

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code). <p style="text-align: center;">▶ Complete all entries in accordance with the instructions to the Form 5500.</p>	OMB Nos. 1210-0110 1210-0089 2012 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2012 or fiscal plan year beginning <u>01/01/2012</u> and ending <u>12/31/2012</u>	
A This return/report is for:	☐ a multiemployer plan; ☐ a multiple-employer plan; or ☒ a single-employer plan; ☐ a DFE (specify) ____
B This return/report is:	☐ the first return/report; ☐ the final return/report; ☐ an amended return/report; ☐ a short plan year return/report (less than 12 months).
C If the plan is a collectively-bargained plan, check here.	☒
D Check box if filing under:	☒ Form 5558; ☐ automatic extension; ☐ the DFVC program; ☐ special extension (enter description)

Part II	Basic Plan Information —enter all requested information				
1a Name of plan <u>PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.</u>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">1b Three-digit plan number (PN) ▶</td> <td style="width: 20%; text-align: center;"><u>002</u></td> </tr> <tr> <td colspan="2">1c Effective date of plan <u>10/01/1952</u></td> </tr> </table>	1b Three-digit plan number (PN) ▶	<u>002</u>	1c Effective date of plan <u>10/01/1952</u>	
1b Three-digit plan number (PN) ▶	<u>002</u>				
1c Effective date of plan <u>10/01/1952</u>					
2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) <u>BHP COPPER INC.</u> <u>1360 POST OAK BLVD., SUITE 150</u> <u>HOUSTON, TX 77056-3020</u>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>2b Employer Identification Number (EIN) <u>86-0219794</u></td> </tr> <tr> <td>2c Sponsor's telephone number <u>713-961-8500</u></td> </tr> <tr> <td>2d Business code (see instructions) <u>212200</u></td> </tr> </table>	2b Employer Identification Number (EIN) <u>86-0219794</u>	2c Sponsor's telephone number <u>713-961-8500</u>	2d Business code (see instructions) <u>212200</u>	
2b Employer Identification Number (EIN) <u>86-0219794</u>					
2c Sponsor's telephone number <u>713-961-8500</u>					
2d Business code (see instructions) <u>212200</u>					

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature. Signature of plan administrator	10/15/2013 Date	DEAN WOOLDRIDGE Enter name of individual signing as plan administrator
SIGN HERE	Filed with authorized/valid electronic signature. Signature of employer/plan sponsor	10/15/2013 Date	DEAN WOOLDRIDGE Enter name of individual signing as employer or plan sponsor
SIGN HERE	Signature of DFE	Date	Enter name of individual signing as DFE
Preparer's name (including firm name, if applicable) and address; include room or suite number. (optional)			Preparer's telephone number (optional)

3a Plan administrator's name and address ☒ Same as Plan Sponsor Name ☐ Same as Plan Sponsor Address		3b Administrator's EIN
		3c Administrator's telephone number
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name		4b EIN 4c PN
5 Total number of participants at the beginning of the plan year		5 4611
6 Number of participants as of the end of the plan year (welfare plans complete only lines 6a , 6b , 6c , and 6d).		
a Active participants.....	6a	51
b Retired or separated participants receiving benefits.....	6b	1977
c Other retired or separated participants entitled to future benefits.....	6c	1939
d Subtotal. Add lines 6a , 6b , and 6c	6d	3967
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.....	6e	563
f Total. Add lines 6d and 6e	6f	4530
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item).....	6g	
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested.....	6h	0
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)		7
8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 1B 1G 3H		
b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:		
9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor		9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)		
a Pension Schedules (1) ☒ R (Retirement Plan Information) (2) ☐ MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) ☒ SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary		b General Schedules (1) ☒ H (Financial Information) (2) ☐ I (Financial Information – Small Plan) (3) ☐ A (Insurance Information) (4) ☒ C (Service Provider Information) (5) ☒ D (DFE/Participating Plan Information) (6) ☐ G (Financial Transaction Schedules)

SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2012 This Form is Open to Public Inspection
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For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan <u>PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.</u>	B Three-digit plan number (PN) ▶ <u>002</u>
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF <u>BHP COPPER INC.</u>	D Employer Identification Number (EIN) <u>86-0219794</u>
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I	Basic Information
1 Enter the valuation date: Month <u>01</u> Day <u>01</u> Year <u>2012</u>	
2 Assets:	
a Market value	2a <u>238198205</u>
b Actuarial value	2b <u>238198205</u>
3 Funding target/participant count breakdown:	
a For retired participants and beneficiaries receiving payment.....	3a <u>2498</u> (1) Number of participants <u>149084574</u> (2) Funding Target
b For terminated vested participants.....	3b <u>2124</u> <u>76795112</u>
c For active participants:	
(1) Non-vested benefits.....	3c(1) <u>376082</u>
(2) Vested benefits.....	3c(2) <u>5138851</u>
(3) Total active	3c(3) <u>41</u> <u>5514933</u>
d Total	3d <u>4663</u> <u>231394619</u>
4 If the plan is in at-risk status, check the box and complete lines (a) and (b)	☐
a Funding target disregarding prescribed at-risk assumptions	4a
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b
5 Effective interest rate	5 <u>5.40 %</u>
6 Target normal cost.....	6 <u>395242</u>

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE		<u>10/11/2013</u>
Signature of actuary		Date
<u>KEVIN BILLS, FSA, EA, MAAA</u>		<u>11-07029</u>
Type or print name of actuary		Most recent enrollment number
<u>MERCER</u>		<u>713-276-2100</u>
Firm name		Telephone number (including area code)
<u>1000 MAIN STREET, SUITE 2900</u> <u>HOUSTON, TX 77002</u>		
Address of the firm		

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

Part II Beginning of Year Carryover Prefunding Balances		(a) Carryover balance	(b) Prefunding balance
7	Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	49532999	0
8	Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	279401	0
9	Amount remaining (line 7 minus line 8)	49253598	0
10	Interest on line 9 using prior year's actual return of <u>11.93</u> %	5875954	
11	Prior year's excess contributions to be added to prefunding balance:		
	a Present value of excess contributions (line 38a from prior year)		0
	b Interest on (a) using prior year's effective interest rate of <u>6.22</u> % except as otherwise provided (see instructions)		0
	c Total available at beginning of current plan year to add to prefunding balance		0
	d Portion of (c) to be added to prefunding balance		0
12	Other reductions in balances due to elections or deemed elections	2050000	0
13	Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	53079552	0

Part III Funding Percentages			
14	Funding target attainment percentage	14	80.00 %
15	Adjusted funding target attainment percentage	15	102.94 %
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	106.48 %
17	If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls					
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
03/06/2013	12590770				
			Totals ►	18(b)	12590770
				18(c)	0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:		
a Contributions allocated toward unpaid minimum required contributions from prior years.	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	11836049
20 Quarterly contributions and liquidity shortfalls:		
a Did the plan have a "funding shortfall" for the prior year?	☒ Yes ☐ No	
b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner?	☒ Yes ☐ No	
c If line 20a is "Yes," see instructions and complete the following table as applicable:		
Liquidity shortfall as of end of quarter of this plan year		
(1) 1st	(2) 2nd	(3) 3rd
0		0
		0

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:				
a Segment rates:	1st segment: 2.06%	2nd segment: 5.25%	3rd segment: 6.32 %	☐ N/A, full yield curve used
b Applicable month (enter code).....				21b 4
22 Weighted average retirement age				22 61
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute				

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes ☒ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.....	☒ Yes ☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment.....	27

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6)	31a	395242	
b Excess assets, if applicable, but not greater than line 31a	31b	0	
32 Amortization installments:	Outstanding Balance	Installment	
a Net shortfall amortization installment	0	0	
b Waiver amortization installment	0	0	
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33	0	
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)...	34	395242	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement.....	269910	0	269910
36 Additional cash requirement (line 34 minus line 35)	36	125332	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)	37	11836049	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	11710717	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	269910	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years.....	40	0	

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)

41 If an election was made to use PRA 2010 funding relief for this plan:			
a Schedule elected	☐ 2 plus 7 years ☐ 15 years		
b Eligible plan year(s) for which the election in line 41a was made	☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011		
42 Amount of acceleration adjustment	42		
43 Excess installment acceleration amount to be carried over to future plan years	43		

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2012
		This Form is Open to Public Inspection.

For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

A Name of plan PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.	B Three-digit plan number (PN) ▶ 002
C Plan sponsor's name as shown on line 2a of Form 5500 BHP COPPER INC.	D Employer Identification Number (EIN) 86-0219794

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☒ Yes ☐ No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
NORTHERN TRUST COMPANY

36-1561860

(b) Enter name and EIN or address of person who provided you disclosure on eligible indirect compensation

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(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

PACIFIC INVESTMENT MANAGEMENT CO.

33-0629048

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	NONE	611558	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

HEWITT ENNIS KNUPP

36-3109431

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	NONE	154266	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

HAM, LANGSTON & BREZINA, LLP

76-0448495

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
10 50	NONE	11073	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

GEORGE P LAKE, CPA

45-9980663

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
10 50	NONE	5075	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III **Termination Information on Accountants and Enrolled Actuaries (see instructions)**
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small>	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2012 This Form is Open to Public Inspection.
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For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

A Name of plan <u>PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.</u>	B Three-digit plan number (PN) ►	<u>002</u>
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>BHP COPPER INC.</u>	D Employer Identification Number (EIN) <u>86-0219794</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)
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a Name of MTIA, CCT, PSA, or 103-12 IE: COLTV SHORT TERM INVESTMENT FUND

b Name of sponsor of entity listed in (a): NORTHERN TRUST INVESTMENTS, NA

c EIN-PN <u>45-6138589-084</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>563668</u>
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
-----------------	----------------------	---

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110 <div style="border: 1px solid black; padding: 5px; font-size: 1.2em; font-weight: bold;">2012</div> This Form is Open to Public Inspection
For calendar plan year 2012 or fiscal plan year beginning <u>01/01/2012</u> and ending <u>12/31/2012</u>		
A Name of plan <u>PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.</u>		B Three-digit plan number (PN) ► <u>002</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>BHP COPPER INC.</u>		D Employer Identification Number (EIN) <u>86-0219794</u>

Part I	Asset and Liability Statement		(a) Beginning of Year	(b) End of Year
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.				
	Assets			
a	Total noninterest-bearing cash	1a		
b	Receivables (less allowance for doubtful accounts):			
	(1) Employer contributions	1b(1)	0	12590770
	(2) Participant contributions	1b(2)		
	(3) Other.....	1b(3)	4651757	11714463
c	General investments:			
	(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)		
	(2) U.S. Government securities.....	1c(2)	65698993	40753866
	(3) Corporate debt instruments (other than employer securities):			
	(A) Preferred	1c(3)(A)	136137651	137088217
	(B) All other.....	1c(3)(B)	32841975	28548135
	(4) Corporate stocks (other than employer securities):			
	(A) Preferred	1c(4)(A)		
	(B) Common	1c(4)(B)		
	(5) Partnership/joint venture interests	1c(5)		
	(6) Real estate (other than employer real property)	1c(6)		
	(7) Loans (other than to participants)	1c(7)		
	(8) Participant loans	1c(8)		
	(9) Value of interest in common/collective trusts.....	1c(9)	659618	563668
	(10) Value of interest in pooled separate accounts.....	1c(10)		
	(11) Value of interest in master trust investment accounts	1c(11)		
	(12) Value of interest in 103-12 investment entities	1c(12)		
	(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)		
	(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
	(15) Other	1c(15)	10211470	32969970

1d Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	250201464	264229089

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h		
i Acquisition indebtedness	1i		
j Other liabilities	1j	12003259	6424
k Total liabilities (add all amounts in lines 1g through 1j)	1k	12003259	6424

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	238198205	264222665
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Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income

		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	12590770	
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		12590770
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)		
(B) U.S. Government securities	2b(1)(B)	2174092	
(C) Corporate debt instruments	2b(1)(C)	8341567	
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)	832427	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		11348086
(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)		
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)		
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		0
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	924961424	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	921179915	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		3781509
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)	13649967	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		13649967

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		1232
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		
c Other income.....	2c		6605
d Total income. Add all income amounts in column (b) and enter total.....	2d		41378169

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	14304223	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3).....	2e(4)		14304223
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions).....	2g		
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees	2i(1)	277453	
(2) Contract administrator fees	2i(2)		
(3) Investment advisory and management fees	2i(3)	611558	
(4) Other	2i(4)	160475	
(5) Total administrative expenses. Add lines 2i(1) through (4).....	2i(5)		1049486
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		15353709

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d.....	2k		26024460
l Transfers of assets:			
(1) To this plan.....	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unqualified (2) ☐ Qualified (3) ☒ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)?

☒ Yes ☐ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: **HAM, LANGSTON, & BREZINA, LLP**

(2) EIN: **76-0448495**

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....

b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.).....

	Yes	No	Amount
4a		X	
4b		X	

	Yes	No	Amount
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
4c			
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)		X	
4d			
e Was this plan covered by a fidelity bond?	X		10000000
4e			
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
4f			
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
4g			
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
4h			
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	X		
4i			
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)	X		
4j			
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		X	
4k			
l Has the plan failed to provide any benefit when due under the plan?		X	
4l			
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			
4m			
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			
4n			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?
 If "Yes," enter the amount of any plan assets that reverted to the employer this year..... ☐ Yes ☒ No Amount:

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)

5b(2) EIN(s)	5b(3) PN(s)

Part V Trust Information (optional)

6a Name of trust

6b Trust's EIN

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2012 This Form is Open to Public Inspection.
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For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

A Name of plan <u>PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.</u>	B Three-digit plan number (PN) ▶ <u>002</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>BHP COPPER INC.</u>	D Employer Identification Number (EIN) <u>86-0219794</u>

Part I	Distributions
---------------	----------------------

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....	1	<u>0</u>
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>36-3046063</u>		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....	3	<u>1</u>

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)
----------------	--

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?.....	☐ Yes	☒ No	☐ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount).....	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?.....	☐ Yes	☐ No	☒ N/A

Part III	Amendments
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9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box.....	☐ Increase	☐ Decrease	☐ Both	☒ No
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Part IV	ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
----------------	---

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?.....	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.).....	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	14a	
b The plan year immediately preceding the current plan year	14b	
c The second preceding plan year	14c	

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	16a	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

- 19** If the total number of participants is 1,000 or more, complete lines (a) through (c)

- a** Enter the percentage of plan assets held as:

Stock: _____% Investment-Grade Debt: 99% High-Yield Debt: 1% Real Estate: _____% Other: _____%

- b** Provide the average duration of the combined investment-grade and high-yield debt:

☐ 0-3 years ☐ 3-6 years ☒ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

- c** What duration measure was used to calculate line 19(b)?

☒ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.

**FINANCIAL STATEMENTS AND SUPPLEMENTAL SCHEDULE
WITH REPORT OF INDEPENDENT ACCOUNTANTS**

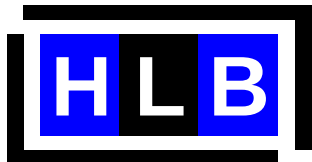
as of and for the years ended December 31, 2012 and 2011

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.

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* Other schedules required by Section 2520.103-10 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 have been omitted because they are not applicable.



HAM, LANGSTON & BREZINA, L.L.P.
Certified Public Accountants

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HOUSTON, TEXAS 77034
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FAX (281) 481-8485
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REPORT OF INDEPENDENT ACCOUNTANTS

To the Participants and Plan Administrator of the
Pension Plan for Hourly-Rated Employees of BHP Copper Inc.

Report on the Financial Statements

We were engaged to audit the accompanying financial statements of the Pension Plan for Hourly-Rated Employees of BHP Copper Inc. (the Plan) which comprise the Statements of Net Assets Available for Benefits as of December 31, 2012 and 2011, and the related Statements of Changes in Net Assets Available for Benefits for the years then ended, and the Statements of Accumulated Plan Benefits as of December 31, 2011 and 2010, and the related Statements of Changes in Accumulated Plan Benefits for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Plan management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on conducting the audit in accordance with auditing standards generally accepted in the United States of America. Because of the matter described in the Basis for Disclaimer of Opinion paragraph, however, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the Department of Labor's (DOL) Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 (ERISA), the Plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Notes 3 and 4, which was certified by Northern Trust Company, the trustee of the Plan, except for comparing such information with the related information included in the financial statements. We have been informed by the Plan administrator that the trustee holds the Plan's investment assets and executes investment transactions. The Plan administrator has obtained a certification from the trustee, as of December 31, 2012 and 2011, and for the years then ended, that the information provided to the Plan administrator by the trustee is complete and accurate.

Disclaimer of Opinion

Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on these financial statements.

REPORT OF INDEPENDENT ACCOUNTANTS, continued

Other Matter

The supplemental schedule, Schedule H, Line 4i – Schedule of Assets (Held at End of Year) as of December 31, 2012, is required by the DOL's Rules and Regulations for Reporting and Disclosure under ERISA and is presented for the purpose of additional analysis and is not a required part of the financial statements. Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we do not express an opinion on the supplemental schedule.

Report on Form and Content in Compliance with DOL Rules and Regulations

The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the information certified by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, is presented in compliance with the DOL's Rules and Regulations for Reporting and Disclosure under ERISA.

Nam, Langston & Brezina, L.L.P.

Houston, Texas
October 11, 2013

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.

**Statements of Net Assets Available for Benefits
December 31, 2012 and 2011**

	<u>2012</u>	<u>2011</u>
Assets:		
Investments, at fair value		
Plan interest in BHP USA Master Retirement Trust	\$ 251,631,895	\$ 238,198,205
Employer contributions receivable	<u>12,590,770</u>	<u>-</u>
Net assets available for benefits	<u>\$ 264,222,665</u>	<u>\$ 238,198,205</u>

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.

**Statements of Changes in Net Assets Available for Benefits
For the Years Ended December 31, 2012 and 2011**

	<u>2012</u>	<u>2011</u>
Additions to net assets attributed to:		
Plan interest in net investment income of BHP USA		
Master Retirement Trust less investment expenses	\$ 28,021,575	\$ 26,147,507
Company contributions	<u>12,590,770</u>	<u>-</u>
Total additions	<u>40,612,345</u>	<u>26,147,507</u>
Deductions from net assets attributed to:		
Benefit payments	14,304,223	14,137,929
Administrative expenses	<u>283,662</u>	<u>270,028</u>
Total deductions	<u>14,587,885</u>	<u>14,407,957</u>
Net increase in net assets available for benefits	26,024,460	11,739,550
Net assets available for benefits, beginning of year	<u>238,198,205</u>	<u>226,458,655</u>
Net assets available for benefits, end of year	<u>\$ 264,222,665</u>	<u>\$ 238,198,205</u>

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.

**Statements of Accumulated Plan Benefits
December 31, 2011 and 2010***

	<u>2011</u>	<u>2010</u>
Actuarial present value of vested benefits:		
Participants and beneficiaries currently receiving payments	\$ 161,071,645	\$ 145,427,040
Other participants	<u>106,603,333</u>	<u>91,236,598</u>
Total vested benefits	267,674,978	236,663,638
Non-vested benefits	<u>420,808</u>	<u>578,086</u>
Total actuarial present value of accumulated benefits	<u>\$ 268,095,786</u>	<u>\$ 237,241,724</u>

* The Plan presents changes in accumulated benefits using beginning of year actuarial data.

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.

**Statements of Changes in Accumulated Plan Benefits
For the Years Ended December 31, 2011 and 2010**

	<u>2011</u>	<u>2010</u>
Actuarial present value of accumulated benefits at beginning of year	<u>\$ 237,241,724</u>	<u>\$ 228,775,514</u>
Increase (decrease) during the period attributed to:		
Benefit payments	(14,137,929)	(13,765,016)
Increase in interest due to decrease in discount period	11,479,194	12,061,916
Benefits accumulated and Plan experience	1,251,595	(1,360,946)
Change in actuarial assumptions	32,261,202	11,241,564
Change in plan provision	<u>-</u>	<u>288,692</u>
Net increase	<u>30,854,062</u>	<u>8,466,210</u>
Actuarial present value of accumulated benefits at end of year	<u>\$ 268,095,786</u>	<u>\$ 237,241,724</u>

* The Plan presents changes in accumulated benefits using beginning of year actuarial data.

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.

Notes to Financial Statements

December 31, 2012 and 2011

1. Description of Plan

The following description of the Pension Plan for Hourly-Rated Employees of BHP Copper Inc. (the Plan) provides only general information. Participants should refer to the Plan document for a more complete description of the Plan's provisions.

General

The Plan, established October 1, 1952, is a defined benefit pension plan covering substantially all hourly-rated employees of BHP Copper Inc. (the Company) who were hired prior to September 1, 2005 and who are employed in the Pinto Mining Division and are included in a unit of employees subject to a collective bargaining agreement between the Company and certain unions specified in the Plan document. Any employee who is rehired as an hourly employee on or after September 1, 2005, after previously terminating employment with a vested Plan benefit, who is subject to a collective bargaining agreement as defined in the Plan document, may participate in the Plan upon rehire. The Plan was amended and restated effective January 1, 2010, to incorporate all previous amendments. Effective July 1, 2010, the Plan was amended to increase the multiplier used in the calculation of benefits from \$40 to \$44 for certain participants. The Plan is subject to the applicable provisions of the Employee Retirement Income Security Act of 1974 (ERISA), as amended.

Administration

The Company is the Plan's sponsor and administrator. Northern Trust Company (the Trustee) is the Plan's trustee and Mercer serves as the Plan's actuary. Certain duties and responsibilities to assist in the administration of the Plan are carried out on the Company's behalf by the BHP USA Retirement Advisory Committee.

Funding Policy

The Company contributes such amounts as are necessary, based on actuarial calculations, to provide the Plan with assets sufficient to meet the benefits to be paid to Plan participants and their beneficiaries. The contributions to the Plan are based on the limitations of maximum tax deductible contributions and minimum required contributions determined by the actuary.

The yield (interest, dividends, and net realized and unrealized gains and losses) on Plan investments in excess of amounts established in the actuarial assumptions, plus any gains resulting from forfeiture of nonvested benefits, serve to reduce future contributions that would otherwise be required to provide the defined level of benefits under the Plan. The Company's contributions for 2012 and 2011 met the minimum funding requirements of ERISA.

Investments

The Plan's investments are held at Northern Trust Company in the BHP USA Master Retirement Trust (the Master Trust) for the investment of Plan assets and two other BHP-sponsored defined benefit retirement plans.

Each participating retirement plan has an interest in the net assets of the Master Trust. However, certain investments included in the Master Trust, which holds only fixed income investments and has been organized to generally match the maturities of the investments with anticipated cash needs of the Plan to immunize the investments on behalf of the Plan from some market volatility, are solely for the benefit of the Plan. The two other Company-sponsored defined benefit retirement plans, which participate in the Master Trust, do not participate in such investments.

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.

Notes to Financial Statements

December 31, 2012 and 2011

1. Description of Plan, continued

Pension Benefits and Vesting Provisions

If a participant terminates employment before becoming eligible for a normal or early retirement benefit, he is still eligible for a vested benefit. A participant who has attained age 62, or who has completed five years of service, prior to termination of employment is fully vested. However, if a participant completes at least ten years of service prior to termination of employment, vested benefits may commence as early as age 60. If vested benefits commence prior to age 62, the normal retirement benefit is reduced by two-thirds of 1% for each month for the first 12 months (8.0% for the first year), and three-fifths of 1% for each of the next 12 months (7.2% per year), that benefits commence prior to age 62. Retirement benefits commence at age 62 with a benefit equal to \$40 per month for each year of service (Normal Retirement Benefits). The Plan also provides for three early retirement options: (1) Regular Early Retirement, (2) 30-Year Early Retirement, and (3) 70-80 Early Retirement.

Regular Early Retirement benefits commence after a participant reaches age 60 and completes 10 years of service. The benefit received is equal to the Normal Retirement Benefit reduced by one-third of 1% for each month (4% for each year) that the annuity starting date precedes age 62.

The 30-Year Early Retirement option is for participants who terminate employment prior to age 62 and have completed 30 years of service. The benefit received is equal to the Normal Retirement Benefit, but only counting years of benefit service through the participant's termination date. The benefit is not reduced for early retirement prior to age 62. In addition, if the participant reaches age 60 prior to termination of employment, a \$400 per month supplement is payable until age 62, and a \$200 per month supplement is payable from age 62 until the participant reaches social security full retirement age, as defined by the Plan document. Supplement payments cease on the participant's death, or the attainment of social security full retirement age, if earlier.

A participant is entitled to the 70-80 Early Retirement benefit under the Plan, if he or she terminates before age 62, and upon or after (1) the later of the date that the participant attains age 55 and the date that the sum of the participant's age and years of service first equals 70 years or (2) the date that the sum of the participant's age and years of service first equals 80 years. The amount of the 70-80 early retirement benefit depends on whether the termination resulted from layoff for lack of work, in which case eligible participants are able to apply for the 70-80 early retirement benefit to commence the seventh month after termination. The benefit received is equal to the Normal Retirement Benefit, but counts years of benefit service up to the first six months following termination. Benefit payments will not be reduced for early payment before age 62. In addition, eligible employees at the time of their termination will receive a temporary supplement equal to \$400 per month beginning as of the same month the lifetime pension begins. The temporary supplement ceases at the earlier of age 62 or death. If termination is not due to layoff for lack of work, the participant does not qualify for the temporary supplement. The benefit received is equal to the greater benefit provided under the following calculations: (a) the Normal Retirement Benefit, counting only years of benefit service through termination, reduced by one-third of 1% for each month (4% for each year) for the first 24 months and by one-half of 1% for each additional month (6% per year for any additional year) that the annuity starting date precedes age 62, or (b) the participant's years of benefit service as of the earlier of i) December 31, 1997, or ii) the date the participant ceased to be an employee, multiplied by \$25 for each year of service up to 15 years, plus \$26.50 for each year of service for the next 15 years of service, plus \$28 for each year of service in excess of 30 years. For the second calculation (b), years of service earned after December 31, 1997 are disregarded. Furthermore, if the participant ceases to be an employee before December 31, 1997, and was an eligible employee at the time he or she ceased to be an employee, the participant also shall receive a temporary supplement equal to \$300 per month until the month in which the participant attains age 62.

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.

Notes to Financial Statements

December 31, 2012 and 2011

1. Description of Plan, continued

Pension Benefits and Vesting Provisions, continued

Effective July 1, 2010, the Plan was amended to increase the amount of the multiplier used to calculate retirement benefits for participants who were terminated due to a reduction in force during the period from July 1, 2010 through June 30, 2012 to \$44. For such terminated participants to be eligible for the increase in the multiplier, they also must first become eligible for certain benefits, as described in the Plan document, within two years of the effective date of their termination.

The Plan also has special provisions applicable to participants who have elected to retire under special voluntary early retirement programs or who were covered under a predecessor or subsidiary plan.

Death and Disability Benefits

The Plan also provides for certain death and disability benefits. If a participant terminates employment before his or her 62nd birthday due to total and permanent disability and after completing at least ten years of service, he or she is entitled to a disability benefit. The disability retirement benefit is the greater of \$150 or the participant's Normal Retirement Benefit, counting only years of benefit service through the participant's termination date, unreduced for early payment. The participant may also receive a temporary supplement of \$300 per month payable until the earlier of death, attainment of age 62, or becoming eligible for social security disability benefits.

The Plan pays benefits to surviving spouses in certain circumstances. If the participant dies before benefits begin, the participant's spouse is eligible for a pre-retirement survivor's annuity (the Annuity), provided the participant had been married for at least one year and had a vested right to future plan benefits. The Annuity is a monthly benefit payable for the life of the surviving spouse. If the participant was an employee or was receiving disability benefits when he or she died, the Annuity is equal to 50% of the Normal Retirement Benefit based on completed service prior to death. Otherwise, the Annuity is equal to the survivor's portion of the 50% joint and survivor annuity that would have been payable under the terms of the Plan.

Payment of Benefits

A participant's benefits may be paid in one of the following forms, as described in the Plan document: 1) single life annuity; 2) 50% joint and survivor annuity; 3) 55% joint and survivor annuity; or 4) 5-year, 10-year or 15-year certain annuity.

Forfeitures

A participant who ceases to be an employee before the participant's 62nd birthday and before completing five years of service, as defined in the Plan document, forfeits all benefits accrued under the Plan. Forfeitures are used to offset future contributions.

Administrative Expenses

Expenses related to the administration of the Plan may be paid by the Company or by the Plan.

During 2012 and 2011, Pension Benefit Guaranty Corporation (PBGC) premiums, audit fees, actuarial fees, and other similar direct charges were paid by the Plan. Costs incidental to the administration of the Plan by Company personnel or others were paid by the Company.

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.

Notes to Financial Statements

December 31, 2012 and 2011

2. Summary of Significant Accounting Policies

Basis of Accounting

The accompanying financial statements are prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of net assets available for benefits and changes therein, disclosure of contingent assets and liabilities, and the actuarial present value of accumulated plan benefits at the date of the financial statements. Actual results could differ from those estimates.

Recent Accounting Pronouncements

In May 2011, the Financial Accounting Standards Board (FASB) issued Accounting Standards Update (ASU) No. 2011-04, *Fair Value Measurement (Topic 820): Amendments to Achieve Common Fair Value Measurement and Disclosure Requirements in U.S. GAAP and IFRSs*. This ASU requires for Level 3 fair value measurements, to disclose quantitative information about unobservable inputs used, a description of the valuation processes used, and a qualitative discussion about the sensitivities of the measurements. The guidance is effective for interim and annual periods beginning after December 15, 2011. The adoption of ASU 2011-04 did not have a material impact on the Plan's financial statements.

Risks and Uncertainties

At December 31, 2012 and 2011, Northern Trust Company holds 100% of the Plan's investments in common collective trusts, fixed income securities, and interest-bearing cash. Northern Trust Company is highly regarded by various investor services. Investment securities, in general, are exposed to various risks, such as interest rate, credit, and overall market volatility risks. Because of the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term, and that such changes could materially affect the amounts reported in the statements of net assets available for benefits.

Plan contributions are made, and the actuarial present value of accumulated plan benefits are reported, based on certain assumptions pertaining to interest rates, inflation rates and employee demographics, all of which are subject to change. Because of uncertainties inherent in the estimation and assumptions process, it is at least reasonably possible that changes in these estimates and assumptions in the near term would be material to the financial statements.

Benefit Payments

Benefits are recorded when paid.

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.

Notes to Financial Statements

December 31, 2012 and 2011

2. Summary of Significant Accounting Policies, continued

Investment Valuation and Income Recognition

The Plan's investments are stated at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The Plan's investment in the Master Trust is carried at fair value, with such value based upon the fair values of underlying investments held by the Master Trust. See Note 4.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded as earned. Dividends are recorded on the ex-dividend date. Income from investments, realized gains (losses) on the disposition of assets, appreciation (depreciation) of investments resulting from fluctuations in fair value, less certain expenses (collectively, the net investment income) related to the Master Trust are allocated monthly to the individual plans based upon respective balances invested by the plans at the end of each month. The Plan only participates in the allocation of earnings from the separate fixed income portion of investments held within the Master Trust.

3. Information Certified by the Plan's Trustee (Unaudited)

The Plan Administrator has elected the method of annual reporting and compliance permitted by 29 CFR 2520.103-8 of the Department of Labor Rules and Regulations for Reporting and Disclosure under ERISA. Accordingly, the Plan's Trustee has certified that the information included in Note 4 and the accompanying financial statements and supplemental schedule is complete and accurate. The Plan's independent accountants did not perform auditing procedures with respect to this information, except for comparing such information to the related information included in Note 4 and the financial statements and supplemental schedule.

4. Plan Interests in BHP Master Trust (Unaudited)

As of December 31, 2012 and 2011, the Plan held interests of approximately 43.04% and 44.70%, respectively, in the Master Trust. The value of the Plan's interest in the Master Trust is based on the beginning of year value of the Plan's interest in the Master Trust plus actual contributions and allocated investment income less actual distributions and allocated administrative expenses. Investment income and administrative expenses related to the Master Trust are allocated to the individual plans based upon average monthly balances invested by each plan.

