

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code). <p style="text-align: center;">▶ Complete all entries in accordance with the instructions to the Form 5500.</p>	OMB Nos. 1210-0110 1210-0089 <div style="text-align: center; font-size: 1.5em; font-weight: bold;">2012</div> This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2012 or fiscal plan year beginning <u>01/01/2012</u> and ending <u>12/31/2012</u>	
A This return/report is for:	☐ a multiemployer plan; ☐ a multiple-employer plan; or ☒ a single-employer plan; ☐ a DFE (specify) ____
B This return/report is:	☐ the first return/report; ☐ the final return/report; ☐ an amended return/report; ☐ a short plan year return/report (less than 12 months).
C If the plan is a collectively-bargained plan, check here.	☐
D Check box if filing under:	☒ Form 5558; ☐ automatic extension; ☐ the DFVC program; ☐ special extension (enter description)

Part II	Basic Plan Information —enter all requested information				
1a Name of plan <u>EFH RETIREMENT PLAN</u>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">1b Three-digit plan number (PN) ▶</td> <td style="width: 20%; text-align: center;"><u>002</u></td> </tr> <tr> <td colspan="2">1c Effective date of plan <u>01/01/1947</u></td> </tr> </table>	1b Three-digit plan number (PN) ▶	<u>002</u>	1c Effective date of plan <u>01/01/1947</u>	
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1c Effective date of plan <u>01/01/1947</u>					
2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) <u>ENERGY FUTURE HOLDINGS CORP.</u> <u>1601 BRYAN STREET, SUITE 02-035</u> <u>DALLAS, TX 75201-3411</u>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>2b Employer Identification Number (EIN) <u>75-2669310</u></td> </tr> <tr> <td>2c Sponsor's telephone number <u>214-812-1149</u></td> </tr> <tr> <td>2d Business code (see instructions) <u>551112</u></td> </tr> </table>	2b Employer Identification Number (EIN) <u>75-2669310</u>	2c Sponsor's telephone number <u>214-812-1149</u>	2d Business code (see instructions) <u>551112</u>	
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2d Business code (see instructions) <u>551112</u>					

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature. Signature of plan administrator	<u>10/15/2013</u> Date	<u>CYNDIE EWERT</u> Enter name of individual signing as plan administrator
SIGN HERE	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE	Signature of DFE	Date	Enter name of individual signing as DFE
Preparer's name (including firm name, if applicable) and address; include room or suite number. (optional)			Preparer's telephone number (optional)

3a Plan administrator's name and address ☒ Same as Plan Sponsor Name ☐ Same as Plan Sponsor Address		3b Administrator's EIN 3c Administrator's telephone number <div style="background-color: #cccccc; height: 40px; width: 100%;"></div>																											
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name		4b EIN 4c PN																											
5 Total number of participants at the beginning of the plan year		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;">5</td> <td style="width: 90%; text-align: right;">28613</td> </tr> </table>	5	28613																									
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6 Number of participants as of the end of the plan year (welfare plans complete only lines 6a , 6b , 6c , and 6d).		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="2" style="background-color: #cccccc; height: 20px;"></td> </tr> <tr> <td style="width: 10%; text-align: center;">6a</td> <td style="width: 90%; text-align: right;">1139</td> </tr> <tr> <td style="text-align: center;">6b</td> <td style="text-align: right;">15</td> </tr> <tr> <td style="text-align: center;">6c</td> <td style="text-align: right;">18</td> </tr> <tr> <td style="text-align: center;">6d</td> <td style="text-align: right;">1172</td> </tr> <tr> <td style="text-align: center;">6e</td> <td style="text-align: right;">2</td> </tr> <tr> <td style="text-align: center;">6f</td> <td style="text-align: right;">1174</td> </tr> <tr> <td style="text-align: center;">6g</td> <td></td> </tr> <tr> <td style="text-align: center;">6h</td> <td style="text-align: right;">24</td> </tr> </table>			6a	1139	6b	15	6c	18	6d	1172	6e	2	6f	1174	6g		6h	24									
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7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;">7</td> <td style="width: 90%;"></td> </tr> </table>	7																										
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8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 1A 1C 1E 1G 3F 3H																													
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9a Plan funding arrangement (check all that apply) <table style="width: 100%;"> <tr> <td style="width: 5%;">(1)</td> <td style="width: 5%;">☐</td> <td style="width: 90%;">Insurance</td> </tr> <tr> <td>(2)</td> <td>☐</td> <td>Code section 412(e)(3) insurance contracts</td> </tr> <tr> <td>(3)</td> <td>☒</td> <td>Trust</td> </tr> <tr> <td>(4)</td> <td>☐</td> <td>General assets of the sponsor</td> </tr> </table>		(1)	☐	Insurance	(2)	☐	Code section 412(e)(3) insurance contracts	(3)	☒	Trust	(4)	☐	General assets of the sponsor	9b Plan benefit arrangement (check all that apply) <table style="width: 100%;"> <tr> <td style="width: 5%;">(1)</td> <td style="width: 5%;">☐</td> <td style="width: 90%;">Insurance</td> </tr> <tr> <td>(2)</td> <td>☐</td> <td>Code section 412(e)(3) insurance contracts</td> </tr> <tr> <td>(3)</td> <td>☒</td> <td>Trust</td> </tr> <tr> <td>(4)</td> <td>☐</td> <td>General assets of the sponsor</td> </tr> </table>	(1)	☐	Insurance	(2)	☐	Code section 412(e)(3) insurance contracts	(3)	☒	Trust	(4)	☐	General assets of the sponsor			
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)																													
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SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2012 This Form is Open to Public Inspection
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For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan <u>EFH RETIREMENT PLAN</u>	B Three-digit plan number (PN) ▶ <u>002</u>
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF <u>ENERGY FUTURE HOLDINGS CORP.</u>	D Employer Identification Number (EIN) <u>75-2669310</u>
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I	Basic Information
1	Enter the valuation date: Month <u>01</u> Day <u>01</u> Year <u>2012</u>
2	Assets:
a	Market value 2a <u>2482140273</u>
b	Actuarial value 2b <u>2482140273</u>
3	Funding target/participant count breakdown:
a	For retired participants and beneficiaries receiving payment..... 3a <u>10941</u> <u>1131161899</u>
b	For terminated vested participants..... 3b <u>10900</u> <u>398413543</u>
c	For active participants:
(1)	Non-vested benefits..... 3c(1) <u>13357343</u>
(2)	Vested benefits..... 3c(2) <u>889522272</u>
(3)	Total active 3c(3) <u>6782</u> <u>902879615</u>
d	Total 3d <u>28623</u> <u>2432455057</u>
4	If the plan is in at-risk status, check the box and complete lines (a) and (b) ☐
a	Funding target disregarding prescribed at-risk assumptions 4a
b	Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor 4b
5	Effective interest rate 5 <u>7.00 %</u>
6	Target normal cost..... 6 <u>54173705</u>

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	<u>09/24/2013</u>
Signature of actuary	Date
<u>BRIAN P. LEVINE</u>	<u>11-06424</u>
Type or print name of actuary	Most recent enrollment number
<u>AON HEWITT</u>	<u>214-989-2661</u>
Firm name	Telephone number (including area code)
<u>2711 NORTH HASKELL AVENUE</u> <u>SUITE 800</u> <u>DALLAS, TX 75204-2911</u>	
Address of the firm	

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2012
v. 120126

Part II Beginning of Year Carryover Prefunding Balances		(a) Carryover balance	(b) Prefunding balance
7	Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	106555431
8	Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	106555431
9	Amount remaining (line 7 minus line 8)	0	0
10	Interest on line 9 using prior year's actual return of <u>8.34</u> %		
11	Prior year's excess contributions to be added to prefunding balance:		
a	Present value of excess contributions (line 38a from prior year)		59671917
b	Interest on (a) using prior year's effective interest rate of <u>6.27</u> % except as otherwise provided (see instructions)		4976638
c	Total available at beginning of current plan year to add to prefunding balance		64648555
d	Portion of (c) to be added to prefunding balance		64035632
12	Other reductions in balances due to elections or deemed elections		14350416
13	Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	0	49685216

Part III Funding Percentages			
14	Funding target attainment percentage	14	100.00 %
15	Adjusted funding target attainment percentage	15	84.09 %
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	86.86 %
17	If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls					
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
03/29/2013	5585313	0			
			Totals ▶	18(b)	5585313
				18(c)	0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:		
a Contributions allocated toward unpaid minimum required contributions from prior years.	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	5136639
20 Quarterly contributions and liquidity shortfalls:		
a Did the plan have a "funding shortfall" for the prior year? ☒ Yes ☐ No		
b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☒ Yes ☐ No		
c If line 20a is "Yes," see instructions and complete the following table as applicable:		
Liquidity shortfall as of end of quarter of this plan year		
(1) 1st	(2) 2nd	(3) 3rd
0		0
		0

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:				
a Segment rates:	1st segment: 5.54%	2nd segment: 6.85%	3rd segment: 7.52 %	☐ N/A, full yield curve used
b Applicable month (enter code).....				21b 4
22 Weighted average retirement age				22 61
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute				

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes ☒ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.....	☒ Yes ☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment.....	27

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6)	31a	54173705	
b Excess assets, if applicable, but not greater than line 31a	31b		
32 Amortization installments:			
a Net shortfall amortization installment	Outstanding Balance	Installment	
b Waiver amortization installment	0	0	
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33	0	
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)...	34	54173705	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement.....	0	49685216	49685216
36 Additional cash requirement (line 34 minus line 35)	36	4488489	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)	37	5136639	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	648150	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	0	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years.....	40	0	

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)

41 If an election was made to use PRA 2010 funding relief for this plan:			
a Schedule elected	☐ 2 plus 7 years ☐ 15 years		
b Eligible plan year(s) for which the election in line 41a was made	☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011		
42 Amount of acceleration adjustment	42		
43 Excess installment acceleration amount to be carried over to future plan years	43		

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2012
		This Form is Open to Public Inspection.

For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

A Name of plan <u>EFH RETIREMENT PLAN</u>	B Three-digit plan number (PN) ▶ <u>002</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>ENERGY FUTURE HOLDINGS CORP.</u>	D Employer Identification Number (EIN) <u>75-2669310</u>

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☒ Yes ☐ No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
BNY MELLON ASSET SERVICING

13-5160382

(b) Enter name and EIN or address of person who provided you disclosure on eligible indirect compensation
NORTHERN TRUST GLOBAL INVESTMENTS

06-6275604

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
STATE STREET BANK

04-3222247

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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

PACIFIC INVESTMENT MANAGEMENT

33-0629048

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 50	INV MGMT	1158285	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

STANDISH

25-1890416

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	730393	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

LOOMIS SAYLES COMPANY

04-3200030

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	746381	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

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(a) Enter name and EIN or address (see instructions)

TWEEDY BROWN CO

13-3381587

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	304357	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

MORGAN STANLEY

13-0057834

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
18 51	INV MGMT	194852	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

SIT INVESTMENT ASSOCIATES

41-1404829

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 50	INV MGMT	139652	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

HOTCHKISS AND WILEY CAPITAL

95-4871957

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	228476	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

HEWITT ASSOCIATES LLC

36-2235791

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11 29 50	ACTUARY	2124945	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

BANK OF NEW YORK MELLON

13-5160382

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
18 19 21 50 99	TRUSTEE	488784	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

ARIEL INVESTMENTS

02-0712418

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	334700	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

CAUSEWAY CAP MGT LLC

95-4861680

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	263372	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

FID. INV. INST. OPS. CO.

04-6568107

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11 17 50 64	CONSULTANT/REC ORDKeeper	1472679	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

THE CLIFTON GROUP

41-0995965

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	240071	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

NORTHERN TRUST SECURITIES

36-1561860

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	33373	Yes ☒ No ☐	Yes ☒ No ☐	0	Yes ☒ No ☐

(a) Enter name and EIN or address (see instructions)

MFS

04-3207425

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	450804	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

WILLIAM BLAIR & COMPANY

36-2214610

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	30159	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

MARSICO CAPITAL

84-1434992

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	137758	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

VINSON & ELKINS LP

74-1183015

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
29 50	LEGAL	59971	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

JOHN THOMPSON

39-8464905

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
29 50	LEGAL	5166	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III **Termination Information on Accountants and Enrolled Actuaries (see instructions)**
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small>	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2012 This Form is Open to Public Inspection.
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For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

A Name of plan <u>EFH RETIREMENT PLAN</u>	B Three-digit plan number (PN) ►	<u>002</u>
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>ENERGY FUTURE HOLDINGS CORP.</u>	D Employer Identification Number (EIN) <u>75-2669310</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)
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a Name of MTIA, CCT, PSA, or 103-12 IE: <u>MORGAN STANLEY POOLED INTL</u>		
b Name of sponsor of entity listed in (a): <u>MORGAN STANLEY INVST MGMT</u>		
c EIN-PN <u>04-3222247-001</u>	d Entity code <u>E</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>0</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>GOVT SHORT TERM INVESTMENT</u>		
b Name of sponsor of entity listed in (a): <u>THE BANK OF NEW YORK MELLON</u>		
c EIN-PN <u>13-6154008-012</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>3632560</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>NTGI-QM COLLECTIVE DAILY S & P</u>		
b Name of sponsor of entity listed in (a): <u>NORTHERN TRUST GLOBAL ADVISORS</u>		
c EIN-PN <u>45-6138589-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>0</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>EB TEMP INVESTMENT</u>		
b Name of sponsor of entity listed in (a): <u>THE BANK OF NEW YORK MELLON</u>		
c EIN-PN <u>25-6078093-023</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>0</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>NT COLLECTIVE S&P 500 INDEX FUND NL</u>		
b Name of sponsor of entity listed in (a): <u>NORTHERN TRUST GLOBAL ADVISORS</u>		
c EIN-PN <u>45-6138589-002</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>13497631</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>NT COLLECTIVE MSCI ACWI EX-US INDEX</u>		
b Name of sponsor of entity listed in (a): <u>NORTHERN TRUST GLOBAL ADVISORS</u>		
c EIN-PN <u>45-6138589-103</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>13244094</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>NT COLLECTIVE RUSSELL 2000 INDEX NL</u>		
b Name of sponsor of entity listed in (a): <u>NORTHERN TRUST GLOBAL ADVISORS</u>		
c EIN-PN <u>45-6138589-096</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>3126338</u>

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2012 This Form is Open to Public Inspection
For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012		
A Name of plan EFH RETIREMENT PLAN	B Three-digit plan number (PN) ►	002
C Plan sponsor's name as shown on line 2a of Form 5500 ENERGY FUTURE HOLDINGS CORP.	D Employer Identification Number (EIN) 75-2669310	

Part I	Asset and Liability Statement		(a) Beginning of Year	(b) End of Year
1	Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.			
	Assets			
a	Total noninterest-bearing cash	1a	0	0
b	Receivables (less allowance for doubtful accounts):			
	(1) Employer contributions	1b(1)	89837277	5585313
	(2) Participant contributions	1b(2)		
	(3) Other.....	1b(3)	23363334	15013172
c	General investments:			
	(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	12689161	5121605
	(2) U.S. Government securities.....	1c(2)	55299241	47171537
	(3) Corporate debt instruments (other than employer securities):			
	(A) Preferred	1c(3)(A)	666672615	13330824
	(B) All other.....	1c(3)(B)	729582150	41221313
	(4) Corporate stocks (other than employer securities):			
	(A) Preferred	1c(4)(A)	15000000	0
	(B) Common	1c(4)(B)	484851067	0
	(5) Partnership/joint venture interests	1c(5)		
	(6) Real estate (other than employer real property)	1c(6)		
	(7) Loans (other than to participants)	1c(7)		
	(8) Participant loans	1c(8)		
	(9) Value of interest in common/collective trusts.....	1c(9)	155362709	33500623
	(10) Value of interest in pooled separate accounts.....	1c(10)		
	(11) Value of interest in master trust investment accounts	1c(11)		
	(12) Value of interest in 103-12 investment entities	1c(12)	80999079	0
	(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)	190607954	9104581
	(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
	(15) Other	1c(15)	84303333	8528925

1d Employer-related investments:

		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	2588567920	178577893

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h	1643644	78747
i Acquisition indebtedness	1i		
j Other liabilities	1j	7649371	36841685
k Total liabilities (add all amounts in lines 1g through 1j)	1k	9293015	36920432

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	2579274905	141657461
---	-----------	------------	-----------

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAS, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income**a Contributions:**

		(a) Amount	(b) Total
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	5585313	
(B) Participants	2a(1)(B)	3201285	
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		8786598

b Earnings on investments:**(1) Interest:**

(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	19632	
(B) U.S. Government securities	2b(1)(B)	1357629	
(C) Corporate debt instruments	2b(1)(C)	54481379	
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)	3726884	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		59585524

(2) Dividends: (A) Preferred stock	2b(2)(A)	501080	
(B) Common stock	2b(2)(B)	12049106	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	1039750	
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		13589936

(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	4269966641	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	4105512758	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		164453883

(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)	3229378	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		3229378

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		23484249
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		18125416
c Other income.....	2c		426603
d Total income. Add all income amounts in column (b) and enter total.....	2d		291681587

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	116678274	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3).....	2e(4)		116678274
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions).....	2g		
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees	2i(1)	1625409	
(2) Contract administrator fees	2i(2)		
(3) Investment advisory and management fees	2i(3)	4798448	
(4) Other	2i(4)	7469997	
(5) Total administrative expenses. Add lines 2i(1) through (4).....	2i(5)		13893854
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		130572128

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d.....	2k		161109459
l Transfers of assets:			
(1) To this plan.....	2l(1)		0
(2) From this plan	2l(2)		2598726903

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☒ Unqualified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? ☐ Yes ☒ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: MCCONNELL & JONES, LLP

(2) EIN: 76-0488832

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....

b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.).....

	Yes	No	Amount
4a		X	
4b		X	

	Yes	No	Amount
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.).....		X	
e Was this plan covered by a fidelity bond?.....	X		20000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.).....	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.).....	X		
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?.....		X	
l Has the plan failed to provide any benefit when due under the plan?		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.).....		X	
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?
 If "Yes," enter the amount of any plan assets that reverted to the employer this year..... ☐ Yes ☒ No Amount:

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)

EFH ACTIVE RETIREMENT PLAN

ONCOR RETIREMENT PLAN

5b(2) EIN(s)	5b(3) PN(s)
75-2669310	003
75-2669310	004

Part V Trust Information (optional)

6a Name of trust

6b Trust's EIN

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2012 This Form is Open to Public Inspection.
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For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

A Name of plan <u>EFH RETIREMENT PLAN</u>	B Three-digit plan number (PN) ▶ <u>002</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>ENERGY FUTURE HOLDINGS CORP.</u>	D Employer Identification Number (EIN) <u>75-2669310</u>

Part I	Distributions
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All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....	1	<u>0</u>
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>04-3275867</u>		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....	3	<u>187</u>

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)
----------------	--

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?.....	☐ Yes	☐ No	☒ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount).....	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?.....	☐ Yes	☐ No	☒ N/A

Part III	Amendments
-----------------	-------------------

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box.....	☐ Increase	☐ Decrease	☒ Both	☐ No
--	-----------------------------------	-----------------------------------	--	-----------------------------

Part IV	ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
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10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?.....	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.).....	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	14a	
b The plan year immediately preceding the current plan year	14b	
c The second preceding plan year	14c	

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	16a	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

- 19** If the total number of participants is 1,000 or more, complete lines (a) through (c)

- a** Enter the percentage of plan assets held as:

Stock: 20% Investment-Grade Debt: 60% High-Yield Debt: 2% Real Estate: 0% Other: 18%

- b** Provide the average duration of the combined investment-grade and high-yield debt:

☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☒ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

- c** What duration measure was used to calculate line 19(b)?

☒ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):



Independent Auditor's Report

To the EFH Retirement Committee and the
Participants of the EFH Retirement Plan

Report on the Financial Statements

We have audited the accompanying financial statements of the EFH Retirement Plan (the Plan), which comprise the Statements of Net Assets Available for Benefits as of December 31, 2012 and 2011, and the related Statement of Changes in Net Assets Available for Benefits for the year ended December 31, 2012, and the related Notes to Financial Statements.

Plan Management's Responsibility for the Financial Statements

Plan management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America (US GAAP); this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with the auditing standards generally accepted in the United States of America (US GAAS). Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Plan's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Plan's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by Plan management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial status of the Plan as of December 31, 2012 and 2011, and the changes in financial status for the year ended December 31, 2012, in accordance with US GAAP.

Report on Supplementary Information

Our audits were conducted for the purpose of forming an opinion on the financial statements as a whole. The supplementary information listed in the table of contents is presented for the purpose of additional analysis and is not a required part of the basic financial statements but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. Such information is the responsibility of Plan management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audits of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or the financial statements themselves, and other additional procedures in accordance with US GAAS. In our opinion, the information is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

McConnell & Jones LLP

Houston, Texas
October 14, 2013

**SCHEDULE SB
(Form 5500)**Department of the Treasury
Internal Revenue ServiceDepartment of Labor
Employee Benefits Security Administration
Pension Benefit Guaranty Corporation**Single-Employer Defined Benefit Plan
Actuarial Information**

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).

► File as an attachment to Form 5500 or 5500-SF.

OMB No. 1210-0110

2012**This Form is Open to Public
Inspection**

For calendar plan year 2012 or fiscal plan year beginning 01/01/2012 and ending 12/31/2012

► Round off amounts to nearest dollar.

► Caution: A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan EFH Retirement Plan		B Three-digit plan number (PN) ► 002
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF Energy Future Holdings Corp.		D Employer Identification Number (EIN) 75-2669310
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B		F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I Basic Information

1 Enter the valuation date: Month <u>1</u> Day <u>1</u> Year <u>2012</u>		
2 Assets:		
a Market value	2a	2,482,140,273
b Actuarial value	2b	2,482,140,273
3 Funding target/participant count breakdown:		
	(1) Number of participants	(2) Funding Target
a For retired participants and beneficiaries receiving payment.....	3a	10,941
b For terminated vested participants.....	3b	10,900
c For active participants:		
(1) Non-vested benefits	3c(1)	13,357,343
(2) Vested benefits	3c(2)	889,522,272
(3) Total active.....	3c(3)	6,782
d Total.....	3d	28,623
4 If the plan is in at-risk status, check the box and complete lines (a) and (b)..... ☐		
a Funding target disregarding prescribed at-risk assumptions	4a	
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor.....	4b	
5 Effective interest rate	5	7.00 %
6 Target normal cost	6	54,173,705

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	<i>Brian P. Levine</i> <i>BPL</i>	09/24/2013
Signature of actuary		Date
Brian P. Levine		11-06424
Type or print name of actuary		Most recent enrollment number
Aon Hewitt		(214) 989-2661
Firm name		Telephone number (including area code)
2711 North Haskell Avenue SUITE 800 DALLAS TX 75204-2911		
Address of the firm		

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2012
v. 120126

Part II Beginning of Year Carryover Prefunding Balances

	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	106,555,431
8 Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	106,555,431
9 Amount remaining (line 7 minus line 8)	0	0
10 Interest on line 9 using prior year's actual return of <u>8.34</u> %		
11 Prior year's excess contributions to be added to prefunding balance:		
a Present value of excess contributions (line 38a from prior year)		59,671,917
b Interest on (a) using prior year's effective interest rate of <u>6.27</u> % except as otherwise provided (see instructions)		4,976,638
c Total available at beginning of current plan year to add to prefunding balance		64,648,555
d Portion of (c) to be added to prefunding balance		64,035,632
12 Other reductions in balances due to elections or deemed elections		14,350,416
13 Balance at beginning of current year (line 9 + line 10 + line 11d - line 12)	0	49,685,216

Part III Funding Percentages

14 Funding target attainment percentage	14	100.00 %
15 Adjusted funding target attainment percentage	15	84.09 %
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	86.86 %
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls

18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
03/29/2013	5,585,313	0			
Totals ▶			18(b)	5,585,313	18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contributions from prior years	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	5,136,639

20 Quarterly contributions and liquidity shortfalls:

a Did the plan have a "funding shortfall" for the prior year? ☒ Yes ☐ No

b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☒ Yes ☐ No

c If line 20a is "Yes," see instructions and complete the following table as applicable:

Liquidity shortfall as of end of quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th
0	0	0	0

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:			
a Segment rates:	1st segment: 5.54 %	2nd segment: 6.85 %	3rd segment: 7.52 %
			☐ N/A, full yield curve used
b Applicable month (enter code).....	21b		4
22 Weighted average retirement age	22		61
23 Mortality table(s) (see instructions)	☐ Prescribed - combined	☒ Prescribed - separate	☐ Substitute

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment	☐ Yes ☒ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment	☒ Yes ☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment	27

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6).....	31a	54,173,705	
b Excess assets, if applicable, but not greater than line 31a	31b		
32 Amortization installments:	Outstanding Balance		Installment
a Net shortfall amortization installment.....	0		0
b Waiver amortization installment			
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33	0	
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33) ..	34	54,173,705	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement.....	0	49,685,216	49,685,216
36 Additional cash requirement (line 34 minus line 35).....	36	4,488,489	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c).....	37	5,136,639	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	648,150	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	0	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years	40	0	

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)

41 If an election was made to use PRA 2010 funding relief for this plan:			
a Schedule elected	☐ 2 plus 7 years ☐ 15 years		
b Eligible plan year(s) for which the election in line 41a was made	☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011		
42 Amount of acceleration adjustment	42		
43 Excess installment acceleration amount to be carried over to future plan years	43		

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
EIN: 75-2669310 PN: 002

Schedule SB, line 19—Discounted Employer Contributions

Year applied for contributions: 2012

Date	Amount	Interest Rate	Days to Discount to 1/1/2012	Interest Adjusted Contribution
March 29, 2013	<u>\$ 5,585,313</u>	7.00%	453	<u>\$ 5,136,639</u>
Total Contribution	\$ 5,585,313			\$ 5,136,639

Schedule SB Attachment (Form 5500)—2012 Plan Year
 EFH Retirement Plan
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Schedule SB, line 22—Description of Weighted Average Retirement Age

The average retirement age shown in line 22 has been calculated by assuming the following retirement rates and no decrements other than retirement for this calculation. All retirements are assumed to occur at mid-year, except for the 100% retirement age.

Retirement Age	Retirement Percentage	Number of Employees Retired Per 1,000	Weighted Age
55	10.0%	100	5,500.00
56	5.0%	45	2,520.00
57	6.0%	51	2,924.10
58	8.0%	64	3,729.17
59	9.0%	67	3,926.24
60	13.0%	87	5,248.29
61	15.0%	88	5,356.28
62	35.0%	174	10,797.45
63	20.0%	65	4,075.17
64	25.0%	65	4,139.85
65	100.0%	<u>194</u>	<u>12,613.61</u>
Total		1,000	60,830.16
Average Retirement Age:		60.83016	

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
EIN: 75-2669310 PN: 002

Schedule SB, line 15—Reconciliation of Differences Between Valuation Results and
Amounts Used to Calculate AFTAP

The valuation results shown on the Schedule SB reflect the actuarial valuation as of January 1, 2012. Subsequent to the valuation, effective October 1, 2012, the EFH Active Retirement Plan and the Oncor Retirement Plan were spun off from the EFH Retirement Plan. The final AFTAP for the EFH Retirement Plan for the 2012 Plan Year was certified December 28, 2012, reflecting adjustments pertaining to the spinoffs. The inputs for the valuation results as of January 1, 2012, shown on the Schedule SB and the inputs for the final AFTAP certification are outlined below:

	Valuation Results Shown on Schedule SB as of January 1, 2012	Final Certified AFTAP Issued December 28, 2012
Funding Target	\$ 2,432,455,057	\$ 159,748,180
Value of Plan Assets	\$ 2,482,140,273	\$ 134,336,028
Funding Standard Carryover Balance	\$ 0	\$ 0
Prefunding Balance	\$ 0	\$ 0
Annuities Purchased for NCHE's	\$ 0	\$ 0
Security Posted	\$ 0	\$ 0
Certified AFTAP	Not Applicable ¹	84.09%

¹ A range certification was issued March 30, 2012, to certify that the AFTAP for the 2012 plan year was 80 percent or higher.

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
EIN: 75-2669310 PN: 002

Schedule SB, Part V—Statement of Actuarial Assumptions/Methods

Interest Rates	<p>For 2012 PPA Funding Target, based on segment rates with a four-month lookback (as of September 2011), each adjusted as needed to fall within the 25-year average interest rate corridor under MAP-21.</p> <p>1st Segment Rate: 5.54% 2nd Segment Rate: 6.85% 3rd Segment Rate: 7.52%</p>
Pay Increases	See Table A
Cash Balance Interest Crediting Rate	4.50%
Cash Balance Annuity Conversion Rate	4.50%
Social Security Wage Base Increases	Future wage indices are based on a national wage increase of 3.50% per year.
Social Security COLA Increases	3.00%
Benefit Form for Active Participants	Sixty-five percent (65%) of traditional benefit participants are assumed to receive a 100% joint and survivor annuity and thirty-five percent (35%) of traditional benefit participants are assumed to receive a single life annuity at the earliest commencement date. Cash Balance participants are assumed to receive lump sums at termination or the date they would have reached 10 years of Accredited Service. The lump sums are calculated as the greater of their Cash Balance account or the present value of their 12/31/2001 accrued benefit deferred to 65 valued using the assumed 30-year treasury rate and current 417(e)(3) mortality.

