (EIN) 31-1040228	

Part I	Asset and Liability Statement
---------------	--------------------------------------

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)	31834908	2249000
(2) Participant contributions	1b(2)		
(3) Other.....	1b(3)	9150	19629582
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	2671651	4656505
(2) U.S. Government securities.....	1c(2)	0	16201494
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other.....	1c(3)(B)	0	96370828
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)	11244622	0
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts.....	1c(9)	41462272	14212921
(10) Value of interest in pooled separate accounts.....	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)	100591487	120222059
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other	1c(15)	78386391	108625659

1d Employer-related investments:

		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	266200481	382168048

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h	225592	345846
i Acquisition indebtedness	1i		
j Other liabilities	1j		
k Total liabilities (add all amounts in lines 1g through 1j)	1k	225592	345846

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	265974889	381822202
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Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income

		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	2249000	
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		2249000
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	5392	
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)	2804847	
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)	595574	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		3405813
(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)		
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	1112079	
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		1112079
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	4646260	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		4646260
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)	5878772	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		5878772

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		5250649
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		6582648
c Other income.....	2c		34149
d Total income. Add all income amounts in column (b) and enter total.....	2d		29159370

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	7823927	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3).....	2e(4)		7823927
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions).....	2g		
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees	2i(1)	591988	
(2) Contract administrator fees	2i(2)	130109	
(3) Investment advisory and management fees	2i(3)	345878	
(4) Other	2i(4)	659281	
(5) Total administrative expenses. Add lines 2i(1) through (4).....	2i(5)		1727256
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		9551183

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d.....	2k		19608187
l Transfers of assets:			
(1) To this plan.....	2l(1)		96239126
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☒ Unqualified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? ☐ Yes ☒ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: **PLANTE & MORAN, PLLC**

(2) EIN: **38-1357951**

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....

b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.).....

	Yes	No	Amount
4a		X	
4b		X	

	Yes	No	Amount
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.).....		X	
e Was this plan covered by a fidelity bond?.....	X		2500000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.).....	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.).....	X		
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?.....		X	
l Has the plan failed to provide any benefit when due under the plan?		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.).....			
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?
 If "Yes," enter the amount of any plan assets that reverted to the employer this year..... ☐ Yes ☒ No Amount:

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)

	5b(2) EIN(s)	5b(3) PN(s)

Part V Trust Information (optional)

6a Name of trust

6b Trust's EIN

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2012
		This Form is Open to Public Inspection.

For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

A Name of plan <u>MEDAMERICA HEALTH SYSTEMS CORPORATION EMPLOYEES RETIREMENT PLAN</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>MEDAMERICA HEALTH SYSTEMS CORP</u>	D Employer Identification Number (EIN) <u>31-1040228</u>

Part I	Distributions
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All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....	1	<u>0</u>
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>31-1040228</u>		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....	3	<u>145</u>

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)
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4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?.....	☐ Yes	☐ No	☒ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount).....	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?.....	☐ Yes	☐ No	☒ N/A

Part III	Amendments
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9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box.....	☒ Increase	☐ Decrease	☐ Both	☐ No
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Part IV	ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
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10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?.....	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.).....	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	14a	
b The plan year immediately preceding the current plan year	14b	
c The second preceding plan year	14c	

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	16a	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

- 19** If the total number of participants is 1,000 or more, complete lines (a) through (c)

- a** Enter the percentage of plan assets held as:

Stock: 43% Investment-Grade Debt: 24% High-Yield Debt: 3% Real Estate: 0% Other: 30%

- b** Provide the average duration of the combined investment-grade and high-yield debt:

☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☒ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

- c** What duration measure was used to calculate line 19(b)?

☒ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):

MedAmerica Health Systems Corporation Employees Retirement Plan

**Financial Report
December 31, 2012**

MedAmerica Health Systems Corporation

Employees Retirement Plan

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Independent Auditor's Report

To the Plan Administrator
MedAmerica Health Systems Corporation
Employees Retirement Plan

We have audited the accompanying financial statements of MedAmerica Health Systems Corporation Employees Retirement Plan (the "Plan"), which comprise the statement of net assets available for benefits as of December 31, 2012 and 2011 and the related statement of changes in net assets available for benefits for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

To the Plan Administrator
MedAmerica Health Systems Corporation
Employees Retirement Plan

Opinion

In our opinion, the financial statements referred to above, of MedAmerica Health Systems Corporation Employees Retirement Plan, present fairly, in all material respects, the net assets of the Plan as of December 31, 2012 and 2011 and the changes in net assets for the years then ended, in accordance with accounting principles generally accepted in the United States of America.

Emphasis of Matter

As explained in Note 7, the financial statements include investments valued at approximately \$109,000,000 (29 percent of net assets) at December 31, 2012 and \$78,000,000 (29 percent of net assets) at December 31, 2011, whose fair values have been estimated by management in the absence of readily determinable market values. Management's estimates are based on information provided by the fund managers. Our opinion is not modified with respect to this matter.

Report on Supplemental Information

Our audits were conducted for the purpose of forming an opinion on the financial statements as a whole. The supplemental schedules of assets held at end of year as of December 31, 2012 and reportable transactions for the year ended December 31, 2012 are presented for the purpose of additional analysis and are not a required part of the financial statements but are supplemental information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. Such information is the responsibility of the Plan's management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audits of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information is fairly stated in all material respects in relation to the financial statements as a whole.

Plante & Morse, PLLC

Columbus, Ohio
October 10, 2013

MedAmerica Health Systems Corporation

Employees Retirement Plan

Statement of Net Assets Available for Benefits

	December 31, 2012	December 31, 2011
Assets		
Investments at fair value:		
Money market funds	\$ 4,656,505	\$ 2,671,651
Mutual funds	120,222,059	100,591,487
Common collective trust fund	14,212,921	41,462,272
U.S. government securities	16,201,494	-
Corporate bond obligations	96,370,828	-
Corporate stocks	-	11,244,622
Alternative investments - Investments in limited partnerships	108,625,659	78,386,391
Total investments at fair value	360,289,466	234,356,423
Contributions receivable	2,249,000	31,834,908
Due from broker for securities sold	18,590,527	-
Accrued interest and dividends	1,039,055	9,150
Total assets	382,168,048	266,200,481
Liabilities - Accrued liabilities	345,846	225,592
Net Assets Available for Benefits	\$ 381,822,202	\$ 265,974,889

MedAmerica Health Systems Corporation

Employees Retirement Plan

Statement of Changes in Net Assets Available for Benefits

	Year Ended	
	December 31, 2012	December 31, 2011
Additions to Net Assets		
Contributions - Employer	\$ 2,249,000	\$ 31,834,908
Investment income (loss):		
Interest and dividends	4,552,041	3,219,916
Net realized and unrealized gains (losses) on investments:		
Mutual funds	6,582,648	(2,421,512)
Common collective trust fund	5,250,649	1,486,699
U.S. government securities	(289,553)	-
Corporate stocks	1,460,812	(462,259)
Corporate bond obligations	3,303,532	-
Alternative investments - Investments in limited partnerships	6,050,241	(2,953,394)
Net realized and unrealized gains (losses)	22,358,329	(4,350,466)
Total investment income (loss)	26,910,370	(1,130,550)
Total additions - Net	29,159,370	30,704,358
Deductions from Net Assets		
Benefits paid directly to participants or beneficiaries	7,823,927	6,379,570
Administrative expenses	1,727,256	1,093,634
Total deductions	9,551,183	7,473,204
Net Increase Before Other Changes	19,608,187	23,231,154
Transfers In (Note 8)	96,239,126	-
Net Increase	115,847,313	23,231,154
Net Assets Available for Benefits		
Beginning of year	265,974,889	242,743,735
End of year	<u>\$ 381,822,202</u>	<u>\$ 265,974,889</u>

MedAmerica Health Systems Corporation

Employees Retirement Plan

Notes to Financial Statements

December 31, 2012 and 2011

Note 1 - Plan Description

The following description of MedAmerica Health Systems Corporation Employees Retirement Plan (the "Plan") provides only general information. Participants should refer to the plan agreement for a more complete description of the Plan's provisions.

General - The Plan is a noncontributory defined benefit plan covering all full-time employees of MedAmerica Health Systems Corporation (the "Corporation") who are age 21 or older and which provides for retirement, death, and disability benefits. As further described in Note 8, two other defined benefit plans sponsored by the Corporation were merged into the Plan in 2012.

Eligibility and Vesting - Employees become participants in the Plan following completion of the eligibility requirements as described in the Plan and are fully vested for normal retirement benefits after three years of service.

Funding - Contributions are made by the Corporation in actuarially determined amounts. The Corporation's policy is to make contributions necessary to satisfy Employee Retirement Income Security Act of 1974 (ERISA) funding standards. All minimum funding requirements were met during 2012 and 2011.

Payment of Benefits - Distributions are payable upon retirement, death, disability, or termination of employment in the form of various installment annuities.

Party-in-interest Transactions - Certain plan assets are in investment funds managed by State Street Bank and Trust Company, Fifth Third Bank, and U.S. Bank, N.A. or their affiliates. State Street Bank and Trust Company, Fifth Third Bank, and U.S. Bank, N.A. are the trustees of the Plan (collectively, the "Trustees"); therefore, these transactions qualify as party-in-interest transactions as defined under ERISA guidelines.

Note 2 - Summary of Significant Accounting Policies

Investment Valuation - The Plan's investments are stated at fair value. The common collective trust fund is valued at net asset value per share (or its equivalent) of the fund, which is based on the fair value of the fund's underlying net assets.

The U.S. government securities and corporate bond obligations are valued using quoted market prices and/or other market data for the same or comparable instruments and transactions in establishing the prices, discounted cash flow models, and other pricing models. These models are primarily industry-standard models that consider various assumptions, including time value and yield curve as well as other relevant economic measures. Investments in limited partnerships are valued at net asset value per share (or its equivalent) of the funds based on audited financial statements of the funds, where available, with adjustments to account for partnership activity and other applicable valuation adjustments. The money market funds, corporate stock, and mutual funds are valued based on quoted market prices. See Note 7 for additional information.

MedAmerica Health Systems Corporation

Employees Retirement Plan

Notes to Financial Statements

December 31, 2012 and 2011

Note 2 - Summary of Significant Accounting Policies (Continued)

The methods described above may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, while the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

Benefit Payments - Benefits are recorded when paid.

Administrative Expenses - Various administrative costs are paid by the Corporation.

Actuarial Present Value of Accumulated Plan Benefits - Accumulated plan benefits are those future periodic payments that are attributable, under the Plan's provisions, to the service employees have rendered. These include benefits expected to be paid to:

- a. Retired or terminated employees or their beneficiaries
- b. Beneficiaries of employees who have died
- c. Present employees or their beneficiaries

Benefits for retired or terminated employees or their beneficiaries are based on the employee's number of years of credited service. Beginning January 1, 2008, a cash balance formula, with compensation and interest credits, is being calculated to accumulate benefits for new participants entering the Plan and existing participants electing to participate. Benefits payable under all circumstances - retirement, death, disability, and termination of employment - are included to the extent they are deemed attributable to employee service rendered through the valuation date.

Actuarial Assumptions - The actuarial present value of accumulated plan benefits is determined by consulting actuaries and is the amount that results from applying actuarial assumptions to adjust the accumulated plan benefits to reflect the time value of money and probability of payment between the valuation date and the expected date of payment.

MedAmerica Health Systems Corporation

Employees Retirement Plan

Notes to Financial Statements December 31, 2012 and 2011

Note 2 - Summary of Significant Accounting Policies (Continued)

The significant actuarial assumptions used in the valuation of the Plan at January 1, 2012 and 2011 are summarized as follows:

Actuarial cost method	- Standard unit credit
Assumed rate of return	- 7.25 percent in 2012 and 7.50 percent in 2011
Mortality basis	- 2012 Static Mortality Table for Annuitants and Non-annuitants for 2012 and the 2011 Static Mortality Table for Annuitants and Non-annuitants for 2011
Salary projection	- 3.00 percent for 2012 and 2.50 percent for 2011

The foregoing actuarial assumptions are based on the presumption that the Plan will continue. Were the Plan to terminate, different actuarial assumptions and other factors might be applicable in determining the actuarial present value of accumulated plan benefits. In addition, the foregoing actuarial assumptions do not take into consideration the impact of the merger of two other defined benefit plans sponsored by the Corporation described in Note 8.

Use of Estimates - The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and changes therein and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

Risks and Uncertainties - Contributions to the Plan and the actuarial present value of accumulated plan benefits are reported based on certain assumptions pertaining to interest rates, inflation rates, and employee compensation and demographics. Due to the changing nature of these assumptions, it is at least reasonably possible that changes in these assumptions will occur in the near term and, due to the uncertainties inherent in setting assumptions, that the effect of such changes could be material to the financial statements. Investment securities are exposed to various risks, such as interest rate, market, and credit risk. It is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect the statement of net assets available for benefits.

Subsequent Events - The financial statements and related disclosures include evaluation of events up through and including October 10, 2013, which is the date the financial statements were available to be issued.

MedAmerica Health Systems Corporation

Employees Retirement Plan

Notes to Financial Statements December 31, 2012 and 2011

Note 3 - Investments

Significant investments included in end of year net assets are as follows:

	2012	2011
Mutual funds:		
PIMCO Total Return Fund	\$ -	\$ 58,732,214
Tweedy Brown Global Value Fund	36,488,748	19,948,839
Common collective trust fund - S&P 500 Flagship Fund	14,212,921	41,462,272
Alternative investments - Investments in limited partnerships:		
Quellos Inst Partners, LTD.	16,939,064	15,980,055
Aurora Offshore FD Ltd Class	2,846,600	17,010,140
Walter Scott Global Fund	36,450,631	7,002,781

Note 4 - Benefits

The actuarial present value of accumulated plan benefits is determined by consulting actuaries. The calculations of the estimated present value of accumulated plan benefits attributable to participants in the Plan, which were made as of January 1, 2012 and 2011, the most recent actuarial valuations, are as follows:

	2012	2011
Actuarial Present Value of Accumulated Plan Benefits		
Vested benefits:		
Participants currently receiving benefit payments	\$ 67,404,588	\$ 51,926,913
Other vested participants	248,976,089	211,159,381
Total vested benefits	316,380,677	263,086,294
Nonvested benefits	10,226,445	9,749,831
Total actuarial present value of accumulated plan benefits	<u>\$ 326,607,122</u>	<u>\$ 272,836,125</u>

MedAmerica Health Systems Corporation

Employees Retirement Plan

Notes to Financial Statements December 31, 2012 and 2011

Note 4 - Benefits (Continued)

	2012	2011
Actuarial Present Value of Accumulated Plan		
Benefits - Beginning of year	\$ 272,836,125	\$ 246,349,602
Increase (decrease) during the year		
attributable to:		
Interest accumulation	15,696,042	14,901,757
Benefits paid	(6,379,570)	(5,799,800)
Change of assumptions	30,113,584	4,228
Benefits accumulated	14,340,941	17,380,338
Net increase	53,770,997	26,486,523
Actuarial Present Value of Accumulated Plan		
Benefits - End of year	<u>\$ 326,607,122</u>	<u>\$ 272,836,125</u>

Significant assumption changes in 2012 were as follows: change in assumed rate of return from 7.50 percent to 7.25 percent; change in mortality assumption from the 2011 static mortality table for annuitants and non-annuitants to the 2012 static mortality table for annuitants and non-annuitants; and change in the interest rate from 5.82 percent to 5.18 percent. The assumption change in 2011 was nominal.

The accumulated plan benefits at January 1, 2012 do not include the effects of the merger of two other defined benefit plans sponsored by the Corporation described in Note 8.

Note 5 - Plan Termination

Should the Plan terminate at some future time, its net assets generally will not be available on a pro-rata basis to provide participants' benefits. Whether a particular participant's accumulated plan benefits will be paid depends on both the priority of those benefits and the level of benefits guaranteed by the Pension Benefit Guaranty Corporation (PBGC) at that time. Some benefits may be fully or partially provided for by the then-existing assets and the PBGC guaranty while other benefits may not be provided for at all.

Note 6 - Tax Status

The Plan has received a determination letter from the Internal Revenue Service indicating that the Plan, as designed, is qualified for tax-exempt treatment under the applicable section of the Internal Revenue Code (IRC). Although the Plan has been amended since receiving the determination letter, management believes that the Plan is designed and is currently being operated in compliance with the applicable requirements of the IRC.

MedAmerica Health Systems Corporation

Employees Retirement Plan

Notes to Financial Statements

December 31, 2012 and 2011

Note 6 - Tax Status (Continued)

In accordance with guidance on accounting for uncertainty in income taxes, management evaluated the Plan's tax position and does not believe the Plan has any uncertain tax positions that require disclosure or adjustment to the financial statements. The plan administrator believes the Plan is no longer subject to tax examinations for years prior to 2009.

Note 7 - Fair Value Measurements

Accounting standards require certain assets and liabilities be reported at fair value in the financial statements and provide a framework for establishing that fair value. The framework for determining fair value is based on a hierarchy that prioritizes the inputs and valuation techniques used to measure fair value.

The following tables present information about the Plan's assets measured at fair value on a recurring basis at December 31, 2012 and 2011 and the valuation techniques used by the Plan to determine those fair values.

Level 1 - Fair values determined by Level 1 inputs use quoted prices in active markets for identical assets that the Plan has the ability to access.

Level 2 - Fair values determined by Level 2 inputs use other inputs that are observable, either directly or indirectly. These Level 2 inputs include quoted prices for similar assets in active markets and other inputs such as interest rates and yield curves that are observable at commonly quoted intervals.

Level 3 - Level 3 inputs are unobservable inputs, including inputs that are available in situations where there is little, if any, market activity for the related asset. These Level 3 fair value measurements are based primarily on management's own estimates using pricing models, discounted cash flow methodologies, or similar techniques taking into account the characteristics of the asset. Significant Level 3 inputs for the alternative investments include the fair value of the underlying assets of the various partnerships.

