Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

2013

OMB Nos. 1210-0110

1210-0089

This Form is Open to Public Inspection

. 0.1010		▶ Complete all entries in a	accordance with the instruc	ctions to the Form 550	00-SF.				
Part I	Annual Report	Identification Information	n						
For cale	ndar plan year 2013 or fi	scal plan year beginning 01/0	01/2013	and ending	12/31/	2013			
A This	return/report is for:	X a single-employer plan	a multiple-employer pl	lan (not multiemployer)		a one-particip	pant plan		
B This	return/report is:	the first return/report	the final return/report						
		an amended return/report	a short plan year return	n/report (less than 12 n	nonths)			
C Che	ck box if filing under:	X Form 5558	automatic extension			DFVC progra	am		
• • • • • • • • • • • • • • • • • • • •	n zon II III.ig anden	special extension (enter des							
Part I	Basic Plan Info	prmation—enter all requested i	· · ·						
	ne of plan	enter an requested i	- Inomination		1h	Three-digit			
	IUM REHAB SERVICES	. LLC 401(K)			'~	plan number			
		, === ((-),				(PN) •	001		
					1c	1c Effective date of plan			
					01/01/2006				
	n sponsor's name and ad IIUM REHAB SERVICES	ddress; include room or suite num S, LLC	ber (employer, if for a single-	employer plan)	2b	Employer Identification Number (EIN) 23-2917223			
1664 E 1	4TH STREET				2c	Sponsor's telephone number 718-998-3700			
SUITE 30					2d	Business code ((see instructions)		
3a Pla	n administrator's name a	nd address XSame as Plan Spo	nsor Name Same as Plar	n Sponsor Address	3b	Administrator's			
					3с	Administrator's	telephone number		
A 16.41			- H I t t		41.				
		e plan sponsor has changed since	e the last return/report filed for	or this plan, enter the	4b	EIN			
naı	me, EIN, and the plan nu	e plan sponsor has changed since mber from the last return/report.	e the last return/report filed fo	or this plan, enter the		EIN			
nai a Spo	me, EIN, and the plan nu onsor's name			· 	4c		40		
a Spo	me, EIN, and the plan nu nsor's name al number of participants	mber from the last return/report.	r		4c 5a		40		
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Form 5500-SF 2013 Page **2**