The Plan's interest in the Master Trust as of and for the years ended December 31, 2012 and 2011 is as follows:

	<u>2012</u>	<u>2011</u>
Plan interest in Master Trust	<u>\$ 251,631,895</u>	<u>\$ 238,198,205</u>
Plan interest in net investment income of Master Trust	<u>\$ 28,021,575</u>	<u>\$ 26,147,507</u>

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.
Notes to Financial Statements
December 31, 2012 and 2011

4. Plan Interests in BHP Master Trust (Unaudited), continued

The following table presents the net assets available for benefits, including investments, of the Master Trust, which was certified by the Trustee, as of December 31, 2012 and 2011:

	<u>2012</u>	<u>2011</u>
Assets		
Investments, at fair value:		
Common collective trust	\$ 31,828,826	\$ 46,000,100
Fixed income securities	517,404,524	492,698,578
Interest-bearing cash	16,401,719	2,837,237
Other	<u>458,660</u>	<u>-</u>
Total investments	<u>566,093,729</u>	<u>541,535,915</u>
Receivables:		
Accrued income receivable	5,945,708	6,227,075
Receivable for securities sold	<u>12,700,166</u>	<u>1,546,670</u>
Total receivables	<u>18,645,874</u>	<u>7,773,745</u>
Total assets	584,739,603	549,309,660
Liabilities		
Payables for securities purchased and other liabilities	<u>(67,592)</u>	<u>(16,465,605)</u>
Net assets available for benefits	<u>\$584,672,011</u>	<u>\$532,844,055</u>

Investment income of the Master Trust, as certified by the Trustee, for the years ended December 31, 2012 and 2011 is as follows:

	<u>2012</u>	<u>2011</u>
Net appreciation (depreciation) in fair value of investments:		
Common collective trusts	\$ 5,879,082	\$ (1,798,265)
Fixed income securities	31,684,548	30,312,756
Other	<u>1,461,276</u>	<u>597,870</u>
Total appreciation	39,024,906	29,112,361
Interest and dividend income	<u>22,698,690</u>	<u>21,712,678</u>
Total investment income	61,723,596	50,825,039
Investment expenses	<u>(1,748,759)</u>	<u>(1,361,263)</u>
Net investment income	<u>\$ 59,974,837</u>	<u>\$ 49,463,776</u>

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.

Notes to Financial Statements

December 31, 2012 and 2011

4. Plan Interests in BHP Master Trust (Unaudited), continued

The fair value of individual investments that represent 5% or more of the Master Trust's net assets at December 31, 2012 and 2011, is as follows:

	<u>2012</u>	<u>2011</u>
MFB NT Collective Russell 3000 Index Fund	\$ *	\$ 32,571,410
U.S. Treasury Bonds	*	35,495,000
Investments less than 5% of net assets	<u>566,093,729</u>	<u>473,469,505</u>
Total investments	<u>\$ 566,093,729</u>	<u>\$ 541,535,915</u>

* Not applicable in the period indicated

Fair Value Measurements

FASB Accounting Standards Codification (ASC) Topic 820 (ASC 820), *Fair Value Measurements and Disclosures*, establishes a framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets and liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy under ASC 820 are described below:

Level 1 Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Level 2 Inputs to the valuation methodology include:

- Quoted prices for similar assets or liabilities in active markets;
- Quoted prices for identical or similar assets or liabilities in inactive markets;
- Inputs other than quoted prices that are observable for the asset or liability;
- Inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset's or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.

Notes to Financial Statements

December 31, 2012 and 2011

4. Plan Interests in BHP Master Trust (Unaudited), continued

Fair Value Measurements, continued

In determining fair value, the Plan uses three different approaches (the market approach, the income approach and the cost approach) depending on the nature of the assets and liabilities. The market approach uses prices and other relevant data based on market transactions involving identical or comparable assets and liabilities. The income approach uses valuation techniques to convert future amounts such as cash flows or earnings to a single present amount, with the measurement based on the value indicated by current market expectations about those future amounts. The cost approach is the amount that would be currently required to replace an asset and indicates the cost to the Plan to acquire a substitute asset.

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at December 31, 2012 and 2011.

Common collective trust: Valued at the net asset value (NAV) of units of a collective trust. The NAV, as provided by the Trustee, is used as a practical expedient to estimate fair value. The NAV is based on the fair value of the underlying investments held by the fund less its liabilities. (Market approach)

Fixed income securities: Includes corporate and governmental bonds, which have been valued based upon quoted prices from actively traded markets, and of various asset backed securities which have been valued using discounted cash flow and other similar models using information and assumptions about interest rates, prepayment rates, collateral values and creditworthiness of the issuers. (Market approach and income approach)

Interest-bearing cash: Valued at cost plus accrued interest, which approximates fair value. (Cost approach)

The methods described above may produce fair value calculations that may not be indicative of net realizable value or reflective of future fair values. Furthermore, while the Plan's administrators believe its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.
Notes to Financial Statements
December 31, 2012 and 2011

4. Plan Interests in BHP Master Trust (Unaudited), continued

Fair Value Measurements, continued

The following tables set forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2012 and 2011:

Assets at Fair Value as of December 31, 2012

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Common collective trust	\$ -	\$ 31,828,826	\$ -	\$ 31,828,826
Fixed income securities:				
Corporate bonds	-	327,294,732	-	327,294,732
Municipal/provincial bonds	-	61,420,112	-	61,420,112
Government agency obligations	-	60,954,262	-	60,954,262
Government bonds	-	50,352,219	-	50,352,219
Government mortgage-backed securities	-	13,175,725	-	13,175,725
Non-government mortgage-backed securities	-	1,811,850	-	1,811,850
Asset-backed securities	-	1,174,290	-	1,174,290
Index-linked government bonds	-	784,849	-	784,849
Government-issued commercial mortgage-backed securities	-	436,485	-	436,485
Total fixed income securities	-	517,404,524	-	517,404,524
Interest-bearing cash	16,401,719	-	-	16,401,719
Other	-	458,660	-	458,660
Total investments at fair value	<u>\$ 16,401,719</u>	<u>\$ 549,692,010</u>	<u>\$ -</u>	<u>\$ 566,093,729</u>

The table above excludes receivables and payables of \$18,645,874 and \$67,592 respectively, which are part of the Master Trust at December 31, 2012.

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.

Notes to Financial Statements

December 31, 2012 and 2011

4. Plan Interests in BHP Master Trust (Unaudited), continued

Fair Value Measurements, continued

Assets at Fair Value as of December 31, 2011				
	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Common collective trust	\$ -	\$ 46,000,100	\$ -	\$ 46,000,100
Fixed income securities:				
Corporate bonds	-	303,715,991	-	303,715,991
Municipal/provincial bonds	-	36,143,445	-	36,143,445
Government agency obligations	-	58,405,385	-	58,405,385
Government bonds	-	77,680,249	-	77,680,249
Government mortgage-backed securities	-	8,013,326	-	8,013,326
Non-government mortgage-backed securities	-	2,316,703	-	2,316,703
Asset-backed securities	-	1,404,419	-	1,404,419
Index-linked government bonds	-	4,497,124	-	4,497,124
Government-issued commercial mortgage-backed securities	-	521,936	-	521,936
Total fixed income securities	-	492,698,578	-	492,698,578
Interest-bearing cash	2,837,237	-	-	2,837,237
Total investments at fair value	\$ 2,837,237	\$ 538,698,678	\$ -	\$ 541,535,915

The table above excludes receivables and payables of \$7,773,745 and \$16,465,605, respectively, which are part of the Master Trust at December 31, 2011.

During the year ended December 31, 2012, Plan management determined, through additional analysis of the inputs related to the fair value measurements of fixed income securities that were shown as Level 1 investments for the year ended December 31, 2011, that these fixed income securities' quoted prices were not consistently observable in active markets. As a result of this additional analysis, these fixed income securities have been reflected as Level 2 investments for the years ended December 31, 2012 and 2011.

5. Actuarial Present Value of Accumulated Plan Benefits

Accumulated plan benefits are those future periodic payments, including lump sum distributions that are attributable under the Plan's provisions to the services employees have rendered. Accumulated plan benefits include benefits expected to be paid to (a) retired or terminated employees or their beneficiaries, (b) beneficiaries of employees who have died, and (c) present employees or their beneficiaries. The accumulated plan benefits for active employees are based upon current benefit levels and actual service.

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.

Notes to Financial Statements

December 31, 2012 and 2011

5. Actuarial Present Value of Accumulated Plan Benefits, continued

Benefits payable under all circumstances (retirement, death, disability, and termination of employment) are included to the extent that they are deemed attributable to employee service rendered to the valuation date.

The actuarial present value of accumulated plan benefits is determined by the Plan's actuary, and is the amount that results from applying actuarial assumptions to adjust the accumulated plan benefits to reflect the time value of money (through discounts for interest) and the probability of payment (by means of decrements such as for death, disability, withdrawal, or retirement) between the valuation date and the expected date of payment. The actuarial present value of accumulated plan benefits was calculated as of January 1, 2012 and 2011 and accordingly, the Plan presents the statements of accumulated plan benefits and the statements of changes in accumulated plan benefits using beginning of year actuarial data. Had the actuarial valuations been performed as of December 31, 2011 and 2010, there would be no material differences.

The significant actuarial assumptions underlying the actuarial valuation as of January 1, 2012 and 2011:

Assumed rate of return on investments	2012 3.85% compounded annually 2011 5.45% compounded annually
Mortality basis:	
Healthy participants	RP-2000 mortality tables (separate static annuitants and non-annuitants), projected with mortality improvement to the valuation year plus 7 and 15 years based on Scale AA.
Disabled participants	Revenue Ruling 96-7 table for participants who become disabled after 1994 and are eligible for social security disability benefits. All others use the healthy participant mortality assumption.
Withdrawal/retirement rates	Percentage of males and females withdrawing from employment with less than 5 years of vesting service:

Years of Vesting Service	Males	Females
0	22.7%	36.8%
1	18.6%	29.7%
2	14.7%	24.2%
3	11.3%	20.4%
4	8.7%	18.8%

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.

Notes to Financial Statements

December 31, 2012 and 2011

5. Actuarial Present Value of Accumulated Plan Benefits, continued

Withdrawal/retirement rates, continued

Percentage of employees, by male and female, with 5 or more years of vesting service withdrawing from employment during the year of age shown:

Age	Males	Females
20	0.75%	14.54%
25	0.75%	14.54%
30	5.89%	8.86%
35	3.20%	4.67%
40	1.79%	2.08%
45	1.11%	0.74%
50	0.73%	0.29%
55	0.39%	0.16%

Percentage of employees retiring from employment during the year of age shown:

Age	Years of Vesting Service		
	< 30	30	> 30
Under 60	0.00%	50.00%	10.00%
60	14.00%	67.00%	67.00%
61	7.00%	14.00%	14.00%
62	100.00%	100.00%	100.00%

Disability Rates

Percentage of employees qualifying for disability during the ages shown:

Age	Disability Rates	
	Males	Females
20	.145%	.085%
25	.209%	.145%
30	.300%	.245%
35	.417%	.375%
40	.568%	.521%
45	.771%	.722%
50	1.110%	1.088%
55	1.876%	1.738%
60	2.816%	2.025%

20% of participants who qualify for disability retirement are assumed not to qualify for social security disability retirement, thereby qualifying for the Plan disability supplement. No recovery is assumed.

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.
Notes to Financial Statements
December 31, 2012 and 2011

5. Actuarial Present Value of Accumulated Plan Benefits, continued

Percentage Married:	Male – 80%, Female – 80%
Spouse Age Difference:	Husbands are assumed to be four years older than their wives.
Form of Payment:	Actives – 55% will select 55% joint and survivor annuities with pop-up. Remaining actives will select single life annuities. Current and Future vested deferreds – 45% will select single life annuities and the remainder will select 50% joint and survivor annuities.
Payment Commencement:	Immediate for retirees. Age 62 for vested terminees.

The foregoing actuarial assumptions are based on the presumption that the Plan will continue. If the Plan were to terminate, different actuarial assumptions and other factors might be applicable in determining the actuarial present value of accumulated plan benefits.

6. Income Tax Status

The Plan obtained its latest determination letter dated March 6, 2012, in which the Internal Revenue Service stated that the Plan was in compliance with the applicable requirements of the Internal Revenue Code (IRC). The Plan has been amended since receiving the determination letter. However, the Plan Administrator and the Plan's tax counsel believe that the Plan is designed and is currently being operated in compliance with the applicable requirements of the IRC. Therefore, the Plan Administrator believes that the Plan was qualified and the related trust was tax-exempt as of December 31, 2012 and 2011. Accordingly, no provision for income taxes is included in the Plan's financial statements.

7. Plan Termination

Although it has not expressed any intent to do so, the Company has the right to discontinue contributions at any time and terminate the Plan, subject to the provisions of ERISA and the provisions of the Plan. In the event of Plan termination, any non-vested participants would become 100% vested in their pension benefits and the assets of the Plan will be allocated in the manner and order of priority prescribed by ERISA to provide the benefits accrued under the Plan, as of the date of termination, to retired, terminated vested, and active participants and their beneficiaries and surviving spouses. Whether a particular participant's accumulated plan benefits will be paid depends on both the priority of those benefits and the level of benefits guaranteed by the PBGC at that time. Some benefits may be fully or partially provided for by the then existing assets and the PBGC guaranty while other benefits may not be provided for at all. Any assets remaining after all Plan expenses have been paid and all accrued liabilities have been provided for by the purchase of annuities or otherwise will revert to the Company.

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.
Notes to Financial Statements
December 31, 2012 and 2011

8. Related-Party Transactions

Certain Master Trust investments are shares of common collective trusts, which are managed by an affiliate of the Trustee. These transactions qualify as party-in-interest transactions, as defined by ERISA. However, such transactions are permitted under the provisions of the Plan and are exempt from the prohibition of party-in-interest transactions under ERISA.

The Company provided administrative services and incurred costs on behalf of the Plan, related to 2012 and 2011, but has not received any related compensation or reimbursement from the Plan. The Company also paid certain fees on behalf of the Plan during 2012 and 2011.

9. Form 5500 Reconciliation

For the 2012 and 2011 Plan years, total net assets available for benefits and the net increase in net assets available for benefits per the financial statements agree to the amounts per the Forms 5500. Differences between the individual line items on the Statement of Changes in Net Assets and the Form 5500 are attributed to classification differences.

10. Subsequent Events

Plan management has evaluated subsequent events through October 11, 2013, which is the date the financial statements were issued, and has concluded that there are no significant events to report.

SUPPLEMENTAL SCHEDULE

PENSION PLAN FOR HOURLY-RATED EMPLOYEES OF BHP COPPER INC.
SCHEDULE H, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 31, 2012

EIN: 86-0219794
PN: 002

(a)	(b) Identity of Issue, Borrower, Lessor or Similar Party	(c) Description of Investment, Including Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	(d) Cost	(e) Current Market Value***
*	BHP Master Trust	43.04% interest in the BHP Master Trust	<u>\$ 221,606,701</u>	<u>\$ 251,631,895</u>
		Total	<u>\$ 221,606,701</u>	<u>\$ 251,631,895</u>

* Represents a party-in-interest.

Schedule SB, line 22 — Description of Weighted Average Retirement Age

Each employee is assumed to retire in accordance with the table of retirement rates. The proportion of employees expected to retire at each potential retirement age is shown below. Based on this assumption and the current active population, the overall average retirement age is 61.

Participants with service more than 30 years.

(A) Retirement age	(B) Retirement Percent	(C) Lx	(D) Number of employees expected to retire (B) x (C)	(E) (A) x (D)
55	10.00%	10,000	1,000.00	55,000
56	10.00%	9,000	900.00	50,400
57	10.00%	8,100	810.00	46,170
58	10.00%	7,290	729.00	42,282
59	10.00%	6,561	565.10	38,710
60	67.00%	5,905	3,956.28	237,377
61	14.00%	1,949	272.81	16,641
62	100.00%	1,676	1,675.81	103,900
Total			10,000.00	590,480
Average				59.05

Participants with service less than 30 years.

(A) Retirement age	(B) Retirement Percent	(C) Lx	(D) Number of employees expected to retire (B) x (C)	(E) (A) x (D)
55-59	0.00%	10,000	0.00	0
60	14.00%	10,000	1,400.00	84,000
61	7.00%	8,600	602.00	36,722
62	100.00%	7,998	7,998.00	495,876
Total			10,000.00	616,598
Average				61.66

Note: Participants with exactly 30 years of service are assumed to retire at the rate of 50% if under age 60 with retirement rates in all other years similar to participants with service of more than 30 years.

Schedule SB, Part V — Statement of Actuarial Assumptions/Methods**Actuarial Assumptions for January 1, 2012 Funding Valuation****Discount rate sponsor elections**

• Segment rates or full yield curve	Segment
• Look-back months	4
• First 5 years	2.06%
• Next 15 years	5.25%
• Over 20 years	6.32%

Mortality sponsor elections

• Healthy participants	Section 430(h)(3) prescribed separate static annuitant and nonannuitant mortality tables. These tables are based on the RP-2000 mortality tables projected with mortality improvement to the valuation year plus 7 and 15 years based on Scale AA.
• Disabled participants	Revenue Ruling 96-7 table for participants who became disabled after 1994 and are eligible for Social Security disability benefits. All others use the healthy participant mortality assumption.

Other economic assumptions

• Salary increases	Not applicable
• Flat-dollar benefit increases	Not applicable
• Social Security wage base	Not applicable
• Inflation	3.00% per year
• Expected investment return	3.85% per year for years 2010 through 2012
• Expenses	Expected administrative expenses (assumed to equal prior year administrative expenses but adjusted for PBGC premiums with current year PBGC premiums replacing prior year) discounted to beginning of year are included in normal cost (equal to \$264,455).

Demographic assumptions

Withdrawal	See table of sample rates.
Disability incidence	82% of 1985 Disability study class 4 rates. See table of sample rates.
Retirement age	

Attained age	Retirement rates		
	Years of vesting service		
	<30	30	>30
Under 60	0.00%	50.00%	10.00%
60	14.00	67.00	67.00
61	7.00	14.00	14.00
62	100.00	100.00	100.00

Schedule SB, Part V — Statement of Actuarial Assumptions/Methods

Social Security disability incidence

80% of active participants assumed to become disabled are also assumed to be eligible for Social Security disability payments.

No inactive participants are assumed to be eligible for Social Security disability.

Benefit commencement age for

- Future vested deferred 62
- Current vested deferred 62

Spouse assumptions

Male participants**Female participants**

- Percentage married 80% 80%
- Spouse age difference 4 years younger 4 years older

Form of payment**55% J&S
with pop- up****Single life****50% J&S**

- Active retirements 55% 45% N/A
- Future vested deferred N/A 45% 55%
- Future disabilities N/A 100% 0%
- Future deaths N/A 100% N/A
- Current vested deferred N/A 45% 55%

Unpredictable contingent event assumptions

Based on analysis and guidance from BHP Copper Inc. we have not increased the liability for the two UCEBs in the plan due to concluding they are de minimis. The two UCEBs relate to the Safety Valve Provision of Amendment Two and the additional benefits allowed under the 70-80 Early Retirement Benefit under Section 5(c)(ii)(A) of the plan document.

Table of Sample Rates**Withdrawal – less than 5 years of vesting service**

Years of vesting service	Males	Females
0	22.70%	36.80%
1	18.60	29.70
2	14.70	24.20
3	11.30	20.40
4	8.70	18.80

Withdrawal – 5 or more years of vesting service

Attained age	Males	Females
20	0.75%	14.54%
25	0.75	14.54
30	5.89	8.86
35	3.20	4.67
40	1.79	2.08

Schedule SB, Part V — Statement of Actuarial Assumptions/Methods

45	1.11	0.74
50	0.73	0.29
55	0.39	0.16
60	0.00	0.00

Attained age	Disability	
	Males	Females
20	.145%	.085%
25	.209	.145
30	.300	.245
35	.417	.375
40	.568	.521
45	.771	.722
50	1.110	1.088
55	1.876	1.738
60	2.816	2.025

Actuarial Methods for Funding
Asset Methods

We used unaudited financial data submitted by Northern Trust as of January 1 without further audit. Customarily, this information would not be verified by a plan's actuary. We have reviewed the information for internal consistency and we have not reason to doubt it substantial accuracy. Receivable contributions are required to be discounted to the valuation date using the prior year's effective interest rate (EIR) of 6.22% as described in Section 430(g)(4) of the Internal Revenue Code.

The asset valuation method is the fair market value.

Participant Methods

Participants or former participants are included or excluded from the valuation as described below:

- **Participants included:** All eligible participants as of the valuation date are included in the valuation of liabilities.
- **Participants excluded:** No actuarial liability is included for nonvested participants who terminated prior to the valuation date. For this purpose, participants with a break in service on the valuation date are treated as terminated participants.
- **Insurance contracts:** The plan does not have any insurance contracts.

Minimum Funding Methods

The funding target for minimum funding calculations is computed using the traditional unit credit method of funding. The objective under this method is to fund each participant's benefits under the plan as they accrue. Thus, the total pension to which each participant is expected to become entitled at retirement is broken down into units, each associated with a year of past or future credited service.

Schedule SB, Part V — Statement of Actuarial Assumptions/Methods

A detailed description of the calculation follows:

- The plan's valuation date is the beginning of the plan year.
- An individual's **funding target** is the present value of future benefits based on credited service and average pay as of the beginning of the plan year, and an individual's **target normal cost** is the present value of the benefit expected to accrue in the plan year. If multiple decrements are used, the funding target and the target normal cost for an individual is the sum of the component funding targets and target normal costs associated with the various anticipated separation dates.
- This plan provides benefits that are not a function of a participant's accrued benefit or years of service. This benefit is allocated to funding target based on the ratio of the participant's service at the beginning of the plan year to their service at each decrement age and is allocated to target normal cost based on the proportionate benefit attributable to the increase in the participant's service and compensation during the plan year.
- The plan's **target normal cost** is the sum of the individual target normal costs, and the plan's **funding target** is the sum of the individual funding targets for all participants under the plan.

Schedule SB, Part V — Summary of Plan Provisions**Summary of Major Plan Provisions**

Effective date and plan year	Original plan: October 1, 1952 Restated plan: January 1, 2010 Plan year: Calendar year
Status of the plan	The plan has ongoing benefit accruals. New employees are not eligible to participate in the plan effective September 1, 2005.
Significant events that occurred during the year	None
Definitions	
• Covered employees	All hourly employees of BHP Copper Inc. who are in a unit of employees subject to a collective bargaining agreement with BHP Copper Inc.
• Participation	Covered employees become participants upon employment. Effective September 1, 2005, the Plan was closed to new entrants. If a participant terminated employment with a vested benefit in the Plan and is rehired as an eligible employee on or after September 1, 2005, their participation resumes immediately.
• Employee contributions	None
• Vesting service	Service for purposes of participation, vesting and eligibility includes periods of employment with the Company including: <ol style="list-style-type: none"> 1. any service recognized for benefit accrual and/or vesting under the terms of any prior plan, 2. any period during military or other types of leave of absence granted by the Company, 3. certain periods of interruption in employment, as governed by the Plan.
• Credited service	Service for purposes of benefit accrual includes all periods of service, except that certain service while on a leave of absence or layoff is generally excluded. Up to six months while on layoff immediately prior to qualifying for 70-80 Early Retirement may be included in benefit service.
• Accrued benefit	Normal retirement benefit as of the valuation date.
Normal retirement	
• Eligibility	Retirement on or after age 62.
• Benefit	A monthly benefit equal to \$40 multiplied by the Participant's Years of Benefit Service. As of July 1, 2012, the benefit multiplier will increase to \$44.
Early retirement	
• Eligibility	Retirement before age 62 and after both attaining age 60 and completing ten years of service.
• Benefit	Equal to the normal retirement benefit reduced by 1/3 of 1% for each month (4% for each year) that payment starts before age 62.

Schedule SB, Part V — Summary of Plan Provisions

30-year early retirement	
• Eligibility	Retirement before age 62 and after the participant has completed thirty years of service.
• Benefit	Equal to the normal retirement benefit, unreduced for early payment. If the Participant has attained age 60, the Participant will also receive a temporary supplement equal to \$400 per month until age 62, and \$200 per month until Social Security Full Retirement Age.
70-80 early retirement	
• Eligibility	Retirement before age 62, and after either (1) the attainment of age 55 and the sum of age and years of Service equals 70 or more, or (2) the sum of age and years of Service equals 80 or more, provided the participant was an eligible employee at some time after 1997.
• Benefit	<p>Equal to the greater of</p> <ol style="list-style-type: none"> 1. the Participant's normal retirement benefit, reduced by 1/3 of 1% for each of the first 24 months and by ½ of 1% for each additional month (if any) that payment begins before the Participant's normal retirement date; or 2. the Participant's Years of Benefit Service as of the earlier of December 31, 1997, or the date of termination multiplied by \$25 for each of the first 15 of such full and fractional Years of Benefit Service, \$26.50 for each of the next 15 of such full and fractional Years of Benefit Service, and \$28 for any such full and fractional Years of Benefit Service in excess of 30.
70-80 involuntary early retirement	
• Eligibility	Retirement under 70-80 early retirement of a participant who was on layoff for at least 6 consecutive months prior to the time the participant ceased to be an employee.
• Benefit	Equal to the participant's unreduced normal retirement benefit. In addition, the Participant also shall receive a temporary supplement equal to \$400 per month until age 62 or the participant's death, whichever is earlier.
Late retirement	
• Eligibility	Retirement after age 62.
• Benefit	<p>Equal to the greater of the following options:</p> <ol style="list-style-type: none"> 1. The accrued benefit calculated as of age 62, increased by 0.75% for each of the first 120 months commencement is deferred, 1.00% for the next 120 months, and 1.25% for months worked beyond age 82. 2. or the benefit calculated as of the date of termination.
Deferred vested	
• Eligibility	Termination before age 62, before eligibility for a normal or early retirement benefit and after the completion of five years of service. The vested termination benefit is payable at age 62, or the benefit may be commenced at age 60 if the Participant has completed 10 years of service.

Schedule SB, Part V — Summary of Plan Provisions

• Benefit	Equal to the normal retirement benefit, reduced by 2/3 of 1% for each of the first 12 months and by 3/5 of 1% for each of the next 12 months (if any) that payment begins before the normal retirement date.
Disability	
• Eligibility	Termination due to Total and Permanent Disability before age 62 and after the completion of 10 years of service, provided that the participant was an Eligible Employee either at the time he or she ceased to be an Employee or at some time after 1997. Eligible for commencement on the first day of any month following the later of five months after the Participant became Totally and Permanently Disabled or the month in which BHP determines that the Participant is Totally and Permanently Disabled.
• Benefit	Equal to the greater of \$150 or the Normal Retirement Benefit, unreduced for early payment. If the participant was an eligible employee on the date that he or she ceased to be an employee, the participant also shall receive a temporary supplement equal to \$300 until the earlier of age 62, when the participant becomes entitled to a Social Security disability benefit or when BHP finds that the participant is no longer totally and permanently disabled.
Pre-retirement death	
• Eligibility	Death of a vested participant who has been married for at least a year. Eligible for commencement on the first of any month following the date on which the participant would have been eligible to commence his benefit and before the participant's normal retirement date.
• Pre-Retirement Survivor Benefit	Equal to the survivor's portion of the 50% Joint and Survivor Annuity that would have been payable on the earlier of the participant's termination or death; however, if the participant was an Employee, was receiving a Disability Retirement Benefit, or had deferred commencement of a Regular or 70-80 Early Retirement Benefit upon death, the survivor benefit is unreduced for early commencement.
Benefit offsets	
Form of benefits	
• Automatic form for unmarried participants	The normal form of payment for monthly pension benefits is a single life annuity for single participants.
• Automatic form for married participants	For married participants eligible for normal or early retirement, the normal form of payment is a 55% joint & survivor annuity, where the benefit reverts to the amount payable as a single life annuity if the spouse predeceases the participant. The normal form for married participants eligible for a vested termination benefit is a 50% joint & survivor annuity.

Schedule SB, Part V — Summary of Plan Provisions

• Optional forms	<p>Optional forms of payment include:</p> <ul style="list-style-type: none"> • Single life annuity (SLA) • 75% joint & survivor • 5 year certain & life annuity (97.5% of SLA) • 10 year certain & life annuity (92.5% of SLA) • 15 year certain & life annuity (85.0% of SLA) <p>Mandatory lump sums are paid if the present value of the plan benefit is less than \$5,000.</p>
• Optional form conversion factors	<ul style="list-style-type: none"> • Conversion factor for PopUp 55% J&S is 90% of SLA. • Conversion factor for 50% J&S is 87.5% of SLA. • Conversion factor for 75% J&S is actuarially equivalent to 50% J&S or 55% J&S depending on the type of retirement.
Miscellaneous	
• Maximum benefits	<p>Annual benefits may not exceed the limits in IRC Section 415. This limit is indexed annually. For 2012, the limit is \$200,000.</p>

Benefits Included or Excluded

Unless noted below, all benefits provided by the plan, as restated and amended through Amendment #4, are included in this valuation.

- **Most recent plan amendments included:** Amendment #2 is included because it was adopted by the valuation date and is effective by the end of the plan year.
- **Plan amendments excluded:** None
- **Late retirement increases:**
 - *Active participants:* The plan provides actuarial increases to benefits of participants who work beyond normal retirement, and we have reflected these increases in the active liabilities.
 - *Deferred vested participants:* Current deferred vested participants over normal retirement age are valued including the late retirement actuarial increase.
- **Involuntary 70-80 retirement:** No participants are assumed to depart under involuntary 70-80 retirement provisions.
- **Internal Revenue Code limitations:** The limitations of Internal Revenue Code Section 415(b) have been incorporated into our calculations.
- **IRC Section 416 rules for top-heavy plans:** We did not test whether this plan is top-heavy (when the present value of benefits for key employees equals or exceeds 60 percent of the present value for all participants). However, we expect that the plan is not top-heavy due to the large number of rank-and-file participants; therefore, the funding target and target normal cost do not reflect any liability for top-heavy benefit accruals.

Plan Provisions Specific to Funding**Additional Benefits Included or Excluded**

- **IRC Section 436 benefit restrictions:**
 - *Unpredictable contingent event benefits:* This valuation excludes restricted contingent event benefits that occurred before the valuation date but includes contingent event benefits which are expected to occur on or after the valuation date regardless of anticipated funding-based limitations.

Schedule SB, Part V — Summary of Plan Provisions

- *Plan amendments:* See above.
- *Prohibited payments:* Limitations on prohibited benefits (if any) are reflected for annuity starting dates before the valuation date but are ignored for annuity starting dates on or after the valuation date.
- *Benefit accruals:* The plan's funding target does not reflect any limitation on benefit accruals. The target normal cost does not reflect any limitation on benefit accruals.
- **Scheduled benefit increases:** Scheduled benefit increases effective after the end of the current plan year are excluded from minimum funding requirements.
- **Unpredictable contingent event benefits:** The plan has two unpredictable contingent event benefits. We have not valued as directed by BHP Copper Inc. due to a de minimis determination.
- **Involuntary 70-80 retirement:** No participants are assumed to depart under involuntary 70-80 retirement provisions.

Plan Provision Changes Since Prior Valuation

Maximum benefit amounts under IRS rules were updated from 2011 to 2012.

The plan was amended to increase the benefit multiplier from \$40 to \$44 as of July 1, 2012.

Schedule SB, line 24 — Change in Actuarial Assumptions
Actuarial Assumption Changes Since Prior Valuation

- Interest discount and mortality rates were updated from 2011 to 2012 in accordance with PPA.
- The expense component of normal cost increased from \$176,332 to \$264,455 to reflect our expectations for the current plan year.
- The expected investment return was changed from 5.00% to 3.85% to reflect current expectations.

Schedule SB, line 26 — Schedule of Active Participant Data

Attained age	Years of credited service										
	Under 1	1–4	5–9	10–14	15–19	20–24	25–29	30–34	35–39	40 & up	Total
Under 25											
25–29											
30–34											
35–39			1								1
40–44			1	1		1					3
45–49				1		2					3
50–54			1	3	1	1	3	1			10
55–59		1	1		2		3	2	3		12
60–64			1				1	3	3	3	11
65–69										1	1
70 & up											
Total		1	5	5	3	4	7	6	6	4	41

In each cell, the number is the count of active participants for each age/service combination.