In instances whereby inputs used to measure fair value fall into different levels in the above fair value hierarchy, fair value measurements in their entirety are categorized based on the lowest level input that is significant to the valuation. The Plan's assessment of the significance of particular inputs to these fair value measurements requires judgment and considers factors specific to each asset.

MedAmerica Health Systems Corporation

Employees Retirement Plan

Notes to Financial Statements December 31, 2012 and 2011

Note 7 - Fair Value Measurements (Continued)

Assets Measured at Fair Value on a Recurring Basis at December 31, 2012

	Level 1	Level 2	Level 3	Balance at December 31, 2012
Money market funds	\$ 4,656,505	\$ -	\$ -	\$ 4,656,505
Mutual funds:				
Equity funds	112,689,311	-	-	112,689,311
Fixed-income funds	7,532,748	-	-	7,532,748
Common collective trust fund	-	14,212,921	-	14,212,921
U.S. government securities	-	16,201,494	-	16,201,494
Corporate bond obligations	-	96,370,828	-	96,370,828
Alternative investments - Limited partnerships:				
Quellos Inst. Partners, LTD. (a)	-	-	16,939,064	16,939,064
Walter Scott Global Fund (b)	-	-	36,450,631	36,450,631
Gem Realty Securities Class A (c)	-	-	4,387,550	4,387,550
Tremblant Partners, LTD. (d)	-	-	6,120,534	6,120,534
Calypso Overseas, LTD. (e)	-	-	402,842	402,842
ESG Cross Border Equity Offshore Fund (f)	-	-	5,066,816	5,066,816
Standard Pacific Capital Offshore Fund (g)	-	-	8,330,488	8,330,488
Alydar Fund Limited (h)	-	-	5,439,223	5,439,223
Pershing Square International, LTD. (i)	-	-	6,888,081	6,888,081
Criterion Horizons Offshore, LTD. (j)	-	-	6,127,315	6,127,315
Blackstone Resources Select Offshore Fund (k)	-	-	6,365,365	6,365,365
Aurora Offshore FD Ltd Class (m)	-	-	2,846,600	2,846,600
Lighthouse Global Long/Short Fund (m)	-	-	3,261,150	3,261,150
Total	<u>\$ 124,878,564</u>	<u>\$ 126,785,243</u>	<u>\$ 108,625,659</u>	<u>\$ 360,289,466</u>

MedAmerica Health Systems Corporation

Employees Retirement Plan

Notes to Financial Statements December 31, 2012 and 2011

Note 7 - Fair Value Measurements (Continued)

Assets Measured at Fair Value on a Recurring Basis at December 31, 2011

	Level 1	Level 2	Level 3	Balance at December 31, 2011
Money market fund	\$ 2,671,651	\$ -	\$ -	\$ 2,671,651
Mutual funds:				
Equity investments	41,859,273	-	-	41,859,273
Fixed-income investments	58,732,214	-	-	58,732,214
Common collective trust fund	-	41,462,272	-	41,462,272
Corporate stocks	11,244,622	-	-	11,244,622
Alternative investments - Limited partnerships:				
Quellos Inst. Partners, LTD. (a)	-	-	15,980,055	15,980,055
Walter Scott Global Fund (b)	-	-	7,002,781	7,002,781
Gem Realty Securities Class A (c)	-	-	4,255,540	4,255,540
Tremblant Partners, LTD. (d)	-	-	3,533,318	3,533,318
Calypso Overseas, LTD. (e)	-	-	5,035,074	5,035,074
ESG Cross Border Equity Offshore Fund (f)	-	-	4,750,780	4,750,780
Standard Pacific Capital Offshore Fund (g)	-	-	5,340,691	5,340,691
Alydar Fund Limited (h)	-	-	5,476,448	5,476,448
ACI Market Neutral Fund, LTD. (l)	-	-	4,687,171	4,687,171
Aurora Offshore FD Ltd Class (m)	-	-	17,010,140	17,010,140
Ascend Partners Fund II BPO, LTD. (n)	-	-	5,314,393	5,314,393
Total	<u>\$ 114,507,760</u>	<u>\$ 41,462,272</u>	<u>\$ 78,386,391</u>	<u>\$ 234,356,423</u>

- (a) The fund's investment objective is to provide its investors with capital appreciation while endeavoring to minimize corresponding risk. The fund seeks to achieve its objectives through direct and/or indirect investments that pursue a variety of investment strategies.
- (b) The fund's investment objective is to achieve long-term capital appreciation through investments in the equity securities of companies located outside of the United States of America.
- (c) The fund's investment objective is to achieve attractive risk-adjusted rates of return with less volatility than the broader equity markets, generally through investments in publicly traded national, international, and multi-national companies.
- (d) The fund's investment objective is to generate superior returns through investments in domestic and international equity and equity-related securities.
- (e) The fund's investment objective is to achieve capital appreciation through investment in selected global financial securities and other investments.

MedAmerica Health Systems Corporation

Employees Retirement Plan

Notes to Financial Statements December 31, 2012 and 2011

Note 7 - Fair Value Measurements (Continued)

- (f) The fund's investment objective is to provide superior nonmarket correlated returns primarily by investing in emerging market equities and, from time to time, bond transactions.
- (g) The fund's investment objective is to achieve long-term capital appreciation by investing globally in securities and other instruments, including, but not limited to, equities, equity-related securities, bonds, other fixed-income investments, options, and futures contracts.
- (h) The fund's investment objective is to achieve capital appreciation primarily through investments in equity securities and other equity-related instruments.
- (i) The fund's investment objective is to preserve capital and seek maximum, long-term capital appreciation commensurate with reasonable risk through investments in long and short positions in equity or debt securities of public U.S. and non-U.S. issuers, derivative instruments, and any other financial instruments which will achieve this objective.
- (j) The fund's investment objective is to generate superior returns through investments in domestic and international equity and equity-related securities.
- (k) The fund's investment objective is to outperform traditional benchmark indices through investments in long-based commodity funds.
- (l) The fund's investment objective is to achieve net returns of 5 to 8 percent above cash with minimal volatility per year while investing in small and micro-cap names both domestically and internationally.
- (m) The fund's investment objective is to invest and trade directly and indirectly in securities and other financial instruments through advisory accounts and investments in private investment funds.
- (n) The fund's investment objective is to be an opportunistic U.S.-focused long/short equity fund which generates superior risk-adjusted returns that maximize gains and minimize volatility over a broad range of market environments.

The Plan's policy is to recognize transfers between levels of the fair value hierarchy as of the actual date of the event of change in circumstances that caused the transfer. There were no transfers between levels of the fair value hierarchy during 2012 or 2011.

Changes in Level 3 assets measured at fair value on a recurring basis for the years ended December 31, 2012 and 2011 are as follows:

	<u>Alternative Investments</u>
Balance at January 1, 2012	\$ 78,386,391
Purchases	58,708,930
Sales	(40,627,653)
Net realized and unrealized gains	6,050,241
Transfers into the Plan	<u>6,107,750</u>
Balance at December 31, 2012	<u>\$ 108,625,659</u>

MedAmerica Health Systems Corporation

Employees Retirement Plan

Notes to Financial Statements December 31, 2012 and 2011

Note 7 - Fair Value Measurements (Continued)

	<u>Alternative Investments</u>
Balance at January 1, 2011	\$ 85,285,901
Purchases	6,000,000
Sales	(9,946,116)
Net realized and unrealized losses	<u>(2,953,394)</u>
Balance at December 31, 2011	<u>\$ 78,386,391</u>

Of the Level 3 assets still held by the Plan at December 31, 2012, the unrealized gains (losses) for the years ended December 31, 2012 and 2011 were \$3,959,387 and (\$2,938,239), respectively, which are recognized in the statement of changes in net assets.

Both observable and unobservable inputs may be used to determine the fair value of positions classified as Level 3 assets and liabilities. As a result, the unrealized gains and losses for these assets and liabilities presented in the tables above may include changes in fair value that were attributable to both observable and unobservable inputs.

For those assets with fair value measured using Level 3 inputs, the plan administrator determines fair value measurement policies and procedures in consultation with the Investment Committee. Those policies and procedures are reassessed at least annually to determine if the current valuation techniques are still appropriate. At that time, the unobservable inputs used in the fair value measurements are evaluated and adjusted, as necessary, based on current market conditions and other third-party information.

The Plan also holds other assets and liabilities not measured at fair value on a recurring basis, including employer contributions receivable, cash, accrued income, accrued liabilities and payables, and unsettled trades. The fair value of these assets and liabilities approximates the carrying amounts in the accompanying financial statements due to either the short maturity of the instruments or the use of interest rates that approximate market rates for instruments of similar maturity.

Investments in Entities that Calculate Net Asset Value per Share

The Plan holds shares or interests in investment companies at year end whereby the fair value of the investment held is estimated based on the net asset value per share (or its equivalent) of the investment company.

MedAmerica Health Systems Corporation

Employees Retirement Plan

Notes to Financial Statements December 31, 2012 and 2011

Note 7 - Fair Value Measurements (Continued)

At year end, the fair value, unfunded commitments, and redemption rules of those investments are as follows:

	December 31, 2012	December 31, 2011	December 31, 2012	
	Fair Value	Fair Value	Unfunded Commitments	Redemption Frequency, if Eligible
Quellos Inst Partners, LTD.	\$ 16,939,064	\$ 15,980,055	\$ -	Quarterly
Walter Scott International	-	7,002,781	-	Monthly
Walter Scott Global Fund	36,450,631	-	-	Daily
Gem Realty Securities Class A	4,387,550	4,255,540	-	Annually
Ascend Partners Fund II BPO, LTD.	-	5,314,393	-	Monthly
Tremblant Partners, LTD.	6,120,534	3,533,318	-	Quarterly
Calypso Overseas, LTD.	402,842	5,035,074	-	Quarterly
ESG Cross Border Equity Offshore Fund	5,066,816	4,750,780	-	Quarterly
Standard Pacific Capital Offshore Fund	8,330,488	5,340,691	-	Quarterly
Alydar Fund Limited	5,439,223	5,476,448	-	Quarterly
ACI Market Neutral Fund, LTD.	-	4,687,171	-	Monthly
Aurora Offshore FD Ltd Class	2,846,600	17,010,140	-	Quarterly
Lighthouse Global Long/Short Fund	3,261,150	-	-	Quarterly
Pershing Square International, LTD.	6,888,081	-	-	Bi-annually
Criterion Horizons Offshore, LTD.	6,127,315	-	-	Monthly
Blackstone Resources Select Offshore Fund	6,365,365	-	-	Monthly
Total	<u>\$ 108,625,659</u>	<u>\$ 78,386,391</u>	<u>\$ -</u>	

Note 8 - Plan Merger

In December 2012, the board of directors adopted a resolution, effective December 31, 2012, to merge the Upper Valley Medical Center Amended and Restated Plan (the "UVMC Plan") and the Atrium Health System Cash Balance Retirement Plan (the "Atrium Plan"), which are defined benefit plans sponsored by the Corporation with this Plan. Accordingly, assets totaling \$64,568,561 from the UVMC Plan and \$31,670,565 from the Atrium Plan became assets of the Plan as of December 31, 2012.

MedAmerica Health Systems Corporation

Employees Retirement Plan

Notes to Financial Statements

December 31, 2012 and 2011

Note 8 - Plan Merger (Continued)

In addition, accumulated plan benefit obligations of \$53,255,598 and \$27,181,400 for the UVMC Plan and Atrium Plan, respectively, determined from actuarial valuations as of January 1, 2012, were assumed by the Plan as of December 31, 2012.

SCHEDULE SB (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2012 This Form is Open to Public Inspection
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For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

- **Round off amounts to nearest dollar.**
- **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan MEDAMERICA HEALTH SYSTEMS CORPORATION EMPLOYEES RETIREMENT PLAN	B Three-digit plan number (PN) ► <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF MEDAMERICA HEALTH SYSTEMS CORP	D Employer Identification Number (EIN) 31-1040228
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B ☐ Other	
F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500	

Part I Basic Information			
1	Enter the valuation date: Month <u>1</u> Day <u>1</u> Year <u>2012</u>		
2	Assets:		
	a Market value	2a	265,813,716
	b Actuarial value	2b	274,025,776
3	Funding target/participant count breakdown:	(1) Number of participants	(2) Funding Target
	a For retired participants and beneficiaries receiving payment	3a	1,291
	b For terminated vested participants	3b	2,854
	c For active participants:		
	(1) Non-vested benefits	3c(1)	7,110,905
	(2) Vested benefits	3c(2)	130,990,268
	(3) Total active	3c(3)	6,676
	d Total	3d	10,821
4	If the plan is in at-risk status, check the box and complete lines (a) and (b)..... ☐		
	a Funding target disregarding prescribed at-risk assumptions	4a	
	b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b	
5	Effective interest rate	5	7.12 %
6	Target normal cost	6	12,200,116

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	<u>Jason M. Bravo</u> Signature of actuary	<u>10/03/2013</u> Date
	<u>Jason M. Bravo</u> Type or print name of actuary	<u>11-05569</u> Most recent enrollment number
	<u>Hewitt Associates LLC</u> Firm name	<u>(216) 573-9700</u> Telephone number (including area code)
	<u>5005 Rockside Road</u> Address of the firm	
	<u>Independence OH 44131</u> Address of the firm	

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

Part II Beginning of Year Carryover Prefunding Balances

	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	0
8 Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	0
9 Amount remaining (line 7 minus line 8)	0	0
10 Interest on line 9 using prior year's actual return of <u>0.50</u> %		
11 Prior year's excess contributions to be added to prefunding balance:		
a Present value of excess contributions (line 38a from prior year)		12,276,704
b Interest on (a) using prior year's effective interest rate of <u>6.37</u> % except as otherwise provided (see instructions)		782,026
c Total available at beginning of current plan year to add to prefunding balance		13,058,730
d Portion of (c) to be added to prefunding balance		13,058,730
12 Other reductions in balances due to elections or deemed elections	0	0
13 Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	0	13,058,730

Part III Funding Percentages

14 Funding target attainment percentage	14	105.88 %
15 Adjusted funding target attainment percentage	15	111.18 %
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	90.00 %
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls

18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
09/12/2013	2,249,000				
Totals ▶			18(b)	2,249,000	18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contributions from prior years	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	2,001,654

20 Quarterly contributions and liquidity shortfalls:

a Did the plan have a "funding shortfall" for the prior year? ☒ Yes ☐ No

b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☒ Yes ☐ No

c If line 20a is "Yes," see instructions and complete the following table as applicable:

Liquidity shortfall as of end of quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th
0	0	0	0

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:				
a Segment rates:	1st segment: 5.54 %	2nd segment: 6.85 %	3rd segment: 7.52 %	☐ N/A, full yield curve used
b Applicable month (enter code).....				21b 4
22 Weighted average retirement age				22 64
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute				

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes ☒ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment	27

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):												
a Target normal cost (line 6).....	31a	12,200,116										
b Excess assets, if applicable, but not greater than line 31a	31b	12,200,116										
32 Amortization installments:	<table border="1"> <thead> <tr> <th></th> <th>Outstanding Balance</th> <th>Installment</th> </tr> </thead> <tbody> <tr> <td>a Net shortfall amortization installment.....</td> <td>0</td> <td>0</td> </tr> <tr> <td>b Waiver amortization installment</td> <td></td> <td></td> </tr> </tbody> </table>				Outstanding Balance	Installment	a Net shortfall amortization installment.....	0	0	b Waiver amortization installment		
	Outstanding Balance	Installment										
a Net shortfall amortization installment.....	0	0										
b Waiver amortization installment												
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33											
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)...	34	0										
		Carryover balance	Prefunding balance									
35 Balances elected for use to offset funding requirement.....		0	0									
36 Additional cash requirement (line 34 minus line 35).....	36	0										
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c).....	37	2,001,654										
38 Present value of excess contributions for current year (see instructions)												
a Total (excess, if any, of line 37 over line 36)	38a	2,001,654										
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	0										
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0										
40 Unpaid minimum required contributions for all years	40	0										

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)

41 If an election was made to use PRA 2010 funding relief for this plan:			
a Schedule elected	☐ 2 plus 7 years ☐ 15 years		
b Eligible plan year(s) for which the election in line 41a was made	☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011		
42 Amount of acceleration adjustment	42		
43 Excess installment acceleration amount to be carried over to future plan years	43		

Schedule SB Attachment (Form 5500)—2012 Plan Year
MedAmerica Health Systems Corp. Employees Retirement Plan
EIN: 31-1040228 PN: 001

Schedule SB, line 19—Discounted Employer Contributions
Year applied for contributions: 2012

Date	Amount	Interest Rate	Days to Discount to 1/1/2012	Interest Adjusted Contribution
September 12, 2013	\$ 2,249,000	7.12%	620	\$ 2,001,654
Total Contribution	\$ 2,249,000			\$ 2,001,654

Schedule SB Attachment (Form 5500)—2012 Plan Year
MedAmerica Health Systems Corp. Employees Retirement Plan
EIN: 31-1040228 PN: 001

Schedule SB, line 22—Description of Weighted Average Retirement Age

The average retirement age shown in line 22 has been calculated by assuming the following retirement rates and no decrements other than retirement for this calculation. All retirements are assumed to occur at mid-year, except for the 100% retirement age.

