Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

1210-0089

OMB Nos. 1210-0110

2013

This Form is Open to Public Inspection

Pension Be	enefit Guaranty Corporation	▶ Complete all entries in accor	dance with the instru	ctions to the Form 5500	D-SF.		
Part I	Annual Report I	dentification Information			•		
For calendar plan year 2013 or fiscal plan year beginning 01/01/2013 and ending 12/31/2013							
A This ret	urn/report is for:	X a single-employer plan	a multiple-employer p	olan (not multiemployer)	a one-pa	articipant plan	
B This ret	urn/report is:	the first return/report	the final return/report				
		an amended return/report	a short plan year retur	n/report (less than 12 mo	onths)		
C Check box if filing under:					DFVC program		
D 4 II		special extension (enter description					
Part II		rmation—enter all requested inform	nation				
1a Name of plan GREGORY A. OBERG, P.S. 401K PROFIT SHARING PLAN					1b Three-digit plan number		
					(PN) 1c Effective da	004	
						1/01/1991	
2a Plan sp	ponsor's name and add A. OBERG, P.S.	dress; include room or suite number (e	employer, if for a single	-employer plan)	, ,	dentification Number 0-0441634	
00414/11114	40 OUTE A				2c Sponsor's t	elephone number 9-946-0631	
604 WILLIAMS, SUITE A RICHLAND, WA 99352				2d Business co	ode (see instructions)		
3a Plan a	dministrator's name an	d address XSame as Plan Sponsor N	Name Same as Pla	n Sponsor Address	621310 3b Administrator's EIN		
					3c Administrate	or's telephone number	
		plan sponsor has changed since the	last return/report filed f	or this plan, enter the	4b EIN		
name		plan sponsor has changed since the other from the last return/report.	last return/report filed f	or this plan, enter the	4b EIN 4c PN		
name	, EIN, and the plan num or's name		· 	·		4	
a Sponse 5a Total r	, EIN, and the plan num or's name number of participants	nber from the last return/report.			4c PN		
a Sponso 5a Total r b Total r c Numb	EIN, and the plan numor's name number of participants and number of participants are of participants are of participants with a	at the beginning of the plan year	plan year (defined bene	efit plans do not	4c PN 5a		
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Form 5500-SF 2013 Page **2**

Pai	rt III Financial Information						
7			(a) Beginning of Ves				(h) End of Voca
a	in Assets and Liabilities (a) Beginning		(a) Beginning of Yea			(b) End of Year 3699606	
<u>a</u>	Total plan assets Total plan liabilities	7a 7b		0			0
	Net plan assets (subtract line 7b from line 7a)	76 7c	328292				3699606
8	, ,	76		.0			
	Income, Expenses, and Transfers for this Plan Year Contributions received or receivable from:		(a) Amount				(b) Total
а	(1) Employers	8a(1)	757	9			
	(2) Participants	8a(2)	2341	9			
	(3) Others (including rollovers)	8a(3)		0			
b	Other income (loss)	8b	40633	9			
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c					437337
d	Benefits paid (including direct rollovers and insurance premiums	8d	43	7			
е	to provide benefits) Certain deemed and/or corrective distributions (see instructions)	8e		0			
-	Administrative service providers (salaries, fees, commissions)		2022				
<u>'</u>		8f		0			
<u>g</u>	Other expenses (add lines 2d, 2e, 2f, and 2e)	. 8g		U			20660
-:-	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h					416677
÷	Net income (loss) (subtract line 8h from line 8c)			0			410077
	, , , , , ,	8j		0			
	t IV Plan Characteristics	footure co	doe from the Liet of Dien Cher	antorio	tio Co	doo in	the instructions:
9a	If the plan provides pension benefits, enter the applicable pension 3D 2E 2J 2K	reature co	des nom the List of Flan Char	actens	siic Co	ues III	the instructions.
b	If the plan provides welfare benefits, enter the applicable welfare fe	eature cod	es from the List of Plan Charac	cterist	ic Cod	les in t	he instructions:
Par	V Compliance Ougstions						
					Voc	No	A
	10 During the plan year: Yes No Amount				Amount		
a	a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)					X	
b	Were there any nonexempt transactions with any party-in-interest on line 10a.)			10b		X	
	•				X		
c				10c			300000
d	Did the plan have a loss, whether or not reimbursed by the plan's or dishonesty?	-	= -	10d		X	
е	Were any fees or commissions paid to any brokers, agents, or oth						
	insurance service, or other organization that provides some or all			10e		X	
f	f Has the plan failed to provide any benefit when due under the plan?			10f		X	
g				10g		Χ	
<u> </u>	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR			109		V	
	2520.101-3.)			10h		X	
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i			
Part	Part VI Pension Funding Compliance						
11 Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500) and line 11a below)							
11a	11a Enter the unpaid minimum required contribution for current year from Schedule SB (Form 5500) line 39						
12							
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)						
a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling							
granting the waiver							
	Enter the minimum required contribution for this plan year	(1 51				12b	

Page	3 -	1
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С	Enter the amount contributed by the employer to the plan for this plan year	12c				
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d				
Will the minimum funding amount reported on line 12d be met by the funding deadline?				No N/A		
Part	t VII Plan Terminations and Transfers of Assets					
13a	Has a resolution to terminate the plan been adopted in any plan year?	Y	es X No			
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a				
b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the of the PBGC?				Yes X No		
C If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)						
1	3c(1) Name of plan(s):	c(2) Ell	V(s)	13c(3) PN(s)		
Part	VIII Trust Information (optional)					
14a Name of trust			14b Trust's EIN			