5500 all schedules

31 DEC 12

Account number 2221311

BHP- SWC HOURLY PLAN

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◆ Assets held for Investment Purposes

Security Description / Asset ID	Shares/Par Value	Cost	Current Value
<i>Receivables - Other - USD</i>			
Pending trade sales: United States dollar	0.00	9,000,115.00	9,000,115.00
Total - all currencies		9,000,115.00	9,000,115.00
Total Receivables - Other - USD		9,000,115.00	9,000,115.00
<i>U.S. Government Securities</i>			
United States - USD			
0% DUE 10-15-2028 BEO CUSIP : 76116EHL7	400,000.00	187,858.00	247,696.00
FHLMC MULTICLASS PREASSIGN 00024 01-15-2033 CUSIP : 31393JAZ1	48,687.76	49,007.22	48,975.69
FHLMC MULTICLASS SER 2685 CL ND 4 10-15-2018 CUSIP : 31394K2B9	1,650,555.92	1,459,710.39	1,736,031.60
FHLMC MULTICLASS SER 3346 CL FA 02-15-2019 CUSIP : 31397JTZ7	271,520.74	271,457.10	272,053.73
FHLMC MULTICLASS SER 4092 CL AY 3 08-15-2032 CUSIP : 3137AT2J0	3,800,000.00	3,845,125.00	3,871,478.00
FHLMC PREASSIGN 00079 1.75 05-30-2019 CUSIP : 3137EADG1	2,000,000.00	1,999,620.00	2,068,922.00
FNMA 6 DUE 04-18-2036 REG CUSIP : 31359ML84	4,200,000.00	4,310,545.55	4,908,498.00
FNMA DTD 11/03/2000 6.625 11-15-2030 CUSIP : 31359MGK3	2,000,000.00	3,028,040.70	3,046,008.00
FNMA POOL #946887 6% DUE 10-01-2037 REG CUSIP : 31413JNC4	101,578.55	106,086.12	111,209.21
FNMA PREASSIGN 00084 6.5 07-25-2031 CUSIP : 313920DM9	780,669.72	810,165.82	892,400.73
FNMA PREASSIGN 00703 4 02-25-2019 CUSIP : 31393UR88	459,941.76	409,779.36	483,896.44
FNMA PRIN STRIP PRIN PMT ON 7.25% 2030 DEB 05-15-2030 (UNDDATE) REG CUSIP : 31358DDR2	800,000.00	366,088.00	451,215.20
FNMA STEP UP 04-17-2028 PREASSIGN 00530 CUSIP : 31364FYC9	1,300,000.00	1,414,335.00	1,760,070.00
ISR ST U S GOVT GTD NTS ZERO CPN GTD NTSC 1-Z DTD 03/24/93 0 DUE 09-15-2022 CUSIP : 465139BU6	2,100,000.00	1,371,331.50	1,678,782.00
RESOLUTION FDG CORP FED BOOK ENTRY PRIN STRIPS GENERIC PRIN PMT 10-15-2019 CUSIP : 76116FAA5	1,500,000.00	995,070.00	1,359,375.00
SMALL BUSINESS ADMIN GTD DEV PARTN CTF 2008-20A PARTN CTF 5.17 DUE 1-1-28 REG CUSIP : 83162CRN5	611,645.46	662,679.62	704,134.20
TENN VAL AUTH 5.88 BD DUE 04-01-2036 PUTTABLE CUSIP : 880591CS9	2,300,000.00	2,393,817.00	3,195,672.90
TENNESSEE VALLEY AUTH GLOBAL PWR BD 2000SER G 7.125% DUE 05-01-2030 REG CUSIP : 880591DM1	3,800,000.00	4,655,418.00	5,827,642.00
TN VY AUTH 5.375 DUE 04-01-2056 REG CUSIP : 880591DZ2	1,700,000.00	1,771,383.36	2,314,616.30
TSY INFL IX N/B 0.75% DEB 02-15-2042 02-15-2042 CUSIP : 912810QV3	700,000.00	769,315.24	784,849.06

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<i>U.S. Government Securities</i>			
United States - USD			
UNITED STATES TREAS BD STRIPPED PRIN PMT043 11-15-2028 (UNDDATE) REG CUSIP : 912803BV4	200,000.00	120,522.00	132,260.60
UNITED STATES TREAS BD STRIPPED PRIN PMT6.250% 08-15-2023 (UNDDATE) BEO CUSIP : 912803BC6	300,000.00	239,562.00	244,015.50
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG CUSIP : 912810EQ7	1,200,000.00	1,710,871.43	1,720,500.00
UNITED STATES TREAS BILLS 11-14-2013 UNITED STATES TREAS BILLS CUSIP : 912796AE9	2,300,000.00	2,295,814.00	2,297,127.30
US FEDERAL TREASURY BILLS 08-22-2013 DTD08/23/2012 CUSIP : 9127957E5	100,000.00	99,828.94	99,917.90
ZERO COUPON 04-15-2029 (UNDDATE) REG CUSIP : 76116EHM5	800,000.00	365,940.80	496,518.40
Total United States - USD		35,709,372.15	40,753,865.76
Total U.S. Government Securities		35,709,372.15	40,753,865.76
<i>Corporate Debt Instruments - Preferred</i>			
Brazil - USD			
VALE OVERSEAS LTD 6.25% DUE 01-23-2017 CUSIP : 91911TAG8	100,000.00	99,267.00	115,059.20
VALE OVERSEAS LTD 6.875% DUE 11-21-2036 CUSIP : 91911TAH6	100,000.00	98,478.00	123,958.00
Total Brazil - USD		197,745.00	239,017.20
Canada - USD			
CDN NATL RY CO 6.375% DUE 11-15-2037 CUSIP : 136375BQ4	1,100,000.00	1,099,912.00	1,558,847.40
TRANSCANADA 6.2% DUE 10-15-2037 CUSIP : 89352HAD1	1,100,000.00	1,162,909.00	1,452,304.70
TRANSCANADA PIPELINES LTD 06/01/2010 6.106/01/2040 CUSIP : 893526DJ9	1,400,000.00	1,550,528.00	1,865,677.80
Total Canada - USD		3,813,349.00	4,876,829.90
Chile - USD			
CODELCO INC BD 5.625% DUE 09-21-2035 BEO CUSIP : P3143NAG9	300,000.00	296,598.00	364,965.00
PVTPL CORPORACION NACIONAL DEL COBRE DE CHILE BD 144A 6.15% DUE 10-24-2036 BEO CUSIP : P3143NAH7	300,000.00	317,226.00	390,507.00
Total Chile - USD		613,824.00	755,472.00
France - USD			

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Security Description / Asset ID	Shares/Par Value	Cost	Current Value
<i>Corporate Debt Instruments - Preferred</i>			
France - USD			
FRANCE TELECOM SA NT STEP UP 03-01-2031 02-28-2031 CUSIP : 35177PAL1	1,700,000.00	2,063,712.54	2,544,679.00
Total France - USD		2,063,712.54	2,544,679.00
Israel - USD			
TEVA 6.15% DUE 02-01-2036 CUSIP : 88163VAD1	200,000.00	199,150.00	261,758.40
Total Israel - USD		199,150.00	261,758.40
Mexico - USD			
AMER MOVIL SAB DE GTD SR NT 6.125 DUE 03-30-2040 CUSIP : 02364WAW5	1,700,000.00	1,829,956.00	2,236,596.50
AMERICA MOVIL SAB DE CV 3.125 DUE 07-16-2022 REG CUSIP : 02364WBD6	400,000.00	397,960.00	406,579.20
Total Mexico - USD		2,227,916.00	2,643,175.70
Netherlands - USD			
COOPERATIEVE 5.25% DUE 05-24-2041 CUSIP : 21685WCJ4	1,100,000.00	1,082,686.00	1,291,677.20
SHELL INTL FIN B V 3.625% DUE 08-21-2042 CUSIP : 822582AT9	800,000.00	799,712.00	792,932.00
Total Netherlands - USD		1,882,398.00	2,084,609.20
Norway - USD			
STATOIL ASA 4.25 DUE 11-23-2041 CUSIP : 85771PAE2	400,000.00	400,000.00	430,360.80
Total Norway - USD		400,000.00	430,360.80
United Kingdom - USD			
ASTRAZENECA PLC 6.45% DUE 09-15-2037 CUSIP : 046353AD0	1,000,000.00	1,006,055.00	1,354,341.00
BP CAP MKTS P L C 3.245 DUE 05-06-2022 CUSIP : 05565QBZ0	1,400,000.00	1,400,000.00	1,474,909.80
GLAXOSMITHKLINE 6.375% DUE 05-15-2038 CUSIP : 377372AE7	1,000,000.00	991,860.00	1,381,448.00
HSBC HLDGS PLC 4.875% DUE 01-14-2022 CUSIP : 404280AL3	200,000.00	232,722.00	232,113.60
HSBC HLDGS PLC 6.5% DUE 05-02-2036 CUSIP : 404280AG4	2,300,000.00	2,354,045.26	2,873,574.00
HSBC HLDGS PLC 6.8% DUE 06-01-2038 CUSIP : 404280AJ8	1,400,000.00	1,333,199.00	1,812,076.00
VODAFONE GROUP PLC NEW GCB 02/27/07 6.150 FA37 6.15 DUE 02-27-2037 BEO CUSIP : 92857WAQ3	200,000.00	229,786.00	264,535.00
Total United Kingdom - USD		7,547,667.26	9,392,997.40
United States - USD			

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<i>Corporate Debt Instruments - Preferred</i>			
United States - USD			
AMERN INTL GROUP 5.05% DUE 10-01-2015 CUSIP : 026874AX5	700,000.00	645,344.00	772,359.00
AMERN INTL GROUP 6.25% DUE 05-01-2036 CUSIP : 026874AZ0	300,000.00	299,886.00	385,910.70
AMGEN INC 6.375% DUE 06-01-2037 CUSIP : 031162AW0	1,600,000.00	1,597,098.00	2,012,780.80
AMGEN INC 6.9% DUE 06-01-2038 CUSIP : 031162AY6	600,000.00	613,746.00	805,069.80
ARCHER DANIELS 5.375% DUE 09-15-2035 CUSIP : 039483AU6	1,000,000.00	882,880.00	1,166,920.00
AT&T CORP USD SR NT VAR RATE DUE 11-15-2031/11-14-2031 BEO CUSIP : 001957BD0	5,030,000.00	5,877,777.47	7,612,019.72
AT&T INC 5.55% DUE 08-15-2041 CUSIP : 00206RBA9	500,000.00	602,675.00	600,062.00
AT&T INC 6.8% DUE 05-15-2036 CUSIP : 00206RAB8	1,900,000.00	2,123,098.00	2,536,380.30
AT&T INC GLOBAL NT 6.55 DUE 02-15-2039 REG CUSIP : 00206RAS1	300,000.00	316,074.00	394,233.90
BEAR STEARNS COS 7.25% DUE 02-01-2018 CUSIP : 073902RU4	2,800,000.00	3,248,280.00	3,508,520.40
BERKSHIRE HATHAWAY 4.4% DUE 05-15-2042 CUSIP : 084664BU4	800,000.00	789,752.00	827,644.80
BK OF AMER NA 6 DUE 10-15-2036 CUSIP : 06050TJZ6	3,400,000.00	3,247,451.34	4,165,941.80
BNSF RY CO 2007-1 PASS THRU TR PASSTHRU CTF 5.996 DUE 04-01-2024 CUSIP : 05568YAA6	1,802,145.41	1,785,150.31	2,159,510.84
BRISTOL MYERS 3.25% DUE 08-01-2042 CUSIP : 110122AU2	400,000.00	385,340.00	366,174.00
CAROLINA PWR & LT 4.1 DUE 05-15-2042 CUSIP : 144141DB1	800,000.00	796,032.00	818,748.00
CATERPILLAR INC 6.05 DUE 08-15-2036 BEO CUSIP : 149123BN0	800,000.00	785,304.00	1,052,872.00
CITIGROUP INC 6.875% DUE 03-05-2038 CUSIP : 172967EP2	4,800,000.00	5,007,607.84	6,318,993.60
CITIGROUP INC SR NT FLTG DUE 01-13-2014 REG CUSIP : 172967FL0	900,000.00	906,525.00	908,277.30
COMCAST CORP NEW 4.65% DUE 07-15-2042 CUSIP : 20030NBE0	600,000.00	599,508.00	632,437.80
CONOCOPHILLIPS CDA 5.95% DUE 10-15-2036 CUSIP : 20825VAB8	2,100,000.00	2,175,426.00	2,696,297.10
CONOCOPHILLIPS NT 5.9 DUE 10-15-2032 BEO CUSIP : 20825CAF1	1,600,000.00	1,545,168.00	2,050,142.40
CONS EDISON CO N Y 6.75% DUE 04-01-2038 CUSIP : 209111EU3	1,800,000.00	1,840,820.00	2,573,218.80
CONTL AIRLINES 2010-A 4.75 DUE 01-12-2021 CUSIP : 21079VAA1	477,172.00	476,575.54	518,924.55
DUKE ENERGY 6% DUE 01-15-2038 CUSIP : 26442CAB0	400,000.00	386,256.00	519,442.48
DUKE ENERGY 6.05% DUE 04-15-2038 CUSIP : 26442CAE4	1,000,000.00	968,540.00	1,310,000.00
FL PWR & LT CO 5.95% DUE 02-01-2038 CUSIP : 341081FA0	2,300,000.00	2,231,288.00	3,061,562.20
GEN ELEC CAP CORP 5.875% DUE 01-14-2038 CUSIP : 36962G3P7	2,000,000.00	1,972,860.00	2,412,504.00
GEN ELEC CAP CORP MEDIUM TERM NTS BO TRANCHE # TR 00818 6.875 DUE 01-10-2039 CUSIP : 36962G4B7	1,400,000.00	1,378,692.00	1,903,018.60

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<i>Corporate Debt Instruments - Preferred</i>			
United States - USD			
GENERAL ELEC CAP CORP TRANCHE # TR 005286.75% DUE 03-15-2032/03-20-2002 CUSIP : 36962GXZ2	3,000,000.00	3,224,585.06	3,896,202.00
GENERAL ELEC CO 4.125% DUE 10-09-2042 CUSIP : 369604BF9	500,000.00	497,185.00	514,324.00
GOLDMAN SACHS 5.95% DUE 01-18-2018 CUSIP : 38141GFG4	600,000.00	593,616.00	698,215.80
GOLDMAN SACHS 6.125% DUE 02-15-2033 CUSIP : 38141GCU6	3,100,000.00	2,940,177.00	3,628,621.30
GOLDMAN SACHS 6.15% DUE 04-01-2018 CUSIP : 38141GFM1	1,300,000.00	1,261,897.00	1,527,198.40
JPMORGAN CHASE & CO 5.4 SNR NTS DUE 01-06-2042 USD1000 CUSIP : 48126BAA1	400,000.00	406,455.00	482,041.60
JPMORGAN CHASE & CO FORMERLY J P MORGAN NT 6.4 DUE 05-15-2038 BEO CUSIP : 46625HHF0	1,000,000.00	1,152,777.15	1,340,479.00
MERRILL LYNCH & CO INC TRANCHE # TR 00677 6.875% DUE 04-25-2018 CUSIP : 59018YN64	800,000.00	883,080.00	964,363.20
METLIFE INC 6.375% DUE 06-15-2034 CUSIP : 59156RAJ7	800,000.00	892,528.00	1,043,860.80
MORGAN STANLEY 7.3% DUE 05-13-2019 CUSIP : 61747YCG8	2,500,000.00	2,881,619.29	3,038,050.00
MORGAN STANLEY GLOBAL MEDIUM TERM NT SERF 6.625% DUE 04-01-2018/04-01-2008 CUSIP : 6174466Q7	100,000.00	97,046.00	117,857.50
NATL OILWELL VARCO 2.6% DUE 12-01-2022 CUSIP : 637071AJ0	1,000,000.00	996,400.00	1,014,038.00
NBCUNIVERSAL MEDIA 4.45% DUE 01-15-2043 CUSIP : 63946BAJ9	1,300,000.00	1,295,567.00	1,316,428.10
ORACLE CORP 6.5% DUE 04-15-2038 CUSIP : 68389XAE5	1,000,000.00	993,990.00	1,390,516.00
PACIFICORP 6% DUE 01-15-2039 CUSIP : 695114CL0	500,000.00	498,330.00	663,385.00
PFIZER INC NT 7.2 DUE 03-15-2039 CUSIP : 717081CY7	2,530,000.00	3,269,842.20	3,878,917.57
PHILIP MORRIS INTL 4.5% DUE 03-20-2042 CUSIP : 718172AP4	500,000.00	487,775.00	543,366.50
PHILIP MORRIS INTL 6.375% DUE 05-16-2038 CUSIP : 718172AC3	1,600,000.00	1,556,112.00	2,178,748.80
PROCTER & GAMBLE 5.8% DUE 08-15-2034 CUSIP : 742718DB2	1,000,000.00	964,830.00	1,324,149.00
PUBLIC SVC ELEC GAS CO SECD MEDIUM TERM NTS BOOK ENTRY MTN 5.25% DUE 07-01-2035 CUSIP : 74456QAP1	1,600,000.00	1,382,880.00	1,928,560.00
SLM STUDENT LN TR SER 2002-1 CL A2 FLT RT 04-25-2017/10-27-2008 REG CUSIP : 78442GDH6	15,990.46	16,010.44	15,989.21
SOUTHN CAL EDISON 5.95% DUE 02-01-2038 CUSIP : 842400FH1	1,000,000.00	972,432.00	1,311,845.00
SOUTHN CAL EDISON 6% DUE 01-15-2034 CUSIP : 842400ES8	300,000.00	309,744.00	391,686.90
TARGET CORP 6.5% DUE 10-15-2037 CUSIP : 87612EAR7	1,300,000.00	1,165,346.00	1,814,608.90
TARGET CORP NT 7 DUE 01-15-2038/01-17-2008 REG CUSIP : 87612EAU0	1,100,000.00	1,255,849.00	1,615,688.80
THERMO FISHER 3.15% DUE 01-15-2023 CUSIP : 883556BC5	1,100,000.00	1,094,225.00	1,124,172.50

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<i>Corporate Debt Instruments - Preferred</i>			
United States - USD			
UBS AG STAMFORD BRH MEDIUM TERM SR DEP NTRANCHE # SR 00121 5.75 DUE 04-25-2018 CUSIP : 90261XFA5	1,000,000.00	960,078.80	1,187,143.00
UNITEDHEALTH GROUP 4.625% DUE 11-15-2041 CUSIP : 91324PBU5	2,800,000.00	2,778,356.00	2,989,291.20
UTD TECHNOLOGIES 4.5% DUE 06-01-2042 CUSIP : 913017BT5	600,000.00	592,602.00	666,696.60
UTD TECHNOLOGIES 7.5% DUE 09-15-2029 CUSIP : 913017BA6	1,600,000.00	1,856,016.00	2,353,796.80
VERIZON 6.9% DUE 04-15-2038 CUSIP : 92343VAP9	2,200,000.00	2,286,293.03	3,131,026.80
VERIZON GLOBAL FDG 5.85% DUE 09-15-2035 CUSIP : 92344GAX4	2,000,000.00	1,728,820.00	2,512,382.00
WAL-MART STORES 5.25% DUE 09-01-2035 CUSIP : 931142CB7	5,350,000.00	4,665,949.00	6,499,163.95
WELLPOINT INC 4.625 DUE 05-15-2042 CUSIP : 94973VAY3	1,100,000.00	1,149,302.00	1,136,097.60
WELLPOINT INC 4.65% DUE 01-15-2043 CUSIP : 94973VBB2	500,000.00	497,105.00	521,058.00
WELLS FARGO BK 5.95% DUE 08-26-2036 CUSIP : 94980VAG3	800,000.00	769,576.22	1,009,380.80
Total United States - USD		91,859,550.69	113,859,317.52
Total Corporate Debt Instruments - Preferred		110,805,312.49	137,088,217.12
<i>Corporate Debt Instruments - Other</i>			
Australia - USD			
BARRICK PD 5.95% DUE 10-15-2039 CUSIP : 06849UAD7	600,000.00	615,252.00	692,962.80
Total Australia - USD		615,252.00	692,962.80
Canada - USD			
ENCANA CORP 5.15 DUE 11-15-2041 CUSIP : 292505AK0	400,000.00	397,156.00	429,978.80
Total Canada - USD		397,156.00	429,978.80
Germany - USD			
DEUTSCHE TELEKOM 8.75% DUE 06-15-2030 CUSIP : 25156PAC7	1,650,000.00	1,911,228.00	2,472,104.25
Total Germany - USD		1,911,228.00	2,472,104.25
Netherlands - USD			
ROYAL KPN NV FORMERLY ROYAL PTT NEDERLAND NV TO 07/06/1998 8.375 10-1-30 CUSIP : 780641AH9	1,000,000.00	1,353,965.00	1,339,630.00
Total Netherlands - USD		1,353,965.00	1,339,630.00

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<i>Corporate Debt Instruments - Other</i>			
Russian Federation - USD			
PVTPL GAZ CAPITAL LOAN PARTICIPATION NOTES REGS S 8.625 DUE 04-28-2034 BEO CUSIP : L4191BAB9	1,500,000.00	1,954,125.00	2,158,755.00
Total Russian Federation - USD		1,954,125.00	2,158,755.00
United States - USD			
AEP TEX CENT CO 6.65% DUE 02-15-2033 CUSIP : 0010EPAF5	300,000.00	322,845.00	381,320.10
ALTRIA GROUP INC 10.2% DUE 02-06-2039 CUSIP : 02209SAH6	1,000,000.00	1,343,364.00	1,672,827.00
ALTRIA GROUP INC 9.25% DUE 08-06-2019 CUSIP : 02209SAJ2	34,000.00	41,053.30	47,298.82
AMERN EXPRESS CO 8.15% DUE 03-19-2038 CUSIP : 025816AZZ	700,000.00	805,216.00	1,139,116.30
CMO BEAR STEARNS AST BACKED SECS I LLC SER 2006-SD3 CL II-1A-1 7-25-2036 BEO CUSIP : 073888AN9	934,914.32	927,610.31	685,036.03
CMO FEDERAL HOME LN MTG CORP SER 2861 CLBL 4% DUE 09-15-2019 REG CUSIP : 31395GGC0	1,061,788.70	952,789.48	1,126,813.70
CSX CORP 4.75% DUE 05-30-2042 CUSIP : 126408GW7	800,000.00	795,488.00	861,437.60
DEVON ENERGY CORP 4.75% DUE 05-15-2042 CUSIP : 25179MAN3	300,000.00	297,345.00	320,944.20
DEVON ENERGY CORP 7.95% DUE 04-15-2032 CUSIP : 251799AA0	1,200,000.00	1,593,912.00	1,775,350.80
DOW CHEMICAL CO 4.375% DUE 11-15-2042 CUSIP : 260543CG6	1,200,000.00	1,174,080.00	1,192,216.80
FEDEX CORP 3.875% DUE 08-01-2042 CUSIP : 31428XAT3	200,000.00	196,960.00	195,545.80
FIDELITY NATL FINANCIAL 5.5 DUE 09-01-2022 BEO CUSIP : 31620RAF2	500,000.00	497,565.00	553,412.50
KINDER MORGAN 9% DUE 02-01-2019 CUSIP : 494550AZ9	1,000,000.00	1,294,600.00	1,347,849.00
KRAFT FOODS INC 6.875% DUE 01-26-2039 CUSIP : 50075NAW4	500,000.00	599,540.00	689,411.50
MONDELEZ INTERNATIONAL INC 6.5 DUE 02-09-2040 CUSIP : 50075NAZ7	500,000.00	610,270.00	671,675.50
NORFOLK SOUTHN 3.95 DUE 10-01-2042 CUSIP : 655844BM9	400,000.00	399,988.00	396,234.80
PAC GAS & ELEC CO 4.45 DUE 04-15-2042 CUSIP : 694308GZ4	1,200,000.00	1,193,892.00	1,280,962.80
PAC GAS & ELEC CO 6.05% DUE 03-01-2034 CUSIP : 694308GE1	1,500,000.00	1,627,665.00	1,932,604.50
PROGRESS ENERGY 7.75% DUE 03-01-2031 CUSIP : 743263AE5	100,000.00	119,771.00	136,611.50
ROYAL BK SCOTLAND PERPETUAL REGULATORY TIER ONE SECS SER1 7.648 DUE 08-29-2049 CUSIP : 780097AH4	1,100,000.00	1,043,175.00	1,111,000.00
TIME WARNER COMPANIES 6.95 DUE 01-15-2028 REG CUSIP : 887315BM0	900,000.00	1,020,186.00	1,170,964.80
TIME WARNER ENTMT 8.375% DUE 03-15-2023 CUSIP : 88731EAF7	1,000,000.00	1,277,930.00	1,413,381.00
TRANSOCEAN INC 6.5% DUE 11-15-2020 CUSIP : 893830AY5	500,000.00	567,458.61	605,561.50
WALGREEN CO 4.4% DUE 09-15-2042 CUSIP : 931422AK5	600,000.00	595,152.00	610,582.80

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◆ Assets held for Investment Purposes

Security Description / Asset ID	Shares/Par Value	Cost	Current Value
<i>Corporate Debt Instruments - Other</i>			
United States - USD			
YUM BRANDS INC 6.875% DUE 11-15-2037 CUSIP : 988498AD3	100,000.00	99,575.00	136,545.20
Total United States - USD		19,397,430.70	21,454,704.55
Total Corporate Debt Instruments - Other		25,629,156.70	28,548,135.40
<i>Value of Interest in Common/Collective Trusts</i>			
United States - USD			
COLTV SHORT TERM INVT FD CUSIP : 195998AC3	563,668.21	563,668.21	563,668.21
Total United States - USD		563,668.21	563,668.21
Total Value of Interest in Common/Collective Trusts		563,668.21	563,668.21
<i>Other</i>			
United States - USD			
AMERICAN MUN PWR OHIO INC REV 7.834% 02-15-2041 BEO TAXABLE CUSIP : 02765UEJ9	1,250,000.00	1,806,187.50	1,763,387.50
BAY AREA TOLL AUTH CALIF TOLL BRDG REV 6.918% 04-01-2040 BEO TAXABLE CUSIP : 072024NU2	750,000.00	1,058,940.00	1,030,905.00
BAY AREA TOLL AUTH CALIF TOLL BRDG REV 7.043% 04-01-2050 BEO TAXABLE CUSIP : 072024NV0	1,800,000.00	2,484,486.00	2,592,684.00
BAY AREA TOLL AUTH CALIF TOLL BRDG REV VAR-SAN FRAN VAR RT DUE 04-01-2045 REG CUSIP : 072024SR4	2,000,000.00	2,000,000.00	2,000,380.00
BUY TO OPEN REPO W/TORONTO DOMINIO .23% FROM 12-31-2012 TO 01-02-2013 CUSIP : 77799DEC4	0.00	0.00	0.00
CALIFORNIA ST 7.625% 03-01-2040 BEO TAXABLE CUSIP : 13063BFR8	800,000.00	1,185,616.00	1,148,872.00
CALIFORNIA ST 7.95 03-01-2036 BEO TAXABLE CUSIP : 13063BFV9	2,000,000.00	2,266,960.00	2,474,360.00
DALLAS TEX WTRWKS & SWR SYS REV 5% 10-01-2041 BEO CUSIP : 2354165A8	500,000.00	574,395.00	584,430.00
ESC MNLEHMAN BRTHRS HLDGRR VAR D122105M122310 ESCROW CUSIP : 525ESC1C3	2,000,000.00	0.00	462,500.00
IR FLR USD 0.0%/ CITIUS33 04-07-2020 317513DG1 CUSIP : 888999OB0	2,200,000.00	-19,800.00	-3,841.20
ISRAEL ST GOVT GUAR 5.5% DUE 04-26-2024 REG CUSIP : 46513EJX1	800,000.00	884,441.50	1,058,777.60
ISRAEL ST GTD NT CL 2 DTD 12/04/2003 5.5% DUE 12-04-2023 REG CUSIP : 46513EGV8	100,000.00	110,265.00	132,263.90
LOS ANGELES CALIF DEPT WTR & PWR REV 6.166% 07-01-2040 BEO TAXABLE CUSIP : 544495UH5	1,000,000.00	1,169,950.00	1,170,210.00

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Security Description / Asset ID	Shares/Par Value	Cost	Current Value
<i>Other</i>			
United States - USD			
LOS ANGELES CALIF DEPT WTR & PWR REV 6.574% 07-01-2045 BEO TAXABLE CUSIP : 544495VY7	2,050,000.00	2,975,815.00	2,852,944.00
METROPOLITAN TRANSN AUTH N Y REV 5% 11-15-2041 BEO CUSIP : 59259YPH6	1,100,000.00	1,183,974.00	1,238,644.00
METROPOLITAN TRANSN AUTH N Y REV 6.668% 11-15-2039 BEO TAXABLE CUSIP : 59259YBY4	1,250,000.00	1,655,887.50	1,627,987.50
NEW YORK N Y CITY MUN WTR FIN AUTH WTR &SWR SYS REV 5.25 06-15-2044 BEO CUSIP : 64972F5C6	400,000.00	429,708.00	463,068.00
NEW YORK N Y TAXABLE-SER D-1-BUILD AMER BDS 5.199 DUE 12-01-2022 BEO CUSIP : 64966HTT7	1,000,000.00	1,214,470.00	1,185,500.00
NY N Y CY MUN WTR FIN AUTH WTR & TAXA-2ND GEN RESOL 6.282 06-15-2042 CUSIP : 64972FY26	2,100,000.00	2,243,241.00	2,458,071.00
PORT AUTH N Y & N J 4.458% 10-01-2062 BEO TAXABLE CUSIP : 73358WJA3	1,350,000.00	1,361,024.50	1,324,647.00
PORT AUTH N Y & N J 5.647 ONE HUNDRED SIXTY(FIFTH) 11-01-40 CUSIP : 73358WCX0	1,000,000.00	1,258,430.00	1,198,950.00
SAN ANTONIO TEX ELEC & GAS REV TAXABLE 5.808 02-01-41 CUSIP : 796253Y30	900,000.00	1,188,882.00	1,161,180.00
SAN DIEGO CNTY CALIF REGL TRANSN COMMN SALES TAX REV 5% 04-01-2042 BEO CUSIP : 797400HG6	500,000.00	559,965.00	575,000.00
SANTA CLARA VY CALIF TRANSN AUTH SALES TAX REV 5.876% 04-01-2032 BEO TAXABLE CUSIP : 80168NEP0	1,000,000.00	1,231,180.00	1,201,090.00
TENNESSEE ST 4.182% 08-01-2031 BEO TAXABLE CUSIP : 880541QX8	500,000.00	500,000.00	530,295.00
UNIV CALIF REGTS MED CTR POOLED REV 6.548% 05-15-2048 BEO TAXABLE CUSIP : 913366EP1	2,100,000.00	2,284,884.00	2,737,665.00

Total United States - USD		31,608,902.00	32,969,970.30
Total Other		31,608,902.00	32,969,970.30

Other Liabilities

United States - USD			
CALL SWPTN USD BNPAFRPP / .75 EUROPEAN 317U426D0 03-18-2013	4,000,000.00	-9,200.00	-3,652.00
PUT SWPTN USD BNPAFRPP 1.4 / EUROPEAN 317U859C8 03-18-2013	1,300,000.00	-3,445.00	-399.10
PUT SWPTN USD DEUTZAJX 1.2 / EUROPEAN 317U582D0 03-18-2013	2,700,000.00	-9,922.50	-2,373.30
Total United States - USD		-22,567.50	-6,424.40
Total Other Liabilities		-22,567.50	-6,424.40

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Security Description / Asset ID	Shares/Par Value	Cost	Current Value
Total		213,293,959.05	248,917,547.39

IRS CIRCULAR 230 NOTICE: To the extent that this message or any attachment concerns tax matters, it is not intended to be used and cannot be used by a taxpayer for the purpose of avoiding penalties that may be imposed by law. For more information about this notice, see <http://www.northerntrust.com/circular230>.

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Asset ID	Security Description	Transaction	Shares/Par	Cost of Acquisitions	Proceeds of Dispositions
C00037BAC6	ABB FIN USA INC 4.375 DUE 05-08-2042	Acquisitions	1,100,000.00	-1,065,515.00	
		Dispositions	-1,100,000.00		1,189,368.00
C77799FEB1	BUY TO OPEN REPO W/BARCLAYS CAPITA .03% FROM 02-22-2012 TO 02-23-2012	Acquisitions	800,000.00	-800,000.00	
		Dispositions	-800,000.00		800,000.00
C77799FEB1	BUY TO OPEN REPO W/BARCLAYS CAPITA .05% FROM 02-21-2012 TO 02-22-2012	Acquisitions	800,000.00	-800,000.00	
		Dispositions	-800,000.00		800,000.00
C77799JAN1	BUY TO OPEN REPO W/BARCLAYS CAPITA .06% FROM 01-10-2012 TO 01-11-2012	Acquisitions	5,400,000.00	-5,400,000.00	
		Dispositions	-5,400,000.00		5,400,000.00
C77799JAN1	BUY TO OPEN REPO W/BARCLAYS CAPITA .07% FROM 01-09-2012 TO 01-10-2012	Acquisitions	200,000.00	-200,000.00	
		Dispositions	-200,000.00		200,000.00
C77799FEB1	BUY TO OPEN REPO W/BARCLAYS CAPITA .08% FROM 02-23-2012 TO 02-24-2012	Acquisitions	800,000.00	-800,000.00	
		Dispositions	-800,000.00		800,000.00
C77799JUL3	BUY TO OPEN REPO W/BARCLAYS CAPITA .08% FROM 07-19-2012 TO 07-20-2012	Acquisitions	7,300,000.00	-7,300,000.00	
		Dispositions	-7,300,000.00		7,300,000.00
C77799FEB1	BUY TO OPEN REPO W/BARCLAYS CAPITA .09% FROM 02-08-2012 TO 02-09-2012	Acquisitions	1,500,000.00	-1,500,000.00	
		Dispositions	-1,500,000.00		1,500,000.00
C77799JUL3	BUY TO OPEN REPO W/BARCLAYS CAPITA .09% FROM 07-20-2012 TO 07-23-2012	Acquisitions	2,200,000.00	-2,200,000.00	
		Dispositions	-2,200,000.00		2,200,000.00
C77799FEB1	BUY TO OPEN REPO W/BARCLAYS CAPITA .1% FROM 02-14-2012 TO 02-15-2012	Acquisitions	1,900,000.00	-1,900,000.00	
		Dispositions	-1,900,000.00		1,900,000.00
C77799FEB1	BUY TO OPEN REPO W/BARCLAYS CAPITA .1% FROM 02-28-2012 TO 02-29-2012	Acquisitions	800,000.00	-800,000.00	
		Dispositions	-800,000.00		800,000.00
C77799FEB1	BUY TO OPEN REPO W/BARCLAYS CAPITA .11% FROM 02-07-2012 TO 02-08-2012				

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Asset ID	Security Description	Transaction	Shares/Par	Cost of Acquisitions	Proceeds of Dispositions
		Acquisitions	3,900,000.00	-3,900,000.00	
		Dispositions	-3,900,000.00		3,900,000.00
C77799APR5	BUY TO OPEN REPO W/BARCLAYS CAPITA .12% FROM 04-20-2012 TO 04-23-2012				
		Acquisitions	800,000.00	-800,000.00	
		Dispositions	-800,000.00		800,000.00
C77799JUL3	BUY TO OPEN REPO W/BARCLAYS CAPITA .12% FROM 07-18-2012 TO 07-19-2012				
		Acquisitions	2,300,000.00	-2,300,000.00	
		Dispositions	-2,300,000.00		2,300,000.00
C77799AUG3	BUY TO OPEN REPO W/BARCLAYS CAPITA .12% FROM 08-21-2012 TO 08-22-2012				
		Acquisitions	600,000.00	-600,000.00	
		Dispositions	-600,000.00		600,000.00
C77799APR5	BUY TO OPEN REPO W/BARCLAYS CAPITA .13% FROM 04-23-2012 TO 04-24-2012				
		Acquisitions	1,100,000.00	-1,100,000.00	
		Dispositions	-1,100,000.00		1,100,000.00
C77799APR5	BUY TO OPEN REPO W/BARCLAYS CAPITA .13% FROM 04-24-2012 TO 04-25-2012				
		Acquisitions	1,100,000.00	-1,100,000.00	
		Dispositions	-1,100,000.00		1,100,000.00
C77799MAY0	BUY TO OPEN REPO W/BARCLAYS CAPITA .13% FROM 05-02-2012 TO 05-03-2012				
		Acquisitions	400,000.00	-400,000.00	
		Dispositions	-400,000.00		400,000.00
C77799AUG3	BUY TO OPEN REPO W/BARCLAYS CAPITA .13% FROM 08-14-2012 TO 08-15-2012				
		Acquisitions	4,600,000.00	-4,600,000.00	
		Dispositions	-4,600,000.00		4,600,000.00
C77799AUG3	BUY TO OPEN REPO W/BARCLAYS CAPITA .13% FROM 08-17-2012 TO 08-20-2012				
		Acquisitions	5,300,000.00	-5,300,000.00	
		Dispositions	-5,300,000.00		5,300,000.00
C77799APR5	BUY TO OPEN REPO W/BARCLAYS CAPITA .14% FROM 04-19-2012 TO 04-20-2012				
		Acquisitions	800,000.00	-800,000.00	
		Dispositions	-800,000.00		800,000.00
C77799MAY0	BUY TO OPEN REPO W/BARCLAYS CAPITA .14% FROM 05-29-2012 TO 05-30-2012				
		Acquisitions	500,000.00	-500,000.00	
		Dispositions	-500,000.00		500,000.00
C77799JUL3	BUY TO OPEN REPO W/BARCLAYS CAPITA .14% FROM 07-13-2012 TO 07-16-2012				
		Acquisitions	1,900,000.00	-1,900,000.00	
		Dispositions	-1,900,000.00		1,900,000.00

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C77799FEB1	BUY TO OPEN REPO W/BARCLAYS CAPITA .15% FROM 02-13-2012 TO 02-14-2012	Acquisitions	2,600,000.00	-2,600,000.00	
		Dispositions	-2,600,000.00		2,600,000.00
C77799MAY0	BUY TO OPEN REPO W/BARCLAYS CAPITA .15% FROM 05-10-2012 TO 05-11-2012	Acquisitions	3,000,000.00	-3,000,000.00	
		Dispositions	-3,000,000.00		3,000,000.00
C77799MAY0	BUY TO OPEN REPO W/BARCLAYS CAPITA .15% FROM 05-11-2012 TO 05-14-2012	Acquisitions	400,000.00	-400,000.00	
		Dispositions	-400,000.00		400,000.00
C77799JUN9	BUY TO OPEN REPO W/BARCLAYS CAPITA .15% FROM 06-28-2012 TO 06-29-2012	Acquisitions	1,400,000.00	-1,400,000.00	
		Dispositions	-1,400,000.00		1,400,000.00
C77799JUL3	BUY TO OPEN REPO W/BARCLAYS CAPITA .15% FROM 07-12-2012 TO 07-13-2012	Acquisitions	1,900,000.00	-1,900,000.00	
		Dispositions	-1,900,000.00		1,900,000.00
C77799JUL3	BUY TO OPEN REPO W/BARCLAYS CAPITA .15% FROM 07-24-2012 TO 07-25-2012	Acquisitions	6,000,000.00	-6,000,000.00	
		Dispositions	-6,000,000.00		6,000,000.00
C77799AUG3	BUY TO OPEN REPO W/BARCLAYS CAPITA .15% FROM 08-06-2012 TO 08-07-2012	Acquisitions	4,600,000.00	-4,600,000.00	
		Dispositions	-4,600,000.00		4,600,000.00
C77799AUG3	BUY TO OPEN REPO W/BARCLAYS CAPITA .15% FROM 08-08-2012 TO 08-09-2012	Acquisitions	4,600,000.00	-4,600,000.00	
		Dispositions	-4,600,000.00		4,600,000.00
C77799AUG3	BUY TO OPEN REPO W/BARCLAYS CAPITA .15% FROM 08-13-2012 TO 08-14-2012	Acquisitions	4,600,000.00	-4,600,000.00	
		Dispositions	-4,600,000.00		4,600,000.00
C77799AUG3	BUY TO OPEN REPO W/BARCLAYS CAPITA .15% FROM 08-16-2012 TO 08-17-2012	Acquisitions	5,300,000.00	-5,300,000.00	
		Dispositions	-5,300,000.00		5,300,000.00
C77799MAY0	BUY TO OPEN REPO W/BARCLAYS CAPITA .16% FROM 05-16-2012 TO 05-17-2012	Acquisitions	1,200,000.00	-1,200,000.00	
		Dispositions	-1,200,000.00		1,200,000.00
C77799MAY0	BUY TO OPEN REPO W/BARCLAYS CAPITA .16% FROM 05-21-2012 TO 05-22-2012				

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Asset ID	Security Description	Transaction	Shares/Par	Cost of Acquisitions	Proceeds of Dispositions
		Acquisitions	500,000.00	-500,000.00	
		Dispositions	-500,000.00		500,000.00
C77799JUL3	BUY TO OPEN REPO W/BARCLAYS CAPITA .16% FROM 07-17-2012 TO 07-18-2012				
		Acquisitions	2,500,000.00	-2,500,000.00	
		Dispositions	-2,500,000.00		2,500,000.00
C77799JAN1	BUY TO OPEN REPO W/BARCLAYS CAPITA .17% FROM 01-19-2012 TO 01-20-2012				
		Acquisitions	500,000.00	-500,000.00	
		Dispositions	-500,000.00		500,000.00
C77799FEB1	BUY TO OPEN REPO W/BARCLAYS CAPITA .17% FROM 02-02-2012 TO 02-03-2012				
		Acquisitions	7,300,000.00	-7,300,000.00	
		Dispositions	-7,300,000.00		7,300,000.00
C77799MAY0	BUY TO OPEN REPO W/BARCLAYS CAPITA .17% FROM 05-17-2012 TO 05-18-2012				
		Acquisitions	1,200,000.00	-1,200,000.00	
		Dispositions	-1,200,000.00		1,200,000.00
C77799AUG3	BUY TO OPEN REPO W/BARCLAYS CAPITA .17% FROM 08-09-2012 TO 08-10-2012				
		Acquisitions	4,600,000.00	-4,600,000.00	
		Dispositions	-4,600,000.00		4,600,000.00
C77799AUG3	BUY TO OPEN REPO W/BARCLAYS CAPITA .17% FROM 08-10-2012 TO 08-13-2012				
		Acquisitions	4,600,000.00	-4,600,000.00	
		Dispositions	-4,600,000.00		4,600,000.00
C77799APR5	BUY TO OPEN REPO W/BARCLAYS CAPITA .18% FROM 04-18-2012 TO 04-19-2012				
		Acquisitions	100,000.00	-100,000.00	
		Dispositions	-100,000.00		100,000.00
C77799MAY0	BUY TO OPEN REPO W/BARCLAYS CAPITA .18% FROM 05-09-2012 TO 05-10-2012				
		Acquisitions	800,000.00	-800,000.00	
		Dispositions	-800,000.00		800,000.00
C77799MAY0	BUY TO OPEN REPO W/BARCLAYS CAPITA .18% FROM 05-14-2012 TO 05-15-2012				
		Acquisitions	200,000.00	-200,000.00	
		Dispositions	-200,000.00		200,000.00
C77799JUN9	BUY TO OPEN REPO W/BARCLAYS CAPITA .18% FROM 06-18-2012 TO 06-19-2012				
		Acquisitions	5,000,000.00	-5,000,000.00	
		Dispositions	-5,000,000.00		5,000,000.00
C77799JUL3	BUY TO OPEN REPO W/BARCLAYS CAPITA .18% FROM 07-16-2012 TO 07-17-2012				
		Acquisitions	2,500,000.00	-2,500,000.00	
		Dispositions	-2,500,000.00		2,500,000.00

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C77799AUG3	BUY TO OPEN REPO W/BARCLAYS CAPITA .18% FROM 08-15-2012 TO 08-16-2012	Acquisitions	6,700,000.00	-6,700,000.00	
		Dispositions	-6,700,000.00		6,700,000.00
C77799MAR5	BUY TO OPEN REPO W/BARCLAYS CAPITA .19% FROM 03-19-2012 TO 03-20-2012	Acquisitions	300,000.00	-300,000.00	
		Dispositions	-300,000.00		300,000.00
C77799MAR5	BUY TO OPEN REPO W/BARCLAYS CAPITA .19% FROM 03-26-2012 TO 03-27-2012	Acquisitions	1,300,000.00	-1,300,000.00	
		Dispositions	-1,300,000.00		1,300,000.00
C77799APR5	BUY TO OPEN REPO W/BARCLAYS CAPITA .19% FROM 04-09-2012 TO 04-10-2012	Acquisitions	300,000.00	-300,000.00	
		Dispositions	-300,000.00		300,000.00
C77799APR5	BUY TO OPEN REPO W/BARCLAYS CAPITA .19% FROM 04-25-2012 TO 04-26-2012	Acquisitions	1,200,000.00	-1,200,000.00	
		Dispositions	-1,200,000.00		1,200,000.00
C77799MAY0	BUY TO OPEN REPO W/BARCLAYS CAPITA .2% FROM 05-15-2012 TO 05-16-2012	Acquisitions	200,000.00	-200,000.00	
		Dispositions	-200,000.00		200,000.00
C77799JUN9	BUY TO OPEN REPO W/BARCLAYS CAPITA .2% FROM 06-13-2012 TO 06-14-2012	Acquisitions	3,300,000.00	-3,300,000.00	
		Dispositions	-3,300,000.00		3,300,000.00
C77799AUG3	BUY TO OPEN REPO W/BARCLAYS CAPITA .2% FROM 08-30-2012 TO 08-31-2012	Acquisitions	200,000.00	-200,000.00	
		Dispositions	-200,000.00		200,000.00
C77799NOV9	BUY TO OPEN REPO W/BARCLAYS CAPITA .2% FROM 11-27-2012 TO 11-28-2012	Acquisitions	8,300,000.00	-8,300,000.00	
		Dispositions	-8,300,000.00		8,300,000.00
C77799DEC4	BUY TO OPEN REPO W/BARCLAYS CAPITA .2% FROM 12-27-2012 TO 12-28-2012	Acquisitions	4,900,000.00	-4,900,000.00	
		Dispositions	-4,900,000.00		4,900,000.00
C77799MAR5	BUY TO OPEN REPO W/BARCLAYS CAPITA .22% FROM 03-15-2012 TO 03-16-2012	Acquisitions	400,000.00	-400,000.00	
		Dispositions	-400,000.00		400,000.00
C77799DEC4	BUY TO OPEN REPO W/BARCLAYS CAPITA .22% FROM 12-10-2012 TO 12-11-2012				

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		Acquisitions	8,600,000.00	-8,600,000.00	
		Dispositions	-8,600,000.00		8,600,000.00
C77799DEC4	BUY TO OPEN REPO W/BARCLAYS CAPITA .22% FROM 12-21-2012 TO 12-24-2012				
		Acquisitions	9,000,000.00	-9,000,000.00	
		Dispositions	-9,000,000.00		9,000,000.00
C77799DEC4	BUY TO OPEN REPO W/BARCLAYS CAPITA .22% FROM 12-26-2012 TO 12-27-2012				
		Acquisitions	9,000,000.00	-9,000,000.00	
		Dispositions	-9,000,000.00		9,000,000.00
C77799NOV9	BUY TO OPEN REPO W/BARCLAYS CAPITA .23% FROM 11-08-2012 TO 11-09-2012				
		Acquisitions	9,600,000.00	-9,600,000.00	
		Dispositions	-9,600,000.00		9,600,000.00
C77799DEC4	BUY TO OPEN REPO W/BARCLAYS CAPITA .23% FROM 12-14-2012 TO 12-17-2012				
		Acquisitions	6,100,000.00	-6,100,000.00	
		Dispositions	-6,100,000.00		6,100,000.00
C77799DEC4	BUY TO OPEN REPO W/BARCLAYS CAPITA .23% FROM 12-18-2012 TO 12-19-2012				
		Acquisitions	6,600,000.00	-6,600,000.00	
		Dispositions	-6,600,000.00		6,600,000.00
C77799NOV9	BUY TO OPEN REPO W/BARCLAYS CAPITA .24% FROM 11-13-2012 TO 11-14-2012				
		Acquisitions	2,200,000.00	-2,200,000.00	
		Dispositions	-2,200,000.00		2,200,000.00
C77799DEC4	BUY TO OPEN REPO W/BARCLAYS CAPITA .24% FROM 12-03-2012 TO 12-04-2012				
		Acquisitions	3,400,000.00	-3,400,000.00	
		Dispositions	-3,400,000.00		3,400,000.00
C77799DEC4	BUY TO OPEN REPO W/BARCLAYS CAPITA .24% FROM 12-24-2012 TO 12-26-2012				
		Acquisitions	9,000,000.00	-9,000,000.00	
		Dispositions	-9,000,000.00		9,000,000.00
C77799NOV9	BUY TO OPEN REPO W/BARCLAYS CAPITA .25% FROM 11-30-2012 TO 12-03-2012				
		Acquisitions	6,900,000.00	-6,900,000.00	
		Dispositions	-6,900,000.00		6,900,000.00
C77799MAR5	BUY TO OPEN REPO W/BARCLAYS DE ZOE .16% FROM 03-23-2012 TO 03-26-2012				
		Acquisitions	1,300,000.00	-1,300,000.00	
		Dispositions	-1,300,000.00		1,300,000.00
C77799MAR5	BUY TO OPEN REPO W/BARCLAYS DE ZOE .22% FROM 03-16-2012 TO 03-19-2012				
		Acquisitions	300,000.00	-300,000.00	
		Dispositions	-300,000.00		300,000.00

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C77799NOV9	BUY TO OPEN REPO W/BNP PARIBAS SEC .17% FROM 11-28-2012 TO 11-29-2012	Acquisitions	12,400,000.00	-12,400,000.00	
		Dispositions	-12,400,000.00		12,400,000.00
C77799NOV9	BUY TO OPEN REPO W/BNP PARIBAS SEC .18% FROM 11-19-2012 TO 11-20-2012	Acquisitions	13,300,000.00	-13,300,000.00	
		Dispositions	-13,300,000.00		13,300,000.00
C77799NOV9	BUY TO OPEN REPO W/BNP PARIBAS SEC .19% FROM 11-20-2012 TO 11-21-2012	Acquisitions	12,300,000.00	-12,300,000.00	
		Dispositions	-12,300,000.00		12,300,000.00
C77799DEC4	BUY TO OPEN REPO W/BNP PARIBAS SEC .19% FROM 12-19-2012 TO 12-20-2012	Acquisitions	12,200,000.00	-12,200,000.00	
		Dispositions	-12,200,000.00		12,200,000.00
C77799NOV9	BUY TO OPEN REPO W/BNP PARIBAS SEC .2% FROM 11-29-2012 TO 11-30-2012	Acquisitions	12,400,000.00	-12,400,000.00	
		Dispositions	-12,400,000.00		12,400,000.00
C77799DEC4	BUY TO OPEN REPO W/BNP PARIBAS SEC .23% FROM 12-11-2012 TO 12-12-2012	Acquisitions	11,500,000.00	-11,500,000.00	
		Dispositions	-11,500,000.00		11,500,000.00
C77799DEC4	BUY TO OPEN REPO W/BNP PARIBAS SEC .25% FROM 12-07-2012 TO 12-10-2012	Acquisitions	6,300,000.00	-6,300,000.00	
		Dispositions	-6,300,000.00		6,300,000.00
C77799JUL3	BUY TO OPEN REPO W/CHASE SECURITIE .15% FROM 07-23-2012 TO 07-24-2012	Acquisitions	6,000,000.00	-6,000,000.00	
		Dispositions	-6,000,000.00		6,000,000.00
C77799AUG3	BUY TO OPEN REPO W/CHASE SECURITIE .16% FROM 08-07-2012 TO 08-08-2012	Acquisitions	4,600,000.00	-4,600,000.00	
		Dispositions	-4,600,000.00		4,600,000.00
C77799AUG3	BUY TO OPEN REPO W/CHASE SECURITIE .16% FROM 08-20-2012 TO 08-21-2012	Acquisitions	6,500,000.00	-6,500,000.00	
		Dispositions	-6,500,000.00		6,500,000.00
C77799JUL3	BUY TO OPEN REPO W/CHASE SECURITIE .17% FROM 07-26-2012 TO 07-27-2012	Acquisitions	6,100,000.00	-6,100,000.00	
		Dispositions	-6,100,000.00		6,100,000.00
C77799JUL3	BUY TO OPEN REPO W/CHASE SECURITIE .19% FROM 07-11-2012 TO 07-12-2012				

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		Acquisitions	300,000.00	-300,000.00	
		Dispositions	-300,000.00		300,000.00
C77799JUL3	BUY TO OPEN REPO W/CHASE SECURITIE .21% FROM 07-25-2012 TO 07-26-2012				
		Acquisitions	6,000,000.00	-6,000,000.00	
		Dispositions	-6,000,000.00		6,000,000.00
C77799OCT5	BUY TO OPEN REPO W/CHASE SECURITIE .21% FROM 10-24-2012 TO 10-25-2012				
		Acquisitions	4,600,000.00	-4,600,000.00	
		Dispositions	-4,600,000.00		4,600,000.00
C77799OCT5	BUY TO OPEN REPO W/CHASE SECURITIE .22% FROM 10-22-2012 TO 10-23-2012				
		Acquisitions	4,600,000.00	-4,600,000.00	
		Dispositions	-4,600,000.00		4,600,000.00
C77799OCT5	BUY TO OPEN REPO W/CHASE SECURITIE .23% FROM 10-26-2012 TO 10-29-2012				
		Acquisitions	3,900,000.00	-3,900,000.00	
		Dispositions	-3,900,000.00		3,900,000.00
C77799DEC4	BUY TO OPEN REPO W/CHASE SECURITIE .24% FROM 12-18-2012 TO 12-19-2012				
		Acquisitions	4,100,000.00	-4,100,000.00	
		Dispositions	-4,100,000.00		4,100,000.00
C77799OCT5	BUY TO OPEN REPO W/CHASE SECURITIE .25% FROM 10-19-2012 TO 10-22-2012				
		Acquisitions	4,600,000.00	-4,600,000.00	
		Dispositions	-4,600,000.00		4,600,000.00
C77799OCT5	BUY TO OPEN REPO W/CHASE SECURITIE .26% FROM 10-10-2012 TO 10-11-2012				
		Acquisitions	3,900,000.00	-3,900,000.00	
		Dispositions	-3,900,000.00		3,900,000.00
C77799OCT5	BUY TO OPEN REPO W/CHASE SECURITIE .26% FROM 10-18-2012 TO 10-19-2012				
		Acquisitions	4,700,000.00	-4,700,000.00	
		Dispositions	-4,700,000.00		4,700,000.00
C77799OCT5	BUY TO OPEN REPO W/CHASE SECURITIE .27% FROM 10-25-2012 TO 10-26-2012				
		Acquisitions	4,700,000.00	-4,700,000.00	
		Dispositions	-4,700,000.00		4,700,000.00
C77799OCT5	BUY TO OPEN REPO W/CHASE SECURITIE .28% FROM 10-03-2012 TO 10-04-2012				
		Acquisitions	3,700,000.00	-3,700,000.00	
		Dispositions	-3,700,000.00		3,700,000.00
C77799OCT5	BUY TO OPEN REPO W/CHASE SECURITIE .29% FROM 10-02-2012 TO 10-03-2012				
		Acquisitions	3,700,000.00	-3,700,000.00	
		Dispositions	-3,700,000.00		3,700,000.00

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C77799MAR5	BUY TO OPEN REPO W/CITIGROUP GLOBA .08% FROM 03-30-2012 TO 04-02-2012	Acquisitions	1,000,000.00	-1,000,000.00	
		Dispositions	-1,000,000.00		1,000,000.00
C77799NOV9	BUY TO OPEN REPO W/CITIGROUP GLOBA .16% FROM 11-07-2012 TO 11-08-2012	Acquisitions	11,100,000.00	-11,100,000.00	
		Dispositions	-11,100,000.00		11,100,000.00
C77799NOV9	BUY TO OPEN REPO W/CITIGROUP GLOBA .18% FROM 11-06-2012 TO 11-07-2012	Acquisitions	8,600,000.00	-8,600,000.00	
		Dispositions	-8,600,000.00		8,600,000.00
C77799NOV9	BUY TO OPEN REPO W/CITIGROUP GLOBA .19% FROM 11-13-2012 TO 11-14-2012	Acquisitions	9,000,000.00	-9,000,000.00	
		Dispositions	-9,000,000.00		9,000,000.00
C77799DEC4	BUY TO OPEN REPO W/CITIGROUP GLOBA .22% FROM 12-13-2012 TO 12-14-2012	Acquisitions	5,500,000.00	-5,500,000.00	
		Dispositions	-5,500,000.00		5,500,000.00
C77799NOV9	BUY TO OPEN REPO W/CITIGROUP GLOBA .24% FROM 11-02-2012 TO 11-05-2012	Acquisitions	6,800,000.00	-6,800,000.00	
		Dispositions	-6,800,000.00		6,800,000.00
C77799NOV9	BUY TO OPEN REPO W/CITIGROUP GLOBA .26% FROM 11-01-2012 TO 11-02-2012	Acquisitions	6,700,000.00	-6,700,000.00	
		Dispositions	-6,700,000.00		6,700,000.00
C77799DEC4	BUY TO OPEN REPO W/CITIGROUP GLOBA .26% FROM 12-05-2012 TO 12-06-2012	Acquisitions	9,800,000.00	-9,800,000.00	
		Dispositions	-9,800,000.00		9,800,000.00
C77799NOV9	BUY TO OPEN REPO W/CITIGROUP GLOBA .27% FROM 11-30-2012 TO 12-03-2012	Acquisitions	5,500,000.00	-5,500,000.00	
		Dispositions	-5,500,000.00		5,500,000.00
C77799DEC4	BUY TO OPEN REPO W/CITIGROUP GLOBA .27% FROM 12-07-2012 TO 12-10-2012	Acquisitions	5,500,000.00	-5,500,000.00	
		Dispositions	-5,500,000.00		5,500,000.00
C77799OCT5	BUY TO OPEN REPO W/CITIGROUP GLOBA .35% FROM 10-31-2012 TO 11-01-2012	Acquisitions	7,700,000.00	-7,700,000.00	
		Dispositions	-7,700,000.00		7,700,000.00
C77799JAN1	BUY TO OPEN REPO W/CREDIT SUISSE F .09% FROM 01-12-2012 TO 01-13-2012				

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		Acquisitions	200,000.00	-200,000.00	
		Dispositions	-200,000.00		200,000.00
C77799JUL3	BUY TO OPEN REPO W/CREDIT SUISSE F .09% FROM 07-30-2012 TO 07-31-2012				
		Acquisitions	4,700,000.00	-4,700,000.00	
		Dispositions	-4,700,000.00		4,700,000.00
C77799JAN1	BUY TO OPEN REPO W/CREDIT SUISSE F .1% FROM 01-26-2012 TO 01-27-2012				
		Acquisitions	400,000.00	-400,000.00	
		Dispositions	-400,000.00		400,000.00
C77799JAN1	BUY TO OPEN REPO W/CREDIT SUISSE F .1% FROM 01-27-2012 TO 01-30-2012				
		Acquisitions	400,000.00	-400,000.00	
		Dispositions	-400,000.00		400,000.00
C77799FEB1	BUY TO OPEN REPO W/CREDIT SUISSE F .1% FROM 02-17-2012 TO 02-21-2012				
		Acquisitions	800,000.00	-800,000.00	
		Dispositions	-800,000.00		800,000.00
C77799JAN1	BUY TO OPEN REPO W/CREDIT SUISSE F .11% FROM 01-24-2012 TO 01-25-2012				
		Acquisitions	1,000,000.00	-1,000,000.00	
		Dispositions	-1,000,000.00		1,000,000.00
C77799JAN1	BUY TO OPEN REPO W/CREDIT SUISSE F .11% FROM 01-30-2012 TO 01-31-2012				
		Acquisitions	300,000.00	-300,000.00	
		Dispositions	-300,000.00		300,000.00
C77799FEB1	BUY TO OPEN REPO W/CREDIT SUISSE F .13% FROM 02-09-2012 TO 02-10-2012				
		Acquisitions	500,000.00	-500,000.00	
		Dispositions	-500,000.00		500,000.00
C77799AUG3	BUY TO OPEN REPO W/CREDIT SUISSE F .13% FROM 08-01-2012 TO 08-02-2012				
		Acquisitions	4,600,000.00	-4,600,000.00	
		Dispositions	-4,600,000.00		4,600,000.00
C77799JUL3	BUY TO OPEN REPO W/CREDIT SUISSE F .14% FROM 07-20-2012 TO 07-23-2012				
		Acquisitions	5,100,000.00	-5,100,000.00	
		Dispositions	-5,100,000.00		5,100,000.00
C77799JUN9	BUY TO OPEN REPO W/CREDIT SUISSE F .16% FROM 06-20-2012 TO 06-21-2012				
		Acquisitions	2,400,000.00	-2,400,000.00	
		Dispositions	-2,400,000.00		2,400,000.00
C77799JUN9	BUY TO OPEN REPO W/CREDIT SUISSE F .17% FROM 06-21-2012 TO 06-22-2012				
		Acquisitions	2,100,000.00	-2,100,000.00	
		Dispositions	-2,100,000.00		2,100,000.00

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C77799JUN9	BUY TO OPEN REPO W/CREDIT SUISSE F .17% FROM 06-26-2012 TO 06-27-2012	Acquisitions	2,400,000.00	-2,400,000.00	
		Dispositions	-2,400,000.00		2,400,000.00
C77799JUL3	BUY TO OPEN REPO W/CREDIT SUISSE F .17% FROM 07-27-2012 TO 07-30-2012	Acquisitions	4,700,000.00	-4,700,000.00	
		Dispositions	-4,700,000.00		4,700,000.00
C77799JAN1	BUY TO OPEN REPO W/CREDIT SUISSE F .18% FROM 01-17-2012 TO 01-18-2012	Acquisitions	500,000.00	-500,000.00	
		Dispositions	-500,000.00		500,000.00
C77799FEB1	BUY TO OPEN REPO W/CREDIT SUISSE F .18% FROM 02-29-2012 TO 03-01-2012	Acquisitions	800,000.00	-800,000.00	
		Dispositions	-800,000.00		800,000.00
C77799APR5	BUY TO OPEN REPO W/CREDIT SUISSE F .18% FROM 04-03-2012 TO 04-04-2012	Acquisitions	400,000.00	-400,000.00	
		Dispositions	-400,000.00		400,000.00
C77799JUN9	BUY TO OPEN REPO W/CREDIT SUISSE F .18% FROM 06-19-2012 TO 06-20-2012	Acquisitions	2,500,000.00	-2,500,000.00	
		Dispositions	-2,500,000.00		2,500,000.00
C77799JUN9	BUY TO OPEN REPO W/CREDIT SUISSE F .18% FROM 06-29-2012 TO 07-02-2012	Acquisitions	700,000.00	-700,000.00	
		Dispositions	-700,000.00		700,000.00
C77799JUN9	BUY TO OPEN REPO W/CREDIT SUISSE F .19% FROM 06-11-2012 TO 06-12-2012	Acquisitions	600,000.00	-600,000.00	
		Dispositions	-600,000.00		600,000.00
C77799JAN1	BUY TO OPEN REPO W/CREDIT SUISSE F .2% FROM 01-31-2012 TO 02-01-2012	Acquisitions	300,000.00	-300,000.00	
		Dispositions	-300,000.00		300,000.00
C77799APR5	BUY TO OPEN REPO W/CREDIT SUISSE F .2% FROM 04-04-2012 TO 04-05-2012	Acquisitions	300,000.00	-300,000.00	
		Dispositions	-300,000.00		300,000.00
C77799MAY0	BUY TO OPEN REPO W/CREDIT SUISSE F .2% FROM 05-31-2012 TO 06-01-2012	Acquisitions	500,000.00	-500,000.00	
		Dispositions	-500,000.00		500,000.00
C77799JUL3	BUY TO OPEN REPO W/CREDIT SUISSE F .2% FROM 07-31-2012 TO 08-01-2012				

