Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

1210-0089

OMB Nos. 1210-0110

2013

This Form is Open to Public Inspection

Pension Be	enefit Guaranty Corporation	▶ Complete all entries in accord	dance with the instru	ctions to the Form 550	0-SF.	ins	spection		
Part I	Annual Report	Identification Information				1			
For calenda	ar plan year 2013 or fis	scal plan year beginning 01/01/201;	3	and ending 1	2/31/2	2013			
	This return/report is for:					oant plan			
B This ret	urn/report is:	the first return/report	the final return/report						
		an amended return/report	a short plan year retur	n/report (less than 12 m	onths)				
C Check b	box if filing under:	Form 5558	automatic extension			DFVC progra	am		
		special extension (enter descriptio	on)						
Part II	Basic Plan Info	rmation—enter all requested information	ation						
1a Name	of plan				1b	Three-digit			
MORRISON	AUTO GROUP, INC.	401(K) PLAN				plan number			
					4.	(PN) •	001		
						Effective date o	•		
2a Plan si	nonsor's name and ad	dress; include room or suite number (e	mnlover if for a single	-employer plan)	2h	Employer Identi			
	AUTO GROUP, INC.	aress, medate room of state number (e.	imployer, ir for a single	chiployer plani	20		59730		
					2c	Sponsor's telep	hone number		
205 F DIMC	OND BLVD. #607					907-529			
	GE, AK 99515				2d	Business code (see instructions)		
						44111			
3a Plan a	dministrator's name ar	nd address Same as Plan Sponsor N	lame Same as Plar	n Sponsor Address	3b	Administrator's			
	EMENT ADMINISTRA				0 -	31-1255362			
ADART		MCLEAN, VA 2	22102		3C	3c Administrator's telephone n			
						333 .33	- 02.0		
4 If the r	name and/or EIN of the	e plan sponsor has changed since the la	ast return/report filed for	or this plan, enter the	4b	EIN			
	•	mber from the last return/report.							
a Spons					4c	PN			
5a Total r	number of participants	at the beginning of the plan year			5a		59		
b Total r	number of participants	at the end of the plan year			5b		19		
		account balances as of the end of the p	• •	•	5c		19		
6a Were	all of the plan's assets	s during the plan year invested in eligible	le assets? (See instruc	ctions.)			X Yes No		
_		f the annual examination and report of			PA)				
		? (See instructions on waiver eligibility a	,				X Yes No		
-		ither line 6a or line 6b, the plan cann			_		-		
C If the p	olan is a defined benef	fit plan, is it covered under the PBGC in	surance program (see	ERISA section 4021)?	📙	Yes No	Not determined		
Caution: A	penalty for the late	or incomplete filing of this return/rep	ort will be assessed	unless reasonable cau	ıse is	established.			
	•	her penalties set forth in the instructions					able, a Schedule		
		nd signed by an enrolled actuary, as we	ell as the electronic ver	sion of this return/report	t, and	to the best of my	knowledge and		
belief, it is t	true, correct, and comp	olete.							
SIGN	Filed with authorized/	valid electronic signature.	07/11/2014	ALAN B SVEDLOW	OW				
HERE	Signature of plan a	dministrator	Date	Enter name of individ	er name of individual signing as plan administrator				
SIGN					- U U				
HERE	Signature of emplo		Date	Enter name of individ	dual signing as employer or plan sponsor				
Preparer's	Signature of employer/plan sponsor Date Enter name of ind name (including firm name, if applicable) and address; include room or suite number (optional)					number (optional)			
, , , , , , , , , , , , , , , , , , , ,				· ·	•	(1 /			

Form 5500-SF 2013 Page **2**

Part III Financial Information										
7	Plan Assets and Liabilities		(a) Beginning of Year			(b) End of Year				
<u>.</u>	Total plan assets	7a	` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `	1332142			1153595			
b	·									
С	'		133214	2			1153595			
8			(a) Amount		(b) Total					
	Contributions received or receivable from:		(a) / unount				(5) 10101			
	(1) Employers	8a(1)	2928	29282						
	(2) Participants	8a(2)	10819	6						
	(3) Others (including rollovers)	8a(3)	20263	0						
b	Other income (loss)	8b	14333	9						
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c					483447			
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	65887	9						
е	Certain deemed and/or corrective distributions (see instructions)	8e		0						
f	Administrative service providers (salaries, fees, commissions)	8f	311	5						
g	Other expenses	8g								
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h				661994				
<u>i</u>	Net income (loss) (subtract line 8h from line 8c)	8i					-178547			
j	Transfers to (from) the plan (see instructions)	8j		0						
Pai	t IV Plan Characteristics									
9a	If the plan provides pension benefits, enter the applicable pension 2E 2F 2G 2J 2K 2S 2T 3D	feature co	des from the List of Plan Char	acteris	stic Co	des in	the instructions:			
b	If the plan provides welfare benefits, enter the applicable welfare fe	eature cod	les from the List of Plan Chara	cterist	ic Coc	les in t	he instructions:			
Par	V Compliance Questions									
10	During the plan year:				Yes	No	Amount			
а	a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)					X				
b	b Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)					Х				
С				10c	X		250000			
d						X	230000			
	Were any fees or commissions paid to any brokers, agents, or oth			10d						
·	insurance service, or other organization that provides some or all					X				
	instructions.)			10e						
f	Has the plan failed to provide any benefit when due under the plan?					X				
g	Did the plan have any participant loans? (If "Yes," enter amount as of year end.)			10g	X		18520			
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		X				
i	i If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3			10i						
Part	VI Pension Funding Compliance									
11 Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500) and line 11a below)										
11a Enter the unpaid minimum required contribution for current year from Schedule SB (Form 5500) line 39										
12 Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA?										
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)									
a	If a waiver of the minimum funding standard for a prior year is beir	ng amortiz	ed in this plan year, see instru		, and e	enter th	ne date of the letter ruling Year			
granting the waiver										
	Enter the minimum required contribution for this plan year	,	1300), and sup to mio for			12b				

Page	3 -	1
------	-----	---

С	Enter the amount contributed by the employer to the plan for this plan year	12c				
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d				
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A		
Part	VII Plan Terminations and Transfers of Assets					
13a	Has a resolution to terminate the plan been adopted in any plan year?	Y	es X No			
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a				
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the coof the PBGC?	ontrol		Yes X No		
C If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)						
13c(1) Name of plan(s):				13c(3) PN(s)		
Part	VIII Trust Information (optional)					
14a Name of trust			14b Trust's EIN			