Schedule SB Attachment (Form 5500)—2012 Plan Year
 EFH Retirement Plan
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Optional Payment Form Election Percentage for Terminated Vested Participants	65%—Joint and 100% survivor annuity 35%—Single life annuity
Retirement Age Active Participants	See Table B
Terminated Vested Participants	Age 62 for Traditional Deferred Vested participants eligible for early retirement commencement; otherwise age 65. Cash Balance participants are assumed to receive a lump sum at age 55 or, if later, once the 10-year service requirement is or would have been met.
Mortality Rates Healthy	2012 Static Mortality Table for Annuitants and Non-Annuitants Per §1.430(h)(3)-1(e).
Disabled	2012 Static Mortality Table for Annuitants and Non-Annuitants Per §1.430(h)(3)-1(e).
Termination Rates	See Table C
Disability Rates	See Table D
Surviving Spouse Benefit	It is assumed that 80% of males and 80% of females have an eligible spouse, and that males are three years older than their spouses.
Benefit and Compensation Limits	Projected benefits and compensation are limited by the current IRC section 415 maximum benefit of \$200,000 and the 401(a)(17) compensation limit of \$250,000.
Trust Expenses Included in Target Normal Cost	\$7,947,558. Expenses are assumed to be equal to the administrative expenses of the past year plus PBGC premiums.
Valuation of Plan Assets	Fair market value.
Actuarial Method	Standard Unit Credit Cost Method.
Valuation Date	January 1, 2012

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
EIN: 75-2669310 PN: 002

Table A
Percentage Pay Increase at Attained Age

Age	Assumed Increase	Age	Assumed Increase
15	15.00%	40	5.59%
16	15.00%	41	5.12%
17	15.00%	42	4.65%
18	15.00%	43	4.57%
19	15.00%	44	4.49%
20	15.00%	45	4.41%
21	14.53%	46	4.34%
22	14.06%	47	4.27%
23	13.59%	48	4.21%
24	13.12%	49	4.15%
25	12.65%	50	4.09%
26	12.18%	51	4.04%
27	11.71%	52	3.98%
28	11.24%	53	3.93%
29	10.77%	54	3.88%
30	10.30%	55	3.84%
31	9.83%	56	3.79%
32	9.35%	57	3.74%
33	8.88%	58	3.70%
34	8.41%	59	3.65%
35	7.94%	60	3.60%
36	7.47%	61	3.56%
37	7.00%	62	3.51%
38	6.53%	63	3.46%
39	6.06%	64	3.42%

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
EIN: 75-2669310 PN: 002

Table B
Annual Rates of Retirement per 100 Eligible Participants

Age	
55	10.00
56	5.00
57	6.00
58	8.00
59	9.00
60	13.00
61	15.00
62	35.00
63	20.00
64	25.00
65	100.00
66	100.00
67	100.00
68	100.00
69	100.00

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
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Table C
Annual Rates of Turnover per 100 Eligible Participants (with at least three years of service)

Age	Male	Female	Age	Male	Female
15	7.2000	17.1606	40	4.9000	10.2636
16	7.2000	17.1606	41	4.7000	9.8804
17	7.2000	17.1606	42	4.5000	9.4972
18	7.2000	17.1606	43	4.2000	9.1141
19	7.2000	17.1606	44	3.9000	8.7309
20	7.2000	17.1606	45	3.6000	8.3477
21	7.1000	17.1606	46	3.3000	7.9646
22	7.0000	17.1606	47	3.0000	7.5814
23	6.9000	16.7774	48	2.9000	7.1982
24	6.8000	16.3943	49	2.8000	6.8151
25	6.7000	16.0111	50	2.7000	6.4319
26	6.6000	15.6279	51	2.6000	6.0487
27	6.5000	15.2448	52	2.5000	5.6656
28	6.4000	14.8616	53	2.3000	5.2824
29	6.3000	14.4784	54	2.1000	4.8992
30	6.2000	14.0953	55	1.9000	4.5161
31	6.1000	13.7121	56	1.7000	4.1329
32	6.0000	13.3289	57	1.5000	3.7497
33	5.9000	12.9458	58	1.2000	3.3666
34	5.8000	12.5626	59	0.9000	2.9834
35	5.7000	12.1794	60	0.6000	2.6002
36	5.6000	11.7963	61	0.0300	2.2170
37	5.5000	11.4131	62	0.0000	1.8339
38	5.3000	11.0299	63	0.0000	1.4507
39	5.1000	10.6467	64	0.0000	1.0675

Participants (male and female) with less than three years of service are assumed to terminate at the following rates:

Service	Annual Rate per 100 Eligible Participants
0	25
1	20
2	15

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
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Table D
Annual Rates of Disability per 100 Eligible Participants

Age	Male	Age	Male
15	0.0200	40	0.1821
16	0.0200	41	0.1974
17	0.0200	42	0.2129
18	0.0200	43	0.2302
19	0.0200	44	0.2512
20	0.0200	45	0.2773
21	0.0210	46	0.3071
22	0.0220	47	0.3380
23	0.0250	48	0.3737
24	0.0285	49	0.4202
25	0.0325	50	0.4758
26	0.0370	51	0.5370
27	0.0420	52	0.6080
28	0.0486	53	0.6868
29	0.0567	54	0.7759
30	0.0658	55	0.8700
31	0.0756	56	0.9672
32	0.0858	57	1.0700
33	0.0965	58	1.1693
34	0.1076	59	1.2500
35	0.1190	60	1.3750
36	0.1305	61	1.6570
37	0.1420	62	1.7820
38	0.1541	63	1.8400
39	0.1673	64	1.8620
		65	1.8750

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
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Schedule SB, line 24—Change in Actuarial Assumptions

The funding valuation reflects the following changes:

- The cash balance interest crediting rate and the cash balance annuity conversion rate were changed from 4.75% to 4.50% to better reflect anticipated future experience.

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
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**Schedule SB, Line 26—Schedule of Active Participant Data
As of January 1, 2012**

**EFH Retirement Plan
Active Participants**

EIN: 75-266931 PN: 002

Number of Participants, Average Compensation and Average Cash Balance Account

Attained Age	Years of Credited Service									
	<1	1-4	5-9	10-14	15-19	20-24	25-29	30-34	35-39	40+
<25	37 \$39,672 \$750	119 \$43,224 \$2,875								
25-29	29 \$46,763 \$863	307 \$52,967 \$5,117	101 \$58,661 \$10,932							
30-34	12	218 \$68,899 \$7,487	161 \$70,131 \$17,693	57 \$72,275 \$17,281	3					
35-39	9	157 \$81,276 \$10,468	138 \$98,261 \$27,170	108 \$76,336 \$24,975	38 \$77,564 \$36,676					
40-44	6	105 \$87,338 \$12,275	84 \$111,701 \$38,474	80 \$87,077 \$37,775	66 \$80,879 \$37,180	83 \$87,750 \$54,210	2			
45-49	9	85 \$89,397 \$15,824	76 \$101,239 \$37,304	54 \$86,797 \$34,744	85 \$87,085 \$39,537	211 \$89,626 \$50,729	315 \$77,345 \$36,909			
50-54		81 \$95,603 \$24,849	81 \$98,048 \$40,259	48 \$85,364 \$36,685	77 \$89,030 \$38,285	152 \$86,225 \$40,131	1,226 \$81,386 \$30,510	17		1
55-59	2	54 \$96,381 \$20,972	28 \$102,261 \$44,921	52 \$81,684 \$51,158	55 \$87,940 \$26,186	90 \$82,656 \$36,901	291 \$81,837 \$31,102	926 \$78,284 \$31,010	7	2
60-64	2	26 \$77,101 \$13,608	15	12	30 \$78,184 \$30,689	37 \$71,737 \$19,041	111 \$68,163 \$27,299	175 \$69,475 \$32,865	327 \$83,665 \$32,870	7
65-69		6	4	4	6	11	6	16	17	22 \$83,811 \$62,903
70+				1		1		1		

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Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
EIN: 75-2669310 PN: 002

Schedule SB, Part V—Summary of Plan Provisions

Effective Date

January 1, 1947; amended and restated January 1, 2010. Effective September 25, 2012, the plan was amended to freeze benefit accruals for active, non-bargaining unit employees of Luminant, TXU Energy, and EFH.

Effective October 1, 2012, active, nonbargaining unit employees of Luminant, TXU Energy, and EFH were spun off to the EFH Active Retirement Plan.

Effective October 1, 2012, the following plan participants were spun off to the Oncor Retirement Plan: 1) active employees of Oncor; 2) retirees and beneficiaries receiving benefits from the EFH Retirement Plan as of that date; 3) other former employees and beneficiaries with vested accrued benefits from the EFH Retirement Plan on that date who had not gone into pay status; and, 4) alternate payees under qualified domestic relations orders in effect under the EFH Retirement Plan as of October 1, 2012, other than qualified domestic relations orders relating to Employees who, as of October 1, 2012, are bargaining unit employees of Luminant.

Participation

Completion of at least one year of service and attainment of age 21.

Employees (other than Employees of Oncor Electric Delivery), who are first hired or rehired more than twelve months following a severance from service on or after October 1, 2007, shall not be eligible to participate in the plan or to accrue any additional benefit.

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
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Applicable Benefit Formula

Employees hired before January 1, 2001 were allowed a one-time choice between their then current pension benefit (generally Final Average Pay), and a new Cash Balance benefit. For those electing the Cash Balance Plan an opening balance equal to the value of their Traditional benefit was determined. All hires after December 31, 2000 automatically enter the Cash Balance formula. In addition certain employees were already covered by a "Prior Cash Balance Formula" and certain employees, acquired as a result of various acquisitions have special minimum benefit provisions. The most notable of those special provisions pertain to former Enserch employees and those are summarized later in this material.

Effective September 25, 2012, benefit accruals were frozen for active, non-bargaining unit employees of Luminant, TXU Energy, and EFH.

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
EIN: 75-2669310 PN: 002

Plan Provisions—EFH Retirement Plan

Normal Retirement

Eligibility

Attainment of age 65.

Current EFH Formulas:

Traditional Final Average Pay
(Pre – 1/1/2001 hires)

Monthly amount equal to the sum of (A) and (B):

(A) $1.3\% \times (\text{average annual Earnings not in excess of } \$7,800) \times \text{Accredited Service}$; and

(B) $1.5\% \times (\text{average annual Earnings in excess of } \$7,800) \times \text{Accredited Service}$.

Prior Cash Balance Formula

Cash Balance Account is equal to the sum of (A) and (B):

(A) Pay-Based Credits equal to a percentage of Earnings for each month as an eligible employee based on the following table:

Years of Accredited Service	Percentage
0, but less than 5	2.30%
5, but less than 10	3.15%
10, but less than 15	3.80%
15, but less than 20	4.60%
20, but less than 25	5.55%
25 or more	6.75%

(B) Interest Credits at the end of each month based on the account balance as of the end of the prior month. The interest rate applied each month is the monthly average yield on the published rate on 30-year Treasury bonds for the twelve months ending November 30 of the previous plan (calendar) year.

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
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Plan Provisions—EFH Retirement Plan

Normal Retirement (continued)

Current Cash Balance Formula

Cash Balance Account is equal to the sum of (A) and (B):

(A) Pay-Based Credits equal to a percentage of Earnings plus incentive pay for each month as an eligible employee based on the following table:

Age plus Years of Accredited Service	Percentage
Less than 35	3.50%
35, but less than 50	4.50%
50, but less than 65	5.50%
65 or more	6.50%

(B) Interest Credits at the end of each month based on the account balance as of the end of the prior month. The interest rate applied each month is the monthly average yield on the published rate on 30-year Treasury bonds for the twelve months ending November 30 of the previous plan (calendar) year.

Early Retirement

Eligibility

Attainment of age 55 and 15 years of Accredited Service.

Benefits

The participant's accrued benefit at the date of early retirement is payable at the Normal Retirement Age. The participant may elect an earlier commencement with early retirement reduction based on the participant's age at the annuity start date.

The early commencement benefit under the Traditional Final Average Pay formula shall be the accrued benefit under this formula reduced by 1/3% for each month the commencement date precedes the first day of the month coincident with or following their 62nd birthday.

The benefit under the Cash Balance Formula will be the account balance if the Employee has 10 years of Accredited Service or more. This benefit can be received as either a lump sum or an actuarially equivalent annuity.

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
EIN: 75-2669310 PN: 002

Plan Provisions—EFH Retirement Plan

Late Retirement

Eligibility Actively employed after normal retirement eligibility.

Benefits The accrued benefit payable beginning on the first day of the month following Late Retirement is the greater of the accrued benefit calculated at termination under the applicable formula and the accrued benefit calculated at Normal Retirement Age increased actuarially to the late retirement date.

Vested Terminations

Eligibility

Traditional Formula Five years of Vesting Service and termination of employment for reasons other than disability and death.

Cash Balance Formula Three years of Vesting Service and termination of employment for reasons other than disability and death.

Benefits The benefit under the Final Average Pay Formula shall be the accrued benefit payable at age 65. If the Employee has at least 15 years of Accredited Service at termination, the benefit can commence as early as age 55 with the same reduction as for Early Retirement.

The benefit under the Cash Balance Formula will be the account balance or an actuarially equivalent annuity that can commence immediately, provided the Employee had at least 10 years of Accredited Service at termination. For other participants commencement is delayed until the date that they would have had 10 years of Accredited Service had they not terminated.

Disability Retirement

Eligibility Participant must be eligible for benefits under the company's formal long-term disability plan.

Benefits Service for purposes of Accredited Service will continue. However, average annual Earnings at the time of disability will be used to calculate retirement benefits.

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EFH Retirement Plan
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Plan Provisions—EFH Retirement Plan

Qualified Preretirement Survivor Annuity

Eligibility

A surviving spouse is eligible for the Qualified Preretirement Survivor Annuity (QPSA) if all of the following are satisfied:

- The participant was partially or fully vested
- The participant's death occurred before the benefit commencement date of the first pension payment to the participant
- For Traditional Final Average Pay participants the participant and spouse were married for not less than one year at the time of death

Benefits

The benefit payable to the surviving spouse under the Final Average Pay plan is the greater of (A) and (B) until remarriage of the surviving spouse and the benefit under (B) thereafter:

- (A) Two-thirds of the normal retirement benefit based on average annual Earnings and years of Accredited Service at the time of the participant's death.
- (B) The retirement benefit payable as if the employee had terminated on the date of death and elected to receive the 100% Joint and Survivor Annuity Option at the earliest possible date.

The benefit payable to the surviving spouse or designated beneficiary under the Cash Balance Plan is the vested account balance in the form of a lump sum or a monthly annuity.

Postretirement Death

Eligibility

If a participant dies after having started receiving retirement benefits, the survivor may be eligible for a portion of the participant's benefit, depending on the form of payment originally elected and the period of time over which payments have been made.

Benefits

Benefit amounts are based on the form of payment the participant was receiving.

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
EIN: 75-2669310 PN: 002

Plan Provisions—EFH Retirement Plan

Normal Form of Payment

Single life annuity for single participants. 100% qualified joint and survivor annuity for married participants.

Optional Forms of Payment

Actuarially equivalent amounts may be paid in any of the following forms:

- Single Life Annuity
- 50% Joint and Survivor Annuity
- 100% Joint and Survivor Annuity
- 10-Year Certain and Life Annuity
- Social Security Adjustment
- Lump Sum (only if less than \$5,000 for Traditional participants)

Employee Contributions

No employee contributions are required or allowed

Pay Limits

The Enserch plan incorporates prospective EGTRRA Limits. Pre-EGTRRA Limits are calculated under the Extended Wear-Away GATT approach.

Ad Hoc Enhancements

From time to time, the plan has sponsored ad hoc enhancements including severance benefits, early retirement windows, and ad hoc retiree cost-of-living increases. None of these has consistently shown a pattern of entitlement to include their valuation for future retirees.

Definitions

Accredited Service

Accredited Service is used to determine the amount of a participant's benefit under the plan.

Accredited Service is years and complete months of participation, up to a maximum of 40 years.

Effective September 25, 2012, Accredited Service is frozen for active, non-bargaining unit employees of Luminant, TXU Energy, and EFH.

Vesting Service

Vesting Service is used to determine a participant's eligibility to receive benefits under the plan.

Vesting Service is years and complete months of service beginning no earlier than age 18.

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
EIN: 75-2669310 PN: 002

Plan Provisions—EFH Retirement Plan

Earnings

Annual remuneration, exclusive of overtime earnings or any special, incentive or other extra compensation. Includes amounts contributed to a salary reduction arrangement. Earnings for Cash Balance participants shall include cash commissions and incentive compensation.

However, in no event will Earnings exceed the statutory dollar limitation, adjusted for changes in the cost of living, as provided in section 401(a)(17) of the Code.

Effective September 25, 2012, Earnings is frozen for active, non-bargaining unit employees of Luminant, TXU Energy, and EFH.

Final Average Earnings

Final Average Earnings will be calculated as one-third of the sum of the Participant's Earnings during the Participant's highest three years of Earnings.

Effective September 25, 2012, Final Average Earnings is frozen for active, non-bargaining unit employees of Luminant, TXU Energy, and EFH.

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
EIN: 75-2669310 PN: 002

Plan Provisions—Retirement and Benefit Program of 1969 of ENSERCH Corporation and Participating Subsidiary Companies

Participation

Employees of Enserch Corporation as of the corporate merger date in 1997, and employed with TXU as of December 31, 1997.

Normal Retirement

Eligibility

Attainment of age 65.

Benefits

Greater of (1) Enserch Benefit only, but considering all service with Enserch and TXU or (2) Enserch Benefit accrued through 12/31/1997 (or earlier transfer date) plus TXU benefits accrued thereafter. (1) does not apply for periods of service in which an employee participates in the TXU cash balance formula.

Enserch Benefit

Monthly amount equal to the greater of (A), (B) and (C):

(A) $1.25\% \times \text{Enserch Final Average Earnings} \times \text{Enserch Benefit Service up to 35 years; plus } 0.50\% \times \text{Enserch Final Average Earnings} \times \text{Enserch Benefit Service for years 35 up to 45.}$

(B) $1.00\% \times \text{Enserch Final Average Earnings} \times \text{Enserch Benefit Service up to 35 years; plus } 0.50\% \times \text{Enserch Final Average Earnings} \times \text{Enserch Benefit Service for years 35 up to 45; plus } 0.75\% \times (\text{Enserch Final Average Earnings in Excess of Covered Compensation}) \times \text{Enserch Benefit Service up to 35 years}$

(C) Post-1990 Minimum Benefit, (1) + (2) + (3):

(1) Frozen 4/30/1989 benefit with pay growth adjustment through 12/31/1993

(2) Frozen 5/1/1989-12/31/1990 benefit with pay growth through 12/31/1990, consisting of a Base Component and an Excess Component

(3) Greater of Enserch Benefit (A) or (B) above with Enserch Benefit Service after 12/31/1990 only; the 45 year service cap is disregarded

The Post-1990 Minimum Benefit shall be no less than the prior Minimum Benefit as of 12/31/1990

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
EIN: 75-2669310 PN: 002

Plan Provisions—Retirement and Benefit Program of 1969 of ENSERCH Corporation and Participating Subsidiary Companies

Early Retirement

Eligibility

Retirement after attainment of age 55 and 5 years of Enserch Benefit Service or age 50 and 15 years of TXU Accredited Service

Benefits

Normal Retirement benefit reduced for early commencement, but no earlier than Earliest Retirement Age (age 55 if satisfying the 50+15 criteria, otherwise, 10 years prior to SSRA)

The reduction factor differs for each Enserch benefit component and age, according to the following table. Benefit component labels correspond to the labels under the retirement area.

Table	1	2	3	4
Applies to:	(A), (B), (C3)	(C1)	(C2)	(C2), Excess
Unreduced Age:				
Years before Unreduced Age	SSRA	65	SSRA	SSRA
0	1.0000	1.00	1.00	1.000
1	0.9077	0.98	1.00	0.933
2	0.8255	0.96	1.00	0.867
3	0.7522	0.94	1.00	0.800
4	0.6866	0.92	1.00	0.733
5	0.6278	0.90	1.00	0.667
6	0.5748	0.84	0.95	0.633
7	0.5271	0.78	0.90	0.600
8	0.4840	0.72	0.85	0.567
9	0.4451	0.66	0.80	0.533
10	0.4098	0.60	0.75	0.500
11	Actuarial	N/A	Actuarial	N/A
	Equivalence		Equivalence	
12	Actuarial	N/A	Actuarial	N/A
	Equivalence		Equivalence	

The Excess portion of (C)(2) is reduced by both tables 3 and 4.

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
EIN: 75-2669310 PN: 002

Plan Provisions—Retirement and Benefit Program of 1969 of ENSERCH Corporation and Participating Subsidiary Companies

Late Retirement

Eligibility	Actively employed after normal retirement eligibility.
Benefits	The accrued benefit payable beginning on the first day of the month following Late Retirement is the accrued benefit calculated at termination under the applicable formula indicated at Normal Retirement.

Vested Terminations

Eligibility	Five years of EFH Vesting Service, but including service before age 18, and termination of employment for reasons other than disability and death.
Benefits	Accrued Normal Retirement benefit, payable as early as the Earliest Retirement Age, reduced actuarially.

Disability Retirement

Eligibility	Disability as defined in the plan document, generally incapacity to perform current job or one concomitant with current qualifications, affirmed by a physician.
Benefits	100% immediate vesting, with termination date as of disability date. However, early commencement is in accordance with the reductions under Early Retirement.

Preretirement Survivor Annuity

Eligibility	<p>A surviving spouse is eligible for the Preretirement Survivor Annuity if all of the following are satisfied:</p> <ul style="list-style-type: none">▪ The participant was vested▪ The participant's death occurred before the benefit commencement date of the first pension payment to the participant
Benefits	Benefit as if the participant terminated employment on the date of death, selected the earliest commencement age, elected the Joint and 50% Survivor option with the spouse as joint annuitant, and then died. The spouse therefore is entitled to a single life survivor annuity.

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
EIN: 75-2669310 PN: 002

Plan Provisions—Retirement and Benefit Program of 1969 of ENSERCH
Corporation and Participating Subsidiary Companies

Unreduced Form of Payment

10 Year Certain and Life

Normal Form of Payment

Actuarially equivalent life annuity for single participants
and 100% Joint and Survivor if married.

Optional Forms of Payment

Actuarially equivalent amounts may be paid in any of
the following forms:

- 10 Year Certain and Life
- 100% Joint and Survivor
- Single Life Annuity
- 5 Year Certain and Life
- 15 Year Certain and Life
- 100% Joint and Survivor with 10 Years Certain
- 100% Joint and Survivor with 15 Years Certain
- 50% Joint and Survivor
- 67% Joint and Survivor
- 67% Joint and Contingent (Reduce upon either death)
- 67% Joint and Survivor with 10 Years Certain
- Age 62 Social Security Level Income

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
EIN: 75-2669310 PN: 002

Plan Provisions—Retirement and Benefit Program of 1969 of ENSERCH Corporation and Participating Subsidiary Companies

Definitions

Enserch Benefit Service

Benefit Service is credited from original hire date, and includes service with EFH (except as where specifically excluded in the formulas).

For calculations involving Benefit Service after 12/31/1990 only, prior service shall still be considered in determining the 35 year service breakpoint.

Benefit Service includes service with Fleet Star of Texas, L.C. and Transtar Technologies, L.C.

Service is counted as determined by administrative practice.

“Compensation” if not contributed to a cafeteria plan, within the meaning of section 125 of the code, pursuant to the Participant’s election.

However, in no event will Compensation exceed the statutory dollar limitation, adjusted for changes in the cost of living, as provided in section 401(a)(17) of the Code.

Effective September 25, 2012, Enserch Benefit Service is frozen for active, non-bargaining unit employees of Luminant, TXU Energy, and EFH.

Enserch Final Average Earnings

Final Average Earnings is calculated as the highest monthly average of the sum of Enserch Compensation during the 60-consecutive-month period ending on the Participant’s retirement or earlier date of termination. For determining which 60 months are the highest, base pay alone is considered.

Effective September 25, 2012, Enserch Final Average Earnings is frozen for active, non-bargaining unit employees of Luminant, TXU Energy, and EFH.

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
EIN: 75-2669310 PN: 002

Plan Provisions—Retirement and Benefit Program of 1969 of ENSERCH Corporation and Participating Subsidiary Companies

Definitions (continued)

Enserch Compensation

For full-time participants, compensation includes:

- Base Pay
- 401(k), 125, 132(f) Salary Reductions
- Overtime, differentials, commissions
- Annual cash awards if allowed by incentive plan

For part-time participants, compensation includes:

- W-2 Wages

Effective September 25, 2012, Enserch Compensation is frozen for active, non-bargaining unit employees of Luminant, TXU Energy, and EFH.

Covered Compensation

The 35 year unindexed average of Social Security Wage Bases ending in the year the participant attains Social Security Retirement Age, with Social Security Wage Bases projected at a constant level amount between projected termination date and Social Security Retirement Age.

Social Security Retirement Age

Age at which unreduced benefits are available under the Social Security Act, but as further defined by Code Section 415(b)(8). Currently this is:

- 65 if born before 1938
- 66 if born between 1938 and 1954 inclusive, and
- 67 if born after 1954

Adoption Date

EBASCO Provisions

There were 10 active employees covered by the EBASCO plan provisions as of January 1, 2006. Those plan provisions are not summarized here due to its immaterial impact.

Effective September 25, 2012, EBASCO formula benefits are frozen for active, non-bargaining unit employees of Luminant, TXU Energy, and EFH.

Schedule SB Attachment (Form 5500)—2012 Plan Year
EFH Retirement Plan
EIN: 75-2669310 PN: 002

Other Information to Fully and Fairly Disclose the Actuarial Position of the Plan

Due to software limitations with the electronic filing process, information filed electronically cannot be controlled by the Enrolled Actuary. The values on the signed Schedule SB will govern to the extent there are any differences in the entries filed electronically and the actual data contained on the signed Schedule SB.

Effective October 1, 2012, active, nonbargaining unit employees of Luminant, TXU Energy, and EFH were spun off to the EFH Active Retirement Plan.

Effective October 1, 2012, the following plan participants were spun off to the Oncor Retirement Plan: 1) active employees of Oncor; 2) retirees and beneficiaries receiving benefits from the EFH Retirement Plan as of that date; 3) other former employees and beneficiaries with vested accrued benefits from the EFH Retirement Plan on that date who had not gone into pay status; and, 4) alternate payees under qualified domestic relations orders in effect under the EFH Retirement Plan as of October 1, 2012, other than qualified domestic relations orders relating to Employees who, as of October 1, 2012, are bargaining unit employees of Luminant.

EFH Retirement Plan

Financial Statements
at December 31, 2012 and 2011 and for the
Year Ended December 31, 2012
Supplemental Schedules at and for the
Year Ended December 31, 2012 and
Independent Auditor's Report

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Note:

The accompanying financial statements have been prepared for the purpose of filing with the Department of Labor's Form 5500. Supplemental schedules required by 29 CFR 2520.103-10 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, other than the schedules listed above, are omitted because of the absence of the conditions under which they are required.



Independent Auditor's Report

To the EFH Retirement Committee and the
Participants of the EFH Retirement Plan

Report on the Financial Statements

We have audited the accompanying financial statements of the EFH Retirement Plan (the Plan), which comprise the Statements of Net Assets Available for Benefits as of December 31, 2012 and 2011, and the related Statement of Changes in Net Assets Available for Benefits for the year ended December 31, 2012, and the related Notes to Financial Statements.

Plan Management's Responsibility for the Financial Statements

Plan management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America (US GAAP); this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with the auditing standards generally accepted in the United States of America (US GAAS). Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Plan's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Plan's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by Plan management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial status of the Plan as of December 31, 2012 and 2011, and the changes in financial status for the year ended December 31, 2012, in accordance with US GAAP.

Report on Supplementary Information

Our audits were conducted for the purpose of forming an opinion on the financial statements as a whole. The supplementary information listed in the table of contents is presented for the purpose of additional analysis and is not a required part of the basic financial statements but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. Such information is the responsibility of Plan management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audits of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or the financial statements themselves, and other additional procedures in accordance with US GAAS. In our opinion, the information is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

McConnell & Jones LLP

Houston, Texas
October 14, 2013

EFH RETIREMENT PLAN

STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS DECEMBER 31, 2012 AND 2011

	December 31,	
	2012	2011
ASSETS		
INVESTMENTS, AT FAIR VALUE (Notes 3 and 4):		
Interest bearing cash	\$ 5,121,605	\$ 12,194,335
Common stocks	—	425,903,762
Preferred stocks	—	14,415,061
Fixed income securities:		
United States (U.S.) Government	24,566,420	12,636,083
Corporate	54,045,107	1,266,866,301
Common funds:		
Mutual funds	9,104,581	183,175,016
Commingled trusts	33,500,623	227,144,636
Other investments, primarily state and local fixed income securities	8,528,925	81,015,845
Securities pledged to creditors:		
Common stocks	—	40,040,078
Fixed income securities — U.S. Government	22,605,117	40,506,712
Fixed income securities — Corporate	<u>507,030</u>	<u>74,940,185</u>
Total investments	157,979,408	2,378,838,014
COLLATERAL HELD UNDER SECURITIES LENDING AGREEMENT (Note 3)	23,582,117	159,167,491
NET ASSETS HELD IN 401(h) ACCOUNT (Notes 1, 4 and 6)	—	97,082,322
ACCRUED INTEREST AND DIVIDENDS	1,707,583	22,413,247
CONTRIBUTIONS RECEIVABLE (Note 1)	5,585,313	89,837,277
RECEIVABLE FROM SALES OF SECURITIES	<u>13,305,589</u>	<u>39,012</u>
Total assets	202,160,010	2,747,377,363
LIABILITIES		
LIABILITY TO RETURN COLLATERAL HELD UNDER SECURITIES LENDING AGREEMENT (Note 3)	23,582,117	159,167,491
AMOUNTS RELATED TO OBLIGATION OF 401(h) ACCOUNT (Notes 1 and 6)	—	97,082,322
PAYABLE FOR SECURITIES PURCHASED	36,833,330	7,167,769
ACCRUED EXPENSES	78,747	1,579,549
OTHER LIABILITIES	<u>8,355</u>	<u>187,649</u>
Total liabilities	<u>60,502,549</u>	<u>265,184,780</u>
NET ASSETS AVAILABLE FOR BENEFITS	<u>\$ 141,657,461</u>	<u>\$2,482,192,583</u>

See Notes to Financial Statements.

EFH RETIREMENT PLAN

STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS YEAR ENDED DECEMBER 31, 2012

ADDITIONS:

Investment income, including amounts related to securities pledged to creditors:

Common stocks	\$ 72,523,273
Preferred stocks	(237,666)
Fixed income securities:	
U.S. Government	(951,853)
Corporate	105,952,657
Common funds:	
Mutual funds	17,471,487
Commingled trusts	22,636,985
Other investments	<u>(15,890,488)</u>
Net appreciation in fair value of investments	201,504,395
Interest and dividends	70,535,494
Other investment income	<u>411,213</u>
Total investment income	272,451,102
Contributions (Note 1)	<u>5,585,313</u>
Total additions	278,036,415

DEDUCTIONS:

Benefits paid to participants	99,679,817
Administrative expenses (Note 2)	<u>13,251,387</u>
Total deductions	<u>112,931,204</u>

NET INCREASE IN NET ASSETS AVAILABLE FOR BENEFITS 165,105,211

NET ASSETS AVAILABLE FOR BENEFITS:

Beginning of year	2,482,192,583
Transfers of assets from this Plan	<u>(2,505,640,333)</u>
End of year	<u>\$ 141,657,461</u>

See Notes to Financial Statements.

EFH RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

1. THE PLAN

General — The EFH Retirement Plan (the “Plan”) is a noncontributory defined benefit pension plan that covers eligible employees of Energy Future Holdings Corp. (“EFH”) and its U.S. subsidiaries (collectively the “Company”). The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974, as amended (“ERISA”).

The Bank of New York Mellon Corporation is the Plan’s trustee (the “Trustee”) and holds the Plan’s assets. Fidelity Investments is the administrative service provider. The Plan provisions are included in the Plan document, effective January 1, 2010, as amended, and a description of the Plan is included in a summary plan description, which has been made available to all participants in the Plan. Reference should be made to such documents for a more complete understanding of Plan benefits and operations.

In August 2012, EFH approved certain amendments to the Plan that resulted in: (1) splitting off assets and liabilities under the Plan associated with employees of Oncor Electric Delivery Company LLC (Oncor), an indirect, 80% owned subsidiary of EFH, and all retirees and terminated vested participants of EFH and its subsidiaries (including discontinued businesses) to a new plan (Oncor Retirement Plan), (2) splitting off assets and liabilities under the Plan associated with active employees of EFH’s competitive businesses, other than active collective bargaining unit employees, to a Terminating Plan (EFH Active Retirement Plan), freezing benefits and vesting all accrued Plan benefits for these participants, (3) the termination of, distributions of benefits under, and settlement of all of EFH’s liabilities under the EFH Active Retirement Plan and (4) maintaining assets and liabilities under the Plan associated with active collective bargaining unit employees of EFH’s competitive businesses under the current Plan. Benefits were distributed to the Affected Participants in the fourth quarter of 2012.

Effective January 1, 2011, under the terms of the Plan, individuals classified as summer interns are excluded from participation.

Eligible employees generally become participants in the Plan upon attainment of age 21 and completion of one Year of Service (as defined in the Plan document). Plan participants with five or more years of service after age 18 or who retire on or after attainment of age 65 are fully vested in the Plan and are eligible to receive monthly retirement benefits based on participant pay and years of service, as defined in the Plan document, under the Traditional Retirement Formula, or based on contribution credits as determined by age, service and participant earnings, as defined in the Plan document, plus interest credits under the Cash Balance Formula (described below). Cash Balance Formula participants are fully vested in their accounts upon completion of three years of Vesting Service (as defined in the Plan document). The Plan permits early retirement beginning at age 55 with at least 15 years of Accredited Service (as defined in the Plan document). Some reductions in normal monthly retirement benefits occur under the Traditional Retirement Formula if participants elect to begin receiving benefits prior to reaching age 62. Certain death benefits are also provided under the Plan.

All eligible employees who were first hired on or after January 1, 2001, and who therefore became eligible to participate in the Plan on or after January 1, 2002, are covered under the Cash Balance Formula component of the Plan. Under the Cash Balance Formula, the Company makes a monthly contribution to a hypothetical account established for each Cash Balance Formula participant. The amount of the Company contribution is equal to a percentage of the participant’s eligible compensation determined on the basis of the participant’s combined age and years of Accredited Service according to the following table:

Age + Years of Accredited Service	Contribution Credit
<35	3.5%
35—49	4.5%
50—64	5.5%
65+	6.5%

Beginning in October 1, 2007, employees who are first hired or rehired more than twelve months following a severance from service, are ineligible to participate in the Plan or accrue any additional benefit under the Plan. In addition, an employee who is terminated and rehired within 12 months, has a benefit accrued under the Traditional Retirement Formula and has yet to receive any payment will have his or her accrued benefit converted to a hypothetical account balance and become eligible for the Cash Balance Formula. If the rehired employee has already begun to receive payments under the Traditional Retirement Formula, the participant will continue to receive payments, and all new benefits accruals will be determined based on the Cash Balance Formula.

Participants can receive their Cash Balance Formula benefit upon retirement or when they otherwise terminate employment with the Company, provided that, if the severance from employment is for a reason other than retirement and the participant has less than ten years of participation under the Plan, the participant may not receive their Cash Balance Formula benefit until ten years have elapsed from the participant's initial plan participation date or the participant attains age 65 (whichever comes first), except as explained in the paragraph immediately below. Participants may, at their election, receive their benefit earned under the Cash Balance Formula in the form of a single lump sum or one of the monthly annuities available under the Plan. The amount of the Cash Balance Formula benefit is based on the value of the participant's Cash Balance Formula account.

For all Plan participants who terminate employment before retirement with a benefit in the Plan that is less than or equal to \$1,000, their benefit is distributed to them in a lump sum upon termination of employment. If a participant's benefit is greater than \$1,000 but less than or equal to \$5,000 upon termination of employment before retirement, the participant may elect to receive their benefit in the form of a lump sum upon termination of employment. Otherwise, the benefit is transferred to an individual retirement account.

For certain military personnel who do not return to active employment due to death or disability while on active duty, the Company will make contributions to the Plan for the period during which the employee was on active duty, and in the event of death, will apply the provisions of the Plan relating to survivor benefits as if the participant were an active employee on the date of death.

Plan Termination — The Plan is subject to termination at any time by the Board of Directors of EFH, in which event all Plan assets will be used for the benefit of participants and their beneficiaries under the Plan. In the event of liquidation, the distribution of assets shall conform to the law and shall recognize the priority of claims and interests in the payment of benefits in accordance with applicable provisions of the law. Whether a particular participant's accumulated benefits will be paid depends on both the priority of those benefits and the level of benefits guaranteed at the time by the Pension Benefit Guaranty Corporation ("PBGC"). Some benefits may be fully or partially provided for by the then-existing assets and the PBGC, while other benefits may not be provided for at all.

Section 401(h) Medical Benefit Component — The Plan included a separate medical benefit account ("401(h) account") in addition to the normal plan retirement benefits, to fund a portion of postretirement health care obligations for retirees and their beneficiaries in accordance with Section 401(h) of the Internal Revenue Code ("IRC"). Accordingly, the Plan's investments in the 401(h) account could not be used for, or diverted to, any purpose other than providing health benefits for retirees and their beneficiaries. The related obligations for health benefits are not included in the Plan's actuarial present value of accumulated plan benefits (see Note 5) but are reflected as obligations in the separate financial statements of the EFH Health Care and Life Insurance Plan. Plan participants did not contribute to the 401(h) account except for retired employee's share of health care premiums. Employer contributions were at the discretion of EFH management. See Notes 4 and 6 for details of the 401(h) net assets at December 31, 2011. On October 1, 2012, the assets and liabilities of the 401(h) account were split off into the new Oncor Retirement Plan.

Contributions — The Company's contributions to the Plan to fund the benefits are based on an independent actuarial study and satisfy the minimum funding requirements of ERISA for the years 2012 and 2011. The Company made a contribution to the Plan of \$5,585,313 for the 2012 plan year, which was paid during 2013. The Company made contributions to the Plan of \$89,837,277 for the 2011 plan year, all of which was paid during 2012. The Company did not make any 401(h) contributions during the 2012 and 2011 plan years except for retired employees' share of insurance premiums. The assets of the Plan attributable to the contributions made by the Company are to be used solely to provide benefits to participants of the Plan.

Party-in-Interest — The Plan participates in a security lending program (see Note 3) managed by Bank of New York Mellon Corporation, which is the trustee of the Plan. In addition, certain plan investments are managed by Standish Mellon and certain administrative functions are performed by BNY ConvergeX Group, both of which are subsidiaries of the trustee. These transactions qualify as party-in-interest transactions allowable under ERISA regulations.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Accounting — The financial statements of the Plan are prepared under the accrual method of accounting. Benefit payments are recorded when paid. Subsequent events have been evaluated through October 14, 2013, the date these financial statements were available to be issued.

Investments — The investments of the Plan are presented at fair value. Generally quoted market prices, determined as the last reported sales price on the last business day of the year, are used to present the fair value of investments of the Plan.

At December 31, 2011, the Plan held approximately \$15 million of investments (approximately 0.6% of the Plan's net assets) whose fair values were determined by the Trustee in the absence of available market information. These investments consisted principally of preferred shares of private Real Estate Investment Trusts. On October 1, 2012, these investments were split off into the new Oncor Retirement Plan.

See Note 4 for additional information on fair value measurements.

Contributions — Contributions to the Plan are recorded in the period that the Plan's actuary determines they relate to except that a contribution receivable is recorded to the extent that amounts due are pursuant to formal commitments as well as legal or contractual requirements in existence at the end of the Plan year.

Administrative Expenses — During the year ended December 31, 2012, the Plan paid the costs and expenses of investment transactions and the fees of investment managers engaged by the EFH Retirement Committee, which consists of certain management-level employees of the Company. The Plan also incurred trustee fees, PBGC insurance fees and relevant actuarial, audit and legal fees.

Actuarial Assumptions — The actuarial present value of accumulated plan benefits is determined by the consulting actuary by applying actuarial assumptions to adjust the accumulated plan benefits to reflect the time value of money and the probability of payment between the valuation date and the expected payment date. The more significant actuarial assumptions used in the actuarial valuations at December 31, 2012 and 2011, include:

- use of an annual rate of interest of 5.40% and 7.40% for 2012 and 2011, respectively;
- use of the 1) 2013 Static Mortality Table for Annuitants and Non Annuitants per Treasury Regulation Section 1.430(h)(3)-1(e) for 2012 and 2) 2012 Static Mortality Table for Annuitants and Non Annuitants per Treasury Regulation Section 1.430(h)(3)-1(e) for 2011;
- the Form of Payment assumption: 1) 100% joint and survivor annuity for 65% of traditional benefit participants and single life annuities for 35% of traditional benefit participants and 2) lump sum payments for all cash balance participants at termination or the date they would have reached 10 years of accredited service, if later, and
- the assumed rates of retirement at various ages at both December 31, 2012 and 2011 for all Company participants are the following:

Ages	Rates assumed
55-59	5-10%
60-61	13-15%
62-64	20-35%
65 and older	100%

Derivatives — The Plan has established policies and procedures for risk assessment and the approval, reporting and monitoring of derivative financial instrument activities. The Plan enters into derivative financial instruments including forward foreign exchange contracts, futures contracts, written options and interest rate and credit default swaps, as described below. The instruments' maturity periods vary depending upon the objectives for which the instruments are held. The recorded fair values of the instruments are based on the applicable forward rates at December 31, 2012 and 2011.

The Plan enters into forward contracts to purchase and sell foreign currencies to manage the currency exposure associated with the Plan's foreign investments. The credit risk associated with these contracts is minimal as they are entered into with a limited number of highly rated counterparties.

The Plan enters into futures contracts, written options and purchase options to manage market risk associated with the Plan's investments and to achieve overall investment portfolio objectives. The credit risk associated with these contracts is minimal as they are traded on organized exchanges and margined daily.

The Plan uses credit default swaps to manage the risk of defaults by counterparties on bond investments. The Plan uses interest rate swaps and options to manage its exposure to interest rate risk.

The following table provides aggregate assets and liabilities of the Plan's derivatives not under hedge accounting included in other investments and other liabilities as reported in the statements of net assets available for benefits at December 31, 2012 and 2011:

	December 31, 2012			December 31, 2011		
	Asset	Liability	Notional (a)	Asset	Liability	Notional (a)
Foreign currency contracts.....	\$ —	\$ —	\$ —	\$ —	\$ 74	\$ 20,260
Futures contracts	115,251	12,961	102,350,000	1,832,516	1,053,662	325,750,000
Written options.....	—	456,832	78,350,000	4,073	960,453	877,350,000
Purchase options	520,771	—	6,700,000	—	—	—
Credit default swaps.....	100,278	124,139	33,400,000	185,982	2,095,491	123,900,000
Interest rate swaps.....	484,496	2,472,827	146,200,000	—	—	—

(a) Represents fair value of foreign currency contracts and underlying principal value for all other derivatives.

At December 31, 2012 and 2011, there were no derivative positions accounted for as cash flow or fair value hedges and no amounts recognized in accumulated other comprehensive income. Accordingly, for the year ended December 31, 2012, there were no gains or losses related to derivatives recognized in, or reclassified from, other comprehensive income.

Gains and losses on derivative financial instruments are recognized as fair values change. Generally, gains and losses on the derivative financial instruments held would be offset by similar fair value gains and losses on the related securities. The following table provides changes in fair value of the Plan's derivatives not under hedge accounting included in net appreciation in fair value of investments as reported in the statement of changes in net assets available for benefits for the year ended December 31, 2012:

	Year Ended December 31, 2012
	Gain/(Loss)
Foreign currency contracts.....	\$ 450,033
Futures contracts	(21,603,248)
Written options.....	1,181,124
Purchase options	(634,866)
Credit default swaps.....	1,277,706
Interest rate swaps.....	(1,638,444)

Use of Estimates — The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of changes in net assets during the reporting period. Actual results could differ from those estimates.

Risks and Uncertainties — The Plan holds various investment instruments. Investment securities, in general, are exposed to various risks, such as interest rate, credit, and overall market volatility. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect the amounts reported in the statements of net assets available for benefits.

Benefit costs are impacted by actual and actuarial estimates of employee demographics, the level of contributions made to the Plan, expected and actual earnings on Plan assets and the discount/inflation rates used in determining the projected benefit obligation. Changes made to the provisions of the Plan may also impact current and future benefit costs. Changes in general interest rates may result in increased or decreased benefit cost obligations reported in future periods. It is reasonably possible that such changes could have a material effect on the amount of benefit obligations reported in the financial statements.

3. INVESTMENTS

The Bank of New York Mellon Corporation serves as the trustee of the Plan, and the investment managers during the 2012 and 2011 plan years were as follows:

- Ariel Investments, LLC (U.S. Equity);
- Morgan Stanley Asset Management (U.S. and International Equity);
- Northern Trust Global Investors (“NTGI”) (U.S. and International Equity);
- SIT Investment Associates, Inc. (U.S. Equity);
- Tweedy Browne L.P. (U.S. and International Equity);
- Loomis Sayles & Company LP (Fixed Income);
- Pacific Investment Management Co. (“PIMCO”) (Fixed Income);
- Standish Mellon Asset Management Company, LLC (Fixed Income);
- Causeway Capital Management, LLC (International Equity);
- Hotchkis & Wiley Capital (U.S. Equity);
- Dimensional Fund Advisors (International Equity);
- Marsico Capital Management (U.S. Equity);
- MFS Global (Global Equity);
- William Blair (International Equity);
- The Clifton Group (Overlay Manager), and
- Franklin Street Properties (Real Estate).

Managers invest the assets under guidelines established by the EFH Retirement Committee.

The Plan invests its funds in various assets. The principal asset types are described below:

- **Common Stocks** — Shares of widely traded public companies;
- **Preferred Stocks** — Primarily preferred shares of private Real Estate Investment Trusts (REITs) which hold quality non-leveraged real estate with current income;
- **Fixed Income Securities** — United States government obligations and corporate obligations primarily of companies generally listed on nationally recognized exchanges;
- **Common Funds** — Equity trust fund portfolios and bank common collective trust funds;
- **Mutual Funds** — Funds operated by investment companies that provide diversification by investing in stocks, bonds, currencies, money market securities, options, futures and/or other investment options; and
- **Other Investments** — Fixed income securities of state and local governments and related entities, foreign government bonds, written options, purchase options, open futures contracts, interest rate swaps, credit default swaps and foreign exchange contracts.

The Trustee invests certain assets in The Bank of New York Mellon Corporation Collective U.S. Government Short-Term Investment Fund, which is managed by The Bank of New York Mellon Corporation.

Investments with a fair value in excess of 5% of net assets available for benefits at December 31, 2012 are provided in the table below. There were no investments with a fair value in excess of 5% of net assets available for benefits at December 31, 2011.

	2012	2011
U.S. Treasury Bond – 2.750% due August 15, 2042	\$ 30,624,955	\$ —
U.S. Treasury Note – 1.625% due November 15, 2022.....	\$ 15,419,445	\$ —
NTGI – Collective S&P 500 Index Fund	\$ 13,497,631	\$ —
NTGI – MSCI All Country World Index ex-US Fund.....	\$ 13,244,094	\$ —
PIMCO – Short-Term Floating Net Asset Value Portfolio II	\$ 9,104,581	\$ —

The Plan participates in a security lending program whereby certain of the Plan's investment securities are loaned to investment brokers for a fee. Securities loaned are fully collateralized by letters of credit, cash or U.S. Government Debt. At December 31, 2012 and 2011, the value of securities on loan under this program totaled \$23,112,147 and \$155,486,975, respectively. The value of securities held as collateral by the Plan for securities loaned under this program at December 31, 2012 and 2011 totaled \$23,582,117 and \$159,167,491, respectively. For the year ended December 31, 2012, the Plan received earnings from securities lending activities totaling \$98,795.

Plan Investment Strategy and Asset Allocations

The investment objective for the Plan is to invest in a suitable mix of assets to meet the future benefit obligations at an acceptable level of risk, while minimizing the volatility of contributions. Considering the pension plan actions discussed in Note 1, the target allocation ranges have shifted to fixed income securities from equities. U.S. equities, international equities and fixed income securities were previously in the ranges of 12% to 34%, 10% to 26% and 40% to 70%, respectively. Equity securities are held to enhance returns by participating in a wide range of investment opportunities. International equity securities are used to further diversify the equity portfolio and may include investments in both developed and emerging international markets. Fixed income securities include primarily corporate bonds from a diversified range of companies, U.S. Treasuries and agency securities and money market instruments. The investment strategy for fixed income investments is to maintain a high grade portfolio of securities which assist in managing the volatility and magnitude of plan contributions and expense while maintaining sufficient cash and short-term investments to pay near-term benefits and expenses.

The target asset allocation ranges of the Plan's investments by asset category are as follows:

Asset Category	Target Allocation Ranges
U.S. equities.....	8%-14%
International equities	6%-12%
Fixed income	74%-86%

Expected Long-Term Rate of Return on Assets Assumption

The Plan's strategic asset allocation is determined in conjunction with the Plan's advisors and utilizes a comprehensive Asset-Liability modeling approach to evaluate potential long-term outcomes of various investment strategies. The study incorporates long-term rate of return assumptions for each asset class based on historical and future expected asset class returns, current market conditions, rate of inflation, current prospects for economic growth, and taking into account the diversification benefits of investing in multiple asset classes and potential benefits of employing active investment management.

Asset Class	Expected Long-Term Returns
U.S. equity securities.....	7.7%
International equity securities	9.3%
Fixed income securities.....	4.1%
Weighted average	5.4%

Significant Concentrations of Risk

The Plans' investments are exposed to risks such as interest rate, capital market and credit risks. The Plan seeks to optimize return on investment consistent with levels of liquidity and investment risk which are prudent and reasonable, given prevailing capital market conditions and other factors specific to the Plan. While the Plan recognizes the importance of return, investments will be diversified in order to minimize the risk of large losses unless, under the circumstances, it is clearly prudent not to do so. There are also various restrictions and guidelines in place including limitations on types of investments allowed and portfolio weightings for certain investment securities to assist in the mitigation of the risk of large losses.

4. FAIR VALUE MEASUREMENTS

Accounting standards related to the determination of fair value define fair value as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The market approach uses prices and other relevant information generated by market transactions involving identical or comparable assets or liabilities. The income approach uses valuation techniques to convert future amounts to a single present amount. The cost approach is based on the amount that currently would be required to replace the service capacity of an asset. The Plan primarily uses the market approach of using prices and other market information for identical and/or comparable assets for those investments that are measured on a recurring basis and uses valuation techniques to maximize the use of observable inputs and minimize the use of unobservable inputs.

The Plan categorizes its investments recorded at fair value based upon the following fair value hierarchy:

- Level 1 valuations use quoted prices in active markets for identical assets that are accessible at the measurement date. An active market is a market in which transactions for the asset occur with sufficient frequency and volume to provide pricing information on an ongoing basis. The Plan's Level 1 investments primarily consist of mutual funds (at December 31, 2012 and 2011) and common stocks (at December 31, 2011) that are valued using published market prices, such as those from the New York Stock Exchange.
- Level 2 valuations use inputs, in the absence of actively quoted market prices, that are observable for the asset, either directly or indirectly. Level 2 inputs include: (a) quoted prices for similar assets in active markets, (b) quoted prices for identical or similar assets in markets that are not active, (c) inputs other than quoted prices that are observable for the asset such as interest rates and yield curves observable at commonly quoted intervals and (d) inputs that are derived principally from or corroborated by observable market data by correlation or other means. The Plan's Level 2 assets primarily consist of:
 - U.S. Government fixed income securities that are valued using a combination of quoted prices and inputs that are either observable in the market or can be derived through observable market data;
 - corporate fixed income securities that are primarily valued using a spread scale representing credit risk through the use of data obtained from the new issue market, secondary trading and dealer quotes, and an option adjusted spread model used to adjust spreads of issues that have early redemption features, and
 - bank common collective trust funds representing cash and cash equivalents invested in short-term funds that do not have published net asset values but use net asset value as a practical expedient to determine fair value.
- Level 3 valuations use unobservable inputs for the asset. Unobservable inputs are used to the extent observable inputs are not available, thereby allowing for situations in which there is little, if any, market activity for the asset at the measurement date. The Plan's Level 3 assets at December 31, 2011 consist of preferred shares of private real estate investment trusts valued using original cost. Because these assets represent less than one percent of the Plan's net assets, no additional disclosures have been provided.

With respect to amounts presented in the following fair value hierarchy tables, the fair value measurement of an asset (e.g. an investment) is required to fall in its entirety in one level, based on the lowest level input that is significant to the fair value measurement. Assessing the significance of a particular input to the fair value measurement in its entirety requires judgment, considering factors specific to the asset being measured.

The preceding methods may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The following table sets forth by level within the fair value hierarchy a summary of the Plan's investments measured at fair value on a recurring basis at December 31, 2012:

	Level 1	Level 2	Level 3	Total
Interest bearing cash.....	\$ 5,171	\$ 5,116,434	\$ —	\$ 5,121,605
Fixed income securities:				
U.S. government.....	—	47,171,537	—	47,171,537
Corporate (a).....	—	54,552,137	—	54,552,137
Common funds:				
Mutual funds – United States.....	—	9,104,581	—	9,104,581
Commingled trusts – United States....	—	20,256,529	—	20,256,529
Commingled trusts – International....	—	13,244,094	—	13,244,094
Other investments.....	—	8,528,925	—	8,528,925
Total investments.....	<u>\$ 5,171</u>	<u>\$ 157,974,237</u>	<u>\$ —</u>	<u>\$ 157,979,408</u>

(a) Substantially all corporate bonds are rated investment grade by a major ratings agency such as Moody's Investors Services, Inc.

Level 1 interest bearing cash investments totaling \$1,401,074 were transferred to Level 2 at December 31, 2012. The assets transferred represented cash held by brokers that can, at the broker's discretion, be invested in short-term securities that the Plan would classify as Level 2 assets.

The following table sets forth by level within the fair value hierarchy a summary of the Plan's investments measured at fair value on a recurring basis at December 31, 2011:

	Level 1	Level 2	Level 3	Total
Interest bearing cash.....	\$ 8,539,731	\$ 3,654,604	\$ —	\$ 12,194,335
Common stocks:				
United States.....	320,984,156	—	—	320,984,156
International.....	144,959,684	—	—	144,959,684
Preferred stocks	—	—	14,415,061	14,415,061
Fixed income securities:				
U.S. government.....	—	53,142,795	—	53,142,795
Corporate (a).....	—	1,341,806,486	—	1,341,806,486
Common funds:				
Mutual funds – United States.....	90,346,314	—	—	90,346,314
Mutual funds – International.....	92,828,702	—	—	92,828,702
Commingled trusts – United States....	—	149,304,192	—	149,304,192
Commingled trusts – International....	—	77,840,444	—	77,840,444
Other investments.....	—	81,015,845	—	81,015,845
Total investments.....	<u>\$ 657,658,587</u>	<u>\$ 1,706,764,366</u>	<u>\$ 14,415,061</u>	<u>\$ 2,378,838,014</u>

(a) Substantially all corporate bonds are rated investment grade by a major ratings agency such as Moody's Investors Services, Inc.

There were no material transfers of assets between levels of the fair value hierarchy.

On October 1, 2012, Level 3 assets totaling \$14,415,061 were split off into the new Oncor Retirement Plan (see Note 1). There was no significant change in the fair values of Level 3 assets in the years ended December 31, 2012 and 2011, and the Level 3 assets represent less than one percent of the Plan's investments at December 31, 2011.

As a result of the August 2012 pension plan amendments described in Note 1, the 401(h) account's assets were split off to the new Oncor Retirement Plan on October 1, 2012. The following table sets forth by level within the fair value hierarchy a summary of the 401(h) account's investments measured at fair value on a recurring basis at December 31, 2011:

	Level 1	Level 2	Level 3	Total
Interest bearing cash.....	\$ 346,528	\$ 148,298	\$ —	\$ 494,826
Common stocks:				
United States.....	13,025,004	—	—	13,025,004
International.....	5,882,223	—	—	5,882,223
Preferred stocks.....	—	—	584,939	584,939
Fixed income securities:				
U.S. government.....	—	2,156,446	—	2,156,446
Corporate (a).....	—	54,448,279	—	54,448,279
Common funds:				
Mutual funds – United States.....	3,666,103	—	—	3,666,103
Mutual funds – International.....	3,766,835	—	—	3,766,835
Commingled trusts – United States....	—	6,058,516	—	6,058,516
Commingled trusts – International....	—	3,158,636	—	3,158,636
Other investments.....	—	<u>3,287,488</u>	—	<u>3,287,488</u>
Total investments.....	<u>\$ 26,686,693</u>	<u>\$ 69,257,663</u>	<u>\$ 584,939</u>	<u>\$ 96,529,295</u>

(a) Substantially all corporate bonds are rated investment grade by a major ratings agency such as Moody's Investors Services, Inc.

There were no material transfers of assets between levels of the fair value hierarchy.

On October 1, 2012, Level 3 assets totaling \$584,939 were split off into the new Oncor Retirement Plan (see Note 1). There was no significant change in the fair values of Level 3 assets in the year ended December 31, 2011.

Net Asset Value (NAV) Per Share

In accordance with Financial Accounting Standards Board Accounting Standards Update No. 2009-12, *Investments in Certain Entities That Calculate Net Asset Value per Share (or Its Equivalent)*, the Plan expanded its disclosure to include the category, fair value, redemption frequency, and redemption notice period for those assets whose fair value is estimated using the net asset value per share or its equivalent for which the fair value is not readily determinable at December 31, 2012 and 2011. For the Plan, such assets include investments in common collective trust funds.

The following table sets forth a summary of the Plan's investments for which the fair value has been estimated using the NAV of the investments.

Fair Value Estimated Using NAV per Share December 31, 2012 and 2011						
	Fair Value at December 31, 2012	Fair Value at December 31, 2011	Unfunded Commitment	Redemption Frequency	Other Redemption Restrictions	Redemption Notice Period
NTGI – Collective S&P 500 Index Fund (a)	\$ 13,497,631	\$ —	None	Daily	None	1 day
NTGI – MSCI All Country World Index ex-US Fund (b)	\$ 13,244,094	\$ —	None	Daily	None	1 day
NTGI – Collective Russell 2000 Index Fund (c)	\$ 3,126,338	\$ —	None	Daily	None	1 day
NTGI – QM Collective Daily S&P 500 Equity Index Fund (d)	\$ —	\$ 83,431,081	None	Daily	None	1 day
Morgan Stanley – Pooled International Equity Trust (e)	\$ —	\$ 77,840,444	None	Daily	None	3 days
The Bank of New York Mellon Corporation – Collective U.S. Government Short-Term Investment Fund (f)	\$ 3,632,560	\$ 65,873,111	None	Daily	None	1 day
Total	<u>\$ 33,500,623</u>	<u>\$ 227,144,636</u>				

- (a) The fund seeks to provide investment results approximating the aggregate price and dividend performance of the securities included in the S&P 500 Index.
- (b) The fund seeks to provide investment results approximating the aggregate price and dividend performance of the securities included in the Morgan Stanley Capital International All Country World Index ex-US.
- (c) The fund seeks to provide investment results approximating the aggregate price and dividend performance of the securities included in the Russell 2000 Index.
- (d) The fund seeks to provide investment results approximating the aggregate price and dividend performance of the securities included in the S&P 500 Index.
- (e) The fund seeks to provide long-term capital appreciation by investing primarily in equity securities of non-U.S. issuers.
- (f) The fund seeks to produce a reasonable rate of return while preserving capital and maintaining daily liquidity, investing primarily in securities issued by the U.S. government and its agencies.

The following table sets forth a summary of the 401(h) account's investments for which the fair value has been estimated using the NAV of the investments.

Fair Value Estimated Using NAV per Share December 31, 2011					
	Fair Value at December 31, 2011	Unfunded Commitment	Redemption Frequency	Other Redemption Restrictions	Redemption Notice Period
NTGI – QM Collective Daily S&P 500 Equity Index Fund (a)	\$ 3,385,495	None	Daily	None	1 day
Morgan Stanley – Pooled International Equity Trust (b) The Bank of New York Mellon Corporation – Collective U.S. Government Short-Term Investment Fund (c)	\$ 3,158,636	None	Daily	None	3 days
	<u>\$ 2,673,021</u>	None	Daily	None	1 day
Total	<u>\$ 9,217,152</u>				

- (a) The fund seeks to provide investment results approximating the aggregate price and dividend performance of the securities included in the S&P 500 Index.
- (b) The fund seeks to provide long-term capital appreciation by investing primarily in equity securities of non-U.S. issuers.
- (c) The fund seeks to produce a reasonable rate of return while preserving capital and maintaining daily liquidity, investing primarily in securities issued by the U.S. government and its agencies.

5. ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS

The actuarial present value of accumulated Plan benefits at December 31, 2012 and 2011 is as follows:

	<u>2012</u>	<u>2011</u>
Vested benefits:		
Retired participants and beneficiaries	\$ 5,694,676	\$ 1,083,330,753
Other participants	<u>191,163,515</u>	<u>1,240,148,266</u>
Total	196,858,191	2,323,479,019
Nonvested benefits	<u>3,272,386</u>	<u>19,683,407</u>
Total actuarial present value of accumulated benefits.....	<u>\$ 200,130,577</u>	<u>\$ 2,343,162,426</u>

Changes in the actuarial present value of accumulated Plan benefits for the year ended December 31, 2012, are as follows:

	<u>2012</u>
Actuarial present value of accumulated benefits at beginning of year	<u>\$ 2,343,162,426</u>
Increase (decrease) during the year attributable to:	
Benefits accumulated	39,807,864
Increase for interest due to decrease in the discount period	128,031,780
Benefits paid to participants	(99,679,817)
Assumption changes	42,074,006
Plan amendments	9,196,677
Plan structure changes	<u>(2,262,462,359)</u>
Net decrease	<u>(2,143,031,849)</u>
Actuarial present value of accumulated benefits at end of year	<u>\$ 200,130,577</u>

The annual rate of interest used to discount estimated future benefit payments decreased from 7.40% in 2011 to 5.40% in 2012. This change drove essentially all of the \$42,074,006 increase in the actuarial present value of accumulated plan benefits resulting from assumption changes during the year ended December 31, 2012.

Plan amendments primarily reflect increased accrued benefits for certain Plan participants who also participate in certain supplementary retirement plans.

Plan structure changes reflect the split off of Plan assets and liabilities to the EFH Active Retirement Plan and the Oncor Retirement Plan (see Note 1).

The foregoing actuarially determined amounts were calculated using assumptions based on the presumption that the Plan will continue. Were the Plan to terminate, different actuarial assumptions and other factors might be applicable in determining the actuarial present value of accumulated benefits.

6. RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following is a reconciliation of the net assets and changes in net assets per the financial statements to the Form 5500 for December 31, 2011 and the 2012 plan year, respectively. On October 1, 2012, the assets and liabilities of the 401(h) account were split off into the new Oncor Retirement Plan.

	For the Year Ended December 31, 2012		
	Amounts per Financial Statements	401(h) Account	Amounts per Form 5500
CHANGE IN NET ASSETS			
Investment income (loss):			
Common stocks.....	\$ 72,523,273	\$ 2,714,423	\$ 75,237,696
Preferred stocks.....	(237,666)	237,666	—
Fixed income securities:			
U.S. Government	(951,853)	(35,626)	(987,479)
Corporate	105,952,657	3,965,629	109,918,286
Common funds:			
Mutual funds	17,471,487	653,928	18,125,415
Commingled trusts.....	22,636,985	847,264	23,484,249
Other investments	<u>(15,890,488)</u>	<u>(594,754)</u>	<u>(16,485,242)</u>
Net appreciation in fair value of investments.....	201,504,395	7,788,530	209,292,925
Interest and dividends	70,535,494	2,639,966	73,175,460
Other investment income	411,213	15,391	426,604
Contributions (a).....	5,585,313	3,201,285	8,786,598
Benefits paid to participants	(99,679,817)	(16,998,457)	(116,678,274)
Administrative expenses.....	<u>(13,251,387)</u>	<u>(642,467)</u>	<u>(13,893,854)</u>
Net increase (decrease) in net assets available for benefits .	\$ 165,105,211	\$ (3,995,752)	\$ 161,109,459
Net assets available for benefits at beginning of year	2,482,192,583	97,082,322	2,579,274,905
Transfers of assets from this plan	<u>(2,505,640,333)</u>	<u>(93,086,570)</u>	<u>(2,598,726,903)</u>
Net assets available for benefits at end of year	<u>\$ 141,657,461</u>	<u>\$ —</u>	<u>\$ 141,657,461</u>

(a) 401(h) Account contributions represent retired employees' share of health care premiums.

	At December 31, 2011		
	Amounts per Financial Statements	401(h) Account	Amounts per Form 5500
NET ASSETS			
INVESTMENTS:			
Interest bearing cash.....	\$ 12,194,335	\$ 494,826	\$ 12,689,161
Common stocks.....	425,903,762	17,282,467	443,186,229
Preferred stocks.....	14,415,061	584,939	15,000,000
Fixed income securities:			
U.S. Government.....	12,636,083	512,751	13,148,834
Corporate.....	1,266,866,301	51,407,331	1,318,273,632
Common funds:			
Mutual funds.....	183,175,016	7,432,938	190,607,954
Commingled trusts.....	227,144,636	9,217,152	236,361,788
Other investments.....	81,015,845	3,287,488	84,303,333
Securities pledged to creditors:			
Common stocks.....	40,040,078	1,624,760	41,664,838
Fixed income securities — U.S. Government.....	40,506,712	1,643,695	42,150,407
Fixed income securities — Corporate.....	<u>74,940,185</u>	<u>3,040,948</u>	<u>77,981,133</u>
Total investments.....	2,378,838,014	96,529,295	2,475,367,309
Collateral held under securities lending agreement.....	159,167,491	6,458,752	165,626,243
Net assets held in 401(h) account.....	97,082,322	—	97,082,322
Accrued interest and dividends.....	22,413,247	909,492	23,322,739
Contributions receivable.....	89,837,277	—	89,837,277
Receivable from sale of securities.....	39,012	1,583	40,595
Liability to return collateral held under securities lending agreement.....	(159,167,491)	(6,458,752)	(165,626,243)
Amount related to obligation of 401(h) account.....	(97,082,322)	—	(97,082,322)
Payable for securities purchased.....	(7,167,769)	(290,856)	(7,458,625)
Accrued expenses.....	(1,579,549)	(64,095)	(1,643,644)
Other liabilities.....	<u>(187,649)</u>	<u>(3,097)</u>	<u>(190,746)</u>
Total net assets.....	<u>\$ 2,482,192,583</u>	<u>\$ 97,082,322</u>	<u>\$ 2,579,274,905</u>

7. TAX STATUS

The Plan obtained its latest determination letter on October 13, 2011, in which the Internal Revenue Service stated that the Plan, as designed, was in compliance with the applicable requirements of the Internal Revenue Code (IRC). Therefore no provisions for income taxes have been included in the Plan's financial statements. The Plan has been amended since receiving the determination letter, including amendments that resulted in the split off of certain assets and liabilities to the Oncor Retirement Plan and EFH Active Retirement Plan (a terminating plan) as discussed in Note 1, and the Plan administrator believes that the Plan is designed and is currently being operated in compliance with the applicable requirements of the IRC.

The Plan is subject to examinations by taxing jurisdictions; however, there are currently no examinations for any tax periods in progress. Plan management believes, as of December 31, 2012, the Plan is no longer subject to income tax examinations for years prior to 2009. The Plan has recorded no uncertain tax positions.

EFH RETIREMENT PLAN

EIN 75-2669310 PN 002

SCHEDULE H, PART IV, LINE 4i

SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)

DECEMBER 31, 2012

Note: Refer to the enclosed Trustee statements for the required disclosures.

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514

2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13

5500 SCHEDULE OF INVESTMENTS AT END OF PLAN YEAR
REVALUED COST
31 DECEMBER 2012

PAGE: 1
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TUC G178146
TEXAS UTILITIES
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PRICE</u>	<u>MARKET VALUE</u>	<u>UNREALIZED GAIN/LOSS</u>
<u>INTEREST-BEARING CASH</u>					
447,100.0000	JPY (JAPANESE YEN)	5,374.19	0.0000	5,170.88	203.31-
21,359.2400	BNY MELLON CASH RESERVE 0.010% 12/31/2049 DD 06/26/97	21,359.24	100.0000	21,359.24	0.00
220,000.0000	CASH COLLATERAL HELD AT CITIGROUP	220,000.00	1.0000	220,000.00	0.00
3,144,000.0000	CSFB CCP COLLATERAL 0.010% 01/01/2049 DD 07/01/08	3,144,000.00	100.0000	3,144,000.00	0.00
330,000.0000	DOM MFA CASH COLL FOB VAR RT 01/01/2049 DD 07/01/08	330,000.00	100.0000	330,000.00	0.00
TOTAL INTEREST-BEARING CASH		3,720,733.43		3,720,530.12	203.31-
<u>U. S. GOVERNMENT SECURITIES</u>					
15,590,000.0000	U S TREASURY NOTE 1.625% 11/15/2022 DD 11/15/12	15,441,923.06	98.9060	15,419,445.40	22,477.66-
58,246.8100	FHA INSD 12TH PROJ MTG GMAC 7.430% 12/01/2021	57,641.16	98.5962	57,429.15	212.01-
94,155.6600	FHA HUNTOON PAIGE VAR RT 12/15/2022	93,176.51	98.5962	92,833.92	342.59-
55,035.8500	FHA PROJ #23 REILLY MTG ASSOC 7.430% 03/25/2022	54,463.60	98.6654	54,301.34	162.26-
74.5300	FHLMC MULTICLASS MTG 105 I 884.500% 01/15/2021 11/15/89	1,277.20	1,787.0300	1,331.87	54.67

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<u>SHARES/ PAR VALUE</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PRICE</u>	<u>MARKET VALUE</u>	<u>UNREALIZED GAIN/LOSS</u>
574.5170	FNMA GTD REMIC P/T 92-82 IO 9.000% 05/25/2022 DD 05/01/92	120.36	21.9120	125.89	5.53
2,000,000.0000	U S TREASURY NT PRIN STRIP 0.000% 02/15/2042 DD 02/15/12	823,780.00	40.2150	804,300.00	19,480.00-
300,000.0000	U S TREASURY NT PRIN STRIP 0.000% 11/15/2042 DD 11/15/12	117,654.00	38.9380	116,814.00	840.00-
31,715,000.0000	U S TREASURY BOND 2.750% 08/15/2042 DD 08/15/12	31,748,625.93	96.5630	30,624,955.45	1,123,670.48-
TOTAL U. S. GOVERNMENT SECURITIES		48,338,661.82		47,171,537.02	1,167,124.80-
<u>CORPORATE DEBT INSTRUMENTS - PREFERRED</u>					
210,000.0000	AT&T INC 144A 4.350% 06/15/2045 DD 12/17/12	214,349.10	100.4500	210,945.00	3,404.10-
540,000.0000	AMERICAN EXPRESS CO 144A 4.050% 12/03/2042 DD 12/03/12	593,496.00	100.4490	542,424.60	51,071.40-
2,253,000.0000	AT&T INC 5.350% 09/01/2040 DD 03/01/11	2,534,399.71	116.4550	2,623,731.15	89,331.44
300,000.0000	BANK ONE CORP 8.000% 04/29/2027 DD 04/29/97	354,720.00	141.0330	423,099.00	68,379.00
200,000.0000	BURLINGTON NORTHERN SANTA FE L 4.950% 09/15/2041 DD 08/22/11	220,632.00	112.7860	225,572.00	4,940.00
500,000.0000	COOPERATIEVE CENTRALE RAIFFEIS 5.250% 05/24/2041 DD 05/24/11	490,135.00	117.4250	587,125.00	96,990.00
500,000.0000	COOPERATIEVE CENTRALE RAIFFEIS 3.950% 11/09/2022 DD 11/09/12	499,345.00	102.4030	512,015.00	12,670.00

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300,000.0000	FLORIDA POWER CORP 6.350% 09/15/2037 DD 09/18/07	402,852.00	134.2750	402,825.00	27.00-
200,000.0000	GOLDMAN SACHS GROUP INC/THE 7.500% 02/15/2019 DD 02/05/09	220,882.00	125.8260	251,652.00	30,770.00
500,000.0000	GOLDMAN SACHS GROUP INC/THE 6.125% 02/15/2033 DD 02/13/03	484,490.01	117.0520	585,260.00	100,769.99
350,000.0000	GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07	325,678.49	113.3330	396,665.50	70,987.01
200,000.0000	GOLDMAN SACHS GROUP INC/THE 6.250% 02/01/2041 DD 01/28/11	196,206.00	122.6920	245,384.00	49,178.00
1,000,000.0000	HSBC BANK USA NA 7.000% 01/15/2039 DD 06/18/08	1,084,260.01	135.1880	1,351,880.00	267,619.99
100,000.0000	HSBC HOLDINGS PLC 7.625% 05/17/2032 DD 05/17/05	100,926.00	129.7530	129,753.00	28,827.00
100,000.0000	HSBC HOLDINGS PLC 6.500% 09/15/2037 DD 09/12/07	98,709.00	124.8190	124,819.00	26,110.00
300,000.0000	HSBC HOLDINGS PLC 6.800% 06/01/2038 DD 05/27/08	310,725.00	127.8870	383,661.00	72,936.00
1,100,000.0000	JPMORGAN CHASE & CO 6.400% 05/15/2038 DD 05/22/08	1,276,968.00	134.0480	1,474,528.00	197,560.00
100,000.0000	JPMORGAN CHASE & CO 5.500% 10/15/2040 DD 10/21/10	103,621.00	122.2450	122,245.00	18,624.00
700,000.0000	TEACHERS INSURANCE & ANNU 144A 6.850% 12/16/2039 DD 12/16/09	977,081.00	135.6280	949,396.00	27,685.00-

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200,000.0000	WACHOVIA BANK NA 5.850% 02/01/2037 DD 01/29/07	209,314.00	124.0710	248,142.00	38,828.00
800,000.0000	WACHOVIA BANK NA 6.600% 01/15/2038 DD 12/07/07	907,232.01	137.2620	1,098,096.00	190,863.99
350,000.0000	WELLS FARGO BANK NA 5.950% 08/26/2036 DD 08/29/06	360,349.51	126.1730	441,605.50	81,255.99
TOTAL CORPORATE DEBT INSTRUMENTS - PREFERRED		11,966,370.84		13,330,823.75	1,364,452.91
<u>CORPORATE DEBT INSTRUMENTS</u>					
800,000.0000	GAZPROM OAO VIA GAZ CAPITAL SA 6.510% 03/07/2022	946,000.00	119.2500	954,000.00	8,000.00
750,000.0000	TRANSCAPIT (TRANSNEFT) REGS 8.700% 07-AUG-2018 USD	975,937.50	129.5250	971,437.50	4,500.00-
800,000.0000	NOVATEK FINANCE LTD 6.604% 02/03/2021 DD 02/03/11	947,000.00	117.2500	938,000.00	9,000.00-
800,000.0000	ALTRIA GROUP INC 9.950% 11/10/2038 DD 11/10/08	1,216,784.01	164.7440	1,317,952.00	101,167.99
100,000.0000	ALTRIA GROUP INC 10.200% 02/06/2039 DD 02/06/09	172,505.00	167.2830	167,283.00	5,222.00-
171,567.4090	AMERICAN AIRLINES PASS THROUGH 10.375% 07/02/2019 DD 07/07/09	180,145.77	106.0000	181,861.45	1,715.68
94,727.4820	AMERICAN AIRLINES 2011-1 CLASS 5.250% 01/31/2021 DD 01/25/11	87,737.82	105.1250	99,582.27	11,844.45
300,000.0000	AMERICAN INTERNATIONAL GROUP I 8.250% 08/15/2018 DD 02/15/09	317,550.00	131.3890	394,167.00	76,617.00

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600,000.0000	AMGEN INC 4.950% 10/01/2041 DD 09/16/10	596,083.83	110.2380	661,428.00	65,344.17
100,000.0000	AMGEN INC 5.650% 06/15/2042 DD 06/30/11	108,715.00	120.0710	120,071.00	11,356.00
200,000.0000	ANADARKO PETROLEUM CORP 6.450% 09/15/2036 DD 09/19/06	228,020.01	125.2770	250,554.00	22,533.99
800,000.0000	ANADARKO PETROLEUM CORP 7.950% 06/15/2039 DD 06/12/09	1,060,008.01	144.4760	1,155,808.00	95,799.99
500,000.0000	APPALACHIAN POWER CO 6.700% 08/15/2037 DD 08/17/07	646,750.00	131.2060	656,030.00	9,280.00
300,000.0000	APPALACHIAN POWER CO 7.000% 04/01/2038 DD 03/25/08	402,615.01	136.0950	408,285.00	5,669.99
100,000.0000	ARCELORMITTAL VAR RT 03/01/2041 DD 03/07/11	89,923.00	92.7500	92,750.00	2,827.00
200,000.0000	ASCIANO FINANCE LTD 144A 6.000% 04/07/2023 DD 04/07/11	200,416.00	112.2460	224,492.00	24,076.00
200,000.0000	AVIATION CAPITAL GROUP CO 144A 7.125% 10/15/2020 DD 10/07/10	193,466.00	105.3150	210,630.00	17,164.00
500,000.0000	BBVA US SENIOR SA UNIPER 4.664% 10/09/2015 DD 10/10/12	502,135.00	102.5320	512,660.00	10,525.00
1,800,000.0000	BANCO DO BRASIL (CAYMAN) 3.875% 10/10/2022 DD 10/10/12	1,813,500.00	100.7500	1,813,500.00	0.00
300,000.0000	BANK OF AMERICA NA 6.000% 10/15/2036 DD 10/26/06	249,519.00	122.5280	367,584.00	118,065.00

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500,000.0000	BANK OF AMERICA CORP 5.625% 07/01/2020 DD 06/22/10	461,865.00	118.5630	592,815.00	130,950.00
200,000.0000	BARRICK GOLD CORP 5.800% 11/15/2034 DD 11/12/04	224,162.00	109.1000	218,200.00	5,962.00-
400,000.0000	BARRICK NORTH AMERICA FINANCE 7.500% 09/15/2038 DD 09/11/08	543,940.00	136.5880	546,352.00	2,412.00
100,000.0000	BARRICK NORTH AMERICA FINANCE 5.700% 05/30/2041 DD 06/01/11	118,465.00	114.6560	114,656.00	3,809.00-
300,000.0000	CSX CORP 6.150% 05/01/2037 DD 04/25/07	360,765.00	126.4250	379,275.00	18,510.00
200,000.0000	CSX CORP 6.220% 04/30/2040 DD 03/24/10	244,998.00	129.0670	258,134.00	13,136.00
250,000.0000	CVS CAREMARK CORP 6.125% 09/15/2039 DD 09/11/09	304,220.00	127.9760	319,940.00	15,720.00
390,956.8350	CVS PASS-THROUGH TRUST 144A 7.507% 01/10/2032 DD 12/22/09	458,454.78	131.8220	515,367.12	56,912.34
300,000.0000	CAMERON INTERNATIONAL CORP 7.000% 07/15/2038 DD 06/26/08	374,001.01	135.3890	406,167.00	32,165.99
400,000.0000	CITIGROUP INC 5.875% 05/29/2037 DD 05/29/07	399,504.00	120.3370	481,348.00	81,844.00
800,000.0000	CITIGROUP INC 6.875% 03/05/2038 DD 03/05/08	878,888.00	131.6460	1,053,168.00	174,280.00
100,000.0000	CITIGROUP INC 8.125% 07/15/2039 DD 07/23/09	122,433.00	149.7120	149,712.00	27,279.00

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200,000.0000	CLECO POWER LLC 6.000% 12/01/2040 DD 11/15/10	243,998.00	118.7940	237,588.00	6,410.00-
100,000.0000	CLIFFS NATURAL RESOURCES INC 6.250% 10/01/2040 DD 09/20/10	102,733.00	97.4950	97,495.00	5,238.00-
800,000.0000	COMCAST CORP 6.550% 07/01/2039 DD 06/18/09	986,416.01	131.2810	1,050,248.00	63,831.99
300,000.0000	COX COMMUNICATIONS INC 144A 8.375% 03/01/2039 DD 02/20/09	401,688.00	153.4650	460,395.00	58,707.00
406,842.1100	DELPHI 3/11 TLB	404,807.90	100.4170	408,538.64	3,730.74
115,042.2720	DELTA AIR LINES 2009-1 CLASS A 7.750% 12/17/2019 DD 11/24/09	123,670.46	114.5000	131,723.40	8,052.94
255,615.4250	DELTA AIR LINES 2010-1 CLASS A 6.200% 07/02/2018 DD 07/02/10	272,230.44	112.7500	288,206.39	15,975.95
434,665.9270	DELTA AIR LINES 2010-2 CLASS A 4.950% 05/23/2019 DD 11/22/10	440,099.26	109.0000	473,785.86	33,686.60
600,000.0000	DEUTSCHE TELEKOM INTERNATIONAL VAR RT 06/15/2030 DD 07/06/00	836,946.01	149.8240	898,944.00	61,997.99
400,000.0000	DEVON FINANCING CORP ULC 7.875% 09/30/2031 DD 10/03/01	565,804.00	145.4420	581,768.00	15,964.00
300,000.0000	DEVON ENERGY CORP 7.950% 04/15/2032 DD 03/25/02	429,357.00	147.9460	443,838.00	14,481.00
300,000.0000	ENCANA CORP 6.625% 08/15/2037 DD 08/13/07	362,346.00	127.4840	382,452.00	20,106.00
200,000.0000	ENCANA CORP 6.500% 02/01/2038 DD 12/04/07	237,072.01	125.0750	250,150.00	13,077.99

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500,000.0000	ENERGY TRANSFER PARTNERS LP 7.500% 07/01/2038 DD 03/28/08	570,860.01	129.3250	646,625.00	75,764.99
200,000.0000	ENTERPRISE PRODUCTS OPERATING 4.450% 02/15/2043 DD 08/13/12	192,591.23	101.2510	202,502.00	9,910.77
300,000.0000	FIRSTENERGY SOLUTIONS CORP 6.800% 08/15/2039 DD 08/07/09	335,928.00	112.3790	337,137.00	1,209.00
400,000.0000	FORD MOTOR CREDIT CO LLC 4.207% 04/15/2016 DD 04/15/12	418,640.00	106.6620	426,648.00	8,008.00
200,000.0000	HCA INC 4.750% 05/01/2023 DD 10/23/12	200,000.00	101.7500	203,500.00	3,500.00
500,000.0000	HJ HEINZ FINANCE CO 144A 7.125% 08/01/2039 DD 07/29/09	689,810.00	138.0330	690,165.00	355.00
100,000.0000	INTERNATIONAL LEASE FINAN 144A 7.125% 09/01/2018 DD 08/20/10	103,500.00	116.0000	116,000.00	12,500.00
700,000.0000	ITAU UNIBANCO HLDG SA/KY 144A 5.125% 05/13/2023 DD 11/13/12	700,000.00	102.3750	716,625.00	16,625.00
100,000.0000	KINDER MORGAN ENERGY PARTNERS 7.300% 08/15/2033 DD 08/19/02	116,777.00	130.3900	130,390.00	13,613.00
500,000.0000	KINDER MORGAN ENERGY PARTNERS 6.950% 01/15/2038 DD 06/21/07	564,745.00	131.5870	657,935.00	93,190.00
200,000.0000	MERRILL LYNCH & CO INC 6.875% 04/25/2018 DD 04/25/08	197,187.99	120.5450	241,090.00	43,902.01
400,000.0000	MORGAN STANLEY 5.500% 07/24/2020 DD 07/26/10	363,692.00	112.5010	450,004.00	86,312.00

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500,000.0000	MORGAN STANLEY 7.300% 05/13/2019 DD 05/13/09	509,224.99	121.5220	607,610.00	98,385.01
300,000.0000	MORGAN STANLEY 6.375% 07/24/2042 DD 07/24/12	296,601.00	117.2300	351,690.00	55,089.00
900,000.0000	MORGAN STANLEY 4.875% 11/01/2022 DD 10/23/12	896,814.00	103.5390	931,851.00	35,037.00
400,000.0000	NEWCREST FINANCE PTY LTD 144A 5.750% 11/15/2041 DD 11/15/11	401,649.86	110.5040	442,016.00	40,366.14
300,000.0000	NEWS AMERICA INC 6.150% 02/15/2041 DD 08/15/11	345,777.00	126.6580	379,974.00	34,197.00
300,000.0000	NOKIA OYJ 6.625% 05/15/2039 DD 05/07/09	287,607.00	89.7500	269,250.00	18,357.00-
200,000.0000	NOBLE HOLDING INTERNATIONAL LT 6.050% 03/01/2041 DD 02/03/11	222,320.00	117.0480	234,096.00	11,776.00
800,000.0000	OIL STATES INTL INC 144A 5.125% 01/15/2023 DD 12/21/12	800,000.00	101.3750	811,000.00	11,000.00
100,000.0000	ONEOK PARTNERS LP 6.850% 10/15/2037 DD 09/28/07	122,277.00	127.3890	127,389.00	5,112.00
100,000.0000	PIONEER NATURAL RESOURCES CO 7.200% 01/15/2028 DD 01/13/98	125,500.00	127.4350	127,435.00	1,935.00
200,000.0000	PLAINS ALL AMERICAN PIPELINE L 5.150% 06/01/2042 DD 03/22/12	217,075.12	112.6590	225,318.00	8,242.88
100,000.0000	PRUDENTIAL FINANCIAL INC 5.625% 05/12/2041 DD 05/12/11	98,313.00	113.9920	113,992.00	15,679.00

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600,000.0000	RPM INTERNATIONAL INC 3.450% 11/15/2022 DD 10/23/12	599,226.00	97.9760	587,856.00	11,370.00-
100,000.0000	ROCKIES EXPRESS PIPELINE 144A 7.500% 07/15/2038 DD 06/27/08	102,161.00	94.0000	94,000.00	8,161.00-
300,000.0000	ROCKIES EXPRESS PIPELINE 144A 6.875% 04/15/2040 DD 03/22/10	275,973.00	90.0000	270,000.00	5,973.00-
200,000.0000	ROGERS COMMUNICATIONS INC 7.500% 08/15/2038 DD 08/06/08	278,586.00	145.8550	291,710.00	13,124.00
663,000.0000	SLM CORP 5.625% 08/01/2033 DD 07/21/03	494,544.97	92.7500	614,932.50	120,387.53
1,300,000.0000	SYDNEY AIRPORT FINANCE 144A 3.900% 03/22/2023 DD 10/23/12	1,297,608.00	102.1490	1,327,937.00	30,329.00
200,000.0000	TECK RESOURCES LTD 6.000% 08/15/2040 DD 08/17/10	220,048.00	113.1840	226,368.00	6,320.00
300,000.0000	TELECOM ITALIA CAPITAL SA 7.200% 07/18/2036 DD 07/18/06	247,785.00	104.4000	313,200.00	65,415.00
100,000.0000	TELECOM ITALIA CAPITAL SA 7.721% 06/04/2038 DD 06/04/08	85,285.00	108.2500	108,250.00	22,965.00
300,000.0000	TELEFONICA EMISIONES SAU 7.045% 06/20/2036 DD 06/20/06	292,521.00	108.0000	324,000.00	31,479.00
100,000.0000	TIME WARNER INC 6.500% 11/15/2036 DD 11/13/06	120,654.00	125.0850	125,085.00	4,431.00
500,000.0000	TIME WARNER INC 6.250% 03/29/2041 DD 04/01/11	599,475.00	123.4710	617,355.00	17,880.00

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100,000.0000	TIME WARNER INC 4.900% 06/15/2042 DD 06/13/12	98,929.00	107.2750	107,275.00	8,346.00
300,000.0000	TIME WARNER CABLE INC 6.750% 06/15/2039 DD 06/29/09	354,516.00	126.8370	380,511.00	25,995.00
100,000.0000	TRANSOCEAN INC 7.500% 04/15/2031 DD 04/05/01	103,786.00	124.2770	124,277.00	20,491.00
300,000.0000	TRANSOCEAN INC 6.800% 03/15/2038 DD 12/11/07	302,381.99	122.4170	367,251.00	64,869.01
100,000.0000	US AIRWAYS 2012-1 CLASS A PASS 5.900% 10/01/2024 DD 05/14/12	107,125.00	109.0000	109,000.00	1,875.00
202,789.4700	UAL 1993 PASS THROUGH TRUST A 9.210% 01/21/2017 DD 05/12/93	506.97	0.2500	506.97	0.00
558,132.7780	UAL 2009-2A PASS THROUGH TRUST 9.750% 01/15/2017 DD 11/24/09	602,783.40	115.7500	646,038.69	43,255.29
341,000.0000	WILLIAMS COS INC/THE VAR RT 03/15/2032 DD 03/15/03	446,795.25	138.6130	472,670.33	25,875.08
800,000.0000	XSTRATA FINANCE CANADA 144A 5.300% 10/25/2042 DD 10/25/12	794,768.00	100.3800	803,040.00	8,272.00
600,000.0000	* RUSSIAN AGRICULTURAL BANK OJSC VAR RT 06/03/2021	633,750.00	103.9110	623,466.00	10,284.00-
900,000.0000	* SBERBANK (SB CAP SA) 5.717% 06/16/2021	990,000.00	112.0000	1,008,000.00	18,000.00
TOTAL CORPORATE DEBT INSTRUMENTS		38,659,773.62		41,221,313.12	2,561,539.50

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<u>OTHER INVESTMENTS</u>					
500,000.0000	MEXICO GOVERNMENT INTERNATIONAL 5.750% 10/12/2110	613,750.00	120.2500	601,250.00	12,500.00-
600,000.0000	AMERICAN MUNI PWR-OHIO INC OH 5.939% 02/15/2047 DD 09/29/10	650,064.00	116.8410	701,046.02	50,982.02
100,000.0000	AMERICAN MUNI PWR-OHIO INC OH 6.270% 02/15/2050 DD 05/23/11	112,699.00	120.2230	120,223.00	7,524.00
400,000.0000	BAY AREA CA TOLL AUTH TOLL BRI 6.907% 10/01/2050 DD 11/04/10	521,600.00	142.3520	569,408.00	47,808.00
300,000.0000	BURBANK CA WTR & PWR ELEC REVE 6.323% 06/01/2040 DD 03/31/10	343,386.00	118.6740	356,022.00	12,636.00
200,000.0000	CALIFORNIA ST 7.600% 11/01/2040 DD 12/01/10	246,942.00	146.1950	292,390.00	45,448.00
400,000.0000	CALIFORNIA ST UNIV REVENUE 6.484% 11/01/2041 DD 04/06/10	466,532.00	115.7450	462,980.00	3,552.00-
200,000.0000	CHICAGO IL TRANSIT AUTH SALES 6.200% 12/01/2040 DD 04/06/10	219,074.00	113.6490	227,298.00	8,224.00
400,000.0000	DALLAS CNTY TX HOSP DIST 5.621% 08/15/2044 DD 09/17/09	493,008.00	128.9370	515,748.00	22,740.00
300,000.0000	FLORIDA ST TURNPIKE AUTH 6.800% 07/01/2039 DD 07/09/09	329,505.00	118.2080	354,624.00	25,119.00
300,000.0000	HARRIS CNTY TX MET TRANSIT AUT 6.875% 11/01/2038 DD 06/11/09	346,590.00	119.2760	357,828.00	11,238.00

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200,000.0000	LOS ANGELES CA CMNTY CLG DIST 6.680% 08/01/2036 DD 08/10/10	257,704.00	129.0410	258,082.00	378.00
200,000.0000	LOS ANGELES CA UNIF SCH DIST 6.758% 07/01/2034 DD 03/04/10	248,208.00	132.3110	264,622.00	16,414.00
400,000.0000	LOS ANGELES CALIF WASTEWTR SYS 5.713% 06/01/2039 DD 10/21/10	468,952.00	118.1120	472,448.00	3,496.00
300,000.0000	LOS ANGELES CNTY CA MET TRANSP 5.735% 06/01/2039 DD 11/16/10	354,078.00	125.7990	377,397.01	23,319.01
500,000.0000	LOS ANGELES CNTY CA PUBLIC WKS 7.618% 08/01/2040 DD 11/23/10	618,640.00	133.1690	665,845.03	47,205.03
100,000.0000	MET TRANSPRTN AUTH NY DEDICATE 6.089% 11/15/2040 DD 03/25/10	120,293.00	128.5370	128,537.00	8,244.00
200,000.0000	MET WASHINGTON DC ARPTS AUTH D 7.462% 10/01/2046 DD 08/12/09	217,834.00	122.1880	244,376.02	26,542.02
200,000.0000	NEW YORK NY 6.246% 06/01/2035 DD 06/16/10	222,610.00	118.2990	236,598.00	13,988.00
200,000.0000	NEW YORK CITY NY TRANSITIONAL 5.508% 08/01/2037 DD 08/16/10	232,392.00	125.0280	250,056.00	17,664.00
300,000.0000	NEW YORK CITY NY MUNI WTR FIN 5.440% 06/15/2043 DD 09/23/10	342,459.00	126.1559	378,467.99	36,008.99
400,000.0000	NEW YORK ST DORM AUTH ST PERS 5.289% 03/15/2033 DD 10/14/10	448,612.00	119.1120	476,448.00	27,836.00
400,000.0000	NEW YORK ST URBAN DEV CORP REV 5.770% 03/15/2039 DD 12/01/09	472,992.00	123.0709	492,284.00	19,292.00

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100,000.0000	NORTH CAROLINA ST TURNPIKE AUT 6.700% 01/01/2039 DD 07/29/09	113,416.00	115.0240	115,024.00	1,608.00
300,000.0000	SAN ANTONIO TX ELEC & GAS REVE 6.308% 02/01/2037 DD 11/04/10	338,145.00	115.3760	346,128.00	7,983.00
200,000.0000	SAN FRANCISCO CITY & CNTY CA P 6.000% 11/01/2040 DD 08/04/10	231,186.00	123.6100	247,220.00	16,034.00
600,000.0000	TRIBOROUGH NY BRIDGE & TUNNEL 5.550% 11/15/2040 DD 10/28/10	726,726.00	117.2860	703,716.00	23,010.00-
200,000.0000	UNIV OF CALIFORNIA CA REVENUES 5.946% 05/15/2045 DD 09/30/10	226,228.00	124.2789	248,558.00	22,330.00
200,000.0000	UNIV OF CALIFORNIA CA REVENUES 6.296% 05/15/2050 DD 09/30/10	221,198.00	117.6320	235,264.00	14,066.00
700,000.0000	CDS SP UL TIME WARNER CABLE I R 100BPS 2015 DEC 20	0.00	1.1404	7,982.80	7,982.80
100,000.0000	CDS SP UL BERKSHIRE HATHAWAY R 100BPS 2015 DEC 20	0.00	0.4975	497.50	497.50
1,400,000.0000	CDS SP UL BERKSHIRE HATHAWAY R 100BPS 2015 DEC 20	0.00	0.4975	6,965.00	6,965.00
1,700,000.0000	CDS SP UL METLIFE INC. R 100BPS 2015 DEC 20	0.00	0.0000	0.00	0.00
1,000,000.0000	CDS SP UL TECK RESOURCES LIM R 100BPS 2016 MAR 20	0.00	0.2343	2,343.00	2,343.00
600,000.0000	CDS SP UL BP P.L.C. R 100BPS 2016 MAR 20	946.24	2.0453	12,271.80	11,325.56

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300,000.0000	CDS SP UL BP P.L.C. R 100BPS 2016 MAR 20	473.12	2.0453	6,135.90	5,662.78
300,000.0000	CDS SP UL BP P.L.C. R 100BPS 2016 MAR 20	473.12	2.0453	6,135.90	5,662.78
600,000.0000	CDS SP UL BP P.L.C. R 100BPS 2016 JUN 20	0.00	2.0519	12,311.40	12,311.40
1,200,000.0000	CDS SP UL FREEPORT-MCMORAN CO R 100BPS 2016 JUN 20	0.00	0.0000	0.00	0.00
1,300,000.0000	CDS BP UL WELLS FARGO & COMPA P 100BPS 2016 SEP 20	23,125.00	0.0000	0.00	23,125.00-
700,000.0000	CDX SP UL CDX.NA.IG.17 R 100BPS 2016 DEC 20	3,474.75	1.0088	7,061.60	3,586.85
700,000.0000	CDS SP UL MERRILL LYNCH & CO. R 100BPS 2013 MAR 20	0.00	0.1763	1,234.10	1,234.10
700,000.0000	CDS SP UL BANK OF AMERICA COR R 100BPS 2013 MAR 20	0.00	0.1738	1,216.60	1,216.60
1,200,000.0000	CDX SP UL CDX.NA.IG.19 R 100BPS 2017 DEC 20	2,112.89	0.2218	2,661.60	548.71
200,000.0000	CDS SP UL FORD MOTOR COMPANY R 500BPS 2017 DEC 20	25,109.89	13.9244	27,848.80	2,738.91
300,000.0000	CDS SP UL ADVANCED MICRO DEVI R 500BPS 2017 DEC 20	0.00	0.0000	0.00	0.00
275,000.0000	CDS BP UL ADVANCED MICRO DEVI P 500BPS 2013 DEC 20	0.00	0.0000	0.00	0.00

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500,000.0000	CDS SP UL CORNING INCORPORATE R 100BPS 2017 DEC 20	0.00	0.0000	0.00	0.00
250,000.0000	CDS SP UL CORNING INCORPORATE R 100BPS 2017 DEC 20	0.00	0.0000	0.00	0.00
1,400,000.0000	CDX SP UL MCDX.NA.19-V1 R 100BPS 2017 DEC 20	0.00	0.0000	0.00	0.00
75,000.0000	CDS SP UL DELL INC. R 100BPS 2017 DEC 20	0.00	0.0000	0.00	0.00
300,000.0000	IRS P USD-LIBOR-BBA 3M R 1.50% 2018 JAN 04	0.00	0.0000	0.00	0.00
21.0000	US 10YR TREAS NTS FUTURE (CBT) EXP MAR 13	0.00	132.7812	12,960.93-	12,960.93-
76.0000	90DAY EURODOLLAR FUTURE (CME) EXP SEP 15	0.00	99.2250	46,550.00	46,550.00
325.0000	90DAY EURODOLLAR FUTURE (CME) EXP DEC 15	0.00	99.1150	68,701.05	68,701.05
1,200,000.0000	CDS SP UL METLIFE INC SNR 1.000% 03/20/2015 DD 12/21/09	0.00	0.4677	5,612.40	5,612.40
7,800,000.0000	CCP_IRS USD-LIBOR-BBA 3M CME PAY 2.50% 2042 DEC 19	328,770.01	6.2033	483,861.38	155,091.37
21,000,000.0000	CCP_IRS USD-LIBOR-BBA 3M CME REC 1.75% 2022 DEC 19	0.01	0.5834-	122,533.53-	122,533.54-
18,700,000.0000	CCP_IRS USD-LIBOR-BBA 3M CME REC 2.50% 2042 DEC 19	0.01	6.2033-	1,160,026.64-	1,160,026.65-

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18,700,000.0000	CCP_IRS USD-LIBOR-BBA-3M CME REC 2.25% 2032 DEC 19	0.01	5.7222-	1,070,060.38-	1,070,060.39-
5,400,000.0000	CCP_IRS USD-LIBOR-BBA 3M CME REC 2.50% 2033 MAR 20	0.01	2.1790-	117,669.19-	117,669.20-
1,200,000.0000	CCP_IRS USD-LIBOR-BBA 3M CME PAY 1.50% 2018 JAN 04	0.01	0.2114-	2,537.54-	2,537.55-
TOTAL OTHER INVESTMENTS		10,589,308.07		8,913,490.69	1,675,817.38-
<u>SHORT SALES</u>					
700,000.0000-	CDS_SP UL TIME WARNER CABLE I R 100BPS 2015 DEC 20	21,218.54-	0.0000	0.00	21,218.54
100,000.0000-	CDS_SP UL BERKSHIRE HATHAWAY R 100BPS 2015 DEC 20	2,287.99-	0.0000	0.00	2,287.99
1,400,000.0000-	CDS_SP UL BERKSHIRE HATHAWAY R 100BPS 2015 DEC 20	32,031.87-	0.0000	0.00	32,031.87
1,700,000.0000-	CDS_SP UL METLIFE INC. R 100BPS 2015 DEC 20	126,988.10-	0.1850	3,145.00-	123,843.10
1,000,000.0000-	CDS_SP UL TECK RESOURCES LIM R 100BPS 2016 MAR 20	28,365.06-	0.0000	0.00	28,365.06
600,000.0000-	CDS_SP UL BP P.L.C. R 100BPS 2016 MAR 20	0.00	0.0000	0.00	0.00
300,000.0000-	CDS_SP UL BP P.L.C. R 100BPS 2016 MAR 20	0.00	0.0000	0.00	0.00
300,000.0000-	CDS_SP UL BP P.L.C. R 100BPS 2016 MAR 20	0.00	0.0000	0.00	0.00

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600,000.0000-	CDS_SP UL BP P.L.C. R 100BPS 2016 JUN 20	11.18-	0.0000	0.00	11.18
1,200,000.0000-	CDS_SP UL FREEPORT-MCMORAN CO R 100BPS 2016 JUN 20	39,206.48-	0.0640	768.00-	38,438.48
1,300,000.0000-	CDS_BP UL WELLS FARGO & COMPA P 100BPS 2016 SEP 20	0.00	1.5620	20,306.00-	20,306.00-
700,000.0000-	CDS_SP UL MERRILL LYNCH & CO. R 100BPS 2013 MAR 20	13,007.12-	0.0000	0.00	13,007.12
700,000.0000-	CDS_SP UL BANK OF AMERICA COR R 100BPS 2013 MAR 20	9,901.36-	0.0000	0.00	9,901.36
1,200,000.0000-	CDX_SP UL CDX.NA.IG.19 R 100BPS 2017 DEC 20	0.00	0.0000	0.00	0.00
200,000.0000-	CDS_SP UL FORD MOTOR COMPANY R 500BPS 2017 DEC 20	0.00	0.0000	0.00	0.00
300,000.0000-	CDS_SP UL ADVANCED MICRO DEVI R 500BPS 2017 DEC 20	31,916.62-	17.6759	53,027.70-	21,111.08-
275,000.0000-	CDS_BP UL ADVANCED MICRO DEVI P 500BPS 2013 DEC 20	8,011.60-	1.1734	3,226.85-	4,784.75
500,000.0000-	CDS_SP UL CORNING INCORPORATE R 100BPS 2017 DEC 20	2,662.35-	0.1597	798.50-	1,863.85
250,000.0000-	CDS_SP UL CORNING INCORPORATE R 100BPS 2017 DEC 20	1,573.95-	0.1597	399.25-	1,174.70
1,400,000.0000-	CDX_SP UL MCDX.NA.19-V1 R 100BPS 2017 DEC 20	31,724.19-	2.7266	38,172.40-	6,448.21-

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75,000.0000-	CDS_SP UL DELL INC. R 100BPS 2017 DEC 20	5,651.46-	5.7274	4,295.55-	1,355.91
300,000.0000-	IRS_P USD-LIBOR-BBA 3M R 1.50% 2018 JAN 04	0.00	0.2115-	634.50	634.50
1,200,000.0000-	CDS_SP UL METLIFE INC SNR R 100BPS 2015 MAR 20	67,707.72-	0.0000	0.00	67,707.72
700,000.0000-	CDX_SP UL CDX.NA.IG.17 R 100BPS 2016 DEC 20	0.00	0.0000	0.00	0.00
7,800,000.0000-	CCP IRS USD-LIBOR-BBA 3M CME PAY 2.50% 2042 DEC 19	0.01-	0.0000	0.00	0.01
21,000,000.0000-	CCP IRS USD-LIBOR-BBA 3M CME REC 1.75% 2022 DEC 19	420.01-	0.0000	0.00	420.01
18,700,000.0000-	CCP IRS USD-LIBOR-BBA 3M CME REC 2.50% 2042 DEC 19	480,590.01-	0.0000	0.00	480,590.01
18,700,000.0000-	CCP IRS USD-LIBOR-BBA-3M CME REC 2.25% 2032 DEC 19	619,344.01-	0.0000	0.00	619,344.01
5,400,000.0000-	CCP-IRS USD-LIBOR-BBA 3M CME REC 2.50% 2033 MAR 20	69,282.01-	0.0000	0.00	69,282.01
1,200,000.0000-	CCP IRS USD-LIBOR-BBA 3M CME PAY 1.50% 2018 JAN 04	0.01-	0.0000	0.00	0.01
300,000.0000-	DB CASH COLLATERAL VAR RT 01/01/2049 DD 07/01/08	300,000.00-	100.0000	300,000.00-	0.00
25,000.0000-	MORGAN STANLEY (MYC) CASH COLL VAR RT 01/01/2049 DD 07/01/08	25,000.00-	100.0000	25,000.00-	0.00
TOTAL SHORT SALES		1,916,901.65-		448,504.75-	1,468,396.90

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514

5500 SCHEDULE OF INVESTMENTS AT END OF PLAN YEAR
REVALUED COST
31 DECEMBER 2012

2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13

TUC G178146
TEXAS UTILITIES
COMBINED MANAGER

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<u>SHARES/ PAR VALUE</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PRICE</u>	<u>MARKET VALUE</u>	<u>UNREALIZED GAIN/LOSS</u>
<u>WRITTEN OPTIONS</u>					
2,400,000.0000-	INF FLR CPURNSA 215.949 PUT MAR 20 002.15949 ED 031220	9,176.78-	0.1907	4,577.33-	4,599.45
1,000,000.0000-	IRS P US0003M R 1.7% 03/20/18 PUT MAR 13 001.700 ED 03/18/13	16,600.00-	0.0058	58.00-	16,542.00
3,500,000.0000-	IRS R US0003M P 1.40% 03/20/18 PUT MAR 13 001.400 ED 03/18/13	8,356.25-	0.0312	1,092.00-	7,264.25
23,500,000.0000-	IRS P US0003M R 1.70% 03/20/18 PUT MAR 13 001.700 ED 03/18/13	445,100.00-	0.0058	1,363.00-	443,737.00
4,900,000.0000-	IRS P US0003M R 1.70% 03/20/18 PUT MAR 13 001.700 ED 03/18/13	92,120.00-	0.0058	284.20-	91,835.80
3,500,000.0000-	IRS_R US0003M P 0.75% RYL 318 CALL MAR 13 000.750 ED 3/18/13	8,268.75-	0.1012	3,542.00-	4,726.75
3,500,000.0000-	IRS_R US0003M P .75% DUB CALL MAR 13 000.750 ED 3/18/13	8,356.25-	0.1012	3,542.00-	4,814.25
1,550,000.0000-	IRS_R US0003M P 1.2% RYL 32018 PUT MAR 13 001.200 ED 03/18/13	2,557.50-	0.0856	1,326.80-	1,230.70
3,500,000.0000-	IRS_R US0003M P 1.4% RYL 31813 PUT MAR 13 001.400 ED 03/18/13	8,268.75-	0.0312	1,092.00-	7,176.75
28,100,000.0000-	IRS R US0003M P 2.5% DUB 9/20 PUT SEP 15 002.500 ED 09/21/15	528,280.00-	1.5501	435,578.10-	92,701.90
2,800,000.0000-	CDX SP CDX.O P 1.30 IG19 5Y V1 PUT MAR 13 001.300 ED 03/20/13	12,600.00-	0.1487	4,163.60-	8,436.40

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514

2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13

5500 SCHEDULE OF INVESTMENTS AT END OF PLAN YEAR
REVALUED COST
31 DECEMBER 2012

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TUC G178146
TEXAS UTILITIES
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PRICE</u>	<u>MARKET VALUE</u>	<u>UNREALIZED GAIN/LOSS</u>
100,000.0000-	IRS R US0003M P 1.65% BOA 320 PUT MAR 13 001.650 ED 03/18/13	300.00-	0.2125	212.50-	87.50
TOTAL WRITTEN OPTIONS		1,139,984.28-		456,831.53-	683,152.75
<u>PURCHASE OPTIONS</u>					
6,700,000.0000	IRS R US0003M P 3.45% 9/23/45 PUT SEP 15 003.450 ED 09/21/15	531,098.44	7.7727	520,770.90	10,327.54-
TOTAL PURCHASE OPTIONS		531,098.44		520,770.90	10,327.54-
<u>COMMON/COLLECTIVE TRUST</u>					
3,632,560.0700	COLLECTIVE US GOVT STIF 3 VAR RT 12/31/2049 DD 07/24/08	3,632,560.07	1.0000	3,632,560.07	0.00
3,068.9100	NT COLLECTIVE S&P500 INDEX FUND-NON LENDING	13,553,092.89	4,398.1840	13,497,630.86	55,462.03-
106,886.5100	NT COLLECTIVE MSCI ACWI EX-US INDEXFUND-NON LENDING	12,598,392.29	123.9080	13,244,093.68	645,701.39
157,078.7400	NT COLLECTIVE RUSSELL 2000 IND NON LENDING	3,080,000.00	19.9030	3,126,338.16	46,338.16
1,111,588.3900	SIGMA ERISA LIQUIDATING POOL VAR RT 12/31/2049 DD 05/01/01	1,111,588.39	0.0000	0.00	1,111,588.39-
TOTAL COMMON/COLLECTIVE TRUST		33,975,633.64		33,500,622.77	475,010.87-

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 5500 SCHEDULE OF INVESTMENTS AT END OF PLAN YEAR 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
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TEXAS UTILITIES 31 DECEMBER 2012 M1102E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PRICE</u>	<u>MARKET VALUE</u>	<u>UNREALIZED GAIN/LOSS</u>
<u>REGISTERED INVESTMENT COMPANIES</u>					
909,457.7120	PIMCO FDS SHORT TERM FLTG NAV PORT II	9,104,965.09	10.0110	9,104,581.15	383.94-
TOTAL REGISTERED INVESTMENT COMPANIES		9,104,965.09		9,104,581.15	383.94-
GRAND TOTAL		153,829,659.02		156,578,333.24	203.31- C <u>2,748,877.53</u> I 2,748,674.22

EFH RETIREMENT PLAN

EIN 75-2669310 PN 002

SCHEDULE H, PART IV, LINE 4i

**SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012**

Note: Refer to the enclosed Trustee statements for the required disclosures.

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 1
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
1,670,000.0000	00037BAC6	ABB FINANCE USA INC 4.375% 05/08/2042 DD 05/08/12	1,617,645.50-	1,741,488.25
600,000.0000	00287YAF6	ABBVIE INC 144A 2.000% 11/06/2018 DD 11/08/12	596,838.00-	607,890.00
139,981.0000	EXB677469	ABCAM ORD GBP0.002	807,017.77-	865,664.67
1,200,000.0000	00817YAM0	AETNA INC 4.125% 11/15/2042 DD 11/07/12	1,181,484.00-	1,198,344.00
1,265,000.0000	00817YAJ7	AETNA INC 4.500% 05/15/2042 DD 05/04/12	1,211,541.10-	1,284,341.85
855,200.0000	FHB4TX8S5	AIA GROUP LTD	3,046,561.37-	3,137,398.31
4,800.0000	FJ6249125	AIN PHARMACIEZ INC	255,076.31-	301,849.61
1.0000	EFB8G05V3	AIR LIQUIDE RTS	11.62-	11.19
17,304.0000	ED5468340	AIXTRON SE	258,024.45-	238,276.63
45,357.0000	NC2011640	ALIMENTATION COUCHE-TARD INC	1,538,495.92-	1,824,593.35
1,351,000.0000	020002AY7	ALLSTATE CORP/THE 5.200% 01/15/2042 DD 01/11/12	1,345,704.08-	1,426,818.77
4,490,000.0000	02209SAM5	ALTRIA GROUP INC 4.250% 08/09/2042 DD 08/09/12	4,433,695.40-	4,453,596.10
94,732.0000	EX0028269	AMEC ORD 50P	1,683,141.67-	1,740,817.82
1,875,000.0000	02364WBE4	AMERICA MOVIL SAB DE CV 4.375% 07/16/2042 DD 07/16/12	1,842,075.00-	1,944,675.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 2
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
2,270,000.0000	031162BP4	AMGEN INC 5.375% 05/15/2043 DD 05/15/12	2,269,659.50-	2,630,566.80
140,584.0000	EXB2988H6	AMLIN ORD GBP0.28125	755,297.29-	840,312.56
18,837.0000	EAB1WWF67	ANDRITZ AG NPV (POST SPLIT)	1,146,117.67-	1,271,990.44
2,195,000.0000	037411BA2	APACHE CORP 4.750% 04/15/2043 DD 04/09/12	2,188,963.75-	2,508,116.75
1,630,000.0000	03938LAX2	ARCELORMITTAL 6.250% 02/25/2022 DD 02/28/12	1,623,169.20-	1,593,963.70
2,377,000.0000	039483BE1	ARCHER-DANIELS-MIDLAND CO 4.535% 03/26/2042 DD 09/26/11	2,454,418.89-	2,589,028.40
3,395,000.0000	039483BG6	ARCHER-DANIELS-MIDLAND CO 144A 4.016% 04/16/2043 DD 10/16/12	3,443,884.10-	3,422,030.07
655,000.0000	04044TAJ5	ARISTOTLE HLDG INC C 144A 3.900% 02/15/2022 DD 02/09/12	640,897.85-	713,589.75
18,684.0000	EFB0Z5YZ7	ARKEMA EUR10	1,675,390.12-	1,759,444.13
126,399.0000	EX0059587	ARM HOLDINGS ORD GBP0.0005	1,137,119.18-	1,191,581.64
9,000.0000	FJ6405248	ARNEST ONE CORP NPV	131,403.22-	138,692.98
166,913.0000	EXB132NW7	ASHMORE GROUP PLC	975,413.47-	946,474.52
43,382.0000	EN5949362	ASML HLDG NV EUR0.09	2,140,922.45-	2,295,940.96
56,256.0000	SSB1QGR45	ATLAS COPCO AB SER A NPV (POST SPLIT)	1,257,322.07-	1,342,022.17

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
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TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
12,643.0000	SS5993026	AXIS AB SEK0.01	333,099.70-	328,898.45
14,846.0000	EIB019M67	AZIMUT HLDG SPA ORD EUR0.22	153,890.13-	173,310.05
137,174.0000	EX0969702	BABCOCK INTL GROUP ORD GBP0.60	1,764,290.60-	1,948,358.90
94,815.0000	EEB7LTN98	BANCO SANTANDER SA RTS 30-JAN-2012	14,538.68-	15,373.55
120,564.0000	EEB8FSK31	BANCO SANTANDER SA EUR0.50 RTS EXP 27-JUL-2012	21,404.69-	20,392.39
94,815.0000	EEB80QFT0	BANCO SATANDER SA RTS EXP 27-APR-2012	26,918.09-	24,912.78
275,000.0000	06051GDX4	BANK OF AMERICA CORP 5.650% 05/01/2018 DD 05/02/08	264,363.00-	313,549.50
13,000.0000	FJ6986445	BANK OF YOKOHAMA Y50	58,479.69-	61,992.28
6,700,000.0000	99ZAGF9Q6	BARCLAYS CP REPO REPO 0.120% 02/08/2012 DD 02/06/12	6,700,000.00-	6,700,000.00
5,400,000.0000	99ZAGHXB8	BARCLAYS CP REPO REPO 0.160% 02/17/2012 DD 02/15/12	5,400,000.00-	5,400,000.00
6,700,000.0000	99ZAGFQT1	BARCLAYS CP REPO REPO 0.170% 02/03/2012 DD 02/01/12	6,700,000.00-	6,700,000.00
6,700,000.0000	99ZAGFX30	BARCLAYS CP REPO REPO 0.170% 02/06/2012 DD 02/02/12	6,700,000.00-	6,700,000.00
8,100,000.0000	99ZAGHPU5	BARCLAYS CP REPO REPO 0.190% 02/16/2012 DD 02/14/12	8,100,000.00-	8,100,000.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 4
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
13,700,000.0000	99ZAGPJD2	BARCLAYS CP REPO REPO 0.190% 03/27/2012 DD 03/26/12	13,700,000.00-	13,700,000.00
28,919.0000	ED5086571	BASF SE	2,392,419.41-	2,257,872.27
1,175,000.0000	05530QAF7	BAT INTERNATIONAL FINANCE 144A 3.250% 06/07/2022 DD 06/07/12	1,164,002.00-	1,205,749.75
1,010,000.0000	071813BE8	BAXTER INTERNATIONAL INC 3.650% 08/15/2042 DD 08/13/12	1,001,980.60-	1,024,948.00
38,770.0000	ED5756025	BAYERISCHE MOTOREN WERKE (BMW) AG EUR1	3,505,192.47-	3,169,159.44
64,002.0000	EXB02L3W0	BERKELEY GROUP HLDGS ORD GBP0.05	1,360,419.38-	1,447,543.04
3,015,000.0000	084664BU4	BERKSHIRE HATHAWAY FINANCE COR 4.400% 05/15/2042 DD 05/15/12	2,976,377.85-	3,105,778.00
86,102.0000	EX0876287	BG GROUP PLC ORD GBP0.10	1,733,252.22-	1,749,140.44
1,230,000.0000	055451AR9	BHP BILLITON FINANCE USA LTD 4.125% 02/24/2042 DD 02/24/12	1,208,573.40-	1,310,319.00
9,400.0000	AA6144692	BHP BILLITON LIMITED	335,607.91-	322,967.98
1,903.0000	EF5298783	BIC EUR3.82	215,061.64-	230,180.65
413,000.0000	FMB07G2Y6	BIOSENSORS INTERNATIONAL GROUP USD0.0000667	490,395.09-	437,162.79
200,000.0000	055921AC4	BMC SOFTWARE INC 4.500% 12/01/2022 DD 11/16/12	198,464.00-	198,846.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 5
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
8,685.0000	EEB18S762	BOLSAS Y MERCADOS ESPANOL EUR3.23	197,137.92-	187,862.32
600,000.0000	05565QCB2	BP CAPITAL MARKETS PLC 2.500% 11/06/2022 DD 11/06/12	595,848.00-	593,082.00
6,913.0000	EDB4YVF55	BRENNTAG AG	831,105.15-	871,787.84
22,388.0000	EXB0744B8	BUNZL ORD GBP0.3214857	387,032.61-	401,088.34
49,478.0000	EX3174300	BURBERRY GROUP ORD GBP0.0005	1,215,551.81-	1,188,290.24
36.0000	ESB176414	BURCKHARDT COMPRESSION HOLDING AG CHF2.5	9,477.70-	10,573.18
890,000.0000	134429AZ2	CAMPBELL SOUP CO 3.800% 08/02/2042 DD 08/02/12	882,746.50-	903,306.20
135.0000	99F192L2C	CANADIAN DOLLAR FUTURES (CME) EXP DEC 12	.00	21,955.08
251.0000	99F192F2C	CANADIAN DOLLAR FUTURES (CME) EXP JUN 12	.00	475,910.05-
27.0000	99F192I2C	CANADIAN DOLLAR FUTURES (CME) EXP SEP 12	.00	161,999.92
2,000,000.0000	13643EAH8	CANADIAN OIL SANDS LTD 144A 6.000% 04/01/2042 DD 03/29/12	1,988,700.00-	2,321,381.00
628,000.0000	FMB442NY9	CAPITAMALLS ASIA LTD	830,527.08-	769,257.77
1,200,000.0000	141781BC7	CARGILL INC 4.100% 11/01/2042 DD 10/29/12	1,197,732.00-	1,195,992.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 6
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
3,717,222.6000	149123CA7	CATERPILLAR INC 144A 3.803% 08/15/2042 DD 08/15/12	3,341,793.40-	3,738,622.05
16,400,000.0000	99QAB3UZ4	CCP CDX IG18 5Y CME REC 100BPS 2017 JUN 20	.03	35,118.08-
7,850,000.0000	99QAB9AM2	CCP CDX IG19 5Y CME REC 100BPS 2017 DEC 20	766.26	.03-
24,900,000.0000	99QAB94D9	CCP IRS USD-LIBOR-BBA 3M CME PAY 0.85% 2017 OCT 15	69,950.07	71,857.48-
2,300,000.0000 *	99QACBUX0	CCP IRS USD-LIBOR-BBA 3M CME PAY 1.50% 2018 JAN 04	.02	.00
42,400,000.0000	99QAB76X7	CCP IRS USD-LIBOR-BBA 3M CME REC 0.40% 2013 AUG 15	.01	15,085.58-
52,600,000.0000	99QAB77T5	CCP IRS USD-LIBOR-BBA-3M CME PAY 0.60% 2013 AUG 15	.01	84,308.31-
12,800,000.0000	99QAB06B0	CCP IRS USD-LIBOR-BBA-3M CME PAY 1.50% 2017 JUN 20	147,391.04	343,680.01-
12,800,000.0000	99QABY5T8	CCP IRS USD-LIBOR-BBA-3M CME PAY 1.80% 2016 OCT 13	246,493.34	454,994.21-
16,400,000.0000	99QAB3U01	CCP_CDX IG18 5Y CME REC 100BPS 2017 JUN 20	45,811.38-	35,918.28
7,850,000.0000	99QAB9AN0	CCP_CDX IG19 5Y CME REC 100BPS 2017 DEC 20	5,820.77-	19,903.02
24,900,000.0000	99QAB94E7	CCP_IRS USD-LIBOR-BBA 3M CME PAY 0.85% 2017 OCT 15	.07-	.05

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 7
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
42,400,000.0000	99QAB76Y5	CCP_IRS USD-LIBOR-BBA 3M CME REC 0.40% 2013 AUG 15	.01-	.01
52,600,000.0000	99QAB77U2	CCP_IRS USD-LIBOR-BBA-3M CME PAY 0.60% 2013 AUG 15	.01-	.01
12,800,000.0000	99QAB06C8	CCP_IRS USD-LIBOR-BBA-3M CME PAY 1.50% 2017 JUN 20	.01-	.01
1,000,000.0000	NA9QBDDC7	CDS SP UL ABU DHABI R 100BPS 2015 SEP 20	.00	12,085.00
1,200,000.0000	NA9QBNDP6	CDS SP UL ABU DHABI R 100BPS 2016 JUN 20	1,033.32-	10,028.00
100,000.0000	NA9QBJC92	CDS SP UL ABU DHABI R 100BPS 2016 MAR 20	.00	955.00
100,000.0000	NA9QBJCE1	CDS SP UL ABU DHABI R 100BPS 2016 MAR 20	73.96-	955.00
100,000.0000	NA9QBJB02	CDS SP UL ABU DHABI R 100BPS 2016 MAR 20	25.72-	955.00
4,700,000.0000	NA9QBD1B2	CDS SP UL BERKSHIRE HATHAWAY R 100BPS 2015 DEC 20	.00	16,530.00
300,000.0000	NA9QBD130	CDS SP UL CANADIAN NATURAL RE R 100BPS 2015 DEC 20	1,185.16-	2,851.00
250,000.0000	NA9QBD5L6	CDS SP UL CANADIAN NATURAL RE R 100BPS 2015 DEC 20	1,888.55-	2,376.00
400,000.0000	NA9QBD0K3	CDS SP UL CANADIAN NATURAL RE R 100BPS 2015 DEC 20	1,370.90-	3,802.00

SCHEDULE H, PART IV, LINE 4i
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THE BANK OF NEW YORK MELLON.

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COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
100,000.0000	NA9QBDDL7	CDS SP UL CANADIAN NATURAL RE R 100BPS 2015 SEP 20	.00	1,059.00
900,000.0000	NA9QBG7Y9	CDS SP UL CATERPILLAR INC. R 100BPS 2016 MAR 20	12,909.42-	12,642.00
1,200,000.0000	NA9QBG4L0	CDS SP UL CATERPILLAR INC. R 100BPS 2016 MAR 20	17,296.88-	16,856.00
400,000.0000	NA9QBG4X4	CDS SP UL CATERPILLAR INC. R 100BPS 2016 MAR 20	5,687.37-	5,619.00
2,300,000.0000	NA9QBP8L6	CDS SP UL FREEPORT-MCMORAN CO R 100BPS 2016 JUN 20	.00	7,504.00
1,000,000.0000	NA9QBG1H2	CDS SP UL FREEPORT-MCMORAN CO R 100BPS 2016 MAR 20	.00	5,456.00
2,200,000.0000	99QAB6D60	CDS SP UL MCDX.NA.18 R 100BP 2017 JUN 20	43,412.18	50,358.00-
500,000.0000	NA9QBDDG8	CDS SP UL REPUBLIC OF KOREA R 100BPS 2015 SEP 20	292.52-	9,050.00
300,000.0000	NA9QBB7L8	CDS SP UL REPUBLIC OF KOREA R 100BPS 2015 SEP 20	.00	5,802.00
400,000.0000	NA9QBB8H6	CDS SP UL REPUBLIC OF KOREA R 100BPS 2015 SEP 20	.00	8,726.00
200,000.0000	NA9QBB9K8	CDS SP UL REPUBLIC OF KOREA R 100BPS 2015 SEP 20	.00	4,363.00
800,000.0000	NA9QBNG24	CDS SP UL REPUBLIC OF KOREA R 100BPS 2016 JUN 20	2,337.41-	15,148.00

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SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
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COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
1,800,000.0000	NA9QBCLM8	CDS SP UL RIO TINTO LIMITED R 100BPS 2015 SEP 20	.00	17,019.00
1,200,000.0000	NA9QBCY85	CDS SP UL RIO TINTO LIMITED R 100BPS 2015 SEP 20	183.96-	13,096.00
300,000.0000	NA9QBJB28	CDS SP UL STATE OF QATAR R 100BPS 2016 MAR 20	221.86-	2,865.00
200,000.0000	99QABED06	CDS_SP UL SOUTH KOREA GOVT NS 0.920% 12/20/2014 DD 11/19/09	.00	2,731.00
1,400,000.0000	NA9QCG6U7	CDX_SP UL MCDX.NA.18-V1 R 100BPS 2017 JUN 20	32,723.40	23,558.45-
13,324.0000	NC2966553	CELTIC EXPLORATION LTD	202,273.33-	190,714.63
930,000.0000	156700AS5	CENTURYLINK INC 5.800% 03/15/2022 DD 03/12/12	928,530.60-	1,011,979.50
4,860.0000	EFB0J6Q09	CFAO	227,972.42-	234,749.10
249,000.0000	FHB4QL6N7	CHINA HIGH PRECISION AUTOMATIO GROUP LTD	38,682.71-	39,823.32
134,000.0000	FH6416132	CHINA MERCHANTS HOLDINGS INTL ORD HK\$0.10	395,248.28-	413,785.19
16,001.0000	EF4061398	CHRISTIAN DIOR EUR2	2,417,188.75-	2,330,945.92
12,507.0000	SDB573M10	CHRISTIAN HANSEN HOLDING A/S	349,004.73-	351,693.85
45,356.0000	NCB3KT0S5	CI FINANCIAL INC	1,043,845.89-	1,049,149.98
672,104.0000	204319107	CIE FINANCIERE RICHEMONT SA ADR	4,224,980.17-	3,997,897.02

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
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SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
849,000.0000	FHB00G0S9	CNOOC LTD HKD0.02	1,577,718.02-	1,736,010.18
5,700.0000	AA6211798	COCHLEAR LTD COM	366,156.83-	400,156.97
8,390.0000	SDB04TZX3	COLOPLAST SER 'B' DKK5	1,454,172.68-	1,612,581.16
6,878.0000	EB5806220	COLRUYT SA NPV	326,970.68-	313,724.49
565,000.0000	20030NBB6	COMCAST CORP 6.400% 03/01/2040 DD 03/01/10	728,443.20-	736,737.40
140,562.0000	ESB3DCZF5	COMPAGNIE FINANCIERE RICHEMONTAG CHF1	8,854,749.00-	8,861,618.65
1,250,000.0000	210518CT1	CONSUMERS ENERGY CO 2.850% 05/15/2022 DD 05/08/12	1,249,887.50-	1,304,925.00
1,125,000.0000	219350AW5	CORNING INC 4.750% 03/15/2042 DD 02/21/12	1,123,346.25-	1,139,573.25
900.0000	FJB036QP2	COSMOS PHARMACEUTICAL CORP	61,114.03-	78,868.16
19,470.0000	EF7262613	CREDIT AGRICOLE SA EUR3	148,206.91-	140,397.11
14,258.0000	ES7171584	CREDIT SUISSE GROUP AG CHF0.04 REGD	332,725.74-	302,364.27
19,828.0000	NCB67C8W3	CRESCENT POINT ENERGY CORP	875,807.90-	841,225.59
23,686.0000	EX0233521	CRODA INTL ORD 10P	813,923.11-	870,735.94
244.0000	FJ6220506	CYBERAGENT INC	636,016.17-	567,500.75
5,877.0000	ED5529026	DAIMLER AG ORD NPV (REGD)	287,260.36-	284,776.05

SCHEDULE H, PART IV, LINE 4i
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SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
13,600.0000	FJ6250503	DAITO TRUST CONSTRUCTION Y50	1,201,162.25-	1,287,906.62
141,284.0000	EFB1Y9TB7	DANONE EUR0.25 (POST SUBDIVISION)	9,716,736.71-	9,344,795.54
13,504.0000	EX0265275	DERWENT LONDON PLC GBP0.05	372,340.91-	430,206.25
60,100.0000	ED5750358	DEUTSCHE BANK AG ORD NPV REGD	2,990,711.06-	2,653,815.15
21,200,000.0000	99ZAGY0Q4	DEUTSCHE BANK REPO 0.160% 05/30/2012 DD 05/29/12	21,200,000.00-	21,200,000.00
32,287.0000	ED7021964	DEUTSCHE BOERSE AG NPV	1,910,444.65-	1,830,453.38
1,200,000.0000	25156PAR4	DEUTSCHE TELEKOM INTERNAT 144A 4.875% 03/06/2042 DD 03/06/12	1,183,248.00-	1,290,192.00
3,997.0000	EDB0YZ0Z4	DEUTSCHE WOHNEN AG NPV (BR)	69,726.16-	70,293.06
715,000.0000	25179MAN3	DEVON ENERGY CORP 4.750% 05/15/2042 DD 05/14/12	708,672.25-	766,129.65
1,170,000.0000	25245BAA5	DIAGEO INVESTMENT CORP 4.250% 05/11/2042 DD 05/11/12	1,162,921.50-	1,263,787.20
540,644.0000	EX0237407	DIAGEO ORD 28 101/108P	13,314,324.63-	14,277,769.36
365,000.0000	25459HBB0	DIRECTV HOLDINGS/FING 144A 5.150% 03/15/2042 DD 03/08/12	364,273.65-	353,984.30
2,025,000.0000	25470DAG4	DISCOVERY COMMUNICATIONS LLC 4.950% 05/15/2042 DD 05/17/12	2,009,367.00-	2,203,462.50
943.0000	XXF316F2S	DJ EURO STOXX 50 FUTURE (EUX) EXP JUN 12	.00	140,056.65-

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<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
19,445.0000	NCB4TP9G9	DOLLARAMA INC	927,720.59-	1,068,703.92
1,325,000.0000	256853AB8	DOLPHIN ENERGY LTD 144A 5.500% 12/15/2021 DD 02/14/12	1,330,750.00-	1,532,362.50
500,000.0000	25746UBQ1	DOMINION RESOURCES INC 4.050% 09/15/2042 DD 09/13/12	497,160.00-	514,841.00
1,195,000.0000	257559AJ3	DOMTAR CORP 6.250% 09/01/2042 DD 08/23/12	1,189,992.95-	1,220,059.15
1,200,000.0000	260543CH4	DOW CHEMICAL CO/THE 3.000% 11/15/2022 DD 11/14/12	1,179,192.00-	1,194,060.00
1,950,000.0000	26441YAW7	DUCK REALTY LP SR UNSECURED 3.875% 10/15/2022 DD 09/19/12	1,941,888.00-	1,983,072.00
73,847.0000	EXB1CKQ79	DUNELM GROUP PLC ORD GBP0.01 (WI)	615,377.38-	706,835.47
2,150,000.0000	278642AF0	EBAY INC 4.000% 07/15/2042 DD 07/24/12	2,128,865.50-	2,074,310.60
79,289.0000	EX0241854	ELEMENTIS PLC ORD GBP0.05	254,887.26-	300,603.19
400,000.0000	29273RAQ2	ENERGY TRANSFER PARTNERS LP 5.200% 02/01/2022 DD 01/17/12	399,032.00-	443,720.00
1,060,000.0000	29273RAR0	ENERGY TRANSFER PARTNERS LP 6.500% 02/01/2042 DD 01/17/12	1,056,205.20-	1,185,774.55
1,255,000.0000	26875PAK7	EOG RESOURCES INC 2.625% 03/15/2023 DD 09/10/12	1,247,231.55-	1,268,528.90
840,000.0000	26884TAE2	ERAC USA FINANCE LLC 144A 5.625% 03/15/2042 DD 03/15/12	829,214.40-	897,985.20

SCHEDULE H, PART IV, LINE 4i
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SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
20,853.0000	EF7212477	ESSILOR INTERNATIONAL EURO.18	1,856,998.63-	1,858,340.27
15,300.0000	FJ6250412	EXEDY CORPORATION Y50	432,033.29-	374,576.85
118,851.0000	EXB19NLV9	EXPERIAN PLC ORD USD0.10	1,873,478.85-	1,889,096.02
50,708.0000	30219G108	EXPRESS SCRIPTS HOLDING CO	2,895,091.13-	3,175,300.37
14,000.0000	FJ6332863	F.C.C. CO LTD NPV	313,661.43-	293,442.74
22,600.0000	FJ6331279	FAMILYMART Y50	955,885.91-	1,039,458.22
27,100.0000	FJ6356938	FANUC CORP	4,768,499.47-	4,634,863.96
8,400.0000	FJ6332434	FAST RETAILING CO LTD Y50	1,882,406.44-	1,946,091.89
177,000.0000	FMB2927P5	FIRST RESOURCES LTD SGD1	272,119.76-	262,453.03
1,400,000.0000	341081FG7	FLORIDA POWER & LIGHT CO 4.050% 06/01/2042 DD 05/15/12	1,398,040.00-	1,533,602.00
1,165,000.0000	345370BY5	FORD MOTOR CO 6.625% 10/01/2028 DD 09/30/98	1,363,050.00-	1,301,118.60
1,400,000.0000	345397WF6	FORD MOTOR CREDIT CO LLC 4.250% 09/20/2022 DD 09/25/12	1,387,540.00-	1,440,752.00
945,000.0000	35177PAX5	FRANCE TELECOM 5.375% 01/13/2042 DD 01/13/12	942,628.05-	971,384.40
4,629.0000	SN5344106	FRED OLSEN ENERGY ASA SHS NOK20	189,049.84-	207,096.44
8,474.0000	ED4352099	FRESENIUS SE & CO KGAA	906,360.37-	970,802.10

SCHEDULE H, PART IV, LINE 4i
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TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
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SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
149.0000	EXF210F2J	FTSE 100 INDEX FUTURE (LIF) EXP JUN 12	.00	4,178.43
8,090.0000	ENB096LW8	FUGRO NV CVZ EURO0.05 (POST-SUBDIVISION)	510,840.88-	550,307.39
6,362.0000	ESB1WGG94	GEBERIT CHF0.10 (REGD) (POST SUBDIVISION)	1,317,930.06-	1,379,773.01
2,980,000.0000	36962GXZ2	GENERAL ELECTRIC CAPITAL CORP 6.750% 03/15/2032 DD 03/20/02	3,849,951.40-	3,817,439.60
2,115,000.0000	373334JW2	GEORGIA POWER CO 4.300% 03/15/2042 DD 03/06/12	2,140,549.20-	2,239,661.40
15,395.0000	ED4642952	GERRY WEBER INTL AG NPV (REG)	602,037.86-	632,818.46
74,355.0000	SS7698359	GETINGE AB SER'B'NPV	2,092,312.69-	2,201,033.88
655,652.0000	EXB4T3BW4	GLENORE INTL PLC ORD USD0.01	3,963,217.95-	3,876,819.92
785,000.0000	FMB4KJWS7	GLOBAL LOGISTIC PROPERTIES LTD	1,341,234.63-	1,514,525.03
1,640,000.0000	38141GGS7	GOLDMAN SACHS GROUP INC/THE 5.750% 01/24/2022 DD 01/24/12	1,637,786.00-	1,843,516.20
52,300.0000	FJB3FJNX1	GREE INC NPV	1,254,517.01-	1,049,055.72
98,587.0000	EX0405202	HALMA ORD 10P	618,213.87-	656,363.71
10.0000	FHF257C2X	HANG SENG INDEX FUTURE (HKG) EXP MAR 12	.00	502.03
1,350,000.0000	416518AC2	HARTFORD FINANCIAL SERVICES GR 6.625% 04/15/2042 DD 04/05/12	1,348,555.50-	1,632,595.50

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<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	* INDICATES PENDING SETTLEMENT			
	** INDICATES TRANSACTION PENDING IN PRIOR YEAR			
1,155,000.0000	42217KAY2	HEALTH CARE REIT INC 4.125% 04/01/2019 DD 04/03/12	1,151,465.70-	1,229,647.65
243,846.0000	EN7792554	HEINEKEN NV EUR1.60	13,675,193.49-	13,975,089.98
720,000.0000	428236BR3	HEWLETT-PACKARD CO 6.000% 09/15/2041 DD 09/19/11	766,879.20-	765,972.00
5,420.0000	SSB39RNH1	HEXPOL SER'B'NPV	202,759.22-	210,152.59
68,003.0000	EXB1G4YS6	HISCOX LTD ORD GBP0.05	440,490.44-	491,507.40
1,200,000.0000	44328MAK0	HSBC BANK PLC 4.750% 01/19/2021 DD 01/19/11	1,303,056.00-	1,293,348.00
3,201.0000	EDB88MHC8	HUGO BOSS AG	319,689.10-	303,874.18
1,505,000.0000	448055AJ2	HUSKY ENERGY INC 3.950% 04/15/2022 DD 03/22/12	1,501,007.45-	1,611,538.95
1,338,000.0000	FMB56ZM71	HUTCHISON PORT HOLDINGS TRUST	1,030,042.99-	998,076.91
1,408,000.0000	FHB3XH0P1	HUTCHISON TELECOMMUNICATIONS HKD0.25	598,863.18-	609,214.81
890,000.0000	44841CAB0	HUTCHISON WHAMPOA INTERNA 144A 4.625% 01/13/2022 DD 01/13/12	887,588.10-	973,339.60
92,329.0000	EXB06QFB8	IG GROUP HOLDINGS PLC	671,568.27-	679,312.07
68,675.0000	AA6957572	ILUKA RESOURCES LIMITED	1,251,765.66-	1,084,634.14
32,536.0000	EE7111318	INDUSTRIA DE DISENO TEXTIL SA EUR0.15	3,122,175.19-	3,563,374.68

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SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
42,859.0000	ED5889503	INFINEON TECHNOLOGIES ORD NPV	361,323.24-	278,251.20
13,378.0000	NCB04YJV1	INTACT FINANCIAL CORP	819,458.24-	824,126.17
1,200,000.0000	458140AN0	INTEL CORP 4.000% 12/15/2032 DD 12/11/12	1,189,380.00-	1,214,712.00
34,729.0000	EXB1WQCS3	INTERCONTINENTAL HOTELS GROUP ORD GBP0.13617	833,457.03-	914,911.96
1,846,956.9300	459200HF1	INTERNATIONAL BUSINESS MACHINE 4.000% 06/20/2042 DD 06/20/12	1,594,698.69-	1,995,947.59
191,823.0000	EI4076838	INTESA SANPAOLO EUR0.52	340,505.41-	299,715.49
24,500,000.0000	99QAB89BJ	IRS P USD-LIBOR 3M R .955% CALL FEB 13 000.955 ED 2/28/13	166,810.71-	167,971.60
900,000.0000 *	NA9QCQ0K3	IRS P USD-LIBOR-BBA 3M R 1.50% 2018 JAN 04	2,250.00-	.00
28,100,000.0000	99QAB49PJ	IRS P US0003M R 2.85% 04/16/19 PUT APR 14 002.850 ED 04/14/14	341,900.00	81,490.00-
6,690,000.0000	99QAB49PK	IRS P US0003M R 3.875% 4/16/44 PUT APR 14 003.875 ED 04/14/14	341,880.00-	167,250.00
5,520,000.0000	99QAB89BH	IRS R USD-LIBOR 3M P 2.3% CALL FEB 13 002.300 ED 2/28/13	166,924.80	111,394.59-
1,000,000.0000	99QAB29CK	IRS R US0003M P 1.7% 03/20/18 CALL MAR 13 001.700 ED 3/18/13	14,100.00	40,450.00-
23,500,000.0000	99QAB29CD	IRS R US0003M P 1.70% 03/20/18 CALL MAR 13 001.700 ED 3/18/13	277,395.00	950,575.00-

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
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TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	* INDICATES PENDING SETTLEMENT			
	** INDICATES TRANSACTION PENDING IN PRIOR YEAR			
4,900,000.0000	99QAB29CH	IRS R US0003M P 1.70% 03/20/18 CALL MAR 13 001.700 ED 3/18/13	57,820.00	198,205.00-
3,400,000.0000	99QACB9OA	IRS R US0003M P 2.61 DUB PUT MAR 13 002.610 ED 03/11/13	.00	103,190.00
1,300,000.0000	99QACB9OB	IRS R US0003M P 2.61 GLM PUT MAR 13 002.610 ED 03/11/13	.00	39,455.00
3,100,000.0000	99QACB9OD	IRS R US0003M P 2.61 MYC PUT MAR 13 002.610 ED 03/11/13	.00	94,085.00
3,400,000.0000	99QACB9OC	IRS R US0003M P 2.61 RYL PUT MAR 13 002.610 ED 03/11/13	.00	103,190.00
3,400,000.0000	99QACB9CC	IRS R US0003M P 2.61% DUB CALL MAR 13 002.610 ED 3/11/13	.00	103,190.00
1,300,000.0000	99QACB9CB	IRS R US0003M P 2.61% GLM CALL MAR 13 002.610 ED 3/11/13	.00	39,455.00
3,100,000.0000	99QACB9CD	IRS R US0003M P 2.61% MYC CALL MAR 13 002.610 ED 3/11/13	.00	94,085.00
3,400,000.0000	99QACB9CA	IRS R US0003M P 2.61% RYL CALL MAR 13 002.610 ED 3/11/13	.00	103,190.00
4,400,000.0000	NA9QCL7L5	IRS_R USD-LIBOR-BBA 3M P 0.85% 2017 OCT 15	.00	13,200.00-
7,400,000.0000	NA9QCL743	IRS_R USD-LIBOR-BBA 3M P 0.85% 2017 OCT 15	.00	24,050.00-
2,500,000.0000	NA9QCL750	IRS_R USD-LIBOR-BBA 3M P 0.85% 2017 OCT 15	.00	7,500.00-

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
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TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
3,400,000.0000	NA9QCL776	IRS_R USD-LIBOR-BBA 3M P 0.85% 2017 OCT 15	.00	10,200.00-
2,500,000.0000	NA9QCMAD7	IRS_R USD-LIBOR-BBA 3M P 0.85% 2017 OCT 15	.00	7,500.00-
2,500,000.0000	NA9QCMAJ4	IRS_R USD-LIBOR-BBA 3M P 0.85% 2017 OCT 15	.00	7,500.00-
14,200,000.0000	NA9QCL7J0	IRS_R USD-LIBOR-BBA 3M P 0.85% 2017 OCT 15	.00	41,180.00-
401,939.0000	EX3398644	ITV ORD GBP0.10	525,702.27-	579,069.24
19,496.0000	SSB142FZ4	JM AB NPV	363,673.34-	371,866.13
84,954.0000	EXB5N0P81	JOHN WOOD GROUP PLC	992,691.23-	1,063,477.84
46,137.0000	EX0476401	JOHNSON MATTHEY ORD GBP1	1,716,948.47-	1,715,169.29
21,509.0000	EXB70FPS5	JOHNSON MATTHEY ORD GBP1.04761 (POST CONSOLIDATION)	851,677.96-	856,755.57
1,800,000.0000	48020QAA5	JONES LANG LASALLE INC 4.400% 11/15/2022 DD 11/09/12	1,794,654.00-	1,845,000.00
2,700,000.0000	99ZAGBS01	JP MORGAN CP REP REPO 0.070% 01/06/2012 DD 01/04/12	2,700,000.00-	2,700,000.00
2,700,000.0000	99ZAGBXL9	JP MORGAN CP REP REPO 0.070% 01/09/2012 DD 01/05/12	2,700,000.00-	2,700,000.00
2,700,000.0000	99ZAGBLN8	JP MORGAN CP REP REPO 0.090% 01/05/2012 DD 01/03/12	2,700,000.00-	2,700,000.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
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TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	* INDICATES PENDING SETTLEMENT			
	** INDICATES TRANSACTION PENDING IN PRIOR YEAR			
2,800,000.0000	99ZAGCRS9	JP MORGAN CP REP REPO 0.090% 01/13/2012 DD 01/11/12	2,800,000.00-	2,800,000.00
5,300,000.0000	99ZAGEJ21	JP MORGAN CP REP REPO 0.110% 01/27/2012 DD 01/25/12	5,300,000.00-	5,300,000.00
5,600,000.0000	99ZAGER30	JP MORGAN CP REP REPO 0.120% 01/30/2012 DD 01/26/12	5,600,000.00-	5,600,000.00
6,800,000.0000	99ZAGGKZ1	JP MORGAN CP REP REPO 0.120% 02/09/2012 DD 02/07/12	6,800,000.00-	6,800,000.00
4,000,000.0000	99ZAGEEN0	JP MORGAN CP REP REPO 0.130% 01/26/2012 DD 01/24/12	4,000,000.00-	4,000,000.00
5,700,000.0000	99ZAGEYP3	JP MORGAN CP REP REPO 0.130% 01/31/2012 DD 01/27/12	5,700,000.00-	5,700,000.00
6,600,000.0000	99ZAGGSV2	JP MORGAN CP REP REPO 0.130% 02/10/2012 DD 02/08/12	6,600,000.00-	6,600,000.00
5,400,000.0000	99ZAGH3X3	JP MORGAN CP REP REPO 0.130% 02/21/2012 DD 02/16/12	5,400,000.00-	5,400,000.00
3,000,000.0000	99ZAGCYD4	JP MORGAN CP REP REPO 0.140% 01/17/2012 DD 01/12/12	3,000,000.00-	3,000,000.00
7,000,000.0000	99ZAGF5D9	JP MORGAN CP REP REPO 0.140% 02/07/2012 DD 02/03/12	7,000,000.00-	7,000,000.00
5,100,000.0000	99ZAGJYS6	JP MORGAN CP REP REPO 0.140% 02/27/2012 DD 02/23/12	5,100,000.00-	5,100,000.00
4,800,000.0000	99ZAGC5P9	JP MORGAN CP REP REPO 0.150% 01/18/2012 DD 01/13/12	4,800,000.00-	4,800,000.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
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COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
10,500,000.0000	99ZAGYMB3	JP MORGAN CP REP REPO 0.160% 05/25/2012 DD 05/24/12	10,500,000.00-	10,500,000.00
11,100,000.0000	99ZAGY712	JP MORGAN CP REP REPO 0.160% 05/31/2012 DD 05/30/12	11,100,000.00-	11,100,000.00
5,500,000.0000	99ZAGE617	JP MORGAN CP REP REPO 0.170% 02/01/2012 DD 01/30/12	5,500,000.00-	5,500,000.00
6,600,000.0000	99ZAGGX04	JP MORGAN CP REP REPO 0.170% 02/13/2012 DD 02/09/12	6,600,000.00-	6,600,000.00
6,700,000.0000	99ZAGHFT9	JP MORGAN CP REP REPO 0.170% 02/15/2012 DD 02/13/12	6,700,000.00-	6,700,000.00
5,400,000.0000	99ZAGKCT5	JP MORGAN CP REP REPO 0.170% 02/29/2012 DD 02/27/12	5,400,000.00-	5,400,000.00
6,700,000.0000	99ZAGKXX3	JP MORGAN CP REP REPO 0.180% 03/05/2012 DD 03/01/12	6,700,000.00-	6,700,000.00
1,200,000.0000	99ZAGDQE9	JP MORGAN CP REP REPO 0.190% 01/23/2012 DD 01/19/12	1,200,000.00-	1,200,000.00
6,700,000.0000	99ZAGK4Z0	JP MORGAN CP REP REPO 0.190% 03/06/2012 DD 03/02/12	6,700,000.00-	6,700,000.00
6,800,000.0000	99ZAGLCG1	JP MORGAN CP REP REPO 0.190% 03/07/2012 DD 03/05/12	6,800,000.00-	6,800,000.00
6,600,000.0000	99ZAGFE07	JP MORGAN CP REP REPO 0.200% 02/02/2012 DD 01/31/12	6,600,000.00-	6,600,000.00
7,000,000.0000	99ZAGKSG6	JP MORGAN CP REP REPO 0.200% 03/02/2012 DD 02/29/12	7,000,000.00-	7,000,000.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
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TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
6,500,000.0000	99ZAGL3E6	JP MORGAN CP REP REPO 0.200% 03/12/2012 DD 03/08/12	6,500,000.00-	6,500,000.00
4,200,000.0000	99ZAHHWD4	JP MORGAN CP REP REPO 0.240% 09/25/2012 DD 09/21/12	4,200,000.00-	4,200,000.00
2,600,000.0000	99ZAHH205	JP MORGAN CP REP REPO 0.240% 09/26/2012 DD 09/24/12	2,600,000.00-	2,600,000.00
2,500,000.0000	99ZAHJB50	JP MORGAN CP REP REPO 0.270% 09/27/2012 DD 09/25/12	2,500,000.00-	2,500,000.00
33,700,000.0000	99ZAHKA17	JP MORGAN CP REP REPO 0.270% 10/03/2012 DD 10/02/12	33,700,000.00-	33,700,000.00
2,155,000.0000	46625HJD3	JPMORGAN CHASE & CO 4.500% 01/24/2022 DD 01/23/12	2,143,513.85-	2,390,433.75
425,000.0000	46625HJB7	JPMORGAN CHASE & CO 5.600% 07/15/2041 DD 07/21/11	460,525.75-	509,647.25
126,393.0000	EXB53P200	JUPITER FUND MANAGEMENT-W/I	486,760.94-	501,870.72
14,000.0000	FJ6484276	K'S HOLDINGS CORP Y50	448,095.16-	425,506.56
28,000.0000	FJ6481645	KAKEN PHARMACEUTICAL Y50	355,928.97-	349,953.69
263,000.0000	FMB1VQ5C0	KEPPEL CORP NPV	2,256,378.02-	2,370,747.94
1,400,000.0000	494550BN5	KINDER MORGAN ENER PART 5.000% 08/15/2042 DD 08/13/12	1,390,312.00-	1,453,676.00
207,295.0000	EX3319525	KINGFISHER ORD GBP0.157142857	1,027,814.59-	963,161.69
13,910.0000	SFB09M9D1	KONE CORPORATION NPV ORD B	822,756.22-	937,947.97

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
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TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
1,000,000.0000	500630BX5	KOREA DEVELOPMENT BANK 3.000% 09/14/2022 DD 09/14/12	987,810.00-	1,003,380.00
1,500,000.0000	50076QAC0	KRAFT FOODS GROUP INC 144A 5.000% 06/04/2042 DD 06/04/12	1,489,395.00-	1,687,815.00
6,140,000.0000	50076QAL0	KRAFT FOODS GROUP INC 144A 6.500% 02/09/2040 DD 07/18/12	7,241,577.40-	8,240,230.00
4,235,000.0000	50076QAP1	KRAFT FOODS GROUP INC 144A 6.875% 01/26/2039 DD 07/18/12	4,213,443.85-	5,802,626.20
12,189.0000	EF4057800	L'OREAL EUR0.2	1,404,496.28-	1,524,786.37
78,798.0000	EXB0PYHC6	LANCASHIRE HLDGS COM SHS USD0.50	989,424.75-	1,027,016.92
14,400.0000	FJ6266913	LAWSON INC NPV	914,655.49-	1,012,472.50
420,000.0000	FH6286253	LI & FUNG HKD0.025	1,006,062.67-	860,401.58
1,585,000.0000	53079EAW4	LIBERTY MUTUAL GROUP INC 144A 4.950% 05/01/2022 DD 05/04/12	1,599,443.55-	1,657,910.00
3,035,000.0000	53079EAZ7	LIBERTY MUTUAL GROUP INC 144A 6.500% 05/01/2042 DD 05/04/12	3,150,667.80-	3,285,478.55
305,000.0000	534187BC2	LINCOLN NATIONAL CORP 4.200% 03/15/2022 DD 03/29/12	305,000.00-	313,991.40
870,000.0000	548661CX3	LOWE'S COS INC 4.650% 04/15/2042 DD 04/23/12	866,380.80-	948,273.90
70,726.0000	EF4061414	LVMH MOET HENNESSY EUR0.30	12,300,428.18-	11,706,699.33

SCHEDULE H, PART IV, LINE 4i
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YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

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TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
143,024.0000	EX0575806	MEGGITT ORD5P	917,295.88-	935,690.47
7,800.0000	SSB23PWD2	MEKONOMEN AB NPV	253,148.44-	248,997.43
2,625,000.0000	589331AS6	MERCK & CO INC 3.600% 09/15/2042 DD 09/13/12	2,583,288.75-	2,636,366.25
1,500,000.0000	59018YJ69	MERRILL LYNCH & CO INC 6.400% 08/28/2017 DD 08/28/07	1,570,815.00-	1,750,413.00
15,770.0000	NC2583952	METRO INC CL A SUB-VTG	829,908.24-	919,937.38
1,120,000.0000	59217GAQ2	METROPOLITAN LIFE GLOBAL 144A 3.875% 04/11/2022 DD 04/10/12	1,118,801.60-	1,221,292.80
800,000.0000	59284BAD0	MEXICHEM SAB DE CV 144A 6.750% 09/19/2042 DD 09/19/12	800,000.00-	830,160.00
5,734.0000	ESB5NC0D2	MEYER BURGER TECH	92,481.94-	89,889.41
15,758.0000	SSB00L2M1	MILLICOM INTL CELL SDR EACH REP 1 USD1.50	1,759,398.21-	1,622,852.90
1,181.0000	99F740L2X	MINI MSCI EMG MKT FUTURE (NYL) EXP DEC 12	.00	1,165,382.74-
1,745.0000	99F740F2X	MINI MSCI EMG MKT FUTURE (NYL) EXP JUN 12	.00	2,679,015.73-
781.0000	99F740I2X	MINI MSCI EMG MKT FUTURE (NYL) EXP SEP 12	.00	237,667.33
12,200.0000	FJ6356615	MIRACA HOLDINGS INC	478,783.00-	504,730.20

SCHEDULE H, PART IV, LINE 4i
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TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
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SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
1,165,000.0000	605417BZ6	MISSISSIPPI POWER CO 4.250% 03/15/2042 DD 03/09/12	1,158,534.25-	1,195,511.35
2,545,000.0000	60871RAD2	MOLSON COORS BREWING CO 5.000% 05/01/2042 DD 05/03/12	2,562,781.25-	2,847,829.35
176,268.0000	EXB1ZBKY1	MONEYSUPERMARKET.COM GROUP PLC ORD GBP0.02	361,906.60-	381,325.31
440,000.0000	615369AB1	MOODY'S CORPORATION 4.500% 09/01/2022 DD 08/20/12	436,559.20-	466,492.40
2,600,000.0000	99ZAGB639	MORGAN ST REV REPO 0.070% 01/10/2012 DD 01/06/12	2,600,000.00-	2,600,000.00
2,800,000.0000	99ZAGCKM9	MORGAN ST REV REPO 0.070% 01/12/2012 DD 01/10/12	2,800,000.00-	2,800,000.00
2,800,000.0000	99ZAGCC97	MORGAN ST REV REPO 0.080% 01/11/2012 DD 01/09/12	2,800,000.00-	2,800,000.00
5,000,000.0000	99ZAGJJ87	MORGAN ST REV REPO 0.080% 02/23/2012 DD 02/21/12	5,000,000.00-	5,000,000.00
5,200,000.0000	99ZAGJCQ4	MORGAN ST REV REPO 0.090% 02/22/2012 DD 02/17/12	5,200,000.00-	5,200,000.00
5,000,000.0000	99ZAGJR70	MORGAN ST REV REPO 0.100% 02/24/2012 DD 02/22/12	5,000,000.00-	5,000,000.00
4,000,000.0000	99ZAGD7F7	MORGAN ST REV REPO 0.130% 01/25/2012 DD 01/23/12	4,000,000.00-	4,000,000.00
4,100,000.0000	99ZAGD0F4	MORGAN ST REV REPO 0.160% 01/24/2012 DD 01/20/12	4,100,000.00-	4,100,000.00

EFH RETIREMENT PLAN
EIN 75-2669310 PN 002

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SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
5,400,000.0000	99ZAGJ5H2	MORGAN ST REV REPO 0.160% 02/28/2012 DD 02/24/12	5,400,000.00-	5,400,000.00
6,500,000.0000	99ZAGG8Z5	MORGAN ST REV REPO 0.170% 02/14/2012 DD 02/10/12	6,500,000.00-	6,500,000.00
6,700,000.0000	99ZAGLWB0	MORGAN ST REV REPO 0.170% 03/09/2012 DD 03/07/12	6,700,000.00-	6,700,000.00
5,000,000.0000	99ZAGDC04	MORGAN ST REV REPO 0.180% 01/19/2012 DD 01/17/12	5,000,000.00-	5,000,000.00
5,000,000.0000	99ZAGDKR6	MORGAN ST REV REPO 0.180% 01/20/2012 DD 01/18/12	5,000,000.00-	5,000,000.00
5,600,000.0000	99ZAGKJ84	MORGAN ST REV REPO 0.180% 03/01/2012 DD 02/28/12	5,600,000.00-	5,600,000.00
6,500,000.0000	99ZAGLNY0	MORGAN ST REV REPO 0.180% 03/08/2012 DD 03/06/12	6,500,000.00-	6,500,000.00
6,900,000.0000	99ZAGMRR9	MORGAN ST REV REPO 0.180% 03/15/2012 DD 03/13/12	6,900,000.00-	6,900,000.00
3,100,000.0000	99ZAGDS98	MORGAN ST REV REPO 0.190% 01/23/2012 DD 01/19/12	3,100,000.00-	3,100,000.00
7,000,000.0000	99ZAGMAW6	MORGAN ST REV REPO 0.190% 03/13/2012 DD 03/09/12	7,000,000.00-	7,000,000.00
6,900,000.0000	99ZAGMFU5	MORGAN ST REV REPO 0.190% 03/14/2012 DD 03/12/12	6,900,000.00-	6,900,000.00
5,900,000.0000	99ZAGU4A3	MORGAN ST REV REPO 0.190% 05/03/2012 DD 05/01/12	5,900,000.00-	5,900,000.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

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COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
7,500,000.0000	99ZAGVY67	MORGAN ST REV REPO 0.190% 05/09/2012 DD 05/07/12	7,500,000.00-	7,500,000.00
1,100,000.0000	99ZAG8TN7	MORGAN ST REV REPO 0.190% 07/31/2012 DD 07/27/12	1,100,000.00-	1,100,000.00
1,200,000.0000	99ZAG9ZJ7	MORGAN ST REV REPO 0.190% 08/07/2012 DD 08/03/12	1,200,000.00-	1,200,000.00
1,200,000.0000	99ZAHAFU0	MORGAN ST REV REPO 0.190% 08/09/2012 DD 08/07/12	1,200,000.00-	1,200,000.00
14,500,000.0000	99ZAGSAA1	MORGAN ST REV REPO 0.200% 04/16/2012 DD 04/12/12	14,500,000.00-	14,500,000.00
14,800,000.0000	99ZAGSHK2	MORGAN ST REV REPO 0.200% 04/17/2012 DD 04/13/12	14,800,000.00-	14,800,000.00
6,900,000.0000	99ZAGMYZ3	MORGAN ST REV REPO 0.210% 03/16/2012 DD 03/14/12	6,900,000.00-	6,900,000.00
14,500,000.0000	99ZAGR2H7	MORGAN ST REV REPO 0.210% 04/13/2012 DD 04/11/12	14,500,000.00-	14,500,000.00
1,100,000.0000	99ZAG8198	MORGAN ST REV REPO 0.220% 08/01/2012 DD 07/30/12	1,100,000.00-	1,100,000.00
6,800,000.0000	99ZAGNEN0	MORGAN ST REV REPO 0.230% 03/20/2012 DD 03/16/12	6,800,000.00-	6,800,000.00
3,000,000.0000	99ZAHGXE3	MORGAN ST REV REPO 0.230% 09/19/2012 DD 09/17/12	3,000,000.00-	3,000,000.00
300,000.0000	99ZAHGFG8	MORGAN ST REV REPO 0.240% 09/17/2012 DD 09/13/12	300,000.00-	300,000.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
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TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	* INDICATES PENDING SETTLEMENT			
	** INDICATES TRANSACTION PENDING IN PRIOR YEAR			
4,400,000.0000	99ZAHGN53	MORGAN ST REV REPO 0.240% 09/18/2012 DD 09/14/12	4,400,000.00-	4,400,000.00
6,500,000.0000	99ZAGM6K7	MORGAN ST REV REPO 0.250% 03/19/2012 DD 03/15/12	6,500,000.00-	6,500,000.00
2,000,000.0000	99ZAHF7R5	MORGAN ST REV REPO 0.250% 09/14/2012 DD 09/12/12	2,000,000.00-	2,000,000.00
4,200,000.0000	99ZAHKY11	MORGAN ST REV REPO 0.270% 10/09/2012 DD 10/04/12	4,200,000.00-	4,200,000.00
13,100,000.0000	99ZAHKG03	MORGAN ST REV REPO 0.290% 10/04/2012 DD 10/02/12	13,100,000.00-	13,100,000.00
1,800,000.0000	99ZAHKQZ5	MORGAN ST REV REPO 0.290% 10/05/2012 DD 10/03/12	1,800,000.00-	1,800,000.00
1,465.0000	99F734L2X	MSCI EAFE INDEX FUTURE (NYL) EXP DEC 12	.00	1,299,286.47
2,810.0000	99F734F2X	MSCI EAFE INDEX FUTURE (NYL) EXP JUN 12	.00	12,024,291.42-
241.0000	99F734I2X	MSCI EAFE INDEX FUTURE (NYL) EXP SEP 12	.00	3,550,728.59
21.0000	FMF320C2W	MSCI SINGAPORE INDEX FUT (SGX) EXP MAR 12	.00	4,496.69-
14,546.0000	EDB09DHL4	MTU AERO ENGINES INVEST NPV (REGD)	1,167,577.14-	1,171,653.85
1,116,960.0000	637432MR3	NATIONAL RURAL UTILITIES 144A 4.023% 10/16/2032 DD 10/16/12	1,113,285.20-	1,138,012.68

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
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THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
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TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
297,302.0000	ES7123874	NESTLE SA	18,670,211.45-	18,769,709.13
1,145,000.0000	65334HAJ1	NEXEN INC 7.500% 07/30/2039 DD 07/30/09	1,597,760.45-	1,631,739.50
21,100.0000	FJB63QM79	NEXON CO LTD	408,183.64-	286,510.96
21,191.0000	EX3208983	NEXT GROUP ORD GBP0.10	1,024,362.06-	1,043,241.49
20,142.0000	SSB16XQF6	NIBE INDUSTRIER AB	324,670.42-	310,342.23
92,100.0000	FJ6642329	NIKON CORP NPV	2,721,464.20-	2,621,985.92
300,000.0000	654579AA9	NIPPON LIFE INSURANCE VAR RT 10/18/2042 DD 10/18/12	300,000.00-	311,100.00
18,150.0000	FJ6644804	NITORI HOLDINGS CO LTD	1,619,407.73-	1,717,882.87
950,000.0000	65504LAK3	NOBLE HOLDING INTERNATIONAL LT 5.250% 03/15/2042 DD 02/10/12	946,646.50-	1,020,775.00
33,252.0000	SFB07G375	NOKIAN RENKAAT OYJ (NOKIA TYRE NPV	1,615,953.65-	1,495,279.21
2,430,000.0000	65557FAD8	NORDEA BANK AB 144A 4.250% 09/21/2022 DD 09/21/12	2,414,545.20-	2,417,617.35
1,500,000.0000	655844BM9	NORFOLK SOUTHERN CORP 3.950% 10/01/2042 DD 09/07/12	1,499,955.00-	1,501,398.00
1,380,000.0000	655844BH0	NORFOLK SOUTHERN CORP 4.837% 10/01/2041 DD 04/01/12	1,394,021.61-	1,586,006.40
1,472,332.8000	655844BK3	NORFOLK SOUTHERN CORP 144A 2.903% 02/15/2023 DD 08/20/12	1,421,743.45-	1,493,809.28

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
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TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
20,320.0000	SN7742125	NORWEGIAN AIR SHUT NOK0.10	374,173.09-	393,222.29
1,355,000.0000	67103HAC1	O'REILLY AUTOMOTIVE INC 3.800% 09/01/2022 DD 08/21/12	1,354,440.85-	1,404,172.95
261,217.0000	EXB3MBS72	OCADO GROUP PLC-W/I	472,984.66-	369,647.94
1,140,000.0000	674599CE3	OCCIDENTAL PETROLEUM CORP 2.700% 02/15/2023 DD 06/22/12	1,137,024.60-	1,172,136.60
2,025,000.0000	68268NAJ2	ONEOK PARTNERS LP 3.375% 10/01/2022 DD 09/13/12	2,016,414.00-	2,034,861.75
200,000.0000	68268NAG8	ONEOK PARTNERS LP 6.125% 02/01/2041 DD 01/26/11	239,722.00-	240,224.00
58,545.0000	SN7057722	OPERA SOFTWARE ASA	379,880.57-	397,883.80
5,224.0000	ESB2R90D2	ORASCOM DEVELOPMENT HOLDING CHF25	103,620.01-	85,368.86
37,870.0000	FJ6661147	ORIX CORP Y50	3,617,171.25-	3,769,231.74
6,687.0000	EX0665045	OXFORD INSTRUMENTS ORD 5P	133,837.71-	146,086.36
10,936.0000	EZ4828974	PADDY POWER ORD EUR0.10	700,238.29-	743,242.44
5,852.0000	ESB119QG7	PARTNERS GRP HLDG AG CHF0.01 (REGD)	1,093,131.95-	1,182,785.58
53,315.0000	EX0677602	PEARSON ORD GBP0.25	986,120.68-	1,037,602.91
4,780,000.0000	714264AK4	PERNOD-RICARD SA 144A 5.500% 01/15/2042 DD 01/12/12	4,732,177.90-	5,383,613.90

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
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THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
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TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	* INDICATES PENDING SETTLEMENT			
	** INDICATES TRANSACTION PENDING IN PRIOR YEAR			
900,000.0000	71568PAB5	PERUSAHAAN LISTRIK NEGARA 144A 5.250% 10/24/2042 DD 10/24/12	912,375.00-	930,375.00
55,833.0000	NCB6775F4	PEYTO EXPLORATION & DEV CORP NEW	972,987.71-	1,170,235.29
1,100.0000	ED5499238	PFEIFFER VACUUM TECHNOLOGY AG	113,599.09-	114,671.27
4,435,000.0000	718172AU3	PHILIP MORRIS INTL INC 3.875% 08/21/2042 DD 08/21/12	4,328,027.80-	4,433,452.15
3,765,000.0000	718546AF1	PHILLIPS 66 144A 5.875% 05/01/2042 DD 03/12/12	3,763,945.80-	4,470,485.70
1,700,000.0000	99QAB69ID	PIMCO #OCD002059 FVA ATM STRAD CALL SEP 12 008.850 ED 091912	150,450.00-	124,270.00
1,600,000.0000	99QAB69IB	PIMCO #OCD0022B4 FVA ATM STRAD CALL SEP 12 008.720 ED 091912	139,520.00-	117,120.00
1,600,000.0000	99QAB69IC	PIMCO #OCD011522 FVA ATM STRAD CALL SEP 12 008.810 ED 9/19/12	140,960.00-	117,070.00
49,307.0000	EI4689804	PIRELLI & C SPA	554,526.10-	557,182.54
850,000.0000	69349LAE8	PNC BANK NA 6.875% 04/01/2018 DD 03/25/08	990,131.00-	1,055,989.00
82,895.0000	NCB5YPLH4	PRECISION DRILLING CORPORATION 2010	775,562.87-	705,616.86
1,010,000.0000	74251VAF9	PRINCIPAL FINANCIAL GROU 4.625% 09/15/2042 DD 09/10/12	1,008,202.20-	1,031,290.80
138,121.0000	EX0709959	PRUDENTIAL PLC GBP0.05	1,676,952.30-	1,766,575.96

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
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THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
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TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
225,418.0000	EXB24CGK6	RECKITT BENCKISER GROUP PLC ORD GBP0.10	12,960,058.01-	13,049,975.31
12,741.0000	EE5723775	RED ELECTRICA CORPORATION SA EUR2	519,039.82-	608,770.04
38,366.0000	EXB0YG1K4	RESTAURANT GRP PLC ORD GBP0.28125	184,683.00-	181,021.50
1,200,000.0000	761713AW6	REYNOLDS AMERICAN INC 4.750% 11/01/2042 DD 10/31/12	1,189,188.00-	1,206,516.00
24,394.0000	EXB2987V6	RIGHTMOVE PLC ORD GBP0.01	570,931.52-	599,991.21
625,000.0000	76720AAC0	RIO TINTO FINANCE USA PLC 3.500% 03/22/2022 DD 03/22/12	621,712.50-	651,750.00
27,176,704.0000	EXB3RP258	ROLLS ROYCE HLDGS C SHS ENTITLEMENT (JULY 201	.00	42,335.88
16,983.0000	EX0750698	ROTORK ORD 5P	557,780.09-	603,131.35
115,498.0000	EXB03MM48	ROYAL DUTCH SHELL PLC B SHS	4,136,636.54-	4,174,135.11
76,472.0000	EX0759475	RPS GROUP ORD 3P	296,975.87-	304,923.98
321.0000	99F353L2X	RUSSELL 2000 MINI IND FUT (NYF EXP DEC 12	.00	842,390.01
386.0000	99F353F2X	RUSSELL 2000 MINI IND FUT(NYF) EXP JUN 12	.00	155,415.00-
625.0000	99F353I2X	RUSSELL 2000 MINI IND FUT(NYF) EXP SEP 12	.00	4,005,990.04-

SCHEDULE H, PART IV, LINE 4i
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YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
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TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
116.0000	99F282L2C	S&P MID 400 EMINI (CME) EXP DEC 12	.00	288,760.02
519.0000	99F282F2C	S&P MID 400 EMINI (CME) EXP JUN 12	.00	2,692,005.00-
278.0000	99F282I2C	S&P MID 400 EMINI (CME) EXP SEP 12	.00	563,129.99
2,936.0000	99F295L2C	S&P 500 EMINI INDEX FUT (CME) EXP DEC 12	.00	206,725.04
397.0000	99F295F2C	S&P 500 EMINI INDEX FUT (CME) EXP JUN 12	.00	3,114,960.11-
2,181.0000	99F295I2C	S&P 500 EMINI INDEX FUT (CME) EXP SEP 12	.00	4,112,430.42-
101.0000	NCF218L2R	S&P/TSE 60 INDEX FUTURES (MSE) EXP DEC 12	.00	136,428.11
206.0000	NCF218F2R	S&P/TSE 60 INDEX FUTURES (MSE) EXP JUN 12	.00	1,103,025.89-
19.0000	NCF218I2R	S&P/TSE 60 INDEX FUTURES (MSE) EXP SEP 12	.00	87,465.28
570,000.0000	FH6003401	SA SA INTERNATIONAL HLDGS LTD	334,733.04-	350,958.65
2,895,000.0000	78573AAA8	SABMILLER HOLDINGS INC 3.750% 01/15/2022 DD 01/17/12	2,881,161.90-	3,030,800.20
2,735,000.0000	78573AAC4	SABMILLER HOLDINGS INC 144A 4.950% 01/15/2042 DD 01/17/12	2,716,812.25-	3,182,801.55

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
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TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
21,702.0000	EIB5VZ051	SALATORE FERRAGAMO SPA	464,563.62-	469,335.66
17,479.0000	SN4790531	SCHIBSTED ASA	639,433.70-	660,949.25
1,088.0000	EA7571303	SCHOELLER BLECKMAN EUR1 (BR)	105,597.35-	112,862.79
643.0000	ES4824771	SGS SA CHF1(REGD)	1,242,164.06-	1,283,307.78
4,495,000.0000	822582AT9	SHELL INTERNATIONAL FIN 3.625% 08/21/2042 DD 08/21/12	4,493,381.80-	4,563,345.70
1,400.0000	FJ6804036	SHIMAMURA NPV	162,861.49-	163,573.26
14,500.0000	FJB05MTR8	SHIP HEALTHCARE HLDG INC NPV	299,136.54-	374,447.27
48,011.0000	EXB2QKY08	SHIRE PLC ORD GBP0.05	1,587,041.28-	1,474,626.57
266.0000	ES4808089	SIKA FINANZ AG CHF0.6 (BR)	574,501.50-	544,401.28
2,026.0000	SD5942281	SIMCORP DKK10	359,579.31-	394,502.66
1,090,000.0000	828807CL9	SIMON PROPERTY GROUP LP 4.750% 03/15/2042 DD 03/13/12	1,084,473.70-	1,177,210.90
710,000.0000	78442FEM6	SLM CORP 6.000% 01/25/2017 DD 01/27/12	702,488.20-	773,012.50
260,000.0000	78442FEL8	SLM CORP 7.250% 01/25/2022 DD 01/27/12	255,486.40-	291,200.00
322,000.0000	FH6856998	SMARTONE TELECOMMUNICATIONS HLDGS ORD HKD0.10	673,375.41-	646,269.06
31,400.0000	FJ6770625	SOFTBANK CORPORATION NPV	1,187,921.28-	1,288,314.22

SCHEDULE H, PART IV, LINE 4i
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TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
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TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
1,630,000.0000	845467AF6	SOUTHWESTERN ENERGY CO 144A 4.100% 03/15/2022 DD 03/05/12	1,627,995.10-	1,730,065.70
2.0000	AAF236F2U	SPI 200 INDEX FUTURE (SFE) EXP JUN 12	.00	315.68-
14,658.0000	EX0834708	SPIRAX-SARCO ENGINEERING ORD GBP0.25	498,148.41-	505,084.30
48,084.0000	EXB1QH8P1	SPORTS DIRECT INTERNATIONAL PLC	223,864.25-	225,951.67
146,628.0000	EX0790876	SSE PLC	3,149,064.75-	3,245,688.13
66,731.0000	EX0766934	ST JAMES PLACE PLC ORD 15P (POST RECONSTRUCTION)	384,345.81-	388,102.74
87,971.0000	EX0408289	STANDARD CHARTERED ORD USD0.50	2,193,059.19-	1,882,954.05
600,000.0000	854502AD3	STANLEY BLACK & DECKER I 2.900% 11/01/2022 DD 11/06/12	599,484.00-	603,474.00
23,400.0000	FJB292RC9	START TODAY CO LTD	401,448.30-	384,761.47
138,698.0000	SN7133606	STATOIL ASA NOK2.50	3,705,110.69-	3,698,111.25
152,500.0000	FJ6563020	SUMITOMO MITSUI GR NPV	5,092,518.50-	5,010,455.35
12,000.0000	FJ6858909	SUMITOMO REALTY & DEV CO NPV	321,401.38-	319,588.68
3,300.0000	FJ6817897	SUNDRUG CO Y50	103,741.64-	118,521.27
23,000.0000	FJ6864329	SURUGA BANK LTD Y50	255,803.96-	260,358.50
2,754.0000	ES4356642	SYNGENTA AG CHF0.1	938,590.46-	1,020,922.57

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 35
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
1,400,000.0000	87425EAN3	TALISMAN ENERGY INC 5.500% 05/15/2042 DD 05/18/12	1,374,002.00-	1,576,568.00
5,300,000.0000	99ZAGTDZ1	TD SECURITIES REPO 0.110% 04/23/2012 DD 04/19/12	5,300,000.00-	5,300,000.00
5,500,000.0000	99ZAGTLT6	TD SECURITIES REPO 0.110% 04/24/2012 DD 04/20/12	5,500,000.00-	5,500,000.00
5,400,000.0000	99ZAGTQ20	TD SECURITIES REPO 0.110% 04/25/2012 DD 04/23/12	5,400,000.00-	5,400,000.00
3,100,000.0000	99ZAG66W6	TD SECURITIES REPO 0.120% 07/20/2012 DD 07/18/12	3,100,000.00-	3,100,000.00
13,400,000.0000	99ZAGQBJ5	TD SECURITIES REPO 0.130% 04/02/2012 DD 03/29/12	13,400,000.00-	13,400,000.00
5,500,000.0000	99ZAGS590	TD SECURITIES REPO 0.130% 04/20/2012 DD 04/18/12	5,500,000.00-	5,500,000.00
3,100,000.0000	99ZAG7EL9	TD SECURITIES REPO 0.130% 07/23/2012 DD 07/19/12	3,100,000.00-	3,100,000.00
4,300,000.0000	99ZAG7NM7	TD SECURITIES REPO 0.130% 07/24/2012 DD 07/20/12	4,300,000.00-	4,300,000.00
5,300,000.0000	99ZAGUDF2	TD SECURITIES REPO 0.140% 04/30/2012 DD 04/26/12	5,300,000.00-	5,300,000.00
7,500,000.0000	99ZAGV3W4	TD SECURITIES REPO 0.150% 05/10/2012 DD 05/08/12	7,500,000.00-	7,500,000.00
1,600,000.0000	99ZAHCT15	TD SECURITIES REPO 0.150% 08/23/2012 DD 08/21/12	1,600,000.00-	1,600,000.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 36
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
11,900,000.0000	99ZAGNZ31	TD SECURITIES REPO 0.160% 03/23/2012 DD 03/21/12	11,900,000.00-	11,900,000.00
11,800,000.0000	99ZAGN682	TD SECURITIES REPO 0.160% 03/26/2012 DD 03/22/12	11,800,000.00-	11,800,000.00
13,700,000.0000	99ZAGPU23	TD SECURITIES REPO 0.160% 03/29/2012 DD 03/27/12	13,700,000.00-	13,700,000.00
13,200,000.0000	99ZAGP4T3	TD SECURITIES REPO 0.160% 03/30/2012 DD 03/28/12	13,200,000.00-	13,200,000.00
14,300,000.0000	99ZAGQGP6	TD SECURITIES REPO 0.160% 04/03/2012 DD 03/30/12	14,300,000.00-	14,300,000.00
5,600,000.0000	99ZAGT044	TD SECURITIES REPO 0.160% 04/26/2012 DD 04/24/12	5,600,000.00-	5,600,000.00
5,600,000.0000	99ZAGT8V6	TD SECURITIES REPO 0.160% 04/27/2012 DD 04/25/12	5,600,000.00-	5,600,000.00
7,900,000.0000	99ZAGWAZ7	TD SECURITIES REPO 0.160% 05/11/2012 DD 05/09/12	7,900,000.00-	7,900,000.00
6,000,000.0000	99ZAGX9L8	TD SECURITIES REPO 0.160% 05/24/2012 DD 05/22/12	6,000,000.00-	6,000,000.00
1,000,000.0000	99ZAGY6X3	TD SECURITIES REPO 0.160% 05/31/2012 DD 05/29/12	1,000,000.00-	1,000,000.00
2,100,000.0000	99ZAHCK55	TD SECURITIES REPO 0.160% 08/22/2012 DD 08/20/12	2,100,000.00-	2,100,000.00
1,700,000.0000	99ZAHC1N7	TD SECURITIES REPO 0.160% 08/24/2012 DD 08/22/12	1,700,000.00-	1,700,000.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 37
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
2,300,000.0000	99ZAHDF6	TD SECURITIES REPO 0.160% 08/30/2012 DD 08/28/12	2,300,000.00-	2,300,000.00
12,000,000.0000	99ZAGSV00	TD SECURITIES REPO 0.170% 04/19/2012 DD 04/17/12	12,000,000.00-	12,000,000.00
5,900,000.0000	99ZAGVP04	TD SECURITIES REPO 0.170% 05/08/2012 DD 05/04/12	5,900,000.00-	5,900,000.00
1,100,000.0000	99ZAG8B89	TD SECURITIES REPO 0.170% 07/27/2012 DD 07/25/12	1,100,000.00-	1,100,000.00
1,100,000.0000	99ZAG8K06	TD SECURITIES REPO 0.170% 07/30/2012 DD 07/26/12	1,100,000.00-	1,100,000.00
3,100,000.0000	99ZAG9436	TD SECURITIES REPO 0.170% 08/08/2012 DD 08/06/12	3,100,000.00-	3,100,000.00
1,300,000.0000	99ZAHBAE9	TD SECURITIES REPO 0.170% 08/15/2012 DD 08/13/12	1,300,000.00-	1,300,000.00
5,400,000.0000	99ZAHBZ85	TD SECURITIES REPO 0.170% 08/20/2012 DD 08/16/12	5,400,000.00-	5,400,000.00
1,400,000.0000	99ZAH6A8	TD SECURITIES REPO 0.170% 08/31/2012 DD 08/29/12	1,400,000.00-	1,400,000.00
11,900,000.0000	99ZAGNU44	TD SECURITIES REPO 0.180% 03/22/2012 DD 03/20/12	11,900,000.00-	11,900,000.00
13,600,000.0000	99ZAGPM89	TD SECURITIES REPO 0.180% 03/28/2012 DD 03/26/12	13,600,000.00-	13,600,000.00
14,900,000.0000	99ZAGSR39	TD SECURITIES REPO 0.180% 04/18/2012 DD 04/16/12	14,900,000.00-	14,900,000.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 38
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
5,500,000.0000	99ZAGULU0	TD SECURITIES REPO 0.180% 05/01/2012 DD 04/27/12	5,500,000.00-	5,500,000.00
7,200,000.0000	99ZAGVA89	TD SECURITIES REPO 0.180% 05/04/2012 DD 05/02/12	7,200,000.00-	7,200,000.00
7,200,000.0000	99ZAGVJV9	TD SECURITIES REPO 0.180% 05/07/2012 DD 05/03/12	7,200,000.00-	7,200,000.00
7,600,000.0000	99ZAGWL36	TD SECURITIES REPO 0.180% 05/14/2012 DD 05/10/12	7,600,000.00-	7,600,000.00
7,500,000.0000	99ZAGXW57	TD SECURITIES REPO 0.180% 05/22/2012 DD 05/18/12	7,500,000.00-	7,500,000.00
9,900,000.0000	99ZAG0E00	TD SECURITIES REPO 0.180% 06/08/2012 DD 06/06/12	9,900,000.00-	9,900,000.00
800,000.0000	99ZAG3DT2	TD SECURITIES REPO 0.180% 06/27/2012 DD 06/25/12	800,000.00-	800,000.00
1,400,000.0000	99ZAG3RE0	TD SECURITIES REPO 0.180% 06/28/2012 DD 06/26/12	1,400,000.00-	1,400,000.00
1,600,000.0000	99ZAG3YS1	TD SECURITIES REPO 0.180% 06/29/2012 DD 06/27/12	1,600,000.00-	1,600,000.00
700,000.0000	99ZAG5GA5	TD SECURITIES REPO 0.180% 07/11/2012 DD 07/09/12	700,000.00-	700,000.00
3,100,000.0000	99ZAG6YZ8	TD SECURITIES REPO 0.180% 07/19/2012 DD 07/17/12	3,100,000.00-	3,100,000.00
1,000,000.0000	99ZAHA5S6	TD SECURITIES REPO 0.180% 08/14/2012 DD 08/10/12	1,000,000.00-	1,000,000.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 39
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
5,400,000.0000	99ZAHB794	TD SECURITIES REPO 0.180% 08/21/2012 DD 08/17/12	5,400,000.00-	5,400,000.00
2,500,000.0000	99ZAHDF75	TD SECURITIES REPO 0.180% 08/28/2012 DD 08/24/12	2,500,000.00-	2,500,000.00
11,800,000.0000	99ZAGNKM5	TD SECURITIES REPO 0.190% 03/21/2012 DD 03/19/12	11,800,000.00-	11,800,000.00
14,000,000.0000	99ZAGQWM5	TD SECURITIES REPO 0.190% 04/05/2012 DD 04/03/12	14,000,000.00-	14,000,000.00
7,800,000.0000	99ZAGWUT9	TD SECURITIES REPO 0.190% 05/15/2012 DD 05/11/12	7,800,000.00-	7,800,000.00
5,900,000.0000	99ZAGX110	TD SECURITIES REPO 0.190% 05/23/2012 DD 05/21/12	5,900,000.00-	5,900,000.00
1,500,000.0000	99ZAGYV56	TD SECURITIES REPO 0.190% 05/30/2012 DD 05/25/12	1,500,000.00-	1,500,000.00
9,900,000.0000	99ZAGZ7L5	TD SECURITIES REPO 0.190% 06/07/2012 DD 06/05/12	9,900,000.00-	9,900,000.00
10,000,000.0000	99ZAG0PV0	TD SECURITIES REPO 0.190% 06/11/2012 DD 06/07/12	10,000,000.00-	10,000,000.00
800,000.0000	99ZAG5P31	TD SECURITIES REPO 0.190% 07/12/2012 DD 07/10/12	800,000.00-	800,000.00
800,000.0000	99ZAG50L8	TD SECURITIES REPO 0.190% 07/13/2012 DD 07/11/12	800,000.00-	800,000.00
1,100,000.0000	99ZAG74R7	TD SECURITIES REPO 0.190% 07/26/2012 DD 07/24/12	1,100,000.00-	1,100,000.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 40
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
2,900,000.0000	99ZAHBSW0	TD SECURITIES REPO 0.190% 08/17/2012 DD 08/15/12	2,900,000.00-	2,900,000.00
2,500,000.0000	99ZAHDL37	TD SECURITIES REPO 0.190% 08/29/2012 DD 08/27/12	2,500,000.00-	2,500,000.00
14,400,000.0000	99ZAGRU03	TD SECURITIES REPO 0.200% 04/12/2012 DD 04/10/12	14,400,000.00-	14,400,000.00
8,100,000.0000	99ZAGW6P4	TD SECURITIES REPO 0.200% 05/17/2012 DD 05/15/12	8,100,000.00-	8,100,000.00
7,100,000.0000	99ZAGXG55	TD SECURITIES REPO 0.200% 05/18/2012 DD 05/16/12	7,100,000.00-	7,100,000.00
7,100,000.0000	99ZAGXM25	TD SECURITIES REPO 0.200% 05/21/2012 DD 05/17/12	7,100,000.00-	7,100,000.00
10,100,000.0000	99ZAG0WS9	TD SECURITIES REPO 0.200% 06/12/2012 DD 06/08/12	10,100,000.00-	10,100,000.00
1,600,000.0000	99ZAG37B8	TD SECURITIES REPO 0.200% 07/02/2012 DD 06/28/12	1,600,000.00-	1,600,000.00
800,000.0000	99ZAG5806	TD SECURITIES REPO 0.200% 07/16/2012 DD 07/12/12	800,000.00-	800,000.00
2,800,000.0000	99ZAG6Q46	TD SECURITIES REPO 0.200% 07/18/2012 DD 07/16/12	2,800,000.00-	2,800,000.00
1,600,000.0000	99ZAHC891	TD SECURITIES REPO 0.200% 08/27/2012 DD 08/23/12	1,600,000.00-	1,600,000.00
5,900,000.0000	99ZAGUUG1	TD SECURITIES REPO 0.210% 05/02/2012 DD 04/30/12	5,900,000.00-	5,900,000.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 41
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
8,000,000.0000	99ZAGWYU2	TD SECURITIES REPO 0.210% 05/16/2012 DD 05/14/12	8,000,000.00-	8,000,000.00
10,100,000.0000	99ZAGYSJ0	TD SECURITIES REPO 0.210% 05/29/2012 DD 05/24/12	10,100,000.00-	10,100,000.00
11,600,000.0000	99ZAGZEC7	TD SECURITIES REPO 0.210% 06/01/2012 DD 05/30/12	11,600,000.00-	11,600,000.00
7,700,000.0000	99ZAG0757	TD SECURITIES REPO 0.210% 06/13/2012 DD 06/11/12	7,700,000.00-	7,700,000.00
1,900,000.0000	99ZAG9AW5	TD SECURITIES REPO 0.210% 08/02/2012 DD 07/31/12	1,900,000.00-	1,900,000.00
1,900,000.0000	99ZAG9JY2	TD SECURITIES REPO 0.210% 08/03/2012 DD 08/01/12	1,900,000.00-	1,900,000.00
1,900,000.0000	99ZAG9SL0	TD SECURITIES REPO 0.210% 08/06/2012 DD 08/02/12	1,900,000.00-	1,900,000.00
1,200,000.0000	99ZAHAXD8	TD SECURITIES REPO 0.210% 08/13/2012 DD 08/09/12	1,200,000.00-	1,200,000.00
2,800,000.0000	99ZAHBMZ9	TD SECURITIES REPO 0.210% 08/16/2012 DD 08/14/12	2,800,000.00-	2,800,000.00
13,900,000.0000	99ZAGQTA5	TD SECURITIES REPO 0.220% 04/04/2012 DD 04/02/12	13,900,000.00-	13,900,000.00
14,300,000.0000	99ZAGRMR3	TD SECURITIES REPO 0.220% 04/11/2012 DD 04/09/12	14,300,000.00-	14,300,000.00
10,100,000.0000	99ZAGZYX9	TD SECURITIES REPO 0.220% 06/06/2012 DD 06/04/12	10,100,000.00-	10,100,000.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 42
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
100,000.0000	99ZAG2A00	TD SECURITIES REPO 0.220% 06/20/2012 DD 06/18/12	100,000.00-	100,000.00
7,400,000.0000	99ZAG15D0	TD SECURITIES REPO 0.220% 07/02/2012 DD 06/15/12	7,400,000.00-	7,400,000.00
3,200,000.0000	99ZAG43N4	TD SECURITIES REPO 0.220% 07/09/2012 DD 07/05/12	3,200,000.00-	3,200,000.00
2,800,000.0000	99ZAG6GS4	TD SECURITIES REPO 0.220% 07/17/2012 DD 07/13/12	2,800,000.00-	2,800,000.00
1,000,000.0000	99ZAHAN72	TD SECURITIES REPO 0.220% 08/10/2012 DD 08/08/12	1,000,000.00-	1,000,000.00
1,300,000.0000	99ZAHEDF7	TD SECURITIES REPO 0.220% 09/04/2012 DD 08/30/12	1,300,000.00-	1,300,000.00
2,600,000.0000	99ZAHEJV6	TD SECURITIES REPO 0.220% 09/05/2012 DD 08/31/12	2,600,000.00-	2,600,000.00
3,100,000.0000	99ZAHES53	TD SECURITIES REPO 0.220% 09/06/2012 DD 09/04/12	3,100,000.00-	3,100,000.00
900,000.0000	99ZAHFNJ5	TD SECURITIES REPO 0.220% 09/12/2012 DD 09/10/12	900,000.00-	900,000.00
7,700,000.0000	99ZAHG1Y4	TD SECURITIES REPO 0.220% 09/20/2012 DD 09/18/12	7,700,000.00-	7,700,000.00
13,700,000.0000	99ZAGQ5M5	TD SECURITIES REPO 0.230% 04/09/2012 DD 04/04/12	13,700,000.00-	13,700,000.00
11,600,000.0000	99ZAGZMK0	TD SECURITIES REPO 0.230% 06/04/2012 DD 05/31/12	11,600,000.00-	11,600,000.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 43
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
9,800,000.0000	99ZAGZUJ4	TD SECURITIES REPO 0.230% 06/05/2012 DD 06/01/12	9,800,000.00-	9,800,000.00
6,700,000.0000	99ZAG1DA7	TD SECURITIES REPO 0.230% 06/14/2012 DD 06/12/12	6,700,000.00-	6,700,000.00
6,600,000.0000	99ZAG1PW6	TD SECURITIES REPO 0.230% 06/15/2012 DD 06/13/12	6,600,000.00-	6,600,000.00
500,000.0000	99ZAG29R3	TD SECURITIES REPO 0.230% 06/26/2012 DD 06/22/12	500,000.00-	500,000.00
2,100,000.0000	99ZAG4SV9	TD SECURITIES REPO 0.230% 07/06/2012 DD 07/03/12	2,100,000.00-	2,100,000.00
9,100,000.0000	99ZAHG900	TD SECURITIES REPO 0.230% 09/21/2012 DD 09/19/12	9,100,000.00-	9,100,000.00
11,800,000.0000	99ZAHHJZ0	TD SECURITIES REPO 0.230% 09/24/2012 DD 09/20/12	11,800,000.00-	11,800,000.00
6,900,000.0000	99ZAHHWG7	TD SECURITIES REPO 0.230% 09/25/2012 DD 09/21/12	6,900,000.00-	6,900,000.00
7,200,000.0000	99ZAHH247	TD SECURITIES REPO 0.230% 09/26/2012 DD 09/24/12	7,200,000.00-	7,200,000.00
9,600,000.0000	99ZAHJGV8	TD SECURITIES REPO 0.230% 09/28/2012 DD 09/26/12	9,600,000.00-	9,600,000.00
13,900,000.0000	99ZAGRDN2	TD SECURITIES REPO 0.240% 04/10/2012 DD 04/05/12	13,900,000.00-	13,900,000.00
3,100,000.0000	99ZAHE3D3	TD SECURITIES REPO 0.240% 09/07/2012 DD 09/05/12	3,100,000.00-	3,100,000.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 44
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
1,300,000.0000	99ZAHFA00	TD SECURITIES REPO 0.240% 09/10/2012 DD 09/06/12	1,300,000.00-	1,300,000.00
900,000.0000	99ZAHFV98	TD SECURITIES REPO 0.240% 09/13/2012 DD 09/11/12	900,000.00-	900,000.00
2,000,000.0000	99ZAG4MD5	TD SECURITIES REPO 0.250% 07/05/2012 DD 07/02/12	2,000,000.00-	2,000,000.00
7,300,000.0000	99ZAHH890	TD SECURITIES REPO 0.250% 09/27/2012 DD 09/25/12	7,300,000.00-	7,300,000.00
9,400,000.0000	99ZAHJQK1	TD SECURITIES REPO 0.250% 10/01/2012 DD 09/27/12	9,400,000.00-	9,400,000.00
10,000,000.0000	99ZAHJ0B9	TD SECURITIES REPO 0.250% 10/02/2012 DD 09/28/12	10,000,000.00-	10,000,000.00
7,300,000.0000	99ZAG1XM9	TD SECURITIES REPO 0.260% 06/18/2012 DD 06/14/12	7,300,000.00-	7,300,000.00
3,100,000.0000	99ZAHKVN6	TD SECURITIES REPO 0.260% 10/09/2012 DD 10/04/12	3,100,000.00-	3,100,000.00
3,300,000.0000	99ZAG4BY1	TD SECURITIES REPO 0.270% 07/03/2012 DD 06/29/12	3,300,000.00-	3,300,000.00
10,000,000.0000	99ZAHJ5K4	TD SECURITIES REPO 0.270% 10/03/2012 DD 10/01/12	10,000,000.00-	10,000,000.00
4,000,000.0000	99ZAHKGT0	TD SECURITIES REPO 0.280% 10/04/2012 DD 10/02/12	4,000,000.00-	4,000,000.00
4,000,000.0000	99ZAHKMA4	TD SECURITIES REPO 0.280% 10/05/2012 DD 10/03/12	4,000,000.00-	4,000,000.00

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 45
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
3,330,000.0000	878742AZ8	TECK RESOURCES LIMITED 5.400% 02/01/2043 DD 08/08/12	3,325,381.40-	3,249,247.50
67,086.0000	EXB282YM0	TELECITY GROUP ORD GBP0.002	793,245.08-	808,625.68
760,000.0000	87938WAM5	TELEFONICA EMISIONES SAU 5.134% 04/27/2020 DD 04/26/10	666,906.25-	745,750.00
40,000.0000	87938WAP8	TELEFONICA EMISIONES SAU 5.462% 02/16/2021 DD 02/16/11	36,500.00-	39,200.00
135,017.0000	SN4732491	TELENOR ASA	2,472,359.03-	2,567,006.28
451,302.0000	AA6087289	TELSTRA CORP NPV	1,905,285.63-	1,824,363.58
26,302.0000	NCB4R2V28	TIM HORTONS INC	1,437,127.92-	1,418,341.84
1,145,000.0000	88732JBD9	TIME WARNER CABLE INC 4.500% 09/15/2042 DD 08/10/12	1,138,576.55-	1,141,885.60
900.0000	EI4643736	TODS SPA	100,876.98-	97,375.18
46.0000	FJF242F2P	TOPIX INDEX FUTURE (TSE) EXP JUN 12	.00	18,421.74
52,077.0000	EFB15C551	TOTAL SA EUR2.5 POST SUBDIVISION	2,602,310.04-	2,669,750.17
3,695,000.0000	893830BC2	TRANSOCEAN INC 3.800% 10/15/2022 DD 09/13/12	3,669,467.55-	3,714,140.10
2,100.0000	FJB0MKZN5	TSURUHA HOLDINGS INC NPV	130,064.84-	153,730.85
65,085.0000	EX0150089	TULLOW OIL PLC ORD GBP0.10	1,595,462.92-	1,541,298.20

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
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TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
725,000.0000	902494AT0	TYSON FOODS INC 4.500% 06/15/2022 DD 06/13/12	721,070.50-	759,437.50
6,431.0000	EF7076245	UNIBAIL-RODAMCO SE EUR5	1,184,908.40-	1,324,521.22
134,220.0000	ENB12T3J2	UNILEVER NV CVA EUR0.16	4,449,567.58-	4,658,877.01
2,945,000.0000	906548CJ9	UNION ELECTRIC CO 3.900% 09/15/2042 DD 09/11/12	2,929,509.30-	2,990,033.05
10,900.0000	FJ6166592	UNITED ARROWS JPY50	228,437.48-	269,135.91
8,520,000.0000	913017BT5	UNITED TECHNOLOGIES CORP 4.500% 06/01/2042 DD 06/01/12	8,414,948.40-	9,556,424.80
2,500,000.0000	91324PBZ4	UNITEDHEALTH GROUP INC 2.750% 02/15/2023 DD 10/22/12	2,496,050.00-	2,531,550.00
1,005,000.0000	91159JAA4	US BANCORP 2.950% 07/15/2022 DD 07/23/12	1,001,814.15-	1,014,557.55
98.0000	99F133L2A	US TREAS BD FUTURE (CBT) EXP DEC 12	.00	664,140.85-
318.0000	99F133F2A	US TREAS BD FUTURE (CBT) EXP JUN 12	.00	852,667.39
130.0000	99F133I2A	US TREAS BD FUTURE (CBT) EXP SEP 12	.00	698,940.18
144.0000	99F1339WD	US TREAS BD FUTURE DEC 12 PUT DEC 12 141.000 ED 11/23/12	100,620.12	27,521.28-
144.0000	99F1339WE	US TREAS BD FUTURE DEC 12 PUT DEC 12 143.000 ED 11/23/12	161,504.88-	48,978.72

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 47
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
144.0000	99F1339WF	US TREAS BDS FUTURES DEC 12 PUT DEC 12 139.00 ED 112312	64,620.12	16,271.28-
759.0000	99F700L2A	US ULTRA BOND (CBT) EXP DEC 12	.00	460,922.59
1,278.0000	99F700F2A	US ULTRA BOND (CBT) EXP JUN 12	.00	9,944,984.59-
1,059.0000	99F700I2A	US ULTRA BOND (CBT) EXP SEP 12	.00	1,518,963.82-
353.0000	99F139L2A	US 10 YR TREAS NTS FUT (CBT) EXP DEC 12	.00	328,008.29
240.0000	99F139I2A	US 10 YR TREAS NTS FUTURE(CBT) EXP SEP 12	.00	234,946.19-
369.0000	99F139F2A	US 10YR NOTE FUTURE (CBT) EXP JUN 12	.00	1,087,977.36-
536,000.0000	FHB28XTQ3	VALUE PARTNERS GROUP LTD HKD0.10	331,611.94-	297,803.95
1,200,000.0000	92343VBG8	VERIZON COMMUNICATIONS 3.850% 11/01/2042 DD 11/07/12	1,198,308.00-	1,205,916.00
27,116.0000	EX0929227	VICTREX ORD 1P	587,600.67-	596,858.23
14,376.0000	EE5638288	VISCOFAN SA EUR0.01	634,793.48-	649,010.63
23,540.0000	EF4834778	VIVENDI SA EUR5.5	455,628.83-	459,905.90
1,845,000.0000	931422AH2	WALGREEN CO 3.100% 09/15/2022 DD 09/13/12	1,842,952.05-	1,872,361.35

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514 2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13
TUC G178146 5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT PAGE: 48
TEXAS UTILITIES FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012 M2574E
COMBINED MANAGER

SHARES/ PAR VALUE	SECURITY ID	SECURITY DESCRIPTION	COST	PROCEEDS
	*	INDICATES PENDING SETTLEMENT		
	**	INDICATES TRANSACTION PENDING IN PRIOR YEAR		
775,000.0000	931422AK5	WALGREEN CO 4.400% 09/15/2042 DD 09/13/12	768,738.00-	799,110.25
2,435,000.0000	942683AH6	WATSON PHARMACEUTICALS I 4.625% 10/01/2042 DD 10/02/12	2,398,864.60-	2,493,050.40
2,170,000.0000	94707VAD2	WEATHERFORD INTERNATIONAL LTD/ 5.950% 04/15/2042 DD 04/04/12	2,154,614.70-	2,325,703.20
52,895.0000	EX0946585	WEIR GROUP ORD 12.5P	1,511,908.12-	1,422,117.48
1,100,000.0000	94973VAY3	WELLPOINT INC 4.625% 05/15/2042 DD 05/07/12	1,092,212.00-	1,117,556.00
2,650,000.0000	94973VBB2	WELLPOINT INC 4.650% 01/15/2043 DD 09/10/12	2,634,656.50-	2,703,026.50
679,000.0000	95709TAH3	WESTAR ENERGY INC 4.125% 03/01/2042 DD 03/01/12	678,416.06-	736,076.74
14,236.0000	SD5961547	WILLIAM DEMANT HOL DKK1	1,338,641.11-	1,317,677.25
869.0000	EXB3YWCQ8	WOLSELEY ORD GBP0.10	37,043.84-	37,074.16
560,000.0000	92936MAC1	WPP FINANCE 2010 3.625% 09/07/2022 DD 09/07/12	555,312.80-	559,326.50
1,780,000.0000	92936MAD9	WPP FINANCE 2010 5.125% 09/07/2042 DD 09/07/12	1,770,281.20-	1,755,525.00
20,736.0000	EX3141101	XSTRATA COM STK USD0.50	308,444.13-	286,510.82
3,967.0000	EF7294335	ZODIAC AEROSPACE NPV	418,891.14-	402,896.86
62,220.0000	989825104	ZURICH INSURANCE GROUP-ADR	1,475,422.48-	1,572,881.78

EFH RETIREMENT PLAN
EIN 75-2669310 PN 002

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500

FINAL 184514

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TUC G178146
TEXAS UTILITIES
COMBINED MANAGER

5500 ACQUISITIONS/DISPOSITIONS OF ASSETS WITHIN THE SAME PLAN YEAR REPORT
FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012

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<u>SHARES/ PAR VALUE</u>	<u>SECURITY ID</u>	<u>SECURITY DESCRIPTION</u>	<u>COST</u>	<u>PROCEEDS</u>
	* INDICATES PENDING SETTLEMENT			
	** INDICATES TRANSACTION PENDING IN PRIOR YEAR			
38.0000	99F167F2C	90DAY EURODOLLAR FUTURE (CME) EXP JUN 12	.00	3,049.50-
432.0000	99F167F5C	90DAY EURODOLLAR FUTURE (CME) EXP JUN 15	.00	245,817.31
53.0000	99F167C2C	90DAY EURODOLLAR FUTURE (CME) EXP MAR 12	.00	20,047.25-
432.0000	99F167C5C	90DAY EURODOLLAR FUTURE (CME) EXP MAR 15	.00	211,466.00

EFH RETIREMENT PLAN

EIN 75-2669310 PN 002

**SCHEDULE H, PART IV, LINE 4j
SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS
YEAR ENDED DECEMBER 31, 2012**

Note: Refer to the enclosed Trustee statements for the required disclosures.

SCHEDULE H, PART IV, LINE 4j
SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514

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TUC G178146
TEXAS UTILITIES
COMBINED MANAGER

SINGLE TRANSACTIONS IN EXCESS OF FIVE PERCENT
OF THE CURRENT VALUE OF THE PLAN ASSETS
FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012

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		5% VALUE:		124,554,063.58			
<u>TRAN</u> <u>CODE</u>	<u>SHARES/</u> <u>PAR VALUE</u>	<u>SECURITY DESCRIPTION</u>	<u>TRANSACTION</u> <u>EXPENSE</u>	<u>COST OF</u> <u>PURCHASES</u>	<u>PROCEEDS</u> <u>FROM SALES</u>	<u>COST OF ASSETS</u> <u>DISPOSED</u>	<u>GAIN/LOSS</u>
B	251,008,156.93	COLLECTIVE US GOVT STIF 3 VAR RT 12/31/2049 DD 07/24/08	.00	251,008,156.93	.00	.00	.00
B	163,403,103.35	COLLECTIVE US GOVT STIF 3 VAR RT 12/31/2049 DD 07/24/08	.00	163,403,103.35	.00	.00	.00
S	330,540,878.83	COLLECTIVE US GOVT STIF 3 VAR RT 12/31/2049 DD 07/24/08	.00	.00	330,540,878.83	330,540,878.83	.00
S	260,528,139.41	COLLECTIVE US GOVT STIF 3 VAR RT 12/31/2049 DD 07/24/08	.00	.00	260,528,139.41	260,528,139.41	.00

SCHEDULE H, PART IV, LINE 4j
SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

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TUC G178146
TEXAS UTILITIES
COMBINED MANAGER

SERIES OF TRANSACTIONS IN EXCESS OF FIVE PERCENT
OF THE CURRENT VALUE OF THE PLAN ASSETS
FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012

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T6500

		5% VALUE:		124,554,063.58			
TRAN COUNT	SHARES/ PAR VALUE	SECURITY DESCRIPTION	COST OF PURCHASES	PROCEEDS FROM SALES	COST OF ASSETS DISPOSED	GAIN/LOSS	
1056	1,754,297,038.63	COLLECTIVE US GOVT STIF 3 VAR RT 12/31/2049 DD 07/24/08	1,754,297,038.63	.00	.00	.00	
884	1,819,210,611.25	COLLECTIVE US GOVT STIF 3 VAR RT 12/31/2049 DD 07/24/08	.00	1,819,210,611.25	1,819,210,611.25	.00	
5	4,394,963.16	DFA EMERGING MARKETS CORE EQUITY PORTFOLIO INSTITUTIONAL	89,035,782.50	.00	.00	.00	
3	4,394,963.17	DFA EMERGING MARKETS CORE EQUITY PORTFOLIO INSTITUTIONAL	.00	84,206,368.02	89,035,782.50	4,829,414.48-	
1	1,478,664.97	TWEEDY BROWNE GLOBAL VALUE FUND	35,000,000.00	.00	.00	.00	
4	5,899,513.31	TWEEDY BROWNE GLOBAL VALUE FUND	.00	146,310,353.47	109,791,182.90	36,519,170.57	
47	139,740,000.00	U S TREASURY BOND 3.000% 05/15/2042 DD 05/15/12	145,304,327.48	.00	.00	.00	
36	139,740,000.00	U S TREASURY BOND 3.000% 05/15/2042 DD 05/15/12	.00	146,109,217.73	145,304,327.48	804,890.25	
27	63,200,000.00	U S TREASURY NOTE 2.000% 02/15/2022 DD 02/15/12	64,691,319.19	.00	.00	.00	
21	63,200,000.00	U S TREASURY NOTE 2.000% 02/15/2022 DD 02/15/12	.00	65,303,566.39	64,691,319.19	612,247.20	
34	424,660,000.00	U S TREASURY NOTE 1.625% 08/15/2022 DD 08/15/12	422,549,450.94	.00	.00	.00	
37	424,660,000.00	U S TREASURY NOTE 1.625% 08/15/2022 DD 08/15/12	.00	422,586,232.22	422,549,450.94	36,781.28	
33	329,065,000.00	U S TREASURY NTS 1.625% 11/15/2022 DD 11/15/12	328,307,164.74	.00	.00	.00	
31	313,475,000.00	U S TREASURY NTS 1.625% 11/15/2022 DD 11/15/12	.00	312,700,271.13	312,865,241.68	164,970.55-	

SCHEDULE H, PART IV, LINE 4j
SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

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TEXAS UTILITIES
COMBINED MANAGER

SERIES OF TRANSACTIONS IN EXCESS OF FIVE PERCENT
OF THE CURRENT VALUE OF THE PLAN ASSETS
FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012

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				5% VALUE:	124,554,063.58	
<u>TRAN</u>	<u>SHARES/</u>	<u>SECURITY DESCRIPTION</u>	<u>COST OF</u>	<u>PROCEEDS</u>	<u>COST OF ASSETS</u>	<u>GAIN/LOSS</u>
<u>COUNT</u>	<u>PAR VALUE</u>		<u>PURCHASES</u>	<u>FROM SALES</u>	<u>DISPOSED</u>	
4	123,000,000.00	COMMIT TO PUR MUTUAL FD		.00		.00
			123,000,000.00		.00	
4	123,000,000.00	COMMIT TO PUR MUTUAL FD		123,000,000.00		.00
			.00		123,000,000.00	

EFH RETIREMENT PLAN

EIN 75-2669310 PN 002

**SCHEDULE H, PART IV, LINE 4j
SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS
YEAR ENDED DECEMBER 31, 2012**

Note: Refer to the enclosed Trustee statements for the required disclosures.

SCHEDULE H, PART IV, LINE 4j
SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514

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TEXAS UTILITIES
COMBINED MANAGER

SINGLE TRANSACTIONS IN EXCESS OF FIVE PERCENT
OF THE CURRENT VALUE OF THE PLAN ASSETS
FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012

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TRAN CODE	SHARES/ PAR VALUE	SECURITY DESCRIPTION	TRANSACTION EXPENSE	COST OF PURCHASES	PROCEEDS FROM SALES	COST OF ASSETS DISPOSED	GAIN/LOSS
				5% VALUE:	124,554,063.58		
B	251,008,156.93	COLLECTIVE US GOVT STIF 3 VAR RT 12/31/2049 DD 07/24/08	.00	251,008,156.93	.00	.00	.00
B	163,403,103.35	COLLECTIVE US GOVT STIF 3 VAR RT 12/31/2049 DD 07/24/08	.00	163,403,103.35	.00	.00	.00
S	330,540,878.83	COLLECTIVE US GOVT STIF 3 VAR RT 12/31/2049 DD 07/24/08	.00	.00	330,540,878.83	330,540,878.83	.00
S	260,528,139.41	COLLECTIVE US GOVT STIF 3 VAR RT 12/31/2049 DD 07/24/08	.00	.00	260,528,139.41	260,528,139.41	.00

SCHEDULE H, PART IV, LINE 4j
SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

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2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13

TUC G178146
TEXAS UTILITIES
COMBINED MANAGER

SERIES OF TRANSACTIONS IN EXCESS OF FIVE PERCENT
OF THE CURRENT VALUE OF THE PLAN ASSETS
FOR THE PERIOD 01 JANUARY 2012 THROUGH 31 DECEMBER 2012

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		5% VALUE:		124,554,063.58			
TRAN COUNT	SHARES/ PAR VALUE	SECURITY DESCRIPTION	COST OF PURCHASES	PROCEEDS FROM SALES	COST OF ASSETS DISPOSED	GAIN/LOSS	
1056	1,754,297,038.63	COLLECTIVE US GOVT STIF 3 VAR RT 12/31/2049 DD 07/24/08	1,754,297,038.63	.00	.00	.00	
884	1,819,210,611.25	COLLECTIVE US GOVT STIF 3 VAR RT 12/31/2049 DD 07/24/08	.00	1,819,210,611.25	1,819,210,611.25	.00	
5	4,394,963.16	DFA EMERGING MARKETS CORE EQUITY PORTFOLIO INSTITUTIONAL	89,035,782.50	.00	.00	.00	
3	4,394,963.17	DFA EMERGING MARKETS CORE EQUITY PORTFOLIO INSTITUTIONAL	.00	84,206,368.02	89,035,782.50	4,829,414.48-	
1	1,478,664.97	TWEEDY BROWNE GLOBAL VALUE FUND	35,000,000.00	.00	.00	.00	
4	5,899,513.31	TWEEDY BROWNE GLOBAL VALUE FUND	.00	146,310,353.47	109,791,182.90	36,519,170.57	
47	139,740,000.00	U S TREASURY BOND 3.000% 05/15/2042 DD 05/15/12	145,304,327.48	.00	.00	.00	
36	139,740,000.00	U S TREASURY BOND 3.000% 05/15/2042 DD 05/15/12	.00	146,109,217.73	145,304,327.48	804,890.25	
27	63,200,000.00	U S TREASURY NOTE 2.000% 02/15/2022 DD 02/15/12	64,691,319.19	.00	.00	.00	
21	63,200,000.00	U S TREASURY NOTE 2.000% 02/15/2022 DD 02/15/12	.00	65,303,566.39	64,691,319.19	612,247.20	
34	424,660,000.00	U S TREASURY NOTE 1.625% 08/15/2022 DD 08/15/12	422,549,450.94	.00	.00	.00	
37	424,660,000.00	U S TREASURY NOTE 1.625% 08/15/2022 DD 08/15/12	.00	422,586,232.22	422,549,450.94	36,781.28	
33	329,065,000.00	U S TREASURY NTS 1.625% 11/15/2022 DD 11/15/12	328,307,164.74	.00	.00	.00	
31	313,475,000.00	U S TREASURY NTS 1.625% 11/15/2022 DD 11/15/12	.00	312,700,271.13	312,865,241.68	164,970.55-	

SCHEDULE H, PART IV, LINE 4j
SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS
YEAR ENDED DECEMBER 31, 2012



THE BANK OF NEW YORK MELLON.

TRDTUC TUCG17814600 5500 FINAL 184514

2012-12-31 CYCLE 5 18:45:15 RUN DATE: 22-MAR-13

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COMBINED MANAGER

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PAGE: 2
T6500

				5% VALUE:	124,554,063.58	
<u>TRAN</u>	<u>SHARES/</u>	<u>SECURITY DESCRIPTION</u>	<u>COST OF</u>	<u>PROCEEDS</u>	<u>COST OF ASSETS</u>	<u>GAIN/LOSS</u>
<u>COUNT</u>	<u>PAR VALUE</u>		<u>PURCHASES</u>	<u>FROM SALES</u>	<u>DISPOSED</u>	
4	123,000,000.00	COMMIT TO PUR MUTUAL FD		.00		.00
			123,000,000.00		.00	
4	123,000,000.00	COMMIT TO PUR MUTUAL FD		123,000,000.00		.00
			.00		123,000,000.00	