Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

2013

OMB Nos. 1210-0110

1210-0089

This Form is Open to Public Inspection

| Pension Be | enefit Guaranty Corporation | ▶ Complete all entries in accorda | nce with the instruc | ctions to the Form 5500 | O-SF. | IIIC | spection | |
|--|--|--|--|--|--|--|---|--|
| Part I | Annual Report I | dentification Information | | | | | | |
| For calendar plan year 2013 or fiscal plan year beginning 01/01/2013 and ending 12/31/2013 | | | | | | | | |
| A This ret | urn/report is for: | x a single-employer plan a | multiple-employer pl | an (not multiemployer) | | a one-partici | pant plan | |
| B This return/report is: | | | | | | | | |
| | | an amended return/report a | short plan year returi | n/report (less than 12 mo | onths) | | | |
| C Check b | oox if filing under: | Form 5558 | utomatic extension | | DFVC program | | | |
| | ŭ | special extension (enter description) | 1 | | | <u> </u> | | |
| Part II | Basic Plan Infor | mation—enter all requested informati | on | | | | | |
| 1a Name | | | <u></u> | | 1b | Three-digit | | |
| QUOTEWIZARD.COM, LLC | | | | | plan number | | | |
| | | | | | | (PN) ▶ | 001 | |
| | | | | | 1c | Effective date o | • | |
| 2a Plan er | noncor's name and add | Iress; include room or suite number (em | playor if for a single | omployor plan) | 2h | 01/01, | | |
| | ARD.COM, LLC | ress, include room or suite number (emp | pioyer, ir for a sirigle- | етпрюует ріаті) | 20 | | fication Number | |
| | | | | | 2c | phone number | | |
| 157 YESI ER | R WAY, SUITE 400 | | | | | 2c Sponsor's telephone number 206-812-4660 | | |
| SEATTLE, W | | | | | 2d | Business code (| (see instructions) | |
| | | | | | | 51821 | 10 | |
| 3a Plan ad | dministrator's name and | d address ☐Same as Plan Sponsor Nar | me Same as Plar | Sponsor Address | 3b | Administrator's | | |
| QUOTEWIZAF | RD.COM, LLC | 157 YESLER WA | | | 20 | | 980555 | |
| | | SEATTLE, WA 9 | 8104 | | 36 | 206-812 | telephone number 2-4660 | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | plan sponsor has changed since the las | t return/report filed fo | or this plan, enter the | 4b | EIN | | |
| name, | , EIN, and the plan num | plan sponsor has changed since the las ber from the last return/report. | t return/report filed fo | or this plan, enter the | | | | |
| name, a Sponso | , EIN, and the plan num or's name | ber from the last return/report. | · | | 4c | | 76 | |
| name, a Sponso 5a Total r | EIN, and the plan num or's name number of participants a | at the beginning of the plan year | | | 4c 5a | | 76 | |
| name, a Sponso 5a Total r b Total r | EIN, and the plan num or's name number of participants a number of participants a | at the beginning of the plan year | | | 4c | | 76 119 | |
| name, a Sponso 5a Total r b Total r C Number | EIN, and the plan num or's name number of participants a number of participants a er of participants with a | at the beginning of the plan year | n year (defined bene | fit plans do not | 4c 5a | | | |
| name, a Sponso 5a Total r b Total r c Number comple | EIN, and the plan num or's name number of participants a number of participants a er of participants with a ete this item) | at the beginning of the plan year | ın year (defined bene | fit plans do not | 4c 5a 5b 5c | PN | 119 | |
| name, a Sponso 5a Total r b Total r c Number comple 6a Were | EIN, and the plan numor's name number of participants a number of participants are of participants with a ete this item) | at the beginning of the plan year | n year (defined bene assets? (See instruc | ofit plans do not | 4c 5a 5b 5c | PN | 119 | |
| name, a Sponso 5a Total r b Total r c Numbe comple 6a Were b Are younder | EIN, and the plan numor's name number of participants a number of participants are of participants with a ete this item) | at the beginning of the plan year | n year (defined bene assets? (See instruc independent qualifie d conditions.) | rfit plans do not tions.)d public accountant (IQI | 4c 5a 5b 5c | PN | 119 | |
| name, a Sponso 5a Total r b Total r c Number comple 6a Were b Are you under If you | EIN, and the plan num or's name number of participants a number of participants a er of participants with a ete this item) | at the beginning of the plan year | assets? (See instruction independent qualified conditions.) | efit plans do not tions.)d public accountant (IQI | 4c 5a 5b 5c □PA) | PN | 85 X Yes No X Yes No | |
