Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110

1210-0089

2013

This Form is Open to Public Inspection

Pa			t Identification Informa	tion						
For c	alenda	r plan year 2013 or	fiscal plan year beginning	01/01/2013		and ending	2/31/	2013		
A T	his retu	ırn/report is for:	X a single-employer plan	am	ultiple-employer pla	an (not multiemployer)		a one-particip	pant plan	
B T	his retu	ırn/report is:	the first return/report	x the	final return/report					
			an amended return/repo	ort a sh	ort plan year return	/report (less than 12 m	onths)		
C c	heck bo	ox if filing under:	Form 5558	auto	omatic extension			DFVC progra	am	
		3	special extension (enter							
Par	rt II	Basic Plan Inf	ormation—enter all reques	· · ·	1					
	Name o		onnor an reques				1b	Three-digit		
		•	TES OF GREAT NECK PC PF	ROFIT SHARIN	NG PLAN			plan number		
								(PN) ▶	001	
							1c	Effective date o	•	
2a i	Plan sn	onsor's name and a	address; include room or suite	number (emple	over if for a single-	employer plan)	2h			
			TES OF GREAT NECK, P.C.	iambor (ompre	yor, ii for a oiligio v	simple year planty	2b Employer Identification Number (EIN) 11-2760114			
							2c	Sponsor's telep	hone number	
127 R	OXTON	N ROAD	12	7 ROXTON RC	DAD			·		
PLAIN	IVIEW,	NY 11803	PL	AINVIEW, NY	11803		2d	Business code ((see instructions)	
								62139		
3a 1	Plan ad	ministrator's name	and address XSame as Plan	Sponsor Name	Same as Plan	Sponsor Address	3b	Administrator's	EIN	
							3c	Administrator's	telephone number	
4	IE 41		h l	-! 41 14	-t	- 41-1 1 41 41	41.			
			he plan sponsor has changed umber from the last return/repo		eturn/report filed to	r this plan, enter the	4b	EIN		
		r's name					4c	PN		
5a	Total no	umber of participan	ts at the beginning of the plan	year			5a		7	
b	Total no	umber of participan	ts at the end of the plan year				5b		0	
С	Numbe	r of participants wit	n account balances as of the e	nd of the plan	year (defined bene	fit plans do not				
	comple	ete this item)			•	· · · · · · · · · · · · · · · · · · ·	5c		0	
			ets during the plan year investe	_					X Yes No	
			of the annual examination and 6? (See instructions on waiver						X Yes □ No	
			either line 6a or line 6b, the						M 100 [] 110	
			efit plan, is it covered under the						Not determined	
						ERISA section 4021)?				
		14 6 41 1 4				•			1	
			e or incomplete filing of this	return/report v	will be assessed ι	ınless reasonable cau	ıse is	established.		
Unde	er penal	Ities of perjury and	other penalties set forth in the	return/report v	will be assessed u	unless reasonable cau	use is	established.	able, a Schedule	
Unde SB o	er penal r Sched	Ities of perjury and	other penalties set forth in the and signed by an enrolled actu	return/report v	will be assessed u	unless reasonable cau	use is	established.	able, a Schedule	
Unde SB o belie	er penal r Sched f, it is tr	lties of perjury and dule MB completed ue, correct, and co	other penalties set forth in the and signed by an enrolled actumplete.	return/report v	will be assessed u	unless reasonable cau	use is	established.	able, a Schedule	
Unde SB o	er penal r Sched f, it is tr	Ities of perjury and dule MB completed ue, correct, and con Filed with authorize	other penalties set forth in the and signed by an enrolled actumplete. d/valid electronic signature.	return/report v nstructions, I d aary, as well as	will be assessed under that I have a the electronic vers	unless reasonable cau examined this return/rej sion of this return/report	use is	established. ncluding, if applic to the best of my	able, a Schedule knowledge and	
Unde SB o belief	er penal r Scheo f, it is tr	lties of perjury and dule MB completed ue, correct, and co	other penalties set forth in the and signed by an enrolled actumplete. d/valid electronic signature.	return/report v nstructions, I d aary, as well as	will be assessed u	unless reasonable cau	use is	established. ncluding, if applic to the best of my	able, a Schedule knowledge and	
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Unde SB o belier SIGN HER SIGN HER	er penal r Scheo f, it is tr	Ities of perjury and dule MB completed ue, correct, and correct with authorize Signature of plan Signature of emplane (including firm	other penalties set forth in the and signed by an enrolled actumplete. d/valid electronic signature. administrator	return/report v nstructions, I d aary, as well as	will be assessed used the electronic verse bate	examined this return/report sion of this return/report Enter name of individ	use is	established. Including, if applic to the best of my gning as plan adr gning as employed parer's telephone	able, a Schedule knowledge and ninistrator er or plan sponsor number (optional)	
Under SB or belief SIGN HER SIGN HER Preparent WAYN WEIS	er penaler Scheoof, it is true Left Scheoof Scheoof Scheoof Scheoof Scheoof Scheoof Scheoof School	Ities of perjury and dule MB completed ue, correct, and correct, and correct with authorize Signature of plan Signature of emplane (including firm LER ZARS LLP	other penalties set forth in the and signed by an enrolled actumplete. d/valid electronic signature. administrator loyer/plan sponsor name, if applicable) and address	return/report v nstructions, I d aary, as well as	will be assessed used the electronic verse bate	examined this return/report sion of this return/report Enter name of individ	use is	established. ncluding, if applic to the best of my gning as plan adr gning as employe	able, a Schedule knowledge and ninistrator er or plan sponsor number (optional)	
Under SB o belief SIGN HER SIGN HER WAYN WEIS 60 CF	er penaler Scheoof, it is true Left Scheoof Scheoof School Schoo	Ities of perjury and dule MB completed ue, correct, and correct, and correct with authorize Signature of plan signature of emplement (including firm LER ZARS LLP /AYS PARK DRIVE	other penalties set forth in the and signed by an enrolled actumplete. d/valid electronic signature. administrator loyer/plan sponsor name, if applicable) and address	return/report v nstructions, I d aary, as well as	will be assessed used the electronic verse bate	examined this return/report sion of this return/report Enter name of individ	use is	established. Including, if applic to the best of my gning as plan adr gning as employed parer's telephone	able, a Schedule knowledge and ninistrator er or plan sponsor number (optional)	
Under SB o belief SIGN HER SIGN HER WAYN WEIS 60 CF	er penaler Scheoof, it is true Left Scheoof Scheoof School Schoo	Ities of perjury and dule MB completed ue, correct, and correct, and correct with authorize Signature of plan Signature of emplane (including firm LER ZARS LLP	other penalties set forth in the and signed by an enrolled actumplete. d/valid electronic signature. administrator loyer/plan sponsor name, if applicable) and address	return/report v nstructions, I d aary, as well as	will be assessed used the electronic verse bate	examined this return/report sion of this return/report Enter name of individ	use is	established. Including, if applic to the best of my gning as plan adr gning as employed parer's telephone	able, a Schedule knowledge and ninistrator er or plan sponsor number (optional)	