l Pa	rt III Financial Information									
7	Plan Assets and Liabilities		(a) Beginning of Yea	ır			(b) End o	f Year		
a	Total plan assets	7a	45022		566054					
b	Total plan liabilities	7b								
	Net plan assets (subtract line 7b from line 7a)	7c	45022	2				566	054	
8			(a) Amount	(a) Amount		(b) Total				
	Contributions received or receivable from:		(a) / anount				(5) 10	<u>.u.</u>		
	(1) Employers	8a(1)								
	(2) Participants	8a(2)	1318	0						
	(3) Others (including rollovers)	8a(3)								
b	Other income (loss)	8b	10266	8						
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						1158	348	
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d								
e	Certain deemed and/or corrective distributions (see instructions)	8e								
f	Administrative service providers (salaries, fees, commissions)	8f	1	6						
g	Other expenses	8g								
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h							16	
<u>i</u>	Net income (loss) (subtract line 8h from line 8c)	8i						115	832	
j	Transfers to (from) the plan (see instructions)	8j								
Pa	rt IV Plan Characteristics									
9a	If the plan provides pension benefits, enter the applicable pension 2A 2E 2F 2G 2J 2K 3D	feature cod	les from the List of Plan Char	acteris	stic Co	odes in	the instructi	ons:		
b	If the plan provides welfare benefits, enter the applicable welfare fe	eature code	s from the List of Plan Chara	cterist	ic Cod	des in t	he instructio	ns:		
Par	t V Compliance Questions									
10	During the plan year:				Yes	No		mour	nf	
	Was there a failure to transmit to the plan any participant contribution 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fidule)			10a		X	,	unoui		
b	Were there any nonexempt transactions with any party-in-interest on line 10a.)	? (Do not ir	nclude transactions reported	10a		X				
					Χ					
	· · · · · · · · · · · · · · · · · · ·			10c					50	0000
	Did the plan have a loss, whether or not reimbursed by the plan's or dishonesty?			10d		X				
е	Were any fees or commissions paid to any brokers, agents, or oth	•	•							
	insurance service, or other organization that provides some or all instructions.)			10e	X					1387
f	·									
	has the plan falled to provide any penelit when due under the pla	n?		10f		X				4.45.4
				10f	X	X				1454
g	Did the plan have any participant loans? (If "Yes," enter amount a If this is an individual account plan, was there a blackout period?	s of year er	nd.)	10g	X	X				
9	Did the plan have any participant loans? (If "Yes," enter amount a If this is an individual account plan, was there a blackout period? 2520.101-3.) If 10h was answered "Yes," check the box if you either provided the	s of year er	nd.) ctions and 29 CFR notice or one of the	10g 10h	X					
g h	Did the plan have any participant loans? (If "Yes," enter amount a lifthis is an individual account plan, was there a blackout period? 2520.101-3.) If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.101	s of year er	nd.) ctions and 29 CFR notice or one of the	10g	X					
g h i	Did the plan have any participant loans? (If "Yes," enter amount a lifthis is an individual account plan, was there a blackout period? 2520.101-3.) If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10 VI Pension Funding Compliance	s of year er (See instruc- ne required 1-3	nd.) etions and 29 CFR notice or one of the	10g 10h 10i		X				
g h	Did the plan have any participant loans? (If "Yes," enter amount a lifthis is an individual account plan, was there a blackout period? 2520.101-3.) If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.101	s of year er (See instruc- ne required 1-3	nd.) ptions and 29 CFR notice or one of the es," see instructions and com	10g 10h 10i	Sched	X dule SI		Y		No
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9 h	Did the plan have any participant loans? (If "Yes," enter amount a lifthis is an individual account plan, was there a blackout period? (2520.101-3.) If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10: It VI Pension Funding Compliance Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below) Enter the unpaid minimum required contribution for current year from the plan subject to minimum funding requirem 5500.	s of year er (See instruc- ne required 1-3 ents? (If "Y	nd.) ctions and 29 CFR notice or one of the es," see instructions and com lle SB (Form 5500) line 39 nts of section 412 of the Code	10g 10h 10i	Scheo	X dule Si			es X	
9 h	Did the plan have any participant loans? (If "Yes," enter amount a lifthis is an individual account plan, was there a blackout period? (2520.101-3.) If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10 If VI Pension Funding Compliance Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below) Enter the unpaid minimum required contribution for current year from the subject to the minimum funding requirem subject to the minimum funding subject s	s of year er (See instruction ne required 1-3 ents? (If "Y om Schedu requirement as applica ng amortize	nd.) ctions and 29 CFR notice or one of the es," see instructions and com lle SB (Form 5500) line 39 nts of section 412 of the Code ble.) d in this plan year, see instru	10g 10h 10i nplete	Scheo	X dule Si	ERISA?	Пү	es X	No
9 h i Part 11 11a 12	Did the plan have any participant loans? (If "Yes," enter amount a lifthis is an individual account plan, was there a blackout period? (2520.101-3.) If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10. If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10. If 2520.10 Pension Funding Compliance Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below) Enter the unpaid minimum required contribution for current year from 1s this a defined contribution plan subject to the minimum funding (If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, If a waiver of the minimum funding standard for a prior year is being the standard for a prior year is year.	s of year er (See instruction ne required 1-3 ents? (If "Y om Schedu requirement as applica ng amortize	nd.) ctions and 29 CFR notice or one of the es," see instructions and com ale SB (Form 5500) line 39 nts of section 412 of the Code ble.) d in this plan year, see instru	10g 10h 10i nplete	Scheo	X dule SB 11a 302 of	ERISA?	Y	es X	No

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С	Enter the amount contributed by the employer to the plan for this plan year	12c				
d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)						
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A		
Part	VII Plan Terminations and Transfers of Assets					
13a	Has a resolution to terminate the plan been adopted in any plan year?	Y	es X No			
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a				
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the coof the PBGC?	ontrol		Yes X No		
C If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)						
1	3c(1) Name of plan(s):	c(2) Ell	V(s)	13c(3) PN(s)		
Part	VIII Trust Information (optional)					
14a Name of trust			14b Trust's EIN			