

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code). <p style="text-align: center;">▶ Complete all entries in accordance with the instructions to the Form 5500.</p>	OMB Nos. 1210-0110 1210-0089 2013 This Form is Open to Public Inspection
---	---	---

Part I	Annual Report Identification Information
For calendar plan year 2013 or fiscal plan year beginning <u>01/01/2013</u> and ending <u>12/31/2013</u>	
A This return/report is for:	☐ a multiemployer plan; ☐ a multiple-employer plan; or ☒ a single-employer plan; ☐ a DFE (specify) ____
B This return/report is:	☐ the first return/report; ☐ the final return/report; ☐ an amended return/report; ☐ a short plan year return/report (less than 12 months).
C If the plan is a collectively-bargained plan, check here.	☐
D Check box if filing under:	☒ Form 5558; ☐ automatic extension; ☐ the DFVC program; ☐ special extension (enter description)

Part II	Basic Plan Information —enter all requested information				
1a Name of plan <u>AMERICAN INTERNATIONAL GROUP INC RETIREMENT PLAN</u>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">1b Three-digit plan number (PN) ▶</td> <td style="width: 20%; text-align: center;"><u>002</u></td> </tr> <tr> <td colspan="2">1c Effective date of plan <u>04/01/1985</u></td> </tr> </table>	1b Three-digit plan number (PN) ▶	<u>002</u>	1c Effective date of plan <u>04/01/1985</u>	
1b Three-digit plan number (PN) ▶	<u>002</u>				
1c Effective date of plan <u>04/01/1985</u>					
2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) <u>AMERICAN INTERNATIONAL GROUP INC</u> <u>175 WATER STREET</u> <u>20TH FLOOR</u> <u>NEW YORK, NY 10038</u>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>2b Employer Identification Number (EIN) <u>13-2592361</u></td> </tr> <tr> <td>2c Sponsor's telephone number <u>212-770-7000</u></td> </tr> <tr> <td>2d Business code (see instructions) <u>524140</u></td> </tr> </table>	2b Employer Identification Number (EIN) <u>13-2592361</u>	2c Sponsor's telephone number <u>212-770-7000</u>	2d Business code (see instructions) <u>524140</u>	
2b Employer Identification Number (EIN) <u>13-2592361</u>					
2c Sponsor's telephone number <u>212-770-7000</u>					
2d Business code (see instructions) <u>524140</u>					

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/14/2014	JUSTIN ORLANDO
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE	Filed with authorized/valid electronic signature.	10/14/2014	DON CUMMINGS
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE
Preparer's name (including firm name, if applicable) and address; include room or suite number. (optional)			Preparer's telephone number (optional)

3a Plan administrator's name and address ☐ Same as Plan Sponsor Name ☐ Same as Plan Sponsor Address THE AIG RETIREMENT BOARD C/O JUSTIN ORLANDO 175 WATER STREET 20TH FLOOR NEW YORK, NY 10038		3b Administrator's EIN 13-2592361
		3c Administrator's telephone number 212-770-6614
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name		4b EIN 4c PN
5 Total number of participants at the beginning of the plan year		5 64523
6 Number of participants as of the end of the plan year (welfare plans complete only lines 6a , 6b , 6c , and 6d).		
a Active participants	6a	26663
b Retired or separated participants receiving benefits	6b	16276
c Other retired or separated participants entitled to future benefits.....	6c	19387
d Subtotal. Add lines 6a , 6b , and 6c	6d	62326
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits	6e	2958
f Total. Add lines 6d and 6e	6f	65284
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	6g	
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested	6h	694
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item).....		7
8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 1A 1C 3H		
b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:		
9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor		9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)		
a Pension Schedules (1) ☒ R (Retirement Plan Information) (2) ☐ MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) ☒ SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary		b General Schedules (1) ☒ H (Financial Information) (2) ☐ I (Financial Information – Small Plan) (3) ☐ A (Insurance Information) (4) ☒ C (Service Provider Information) (5) ☒ D (DFE/Participating Plan Information) (6) ☐ G (Financial Transaction Schedules)

SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2013 This Form is Open to Public Inspection
--	--	---

For calendar plan year 2013 or fiscal plan year beginning 01/01/2013 and ending 12/31/2013

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan <u>AMERICAN INTERNATIONAL GROUP INC RETIREMENT PLAN</u>	B Three-digit plan number (PN) ▶ <u>002</u>
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF <u>AMERICAN INTERNATIONAL GROUP INC</u>	D Employer Identification Number (EIN) <u>13-2592361</u>
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I	Basic Information
1 Enter the valuation date: Month _____ Day _____ Year _____	
2 Assets:	
a Market value	2a <u>3723529272</u>
b Actuarial value	2b <u>3723529272</u>
3 Funding target/participant count breakdown:	
a For retired participants and beneficiaries receiving payment.....	3a <u>17556</u> (1) Number of participants <u>1240147152</u> (2) Funding Target
b For terminated vested participants.....	3b <u>19613</u> <u>643790387</u>
c For active participants:	
(1) Non-vested benefits	3c(1) <u>110040267</u>
(2) Vested benefits	3c(2) <u>1208704620</u>
(3) Total active.....	3c(3) <u>27354</u> <u>1318744887</u>
d Total.....	3d <u>64523</u> <u>3202682426</u>
4 If the plan is in at-risk status, check the box and complete lines (a) and (b)..... ☐	
a Funding target disregarding prescribed at-risk assumptions	4a
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor.....	4b
5 Effective interest rate	5 <u>6.72 %</u>
6 Target normal cost	6 <u>134479330</u>

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE		<u>09/25/2014</u>
	Signature of actuary	Date
<u>ANDREA J. DANCH, FSA</u>		<u>14-04003</u>
	Type or print name of actuary	Most recent enrollment number
<u>MERCER</u>		<u>609-520-2578</u>
	Firm name	Telephone number (including area code)
<u>ONE UNIVERSITY SQUARE DRIVE</u> <u>SUITE 100</u> <u>PRINCETON, NJ 08540-6455</u>		
	Address of the firm	

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2013
v. 130118

Part II Beginning of Year Carryover and Prefunding Balances		
	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	584186645	0
8 Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	
9 Amount remaining (line 7 minus line 8)	584186645	0
10 Interest on line 9 using prior year's actual return of <u>13.24</u> %	77346312	
11 Prior year's excess contributions to be added to prefunding balance:		
a Present value of excess contributions (line 38a from prior year)		0
b Interest on (a) using prior year's effective interest rate of <u>7.12</u> % except as otherwise provided (see instructions)		
c Total available at beginning of current plan year to add to prefunding balance		0
d Portion of (c) to be added to prefunding balance		
12 Other reductions in balances due to elections or deemed elections		
13 Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	661532957	0

Part III Funding Percentages		
14 Funding target attainment percentage	14	95.60 %
15 Adjusted funding target attainment percentage	15	116.26 %
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	125.47 %
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls					
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
06/10/2013	152000				
02/18/2014	33000000				
05/20/2014	33000000				
08/18/2014	34000000				
			Totals ►	18(b)	100152000
				18(c)	0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:		
a Contributions allocated toward unpaid minimum required contributions from prior years.	19a	
b Contributions made to avoid restrictions adjusted to valuation date	19b	
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	91557216
20 Quarterly contributions and liquidity shortfalls:		
a Did the plan have a "funding shortfall" for the prior year?	☐ Yes ☒ No	
b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner?	☐ Yes ☐ No	
c If line 20a is "Yes," see instructions and complete the following table as applicable:		

Liquidity shortfall as of end of quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:				
a Segment rates:	1st segment: 5.23%	2nd segment: 6.51%	3rd segment: 7.16%	☐ N/A, full yield curve used
b Applicable month (enter code).....				21b 4
22 Weighted average retirement age				22 65
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute				

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment.	27

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	28	
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6).....	31a	134479330	
b Excess assets, if applicable, but not greater than line 31a	31b	0	
32 Amortization installments:	Outstanding Balance Installment		
a Net shortfall amortization installment.....			
b Waiver amortization installment			
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33		
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)...	34	134479330	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement.....	42922114		42922114
36 Additional cash requirement (line 34 minus line 35).....	36	91557216	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c).....	37	91557216	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	0	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	0	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years	40	0	

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)

41 If an election was made to use PRA 2010 funding relief for this plan:			
a Schedule elected	☐ 2 plus 7 years ☐ 15 years		
b Eligible plan year(s) for which the election in line 41a was made	☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011		
42 Amount of acceleration adjustment	42		
43 Excess installment acceleration amount to be carried over to future plan years	43		

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2013
		This Form is Open to Public Inspection.

For calendar plan year 2013 or fiscal plan year beginning 01/01/2013 and ending 12/31/2013

A Name of plan <u>AMERICAN INTERNATIONAL GROUP INC RETIREMENT PLAN</u>	B Three-digit plan number (PN) ▶ <u>002</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>AMERICAN INTERNATIONAL GROUP INC</u>	D Employer Identification Number (EIN) <u>13-2592361</u>

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☒ Yes ☐ No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
BRIGADE LEV.CAP.STRCT.OFFSHORE LTD. 399 PARK AVENUE
FLOOR 16
NEW YORK, NY 10022

(b) Enter name and EIN or address of person who provided you disclosure on eligible indirect compensation
GOLDENTREE OFFSHORE FUND, LTD.
13-4118850

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
BLACKTHORN FUND, LTD.
43-1831835

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
BEACH PT TOTAL RETURN OS FND II LTD
80-0242162

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

ALPHADYNE GLOBAL RATES FUND II LTD.

57-1220818

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

NEWBROOK CAPITAL OFFSHORE FUND, LTD

20-3568893

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

ARROWGRASS INTERNATIONAL FUND, LTD.

98-0573763

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

SHEPARD SELECT ASSET LTD.

20-0752288

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CAXTON GLOBAL INVESTMENTS INST. LTD

22-3430173

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

WINTON FUTURES FUND LTD.

GROVE HOUSE 27 HAMMERSMITH GROVE
LONDON, ENGLAND W6 ONE GB

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

VENTIZZ CAPITAL FUND IV GP LP

OGIER HOUSE THE ESPLANADE
ST. HELIER, JERSEY 4 9WG JE

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

KLS DIVERSIFIED FUND LTD.

452 FIFTH AVENUE
22ND FLOOR
NEW YORK, NY 10018

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

LOEB OFFSHORE FUND, LTD.

27-4480130

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

NORTHWEST FUND LTD.

11/F KINWICK CENTRE 32 HOLLYWOOD ROAD
CENTRAL, HONG KONG 999077 HK

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

MKP OPPORTUNITY OFFSHORE LTD.

13-3849932

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

WCAS MANAGEMENT CORPORATION

13-4120907

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CFIP OVERSEAS FUND, LTD.

20-3746677

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

KING STREET MASTER ADVISORS LLC

26-3871197

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

SELIGMAN HEALTH SPEC.PLUS FUND LTD.

225 FRANKLIN STREET
BOSTON, MA 02110

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

KING STREET CAPITAL MANAGEMENT, LP

13-3978904

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

HB MULTI-STRATEGY HOLDINGS, LTD.

20-1901985

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CANYON VALUE REALIZATION FUND, LTD.

95-4688436

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

POLYGON RECOVERY FUND, LP.

98-0646180

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

GLG EUROPEAN LONG/SHORT FUND, LTD.

WALKER HOUSE, 87 MARY STREET, GEORGETOWN
GRAND CAYMAN, CAYMAN ISLANDS KY1-9005 KY

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

STD. PAC. CAP. OFFSHORE FUND LTD.

94-3222769

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

OZ ASIA OVERSEAS FUND, LTD.

9 WEST 57TH STREET
39TH FLOOR
NEW YORK, NY 10019

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

OZ EUROPE OVERSEAS INST. FUND, LTD.

9 WEST 57TH STREET
39TH FLOOR
NEW YORK, NY 10019

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

VISIO CAPITAL DYNAMIC HEDGE

98-1147952

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

HORSEMAN CAPITAL MANAGEMENT LP

PO BOX 309
GRAND CAYMAN, CAYMAN ISLANDS KY1-1104 KY

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

LUBBEN FUND, LTD.

26-0136952

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CLESSIDRA CAP. PARTNERS II, LP.

VIA DELO LAURO, 7
MILAN, ITALY 20121 IT

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CRESTVIEW PARTNERS II, LP.

36-4562205

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CENTURY PARK CAP. PARTNERS II, LP.

20-1850172

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CRESTVIEW CAPITAL PARTNERS

36-4562205

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

GLENVIEW CAP. PARTNERS CAYMAN, LTD.

13-4136746

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

OLYMPUS CAPITAL ASIA III LP.

98-0177038

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

NMAS 1 PRIVATE EQUITY FUND II

CALLE DE PADILLA, 16
MADRID, SPAIN 28006 ES

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

PLATINUM EQUITY CAPITAL PARTNERS II

20-0080603

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

MIDWAY MARKET NEUTRAL INTL FUND LTD

830 THIRD AVENUE
SUITE 301B
NEW YORK, NY 10022

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

TPG PARTNERS VI

26-1684644

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

TPG STAR, LP.

20-8049375

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

TREE CAPITAL EQUITY FUND II, LTD

126 EAST 56TH STREET
9TH FLOOR
NEW YORK, NY 10022

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

TPG STAR GENPARK, LP.

20-5049479

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

ABSOLUTE PARTNERS FUND LIMITED

PO BOX 309 UGLAND HOUSE
GRAND CAYMAN, CAYMAN ISLANDS KY1-1104 KY

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

NEW MOUNTAIN INVESTMENTS III LP.

26-0471638

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

3I EUROFUND V

98-0519660

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

AFFINITY ASIA PAC. FUND III (NO 2)

CRICKET SQUARE HUTCHINS DRIVE
GRAND CAYMAN, CAYMAN ISLANDS KY1-1111 KY

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

WESTVIEW CAPITAL PARTNERS II, LP

26-3662835

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

PELHAM LONG/SHORT FUND LTD

THE ECONOMIST BUILDING, 9TH FLOOR 25 JAMES'S STREET
LONDON, ENGLAND SW1A1HA GB

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

ADVENT INTERNATIONAL GPE VI

04-2840139

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

DOUGHTY HANSON FUND V LP.

45 PALL MALL
LONDON, ENGLAND SW1Y-5JG GB

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CARLYLE PARTNERS IV LP TC GROUP IV

41-2160799

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

INTERMEDIA VII, LP.

87-0746282

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

SHOREVIEW PARALLEL PARTNERS II, LP.

20-8082149

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

LION CAPITAL FUND II, LP.

98-0431214

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

MIDOCEAN PARTNERS III

43-1994382

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

BORONIA DIVERSIFIED FUND LIMITED

12 HOLTERMANN STREET CROWS NEST
SYDNEY, NEW SOUTH WALES 2065 AS

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

SNOW, PHILLIPS & GUGGENHEIM LP

20-2706360

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CRITERION CAPITAL PARTNERS, LTD.

27-0008048

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CARLYLE PARTNERS V, LP TC GROUP V

26-0204255

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

J.C. FLOWERS II

98-0494093

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

NAUTIC PARTNERS VI-A LP

20-5455896

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

BLUM STRATEGIC PARTNERS III, LP.

94-3205364

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

SOVEREIGN CAP. LTD. PARTNERSHIP II

25 VICTORIA STREET
LONDON, ENGLAND SW1H 0EX GB

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

ASTORG III FPCI

98-0441804

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

ASTORG IV FPCI

98-0536203

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

BLACKSTONE CAPITAL PARTNERS V, LP.

26-0288589

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

BLUM STRATEGIC PARTNERS IV, LP.

94-3205364

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CORTEC GROUP FUND IV, LP.

20-3161520

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

KELSO INVESTMENT ASSOCIATES VIII LP

94-2680741

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

SAW MILL CAPITAL PARTNERS, LP.

20-4120300

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

VISTA EQUITY PARTNERS III LLC

150 CALIFORNIA STREET
19TH FLOOR
SAN FRANCISCO, CA 94111

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

NAUTIC PARTNERS VI-A AIV NO. 1, LP

98-0670756

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

AMERICAN SECURITIES PARTNERS V LP

26-2113348

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

APOLLO INVESTMENT FUND VII, LP

26-0673253

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

ARES CORPORATE OPPORTUNITY FUND III

26-1355733

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CARLYLE EUROPE PARTNERS II, LP

45-5045802

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CARLYLE EUROPE PARTNERS III, LP

98-0520226

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

EATON VANCE INVESTMENT MANAGERS

04-3101341

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CARLYLE PARTNERS IV, LP

59-3799283

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CARLYLE PARTNERS V, LP

26-0318716

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CVC CAP. PARTNERS ASIA PAC. III, LP

111 STRAND
LONDON, ENGLAND WC2R 0AG GB

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CVC EUROPEAN EQUITY PARTNERS V

1 WAVERLY PLACE UNION STREET
ST HELIER, JERSEY CHANNEL ISLANDS JE1 1SG JE

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

EQT V, LP.

98-0506797

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

ODEWALD PRIVATE EQUITY PARTNERS III

98-0372741

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

NEW MOUNTAIN CAPITAL, LLC

81-0659915

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

OCM PRINCIPAL OPPORTUNITIES FUND IV

98-0508802

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

PACIFIC EQUITY PARTNERS IV, LP

98-0533795

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

PACIFIC EQUITY PARTNERS SUPP FUNDIV

98-0533798

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

PLATINUM EQUITY CAP. PARTNERS II LP

26-0612450

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

SILVER LAKE PARTNERS III, LP

20-5884738

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

SILVER LAKE SUMERU FUND, LP

20-8623506

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

STONE HARBOR INVESTMENT PARTNERS

20-3888589

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

PRETIUM REO, LLC

45-5396243

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

PINEBRIDGE INVESTMENTS, LLC

06-1078320

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

KKR EUROPEAN FUND II

9 WEST 57TH STREET
NEW YORK, NY 10019

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

MATLIN PATTERSON GLOBAL ADVISERS

13-4202931

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

MATLIN PATTERSON GLOBL PARTNRS III

20-8724069

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

OLYMPUS GROWTH FUND V, LP

56-2642266

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

BLACKROCK INST. TRUST CO, NA

94-3112180

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CARLYLE JAPAN INTERNTL PART. II LP

1001 PENNSYLVANIA N.W.
WASHINGTON D.C., DC 20004

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

HBK OFFSHORE FUND II LP.

98-0631562

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
13 28 72	NONE	0	Yes ☒ No ☐	Yes ☒ No ☐	24410	Yes ☐ No ☒

(a) Enter name and EIN or address (see instructions)

MERCER

13-2834414

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11	NONE	2491639	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

KATTEN MUCHIN ROSENMAN LLP

575 MADISON AVENUE
NEW YORK, NY 10022-2585

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
29	NONE	12000	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

STATE STREET BANK & TRUST

04-1867445

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
19	NONE	1241317	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

ALSTON & BIRD LLP

58-0137615

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
29	NONE	104571	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

SFW CAPITAL PARTNERS FUND, LP.

20-5944156

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
51 72	NONE	28620	Yes ☒ No ☐	Yes ☐ No ☒	8217	Yes ☐ No ☒

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

DELOITTE TAX LLP

86-1065772

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
16	NONE	171450	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

DATA IMAGE PROCESSING CORPORATION

13-3323960

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
15	NONE	143408	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

XEROX HR SOLUTIONS LLP

20-2185976

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
15	NONE	60000	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

GRANTHAM MAYO VAN OTTERLOO & CO LLC

04-6566648

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
19 51	NONE	124854	Yes ☒ No ☐	Yes ☐ No ☒	0	Yes ☒ No ☐

(a) Enter name and EIN or address (see instructions)

PRICEWATERHOUSECOOPERS LLP

13-4008324

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
10	NONE	332657	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

SUNRISE COMMODITIES SEL. PORTFOLIO

95-3809207

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
10 13 19 51 99	NONE	0	Yes ☒ No ☐	Yes ☐ No ☒	21777	Yes ☐ No ☒

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

GROOM LAW GROUP

52-1219029

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
29	NONE	43366	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

TERRA FIRMA CAPITAL PARTNERS III LP

PO BOX 543 1ST FLOOR DOREY COURT ADMIRAL PARK
ST. PETER PORT, GUERNSEY GY1 6HJ GB

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
51 99	NONE	31030	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

SEGAL ROGERSCASEY

13-2646110

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
17	NONE	100000	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III **Termination Information on Accountants and Enrolled Actuaries (see instructions)**
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110
		2013
		This Form is Open to Public Inspection.

For calendar plan year 2013 or fiscal plan year beginning <u>01/01/2013</u> and ending <u>12/31/2013</u>		
A Name of plan <u>AMERICAN INTERNATIONAL GROUP INC RETIREMENT PLAN</u>	B Three-digit plan number (PN) <u>002</u>	
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>AMERICAN INTERNATIONAL GROUP INC</u>	D Employer Identification Number (EIN) <u>13-2592361</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)
---------------	--

a Name of MTIA, CCT, PSA, or 103-12 IE: <u>LONG TERM CREDIT BOND INDEX FUND</u>		
b Name of sponsor of entity listed in (a): <u>BLACKROCK INSTITUTIONAL TRUST COMPANY, N.A.</u>		
c EIN-PN <u>94-3118550-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>27412599</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>RUSSELL 2000 ALPHA TILTS FUND</u>		
b Name of sponsor of entity listed in (a): <u>BLACKROCK INSTITUTIONAL TRUST COMPANY, N.A.</u>		
c EIN-PN <u>94-3123057-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>192264040</u>
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2013 This Form is Open to Public Inspection
---	--	---

For calendar plan year 2013 or fiscal plan year beginning 01/01/2013 and ending 12/31/2013		
A Name of plan AMERICAN INTERNATIONAL GROUP INC RETIREMENT PLAN	B Three-digit plan number (PN) ▶	002
C Plan sponsor's name as shown on line 2a of Form 5500 AMERICAN INTERNATIONAL GROUP INC	D Employer Identification Number (EIN) 13-2592361	

Part I	Asset and Liability Statement		
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.			
	Assets	(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions.....	1b(1)		100000000
(2) Participant contributions.....	1b(2)		
(3) Other.....	1b(3)	27591502	45479178
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit).....	1c(1)	173776904	142851002
(2) U.S. Government securities	1c(2)	132427285	121809801
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other.....	1c(3)(B)	771500943	710359429
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)	445976	4726703
(B) Common.....	1c(4)(B)	1178639701	1631545430
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property).....	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans.....	1c(8)		
(9) Value of interest in common/collective trusts	1c(9)	112626877	237575149
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities.....	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)	705755551	395736583
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other.....	1c(15)	606742016	738033266

1d Employer-related investments:

		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	3709506755	4128116541

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h		
i Acquisition indebtedness	1i		
j Other liabilities	1j	14775710	4136757
k Total liabilities (add all amounts in lines 1g through 1j)	1k	14775710	4136757

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	3694731045	4123979784
---	-----------	------------	------------

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income

		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	100152000	
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		100152000
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	1303927	
(B) U.S. Government securities	2b(1)(B)	3120604	
(C) Corporate debt instruments	2b(1)(C)	35906594	
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)		
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		40331125
(2) Dividends: (A) Preferred stock	2b(2)(A)	236716	
(B) Common stock	2b(2)(B)	49642933	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)		
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		49879649
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	3903909547	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	3713478047	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		190431500
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)	228603217	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		228603217

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts.....	2b(6)		52142769
(7) Net investment gain (loss) from pooled separate accounts.....	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts.....	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities.....	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		-13307279
c Other income.....	2c		4550737
d Total income. Add all income amounts in column (b) and enter total.....	2d		652783718

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers.....	2e(1)	216585507	
(2) To insurance carriers for the provision of benefits.....	2e(2)		
(3) Other.....	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3).....	2e(4)		216585507
f Corrective distributions (see instructions).....	2f		
g Certain deemed distributions of participant loans (see instructions).....	2g		
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees.....	2i(1)	4167805	
(2) Contract administrator fees.....	2i(2)		
(3) Investment advisory and management fees.....	2i(3)	178731	
(4) Other.....	2i(4)	2602936	
(5) Total administrative expenses. Add lines 2i(1) through (4).....	2i(5)		6949472
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		223534979

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d.....	2k		429248739
l Transfers of assets:			
(1) To this plan.....	2l(1)		
(2) From this plan.....	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☒ Unqualified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? ☐ Yes ☒ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: PRICEWATERHOUSECOOPERS

(2) EIN: 13-4008324

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....

b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.).....

	Yes	No	Amount
4a		X	
4b		X	

	Yes	No	Amount
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)		X	
e Was this plan covered by a fidelity bond?	X		100000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)	X		
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		X	
l Has the plan failed to provide any benefit when due under the plan?		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)		X	
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.		X	

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?
 If "Yes," enter the amount of any plan assets that reverted to the employer this year. ☐ Yes ☒ No Amount:

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? ☒ Yes ☐ No ☐ Not determined

Part V Trust Information (optional)

6a Name of trust	6b Trust's EIN

<div>SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation</div>		<div>Retirement Plan Information</div> <div>This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).</div> <div>▶ File as an attachment to Form 5500.</div>		<div>OMB No. 1210-0110</div> <div>2013</div> <div>This Form is Open to Public Inspection.</div>	
For calendar plan year 2013 or fiscal plan year beginning 01/01/2013 and ending 12/31/2013					
A Name of plan AMERICAN INTERNATIONAL GROUP INC RETIREMENT PLAN				B Three-digit plan number (PN) ▶	002
C Plan sponsor's name as shown on line 2a of Form 5500 AMERICAN INTERNATIONAL GROUP INC				D Employer Identification Number (EIN) 13-2592361	
Part I Distributions					
All references to distributions relate only to payments of benefits during the plan year.					
1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....				1	
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): 04-1857445					
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.					
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....				3	1215
Part II Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)					
4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?..... ☐ Yes ☒ No ☐ N/A					
If the plan is a defined benefit plan, go to line 8.					
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____					
If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.					
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived).....				6a	
b Enter the amount contributed by the employer to the plan for this plan year.....				6b	
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount)				6c	
If you completed line 6c, skip lines 8 and 9.					
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?..... ☐ Yes ☐ No ☐ N/A					
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?..... ☒ Yes ☐ No ☐ N/A					
Part III Amendments					
9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box..... ☐ Increase ☐ Decrease ☐ Both ☒ No					
Part IV ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.					
10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan? ☐ Yes ☐ No					
11 a Does the ESOP hold any preferred stock? ☐ Yes ☐ No					
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.)..... ☐ Yes ☐ No					
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?..... ☐ Yes ☐ No					
For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.				Schedule R (Form 5500) 2013 v. 130118	

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	14a	
b The plan year immediately preceding the current plan year	14b	
c The second preceding plan year	14c	

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	16a	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

- 19** If the total number of participants is 1,000 or more, complete lines (a) through (c)

a Enter the percentage of plan assets held as:
 Stock: 41% Investment-Grade Debt: 18% High-Yield Debt: 3% Real Estate: 1% Other: 37%

b Provide the average duration of the combined investment-grade and high-yield debt:
☐ 0-3 years ☐ 3-6 years ☒ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

c What duration measure was used to calculate line 19(b)?
☐ Effective duration ☐ Macaulay duration ☒ Modified duration ☐ Other (specify):



Independent Auditor's Report

To the Participants and Administrator of
American International Group, Inc. Retirement Plan

We have audited the accompanying financial statements of American International Group, Inc. Retirement Plan (the "Plan"), which comprise the statements of net assets available for benefits as of December 31, 2013 and December 31, 2012, and the related statements of changes in net assets available for benefits for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on the financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on our judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, we consider internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, information regarding the Plan's net assets available for benefits as of December 31, 2013 and changes therein for the year then ended and its financial status as of December 31, 2012, and changes therein for the year then ended in accordance with accounting principles generally accepted in the United States of America.



Other Matter

Our audits were conducted for the purpose of forming an opinion on the financial statements as a whole. The supplemental Schedule of Assets (Held at End of Year) as of December 31, 2013, Schedule of Reportable Transactions Single and Series for the year ended December 31, 2013 and Schedule of Assets (Acquired and Disposed within year) for the year ended December 31, 2013 are presented for the purpose of additional analysis and are not a required part of the financial statements but are supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. Such information is the responsibility of the Plan's management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audits of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information is fairly stated in all material respects in relation to the financial statements as a whole.

PricewaterhouseCoopers LLP

October 9, 2014

Schedule SB, Part V – Statement of actuarial assumptions/methods

Actuarial Methods

Asset Methods

The asset valuation method is the fair market value.

Participant Methods

Participants or former participants are included or excluded from the valuation as described below:

- **Participants included:** The plan sponsor provides us with data on all employees as of the valuation date, but only those employees who have completed the plan's eligibility requirements are included in the valuation of liabilities.
- **Participants excluded:** No actuarial liability is included for nonvested participants who terminated prior to the valuation date. For this purpose, participants with a break in service on the valuation date are treated as terminated participants.
- **Insurance contracts:** The insurance contract for US Life is included in the market value of assets and target liability. All other insurance contracts are excluded.
- **Disabled participants:** The liabilities for participants on long-term disability have been included with the liabilities for terminated vested participants. Participants who become disabled before retirement continue to earn limited or full credited service during their disability. We have valued these participants using the assumption that they will remain disabled until retirement.

Minimum Funding Methods

The funding target for minimum funding calculations is computed using the traditional unit credit method of funding. The objective under this method is to fund each participant's benefits under the plan as they accrue. Thus, the total pension to which each participant is expected to become entitled at retirement is broken down into units, each associated with a year of past or future credited service.

A detailed description of the calculation follows:

- The plan's valuation date is the beginning of the plan year.
- An individual's **funding target** is the present value of future benefits based on credited service and average pay as of the beginning of the plan year, and an individual's **target normal cost** is the present value of the benefit expected to accrue in the plan year. If multiple decrements are used, the funding target and the target normal cost for an individual is the sum of the component funding targets and target normal costs associated with the various anticipated separation dates.
- This plan provides disability benefits that are only partially based on a participant's accrued benefit or years of service. This benefit is allocated to funding target based on the accrued benefit on the valuation date plus a portion of the excess of the benefit over the accrued benefit multiplied by the ratio of the participant's service at the beginning of the plan year to their service at each decrement age. This benefit is allocated to target normal cost based on the proportionate benefit attributable to the increase in the participant's service and compensation during the plan year.
- The plan's **target normal cost** is the sum of the individual target normal costs, and the plan's **funding target** is the sum of the individual funding targets for all participants under the plan.

Actuarial assumptions

Discount rate sponsor elections				
• Segment rates or full yield curve	Segment			
• Look-back months	4			
• Use stabilized rates – funding	Yes			
• Use stabilized rates – Section 436 benefit restrictions	Yes			
	<u>Stabilized rates</u>		<u>Nonstabilized rates</u>	
• First 5 years	5.23%		1.75%	
• Next 15 years	6.51%		4.62%	
• Over 20 years	7.16%		5.72%	
• Effective interest rate	6.72%		5.02%	
Mortality sponsor elections				
• Healthy participants	Section 430(h)(3) prescribed separate static annuitant and nonannuitant mortality tables. These tables are based on the RP-2000 mortality tables projected with mortality improvement to the valuation year plus 7 years for annuitants and 15 years for nonannuitants based on Scale AA.			
Other economic assumptions				
• Salary increases	Rates follow on Table A.			
• Social Security wage base	4.00% per year			
• Expenses	\$8,000,000 added to current year normal cost			
• Cash balance interest credit	2.90% per year			
Demographic assumptions				
• Withdrawal	Table B for all employees except American General sales employees; Table C for American General sales employees.			
• Disability incidence	Rates follow on Table D.			
• Retirement age	Rates follow on Table E.			
• Benefit commencement age for				
— Future vested deferred	65			
— Current vested deferred	65			
• Spouse assumptions	<u>Male participants</u>		<u>Female participants</u>	
— Percentage married	80%		50%	
— Spouse age difference	3 years younger		3 years older	
• HSB post-retirement (pre-65) death benefit	Liabilities for retirement benefits are increased 5% to reflect the cost of this benefit.			
Form of payment – Legacy benefits	<u>Single life</u>	<u>50% J&S</u>	<u>100% J&S</u>	<u>10 Year C&L</u>
• Active retirements	50%	20%	20%	10%
• Future vested deferred	50%	20%	20%	10%
• Future disabilities	50%	20%	20%	10%
• Future deaths	100%	0%	0%	0%
• Current vested deferred	50%	20%	20%	10%

Plan: American International Group, Inc. Retirement Plan**EIN/PN: 13-2592361/002**

Form of payment – Cash Balance	<u>Single life</u>	<u>50% J&S</u>	<u>100% J&S</u>	<u>10 Year C&L</u>	<u>Lump sum</u>
• Active retirements	12.5%	5%	5%	2.5%	75%
• Future vested deferred	0%	0%	0%	0%	100%
• Future disabilities	0%	0%	0%	0%	100%
• Future deaths	0%	0%	0%	0%	100%
• Current vested deferred	50%	20%	20%	10%	N/A
Unpredictable contingent event assumptions	Not applicable.				

Tables of Sample Rates

Table A	
Attained age	Percentage salary increase at attained age
21-29	7.75%
30-39	6.75
40-49	4.75
50-59	3.75
60 and older	2.25

Table B – AIG, HSB, SunAmerica, 21st Century and American General non-sales participants										
Age	Number of terminations per 1,000 employees									
	Years of employment									
	1 – 2	2 – 3	3 – 4	4 – 5	5 – 6	6 – 7	7 – 8	8 – 9	9 – 10	10+
21	0.378	0.357	0.336	0.304	0.288	0.272	0.259	0.248	0.238	0.189
25	0.333	0.312	0.291	0.270	0.266	0.261	0.259	0.248	0.238	0.144
30	0.280	0.256	0.235	0.214	0.210	0.205	0.203	0.203	0.205	0.094
35	0.256	0.227	0.198	0.171	0.160	0.152	0.147	0.147	0.149	0.077
40	0.240	0.211	0.182	0.154	0.141	0.128	0.118	0.110	0.106	0.069
45	0.224	0.195	0.166	0.138	0.128	0.120	0.109	0.099	0.091	0.061
50	0.208	0.179	0.152	0.128	0.120	0.112	0.101	0.091	0.083	0.053
55	0.192	0.168	0.144	0.120	0.112	0.104	0.093	0.083	0.075	0.045

Table C –American General sales* participants										
Age	Number of terminations per 1,000 employees									
	Years of employment									
	1 – 2	2 – 3	3 – 4	4 – 5	5 – 6	6 – 7	7 – 8	8 – 9	9 – 10	10+
21	0.453	0.389	0.323	0.259	0.237	0.214	0.191	0.167	0.144	0.130
25	0.446	0.381	0.317	0.252	0.230	0.209	0.188	0.166	0.144	0.122
30	0.437	0.373	0.308	0.243	0.222	0.200	0.179	0.157	0.136	0.114
35	0.429	0.364	0.299	0.235	0.213	0.191	0.170	0.149	0.127	0.105
40	0.420	0.356	0.291	0.226	0.205	0.183	0.161	0.140	0.119	0.097
45	0.412	0.347	0.282	0.218	0.196	0.174	0.153	0.131	0.110	0.088
50	0.403	0.338	0.274	0.209	0.188	0.166	0.144	0.122	0.101	0.008
55	0.395	0.329	0.265	0.200	0.179	0.157	0.136	0.114	0.092	0.071

* Designated as employees who received commissions.

Table of sample rates (continued)

Table D	
Age	Number of disabilities per 1,000 employees
21	0.3
25	0.4
30	0.6
35	1.0
40	1.6
45	2.6
50	4.5
55	8.5
60	12.0
65	15.4

Table E	
Age	Number of retirements per 1,000 employees
55-59	20.0
60-61	50.0
62-63	100.0
64	150.0
65	300.0
66	250.0
67-68	200.0
69	150.0
70	1000.0

Schedule SB, Part V – Summary of plan provisions

Plan Provisions

Benefits included or excluded

Unless noted below, all benefits provided by the plan, as restated January 1, 2012 and amended through Amendment #2, are included in this valuation.

- **Most recent plan amendments included:** Amendment #2.
- **Plan amendments excluded:** None.
- **Late retirement increases:**
 - *Active participants:* The plan applies late retirement actuarial increases for all participants who defer retirement beyond their normal retirement date and this valuation includes those increases.
 - *Deferred vested participants:* Current deferred vested participants over normal retirement age are valued including retroactive payments with interest since normal retirement age.
- **Internal Revenue Code limitations:** The limitations of Internal Revenue Code Section 415(b) and 401(a)(17) have been incorporated into our calculations.
- **IRC Section 416 rules for top-heavy plans:** We did not test whether this plan is top-heavy (when the present value of benefits for key employees equals or exceeds 60% of the present value for all participants). However, we expect that the plan is not top-heavy due to the large number of rank-and-file participants; therefore, the funding target and target normal cost do not reflect any liability for top-heavy benefit accruals.
- **IRC Section 436 benefit restrictions:**
 - *Unpredictable contingent event benefits:* This valuation excludes restricted contingent event benefits that occurred before the valuation date but includes contingent event benefits which are expected to occur on or after the valuation date regardless of anticipated funding-based limitations.
 - *Plan amendments:* See above.
 - *Prohibited payments:* Limitations on prohibited benefits (if any) are reflected for annuity starting dates before the valuation date but are ignored for annuity starting dates on or after the valuation date.
 - *Benefit accruals:* The plan's funding target does not reflect any limitation on benefit accruals. The target normal cost does not reflect any limitation on benefit accruals.
- **Unpredictable contingent event benefits:** The plan does not have any unpredictable contingent event benefits.

Summary of major plan provisions (AIG)

Following is a summary of the major plan provisions used to determine the plan's financial position. It should not be used in determining plan benefits.

<i>Effective date and plan year</i>	April 1, 1985, restated January 1, 2012 as amended through amendment 2. The plan year is the calendar year.
<i>Eligibility</i>	Each employee shall become a participant on the first of the month following attainment of age 21 and completion of one year of Continuous Service.
<i>Participating employees</i>	AIG employees and all employees (except VALIC agents) not described in the subsequent sections. Effective April 1, 2012, VALIC agents will participate in the plan.
<i>Employer contributions</i>	The Company contributes the entire cost of the Plan.
<i>Grandfathered participants</i>	Participants as of April 1, 2012 who have at least five years of Credited Service and whose age plus years of Credited Service is equal to or greater than 65.
<i>Service</i>	<p>Credited: Sum of AIG plan membership service after April 1, 1985 (for employees who became participants after January 1, 1994 AIG service will be increased by 6 months), AIG plan membership service after January 1, 1971 and prior to April 1, 1985 during which the member contributes to the Plan, and Predecessor Plan service before January 1, 1971. Effective April 1, 2012, Credited Service is service while a participant.</p> <p>Vesting: Continuous Service from date of hire rendered after age 18.</p>
<i>Compensation considered</i>	Compensation is base pay and sales commissions. Effective April 1, 2012, for cash balance accrual purposes, compensation is base pay, sales commissions and annual bonus.
<i>Average final compensation</i>	Average of the compensation in the three consecutive years in the last 10 years that produce the highest average.
<i>Covered compensation</i>	150% of the average of the Social Security taxable wage bases in effect for each calendar year during the 35 year period ending with the last day of the calendar year in which the participant attains or will attain Social Security Retirement Age. Covered Compensation is limited to the Social Security Taxable Wage Base in the year of termination.
<i>Normal retirement date</i>	The later of the first of the month next following a participant's 65th birthday and the January 1 of the calendar year containing the fifth anniversary of the date of participation.
<i>Early retirement date</i>	First of any month coinciding with or following attainment of age 55 and completion of 10 years of Credited Service.
<i>Cash balance account</i>	<p>The accumulated dollar amount in the participant's plan account, including the Opening Balance (the present value of the participant's Accrued Benefit as of March 31, 2012), that grows through monthly (a) Compensation Credits and (b) Interest Credits as described below.</p> <p>(a) Compensation Credits: 6% of Compensation.</p> <p>(b) Interest Credits: The annual rate of interest on 30-year Treasury securities for the third month prior to the beginning of the plan year.</p>

Plan: American International Group, Inc. Retirement Plan
EIN/PN: 13-2592361/002

<i>Legacy benefit</i>	<p>A single life annuity equal to [(A) + (B) + (C)] x (D) – (E):</p> <p>(A) 1.25% x Average Final Compensation up to Covered Compensation plus 1.75% of Average Final Compensation in excess of covered compensation x Credited Service from January 1, 1971 to March 31, 1985 (limited to 35 years minus the years of pre-1971 Credited Service) plus 1.75% x Average Final Compensation x Credited Service from January 1, 1971 to March 31, 1985 in excess of 35 years (including pre-1971 service) but limited to 44 years (including pre-1971 service)</p> <p>(B) .925% x Average Final Compensation up to Covered Compensation plus 1.425% of Average Final Compensation in excess of covered compensation x projected Credited Service from April 1, 1985 through age 65 (limited to 35 years minus the years of pre-4/1/1985 Credited Service) plus 1.425% x Average Final compensation x projected Credited Service from April 1, 1985 through age 65 in excess of 35 years (including pre-4/1/1985 Credited Service) but limited to 44 years (including pre-4/1/1985 Credited Service)</p> <p>(C) Benefits for service rendered prior to January 1, 1971 for participants of Predecessor Plans: CV Starr, New Hampshire and American Home, 1.65% x Average Final Compensation up to Covered Compensation plus 2.00% of Average Final Compensation in excess of Covered Compensation x Credited Service prior to January 1, 1971.</p> <p>(D) The ratio of Credited Service at termination to projected Credited Service through age 65.</p> <p>Maximum annual allowance – larger of:</p> <p>(i) allowance calculated on basis of Predecessor Plan using total Credited Service; or</p> <p>(ii) allowance calculated on basis of AIG Plan using total Credited Service limited to 44 years.</p> <p>Minimum annual allowance – larger of:</p> <p>(i) allowance calculated on basis of AIG Plan using total Credited Service limited to 44 years; or</p> <p>(ii) \$1,200 reduced proportionally if member has less than 10 years of Credited Service.</p> <p>(B) The benefit, if any, accrued under the Prior Plan (which terminated effective March 31, 1985).</p>
<i>Accrued benefit</i>	<p>For grandfathered participants, the greatest of (i), (i) or (iii):</p> <p>(i) The Legacy Benefit.</p> <p>(ii) The actuarial equivalent of the Cash Balance Account as of the determination date payable as a single life annuity at Normal Retirement Date.</p> <p>(iii) (a) The Legacy Benefit as of March 31, 2012 plus (b) the actuarial equivalent of the Cash Balance Account excluding the Opening Balance and Interest Credits thereon as of the determination date payable as a single life annuity at Normal Retirement Date.</p> <p>For non-grandfathered participants, the greater of (ii) or (iii), described above.</p> <p>For cash balance only participants, (ii), described above.</p>
<i>Normal retirement pension</i>	<p>A single life annuity starting at normal retirement equal to the Accrued Benefit.</p>

Plan: American International Group, Inc. Retirement Plan
EIN/PN: 13-2592361/002

<i>Early retirement pension</i>	The Legacy Benefit reduced as follows:								
	<table> <tr> <th data-bbox="738 310 997 338">Eligibility Requirement</th><th data-bbox="1195 283 1446 338">% Reduction for Each Year Prior to 65</th></tr> <tr> <td data-bbox="573 352 1133 380">Age 60 and 30 or more years of Credited Service</td><td data-bbox="1300 352 1341 380">3%</td></tr> <tr> <td data-bbox="573 388 1159 415">Age 60 and 25 but not 30 years of Credited Service</td><td data-bbox="1300 388 1341 415">4%</td></tr> <tr> <td data-bbox="573 424 1143 485">All other participants and all employees who retire before age 60</td><td data-bbox="1300 451 1341 478">5%</td></tr> </table> <p data-bbox="573 495 1409 583">The actuarial equivalent of the Cash Balance Account (or portion of the Cash Balance Account recognized in the Accrued Benefit) as of the Early Retirement Date.</p>	Eligibility Requirement	% Reduction for Each Year Prior to 65	Age 60 and 30 or more years of Credited Service	3%	Age 60 and 25 but not 30 years of Credited Service	4%	All other participants and all employees who retire before age 60	5%
Eligibility Requirement	% Reduction for Each Year Prior to 65								
Age 60 and 30 or more years of Credited Service	3%								
Age 60 and 25 but not 30 years of Credited Service	4%								
All other participants and all employees who retire before age 60	5%								
<i>Vested retirement pension</i>	<p>Full vesting in the Accrued Benefit occurs after the completion of three years of vesting service.</p> <p>Benefit is the Accrued Benefit deferred to age 65 or a reduced allowance payable at any age. If the participant terminated with 10 years Credited Service and commences at age 55 or later, the reduction to the Legacy Benefit is equal to 1/15 for each of the first five years and 1/30 for each additional year that benefits commence prior to age 65. Otherwise the benefit payable prior to Normal Retirement Date is equal to the actuarial equivalent of the Accrued Benefit.</p>								
<i>Disability pension</i>	<p>An employee's participation in the Plan shall continue during any period of disability salary continuance and/or any period during which the participant is in receipt of benefits under a long-term disability program administered by the Company. During any such period, Continuous Service and Credited Service shall continue to accrue and the Participant shall be credited with Compensation at his rate of Compensation immediately prior to commencement of such benefit.</p> <p>A participant can terminate and commence the same benefits available to a vested terminated participant or early retiree, as applicable.</p>								
<i>Death benefit</i>	<p>Eligibility occurs on death in active service after three years of Continuous Service.</p> <p>Pre-retirement Survivorship Pension for Grandfathered Participants</p> <p>If the participant's Compensation for the 12 calendar months prior to the month in which death occurs is equal to \$53,827 or less, the death benefit is the greatest of (a), (b) or (c) below.</p> <ul style="list-style-type: none"> (a) 40% of the participant's Legacy Benefit determined using Credited Service projected to age 65 payable immediately. (b) Legacy Benefit amount which would have been payable to the spouse had the participant terminated immediately prior to death and elected to receive payment at the first eligible age with a 50% joint and survivor annuity option (100% joint and survivor annuity option if death occurs at or after age 65) in effect. (c) 100% of the Accrued Benefit (available as an immediate or deferred annuity or lump sum). <p>If the participant's Compensation for the 12 calendar months prior to the month in which death occurs is in excess of the \$53,827 threshold, the death benefit is equal to the greater of the amounts described in (b) or (c) above.</p>								

Plan: American International Group, Inc. Retirement Plan

EIN/PN: 13-2592361/002

The \$53,827 threshold shall be adjusted beginning as of January 1, 2005 and as of the first day of each plan year thereafter to be equal to the average compensation of the participants shown in the valuation report for funding for the preceding plan year. The amount as of January 1, 2013 is \$84,307.

Pre-retirement Survivorship Pension for All Other Participants

100% of the Cash Balance Account (available as an immediate or deferred annuity or lump sum).

<i>Forms of payment of pension for participants eligible for early or normal retirement pensions</i>	<p>Normal: Participant With No Spouse – Life annuity. Participant With Spouse – Reduced 50% joint and survivor annuity.</p> <p>Optional: Joint and survivor annuity (100%, 75%, 50%, and 25%). 120 months certain and life. Life annuity. Lump sum. Social Security leveling.</p>
<i>Forms of payment of pension for participants not eligible for early or normal retirement pensions</i>	<p>Normal: Participant With No Spouse – Life annuity. Participant With Spouse – Reduced 50% joint and survivor annuity.</p> <p>Optional: Joint and survivor annuity (100%, 75%, and 50%). Life annuity. Lump sum.</p>
<i>Actuarial equivalence for alternative forms of payment</i>	Based on the PPA mortality and 3-tiered minimum present value segment rates for the three months preceding the plan year.
<i>Miscellaneous</i>	
▪ <i>Maximum compensation</i>	Compensation for any 12-month period used to determine accrued benefits may not exceed the limits in IRC Section 401(a)(17) for the calendar year in which the 12-month period begins. This limit is indexed annually. For 2013, the limit is \$255,000.
▪ <i>Maximum benefits</i>	Annual benefits may not exceed the limits in IRC Section 415. This limit is indexed annually. For 2013, the limit is \$205,000.

Summary of Plan Provisions (HSB – Participants as of April 1, 2001)

Following is a summary of the major plan provisions used to determine the plan's financial position. It should not be used in determining plan benefits.

<i>Effective date and plan year</i>	December 15, 1959, restated January 1, 1997. The plan year is the calendar year.
<i>Eligibility</i>	Each HSB employee shall become a participant on the date of hire or date of plan adoption by an affiliate, if later. Solomon Associates employees become participants on the later of January 1, 2001 or date of hire.
<i>Participating employees</i>	HSB employees who were participants in the HSB Group, Inc. Employees' Retirement Plan as of April 1, 2001.
<i>Employer contributions</i>	The company contributes the entire cost of the Plan.
<i>Credited service</i>	One year of service is awarded for each plan year in which an employee works 1,000 hours.
<i>Compensation considered</i>	Compensation is defined as base pay, bonus, overtime, commissions, prize money (including referral awards), overseas premiums paid for foreign service, severance payments, and short and long term incentive plan payments.
<i>Average final compensation</i>	Average of the compensation in the three consecutive years of the last five years that produce the highest average.
<i>Covered compensation</i>	100% of the average of the Social Security taxable wage bases in effect for each calendar year during the 35 year period ending with the last day of the calendar year in which the participant attains or will attain Social Security retirement age.
<i>Normal retirement date</i>	First of the month coinciding with or next following a participant's 65th birthday.
<i>Early retirement date</i>	First of any month coinciding with or following attainment of age 55 and completion of 5 years of Credited Service. Solomon Associates participants are eligible to receive their frozen December 31, 2000 Solomon Plan benefits if they retire before their Normal Retirement Date and on or after attaining age 55 and completing 10 years of Credited Service.
<i>Accrued benefit</i>	<p>The accrued benefit is equal to the greater of A (based on Average Final Compensation, Covered Compensation, and Credited Service at December 31, 2004) plus B or C, where A is equal to:</p> <ol style="list-style-type: none"> (1) 1.1% of Average Final Compensation not in excess of Covered Compensation multiplied by years of Credited Service not in excess of 25 years; plus (2) 1.6% of Average Final Compensation in excess of Covered Compensation multiplied by years of Credited Service not in excess of 25 years; plus (3) 0.6% of Average Final Compensation multiplied by years of Credited Service in excess of 25 years.

Plan: American International Group, Inc. Retirement Plan

EIN/PN: 13-2592361/002

B is equal to the benefit determined using the formula and provisions that apply to AIG participants reflecting Compensation (base pay and sales commissions) and Credited Service after December 31, 2004; C is equal to the benefit determined using the formula and provisions that apply to AIG participants reflecting Compensation (base pay and sales commissions) after December 31, 2004 and all Credited Service. Effective April 1, 2012, the B and C formulas are revised as described in the plan provisions summary for AIG employees.

<i>Normal retirement pension</i>	A single life annuity starting at normal retirement equal to the Accrued Benefit.
----------------------------------	---

<i>Early retirement pension</i>	The portions of the Accrued Benefit described in A above, reduced to reflect the age of the participant at the time of commencement of benefit payments by multiplying by the factor in the table below:
---------------------------------	--

Commencement Age	Early Retirement Factors
62 and older	1.00
61	.97
60	.94
59	.89
58	.84
57	.79
56	.74
55	.69

Reductions for the B and C components of the Accrued Benefit follow the terms of the AIG provisions, but recognize total service to determine the reductions.

Solomon Associates participants are eligible for frozen December 31, 2000 Solomon Plan pension benefits determined as of the participant's early retirement date (if applicable), reduced according to the Solomon Plan's definition of actuarial equivalence.

<i>Vested retirement pension</i>	Full vesting in the Accrued Benefit occurs after the completion of three years of vesting service.
----------------------------------	--

Benefit is the Accrued Benefit described in A above determined using projected Credited Service at age 65 multiplied by Credited Service at December 31, 2004 and divided by projected Credited Service at age 65. The benefit is the Accrued Benefit deferred to age 65 or a reduced allowance payable when the participant is at least age 55 with 10 or more years of vesting service (5 years of vesting service for the Accrued Benefit described in A above).

The reductions for the A portion of the Accrued Benefit are as follows:

Commencement Age	Early Commencement Factors
62 and older	1.00
61	0.97
60	0.94
59	0.89
58	0.84
57	0.79
56	0.74
55	0.69

Reductions for the B and C components of the Accrued Benefit follow the terms of the AIG provisions.

<i>Disability pension</i>	<p>A participant must be eligible for benefits under the company's long-term disability plan.</p> <p>An employee's participation in the plan shall continue during any period of disability. Credited Service and Continuous Service shall continue to accrue while the participant is disabled for a maximum of three years. A participant can terminate and commence the same benefits available to a vested terminated participant or early retiree, as applicable.</p>
<i>Death benefit</i>	<p>Eligibility occurs on death in active service after three years of vesting service.</p> <p>Pre-retirement Survivorship Pension for Grandfathered Participants</p> <p>If the participant's Compensation for the 12 calendar months prior to the month in which death occurs is equal to \$53,827 or less, the death benefit is equal to the largest (on a present value basis) of the following amounts:</p> <ol style="list-style-type: none">(1) 40% of the Legacy AIG formula Accrued Benefit determined using all Credited Service projected to age 65, payable immediately.(2) 50% (100% if death occurs at or after age 65) of the Legacy AIG formula Accrued Benefit using all Credited Service through date of death payable at the earliest age the participant could have commenced, reduced for early commencement and J&S coverage.(3) 50% of the December 31, 2004 HSB Accrued Benefit reduced for early commencement and 50% J&S coverage payable at the earliest age the participant could have commenced, plus 40% of the Legacy AIG formula benefit determined using service after December 31, 2004 projected to age 65, payable immediately.(4) 50% of the December 31, 2004 HSB Accrued Benefit plus 50% (100% if death occurs at or after age 65) of the Legacy AIG Accrued Benefit reflecting Credited Service after December 31, 2004, both reduced for early commencement and the J&S coverage, payable at the earliest age the participant could have commenced.(5) 100% of the Accrued Benefit (available as an immediate or deferred annuity or lump sum). <p>If the participant's compensation for the 12 calendar months prior to the month in which death occurs is in excess of \$53,827 threshold, the death benefit is equal to the greatest of (2), (4) or (5) above.</p> <p>The \$53,827 threshold shall be adjusted beginning as of January 1, 2005 and as of the first day of each plan year thereafter to be equal to the average compensation of the participants shown in the valuation report for funding for the preceding plan year. The amount as of January 1, 2013 is \$84,307.</p> <p>Pre-retirement Survivorship Pension for All Other Participants</p> <p>100% of the Accrued Benefit (available as an immediate or deferred annuity or lump sum).</p>

Plan: American International Group, Inc. Retirement Plan
EIN/PN: 13-2592361/002

<i>Forms of payment of pension for participants eligible for early or normal retirement pensions</i>	<p>Normal: Participant With No Spouse – Life annuity. Participant With Spouse – Reduced 50% joint and survivor annuity (reductions do not apply to pre 12/31/2004 benefit prior to age 65 for early retirees).</p> <p>Optional: 25%, 50%, 75%, 100% Joint and survivor annuity (100% and 50% – reductions do not apply to pre 12/31/2004 benefit prior to age 65 for early retirees). 120 months certain and life. Life annuity. Lump sum. Social Security leveling.</p>
<i>Forms of payment of pension for participants not eligible for early or normal retirement pensions</i>	<p>Normal: Participant With No Spouse – Life annuity. Participant With Spouse – Reduced 50% joint and survivor annuity (reductions do not apply to pre 12/31/2004 benefit prior to age 65 for early retirees).</p> <p>Optional: Joint and survivor annuity (100%, 75%, and 50%). Life annuity. Lump sum.</p>
<i>Actuarial equivalence for alternative forms of payment</i>	Based on the PPA mortality and 3-tiered minimum present value segment rates for the three months preceding the plan year.
<i>Miscellaneous</i>	
▪ <i>Maximum compensation</i>	Compensation for any 12-month period used to determine accrued benefits may not exceed the limits in IRC Section 401(a)(17) for the calendar year in which the 12-month period begins. This limit is indexed annually. For 2013, the limit is \$255,000.
▪ <i>Maximum benefits</i>	Annual benefits may not exceed the limits in IRC Section 415. This limit is indexed annually. For 2013, the limit is \$205,000.

Summary of Plan Provisions (American General)

Following is a summary of the major plan provisions used to determine the plan's financial position. It should not be used in determining plan benefits.

<i>Effective date and plan year</i>	Effective as of January 1, 1999 based on the March 1, 1999 restatement. The plan year is the calendar year.
<i>Participating employees</i>	Any employee who was a participant in the American General Retirement Plan as of December 31, 2011 other than: (A) a director who is not otherwise an officer or common-law employee of the Company, (B) any career agent or manager of a life insurance company, (C) any Career Account Representative covered by the VALIC Agent Contract or any Regional manager covered by the VALIC Manager Contract or (D) any Leased Employee or (E) an individual whose terms of employment are governed by a collective bargaining agreement between a collective bargaining unit and the Employer unless such agreement provides for coverage of such individual under the plan.
<i>Eligibility</i>	For employees who are paid on a monthly salary basis, participation begins on the first day of the month coincident with or next following age 21. All other employees shall become participants upon the November 1 or May 1 coincident with or next following the later of attainment of age 21 or the completion of one year of service.
<i>Employer contributions</i>	The company contributes the entire cost of the Plan.
<i>Vesting service</i>	An employee shall be credited with vesting service in an amount equal to his completed years of service.
<i>Benefit service</i>	One year of benefit service is granted for each year of service in which an employee is credited with 12 months of service. One-twelfth of a year is credited for each month an employee is credited with at least one hour of service for years in which at least 6 months of service are completed. One-twelfth of a year is credited for each month an employee is credited with at least one hour of service in the year of retirement, even if less than 6 months.
<i>Compensation considered</i>	Total remuneration including base pay, annual cash incentive compensation (bonuses), overtime pay, and for Sales Employees also includes commissions paid in connection with the sale or service of property casualty insurance for the Interstate Fire Insurance Company and commissions paid in connection with the sale or service of life and accident insurance, but excluding executive deferred compensation and long term capital accumulation programs, moving expenses, personal use of company cars, mortgage assistance, stock options, excess life insurance, and severance payments.
<i>Average monthly compensation</i>	The monthly average during the five consecutive completed calendar years of employment during the last ten completed calendar years of employment which yield the highest average compensation.
<i>Covered compensation</i>	One-twelfth of the average of the Social Security Taxable Wage Bases in effect for the calendar years during the thirty-five year period ending with the last day of the calendar year in which the participant attains (or will attain) Social Security Retirement age.
<i>Normal retirement date</i>	The later of the date upon which a participant attains age 65 and the fifth anniversary of the participation date.
<i>Early retirement date</i>	Age 55 and 10 or more years of vesting service.

Plan: American International Group, Inc. Retirement Plan

EIN/PN: 13-2592361/002

<i>Accrued benefit</i>	<p>The accrued benefit is equal to the greater of A (based on Average Monthly Compensation, Covered Compensation, and Benefit Service at December 31, 2002) plus B or C where, A is equal to:</p> <ul style="list-style-type: none"> (1) 1% of Average Monthly Compensation not in excess of Covered Compensation multiplied by years of Benefit Service not in excess of 30 years; plus (2) 1.65% of Average Monthly Compensation in excess of Covered Compensation multiplied by years of Benefit Service not in excess of 30 years; plus (3) 0.5% of Average Monthly Compensation not in excess of Covered Compensation multiplied by years of Benefit Service in excess of 30 years but not in excess of 40 years; plus (4) 0.5% of Average Monthly Compensation in excess of Covered Compensation multiplied by years of Benefit Service in excess of 30 years but not in excess of 40 years. <p>B is equal to the benefit determined using the formula and provisions that apply to AIG participants reflecting Compensation (base pay and sales commissions) and Credited Service after December 31, 2002; C is equal to the benefit determined using the formula and provisions that apply to AIG participants reflecting Compensation (base pay and sales commissions) after December 31, 2002 and all Credited and Benefit Service. Effective April 1, 2012, the B and C formulas are revised as described in the plan provisions summary for AIG employees.</p>																																							
<i>Normal retirement pension</i>	A single life annuity starting at normal retirement equal to the accrued benefit.																																							
<i>Early retirement pension</i>	<p>The portions of the Accrued Benefit described in A above, reduced to reflect the age of the participant at the time of commencement of benefit payments by multiplying: the sum of benefits (1) and (3) by the factor in Column A of the table below, and the sum of benefits (2) and (4) by the factor in Column B of the table below:</p> <table border="1"> <thead> <tr> <th rowspan="2">Commencement Age</th><th colspan="2">Early Retirement Factors</th></tr> <tr> <th>A</th><th>B</th></tr> </thead> <tbody> <tr><td>65</td><td>1.00</td><td>1.00000</td></tr> <tr><td>64</td><td>1.00</td><td>.93333</td></tr> <tr><td>63</td><td>.96</td><td>.86667</td></tr> <tr><td>62</td><td>.89</td><td>.80000</td></tr> <tr><td>61</td><td>.82</td><td>.73333</td></tr> <tr><td>60</td><td>.75</td><td>.66667</td></tr> <tr><td>59</td><td>.70</td><td>.63333</td></tr> <tr><td>58</td><td>.66</td><td>.60000</td></tr> <tr><td>57</td><td>.62</td><td>.56667</td></tr> <tr><td>56</td><td>.58</td><td>.53333</td></tr> <tr><td>55</td><td>.54</td><td>.50000</td></tr> </tbody> </table> <p>Reductions for the B and C components of the Accrued Benefit follow the terms of the AIG provisions, but recognize total service to determine the reductions.</p>		Commencement Age	Early Retirement Factors		A	B	65	1.00	1.00000	64	1.00	.93333	63	.96	.86667	62	.89	.80000	61	.82	.73333	60	.75	.66667	59	.70	.63333	58	.66	.60000	57	.62	.56667	56	.58	.53333	55	.54	.50000
Commencement Age	Early Retirement Factors																																							
	A	B																																						
65	1.00	1.00000																																						
64	1.00	.93333																																						
63	.96	.86667																																						
62	.89	.80000																																						
61	.82	.73333																																						
60	.75	.66667																																						
59	.70	.63333																																						
58	.66	.60000																																						
57	.62	.56667																																						
56	.58	.53333																																						
55	.54	.50000																																						

Plan: American International Group, Inc. Retirement Plan
EIN/PN: 13-2592361/002

<i>Vested retirement pension</i>	<p>Full Vesting in the Accrued Benefit occurs after the completion of three years of vesting service.</p> <p>The benefit is the Accrued Benefit deferred to age 65 or a reduced allowance payable when the participant is at least age 55 with 10 or more years of vesting service.</p> <p>The reductions for the A portion of the Accrued Benefit are as follows:</p> <table> <tr> <th>Commencement Age</th><th>Early Commencement Factors</th></tr> <tr><td>65</td><td>1.00000</td></tr> <tr><td>64</td><td>0.88930</td></tr> <tr><td>63</td><td>0.79305</td></tr> <tr><td>62</td><td>0.70906</td></tr> <tr><td>61</td><td>0.63552</td></tr> <tr><td>60</td><td>0.57091</td></tr> <tr><td>59</td><td>0.51398</td></tr> <tr><td>58</td><td>0.46365</td></tr> <tr><td>57</td><td>0.41904</td></tr> <tr><td>56</td><td>0.37938</td></tr> <tr><td>55</td><td>0.34406</td></tr> </table> <p>Reductions for the B and C components of the Accrued Benefit follow the terms of the AIG provisions.</p>	Commencement Age	Early Commencement Factors	65	1.00000	64	0.88930	63	0.79305	62	0.70906	61	0.63552	60	0.57091	59	0.51398	58	0.46365	57	0.41904	56	0.37938	55	0.34406
Commencement Age	Early Commencement Factors																								
65	1.00000																								
64	0.88930																								
63	0.79305																								
62	0.70906																								
61	0.63552																								
60	0.57091																								
59	0.51398																								
58	0.46365																								
57	0.41904																								
56	0.37938																								
55	0.34406																								
<i>Disability pension</i>	The AIG disability provisions apply.																								
<i>Death benefit</i>	<p>Eligibility occurs on death in active service after three years of vesting service.</p> <p>Pre-retirement Survivorship Pension for Grandfathered Participants</p> <p>If the participant's Compensation for the 12 calendar months prior to the month in which death occurs is equal to \$53,827 or less, the death benefit is equal to the largest (on a present value basis) of the following amounts:</p> <ol style="list-style-type: none"> (1) 40% of the Legacy AIG formula Accrued Benefit determined using all service (Credited Service and Benefit Service) projected to age 65, payable immediately. (2) 50% (100% if death occurs at or after age 65) of the Legacy AIG formula Accrued Benefit using all service (Credited Service and Benefit Service) through date of death payable at the earliest age the participant could have commenced, reduced for early commencement and J&S coverage. (3) 50% of the December 31, 2002 American General Accrued Benefit reduced for early commencement and 50% J&S coverage payable at the earliest age the participant could have commenced, plus 40% of the Legacy AIG formula benefit determined using service after December 31, 2002 projected to age 65, payable immediately. (4) 50% of the December 31, 2002 American General Accrued Benefit plus 50% (100% if death occurs at or after age 65) of the Legacy AIG Accrued Benefit reflecting Credited Service after December 31, 2002, both reduced for early commencement and the J&S coverage, payable at the earliest age the participant could have commenced. (5) 100% of the Accrued Benefit (available as an immediate or deferred annuity or lump sum). 																								

Plan: American International Group, Inc. Retirement Plan

EIN/PN: 13-2592361/002

If the participant's compensation for the 12 calendar months prior to the month in which death occurs is in excess of \$53,827 threshold, the death benefit is equal to the greatest of (2), (4) or (5) above.

The \$53,827 threshold shall be adjusted beginning as of January 1, 2005 and as of the first day of each plan year thereafter to be equal to the average compensation of the participants shown in the valuation report for funding for the preceding plan year. The amount as of January 1, 2013 is \$84,307.

Pre-retirement Survivorship Pension for All Other Participants

100% of the Cash Balance Account (available as an immediate or deferred annuity or lump sum).

<i>Forms of payment of pension for participants eligible for early or normal retirement pensions</i>	<p>Normal: Actuarially equivalent 50% joint and survivor annuity if married on the date payments commence; life annuity if single.</p> <p>Optional: Life annuity. 25%, 50%, 75% or 100% joint and survivor annuity. 10-year certain and continuous annuity. Social Security leveling. Lump sum.</p>
<i>Forms of payment of pension for participants not eligible for early or normal retirement pensions</i>	<p>Normal: Actuarially equivalent 50% joint and survivor annuity if married on the date payments commence; life annuity if single.</p> <p>Optional: Joint and survivor annuity (100%, 75%, and 50%). Life annuity. Lump sum.</p>
<i>Actuarial equivalence for alternative forms of payment</i>	<p>Based on the PPA mortality and 3-tiered minimum present value segment rates for the three months preceding the plan year.</p>
<i>Transition provisions for recent acquisitions</i>	<p>Franklin Life Benefits for service prior to January 1, 1996 are based upon the frozen accrued benefits as of December 31, 1995 under the Franklin Life Employees' Retirement Plan (FLRP) and full FLRP plan features. Benefits for service on or after January 1, 1996 are based on or after January 1, 1996 are based on the American General Retirement Plan (AGRP) formula.</p> <p>Independent Life For both salaried and commissioned employees, benefits for service prior to the date the employee accepts a position with American General Life and Accident (dates generally between February 29, 1996 and June 30, 1997) are based upon the frozen accrued benefits under either The Independent Life Salaried or Commissioned Retirement Plan, as applicable. Benefit for Service after the date an employee accepts a position with AGLA are based on AGRP formula.</p>

Home Beneficial

Benefits for Service prior to the date the employee accepts a position with American General Life and Accident (dates generally between June 30, 1997 and January 1, 1998) are based upon the frozen accrued benefits at the employment transfer date under the Home Beneficial Retirement Plan (HBRP) and full HBRP plan features.

Benefits for Service after the date and employee accepts a position with AGLA are based upon the AGRP formula and plan provisions.

US Life

Benefits for service prior to January 1, 1998 are based on the frozen accrued benefits as of December 31, 1997 under the US LIFE Corporation Retirement Plan (USLRP) and full USLRP plan features, including those triggered by the change in control.

Benefits for Service on or after January 1, 1998 are based upon the AGRP formula and plan provisions.

Western National

Benefits for service after March 1, 1998 are based upon the AGRP formula and plan provisions. (Western National did not maintain a retirement plan for its employees).

Miscellaneous

-
- | | |
|-------------------------------|--|
| ▪ <i>Maximum compensation</i> | Compensation for any 12-month period used to determine accrued benefits may not exceed the limits in IRC Section 401(a)(17) for the calendar year in which the 12-month period begins. This limit is indexed annually. For 2013, the limit is \$255,000. |
| <hr/> | |
| ▪ <i>Maximum benefits</i> | Annual benefits may not exceed the limits in IRC Section 415. This limit is indexed annually. For 2013, the limit is \$205,000. |
-

Summary of Plan Provisions (21st Century – Participants as of December 31, 2007)

Following is a summary of the major plan provisions used to determine the plan's financial position. It should not be used in determining plan benefits.

<i>Effective date and plan year</i>	January 1, 1988 and amended through January 1, 2002. The plan year is the calendar year.
<i>Eligibility</i>	All employees of 21st Century Insurance Company or of any affiliated company for which the Board of Directors has granted permission to participate.
<i>Participating employees</i>	21st Century employees who were participants in the 21st Century Insurance Company Pension Plan as of December 31, 2007.
<i>Employer contributions</i>	The company contributes the entire cost of the Plan.
<i>Credited service</i>	The period(s) of employment with the company, measured in elapsed years and fractions of years.
<i>Compensation considered</i>	Cash compensation (including overtime and bonuses) paid by the company during a plan year.
<i>1987 adjusted compensation</i>	The sum of (i) and (ii): (i) the participant's 1987 Compensation (not including 1987 bonus), and (ii) the participant's average bonus for the calendar years 1985, 1986, and 1987.
<i>Normal retirement date</i>	First of the month coinciding with or next following a participant's 65th birthday.
<i>Early retirement date</i>	First of any month coinciding with or following attainment of age 55 and completion of ten years of Credited Service.
<i>Accrued benefit</i>	The accrued benefit is equal to the greater of A (based on Average Final Compensation, Covered Compensation, and Credited Service at December 31, 2004) plus B or C, where A is equal to: The sum of (i), (ii) and (iii) below: (i) <i>For Service prior to January 1, 1988:</i> 1.25% of the participant's 1987 Adjusted Compensation up to \$30,000, plus 1.75% of the participant's 1987 Adjusted Compensation over \$30,000, multiplied by Service prior to January 1, 1988. (ii) <i>For 1988:</i> 1.25% of the participant's Compensation for 1988 up to \$30,000, plus 1.75% of the participant's Compensation for 1988 over \$30,000. (iii) <i>For each year of Service after January 1, 1989:</i> 1.25% of the participant's Compensation for the year up to the breakpoint, plus 1.70% of the participant's Compensation for the year over the breakpoint. The breakpoint for any year is 150% of the Covered Compensation of an individual reaching Social Security normal retirement age during the year. For Service over 35 years: 1.25% of the participant's Compensation for the year.

Plan: American International Group, Inc. Retirement Plan
EIN/PN: 13-2592361/002

B is equal to the benefit determined using the formula and provisions that apply to AIG participants reflecting Compensation (base pay and sales commissions) and Credited Service after December 31, 2007; C is equal to the benefit determined using the formula and provisions that apply to AIG participants reflecting Compensation (base pay and sales commissions) after December 31, 2007 and all Credited Service. Effective April 1, 2012, the B and C formulas are revised as described in the plan provisions summary for AIG employees.

<i>Normal retirement pension</i>	A single life annuity starting at normal retirement equal to the Accrued Benefit.																						
<i>Early retirement pension</i>	The Accrued Benefit, reduced by the factors that are applicable to AIG participants.																						
<i>Vested retirement pension</i>	<p>Full vesting in the Accrued Benefit occurs after the completion of three years of vesting service.</p> <p>The benefit is the Accrued Benefit deferred to age 65 or a reduced allowance payable when the participant is at least age 55 with 10 or more years of vesting service.</p> <p>The reductions for the A portion of the Accrued Benefit are as follows:</p> <table> <tr> <th><u>Commencement Age</u></th><th><u>Reduction Factor</u></th></tr> <tr><td>64</td><td>0.899</td></tr> <tr><td>63</td><td>0.811</td></tr> <tr><td>62</td><td>0.732</td></tr> <tr><td>61</td><td>0.662</td></tr> <tr><td>60</td><td>0.600</td></tr> <tr><td>59</td><td>0.544</td></tr> <tr><td>58</td><td>0.495</td></tr> <tr><td>57</td><td>0.450</td></tr> <tr><td>56</td><td>0.410</td></tr> <tr><td>55</td><td>0.374</td></tr> </table> <p>Reductions for the B and C components of the Accrued Benefit follow the terms of the AIG provisions.</p>	<u>Commencement Age</u>	<u>Reduction Factor</u>	64	0.899	63	0.811	62	0.732	61	0.662	60	0.600	59	0.544	58	0.495	57	0.450	56	0.410	55	0.374
<u>Commencement Age</u>	<u>Reduction Factor</u>																						
64	0.899																						
63	0.811																						
62	0.732																						
61	0.662																						
60	0.600																						
59	0.544																						
58	0.495																						
57	0.450																						
56	0.410																						
55	0.374																						
<i>Disability pension</i>	<p>A participant must be eligible for benefits under the company's long-term disability plan.</p> <p>An employee's participation in the plan shall continue during any period of disability. Credited Service and Continuous Service shall continue to accrue while the participant is disabled for a maximum of three years. A participant can terminate and commence the same benefits available to a vested terminated participant or early retiree, as applicable.</p>																						
<i>Death benefit</i>	<p>Eligibility occurs on death in active service after three years of vesting service.</p> <p>Pre-retirement Survivorship Pension for Grandfathered Participants</p> <p>If the participant's Compensation for the 12 calendar months prior to the month in which death occurs is equal to \$53,827 or less, the death benefit is equal to the largest (on a present value basis) of the following amounts:</p> <ol style="list-style-type: none"> (1) 40% of the Legacy AIG formula Accrued Benefit determined using all Credited Service projected to age 65, payable immediately. (2) 50% or the Legacy AIG formula Accrued Benefit using all Credited Service through date of death payable at the earliest age the participant could have commenced, reduced for early commencement and J&S coverage. 																						

Plan: American International Group, Inc. Retirement Plan

EIN/PN: 13-2592361/002

- (3) 50% of the December 31, 2007 21st Century Accrued Benefit reduced for early commencement and 50% J&S coverage payable at the earliest age the participant could have commenced, plus 40% of the Legacy AIG formula benefit determined using service after December 31, 2007 projected to age 65, payable immediately.
- (4) 50% of the December 31, 2007 21st Century Accrued Benefit plus 50% (100% if death occurs at or after age 65) of the Legacy AIG Accrued Benefit reflecting Credited Service after December 31, 2007, both reduced for early commencement and the J&S coverage, payable at the earliest age the participant could have commenced.
- (5) 100% of the Accrued Benefit (available as an immediate or deferred annuity or lump sum).

If the participant's compensation for the 12 calendar months prior to the month in which death occurs is in excess of \$53,827 threshold, the death benefit is equal to the greatest of (2), (4) or (5) above.

The \$53,827 threshold shall be adjusted beginning as of January 1, 2005 and as of the first day of each plan year thereafter to be equal to the average compensation of the participants shown in the valuation report for funding for the preceding plan year. The amount as of January 1, 2013 is \$84,307.

Pre-retirement Survivorship Pension for All Other Participants

100% of the Cash Balance Account (available as an immediate or deferred annuity or lump sum).

<i>Forms of payment of pension for participants eligible for early or normal retirement pensions</i>	<p>Normal: Participant With No Spouse – Life annuity. Participant With Spouse – Reduced 50% joint and survivor annuity.</p> <p>Optional: 25%, 50%, 75%, 100% Joint and survivor annuity. 120 months certain and life. Life annuity. Lump sum. Social Security leveling.</p>
<i>Forms of payment of pension for participants not eligible for early or normal retirement pensions</i>	<p>Normal: Participant With No Spouse – Life annuity. Participant With Spouse – Reduced 50% joint and survivor annuity.</p> <p>Optional: Joint and survivor annuity (100%, 75%, and 50%). Life annuity. Lump sum.</p>
<i>Actuarial equivalence for alternative forms of payment</i>	Based on the PPA mortality and 3-tiered minimum present value segment rates for the three months preceding the plan year.
<i>Miscellaneous</i>	
▪ <i>Maximum compensation</i>	Compensation for any 12-month period used to determine accrued benefits may not exceed the limits in IRC Section 401(a)(17) for the calendar year in which the 12-month period begins. This limit is indexed annually. For 2013, the limit is \$255,000.
▪ <i>Maximum benefits</i>	Annual benefits may not exceed the limits in IRC Section 415. This limit is indexed annually. For 2013, the limit is \$205,000.

Schedule SB, Line 24 – Change in actuarial assumption

The target normal cost expense load increased from \$7,500,000 to \$8,000,000 to reflect expectations for the current year.

Schedule SB, Line 25 – Change in method

The segmented rate look-back period was changed from no look-back to a look-back of 4 months.

This plan was converted to the new Mercer valuation system for the 2013 plan year, resulting in a change in funding method for 2013. This change in valuation software satisfies the requirements of Announcement 2010-3 for automatic IRS approval for changes in funding method.

Plan: American International Group, Inc. Retirement Plan
EIN/PN: 13-2592361/002

Schedule SB, Line 26 – Schedule of active participant data

Attained age	Years of credited service										Total
	Under 1	1-4	5-9	10-14	15-19	20-24	25-29	30-34	35-39	40 & up	
Under 25	4 37,985 1,603	244 37,985 1,603	3								251
25-29	48 84,201 3,337	1,276 52,443 3,257	414 57,786 6,645								1,738 54,593 4,066
30-34	101 115,658 4,424	1,304 70,216 5,062	1,465 67,584 9,899	198 68,902 16,250	1						3,069
35-39	129 129,443 5,122	1,127 87,204 7,103	1,214 82,717 15,169	562 80,366 24,267	116 77,520 34,237						3,148 85,627 14,196
40-44	186 137,879 5,392	1,070 95,471 9,297	1,236 94,542 22,562	780 95,180 37,678	374 102,676 59,864	103 87,280 66,784					3,749 97,702 26,005
45-49	158 136,368 5,159	1,004 94,926 11,668	1,144 99,306 31,555	825 103,175 55,012	540 101,956 76,463	301 102,771 105,507	140 92,754 118,162	3			4,115
50-54	191 149,403 6,003	873 90,209 13,695	1,058 94,682 38,664	771 96,642 69,492	556 94,892 103,478	304 111,740 152,742	359 96,081 163,590	37 62,997 114,973	2		4,151
55-59	132 145,234 5,546	640 88,932 17,127	887 90,652 49,948	650 93,911 87,826	528 91,379 132,768	256 96,064 173,862	275 105,786 233,664	184 77,208 208,525	44 56,146 172,799	9	3,605
60-64	108 117,619 4,177	371 78,374 20,409	593 84,937 65,594	443 90,075 116,555	388 81,651 164,645	173 99,726 238,177	173 99,222 284,018	94 91,230 320,821	76 84,923 355,794	51 56,087 258,637	2,470 87,465 130,836
65-69	73 117,068 4,400	105 77,154 20,599	204 82,325 70,401	165 77,544 116,030	121 82,115 206,357	72 101,258 310,605	52 93,870 338,438	29 109,677 477,878	20 105,322 513,594	29 68,038 416,563	870 86,901 157,624
70 & up	21 116,173 3,801	21 40,618 9,933	37 59,264 45,835	32 78,403 95,097	31 43,977 91,544	12	14	6	1	13	188
Total	1,151 79,302 9,169	8,035 79,302 9,169	8,255	4,426 92,392 62,385	2,655	1,221	1,013	353	143	102	27,354 88,364 53,190

In each cell, the top number is the count of active participants for each age/service combination, the middle number is average pay for 2012 limited to \$250,000 based on the pre-4/1/2012 revised definition of recognized compensation, and the bottom number is the average cash balance account at January 1, 2013. Average pay and average cash balance account is not shown for cells with fewer than 20 participants.

Plan: American International Group, Inc. Retirement Plan

EIN/PN: 13-2592361/002

Schedule SB, Line 22 – Description of weighted average retirement age

Each employee is assumed to retire in accordance with the table of retirement rates. The number of employees expected to retire at each potential retirement age is shown below. The average retirement age is 65.

(A) Retirement Age	(B) Number of Employees Expected to Retire	(C) (A) x (B)
55	20	1,100
56	20	1,120
57	19	1,083
58	19	1,102
59	18	1,062
60	45	2,700
61	43	2,623
62	82	5,084
63	73	4,599
64	99	6,336
65	169	10,985
66	98	6,468
67	59	3,953
68	47	3,196
69	28	1,932
70	161	11,270
Total	1,000	64,613
Average		64.6

**SCHEDULE SB
(Form 5500)**Department of the Treasury
Internal Revenue ServiceDepartment of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

**Single-Employer Defined Benefit Plan
Actuarial Information**

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).

► **File as an attachment to Form 5500 or 5500-SF.**

OMB No. 1210-0110

2013**This Form is Open to Public
Inspection**For calendar plan year 2013 or fiscal plan year beginning 01/01/2013 and ending 12/31/2013► **Round off amounts to nearest dollar.**► **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

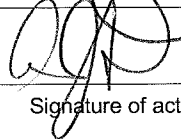
A Name of plan American International Group Inc Retirement Plan	B Three-digit plan number (PN) ► 002
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF American International Group Inc	D Employer Identification Number (EIN) 13-2592361
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I Basic Information

1 Enter the valuation date: Month <u>1</u> Day <u>1</u> Year <u>2013</u>		
2 Assets:		
a Market value	2a	3,723,529,272
b Actuarial value	2b	3,723,529,272
3 Funding target/participant count breakdown:	(1) Number of participants	(2) Funding Target
a For retired participants and beneficiaries receiving payment	3a 17,556	1,240,147,152
b For terminated vested participants	3b 19,613	643,790,387
c For active participants:		
(1) Non-vested benefits	3c(1)	110,040,267
(2) Vested benefits	3c(2)	1,208,704,620
(3) Total active	3c(3) 27,354	1,318,744,887
d Total	3d 64,523	3,202,682,426
4 If the plan is in at-risk status, check the box and complete lines (a) and (b)..... ☐		
a Funding target disregarding prescribed at-risk assumptions	4a	
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b	
5 Effective interest rate	5	6.72 %
6 Target normal cost	6	134,479,330

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	 Signature of actuary	<u>9/25/2014</u> Date
Andrea J. Danch, FSA	Type or print name of actuary	14-04003 Most recent enrollment number
Mercer	Firm name	(609) 520-2578 Telephone number (including area code)
One University Square Drive Suite 100 Princeton	NJ 08540-6455 Address of the firm	

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2013
v. 130118

Part II Beginning of Year Carryover and Prefunding Balances

	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	584,186,645	0
8 Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	
9 Amount remaining (line 7 minus line 8)	584,186,645	0
10 Interest on line 9 using prior year's actual return of <u>13.24</u> %	77,346,312	
11 Prior year's excess contributions to be added to prefunding balance:		
a Present value of excess contributions (line 38a from prior year)		0
b Interest on (a) using prior year's effective interest rate of <u>7.12</u> % except as otherwise provided (see instructions)		
c Total available at beginning of current plan year to add to prefunding balance		0
d Portion of (c) to be added to prefunding balance		
12 Other reductions in balances due to elections or deemed elections		
13 Balance at beginning of current year (line 9 + line 10 + line 11d - line 12)	661,532,957	0

Part III Funding Percentages

14 Funding target attainment percentage	14	95.60 %
15 Adjusted funding target attainment percentage	15	116.26 %
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	125.47 %
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls**18** Contributions made to the plan for the plan year by employer(s) and employees:

(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
06/10/2013	152,000				
02/18/2014	33,000,000				
05/20/2014	33,000,000				
08/18/2014	34,000,000				
Totals ►			18(b)	100,152,000	18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contributions from prior years	19a	
b Contributions made to avoid restrictions adjusted to valuation date	19b	
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	91,557,216

20 Quarterly contributions and liquidity shortfalls:**a** Did the plan have a "funding shortfall" for the prior year? ☐ Yes ☒ No**b** If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☐ Yes ☐ No**c** If line 20a is "Yes," see instructions and complete the following table as applicable:

Liquidity shortfall as of end of quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:				
a Segment rates:	1st segment: 5.23 %	2nd segment: 6.51 %	3rd segment: 7.16 %	☐ N/A, full yield curve used
b Applicable month (enter code).....				21b 4
22 Weighted average retirement age				22 65
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute				

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.....	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.....	☒ Yes ☐ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.....	☒ Yes ☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment.....	27

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	28	
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6).....	31a	134,479,330	
b Excess assets, if applicable, but not greater than line 31a	31b	0	
32 Amortization installments:	Outstanding Balance		Installment
a Net shortfall amortization installment.....			
b Waiver amortization installment			
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33		
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33) ..	34	134,479,330	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement.....	42,922,114		42,922,114
36 Additional cash requirement (line 34 minus line 35).....	36	91,557,216	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c).....	37	91,557,216	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	0	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	0	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years	40	0	

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)

41 If an election was made to use PRA 2010 funding relief for this plan:			
a Schedule elected	☐ 2 plus 7 years ☐ 15 years		
b Eligible plan year(s) for which the election in line 41a was made	☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011		
42 Amount of acceleration adjustment	42		
43 Excess installment acceleration amount to be carried over to future plan years	43		

Schedule SB, Line 15 – Reconciliation of Differences Between Valuation Results and Amounts Used to Calculate AFTAP

Since the 2013 AFTAP was certified, the Highway and Transportation Funding Act of 2014 (“HATFA”) was passed that changed the interest rates used to calculate the liabilities shown on the Schedule SB. As the 2013 AFTAP will not be recertified, per the plan sponsor’s election, the following information outlines the differences between the 2013 AFTAP and the information shown on the Schedule SB.

The following schedule shows the AFTAP that was certified for the 2013 plan year:

Certification Date	AFTAP	Comments
09/26/2013	112.90%	Based on MAP-21 stabilized segment rates (before HATFA)

The following chart shows a comparison of the final 2013 AFTAP and the AFTAP based on the results presented in the 2013 Schedule SB.

	Final certified AFTAP	Schedule SB Results	Difference*
1. Adjusted plan assets			
a. Actuarial value of plan assets	\$ 3,723,529,272	\$ 3,723,529,272	\$ 0
b. Credit balances subtracted (Credit balance is not subtracted if 1.a. is greater than 2.a.)	661,532,957	661,532,957	0
c. Annuity purchases for non-HCEs in prior two plan years	0	0	0
d. Earmarked contributions during plan year	0	0	0
e. Adjusted plan assets: (a.) – (b.) + (c.) + (d.)	\$ 3,723,529,272	\$ 3,723,529,272	\$ 0
2. Adjusted funding target			
a. Funding target	\$ 3,297,891,264	\$ 3,202,682,426	\$ (95,208,838)
b. Funding target increases not already reflected in (a.) due to amendments, UCEBs, etc.	0	0	0
c. Annuity purchases for non-HCEs in prior two plan years	0	0	0
d. Adjusted funding target: (a.) + (b.) + (c.)	\$ 3,297,891,264	\$ 3,202,682,426	\$ (95,208,838)
3. 2013 AFTAP/FTAP: (1.e.) ÷ (2.d.)	112.90%	116.26%	3.36%

* The final certified AFTAP was based on MAP-21 stabilized segment rates. The results presented in the Schedule SB were subsequently updated according to HATFA.

American International Group, Inc.

Retirement Plan

Financial Statements and Supplemental Schedules
December 31, 2013 and 2012

American International Group, Inc. Retirement Plan

Index

	Page(s)
Independent Auditor's Report	1-2
Financial Statements	
Statements of Net Assets Available for Benefits as of December 31, 2013 and 2012.....	3
Statements of Changes in Net Assets Available for Benefits for the years ended December 31, 2013 and 2012.....	4
Notes to Financial Statements December 31, 2013 and 2012	5-23
Supplemental Schedules	
Form 5500, Schedule H, Part IV, Line 4i Schedule of Assets (Held at End of Year) December 31, 2013	24-78
Form 5500, Schedule H, Line 4j Schedule of Reportable Transactions Single and Series for the year ended December 31, 2013	79
Form 5500, Schedule H, Line 4i Schedule of Assets (Acquired and Disposed within year) for the year ended December 31, 2013	80

Note: All other schedules required by Section 2520.103-10 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 have been omitted because they are not applicable.



Independent Auditor's Report

To the Participants and Administrator of
American International Group, Inc. Retirement Plan

We have audited the accompanying financial statements of American International Group, Inc. Retirement Plan (the "Plan"), which comprise the statements of net assets available for benefits as of December 31, 2013 and December 31, 2012, and the related statements of changes in net assets available for benefits for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on the financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on our judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, we consider internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, information regarding the Plan's net assets available for benefits as of December 31, 2013 and changes therein for the year then ended and its financial status as of December 31, 2012, and changes therein for the year then ended in accordance with accounting principles generally accepted in the United States of America.



Other Matter

Our audits were conducted for the purpose of forming an opinion on the financial statements as a whole. The supplemental Schedule of Assets (Held at End of Year) as of December 31, 2013, Schedule of Reportable Transactions Single and Series for the year ended December 31, 2013 and Schedule of Assets (Acquired and Disposed within year) for the year ended December 31, 2013 are presented for the purpose of additional analysis and are not a required part of the financial statements but are supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. Such information is the responsibility of the Plan's management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audits of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information is fairly stated in all material respects in relation to the financial statements as a whole.

PricewaterhouseCoopers LLP

October 9, 2014

American International Group, Inc. Retirement Plan
Statements of Net Assets Available for Benefits
December 31, 2013 and 2012

	2013	2012
Assets		
Investments, at fair value (Note 4)		
Cash	\$ 5,520,682	\$ 6,513,628
Short-term investments	137,330,320	167,263,276
U.S. government and government-sponsored securities	112,771,587	86,022,603
U.S. government-sponsored asset-backed securities	9,038,214	59,169,157
Other asset-backed securities	18,907,465	18,863,295
Corporate bonds	691,451,964	739,873,173
Common stocks	1,631,545,430	1,348,494,712
Preferred stocks	4,726,703	445,976
Commingled funds	153,483,704	34,469,669
Registered investment companies	395,736,583	551,748,845
Common collective trust funds	237,575,149	112,626,877
Alternative investments	570,341,931	556,272,167
Futures contracts	14,207,631	151,875
Total investments	<u>3,982,637,363</u>	<u>3,681,915,253</u>
Receivables		
Employer Contribution	100,000,000	-
Due from broker for securites sold	2,107,988	13,655,918
Receivables from alternative investments	30,000,000	-
Interest and Dividend	12,506,982	10,918,915
Variation margin on futures contracts	134,416	1,999,436
Other receivables	729,792	1,017,233
Total Receivables	<u>145,479,178</u>	<u>27,591,502</u>
Total assets	<u>4,128,116,541</u>	<u>3,709,506,755</u>
Liabilities		
Accrued expenses	906,061	1,132,649
Due to broker for securites purchased	3,169,348	13,633,621
Other liabilities	61,348	9,440
Total liabilities	<u>4,136,757</u>	<u>14,775,710</u>
Net assets available for benefits	<u><u>\$ 4,123,979,784</u></u>	<u><u>\$ 3,694,731,045</u></u>

See accompanying notes to the financial statements.

American International Group, Inc. Retirement Plan
Statements of Changes in Net Assets Available for Benefits
For the Years Ended December 31, 2013 and 2012

	2013	2012
Additions to net assets attributable to		
Investment income		
Net appreciation/(depreciation) in fair value of investments		
U.S. government and government-sponsored securities	(9,386,218)	3,298,743
U.S. government-sponsored asset-backed securities	(1,062,674)	(2,259,034)
Other asset-backed securities	(4,313,241)	236,427
Corporate bonds	(47,386,134)	82,602,151
Common stocks	380,834,968	175,208,721
Preferred stocks	(1,417,333)	167,434
Commingled funds	(23,808)	944,592
Registered investment companies	(24,961,375)	39,833,925
Common collective trust funds	50,245,314	8,689,190
Alternative investments	90,906,870	41,694,981
Futures contracts	24,433,838	(6,616,295)
Total Net appreciation in fair value of investments	457,870,207	343,800,835
Interest income	40,331,125	50,610,622
Dividend income	49,879,649	50,238,481
Other investment income	851,198	2,135,274
Total investment income	91,061,972	102,984,377
Other income	3,699,539	2,642,431
Employer contributions (Note 8)	100,152,000	-
Net additions	652,783,718	449,427,643
Deductions from net assets attributable to		
Benefits paid directly to plan participants	216,585,507	150,443,437
Premiums paid to Pension Benefit Guaranty Corporation	2,602,936	2,188,900
	219,188,443	152,632,337
Administrative expenses, including professional fees (Note 10)	4,167,805	5,407,570
Other deductions	178,731	222,791
Total deductions	223,534,979	158,262,698
Net increase/(decrease)	429,248,739	291,164,945
Net assets available for benefits:		
Beginning of year	3,694,731,045	3,403,566,100
End of year	\$ 4,123,979,784	\$ 3,694,731,045

See accompanying notes to the financial statements.

American International Group, Inc. Retirement Plan

Notes to the Financial Statements

December 31, 2013 and 2012

1. Description of the Plan

The following description of the American International Group, Inc. Retirement Plan (the “Plan”) is provided for general information purposes only. Participants should refer to the Plan document for a complete description of the Plan’s provisions. Copies of the Plan document are available from the Plan Administrator.

General

The Plan was established on April 1, 1985 as a successor plan to the American International Group, Inc. Pension Plan, which was terminated on March 31, 1985. The Plan has been amended and restated, most recently as of January 1, 2012 as discussed below.

The Plan is a qualified, non-contributory defined benefit plan subject to the provisions of the Employee Retirement Income Security Act of 1974 (“ERISA”), as amended. The overall Plan design is the responsibility of the Compensation and Management Resources Committee (the “CMRC”) of the Board of Directors of American International Group, Inc. (“AIG” or the “Company”) and the Plan Administrator is the AIG Retirement Board (“Retirement Board”). The Retirement Board has the authority to amend the Plan for changes that are required by law, that are technical or ministerial in nature, or that are not expected to have a material financial impact. The Retirement Board has delegated much of the Plan’s day to day administration and operational responsibilities to the AIG Corporate Benefits Department. Claim appeals are decided by the Retirement Board. The Plan allows the Retirement Board to appoint an independent fiduciary to carry out some or all of its fiduciary responsibilities. Substantially all full-time employees of AIG regularly employed in the United States of America (including certain U.S. citizens employed abroad on a U.S. dollar payroll) who have completed twelve months of continuous service are eligible to participate in the Plan. A U.S. citizen includes permanent lawful residents pursuant to the green card test. State Street Bank and Trust Company (“SSB” or the “Trustee”) has been the Trustee of the Plan since its establishment and remains the Trustee of the Plan.

Effective April 1, 2012, the Plan was converted from a plan with a benefit based on a final average pay formula to a plan with a benefit determined under a cash balance formula. In addition, the minimum age requirement of 21 to be eligible to participate in the Plan was eliminated, the vesting period was reduced from 5 years to 3 years, and benefit payments options, which may be made in the form of either a lump sum or annuities, became portable for departing vested participants. These changes apply to active employees who were or became Plan participants on April 1, 2012, including VALIC agents (who were previously ineligible for Plan benefits). However, participants who had at least 5 years of credited service and whose combined age and credited service equaled at least 65 as of March 31, 2012 were grandfathered, such that they are eligible to receive the greater of the benefits determined under the cash balance or final average pay formula. These changes, which became effective on April 1, 2012, have resulted in an increase of approximately \$477 million to the Plan’s accumulated benefit obligation, as of January 1, 2013.

Plan Benefits

Cash Balance

The cash balance benefit is determined based on monthly pay credits equal to the product of i) the eligible compensation received by the Plan participant while being an eligible employee and ii) six percent, plus monthly interest credits based on 30-year treasury rates. For 2013 and 2012, the interest crediting rate was 2.90% and 3.13%, respectively. Compensation for the purpose of determining benefits under the cash balance formula includes base pay, overtime pay, commissions and annual short-term incentive awards.

American International Group, Inc. Retirement Plan
Notes to the Financial Statements
December 31, 2013 and 2012

Final Average Pay

Average Final Compensation is determined by using the highest three consecutive years of compensation (defined as base pay plus commissions) over the last 10 years of service. Covered Compensation is equal to the lesser of (i) 150% of the average Social Security Taxable Wage Base in effect for each calendar year during the 35 year period ending with the last day of the calendar year in which the employee attains Social Security retirement age, or (ii) the Social Security Taxable Wage Base for the calendar year in which an employee terminates employment.

The final average pay formula is as follows:

(i) 1.25% of an employee's Average Final Compensation up to Covered Compensation, plus 1.75% of an employee's Average Final Compensation in excess of Covered Compensation multiplied by credited service up to March 31, 1985 (up to 35 years), plus 1.75% of an employee's Average Final Compensation multiplied by credited service up to March 31, 1985 in excess of 35 years but limited to 40 years; plus

(ii) 0.925% of an employee's Average Final Compensation up to Covered Compensation plus 1.425% of an employee's Average Final Compensation in excess of Covered Compensation multiplied by credited service from April 1, 1985 (up to 35 years), plus 1.425% of an employee's Average Final Compensation multiplied by credited service in excess of 35 years from April 1, 1985 but limited to 44 years; minus

(iii) an employee's normal retirement allowance, if any, from a prior plan.

Payout

All employees may elect to receive pension benefits in the form of a 100%, 75% or 50% Survivor Annuity, Single Life Annuity or Lump Sum option. In addition to these optional forms of payment, employees who retire at age 55 or older with 10 or more years of credited service can elect a Social Security Level Income, 25% Joint and Survivor Annuity or Life and 10 Year Certain option. Employees who terminate with fewer than three years of continuous service, forfeit the right to receive their portion of accumulated benefits.

Grandfathered employees and those who transitioned to the cash balance formula may retire early between age 55 and prior to reaching 65, with an early retirement factor applied to the Final Average Pay portion of the benefit if they have ten or more years of credited service. The early retirement factors vary depending on whether the employee terminates from service with AIG before or after age 55.

The Plan is subject to certain Internal Revenue Service ("IRS") limits. In 2013 and 2012, the maximum annual benefit limitations were \$205,000 and \$200,000 and the maximum compensation limitations were \$255,000 and \$250,000, respectively.

Death and Disability Benefits

If an employee with at least three years of continuous service dies, the death benefit is paid to the beneficiary (i) in the form of a monthly pension benefit until the death of the beneficiary or (ii) as a lump sum. Effective April 1, 2012, the 6-month marriage limitation was eliminated and the applicable years of service was lowered from 5 to 3 years.

For grandfathered participants who earned compensation of \$84,307 or \$80,010 in 2013 and 2012, respectively, or less in the twelve calendar months prior to the month in which death occurred, the death

American International Group, Inc. Retirement Plan
Notes to the Financial Statements
December 31, 2013 and 2012

benefit is the greatest of (i) 40% of the participant's accrued benefit under the Final Average Pay formula determined using Credited Service projected to age 65 (reduced 2% for each year the spouse is more than five years younger than the participant) payable immediately; (ii) the amount which would have been payable to the spouse had the participant terminated immediately prior to death and elected to receive payment at the first eligible age with a 50% joint and survivor annuity option (100% joint and survivor annuity option if death occurs at or after age 65) in effect; or (iii) 100% of the accrued benefit (effective as of April 1, 2012).

The threshold is automatically adjusted as of the first day of each Plan year for the increase in the average pensionable compensation at the Company. For participants who earned compensation greater than \$84,307 or \$80,010 in 2013 and 2012, respectively, in the twelve calendar months prior to the month in which death occurred, the death benefit is equal to the greater of the amounts described in (ii) or (iii) above.

As of April 1, 2012, participants other than grandfathered participants receive a death benefit equal to the amount of the cash balance notional account.

Effective January 1, 2012, a disability pension is payable to an employee who is, or would be, considered disabled under the Company's long term disability program. Benefits continue to accrue under the applicable benefit formulas until the earliest of 36 months from the commencement of the short-term disability, the date the benefit commences, the date the disability ceases or death. Prior to January 1, 2012, a disability pension was paid to an employee who had at least ten years of credited service and who was totally and permanently incapacitated. The amount of the disability pension was generally based on the employee's Average Final Compensation, Credited Service and Covered Compensation as of the date the employee became totally and permanently disabled.

2. Summary of Significant Accounting Policies

Basis of Accounting

The accompanying financial statements have been prepared on the accrual basis of accounting in accordance with generally accepted accounting principles in the United States of America ("U.S. GAAP").

Use of Estimates

The preparation of financial statements in conformity with U.S. GAAP requires Plan management to make significant estimates and assumptions that affect the reported amounts of assets and liabilities and changes therein, disclosures of assets and liabilities, and the actuarial present value of accumulated plan benefits and changes therein, at the date of the financial statements. Actual results could differ from those estimates and those differences could be material.

Investment Valuation and Income Recognition

Investments are reported at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. Plan management determines the valuation policies utilizing information provided by the trustee investment advisory, the investment manager and other third party service providers. See Note 4 for a discussion of fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on an accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation/ (depreciation) in

American International Group, Inc. Retirement Plan

Notes to the Financial Statements

December 31, 2013 and 2012

the fair value of investments is comprised of both realized gains or losses and the net change in unrealized gains or losses. Realized gains or losses on the disposal of investments are determined by specific identification and recognized on the trade date.

Securities purchased or sold near year-end may result in payments on these securities not being made or received until after the Plan's year-end. The amounts of such payments are recorded as payables or receivables as of year-end.

Benefit Payments

Benefits paid directly to Plan participants are recorded upon distribution.

Recent Accounting Standards

Fair Value Measurements and Disclosures

In May 2011, the Financial Accounting Standards Board ("FASB") issued an accounting standard, which substantially converged fair value measurement and disclosure requirements in U.S. GAAP with International Financial Reporting Standards ("IFRS"). The amendments in the standard created a common definition of fair value and required significant additional disclosures. Specifically, the standard includes quantitative disclosures about unobservable inputs used for certain Level 3 fair value measurements, as well as qualitative disclosures about the sensitivity inherent in recurring Level 3 fair value measurements. The Plan adopted the standard on January 1, 2012.

Subsequent Events

The Plan's management evaluated subsequent events through October 9, 2014, the date on which the financial statements were available to be issued, and with the exception of subsequent events discussed in Note 14 no additional disclosures were required.

3. Investments

There are no investments in the current year that represent five percent or more of the Plan's net assets.

Investments with Off-Balance Sheet Risk

The Plan maintains an overall interest rate risk-management strategy that incorporates the use of exchange traded and over the counter ("OTC") derivative instruments to mitigate the risk of a decline in the funding status of the Plan due to interest rate changes and manage currency risk and market exposures. Derivative instruments provide an efficient way to manage the interest rate duration gap between the Plan assets and the obligations. Derivative instruments utilized by the Plan include interest rate and total return swaps, swaptions, futures and forward contracts. As of December 31, 2013 and 2012, the only derivatives outstanding were futures contracts.

4. Fair Value Measurements

The Plan carries its investments at fair value, which for disclosure purposes are classified in accordance with a fair value hierarchy that prioritizes inputs used in valuation techniques based on whether those inputs are observable or unobservable. Observable inputs, which reflect market data obtained from independent sources, and unobservable inputs, which reflect the Plan's market assumptions, create the following hierarchy:

American International Group, Inc. Retirement Plan

Notes to the Financial Statements

December 31, 2013 and 2012

- Level 1 – Fair value measurements based on quoted prices for identical instruments in active markets.
- Level 2 – Fair value measurements based on quoted prices for similar instruments in active markets; quoted prices for identical or similar instruments in markets that are not active; and significant inputs and significant value drivers that are observable in active markets.
- Level 3 – Fair value measurements based on valuation techniques using one or more significant inputs or significant value drivers that are unobservable.

This hierarchy requires the Plan to use observable market data, when available, and to minimize the use of unobservable inputs when determining fair value. In cases where the inputs used to measure fair value fall into different levels of the fair value hierarchy, those investments are classified in their entirety based on the lowest level of input that is significant to the fair value measurement.

The following are descriptions of the valuation methodologies used for instruments carried at fair value in the Plan; the methods described may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, while the Plan believes its valuation methods are appropriate and consistent with other entities, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

Incorporation of Credit Risk in Fair Value Measurements

- *Own Credit Risk:* Fair value measurements for OTC derivatives incorporate the Plan's own credit risk by determining the explicit charge by each counterparty to protect against its net credit exposure to the Plan at the measurement date by reference to observable AIG credit default swap spreads, among other criteria, recognizing that the assets are not AIG assets, as they are held in a trust for the benefit of Plan participants.
- *Counterparty Credit Risk:* Fair value measurements for OTC derivatives incorporate counterparty credit risk by determining the explicit cost for the Plan to protect against its net credit exposure to each counterparty at the measurement date by reference to observable counterparty credit default swap spreads.

Short-Term Investments

Short-term investments consist of short-term investment funds ("STIF") which are collective investment trusts. The carrying values of short-term investments approximate fair value because of the relatively short period of time between origination and expected realization and their limited exposure to credit risk. The Plan's investment portfolio includes short-term investments classified in Level 2 of the fair value hierarchy at December 31, 2013 and 2012.

Fixed Income Securities

The fair value of certain fixed income securities, including U.S government, Non-U.S. government, and U.S. government-sponsored asset-backed securities is determined by obtaining quoted prices in active markets at the measurement date. Market price data for these securities is generally obtained from dealer markets.

American International Group, Inc. Retirement Plan

Notes to the Financial Statements

December 31, 2013 and 2012

The fair value of fixed income securities that are not traded in active markets, including corporate bonds and U.S. government-sponsored asset-backed securities is estimated by referring to traded securities with similar attributes, using dealer quotations, a matrix pricing methodology, or discounted cash flow analyses. These methodologies consider such factors as the issuer's industry, the security's rating and tenor, its coupon rate, its position in the capital structure of the issuer, yield curves, credit curves, prepayment rates and other relevant factors. For fixed income instruments that are not traded in active markets or that are subject to transfer restrictions, valuations are adjusted to reflect illiquidity and/or non-transferability, and such adjustments generally are based on available market evidence. In the absence of such evidence, the investment manager's best estimate is used.

The Plan's investment portfolio includes fixed income securities classified in Level 2 and 3 of the fair value hierarchy at December 31, 2013 and 2012.

Equity Securities

The fair value of marketable equity securities, including common stock and preferred stock, is determined by obtaining quoted prices in active markets at the measurement date. Market price data is generally obtained from exchange or dealer markets. The equity securities held at December 31, 2013 and 2012 were classified as Level 1 and Level 2 investments.

Registered Investment Companies, Common Collective Trust Funds and Commingled Funds

The investments in registered investment companies represent investments in exchange-traded funds ("ETF") and mutual funds. Similar to equity securities traded in active markets, ETF shares can be bought or sold on a stock exchange through a broker-dealer. Investments in ETFs are stated at market price. Investments in mutual funds, common collective trust funds, and commingled funds, which include equity and fixed income funds, are stated at net asset value ("NAV") based on the current market value of the underlying assets as determined by the issuer. Each common collective trust fund and commingled fund provides for monthly redemptions by the Plan at reported net asset values per share, with an advance notice requirement as specified in the fund documents. The investments in registered investment companies held at December 31, 2013 and 2012 were classified as Level 1. The common collective trust funds and commingled funds held at December 31, 2013 and 2012 were classified as Level 2 assets.

Alternative Investments

The Plan's alternative investments include investments in hedge funds and private investments, including funds (typically formed as partnerships) and direct private equity investments. The fair value of alternative investments is initially estimated based upon the initial transaction price. Subsequently, the fair value of these investments is generally obtained from net asset value information (net asset value per share is used as a practical expedient for fair value) provided by the general partner, investment manager, or from the annual audited financial statements provided by the fund managers. Observable market data and due diligence procedures are also considered and performed in validating the appropriateness of using the net asset value as a fair value measurement. The hedge funds held at December 31, 2013 were classified as Level 2 and Level 3 assets as compared to 2012 when they were all classified as Level 2 assets. Private equity funds held at December 31, 2013 and 2012 were classified as Level 3 assets.

Direct private equity investments are not traded in an active market. The fair value of these investments is initially estimated based upon the initial transaction price. This valuation is adjusted only when changes to inputs and assumptions are corroborated by evidence such as transactions in similar instruments, completed or pending third-party transactions in the underlying investment or

American International Group, Inc. Retirement Plan
Notes to the Financial Statements
December 31, 2013 and 2012

comparable entities, subsequent rounds of financing, recapitalizations and other transactions across the capital structure, offerings in the equity capital markets, and changes in financial ratios or cash flows. For equity securities that are not traded in active markets or that are subject to transfer restrictions, valuations are adjusted to reflect illiquidity and/or non-transferability and such adjustments generally are based on available market evidence. In the absence of such evidence, the investment manager's best estimate is used. The Plan's direct private equity investments were classified as Level 3 assets as of December 31, 2013 and 2012.

Open Futures Contracts

A futures contract is a contractual agreement to make or take delivery of a standardized quantity of a specific grade or type of commodity or a financial instrument at a specified future date in accordance with terms specified by a regulated futures exchange. The Plan uses futures contracts to manage market exposure. Upon entering into a futures contract, the Plan is required to deposit, either in cash or securities, an amount equal to a certain percentage of the notional value of the contract. Pursuant to the futures contract, the Plan agrees to receive from, or pay to, the broker an amount of cash equal to the daily fluctuation in the value of the futures contract. Such receipts or payments are known as "variation margin" which are settled daily and are included as unrealized appreciation (depreciation) on investments in futures contracts and are included in the Plan's investment income. The Plan recognizes a realized gain or loss when the contract is closed. Net realized gains (losses) on futures contracts amounted to \$24,525,477 and (\$6,624,629) for the years ended December 31, 2013 and 2012, respectively.

Futures contracts involve, to varying degrees, credit and market risks. The Plan enters into futures contracts, which are equity contracts, on exchanges where the exchange's clearing entity acts as the counterparty to the transaction. Therefore, credit risk on such transactions is limited to the failure of the exchange's clearing entity. The daily settlement on the futures contracts serves to reduce credit risk.

Futures contracts are valued at the last settlement price at the end of each day on the exchange upon which they are traded. The futures contracts held at December 31, 2013 and 2012 were classified as Level 1 assets and Level 2 assets, respectively. The variation margins at December 31, 2012 were valued as Level 1 assets.

A summary of the open futures contracts as of December 31, 2013, is presented below:

Asset Description	Position	Number of Contracts	Current Notional Value	Variation Margin on Futures
U.S. 10YR Note (CBT)	Short	2,375	\$ (292,236,328)	\$ 415,209
U.S. 5YR Note (CBT)	Short	945	(112,750,313)	91,382
EURO STOXX 50	Long	2,790	119,486,411	-
S&P 500 E Mini Index	Short	1,175	(108,164,625)	(372,175)
Topix Index	Long	1,570	194,560,202	-
			<u>\$ (199,104,653)</u>	<u>\$ 134,416</u>

The Plan held futures contracts with an average notional value of \$419,682,345 during the year.

American International Group, Inc. Retirement Plan

Notes to the Financial Statements

December 31, 2013 and 2012

Assets and Liabilities Measured at Fair Value

The following tables present information about assets and liabilities measured at fair value and indicate the level of the fair value measurement based on the observability of the inputs used at December 31, 2013 and 2012, respectively.

	Level 1	Level 2	Level 3	Total 2013
Assets				
Cash	\$ 5,520,682	\$ -	\$ -	\$ 5,520,682
Investments				
Short-term investments		\$ 137,330,320		137,330,320
Fixed income securities				
U.S. Government and government-sponsored securities	-	103,851,775	8,919,812	112,771,587
U.S. government-sponsored asset-backed securities				
Collateralized Mortgage Obligation	-	683,941	-	683,941
Mortgaged Backed	-	8,354,273	-	8,354,273
Other asset-backed securities	-	18,907,465	-	18,907,465
Corporate bonds				
High grade/yield-private placement	-	496,792	-	496,792
High grade/yield-public placement	-	690,243,662	1,813	690,245,475
SH Bonds	-	709,697	-	709,697
Equity securities				
Common stocks				
Banks & Trust	82,392,605	-	5	82,392,610
Industrial & Misc.	1,490,385,444	67,045	138	1,490,452,627
Other	450,800	-	-	450,800
Public utilities	35,685,427			35,685,427
Real Estate Investment Trust	22,563,966	-	-	22,563,966
Preferred stocks	-	4,726,703	-	4,726,703
Commingled fund	-	153,483,704	-	153,483,704
Registered investment company				
Domestic equity funds	118,496,612	-	-	118,496,612
International equity funds	277,239,971	-	-	277,239,971
Common collective trust funds				
Other	-	210,162,550	-	210,162,550
Index fund	-	27,412,599	-	27,412,599
Alternative investments				
Hedge funds				
Event driven	-	72,718,549	33,001,729	105,720,278
Long-short	-	65,538,108	135,667	65,673,775
Relative value	-	39,519,029	2,052,502	41,571,531
Other	-	60,048,905	615,820	60,664,725
Multi-strategy	-	32,125,258	-	32,125,258
Private equity				
Leveraged buyout funds	-	-	168,703,139	168,703,139
Venture capital funds	-	-	15,388,640	15,388,640
Other funds	-	-	3,224,338	3,224,338
Direct private equity	-	4,114,271	18,298,660	22,412,931
Real estate fund	-	-	29,148,118	29,148,118
Timberland fund	-	-	25,709,198	25,709,198
Futures	14,207,631	-	-	14,207,631
Total	<u>2,046,943,138</u>	<u>1,630,494,646</u>	<u>305,199,579</u>	<u>3,982,637,363</u>
Open future contracts variation margin (a)	<u>134,416</u>	<u>-</u>	<u>-</u>	<u>134,416</u>
	<u>\$ 2,047,077,554</u>	<u>\$ 1,630,494,646</u>	<u>\$ 305,199,579</u>	<u>\$ 3,982,771,779</u>

(a) - Excludes cash collateral held and offsetting payable for collateral of approximately \$27 million that are carried at cost.

American International Group, Inc. Retirement Plan

Notes to the Financial Statements

December 31, 2013 and 2012

Assets	Level 1	Level 2	Level 3	Total 2012
Cash	\$ 6,513,628	\$ -	\$ -	\$ 6,513,628
Investments				
Short-term investments	-	167,263,276	-	167,263,276
Fixed income securities				
U.S. government and government-sponsored securities				
U.S. Government	-	74,604,508	11,418,095	86,022,603
U.S. government-sponsored asset-backed securities				
Collateralized mortgage obligation	-	2,348,767	-	2,348,767
Mortgaged backed	-	56,820,390	-	56,820,390
Other asset-backed securities				
Non U.S. Government	-	18,863,295	-	18,863,295
Corporate bonds				
Industrial & collateralized mortgage obligation	-	14,083	-	14,083
High grade/yield-private placement	-	11,848,445	-	11,848,445
High grade/yield-public placement	-	725,148,543	15	725,148,558
SH Bonds	-	2,862,087	-	2,862,087
Equity securities				
Common stocks				
Banks & trust	63,896,223	-	450	63,896,673
Industrial & misc.	1,257,028,018	16,189,487	-	1,273,217,505
Public utilities	2,173,462	-	-	2,173,462
Real estate investment trust	9,207,072	-	-	9,207,072
Preferred stocks	-	445,976	-	445,976
Commingled fund		34,469,669		34,469,669
Registered investment company				
International equity funds	422,784,273	-	-	422,784,273
Domestic equity funds	128,964,572	-	-	128,964,572
Common collective trust funds				-
Index fund	-	94,432,068	-	94,432,068
Other	-	18,194,809	-	18,194,809
Alternative investments				
Hedge funds				
Event driven	-	134,143,995	-	134,143,995
Long-short	-	67,558,805	-	67,558,805
Relative value	-	71,572,858	-	71,572,858
Other	-	60,774,190	-	60,774,190
Private equity				
Leveraged buyout funds	-	-	159,439,223	159,439,223
Venture capital funds	-	-	13,968,849	13,968,849
Other funds	-	-	28,536,559	28,536,559
Direct private equity	-	1,423,423	18,854,265	20,277,688
Futures	-	151,875	-	151,875
Total	\$ 1,890,567,248	\$ 1,559,130,549	\$ 232,217,456	\$ 3,681,915,253
Open future contracts variation margin (a)	1,999,436	-	-	1,999,436
	\$ 1,892,566,684	\$ 1,559,130,549	\$ 232,217,456	\$ 3,683,914,689

(a) - Excludes cash collateral held and offsetting payable for collateral of approximately \$3.7 million that are carried at cost.

The disclosures regarding the nature and risk of investments in the 2012 fair value leveling table above have been further disaggregated to be consistent with 2013 presentation.

The inputs or methodologies used for valuing securities are not necessarily an indication of the risk associated with investing in these securities. Based on the Plan's investment strategy, Plan management believes it has no significant concentrations of risk.

The Plan's policy is to record transfers of assets and liabilities between levels in the fair value hierarchy as of the end of each reporting period, consistent with the date of the determination of fair value.

American International Group, Inc. Retirement Plan

Notes to the Financial Statements

December 31, 2013 and 2012

Assets are transferred out of Level 1 when they are no longer transacted with sufficient frequency and volume in an active market. The Plan had no significant transfers from Level 1 to Level 2 during the 2013 and 2012 Plan year. Conversely, assets are transferred from Level 2 to Level 1 when transaction volume and frequency are indicative of an active market. The Plan had no significant transfers from Level 2 to Level 1 during the 2013 and 2012 Plan year.

The following tables present changes during 2013 and 2012 in Level 3 investments measured at fair value and the realized and unrealized gains (losses) recorded in investment income during 2013 and 2012 related to the Level 3 assets and liabilities at December 31, 2013 and 2012, respectively:

	Balance at January 1, 2013	Total Realized Gains (Losses) Included in Income	Purchases	Sales	Settlements	Transfers Into Level 3	Transfers (Out) of Level 3	Balance at December 31, 2013	Changes in Unrealized Gains (Losses) on Investments Held at December 31, 2013
Investments									
Fixed income securities									
U.S. government and government-sponsored securities	11,418,095	(1,630,251)	899,459	(929,753)	(837,738)	-	-	8,919,812	(1,630,514)
Corporate bonds									
High Grade/Yield-Public Placement	15	7,235				1,813	(7,250)	1,813	7,236
Equity securities									
Common stocks									
Banks & Trust	450	(445)	-	-	-	-	-	5	-
Industrial & Misc.	-		-	-	-	138		138	-
Alternative investments									
Private equity	197,668,181	19,587,256	16,121,233	(24,968,257)	(343,709)	-	(2,449,927)	205,614,777	(857,555)
Real estate fund	-	744,324	28,972,316	(568,522)	-	-	-	29,148,118	1,447,283
Commodity fund	23,130,715	2,889,332	-	(310,849)	-	-	-	25,709,198	2,288,584
Hedge Funds	-					35,805,718		35,805,718	-
Total	\$ 232,217,456	\$ 21,597,451	\$ 45,993,008	\$ (26,777,381)	\$ (1,181,447)	\$ 35,807,669	\$ (2,457,177)	\$ 305,199,579	\$ 1,255,034

	Balance at January 1, 2012	Total Realized Gains (Losses) Included in Income	Purchases	Sales	Settlements	Transfers Into Level 3	Transfers (Out) of Level 3	Balance at December 31, 2012	Changes in Unrealized Gains (Losses) on Investments Held at December 31, 2012
Investments									
Fixed income securities									
U.S. government and government-sponsored securities									
U.S. Government	6,643,507	449,552	260,000	-	(789,964)	4,855,000	-	11,418,095	852,164
Corporate bonds									
High Grade/Yield-Private Placement	29,668,305	4,207,441	4,031,041	(28,967,793)	(8,938,994)	-	-	-	-
High Grade/Yield-Public Placement	66	(51)	-	-	-	-	-	15	-
SH Bonds	550,000	100,001	-	(650,001)	-	-	-	-	-
Equity securities									
Common stocks									
Banks & Trust	30,439	-	-	(29,991)	-	2	-	450	-
Alternative investments									
Private equity	230,477,091	(930,361)	26,847,037	-	(34,171,448)	-	(1,423,423)	220,798,896	(5,736,279)
Total	\$ 267,369,408	\$ 3,826,582	\$ 31,138,078	\$ (29,647,785)	\$ (43,900,406)	\$ 4,855,002	\$ (1,423,423)	\$ 232,217,456	\$ (4,884,115)

The disclosures regarding the nature and risk of investments were further disaggregated for 2012 to be consistent with 2013 presentation.

Both observable and unobservable inputs may be used to determine the fair values of positions classified in Level 3 in the tables above. As a result, the unrealized gains (losses) on instruments held at December 31, 2013 and 2012 may include changes in fair value that were attributable to both observable (e.g., changes in market interest rates) and unobservable inputs (e.g., changes in long-dated volatilities).

The Plan's policy is to transfer assets and liabilities into Level 3 when a significant input cannot be corroborated with market observable data. This may include: circumstances in which market activity has dramatically decreased and transparency to underlying inputs cannot be observed, current prices are not available, and substantial price variances in quotations among market participants exist. Assets are

American International Group, Inc. Retirement Plan

Notes to the Financial Statements

December 31, 2013 and 2012

transferred out of Level 3 when circumstances change such that significant inputs can be corroborated with market observable data.

During the year ended December 31, 2013, transfers into Level 3 included certain hedge funds due to redemption restrictions or illiquidity. During the year ended December 31, 2012, transfers into Level 3 included certain corporate high yield securities due to a decrease in market transparency, downward credit migration and an overall increase in price disparity for certain individual security types. During the years ended December 31, 2013 and 2012, transfers out of Level 3 include certain private equity investments that had an increase in observable inputs.

In certain cases, the inputs used to measure the fair value may fall into different levels of the fair value hierarchy. In such cases, the level in the fair value hierarchy within which the fair value measurement in its entirety falls is determined based on the lowest level input that is significant to the fair value measurement. Plan management's assessment of the significance of a particular input to the fair value measurement in its entirety requires judgment. In making the assessment, Plan management considers factors specific to the asset or liability.

Quantitative Information about Level 3 Fair Value Measurements

The following tables present information about the significant unobservable inputs used for recurring fair value measurements for certain Level 3 investments, and includes only those instruments for which information about the inputs is reasonably available, such as data from pricing vendors and valuation models from the investment manager at December 31, 2013 and 2012, respectively:

Assets:		Fair Value at December 31, 2013	Valuation Technique	Unobservable Input	Range (Weighted Average)
Fixed income securities	U.S Government and government-sponsored securities	\$ 8,919,812	Discounted Cash Flow	Yield (a)	5.33% to 5.55% (5.37%)
Alternative Investments-direct private equity investments	Private equity	1,619,238	Income Approach	Weighted Average Cost of Capital (b)	9.5%
				Perpetuity Growth Rate (b)	3.5x
			Market Approach	EV / EBITDA Multiple (b)	9.5x
		13,447,815		EV / EBITDA Multiple (b)	5.0x - 14.2x
				Subscriber Multiple (b)	8.4x
			Yield Analysis	Marketability discount (b)	20.0%
				Liquidity Discount (b)	10.0%
		2,482,309		Yield to Maturity (b)	17%-20%
Total alternative Investments-direct private equity investments		\$ 17,549,362			

(a) Information received from independent third-party valuation service providers.

(b) Information received from the Investment manager.

Excluded from the table above are those Level 3 investments whose fair value is based solely on recent transactions (and investments carried at fair value using net asset values per share). Recent transactions are generally defined as investments purchased or sold within six months of the valuation date, adjusted when appropriate, based on consideration of any changes in significant unobservable inputs, valuations of comparable companies and other similar transactions. In other cases, the fair value may be based on a pending transaction expected to occur after the valuation date. At December 31,

American International Group, Inc. Retirement Plan

Notes to the Financial Statements

December 31, 2013 and 2012

2013, \$749,298 of direct private equity investments were fair valued based upon their recent purchase price.

Assets:		Fair Value at December 31, 2012	Valuation Technique	Unobservable Input	Range (Weighted Average)
Fixed income securities	U.S Government	<u>\$ 11,418,095</u>	Discounted Cash Flow	Yield (a)	4.33% to 4.53% (4.26% to 4.51%)
Alternative Investments-direct private equity investments	Private equity	6,204,045	Discounted cash flow	Weighted Average Cost of Capital(b)	9.8% to 10.0%
				Perpetuity Growth Rate(b)	4.0%
				EV / EBITDA Exit Multiple(b)	8.0x
				EV / EBITDA Multiple(b)	10.1x-10.3x
		10,237,088	Market comparable	P/E Multiple (50% weighting)(b)	9.5x
				EV / EBITDA Multiple (50% weighting)(b)	4.6x-10.5x
				LTM/EBITDA Multiple(b)	8.2x-10.4x
				Control Premium(b)	20.0%
				Discounted Cash Flow(b)	20.0%
		2,413,132	Yield Analysis	Yield to Maturity (b)	17%-20%
Total alternative Investments-direct private equity investments		<u>\$ 18,854,265</u>			

(a) Information received from independent third-party valuation service providers.

(b) Information received from the Investment manager

The disclosures regarding the nature and risk of investments were further disaggregated for 2012 to be consistent with 2013 presentation.

Sensitivity to Changes in Unobservable Inputs

We consider unobservable inputs to be those for which market data is not available and that are developed using the best information available to us about the assumptions that market participants would use when pricing the asset or liability. Relevant inputs vary depending on the nature of the instrument being measured at fair value. The following is a general description of sensitivities of significant unobservable inputs along with interrelationships between and among the significant unobservable inputs and their impact on the fair value measurements. The effect of a change in a particular assumption in the sensitivity analysis below is considered independently of changes in any other assumptions. In practice, simultaneous changes in assumptions may not always have a linear effect on the inputs. Interrelationships may also exist between observable and unobservable inputs. Such relationships have not been included in the discussion below. For each of the individual relationships described below, the inverse relationship would also generally apply.

U.S. government-sponsored asset-backed securities and corporate bonds

The significant unobservable inputs used in fair value measurements of other U.S. government-sponsored asset-backed securities and corporate bonds valued by third-party valuation service providers are yields. In general, increases in yield would result in a decrease in the fair value measurement. Changes in fair value based on variations in assumptions generally cannot be extrapolated because the relationship between the directional changes of each input is usually not linear.

Alternative Investments-direct private equity investments

American International Group, Inc. Retirement Plan
Notes to the Financial Statements
December 31, 2013 and 2012

Changes in the quantitative unobservable inputs used for investments classified within the level 3 fair value hierarchy can have a significant and material impact on the fair value of those investments. Any change in the weighted average cost of capital, perpetuity growth rate, enterprise value/earnings before interest, taxes, depreciation and amortization multiple, subscriber multiple, yield to maturity, price to earnings multiple, and control premium can materially change the fair value of an investment. Unobservable inputs are affected by changes in the underlying investment, legal and regulatory changes and general market factors.

Alternative investments carried at fair value using net asset value per share

The following table includes information related to the Plan's investments in private equity funds and hedge funds that calculate net asset value per share (or its equivalent) and the unfunded commitments. For these investments, which are measured at fair value at December 31, 2013 and 2012, the net asset value per share is used as a practical expedient for fair value.

American International Group, Inc. Retirement Plan
Notes to the Financial Statements
December 31, 2013 and 2012

Investment Category Includes		As of December 31, 2013		As of December 31, 2012	
		Fair Value Using Net Asset Value	Unfunded Commitments	Fair Value Using Net Asset Value	Unfunded Commitments
Investment Category					
<i>Private Equity Funds</i>					
Leveraged Buyout	A strategy focused on acquiring companies using a high percentage of debt relative to equity, enabling the acquirer to make a large acquisition without committing a lot of capital.	\$ 168,703,139	\$ 27,895,724	\$ 159,439,223	\$ 34,188,889
Venture capital	A strategy focused on investing in start-up firms and small businesses with perceived long-term growth potential expected to generate a return through an eventual realization event, such as an initial public offering or sale of the Company.	15,388,640	2,703,156	13,968,849	4,953,629
Other	Energy, multi-strategy, mezzanine, and industry-focused strategies.	3,224,338	3,496,323	28,536,559	18,520,766
Real Estate	A private fund which pools investor capital to acquire properties in the fund's strategy, manage them throughout a holding period, and ultimately sell or otherwise realize the return on investment.	29,148,118	1,486,936	-	-
Timberland	A private fund which pools investor capital to acquire timberland properties, manage them throughout a holding period, and ultimately sell or otherwise realize the return on investment.	25,709,198	-	-	-
Total private equity funds		\$ 242,173,433	\$ 35,582,139	\$ 201,944,631	\$ 57,663,284
<i>Hedge funds</i>					
Event-driven	Event Driven strategies are those in which the catalyst to unlocking value includes a corporate event such as a merger, spinoff, liquidation or restructuring.	\$ 105,720,278	-	\$ 134,143,995	-
Long-short Equity	Long/Short Equity strategies involve the purchase of public equities on the long side which managers believe will appreciate and the sale (short) of securities with the intention of hedging, reducing risk, or generating absolute profit.	65,673,775	-	67,558,805	-
Relative value	Relative Value strategies generally exploit perceived inefficiencies in pricing relationships across securities or markets.	41,571,531	-	71,572,858	-
Other	Tactical Trading strategies may be long or short at any given time, but with generally little long-term directionality. They can be driven by fundamental or price based signals that are implemented by either human discretion or systems.	60,664,725	-	60,774,190	-
Multi-strategy	Multi-Strategy managers allocate capital across a number of discrete strategies, each of which has a team specializing in their respective area. Strategies can range from quantitative (e.g. statistical arbitrage, trend-following) to qualitative (e.g. convertible arbitrage, long/short equity, credit, discretionary macro). Multi-Strategy funds benefit from diversification across the strategies, which should reduce strategy and asset class specific risk compared to standalone strategies.	32,125,258	-	-	-
Total hedge funds		305,755,567	-	334,049,848	-
Total private equity and hedge funds		\$ 547,929,000	\$ 35,582,139	\$ 535,994,479	\$ 57,663,284

American International Group, Inc. Retirement Plan
Notes to the Financial Statements
December 31, 2013 and 2012

Private equity fund investments included above generally are not redeemable during the lives of the funds, and have expected remaining lives that can extend to 10 years. Expected lives are based upon legal maturity, which generally can be extended at the general partner's discretion, typically in one year increments.

Hedge fund investments included above are redeemable monthly, quarterly or annually once the initial lock-up period, typically 12 months, expires. Redemption notification periods typically range from 1 day to 180 days. Hedge funds with redemption notification periods longer than 1 year are classified as Level 3 investments. In order to treat investors fairly and to accommodate subsequent subscription and redemption requests, the general partner isolates illiquid assets from the rest of the fund to side pockets until the assets become liquid. Side pockets are not significant to the hedge funds.

5. Litigation Settlements

The Plan was allocated proceeds from settlements with financial institutions that participated in the creation, offering and sale of residential mortgage backed securities from which the Plan realized losses during the financial crisis. Those proceeds totaled \$3,246,309 and \$2,642,431 in 2013 and 2012, respectively.

6. Tax Status

The Plan received a favorable determination letter dated June 26, 2014 from the IRS stating that the Plan, as then designed, was in compliance with the applicable requirements of the Internal Revenue Code ("IRC") and therefore, the related trust is exempt from taxation. The Plan has been amended since receiving the determination letter and the Plan Administrator and legal counsel believe the Plan document remains in compliance with ERISA and the Code and the Plan is being operated in material compliance with the applicable requirements of the Code.

Tax positions taken by the Plan must be evaluated and a tax liability (or asset) recognized if Plan management deems it more-likely-than-not that the Plan has taken an uncertain position that would not be sustained upon examination by the IRS. As of December 31, 2013, Plan management determined that there were no uncertain positions taken or expected to be taken that would require recognition of a liability (or asset) or disclosure in the financial statements. The Plan is subject to routine audits by the IRS however, there currently are no audits in progress for any tax periods.

7. Actuarial Present Value of Accumulated Plan Benefits

Accumulated plan benefits are those future periodic payments, including lump-sum distributions, which are attributable under the Plan's provisions for the services employees have rendered. Accumulated plan benefits include benefits expected to be paid to (a) retired or terminated employees or their beneficiaries, (b) beneficiaries of employees who have died, and (c) present employees or their beneficiaries.

Plan contributions and the actuarial present value of accumulated plan benefits are prepared on the basis of certain assumptions pertaining to interest rates, inflation rates and employee demographics, all of which are subject to change. Due to uncertainties inherent in the estimation and assumption process, it is at least reasonably possible that changes in these estimates and assumptions in the near term would be material to the financial statements.

The actuarial present value of accumulated plan benefits is the amount that results from applying actuarial assumptions to adjust the accumulated plan benefits to reflect the time value of money

American International Group, Inc. Retirement Plan
Notes to the Financial Statements
December 31, 2013 and 2012

(through discounts for interest) and the probability of payment (by means of decrements such as for death, disability, withdrawal, or retirement) between the valuation date and the expected date of payment.

The significant actuarial assumptions used in the valuation for the years beginning January 1, 2013 and 2012 for the Plan are as follows:

Mortality	2013 Plan Year: 2013 Pension Protection Act ("PPA") separate static annuitant and nonannuitant mortality tables. 2012 Plan Year: 2012 Pension Protection Act ("PPA") separate static annuitant and nonannuitant mortality tables.
Investment return	7.25% per annum for 2013 and 2012.
Retirement age	Based on retirement probability for various age ranges from ages 55 through 70.

The foregoing actuarial assumptions are based on the presumption that the Plan will continue. If the Plan were to terminate, different actuarial assumptions and other factors might be applicable in determining the actuarial present value of accumulated plan benefits. The Plan's policy is to have actuarial information prepared as of the beginning of the Plan year.

The actuarial present value of accumulated plan benefits for the Plan was computed at January 1, 2013 as follows:

	<u>January 1, 2013</u>
Vested benefits	
Participants currently receiving payments	\$ 1,138,249,115
Other participants	<u>2,087,583,618</u>
Total vested benefits	3,225,832,733
Nonvested benefits	<u>134,460,863</u>
Total actuarial present value of accumulated plan benefits	<u><u>\$ 3,360,293,596</u></u>

American International Group, Inc. Retirement Plan
Notes to the Financial Statements
December 31, 2013 and 2012

The change in the present value of accumulated plan benefits for the year ended January 1, 2013 was as follows:

	January 1, 2012 to January 1, 2013
Actuarial present value of accumulated plan benefits at beginning of year	\$ 2,664,895,018
Increase (decrease) during year attributable to:	
Benefits accumulated and (gains) losses	178,226,959
Increase for interest due to decrease in discount period	187,296,850
Benefits paid	(150,443,437)
Change in actuarial assumptions	3,337,725
Change in plan provisions	476,980,481
Net increase	<u>695,398,578</u>
Actuarial present value of accumulated plan benefits at end of year	<u><u>3,360,293,596</u></u>

8. Funding Policy

The Plan is subject to ERISA's minimum funding requirements, which is calculated by the Plan's actuary in accordance with the PPA enacted in 2006. The PPA defines the minimum funding contribution calculation as the sum of the target normal cost of the Plan for the Plan year, the shortfall amortization charge, and the waiver amortization charge. Amounts in excess of the maximum deductible amount would be subject to an excise tax and may not be deductible under the Internal Revenue Code. The 2013 minimum required contribution for the Plan was \$144,792,246. Contributions above the minimum required amount are at the discretion of the Company.

In January 2014, AIG approved a \$100 million Plan contribution to be attributable to the 2013 Plan year. In addition, a contribution of \$152,000 was made during June 2013 by ILFC to cover the estimated cost of vesting their non-vested participants as a result of the impending sale. The portion of the minimum required contribution that is not covered by this contribution was satisfied by the application of the carryover balance. The carryover balance was \$661,532,957 as of January 1, 2013.

The yield (interest, dividends and net realized and unrealized gains or losses) on investments of the Plan serves to reduce (increase) future contributions that would otherwise be required to provide for the level of defined benefits under the Plan.

9. Plan Termination

Although it has not expressed any intention to do so, the Company reserves the right under the Plan to terminate the Plan subject to the provisions set forth under ERISA.

In the event the Plan is terminated pursuant to a standard termination and no successor plan is established, the net assets of the Plan will be allocated among the participants and beneficiaries of the Plan in the order specified under ERISA. In distributing such assets, the Plan Administrator will either (i) purchase irrevocable commitments from an insurer to provide for all benefit liabilities under the Plan, or (ii) in accordance with provisions of the Plan and any applicable regulations, otherwise fully

American International Group, Inc. Retirement Plan
Notes to the Financial Statements
December 31, 2013 and 2012

provide for benefit liabilities under the Plan (generally, this could include providing an election to receive a lump sum payment, or an annuity).

To the extent unfunded vested benefits remain, the Pension Benefit Guaranty Corporation (“PBGC”) would take over the Plan and pay certain benefits under the Plan to participants, up to specified limitations, as described under ERISA. For the 2013 and 2012 Plan years, the maximum guaranteed monthly and annual benefits were \$4,792 or \$57,500 and \$4,667 or \$56,000, respectively. Generally, the PBGC guarantees most vested normal age retirement benefits, early retirement benefits, and certain disability and survivor’s pensions. However, the PBGC does not guarantee all types of benefits under the Plan, and the amount of benefit protection is subject to certain limitations. Vested benefits under the Plan are guaranteed at the level in effect on the date of the Plan’s termination. However, there is a statutory ceiling on the amount of an individual’s monthly benefit that the PBGC guarantees as described above.

Whether all participants receive their benefits should the Plan terminate at some future time will depend on the sufficiency, of the Plan’s net assets to provide those benefits and the level of benefits guaranteed by the PBGC at such time.

10. Administrative Expenses

Administrative expenses exclude the Plan’s investment management expenses associated with PineBridge Investments LLC (PB), the Plan’s primary investment manager. Those fees are paid by the Company and totaled \$12,549,015 and \$10,829,435 for the years ended December 31, 2013 and 2012, respectively.

All other administrative expenses, including actuarial fees, audit fees, custodian fees and professional fees were paid by the Plan for the 2013 and 2012 Plan years.

11. Related Party Transactions

Certain Plan investments are managed by SSB and PB. As specified in the Plan document, the trustee and investment manager are appointed by the CMRC, and currently SBB is the trustee and PB is the investment manager. Thus, transactions related to investments managed by SSB and PB in the Plan qualify as party-in-interest transactions.

12. Risks and Uncertainties

The Plan has investment securities and off-balance sheet investments and unfunded commitments that are exposed to various risks, such as interest rate fluctuations, market volatility and credit risks. Due to the level of risk associated with certain investment securities and the level of uncertainty related to changes in the value of investment securities, it is at least reasonably possible that such changes in risk in the near term could materially affect the amounts reported on the Statements of Net Assets Available for Benefits and the Statements of Changes in Net Assets Available for Benefits. The Plan’s exposure to a concentration of credit risk is limited by the diversification of investments.

Plan contributions are made and the actuarial present value of accumulated plan benefits are reported based on certain assumptions pertaining to interest rates, inflation rates and employee demographics, all of which are subject to change. Due to uncertainties inherent in the estimations and assumptions process, as well as market performance, it is at least reasonably possible that changes in these factors in the near term could be material to the financial statements. Contribution decisions are also affected by other factors including AIG’s liquidity, market performance and Plan management’s discretion.

American International Group, Inc. Retirement Plan
Notes to the Financial Statements
December 31, 2013 and 2012

13. Acquisition

On November 30, 2012, AIG closed on the stock purchase agreement with Hartford Life and Annuity Insurance Company (“Hartford”) for the purchase of Woodbury Financial Services, Inc. (“Woodbury”). For the purposes of eligibility and vesting under the Plan, Hartford employees who were providing eligible services to Woodbury immediately prior to the closing date and who became employees of AIG on December 1, 2012, had all service recognized under the Plan that would have been recognized under the tax-qualified pension plan covering those employees on the Woodbury Closing Date. The increase in the January 1, 2013 estimated present value of accumulated plan benefits relating to the Woodbury employees was \$191,000.

14. Divestiture

On May 14, 2014, AIG sold 100% of its interest in its wholly owned subsidiary, International Lease Finance Corporation (ILFC), to AerCap Holdings N.V. Pursuant to the terms of the Share Purchase Agreement, employees of ILFC that were participants in the AIG Retirement Plan became fully (100%) vested in their accrued benefit under the Plan upon consummation of the sale. No obligation or assets were transferred to the buyer as part of this sale; therefore, AIG retained the obligation for the payment of all vested benefits under the Plan. There are 194 participants affected by this transaction with a total obligation of approximately \$11,535,124 million as of the date of the sale.

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

Description		Cost	Market Value	Coupon Rate	Maturity Date
Cash					
	Cash	\$ 5,520,682	\$ 5,520,682	-	-
	Total Cash	\$ 5,520,682	\$ 5,520,682		
Short-term investments					
	* State Street Bank - ILA Government	\$ 647,506	\$ 647,506	-	-
	* State Street Bank-Government Short Term Investment Fund	136,682,814	136,682,814	-	-
	Total Short-term investments	\$ 137,330,320	\$ 137,330,320		
Fixed income securities					
	U.S. government and government-sponsored securities				
	Fannie Mae Notes	\$ 25,031	\$ 24,973	0.50%	3/30/2016
	Fannie Mae Notes	79,737	80,191	0.50%	7/2/2015
	Fannie Mae Notes	99,679	99,834	0.63%	8/26/2016
	Fannie Mae Notes	194,616	197,785	1.25%	9/28/2016
	Fannie Mae Notes	305,752	302,922	1.30%	11/17/2014
	Federal Farm Credit Bank Bonds	29,871	28,380	1.55%	1/24/2020
	Federal Farm Credit Bank Bonds	70,007	69,990	0.35%	7/30/2015
	Federal Farm Credit Bank Bonds	20,102	20,059	0.55%	9/15/2015
	Federal Farm Credit Bank Bonds	100,000	98,553	0.87%	10/18/2017
	Federal Farm Credit Bank Bonds	54,141	52,024	2.50%	12/1/2017
	Ohio State University	1,974,910	1,726,234	4.80%	6/1/2111
	New Jersey State Transportation Trust	2,532,267	2,407,930	6.56%	12/15/2040
	Port Authority of New York & New Jersey	2,813,634	2,572,129	4.93%	10/1/2051
	Port Authority of New York & New Jersey	5,237,618	4,621,449	4.46%	10/1/2062
	U.S. Treasury Strip	282,439	370,745	0.01%	8/15/2020
	Tenn Valley Authority	142,390	153,693	5.25%	9/15/2039
	Tenn Valley Authority	180,138	179,876	1.75%	10/15/2018
	Tenn Valley Authority	6,054,783	5,483,044	3.50%	12/15/2042
	Treasury Bill	3,857,875	3,857,875	0.01%	3/6/2014
	Treasury Bill	499,938	499,938	0.10%	3/6/2014
	Treasury Bill	4,557,513	4,557,912	0.01%	2/6/2014
	Treasury Bill	10,198,651	10,198,651	0.01%	6/3/2014
	Treasury Bill	7,535,857	7,535,857	0.01%	4/20/2014
	Treasury Inflation Index	196,070	189,015	1.63%	1/15/2015
	Treasury Inflation Index	56,145	54,325	0.13%	4/15/2016
	Treasury Inflation Index	305,062	295,940	0.13%	4/15/2017
	Treasury Inflation Index	757,579	718,285	0.13%	4/15/2018
	Treasury Inflation Index	134,721	126,640	2.00%	7/15/2014
	U.S. Treasury	306,607	306,288	0.88%	1/31/2017
	U.S. Treasury	164,038	160,874	0.88%	1/31/2018
	U.S. Treasury	282,161	262,588	4.50%	2/15/2036
	U.S. Treasury	14,378,764	13,470,268	3.13%	2/15/2043
	U.S. Treasury	72,341	72,158	1.00%	3/31/2017
	U.S. Treasury	226,758	221,491	2.50%	4/30/2015
	U.S. Treasury	15,775	15,399	2.13%	5/31/2015
	U.S. Treasury	209,375	205,796	1.75%	5/31/2016
	U.S. Treasury	359,874	357,276	0.63%	5/31/2017

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	U.S. Treasury	214,374	211,276	1.00%	5/31/2018
	U.S. Treasury	145,922	142,160	1.38%	5/31/2020
	U.S. Treasury	223,649	219,023	1.75%	5/15/2023
	U.S. Treasury	92,171	74,635	3.00%	5/15/2042
	U.S. Treasury	16,947,871	16,129,163	2.88%	5/15/2043
	U.S. Treasury	100,211	102,305	1.50%	6/30/2016
	U.S. Treasury	166,012	164,742	1.38%	6/30/2018
	U.S. Treasury	85,425	81,162	2.63%	7/31/2014
	U.S. Treasury	112,424	110,625	0.50%	7/31/2017
	U.S. Treasury	53,469	52,246	2.38%	7/31/2017
	U.S. Treasury	611,623	610,468	1.38%	7/31/2018
	U.S. Treasury	363,319	363,377	1.00%	8/31/2016
	U.S. Treasury	187,989	184,475	0.63%	8/31/2017
	U.S. Treasury	139,029	138,294	1.50%	8/31/2018
	U.S. Treasury	780,757	766,017	1.00%	8/31/2019
	U.S. Treasury	292,037	311,628	3.63%	8/15/2019
	U.S. Treasury	144,059	136,278	1.63%	8/15/2022
	U.S. Treasury	88,296	86,428	2.50%	8/15/2023
	U.S. Treasury	54,378	46,792	3.75%	8/15/2041
	U.S. Treasury	2,161,615	1,831,890	2.75%	8/15/2042
	U.S. Treasury	20,600,163	20,230,508	3.63%	8/15/2043
	U.S. Treasury	385,200	408,119	3.00%	9/30/2016
	U.S. Treasury	179,627	175,950	2.00%	9/30/2020
	U.S. Treasury	173,857	173,755	0.25%	10/31/2015
	U.S. Treasury	64,754	64,916	0.25%	10/15/2015
	U.S. Treasury	164,788	165,243	1.00%	10/31/2016
	U.S. Treasury	105,482	103,097	0.75%	10/31/2017
	U.S. Treasury	75,009	75,240	0.88%	11/30/2016
	U.S. Treasury	972	1,057	2.75%	11/30/2016
	U.S. Treasury	53,145	51,891	2.25%	11/30/2017
	U.S. Treasury	282,478	292,835	4.25%	11/15/2017
	U.S. Treasury	54,970	57,066	3.75%	11/15/2018
	U.S. Treasury	23,286	22,567	1.63%	11/15/2022
	U.S. Treasury	3,813,303	3,766,378	2.75%	11/15/2023
	U.S. Treasury	333,386	336,213	7.50%	11/15/2024
	U.S. Treasury	354,721	311,813	5.25%	11/15/2028
	U.S. Treasury	3,394,258	2,968,025	2.75%	11/15/2042
	U.S. Treasury	50,008	49,797	0.63%	12/15/2016
	U.S. Treasury	49,746	48,891	0.75%	12/31/2017
	U.S. Treasury	113,746	108,855	2.75%	12/31/2017
	Total U.S. government and government-sponsored securities	\$ 117,549,748	\$ 112,771,587		
	Other asset-backed securities				
	Canada Government	\$ 310,804	\$ 311,006	0.88%	2/14/2017
	Hydro Quebec Local	318,630	320,081	1.38%	6/19/2017
	Inter-American Development Bank	3,112,836	2,467,590	3.20%	8/7/2042
	International Bank for Reconstruction and Development	248,865	257,208	2.38%	5/26/2015
	Petroleos Mexicanos Company	6,310,080	5,694,913	5.50%	6/27/2044
	Temasek Financial I Ltd Company	2,305,777	1,829,234	3.38%	7/23/2042

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	United Mexican States	8,413,363	8,027,433	4.75%	3/8/2044
	Total Other asset-backed securities	\$ 21,020,355	\$ 18,907,465		
	U.S. government-sponsored asset-backed securities				
	Collateralized mortgage obligation				
	Freddie Mac	\$ 256,338	\$ 249,631	4.50%	1/15/2015
	Freddie Mac	110,598	108,756	4.75%	1/19/2016
	Freddie Mac	178,970	175,189	0.75%	1/12/2018
	Freddie Mac	102,511	103,168	1.00%	3/8/2017
	Freddie Mac	19,886	18,750	1.38%	5/1/2020
	Freddie Mac	27,928	28,447	3.00%	7/28/2014
	Total Collateralized mortgage obligation	\$ 696,231	\$ 683,941		
	Mortgage backed				
	Fannie Mae	\$ 122,010	\$ 120,634	2.00%	8/25/2040
	Federal Home Loan Mortgage Corporation	751,892	750,259	3.00%	8/1/2043
	Federal Home Loan Mortgage Corporation	100,429	91,847	3.00%	2/1/2043
	Federal Home Loan Bank Bonds	25,539	24,786	1.38%	3/9/2018
	Federal Home Loan Bank Bonds	63,619	67,983	3.63%	3/12/2021
	Federal Home Loan Bank Bonds	19,982	19,721	0.60%	4/24/2017
	Federal Home Loan Bank Bonds	129,736	144,605	5.50%	7/15/2036
	Federal Home Loan Bank Bonds	107,484	104,087	2.88%	9/11/2015
	Federal Home Loan Bank Bonds	99,911	98,093	0.75%	9/8/2017
	Federal Home Loan Bank Bonds	102,643	101,851	1.38%	12/11/2015
	Federal Home Loan Bank Bonds	24,583	24,520	2.63%	12/10/2021
	Federal National Mortgage Association Pool	61,796	61,679	4.50%	4/1/2018
	Federal National Mortgage Association Pool	171,742	171,331	4.50%	11/1/2018
	Federal National Mortgage Association Pool	150,084	149,780	4.50%	6/1/2018
	Federal National Mortgage Association Pool	114,711	114,419	4.50%	11/1/2018
	Federal National Mortgage Association Pool	326,398	331,429	6.00%	2/1/2037
	Federal National Mortgage Association Pool	903,718	883,199	4.00%	12/1/2040
	Federal National Mortgage Association Pool	323,217	325,265	5.50%	6/1/2039
	Federal National Mortgage Association Pool	228,524	231,018	4.50%	3/1/2025
	Federal National Mortgage Association Pool	360,010	363,231	4.50%	8/1/2040
	Federal National Mortgage Association Pool	552,338	559,340	5.00%	7/1/2040
	Federal National Mortgage Association Pool	1,150,963	1,151,965	4.50%	3/1/2042
	Federal National Mortgage Association Pool	300,580	281,770	3.50%	3/1/2043
	Federal National Mortgage Association Pool	196,031	186,933	2.50%	3/1/2028
	Federal National Mortgage Association	517,127	513,743	4.00%	10/1/2043

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Pool				
	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Federal National Mortgage Association Pool	1,386,657	1,378,920	3.50%	8/1/2043
	Federal National Mortgage Association Pool	<u>104,255</u>	<u>101,865</u>	4.00%	11/1/2043
	Total Mortgage backed	\$ 8,395,979	\$ 8,354,273		
	Total U.S. government-sponsored asset-backed securities	\$ 9,092,210	\$ 9,038,214		
	Corporate bonds				
	High Grade/Yield-Private Placement				
	Great Lakes Gas Transmission	\$ 400,000	\$ 496,792	9.09%	2/1/2019
	Total High grade/yield-private placement	\$ 400,000	\$ 496,792		
	High Grade/Yield-Public Placement				
	21st Century Fox America Company	\$ 6,170,099	\$ 5,608,656	6.15%	3/1/2037
	21st Century Fox America Company	24,926	28,015	5.65%	8/15/2020
	Accellent Inc	1,026,767	1,051,481	8.38%	2/1/2017
	Access Midstream Partner Company	186,000	179,490	4.88%	5/15/2023
	Access Midstream Partner Company	584,625	631,300	6.13%	7/15/2022
	ACI Worldwide Inc Co	189,969	195,415	6.38%	8/15/2020
	Activision Blizzard Company	685,225	696,555	5.63%	9/15/2021
	ADT Corp	2,149,440	2,180,477	3.50%	7/15/2022
	Advance Auto Parts Company	3,846,040	3,856,110	4.50%	12/1/2023
	AES Corporation	1,209,600	1,310,400	8.00%	6/1/2020
	Air Canada	818,838	854,550	6.75%	10/1/2019
	Air Lease Corp	725,000	753,094	4.75%	3/1/2020
	Air Lease Corp	307,096	335,881	5.63%	4/1/2017
	Aircastle Ltd	121,000	121,908	4.63%	12/15/2018
	Aircastle Ltd	527,468	557,050	6.25%	12/1/2019
	AK Steel Corp	475,000	530,813	8.75%	12/1/2018
	Alliant Techsystems Inc Co	546,790	540,348	5.25%	10/1/2021
	Ally Financial Inc	1,033,236	1,115,100	8.00%	12/31/2018
	Alon Refining Krotz Sr	158,533	154,875	13.50%	10/15/2014
	Alta Mesa Hldgs	399,947	428,000	9.63%	10/15/2018
	Altice Financing	444,560	444,400	6.50%	1/15/2022
	American Achievement Corporation	266,698	294,700	10.88%	4/15/2016
	American Equity Investment Company	518,963	532,950	6.63%	7/15/2021
	American Honda Finance	219,540	220,862	1.00%	8/11/2015
	Amerigas Finance LLC	95,000	103,788	6.75%	5/20/2020
	Amgen Inc	2,574,416	2,433,760	6.40%	2/1/2039
	Amkor Technology Inc	277,090	287,388	6.63%	6/1/2021
	Amkor Technology Inc	429,846	439,770	6.38%	10/1/2022
	Anadarko Finance Co	7,778,632	7,399,420	7.50%	5/1/2031
	Anheuser Busch Cos LLC	1,943,370	1,782,629	5.95%	1/15/2033
	Anheuser Busch Inbev	4,831,219	4,503,623	4.00%	1/17/2043
	Anheuser Busch Inbev	497,850	498,470	0.80%	7/15/2015
	Anixter Inc Co	400,000	420,500	5.63%	5/1/2019
	ANZ New Zeland Institutional Bank	601,789	600,844	1.13%	3/24/2016

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Arcelormittal Sr	340,438	353,438	1.00%	2/25/2022
	Arcelormittal Sr	262,080	248,300	1.00%	3/1/2041
	Arch Capital Group US Inc Co	5,000,000	4,999,450	5.14%	11/1/2043
	Archer Daniels Midland Co	4,995,050	4,284,007	4.02%	4/16/2043
	Assurant Inc	2,771,081	2,678,446	6.75%	2/15/2034
	Assured Guaranty Municipal Co	492,002	553,425	1.00%	12/15/2066
	Astoria Financial Corp	330,000	353,971	5.00%	6/19/2017
	AT&T Inc	1,653,520	1,693,180	4.35%	6/15/2045
	AT&T Inc	404,870	403,975	0.80%	12/1/2015
	AT&T Inc	4,151,317	4,241,200	4.30%	12/15/2042
	Atlas Air 1998 1 Class B Pass Through	41,980	39,828	7.68%	1/2/2016
	Atlas Air 2000 1 Class B Pass Through	19,236	18,513	9.06%	7/2/2017
	Atlas Air Worldwide Holdings Co	430,258	412,800	7.75%	1/15/2021
	Atlas Pipeline LP	218,000	207,645	5.88%	8/1/2023
	Aviation Capital Group	435,680	445,145	4.63%	1/31/2018
	Axiall Corp Co	287,550	268,380	4.88%	5/15/2023
	BAE Systems Plc	2,595,440	2,599,958	5.80%	10/11/2041
	Ball Corp Co	824,334	851,040	7.38%	9/1/2019
	Bank Of America Corp	118,739	113,186	5.70%	1/24/2022
	Bank Of America Corp	9,864,410	9,630,737	6.11%	1/29/2037
	Bank Of America Corp	785,666	774,914	5.49%	3/15/2019
	Bank Of America Corp	530,163	596,519	7.25%	10/15/2025
	Bank Of New York Mellon	360,345	362,765	1.20%	2/20/2015
	Bank of Nova Scotia	179,946	178,310	2.05%	10/30/2018
	Banque Federative du Credit Mutuel	235,120	233,269	2.50%	10/29/2018
	Becton Dickinson	1,390,660	1,303,314	7.00%	8/1/2027
	Berkshire Hathaway Financial Co	4,353,483	3,785,947	4.40%	5/15/2042
	Berkshire Hathaway Energy Holdings	1,412,602	1,432,837	5.15%	11/15/2043
	BHP Billiton Finance USA Ltd	3,050,007	3,013,020	3.85%	9/30/2023
	BHP Billiton Finance USA Ltd	85,760	85,808	1.88%	11/21/2016
	BMC Software Finance Inc	1,107,630	1,133,000	8.13%	7/15/2021
	Boeing Capital Corp	280,873	272,325	0.95%	5/15/2018
	Boise Cascade LLC	418,438	433,630	6.38%	11/1/2020
	Bombardier Inc	516,340	492,280	6.13%	1/15/2023
	BP Capital Markets Plc	549,141	553,502	1.85%	5/5/2017
	BP Capital Markets Plc	247,913	255,610	2.25%	11/1/2016
	BPCE SA	770,773	767,870	2.50%	12/10/2018
	BPCE SA	1,790,024	1,847,256	5.70%	10/22/2023
	Brandywine Operating Partnership LP	114,732	124,752	4.95%	4/15/2018
	Bristow Group Inc	364,800	380,052	6.25%	10/15/2022
	British Columbia Providence	356,202	349,115	2.85%	6/15/2015
	Building Materials Corporation	478,270	514,188	6.75%	5/1/2021
	Calpine Corp	347,050	354,650	6.00%	1/15/2022
	Calpine Corp	333,825	329,935	7.88%	1/15/2023
	Calpine Corp	361,175	394,200	7.88%	7/31/2020
	Canadian Nat'l Railway	2,946,660	2,897,130	4.50%	11/7/2043
	Canadian Pacific Rr Co	995,251	1,032,140	5.95%	5/15/2037
	Capella Healthcare	734,775	756,150	9.25%	7/1/2017
	Capital One Financial Co	35,698	39,147	6.15%	9/1/2016
	Cash America International Co	450,000	427,500	5.75%	5/15/2018
	Caterpillar Financial Services	39,000	40,227	2.75%	6/24/2015

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Caterpillar Financial Services	170,974	172,058	1.35%	9/6/2016
	Caterpillar Inc	5,735,662	4,960,587	3.80%	8/15/2042
	CBS Corp	3,230,173	3,258,197	4.85%	7/1/2042
	CCO Hldgs LLC	503,000	466,533	5.13%	5/15/2023
	CCO Hldgs LLC	725,635	741,855	6.50%	4/30/2021
	Cemex Finance LLC	400,000	414,000	7.25%	1/15/2021
	Cemex Finance LLC	741,000	765,453	6.50%	12/10/2019
	CenturyLink Inc	857,579	854,188	5.80%	3/15/2022
	CenturyLink Inc	213,253	200,448	5.63%	4/1/2020
	Chaparral Energy Inc	385,143	412,300	8.25%	9/1/2021
	Chaparral Energy Inc	273,088	278,200	7.63%	11/15/2022
	Chemtura Corp Co	437,209	440,981	5.75%	7/15/2021
	Chesapeake Energy Corp	446,649	493,106	9.50%	2/15/2015
	Chrysler Gp/Cg Co Issuer	549,662	641,550	8.25%	6/15/2021
	Cigna Corp	1,415,675	1,402,953	6.15%	11/15/2036
	Cigna Corp	243,226	246,836	4.38%	12/15/2020
	Cincinnati Bell Inc Co	540,219	541,250	8.38%	10/15/2020
	Citigroup Inc	300,000	292,500	5.00%	8/15/2022
	Citigroup Inc	986,026	1,040,325	5.50%	2/15/2019
	Citigroup Inc	55,172	54,190	4.45%	1/10/2017
	Citigroup Inc	14,635	14,961	4.59%	12/15/2015
	Citigroup Inc	13,782,237	14,059,550	5.88%	2/22/2033
	Citigroup Inc	2,276,678	2,264,466	5.50%	9/13/2025
	Clearwater Paper Corp Co	533,270	477,000	4.50%	2/1/2023
	Cleveland Electric Illuminating Co	3,413,907	3,156,544	5.95%	12/15/2036
	Cliffs Natural Resources	3,327,283	2,964,647	6.25%	10/1/2040
	CMS Energy Corp	498,445	539,785	5.05%	3/15/2022
	Coca Cola Co	6,000,000	5,770,920	3.20%	11/1/2023
	Coca Cola FEMSA SAB de CV	321,578	319,620	2.38%	11/26/2018
	Coca Cola FEMSA SAB de CV	2,780,122	2,782,915	3.88%	11/26/2023
	Coca Cola FEMSA SAB de CV	2,013,676	2,096,394	5.25%	11/26/2043
	Commonwealth Edison 1st Mortgage	99,930	103,975	5.95%	8/15/2016
	ConocoPhillips Co	12,478,600	12,540,200	6.50%	2/1/2039
	Consol Energy Inc	400,670	401,643	6.38%	3/1/2021
	Consolidatec Comm Fin Co	505,113	547,438	10.88%	6/1/2020
	Continental Resources Co	5,076,478	5,111,328	4.50%	4/15/2023
	Continental Resources Co	191,363	196,324	5.00%	9/15/2022
	Copano Energy LLC	189,740	206,271	7.13%	4/1/2021
	Cox Communications Inc	3,219,573	3,061,943	6.95%	6/1/2038
	Credit Suisse	1,568,896	1,664,769	6.50%	8/8/2023
	Crestwood Midstream Partners Co	427,331	432,600	6.00%	12/15/2020
	Crown Cork & Seal Co Inc	892,353	1,006,655	7.38%	12/15/2026
	CST Brands Inc Co	198,990	188,175	5.00%	5/1/2023
	Cubsmart LP Co	1,952,181	1,926,743	4.38%	12/15/2023
	CVS Pass Through Trust	189	207	6.04%	12/10/2028
	CVS Pass Through Trust	1,100,456	1,148,123	5.77%	1/10/2033
	CVS Pass Through Trust	1,480,859	1,609,180	5.93%	1/10/2034
	CVS Pass Through Trust	1,543,000	1,540,994	4.70%	1/10/2036
	Daimler Finance NA LLC Co	247,879	242,208	3.88%	9/15/2021
	Darling Ingredients Inc Co	277,575	279,078	5.38%	1/15/2022
	Dartmouth College	4,052,844	3,314,520	3.76%	6/1/2043

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Dave & Busters Inc	200,000	219,250	11.00%	6/1/2018
	Deere & Company	3,939,316	3,509,360	3.90%	6/9/2042
	Denbury Resources Inc Co	605,000	546,013	4.63%	7/15/2023
	Diamond Offshore Drill	5,990,640	5,888,700	4.88%	11/1/2043
	Dish Dbs Corp	325,000	359,938	7.13%	2/1/2016
	Dollar General Corporation	1,852,837	1,836,980	3.25%	4/15/2023
	Dominion Gas Holdings LLC	5,273,871	5,041,104	4.80%	11/1/2043
	Dominion Resources Inc	46,663	57,143	6.40%	6/15/2018
	Dominion Resources Inc	1,526,416	1,480,841	5.25%	8/1/2033
	Dominion Resources Inc	3,719,788	3,250,051	4.05%	9/15/2042
	Domtar Corporation Co	7,583,222	7,693,745	6.75%	2/15/2044
	Duke Energy Florida Inc	72,228	66,928	3.10%	8/15/2021
	Duke Energy Indiana Inc	4,183,587	3,746,498	4.20%	3/15/2042
	Eagle Spinco Inc Co	218,000	213,640	4.63%	2/15/2021
	El Paso Pipeline Partners LLC	741,363	734,989	6.50%	4/1/2020
	El Paso Pipeline Partners LLC	581,882	543,554	5.00%	10/1/2021
	El Paso Pipeline Partners LLC	3,975,688	3,747,918	4.70%	11/1/2042
	Eldorado Resorts LLC	318,780	343,735	8.63%	6/15/2019
	EMC Corporation	259,660	257,577	2.65%	6/1/2020
	Endo Finance LLC	385,825	386,925	5.75%	1/15/2022
	Endo Health Solutions	510,796	515,740	7.25%	1/15/2022
	Endo Health Solutions	416,500	428,000	7.00%	7/15/2019
	Enel Spa	1,928,118	2,113,847	1.00%	9/24/2073
	Energy Transfer Equity	587,309	645,438	7.50%	10/15/2020
	Energy Transfer Partners	2,965,732	3,430,856	7.60%	2/1/2024
	Energy Transfer Partners	4,762,288	4,874,721	5.95%	10/1/2043
	Entergy Corp	88,211	91,806	3.63%	9/15/2015
	Enterprise Products Operating Co	1,057,481	1,123,723	6.88%	3/1/2033
	EP Energy/Everest	125,000	140,000	7.75%	9/1/2022
	EP Energy/Everest	300,000	322,875	6.88%	5/1/2019
	EPL Oil & Gas Inc Co	736,700	747,125	8.25%	2/15/2018
	Equinix Inc	360,000	358,200	4.88%	4/1/2020
	Era Group Inc	398,160	417,150	7.75%	12/15/2022
	Erickson Air Crane Inc	480,105	490,590	8.25%	5/1/2020
	Estee Lauder Co Inc	2,227,314	1,821,768	3.70%	8/15/2042
	Ev Energy Partners	518,063	512,550	8.00%	4/15/2019
	Exelis Inc Company	4,219,057	4,118,710	5.55%	10/1/2021
	Exelon Generation Co LLC	34,963	34,986	4.00%	10/1/2020
	Exelon Generation Co LLC	2,527,110	2,224,174	5.75%	10/1/2041
	Exterran Holdings Inc	382,940	411,938	7.25%	12/1/2018
	Farmers Exchange Capital II	3,280,128	3,275,936	1.00%	11/1/2053
	Federal Republic of Brazil	6,436,665	5,921,850	5.63%	1/7/2041
	FGI Operating Co LLC	276,375	294,250	7.88%	5/1/2020
	First Industrial LP	906,146	1,068,870	5.75%	1/15/2016
	First Niagara Finance Group	602,567	565,554	6.75%	3/19/2020
	First Niagara Finance Group	265,134	280,986	7.25%	12/15/2021
	First Quality Finance Co	299,208	281,200	4.63%	5/15/2021
	FirstEnergy Corpoation	3,342,117	3,004,394	7.38%	11/15/2031
	FirstMerit Corporation	2,195,270	2,150,442	4.35%	2/4/2023
	Fly Leasing LTD	455,000	455,625	6.75%	12/15/2020
	FMG Resources	775,000	823,438	6.00%	4/1/2017

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	FMG Resources	430,170	468,700	6.88%	4/1/2022
	Ford Motor Credit Co LLC	156,852	156,929	1.50%	1/17/2017
	Ford Motor Credit Co LLC	632,500	651,883	5.88%	8/2/2021
	Frontier Communications	426,533	511,813	7.13%	3/15/2019
	Frontier Communications	240,000	239,400	7.63%	4/15/2024
	Frontier Communications	342,923	349,208	9.25%	7/1/2021
	FTI Consulting Inc	507,375	518,400	6.75%	10/1/2020
	Gannett Co Inc	582,783	557,163	9.38%	11/15/2017
	Gannett Co Inc	2,644,526	2,716,538	5.13%	7/15/2020
	Garda World Security Corp	289,998	288,145	7.25%	11/15/2021
	GATX Corp	2,112,376	2,023,454	3.90%	3/30/2023
	General Elec Cap Corp	289,943	287,879	4.63%	1/7/2021
	General Elec Cap Corp	6,377,577	6,420,024	5.88%	1/14/2038
	General Elec Cap Corp	5,519,867	5,657,838	6.75%	3/15/2032
	General Elec Cap Corp	244,307	235,900	5.55%	5/4/2020
	General Elec Cap Corp	147,493	149,389	1.63%	7/2/2015
	General Elec Cap Corp	3,880,345	3,623,708	6.15%	8/7/2037
	General Motors Financial Co	363,602	410,400	6.75%	6/1/2018
	General Motors Financial Co	225,000	238,781	4.75%	8/15/2017
	Genesis Energy LP	885,400	948,200	7.88%	12/15/2018
	Genon Energy Inc	611,049	654,585	9.50%	10/15/2018
	Geo Group Inc	659,694	697,950	6.63%	2/15/2021
	Georgia Pacific LLC	643,700	620,102	5.40%	11/1/2020
	Georgia Pacific LLC	4,576,640	4,443,770	3.73%	7/15/2023
	Georgia Power Co	7,421,511	6,462,798	4.30%	3/15/2042
	Georgia Power Co	130,965	136,552	3.00%	4/15/2016
	Georgia Power Co	1,448,285	1,499,572	4.75%	9/1/2040
	Gibson Brands Inc	236,440	242,650	8.88%	8/1/2018
	Global A&T Electronics	626,814	537,500	10.00%	2/1/2019
	GLP Capital LP	529,866	529,000	4.88%	11/1/2020
	Goldman Sachs Group Inc	80,966	81,308	2.38%	1/22/2018
	Goldman Sachs Group Inc	91,287	92,307	5.75%	1/24/2022
	Goldman Sachs Group Inc	5,431,428	5,226,007	6.13%	2/15/2033
	Goldman Sachs Group Inc	72,948	75,214	3.30%	5/3/2015
	Goldman Sachs Group Inc	49,214	52,878	1.00%	7/22/2015
	Goldman Sachs Group Inc	383,657	378,815	5.25%	7/27/2021
	Goldman Sachs Group Inc	300,000	304,641	1.00%	11/29/2023
	Goldman Sachs Group Inc	6,331,341	6,565,158	6.75%	10/1/2037
	Gray Television Inc Co	396,514	411,188	7.50%	10/1/2020
	Great Lakes Dredge & Dock	493,111	507,870	7.38%	2/1/2019
	Great Plains Energy Inc	2,429,969	2,466,551	1.00%	6/15/2022
	Greektown Super holdings	189,435	179,055	13.00%	7/1/2015
	Greek town Super holdings	291,600	279,450	13.00%	7/1/2015
	H&E Equipment Services	589,613	632,200	7.00%	9/1/2022
	Halcon Resources Corp	411,561	404,000	8.88%	5/15/2021
	Harland Clarke Holdings	751,580	823,650	9.75%	8/1/2018
	Harris Corporation	6,163,965	5,495,066	6.15%	12/15/2040
	HCA Inc	500,000	516,250	5.88%	3/15/2022
	HCA Inc	233,156	245,250	7.19%	11/15/2015
	HCA Inc	668,257	781,960	7.50%	11/15/2095
	HCP Inc	28,884	30,473	3.75%	2/1/2016

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Headwaters Inc	759,701	835,063	7.63%	4/1/2019
	Hellas II Sub Notes	545,455	1,813	0.01%	1/15/2015
	Hercules Offshore Inc Company	228,000	241,680	7.50%	10/1/2021
	Hess Corp	80,467	76,539	7.00%	2/15/2014
	Hess Corp	4,159,201	4,071,563	5.60%	2/15/2041
	Hess Corp	2,490,648	2,707,556	7.30%	8/15/2031
	Hess Corp	6,379,682	6,350,285	7.88%	10/1/2029
	Hiland Part LP	257,600	268,125	7.25%	10/1/2020
	Hologic Inc	408,000	422,000	6.25%	8/1/2020
	Host Hotels & Resorts	321,758	335,672	5.25%	3/15/2022
	HSBC Finance Corp	217,656	209,125	6.68%	1/15/2021
	Huntington Ingalls Industrial Company	740,918	734,228	7.13%	3/15/2021
	Hyundai Capital Services	450,333	440,285	6.00%	5/5/2015
	Ing Bank N.V.	739,856	754,295	2.00%	9/25/2015
	Ingersoll Rand Co	509,825	501,686	2.88%	1/15/2019
	Ingersoll Rand Co	3,676,468	3,622,617	4.25%	6/15/2023
	Ingersoll Rand Co	4,082,034	4,059,880	5.75%	6/15/2043
	Innovation Ventures	395,871	391,790	9.50%	8/15/2019
	Intel Corp	337,905	336,156	1.95%	10/1/2016
	Interpublic Group Cos	1,554,372	1,576,443	3.75%	2/15/2023
	Iracore International Inc	412,660	420,000	9.50%	6/1/2018
	J.B. Poindexter & Co	579,313	613,813	9.00%	4/1/2022
	Jabil Circuit Inc	428,313	461,688	5.63%	12/15/2020
	Jaguar Land Rover Automotive PLC	500,000	503,125	4.13%	12/15/2018
	JBS USA LLC	450,005	469,040	7.25%	6/1/2021
	Jeffries Finance LLC	383,803	395,200	7.38%	4/1/2020
	Jeffries LoanCore LLC	413,413	405,900	6.88%	6/1/2020
	Jmc Steel Group	458,244	454,500	8.25%	3/15/2018
	John Deere Capital Corp	92,745	86,904	2.80%	1/27/2023
	Johnson & Johnson	2,814,948	2,849,430	4.38%	12/5/2033
	Johnson & Johnson	5,982,360	5,956,020	4.50%	12/5/2043
	JP Morgan Chase Bank	1,769,050	1,799,488	1.00%	12/29/2049
	JP Morgan Chase Bank	82,653	84,211	1.63%	5/15/2018
	JP Morgan Chase Bank	8,446,169	7,863,972	6.40%	5/15/2038
	JP Morgan Chase Bank	151,439	152,153	2.00%	8/15/2017
	Kemet Corp	355,300	369,325	10.50%	5/1/2018
	Kennedy Wilson Inc	525,814	570,700	8.75%	4/1/2019
	Key Bank NA	305,767	305,351	1.10%	11/25/2016
	Kinder Morgan Energy Partners	6,482,794	6,458,830	4.15%	2/1/2024
	Kinder Morgan Inc	519,045	508,255	5.00%	2/15/2021
	Kroger Co	183,549	182,787	3.30%	1/15/2021
	L3 Communications Corporation Co	453,130	445,575	4.95%	2/15/2021
	L Brands Inc	1,047,782	1,075,550	6.63%	4/1/2021
	Land O Lakes Capital Trust I Limited	557,650	528,000	7.45%	3/15/2028
	Land O Lakes Inc	303,058	309,000	6.00%	11/15/2022
	LBG Capital No.1 PLC Bank	4,434,975	4,440,150	7.88%	11/1/2020
	Lehman Brothers Capital Trust VII Limited	413,020	77	1.00%	11/29/2049
	Lehman Brothers Holdings	1,644,000	196	7.50%	5/11/2038
	Lehman Brothers Holdings	1,307,561	209	6.75%	12/28/2017
	Leucadia National Co	6,321,129	6,269,797	6.63%	10/23/2043

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Liberty Mutual Group Inc	5,744,543	5,882,457	6.50%	3/15/2035
	Life Technologies Co	161,280	155,907	5.00%	1/15/2021
	Linn Energy LLC	885,906	903,950	1.00%	11/1/2019
	LKQ Corporation, Inc	515,076	469,650	4.75%	5/15/2023
	Lockheed Martin Corp	84,682	84,337	3.35%	9/15/2021
	Lubrizol Corp	4,423,147	4,536,840	6.50%	10/1/2034
	Lyondellbasell Industries Finance	1,983,160	2,010,480	5.25%	7/15/2043
	Lyondellbasell Industries	229,201	231,009	5.00%	4/15/2019
	Magnachip Semiconductor	683,558	695,970	6.63%	7/15/2021
	Marathon Petroleum Corp	6,342,330	6,360,722	6.50%	3/1/2041
	Markwest Energy Partners	146,000	154,395	6.25%	6/15/2022
	Markwest Energy Partners	389,576	419,250	6.50%	8/15/2021
	MassMutual Global Funding	497,825	501,470	2.00%	4/5/2017
	MassMutual Global Funding	1,876,383	1,718,790	2.50%	10/17/2022
	Mattamy Group Corp	527,568	519,750	6.50%	11/15/2020
	McClatchy Co	635,000	698,500	9.00%	12/15/2022
	MEG Energy Co	637,953	668,338	6.50%	3/15/2021
	MEG Energy Co	111,100	111,375	7.00%	3/31/2024
	Memorial Production Partners	284,810	292,838	7.63%	5/1/2021
	Merck & Co Inc	4,936,560	4,969,860	3.60%	9/15/2042
	Meritage Homes Corp	581,625	581,625	7.00%	4/1/2022
	Met Life Glob Funding I	378,166	373,865	2.50%	9/29/2015
	MetLife Inc	6,557,291	6,556,478	6.40%	12/15/2066
	MetLife Inc	5,952,548	5,299,464	4.13%	8/13/2042
	Mexichem Sab De Cv	3,734,476	3,284,150	6.75%	9/19/2042
	Microsoft Co	323,125	320,570	1.63%	12/6/2018
	Microsoft Co	2,989,620	3,066,240	4.88%	12/15/2043
	Midstates Petroleum Inc	335,198	350,075	9.25%	6/1/2021
	Milestone Aviatn Grp Ltd	517,970	546,345	8.63%	12/15/2017
	Mirant Mid Atlantic Trust	200,879	216,381	9.13%	6/30/2017
	Mobile Mini Inc	579,758	630,168	7.88%	12/1/2020
	Mondelez International	4,427,895	4,462,636	6.88%	1/26/2039
	Mondelez International	60,811	59,457	6.75%	2/19/2014
	Mondelez International	4,048,685	3,979,350	6.50%	2/9/2040
	Monsanto Co	3,998,040	3,902,000	4.65%	11/15/2043
	Morgan Stanley	385,481	393,967	4.75%	3/22/2017
	Morgan Stanley	84,447	94,984	5.50%	7/28/2021
	Morgan Stanley	6,760,539	6,719,304	4.88%	11/1/2022
	Mosaic Co	1,991,808	1,971,250	4.25%	11/15/2023
	Mosaic Co	1,615,934	1,652,575	5.45%	11/15/2033
	Mosaic Co	1,606,601	1,631,284	5.63%	11/15/2043
	Motorola Solutions Inc	344,970	313,725	6.63%	11/15/2037
	Murphy Oil Corp	241,960	242,205	6.00%	8/15/2023
	Murray Energy Co	394,608	403,650	8.63%	6/15/2021
	Mylan Inc	2,841,161	2,751,905	7.88%	7/15/2020
	NA Development Bank	191,622	189,060	2.30%	10/10/2018
	NAI Entertainment Holdings LLC	615,740	631,890	5.00%	8/1/2018
	Nara Cable Funding	314,625	322,500	8.88%	12/1/2018
	National Australia Bank	362,768	368,786	1.60%	8/7/2015
	National Bank Of Canada	509,439	495,858	1.45%	11/7/2017
	National Rural Utilities Cooperative	212,949	214,252	1.00%	2/2/2015

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	National Rural Utilities Cooperative	2,603,500	2,459,431	1.00%	4/30/2043
	National Cash Register Co	605,625	611,250	5.88%	12/15/2021
	Netflix Inc	1,036,944	1,053,000	5.38%	2/1/2021
	Nevada Power Co Genl	40,670	47,453	7.13%	3/15/2019
	New York Life Global Fdg	488,125	489,538	1.65%	5/15/2017
	Newmont Mining Co	2,065,802	2,013,892	3.50%	3/15/2022
	Nexstar Broadcasting Inc	794,663	843,160	6.88%	11/15/2020
	Nisource Finance Corp	3,196,344	3,125,561	5.80%	2/1/2042
	Nisource Finance Corp	2,052,385	2,116,286	5.65%	2/1/2045
	Norfolk Southern Corp	1,922,327	1,981,071	6.00%	5/23/2111
	Northwestern University	2,235,000	2,028,777	4.20%	12/1/2047
	Nova Chemicals Co	410,210	420,240	5.25%	8/1/2023
	Novartis Capital Co	291,330	289,718	2.40%	9/21/2022
	Nrg Energy Inc	14,490	14,805	7.63%	5/15/2019
	Nrg Energy Inc	700,000	775,250	8.25%	9/1/2020
	Nrg Rema LLC	289,646	300,776	9.24%	7/2/2017
	Nucor Co	2,395,164	2,347,713	4.00%	8/1/2023
	Old AII Inc	462,501	66	9.00%	12/15/2014
	Olin Corp	507,500	498,750	5.50%	8/15/2022
	Omega Healthcare Investors	1,087,368	1,079,690	5.88%	3/15/2024
	P.H. Glatfelter Co	614,113	620,125	5.38%	10/15/2020
	Pacific Drilling SA	403,483	405,015	5.38%	6/1/2020
	Pacific Gas & Electric	7,188,994	7,263,552	6.05%	3/1/2034
	Pacific Gas & Electric	1,844,221	1,906,032	5.80%	3/1/2037
	Pacific Lifecorp	163,235	158,411	6.00%	2/10/2020
	Peabody Energy Co	454,170	479,250	6.00%	11/15/2018
	Penn Virginia Co	329,000	337,225	7.25%	4/15/2019
	Penn Virginia Co	355,000	381,625	8.50%	5/1/2020
	Penske Truck Leasing/Ptl	3,929,923	4,038,890	4.88%	7/11/2022
	Perrigo Co PLC	200,717	198,393	2.30%	11/8/2018
	Pioneer Natural Resource	259,700	294,583	7.20%	1/15/2028
	Pioneer Natural Resource	483,205	523,787	7.50%	1/15/2020
	Plains Exploration & Productions	346,648	344,776	6.75%	2/1/2022
	Plains Exploration & Productions	1,045,080	1,084,895	6.88%	2/15/2023
	Plains Exploration & Productions	205,578	206,151	6.63%	5/1/2021
	Plains Exploration & Productions	265,000	289,831	6.13%	6/15/2019
	Polyone Co	538,450	520,650	5.25%	3/15/2023
	PPL Electric Utilities	631,983	766,373	6.25%	5/15/2039
	President & Fellows of Harvard College	1,176,000	995,978	3.62%	10/1/2037
	Principal Financial Group	114,880	113,960	1.85%	11/15/2017
	Principal Life Glb Fund II	305,801	306,624	1.00%	12/11/2015
	Prudential Financial Inc	3,704,820	3,675,000	1.00%	6/15/2043
	Prudential Financial Inc	4,864,687	4,704,053	5.70%	12/14/2036
	Pseg Power LLC	64,994	64,917	5.32%	9/15/2016
	Puget Energy Inc	240,993	237,077	6.00%	9/1/2021
	Qep Resources Inc	547,009	589,875	6.88%	3/1/2021
	Quapaw Downstream Development	382,447	388,850	10.50%	7/1/2019
	Quebecor Media	235,631	261,225	7.75%	3/15/2016
	Rabobank Group	2,339,798	2,375,560	4.63%	12/1/2023
	Rabobank Group	5,976,437	6,443,227	5.75%	12/1/2043
	Radio Systems Corp	249,980	266,693	8.38%	11/1/2019

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Range Resources Corp	355,000	348,788	5.00%	8/15/2022
	RBS Citizens Financial Group	371,579	360,863	4.15%	9/28/2022
	Regal Entertainment Group	510,589	504,023	5.75%	6/15/2023
	Rex Energy Corporation Co	530,584	547,500	8.88%	12/1/2020
	Reynolds Grp	379,688	399,375	7.13%	4/15/2019
	Reynolds Grp	626,638	637,500	5.75%	10/15/2020
	Ryman Hospitality Properties Inc	78,556	77,025	5.00%	4/15/2021
	Rio Tinto Fin USA Plc	3,218,339	2,736,898	5.75%	6/1/2035
	Rosetta Resources Inc Co	332,564	324,188	5.63%	5/1/2021
	Royal Bank Scotland Group Plc	37,978	38,865	2.55%	9/18/2015
	Royal Bank Scotland Group Plc	355,216	349,153	6.40%	10/21/2019
	Royal Bank Scotland Group Plc	2,125,348	2,069,629	6.10%	6/10/2023
	Royal Bank Scotland Group Plc	4,256,259	4,325,580	6.00%	12/19/2023
	Royal Caribbean Cruises	382,470	380,000	5.25%	11/15/2022
	RR Donnelley & Sons Co	518,860	572,500	8.25%	3/15/2019
	Sabre Inc	505,838	546,120	8.50%	5/15/2019
	Sally Holdings/Sally Cap	402,750	416,000	5.75%	6/1/2022
	Samson Investment Company	481,037	517,750	1.00%	2/15/2020
	Santander Holdings USA	134,604	139,408	3.00%	9/24/2015
	Schaeffler Finance	558,643	548,625	4.75%	5/15/2021
	Sealed Air Corp	694,668	698,750	6.50%	12/1/2020
	Seminole Hard Rock Entertainment Co	504,443	491,250	5.88%	5/15/2021
	Sensata Technologies BV Co	364,000	342,160	4.88%	10/15/2023
	Shell International Finance Co	3,178,026	3,084,533	3.63%	8/21/2042
	Sinclair Television Group Co	555,198	569,250	6.38%	11/1/2021
	Sirius XM Holdings	494,450	445,260	4.63%	5/15/2023
	SLM Corpoation	325,054	325,839	4.88%	6/17/2019
	SM Energy Co	200,000	209,750	6.50%	1/1/2023
	Societe Generale	304,511	303,396	5.20%	4/15/2021
	South Carolina Elec & Gas	4,558,401	4,116,442	4.35%	2/1/2042
	Southern Star Cent Corp	482,125	477,969	6.75%	3/1/2016
	Southwestern Public Service	729,840	876,435	6.00%	10/1/2036
	Sprint Capital Corp	789,492	933,075	8.75%	3/15/2032
	Sprint Communications	1,046,460	1,107,398	7.00%	8/15/2020
	Standard Chartered PLC	2,495,932	2,466,033	5.20%	1/26/2024
	Standard Pacific Corp	304,000	316,920	6.25%	12/15/2021
	Stanley Black & Decker	386,000	406,265	1.00%	12/15/2053
	Statoil ASA	210,947	209,620	2.90%	11/8/2020
	Suncoke Energy Partners	569,676	582,065	7.38%	2/1/2020
	SunTrust Banks Inc	78,613	90,611	6.00%	2/15/2026
	Susquehanna Bancshares	100,000	96,057	5.38%	8/15/2022
	T Mobile USA Inc Co	300,000	303,750	6.50%	1/15/2024
	T Mobile USA Inc Co	340,812	351,688	6.46%	4/28/2019
	T Mobile USA Inc Co	336,425	339,958	6.63%	4/28/2021
	T Mobile USA Inc Co	181,600	190,503	5.25%	9/1/2018
	Takeda Pharmaceutical	426,000	425,054	1.63%	3/17/2017
	Targa Resources Partners	470,400	455,313	5.25%	5/1/2023
	Targa Resources Partners	450,000	402,750	4.25%	11/15/2023
	TCI Communications Inc	2,141,308	2,298,590	7.13%	2/15/2028
	Teck Resources Limited Co	3,805,193	3,697,305	6.00%	8/15/2040
	Telecom Italia Capital Co	331,138	334,505	7.18%	6/18/2019

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Telefonica Emisiones	1,311,301	1,361,790	4.57%	4/27/2023
	Telefonica Emisiones	3,456,604	3,307,020	7.05%	6/20/2036
	Tenet Healthcare Corp	431,730	407,160	6.88%	11/15/2031
	Tervita Co	510,518	516,250	8.00%	11/15/2018
	Tesoro Logistics LP	436,088	444,788	5.88%	10/1/2020
	Tesoro Logistics LP	182,663	187,460	6.13%	10/15/2021
	Teva Pharm Fin Co LLC	4,905,370	4,580,712	6.15%	2/1/2036
	Textron Inc	373,548	392,399	4.63%	9/21/2016
	Thermo Fisher Scientific	146,700	145,631	2.40%	2/1/2019
	Time Warner Cable Inc	70,633	76,258	6.75%	7/1/2018
	Time Warner Cos Inc	5,788,303	5,463,793	6.95%	1/15/2028
	Time Warner Entertainment	2,013,474	1,632,041	8.38%	7/15/2033
	Transocean Inc	1,735,085	1,645,790	7.50%	4/15/2031
	Transocean Inc	333,543	341,611	6.38%	12/15/2021
	UBS AG	883,660	895,632	7.63%	8/17/2022
	UDR Inc Co	101,981	102,549	3.70%	10/1/2020
	United Airlines	780,320	794,813	5.38%	2/15/2023
	United Rentals North American	300,000	332,625	7.38%	5/15/2020
	United Technologies Corp	3,616,512	3,275,030	5.70%	4/15/2040
	United Technologies Corp	5,325,029	4,906,918	4.50%	6/1/2042
	University Of Southern California	1,773,183	1,764,630	5.25%	10/1/2111
	Universal Hospital Services	704,345	725,840	7.63%	8/15/2020
	University Of Pennsylvania	2,454,181	2,117,156	4.67%	9/1/2112
	UPCB Finance III Limited	477,497	504,688	6.63%	7/1/2020
	Valassis Communication	705,968	724,969	6.63%	2/1/2021
	Valeant Pharmaceuticals	583,000	588,500	6.88%	12/1/2018
	Valeant Pharmaceuticals	276,000	277,380	5.63%	12/1/2021
	Valero Energy Co	1,957,141	1,986,011	6.63%	6/15/2037
	Verizon Communications	49,962	51,702	2.50%	9/15/2016
	Verizon Communications	349,335	349,006	4.50%	9/15/2020
	Verizon Communications	132,503	134,211	5.15%	9/15/2023
	Verizon Communications	16,201,543	16,804,403	6.40%	9/15/2033
	Verizon Communications	4,228,136	4,545,295	6.55%	9/15/2043
	Visant Corp	325,125	291,000	10.00%	10/1/2017
	Vodafone Group Plc	87,728	85,992	1.25%	9/26/2017
	Volkswagen Intl	324,662	321,110	2.13%	11/20/2018
	Wal Mart Stores Inc	4,372,399	4,373,565	5.25%	9/1/2035
	Waste Management Inc	102,554	100,113	6.38%	3/11/2015
	Waterford Gaming LLC	118,334	29,824	8.63%	9/15/2014
	Weekley Homes LLC	684,380	661,990	6.00%	2/1/2023
	Wells Fargo Bank & Co	44,370	44,719	1.00%	6/15/2016
	Wells Fargo Capital X Limited	4,033,975	4,028,076	5.95%	12/1/2086
	Wind Acquisition Fin	711,284	806,575	7.25%	2/15/2018
	Windstream Co	966,360	890,120	6.38%	8/1/2023
	Wisconsin Public Service	6,000,000	6,055,380	4.75%	11/1/2044
	Wmg Acquisition Corp	526,186	524,569	6.00%	1/15/2021
	WPP Finance Co	1,959,820	1,990,769	5.63%	11/15/2043
	Wrigley Wm Jr Co	15,984	16,246	3.70%	6/30/2014
	Wyeth LLC	380,489	472,950	5.95%	4/1/2037
	WYNN Macau Limited	502,750	500,625	5.25%	10/15/2021
	Xerox Corporation	325,064	324,226	4.50%	5/15/2021

