Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

1210-0089

OMB Nos. 1210-0110

2013

This Form is Open to Public Inspection

Pension E	Benefit Guaranty Corporation	▶ Complete all entries in accordar	ce with the instruc	tions to the Form 5500	0-SF.		peotion		
Part I	Annual Report I	dentification Information							
For calend	dar plan year 2013 or fisc	cal plan year beginning 01/01/2013		and ending 1	2/31/2	2013			
	A This return/report is for: a single-employer plan a multiple-employer plan (not multiemployer) a one-participant plan					pant plan			
B This re	eturn/report is:	님 ' 님	e final return/report						
		an amended return/report as	hort plan year return	/report (less than 12 mo	onths))			
C Check	box if filing under:	Form 5558 au au special extension (enter description)	tomatic extension		DFVC program				
Don't II	Dania Blandufan	<u> </u>							
Part II		mation—enter all requested information	n		46	T. 1: 1:	1		
1a Name of plan TAX DEFERRED ANNUITY PLAN OF WORLD ZIONIST ORGANIZATION, AMERICAN SECTION INC.				N INC.	10	Three-digit plan number (PN)	001		
					1c	Effective date o	f plan		
		ress; include room or suite number (emp	loyer, if for a single-	employer plan)	2b	Employer Identification Number (EIN) 13-2686230			
000 000 41	VE EL 04				2c	Sponsor's telephone number			
633 3RD A' NEW YORK	VE FL 21 K, NY 10017				2d	Business code (see instructions) 813000			
3a Plan a	administrator's name and	d address XSame as Plan Sponsor Nam	ne Same as Plan	Sponsor Address	3b				
					3с	Administrator's	telephone number		
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN, and the plan number from the last return/report.					EIN				
	sor's name	A Abrahanian a CAbandan a an			4c	PN T			
_		at the beginning of the plan year			5a	2			
	·	at the end of the plan year			5b		23		
	· ·	ccount balances as of the end of the plar	• '	•	5с		23		
		during the plan year invested in eligible a					X Yes No		
unde	r 29 CFR 2520.104-46?	the annual examination and report of an (See instructions on waiver eligibility and	conditions.)				X Yes No		
•		her line 6a or line 6b, the plan cannot			_		1		
C If the	plan is a defined benefit	plan, is it covered under the PBGC insur	rance program (see	ERISA section 4021)? .	📙	Yes No	Not determined		
Caution:	A penalty for the late o	r incomplete filing of this return/report	t will be assessed ι	ınless reasonable cau	se is	established.			
Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.									
SIGN	Filed with authorized/v	alid electronic signature.	07/10/2014	MELISSA LEVINSON					
HERE	Signature of plan ad	plan administrator Date Enter name of indivi			idual signing as plan administrator				
SIGN HERE	Filed with authorized/v	alid electronic signature.	07/10/2014	MELISSA LEVINSON					
	Signature of employer/plan sponsor Date Enter name of individe name (including firm name, if applicable) and address; include room or suite number (optional)			dual signing as employer or plan sponsor					
Preparers	s name (including tirm na	ime, ir applicable) and address; include n	oom or suite number	(optional)	Ргер	arer's telephone	number (optional)		

Form 5500-SF 2013 Page **2**

Pai	rt III Financial Information									
7	Plan Assets and Liabilities		(a) Beginning of Year		(b) End of Year					
_ ′ a	Total plan assets	(2) - 23			2940			867688		
b	-			0					0	
	C Net plan assets (subtract line 7b from line 7a)		72294					867	688	
8			(a) Amount				(b) To			
	Contributions received or receivable from:		(a) Amount				(6) 10	tai		
	(1) Employers	8a(1)		0						
	(2) Participants									
	(3) Others (including rollovers)	8a(3)		0						
<u>b</u>	Other income (loss)	8b	10804	1						
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						167	851	
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	2279	0						
е	Certain deemed and/or corrective distributions (see instructions)	8e		0						
f	Administrative service providers (salaries, fees, commissions)	8f								
g	Other expenses	8g	31	3						
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						23	3103	
<u>i</u>	Net income (loss) (subtract line 8h from line 8c)	8i						144	1748	
<u>j</u>	Transfers to (from) the plan (see instructions)	8j		0						
	rt IV Plan Characteristics									
9a	If the plan provides pension benefits, enter the applicable pension for the plan provides pension benefits, enter the applicable pension for the plan provides pension benefits, enter the applicable pension for the plan provides pension benefits, enter the applicable pension for the plan provides pension benefits, enter the applicable pension for the plan provides pension benefits, enter the applicable pension for the plan provides pension benefits.	eature co	des from the List of Plan Chara	acteris	tic Co	odes in	the instructi	ons:		
b	If the plan provides welfare benefits, enter the applicable welfare fe	ature cod	es from the List of Plan Charac	cteristi	c Coc	des in t	he instructio	ns:		
Par	Part V Compliance Questions									
10	During the plan year:				Yes	No	,	Amour	nt	
а	a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)			10a		X				
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			10b		X				
С	Was the plan covered by a fidelity bond?			10c	Χ				1(00000
d	Did the plan have a loss, whether or not reimbursed by the plan's f	fidelity bo	nd, that was caused by fraud	10d		X				-
	or dishonesty? Were any fees or commissions paid to any brokers, agents, or other			100						
·	insurance service, or other organization that provides some or all of				X					
	instructions.)			10e	^					64
f	Has the plan failed to provide any benefit when due under the plan	1?		10f		X				
g	Did the plan have any participant loans? (If "Yes," enter amount as	of year e	end.)	10g		X				
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		X				
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3			10i						
Part	VI Pension Funding Compliance						•			
11 Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500) and line 11a below)										
11a	11a Enter the unpaid minimum required contribution for current year from Schedule SB (Form 5500) line 39									
12 Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA?										
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)									
а	a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver. Day Year									
If you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.										
b	Enter the minimum required contribution for this plan year				[12b				

Page	3 -	1
------	-----	---

С	Enter the amount contributed by the employer to the plan for this plan year	12c					
d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)							
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A			
Part	Part VII Plan Terminations and Transfers of Assets						
13a	Has a resolution to terminate the plan been adopted in any plan year?	Y	es X No				
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a					
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the coof the PBGC?	ontrol		Yes X No			
C If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)							
13c(1) Name of plan(s):				13c(3) PN(s)			
Part	VIII Trust Information (optional)						
14a Name of trust			14b Trust's EIN				