(a) Age	(b) Rate	(c) Weight	(d) Product (a) × (b) × (c)
55.5	5.00%	1.0000	2.78
56.5	5.00%	0.9500	2.68
57.5	5.00%	0.9025	2.59
58.5	5.00%	0.8574	2.51
59.5	5.00%	0.8145	2.42
60.5	10.00%	0.7738	4.68
61.5	10.00%	0.6964	4.28
62.5	10.00%	0.6268	3.92
63.5	10.00%	0.5641	3.58
64.5	10.00%	0.5077	3.27
65.5	20.00%	0.4569	5.99
66.5	20.00%	0.3655	4.86
67.5	20.00%	0.2924	3.95
68.5	20.00%	0.2339	3.20
69.5	20.00%	0.1872	2.60
70	100.00%	0.1497	10.48
Weighted Average			63.79

Schedule SB Attachment (Form 5500)—2012 Plan Year
MedAmerica Health Systems Corp. Employees Retirement Plan
EIN: 31-1040228 PN: 001

Schedule SB, Part V—Statement of Actuarial Assumptions/Methods

Interest Rates for Minimum Funding Purposes	Based on segment rates with a four-month lookback (as of September 2011), each adjusted as needed to fall within the 25-year average interest rate corridor under MAP-21.
---	---

1st Segment Rate	5.54%
2nd Segment Rate	6.85%
3rd Segment Rate	7.52%

Interest Rates for Maximum Tax Purposes	Based on segment rates with a four-month lookback (as of September 2011), without regard to the MAP-21 interest rate corridor
---	---

1st Segment Rate	2.06%
2nd Segment Rate	5.25%
3rd Segment Rate	6.32%

Salary Increases	
Minimum Funding Target Normal Cost	3.00%
Maximum Tax Expected Benefit Increase	3.00%

Cash Balance Interest Crediting Rate	4.01%
--------------------------------------	-------

Cash Balance Annuity Conversion Rate	N/A
--------------------------------------	-----

Social Security Wage Base Increases	Future wage indices are based on a national wage increase of 3.50% per year.
-------------------------------------	--

Optional Payment Form Election Percentage	Choice One Participants: 55% life annuity. 8% 100% joint and survivor annuity. 1% 75% joint and survivor annuity. 8% 50% joint and survivor annuity. 14% level income annuity. 1% 15-year certain and life annuity. 12% 10-year certain and life annuity. 1% 5-year certain and life annuity. Choice Two Participants: 100% lump sum
---	--

Schedule SB Attachment (Form 5500)—2012 Plan Year
MedAmerica Health Systems Corp. Employees Retirement Plan
EIN: 31-1040228 PN: 001

Optional Payment Form Conversion Interest Rate	Same as funding interest rates above for lump sums other than cash balance accounts.
Optional Payment Form Conversion Mortality	Current 417(e) table for lump sums other than cash balance accounts.
Retirement Age Active Participants Terminated Vested Participants	See Table 1 Age 64
Mortality Rates Healthy and Disabled	2012 static mortality table for annuitants and non-annuitants per §1.430(h)(3)-1(e)
Withdrawal Rates	See Table 2
Disability Rates	See Table 3
Decrement Timing	Middle of year decrements, with 100% retirement occurring at beginning of year
Surviving Spouse Benefit	It is assumed that 80% of males and 60% of females have an eligible spouse, and that males are three years older than their spouses.
Valuation Compensation	2011 Pensionable earnings rolled forward one year with the salary increase assumption.
Benefit and Compensation Limits	Projected benefits and compensation are limited by the current IRC section 415 maximum benefit of \$200,000 and the IRC section 401(a)(17) compensation limit of \$250,000.

Schedule SB Attachment (Form 5500)—2012 Plan Year
MedAmerica Health Systems Corp. Employees Retirement Plan
EIN: 31-1040228 PN: 001

Valuation of Plan Assets

Smoothed fair market value of assets over the current and prior two years, adjusted for contributions, benefit payments, administrative expenses, and expected earnings. The average value of assets calculated in this manner is further limited to not less than 90% nor more than 110% of fair market value.

A characteristic of this method is that the expected distribution of the value of plan assets is skewed toward understatement relative to the corresponding market values for expected long-term rates of return in excess of the third segment rate under IRC section 430(h)(2)(C)(iii).

Expected Return on Assets

2010 Plan Year	6.82%
2011 Plan Year	6.57%

Trust Expenses Included in Target Normal Cost

\$1,100,000 The expenses included in the target normal cost reflect the current year's expected administrative expenses plus expected PBGC premiums.

Actuarial Method

Standard unit credit cost method

Valuation Date

January 1, 2012

Changes in ERISA Methods/Assumptions Since the Prior Year

Method Changes

The funding valuation does not reflect any method changes.

Assumption Changes

The funding valuation reflects the following assumption changes:

- A change in the interest rate assumption from segment rates as of September 2010 to segment rates as of September 2011.
- A change in the mortality assumption from the 2011 static mortality table for annuitants and non-annuitants per §1.430(h)(3)-1(e) to the 2012 static mortality table for annuitants and non-annuitants per §1.430(h)(3)-1(e).
- A change in the salary increase assumption applicable to the minimum funding target normal cost from 2.50% to 3.00%.

Schedule SB Attachment (Form 5500)—2012 Plan Year
MedAmerica Health Systems Corp. Employees Retirement Plan
EIN: 31-1040228 PN: 001

Table 1

Retirement Rates

Age	Rate
55	5.00%
56	5.00%
57	5.00%
58	5.00%
59	5.00%
60	10.00%
61	10.00%
62	10.00%
63	10.00%
64	10.00%
65	20.00%
66	20.00%
67	20.00%
68	20.00%
69	20.00%
70+	100.00%

Schedule SB Attachment (Form 5500)—2012 Plan Year
MedAmerica Health Systems Corp. Employees Retirement Plan
EIN: 31-1040228 PN: 001

Table 2—Page 1 of 2

Withdrawal Rates

Age	Years of Service		
	0-1	2	3+
15	20.00%	15.00%	7.94%
16	20.00%	15.00%	7.94%
17	20.00%	15.00%	7.94%
18	20.00%	15.00%	7.94%
19	20.00%	15.00%	7.94%
20	20.00%	15.00%	7.94%
21	20.00%	15.00%	7.90%
22	20.00%	15.00%	7.86%
23	20.00%	15.00%	7.82%
24	20.00%	15.00%	7.77%
25	20.00%	15.00%	7.72%
26	20.00%	15.00%	7.67%
27	20.00%	15.00%	7.60%
28	20.00%	15.00%	7.49%
29	20.00%	15.00%	7.37%
30	20.00%	15.00%	7.22%
31	20.00%	15.00%	7.06%
32	20.00%	15.00%	6.89%
33	20.00%	15.00%	6.69%
34	20.00%	15.00%	6.49%
35	20.00%	15.00%	6.27%
36	20.00%	15.00%	6.05%
37	20.00%	15.00%	5.83%
38	20.00%	15.00%	5.61%
39	20.00%	15.00%	5.38%
40	20.00%	15.00%	5.15%
41	20.00%	15.00%	4.92%
42	20.00%	15.00%	4.68%
43	20.00%	15.00%	4.45%
44	20.00%	15.00%	4.22%

Schedule SB Attachment (Form 5500)—2012 Plan Year
MedAmerica Health Systems Corp. Employees Retirement Plan
EIN: 31-1040228 PN: 001

Table 2—Page 2 of 2

Withdrawal Rates

Age	Years of Service		
	0-1	2	3+
45	20.00%	15.00%	3.97%
46	20.00%	15.00%	3.72%
47	20.00%	15.00%	3.46%
48	20.00%	15.00%	3.18%
49	20.00%	15.00%	2.88%
50	20.00%	15.00%	2.56%
51	20.00%	15.00%	2.22%
52	20.00%	15.00%	1.89%
53	20.00%	15.00%	1.55%
54	20.00%	15.00%	1.23%
55	20.00%	15.00%	0.94%
56	20.00%	15.00%	0.69%
57	20.00%	15.00%	0.47%
58	20.00%	15.00%	0.30%
59	20.00%	15.00%	0.17%
60	20.00%	15.00%	0.09%
61	20.00%	15.00%	0.03%
62+	0.00%	0.00%	0.00%

Schedule SB Attachment (Form 5500)—2012 Plan Year
MedAmerica Health Systems Corp. Employees Retirement Plan
EIN: 31-1040228 PN: 001

Table 3

Disability Rates

Age	Male	Female	Age	Male	Female
15	0.03%	0.03%	45	0.16%	0.24%
16	0.03%	0.03%	46	0.18%	0.27%
17	0.03%	0.03%	47	0.21%	0.30%
18	0.03%	0.03%	48	0.25%	0.33%
19	0.03%	0.03%	49	0.28%	0.36%
20	0.03%	0.03%	50	0.33%	0.40%
21	0.03%	0.03%	51	0.39%	0.44%
22	0.03%	0.03%	52	0.46%	0.49%
23	0.03%	0.03%	53	0.53%	0.54%
24	0.03%	0.03%	54	0.61%	0.59%
25	0.03%	0.03%	55	0.69%	0.64%
26	0.03%	0.03%	56	0.77%	0.69%
27	0.03%	0.03%	57	0.86%	0.74%
28	0.03%	0.04%	58	0.95%	0.80%
29	0.03%	0.04%	59	1.05%	0.85%
30	0.03%	0.04%	60	1.15%	0.90%
31	0.03%	0.05%	61	1.26%	0.96%
32	0.03%	0.05%	62	1.38%	1.01%
33	0.03%	0.06%	63	1.51%	1.05%
34	0.03%	0.06%	64	1.64%	1.09%
35	0.04%	0.07%	65+	0.00%	0.00%
36	0.04%	0.08%			
37	0.05%	0.09%			
38	0.06%	0.10%			
39	0.07%	0.12%			
40	0.08%	0.13%			
41	0.09%	0.15%			
42	0.10%	0.17%			
43	0.12%	0.19%			
44	0.14%	0.22%			

Schedule SB Attachment (Form 5500)—2012 Plan Year
MedAmerica Health Systems Corp. Employees Retirement Plan
EIN: 31-1040228 PN: 001

Schedule SB, Part V—Summary of Plan Provisions

History of Plan

Miami Valley Hospital established the Miami Valley Hospital Employees Retirement Plan for the benefit of its employees on January 1, 1951. Prior to January 1, 1971, benefits were provided under Group Annuity Contract issued by the National Health and Welfare Retirement Association.

Effective January 1, 1976, the plan was amended and restated to comply with ERISA. Benefits provided by the plan to eligible employees include normal, early, vesting, and disability retirement benefits. The plan also provides a preretirement surviving spouse's benefit. The benefit formula is of the career average type with a different percentage applied to compensation above and below a given breakpoint.

Effective January 1, 1979, the plan was amended to update the benefit formula for future accrual, limit service to 30 years, change the normal form of benefit to a life annuity (from a 3-year certain and continuous), and reduce the preretirement surviving spouse's benefit to the ERISA minimum requirement.

Effective January 1, 1980, the plan was amended to grant benefit increases for retirees prior to December 31, 1979.

Effective January 1, 1984, the plan was amended to change the breakpoints and accrual percentages in the benefit formula, change participation requirement to age 25 with one year of service, increase the early retirement age for new hires to age 55 with 5 years of service, and provide preretirement surviving spouse protection on a company-paid basis for employees eligible for early retirement.

Effective January 1, 1985, the plan was amended to reduce the required participation age to age 21, and to extend preretirement surviving spouse protection to all active vested participants.

As reflected in the 1986 valuation, the plan was further amended to change the benefit formula (including a change in the breakpoint definition), and provide 10-year cliff vesting for new participants. In addition, a special retirement program was offered to a small group of participants employed in the diagnostic laboratories, and an ad hoc benefit increase was granted to all retirees who retired prior to January 1, 1985.

Effective January 1, 1988, the age 60 maximum entry age restriction was eliminated. In addition, benefit accruals are required to be granted past age 65.

Effective January 1, 1989, the plan was amended to change the benefit formula to a final 5-year average pay excess plan and to provide 5-year cliff vesting.

Effective October 13, 1995, the lump sum payouts are based on the GATT actuarial factors.

Effective January 1, 1996, an ad hoc benefit increase was granted to all current retirees. Effective for retirements after January 1, 1996, employees who retire at or after age 60 with 10 or more years of service will receive a monthly benefit equal to \$10 times years of credited service (up to 20 years), payable until Social Security Normal Retirement Age. In addition, Fidelity Home Health Care employees became participants of the plan as of January 1, 1996.

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Effective January 1, 2003, Hipple Cancer Research Center employees became participants of the plan.

Effective January 1, 2008, the plan was amended and restated to reflect changes in the law resulting from the Economic Growth and Tax Relief Reconciliation Act of 2001 and other legislation and regulations issued since the plan's last restatement. In addition, the Plan now includes a cash balance formula applicable to post-December 31, 2007 Participants and other Participants who voluntarily chose to be covered under this cash balance formula.

Effective January 1, 2009, vested terminations who retire after Social Security Normal Retirement Age will receive an actuarial increase to their benefit.

A brief summary of the major plan provisions in effect on the valuation date can be found on the following pages.

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MedAmerica Health Systems Corp. Employees Retirement Plan
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Effective Date	Original plan—January 1, 1951. Amended and completely restated on January 1, 2008.
Employees Covered	All active employees excluding interns, externs, residents, or students in a non-employee status, and any minister for whom the employer contributes to another pension plan.
Participation Requirements	All eligible employees who have attained age 21 and have completed one year of service. Employees who were participants in the plan on December 31, 1988, automatically participate in the plan on January 1, 1989. Effective January 1, 1996, Fidelity Home Health Care employees became participants of the plan. Effective January 1, 2003, Hipple Cancer Research Center employees became participants of the plan.
Normal Retirement Eligibility	Age 65 and five years of service. Members with at least one hour of service on or after January 1, 2008: Age 65.
Annual Benefit	<i>Choice One Participants</i> The sum of (a) and (b) below multiplied by Credited Service after January 1, 1971: (a) $0.90\% \times \text{Final Average Pay up to a Breakpoint}$ (b) $1.65\% \times \text{Final Average Pay in Excess of the Breakpoint.}$ A participant's normal retirement benefit is the accrued benefit actuarially reduced for each month commencement of benefits precedes attainment of Social Security Normal Retirement Age. OR <i>Choice Two Participants</i> Accrued Pension Account: a cash balance account equal to the sum of the Annual Cash Balance Credits and the Accrued Pension Account Interest. Plus, any Final Average Pay Pension accrued benefit as described above relating to pre-2008 plan participation.
Minimum Benefit	The accrued benefit on December 31, 1988, as determined under the terms of the plan on such date.

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Early Retirement
Eligibility

Participants prior to January 1, 1984: Age 50. (Not applicable for Choice Two Participants)

New participants after December 31, 1983: Age 55 with five or more years of service.

Members with at least one hour of service on or after January 1, 2008: Age 55 with three years of Vesting Service.

Annual Benefit

Choice One Participants

The accrued benefit determined under the normal retirement benefit formula. Benefit is reduced by 1/180 for each of the first 60 months, 1/360 for each of the next 60 months, and actuarially reduced beyond ten years by which the commencement of benefits precedes attainment of Social Security Normal Retirement Age.

OR

Choice Two Participants

Accrued Pension Account. Plus, any Final Average Pay Pension accrued benefit as described above relating to pre-2008 plan participation.

Disability Retirement
Eligibility

Participants prior to January 1, 1999: Permanent and total disability.

New participants after December 31, 1998: five years of service.

Members with at least one hour of service on or after January 1, 2008: three years of Vesting Service.

Annual Benefit

Choice One Participants

A benefit, payable at age 65, determined according to the normal retirement benefit formula and assuming pay continues at the same rate as immediately preceding disability status and assuming 1,000 hours are worked each year.

OR

Choice Two Participants

Accrued Pension Account. Plus, any Final Average Pay

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	Pension accrued benefit as described above relating to pre-2008 plan participation.
Vested Deferred Retirement Eligibility	Three years of vesting service.
Annual Benefit	<p>The accrued benefit determined under the normal retirement benefit formula payable at normal retirement age.</p> <p>All employees who were participants prior to January 1, 1976, are considered fully vested.</p> <p>Vested terminations can receive benefits prior to Social Security Normal Retirement Age under the same early retirement provisions as active employees. Vested terminations who retire after Social Security Normal Retirement Age will receive an actuarial increase to their benefit.</p>
Preretirement Spouse's Survivor Annuity Eligibility	All vested participants who have not yet begun receiving benefit payments.
Annual Benefit	<p>An annuity payable to the spouse of a participant equal to 50% of the accrued benefit that would have been payable had the participants retired immediately preceding death. This benefit protection is paid for by the Company for all active employees. Vested terminations must pay for this protection in the form of a benefit reduction for those years in which the coverage was in effect.</p> <p>Beneficiaries of married Choice Two participants may elect an immediate lump sum equal to the value of the Accrued Pension Account. Beneficiaries of single Choice Two participants will automatically be paid an immediate lump sum equal to the value of the Accrued Pension Account.</p>
Supplemental Early Retirement Benefit Eligibility	Choice One participants who are age 60 with 10 or more years of Vesting Service.
Benefit	A benefit, payable until Social Security Normal Retirement Age, equal to \$10 times years of credited service (up to 20 years).

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Normal Form of Retirement Benefits Single life annuity. For married participants, the benefit is payable, on a reduced basis, as a 50% joint and survivor annuity, unless elected otherwise.

Optional Form of Retirement Benefits 100%, 75%, and 50% contingent annuitant option; life income with a 180-month, 120-month, or 60-month payment guarantee; and level income option.

Source of Contributions 100% employer-paid since January 1, 1976.

Definitions

Actuarial Equivalence Based of the RP2000 mortality table, projected to 2015 using Scale AA, weighted 15 percent male, and a 7% interest rate.

Annual Cash Balance Credits For each calendar year beginning on or after January 1, 2008, in which a person is a Choice Two Participant and earns a year of Benefit Service, his Accrued Pension Account shall be credited with a Cash Balance Credit determined as follows:

Years of Benefit Service	Annual Cash Balance Credit
0-5	2.0% of Compensation
6-10	2.5% of Compensation
11-15	3.0% of Compensation
16-20	4.0% of Compensation
21-25	5.0% of Compensation
26+	6.0% of Compensation

Credits are to be made at the earlier of the last day of the Plan Year or severance from service.