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		Acquisitions	5,500,000.00	-5,500,000.00	
		Dispositions	-5,500,000.00		5,500,000.00
C77799AUG3	BUY TO OPEN REPO W/CREDIT SUISSE F .2% FROM 08-03-2012 TO 08-06-2012				
		Acquisitions	4,600,000.00	-4,600,000.00	
		Dispositions	-4,600,000.00		4,600,000.00
C77799JUN9	BUY TO OPEN REPO W/CREDIT SUISSE F .21% FROM 06-12-2012 TO 06-13-2012				
		Acquisitions	600,000.00	-600,000.00	
		Dispositions	-600,000.00		600,000.00
C77799AUG3	BUY TO OPEN REPO W/CREDIT SUISSE F .21% FROM 08-02-2012 TO 08-03-2012				
		Acquisitions	4,600,000.00	-4,600,000.00	
		Dispositions	-4,600,000.00		4,600,000.00
C77799APR5	BUY TO OPEN REPO W/CREDIT SUISSE F .22% FROM 04-05-2012 TO 04-09-2012				
		Acquisitions	300,000.00	-300,000.00	
		Dispositions	-300,000.00		300,000.00
C77799JUN9	BUY TO OPEN REPO W/CREDIT SUISSE F .23% FROM 06-14-2012 TO 06-15-2012				
		Acquisitions	2,800,000.00	-2,800,000.00	
		Dispositions	-2,800,000.00		2,800,000.00
C77799JUN9	BUY TO OPEN REPO W/CREDIT SUISSE F .23% FROM 06-22-2012 TO 06-25-2012				
		Acquisitions	700,000.00	-700,000.00	
		Dispositions	-700,000.00		700,000.00
C77799JUN9	BUY TO OPEN REPO W/CREDIT SUISSE F .23% FROM 06-25-2012 TO 06-26-2012				
		Acquisitions	800,000.00	-800,000.00	
		Dispositions	-800,000.00		800,000.00
C77799JUL3	BUY TO OPEN REPO W/CREDIT SUISSE F .23% FROM 07-05-2012 TO 07-06-2012				
		Acquisitions	100,000.00	-100,000.00	
		Dispositions	-100,000.00		100,000.00
C77799SEP2	BUY TO OPEN REPO W/CREDIT SUISSE F .23% FROM 09-10-2012 TO 09-11-2012				
		Acquisitions	1,900,000.00	-1,900,000.00	
		Dispositions	-1,900,000.00		1,900,000.00
C77799SEP2	BUY TO OPEN REPO W/CREDIT SUISSE F .24% FROM 09-07-2012 TO 09-10-2012				
		Acquisitions	2,400,000.00	-2,400,000.00	
		Dispositions	-2,400,000.00		2,400,000.00
C77799JUL3	BUY TO OPEN REPO W/CREDIT SUISSE F .25% FROM 07-03-2012 TO 07-05-2012				
		Acquisitions	200,000.00	-200,000.00	
		Dispositions	-200,000.00		200,000.00

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C77799SEP2	BUY TO OPEN REPO W/CREDIT SUISSE F .25% FROM 09-12-2012 TO 09-13-2012	Acquisitions	100,000.00	-100,000.00	
		Dispositions	-100,000.00		100,000.00
C77799JUN9	BUY TO OPEN REPO W/CREDIT SUISSE F .26% FROM 06-15-2012 TO 06-18-2012	Acquisitions	5,000,000.00	-5,000,000.00	
		Dispositions	-5,000,000.00		5,000,000.00
C77799OCT5	BUY TO OPEN REPO W/CREDIT SUISSE F .26% FROM 10-04-2012 TO 10-05-2012	Acquisitions	200,000.00	-200,000.00	
		Dispositions	-200,000.00		200,000.00
C77799JAN1	BUY TO OPEN REPO W/DEUTSCHE BANK S .12% FROM 01-13-2012 TO 01-17-2012	Acquisitions	200,000.00	-200,000.00	
		Dispositions	-200,000.00		200,000.00
C77799APR5	BUY TO OPEN REPO W/DEUTSCHE BANK S .12% FROM 04-27-2012 TO 04-30-2012	Acquisitions	1,200,000.00	-1,200,000.00	
		Dispositions	-1,200,000.00		1,200,000.00
C77799JUL3	BUY TO OPEN REPO W/DEUTSCHE BANK S .15% FROM 07-10-2012 TO 07-11-2012	Acquisitions	200,000.00	-200,000.00	
		Dispositions	-200,000.00		200,000.00
C77799MAY0	BUY TO OPEN REPO W/DEUTSCHE BANK S .16% FROM 05-22-2012 TO 05-23-2012	Acquisitions	500,000.00	-500,000.00	
		Dispositions	-500,000.00		500,000.00
C77799OCT5	BUY TO OPEN REPO W/DEUTSCHE BANK S .16% FROM 10-23-2012 TO 10-24-2012	Acquisitions	4,600,000.00	-4,600,000.00	
		Dispositions	-4,600,000.00		4,600,000.00
C77799APR5	BUY TO OPEN REPO W/DEUTSCHE BANK S .18% FROM 04-30-2012 TO 05-01-2012	Acquisitions	1,300,000.00	-1,300,000.00	
		Dispositions	-1,300,000.00		1,300,000.00
C77799MAY0	BUY TO OPEN REPO W/DEUTSCHE BANK S .18% FROM 05-01-2012 TO 05-02-2012	Acquisitions	300,000.00	-300,000.00	
		Dispositions	-300,000.00		300,000.00
C77799MAY0	BUY TO OPEN REPO W/DEUTSCHE BANK S .18% FROM 05-18-2012 TO 05-21-2012	Acquisitions	400,000.00	-400,000.00	
		Dispositions	-400,000.00		400,000.00
C77799NOV9	BUY TO OPEN REPO W/DEUTSCHE BANK S .19% FROM 11-05-2012 TO 11-06-2012				

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		Acquisitions	6,700,000.00	-6,700,000.00	
		Dispositions	-6,700,000.00		6,700,000.00
C77799DEC4	BUY TO OPEN REPO W/DEUTSCHE BANK S .19% FROM 12-28-2012 TO 12-31-2012				
		Acquisitions	9,000,000.00	-9,000,000.00	
		Dispositions	-9,000,000.00		9,000,000.00
C77799NOV9	BUY TO OPEN REPO W/DEUTSCHE BANK S .2% FROM 11-08-2012 TO 11-09-2012				
		Acquisitions	1,600,000.00	-1,600,000.00	
		Dispositions	-1,600,000.00		1,600,000.00
C77799OCT5	BUY TO OPEN REPO W/DEUTSCHE BANK S .23% FROM 10-17-2012 TO 10-18-2012				
		Acquisitions	4,600,000.00	-4,600,000.00	
		Dispositions	-4,600,000.00		4,600,000.00
C77799NOV9	BUY TO OPEN REPO W/DEUTSCHE BANK S .24% FROM 11-15-2012 TO 11-16-2012				
		Acquisitions	10,900,000.00	-10,900,000.00	
		Dispositions	-10,900,000.00		10,900,000.00
C77799OCT5	BUY TO OPEN REPO W/DEUTSCHE BANK S .25% FROM 10-16-2012 TO 10-17-2012				
		Acquisitions	4,500,000.00	-4,500,000.00	
		Dispositions	-4,500,000.00		4,500,000.00
C77799OCT5	BUY TO OPEN REPO W/DEUTSCHE BANK S .25% FROM 10-29-2012 TO 10-31-2012				
		Acquisitions	7,700,000.00	-7,700,000.00	
		Dispositions	-7,700,000.00		7,700,000.00
C77799AUG3	BUY TO OPEN REPO W/GOLDMAN SACHS & .14% FROM 08-29-2012 TO 08-30-2012				
		Acquisitions	100,000.00	-100,000.00	
		Dispositions	-100,000.00		100,000.00
C77799NOV9	BUY TO OPEN REPO W/GOLDMAN SACHS & .19% FROM 11-27-2012 TO 11-28-2012				
		Acquisitions	4,100,000.00	-4,100,000.00	
		Dispositions	-4,100,000.00		4,100,000.00
C77799DEC4	BUY TO OPEN REPO W/GOLDMAN SACHS & .21% FROM 12-27-2012 TO 12-28-2012				
		Acquisitions	4,100,000.00	-4,100,000.00	
		Dispositions	-4,100,000.00		4,100,000.00
C77799DEC4	BUY TO OPEN REPO W/GOLDMAN SACHS & .22% FROM 12-10-2012 TO 12-11-2012				
		Acquisitions	4,100,000.00	-4,100,000.00	
		Dispositions	-4,100,000.00		4,100,000.00
C77799DEC4	BUY TO OPEN REPO W/GOLDMAN SACHS & .22% FROM 12-14-2012 TO 12-17-2012				
		Acquisitions	4,100,000.00	-4,100,000.00	
		Dispositions	-4,100,000.00		4,100,000.00

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Asset ID	Security Description	Transaction	Shares/Par	Cost of Acquisitions	Proceeds of Dispositions
C77799JAN1	BUY TO OPEN REPO W/J.P. MORGAN SEC .06% FROM 01-11-2012 TO 01-12-2012	Acquisitions	200,000.00	-200,000.00	
		Dispositions	-200,000.00		200,000.00
C77799FEB1	BUY TO OPEN REPO W/J.P. MORGAN SEC .1% FROM 02-07-2012 TO 02-08-2012	Acquisitions	1,000,000.00	-1,000,000.00	
		Dispositions	-1,000,000.00		1,000,000.00
C77799JAN1	BUY TO OPEN REPO W/J.P. MORGAN SEC .12% FROM 01-25-2012 TO 01-26-2012	Acquisitions	400,000.00	-400,000.00	
		Dispositions	-400,000.00		400,000.00
C77799FEB1	BUY TO OPEN REPO W/J.P. MORGAN SEC .12% FROM 02-06-2012 TO 02-07-2012	Acquisitions	4,200,000.00	-4,200,000.00	
		Dispositions	-4,200,000.00		4,200,000.00
C77799FEB1	BUY TO OPEN REPO W/J.P. MORGAN SEC .12% FROM 02-08-2012 TO 02-09-2012	Acquisitions	1,600,000.00	-1,600,000.00	
		Dispositions	-1,600,000.00		1,600,000.00
C77799FEB1	BUY TO OPEN REPO W/J.P. MORGAN SEC .14% FROM 02-24-2012 TO 02-27-2012	Acquisitions	700,000.00	-700,000.00	
		Dispositions	-700,000.00		700,000.00
C77799APR5	BUY TO OPEN REPO W/J.P. MORGAN SEC .14% FROM 04-26-2012 TO 04-27-2012	Acquisitions	1,200,000.00	-1,200,000.00	
		Dispositions	-1,200,000.00		1,200,000.00
C77799JAN1	BUY TO OPEN REPO W/J.P. MORGAN SEC .16% FROM 01-18-2012 TO 01-19-2012	Acquisitions	500,000.00	-500,000.00	
		Dispositions	-500,000.00		500,000.00
C77799FEB1	BUY TO OPEN REPO W/J.P. MORGAN SEC .17% FROM 02-03-2012 TO 02-06-2012	Acquisitions	4,400,000.00	-4,400,000.00	
		Dispositions	-4,400,000.00		4,400,000.00
C77799FEB1	BUY TO OPEN REPO W/J.P. MORGAN SEC .17% FROM 02-27-2012 TO 02-28-2012	Acquisitions	700,000.00	-700,000.00	
		Dispositions	-700,000.00		700,000.00
C77799MAY0	BUY TO OPEN REPO W/J.P. MORGAN SEC .17% FROM 05-30-2012 TO 05-31-2012	Acquisitions	500,000.00	-500,000.00	
		Dispositions	-500,000.00		500,000.00
C77799FEB1	BUY TO OPEN REPO W/J.P. MORGAN SEC .18% FROM 02-10-2012 TO 02-13-2012				

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Asset ID	Security Description	Transaction	Shares/Par	Cost of Acquisitions	Proceeds of Dispositions
		Acquisitions	2,600,000.00	-2,600,000.00	
		Dispositions	-2,600,000.00		2,600,000.00
C77799MAR5	BUY TO OPEN REPO W/J.P. MORGAN SEC .18% FROM 03-27-2012 TO 03-28-2012				
		Acquisitions	1,300,000.00	-1,300,000.00	
		Dispositions	-1,300,000.00		1,300,000.00
C77799MAR5	BUY TO OPEN REPO W/J.P. MORGAN SEC .18% FROM 03-28-2012 TO 03-29-2012				
		Acquisitions	1,300,000.00	-1,300,000.00	
		Dispositions	-1,300,000.00		1,300,000.00
C77799APR5	BUY TO OPEN REPO W/J.P. MORGAN SEC .18% FROM 04-11-2012 TO 04-12-2012				
		Acquisitions	100,000.00	-100,000.00	
		Dispositions	-100,000.00		100,000.00
C77799JUN9	BUY TO OPEN REPO W/J.P. MORGAN SEC .18% FROM 06-27-2012 TO 06-28-2012				
		Acquisitions	2,600,000.00	-2,600,000.00	
		Dispositions	-2,600,000.00		2,600,000.00
C77799APR5	BUY TO OPEN REPO W/J.P. MORGAN SEC .19% FROM 04-13-2012 TO 04-16-2012				
		Acquisitions	2,200,000.00	-2,200,000.00	
		Dispositions	-2,200,000.00		2,200,000.00
C77799FEB1	BUY TO OPEN REPO W/J.P. MORGAN SEC .2% FROM 02-01-2012 TO 02-02-2012				
		Acquisitions	7,300,000.00	-7,300,000.00	
		Dispositions	-7,300,000.00		7,300,000.00
C77799APR5	BUY TO OPEN REPO W/J.P. MORGAN SEC .2% FROM 04-02-2012 TO 04-03-2012				
		Acquisitions	300,000.00	-300,000.00	
		Dispositions	-300,000.00		300,000.00
C77799APR5	BUY TO OPEN REPO W/J.P. MORGAN SEC .22% FROM 04-12-2012 TO 04-13-2012				
		Acquisitions	1,100,000.00	-1,100,000.00	
		Dispositions	-1,100,000.00		1,100,000.00
C77799MAY0	BUY TO OPEN REPO W/J.P. MORGAN SEC .22% FROM 05-25-2012 TO 05-29-2012				
		Acquisitions	500,000.00	-500,000.00	
		Dispositions	-500,000.00		500,000.00
C77799JUN9	BUY TO OPEN REPO W/J.P. MORGAN SEC .22% FROM 06-04-2012 TO 06-05-2012				
		Acquisitions	100,000.00	-100,000.00	
		Dispositions	-100,000.00		100,000.00
C77799AUG3	BUY TO OPEN REPO W/MLPFS INC/FIXED .2% FROM 08-31-2012 TO 09-04-2012				
		Acquisitions	300,000.00	-300,000.00	
		Dispositions	-300,000.00		300,000.00

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Asset ID	Security Description	Transaction	Shares/Par	Cost of Acquisitions	Proceeds of Dispositions
C77799DEC4	BUY TO OPEN REPO W/MLPFS INC/FIXED .21% FROM 12-20-2012 TO 12-21-2012	Acquisitions	10,200,000.00	-10,200,000.00	
		Dispositions	-10,200,000.00		10,200,000.00
C77799NOV9	BUY TO OPEN REPO W/MLPFS INC/FIXED .23% FROM 11-26-2012 TO 11-27-2012	Acquisitions	12,400,000.00	-12,400,000.00	
		Dispositions	-12,400,000.00		12,400,000.00
C77799DEC4	BUY TO OPEN REPO W/MLPFS INC/FIXED .23% FROM 12-17-2012 TO 12-18-2012	Acquisitions	10,700,000.00	-10,700,000.00	
		Dispositions	-10,700,000.00		10,700,000.00
C77799DEC4	BUY TO OPEN REPO W/MLPFS INC/FIXED .24% FROM 12-06-2012 TO 12-07-2012	Acquisitions	10,000,000.00	-10,000,000.00	
		Dispositions	-10,000,000.00		10,000,000.00
C77799DEC4	BUY TO OPEN REPO W/MORGAN STANLEY .21% FROM 12-13-2012 TO 12-14-2012	Acquisitions	5,900,000.00	-5,900,000.00	
		Dispositions	-5,900,000.00		5,900,000.00
C77799NOV9	BUY TO OPEN REPO W/MORGAN STANLEY .25% FROM 11-09-2012 TO 11-13-2012	Acquisitions	11,200,000.00	-11,200,000.00	
		Dispositions	-11,200,000.00		11,200,000.00
C77799OCT5	BUY TO OPEN REPO W/MORGAN STANLEY .27% FROM 10-11-2012 TO 10-12-2012	Acquisitions	3,900,000.00	-3,900,000.00	
		Dispositions	-3,900,000.00		3,900,000.00
C77799OCT5	BUY TO OPEN REPO W/MORGAN STANLEY .28% FROM 10-12-2012 TO 10-15-2012	Acquisitions	3,900,000.00	-3,900,000.00	
		Dispositions	-3,900,000.00		3,900,000.00
C77799NOV9	BUY TO OPEN REPO W/TORONTO DOMINIO .22% FROM 11-21-2012 TO 11-23-2012	Acquisitions	12,300,000.00	-12,300,000.00	
		Dispositions	-12,300,000.00		12,300,000.00
C77799DEC4	BUY TO OPEN REPO W/TORONTO DOMINIO .22% FROM 12-12-2012 TO 12-13-2012	Acquisitions	11,400,000.00	-11,400,000.00	
		Dispositions	-11,400,000.00		11,400,000.00
C77799NOV9	BUY TO OPEN REPO W/TORONTO DOMINIO .23% FROM 11-16-2012 TO 11-19-2012	Acquisitions	13,300,000.00	-13,300,000.00	
		Dispositions	-13,300,000.00		13,300,000.00
C77799DEC4	BUY TO OPEN REPO W/TORONTO DOMINIO .23% FROM 12-31-2012 TO 01-02-2013				

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Asset ID	Security Description	Transaction	Shares/Par	Cost of Acquisitions	Proceeds of Dispositions
		Acquisitions	9,000,000.00	-9,000,000.00	
		Dispositions	-9,000,000.00		9,000,000.00
C77799DEC4	BUY TO OPEN REPO W/TORONTO DOMINIO .24% FROM 12-03-2012 TO 12-04-2012				
		Acquisitions	8,100,000.00	-8,100,000.00	
		Dispositions	-8,100,000.00		8,100,000.00
C77799NOV9	BUY TO OPEN REPO W/TORONTO DOMINIO .25% FROM 11-14-2012 TO 11-15-2012				
		Acquisitions	10,100,000.00	-10,100,000.00	
		Dispositions	-10,100,000.00		10,100,000.00
C77799DEC4	BUY TO OPEN REPO W/TORONTO DOMINIO .25% FROM 12-04-2012 TO 12-05-2012				
		Acquisitions	11,500,000.00	-11,500,000.00	
		Dispositions	-11,500,000.00		11,500,000.00
C77799NOV9	BUY TO OPEN REPO W/TORONTO DOMINIO .26% FROM 11-23-2012 TO 11-26-2012				
		Acquisitions	12,300,000.00	-12,300,000.00	
		Dispositions	-12,300,000.00		12,300,000.00
C77799OCT5	BUY TO OPEN REPO W/TORONTO DOMINIO .28% FROM 10-15-2012 TO 10-16-2012				
		Acquisitions	4,500,000.00	-4,500,000.00	
		Dispositions	-4,500,000.00		4,500,000.00
C313589CC5	FEDERAL NATL MTG ASSN DISC NT 02-20-2013				
		Acquisitions	100,000.00	-99,915.42	
		Dispositions	-100,000.00		99,915.42
C313589JW4	FEDERAL NATL MTG ASSN DISC NTS 08-01-2013				
		Acquisitions	100,000.00	-99,832.00	
		Dispositions	-100,000.00		99,832.00
C313396T60	FEDL HOME LLN MTG CORP DISC NT 12-17-2012				
		Acquisitions	2,400,000.00	-2,398,100.00	
		Dispositions	-2,400,000.00		2,398,067.22
C313397AC5	FHLMC DISC NT 01-03-2013				
		Acquisitions	700,000.00	-699,408.89	
		Dispositions	-700,000.00		699,408.89
C313396S79	FHLMC DISC NT 12-10-2012				
		Acquisitions	100,000.00	-99,923.11	
		Dispositions	-100,000.00		99,923.11
C999599GH0	FUT DEC 12 U.S. T-BONDS				
		Free Delivery	-14.00		
		Free Receipt	14.00		

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C999599GH0	FUT SEP 12 U.S. T-BONDS	Free Delivery	-14.00		
		Free Receipt	14.00		
C999991BB7	FUTURES COLLATERAL RECEIVABLE FROM BARCLAYS	Acquisitions	1,000.00	-1,000.00	
		Dispositions	-32,000.00		32,000.00
C999991BB7	FUTURES COLLATERAL RECEIVABLE FROM DEUTSCHE	Acquisitions	6,000.00	-6,000.00	
		Dispositions	-6,000.00		6,000.00
C888999OB0	PUT SWPTN USD BNPAFRPP 1.4 / EUROPEAN 317U859C8 03-18-2013	Acquisitions	-2,700,000.00	-5,400.00	
		Dispositions	4,000,000.00		10,600.00

Please note that this report has been prepared using best available data. This report may also contain information provided by third parties, derived by third parties or derived from third party data and/or data that may have been categorized or otherwise reported based upon client direction - Northern Trust assumes no responsibility for the accuracy, timeliness or completeness of any such information. Northern Trust assumes no responsibility for the consequences of investment decisions made in reliance on information contained in this report. If you have questions regarding third party data or direction as it relates to this report, please contact your Northern Trust relationship team.

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◆ 5% Report - Part C

Series of Transactions by Issue in Excess of 5%

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
U.S. Government Securities									
United States - USD									
FNMA 1.25 01-30-2017	10,000,000.00	5 Jan 12	99.84			0.00	9,983,900.00	9,983,900.00	0.00
Total number of acquisitions = 1							9,983,900.00	9,983,900.00	0.00
FNMA 1.25 01-30-2017	-10,000,000.00	5 Jan 12		100.04		0.00	9,983,900.00	10,003,700.00	19,800.00
Total number of dispositions = 1							9,983,900.00	10,003,700.00	19,800.00
Total FNMA 1.25 01-30-2017							19,967,800.00	19,987,600.00	19,800.00
UNITED STATES TREAS BDS DTD 02/15/2001 5.375 15 FEB 2031	200,000.00	28 Jun 12	147.88			0.00	295,765.63	295,765.63	0.00
UNITED STATES TREAS BDS DTD 02/15/2001 5.375 15 FEB 2031	300,000.00	28 Jun 12	148.02			0.00	444,046.88	444,046.88	0.00
UNITED STATES TREAS BDS DTD 02/15/2001 5.375 15 FEB 2031	860,000.00	10 Jul 12	148.48			0.00	1,276,965.63	1,276,965.63	0.00
UNITED STATES TREAS BDS DTD 02/15/2001 5.375 15 FEB 2031	940,000.00	10 Jul 12	148.61			0.00	1,396,928.13	1,396,928.13	0.00
UNITED STATES TREAS BDS DTD 02/15/2001 5.375 15 FEB 2031	800,000.00	26 Jul 12	150.55			0.00	1,204,406.25	1,204,406.25	0.00
UNITED STATES TREAS BDS DTD 02/15/2001 5.375 15 FEB 2031	1,000,000.00	15 Aug 12	142.87			0.00	1,428,671.88	1,428,671.88	0.00
Total number of acquisitions = 6							6,046,784.40	6,046,784.40	0.00
UNITED STATES TREAS BDS DTD 02/15/2001 5.375 15 FEB 2031	-400,000.00	9 Jul 12		148.57		0.00	591,850.01	594,281.25	2,431.24
UNITED STATES TREAS BDS DTD 02/15/2001 5.375 15 FEB 2031	-900,000.00	18 Jul 12		149.12		0.00	1,336,668.75	1,342,054.69	5,385.94
UNITED STATES TREAS BDS DTD 02/15/2001 5.375 15 FEB 2031	-900,000.00	14 Aug 12		144.47		0.00	1,344,796.88	1,300,218.75	-44,578.13
UNITED STATES TREAS BDS DTD 02/15/2001 5.375 15 FEB 2031	-1,900,000.00	6 Sep 12		145.25		0.00	2,773,468.76	2,759,675.78	-13,792.98

NOTE: TRANSACTIONS ARE BASED ON THE 2011-12-31 VALUE (INCLUDING ACCRUALS) OF 238,198,204.75

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◆ 5% Report - Part C

Series of Transactions by Issue in Excess of 5%

Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
U.S. Government Securities									
United States - USD									
Total number of dispositions = 4							6,046,784.40	5,996,230.47	-50,553.93
Total UNITED STATES TREAS BDS DTD 02/15/2001 5.375 15 FEB 2031							12,093,568.80	12,043,014.87	-50,553.93
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	200,000.00	3 Jan 12	142.23			0.00	284,467.08	284,467.08	0.00
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	400,000.00	3 Jan 12	141.91			0.00	567,654.54	567,654.54	0.00
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	1,600,000.00	6 Jan 12	141.32			0.00	2,261,088.74	2,261,088.74	0.00
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	3,000,000.00	24 Jan 12	140.34			0.00	4,210,326.96	4,210,326.96	0.00
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	1,100,000.00	14 Feb 12	142.80			0.00	1,570,756.91	1,570,756.91	0.00
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	300,000.00	15 Feb 12	142.39			0.00	427,171.23	427,171.23	0.00
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	300,000.00	27 Feb 12	142.56			0.00	427,687.50	427,687.50	0.00
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	600,000.00	13 Apr 12	140.92			0.00	845,543.47	845,543.47	0.00
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	400,000.00	2 May 12	141.64			0.00	566,558.70	566,558.70	0.00
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	600,000.00	3 May 12	141.98			0.00	851,873.14	851,873.14	0.00
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	1,000,000.00	4 May 12	142.27			0.00	1,422,693.19	1,422,693.19	0.00
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	700,000.00	7 May 12	142.12			0.00	994,851.05	994,851.05	0.00

NOTE: TRANSACTIONS ARE BASED ON THE 2011-12-31 VALUE (INCLUDING ACCRUALS) OF 238,198,204.75

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
U.S. Government Securities									
United States - USD									
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	1,000,000.00	10 May 12	142.97			0.00	1,429,687.50	1,429,687.50	0.00
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	200,000.00	10 May 12	142.97			0.00	285,937.50	285,937.50	0.00
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	800,000.00	18 May 12	144.72			0.00	1,157,750.00	1,157,750.00	0.00
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	1,000,000.00	25 May 12	144.56			0.00	1,445,625.00	1,445,625.00	0.00
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	500,000.00	1 Jun 12	147.67			0.00	738,343.66	738,343.66	0.00
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	500,000.00	1 Jun 12	147.74			0.00	738,705.91	738,705.91	0.00
Total number of acquisitions = 18							20,226,722.08	20,226,722.08	0.00
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-400,000.00	3 Jan 12		142.41		0.00	566,967.78	569,625.00	2,657.22
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-200,000.00	3 Jan 12		142.25		0.00	283,483.89	284,500.00	1,016.11
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-2,800,000.00	5 Jan 12		141.97		0.00	3,968,774.49	3,975,125.00	6,350.51
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-1,600,000.00	6 Jan 12		141.78		0.00	2,267,023.34	2,268,500.00	1,476.66
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-3,000,000.00	24 Jan 12		140.69		0.00	4,242,145.84	4,220,625.00	-21,520.84
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-1,100,000.00	14 Feb 12		142.81		0.00	1,556,822.07	1,570,937.50	14,115.43
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-300,000.00	15 Feb 12		142.72		0.00	424,655.23	428,156.25	3,501.02

NOTE: TRANSACTIONS ARE BASED ON THE 2011-12-31 VALUE (INCLUDING ACCRUALS) OF 238,198,204.75

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
U.S. Government Securities									
United States - USD									
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-300,000.00	27 Feb 12		142.43		0.00	424,734.33	427,283.03	2,548.70
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-600,000.00	13 Apr 12		141.22		0.00	849,269.08	847,312.50	-1,956.58
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-400,000.00	2 May 12		141.97		0.00	566,192.47	567,875.00	1,682.53
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-600,000.00	3 May 12		142.09		0.00	849,420.11	852,562.50	3,142.39
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-1,000,000.00	4 May 12		142.53		0.00	1,416,273.39	1,425,312.50	9,039.11
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-700,000.00	7 May 12		142.56		0.00	991,594.88	997,937.50	6,342.62
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-200,000.00	10 May 12		142.57		0.00	283,566.82	285,138.36	1,571.54
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-1,000,000.00	10 May 12		142.77		0.00	1,417,834.12	1,427,689.65	9,855.53
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-500,000.00	1 Jun 12		148.19		0.00	712,863.10	740,937.50	28,074.40
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-500,000.00	1 Jun 12		147.97		0.00	712,863.10	739,843.75	26,980.65
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-1,500,000.00	6 Sep 12		144.93		0.00	2,138,589.29	2,174,003.91	35,414.62
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-700,000.00	10 Sep 12		145.16		0.00	998,008.34	1,016,093.75	18,085.41
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-3,000,000.00	9 Oct 12		144.00		0.00	4,277,178.58	4,320,117.19	42,938.61

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
U.S. Government Securities									
United States - USD									
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-1,300,000.00	5 Nov 12		144.21		0.00	1,853,444.05	1,874,742.19	21,298.14
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-1,500,000.00	6 Nov 12		143.43		0.00	2,138,589.29	2,151,445.31	12,856.02
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-1,600,000.00	15 Nov 12		145.84		0.00	2,281,161.91	2,333,375.00	52,213.09
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-1,200,000.00	6 Dec 12		145.80		0.00	1,710,871.44	1,749,656.25	38,784.81
UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG	-1,000,000.00	18 Dec 12		143.18		0.00	1,425,726.20	1,431,757.81	6,031.61
Total number of dispositions = 25							38,358,053.14	38,680,552.45	322,499.31
Total UNITED STATES TREAS BDS DTD 08/15/1993 6.25% DUE 08-15-2023 REG							58,584,775.22	58,907,274.53	322,499.31
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	1,150,000.00	5 Jan 12	135.52			0.00	1,558,474.61	1,558,474.61	0.00
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	1,150,000.00	5 Jan 12	135.50			0.00	1,558,205.08	1,558,205.08	0.00
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	2,100,000.00	5 Jan 12	136.31			0.00	2,862,562.50	2,862,562.50	0.00
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	600,000.00	10 Jan 12	135.87			0.00	815,208.88	815,208.88	0.00
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	100,000.00	3 Feb 12	135.09			0.00	135,085.94	135,085.94	0.00
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	100,000.00	3 Feb 12	135.06			0.00	135,062.50	135,062.50	0.00
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	275,000.00	15 Mar 12	130.03			0.00	357,585.94	357,585.94	0.00
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	275,000.00	15 Mar 12	129.98			0.00	357,457.03	357,457.03	0.00

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Security Description / Asset ID	Shares/PAR	Date	Acquisition Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
U.S. Government Securities									
United States - USD									
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	275,000.00	15 Mar 12	129.96			0.00	357,381.84	357,381.84	0.00
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	275,000.00	15 Mar 12	130.01			0.00	357,521.48	357,521.48	0.00
Total number of acquisitions = 10							8,494,545.80	8,494,545.80	0.00
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	-600,000.00	10 Jan 12		136.06		0.00	814,550.99	816,375.00	1,824.01
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	-800,000.00	12 Apr 12		133.56		0.00	1,080,938.03	1,068,468.75	-12,469.28
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	-700,000.00	8 May 12		137.27		0.00	945,820.77	960,886.72	15,065.95
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	-1,600,000.00	9 May 12		137.64		0.00	2,161,876.06	2,202,187.50	40,311.44
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	-1,400,000.00	18 May 12		140.64		0.00	1,891,641.55	1,968,968.75	77,327.20
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	-1,500,000.00	25 May 12		140.56		0.00	2,026,758.80	2,108,437.50	81,678.70
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	-1,600,000.00	14 Jun 12		142.32		0.00	2,161,876.05	2,277,125.00	115,248.95
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	-500,000.00	21 Jun 12		142.61		0.00	675,586.27	713,027.34	37,441.07
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	-900,000.00	25 Jun 12		142.54		0.00	1,216,055.28	1,282,851.56	66,796.28
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	-600,000.00	26 Jun 12		141.89		0.00	810,703.52	851,343.75	40,640.23
US TREAS BDS USD1000 5.25DUE 02-15-2029 REG	-500,000.00	6 Sep 12		140.72		0.00	675,586.27	703,593.75	28,007.48
Total number of dispositions = 11							14,461,393.59	14,953,265.62	491,872.03
Total US TREAS BDS USD1000 5.25DUE 02-15-2029 REG							22,955,939.39	23,447,811.42	491,872.03