| name, a Sponso 5a Total r b Total r c Number comple 6a Were b Are you under If you | EIN, and the plan num or's name number of participants a number of participants a er of participants with a ete this item) | at the beginning of the plan year | assets? (See instruction independent qualified conditions.) | efit plans do not tions.)d public accountant (IQI | 4c 5a 5b 5c □PA) | PN | 85 X Yes No | |
| name, a Sponsor 5a Total r b Total r c Numbe comple 6a Were b Are younder If you c If the p | EIN, and the plan num or's name number of participants a number of participants a er of participants with a ete this item) | at the beginning of the plan year | assets? (See instruction in year (defined beneficial assets? (See instruction) independent qualified conditions.) | efit plans do not tions.) | 4c 5a 5b 5c PA) | PN | 85 X Yes No X Yes No | |
| name, a Sponsor 5a Total r b Total r c Number comple 6a Were b Are younder If you c If the p Caution: A | EIN, and the plan num or's name number of participants a number of participants a er of participants with a ete this item) | at the beginning of the plan year | assets? (See instruction independent qualified conditions.) | tions.) | 4c 5a 5b 5c PA) Form se is coort, in | PN 5500. Yes No established. cluding, if applic | 85 X Yes No X Yes No Not determined | |
| name, a Sponsor 5a Total r b Total r c Number comple 6a Were b Are you under If you c If the p Caution: A Under pena SB or Sche | EIN, and the plan num or's name number of participants a number of participants a er of participants with a ete this item) | at the beginning of the plan year | assets? (See instruction independent qualified conditions.) | tions.) | 4c 5a 5b 5c PA) Form se is coort, in | PN 5500. Yes No established. cluding, if applic | 85 X Yes No X Yes No Not determined | |
| name, a Sponsor 5a Total r b Total r c Number comple 6a Were b Are you under If you c If the p Caution: A Under pena SB or Sche | EIN, and the plan num or's name number of participants a number of participants a er of participants with a ete this item) | at the beginning of the plan year | assets? (See instruction independent qualified conditions.) | tions.) | 4c 5a 5b 5c PA) Form se is coort, in | PN 5500. Yes No established. cluding, if applic | 85 X Yes No X Yes No Not determined | |
| name, a Sponsor 5a Total r b Total r c Number comple 6a Were b Are you under If you c If the p Caution: A Under pena SB or Sche | EIN, and the plan numor's name number of participants a number of participants are of participants with a ete this item) | at the beginning of the plan year | assets? (See instruction independent qualified conditions.) | tions.) | 4c 5a 5b 5c PA) Form se is coort, in | PN 5500. Yes No established. cluding, if applic | 85 X Yes No X Yes No Not determined | |
| name, a Sponsor 5a Total r b Total r c Number comple 6a Were b Are younder If you c If the p Caution: A Under pena SB or Schebelief, it is t | EIN, and the plan numor's name number of participants a number of participants are of participants with a ete this item) | at the beginning of the plan year | assets? (See instruction in year (defined beneficially assets? (See instruction independent qualified conditions.) | efit plans do not tions.) | 4c 5a 5b 5c PA) Form se is coort, in , and t | PN 5500. Yes No established. cluding, if applic of the best of my | X Yes No X Yes No Not determined Rable, a Schedule knowledge and | |
| name, a Sponsor 5a Total r b Total r c Number comple 6a Were b Are younder If you c If the p Caution: A Under pena SB or Sche belief, it is t | EIN, and the plan numor's name number of participants a number of participants are of participants with a ete this item) | at the beginning of the plan year | assets? (See instruction independent qualified conditions.) | tions.)d public accountant (IQI and must instead use ERISA section 4021)?. unless reasonable cau examined this return/report | 4c 5a 5b 5c PA) Form se is coort, in , and t | PN 5500. Yes No established. cluding, if applic of the best of my | X Yes No X Yes No Not determined Rable, a Schedule knowledge and | |