Accrued Pension Account Interest The interest percentage earned on the Accrued Pension Account. The annual interest rate shall be the rate of interest on 10-year Treasury securities for the month of August preceding the Plan Year as of which the interest is being credited.

Compensation W-2 pay plus elective deferrals less reimbursements or other expense allowances.

Choice One Participant Participant who is covered under the "final average pay" (FAP) benefit formula.

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Choice Two Participant	Participant who is covered under the cash balance formula.
Final Average Pay	<p>Monthly average of a participant's Compensation for the period of the five consecutive calendar years during which he received the largest total amount of Compensation within the ten (fifteen, after 2007) complete calendar years preceding his termination of employment.</p> <p>For Choice Two Participants, Final Average Pay is determined immediately prior to the date on which the participant becomes a Choice Two Participant.</p>
Breakpoint	The average of the Social Security maximum taxable wage bases for the 35-year period ending with the year in which the participant attains Social Security Normal Retirement Age.
Social Security Normal Retirement Age	<p>The age used as the retirement age under Section 216(l) of the Social Security Act, except that such shall be applied:</p> <ul style="list-style-type: none">▪ without regard to the age increase factor; and▪ as if the early retirement age under Section 216(l) of the Social Security Act were 62.
Hour of Service	One hour for each hour for which an employee is paid for the performance of duties for the employer; plus one hour for each hour for which no duties are performed due to vacation holiday, illness, disability, layoff, jury duty, military duty, or leave of absence.
Vesting Service	Vesting service prior to January 1, 1976, plus one year for each year the employee has completed 1,000 hours of service. Partial year's credit can be earned in the year of hire or termination.
Credited Service	<p>Computed on the same basis as vesting service, but limited to a maximum of 30 years before December 31, 2007.</p> <p>After December 31, 2007, a Member shall not earn Credited Service during any period of time that the Member is a Choice Two Participant.</p>

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Benefit Service	<p>Service used to determine the amount of the Cash Balance Credits.</p> <p>Pre-2008 Benefit Service is equal to the years and partial years of Credited Service the Member had as of December 31, 2007.</p> <p>Post-2007 Benefit Service is granted for each plan year in which a Member completes 1,000 hours of service. Service is not granted during periods of disability.</p>
Accumulation of Employee Contributions	<p>Effective January 1, 1986, employee contributions are accumulated at a rate of 8% per year. Effective January 1, 1988, employee contributions are accumulated at 120% of Federal mid-term rate for each plan year.</p>
Member	<p>Any current or former participant who is receiving or is entitled to receive benefits under this plan.</p>
Plan Year	<p>January 1 to December 31.</p>

Plan Changes Since the Prior Year

The funding valuation reflects the following plan change:

- A change in the mortality basis for lump sum payments from the 2011 plan year 417(e)(3) mortality table to the 2012 plan year 417(e)(3) mortality table.

Other Information to Fully and Fairly Disclose the Actuarial Position of the Plan

Due to software limitations with the electronic filing process, information filed electronically cannot be controlled by the Enrolled Actuary. The values on the signed Schedule SB will govern to the extent there are any differences in the entries filed electronically and the actual data contained on the signed Schedule SB.

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Schedule SB, line 24—Change in Actuarial Assumptions

The funding valuation reflects the following assumption changes:

- A change in the salary increase assumption applicable to the minimum funding target normal cost from 2.50% to 3.00%.

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Schedule SB, line 26—Schedule of Active Participant Data as of January 1, 2012
Number of Participants and Average Compensation

Attained Age	Years of Credited Service									
	<1	1-4	5-9	10-14	15-19	20-24	25-29	30-34	35-39	40+
<25	4	338 \$31,685	9							
25-29	12	585 \$40,226	200 \$44,011	4						
30-34	9	405 \$43,095	256 \$48,991	107 \$50,444	5					
35-39	9	319 \$50,106	200 \$53,320	149 \$54,516	46 \$56,365					
40-44	6	264 \$47,997	185 \$53,313	153 \$58,053	110 \$67,107	43 \$60,906	4			
45-49	6	223 \$52,363	168 \$53,852	169 \$54,498	126 \$62,451	93 \$68,323	51 \$68,364	4		
50-54	10	221 \$48,528	154 \$50,104	178 \$57,580	133 \$72,470	85 \$66,543	79 \$79,535	82 \$65,778	8	
55-59	14	157 \$54,156	117 \$57,163	162 \$61,424	103 \$62,150	100 \$60,884	54 \$74,840	79 \$69,358	62 \$62,079	
60-64	7	83 \$66,107	68 \$43,489	80 \$55,654	49 \$75,806	46 \$53,469	38 \$61,980	49 \$67,159	74 \$61,592	
65-69	3	15	13	21 \$43,220	10	16	8	9	12	
70+		3	3	3	5	1				

N-6,676

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Schedule SB, line 19—Discounted Employer Contributions

Year applied for contributions: 2012

Date	Amount	Interest Rate	Days to Discount to 1/1/2012	Interest Adjusted Contribution
September 12, 2013	\$ 2,249,000	7.12%	620	\$ 2,001,654
Total Contribution	\$ 2,249,000			\$ 2,001,654

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Schedule SB, line 22—Description of Weighted Average Retirement Age

The average retirement age shown in line 22 has been calculated by assuming the following retirement rates and no decrements other than retirement for this calculation. All retirements are assumed to occur at mid-year, except for the 100% retirement age.

(a) Age	(b) Rate	(c) Weight	(d) Product (a) × (b) × (c)
55.5	5.00%	1.0000	2.78
56.5	5.00%	0.9500	2.68
57.5	5.00%	0.9025	2.59
58.5	5.00%	0.8574	2.51
59.5	5.00%	0.8145	2.42
60.5	10.00%	0.7738	4.68
61.5	10.00%	0.6964	4.28
62.5	10.00%	0.6268	3.92
63.5	10.00%	0.5641	3.58
64.5	10.00%	0.5077	3.27
65.5	20.00%	0.4569	5.99
66.5	20.00%	0.3655	4.86
67.5	20.00%	0.2924	3.95
68.5	20.00%	0.2339	3.20
69.5	20.00%	0.1872	2.60
70	100.00%	0.1497	10.48
Weighted Average			63.79

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Schedule SB, Part V—Statement of Actuarial Assumptions/Methods

Interest Rates for Minimum Funding Purposes	Based on segment rates with a four-month lookback (as of September 2011), each adjusted as needed to fall within the 25-year average interest rate corridor under MAP-21.
1st Segment Rate	5.54%
2nd Segment Rate	6.85%
3rd Segment Rate	7.52%
Interest Rates for Maximum Tax Purposes	Based on segment rates with a four-month lookback (as of September 2011), without regard to the MAP-21 interest rate corridor
1st Segment Rate	2.06%
2nd Segment Rate	5.25%
3rd Segment Rate	6.32%
Salary Increases	
Minimum Funding Target Normal Cost	3.00%
Maximum Tax Expected Benefit Increase	3.00%
Cash Balance Interest Crediting Rate	4.01%
Cash Balance Annuity Conversion Rate	N/A
Social Security Wage Base Increases	Future wage indices are based on a national wage increase of 3.50% per year.
Optional Payment Form Election Percentage	Choice One Participants: 55% life annuity. 8% 100% joint and survivor annuity. 1% 75% joint and survivor annuity. 8% 50% joint and survivor annuity. 14% level income annuity. 1% 15-year certain and life annuity. 12% 10-year certain and life annuity. 1% 5-year certain and life annuity. Choice Two Participants: 100% lump sum

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Optional Payment Form Conversion Interest Rate	Same as funding interest rates above for lump sums other than cash balance accounts.
Optional Payment Form Conversion Mortality	Current 417(e) table for lump sums other than cash balance accounts.
Retirement Age Active Participants Terminated Vested Participants	See Table 1 Age 64
Mortality Rates Healthy and Disabled	2012 static mortality table for annuitants and non-annuitants per §1.430(h)(3)-1(e)
Withdrawal Rates	See Table 2
Disability Rates	See Table 3
Decrement Timing	Middle of year decrements, with 100% retirement occurring at beginning of year
Surviving Spouse Benefit	It is assumed that 80% of males and 60% of females have an eligible spouse, and that males are three years older than their spouses.
Valuation Compensation	2011 Pensionable earnings rolled forward one year with the salary increase assumption.
Benefit and Compensation Limits	Projected benefits and compensation are limited by the current IRC section 415 maximum benefit of \$200,000 and the IRC section 401(a)(17) compensation limit of \$250,000.

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Valuation of Plan Assets	<p>Smoothed fair market value of assets over the current and prior two years, adjusted for contributions, benefit payments, administrative expenses, and expected earnings. The average value of assets calculated in this manner is further limited to not less than 90% nor more than 110% of fair market value.</p> <p>A characteristic of this method is that the expected distribution of the value of plan assets is skewed toward understatement relative to the corresponding market values for expected long-term rates of return in excess of the third segment rate under IRC section 430(h)(2)(C)(iii).</p>
Expected Return on Assets	
2010 Plan Year	6.82%
2011 Plan Year	6.57%
Trust Expenses Included in Target Normal Cost	\$1,100,000 The expenses included in the target normal cost reflect the current year's expected administrative expenses plus expected PBGC premiums.
Actuarial Method	Standard unit credit cost method
Valuation Date	January 1, 2012

Changes in ERISA Methods/Assumptions Since the Prior Year

Method Changes

The funding valuation does not reflect any method changes.

Assumption Changes

The funding valuation reflects the following assumption changes:

- A change in the interest rate assumption from segment rates as of September 2010 to segment rates as of September 2011.
- A change in the mortality assumption from the 2011 static mortality table for annuitants and non-annuitants per §1.430(h)(3)-1(e) to the 2012 static mortality table for annuitants and non-annuitants per §1.430(h)(3)-1(e).

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- A change in the salary increase assumption applicable to the minimum funding target normal cost from 2.50% to 3.00%.

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Table 1

Retirement Rates

Age	Rate
55	5.00%
56	5.00%
57	5.00%
58	5.00%
59	5.00%
60	10.00%
61	10.00%
62	10.00%
63	10.00%
64	10.00%
65	20.00%
66	20.00%
67	20.00%
68	20.00%
69	20.00%
70+	100.00%

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Withdrawal Rates

Age	Years of Service		
	0-1	2	3+
15	20.00%	15.00%	7.94%
16	20.00%	15.00%	7.94%
17	20.00%	15.00%	7.94%
18	20.00%	15.00%	7.94%
19	20.00%	15.00%	7.94%
20	20.00%	15.00%	7.94%
21	20.00%	15.00%	7.90%
22	20.00%	15.00%	7.86%
23	20.00%	15.00%	7.82%
24	20.00%	15.00%	7.77%
25	20.00%	15.00%	7.72%
26	20.00%	15.00%	7.67%
27	20.00%	15.00%	7.60%
28	20.00%	15.00%	7.49%
29	20.00%	15.00%	7.37%
30	20.00%	15.00%	7.22%
31	20.00%	15.00%	7.06%
32	20.00%	15.00%	6.89%
33	20.00%	15.00%	6.69%
34	20.00%	15.00%	6.49%
35	20.00%	15.00%	6.27%
36	20.00%	15.00%	6.05%
37	20.00%	15.00%	5.83%
38	20.00%	15.00%	5.61%
39	20.00%	15.00%	5.38%
40	20.00%	15.00%	5.15%
41	20.00%	15.00%	4.92%
42	20.00%	15.00%	4.68%
43	20.00%	15.00%	4.45%
44	20.00%	15.00%	4.22%

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Withdrawal Rates

Age	Years of Service		
	0-1	2	3+
45	20.00%	15.00%	3.97%
46	20.00%	15.00%	3.72%
47	20.00%	15.00%	3.46%
48	20.00%	15.00%	3.18%
49	20.00%	15.00%	2.88%
50	20.00%	15.00%	2.56%
51	20.00%	15.00%	2.22%
52	20.00%	15.00%	1.89%
53	20.00%	15.00%	1.55%
54	20.00%	15.00%	1.23%
55	20.00%	15.00%	0.94%
56	20.00%	15.00%	0.69%
57	20.00%	15.00%	0.47%
58	20.00%	15.00%	0.30%
59	20.00%	15.00%	0.17%
60	20.00%	15.00%	0.09%
61	20.00%	15.00%	0.03%
62+	0.00%	0.00%	0.00%

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Table 3

Disability Rates

Age	Male	Female	Age	Male	Female
15	0.03%	0.03%	45	0.16%	0.24%
16	0.03%	0.03%	46	0.18%	0.27%
17	0.03%	0.03%	47	0.21%	0.30%
18	0.03%	0.03%	48	0.25%	0.33%
19	0.03%	0.03%	49	0.28%	0.36%
20	0.03%	0.03%	50	0.33%	0.40%
21	0.03%	0.03%	51	0.39%	0.44%
22	0.03%	0.03%	52	0.46%	0.49%
23	0.03%	0.03%	53	0.53%	0.54%
24	0.03%	0.03%	54	0.61%	0.59%
25	0.03%	0.03%	55	0.69%	0.64%
26	0.03%	0.03%	56	0.77%	0.69%
27	0.03%	0.03%	57	0.86%	0.74%
28	0.03%	0.04%	58	0.95%	0.80%
29	0.03%	0.04%	59	1.05%	0.85%
30	0.03%	0.04%	60	1.15%	0.90%
31	0.03%	0.05%	61	1.26%	0.96%
32	0.03%	0.05%	62	1.38%	1.01%
33	0.03%	0.06%	63	1.51%	1.05%
34	0.03%	0.06%	64	1.64%	1.09%
35	0.04%	0.07%	65+	0.00%	0.00%
36	0.04%	0.08%			
37	0.05%	0.09%			
38	0.06%	0.10%			
39	0.07%	0.12%			
40	0.08%	0.13%			
41	0.09%	0.15%			
42	0.10%	0.17%			
43	0.12%	0.19%			
44	0.14%	0.22%			

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Schedule SB, Part V—Summary of Plan Provisions

History of Plan

Miami Valley Hospital established the Miami Valley Hospital Employees Retirement Plan for the benefit of its employees on January 1, 1951. Prior to January 1, 1971, benefits were provided under Group Annuity Contract issued by the National Health and Welfare Retirement Association.

Effective January 1, 1976, the plan was amended and restated to comply with ERISA. Benefits provided by the plan to eligible employees include normal, early, vesting, and disability retirement benefits. The plan also provides a preretirement surviving spouse's benefit. The benefit formula is of the career average type with a different percentage applied to compensation above and below a given breakpoint.

Effective January 1, 1979, the plan was amended to update the benefit formula for future accrual, limit service to 30 years, change the normal form of benefit to a life annuity (from a 3-year certain and continuous), and reduce the preretirement surviving spouse's benefit to the ERISA minimum requirement.

Effective January 1, 1980, the plan was amended to grant benefit increases for retirees prior to December 31, 1979.

Effective January 1, 1984, the plan was amended to change the breakpoints and accrual percentages in the benefit formula, change participation requirement to age 25 with one year of service, increase the early retirement age for new hires to age 55 with 5 years of service, and provide preretirement surviving spouse protection on a company-paid basis for employees eligible for early retirement.

Effective January 1, 1985, the plan was amended to reduce the required participation age to age 21, and to extend preretirement surviving spouse protection to all active vested participants.

As reflected in the 1986 valuation, the plan was further amended to change the benefit formula (including a change in the breakpoint definition), and provide 10-year cliff vesting for new participants. In addition, a special retirement program was offered to a small group of participants employed in the diagnostic laboratories, and an ad hoc benefit increase was granted to all retirees who retired prior to January 1, 1985.

Effective January 1, 1988, the age 60 maximum entry age restriction was eliminated. In addition, benefit accruals are required to be granted past age 65.

Effective January 1, 1989, the plan was amended to change the benefit formula to a final 5-year average pay excess plan and to provide 5-year cliff vesting.

Effective October 13, 1995, the lump sum payouts are based on the GATT actuarial factors.

Effective January 1, 1996, an ad hoc benefit increase was granted to all current retirees. Effective for retirements after January 1, 1996, employees who retire at or after age 60 with 10 or more years of service will receive a monthly benefit equal to \$10 times years of credited service (up to 20 years),

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payable until Social Security Normal Retirement Age. In addition, Fidelity Home Health Care employees became participants of the plan as of January 1, 1996.

Effective January 1, 2003, Hipple Cancer Research Center employees became participants of the plan.

Effective January 1, 2008, the plan was amended and restated to reflect changes in the law resulting from the Economic Growth and Tax Relief Reconciliation Act of 2001 and other legislation and regulations issued since the plan's last restatement. In addition, the Plan now includes a cash balance formula applicable to post-December 31, 2007 Participants and other Participants who voluntarily chose to be covered under this cash balance formula.

Effective January 1, 2009, vested terminations who retire after Social Security Normal Retirement Age will receive an actuarial increase to their benefit.

A brief summary of the major plan provisions in effect on the valuation date can be found on the following pages.

