

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2013 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2013 or fiscal plan year beginning <u>01/01/2013</u> and ending <u>12/31/2013</u>	
A This return/report is for:	☐ a multiemployer plan; ☐ a multiple-employer plan; or ☒ a single-employer plan; ☐ a DFE (specify) ____
B This return/report is:	☐ the first return/report; ☐ the final return/report; ☐ an amended return/report; ☐ a short plan year return/report (less than 12 months).
C If the plan is a collectively-bargained plan, check here.	☐
D Check box if filing under:	☒ Form 5558; ☐ automatic extension; ☐ the DFVC program; ☐ special extension (enter description)

Part II	Basic Plan Information—enter all requested information								
1a Name of plan <u>THYSSENKRUPP STEEL USA, LLC 401(K) PLAN</u>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">1b Three-digit plan number (PN) ▶</td> <td style="width: 20%; text-align: center;"><u>001</u></td> </tr> <tr> <td colspan="2">1c Effective date of plan <u>06/01/2008</u></td> </tr> </table>	1b Three-digit plan number (PN) ▶	<u>001</u>	1c Effective date of plan <u>06/01/2008</u>					
1b Three-digit plan number (PN) ▶	<u>001</u>								
1c Effective date of plan <u>06/01/2008</u>									
2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) <u>THYSSENKRUPP STEEL USA, LLC</u> <u>1 THYSSENKRUPP DRIVE</u> <u>PO BOX 456</u> <u>CALVERT, AL 36513</u>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="2">2b Employer Identification Number (EIN) <u>26-0206522</u></td> </tr> <tr> <td colspan="2">2c Sponsor's telephone number <u>251-289-3279</u></td> </tr> <tr> <td colspan="2">2d Business code (see instructions) <u>331110</u></td> </tr> <tr> <td colspan="2" style="height: 40px;"></td> </tr> </table>	2b Employer Identification Number (EIN) <u>26-0206522</u>		2c Sponsor's telephone number <u>251-289-3279</u>		2d Business code (see instructions) <u>331110</u>			
2b Employer Identification Number (EIN) <u>26-0206522</u>									
2c Sponsor's telephone number <u>251-289-3279</u>									
2d Business code (see instructions) <u>331110</u>									

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	<u>08/25/2014</u>	<u>PAULA LINDSEY</u>
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE
Preparer's name (including firm name, if applicable) and address; include room or suite number. (optional)			Preparer's telephone number (optional)

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

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v. 130118

3a Plan administrator's name and address ☒ Same as Plan Sponsor Name ☐ Same as Plan Sponsor Address		3b Administrator's EIN	
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name		3c Administrator's telephone number 4b EIN 4c PN	
5 Total number of participants at the beginning of the plan year		5	1584
6 Number of participants as of the end of the plan year (welfare plans complete only lines 6a , 6b , 6c , and 6d).			
a Active participants		6a	1515
b Retired or separated participants receiving benefits		6b	0
c Other retired or separated participants entitled to future benefits		6c	136
d Subtotal. Add lines 6a , 6b , and 6c		6d	1651
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits		6e	2
f Total. Add lines 6d and 6e		6f	1653
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)		6g	1585
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested		6h	0
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)		7	
8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 2E 2G 2J 2K 2T			
b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:			
9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor		9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	
10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)			
a Pension Schedules (1) ☒ R (Retirement Plan Information) (2) ☐ MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) ☐ SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary		b General Schedules (1) ☒ H (Financial Information) (2) ☐ I (Financial Information – Small Plan) (3) ☐ A (Insurance Information) (4) ☒ C (Service Provider Information) (5) ☒ D (DFE/Participating Plan Information) (6) ☐ G (Financial Transaction Schedules)	

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2013
		This Form is Open to Public Inspection.

For calendar plan year 2013 or fiscal plan year beginning 01/01/2013 and ending 12/31/2013	
A Name of plan THYSSENKRUPP STEEL USA, LLC 401(K) PLAN	B Three-digit plan number (PN) ▶ 001
C Plan sponsor's name as shown on line 2a of Form 5500 THYSSENKRUPP STEEL USA, LLC	D Employer Identification Number (EIN) 26-0206522

Part I	Service Provider Information (see instructions)
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You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☐ Yes ☒ No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

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04-2647786

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
37 64 65	RECORDKEEPER	18620	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III **Termination Information on Accountants and Enrolled Actuaries (see instructions)**
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration		DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.		OMB No. 1210-0110 2013 This Form is Open to Public Inspection.	
For calendar plan year 2013 or fiscal plan year beginning 01/01/2013 and ending 12/31/2013					
A Name of plan THYSSENKRUPP STEEL USA, LLC 401(K) PLAN				B Three-digit plan number (PN) ▶ 001	
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 THYSSENKRUPP STEEL USA, LLC				D Employer Identification Number (EIN) 26-0206522	
Part I Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)					
a Name of MTIA, CCT, PSA, or 103-12 IE: TKUSA DEFINED CONT. MASTER TRUST					
b Name of sponsor of entity listed in (a): THYSSENKRUPP USA, INC.					
c EIN-PN 30-6171273-001		d Entity code M		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 40233177	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	
a Name of MTIA, CCT, PSA, or 103-12 IE:					
b Name of sponsor of entity listed in (a):					
c EIN-PN		d Entity code		e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Schedule D (Form 5500) 2013 v. 130118

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
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plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2013 This Form is Open to Public Inspection
For calendar plan year 2013 or fiscal plan year beginning 01/01/2013 and ending 12/31/2013		
A Name of plan THYSSENKRUPP STEEL USA, LLC 401(K) PLAN		B Three-digit plan number (PN) ▶ 001
C Plan sponsor's name as shown on line 2a of Form 5500 THYSSENKRUPP STEEL USA, LLC		D Employer Identification Number (EIN) 26-0206522