| name, a Sponsor 5a Total r b Total r c Number comple 6a Were b Are younder If you c If the p Caution: A Under pena SB or Sche belief, it is t | EIN, and the plan number of participants and the plan participants are reflected participants with a set of the plan's assets of claiming a waiver of the plan and the plan is a defined benefit to penalty for the late of perjury and other of the plan is of perjury and other of the penalty for the late of perjury and other of the penalty for the late of perjury and other of the penalty for the late of perjury and other of perjury and other of penalty for the late of perjury and other of penalty for the late of perjury and other of penalty for the late of penalty for th | at the beginning of the plan year | assets? (See instruction independent qualified conditions.) | tions.) | 4c 5a 5b 5c PA) Form se is coort, in , and t | PN 5500. Yes No established. cluding, if applic of the best of my ning as plan adm | 85 X Yes No X Yes No Not determined Table, a Schedule v knowledge and | |
| name, a Sponsor 5a Total r b Total r c Number complete 6a Were b Are younder If you C If the p Caution: A Under pena SB or Schebelief, it is t SIGN HERE SIGN HERE | EIN, and the plan numor's name number of participants a number of participants are ref participants with a ete this item) | at the beginning of the plan year | assets? (See instruction independent qualified conditions.) | tions.) | 4c 5a 5b 5c PA) Form se is coort, in , and t | PN 5500. Yes No catablished. Cluding, if applic of the best of my ning as plan admining as employed. | 85 X Yes No X Yes No Not determined Table, a Schedule v knowledge and | |
| name, a Sponsor 5a Total r b Total r c Number complete 6a Were b Are younder If you C If the p Caution: A Under pena SB or Schebelief, it is t SIGN HERE SIGN HERE | EIN, and the plan numor's name number of participants a number of participants are ref participants with a ete this item) | at the beginning of the plan year | assets? (See instruction independent qualified conditions.) | tions.) | 4c 5a 5b 5c PA) Form se is coort, in , and t | PN 5500. Yes No catablished. Cluding, if applic of the best of my ning as plan admining as employed. | 85 X Yes No X Yes No Not determined Table, a Schedule or knowledge and ministrator er or plan sponsor | |
| name, a Sponsor 5a Total r b Total r c Number complete 6a Were b Are younder If you C If the p Caution: A Under pena SB or Schebelief, it is t SIGN HERE SIGN HERE | EIN, and the plan numor's name number of participants a number of participants are ref participants with a ete this item) | at the beginning of the plan year | assets? (See instruction independent qualified conditions.) | tions.) | 4c 5a 5b 5c PA) Form se is coort, in , and t | PN 5500. Yes No catablished. Cluding, if applic of the best of my ning as plan admining as employed. | 85 X Yes No X Yes No Not determined Table, a Schedule or knowledge and ministrator er or plan sponsor | |
| name, a Sponsor 5a Total r b Total r c Number complete 6a Were b Are younder If you C If the p Caution: A Under pena SB or Schebelief, it is t SIGN HERE SIGN HERE | EIN, and the plan numor's name number of participants a number of participants are ref participants with a ete this item) | at the beginning of the plan year | assets? (See instruction independent qualified conditions.) | tions.) | 4c 5a 5b 5c PA) Form se is coort, in , and t | PN 5500. Yes No catablished. Cluding, if applic of the best of my ning as plan admining as employed. | 85 X Yes No X Yes No Not determined Table, a Schedule or knowledge and ministrator er or plan sponsor | |
| name, a Sponsor 5a Total r b Total r c Number complete 6a Were b Are younder If you C If the p Caution: A Under pena SB or Schebelief, it is t SIGN HERE SIGN HERE | EIN, and the plan numor's name number of participants a number of participants are ref participants with a ete this item) | at the beginning of the plan year | assets? (See instruction independent qualified conditions.) | tions.) | 4c 5a 5b 5c PA) Form se is coort, in , and t | PN 5500. Yes No catablished. Cluding, if applic of the best of my ning as plan admining as employed. | 85 X Yes No X Yes No Not determined Table, a Schedule or knowledge and ministrator er or plan sponsor | |