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Pa	rt III Financial Information										
7	an Assets and Liabilities (a) Beginning o			ear (b) End of Ye					aar		
	al plan assets					(b) End of Tear					
	Total plan liabilities	7b			+						
	Net plan assets (subtract line 7b from line 7a)	39624	1					()		
	et plan assets (subtract line 7b from line 7a)				(b) Total						
	Contributions received or receivable from:		(a) Amount				(6) 1	itai			
	(1) Employers	8a(1)									
	(2) Participants	8a(2)									
	Others (including rollovers)										
b	Other income (loss)	8b	4158	0							
C	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c							41580)	
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	43782	1							
<u>e</u>	Certain deemed and/or corrective distributions (see instructions)	8e									
f	Administrative service providers (salaries, fees, commissions)	. 8f									
g	Other expenses	8g									
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						2	13782°	1	
<u>i</u>	Net income (loss) (subtract line 8h from line 8c)	. 8i						-3	39624°	1	
j	Transfers to (from) the plan (see instructions)	8j									
Pai	t IV Plan Characteristics										
9a	If the plan provides pension benefits, enter the applicable pension 2E	feature co	des from the List of Plan Char	acteris	tic Co	des in	the instruc	ions	s:		
b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	es from the List of Plan Chara	cteristi	ic Coc	les in t	he instruction	ons:			
Par	V Compliance Questions										
10	During the plan year:				Yes	No		Amo	ount		
а				10a		X					
b	Were there any nonexempt transactions with any party-in-interest on line 10a.)	? (Do not	include transactions reported	10b		X					
						Χ					
d				10c				—			
	or dishonesty?	······································		10d		X					
е	Were any fees or commissions paid to any brokers, agents, or oth insurance service, or other organization that provides some or all					V					
	instructions.)		. ,	10e		X					
f	Has the plan failed to provide any benefit when due under the plan	n?		10f		X					
g	Did the plan have any participant loans? (If "Yes," enter amount a	s of year e	end.)	10g		X					
h						X					
i	,					X					
Part											
11											
112	1a Enter the unpaid minimum required contribution for current year from Schedule SB (Form 5500) line 39										
12								No			
								.10			
a	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.) a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling										
	granting the waiver.		Mon		'	Day		Yea			
If	you completed line 12a, complete lines 3, 9, and 10 of Schedule	e MB (For	m 5500), and skip to line 13.				1				
b	Enter the minimum required contribution for this plan year					12b					

Page	3 -	. 1	
гаус	J		

Enter the amount contributed by the employer to the plan for this plan year	12c				
Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d				
Will the minimum funding amount reported on line 12d be met by the funding deadline?	[Yes	No	N/A	
VII Plan Terminations and Transfers of Assets					
Has a resolution to terminate the plan been adopted in any plan year?	X Yes No				
If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a			0	
Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the co of the PBGC?				X No	
If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)	ı				
3c(1) Name of plan(s):	(2) EII	N(s)	13c(3)	PN(s)	
VIII Trust Information (optional)					
Name of trust	14b Trust's EIN				
1 1	Mill the minimum funding amount reported on line 12d be met by the funding deadline? VII Plan Terminations and Transfers of Assets Has a resolution to terminate the plan been adopted in any plan year? If "Yes," enter the amount of any plan assets that reverted to the employer this year Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the coof the PBGC? If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.) 13c(1) Name of plan(s): 13c 13c 13c 13c 13c 13c 13c 13	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount). Will the minimum funding amount reported on line 12d be met by the funding deadline? I Has a resolution to terminate the plan been adopted in any plan year? If "Yes," enter the amount of any plan assets that reverted to the employer this year. If all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC? If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.) I Trust Information (optional)	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount). Will the minimum funding amount reported on line 12d be met by the funding deadline?	

Form 5500-SF	Short Form		ım/Report of Small refit Plan	Employee	OMB Nos. 1210-0110 1210-0080					
Internet Revenue Earvice	mail Revenue Service This form is required to be filled under sections 104 and 4065 of the Employee									
Department of Labor Employee Benefits Security Administration										
Peneion Benefit Guaranty Corporation Part Annual Report	Complete all entri dentification Info		with the instructions to	the Form 5500-SF.	This Form is Open to Public Inspection					
For calendar plan year 2013 or fi			/2013		2/31/2013					
A This return/report is for:	X a single-employe		multiple employer plan (no		a one-participant plan					
B This return/report is:	the first return/re	le de	e final return/report	(maisemployer) []	а опе-ранизрати ріал					
C Check box if filing under:	an amended rete Form 5558	1 1	short plan year return/repo domatic extension		ns) DFVC program					
Water Danie Diag Information	apecial extension	n (enter descriptio	n)							
Part II Basic Plan Infor	mation - enter all re	quested informati	<u>on</u>	141						
PHYSICAL THERAPY	ASSOCIATES	OF GREAT	NECK PC	1b Three-digit plan number (P	*N) > 001					
PROFIT SHARING P				1c Effective date of plan 01/01/1998						
28 Plan sponsor's name and addres	s; include room or suite n	umber (employer, if	for single-employer plan)		ification Number (EIN)					
PHYSICAL THERAPY	ASSOCIATES	OF GREAT	NECK, P.C.	11-27	760114					
800 NORTHERN BOUT	LEVARD			2c Sponsor's telep	Phòne number					
GREAT NECK	NY 11	021		2d Business code 6 2 1 3 9	(see Instructions)					
3e Plan administrator's name an	daddress 🗶 🖘 🖡	Plan Sponeor Name	Same as Plan Sponsor Address	3b Administrator's						
				3c Administrator's	telephone number					
4 If the name and/or EIN of the p	olan sponsor has chang	ed since the last	return/report filed for this	4b EIN						
plan, enter the name, EIN, and										
Sponsor's name				4c PN	11111					
5a Total number of participants				5e	7					
b Total number of participants				5b	0					
C Number of participants with		fthe end of the pl	an year (defined	5c	0					
5a Were all of the plan's assets		vested in eligible a	ssets? (See instructions.)		ZZ Yes No					
b Are you claiming a waiver of					🗀 🖙 🗆 🗆					
(IQPA) under 29 CFR 2520.1	04-46? (See instruction	s on waiver eligib	ility and conditions.)							
If you enswered "No" to effi					. · · · · · —					
Caution: A penalty for the late of					No Not determined					
Under penalties of perjury and oth										
Schedule SB or Schedule MB commy knowledge and belief, it is true	npleted and signed by :	an enrolled actuar	ry, as well as the electronic	version of this return	report, and to the best of					
son Richard	Suule	7/28/10	,	D P. BRUG	-					
Signature of plan admini	Strator	Date	Enter name of individ	dual signing as plan ac	Iministrator					
SIGN HERE] 		111111111111111111111111111111111111111						
Signature of employer/pl		Date		dual signing as employ						
Preparer's name (including firm n	ame, if applicable) and	address; include i	room or suite number (opti	ional) Preparer's telep	phone number (optional)					
WAYNE ADLER				516.488.	1200					
WEISERMAZARS LLP 60 CROSSWAYS PARK DRIVE WEST										
WOODBURY	NY 117	797								
For Paperwork Reduction Act No 318371 07-17-13	otice and OMB Contro	f Numbers, see t	he instructions for Form	5500-SF.	Form 5500-SF (2013) v.130118					