Part I Asset and Liability Statement			
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.			
Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a	0	0
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions.....	1b(1)	0	0
(2) Participant contributions.....	1b(2)	0	0
(3) Other.....	1b(3)	0	0
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit).....	1c(1)	0	0
(2) U.S. Government securities	1c(2)	0	0
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)	0	0
(B) All other.....	1c(3)(B)	0	0
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)	0	0
(B) Common.....	1c(4)(B)	0	0
(5) Partnership/joint venture interests	1c(5)	0	0
(6) Real estate (other than employer real property).....	1c(6)	0	0
(7) Loans (other than to participants)	1c(7)	0	0
(8) Participant loans.....	1c(8)	1694967	2522074
(9) Value of interest in common/collective trusts	1c(9)	0	0
(10) Value of interest in pooled separate accounts	1c(10)	0	0
(11) Value of interest in master trust investment accounts	1c(11)	28072272	40233177
(12) Value of interest in 103-12 investment entities.....	1c(12)	0	0
(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)	0	0
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other.....	1c(15)	0	0

1d Employer-related investments:

		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)	0	0
(2) Employer real property	1d(2)	0	0
e Buildings and other property used in plan operation	1e	0	0
f Total assets (add all amounts in lines 1a through 1e)	1f	29767239	42755251

Liabilities

g Benefit claims payable	1g	0	0
h Operating payables	1h	0	0
i Acquisition indebtedness	1i	0	0
j Other liabilities	1j	0	0
k Total liabilities (add all amounts in lines 1g through 1j)	1k	0	0

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	29767239	42755251
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Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income

		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	3652809	
(B) Participants	2a(1)(B)	5841650	
(C) Others (including rollovers)	2a(1)(C)	811602	
(2) Noncash contributions	2a(2)	0	10306061
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	0	
(B) U.S. Government securities	2b(1)(B)	0	
(C) Corporate debt instruments	2b(1)(C)	0	
(D) Loans (other than to participants)	2b(1)(D)	0	
(E) Participant loans	2b(1)(E)	80544	
(F) Other	2b(1)(F)	0	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		80544
(2) Dividends: (A) Preferred stock	2b(2)(A)	0	
(B) Common stock	2b(2)(B)	0	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	0	
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		0
(3) Rents	2b(3)		0
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	0	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	0	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		0
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)	0	
(B) Other	2b(5)(B)	0	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		0

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts.....	2b(6)		0
(7) Net investment gain (loss) from pooled separate accounts.....	2b(7)		0
(8) Net investment gain (loss) from master trust investment accounts.....	2b(8)		5696280
(9) Net investment gain (loss) from 103-12 investment entities.....	2b(9)		0
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		0
c Other income.....	2c		0
d Total income. Add all income amounts in column (b) and enter total.....	2d		16082885

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers.....	2e(1)	3074972	
(2) To insurance carriers for the provision of benefits.....	2e(2)	0	
(3) Other.....	2e(3)	0	
(4) Total benefit payments. Add lines 2e(1) through (3).....	2e(4)		3074972
f Corrective distributions (see instructions).....	2f		1035
g Certain deemed distributions of participant loans (see instructions).....	2g		-4082
h Interest expense.....	2h		0
i Administrative expenses: (1) Professional fees.....	2i(1)	0	
(2) Contract administrator fees.....	2i(2)	0	
(3) Investment advisory and management fees.....	2i(3)	0	
(4) Other.....	2i(4)	22948	
(5) Total administrative expenses. Add lines 2i(1) through (4).....	2i(5)		22948
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		3094873

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d.....	2k		12988012
l Transfers of assets:			
(1) To this plan.....	2l(1)		0
(2) From this plan.....	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unqualified (2) ☐ Qualified (3) ☒ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)?

☒ Yes ☐ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: MCKEAN & ASSOCIATES, PA

(2) EIN: 63-0669902

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....

b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.).....

	Yes	No	Amount
4a		X	
4b		X	

	Yes	No	Amount
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)		X	
e Was this plan covered by a fidelity bond?	X		500000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)		X	
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		X	
l Has the plan failed to provide any benefit when due under the plan?		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)		X	
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.		X	

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?
 If "Yes," enter the amount of any plan assets that reverted to the employer this year. ☐ Yes ☒ No Amount:

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? ☐ Yes ☐ No ☐ Not determined

Part V Trust Information (optional)

6a Name of trust	6b Trust's EIN

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2013 This Form is Open to Public Inspection.
---	--	--

For calendar plan year 2013 or fiscal plan year beginning 01/01/2013 and ending 12/31/2013

A Name of plan <u>THYSSENKRUPP STEEL USA, LLC 401(K) PLAN</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>THYSSENKRUPP STEEL USA, LLC</u>	D Employer Identification Number (EIN) <u>26-0206522</u>

Part I	Distributions
---------------	----------------------

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....	1
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>04-6568107</u>	
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.	
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....	3

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)
----------------	--

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?.....	☐ Yes	☐ No	☐ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived).....	6a		
b Enter the amount contributed by the employer to the plan for this plan year.....	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount)	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?.....	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?.....	☐ Yes	☐ No	☐ N/A

Part III	Amendments
-----------------	-------------------

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box.....	☐ Increase	☐ Decrease	☐ Both	☐ No
--	-----------------------------------	-----------------------------------	-------------------------------	-----------------------------

Part IV	ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
----------------	---

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.).....	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	14a	
b The plan year immediately preceding the current plan year	14b	
c The second preceding plan year	14c	

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	16a	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

- 19** If the total number of participants is 1,000 or more, complete lines (a) through (c)

a Enter the percentage of plan assets held as:
 Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: _____%

b Provide the average duration of the combined investment-grade and high-yield debt:
☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

c What duration measure was used to calculate line 19(b)?
☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify): _____

ThyssenKrupp Steel USA, LLC 401(k) Plan
Employer Identification Number: 26-0379733, Plan Number: 001
Schedule H, Line 4i – Schedule of Assets (Held at End of Year)
December 31, 2013

(B) Identity of issue, borrower, (A) lessor, or similar party		(C) Description of investment	(D) Cost	(E) Current value
Money market funds				
* Fidelity Investments		Fidelity Money Market Trust Retirement Money Market Portfolio	**	\$ 298,625
* Fidelity Investments		Fidelity U.S. Treasury Money	**	98,349
Collective trust fund:				
* Fidelity Investments		Fidelity Managed Income Portfolio II	**	241,519
Shares of registered investment companies (mutual funds):				
* Fidelity Investments		Pyramis Index Lifecycle Comingled Pool - 2035	**	5,032,009
* Fidelity Investments		Pyramis Index Lifecycle Comingled Pool - 2025	**	4,362,770
* Fidelity Investments		Pyramis Index Lifecycle Comingled Pool - 2030	**	4,042,650
* Fidelity Investments		Pyramis Index Lifecycle Comingled Pool - 2020	**	3,327,325
* Fidelity Investments		Pyramis Index Lifecycle Comingled Pool - 2045	**	3,311,093
* Fidelity Investments		Pyramis Index Lifecycle Comingled Pool - 2040	**	2,928,146
* Fidelity Investments		Fidelity Growth Company Fund	**	2,300,181
* Fidelity Investments		Pyramis Index Lifecycle Comingled Pool - 2050	**	2,243,828
* Fidelity Investments		Fidelity Low-Priced Stock Fund	**	1,170,119
* Fidelity Investments		Pyramis Index Lifecycle Comingled Pool - 2015	**	1,008,010
Invesco		Invesco Van Kampen Small Cap Value Fund	**	900,627
Franklin Templeton		Templeton Global Bond Advisor Fund	**	893,657
Vanguard Investments		Vanguard Institutional Index Fund	**	823,785
* Fidelity Investments		Fidelity Contrafund Fund	**	808,629
Principal Investments		Principal High Yield Institutional Fund	**	657,643
PIMCO		PIMCO Total Return Administration Fund	**	607,968
Lord Abbett		Lord Abbett Small-Cap Value Fund	**	605,123
* Fidelity Investments		Pyramis Index Lifecycle Comingled Pool - 2055	**	534,509
* Fidelity Investments		Fidelity Balanced Fund	**	512,641
American Beacon Funds		Amer. Beacon Large Cap Value Invest Fund	**	496,533
T Rowe Price		T. Rowe Price Mid-Cap Growth Advisor Fund	**	424,024
* Fidelity Investments		Fidelity Spartan Extended Market Index Fund	**	403,806
Janus Capital		Perkins Mid Cap Value T Fund	**	361,824
* Fidelity Investments		Oakmark Equity & Income Fund	**	348,470
American Funds		American Funds EuroPacific Gr R5 Fund	**	250,784
Dodge & Cox Funds		Dodge & Cox International Stock Fund	**	230,747
T Rowe Price		T. Rowe Price Emerging Markets Stock Fund	**	222,685
* Fidelity Investments		Pyramis Index Lifecycle Comingled Pool - 2010	**	213,166

ThyssenKrupp Steel USA, LLC 401(k) Plan
Employer Identification Number: 26-0379733, Plan Number: 001
Schedule H, Line 4i – Schedule of Assets (Held at End of Year)
December 31, 2013

(Continued)

(A)	(B) Identity of issue, borrower, lessor, or similar party	(C) Description of investment	(D) Cost	(E) Current value
	Sentinel Funds	Sentinel Small Company I Fund	**	\$ 189,541
*	Fidelity Investments	Pyramis Index Lifecycle Comingled Pool - 2000	**	144,879
	Janus Capital	Janus Overseas I Fund	**	90,107
*	Fidelity Investments	Pyramis Index Lifecycle Comingled Pool - 2005	**	85,036
	Northern Trust	Northern Trust All Capital World Index ex US Fund	**	58,916
*	Participant loans	Notes receivable from participants (maturities range from 2013 to 2018; with interest of 4.25%)	-	2,522,074
				<u>\$42,751,798</u>

* party-in-interest

**cost information not required

ThyssenKrupp Steel USA, LLC 401(k) Plan
Employer Identification Number: 26-0379733, Plan Number: 001
Schedule H, Line 4i – Schedule of Assets (Acquired and Disposed of Within Year)
December 31, 2013

(A) Identity of issue, borrower, lessor, or similar party	(B) Description of investment	(C) Cost of Acq.	(D) Proceeds of Disp.
Shares of registered investment companies (mutual funds):			
Lord Abbett	Lord Abbett Small-Cap Value Fund	**	\$ 401,385
Lord Abbett	Lord Abbett Small-Cap Value Fund	**	-
American Funds	American Funds Growth Fund of America R5 Fund	**	212,216
Janus Capital	Janus Overseas T Fund	**	94,812
Janus Capital	Janus Overseas I Fund	**	-
			<u>\$ 708,413</u>

**cost information not required

THYSSENKRUPP STEEL USA, LLC 401(K) PLAN

Financial Statements

**For the Years Ended
December 31, 2013 and 2012**

THYSSENKRUPP STEEL USA, LLC 401(K) PLAN

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McKean & Associates, P.A.

Certified Public Accountants

Principals

Ann Broughton, CPA
Cindy B. Rathle, CPA

Of Counsel

E. W. McKean, Jr., CPA

Independent Auditor's Report

To the Plan Administrator
ThyssenKrupp Steel USA, LLC 401(k) Plan
Mobile, Alabama

Report on the Financial Statements

We were engaged to audit the accompanying financial statements of ThyssenKrupp Steel USA, LLC 401(k) Plan, which comprise the statements of net assets Available for benefits as of December 31, 2013 and 2012, and the related statement of changes in net assets Available for Benefits for the year ended December 31, 2013, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Plan management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on conducting the audit in accordance with auditing standards generally accepted in the United States of America. Because of the matter described in the Basis for Disclaimer of Opinion paragraph, however, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the Plan Administrator instructed us not to perform, and we did not perform any auditing procedures with respect to the information summarized in Note 3, which was certified by Fidelity Management Trust Company, the trustee of the Plan, except for comparing the information with the related information included in the financial statements and supplemental schedule. We have been informed by the Plan Administrator that the trustee holds the Plan's investment assets and executes investment transactions. The Plan Administrator has obtained a certification from the trustee as of and for the years ended December 31, 2013 and 2012, that the information provided to the Plan Administrator by the trustee is complete and accurate.

Disclaimer of Opinion

Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we have not been able to obtain sufficient, appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on these financial statements.

Other Matter

We were engaged for the purpose of forming an opinion on the financial statements as a whole. The supplemental schedule of Schedule H, Line 4i – Schedule of Assets (Held at End of Year) and Schedule H, Line 4i – Schedule of Assets (Acquired and Disposed of Within Year), which are the responsibility of plan management, are presented for the purpose of additional analysis and are not a required part of the financial statements but are required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, it is inappropriate to and we do not express an opinion on the supplemental schedule referred to above.

Report of Form and Content in Compliance with DOL Rules and Regulations

The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the information certified by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

Mobile, Alabama
July 31, 2014

ThyssenKrupp Steel USA, LLC 401(k) Plan

Statement of Net Assets Available for Benefits

	December 31	
	2013	2012
Assets		
Participant directed investments, at fair value:		
Money market funds	\$ 396,974	\$ 375,206
Collective trust fund	244,967	435,745
Shares of registered investment companies (mutual funds)	39,591,236	27,261,320
	<u>40,233,177</u>	<u>28,072,271</u>
Receivables		
Employer contribution receivable	259,860	-
Employee contribution receivable	156,304	-
Notes receivable from participants	2,522,074	1,694,966
	<u>2,938,238</u>	<u>1,694,966</u>
Net assets reflecting investments at fair value	43,171,415	29,767,237
Adjustment from fair value to contract value for benefit-responsive investment contract	<u>(3,448)</u>	<u>(11,817)</u>
Net assets available for benefits	<u><u>\$ 43,167,967</u></u>	<u><u>\$ 29,755,420</u></u>

See Notes to Financial Statements.

ThyssenKrupp Steel USA, LLC 401(k) Plan

**Statement of Changes in Net Assets Available for Benefits
For the Year Ended December 31, 2013**

Additions

Additions to net assets attributable to:

Investment activity:

Net appreciation in fair value	\$ 4,921,616
Interest and dividends	<u>779,446</u>
	<u>5,701,062</u>

Contributions:

Participant	6,105,574
Employer	3,809,113
Rollovers	811,127
Participant loan interest	<u>80,544</u>
Total contributions	<u>10,806,358</u>

Total additions 16,507,420

Deductions

Deductions from net assets attributable to:

Benefits paid to participants	3,071,925
Administrative expenses	<u>22,948</u>

Total deductions 3,094,873

Net increase in net assets available for benefits 13,412,547

Net assets available for benefits

Beginning of year 29,755,420

End of year \$ 43,167,967

See Notes to Financial Statements.

ThyssenKrupp Steel USA, LLC 401(k) Plan

Notes to Financial Statements

Note 1 – Description of Plan

The following description of the ThyssenKrupp Steel USA, LLC (“Plan Sponsor”) 401(k) Plan (“Plan”) provides only general information. Participants should refer to the Plan agreement for a more complete description of the Plan’s provisions.

General

The Plan is a defined contribution plan and was established on June 1, 2008 for the purpose of providing benefits upon retirement to participating employees of ThyssenKrupp Steel USA, LLC. The Plan is available to substantially all employees of the Plan Sponsor that are at least 18 years of age or older. All assets transferred to the Plan will be invested and administered in accordance with the terms of the Plan. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 (“ERISA”).

Contributions

Each year, participants may contribute up to 75% of pretax annual compensation, as defined in the Plan, subject to maximum dollar limitations established by the Internal Revenue Service. The Plan provides for automatic salary reduction contributions of 4% of compensation for each participant. The participant may elect to either: (a) not have salary deferrals made to the Plan under automatic enrollment, or (b) to have deferrals made at a different percentage. Participants who have attained age 50 before the end of the Plan year are eligible to make catch-up contributions. Participants may also contribute amounts representing distributions from other qualified defined benefit or defined contribution plans. Safe-harbor matching contributions will be made by the Plan Sponsor and will equal 100% of the amount of participants’ salary reductions that are not in excess of 4% of each participant’s annual eligible compensation (as defined by the Plan). Safe-harbor matching contribution are determined for each payroll period. Discretionary profit sharing contributions, if any, will be allocated among participants eligible to share in the contribution for the Plan year. In order to be eligible for any profit sharing contribution, the employee must have worked 1,000 hours or more during the Plan year and be employed on the last day of the Plan year. Participants’ shares of the contribution are determined by proportion to total compensation of all eligible participants for that year. For the year ended December 31, 2013, the Plan Sponsor made no profit sharing contribution.

Participant Accounts

Each participant’s account is credited with the participant’s contribution, allocations of the Plan Sponsor’s contribution, investment income and gains related to the investments. Each account is charged for any losses related to the investments, benefit withdrawals, and applicable fees. Plan Sponsor contributions are allocated based on participants’ compensation or account balances, as defined in the Plan agreement. The benefit to which a participant is entitled is the benefit that can be provided from the participant’s vested account.

Investment Options

Upon enrollment in the Plan, a participant may direct employee and employer contributions into selected investment options as made available and determined by the Plan Sponsor. Participants have daily access to their investment balances. Participants may change their investment options daily.

ThyssenKrupp Steel USA, LLC 401(k) Plan

Notes to Financial Statements

Note 1 – Description of Plan (continued)

Forfeited Accounts

Forfeited accounts are used to either pay for Plan expenses or reduce future Plan Sponsor contributions. There were no forfeited nonvested account balances at December 31, 2012 or 2013, and there were no forfeitures of account balances during the year ended December 31, 2013. There was a total of \$7,985 in excess Plan Sponsor contributions, which were unallocated to any participant account, and will be used to pay for Plan expenses or reduce future Plan Sponsor contributions.

Vesting

Participants are immediately vested in their salary deferrals, rollovers and safe-harbor contributions plus or minus actual earnings or losses thereon. Vesting in the discretionary profit sharing contribution portion of their account is based on the following schedule.

<u>Years of Service</u>	<u>Vesting Percentage</u>
Less than 3	-0-%
3 or more	100%

Participants become fully vested, regardless of the above vesting schedule, upon attainment of normal retirement age (65), termination of service due to disability or death or termination of the Plan.

Notes Receivable from Participants

Participants may borrow from their vested fund accounts up to a maximum of 50% of their vested account balances or \$50,000 reduced by the excess, if any, of the participant's highest outstanding balance of loans from the Plan during the immediately preceding one year period over the participant's loan balance on the date of the new loan. Loan terms shall not exceed five years. The loans will be charged a reasonable fixed rate of interest as determined by the Plan Administrator at the issuance of each loan and will be collateralized by the balance in the participant's account. The interest rate on loans at December 31, 2013 was 4.25%.

Payment of Benefits

On termination of service, a participant or designated beneficiary may elect to receive an amount equal to the value of the participant's vested interest in his or her account in a lump sum amount or equal periodic payments according to the provisions of the Plan. In the event that the participant's vested balance is less than \$5,000, the Plan Administrator may make a single lump sum payment without the election of the participant. Such amounts greater than \$1,000 must be rolled over into an individual retirement account unless the participant elects otherwise.

Note 2 – Significant Accounting Policies

Basis of Accounting

The Plan's financial statements are prepared on the accrual basis of accounting.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and changes therein, and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

ThyssenKrupp Steel USA, LLC 401(k) Plan

Notes to Financial Statements

Note 2 – Significant Accounting Policies (continued)

Investment Contracts

Investment contracts held by a defined contribution plan are required to be reported at fair value. However, contract value is the relevant measurement attribute for that portion of the net assets available for benefits of a defined contribution plan attributable to fully benefit responsive investment contracts because contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the plan. The Statement of Net Assets Available for Benefits presents the fair value of the investment contracts as well as the adjustment of the fully benefit responsive investment contracts from fair value to contract value. The Statement of Changes in Net Assets Available for Benefits is prepared on a contract value basis with respect to fully benefit responsive investment contracts.

Investment Valuation and Income Recognition

The Plan's investments are stated at fair value. Fair value is the price that would be received for sale of an asset or paid to settle a liability in an orderly transaction between market participants at the measurement date. See Note 5 for a discussion of fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Dividends are recorded on the ex-dividend date. Interest is recorded when earned. Net appreciation (depreciation) includes the Plan's gains and losses on investments bought and sold as well as held through the year.

Notes Receivable from Participants

Notes receivable from participants are measured at their unpaid principal balance plus any accrued but unpaid interest. Delinquent notes receivable from participants are reclassified as distributions based upon the terms of the Plan document.

Contributions

Contributions from the employees of the Plan Sponsor and the matching contributions from the Plan Sponsor are recorded in the year in which the employee contributions are withheld. All employee and Plan Sponsor contributions are participant-directed.

Payment of Benefits

Benefits are recorded when paid.

Administrative Expenses

The Plan Sponsor provides certain administrative and accounting services to the Plan at no cost. The Plan Sponsor also pays the trustee directly for recordkeeping and administration, and these expenses totaled \$93,554 for the year ended December 31, 2013. Some administrative fees are charged to participants based on actions taken related to their accounts, and these totaled \$22,948 for the year. Other administrative expenses are paid by the Plan Sponsor and include audit and legal fees.

ThyssenKrupp Steel USA, LLC 401(k) Plan

Notes to Financial Statements

Note 2 – Significant Accounting Policies (continued)

Income Taxes

Generally Accepted Accounting Principles (GAAP) require Plan management to evaluate tax positions taken by the Plan, and recognize a tax liability (or asset) if the Plan has taken any uncertain tax positions that more likely than not would not be sustained upon examination by a tax authority. Management evaluated the Plan's tax positions and concluded that the Plan had maintained its tax exempt status and had taken no uncertain tax positions that require adjustment to the financial statements. Therefore, no provision or liability for income taxes has been included in the financial statements. With few exceptions, the Plan is no longer subject to income tax examinations by federal, state, or local tax authorities before the year 2010.

Subsequent Events

The Plan Administrator has evaluated subsequent events through July 31, 2013, the date the financial statements were available to be issued. Subsequent to year end, the owner of ThyssenKrupp Steel USA, LLC completed a sale of the Calvert, Alabama operations to ArcelorMittal and Nippon Steel & Sumitomo Metal Corporation. The name of the 401(k) Plan has therefore been changed accordingly.

Note 3 – Information Certified or Provided by Trustee

The following is a summary of the Plan's asset information as of December 31, 2013 and 2012, and for the year ended December 31, 2013, included throughout the Plan's financial statements and supplemental schedule, that was prepared by or derived from information certified or provided by Fidelity Management Trust Company ("Fidelity"), the trustee under the Plan, and furnished to the Plan Administrator. The Plan Administrator has obtained certifications from the trustee that information provided to the Plan Administrator by the trustee related to the following assets and asset activity is complete and accurate. Accordingly, as permitted by 29 CFR 2520.103-8 of the United States Department of Labor's ("DOL's") Rules and Regulations for Reporting and Disclosure under ERISA, the Plan Administrator instructed the Plan's independent auditors not to perform any auditing procedures with respect to this information, except for comparing such certified information to information included in the Plan's financial statements and supplemental schedule.

	December 31	
	2013	2012
Investments, at fair value		
Registered investment companies (mutual funds)	\$ 39,591,236	\$ 27,261,320
Collective trust fund *	244,967	435,745
Money market funds	396,974	375,206
	<u>\$ 40,233,177</u>	<u>\$ 28,072,271</u>
Notes receivable from participants	<u>\$ 2,522,074</u>	<u>\$ 1,694,966</u>

*Fidelity has also certified the contract value of this investment at \$241,519 and \$423,927 as of December 31, 2013 and 2012, respectively.

ThyssenKrupp Steel USA, LLC 401(k) Plan

Notes to Financial Statements

Note 3 – Information Certified or Provided by Trustee (continued)

Fidelity also certified to the completeness and accuracy of \$4,921,616 of net appreciation in fair value of registered investment companies (mutual funds), \$779,446 of interest and dividend income on investments and \$80,544 of interest income on notes receivable from participants for the year ended December 31, 2013.

Note 4 – Investments

The current value of individual investments that represent 5% or more of the Plan's net assets available for benefits as of December 31, 2013 and 2012 are as follows:

	December 31	
	2013	2012
Shares of registered investment companies (mutual funds):		
Pyramis Index Lifecycle Comingled Pool - 2035	\$ 5,032,009	\$ 3,479,105
Pyramis Index Lifecycle Comingled Pool - 2025	\$ 4,362,770	\$ 3,367,067
Pyramis Index Lifecycle Comingled Pool - 2030	\$ 4,042,650	\$ 2,795,035
Pyramis Index Lifecycle Comingled Pool - 2020	\$ 3,327,325	\$ 2,376,120
Pyramis Index Lifecycle Comingled Pool - 2045	\$ 3,311,093	\$ 2,086,215
Pyramis Index Lifecycle Comingled Pool - 2040	\$ 2,928,146	\$ 2,279,753
Fidelity Growth Company Fund	\$ 2,300,181	*
Pyramis Index Lifecycle Comingled Pool - 2050	\$ 2,243,828	*

* Does not represent 5% of plan net assets in respective year.

ThyssenKrupp Steel USA, LLC 401(k) Plan

Notes to Financial Statements

Note 5 – Fair Value Measurements

Accounting standards establish a framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of fair value hierarchy are described as follows:

- Level 1 – Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.
- Level 2 – Inputs to the valuation methodology include:
 - Quoted prices for similar assets or liabilities in active markets.
 - Quoted prices for identical or similar assets or liabilities in inactive markets.
 - Inputs other than quoted prices that are observable for the asset or liability.
 - Inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

- Level 3 – Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset's or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at December 31, 2013 and 2012.

Money Market Funds – Valued at fair value as determined by the closing price of the account at year end.

Shares of Registered Investment Companies (mutual funds) – Valued at the closing market price of the fund, reported on the active market on which the individual fund is traded.

Collective Trust Fund – Valued at net asset value (“NAV”) based on the fund's underlying investments plus the wrap contract value.

The preceding methods may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, while the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

ThyssenKrupp Steel USA, LLC 401(k) Plan

Notes to Financial Statements

Note 5 – Fair Value Measurements (continued)

The following tables set forth by level and major categories, with the fair value hierarchy, the Plan's assets at fair value.

	Assets at Fair Value as of December 31, 2013			
	Level 1	Level 2	Level 3	Total
Money market funds	\$ 396,974	\$ -	\$ -	\$ 396,974
Collective trust fund	-	244,967		244,967
Shares of registered investment companies (mutual funds)				
Domestic equity funds:				
Large cap	2,179,293	-	-	2,179,293
Mid cap	1,533,524	-	-	1,533,524
Small cap	1,618,450	-	-	1,618,450
Lifecycle funds				
International	4,794,794	-	-	4,794,794
Bond	4,335,335	-	-	4,335,335
Money market funds	374,699	-	-	374,699
Domestic				
Large	16,365,575	-	-	16,365,575
Small	1,709,256	-	-	1,709,256
Other	3,311,093	-	-	3,311,093
Balanced/hybrid funds	987,262	-	-	987,262
International funds	222,685	-	-	222,685
Bond funds				
International/global	893,657	-	-	893,657
Intermediate term	607,968	-	-	607,968
Other	657,643	-	-	657,643
Total assets at fair value	\$ 39,988,210	\$ 244,967	\$ -	\$40,233,177

ThyssenKrupp Steel USA, LLC 401(k) Plan

Notes to Financial Statements

Note 5 – Fair Value Measurements (continued)

	Assets at Fair Value as of December 31, 2012			
	Level 1	Level 2	Level 3	Total
Money market funds	\$ 375,207	\$ -	\$ -	\$ 375,207
Collective trust fund	-	435,745		435,745
Shares of registered investment companies (mutual funds)				
Domestic equity funds:				
Large cap	1,112,403	-	-	1,112,403
Mid cap	985,776	-	-	985,776
Small cap	952,900	-	-	952,900
Lifecycle funds				
International	2,470,477	-	-	2,470,477
Bond	3,355,203	-	-	3,355,203
Money market funds	198,430	-	-	198,430
Domestic				
Large	11,920,961	-	-	11,920,961
Small	781,419	-	-	781,419
Other	2,086,215	-	-	2,086,215
Balanced/hybrid funds	655,970	-	-	655,970
International funds	689,264	-	-	689,264
Bond funds				
International/global	737,863	-	-	737,863
Intermediate term	648,016	-	-	648,016
Other	666,422	-	-	666,422
Total assets at fair value	\$ 27,636,526	\$ 435,745	\$ -	\$ 28,072,271

ThyssenKrupp Steel USA, LLC 401(k) Plan

Notes to Financial Statements

Note 6 – Net Asset Value per Share

The following table sets forth additional disclosures of the Plan's investments whose fair value is estimated using net asset value per share as of December 31, 2013 and 2012:

Fair Value Estimated Using Net Asset Value per Share						
Fair Value		Unfunded	Redemption	Redemption	Redemption	
2013	2012	Commitment	Frequency	Restrictions	Notice Period	
Collective trust fund:						
Fidelity Managed Income						
Portfolio II	\$244,931	\$435,745	\$ -	Monthly *	90 days **	None

* Investments in these accounts can be redeemed once every 30 days at the current net asset value per share based on the fair value of the underlying assets. Participants are not allowed to transfer back into these accounts until the 30 day period has expired. New contributions are allowed during this time period.

** The terms of the contracts prohibit participants from making a direct exchange from this fund to such competing funds. Instead, participants must first exchange to a noncompeting fund for 90 days.

(a) The portfolio is structured as an activity managed short term bond fund that is more conservative than its stable value peers. Investments in the portfolio include short term bonds and other fixed income securities such as U.S. Treasury bonds, government agency securities, corporate bonds, mortgage backed securities, commercial mortgage backed securities, asset-backed securities and derivative instruments, including futures, options and swaps.

Note 7 – Investment in Fully Benefit Responsive Investment Contract

The Plan has a benefit responsive collective trust fund, Fidelity Managed Income Portfolio II Fund ("MIP"), which is a collective trust fund managed by Fidelity Management Trust Company. The MIP is a commingled pool of the Fidelity Group Trust for Employee Benefit Plans and is dedicated exclusively to the management of assets of defined contribution plans. The account is credited with earnings on the underlying investments and charged for participant withdrawals and administrative expenses. Participants may ordinarily direct the withdrawal or transfer of all or a portion of their investment at contract value. The guaranteed investment contract issuer is contractually obligated to repay the principal and a specified interest rate that is guaranteed to the Plan. The collective trust guarantees a minimum rate of return and provides full benefit responsiveness, provided that all terms have been met. Withdrawals directed by the Plan Sponsor are subject to a 12 month notice period.

As described in Note 2, because the MIP is fully benefit responsive, contract value, as reported to the Plan, is the relevant measurement attribute for that portion of the net assets available for benefits attributable to the MIP. Contract value represents contributions made under the contract, plus earnings, less participant withdrawals and administrative expenses. Participants may ordinarily direct the withdrawal or transfer of all or a portion of their investment at contract value.

For the year ended December 31, 2013, the overall contract value yield and underlying investment return for that fund was 1.14% and 1.59% respectively.

ThyssenKrupp Steel USA, LLC 401(k) Plan

Notes to Financial Statements

Note 8 – Plan Termination

Although it has not expressed any intent to do so, the Plan Sponsor has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of Plan termination, participants will become 100% vested in their accounts.

Note 9 – Tax Status

The Internal Revenue Service has determined and informed the Plan Sponsor by letter dated December 6, 2010, that the Plan is designed in accordance with applicable rules and regulations of the Internal Revenue Code (“IRC”). Although the Plan has been amended since receiving the determination letter, the Plan Administrator believes that the Plan is designed and being operated in compliance with the applicable requirements of the IRC. Therefore, no provision for income taxes has been included in the Plan’s financial statements.

Note 10 – Risks and Uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the value of investment securities will occur in the near term and that such changes could materially affect participants’ account balances and the amounts reported in the Statement of Net Assets Available for Benefits. The investments of the Plan are also not insured by the Federal Depositors’ Insurance Corporation.

Note 11 – Party-in-Interest Transactions

Section 3(14) of ERISA defines a party-in-interest to include, among others, fiduciaries or employees of the Plan, any person who provides services to the Plan, or an employer whose employees are covered by the Plan. Accordingly, the contributions remitted by the employer are considered party-in-interest. Fidelity is the trustee and therefore, transactions with this entity qualify as party-in-interest transactions.

Note 12 – Plan Amendment

Amendment 7 to the Plan was executed on December 27, 2012, and applied throughout the year. The Amendment specified that matching contributions from the Plan Sponsor would be based on each pay period individually, rather than in total for the year. The Amendment eliminated the need for any true-up payments to be paid to participants at the end of the year.

ThyssenKrupp Steel USA, LLC 401(k) Plan

Notes to Financial Statements

Note 13 – Reconciliation of Financial Statements to Form 5500

The following is a reconciliation of net assets available for benefits per the financial statements to net assets per the Form 5500 as of December 31, 2013 and 2012:

	<u>2013</u>	<u>2012</u>
Net assets available for benefits per financial statements	\$ 43,167,967	\$ 29,755,420
Less: Employer contribution receivable	(259,860)	-
Less: Employee contribution receivable	(156,304)	-
Net assets per Form 5500	<u><u>\$ 42,751,803</u></u>	<u><u>\$ 29,755,420</u></u>

The following is a reconciliation of the net increase in net assets available for benefits per the financial statements to net income per the Form 5500 for the year ended December 31, 2012:

Net increase in net assets available for benefits per financial statements	\$ 13,412,547
Less: Employer contribution transmitted but not received at year end	(259,860)
Less: Employee contribution transmitted but not received at year end	(156,304)
Net income per Form 5500	<u><u>\$ 12,996,383</u></u>

Note 14 – Master Trust

The Plan is part of a master trust which includes retirement plans from various other operational locations of ThyssenKrupp AG. The basis used to allocate net assets, net investment income, gains and losses is based on the assets in participants' accounts.

Supplementary Information

ThyssenKrupp Steel USA, LLC 401(k) Plan
Employer Identification Number: 26-0379733, Plan Number: 001
Schedule H, Line 4i – Schedule of Assets (Held at End of Year)
December 31, 2013

(B) Identity of issue, borrower, (A) lessor, or similar party	(C) Description of investment	(D) Cost	(E) Current value
Money market funds			
* Fidelity Investments	Fidelity Money Market Trust Retirement Money Market Portfolio	**	\$ 298,625
* Fidelity Investments	Fidelity U.S. Treasury Money	**	98,349
Collective trust fund:			
* Fidelity Investments	Fidelity Managed Income Portfolio II	**	241,519
Shares of registered investment companies (mutual funds):			
* Fidelity Investments	Pyramis Index Lifecycle Comingled Pool - 2035	**	5,032,009
* Fidelity Investments	Pyramis Index Lifecycle Comingled Pool - 2025	**	4,362,770
* Fidelity Investments	Pyramis Index Lifecycle Comingled Pool - 2030	**	4,042,650
* Fidelity Investments	Pyramis Index Lifecycle Comingled Pool - 2020	**	3,327,325
* Fidelity Investments	Pyramis Index Lifecycle Comingled Pool - 2045	**	3,311,093
* Fidelity Investments	Pyramis Index Lifecycle Comingled Pool - 2040	**	2,928,146
* Fidelity Investments	Fidelity Growth Company Fund	**	2,300,181
* Fidelity Investments	Pyramis Index Lifecycle Comingled Pool - 2050	**	2,243,828
* Fidelity Investments	Fidelity Low-Priced Stock Fund	**	1,170,119
* Fidelity Investments	Pyramis Index Lifecycle Comingled Pool - 2015	**	1,008,010
Invesco	Invesco Van Kampen Small Cap Value Fund	**	900,627
Franklin Templeton	Templeton Global Bond Advisor Fund	**	893,657
Vanguard Investments	Vanguard Institutional Index Fund	**	823,785
* Fidelity Investments	Fidelity Contrafund Fund	**	808,629
Principal Investments	Principal High Yield Institutional Fund	**	657,643
PIMCO	PIMCO Total Return Administration Fund	**	607,968
Lord Abbett	Lord Abbett Small-Cap Value Fund	**	605,123
* Fidelity Investments	Pyramis Index Lifecycle Comingled Pool - 2055	**	534,509
* Fidelity Investments	Fidelity Balanced Fund	**	512,641
American Beacon Funds	Amer. Beacon Large Cap Value Invest Fund	**	496,533
T Rowe Price	T. Rowe Price Mid-Cap Growth Advisor Fund	**	424,024
* Fidelity Investments	Fidelity Spartan Extended Market Index Fund	**	403,806
Janus Capital	Perkins Mid Cap Value T Fund	**	361,824
* Fidelity Investments	Oakmark Equity & Income Fund	**	348,470
American Funds	American Funds EuroPacific Gr R5 Fund	**	250,784
Dodge & Cox Funds	Dodge & Cox International Stock Fund	**	230,747
T Rowe Price	T. Rowe Price Emerging Markets Stock Fund	**	222,685
* Fidelity Investments	Pyramis Index Lifecycle Comingled Pool - 2010	**	213,166

ThyssenKrupp Steel USA, LLC 401(k) Plan
Employer Identification Number: 26-0379733, Plan Number: 001
Schedule H, Line 4i – Schedule of Assets (Held at End of Year)
December 31, 2013

(Continued)

(B) Identity of issue, borrower, (A) lessor, or similar party	(C) Description of investment	(D) Cost	(E) Current value
Sentinel Funds	Sentinel Small Company I Fund	**	\$ 189,541
* Fidelity Investments	Pyramis Index Lifecycle Comingled Pool - 2000	**	144,879
Janus Capital	Janus Overseas I Fund	**	90,107
* Fidelity Investments	Pyramis Index Lifecycle Comingled Pool - 2005	**	85,036
Northern Trust	Northern Trust All Capital World Index ex US Fund	**	58,916
* Participant loans	Notes receivable from participants (maturities range from 2013 to 2018; with interest of 4.25%)	-	2,522,074
			<u>\$42,751,798</u>

* party-in-interest

**cost information not required

ThyssenKrupp Steel USA, LLC 401(k) Plan
Employer Identification Number: 26-0379733, Plan Number: 001
Schedule H, Line 4i – Schedule of Assets (Acquired and Disposed of Within Year)
December 31, 2013

(A) Identity of issue, borrower, lessor, or similar party	(B) Description of investment	(C) Cost of Acq.	(D) Proceeds of Disp.
Shares of registered investment companies (mutual funds):			
Lord Abbett	Lord Abbett Small-Cap Value Fund	**	\$ 401,385
Lord Abbett	Lord Abbett Small-Cap Value Fund	**	-
American Funds	American Funds Growth Fund of America R5 Fund	**	212,216
Janus Capital	Janus Overseas T Fund	**	94,812
Janus Capital	Janus Overseas I Fund	**	-
			<u>\$ 708,413</u>

**cost information not required