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
U.S. Government Securities									
United States - USD									
Value of Interest in Common/Collective Trusts									
United States - USD									
COLTV SHORT TERM INVT FD	288,181.29	4 Jan 12	1.00			0.00	288,181.29	288,181.29	0.00
COLTV SHORT TERM INVT FD	967.16	5 Jan 12	1.00			0.00	967.16	967.16	0.00
COLTV SHORT TERM INVT FD	284,385.44	6 Jan 12	1.00			0.00	284,385.44	284,385.44	0.00
COLTV SHORT TERM INVT FD	24,656.00	12 Jan 12	1.00			0.00	24,656.00	24,656.00	0.00
COLTV SHORT TERM INVT FD	6,049.75	13 Jan 12	1.00			0.00	6,049.75	6,049.75	0.00
COLTV SHORT TERM INVT FD	16,391.33	17 Jan 12	1.00			0.00	16,391.33	16,391.33	0.00
COLTV SHORT TERM INVT FD	19,202.50	18 Jan 12	1.00			0.00	19,202.50	19,202.50	0.00
COLTV SHORT TERM INVT FD	45,170.16	23 Jan 12	1.00			0.00	45,170.16	45,170.16	0.00
COLTV SHORT TERM INVT FD	50,189.15	25 Jan 12	1.00			0.00	50,189.15	50,189.15	0.00
COLTV SHORT TERM INVT FD	4,501.11	27 Jan 12	1.00			0.00	4,501.11	4,501.11	0.00
COLTV SHORT TERM INVT FD	103,774.82	30 Jan 12	1.00			0.00	103,774.82	103,774.82	0.00
COLTV SHORT TERM INVT FD	2,297.52	2 Feb 12	1.00			0.00	2,297.52	2,297.52	0.00
COLTV SHORT TERM INVT FD	13,773.12	3 Feb 12	1.00			0.00	13,773.12	13,773.12	0.00

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Value of Interest in Common/Collective Trusts									
United States - USD									
COLTV SHORT TERM INVT FD	9,901.85	8 Feb 12	1.00			0.00	9,901.85	9,901.85	0.00
COLTV SHORT TERM INVT FD	30,083.63	9 Feb 12	1.00			0.00	30,083.63	30,083.63	0.00
COLTV SHORT TERM INVT FD	44,538.08	10 Feb 12	1.00			0.00	44,538.08	44,538.08	0.00
COLTV SHORT TERM INVT FD	760.02	13 Feb 12	1.00			0.00	760.02	760.02	0.00
COLTV SHORT TERM INVT FD	28,754.34	16 Feb 12	1.00			0.00	28,754.34	28,754.34	0.00
COLTV SHORT TERM INVT FD	87,872.60	17 Feb 12	1.00			0.00	87,872.60	87,872.60	0.00
COLTV SHORT TERM INVT FD	1,834.31	21 Feb 12	1.00			0.00	1,834.31	1,834.31	0.00
COLTV SHORT TERM INVT FD	2,126.92	23 Feb 12	1.00			0.00	2,126.92	2,126.92	0.00
COLTV SHORT TERM INVT FD	82,594.84	27 Feb 12	1.00			0.00	82,594.84	82,594.84	0.00
COLTV SHORT TERM INVT FD	2,702.22	29 Feb 12	1.00			0.00	2,702.22	2,702.22	0.00
COLTV SHORT TERM INVT FD	169,307.10	5 Mar 12	1.00			0.00	169,307.10	169,307.10	0.00
COLTV SHORT TERM INVT FD	2,278.57	7 Mar 12	1.00			0.00	2,278.57	2,278.57	0.00
COLTV SHORT TERM INVT FD	450.00	13 Mar 12	1.00			0.00	450.00	450.00	0.00
COLTV SHORT TERM INVT FD	433,697.92	15 Mar 12	1.00			0.00	433,697.92	433,697.92	0.00
COLTV SHORT TERM INVT FD	29,430.50	19 Mar 12	1.00			0.00	29,430.50	29,430.50	0.00

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Value of Interest in Common/Collective Trusts									
United States - USD									
COLTV SHORT TERM INVT FD	26,163.16	21 Mar 12	1.00			0.00	26,163.16	26,163.16	0.00
COLTV SHORT TERM INVT FD	1,614,115.33	22 Mar 12	1.00			0.00	1,614,115.33	1,614,115.33	0.00
COLTV SHORT TERM INVT FD	43,213.90	26 Mar 12	1.00			0.00	43,213.90	43,213.90	0.00
COLTV SHORT TERM INVT FD	906.86	27 Mar 12	1.00			0.00	906.86	906.86	0.00
COLTV SHORT TERM INVT FD	5,856.50	28 Mar 12	1.00			0.00	5,856.50	5,856.50	0.00
COLTV SHORT TERM INVT FD	68,023.67	2 Apr 12	1.00			0.00	68,023.67	68,023.67	0.00
COLTV SHORT TERM INVT FD	94,623.71	4 Apr 12	1.00			0.00	94,623.71	94,623.71	0.00
COLTV SHORT TERM INVT FD	1,831.88	5 Apr 12	1.00			0.00	1,831.88	1,831.88	0.00
COLTV SHORT TERM INVT FD	420.74	6 Apr 12	1.00			0.00	420.74	420.74	0.00
COLTV SHORT TERM INVT FD	6,508.17	9 Apr 12	1.00			0.00	6,508.17	6,508.17	0.00
COLTV SHORT TERM INVT FD	73,977.55	10 Apr 12	1.00			0.00	73,977.55	73,977.55	0.00
COLTV SHORT TERM INVT FD	158,442.20	17 Apr 12	1.00			0.00	158,442.20	158,442.20	0.00
COLTV SHORT TERM INVT FD	9,379.03	18 Apr 12	1.00			0.00	9,379.03	9,379.03	0.00
COLTV SHORT TERM INVT FD	3,839.71	19 Apr 12	1.00			0.00	3,839.71	3,839.71	0.00
COLTV SHORT TERM INVT FD	3,063.39	20 Apr 12	1.00			0.00	3,063.39	3,063.39	0.00

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Value of Interest in Common/Collective Trusts									
United States - USD									
COLTV SHORT TERM INVT FD	15,289.58	23 Apr 12	1.00			0.00	15,289.58	15,289.58	0.00
COLTV SHORT TERM INVT FD	10,404.61	24 Apr 12	1.00			0.00	10,404.61	10,404.61	0.00
COLTV SHORT TERM INVT FD	10,954.47	25 Apr 12	1.00			0.00	10,954.47	10,954.47	0.00
COLTV SHORT TERM INVT FD	24,256.33	26 Apr 12	1.00			0.00	24,256.33	24,256.33	0.00
COLTV SHORT TERM INVT FD	4.67	27 Apr 12	1.00			0.00	4.67	4.67	0.00
COLTV SHORT TERM INVT FD	16,584.02	1 May 12	1.00			0.00	16,584.02	16,584.02	0.00
COLTV SHORT TERM INVT FD	8,993.20	4 May 12	1.00			0.00	8,993.20	8,993.20	0.00
COLTV SHORT TERM INVT FD	39,477.06	7 May 12	1.00			0.00	39,477.06	39,477.06	0.00
COLTV SHORT TERM INVT FD	168,467.49	9 May 12	1.00			0.00	168,467.49	168,467.49	0.00
COLTV SHORT TERM INVT FD	20,006.88	10 May 12	1.00			0.00	20,006.88	20,006.88	0.00
COLTV SHORT TERM INVT FD	6,881.94	11 May 12	1.00			0.00	6,881.94	6,881.94	0.00
COLTV SHORT TERM INVT FD	39,118.06	16 May 12	1.00			0.00	39,118.06	39,118.06	0.00
COLTV SHORT TERM INVT FD	455.33	17 May 12	1.00			0.00	455.33	455.33	0.00
COLTV SHORT TERM INVT FD	110,119.32	21 May 12	1.00			0.00	110,119.32	110,119.32	0.00
COLTV SHORT TERM INVT FD	29,302.22	24 May 12	1.00			0.00	29,302.22	29,302.22	0.00

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Value of Interest in Common/Collective Trusts									
United States - USD									
COLTV SHORT TERM INVT FD	71,341.76	25 May 12	1.00			0.00	71,341.76	71,341.76	0.00
COLTV SHORT TERM INVT FD	8,047.85	29 May 12	1.00			0.00	8,047.85	8,047.85	0.00
COLTV SHORT TERM INVT FD	27,240.84	30 May 12	1.00			0.00	27,240.84	27,240.84	0.00
COLTV SHORT TERM INVT FD	2,702.36	31 May 12	1.00			0.00	2,702.36	2,702.36	0.00
COLTV SHORT TERM INVT FD	101,430.68	5 Jun 12	1.00			0.00	101,430.68	101,430.68	0.00
COLTV SHORT TERM INVT FD	1,918.26	6 Jun 12	1.00			0.00	1,918.26	1,918.26	0.00
COLTV SHORT TERM INVT FD	2,999.17	8 Jun 12	1.00			0.00	2,999.17	2,999.17	0.00
COLTV SHORT TERM INVT FD	3.17	12 Jun 12	1.00			0.00	3.17	3.17	0.00
COLTV SHORT TERM INVT FD	490,050.43	13 Jun 12	1.00			0.00	490,050.43	490,050.43	0.00
COLTV SHORT TERM INVT FD	34,306.45	15 Jun 12	1.00			0.00	34,306.45	34,306.45	0.00
COLTV SHORT TERM INVT FD	25,152.79	19 Jun 12	1.00			0.00	25,152.79	25,152.79	0.00
COLTV SHORT TERM INVT FD	89.39	20 Jun 12	1.00			0.00	89.39	89.39	0.00
COLTV SHORT TERM INVT FD	23,929.36	22 Jun 12	1.00			0.00	23,929.36	23,929.36	0.00
COLTV SHORT TERM INVT FD	57,088.47	26 Jun 12	1.00			0.00	57,088.47	57,088.47	0.00
COLTV SHORT TERM INVT FD	43,503.71	28 Jun 12	1.00			0.00	43,503.71	43,503.71	0.00

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Value of Interest in Common/Collective Trusts									
United States - USD									
COLTV SHORT TERM INVT FD	96,652.16	2 Jul 12	1.00			0.00	96,652.16	96,652.16	0.00
COLTV SHORT TERM INVT FD	100,904.71	5 Jul 12	1.00			0.00	100,904.71	100,904.71	0.00
COLTV SHORT TERM INVT FD	759,989.94	6 Jul 12	1.00			0.00	759,989.94	759,989.94	0.00
COLTV SHORT TERM INVT FD	30,932.43	9 Jul 12	1.00			0.00	30,932.43	30,932.43	0.00
COLTV SHORT TERM INVT FD	451,548.94	10 Jul 12	1.00			0.00	451,548.94	451,548.94	0.00
COLTV SHORT TERM INVT FD	217,348.86	18 Jul 12	1.00			0.00	217,348.86	217,348.86	0.00
COLTV SHORT TERM INVT FD	16.22	20 Jul 12	1.00			0.00	16.22	16.22	0.00
COLTV SHORT TERM INVT FD	115,547.04	23 Jul 12	1.00			0.00	115,547.04	115,547.04	0.00
COLTV SHORT TERM INVT FD	25.00	24 Jul 12	1.00			0.00	25.00	25.00	0.00
COLTV SHORT TERM INVT FD	51,230.67	25 Jul 12	1.00			0.00	51,230.67	51,230.67	0.00
COLTV SHORT TERM INVT FD	66.58	30 Jul 12	1.00			0.00	66.58	66.58	0.00
COLTV SHORT TERM INVT FD	25,584.19	31 Jul 12	1.00			0.00	25,584.19	25,584.19	0.00
COLTV SHORT TERM INVT FD	9,102.89	1 Aug 12	1.00			0.00	9,102.89	9,102.89	0.00
COLTV SHORT TERM INVT FD	16.61	2 Aug 12	1.00			0.00	16.61	16.61	0.00
COLTV SHORT TERM INVT FD	245.10	3 Aug 12	1.00			0.00	245.10	245.10	0.00

NOTE: TRANSACTIONS ARE BASED ON THE 2011-12-31 VALUE (INCLUDING ACCRUALS) OF 238,198,204.75

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Value of Interest in Common/Collective Trusts									
United States - USD									
COLTV SHORT TERM INVT FD	56,071.48	6 Aug 12	1.00			0.00	56,071.48	56,071.48	0.00
COLTV SHORT TERM INVT FD	126.88	7 Aug 12	1.00			0.00	126.88	126.88	0.00
COLTV SHORT TERM INVT FD	14,562.83	9 Aug 12	1.00			0.00	14,562.83	14,562.83	0.00
COLTV SHORT TERM INVT FD	998.34	20 Aug 12	1.00			0.00	998.34	998.34	0.00
COLTV SHORT TERM INVT FD	69,219.91	21 Aug 12	1.00			0.00	69,219.91	69,219.91	0.00
COLTV SHORT TERM INVT FD	18,375.00	23 Aug 12	1.00			0.00	18,375.00	18,375.00	0.00
COLTV SHORT TERM INVT FD	17,906.08	24 Aug 12	1.00			0.00	17,906.08	17,906.08	0.00
COLTV SHORT TERM INVT FD	69,803.86	27 Aug 12	1.00			0.00	69,803.86	69,803.86	0.00
COLTV SHORT TERM INVT FD	409,434.83	28 Aug 12	1.00			0.00	409,434.83	409,434.83	0.00
COLTV SHORT TERM INVT FD	92,219.17	30 Aug 12	1.00			0.00	92,219.17	92,219.17	0.00
COLTV SHORT TERM INVT FD	161,436.24	5 Sep 12	1.00			0.00	161,436.24	161,436.24	0.00
COLTV SHORT TERM INVT FD	188,396.64	7 Sep 12	1.00			0.00	188,396.64	188,396.64	0.00
COLTV SHORT TERM INVT FD	1,604.26	10 Sep 12	1.00			0.00	1,604.26	1,604.26	0.00
COLTV SHORT TERM INVT FD	164,426.49	11 Sep 12	1.00			0.00	164,426.49	164,426.49	0.00
COLTV SHORT TERM INVT FD	525,989.51	17 Sep 12	1.00			0.00	525,989.51	525,989.51	0.00

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Value of Interest in Common/Collective Trusts									
United States - USD									
COLTV SHORT TERM INVT FD	8,750.00	18 Sep 12	1.00			0.00	8,750.00	8,750.00	0.00
COLTV SHORT TERM INVT FD	17,375.00	20 Sep 12	1.00			0.00	17,375.00	17,375.00	0.00
COLTV SHORT TERM INVT FD	10,833.92	21 Sep 12	1.00			0.00	10,833.92	10,833.92	0.00
COLTV SHORT TERM INVT FD	210.00	24 Sep 12	1.00			0.00	210.00	210.00	0.00
COLTV SHORT TERM INVT FD	56,418.85	25 Sep 12	1.00			0.00	56,418.85	56,418.85	0.00
COLTV SHORT TERM INVT FD	9,950.19	26 Sep 12	1.00			0.00	9,950.19	9,950.19	0.00
COLTV SHORT TERM INVT FD	21,000.00	27 Sep 12	1.00			0.00	21,000.00	21,000.00	0.00
COLTV SHORT TERM INVT FD	590,532.51	1 Oct 12	1.00			0.00	590,532.51	590,532.51	0.00
COLTV SHORT TERM INVT FD	3,682.76	3 Oct 12	1.00			0.00	3,682.76	3,682.76	0.00
COLTV SHORT TERM INVT FD	91,363.54	5 Oct 12	1.00			0.00	91,363.54	91,363.54	0.00
COLTV SHORT TERM INVT FD	449,314.79	10 Oct 12	1.00			0.00	449,314.79	449,314.79	0.00
COLTV SHORT TERM INVT FD	28.17	11 Oct 12	1.00			0.00	28.17	28.17	0.00
COLTV SHORT TERM INVT FD	29.25	12 Oct 12	1.00			0.00	29.25	29.25	0.00
COLTV SHORT TERM INVT FD	54,787.50	15 Oct 12	1.00			0.00	54,787.50	54,787.50	0.00
COLTV SHORT TERM INVT FD	35.00	16 Oct 12	1.00			0.00	35.00	35.00	0.00

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Value of Interest in Common/Collective Trusts									
United States - USD									
COLTV SHORT TERM INVT FD	11,816.34	18 Oct 12	1.00			0.00	11,816.34	11,816.34	0.00
COLTV SHORT TERM INVT FD	101,714.52	19 Oct 12	1.00			0.00	101,714.52	101,714.52	0.00
COLTV SHORT TERM INVT FD	13,367.90	22 Oct 12	1.00			0.00	13,367.90	13,367.90	0.00
COLTV SHORT TERM INVT FD	9,245.44	24 Oct 12	1.00			0.00	9,245.44	9,245.44	0.00
COLTV SHORT TERM INVT FD	19,251.26	25 Oct 12	1.00			0.00	19,251.26	19,251.26	0.00
COLTV SHORT TERM INVT FD	51,673.88	26 Oct 12	1.00			0.00	51,673.88	51,673.88	0.00
COLTV SHORT TERM INVT FD	106.94	31 Oct 12	1.00			0.00	106.94	106.94	0.00
COLTV SHORT TERM INVT FD	20,104.66	1 Nov 12	1.00			0.00	20,104.66	20,104.66	0.00
COLTV SHORT TERM INVT FD	84,727.57	5 Nov 12	1.00			0.00	84,727.57	84,727.57	0.00
COLTV SHORT TERM INVT FD	47,094.00	7 Nov 12	1.00			0.00	47,094.00	47,094.00	0.00
COLTV SHORT TERM INVT FD	70.22	9 Nov 12	1.00			0.00	70.22	70.22	0.00
COLTV SHORT TERM INVT FD	91,847.11	13 Nov 12	1.00			0.00	91,847.11	91,847.11	0.00
COLTV SHORT TERM INVT FD	7,218.42	16 Nov 12	1.00			0.00	7,218.42	7,218.42	0.00
COLTV SHORT TERM INVT FD	254.92	19 Nov 12	1.00			0.00	254.92	254.92	0.00
COLTV SHORT TERM INVT FD	3,380.50	20 Nov 12	1.00			0.00	3,380.50	3,380.50	0.00

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Value of Interest in Common/Collective Trusts									
United States - USD									
COLTV SHORT TERM INVT FD	3,502.42	21 Nov 12	1.00			0.00	3,502.42	3,502.42	0.00
COLTV SHORT TERM INVT FD	8,650.33	23 Nov 12	1.00			0.00	8,650.33	8,650.33	0.00
COLTV SHORT TERM INVT FD	5,416.71	26 Nov 12	1.00			0.00	5,416.71	5,416.71	0.00
COLTV SHORT TERM INVT FD	79.22	27 Nov 12	1.00			0.00	79.22	79.22	0.00
COLTV SHORT TERM INVT FD	67.75	28 Nov 12	1.00			0.00	67.75	67.75	0.00
COLTV SHORT TERM INVT FD	58.56	29 Nov 12	1.00			0.00	58.56	58.56	0.00
COLTV SHORT TERM INVT FD	37,409.18	30 Nov 12	1.00			0.00	37,409.18	37,409.18	0.00
COLTV SHORT TERM INVT FD	2,826.67	4 Dec 12	1.00			0.00	2,826.67	2,826.67	0.00
COLTV SHORT TERM INVT FD	17,921.24	5 Dec 12	1.00			0.00	17,921.24	17,921.24	0.00
COLTV SHORT TERM INVT FD	47,032.78	6 Dec 12	1.00			0.00	47,032.78	47,032.78	0.00
COLTV SHORT TERM INVT FD	14,586.50	10 Dec 12	1.00			0.00	14,586.50	14,586.50	0.00
COLTV SHORT TERM INVT FD	1,070.15	11 Dec 12	1.00			0.00	1,070.15	1,070.15	0.00
COLTV SHORT TERM INVT FD	82,848.18	17 Dec 12	1.00			0.00	82,848.18	82,848.18	0.00
COLTV SHORT TERM INVT FD	68.36	18 Dec 12	1.00			0.00	68.36	68.36	0.00
COLTV SHORT TERM INVT FD	64.39	20 Dec 12	1.00			0.00	64.39	64.39	0.00

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Value of Interest in Common/Collective Trusts									
United States - USD									
COLTV SHORT TERM INVT FD	992.28	21 Dec 12	1.00			0.00	992.28	992.28	0.00
COLTV SHORT TERM INVT FD	1,966.44	24 Dec 12	1.00			0.00	1,966.44	1,966.44	0.00
COLTV SHORT TERM INVT FD	76,872.37	26 Dec 12	1.00			0.00	76,872.37	76,872.37	0.00
COLTV SHORT TERM INVT FD	297.22	27 Dec 12	1.00			0.00	297.22	297.22	0.00
COLTV SHORT TERM INVT FD	51.14	28 Dec 12	1.00			0.00	51.14	51.14	0.00
Total number of acquisitions = 153							11,014,107.83	11,014,107.83	0.00
COLTV SHORT TERM INVT FD	-382,217.58	3 Jan 12		1.00		0.00	382,217.58	382,217.58	0.00
COLTV SHORT TERM INVT FD	-206,400.13	9 Jan 12		1.00		0.00	206,400.13	206,400.13	0.00
COLTV SHORT TERM INVT FD	-44,100.69	10 Jan 12		1.00		0.00	44,100.69	44,100.69	0.00
COLTV SHORT TERM INVT FD	-10,465.83	11 Jan 12		1.00		0.00	10,465.83	10,465.83	0.00
COLTV SHORT TERM INVT FD	-2,560.96	19 Jan 12		1.00		0.00	2,560.96	2,560.96	0.00
COLTV SHORT TERM INVT FD	-93,316.08	20 Jan 12		1.00		0.00	93,316.08	93,316.08	0.00
COLTV SHORT TERM INVT FD	-18,755.83	24 Jan 12		1.00		0.00	18,755.83	18,755.83	0.00
COLTV SHORT TERM INVT FD	-126,694.55	26 Jan 12		1.00		0.00	126,694.55	126,694.55	0.00
COLTV SHORT TERM INVT FD	-449.08	31 Jan 12		1.00		0.00	449.08	449.08	0.00

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Value of Interest in Common/Collective Trusts									
United States - USD									
COLTV SHORT TERM INVT FD	-1,898.55	1 Feb 12		1.00		0.00	1,898.55	1,898.55	0.00
COLTV SHORT TERM INVT FD	-23,597.09	6 Feb 12		1.00		0.00	23,597.09	23,597.09	0.00
COLTV SHORT TERM INVT FD	-35,017.64	7 Feb 12		1.00		0.00	35,017.64	35,017.64	0.00
COLTV SHORT TERM INVT FD	-59,636.05	14 Feb 12		1.00		0.00	59,636.05	59,636.05	0.00
COLTV SHORT TERM INVT FD	-55,080.44	15 Feb 12		1.00		0.00	55,080.44	55,080.44	0.00
COLTV SHORT TERM INVT FD	-2,698.89	22 Feb 12		1.00		0.00	2,698.89	2,698.89	0.00
COLTV SHORT TERM INVT FD	-52,955.86	24 Feb 12		1.00		0.00	52,955.86	52,955.86	0.00
COLTV SHORT TERM INVT FD	-62,548.08	28 Feb 12		1.00		0.00	62,548.08	62,548.08	0.00
COLTV SHORT TERM INVT FD	-579,497.37	1 Mar 12		1.00		0.00	579,497.37	579,497.37	0.00
COLTV SHORT TERM INVT FD	-1,350.00	2 Mar 12		1.00		0.00	1,350.00	1,350.00	0.00
COLTV SHORT TERM INVT FD	-3,150.00	6 Mar 12		1.00		0.00	3,150.00	3,150.00	0.00
COLTV SHORT TERM INVT FD	-748.48	8 Mar 12		1.00		0.00	748.48	748.48	0.00
COLTV SHORT TERM INVT FD	-2,700.00	9 Mar 12		1.00		0.00	2,700.00	2,700.00	0.00
COLTV SHORT TERM INVT FD	-1,270.58	12 Mar 12		1.00		0.00	1,270.58	1,270.58	0.00
COLTV SHORT TERM INVT FD	-4,500.00	14 Mar 12		1.00		0.00	4,500.00	4,500.00	0.00

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Value of Interest in Common/Collective Trusts									
United States - USD									
COLTV SHORT TERM INVT FD	-44,648.35	16 Mar 12		1.00		0.00	44,648.35	44,648.35	0.00
COLTV SHORT TERM INVT FD	-351,848.42	20 Mar 12		1.00		0.00	351,848.42	351,848.42	0.00
COLTV SHORT TERM INVT FD	-1,298,200.00	23 Mar 12		1.00		0.00	1,298,200.00	1,298,200.00	0.00
COLTV SHORT TERM INVT FD	-4,346.93	29 Mar 12		1.00		0.00	4,346.93	4,346.93	0.00
COLTV SHORT TERM INVT FD	-80,119.73	30 Mar 12		1.00		0.00	80,119.73	80,119.73	0.00
COLTV SHORT TERM INVT FD	-107,629.03	3 Apr 12		1.00		0.00	107,629.03	107,629.03	0.00
COLTV SHORT TERM INVT FD	-97,671.55	11 Apr 12		1.00		0.00	97,671.55	97,671.55	0.00
COLTV SHORT TERM INVT FD	-7,018.46	12 Apr 12		1.00		0.00	7,018.46	7,018.46	0.00
COLTV SHORT TERM INVT FD	-27,828.89	13 Apr 12		1.00		0.00	27,828.89	27,828.89	0.00
COLTV SHORT TERM INVT FD	-219,489.12	16 Apr 12		1.00		0.00	219,489.12	219,489.12	0.00
COLTV SHORT TERM INVT FD	-35,300.50	30 Apr 12		1.00		0.00	35,300.50	35,300.50	0.00
COLTV SHORT TERM INVT FD	-25,248.50	2 May 12		1.00		0.00	25,248.50	25,248.50	0.00
COLTV SHORT TERM INVT FD	-210,250.91	3 May 12		1.00		0.00	210,250.91	210,250.91	0.00
COLTV SHORT TERM INVT FD	-57,081.62	8 May 12		1.00		0.00	57,081.62	57,081.62	0.00
COLTV SHORT TERM INVT FD	-8,340.00	14 May 12		1.00		0.00	8,340.00	8,340.00	0.00

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Value of Interest in Common/Collective Trusts									
United States - USD									
COLTV SHORT TERM INVT FD	-2,040.24	15 May 12		1.00		0.00	2,040.24	2,040.24	0.00
COLTV SHORT TERM INVT FD	-8,295.88	18 May 12		1.00		0.00	8,295.88	8,295.88	0.00
COLTV SHORT TERM INVT FD	-157,493.78	22 May 12		1.00		0.00	157,493.78	157,493.78	0.00
COLTV SHORT TERM INVT FD	-59,790.79	23 May 12		1.00		0.00	59,790.79	59,790.79	0.00
COLTV SHORT TERM INVT FD	-55,006.38	1 Jun 12		1.00		0.00	55,006.38	55,006.38	0.00
COLTV SHORT TERM INVT FD	-65,125.19	4 Jun 12		1.00		0.00	65,125.19	65,125.19	0.00
COLTV SHORT TERM INVT FD	-786.99	7 Jun 12		1.00		0.00	786.99	786.99	0.00
COLTV SHORT TERM INVT FD	-64,594.15	11 Jun 12		1.00		0.00	64,594.15	64,594.15	0.00
COLTV SHORT TERM INVT FD	-59,959.51	14 Jun 12		1.00		0.00	59,959.51	59,959.51	0.00
COLTV SHORT TERM INVT FD	-431,272.02	18 Jun 12		1.00		0.00	431,272.02	431,272.02	0.00
COLTV SHORT TERM INVT FD	-27,081.54	21 Jun 12		1.00		0.00	27,081.54	27,081.54	0.00
COLTV SHORT TERM INVT FD	-55,430.32	25 Jun 12		1.00		0.00	55,430.32	55,430.32	0.00
COLTV SHORT TERM INVT FD	-36,544.19	27 Jun 12		1.00		0.00	36,544.19	36,544.19	0.00
COLTV SHORT TERM INVT FD	-29,095.18	29 Jun 12		1.00		0.00	29,095.18	29,095.18	0.00
COLTV SHORT TERM INVT FD	-199,738.75	3 Jul 12		1.00		0.00	199,738.75	199,738.75	0.00

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Value of Interest in Common/Collective Trusts									
United States - USD									
COLTV SHORT TERM INVT FD	-1,195,952.72	11 Jul 12		1.00		0.00	1,195,952.72	1,195,952.72	0.00
COLTV SHORT TERM INVT FD	-32,058.40	12 Jul 12		1.00		0.00	32,058.40	32,058.40	0.00
COLTV SHORT TERM INVT FD	-232,889.53	13 Jul 12		1.00		0.00	232,889.53	232,889.53	0.00
COLTV SHORT TERM INVT FD	-39,485.72	16 Jul 12		1.00		0.00	39,485.72	39,485.72	0.00
COLTV SHORT TERM INVT FD	-10,884.53	17 Jul 12		1.00		0.00	10,884.53	10,884.53	0.00
COLTV SHORT TERM INVT FD	-61,125.21	19 Jul 12		1.00		0.00	61,125.21	61,125.21	0.00
COLTV SHORT TERM INVT FD	-78,141.96	26 Jul 12		1.00		0.00	78,141.96	78,141.96	0.00
COLTV SHORT TERM INVT FD	-20,468.40	27 Jul 12		1.00		0.00	20,468.40	20,468.40	0.00
COLTV SHORT TERM INVT FD	-17,479.56	8 Aug 12		1.00		0.00	17,479.56	17,479.56	0.00
COLTV SHORT TERM INVT FD	-1,728.28	10 Aug 12		1.00		0.00	1,728.28	1,728.28	0.00
COLTV SHORT TERM INVT FD	-24,224.99	13 Aug 12		1.00		0.00	24,224.99	24,224.99	0.00
COLTV SHORT TERM INVT FD	-48.52	14 Aug 12		1.00		0.00	48.52	48.52	0.00
COLTV SHORT TERM INVT FD	-1,823.81	15 Aug 12		1.00		0.00	1,823.81	1,823.81	0.00
COLTV SHORT TERM INVT FD	-48,034.44	16 Aug 12		1.00		0.00	48,034.44	48,034.44	0.00
COLTV SHORT TERM INVT FD	-7,415.42	17 Aug 12		1.00		0.00	7,415.42	7,415.42	0.00

NOTE: TRANSACTIONS ARE BASED ON THE 2011-12-31 VALUE (INCLUDING ACCRUALS) OF 238,198,204.75

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Value of Interest in Common/Collective Trusts									
United States - USD									
COLTV SHORT TERM INVT FD	-490,285.50	22 Aug 12		1.00		0.00	490,285.50	490,285.50	0.00
COLTV SHORT TERM INVT FD	-95,098.94	29 Aug 12		1.00		0.00	95,098.94	95,098.94	0.00
COLTV SHORT TERM INVT FD	-93,562.41	31 Aug 12		1.00		0.00	93,562.41	93,562.41	0.00
COLTV SHORT TERM INVT FD	-347,299.92	4 Sep 12		1.00		0.00	347,299.92	347,299.92	0.00
COLTV SHORT TERM INVT FD	-1,999.60	6 Sep 12		1.00		0.00	1,999.60	1,999.60	0.00
COLTV SHORT TERM INVT FD	-101,750.00	12 Sep 12		1.00		0.00	101,750.00	101,750.00	0.00
COLTV SHORT TERM INVT FD	-513,088.81	13 Sep 12		1.00		0.00	513,088.81	513,088.81	0.00
COLTV SHORT TERM INVT FD	-3,500.00	14 Sep 12		1.00		0.00	3,500.00	3,500.00	0.00
COLTV SHORT TERM INVT FD	-552,066.05	19 Sep 12		1.00		0.00	552,066.05	552,066.05	0.00
COLTV SHORT TERM INVT FD	-31,285.95	28 Sep 12		1.00		0.00	31,285.95	31,285.95	0.00
COLTV SHORT TERM INVT FD	-194,811.97	2 Oct 12		1.00		0.00	194,811.97	194,811.97	0.00
COLTV SHORT TERM INVT FD	-37.64	4 Oct 12		1.00		0.00	37.64	37.64	0.00
COLTV SHORT TERM INVT FD	-506,835.63	9 Oct 12		1.00		0.00	506,835.63	506,835.63	0.00
COLTV SHORT TERM INVT FD	-222,247.70	17 Oct 12		1.00		0.00	222,247.70	222,247.70	0.00
COLTV SHORT TERM INVT FD	-2,614.13	23 Oct 12		1.00		0.00	2,614.13	2,614.13	0.00