Form 5500-SF 2013 Page **2**

| Pa | rt III Financial Information | | | | | | | |
|---|--|---|---------------------------------|---------|---------|---------|----------------------------|--|
| 7 | | | (a) Beginning of Ves | | | | (h) End of Voca | |
| _ <u>'</u> _a | | n Assets and Liabilities (a) Beginning of Y | | | | | (b) End of Year 2086909 | |
| b | Total plan assets | 7a 7b | | 0 | | | 0 | |
| | · · · · · · · · · · · · · · · · · · · | 76 7c | 135462 | | | | 2086909 | |
| 8 | C Net plan assets (subtract line 7b from line 7a) | | | .4 | | | | |
| | Income, Expenses, and Transfers for this Plan Year Contributions received or receivable from: | | (a) Amount | | | | (b) Total | |
| | (1) Employers | 8a(1) | 12295 | 9 | | | | |
| | (2) Participants | 8a(2) | 26644 | 4 | | | | |
| | (3) Others (including rollovers) | 8a(3) | 2250 | 3 | | | | |
| b | Other income (loss) | 8b | 34979 | 3 | | | | |
| С | Total income (add lines 8a(1), 8a(2), 8a(3), and 8b) | 8c | | | | | 761699 | |
| d | Benefits paid (including direct rollovers and insurance premiums to provide benefits) | 8d | 2941 | 4 | | | | |
| е | Certain deemed and/or corrective distributions (see instructions) | 8e | | 0 | | | | |
| | Administrative service providers (salaries, fees, commissions) | 8f | | 0 | | | | |
| g | Other expenses | 8g | | 0 | | | | |
| | Total expenses (add lines 8d, 8e, 8f, and 8g) | 8h | | | | | 29414 | |
| - | Net income (loss) (subtract line 8h from line 8c) | | | | | | 732285 | |
| Ť | Transfers to (from) the plan (see instructions) | 8j | | 0 | | | | |
| Pai | rt IV Plan Characteristics | oj . | | | | | | |
| 9a | If the plan provides pension benefits, enter the applicable pension | feature co | des from the List of Plan Char | acteris | stic Co | des in | the instructions: | |
| | 2E 2F 2G 2J 2K | | | | | | | |
| b | If the plan provides welfare benefits, enter the applicable welfare fe | eature cod | es from the List of Plan Charac | cterist | ic Cod | es in t | he instructions: | |
| Par | t V Compliance Questions | | | | | | | |
| 10 | During the plan year: | | | | Yes | No | Amount | |
| a | | tions within | n the time period described in | | | | Amount | |
| | 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program) | | | | | X | | |
| b | Were there any nonexempt transactions with any party-in-interest on line 10a.) | | | 10b | | X | | |
| | · | | | | X | | | |
| C | | | | 10c | | | 200000 | |
| d | Did the plan have a loss, whether or not reimbursed by the plan's or dishonesty? | - | - | 10d | | X | | |
| е | Were any fees or commissions paid to any brokers, agents, or oth | | | | | | | |
| | insurance service, or other organization that provides some or all instructions.) | | | 10e | | X | | |
| f | f Has the plan failed to provide any benefit when due under the plan? | | | | | X | | |
| g | g Did the plan have any participant loans? (If "Yes," enter amount as of year end.) | | | 10g | | Χ | | |
| h | h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.) | | | 10h | | X | | |
| $\overline{}$ | , | | | 1011 | | | | |
| | exceptions to providing the notice applied under 29 CFR 2520.10 | | | 10i | | | | |
| Part | Part VI Pension Funding Compliance | | | | | | | |
| 11 Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500) and line 11a below) | | | | | | | | |
| 11a | 11a Enter the unpaid minimum required contribution for current year from Schedule SB (Form 5500) line 39 | | | | | | | |
| 12 | 12 Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA? | | | | | | | |
| | (If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, | | | | | | | |
| a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver. Month Day Year | | | | | | | | |
| If | you completed line 12a, complete lines 3, 9, and 10 of Schedule | | | | | | | |
| | Enter the minimum required contribution for this plan year | , - | , | | | 12b | | |

| Page | 3 - | 1 |
|------|-----|---|
|------|-----|---|

| С | Enter the amount contributed by the employer to the plan for this plan year | 12c | | | | |
|---|---|----------|-----------------|---------------------|--|--|
| d | Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount) | 12d | | | | |
| e Will the minimum funding amount reported on line 12d be met by the funding deadline? | | | | No N/A | | |
| Part | VII Plan Terminations and Transfers of Assets | | | | | |
| 13a | Has a resolution to terminate the plan been adopted in any plan year? | Y | es X No | | | |
| | If "Yes," enter the amount of any plan assets that reverted to the employer this year | 13a | | | | |
| b | Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the coof the PBGC? | ontrol | | Yes X No | | |
| C If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.) | | | | | | |
| 1 | 3c(1) Name of plan(s): | c(2) Ell | V(s) | 13c(3) PN(s) | | |
| | | | | | | |
| | | | | | | |
| Part | VIII Trust Information (optional) | | | | | |
| 14a Name of trust | | | 14b Trust's EIN | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |