Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

1210-0089

OMB Nos. 1210-0110

2013

This Form is Open to Public Inspection

Part I Annual Report Identification Information											
For c	or calendar plan year 2013 or fiscal plan year beginning 01/01/2013 and ending 12/31/2013										
A T	his retu	urn/report is for:	X a single-employer plan	ar	nultiple-employer pl	an (not multiemployer)	employer) a one-participant plan				
B T	his retu	urn/report is:	the first return/report	the	e final return/report						
			an amended return/report	a s	hort plan year returr	n/report (less than 12 m	onths)			
C C	heck b	ox if filing under:	X Form 5558	au	tomatic extension			DFVC progra	am		
			special extension (enter des	scription)				_			
Part II Basic Plan Information—enter all requested information											
	Name o	•					1b	Three-digit			
THE PROFIT SHARING PLAN AND TRUST OF STEWART & STEWART LAW OFFICE INC., P.S.							plan number (PN) ▶	002			
							10	Effective date of			
							01/01/1972				
			address; include room or suite num	nber (emp	oyer, if for a single-	employer plan)	2b Employer Identification Number				
STEW	ARI &	STEWART LAW C	OFFICE, INC., P.S.				(EIN) 91-0861941				
							2c Sponsor's telephone number 360-249-4342				
		TREET SOUTH O, WA 98563					24				
							24	2d Business code (see instruction 541110			
3a F	Plan ac	dministrator's name	and address Same as Plan Spo	onsor Nam	e Same as Plan	Sponsor Address	3b	Administrator's			
STEWA	RT & S	STEWART LAW OF	FICE, INC., P.S. 101 FIRS		T SOUTH		20		861941		
			MONTE	SANO, W	A 98563		30	360-24	telephone number 9-4342		
			the plan sponsor has changed sinc number from the last return/report.	e the last	return/report filed fo	or this plan, enter the	4b	EIN			
	-	or's name	idiliber from the last return/report.				4c PN				
5a	Total n	umber of participan	ts at the beginning of the plan year	r			5a		3		
b	Total n	umber of participan	ts at the end of the plan year				5b	2			
С	Numbe	er of participants wit	h account balances as of the end of	of the plan	year (defined bene	fit plans do not					
		,					5c		2		
			ets during the plan year invested in						X Yes No		
			of the annual examination and rep 6? (See instructions on waiver elig						X Yes No		
			either line 6a or line 6b, the plan								
C	If the p	lan is a defined ben	efit plan, is it covered under the Pl	BGC insur	ance program (see	ERISA section 4021)?	[Yes No	Not determined		
Caut	ion: A	penalty for the lat	e or incomplete filing of this retu	urn/report	will be assessed	unless reasonable cau	ıse is	established.			
			other penalties set forth in the instr						cable, a Schedule		
		dule MB completed rue, correct, and co	and signed by an enrolled actuary	, as well a	s the electronic vers	sion of this return/report	t, and	to the best of my	knowledge and		
Delle	1, 11 15 11	rue, correct, and co	inplete.			7					
SIGN Filed with authorized/valid electronic signature. 09/10/2014				WILLIAM STEWART							
HER	E	Signature of plan	administrator		Date	Enter name of individ	dividual signing as plan administrator				
SIGN											
	HERE Signature of employer/plan sponsor Date Enter name of inc				Enter name of individ	ual si	gning as employe	er or plan sponsor			
Preparer's name (including firm name, if applicable) and address; include room or suite number (optional) Preparer's telep						parer's telephone	number (optional)				
							L				

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Pa	rt III Financial Information									
7 Plan Assets and Liabilities			(a) Beginning of Year				(b) End of Year			
a	Total plan assets		373134			420789)	
	Total plan liabilities	7a 7b								
	Net plan assets (subtract line 7b from line 7a)	7c	37313	4			420789			
8	Income, Expenses, and Transfers for this Plan Year		(a) Amount				(b)	Total		
	Contributions received or receivable from:		(a) Amount	(a) Amount			(10)	Total		
	(1) Employers	205								
	(2) Participants	8a(2)								
	(3) Others (including rollovers)	8a(3)								
b	Other income (loss)	8b	2968	5						
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c							50215	
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	256	0						
<u>e</u>	Certain deemed and/or corrective distributions (see instructions)	8e								
f	Administrative service providers (salaries, fees, commissions)	8f								
g	Other expenses	8g								
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h							2560)
i	Net income (loss) (subtract line 8h from line 8c)	8i							47655	5
j	Transfers to (from) the plan (see instructions)	8j								
Pai	t IV Plan Characteristics									
9a	If the plan provides pension benefits, enter the applicable pension 2A 2E 3D 2T	feature co	des from the List of Plan Char	acteris	stic Co	des in	the instr	uction	S:	
b	If the plan provides welfare benefits, enter the applicable welfare fe	eature cod	es from the List of Plan Chara	cterist	ic Coc	les in t	he instru	ctions		
Par	t V Compliance Questions									
10	During the plan year:				Yes	No		Λm	ount	
		tione within	n the time period described in		163	NO		Am	ount	
	 Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program) Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported) 					X				
V	on line 10a.)	•	•	10b		X				
	Was the plan covered by a fidelity bond?			100	X					40000
				10c						40000
d	Did the plan have a loss, whether or not reimbursed by the plan's or dishonesty?			10d		X				
е	Were any fees or commissions paid to any brokers, agents, or oth	ner person	s by an insurance carrier,							
	insurance service, or other organization that provides some or all instructions.)			10e		X				
f	·			10f		Χ				
		as the plan failed to provide any benefit when due under the plan?				X				
9		d the plan have any participant loans? (If "Yes," enter amount as of year end.)				^				
h	If this is an individual account plan, was there a blackout period? (2520.101-3.)	•		10h		X				
ī	If 10h was answered "Yes," check the box if you either provided the									
	exceptions to providing the notice applied under 29 CFR 2520.10	1-3		10i						
Part	VI Pension Funding Compliance									
11 Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500) and line 11a below)										
11a	Enter the unpaid minimum required contribution for current year fr					11a				
	12 Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA? Yes X No									
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)									
a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver										
If	you completed line 12a, complete lines 3, 9, and 10 of Schedule)				
	Enter the minimum required contribution for this plan year	•				12b				

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С	Enter the amount contributed by the employer to the plan for this plan year	12c					
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d					
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A			
Part	rt VII Plan Terminations and Transfers of Assets						
13a	Has a resolution to terminate the plan been adopted in any plan year?	Y	es X No				
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a					
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the coof the PBGC?	ontrol		Yes X No			
C If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)							
1	3c(1) Name of plan(s):	c(2) Ell	V(s)	13c(3) PN(s)			
Part	VIII Trust Information (optional)						
14a Name of trust				14b Trust's EIN			