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Value of Interest in Common/Collective Trusts									
United States - USD									
COLTV SHORT TERM INVT FD	-89,331.33	29 Oct 12		1.00		0.00	89,331.33	89,331.33	0.00
COLTV SHORT TERM INVT FD	-25,201.61	2 Nov 12		1.00		0.00	25,201.61	25,201.61	0.00
COLTV SHORT TERM INVT FD	-7,578.90	6 Nov 12		1.00		0.00	7,578.90	7,578.90	0.00
COLTV SHORT TERM INVT FD	-116,963.93	8 Nov 12		1.00		0.00	116,963.93	116,963.93	0.00
COLTV SHORT TERM INVT FD	-74,017.83	14 Nov 12		1.00		0.00	74,017.83	74,017.83	0.00
COLTV SHORT TERM INVT FD	-5,493.29	15 Nov 12		1.00		0.00	5,493.29	5,493.29	0.00
COLTV SHORT TERM INVT FD	-87,857.52	3 Dec 12		1.00		0.00	87,857.52	87,857.52	0.00
COLTV SHORT TERM INVT FD	-27,043.38	7 Dec 12		1.00		0.00	27,043.38	27,043.38	0.00
COLTV SHORT TERM INVT FD	-608.08	12 Dec 12		1.00		0.00	608.08	608.08	0.00
COLTV SHORT TERM INVT FD	-102.07	13 Dec 12		1.00		0.00	102.07	102.07	0.00
COLTV SHORT TERM INVT FD	-42,195.63	14 Dec 12		1.00		0.00	42,195.63	42,195.63	0.00
COLTV SHORT TERM INVT FD	-81,205.90	19 Dec 12		1.00		0.00	81,205.90	81,205.90	0.00
COLTV SHORT TERM INVT FD	-25,325.44	31 Dec 12		1.00		0.00	25,325.44	25,325.44	0.00
Total number of dispositions = 97							11,110,057.33	11,110,057.33	0.00
Total COLTV SHORT TERM INVT FD							22,124,165.16	22,124,165.16	0.00

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Security Description / Asset ID	Shares/PAR	Date	Acquisition Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Other									
United States - USD									
BUY TO OPEN REPO W/BARCLAYS CAPITA .08% FROM 07-19-2012 TO 07-20-2012	7,300,000.00	19 Jul 12	100.00			0.00	7,300,000.00	7,300,000.00	0.00
Total number of acquisitions = 1							7,300,000.00	7,300,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .08% FROM 07-19-2012 TO 07-20-2012	-7,300,000.00	19 Jul 12		100.00		0.00	7,300,000.00	7,300,000.00	0.00
Total number of dispositions = 1							7,300,000.00	7,300,000.00	0.00
Total BUY TO OPEN REPO W/BARCLAYS CAPITA .08% FROM 07-19-2012 TO 07-20-201							14,600,000.00	14,600,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .15% FROM 07-24-2012 TO 07-25-2012	6,000,000.00	24 Jul 12	100.00			0.00	6,000,000.00	6,000,000.00	0.00
Total number of acquisitions = 1							6,000,000.00	6,000,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .15% FROM 07-24-2012 TO 07-25-2012	-6,000,000.00	24 Jul 12		100.00		0.00	6,000,000.00	6,000,000.00	0.00
Total number of dispositions = 1							6,000,000.00	6,000,000.00	0.00
Total BUY TO OPEN REPO W/BARCLAYS CAPITA .15% FROM 07-24-2012 TO 07-25-201							12,000,000.00	12,000,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .17% FROM 02-02-2012 TO 02-03-2012	7,300,000.00	2 Feb 12	100.00			0.00	7,300,000.00	7,300,000.00	0.00
Total number of acquisitions = 1							7,300,000.00	7,300,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .17% FROM 02-02-2012 TO 02-03-2012	-7,300,000.00	2 Feb 12		100.00		0.00	7,300,000.00	7,300,000.00	0.00
Total number of dispositions = 1							7,300,000.00	7,300,000.00	0.00
Total BUY TO OPEN REPO W/BARCLAYS CAPITA .17% FROM 02-02-2012 TO 02-03-201							14,600,000.00	14,600,000.00	0.00

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Other									
United States - USD									
BUY TO OPEN REPO W/BARCLAYS CAPITA .18% FROM 08-15-2012 TO 08-16-2012	6,700,000.00	15 Aug 12	100.00			0.00	6,700,000.00	6,700,000.00	0.00
Total number of acquisitions = 1							6,700,000.00	6,700,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .18% FROM 08-15-2012 TO 08-16-2012	-6,700,000.00	15 Aug 12		100.00		0.00	6,700,000.00	6,700,000.00	0.00
Total number of dispositions = 1							6,700,000.00	6,700,000.00	0.00
Total BUY TO OPEN REPO W/BARCLAYS CAPITA .18% FROM 08-15-2012 TO 08-16-201							13,400,000.00	13,400,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .2% FROM 11-27-2012 TO 11-28-2012	8,300,000.00	27 Nov 12	100.00			0.00	8,300,000.00	8,300,000.00	0.00
Total number of acquisitions = 1							8,300,000.00	8,300,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .2% FROM 11-27-2012 TO 11-28-2012	-8,300,000.00	27 Nov 12		100.00		0.00	8,300,000.00	8,300,000.00	0.00
Total number of dispositions = 1							8,300,000.00	8,300,000.00	0.00
Total BUY TO OPEN REPO W/BARCLAYS CAPITA .2% FROM 11-27-2012 TO 11-28-2012							16,600,000.00	16,600,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .22% FROM 12-10-2012 TO 12-11-2012	8,600,000.00	10 Dec 12	100.00			0.00	8,600,000.00	8,600,000.00	0.00
Total number of acquisitions = 1							8,600,000.00	8,600,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .22% FROM 12-10-2012 TO 12-11-2012	-8,600,000.00	10 Dec 12		100.00		0.00	8,600,000.00	8,600,000.00	0.00
Total number of dispositions = 1							8,600,000.00	8,600,000.00	0.00
Total BUY TO OPEN REPO W/BARCLAYS CAPITA .22% FROM 12-10-2012 TO 12-11-201							17,200,000.00	17,200,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .22% FROM 12-21-2012 TO 12-24-2012	9,000,000.00	21 Dec 12	100.00			0.00	9,000,000.00	9,000,000.00	0.00

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Other									
United States - USD									
Total number of acquisitions = 1							9,000,000.00	9,000,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .22% FROM 12-21-2012 TO 12-24-2012	-9,000,000.00	21 Dec 12		100.00		0.00	9,000,000.00	9,000,000.00	0.00
Total number of dispositions = 1							9,000,000.00	9,000,000.00	0.00
Total BUY TO OPEN REPO W/BARCLAYS CAPITA .22% FROM 12-21-2012 TO 12-24-201							18,000,000.00	18,000,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .22% FROM 12-26-2012 TO 12-27-2012	9,000,000.00	26 Dec 12	100.00			0.00	9,000,000.00	9,000,000.00	0.00
Total number of acquisitions = 1							9,000,000.00	9,000,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .22% FROM 12-26-2012 TO 12-27-2012	-9,000,000.00	26 Dec 12		100.00		0.00	9,000,000.00	9,000,000.00	0.00
Total number of dispositions = 1							9,000,000.00	9,000,000.00	0.00
Total BUY TO OPEN REPO W/BARCLAYS CAPITA .22% FROM 12-26-2012 TO 12-27-201							18,000,000.00	18,000,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .23% FROM 11-08-2012 TO 11-09-2012	9,600,000.00	8 Nov 12	100.00			0.00	9,600,000.00	9,600,000.00	0.00
Total number of acquisitions = 1							9,600,000.00	9,600,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .23% FROM 11-08-2012 TO 11-09-2012	-9,600,000.00	8 Nov 12		100.00		0.00	9,600,000.00	9,600,000.00	0.00
Total number of dispositions = 1							9,600,000.00	9,600,000.00	0.00
Total BUY TO OPEN REPO W/BARCLAYS CAPITA .23% FROM 11-08-2012 TO 11-09-201							19,200,000.00	19,200,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .23% FROM 12-14-2012 TO 12-17-2012	6,100,000.00	14 Dec 12	100.00			0.00	6,100,000.00	6,100,000.00	0.00
Total number of acquisitions = 1							6,100,000.00	6,100,000.00	0.00

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Other									
United States - USD									
BUY TO OPEN REPO W/BARCLAYS CAPITA .23% FROM 12-14-2012 TO 12-17-2012	-6,100,000.00	14 Dec 12		100.00		0.00	6,100,000.00	6,100,000.00	0.00
Total number of dispositions = 1							6,100,000.00	6,100,000.00	0.00
Total BUY TO OPEN REPO W/BARCLAYS CAPITA .23% FROM 12-14-2012 TO 12-17-201							12,200,000.00	12,200,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .23% FROM 12-18-2012 TO 12-19-2012	6,600,000.00	18 Dec 12	100.00			0.00	6,600,000.00	6,600,000.00	0.00
Total number of acquisitions = 1							6,600,000.00	6,600,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .23% FROM 12-18-2012 TO 12-19-2012	-6,600,000.00	18 Dec 12		100.00		0.00	6,600,000.00	6,600,000.00	0.00
Total number of dispositions = 1							6,600,000.00	6,600,000.00	0.00
Total BUY TO OPEN REPO W/BARCLAYS CAPITA .23% FROM 12-18-2012 TO 12-19-201							13,200,000.00	13,200,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .24% FROM 12-24-2012 TO 12-26-2012	9,000,000.00	24 Dec 12	100.00			0.00	9,000,000.00	9,000,000.00	0.00
Total number of acquisitions = 1							9,000,000.00	9,000,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .24% FROM 12-24-2012 TO 12-26-2012	-9,000,000.00	24 Dec 12		100.00		0.00	9,000,000.00	9,000,000.00	0.00
Total number of dispositions = 1							9,000,000.00	9,000,000.00	0.00
Total BUY TO OPEN REPO W/BARCLAYS CAPITA .24% FROM 12-24-2012 TO 12-26-201							18,000,000.00	18,000,000.00	0.00
BUY TO OPEN REPO W/BARCLAYS CAPITA .25% FROM 11-30-2012 TO 12-03-2012	6,900,000.00	30 Nov 12	100.00			0.00	6,900,000.00	6,900,000.00	0.00
Total number of acquisitions = 1							6,900,000.00	6,900,000.00	0.00

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Other									
United States - USD									
BUY TO OPEN REPO W/BARCLAYS CAPITA .25% FROM 11-30-2012 TO 12-03-2012	-6,900,000.00	30 Nov 12		100.00		0.00	6,900,000.00	6,900,000.00	0.00
Total number of dispositions = 1							6,900,000.00	6,900,000.00	0.00
Total BUY TO OPEN REPO W/BARCLAYS CAPITA .25% FROM 11-30-2012 TO 12-03-201							13,800,000.00	13,800,000.00	0.00
BUY TO OPEN REPO W/BNP PARIBAS SEC .17% FROM 11-28-2012 TO 11-29-2012	12,400,000.00	* 28 Nov 12	100.00			0.00	12,400,000.00	12,400,000.00	0.00
Total number of acquisitions = 1							12,400,000.00	12,400,000.00	0.00
BUY TO OPEN REPO W/BNP PARIBAS SEC .17% FROM 11-28-2012 TO 11-29-2012	-12,400,000.00	* 28 Nov 12		100.00		0.00	12,400,000.00	12,400,000.00	0.00
Total number of dispositions = 1							12,400,000.00	12,400,000.00	0.00
Total BUY TO OPEN REPO W/BNP PARIBAS SEC .17% FROM 11-28-2012 TO 11-29-201:							24,800,000.00	24,800,000.00	0.00
BUY TO OPEN REPO W/BNP PARIBAS SEC .18% FROM 11-19-2012 TO 11-20-2012	13,300,000.00	* 19 Nov 12	100.00			0.00	13,300,000.00	13,300,000.00	0.00
Total number of acquisitions = 1							13,300,000.00	13,300,000.00	0.00
BUY TO OPEN REPO W/BNP PARIBAS SEC .18% FROM 11-19-2012 TO 11-20-2012	-13,300,000.00	* 19 Nov 12		100.00		0.00	13,300,000.00	13,300,000.00	0.00
Total number of dispositions = 1							13,300,000.00	13,300,000.00	0.00
Total BUY TO OPEN REPO W/BNP PARIBAS SEC .18% FROM 11-19-2012 TO 11-20-201:							26,600,000.00	26,600,000.00	0.00
BUY TO OPEN REPO W/BNP PARIBAS SEC .19% FROM 11-20-2012 TO 11-21-2012	12,300,000.00	* 20 Nov 12	100.00			0.00	12,300,000.00	12,300,000.00	0.00
Total number of acquisitions = 1							12,300,000.00	12,300,000.00	0.00
BUY TO OPEN REPO W/BNP PARIBAS SEC .19% FROM 11-20-2012 TO 11-21-2012	-12,300,000.00	* 20 Nov 12		100.00		0.00	12,300,000.00	12,300,000.00	0.00

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Other									
United States - USD									
Total number of dispositions = 1							12,300,000.00	12,300,000.00	0.00
Total BUY TO OPEN REPO W/BNP PARIBAS SEC .19% FROM 11-20-2012 TO 11-21-201:							24,600,000.00	24,600,000.00	0.00
BUY TO OPEN REPO W/BNP PARIBAS SEC .19% FROM 12-19-2012 TO 12-20-2012	12,200,000.00	* 19 Dec 12	100.00			0.00	12,200,000.00	12,200,000.00	0.00
Total number of acquisitions = 1							12,200,000.00	12,200,000.00	0.00
BUY TO OPEN REPO W/BNP PARIBAS SEC .19% FROM 12-19-2012 TO 12-20-2012	-12,200,000.00	* 19 Dec 12		100.00		0.00	12,200,000.00	12,200,000.00	0.00
Total number of dispositions = 1							12,200,000.00	12,200,000.00	0.00
Total BUY TO OPEN REPO W/BNP PARIBAS SEC .19% FROM 12-19-2012 TO 12-20-201:							24,400,000.00	24,400,000.00	0.00
BUY TO OPEN REPO W/BNP PARIBAS SEC .2% FROM 11-29-2012 TO 11-30-2012	12,400,000.00	* 29 Nov 12	100.00			0.00	12,400,000.00	12,400,000.00	0.00
Total number of acquisitions = 1							12,400,000.00	12,400,000.00	0.00
BUY TO OPEN REPO W/BNP PARIBAS SEC .2% FROM 11-29-2012 TO 11-30-2012	-12,400,000.00	* 29 Nov 12		100.00		0.00	12,400,000.00	12,400,000.00	0.00
Total number of dispositions = 1							12,400,000.00	12,400,000.00	0.00
Total BUY TO OPEN REPO W/BNP PARIBAS SEC .2% FROM 11-29-2012 TO 11-30-2012							24,800,000.00	24,800,000.00	0.00
BUY TO OPEN REPO W/BNP PARIBAS SEC .23% FROM 12-11-2012 TO 12-12-2012	11,500,000.00	11 Dec 12	100.00			0.00	11,500,000.00	11,500,000.00	0.00
Total number of acquisitions = 1							11,500,000.00	11,500,000.00	0.00
BUY TO OPEN REPO W/BNP PARIBAS SEC .23% FROM 12-11-2012 TO 12-12-2012	-11,500,000.00	11 Dec 12		100.00		0.00	11,500,000.00	11,500,000.00	0.00
Total number of dispositions = 1							11,500,000.00	11,500,000.00	0.00

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Other									
United States - USD									
Total BUY TO OPEN REPO W/BNP PARIBAS SEC .23% FROM 12-11-2012 TO 12-12-201:							23,000,000.00	23,000,000.00	0.00
BUY TO OPEN REPO W/BNP PARIBAS SEC .25% FROM 12-07-2012 TO 12-10-2012	6,300,000.00	7 Dec 12	100.00			0.00	6,300,000.00	6,300,000.00	0.00
Total number of acquisitions = 1							6,300,000.00	6,300,000.00	0.00
BUY TO OPEN REPO W/BNP PARIBAS SEC .25% FROM 12-07-2012 TO 12-10-2012	-6,300,000.00	7 Dec 12		100.00		0.00	6,300,000.00	6,300,000.00	0.00
Total number of dispositions = 1							6,300,000.00	6,300,000.00	0.00
Total BUY TO OPEN REPO W/BNP PARIBAS SEC .25% FROM 12-07-2012 TO 12-10-201:							12,600,000.00	12,600,000.00	0.00
BUY TO OPEN REPO W/CHASE SECURITIE .15% FROM 07-23-2012 TO 07-24-2012	6,000,000.00	23 Jul 12	100.00			0.00	6,000,000.00	6,000,000.00	0.00
Total number of acquisitions = 1							6,000,000.00	6,000,000.00	0.00
BUY TO OPEN REPO W/CHASE SECURITIE .15% FROM 07-23-2012 TO 07-24-2012	-6,000,000.00	23 Jul 12		100.00		0.00	6,000,000.00	6,000,000.00	0.00
Total number of dispositions = 1							6,000,000.00	6,000,000.00	0.00
Total BUY TO OPEN REPO W/CHASE SECURITIE .15% FROM 07-23-2012 TO 07-24-201:							12,000,000.00	12,000,000.00	0.00
BUY TO OPEN REPO W/CHASE SECURITIE .16% FROM 08-20-2012 TO 08-21-2012	6,500,000.00	20 Aug 12	100.00			0.00	6,500,000.00	6,500,000.00	0.00
Total number of acquisitions = 1							6,500,000.00	6,500,000.00	0.00
BUY TO OPEN REPO W/CHASE SECURITIE .16% FROM 08-20-2012 TO 08-21-2012	-6,500,000.00	20 Aug 12		100.00		0.00	6,500,000.00	6,500,000.00	0.00
Total number of dispositions = 1							6,500,000.00	6,500,000.00	0.00
Total BUY TO OPEN REPO W/CHASE SECURITIE .16% FROM 08-20-2012 TO 08-21-201:							13,000,000.00	13,000,000.00	0.00

NOTE: TRANSACTIONS ARE BASED ON THE 2011-12-31 VALUE (INCLUDING ACCRUALS) OF 238,198,204.75

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Security Description / Asset ID	Shares/PAR	Date	Acquisition Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Other									
United States - USD									
BUY TO OPEN REPO W/CHASE SECURITIE .17% FROM 07-26-2012 TO 07-27-2012	6,100,000.00	26 Jul 12	100.00			0.00	6,100,000.00	6,100,000.00	0.00
Total number of acquisitions = 1							6,100,000.00	6,100,000.00	0.00
BUY TO OPEN REPO W/CHASE SECURITIE .17% FROM 07-26-2012 TO 07-27-2012	-6,100,000.00	26 Jul 12		100.00		0.00	6,100,000.00	6,100,000.00	0.00
Total number of dispositions = 1							6,100,000.00	6,100,000.00	0.00
Total BUY TO OPEN REPO W/CHASE SECURITIE .17% FROM 07-26-2012 TO 07-27-2012							12,200,000.00	12,200,000.00	0.00
BUY TO OPEN REPO W/CHASE SECURITIE .21% FROM 07-25-2012 TO 07-26-2012	6,000,000.00	25 Jul 12	100.00			0.00	6,000,000.00	6,000,000.00	0.00
Total number of acquisitions = 1							6,000,000.00	6,000,000.00	0.00
BUY TO OPEN REPO W/CHASE SECURITIE .21% FROM 07-25-2012 TO 07-26-2012	-6,000,000.00	25 Jul 12		100.00		0.00	6,000,000.00	6,000,000.00	0.00
Total number of dispositions = 1							6,000,000.00	6,000,000.00	0.00
Total BUY TO OPEN REPO W/CHASE SECURITIE .21% FROM 07-25-2012 TO 07-26-2012							12,000,000.00	12,000,000.00	0.00
BUY TO OPEN REPO W/CITIGROUP GLOBA .16% FROM 11-07-2012 TO 11-08-2012	11,100,000.00	7 Nov 12	100.00			0.00	11,100,000.00	11,100,000.00	0.00
Total number of acquisitions = 1							11,100,000.00	11,100,000.00	0.00
BUY TO OPEN REPO W/CITIGROUP GLOBA .16% FROM 11-07-2012 TO 11-08-2012	-11,100,000.00	7 Nov 12		100.00		0.00	11,100,000.00	11,100,000.00	0.00
Total number of dispositions = 1							11,100,000.00	11,100,000.00	0.00
Total BUY TO OPEN REPO W/CITIGROUP GLOBA .16% FROM 11-07-2012 TO 11-08-2012							22,200,000.00	22,200,000.00	0.00

NOTE: TRANSACTIONS ARE BASED ON THE 2011-12-31 VALUE (INCLUDING ACCRUALS) OF 238,198,204.75

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Other									
United States - USD									
BUY TO OPEN REPO W/CITIGROUP GLOBA .18% FROM 11-06-2012 TO 11-07-2012	8,600,000.00	6 Nov 12	100.00			0.00	8,600,000.00	8,600,000.00	0.00
Total number of acquisitions = 1							8,600,000.00	8,600,000.00	0.00
BUY TO OPEN REPO W/CITIGROUP GLOBA .18% FROM 11-06-2012 TO 11-07-2012	-8,600,000.00	6 Nov 12		100.00		0.00	8,600,000.00	8,600,000.00	0.00
Total number of dispositions = 1							8,600,000.00	8,600,000.00	0.00
Total BUY TO OPEN REPO W/CITIGROUP GLOBA .18% FROM 11-06-2012 TO 11-07-201							17,200,000.00	17,200,000.00	0.00
BUY TO OPEN REPO W/CITIGROUP GLOBA .19% FROM 11-13-2012 TO 11-14-2012	9,000,000.00	13 Nov 12	100.00			0.00	9,000,000.00	9,000,000.00	0.00
Total number of acquisitions = 1							9,000,000.00	9,000,000.00	0.00
BUY TO OPEN REPO W/CITIGROUP GLOBA .19% FROM 11-13-2012 TO 11-14-2012	-9,000,000.00	13 Nov 12		100.00		0.00	9,000,000.00	9,000,000.00	0.00
Total number of dispositions = 1							9,000,000.00	9,000,000.00	0.00
Total BUY TO OPEN REPO W/CITIGROUP GLOBA .19% FROM 11-13-2012 TO 11-14-201							18,000,000.00	18,000,000.00	0.00
BUY TO OPEN REPO W/CITIGROUP GLOBA .24% FROM 11-02-2012 TO 11-05-2012	6,800,000.00	2 Nov 12	100.00			0.00	6,800,000.00	6,800,000.00	0.00
Total number of acquisitions = 1							6,800,000.00	6,800,000.00	0.00
BUY TO OPEN REPO W/CITIGROUP GLOBA .24% FROM 11-02-2012 TO 11-05-2012	-6,800,000.00	2 Nov 12		100.00		0.00	6,800,000.00	6,800,000.00	0.00
Total number of dispositions = 1							6,800,000.00	6,800,000.00	0.00
Total BUY TO OPEN REPO W/CITIGROUP GLOBA .24% FROM 11-02-2012 TO 11-05-201							13,600,000.00	13,600,000.00	0.00
BUY TO OPEN REPO W/CITIGROUP GLOBA .26% FROM 11-01-2012 TO 11-02-2012	6,700,000.00	1 Nov 12	100.00			0.00	6,700,000.00	6,700,000.00	0.00

NOTE: TRANSACTIONS ARE BASED ON THE 2011-12-31 VALUE (INCLUDING ACCRUALS) OF 238,198,204.75

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Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Other									
United States - USD									
Total number of acquisitions = 1							6,700,000.00	6,700,000.00	0.00
BUY TO OPEN REPO W/CITIGROUP GLOBA .26% FROM 11-01-2012 TO 11-02-2012	-6,700,000.00	1 Nov 12		100.00		0.00	6,700,000.00	6,700,000.00	0.00
Total number of dispositions = 1							6,700,000.00	6,700,000.00	0.00
Total BUY TO OPEN REPO W/CITIGROUP GLOBA .26% FROM 11-01-2012 TO 11-02-201							13,400,000.00	13,400,000.00	0.00
BUY TO OPEN REPO W/CITIGROUP GLOBA .26% FROM 12-05-2012 TO 12-06-2012	9,800,000.00	5 Dec 12	100.00			0.00	9,800,000.00	9,800,000.00	0.00
Total number of acquisitions = 1							9,800,000.00	9,800,000.00	0.00
BUY TO OPEN REPO W/CITIGROUP GLOBA .26% FROM 12-05-2012 TO 12-06-2012	-9,800,000.00	5 Dec 12		100.00		0.00	9,800,000.00	9,800,000.00	0.00
Total number of dispositions = 1							9,800,000.00	9,800,000.00	0.00
Total BUY TO OPEN REPO W/CITIGROUP GLOBA .26% FROM 12-05-2012 TO 12-06-201							19,600,000.00	19,600,000.00	0.00
BUY TO OPEN REPO W/CITIGROUP GLOBA .35% FROM 10-31-2012 TO 11-01-2012	7,700,000.00	31 Oct 12	100.00			0.00	7,700,000.00	7,700,000.00	0.00
Total number of acquisitions = 1							7,700,000.00	7,700,000.00	0.00
BUY TO OPEN REPO W/CITIGROUP GLOBA .35% FROM 10-31-2012 TO 11-01-2012	-7,700,000.00	31 Oct 12		100.00		0.00	7,700,000.00	7,700,000.00	0.00
Total number of dispositions = 1							7,700,000.00	7,700,000.00	0.00
Total BUY TO OPEN REPO W/CITIGROUP GLOBA .35% FROM 10-31-2012 TO 11-01-201							15,400,000.00	15,400,000.00	0.00
BUY TO OPEN REPO W/DEUTSCHE BANK S .19% FROM 11-05-2012 TO 11-06-2012	6,700,000.00	5 Nov 12	100.00			0.00	6,700,000.00	6,700,000.00	0.00
Total number of acquisitions = 1							6,700,000.00	6,700,000.00	0.00

NOTE: TRANSACTIONS ARE BASED ON THE 2011-12-31 VALUE (INCLUDING ACCRUALS) OF 238,198,204.75

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Security Description / Asset ID	Shares/PAR	Date	Acquisition Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Other									
United States - USD									
BUY TO OPEN REPO W/DEUTSCHE BANK S .19% FROM 11-05-2012 TO 11-06-2012	-6,700,000.00	5 Nov 12		100.00		0.00	6,700,000.00	6,700,000.00	0.00
Total number of dispositions = 1							6,700,000.00	6,700,000.00	0.00
Total BUY TO OPEN REPO W/DEUTSCHE BANK S .19% FROM 11-05-2012 TO 11-06-201							13,400,000.00	13,400,000.00	0.00
BUY TO OPEN REPO W/DEUTSCHE BANK S .19% FROM 12-28-2012 TO 12-31-2012	9,000,000.00	28 Dec 12	100.00			0.00	9,000,000.00	9,000,000.00	0.00
Total number of acquisitions = 1							9,000,000.00	9,000,000.00	0.00
BUY TO OPEN REPO W/DEUTSCHE BANK S .19% FROM 12-28-2012 TO 12-31-2012	-9,000,000.00	28 Dec 12		100.00		0.00	9,000,000.00	9,000,000.00	0.00
Total number of dispositions = 1							9,000,000.00	9,000,000.00	0.00
Total BUY TO OPEN REPO W/DEUTSCHE BANK S .19% FROM 12-28-2012 TO 12-31-201							18,000,000.00	18,000,000.00	0.00
BUY TO OPEN REPO W/DEUTSCHE BANK S .24% FROM 11-15-2012 TO 11-16-2012	10,900,000.00	15 Nov 12	100.00			0.00	10,900,000.00	10,900,000.00	0.00
Total number of acquisitions = 1							10,900,000.00	10,900,000.00	0.00
BUY TO OPEN REPO W/DEUTSCHE BANK S .24% FROM 11-15-2012 TO 11-16-2012	-10,900,000.00	15 Nov 12		100.00		0.00	10,900,000.00	10,900,000.00	0.00
Total number of dispositions = 1							10,900,000.00	10,900,000.00	0.00
Total BUY TO OPEN REPO W/DEUTSCHE BANK S .24% FROM 11-15-2012 TO 11-16-201							21,800,000.00	21,800,000.00	0.00
BUY TO OPEN REPO W/DEUTSCHE BANK S .25% FROM 10-29-2012 TO 10-31-2012	7,700,000.00	29 Oct 12	100.00			0.00	7,700,000.00	7,700,000.00	0.00
Total number of acquisitions = 1							7,700,000.00	7,700,000.00	0.00

NOTE: TRANSACTIONS ARE BASED ON THE 2011-12-31 VALUE (INCLUDING ACCRUALS) OF 238,198,204.75

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Security Description / Asset ID	Shares/PAR	Date	Acquisition Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Other									
United States - USD									
BUY TO OPEN REPO W/DEUTSCHE BANK S .25% FROM 10-29-2012 TO 10-31-2012	-7,700,000.00	29 Oct 12		100.00		0.00	7,700,000.00	7,700,000.00	0.00
Total number of dispositions = 1							7,700,000.00	7,700,000.00	0.00
Total BUY TO OPEN REPO W/DEUTSCHE BANK S .25% FROM 10-29-2012 TO 10-31-201							15,400,000.00	15,400,000.00	0.00
BUY TO OPEN REPO W/J.P. MORGAN SEC .2% FROM 02-01-2012 TO 02-02-2012	7,300,000.00	1 Feb 12	100.00			0.00	7,300,000.00	7,300,000.00	0.00
Total number of acquisitions = 1							7,300,000.00	7,300,000.00	0.00
BUY TO OPEN REPO W/J.P. MORGAN SEC .2% FROM 02-01-2012 TO 02-02-2012	-7,300,000.00	1 Feb 12		100.00		0.00	7,300,000.00	7,300,000.00	0.00
Total number of dispositions = 1							7,300,000.00	7,300,000.00	0.00
Total BUY TO OPEN REPO W/J.P. MORGAN SEC .2% FROM 02-01-2012 TO 02-02-2012							14,600,000.00	14,600,000.00	0.00
BUY TO OPEN REPO W/MLPFS INC/FIXED .21% FROM 12-20-2012 TO 12-21-2012	10,200,000.00	20 Dec 12	100.00			0.00	10,200,000.00	10,200,000.00	0.00
Total number of acquisitions = 1							10,200,000.00	10,200,000.00	0.00
BUY TO OPEN REPO W/MLPFS INC/FIXED .21% FROM 12-20-2012 TO 12-21-2012	-10,200,000.00	20 Dec 12		100.00		0.00	10,200,000.00	10,200,000.00	0.00
Total number of dispositions = 1							10,200,000.00	10,200,000.00	0.00
Total BUY TO OPEN REPO W/MLPFS INC/FIXED .21% FROM 12-20-2012 TO 12-21-2012							20,400,000.00	20,400,000.00	0.00
BUY TO OPEN REPO W/MLPFS INC/FIXED .23% FROM 11-26-2012 TO 11-27-2012	12,400,000.00	* 26 Nov 12	100.00			0.00	12,400,000.00	12,400,000.00	0.00
Total number of acquisitions = 1							12,400,000.00	12,400,000.00	0.00
BUY TO OPEN REPO W/MLPFS INC/FIXED .23% FROM 11-26-2012 TO 11-27-2012	-12,400,000.00	* 26 Nov 12		100.00		0.00	12,400,000.00	12,400,000.00	0.00