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Effective Date	Original plan—January 1, 1951. Amended and completely restated on January 1, 2008.
Employees Covered	All active employees excluding interns, externs, residents, or students in a non-employee status, and any minister for whom the employer contributes to another pension plan.
Participation Requirements	All eligible employees who have attained age 21 and have completed one year of service. Employees who were participants in the plan on December 31, 1988, automatically participate in the plan on January 1, 1989. Effective January 1, 1996, Fidelity Home Health Care employees became participants of the plan. Effective January 1, 2003, Hipple Cancer Research Center employees became participants of the plan.
Normal Retirement Eligibility	Age 65 and five years of service. Members with at least one hour of service on or after January 1, 2008: Age 65.
Annual Benefit	<i>Choice One Participants</i> The sum of (a) and (b) below multiplied by Credited Service after January 1, 1971: (a) 0.90% x Final Average Pay up to a Breakpoint (b) 1.65% x Final Average Pay in Excess of the Breakpoint. A participant's normal retirement benefit is the accrued benefit actuarially reduced for each month commencement of benefits precedes attainment of Social Security Normal Retirement Age. OR <i>Choice Two Participants</i> Accrued Pension Account: a cash balance account equal to the sum of the Annual Cash Balance Credits and the Accrued Pension Account Interest. Plus, any Final Average Pay Pension accrued benefit as described above relating to pre-2008 plan participation.
Minimum Benefit	The accrued benefit on December 31, 1988, as determined under the terms of the plan on such date.

Schedule SB Attachment (Form 5500)—2012 Plan Year
MedAmerica Health Systems Corp. Employees Retirement Plan
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Early Retirement
Eligibility

Participants prior to January 1, 1984: Age 50. (Not applicable for Choice Two Participants)

New participants after December 31, 1983: Age 55 with five or more years of service.

Members with at least one hour of service on or after January 1, 2008: Age 55 with three years of Vesting Service.

Annual Benefit

Choice One Participants

The accrued benefit determined under the normal retirement benefit formula. Benefit is reduced by 1/180 for each of the first 60 months, 1/360 for each of the next 60 months, and actuarially reduced beyond ten years by which the commencement of benefits precedes attainment of Social Security Normal Retirement Age.

OR

Choice Two Participants

Accrued Pension Account. Plus, any Final Average Pay Pension accrued benefit as described above relating to pre-2008 plan participation.

Disability Retirement
Eligibility

Participants prior to January 1, 1999: Permanent and total disability.

New participants after December 31, 1998: five years of service.

Members with at least one hour of service on or after January 1, 2008: three years of Vesting Service.

Annual Benefit

Choice One Participants

A benefit, payable at age 65, determined according to the normal retirement benefit formula and assuming pay continues at the same rate as immediately preceding disability status and assuming 1,000 hours are worked each year.

OR

Choice Two Participants

Accrued Pension Account. Plus, any Final Average Pay

Schedule SB Attachment (Form 5500)—2012 Plan Year
MedAmerica Health Systems Corp. Employees Retirement Plan
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Pension accrued benefit as described above relating to pre-2008 plan participation.

Vested Deferred Retirement
Eligibility

Three years of vesting service.

Annual Benefit

The accrued benefit determined under the normal retirement benefit formula payable at normal retirement age.

All employees who were participants prior to January 1, 1976, are considered fully vested.

Vested terminations can receive benefits prior to Social Security Normal Retirement Age under the same early retirement provisions as active employees. Vested terminations who retire after Social Security Normal Retirement Age will receive an actuarial increase to their benefit.

Preretirement Spouse's Survivor Annuity
Eligibility

All vested participants who have not yet begun receiving benefit payments.

Annual Benefit

An annuity payable to the spouse of a participant equal to 50% of the accrued benefit that would have been payable had the participants retired immediately preceding death. This benefit protection is paid for by the Company for all active employees. Vested terminations must pay for this protection in the form of a benefit reduction for those years in which the coverage was in effect.

Beneficiaries of married Choice Two participants may elect an immediate lump sum equal to the value of the Accrued Pension Account. Beneficiaries of single Choice Two participants will automatically be paid an immediate lump sum equal to the value of the Accrued Pension Account.

Supplemental Early Retirement Benefit
Eligibility

Choice One participants who are age 60 with 10 or more years of Vesting Service.

Benefit

A benefit, payable until Social Security Normal Retirement Age, equal to \$10 times years of credited service (up to 20 years).

Schedule SB Attachment (Form 5500)—2012 Plan Year
MedAmerica Health Systems Corp. Employees Retirement Plan
EIN: 31-1040228 PN: 001

Normal Form of Retirement Benefits Single life annuity. For married participants, the benefit is payable, on a reduced basis, as a 50% joint and survivor annuity, unless elected otherwise.

Optional Form of Retirement Benefits 100%, 75%, and 50% contingent annuitant option; life income with a 180-month, 120-month, or 60-month payment guarantee; and level income option.

Source of Contributions 100% employer-paid since January 1, 1976.

Definitions

Actuarial Equivalence Based of the RP2000 mortality table, projected to 2015 using Scale AA, weighted 15 percent male, and a 7% interest rate.

Annual Cash Balance Credits For each calendar year beginning on or after January 1, 2008, in which a person is a Choice Two Participant and earns a year of Benefit Service, his Accrued Pension Account shall be credited with a Cash Balance Credit determined as follows:

Years of Benefit Service	Annual Cash Balance Credit
0-5	2.0% of Compensation
6-10	2.5% of Compensation
11-15	3.0% of Compensation
16-20	4.0% of Compensation
21-25	5.0% of Compensation
26+	6.0% of Compensation

Credits are to be made at the earlier of the last day of the Plan Year or severance from service.

Accrued Pension Account Interest The interest percentage earned on the Accrued Pension Account. The annual interest rate shall be the rate of interest on 10-year Treasury securities for the month of August preceding the Plan Year as of which the interest is being credited.

Compensation W-2 pay plus elective deferrals less reimbursements or other expense allowances.

Choice One Participant Participant who is covered under the "final average pay" (FAP) benefit formula.

Schedule SB Attachment (Form 5500)—2012 Plan Year
MedAmerica Health Systems Corp. Employees Retirement Plan
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Choice Two Participant	Participant who is covered under the cash balance formula.
Final Average Pay	<p>Monthly average of a participant's Compensation for the period of the five consecutive calendar years during which he received the largest total amount of Compensation within the ten (fifteen, after 2007) complete calendar years preceding his termination of employment.</p> <p>For Choice Two Participants, Final Average Pay is determined immediately prior to the date on which the participant becomes a Choice Two Participant.</p>
Breakpoint	The average of the Social Security maximum taxable wage bases for the 35-year period ending with the year in which the participant attains Social Security Normal Retirement Age.
Social Security Normal Retirement Age	<p>The age used as the retirement age under Section 216(l) of the Social Security Act, except that such shall be applied:</p> <ul style="list-style-type: none">▪ without regard to the age increase factor; and▪ as if the early retirement age under Section 216(l) of the Social Security Act were 62.
Hour of Service	One hour for each hour for which an employee is paid for the performance of duties for the employer; plus one hour for each hour for which no duties are performed due to vacation holiday, illness, disability, layoff, jury duty, military duty, or leave of absence.
Vesting Service	Vesting service prior to January 1, 1976, plus one year for each year the employee has completed 1,000 hours of service. Partial year's credit can be earned in the year of hire or termination.
Credited Service	<p>Computed on the same basis as vesting service, but limited to a maximum of 30 years before December 31, 2007.</p> <p>After December 31, 2007, a Member shall not earn Credited Service during any period of time that the Member is a Choice Two Participant.</p>

Schedule SB Attachment (Form 5500)—2012 Plan Year
MedAmerica Health Systems Corp. Employees Retirement Plan
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Benefit Service	<p>Service used to determine the amount of the Cash Balance Credits.</p> <p>Pre-2008 Benefit Service is equal to the years and partial years of Credited Service the Member had as of December 31, 2007.</p> <p>Post-2007 Benefit Service is granted for each plan year in which a Member completes 1,000 hours of service. Service is not granted during periods of disability.</p>
Accumulation of Employee Contributions	<p>Effective January 1, 1986, employee contributions are accumulated at a rate of 8% per year. Effective January 1, 1988, employee contributions are accumulated at 120% of Federal mid-term rate for each plan year.</p>
Member	<p>Any current or former participant who is receiving or is entitled to receive benefits under this plan.</p>
Plan Year	<p>January 1 to December 31.</p>

Plan Changes Since the Prior Year

The funding valuation reflects the following plan change:

- A change in the mortality basis for lump sum payments from the 2011 plan year 417(e)(3) mortality table to the 2012 plan year 417(e)(3) mortality table.

Other Information to Fully and Fairly Disclose the Actuarial Position of the Plan

Due to software limitations with the electronic filing process, information filed electronically cannot be controlled by the Enrolled Actuary. The values on the signed Schedule SB will govern to the extent there are any differences in the entries filed electronically and the actual data contained on the signed Schedule SB.

Schedule SB Attachment (Form 5500)—2012 Plan Year
MedAmerica Health Systems Corp. Employees Retirement Plan
EIN: 31-1040228 PN: 001

Schedule SB, line 26—Schedule of Active Participant Data as of January 1, 2012
Number of Participants and Average Compensation

Attained Age	Years of Credited Service									
	<1	1-4	5-9	10-14	15-19	20-24	25-29	30-34	35-39	40+
<25	4	338 \$31,685	9							
25-29	12	585 \$40,226	200 \$44,011	4						
30-34	9	405 \$43,095	256 \$48,991	107 \$50,444	5					
35-39	9	319 \$50,106	200 \$53,320	149 \$54,516	46 \$56,365					
40-44	6	264 \$47,997	185 \$53,313	153 \$58,053	110 \$67,107	43 \$60,906	4			
45-49	6	223 \$52,363	168 \$53,852	169 \$54,498	126 \$62,451	93 \$68,323	51 \$68,364	4		
50-54	10	221 \$48,528	154 \$50,104	178 \$57,580	133 \$72,470	85 \$66,543	79 \$79,535	82 \$65,778	8	
55-59	14	157 \$54,156	117 \$57,163	162 \$61,424	103 \$62,150	100 \$60,884	54 \$74,840	79 \$69,358	62 \$62,079	
60-64	7	83 \$66,107	68 \$43,489	80 \$55,654	49 \$75,806	46 \$53,469	38 \$61,980	49 \$67,159	74 \$61,592	
65-69	3	15	13	21 \$43,220	10	16	8	9	12	
70+		3	3	3	5	1				

N-6,676

Schedule SB Attachment (Form 5500)—2012 Plan Year
MedAmerica Health Systems Corp. Employees Retirement Plan
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Schedule SB, line 24—Change in Actuarial Assumptions

The funding valuation reflects the following assumption changes:

- A change in the salary increase assumption applicable to the minimum funding target normal cost from 2.50% to 3.00%.

MedAmerica Health Systems Corporation Employees Retirement Plan
Schedule of Assets Held at End of Year
Form 5500, Schedule H, Line 4i
EIN 31-1040228, Plan No. 001
December 31, 2012

(a)(b) Identity of Issue, Lessor, Borrower, or Similar Party	(c) Security Name Money market funds	Maturity Date	(d) Cost	(e) Fair Value
Money market funds				
*State Street	STATE STREET BANK + TRUST CO		\$ 1,913,816	\$ 1,913,816
*Fifth Third Bank	Federated Government Obligations Fund Institutional Shares		650,318	650,318
*U.S. Bank, N.A.	First Amer Treasury Oblig CL I		2,092,371	2,092,371
			4,656,505	4,656,505
Mutual funds				
Eaton Vance	PARAMETRIC STRUCTURED EMERGING MARKETS		11,649,469	11,649,469
Vanguard	VANGUARD-SMALL CAP INDEX FUND		11,555,468	15,039,607
Dimensional Fund Advisers	DFA - INTERNATIONAL SMALL CAP EQUITY		8,443,504	8,563,670
Tweedy, Browne	TWEEDY BROWN GLOBAL VALUE FUND		33,958,468	36,488,748
*Fifth Third Bank	Vanguard Total International Stock Index Fd #113		3,600,189	3,754,875
*Fifth Third Bank	Vanguard Institutional Index		1,066,355	1,494,621
DFA	DFA Emerging Markets Value		3,592,671	3,099,526
Dodge & Cox	Dodge & Cox Stock Fund		4,406,989	4,789,607
Dreman	Dreman Contrarian Small Cap Value		3,182,286	2,922,805
Harbor	Harbor International Fund #1		4,412,237	4,304,406
Lord	Lord Abbett Developing Growth Fund		3,236,463	2,857,986
MainStay	MainStay Large Cap Growth Fd CL I		4,288,498	4,431,874
Nuveen	Nuveen Equity Index Fund CL I		9,094,258	8,984,628
Vanguard	Vanguard Intl Grwth Fd CL A D		3,937,639	4,307,489
Delaware	Delaware Extended Duration Bond Fd		3,473,708	3,750,249
PIMCO	PIMCO Long Term Credit Inst		3,409,450	3,782,499
			113,307,652	120,222,059
Common Collective Trust Fund				
State Street	S & P 500 FLAGSHIP FUND		11,107,912	14,212,921
Alternative investments - Investments in limited partnerships				
*Walter Scott	WALTER SCOTT GLOBAL FUND		36,450,631	36,450,631
GEM Realty Sec. LTD.	GEM REALTY SECURITIES CLASS A		4,387,550	4,387,550
Pershing Square	PERSHING SQUARE INTERNATIONAL , LTD.		6,888,081	6,888,081
Tremblant	TREMBLANT PARTNERS LTD		6,120,534	6,120,534
Criterion Horizons	CRITERION HORIZONS OFFSHORE LTD.		6,127,315	6,127,315
Calypso Capital Management, LP	CALYPSO OVERSEAS, LTD.		402,842	402,842
Emerging Sovereign Group	ESG CROSS BORDER EQUITY OFFSHORE FUND		5,066,816	5,066,816
Standard Pacific Capital, LLC	STANDARD PACIFIC CAPITAL OFFSHORE FUND		8,330,488	8,330,488
Alydar Fund, LTD.	ALYDAR FUND LIMITED		5,439,223	5,439,223
Blackstone	BLACKSTONE RESOURCES SELECT OFFSHORE FUND		6,365,365	6,365,365
BlackRock	QUELLOS INST. PARTNERS, LTD.		16,939,064	16,939,064
*Fifth Third Bank	Aurora Offshore FD Ltd Class		2,846,600	2,846,600
*Fifth Third Bank	Lighthouse Global Long/Short Fund		3,261,150	3,261,150
			108,625,659	108,625,659

MedAmerica Health Systems Corporation Employees Retirement Plan
Schedule of Assets Held at End of Year
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December 31, 2012

(a)(b) Identity of Issue, Lessor, Borrower, or Similar Party	(c) Description of Asset	Maturity Date	Shares or Rate	(d) Cost	(e) Fair Value
Corporate bonds					
	ACE CAPITAL TRUST II	4/1/2030	9.70	\$ 269,844	\$ 282,750
	DEUTSCHE TELEKOM INT FIN	6/15/2030	8.75	438,202	456,963
	FORD MOTOR COMPANY	7/16/2031	7.45	279,043	279,400
	DAIMLER FINANCE NA LLC	1/18/2031	8.50	319,930	350,197
	GENERAL ELEC CAP CORP	3/15/2032	6.75	1,476,974	1,550,684
	AIG SUNAMER GLOB FIN X	3/15/2032	6.90	266,985	304,929
	HUTCHISON WHAM INT 03/33	11/24/2033	7.45	132,026	144,475
	PACIFIC GAS + ELECTRIC	3/1/2034	6.05	506,908	515,360
	BSKYB FINANCE UK PLC	10/15/2035	6.50	172,749	192,618
	HSBC FIN CAP TRUST IX	11/30/2035	5.91	276,825	299,250
	NEWS AMERICA INC	12/15/2035	6.40	343,290	372,405
	TELEFONICA EMISIONES SAU	6/20/2036	7.05	206,512	216,000
	CITIGROUP INC	8/25/2036	6.13	540,458	599,434
	SOUTHWESTERN PUBLIC SERV	10/1/2036	6.00	389,285	432,765
	TALISMAN ENERGY	2/1/2038	6.25	294,118	299,470
	METLIFE INC	12/15/2066	6.40	49,438	53,462
	VODAFONE GROUP PLC	2/27/2037	6.15	254,530	264,536
	CANADIAN NATL RESOURCES	3/15/2038	6.25	151,418	154,596
	OWENS CORNING INC	12/1/2036	7.00	288,563	293,215
	NEVADA POWER CO	7/1/2037	6.75	275,813	284,341
	ERAC USA FINANCE LLC	10/15/2037	7.00	270,441	285,712
	MIDAMERICAN ENERGY HLDGS	9/15/2037	6.50	777,636	796,932
	WACHOVIA BANK NA	1/15/2038	6.60	780,273	892,203
	TARGET CORP	1/15/2038	7.00	248,595	257,042
	APPALACHIAN POWER CO	4/1/2038	7.00	561,637	551,185
	GLAXOSMITHKLINE CAP INC	5/15/2038	6.38	270,452	276,290
	MERRILL LYNCH + CO	5/14/2038	7.75	545,655	650,850
	PETRO CANADA	5/15/2038	6.80	441,562	456,870
	PHILIP MORRIS INTL INC	5/16/2038	6.38	264,394	272,344
	HSBC HOLDINGS PLC	6/1/2038	6.80	670,248	767,322
	TELECOM ITALIA CAPITAL	6/4/2038	7.72	288,107	308,513
	COVIDIEN INTL FINANCE SA	10/15/2037	6.55	220,384	230,627
	TRANS CANADA PIPELINES	1/15/2039	7.63	333,050	346,003
	GENERAL ELEC CAP CORP	1/10/2039	6.88	561,216	570,906
	CONOCOPHILLIPS	2/1/2039	6.50	483,399	496,349
	COX COMMUNICATIONS INC	3/1/2039	8.38	277,312	306,930
	ROCHE HLDGS INC	3/1/2039	7.00	252,499	263,680
	EQT CORP	6/1/2019	8.13	237,922	247,566
	MASS MUTUAL LIFE INS CO	6/1/2039	8.88	292,626	302,008
	PACIFIC LIFE INSURANCE C	6/15/2039	9.25	153,705	160,816
	LORILLARD TOBACCO CO	6/23/2019	8.13	245,506	255,206
	ORACLE CORP	7/8/2039	6.13	325,368	333,645
	CITIGROUP INC	7/15/2039	8.13	578,616	658,733
	NEXEN INC	7/30/2039	7.50	195,457	202,626
	CVS CAREMARK CORP	9/15/2039	6.13	250,810	255,952
	EXELON GENERATION CO LLC	10/1/2039	6.25	279,536	261,644
	SEMPRA ENERGY	10/15/2039	6.00	285,467	284,463
	NEW YORK LIFE INSURANCE	11/15/2039	6.75	247,317	269,728
	VALE OVERSEAS LIMITED	11/10/2039	6.88	245,555	257,029
	CISCO SYSTEMS INC	1/15/2040	5.50	318,071	336,799
	WASTE MANAGEMENT INC	11/30/2039	6.13	253,374	253,200
	DUKE ENERGY CAROLINAS	2/15/2040	5.30	518,139	510,030

MedAmerica Health Systems Corporation Employees Retirement Plan
Schedule of Assets Held at End of Year
Form 5500, Schedule H, Line 4i
EIN 31-1040228, Plan No. 001
December 31, 2012

(a)(b) Identity of Issue, Lessor, Borrower, or Similar Party	(c) Description of Asset	Maturity Date	Shares or Rate	(d) Cost	(e) Fair Value
Corporate bonds (continued)					
PROGRESS ENERGY INC		12/1/2039	6.00	\$ 415,308	\$ 393,435
IBM CORP		11/30/2039	5.60	225,299	219,098
CONS EDISON CO OF NY		12/1/2039	5.50	400,371	403,397
CVS PASS THROUGH TRUST		1/10/2032	7.51	339,635	372,555
BERKSHIRE HATHAWAY FIN		1/15/2040	5.75	534,825	532,523
CMS ENERGY CORP		2/1/2020	6.25	114,852	122,631
SIMON PROPERTY GROUP LP		2/1/2040	6.75	136,167	135,516
AMERIPRISE FINANCIAL INC		3/15/2020	5.30	137,431	147,963
ANADARKO PETROLEUM CORP		3/15/2040	6.20	530,028	555,066
HARTFORD FINL SVCS GRP		3/30/2020	5.50	130,628	145,235
DUKE REALTY LP		3/15/2020	6.75	233,550	241,818
DISCOVER BANK		4/15/2020	7.00	274,703	310,425
LINCOLN NATIONAL CORP		6/15/2040	7.00	59,752	65,077
CENOVUS ENERGY INC		11/15/2039	6.75	377,044	379,033
WILLIAMS PARTNERS LP		4/15/2040	6.30	268,859	275,069
METLIFE INC		2/6/2041	5.88	121,922	126,618
HESS CORP		2/15/2041	5.60	144,735	147,835
AMERICA MOVIL SAB DE CV		3/30/2040	6.13	121,850	131,564
AON CORP		9/30/2040	6.25	125,683	129,968
REGENCY CENTERS LP		4/15/2021	4.80	132,098	138,239
RIO TINTO FIN USA LTD		11/2/2040	5.20	374,496	381,950
BOSTON PROPERTIES LP		5/15/2021	4.13	105,979	108,683
POTASH CORP SASKATCHEWAN		12/1/2040	5.63	217,891	212,665
NISOURCE FINANCE CORP		12/15/2040	6.25	257,013	269,251
AGRIUM INC		1/15/2041	6.13	277,668	270,515
ENTERPRISE PRODUCTS OPER		2/1/2041	5.95	402,791	422,545
MORGAN STANLEY		1/25/2021	5.75	97,425	114,204
SOUTH CAROLINA ELEC+GAS		2/1/2041	5.45	272,061	275,632
PETROBRAS INTL FIN CO		1/27/2041	6.75	189,054	215,405
CNA FINANCIAL CORP		8/15/2021	5.75	134,994	146,614
MCKESSON CORP		3/1/2041	6.00	129,701	132,085
KINDER MORGAN ENER PART		3/1/2041	6.38	685,407	742,470
ANHEUSER BUSCH INBEV WOR		1/15/2039	8.20	16,603	16,423
WAL MART STORES INC		4/15/2041	5.63	919,566	949,446
REPUBLIC SERVICES INC		5/15/2041	5.70	147,490	149,483
ENERGY TRANSFER PARTNERS		6/1/2041	6.05	202,664	227,548
NORFOLK SOUTHERN CORP		5/23/2111	6.00	148,774	151,775
DUQUESNE LIGHT HOLDINGS		12/1/2021	5.90	111,522	124,622
COVENTRY HEALTH CARE INC		6/15/2021	5.45	138,664	148,569
SPECTRA ENERGY PARTNERS		6/15/2021	4.60	133,144	134,073
TECK RESOURCES LIMITED		7/15/2041	6.25	303,540	294,065
DEVON ENERGY CORPORATION		7/15/2041	5.60	470,063	475,140
PPL ELECTRIC UTILITIES		7/15/2041	5.20	117,233	119,470
JPMORGAN CHASE + CO		7/15/2041	5.60	769,863	885,485
PUBLIC SERVICE COLORADO		8/15/2041	4.75	115,147	114,688
DOMINION RESOURCES INC		8/1/2041	4.90	186,193	190,482
UNION PACIFIC CORP		9/15/2041	4.75	270,743	280,425
NEWS AMERICA INC		2/15/2041	6.15	434,665	474,968
PUGET ENERGY INC		9/1/2021	6.00	263,030	275,693
AT+T INC		8/15/2041	5.55	2,226,777	2,268,227
NBCUNIVERSAL MEDIA LLC		4/1/2041	5.95	416,955	429,111
LOCKHEED MARTIN CORP		9/15/2041	4.85	134,620	143,454

MedAmerica Health Systems Corporation Employees Retirement Plan
Schedule of Assets Held at End of Year
Form 5500, Schedule H, Line 4i
EIN 31-1040228, Plan No. 001
December 31, 2012

(a)(b) Identity of Issue, Lessor, Borrower, or Similar Party	(c) Description of Asset	Maturity Date	Shares or Rate	(d) Cost	(e) Fair Value
Corporate bonds (continued)					
TIME WARNER CABLE INC		9/1/2041	5.50	\$ 777,861	\$ 812,249
BARRICK NA FINANCE LLC		5/30/2041	5.70	296,770	286,640
EL PASO PIPELINE PART OP		10/1/2021	5.00	130,464	141,658
QWEST CORP		12/1/2021	6.75	308,553	322,292
PETROLEOS MEXICANOS		6/2/2041	6.50	140,938	156,875
TIME WARNER INC		10/15/2041	5.38	938,015	949,493
CSX CORP		5/30/2042	4.75	209,252	215,360
VERIZON COMMUNICATIONS		11/1/2041	4.75	1,273,804	1,327,108
CIGNA CORP		2/15/2042	5.38	261,845	291,068
DOW CHEMICAL CO/THE		11/15/2041	5.25	751,097	758,411
UNITEDHEALTH GROUP INC		11/15/2041	4.63	367,434	373,660
AMGEN INC		11/15/2041	5.15	262,083	281,343
PRUDENTIAL FINANCIAL INC		11/16/2041	5.80	277,985	292,135
MARATHON PETROLEUM CORP		3/1/2041	6.50	97,538	114,035
STATOIL ASA		11/23/2041	4.25	106,405	107,590
IPALCO ENTERPRISES INC		5/1/2018	5.00	250,418	261,875
PERNOD RICARD SA		1/15/2042	5.50	262,328	291,340
MACYS RETAIL HLDGS INC		1/15/2042	5.13	257,578	270,150
SABMILLER HOLDINGS INC		1/15/2042	4.95	263,218	283,383
HUTCH WHAMPOA INT 11 LTD		1/13/2022	4.63	206,002	223,088
GOLDMAN SACHS GROUP INC		1/24/2022	5.75	199,983	224,620
VENTAS REALTY LP/CAP CRP		3/1/2022	4.25	59,528	63,627
BANK OF AMERICA CORP		2/7/2042	5.88	48,944	56,142
CIT GROUP INC		2/15/2019	5.50	185,000	201,650
EXPRESS SCRIPTS HOLDING		2/15/2022	3.90	34,246	37,739
BOSTON GAS COMPANY		2/15/2042	4.49	331,245	339,509
WESTAR ENERGY INC		3/1/2042	4.13	70,939	74,094
WELLS FARGO + COMPANY		3/8/2022	3.50	109,760	117,332
PNC FUNDING CORP		3/8/2022	3.30	154,138	163,403
MISSISSIPPI POWER CO		3/15/2042	4.25	129,279	132,759
CENTURYLINK INC		3/15/2022	5.80	181,248	184,998
CMS ENERGY CORP		3/15/2022	5.05	154,721	156,026
SIMON PROPERTY GROUP LP		3/15/2042	4.75	119,392	128,558
INTL LEASE FINANCE CORP		4/1/2019	5.88	119,146	126,480
HARTFORD FINL SVCS GRP		4/15/2042	6.63	49,947	63,573
APACHE CORP		4/15/2043	4.75	244,326	266,709
MET LIFE GLOB FUNDING I		4/11/2022	3.88	124,866	135,945
AETNA INC		5/15/2042	4.50	148,450	162,623
LIBERTY MUTUAL GROUP INC		5/1/2022	4.95	135,395	147,135
LIBERTY MUTUAL GROUP INC		5/1/2042	6.50	140,225	157,506
PUB SVC ELEC + GAS		5/1/2042	3.95	134,132	138,702
AMGEN INC		5/15/2043	5.38	129,981	153,274
NORFOLK SOUTHERN CORP		10/1/2041	4.84	69,979	72,522
UNITED TECHNOLOGIES CORP		6/1/2042	4.50	320,993	361,127
KRAFT FOODS GROUP INC		6/4/2042	5.00	134,046	151,808
BOSTON PROPERTIES LP		2/1/2023	3.85	59,867	63,029
DEERE + COMPANY		6/9/2042	3.90	99,265	102,205
DDR CORP		7/15/2022	4.63	81,917	81,851
KRAFT FOODS GROUP INC		2/9/2040	6.50	272,871	262,872
US BANCORP		7/15/2022	2.95	119,620	121,228
TECK RESOURCES LIMITED		2/1/2043	5.40	169,904	179,857
VENTAS REALTY LP/CAP CRP		8/15/2022	3.25	197,018	196,098

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(a)(b) Identity of Issue, Lessor, Borrower, or Similar Party	(c) Description of Asset	Maturity Date	Shares or Rate	(d) Cost	(e) Fair Value
Corporate bonds (continued)					
CIT GROUP INC		8/15/2022	5.00	\$ 110,000	\$ 117,295
ENTERPRISE PRODUCTS OPER		2/15/2043	4.45	233,755	237,940
PRUDENTIAL FINANCIAL INC		9/15/2042	5.88	190,000	199,500
ALTRIA GROUP INC		8/9/2042	4.25	692,694	678,860
O REILLY AUTOMOTIVE INC		9/1/2022	3.80	164,943	171,681
INTL LEASE FINANCE CORP		8/15/2022	5.88	90,000	95,329
WELLPOINT INC		1/15/2043	4.65	253,524	265,741
EOG RESOURCES INC		3/15/2023	2.63	149,072	151,056
UNION ELECTRIC CO		9/15/2042	3.90	189,001	192,540
TRANSOCEAN INC		10/15/2022	3.80	148,964	153,740
WALGREEN CO		9/15/2042	4.40	94,232	96,676
WALGREEN CO		9/15/2022	3.10	224,750	226,951
REYNOLDS GRP ISS/REYNOLD		10/15/2020	5.75	185,000	191,013
VALEANT PHARMACEUTICALS		10/15/2020	6.38	105,000	112,613
FORD MOTOR CREDIT CO LLC		9/20/2022	4.25	198,220	211,476
AGRIUM INC		10/1/2022	3.15	87,828	87,442
UNITED PARCEL SERVICE		10/1/2042	3.63	711,029	704,678
ACTAVIS INC		10/1/2042	4.63	142,848	150,964
METLIFE INC		12/15/2022	3.05	201,102	204,014
NBCUNIVERSAL MEDIA LLC		1/15/2043	4.45	149,489	151,896
GENERAL ELECTRIC CO		10/9/2042	4.13	412,664	426,890
REALTY INCOME CORP		10/15/2022	3.25	193,795	190,887
GDF SUEZ		10/10/2022	2.88	355,676	356,324
PPL CAPITAL FUNDING INC		12/1/2022	3.50	104,835	106,880
MASSMUTUAL GLOBAL FUNDIN		10/17/2022	2.50	377,169	373,624
PNC BANK NA		11/1/2022	2.70	274,975	275,088
OWENS CORNING INC		12/15/2022	4.20	149,865	152,549
REYNOLDS AMERICAN INC		11/1/2042	4.75	475,675	484,262
EL PASO PIPELINE PART OP		11/1/2042	4.70	139,377	137,263
MICROSOFT CORP		11/15/2042	3.50	1,522,475	1,488,872
ABBVIE INC		11/6/2042	4.40	217,721	233,889
CLEAR CHANNEL WORLDWIDE		11/15/2022	6.50	230,000	238,625
CLEAR CHANNEL WORLDWIDE		11/15/2022	6.50	84,150	87,338
PRINCIPAL FINANCIAL GROU		5/15/2043	4.35	109,724	109,553
EATON CORP		11/2/2042	4.15	330,517	333,729
EATON CORP		11/2/2032	4.00	129,594	133,706
BRITISH SKY BROADCASTING		11/26/2022	3.13	89,609	89,687
BAIDU INC		11/28/2022	3.50	199,698	200,562
MURPHY OIL CORP		12/1/2042	5.13	74,806	72,994
HEALTH CARE REIT INC		3/15/2043	5.13	94,122	91,181
MURPHY OIL CORP		12/1/2022	3.70	229,066	229,124
SHELL INTERNATIONAL FIN		1/6/2023	2.25	386,061	385,293
INTEL CORP		12/15/2042	4.25	374,051	376,001
SHERWIN WILLIAMS CO		12/15/2042	4.00	268,642	269,803
BROWN FORMAN CORP		1/15/2043	3.75	239,947	241,099
MYLAN INC		1/15/2023	3.13	279,420	277,584
PHILLIPS 66		5/1/2042	5.88	199,944	240,668
PLAINS ALL AMER PIPELINE		6/1/2042	5.15	307,058	346,990
PRINCIPAL FINANCIAL GRP		10/15/2036	6.05	135,133	154,705
TESCO PLC		11/15/2037	6.15	120,895	127,288
JERSEY CENTRAL PWR + LT		6/1/2037	6.15	431,571	439,611
BOEING CO		3/15/2039	6.88	173,288	182,910

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Corporate bonds (continued)					
	Time Warner Inc - 7.625%	4/15/2031	70000.00	\$ 93,160	\$ 96,368
	AT&T Inc - 5.55%	8/15/2041	85000.00	98,334	102,010
	AT&T Inc - 2.625%	12/11/2022	100000.00	99,922	100,165
	Aetna Inc New - 4.5%	5/15/2042	35000.00	33,521	36,721
	Agrium Inc - 6.125%	1/15/2041	20000.00	24,682	24,046
	Ally FINL Inc - 4.625%	6/26/2015	100000.00	102,875	104,248
	Altria Group Inc - 9.25%	8/6/2019	31000.00	42,117	43,125
	Altria Group Inc - 4.25%	8/9/2042	95000.00	93,809	92,131
	America Movil SA - 5.75%	1/15/2015	60000.00	66,960	65,849
	American Elec Pwr Inc SR NT - 2.95%	12/15/2022	40000.00	39,920	40,013
	American Express CR Corp - 2.75%	9/15/2015	60000.00	62,478	62,903
	American Express CR Corp - 2.375%	3/24/2017	70000.00	69,810	73,242
	American INTL Group Inc - VAR	5/15/2068	70000.00	83,825	91,175
	American INTL Group Inc SR NT - 4.25%	9/15/2014	70000.00	70,568	73,738
	Ameriprise FINL Inc. - 7.3%	6/28/2019	50000.00	61,442	64,649
	Amgen Inc. - 5.15%	11/15/2041	30000.00	31,450	33,761
	Amgen Inc. - 5.375%	5/15/2043	40000.00	39,994	47,161
	Anadarko Pete Corp - 6.375%	9/15/2017	80000.00	95,208	95,559
	Anheuser-Busch Inbev - 6.375%	1/15/2040	65000.00	89,755	90,309
	Anheuser-Busch Inbev Wor - 8.2%	1/15/2039	10000.00	16,603	16,423
	Aon Corp SR NT - 3.125%	5/27/2016	30000.00	31,010	31,583
	Archer Daniels Midland Co - 4.479%	3/1/2021	50000.00	57,601	56,490
	AvalonBay Cmnty Inc MTN - 2.95%	9/15/2022	40000.00	39,914	39,845
	BHP Billiton FIN USA Ltd - 5.5%	4/1/2014	60000.00	66,281	63,731
	Bank of America Corp - 5.75%	8/15/2016	220000.00	223,172	240,577
	Barrick Gold Corp - 6.95%	4/1/2019	50000.00	62,218	62,212
	Becton Dickinson Co - 5%	5/15/2019	50000.00	58,878	59,266
	Berkshire Hathaway Fin Corp SR - 4.4%	5/15/2042	80000.00	78,975	82,765
	Boeing Cap Corp - 2.9%	8/15/2018	45000.00	48,295	48,517
	Boston PPTY Ltd Partnership - 5.625%	11/15/2020	30000.00	33,545	35,490
	Burlington Northn. Santa Fe - 3.45%	9/15/2021	85000.00	89,149	91,479
	CCO Holdings LLC	2/15/2023	50000.00	50,000	49,875
	Cigna Corp - 4%	2/15/2022	60000.00	61,745	65,589
	CIT Group Inc. - 5.25%	3/15/2018	45000.00	45,000	48,150
	CIT Group Inc. - 5%	8/15/2022	35000.00	35,000	37,321
	CMS Energy Corp - 5.05%	3/15/2022	35000.00	34,891	39,006
	CBA Financial Corp - 5.75%	8/15/2021	30000.00	32,399	35,187
	CSX Corp - 4.25%	6/1/2021	60000.00	65,997	67,454
	CVS Caremark Corp - 5.75%	6/1/2017	39000.00	46,391	46,627
	CVS Caremark Corp - 2.75%	12/1/2022	80000.00	79,889	80,298
	Canadian Natl Resources - 6.25%	3/15/2038	40000.00	50,473	51,532
	Capital One FINL Corp - 1%	11/6/2015	100000.00	99,691	99,662
	Carolina Pwr & LT Co - 5.3%	1/15/2019	80000.00	95,536	96,214
	Caterpillar Finl. SVCS Corp - 7.15%	2/15/2019	50000.00	65,076	65,103
	Cenovus Energy Inc. - 6.75%	11/15/2039	50000.00	66,833	67,685
	Citigroup Inc - 8.125%	7/15/2039	35000.00	51,458	52,399
	Citigroup Inc - 4.5%	1/14/2022	220000.00	223,764	245,454
	Citigroup Inc - 5.9%	2/15/2023	70000.00	70,000	70,685
	Coca Cola Co. - 1.8%	9/1/2016	60000.00	61,928	61,971
	Comcast Corp SR NT - 6.4%	3/1/2040	95000.00	120,097	123,055
	Commonwealth Edison Co - 1.625%	1/15/2014	90000.00	91,741	90,969
	Con Edison NY - 4.45%	6/15/2020	50000.00	57,271	58,154

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Corporate bonds (continued)					
	Consumers Energy Co - 6.125%	3/15/2019	50000.00	\$ 61,900	\$ 62,545
	Covidien INTL FIN S A - 6%	10/15/2017	50000.00	60,334	60,563
	Credit Suisse Medium Term Sub - 5.3%	8/13/2019	100000.00	117,874	118,663
	DDR Corp - 4.625%	7/15/2022	60000.00	65,534	65,481
	Daimler-Chrysler - 8.5%	1/18/2031	45000.00	67,266	70,039
	Deere John Cap Corp MTNS - 2.25%	6/7/2016	60000.00	62,881	62,776
	Devon Energy Corp 6.3%	1/15/2019	42000.00	52,152	52,119
	Devon Energy - 4.75%	5/15/2042	55000.00	54,513	58,840
	Directv Holdings LLC - .5%	3/1/2016	90000.00	94,801	95,347
	Directv Holdings LLC SR Note - 6.375%	3/1/2041	40000.00	45,443	46,289
	Discover FINL SVCS - 10.25	7/15/2009	30000.00	38,007	39,182
	Dominion FINL SVCS - 5.2%	8/15/2019	110000.00	128,230	130,766
	Dow Chem Co - 4.25%	11/15/2020	120000.00	129,076	133,405
	Dr Pepper Snapple Inc SR Note - 2.9%	1/15/2016	30000.00	31,463	31,610
	Duke Energy Indiana - 3.75%	7/15/2020	80000.00	86,999	88,588
	Duke Rlty Ld Partnership New - 8.25%	8/15/2019	20000.00	25,054	25,572
	EOG Res Inc - 2.625%	3/15/2023	50000.00	49,691	50,352
	ERP Operating-LP - 4.75%	7/15/2020	30000.00	32,484	33,740
	EQT Corp SR NT - 4.875%	11/15/2021	60000.00	61,210	64,412
	El Paso Pipeline Partners Oper - 4.7%	11/1/2042	35000.00	34,844	34,315
	Energy Transfer Partners - 5.2%	2/1/2022	40000.00	42,544	45,628
	Energy Transfer Ptnrs - 6.5%	2/1/2042	15000.00	15,740	18,365
	Enterprise Prods Oper - 6.3%	9/15/2017	50000.00	58,977	60,482
	Enterprise Products Oper - 4.45%	2/15/2043	80000.00	79,576	81,001
	Entertainment Properties - 5.75%	8/15/2022	70000.00	69,999	72,584
	Ford Motor Co - 7.45%	7/16/2031	45000.00	55,350	57,150
	France Telecom SA - 5.375%	7/8/2019	30000.00	33,724	35,163
	General Electric Co NT - 4.125%	10/9/2042	40000.00	39,775	41,146
	General Elec Cap Corp - VAR	1/8/2016	400000.00	379,385	395,364
	General Elc Cap Corp MTN - 2.1%	12/11/2019	145000.00	144,887	145,410
	Georgia Pwr Company - 4.3%	3/15/2042	35000.00	35,423	36,710
	Gilead Sciences Inc SR NT4.4%	12/1/2021	30000.00	32,594	34,199
	GlaxoSmithKline Cap Inc - 5.65%	5/15/2018	40000.00	49,182	48,722
	Goldman Sachs Group Inc Medium - 1.6%	11/23/2015	75000.00	74,939	75,527
	Goldman Sachs Group Inc - 5.75%	1/24/2022	50000.00	52,627	59,111
	HCP Inc SR Note - 3.75%	2/1/2016	35000.00	36,318	37,147
	HSBC USA Inc - 2.375%	2/13/2015	100000.00	99,787	102,863
	HSBC HLDGS PLC SR NT - 5.1%	4/5/2021	120000.00	133,643	141,706
	HSBC Fin Cap IX - VAR	11/30/2035	100000.00	91,625	99,750
	Hartford FINL SVCS Group Inc. - 5.5%	3/30/2020	30000.00	31,351	34,856
	Hartford FINL SVCS Group SR NT - 6.625%	4/15/2042	20000.00	19,979	25,429
	Healthcare RLTY TR Inc - 5.75%	1/15/2021	60000.00	63,369	67,433
	Health Care Reit Inc SR NT - 3.75%	3/15/2023	50000.00	49,816	50,093
	Hewlett Packard Co - 4.3%	6/1/2021	30000.00	28,654	29,715
	Home Depot Inc - 5.4%	3/1/2016	80000.00	93,601	91,394
	Indiana MI PWR Co - 7%	3/15/2019	50000.00	62,428	63,187
	Intel Corp - 4%	12/15/1932	50000.00	49,558	49,700
	International Business Machs NT - .55%	2/6/2015	100000.00	99,511	100,019
	International Lease Fin Corp NT - 5.875%	8/15/2022	70000.00	70,000	74,145
	JPMorgan Chase & Co SR NT - 4.5%	1/24/2022	190000.00	197,959	214,936
	Kinder Morgan Energy Partners - 6.85%	2/15/2020	80000.00	95,427	100,795
	Kroger Co SR NT - 5.4%	7/15/2040	30000.00	31,900	33,254

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Corporate bonds (continued)					
Lincoln Natl. Corp - 8.75%		7/1/2019	50000.00	\$ 63,524	\$ 66,865
Lockheed Martin Corp - 2.125%		9/15/2016	30000.00	30,439	31,083
Lorillard Tobacco Co - 8.125%		6/23/2019	50000.00	61,377	63,802
Marathon Pete Corp - 3.5%		3/1/2016	30000.00	31,055	31,935
McKesson Corp - 3.25%		3/1/2016	60000.00	61,146	64,314
Merck & Co Inc - 5.75%		11/15/2036	50000.00	64,154	66,114
Merrill Lynch & Co Inc 7.75%		5/14/2038	100000.00	109,131	130,170
Metlife Inc - 10.75%		8/1/2039	70000.00	99,057	105,700
Metropolitan Edison Co - 7.7%		1/15/2019	70000.00	88,594	89,383
Microsoft Corp - 2.125%		11/15/2022	155000.00	154,112	153,481
Morgan Stanley - 5.625%		9/23/2019	100000.00	102,009	113,098
Murphy Oil Corp SR NT - 3.7%		12/1/2022	60000.00	59,756	59,771
Murphy Oil Corp SR NT - 5.125%		12/1/2042	20000.00	19,948	19,465
Natl Grid PLC - 6.3%		8/1/2016	50000.00	57,944	58,015
NBCUniversal Media LLC - 4.375%		4/1/2021	110000.00	120,574	123,567
News AMER Inc SR Note - 6.15%		2/15/2041	100000.00	115,139	126,658
Nexen Inc - 7.5%		7/30/2039	30000.00	41,864	43,420
Nisource Fin Corp NT - 5.25%		2/15/2043	65000.00	64,912	68,803
Noble Holding Intl Ltd - 2.5%		3/15/2017	25000.00	24,985	25,801
O Reilly Automotive Inc SR NT - 3.8%		9/1/2022	55000.00	54,981	57,227
Occidental Pete Corp SR NT - 2.7%		2/15/2023	45000.00	44,883	45,917
Owens Corning Inc - 7%		12/1/2036	40000.00	42,800	44,259
Owens Corning Inc - 4.2%		12/15/2022	40000.00	39,964	40,680
PNC Funding Corp - 5.125%		2/8/2020	65000.00	76,903	77,306
PNC Bank NA - 2.7%		11/1/2022	250000.00	249,978	250,080
PPL Cap FDG Inc SR NT - 3.5%		12/1/2022	25000.00	24,961	25,448
Pacific Gas & Elec. Co - 3.25%		9/15/2021	60000.00	62,079	64,099
Pacificorp - 6.25%		10/15/2037	50000.00	66,780	67,351
Pepco Hldgs Inc - 2.7%		10/1/2015	60000.00	61,657	62,107
Petrobras Intl - 5.75%		1/20/2020	60000.00	64,617	68,302
Petroleos Mexicanos - 5.5%		1/21/2021	30000.00	33,000	35,055
Pfizer Inc. - 7.2%		3/15/2039	40000.00	59,766	61,327
Philip Morris Intl Inc - 4.5%		3/26/2020	50000.00	56,818	58,207
Plains All Amern. Pipeline SR NT - 2.85%		1/31/2023	100000.00	99,752	99,077
Potash Corp-Saskatchewan - 3.25%		12/1/2017	60000.00	64,967	65,650
Principal Financial Group Inc - 8.875%		5/15/2019	50000.00	64,569	67,092
Prudential FINL Inc MTN - 3%		5/12/2016	90000.00	93,890	95,023
Prudential Financial Inc. - VAR		9/15/2042	40000.00	40,000	42,000
Public SVC Elec Gas Co. SECD - 3.5%		8/15/2020	60000.00	64,997	65,901
Qwest Corporation - 7.5%		10/1/2014	30000.00	33,631	32,835
Realty Income Corp NT - 3.25%		10/15/2022	50000.00	49,691	48,946
Republic SVCS Inc NT - 5.7%		5/15/2041	80000.00	94,394	95,669
Reynolds America - 4.75%		11/1/2042	125000.00	123,874	126,110
Rio Tinto Fin USA Ltd - 3.5%		11/2/2020	60000.00	63,115	63,601
Royal Bk of Scotland PLC Sub NT - 6.125%		12/15/2022	30000.00	29,977	31,664
Sempra Energy - 2.25%		6/1/2016	50000.00	59,315	58,618
Shell Intl Fin B V - 2.25%		1/6/2023	70000.00	69,293	69,155
Sherwin Williams Co - 4%		12/15/2042	70000.00	69,648	69,949
Simon PPTY Group LP NT - 5.65%		2/1/2020	50000.00	59,213	60,001
Southern Cal Edison - 5.5%		8/15/2018	50000.00	61,148	61,138
Spectra Energy Partners LP SR NT - 2.95%		6/15/2016	30000.00	31,005	30,879
Sprint Capital Corp - 6.875%		11/15/2028	60000.00	61,000	62,400

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(a)(b) Identity of Issue, Lessor, Borrower, or Similar Party	(c) Description of Asset	Maturity Date	Shares or Rate	(d) Cost	(e) Fair Value
Corporate bonds (continued)					
	Suncor Energy Inc - 6.1%	6/1/2018	50000.00	\$ 60,683	\$ 60,991
	Telecom Italia Capital - 7.175%	6/18/2019	15000.00	19,390	17,408
	Talisman Energy Inc - 7.75%	6/1/2019	50000.00	62,345	64,445
	Target Corp - 2.9%	1/15/2022	65000.00	65,295	68,895
	Teck Resources Ltd Note - 3.15%	1/15/2017	60000.00	62,542	62,884
	Telecom IT Cap - 5.25%	11/15/2013	30000.00	30,447	30,825
	Telefonica Emisiones - 5.462%	2/16/2021	60000.00	62,029	63,975
	Time Warner Cable Inc - 5%	2/1/2020	140000.00	157,162	163,008
	Trans-Canada Pipelines - 7.125%	1/15/2019	60000.00	77,138	76,431
	Transocean Inc - 3.8%	10/15/2022	45000.00	44,689	46,122
	Union Pac Corp - 4.163%	7/15/2022	60000.00	65,900	67,871
	United Parcel Service - 2.45%	10/1/2022	95000.00	94,874	95,031
	US Bancorp Medium Term NTS - 1.65%	5/15/2017	90000.00	89,832	91,701
	United Technologies Corp - 4.5%	6/1/2042	55000.00	54,322	61,114
	Vale Overseas Ltd - 4.375%	1/11/2022	55000.00	56,540	58,713
	Valero Energy Corp - 6.125%	2/1/2020	50000.00	57,322	60,799
	Ventas RLTY Ltd Partnership - 4.25%	3/1/2022	15000.00	14,882	15,907
	Ventas RLTY LTD Partnership NT - 3.25%	8/15/2022	50000.00	49,255	49,025
	Verizon Communications Inc - 7.35%	4/1/2039	125000.00	174,941	185,299
	Verizon Wireless Cap LLC - 8.5%	11/15/2018	20000.00	28,068	27,514
	Vodafone Group PLC - 6.15%	2/27/2037	50000.00	63,633	66,134
	Wachovia Corp. - 5.75%	2/1/2018	320000.00	370,067	383,373
	Walmart Stores Inc - 5.625%	4/15/2041	100000.00	125,812	130,958
	Wagreen Co - 3.1%	9/15/2022	70000.00	69,922	70,607
	Watson Pharmaceuticals Inc - 3.25%	10/1/2022	50000.00	49,483	51,043
	Wellpoint Inc NT - 3.3%	1/15/2023	70000.00	69,764	71,820
	Wells Fargo & Co MTN - 2.1%	5/8/2017	65000.00	67,397	67,202
	Williams Partners L P - 6.3%	3/15/2020	60000.00	71,696	73,352
	Willis North America Inc - 6.2%	3/28/2017	40000.00	44,645	45,526
	Xcel Energy Inc SR NT - 4.7%	5/15/2020	50000.00	56,484	58,472
	VALERO ENERGY CORP	3/15/2039	10.50	224,994	237,888
	AMERICAN INTL GROUP	5/15/2068	8.18	324,025	390,750
	COMCAST CORP	3/1/2040	6.40	1,242,282	1,256,460
	GENERAL MILLS INC	6/15/2040	5.40	117,116	122,737
	KROGER CO/THE	7/15/2040	5.40	125,191	127,473
	DIRECTV HOLDINGS/FING	3/1/2041	6.38	518,620	509,177
	AGL CAPITAL CORP	3/15/2041	5.88	199,690	215,540
	ATMOS ENERGY CORP	6/15/2041	5.50	182,864	192,026
	BURLINGTN NORTH SANTA FE	9/15/2041	4.95	511,566	528,966
	CARGILL INC	11/15/2021	3.25	128,191	129,426
	GILEAD SCIENCES INC	12/1/2041	5.65	170,150	186,344
	ALABAMA POWER CO	1/15/2042	4.10	124,485	128,351
	NOBLE HOLDING INTL LTD	3/15/2042	5.25	99,647	106,628
	BHP BILLITON FIN USA LTD	2/24/2042	4.13	122,823	132,710
	GEORGIA POWER COMPANY	3/15/2042	4.30	433,084	445,770
	BAT INTL FINANCE PLC	6/7/2022	3.25	210,863	218,891
	NISOURCE FINANCE CORP	2/15/2043	5.25	14,980	15,878
	EPR PROPERTIES	8/15/2022	5.75	199,996	207,382
	HEINEKEN NV	10/1/2042	4.00	142,464	140,238
	ARCHER DANIELS MIDLAND C	4/16/2043	4.02	203,360	191,270
	CATHOLIC HEALTH INITIATI	11/1/2042	4.35	144,691	147,875
	DUKE ENERGY FLORIDA INC	11/15/2042	3.85	189,398	184,279