NOTE: TRANSACTIONS ARE BASED ON THE 2011-12-31 VALUE (INCLUDING ACCRUALS) OF 238,198,204.75

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Security Description / Asset ID	Shares/PAR	Date	Acquisition Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Other									
United States - USD									
Total number of dispositions = 1							12,400,000.00	12,400,000.00	0.00
Total BUY TO OPEN REPO W/MLPFS INC/FIXED .23% FROM 11-26-2012 TO 11-27-2012							24,800,000.00	24,800,000.00	0.00
BUY TO OPEN REPO W/MLPFS INC/FIXED .23% FROM 12-17-2012 TO 12-18-2012	10,700,000.00	17 Dec 12	100.00			0.00	10,700,000.00	10,700,000.00	0.00
Total number of acquisitions = 1							10,700,000.00	10,700,000.00	0.00
BUY TO OPEN REPO W/MLPFS INC/FIXED .23% FROM 12-17-2012 TO 12-18-2012	-10,700,000.00	17 Dec 12		100.00		0.00	10,700,000.00	10,700,000.00	0.00
Total number of dispositions = 1							10,700,000.00	10,700,000.00	0.00
Total BUY TO OPEN REPO W/MLPFS INC/FIXED .23% FROM 12-17-2012 TO 12-18-2012							21,400,000.00	21,400,000.00	0.00
BUY TO OPEN REPO W/MLPFS INC/FIXED .24% FROM 12-06-2012 TO 12-07-2012	10,000,000.00	6 Dec 12	100.00			0.00	10,000,000.00	10,000,000.00	0.00
Total number of acquisitions = 1							10,000,000.00	10,000,000.00	0.00
BUY TO OPEN REPO W/MLPFS INC/FIXED .24% FROM 12-06-2012 TO 12-07-2012	-10,000,000.00	6 Dec 12		100.00		0.00	10,000,000.00	10,000,000.00	0.00
Total number of dispositions = 1							10,000,000.00	10,000,000.00	0.00
Total BUY TO OPEN REPO W/MLPFS INC/FIXED .24% FROM 12-06-2012 TO 12-07-2012							20,000,000.00	20,000,000.00	0.00
BUY TO OPEN REPO W/MORGAN STANLEY .25% FROM 11-09-2012 TO 11-13-2012	11,200,000.00	9 Nov 12	100.00			0.00	11,200,000.00	11,200,000.00	0.00
Total number of acquisitions = 1							11,200,000.00	11,200,000.00	0.00
BUY TO OPEN REPO W/MORGAN STANLEY .25% FROM 11-09-2012 TO 11-13-2012	-11,200,000.00	9 Nov 12		100.00		0.00	11,200,000.00	11,200,000.00	0.00
Total number of dispositions = 1							11,200,000.00	11,200,000.00	0.00

NOTE: TRANSACTIONS ARE BASED ON THE 2011-12-31 VALUE (INCLUDING ACCRUALS) OF 238,198,204.75

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Security Description / Asset ID	Shares/PAR	Date	Acquisition Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Other									
United States - USD									
Total BUY TO OPEN REPO W/MORGAN STANLEY .25% FROM 11-09-2012 TO 11-13-201							22,400,000.00	22,400,000.00	0.00
BUY TO OPEN REPO W/TORONTO DOMINIO .22% FROM 11-21-2012 TO 11-23-2012	12,300,000.00	* 21 Nov 12	100.00			0.00	12,300,000.00	12,300,000.00	0.00
Total number of acquisitions = 1							12,300,000.00	12,300,000.00	0.00
BUY TO OPEN REPO W/TORONTO DOMINIO .22% FROM 11-21-2012 TO 11-23-2012	-12,300,000.00	* 21 Nov 12		100.00		0.00	12,300,000.00	12,300,000.00	0.00
Total number of dispositions = 1							12,300,000.00	12,300,000.00	0.00
Total BUY TO OPEN REPO W/TORONTO DOMINIO .22% FROM 11-21-2012 TO 11-23-201							24,600,000.00	24,600,000.00	0.00
BUY TO OPEN REPO W/TORONTO DOMINIO .22% FROM 12-12-2012 TO 12-13-2012	11,400,000.00	12 Dec 12	100.00			0.00	11,400,000.00	11,400,000.00	0.00
Total number of acquisitions = 1							11,400,000.00	11,400,000.00	0.00
BUY TO OPEN REPO W/TORONTO DOMINIO .22% FROM 12-12-2012 TO 12-13-2012	-11,400,000.00	12 Dec 12		100.00		0.00	11,400,000.00	11,400,000.00	0.00
Total number of dispositions = 1							11,400,000.00	11,400,000.00	0.00
Total BUY TO OPEN REPO W/TORONTO DOMINIO .22% FROM 12-12-2012 TO 12-13-201							22,800,000.00	22,800,000.00	0.00
BUY TO OPEN REPO W/TORONTO DOMINIO .23% FROM 11-16-2012 TO 11-19-2012	13,300,000.00	* 16 Nov 12	100.00			0.00	13,300,000.00	13,300,000.00	0.00
Total number of acquisitions = 1							13,300,000.00	13,300,000.00	0.00
BUY TO OPEN REPO W/TORONTO DOMINIO .23% FROM 11-16-2012 TO 11-19-2012	-13,300,000.00	* 16 Nov 12		100.00		0.00	13,300,000.00	13,300,000.00	0.00
Total number of dispositions = 1							13,300,000.00	13,300,000.00	0.00
Total BUY TO OPEN REPO W/TORONTO DOMINIO .23% FROM 11-16-2012 TO 11-19-201							26,600,000.00	26,600,000.00	0.00

NOTE: TRANSACTIONS ARE BASED ON THE 2011-12-31 VALUE (INCLUDING ACCRUALS) OF 238,198,204.75

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Security Description / Asset ID	Shares/PAR	Date	Acquisition Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Other									
United States - USD									
BUY TO OPEN REPO W/TORONTO DOMINIO .23% FROM 12-31-2012 TO 01-02-2013	9,000,000.00	31 Dec 12	100.00			0.00	9,000,000.00	9,000,000.00	0.00
Total number of acquisitions = 1							9,000,000.00	9,000,000.00	0.00
BUY TO OPEN REPO W/TORONTO DOMINIO .23% FROM 12-31-2012 TO 01-02-2013	-9,000,000.00	31 Dec 12		100.00		0.00	9,000,000.00	9,000,000.00	0.00
Total number of dispositions = 1							9,000,000.00	9,000,000.00	0.00
Total BUY TO OPEN REPO W/TORONTO DOMINIO .23% FROM 12-31-2012 TO 01-02-2013							18,000,000.00	18,000,000.00	0.00
BUY TO OPEN REPO W/TORONTO DOMINIO .24% FROM 12-03-2012 TO 12-04-2012	8,100,000.00	3 Dec 12	100.00			0.00	8,100,000.00	8,100,000.00	0.00
Total number of acquisitions = 1							8,100,000.00	8,100,000.00	0.00
BUY TO OPEN REPO W/TORONTO DOMINIO .24% FROM 12-03-2012 TO 12-04-2012	-8,100,000.00	3 Dec 12		100.00		0.00	8,100,000.00	8,100,000.00	0.00
Total number of dispositions = 1							8,100,000.00	8,100,000.00	0.00
Total BUY TO OPEN REPO W/TORONTO DOMINIO .24% FROM 12-03-2012 TO 12-04-2012							16,200,000.00	16,200,000.00	0.00
BUY TO OPEN REPO W/TORONTO DOMINIO .25% FROM 11-14-2012 TO 11-15-2012	10,100,000.00	14 Nov 12	100.00			0.00	10,100,000.00	10,100,000.00	0.00
Total number of acquisitions = 1							10,100,000.00	10,100,000.00	0.00
BUY TO OPEN REPO W/TORONTO DOMINIO .25% FROM 11-14-2012 TO 11-15-2012	-10,100,000.00	14 Nov 12		100.00		0.00	10,100,000.00	10,100,000.00	0.00
Total number of dispositions = 1							10,100,000.00	10,100,000.00	0.00
Total BUY TO OPEN REPO W/TORONTO DOMINIO .25% FROM 11-14-2012 TO 11-15-2012							20,200,000.00	20,200,000.00	0.00

NOTE: TRANSACTIONS ARE BASED ON THE 2011-12-31 VALUE (INCLUDING ACCRUALS) OF 238,198,204.75

5500 all schedules

01 JAN 12 - 31 DEC 12

Account ID 2221311

Account Name BHP- SWC HOURLY PLAN

◆ 5% Report - Part C

Series of Transactions by Issue in Excess of 5%

Security Description / Asset ID	Shares/PAR	Date	Acquistion Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
Other									
United States - USD									
BUY TO OPEN REPO W/TORONTO DOMINIO .25% FROM 12-04-2012 TO 12-05-2012	11,500,000.00	4 Dec 12	100.00			0.00	11,500,000.00	11,500,000.00	0.00
Total number of acquisitions = 1							11,500,000.00	11,500,000.00	0.00
BUY TO OPEN REPO W/TORONTO DOMINIO .25% FROM 12-04-2012 TO 12-05-2012	-11,500,000.00	4 Dec 12		100.00		0.00	11,500,000.00	11,500,000.00	0.00
Total number of dispositions = 1							11,500,000.00	11,500,000.00	0.00
Total BUY TO OPEN REPO W/TORONTO DOMINIO .25% FROM 12-04-2012 TO 12-05-2012							23,000,000.00	23,000,000.00	0.00
BUY TO OPEN REPO W/TORONTO DOMINIO .26% FROM 11-23-2012 TO 11-26-2012	12,300,000.00	* 23 Nov 12	100.00			0.00	12,300,000.00	12,300,000.00	0.00
Total number of acquisitions = 1							12,300,000.00	12,300,000.00	0.00
BUY TO OPEN REPO W/TORONTO DOMINIO .26% FROM 11-23-2012 TO 11-26-2012	-12,300,000.00	* 23 Nov 12		100.00		0.00	12,300,000.00	12,300,000.00	0.00
Total number of dispositions = 1							12,300,000.00	12,300,000.00	0.00
Total BUY TO OPEN REPO W/TORONTO DOMINIO .26% FROM 11-23-2012 TO 11-26-2012							24,600,000.00	24,600,000.00	0.00

NOTE: TRANSACTIONS ARE BASED ON THE 2011-12-31 VALUE (INCLUDING ACCRUALS) OF 238,198,204.75

01 JAN 12 - 31 DEC 12

◆ 5% Report - Part C

Series of Transactions by Issue in Excess of 5%

Security Description / Asset ID	Shares/PAR	Date	Acquisition Price	Disposition Price	Lease Rental	Expenses Incurred	Cost	Current Value on Transaction Date	Net Gain/Loss
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IRS CIRCULAR 230 NOTICE: To the extent that this message or any attachment concerns tax matters, it is not intended to be used and cannot be used by a taxpayer for the purpose of avoiding penalties that may be imposed by law. For more information about this notice, see <http://www.northerntrust.com/circular230>.

*Generated by Northern Trust from periodic data on 03 Apr 13 C0701

SCHEDULE SB (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2012 This Form is Open to Public Inspection
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For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

► **Round off amounts to nearest dollar.**

► **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan PENSION PLAN FOR HRLY-RATED EES OF BHP COPPER INC.	B Three-digit plan number (PN) ► <u>002</u>
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF BHP COPPER INC.	D Employer Identification Number (EIN) 86-0219794
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	
F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500	

Part I Basic Information

1	Enter the valuation date: Month <u>1</u> Day <u>1</u> Year <u>2012</u>	
2	Assets:	
	a Market value	2a <u>238,198,205</u>
	b Actuarial value	2b <u>238,198,205</u>
3	Funding target/participant count breakdown:	
	a For retired participants and beneficiaries receiving payment	
	b For terminated vested participants	
	c For active participants:	
	(1) Non-vested benefits	
	(2) Vested benefits	
	(3) Total active	
	d Total	
4	If the plan is in at-risk status, check the box and complete lines (a) and (b) ☐	
	a Funding target disregarding prescribed at-risk assumptions	4a
	b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b
5	Effective interest rate	5 <u>5.40 %</u>
6	Target normal cost	6 <u>395,242</u>

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	<div style="text-align: center; font-size: 1.5em;">KB</div> Signature of actuary KEVIN BILLS, FSA, EA, MAAA Type or print name of actuary MERCER Firm name 1000 MAIN STREET, SUITE 2900 HOUSTON TX 77002 Address of the firm	<div style="text-align: center; font-size: 1.2em;">10/11/2013</div> Date 11-07029 Most recent enrollment number (713) 276-2100 Telephone number (including area code)
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If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2012
v. 120126

Part II Beginning of Year Carryover Prefunding Balances		(a) Carryover balance	(b) Prefunding balance
7	Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	49,532,999	0
8	Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	279,401	0
9	Amount remaining (line 7 minus line 8)	49,253,598	0
10	Interest on line 9 using prior year's actual return of <u>11.93</u> %	5,875,954	
11	Prior year's excess contributions to be added to prefunding balance:		
	a Present value of excess contributions (line 38a from prior year)		0
	b Interest on (a) using prior year's effective interest rate of <u>6.22</u> % except as otherwise provided (see instructions)		0
	c Total available at beginning of current plan year to add to prefunding balance		0
	d Portion of (c) to be added to prefunding balance		0
12	Other reductions in balances due to elections or deemed elections	2,050,000	0
13	Balance at beginning of current year (line 9 + line 10 + line 11d - line 12)	53,079,552	0

Part III Funding Percentages			
14	Funding target attainment percentage	14	80.00 %
15	Adjusted funding target attainment percentage	15	102.94 %
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	106.48 %
17	If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls					
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
03/06/2013	12,590,770				
Totals ▶			18(b)	12,590,770	18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contributions from prior years.	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	11,836,049

20 Quarterly contributions and liquidity shortfalls:

a Did the plan have a "funding shortfall" for the prior year? ☒ Yes ☐ No

b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☒ Yes ☐ No

c If line 20a is "Yes," see instructions and complete the following table as applicable:

Liquidity shortfall as of end of quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th
0	0	0	0

Part V Assumptions Used to Determine Funding Target and Target Normal Cost**21** Discount rate:**a** Segment rates:1st segment:
2.06 %2nd segment:
5.25 %3rd segment:
6.32 %☐ N/A, full yield curve used**b** Applicable month (enter code):**21b**

4

22 Weighted average retirement age**22**

61

23 Mortality table(s) (see instructions)☐

Prescribed - combined

☒

Prescribed - separate

☐

Substitute

Part VI Miscellaneous Items**24** Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.☒

Yes

☐

No

25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.☐

Yes

☒

No

26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.☒

Yes

☐

No

27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment.**27****Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years****28** Unpaid minimum required contributions for all prior years**28**

0

29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).**29**

0

30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)**30**

0

Part VIII Minimum Required Contribution For Current Year**31** Target normal cost and excess assets (see instructions):**a** Target normal cost (line 6)**31a**

395,242

b Excess assets, if applicable, but not greater than line 31a**31b**

0

32 Amortization installments:

Outstanding Balance

Installment

a Net shortfall amortization installment

0

0

b Waiver amortization installment

0

0

33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount**33**

0

34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)**34**

395,242

Carryover balance

Prefunding balance

Total balance

35 Balances elected for use to offset funding requirement

269,910

0

269,910

36 Additional cash requirement (line 34 minus line 35)**36**

125,332

37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)**37**

11,836,049

38 Present value of excess contributions for current year (see instructions)**a** Total (excess, if any, of line 37 over line 36)**38a**

11,710,717

b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances**38b**

269,910

39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)**39**

0

40 Unpaid minimum required contributions for all years**40**

0

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)**41** If an election was made to use PRA 2010 funding relief for this plan:**a** Schedule elected☐

2 plus 7 years

☐

15 years

b Eligible plan year(s) for which the election in line 41a was made☐

2008

☐

2009

☐

2010

☐

2011

42 Amount of acceleration adjustment**42****43** Excess installment acceleration amount to be carried over to future plan years**43**

Schedule SB, line 22 — Description of Weighted Average Retirement Age

Each employee is assumed to retire in accordance with the table of retirement rates. The proportion of employees expected to retire at each potential retirement age is shown below. Based on this assumption and the current active population, the overall average retirement age is 61.

Participants with service more than 30 years.

(A) Retirement age	(B) Retirement Percent	(C) Lx	(D) Number of employees expected to retire (B) x (C)	(E) (A) x (D)
55	10.00%	10,000	1,000.00	55,000
56	10.00%	9,000	900.00	50,400
57	10.00%	8,100	810.00	46,170
58	10.00%	7,290	729.00	42,282
59	10.00%	6,561	565.10	38,710
60	67.00%	5,905	3,956.28	237,377
61	14.00%	1,949	272.81	16,641
62	100.00%	1,676	1,675.81	103,900
Total			10,000.00	590,480
Average				59.05

Participants with service less than 30 years.

(A) Retirement age	(B) Retirement Percent	(C) Lx	(D) Number of employees expected to retire (B) x (C)	(E) (A) x (D)
55-59	0.00%	10,000	0.00	0
60	14.00%	10,000	1,400.00	84,000
61	7.00%	8,600	602.00	36,722
62	100.00%	7,998	7,998.00	495,876
Total			10,000.00	616,598
Average				61.66

Note: Participants with exactly 30 years of service are assumed to retire at the rate of 50% if under age 60 with retirement rates in all other years similar to participants with service of more than 30 years.

Schedule SB, Part V — Statement of Actuarial Assumptions/Methods**Actuarial Assumptions for January 1, 2012 Funding Valuation****Discount rate sponsor elections**

• Segment rates or full yield curve	Segment
• Look-back months	4
• First 5 years	2.06%
• Next 15 years	5.25%
• Over 20 years	6.32%

Mortality sponsor elections

• Healthy participants	Section 430(h)(3) prescribed separate static annuitant and nonannuitant mortality tables. These tables are based on the RP-2000 mortality tables projected with mortality improvement to the valuation year plus 7 and 15 years based on Scale AA.
• Disabled participants	Revenue Ruling 96-7 table for participants who became disabled after 1994 and are eligible for Social Security disability benefits. All others use the healthy participant mortality assumption.

Other economic assumptions

• Salary increases	Not applicable
• Flat-dollar benefit increases	Not applicable
• Social Security wage base	Not applicable
• Inflation	3.00% per year
• Expected investment return	3.85% per year for years 2010 through 2012
• Expenses	Expected administrative expenses (assumed to equal prior year administrative expenses but adjusted for PBGC premiums with current year PBGC premiums replacing prior year) discounted to beginning of year are included in normal cost (equal to \$264,455).

Demographic assumptions

Withdrawal	See table of sample rates.
Disability incidence	82% of 1985 Disability study class 4 rates. See table of sample rates.
Retirement age	

Attained age	Retirement rates		
	Years of vesting service		
	<30	30	>30
Under 60	0.00%	50.00%	10.00%
60	14.00	67.00	67.00
61	7.00	14.00	14.00
62	100.00	100.00	100.00

Schedule SB, Part V — Statement of Actuarial Assumptions/Methods

Social Security disability incidence 80% of active participants assumed to become disabled are also assumed to be eligible for Social Security disability payments.

No inactive participants are assumed to be eligible for Social Security disability.

Benefit commencement age for

- Future vested deferred 62
- Current vested deferred 62

Spouse assumptions

- | | <u>Male participants</u> | <u>Female participants</u> |
|-------------------------|--------------------------|----------------------------|
| • Percentage married | 80% | 80% |
| • Spouse age difference | 4 years younger | 4 years older |

Form of payment

- | | <u>55% J&S
with pop-up</u> | <u>Single life</u> | <u>50% J&S</u> |
|---------------------------|------------------------------------|--------------------|--------------------|
| • Active retirements | 55% | 45% | N/A |
| • Future vested deferred | N/A | 45% | 55% |
| • Future disabilities | N/A | 100% | 0% |
| • Future deaths | N/A | 100% | N/A |
| • Current vested deferred | N/A | 45% | 55% |

Unpredictable contingent event assumptions

Based on analysis and guidance from BHP Copper Inc. we have not increased the liability for the two UCEBs in the plan due to concluding they are de minimis. The two UCEBs relate to the Safety Valve Provision of Amendment Two and the additional benefits allowed under the 70-80 Early Retirement Benefit under Section 5(c)(ii)(A) of the plan document.

Table of Sample Rates**Withdrawal – less than 5 years of vesting service**

Years of vesting service	Males	Females
0	22.70%	36.80%
1	18.60	29.70
2	14.70	24.20
3	11.30	20.40
4	8.70	18.80

Withdrawal – 5 or more years of vesting service

Attained age	Males	Females
20	0.75%	14.54%
25	0.75	14.54
30	5.89	8.86
35	3.20	4.67
40	1.79	2.08

Schedule SB, Part V — Statement of Actuarial Assumptions/Methods

45	1.11	0.74
50	0.73	0.29
55	0.39	0.16
60	0.00	0.00

Attained age	Disability	
	Males	Females
20	.145%	.085%
25	.209	.145
30	.300	.245
35	.417	.375
40	.568	.521
45	.771	.722
50	1.110	1.088
55	1.876	1.738
60	2.816	2.025

Actuarial Methods for Funding***Asset Methods***

We used unaudited financial data submitted by Northern Trust as of January 1 without further audit. Customarily, this information would not be verified by a plan's actuary. We have reviewed the information for internal consistency and we have not reason to doubt its substantial accuracy. Receivable contributions are required to be discounted to the valuation date using the prior year's effective interest rate (EIR) of 6.22% as described in Section 430(g)(4) of the Internal Revenue Code.

The asset valuation method is the fair market value.

Participant Methods

Participants or former participants are included or excluded from the valuation as described below:

- **Participants included:** All eligible participants as of the valuation date are included in the valuation of liabilities.
- **Participants excluded:** No actuarial liability is included for nonvested participants who terminated prior to the valuation date. For this purpose, participants with a break in service on the valuation date are treated as terminated participants.
- **Insurance contracts:** The plan does not have any insurance contracts.

Minimum Funding Methods

The funding target for minimum funding calculations is computed using the traditional unit credit method of funding. The objective under this method is to fund each participant's benefits under the plan as they accrue. Thus, the total pension to which each participant is expected to become entitled at retirement is broken down into units, each associated with a year of past or future credited service.

Schedule SB, Part V — Statement of Actuarial Assumptions/Methods

A detailed description of the calculation follows:

- The plan's valuation date is the beginning of the plan year.
- An individual's **funding target** is the present value of future benefits based on credited service and average pay as of the beginning of the plan year, and an individual's **target normal cost** is the present value of the benefit expected to accrue in the plan year. If multiple decrements are used, the funding target and the target normal cost for an individual is the sum of the component funding targets and target normal costs associated with the various anticipated separation dates.
- This plan provides benefits that are not a function of a participant's accrued benefit or years of service. This benefit is allocated to funding target based on the ratio of the participant's service at the beginning of the plan year to their service at each decrement age and is allocated to target normal cost based on the proportionate benefit attributable to the increase in the participant's service and compensation during the plan year.
- The plan's **target normal cost** is the sum of the individual target normal costs, and the plan's **funding target** is the sum of the individual funding targets for all participants under the plan.

Schedule SB, Part V — Summary of Plan Provisions**Summary of Major Plan Provisions**

Effective date and plan year	Original plan: October 1, 1952 Restated plan: January 1, 2010 Plan year: Calendar year
Status of the plan	The plan has ongoing benefit accruals. New employees are not eligible to participate in the plan effective September 1, 2005.
Significant events that occurred during the year	None
Definitions	
• Covered employees	All hourly employees of BHP Copper Inc. who are in a unit of employees subject to a collective bargaining agreement with BHP Copper Inc.
• Participation	Covered employees become participants upon employment. Effective September 1, 2005, the Plan was closed to new entrants. If a participant terminated employment with a vested benefit in the Plan and is rehired as an eligible employee on or after September 1, 2005, their participation resumes immediately.
• Employee contributions	None
• Vesting service	Service for purposes of participation, vesting and eligibility includes periods of employment with the Company including: <ol style="list-style-type: none"> 1. any service recognized for benefit accrual and/or vesting under the terms of any prior plan, 2. any period during military or other types of leave of absence granted by the Company, 3. certain periods of interruption in employment, as governed by the Plan.
• Credited service	Service for purposes of benefit accrual includes all periods of service, except that certain service while on a leave of absence or layoff is generally excluded. Up to six months while on layoff immediately prior to qualifying for 70-80 Early Retirement may be included in benefit service.
• Accrued benefit	Normal retirement benefit as of the valuation date.
Normal retirement	
• Eligibility	Retirement on or after age 62.
• Benefit	A monthly benefit equal to \$40 multiplied by the Participant's Years of Benefit Service. As of July 1, 2012, the benefit multiplier will increase to \$44.
Early retirement	
• Eligibility	Retirement before age 62 and after both attaining age 60 and completing ten years of service.
• Benefit	Equal to the normal retirement benefit reduced by 1/3 of 1% for each month (4% for each year) that payment starts before age 62.

Schedule SB, Part V — Summary of Plan Provisions

30-year early retirement	
• Eligibility	Retirement before age 62 and after the participant has completed thirty years of service.
• Benefit	Equal to the normal retirement benefit, unreduced for early payment. If the Participant has attained age 60, the Participant will also receive a temporary supplement equal to \$400 per month until age 62, and \$200 per month until Social Security Full Retirement Age.
70-80 early retirement	
• Eligibility	Retirement before age 62, and after either (1) the attainment of age 55 and the sum of age and years of Service equals 70 or more, or (2) the sum of age and years of Service equals 80 or more, provided the participant was an eligible employee at some time after 1997.
• Benefit	<p>Equal to the greater of</p> <ol style="list-style-type: none"> 1. the Participant's normal retirement benefit, reduced by 1/3 of 1% for each of the first 24 months and by ½ of 1% for each additional month (if any) that payment begins before the Participant's normal retirement date; or 2. the Participant's Years of Benefit Service as of the earlier of December 31, 1997, or the date of termination multiplied by \$25 for each of the first 15 of such full and fractional Years of Benefit Service, \$26.50 for each of the next 15 of such full and fractional Years of Benefit Service, and \$28 for any such full and fractional Years of Benefit Service in excess of 30.
70-80 involuntary early retirement	
• Eligibility	Retirement under 70-80 early retirement of a participant who was on layoff for at least 6 consecutive months prior to the time the participant ceased to be an employee.
• Benefit	Equal to the participant's unreduced normal retirement benefit. In addition, the Participant also shall receive a temporary supplement equal to \$400 per month until age 62 or the participant's death, whichever is earlier.
Late retirement	
• Eligibility	Retirement after age 62.
• Benefit	<p>Equal to the greater of the following options:</p> <ol style="list-style-type: none"> 1. The accrued benefit calculated as of age 62, increased by 0.75% for each of the first 120 months commencement is deferred, 1.00% for the next 120 months, and 1.25% for months worked beyond age 82. 2. or the benefit calculated as of the date of termination.
Deferred vested	
• Eligibility	Termination before age 62, before eligibility for a normal or early retirement benefit and after the completion of five years of service. The vested termination benefit is payable at age 62, or the benefit may be commenced at age 60 if the Participant has completed 10 years of service.

Schedule SB, Part V — Summary of Plan Provisions

• Benefit	Equal to the normal retirement benefit, reduced by 2/3 of 1% for each of the first 12 months and by 3/5 of 1% for each of the next 12 months (if any) that payment begins before the normal retirement date.
Disability	
• Eligibility	Termination due to Total and Permanent Disability before age 62 and after the completion of 10 years of service, provided that the participant was an Eligible Employee either at the time he or she ceased to be an Employee or at some time after 1997. Eligible for commencement on the first day of any month following the later of five months after the Participant became Totally and Permanently Disabled or the month in which BHP determines that the Participant is Totally and Permanently Disabled.
• Benefit	Equal to the greater of \$150 or the Normal Retirement Benefit, unreduced for early payment. If the participant was an eligible employee on the date that he or she ceased to be an employee, the participant also shall receive a temporary supplement equal to \$300 until the earlier of age 62, when the participant becomes entitled to a Social Security disability benefit or when BHP finds that the participant is no longer totally and permanently disabled.
Pre-retirement death	
• Eligibility	Death of a vested participant who has been married for at least a year. Eligible for commencement on the first of any month following the date on which the participant would have been eligible to commence his benefit and before the participant's normal retirement date.
• Pre-Retirement Survivor Benefit	Equal to the survivor's portion of the 50% Joint and Survivor Annuity that would have been payable on the earlier of the participant's termination or death; however, if the participant was an Employee, was receiving a Disability Retirement Benefit, or had deferred commencement of a Regular or 70-80 Early Retirement Benefit upon death, the survivor benefit is unreduced for early commencement.
Benefit offsets	The plan benefits for certain participants are offset by benefits earned under prior plans.
Form of benefits	
• Automatic form for unmarried participants	The normal form of payment for monthly pension benefits is a single life annuity for single participants.
• Automatic form for married participants	For married participants eligible for normal or early retirement, the normal form of payment is a 55% joint & survivor annuity, where the benefit reverts to the amount payable as a single life annuity if the spouse predeceases the participant. The normal form for married participants eligible for a vested termination benefit is a 50% joint & survivor annuity.

Schedule SB, Part V — Summary of Plan Provisions

• Optional forms	<p>Optional forms of payment include:</p> <ul style="list-style-type: none"> • Single life annuity (SLA) • 75% joint & survivor • 5 year certain & life annuity (97.5% of SLA) • 10 year certain & life annuity (92.5% of SLA) • 15 year certain & life annuity (85.0% of SLA) <p>Mandatory lump sums are paid if the present value of the plan benefit is less than \$5,000.</p>
• Optional form conversion factors	<ul style="list-style-type: none"> • Conversion factor for PopUp 55% J&S is 90% of SLA. • Conversion factor for 50% J&S is 87.5% of SLA. • Conversion factor for 75% J&S is actuarially equivalent to 50% J&S or 55% J&S depending on the type of retirement.
Miscellaneous	
• Maximum benefits	<p>Annual benefits may not exceed the limits in IRC Section 415. This limit is indexed annually. For 2012, the limit is \$200,000.</p>

Benefits Included or Excluded

Unless noted below, all benefits provided by the plan, as restated and amended through Amendment #4, are included in this valuation.

- **Most recent plan amendments included:** Amendment #2 is included because it was adopted by the valuation date and is effective by the end of the plan year.
- **Plan amendments excluded:** None
- **Late retirement increases:**
 - *Active participants:* The plan provides actuarial increases to benefits of participants who work beyond normal retirement, and we have reflected these increases in the active liabilities.
 - *Deferred vested participants:* Current deferred vested participants over normal retirement age are valued including the late retirement actuarial increase.
- **Involuntary 70-80 retirement:** No participants are assumed to depart under involuntary 70-80 retirement provisions.
- **Internal Revenue Code limitations:** The limitations of Internal Revenue Code Section 415(b) have been incorporated into our calculations.
- **IRC Section 416 rules for top-heavy plans:** We did not test whether this plan is top-heavy (when the present value of benefits for key employees equals or exceeds 60 percent of the present value for all participants). However, we expect that the plan is not top-heavy due to the large number of rank-and-file participants; therefore, the funding target and target normal cost do not reflect any liability for top-heavy benefit accruals.

Plan Provisions Specific to Funding**Additional Benefits Included or Excluded**

- **IRC Section 436 benefit restrictions:**
 - *Unpredictable contingent event benefits:* This valuation excludes restricted contingent event benefits that occurred before the valuation date but includes contingent event benefits which are expected to occur on or after the valuation date regardless of anticipated funding-based limitations.

Schedule SB, Part V — Summary of Plan Provisions

- *Plan amendments:* See above.
- *Prohibited payments:* Limitations on prohibited benefits (if any) are reflected for annuity starting dates before the valuation date but are ignored for annuity starting dates on or after the valuation date.
- *Benefit accruals:* The plan's funding target does not reflect any limitation on benefit accruals. The target normal cost does not reflect any limitation on benefit accruals.
- **Scheduled benefit increases:** Scheduled benefit increases effective after the end of the current plan year are excluded from minimum funding requirements.
- **Unpredictable contingent event benefits:** The plan has two unpredictable contingent event benefits. We have not valued as directed by BHP Copper Inc. due to a de minimis determination.
- **Involuntary 70-80 retirement:** No participants are assumed to depart under involuntary 70-80 retirement provisions.

Plan Provision Changes Since Prior Valuation

Maximum benefit amounts under IRS rules were updated from 2011 to 2012.

The plan was amended to increase the benefit multiplier from \$40 to \$44 as of July 1, 2012.

Schedule SB, line 24 — Change in Actuarial Assumptions

Actuarial Assumption Changes Since Prior Valuation

- Interest discount and mortality rates were updated from 2011 to 2012 in accordance with PPA.
- The expense component of normal cost increased from \$176,332 to \$264,455 to reflect our expectations for the current plan year.
- The expected investment return was changed from 5.00% to 3.85% to reflect current expectations.

Schedule SB, line 26 — Schedule of Active Participant Data

Attained age	Years of credited service										
	Under 1	1–4	5–9	10–14	15–19	20–24	25–29	30–34	35–39	40 & up	Total
Under 25											
25–29											
30–34											
35–39			1								1
40–44			1	1		1					3
45–49				1		2					3
50–54			1	3	1	1	3	1			10
55–59		1	1		2		3	2	3		12
60–64			1				1	3	3	3	11
65–69										1	1
70 & up											
Total		1	5	5	3	4	7	6	6	4	41

In each cell, the number is the count of active participants for each age/service combination.