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(a)(b) Identity of Issue, Lessor, Borrower, or Similar Party	(c) Description of Asset	Maturity Date	Shares or Rate	(d) Cost	(e) Fair Value
	Corporate bonds (continued)				
HSBC Hldgs Plc	\$175,000 principal amount, 6.500% due September 15, 2037			\$ 190,225	\$ 218,433
Rio Tinto Fin	\$200,000 principal amount, 5.200% due November 2, 2040			-	-
Shell Intl Fin	\$175,000 principal amount, 5.500% due March 25, 2040			204,570	235,046
Trans Canada	\$175,000 principal amount, 5.500% due March 25, 2040			-	-
Abbott Labs	\$195,000 principal amount, 5.850% due March 15, 2036			218,125	224,695
Abbott Labs	\$150,000 principal amount, 6.000% due April 1, 2039			-	-
Alabama Power Co	\$175,000 principal amount, 5.200% due April 1, 2039			202,622	203,759
Ally Auto	\$175,000 principal amount, 5.200% due June 1, 2041			-	-
Ameritrust Mtg	\$80,000 principal amount, 1.350% due December 15, 2015			199,686	213,035
Ameritrust Mtg	\$47,637 principal amount, 4.965% due November 25, 2033			-	-
Amgen Inc	\$200,000 principal amount, 5.650% due November 25, 2033			79,985	80,890
Anheuser Busch	\$200,000 principal amount, 5.650% due June 15, 2042			-	-
Apache Corp	\$150,000 principal amount, 6.375% due January 15, 2040			30,609	32,007
AT&T Inc	\$200,000 principal amount, 4.750% due April 15, 2043			-	-
Banc One Corp	\$185,000 principal amount, 6.300% due January 15, 2038			212,738	240,142
BB & T Corp	\$150,000 principal amount, 6.375% due January 15, 2040			-	-
Berkshire Hathwy	\$100,000 principal amount, 4.400% due May 15, 2042			208,901	208,406
Boeing Co	\$75,000 principal amount, 3.750% due November 20, 2016			-	-
Bristol Myers	\$100,000 principal amount, 3.250% due August 1, 2042			199,450	217,722
Catepillar Inc	\$175,000 principal amount, 6.050% due August 15, 2036			-	-
Cisco Systems	\$150,000 principal amount, 5.500% due January 15, 2040			195,452	237,213
Citigroup Inc	\$200,000 principal amount, 5.850% due December 11, 2034			-	-
Citigroup Inc	\$200,000 principal amount, 5.875% due May 29, 2037			184,854	211,550
CNH Equipment Trust	\$190,000 principal amount, 2.490% due January 15, 2016			-	-
Coca Cola Bottl	\$50,000 principal amount, 5.300% due April 1, 2015			95,989	109,843
Conoco Inc	\$165,000 principal amount, 6.950% due April 15, 2029			-	-
Conocophillps	\$190,000 principal amount, 5.900% due May 15, 2038			98,719	103,456
Corning Inc	\$14,883 principal amount, 4.750% due March 15, 2042			-	-
				73,798	82,843
				-	-
				96,334	91,544
				-	-
				205,758	230,316
				-	-
				202,394	190,641
				-	-
				71,716	83,243
				-	-
				202,854	240,674
				-	-
				143,038	141,673
				-	-
				53,816	54,003
				-	-
				202,382	230,038
				-	-
				204,942	249,964
				-	-
				99,853	105,309

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	Corporate bonds (continued)				
Deere Company	\$100,000 principal amount, 3.900% due June 9, 2042			\$ 99,265	\$ 102,205
Duke Energy Car	\$150,000 principal amount, 6.050% due April 15, 2038			-	-
EBay Inc	\$100,000 principal amount, 4.000% due July 15, 2042			171,854	196,500
Equity One Abs Inc	\$43,397 principal amount, 4.145% due April 25, 2034			-	-
Florida Pwr & Lt	\$70,000 principal amount, 5.960% due April 1, 2039			99,017	97,392
Florida Pwr & Lt	\$200,000 principal amount, 5.125% due June 01, 2041			-	-
Gazprom Intl	\$13,633 principal amount, 7.201% due February 1, 2020			38,369	39,270
Gen Elec Cap Crp Mtn	\$200,000 principal amount, 5.875% due January 14, 2038			-	-
General Elec Cap Mtn	\$200,000 principal amount, 6.150% due August 7, 2037			69,949	93,216
General Elec Cap Mtn	\$175,000 principal amount, 6.750% due March 15, 2032			-	-
Glaxosmithkline	\$175,000 principal amount, 6.375% due May 15, 2038			199,820	240,912
Goldman Sachs Grp	\$190,000 principal amount, 6.125% due February 15, 2033			-	-
Green Tree Finl	\$38,938 principal amount, 7.320% due March 15, 2028			9,597	10,752
Green Tree Finl	\$6,794 principal amount, 7.750% due July 15, 2027			-	-
Halliburton Co	\$100,000 principal amount, 4.500% due November 15, 2041			205,474	241,250
Homebanc Mortgage	\$17,818 principal amount, 2.50558% due April 25, 2037			-	-
IBM Corp	\$175,000 principal amount, 5.875% due November 29, 2032			214,050	248,640
Intel Corp	\$200,000 principal amount, 4.800% due October 01, 2041			-	-
J P Morgan Mtg	\$133,342 principal amount, 5.8179% due June 25, 2036			198,937	227,278
J P Morgan Chase & Co	\$200,000 principal amount, 6.400% due May 15, 2038			-	-
J P Morgan Mtg Tr	\$100,000 principal amount, 4.99908% due August 25, 2035			210,164	207,218
Lowes Companies Inc.	\$100,000 principal amount, 4.650% due April 15, 2042			-	-
McDonalds Corp Mtn	\$100,000 principal amount, 4.875% due July 15, 2040			195,714	222,399
Medtronic Inc	\$75,000 principal amount, 5.550% due March 15, 2040			-	-
Merck & Co Inc	\$175,000 principal amount, 5.850% due June 30, 2039			33,689	34,567
Merrill Lynch & Co	\$150,000 principal amount, 6.750% due June 1, 2028			-	-
				4,340	3,996
				99,494	111,637
				-	-
				17,269	11,015
				-	-
				193,758	232,297
				-	-
				198,516	220,122
				-	-
				105,405	103,225
				-	-
				222,852	268,096
				-	-
				93,596	92,835
				-	-
				99,584	111,340
				-	-
				108,463	119,715
				-	-
				93,350	97,524
				-	-
				215,759	235,870
				-	-
				165,267	184,865

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(a)(b) Identity of Issue, Lessor, Borrower, or Similar Party	(c) Description of Asset	Maturity Date	Shares or Rate	(d) Cost	(e) Fair Value
	Corporate bonds (continued)				
Metlife	\$150,000 principal amount, 5.700% due June 15, 2035			\$ 158,096	\$ 183,143
Morgan Stanley	\$40,000 principal amount, 5.750% due October 18, 2016			- 42,145	- 44,343
Nissan Auto Recv	\$70,000 principal amount, 1.310% due September 15, 2016			- 69,988	- 70,613
Northern States Power	\$200,000 principal amount, 3.400% due August 15, 2042			- 198,472	- 188,428
Oracle Corp	\$200,000 principal amount, 6.125% due July 8, 2039			- 251,732	- 266,916
Pacific Gas & Elec	\$100,000 principal amount, 6.050% due March 1, 2034			- 108,235	- 128,840
Pacificorp	\$175,000 principal amount, 6.000% due January 15, 2039			- 205,830	- 232,185
Pepsico Inc	\$100,000 principal amount, 4.875% due November 1, 2040			- 110,794	- 116,951
Procter & Gamble	\$125,000 principal amount, 5.550% due March 5, 2037			- 136,005	- 167,698
Progress Energy Car	\$100,000 principal amount, 4.100% due May 15, 2042			- 99,504	- 102,344
Residential Accred	\$50,000 principal amount, 5.000% due May 25, 2033			- 42,750	- 48,923
San Diego GE	\$200,000 principal amount, 4.300% due April 1, 2042			- 198,962	- 220,030
Simon Property Grp Lp	\$100,000 principal amount, 4.750% due March 15, 2042			- 97,271	- 107,132
Southern Cal Elec	\$200,000 principal amount, 4.350% due February 1, 2042			- 200,568	- 211,110
Southern Cal Ed	\$200,000 principal amount, 4.500% due September 1, 2040			- 204,444	- 225,528
UBS Af Stamford Mtn	\$80,000 principal amount, 5.750% due April 25, 2018			- 86,487	- 94,971
United Tech Corp	\$100,000 principal amount, 6.125% due July 15, 2038			- 132,037	- 133,137
Unitedhealth Group	\$200,000 principal amount, 4.375% due March 15, 2042			- 199,666	- 207,702
Vanderbilt Acquisitions	\$21,620 principal amount, 6.570% due February 15, 2038			- 193,471	- 236,920
Verizon Global Fdg	\$200,000 principal amount, 5.850% due September 15, 2035			- 215,561	- 251,238
Virginia Elec Power	\$110,000 principal amount, 6.350% due November 30, 2037			- 130,424	- 151,951
Wachovia Bk Coml	\$250,000 principal amount, 5.850% due February 1, 2037			- 262,215	- 310,178
Wal-Mart Stores Inc	\$200,000 principal amount, 5.625% due April 15, 2041			- 211,354	- 261,916
Wal-Mart Stores Inc	\$170,000 principal amount, 6.500% due August 15, 2037			- 197,683	- 239,054
Walt Disney Co	\$100,000 principal amount, 4.125% due December 1, 2041			- 98,829	- 107,060
Wellpoint Inc.	\$100,000 principal amount, 4.625% due May 15, 2042			- 99,292	- 103,282
Wyeth	\$200,000 principal amount, 5.950% due April 1, 2037			- 221,012	- 266,794

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	Corporate bonds (continued)				
	NIAGARA MOHAWK POWER	11/28/2042	4.12	\$ 235,000	\$ 230,042
	AMERICAN EXPRESS CO	12/3/2042	4.05	134,965	135,606
	GENERAL ELEC CAP CORP	12/11/2019	2.10	554,567	556,571
	HUMANA INC	12/1/2042	4.63	164,896	166,617
	CC HOLDINGS GS V LLC/CRO	4/15/2023	3.85	160,000	162,770
	PROVINCE OF QUEBEC	9/15/2029	7.50	278,001	281,166
	HEWLETT PACKARD CO	9/15/2041	6.00	109,102	113,839
	ANHEUSER BUSCH INBEV WOR	1/15/2040	6.38	764,779	771,077
				91,949,175	96,370,828
	U.S. government securities				
	US TREASURY N/B	11/15/2026	6.50	2,103,929	2,080,468
	STRIP PRINC	2/15/2039	0.00	56,934	59,118
	US TREASURY N/B	11/15/2039	4.38	380,574	383,777
	US TREASURY N/B	2/15/2040	4.63	475,868	479,637
	STRIP PRINC	2/15/2041	0.00	206,855	216,939
	TENN VALLEY AUTHORITY	12/15/2042	3.50	370,477	377,621
	US TREASURY N/B	5/15/2039	4.25	391,435	389,113
	Fannie Mae - 4.625%	10/15/2014	560000.00	624,469	603,333
	US Treasury N/B - 6.5%	11/15/2026	100000.00	152,083	151,859
	US Treasury N/B - 4.25%	5/15/2039	50000.00	64,105	63,789
	United States Treas NTS - 1.75%	4/15/2013	2950000.00	2,997,021	2,963,836
	US Treasury Note - 1.25%	10/31/2015	2050000.00	2,107,190	2,102,050
Fannie Mae	\$1,070 principal amount, 6.000% due February 1, 2017			- 709	- 721
Fannie Mae	\$1,819 principal amount, 6.000% due May 1, 2017			- 1,279	- 1,316
Fannie Mae	\$1,065 principal amount, 6.000% due June 1, 2017			- 613	- 631
Fannie Mae	\$13,580 principal amount, 4.500% due May 1, 2018			- 9,982	- 10,494
Fannie Mae	\$5,928 principal amount, 6.000% due May 1, 2018			- 4,921	- 5,049
Fannie Mae	\$18,097 principal amount, 4.500% due June 1, 2018			- 12,421	- 13,206
Fannie Mae	\$19,419 principal amount, 4.500% due November 1, 2018			- 12,927	- 14,199
Fannie Mae	\$53,995 principal amount, 4.500% due March 1, 2019			- 37,788	- 41,141
Fannie Mae	\$52,784 principal amount, 4.500% due January 1, 2020			- 35,656	- 39,997
Fannie Mae	\$24,661 principal amount, 7.000% due May 1, 2032			- 23,100	- 26,165
Fannie Mae	\$39,586 principal amount, 5.500% due February 1, 2033			- 20,006	- 21,471
Fannie Mae	\$38,397 principal amount, 6.000% due August 25, 2033			- 30,114	- 32,935
Fannie Mae	\$400,000 principal amount, 5.500% due December 25, 2033			- 157,966	- 161,971
Fannie Mae	\$12,049 principal amount, 5.500% due February 1, 2034			- 12,017	- 12,875
Fannie Mae	\$31,324 principal amount, 5.500% due April 1, 2034			- 21,133	- 22,918

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	U.S. government securities (Continued)				
Fannie Mae	\$77,153 principal amount, 5.500% due July 1, 2034			\$ 52,605	\$ 58,115
Fannie Mae	\$32,735 principal amount, 6.500% due September 1, 2034			- 24,072	- 27,973
Fannie Mae	\$79,560 principal amount, 5.500% due October 1, 2034			- 64,445	- 69,425
Fannie Mae	\$18,366 principal amount, 5.000% due July 1, 2035			- 12,660	- 13,880
Fannie Mae	\$6,738 principal amount, 6.000% due September 1, 2035			- 5,911	- 6,374
Fannie Mae	\$33,957 principal amount, 6.000% due January 1, 2036			- 25,221	- 27,889
Fannie Mae	\$30,428 principal amount, 5.500% due February 1, 2036			- 17,273	- 19,493
Fannie Mae	\$149,764 principal amount, 6.000% due June 1, 2036			- 90,676	- 101,080
Fannie Mae	\$65,143 principal amount, 6.000% due January 1, 2038			- 28,503	- 29,557
Fannie Mae	\$99,079 principal amount, 4.500% due June 1, 2039			- 78,517	- 84,996
Fannie Mae	\$272,754 principal amount, 4.500% due June 1, 2039			- 183,276	- 209,826
Fannie Mae	\$184,636 principal amount, 4.500% due August 1, 2039			- 155,335	- 168,930
Fannie Mae	\$76,011 principal amount, 4.500% due August 1, 2039			- 64,074	- 68,127
Fannie Mae	\$84,486 principal amount, 4.500% due August 1, 2039			- 69,105	- 73,740
Fannie Mae	\$95,591 principal amount, 4.000% due November 1, 2040			- 82,897	- 93,531
Fannie Mae	\$53,059 principal amount, 4.000% due February 1, 2041			- 46,730	- 51,461
Fannie Mae	\$190,053 principal amount, 4.000% due March 1, 2041			- 170,867	- 193,510
Federal Home Loan	\$22,470 principal amount, 5.000% due April 1, 2018			- 13,996	- 14,998
Federal Home Loan	\$450,000 principal amount, 4.875% due June 13, 2018			- 456,694	- 543,227
Federal Home Loan	\$36,678 principal amount, 5.000% due August 1, 2018			- 29,104	- 31,186
Federal Home Loan	\$27,077 principal amount, 4.500% due September 1, 2018			- 18,607	- 19,945
Federal Home Loan	\$170,768 principal amount, 4.000% due May 1, 2019			- 110,971	- 114,002
Federal Home Loan	\$179,377 principal amount, 3.500% due November 1, 2025			- 147,790	- 158,065
Federal Home Loan	\$75,000 principal amount, 6.250% due July 15, 2032			- 86,507	- 111,626
Federal Home Loan	\$123,034 principal amount, 5.500% due July 15, 2032			- 63,881	- 70,398

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	U.S. government securities (Continued)				
Federal Home Loan	\$30,157 principal amount, 5.500% due September 1, 2033			\$ 29,643	\$ 32,392
Federal Home Loan	\$26,079 principal amount, 5.000% due December 1, 2033			-	-
Federal Home Loan	\$28,763 principal amount, 4.500% due June 1, 2034			15,822	17,256
Federal Home Loan	\$19,233 principal amount, 4.500% due September 1, 2034			-	-
Federal Home Loan	\$17,568 principal amount, 6.000% due February 1, 2035			15,753	17,479
Federal Home Loan	\$175,000 principal amount, 5.500% due March 15, 2035			-	-
Ginnie Mae	\$36,947 principal amount, 5.500% due July 20, 2033			9,406	10,436
Ginnie Mae	\$200,000 principal amount, 4.00918% due September 16, 2052			-	-
U.S. Treas Bd Strip	\$250,000 principal amount due February 15, 2018			13,612	14,563
U.S. Treas Bd Strip	\$45,000 principal amount, 3.125% due February 15, 2042			-	-
U.S. Treas Bd Strip	\$430,000 principal amount due November 15, 2027			169,977	179,246
U.S. Treas Bd Strip	\$750,000 principal amount, 3.500% due February 15, 2039			-	-
U.S. Treasury IP	\$196,672 principal amount, 1.125% due January 15, 2021			36,311	39,897
U.S. Treasury Notes	\$360,000 principal amount, 1.250% due April 15, 2014			-	-
U.S. Treasury Notes	\$125,000 principal amount, 2.000% due April 30, 2016			210,602	222,122
U.S. Treasury Notes	\$140,000 principal amount, 2.000% due February 15, 2022			-	-
U.S. Treasury Notes	\$310,000 principal amount, 2.625% due November 15, 2020			152,893	239,953
U.S. Treasury Notes	\$300,000 principal amount, 4.250% due November 15, 2040			-	-
				48,270	47,053
				-	-
				158,539	294,946
				-	-
				809,355	847,852
				-	-
				202,281	235,981
				-	-
				362,698	364,752
				-	-
				125,317	131,514
				-	-
				140,153	144,780
				-	-
				291,404	340,225
				-	-
				284,863	383,064
				15,488,188	16,201,494
	Total			\$ 345,135,091	\$ 360,289,466

MedAmerica Health Systems Corporation

Employees Retirement Plan

Schedule of Reportable Transactions Form 5500, Schedule H, Line 4j EIN 31-1040228, Plan No. 001 Year Ended December 31, 2012

(a) Identity of Party Involved	(b) Description of Asset	(c) Purchase Price	(d) Selling Price	(g) Cost of Asset	(h) Current Value of Asset on Transaction Date	(i) Net Gain (Loss)
Category (i) - A single transaction that amounts to more than 5 percent of the beginning value of total plan assets:						
State Street	Money market fund	\$ 18,350,604	\$ -	\$ 18,650,304	\$ 18,650,304	\$ -
Category (iii) - A series of transactions with respect to securities of the same issue that amount in the aggregate to more than 5 percent of the beginning value of the total plan assets:						
State Street	Money market fund					
	Purchases - 263	33,109,783	-	33,109,783	33,109,783	-
	Sales - 305	-	40,020,809	40,020,809	40,020,809	-

There were no Category (ii) or (iv) reportable transactions during the year.