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Xstrata Finance Canada	2,151,005	1,988,713	6.90%	11/15/2037
	Zion's Bancorp	482,961	516,709	4.50%	3/27/2017
	Zion's Bancorp	303,988	303,774	4.00%	6/20/2016
	Zion's Bancorp	4,774,109	4,682,674	4.50%	6/13/2023
	Total High grade/yield-public placement	\$ 704,510,360	\$ 690,245,475		
	SH bonds				
	JPM Chase Capital XXIII Limited	\$ 152,194	\$ 154,080	1.00%	5/15/2077
	JPMorgan Chase & Co	232,000	255,780	1.00%	4/29/2049
	Royal Bk Scotland Grp Plc	37,000	37,812	5.00%	10/1/2014
	Wells Fargo & Company	236,468	262,025	1.00%	3/29/2049
	Total SH bonds	\$ 657,662	\$ 709,697		
	Total Corporate bonds	\$ 705,568,022	\$ 691,451,964		
	Total Fixed income securities	\$ 853,230,335	\$ 832,169,230		
	Equity securities				
	Common stocks				
	Banks & trust				
	Aegon NV	\$ 216,203	\$ 277,727	-	-
	Aeon Financial Service Co	24,402	26,830	-	-
	Allianz Se Reg	195,486	323,668	-	-
	Amerisafe Inc	138,931	186,532	-	-
	AMP Ltd	169,153	151,480	-	-
	Aozora Bank Ltd	48,777	48,199	-	-
	Aust And Nz Banking Group	976,905	1,038,678	-	-
	Axa Sponsored ADR	45,477	49,421	-	-
	Banco Bilbao Vizcaya Argenta	867,067	1,021,864	-	-
	Banco de Sabadell SA	128,649	126,682	-	-
	Banco Espirito Santo	31,588	38,909	-	-
	Banco Populare Espanol	102,475	112,882	-	-
	Banco Santander SA	1,320,005	1,457,323	-	-
	Bank Hapoalim BM	82,799	84,457	-	-
	Bank Leumi LE Israel Ils	72,891	73,114	-	-
	Bank of East Asia	4,409	5,931	-	-
	Bank of Ireland	98,326	108,437	-	-
	Bank of Kyoto Ltd	42,622	41,768	-	-
	Bank of Queensland Ltd	48,153	46,529	-	-
	Bank Of Yokohama Ltd	95,195	100,357	-	-
	Bankia SA	89,235	98,672	-	-
	Barclays Plc	892,733	987,080	-	-
	Blackrock Inc	6,038,182	8,087,391	-	-
	BNP Paribas	894,892	1,115,021	-	-
	Brookline Bancorp Inc	148,962	160,872	-	-
	Capital One Financial Corporation	637,892	937,094	-	-
	Cardinal Financial Corporation	122,047	129,510	-	-
	Chiba Bank Ltd	81,633	80,948	-	-
	Chugoku Bank Ltd	34,353	31,778	-	-
	Commerzbank AG	193,244	231,839	-	-
	Commonwealth Bank of Australia	1,377,898	1,472,885	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Credit Suisse Group AG	629,702	686,817	-	-
	Daiwa Securities Group	186,606	249,750	-	-
	Danske Bank	192,295	219,592	-	-
	Deutsche Bank AG Registered	680,299	715,655	-	-
	Deutsche Boerse AG	211,488	257,153	-	-
	DNB ASA	215,627	259,927	-	-
	Ehealth Inc	146,084	215,342	-	-
	Erste Group Bank	118,001	133,087	-	-
	First Financial Bankshares Inc	381,664	501,114	-	-
	Fukuoka Financial Group Inc	52,725	52,633	-	-
	Glacier Bancorp Inc	422,407	550,728	-	-
	Gunma Bank Ltd	33,545	33,509	-	-
	Hachijuni Bank Ltd	35,251	34,994	-	-
	Hang Seng Bank Ltd	159,629	171,842	-	-
	Hokuhoku Financial Group Inc	33,780	33,966	-	-
	Hong Kong Exchanges & Clear	230,889	243,467	-	-
	HSBC Holdings PLC	2,750,848	2,912,140	-	-
	ICAP PLC	49,741	63,083	-	-
	Immofinanz AG	54,526	63,465	-	-
	Intercontinental Exchange Inc	937,482	1,693,423	-	-
	Intesa Sanpaolo	372,480	421,095	-	-
	Investec PLC	61,522	68,114	-	-
	Irish Bank Resolution Corporation	64,335	-	-	-
	IYO Bank Ltd	38,814	38,256	-	-
	Japan Exchange Group	77,571	108,065	-	-
	Joyo Bank Ltd	48,568	51,092	-	-
	JPMorgan Chase & Co	5,737,268	8,416,559	-	-
	Julius Baer Group Ltd	149,587	161,129	-	-
	KBC Group	168,261	208,377	-	-
	Lloyds Banking Group PLC	772,521	934,333	-	-
	M&T Bank Corporation	7,418,920	7,626,674	-	-
	MB Financial Inc	374,501	438,702	-	-
	Mediobanca SPA	60,492	69,689	-	-
	Mitsubishi UFJ Financial Group	1,111,747	1,286,909	-	-
	Mitsubishi UFJ Lease & Finance	44,436	55,230	-	-
	Mizrahi Tefahot Bank Ltd	22,697	23,551	-	-
	Mizuho Financial Group Inc	677,257	760,759	-	-
	National Australia Bank Ltd	910,801	961,088	-	-
	Natixis	65,887	83,546	-	-
	Nishi Nippon City Bank Ltd	30,368	29,618	-	-
	Nordea Bank AB	493,788	597,576	-	-
	Old Mutual PLC	222,225	233,914	-	-
	Oversea Chinese Banking Corporation	254,098	274,671	-	-
	Pohjola Bank PLC	36,742	45,025	-	-
	Provident Financial Services	221,402	256,164	-	-
	Provident Financial Inc	6,632,888	6,897,226	-	-
	Prudential PLC	633,658	834,862	-	-
	QBE Insurance Group Ltd	222,505	165,377	-	-
	Raiffeisen Bank International	28,623	27,466	-	-
	Regions Financial Corp	6,269,484	6,444,591	-	-
	Resona Holdings Inc	139,638	143,301	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Royal Bank of Scotland Group	212,107	176,953	-	-
	Safety Insurance Group Inc	151,571	178,865	-	-
	Sampo OYJ	265,681	325,593	-	-
	SBI Holdings Inc	35,109	46,896	-	-
	Schroders PLC	55,300	71,214	-	-
	Seven Bank Ltd	28,721	35,975	-	-
	Shinsei Bank Ltd	50,448	63,575	-	-
	Shizuoka Bank Ltd	95,716	96,075	-	-
	Singapore Exchange Ltd	64,776	69,000	-	-
	Skandinaviska Enskilda Bank	226,726	298,225	-	-
	Societe Generale SA	491,107	609,055	-	-
	Sovran Self Storage Inc	460,204	518,949	-	-
	Standard Chartered PLC	807,526	779,072	-	-
	Sterling Bancorp	220,749	262,172	-	-
	Sumitomo Mitsui Financial Group	824,782	1,005,566	-	-
	Sumitomo Mitsui Trust Holding	217,222	268,817	-	-
	Suncorp Group Ltd	188,651	197,621	-	-
	Suntrust Banks Inc	2,030,020	2,210,146	-	-
	Suruga Bank Ltd	41,594	53,832	-	-
	SVB Financial Group	2,091,277	2,845,062	-	-
	Svenska Handelsbanken A Shs	277,034	343,868	-	-
	Swedbank Ab A Shares	293,228	376,508	-	-
	Swiss Life Holding AG	104,891	122,655	-	-
	T Rowe Price Group Inc	2,661,139	2,996,704	-	-
	Tokio Marine Holdings Inc	308,028	354,493	-	-
	UBI Banca SCPA	77,033	86,495	-	-
	Unicredit SPA	423,767	467,924	-	-
	United Overseas Bank Ltd	260,573	285,981	-	-
	Westpac Banking Corporation	1,120,704	1,180,477	-	-
	Zurich Insurance Group AG	570,981	656,318	-	-
	Total Bank & trust	\$ 70,762,922	\$ 82,392,610		
	Industrial & misc				
	3I Group Plc	\$ 80,418	\$ 97,178	-	-
	Aaon Inc	144,971	220,391	-	-
	Aar Corporation	244,718	275,758	-	-
	Abaxis Inc	157,321	208,384	-	-
	Abb Ltd Reg	698,090	824,909	-	-
	Abbott Laboratories	13,761,819	15,093,472	-	-
	Abbvie Inc	9,044,367	10,990,606	-	-
	Abc Mart Inc	17,549	17,487	-	-
	Aberdeen Asset Management PLC	86,444	122,066	-	-
	Abertis Infraestructuras SA	96,028	113,183	-	-
	Abiomed Inc	181,529	228,440	-	-
	Abm Industries Inc	311,540	364,637	-	-
	Acadia Realty Trust	325,887	343,076	-	-
	Accenture Plc Cl A	6,730,222	8,263,603	-	-
	Accor SA	89,957	111,117	-	-
	Ace Ltd	8,499,837	11,087,028	-	-
	Acom Co Ltd	19,304	20,719	-	-
	Acorda Therapeutics Inc	306,775	299,796	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Acs Actividades Cons Y Service	65,591	73,710	-	-
	Actelion Ltd Reg	92,952	120,224	-	-
	Activion Blizzard Inc	4,341,587	4,485,547	-	-
	Actuant Corp A	547,744	665,676	-	-
	Adecco SA Reg	128,595	157,101	-	-
	Adidas AG	305,552	391,385	-	-
	Admiral Group PLC	51,398	60,686	-	-
	ADP	23,706	28,534	-	-
	ADT Corporation	583,646	593,371	-	-
	Advanced Energy Industries	172,439	205,809	-	-
	Advantest Corporation	28,802	29,844	-	-
	Aecom Technology Corporation	1,721,358	1,769,773	-	-
	Aegion Corporation	176,255	203,446	-	-
	Aeon Corporation Ltd	122,238	124,732	-	-
	Aeon Mall Company Ltd	45,013	47,730	-	-
	Aeropostale Inc	194,037	170,910	-	-
	Aerovironment Inc	136,304	143,145	-	-
	Aes Corporation	2,954,164	3,047,361	-	-
	Aetina Inc	1,768,540	1,865,236	-	-
	Affiliated Managers Group	4,080,897	4,768,107	-	-
	Affymetrix Inc	113,082	155,717	-	-
	Aflac Inc	7,577,667	10,579,584	-	-
	Ageas	171,825	166,965	-	-
	Aggreko PLC	102,362	109,428	-	-
	Agilysys Inc	33,628	46,535	-	-
	AIA Group Ltd	690,803	796,688	-	-
	Air Liquide SA	538,856	611,942	-	-
	Air Methods Corporation	307,718	509,804	-	-
	Air Water Inc	26,163	27,097	-	-
	Airbus Group	499,435	645,373	-	-
	Aisin Seiki Company Ltd	103,829	117,816	-	-
	Ajinomoto Company Inc	118,280	130,327	-	-
	Ak Steel Holding Corporation	201,138	278,087	-	-
	Aker Solutions Asa	33,662	42,936	-	-
	Akorn Inc	317,136	436,838	-	-
	Akzo Nobel	228,754	277,385	-	-
	Albany Intl Corp Cl A	189,177	244,755	-	-
	Alcatel Lucent	164,010	178,165	-	-
	Alfa Laval AB	78,746	98,061	-	-
	Alfresa Holdings Corporation	29,083	29,799	-	-
	Align Technology Inc	750,128	1,004,754	-	-
	Allegiant Travel Company	305,965	384,961	-	-
	Allete Inc	412,577	459,894	-	-
	Alliance Data Systems Corporation	364,579	758,553	-	-
	Alliance One International	65,696	60,960	-	-
	Allstate Corporation	7,006,998	8,386,725	-	-
	Almost Family Inc	45,621	60,974	-	-
	Als Ltd	45,680	39,260	-	-
	Alstom	116,163	116,156	-	-
	Altria Group Inc	12,835,825	13,926,779	-	-
	Alumina Ltd	35,458	33,379	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Amada Company Ltd	38,301	44,099	-	-
	Amadeus It Holding SA	158,831	217,306	-	-
	Amazon.Com Inc	2,142,339	2,793,125	-	-
	AMC Networks Inc	624,872	631,788	-	-
	Amcol International Corporation	182,494	211,152	-	-
	Amcor Limited	129,069	148,931	-	-
	Amdocs Ltd	1,454,141	1,485,877	-	-
	Amec PLC	66,646	70,927	-	-
	Amedisys Inc	147,074	115,518	-	-
	American Assets Trust Inc	270,306	268,789	-	-
	American Public Education	174,096	185,356	-	-
	American Science & Engineering	128,584	140,368	-	-
	American States Water Company	230,106	271,412	-	-
	American Vanguard Corporation	127,092	142,339	-	-
	American Woodmark Corporation	95,493	110,249	-	-
	AmerisourceBergen Corporation	1,450,962	1,749,172	-	-
	Amgen Inc	5,431,436	6,161,329	-	-
	Amn Healthcare Services Inc	120,627	162,788	-	-
	Amphenol Corporation Cl A	1,784,451	2,603,164	-	-
	Amsurg Corporation	284,070	368,095	-	-
	Ana Holdings	39,027	33,966	-	-
	Anadarko Petroleum Corporation	12,067,257	12,884,979	-	-
	Analogic Corporation	234,512	273,650	-	-
	Andersons Inc	261,167	389,851	-	-
	Andritz AG	59,998	63,889	-	-
	Anglo American PLC	532,883	428,286	-	-
	Anheuser Busch Inbev Nv	991,986	1,210,348	-	-
	Anoka Therapeutics Inc	93,078	104,902	-	-
	Anixter International Inc	472,513	596,268	-	-
	Annie S Inc	195,225	174,140	-	-
	Ansys Inc	536,752	574,822	-	-
	Antofagasta PLC	84,207	77,886	-	-
	AP Moeller Maersk A/S A	48,641	61,949	-	-
	AP Moeller Maersk A/S B	192,134	239,135	-	-
	APA Group	62,124	59,847	-	-
	Apogee Enterprises Inc	186,041	257,152	-	-
	Apple Inc	15,402,705	28,998,726	-	-
	Applied Industrial Technologies Inc	419,025	514,856	-	-
	Applied Materials Inc	1,830,245	2,208,331	-	-
	Approach Resources Inc	235,334	164,544	-	-
	Arcelormittal SA	247,889	261,593	-	-
	Arch Capital Group Ltd	120,615	123,140	-	-
	Arch Coal Inc	226,626	234,969	-	-
	Arctic Cat Inc	125,477	189,288	-	-
	Arkansas Best Corporation	138,029	195,849	-	-
	Arkema Shs	90,588	106,321	-	-
	Arm Hldgs PLC	250,149	350,610	-	-
	Arqule Inc	49,459	30,023	-	-
	Arris Group Inc	420,732	695,694	-	-
	Aryzta AG	78,256	92,984	-	-
	Asahi Glass Co Ltd	107,809	99,558	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Asahi Group Holdings Ltd	146,965	166,382	-	-
	Asahi Kasei Corp	134,297	148,956	-	-
	Ascendas Real Estate Inv't Tr	68,179	68,012	-	-
	Asciano Ltd	37,500	40,988	-	-
	Asics Corp	30,813	27,621	-	-
	Asm Pacific Technology	408,343	487,905	-	-
	Aspen Insurance Holdings Ltd	1,747,573	2,300,471	-	-
	Assa Abloy AB	182,108	235,224	-	-
	Assicurazioni Generali	351,987	409,642	-	-
	Associated British Foods PLC	148,173	202,152	-	-
	Associated Estates Realty CP	215,274	229,563	-	-
	Astec Industries Inc	145,120	173,449	-	-
	Astellas Pharma Inc	341,512	391,209	-	-
	Astrazeneca PLC	892,496	1,053,155	-	-
	ASX Ltd	84,636	84,915	-	-
	AT&T Inc	24,203,870	25,333,589	-	-
	Atlantia Spa	92,091	107,225	-	-
	Atlantic Tele Network Inc	119,451	133,788	-	-
	Atlas Air Worldwide Holdings	251,654	247,517	-	-
	Atlas Copco Ab A Shs	231,198	255,127	-	-
	Atlas Copco Ab B Shs	128,921	145,347	-	-
	Atmi Inc	197,833	239,263	-	-
	Atos	69,823	83,766	-	-
	Auckland International Airport Ltd	35,425	40,350	-	-
	Aurizon Holdings Ltd	109,047	116,718	-	-
	Autozone Inc	1,134,952	1,163,784	-	-
	Avery Dennison Corporation	4,659,880	5,229,196	-	-
	Avid Technology Inc	58,252	54,817	-	-
	Avista Corp	377,613	420,961	-	-
	Aviva PLC	287,438	329,394	-	-
	Avon Products Inc	1,210,936	1,203,833	-	-
	Axa SA	583,828	754,245	-	-
	Axel Springer AG	33,317	40,669	-	-
	AZ BGP Holdings	-	-	-	-
	Azz Inc	222,535	309,919	-	-
	Babcock Intl Group PLC	75,451	97,264	-	-
	Badger Meter Inc	156,359	188,407	-	-
	Bae Systems PLC	292,269	323,029	-	-
	Baker Hughes Inc	11,511,953	11,318,519	-	-
	Balchem Corporation	329,753	440,133	-	-
	Ball Corporation	5,143,574	6,610,930	-	-
	Baloise Hldg AG	101,525	122,113	-	-
	Banca Monte Dei Paschi	32,667	22,751	-	-
	Bank Mutual Corporation	66,732	74,229	-	-
	Bank of America Corporation	17,604,477	20,688,855	-	-
	Bank of The Ozarks	324,289	454,644	-	-
	Banner Corporation	165,709	212,492	-	-
	Barnes & Noble Inc	124,506	132,876	-	-
	Barnes Group Inc	340,667	437,347	-	-
	Barry Callebaut AG	15,171	18,856	-	-
	BASF SE	1,167,639	1,409,781	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Basic Energy Services Inc	108,287	106,215	-	-
	Bayer AG	1,245,064	1,665,554	-	-
	Bayerische Motoren Werke AG	447,831	553,560	-	-
	Bayerische Motoren Werke PRF	73,862	84,017	-	-
	BBCN Bancorp Inc	245,709	327,105	-	-
	Bed Bath & Beyond Inc	645,815	678,856	-	-
	Beiersdorf AG	125,177	150,382	-	-
	Bel Fuse Inc Cl B	45,838	49,439	-	-
	Belden Inc	540,213	761,494	-	-
	Belgacom SA	57,656	60,836	-	-
	Benchmark Electronics Inc	248,588	304,910	-	-
	Bendigo and Adelaide Bank	53,161	58,153	-	-
	Benesse Holdings Inc	42,580	44,218	-	-
	Berkshire Hathaway Inc Cl B	21,358,087	26,178,641	-	-
	Best Buy Company Inc	1,762,565	1,831,170	-	-
	Bezeq The Israeli Telecom Co	44,450	46,241	-	-
	BG Group PLC	958,400	1,037,916	-	-
	BHP Billiton Ltd	1,447,778	1,429,252	-	-
	BHP Billiton PLC	898,530	927,606	-	-
	Big 5 Sporting Goods Corporation	58,740	79,221	-	-
	Biglari Holdings Inc	150,371	184,417	-	-
	Bio Reference Labs Inc	155,276	151,759	-	-
	Biogen Idec Inc	1,936,396	3,759,001	-	-
	BJ S Restaurants Inc	174,229	185,087	-	-
	Black Box Corp	103,494	119,200	-	-
	Blackbaud Inc	343,716	428,796	-	-
	Blucora Inc	213,976	294,399	-	-
	Blue Nile Inc	130,502	146,309	-	-
	Blyth Inc	38,941	25,960	-	-
	BOC Hong Kong Holdings Ltd	151,132	163,450	-	-
	Boeing Co	9,380,271	16,910,156	-	-
	BOFI Holdings Inc	191,881	228,702	-	-
	Boliden AB	56,208	59,996	-	-
	Boral Ltd	43,009	43,998	-	-
	Borgwarner Inc	2,655,088	3,396,421	-	-
	Boskalis Westminster	56,041	68,743	-	-
	Boston Beer Company Inc	379,292	524,684	-	-
	Boston Private Financial Holding	189,174	250,570	-	-
	Bottomline Technologies (De)	261,295	330,900	-	-
	Bouygues SA	98,457	105,076	-	-
	Boyd Gaming Corporation	173,269	204,876	-	-
	BP Plc Shs	2,019,518	2,168,739	-	-
	Brady Corporation Cl A	329,651	361,077	-	-
	Brambles Ltd	152,041	166,823	-	-
	Brenntag AG	110,775	142,044	-	-
	Brick Power Holdings LLC	147,510	-	-	-
	Bridgestone Corporation	307,503	378,669	-	-
	Briggs & Stratton	207,586	256,790	-	-
	Bristol Myers Squibb Company	291,178	541,917	-	-
	Bristow Group Inc	570,083	683,722	-	-
	British Amern Tobacco PLC	1,373,493	1,445,525	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	British Land Co PLC	121,620	139,526	-	-
	British Sky Broadcasting Group	184,892	190,922	-	-
	Broadcom Corp Cl A	283,199	235,184	-	-
	Brocade Communications Systems	2,239,895	2,517,359	-	-
	Brooks Automation Inc	143,092	166,854	-	-
	Brother Inds Ltd	40,678	50,587	-	-
	Brown Shoe Company Inc	178,612	287,225	-	-
	BT Group PLC	565,232	703,887	-	-
	Buckle Inc	313,822	366,448	-	-
	Buffalo Wild Wings Inc	511,630	687,571	-	-
	Bunzl PLC	74,108	90,947	-	-
	Burberry Group PLC	141,146	159,993	-	-
	Bureau Veritas SA	77,120	84,896	-	-
	C&J Energy Services Inc	263,927	260,222	-	-
	CA Inc	2,526,672	3,260,483	-	-
	Cablevision Systems NY Group A	871,483	886,621	-	-
	Cabot Microelectronics Corporation	238,261	268,076	-	-
	Cabot Oil & Gas Corporation	702,432	1,104,311	-	-
	Caci International Inc Cl A	363,498	426,653	-	-
	Caixabank SA	117,417	127,428	-	-
	Cal Maine Foods Inc	155,421	214,479	-	-
	Calamos Asset Management	54,400	54,488	-	-
	Calamp Corporation	158,922	231,899	-	-
	Calavo Growers Inc	81,962	94,532	-	-
	Calbee Inc	26,036	26,740	-	-
	Calgon Carbon Corporation	241,806	279,382	-	-
	Callaway Golf Company	142,428	156,275	-	-
	Caltex Australia Ltd	28,664	32,324	-	-
	Cambrex Corporation	93,373	128,893	-	-
	Canon Inc	587,884	548,109	-	-
	Cantel Medical Corporation	208,247	273,620	-	-
	Cap Gemini SA	114,476	141,490	-	-
	Capella Education Co	156,439	182,311	-	-
	Capita PLC	129,456	160,813	-	-
	Capitaland Ltd	75,039	79,194	-	-
	Capitamalls Asia Ltd	25,050	27,942	-	-
	Cardinal Health Inc	1,751,036	2,824,059	-	-
	Cardtronics Inc	378,542	486,379	-	-
	Career Education Corporation	79,606	81,881	-	-
	Carefusion Corporation	1,178,747	1,480,627	-	-
	Carlsberg As B	140,414	171,109	-	-
	Carnival PLC	96,039	109,315	-	-
	Carrefour SA	285,805	349,230	-	-
	Carrizo Oil & Gas Inc	387,703	460,280	-	-
	Casey S General Stores Inc	604,266	672,363	-	-
	Cash America Intl Inc	259,283	267,717	-	-
	Casino Guichard Perrachon	83,933	96,385	-	-
	Casio Computer Company Ltd	29,451	42,857	-	-
	Castle (AM) & Company	49,602	56,082	-	-
	Catepilliar Inc	1,518,541	1,579,095	-	-
	Cathay Pacific Airways	31,545	35,957	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Cato Corporation Class A	184,130	212,901	-	-
	Cbeyond Inc	61,026	48,438	-	-
	CBOE Holdings Inc	1,489,440	2,605,898	-	-
	CBRE Group Inc	679,368	800,309	-	-
	CDI Corporation	48,936	61,038	-	-
	CEC Entertainment Inc	163,620	181,725	-	-
	Cedar Realty Trust Inc	81,612	98,664	-	-
	Celesio AG	37,945	46,493	-	-
	Celgene Corporation	346,078	398,239	-	-
	Centene Corporation	629,689	803,076	-	-
	Central Garden And Pet Company	76,601	65,239	-	-
	Central Japan Railway Company	243,077	259,131	-	-
	Century Aluminum Company	103,084	129,631	-	-
	Century link Inc	6,376,889	5,363,381	-	-
	Ceva Inc	103,471	81,929	-	-
	CF Industries Holdings Inc	836,751	1,094,123	-	-
	CGG	55,208	40,563	-	-
	Charles River Laboratories	139,011	173,335	-	-
	Checkpoint Systems Inc	126,776	153,411	-	-
	Chemed Corporation	269,332	336,055	-	-
	Chesapeake Energy Corporation	1,494,465	1,522,500	-	-
	Cheung Kong Holdings Ltd	255,710	284,146	-	-
	Cheung Kong Infrastructure	57,592	56,818	-	-
	Chevron Corporation	7,035,246	9,566,107	-	-
	Children's Place	264,349	311,284	-	-
	Chipotle Mexican Grill Inc	1,147,531	1,530,677	-	-
	Chiyoda Corporation	22,072	29,038	-	-
	Christian Dior	130,383	147,245	-	-
	Christopher & Banks Corporation	42,997	70,182	-	-
	Chugai Pharmaceutical Company Ltd	72,467	77,423	-	-
	Ciber Inc	56,448	68,351	-	-
	Cie Financiere Richemon Br A	622,595	737,379	-	-
	Cigna Corporation	5,179,557	6,615,500	-	-
	Cincinnati Bell Inc	162,000	181,667	-	-
	Cincinnati Financial Corporation	154,461	195,916	-	-
	Circor International Inc	256,574	353,413	-	-
	Cirrus Logic Inc	715,525	574,389	-	-
	Cisco Systems Inc	7,520,159	8,627,984	-	-
	Citigroup Inc	7,235,944	7,921,397	-	-
	Citizen Holdings Co Ltd	27,504	35,405	-	-
	City Developments Ltd	38,999	38,017	-	-
	City Holding Company	155,023	176,842	-	-
	Clearwater Paper Corporation	208,030	270,638	-	-
	Clorox Company	1,471,162	1,947,960	-	-
	Cloud Peak Energy Inc	262,449	272,646	-	-
	CLP Holdings Ltd	193,867	189,740	-	-
	CNH Industrial NV	144,591	153,983	-	-
	CNP Assurances	62,372	73,913	-	-
	Cobham PLC	58,694	66,614	-	-
	Coca Cola Amatil Ltd	83,809	79,988	-	-
	Coca Cola Co	3,351,228	3,841,623	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Coca Cola Enterprises	2,978,698	3,560,938	-	-
	Coca Cola HBC AG	79,652	82,063	-	-
	Coca Cola West Company Ltd	18,416	19,070	-	-
	Cochlear Ltd	41,854	40,009	-	-
	Cognex Corporation	492,290	787,424	-	-
	Coherent Inc	359,772	459,209	-	-
	Cohu Inc	55,535	58,412	-	-
	Coloplast B	77,472	101,651	-	-
	Colruyt SA	39,217	44,622	-	-
	Columbia Banking System Inc	292,715	350,835	-	-
	Comcast Corporation Class A	11,007,997	19,875,833	-	-
	Comerica Inc	936,065	1,182,890	-	-
	Comfort Systems USA Inc	154,382	180,463	-	-
	Comfortdelgro Corporation Ltd	40,171	46,167	-	-
	Community Bank System Inc	314,244	398,308	-	-
	Compagnie De SAint Gobain	289,714	332,154	-	-
	Compass Group PLC	319,809	403,682	-	-
	Computer Programs & Systems	132,695	155,019	-	-
	Computer Sciences Corporation	1,417,383	2,143,892	-	-
	Computershare Ltd	57,704	64,446	-	-
	Comscore Inc	186,138	228,794	-	-
	Comstock Resources Inc	152,968	193,526	-	-
	Comtech Telecommunications	124,296	132,479	-	-
	Conmed Corporation	208,798	291,933	-	-
	ConocoPhillips	6,424,221	6,560,418	-	-
	Consolidated Graphics Inc	102,983	135,892	-	-
	Contango Oil & Gas	170,737	170,798	-	-
	Continental AG	244,076	349,455	-	-
	COPA Holdings SA Class A	1,204,862	1,260,066	-	-
	Corning Inc	134,054	158,919	-	-
	Corvel Corporation	89,603	135,850	-	-
	Cousins Properties Inc	429,737	451,892	-	-
	Covidien PLC	13,662,194	15,086,942	-	-
	Cracker Barrel Old Country	503,750	651,945	-	-
	Credit Agricole SA	163,512	191,955	-	-
	Credit SAison Company Ltd	56,614	63,160	-	-
	CRH PLC	230,180	272,276	-	-
	Crocs Inc	252,218	350,192	-	-
	Croda Intl	54,900	60,919	-	-
	Cross Country Healthcare Inc	45,522	71,257	-	-
	Crown Resorts Ltd	67,430	77,922	-	-
	Cryolife Inc	50,286	70,288	-	-
	CSG Systems International Inc	185,966	243,197	-	-
	CSL Ltd	338,586	393,799	-	-
	CTS Corporation	120,636	166,846	-	-
	Cubic Corporation	245,515	267,460	-	-
	Cullen/Frost Bankers Inc	2,357,434	2,405,057	-	-
	Cummins Inc	87,617	92,899	-	-
	Curtiss Wright Corporation	524,841	733,194	-	-
	CVB Financial Corporation	317,132	397,680	-	-
	CVS Caremark Corporation	9,432,889	15,838,656	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Cyberonics Inc	278,448	400,921	-	-
	Cynosure Inc	118,214	129,291	-	-
	Dai Ichi Life Insurance	168,744	218,988	-	-
	Dai Nippon Printing Company	91,377	95,562	-	-
	Daicel Corporation	38,737	40,721	-	-
	Daido Steel Company Ltd	22,236	19,866	-	-
	Daihatsu Motor Company Ltd	51,559	49,168	-	-
	Daiichi Sankyo Company Ltd	191,891	188,449	-	-
	Daikin Industries Ltd	175,303	224,347	-	-
	Daimler AG	951,108	1,198,081	-	-
	Dainippon Sumitomo Pharma Company	30,729	37,562	-	-
	Daito Trust Companynstruct Company Ltd	99,174	102,878	-	-
	Daiwa House Industry Company Ltd	154,652	174,254	-	-
	Daktronics Inc	103,599	149,242	-	-
	Danaher Company	4,134,407	4,808,788	-	-
	Danone	551,003	575,024	-	-
	Darling International Inc	726,498	821,607	-	-
	Dassault Systemes SA	79,861	93,249	-	-
	Dbs Group Holdings Ltd	277,609	311,500	-	-
	De Master Blenders 1753	45,659	57,883	-	-
	Dealertrack Technologies Inc	368,547	524,937	-	-
	Delek Group Ltd	22,025	22,539	-	-
	Delhaize Group	88,645	89,053	-	-
	Delphi Automotive PLC	1,188,211	1,837,453	-	-
	Delta Air Lines Inc	287,349	294,314	-	-
	Delta Lloyd NV	80,830	98,190	-	-
	Deltic Timber Companyrporation	157,732	187,922	-	-
	Dena Company Ltd	31,914	31,568	-	-
	Denso Corporation	306,343	390,752	-	-
	Dentsu Inc	112,982	135,008	-	-
	Deutsche Lufthan SA Reg	68,559	83,122	-	-
	Deutsche Post AG Reg	372,277	492,633	-	-
	Deutsche Telekom AG Reg	592,338	725,247	-	-
	Devon Energy Corporation	3,402,701	3,627,191	-	-
	Diageo PLC	1,021,375	1,176,930	-	-
	Diamond Foods Inc	134,538	130,440	-	-
	Diamondrock Hospitality Company	507,201	561,561	-	-
	Dice Holdings Inc	76,381	72,261	-	-
	Digi International Inc	58,447	71,217	-	-
	Digital Generation Inc	91,816	66,950	-	-
	Digital Realty Trust Inc	424,129	414,475	-	-
	Digital River Inc	112,736	129,963	-	-
	Dime Companymmunity Bancshares	98,188	117,188	-	-
	Dineequity Inc	250,812	329,772	-	-
	Diodes Inc	192,762	210,249	-	-
	Direct Line Insurance Group	67,099	77,211	-	-
	Direct TV	391,023	427,529	-	-
	Discovery Communications A	332,238	674,533	-	-
	Distribuidora Internacional	65,355	77,968	-	-
	Don Quijote Holdings Company Ltd	43,732	48,485	-	-
	Dorman Products Inc	329,072	422,263	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Dover Corporation	6,784,925	9,780,854	-	-
	Dow Chemical Company	1,808,601	2,573,824	-	-
	Dr Horton Inc	807,043	815,975	-	-
	Dr Pepper Snapple Group Inc	9,078,274	10,399,284	-	-
	Drew Industries Inc	211,248	270,797	-	-
	DSP Group Inc	34,729	48,472	-	-
	DSV A/S	50,939	65,910	-	-
	DTS Inc	99,456	103,090	-	-
	Du Pont (EI) De Nemours	890,006	1,196,228	-	-
	Dun & Bradstreet Corpoartion	1,716,377	2,386,751	-	-
	DXP Enterprises Inc	220,018	297,562	-	-
	DYCOM Industries Inc	193,869	233,325	-	-
	E on SE	504,896	488,656	-	-
	E Japan Railway Company	388,413	406,622	-	-
	East Group Properties Inc	408,912	441,253	-	-
	Easy Jet PLC	48,511	63,295	-	-
	EBay Inc	1,837,575	1,995,471	-	-
	Ebix Inc	111,088	111,004	-	-
	Echo Entertainment Group Ltd	28,736	22,887	-	-
	Edenred	77,575	85,524	-	-
	Eisai Company Ltd	155,570	151,206	-	-
	El Paso Electric Company	310,902	352,610	-	-
	Electro Scientific Industry Inc	68,291	68,942	-	-
	Electrolux AB Ser B	75,999	88,807	-	-
	Electronics For Imaging	343,376	453,180	-	-
	Elekta AB B	60,757	66,321	-	-
	Eli Lilly & Company	11,667,817	14,501,187	-	-
	Elisa OYJ	29,818	35,058	-	-
	EMC Corporation MA	2,477,836	2,519,980	-	-
	Emcor Group Inc	534,258	708,663	-	-
	Emergent Biosolutions Inc	124,192	159,528	-	-
	Emerson Electric Company	2,783,797	4,200,624	-	-
	Employers Holdings Inc	197,571	245,699	-	-
	Ems-Chemie Holdings AG	22,224	25,307	-	-
	Encore Capital Group	216,649	285,979	-	-
	Encore Wire Corporation	179,245	244,063	-	-
	Enel Green Power SPA	55,160	61,605	-	-
	Energysys	598,912	826,361	-	-
	Engility Holdings Inc	109,129	138,610	-	-
	Eni Spa	826,688	869,781	-	-
	Enpro Industries Inc	225,748	294,130	-	-
	Ensign Group Inc	168,069	211,478	-	-
	Entropic Communications Inc	112,925	101,133	-	-
	EOG Resources Inc	1,144,671	1,226,239	-	-
	Epiq Systems Inc	109,377	118,900	-	-
	EPR Properties	599,449	631,608	-	-
	ERA Group Inc	119,323	145,135	-	-
	Ericsson LM B	493,240	521,007	-	-
	Esco Technologies Inc	232,126	225,739	-	-
	Essilor International	260,709	297,634	-	-
	Ethan Allen Interiors Inc	148,958	188,391	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Eurazeo	34,192	41,692	-	-
	Eutelsat Communications	63,809	60,370	-	-
	Evercore Partners Inc Cl A	388,610	487,924	-	-
	EW Scripps Company	105,036	162,466	-	-
	Exar Corporation	116,808	139,322	-	-
	Exlservice Holdings Inc	182,601	204,968	-	-
	Exor SPA	54,169	62,703	-	-
	Experian PLC	233,096	254,914	-	-
	Exponent Inc	193,763	249,976	-	-
	Express Scripts Holding Company	421,440	533,824	-	-
	Exterran Holdings Inc	336,799	498,773	-	-
	Exxon Mobil Corporation	23,273,823	29,219,881	-	-
	Ezcorp Inc Cl A	213,647	153,724	-	-
	Familymart Company Ltd	36,964	41,145	-	-
	Fanuc Ltd	440,344	531,136	-	-
	Faro Technologies Inc	190,292	248,183	-	-
	Fast Retailing Company Ltd	228,124	330,336	-	-
	Federal Signal Corporation	165,207	222,504	-	-
	Fei Company	695,326	928,093	-	-
	Ferrovial SA	79,053	93,319	-	-
	Fiat SPA	87,370	104,070	-	-
	Fidelity National Information	2,115,979	2,764,305	-	-
	Fifth Third Bancorp	9,334,488	10,661,032	-	-
	Financial Engines Inc	591,214	871,140	-	-
	Finish Line Cl A	254,898	344,209	-	-
	Finmeccanica SPA	36,192	44,437	-	-
	First Bancorp Puerto Rico Company	146,022	144,666	-	-
	First Cash Financial Services Inc	358,093	444,568	-	-
	First Commonwealth Financial Corporation	186,025	209,607	-	-
	First Financial Bancorp	215,500	249,946	-	-
	First Midwest Bancorp Inc	266,479	327,338	-	-
	First Pacific Company	35,275	36,400	-	-
	Fletcher Building Ltd	61,538	63,346	-	-
	Flight Centre Travel Group Ltd	29,669	31,140	-	-
	Flotek Industries Inc	225,951	221,272	-	-
	Fluor Corporation	3,048,612	3,636,896	-	-
	FNB Corporation	470,803	498,692	-	-
	Forest Oil Corporation	121,083	102,427	-	-
	Forestar Group Inc	152,419	179,391	-	-
	Forrester Research Inc	103,882	117,114	-	-
	Fortescue Metals Group Ltd	98,161	107,475	-	-
	Fortum OYJ	136,690	145,008	-	-
	Forward Air Corporation	265,981	334,375	-	-
	Fossil Group Inc	2,843,157	3,037,600	-	-
	Foster Wheeler Ag	593,741	757,875	-	-
	Francescas Holdings	231,784	192,697	-	-
	Franklin Electric Company Inc	312,337	433,812	-	-
	Franklin Street Properties C Reit	273,106	251,954	-	-
	Fraport AG Frankfurt Airport	38,327	43,919	-	-
	Fred S Inc Class A	128,871	157,364	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Freeport McMoran Copper	197,869	194,776	-	-
	Fresenius Medical Care AG	203,258	226,033	-	-
	Fresenius SE & Company KGAA	217,552	284,184	-	-
	Fresnillo PLC	46,848	32,017	-	-
	FTD COS Inc	145,108	144,460	-	-
	FUCHS Petrolub SE Preference	44,987	53,056	-	-
	Fugro Nv Cva Dutch Cert	64,109	63,804	-	-
	Fuji Electric Company Ltd	31,145	37,448	-	-
	Fuji Heavy Industries Ltd	182,426	258,170	-	-
	Fujifilm Holdings Corporation	166,275	198,535	-	-
	Fujitsu Ltd	128,394	150,098	-	-
	Futurefuel Corporation	96,031	85,288	-	-
	FXCM Inc	139,062	154,298	-	-
	G & K Services Inc CI A	234,057	306,607	-	-
	G III Apparel Group Ltd	301,514	301,432	-	-
	G4S PLC	83,475	88,801	-	-
	Galaxy Entertainment Group L	159,283	251,156	-	-
	Galp Energia Sgps SA	78,237	79,366	-	-
	Gamestop Corporation Class A	2,034,406	2,921,414	-	-
	Gannett Company	988,766	1,845,526	-	-
	Gap Inc	3,148,055	3,655,856	-	-
	Gartner Inc	541,250	666,804	-	-
	Gas Natural Sdg SA	110,164	131,457	-	-
	GEA Group AG	110,991	134,354	-	-
	Geberit AG	121,818	146,907	-	-
	Gemalto NV	113,879	127,779	-	-
	Gen Corporation Inc	191,332	273,868	-	-
	General Communications Inc A	69,966	83,625	-	-
	General Electric Company	10,271,273	13,547,488	-	-
	General Mills Inc	6,689,132	7,074,144	-	-
	Genesco Inc	340,007	435,730	-	-
	Genting Singapore PLC	92,166	95,909	-	-
	Gentiva Health Services	80,006	84,698	-	-
	Genuine Parts Company	4,237,632	4,457,154	-	-
	Geo Group Inc	514,674	577,479	-	-
	Geospace Technologies Corporation	252,914	305,447	-	-
	Getinge AB B	83,161	96,699	-	-
	Getty Realty Corporation	121,894	113,618	-	-
	Gibraltar Industries Inc	99,027	129,238	-	-
	Gilead Sciences Inc	1,178,137	1,464,824	-	-
	Givaudan Reg	131,462	150,413	-	-
	Gjensidige Forsikring ASA	66,762	78,667	-	-
	GKN PLC	114,953	143,193	-	-
	Glatfelter	243,370	290,579	-	-
	Glaxosmithkline PLC	1,757,299	1,853,972	-	-
	Glencore Xstrata PLC	788,750	777,589	-	-
	Globe Specialty Metals Inc	242,757	286,377	-	-
	Golden Agri Resources Ltd	47,072	41,438	-	-
	Google Inc CI A	19,239,599	29,857,956	-	-
	Government Properties Income	325,700	331,300	-	-
	Greatbatch Inc	186,497	265,573	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Gree Inc	15,750	14,828	-	-
	Green Dot Corporation Class A	122,512	127,913	-	-
	Green Mountain Coffee Roaste	396,660	399,667	-	-
	Green Plains Renewable Energy	117,540	113,955	-	-
	Griffon Corporation	117,977	139,815	-	-
	Grifols SA	74,190	102,036	-	-
	Group 1 Automotive Inc	277,685	374,559	-	-
	Groupe Bruxelles Lambert SA	98,532	112,364	-	-
	Groupe Eurotunnel SA	67,624	81,999	-	-
	GT Advanced Technologies Inc	308,790	287,341	-	-
	Gulf Island Fabrication Inc	65,861	64,482	-	-
	Gungho Online Entertainment	44,658	37,452	-	-
	H.B. Fuller Company	475,275	650,656	-	-
	Haemonetics Corporation	455,096	539,980	-	-
	Hain Celestial Group Inc	30,601	43,847	-	-
	Hakuhodo Dy Holdings Inc	24,553	27,140	-	-
	Halliburton Company	2,199,705	2,639,051	-	-
	Hamamatsu Photonics	38,995	44,008	-	-
	Hammerson PLC Reit	63,582	70,747	-	-
	Hanesbrands Inc	259,720	261,967	-	-
	Hang Lung Properties Ltd	96,271	94,793	-	-
	Hanger Inc	252,053	340,212	-	-
	Hankyu Hanshin Holdings Inc	95,799	97,274	-	-
	Hanmi Financial Corporation	118,664	172,887	-	-
	Hannover Rueck SE	96,873	112,861	-	-
	Hargreaves Lansdown PLC	52,119	71,740	-	-
	Harmonic Inc	160,207	176,781	-	-
	Harris Corporation	1,450,625	1,995,100	-	-
	Harte Hanks Inc	81,365	78,677	-	-
	Harvey Norman Holdings Ltd	19,278	20,126	-	-
	Haverty Furniture	102,588	152,368	-	-
	Hawkins Inc	87,722	85,723	-	-
	Haynes International Inc	164,205	169,476	-	-
	HCA Holdings Inc	352,416	428,722	-	-
	HCC Insurance Holdings	2,008,448	2,324,625	-	-
	HCI Group Inc	100,887	128,882	-	-
	Headwaters Inc	124,757	171,354	-	-
	Healthcare Realty Trust Inc	529,320	508,180	-	-
	Healthcare Services Group	392,615	492,588	-	-
	Healthstream Inc	149,417	160,442	-	-
	Healthways Inc	91,605	128,295	-	-
	Heartland Express Inc	170,224	231,496	-	-
	Heartland Payment Systems Inc	290,515	457,132	-	-
	Heidelbergcement AG	157,561	176,762	-	-
	Heidrick & Struggles International	77,843	82,191	-	-
	Heineken Holding NV	99,608	110,382	-	-
	Heineken NV	217,316	238,936	-	-
	Helen Of Troy Ltd	280,401	370,929	-	-
	Helmerich & Payne	648,280	674,322	-	-
	Henderson Land Development	76,364	79,897	-	-
	Henkel AG & Company	146,303	194,177	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Henkel AG & Company KgaA Vorzug Preference	243,005	306,586	-	-
	Hennes & Mauritz AB B	503,117	626,196	-	-
	Hershey Company	177,177	271,369	-	-
	Hess Corporation	7,798,576	9,111,906	-	-
	Hewlett Packard Company	7,383,262	11,115,335	-	-
	Hexagon AB B	86,818	107,971	-	-
	HFF Inc Class A	178,346	221,405	-	-
	Hi Tech Pharmacal Company Inc	100,468	113,855	-	-
	Hibbett Sports Inc	323,836	434,378	-	-
	Higher One Holdings Inc	103,011	79,173	-	-
	Hillenbrand Inc	389,203	459,717	-	-
	Hino Motors Ltd	45,520	62,870	-	-
	Hirose Electric Company Ltd	67,799	71,262	-	-
	Hiroshima Bank Ltd	32,828	33,110	-	-
	Hisamitsu Pharmaceutical Company	49,379	50,426	-	-
	Hitachi Chemical Company Ltd	23,531	23,933	-	-
	Hitachi Construction Machine	33,557	36,311	-	-
	Hitachi High-Technologies Company	19,354	22,615	-	-
	Hitachi Ltd	466,747	560,430	-	-
	Hitachi Metals Ltd	37,038	42,415	-	-
	Hittite Microwave Corporation	442,725	484,025	-	-
	HKT Trust & Hkt Ltd	67	128	-	-
	Hochtief AG	39,670	43,784	-	-
	Holcim Ltd	228,094	253,235	-	-
	Home Bancshares Inc	305,491	441,104	-	-
	Home Depot Inc	10,279,879	18,143,619	-	-
	Homeaway Inc	333,001	448,903	-	-
	Honda Motor Company Ltd	899,204	1,025,803	-	-
	Hopewell Holdings Ltd	26,474	28,776	-	-
	Horace Mann Educators	231,162	316,346	-	-
	Hormel Foods Corporation	239,801	369,716	-	-
	Hornbeck Offshore Services	349,412	397,335	-	-
	Hoya Corporation	156,860	183,485	-	-
	Hub Group Inc Cl A	289,594	347,235	-	-
	Hugo Boss AG	56,385	67,316	-	-
	Hulic Company Ltd	51,522	62,138	-	-
	Humana Inc	164,303	258,360	-	-
	Huntington Bancshares Inc	882,219	962,838	-	-
	Husqvarna AB B	31,913	33,164	-	-
	Hutchison Wampoa Ltd	307,280	380,616	-	-
	Hyatt Hotels Corporation Cl A	2,190,712	2,516,574	-	-
	Hysan Development Company	35,902	38,768	-	-
	Ibiden Company Ltd	30,096	31,799	-	-
	Iconix Brand Group Inc	369,073	509,311	-	-
	ICU Medical Inc	176,915	207,822	-	-
	Idemitsu Kosan Company Ltd	26,913	27,321	-	-
	Igate Corporation	198,322	291,240	-	-
	IHI Corporation	70,461	86,390	-	-
	II VI Inc	211,722	238,234	-	-
	Iliad SA	62,894	65,041	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Illinois Tool Works	10,944,794	14,750,323	-	-
	Iluka Resources Limited	62,618	42,812	-	-
	Imerys SA	32,940	42,505	-	-
	IMI PLC	97,505	116,918	-	-
	Impax Laboratories Inc	337,308	404,503	-	-
	Imperial Tobacco Group PLC	499,132	526,208	-	-
	Incitec Pivot Ltd	59,129	51,766	-	-
	Independent Bank Corporation	171,686	218,092	-	-
	Inditex	392,580	502,664	-	-
	Industrivarden AB	41,246	47,415	-	-
	Infineon Technologies AG	140,241	169,739	-	-
	Infinity Property & Casualty	166,708	204,990	-	-
	ING Groep NV CVA Dutch Cert	134,163	207,451	-	-
	Inland Real Estate Corporation	199,066	216,565	-	-
	Inmarsat PLC	52,485	66,851	-	-
	Innophos Holdings Inc	263,103	260,642	-	-
	Inpex Corporation	168,253	173,141	-	-
	Insight Enterprises Inc	187,650	239,159	-	-
	Insperty Inc WD	174,147	204,532	-	-
	Insurance Australia Group	133,413	141,913	-	-
	Integra Lifesciences Holding	225,267	278,388	-	-
	Intel Corporation	921,717	994,164	-	-
	Inter Parfums Inc	120,500	147,501	-	-
	Interactive Brokers Group Cl A	242,592	298,871	-	-
	Interactive Intelligence Group	202,309	264,321	-	-
	InterCompanyntinental Hotels Group	89,503	115,157	-	-
	Interface Inc	230,129	312,337	-	-
	International Paper Company	2,074,459	2,275,580	-	-
	Intertek Group PLC	88,591	102,818	-	-
	Interval Leisure Group	186,460	297,876	-	-
	Intevac Inc	33,002	39,453	-	-
	Intl Business Machines Corporation	10,612,461	13,618,520	-	-
	Intl Consolidated Airline DI	66,012	90,977	-	-
	Intl Flavors & Fragrances	603,559	615,961	-	-
	Intuit Inc	4,173,826	5,338,279	-	-
	Invacare Corporation	136,572	158,756	-	-
	Invensys PLC	65,953	79,496	-	-
	Investment AB Kinnevik B	101,755	152,229	-	-
	Investment Technology Group	153,414	184,053	-	-
	Investor AB B	212,349	253,358	-	-
	Ion Geophysical Corporation	118,827	96,294	-	-
	Ion Media Networks Inc WTS Unsecured Debt Warrant Cert	-	138	-	-
	Ion Media Networks Inc Special Warrants	-	-	-	-
	IPC The Hospitalist Company	203,276	250,032	-	-
	Irobot Corporation	226,256	249,649	-	-
	Isetan Mitsukoshi Holdings Ltd	70,602	78,231	-	-
	Israel Chemicals Ltd	54,003	53,051	-	-
	Israel Corporation Limited	19,279	20,002	-	-
	Isuzu Motors Ltd	102,900	112,002	-	-
	Itochu Corporation	262,027	283,023	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Itochu Techno Solutions Corporation	15,537	16,231	-	-
	ITT Educational Services Inc	137,596	149,162	-	-
	ITV PLC	131,228	174,653	-	-
	Ixia	197,654	180,191	-	-
	J & J Snack Foods Corporation	241,454	312,723	-	-
	J Front Retailing Company Ltd	54,888	60,587	-	-
	J2 Global Inc	407,676	545,209	-	-
	Jabil Circuit Inc	446,755	383,959	-	-
	Jack in the Box Inc	364,686	530,112	-	-
	Jakks Pacific Inc	45,895	33,529	-	-
	James Hardie Industries	52,438	68,095	-	-
	Japan Airlines Company Ltd	46,997	44,441	-	-
	Japan Petroleum Exploration Company Ltd	16,850	15,166	-	-
	Japan Steel Works Ltd	27,866	27,972	-	-
	Japan Tobacco Inc	539,045	546,653	-	-
	Jardine Cycle & Carriage Ltd	27,307	28,473	-	-
	JC Decaux SA	30,896	37,911	-	-
	Jeronimo Martins	65,176	68,831	-	-
	JFE Holdings Inc	160,927	178,536	-	-
	JGC Corporation	97,826	117,739	-	-
	John Bean Technologies Corporation	143,882	192,434	-	-
	Johnson & Johnson	7,177,884	9,366,818	-	-
	Johnson Matthey PLC Company	113,186	145,319	-	-
	Jos A Bank Clothiers Inc	311,552	381,030	-	-
	Joy Global Inc	485,529	534,131	-	-
	JSR Corporation	51,479	54,239	-	-
	Jtekt Corporation	36,366	52,795	-	-
	JX Holdings Inc	183,510	177,580	-	-
	K&S AG	88,071	84,664	-	-
	Kabel Deutschland Holding AG	51,174	51,413	-	-
	Kaiser Aluminum Corporation	276,617	327,810	-	-
	Kajima Corporation	48,382	48,856	-	-
	Kakaku.com Inc	43,686	40,418	-	-
	Kaman Corporation	217,207	267,979	-	-
	Kamigumi Company Ltd	33,738	36,687	-	-
	Kaneka Corporation	23,917	26,259	-	-
	Kansai Paint Company Ltd	47,051	59,179	-	-
	Kao Corporation	236,435	248,789	-	-
	Kapstone Paper And Packaging	364,433	557,204	-	-
	Kate Spade & Company	648,828	979,129	-	-
	Kawasaki Heavy Industries	75,839	92,308	-	-
	Kddi Corporation	388,846	504,771	-	-
	Keikyu Corporation	61,717	57,742	-	-
	Keio Corporation	60,324	60,026	-	-
	Keisei Electric Railway Company Ltd	36,807	36,801	-	-
	Kellogg Company	491,139	577,356	-	-
	Kelly Services Inc	111,605	162,035	-	-
	Keppel Corporation Ltd	153,850	168,391	-	-
	Keppel Land Ltd	23,898	23,808	-	-
	Kering	207,701	219,132	-	-
	Kerry Group PLC A	89,991	136,649	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Kerry Logistics Network Ltd	4,367	6,396	-	-
	Kerry Properties Ltd	32,886	31,224	-	-
	Keycorp	4,245,367	4,872,950	-	-
	Keyence Corporation	234,684	299,700	-	-
	Kikkoman Corporation	29,702	37,791	-	-
	Kimberly Clark Corporation	2,462,301	2,606,381	-	-
	Kinden Corporation	18,814	20,931	-	-
	Kindred Healthcare Inc	181,710	266,056	-	-
	Kingfisher PLC	187,284	217,405	-	-
	Kintetsu Corporation	98,346	94,791	-	-
	Kirin Holdings Company Ltd	177,295	187,137	-	-
	Kirkland S Inc	60,521	88,431	-	-
	KLA Tencor Corporation	207,749	280,594	-	-
	Knight Transportation Inc	243,185	267,599	-	-
	Kobe Steel Ltd	63,539	66,790	-	-
	Kohls Corporation	369,085	451,787	-	-
	Koito Manufacturing Company Ltd	18,172	19,095	-	-
	Komatsu Ltd	307,504	288,715	-	-
	Konami Corporation	36,973	34,665	-	-
	Kone OYJ B	169,668	200,222	-	-
	Konica Minolta Inc	63,401	74,854	-	-
	Koninklijke Ahold	251,762	274,715	-	-
	Koninklijke Dsm NV	162,520	186,670	-	-
	Koninklijke Kpn NV	155,070	152,080	-	-
	Koninklijke Philips	445,768	531,126	-	-
	Kopin Corporation	53,356	65,452	-	-
	Koppers Holdings Inc	216,246	224,450	-	-
	Korn/Ferry International	249,497	321,433	-	-
	Kraft Foods Group Inc	8,628,374	8,987,170	-	-
	Kraton Performance Polymers	204,193	186,498	-	-
	Kroger Company	2,311,938	3,410,411	-	-
	Kubota Corporation	209,610	264,726	-	-
	Kuehne & Nagel Intl AG	74,498	83,478	-	-
	Kulicke & Soffa Industries	190,528	251,317	-	-
	Kuraray Company Ltd	61,593	61,991	-	-
	Kurita Water Industries Ltd	37,189	35,292	-	-
	Kyocera Corporation	236,028	249,750	-	-
	Kyowa Hakko Kirin Company Ltd	32,484	33,081	-	-
	L3 Communications Holdings	1,237,445	1,458,639	-	-
	L Oreal	499,248	591,767	-	-
	La Z Boy Inc	231,187	404,302	-	-
	Laclede Group Inc	333,239	344,601	-	-
	Lafarge SA	168,545	207,457	-	-
	Lagardere SCA Company	54,791	60,577	-	-
	Landauer Inc	117,083	124,686	-	-
	Lanxess AG	81,373	84,564	-	-
	LaSalle Hotel Properties Reit	707,057	798,009	-	-
	Lawson Inc	71,459	74,878	-	-
	Legal & General Group PLC	268,308	344,101	-	-
	Legg Mason Inc	3,168,960	4,368,175	-	-
	Leggett & Platt Inc	943,028	890,670	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Legrand SA	179,101	208,106	-	-
	Leighton Holdings Ltd	38,313	32,141	-	-
	Lexington Realty Trust	497,713	516,126	-	-
	Lexmark International Inc	110,385	153,198	-	-
	LHC Group Inc	59,505	73,707	-	-
	Li & Fung Ltd	120,610	100,596	-	-
	Life Technologies Corporation	3,439,625	3,958,352	-	-
	Ligrand Pharmaceuticals	289,015	267,050	-	-
	Linde Ag	478,275	567,582	-	-
	Lindsay Corporation	207,050	261,076	-	-
	Lindt & Spruengli Ag Pc	42,612	49,734	-	-
	Lindt & Spruengli AG Reg	48,020	54,084	-	-
	Liquidity Services Inc	178,933	143,325	-	-
	Lithia Motors Inc Cl A	257,497	388,891	-	-
	Littelfuse Inc	356,643	517,806	-	-
	Live Nation Entertainment Inc	488,547	695,453	-	-
	Liveperson Inc	143,494	175,350	-	-
	Lixil Group Corporation	84,732	109,719	-	-
	Lockheed Martin Corporation	2,464,017	4,418,175	-	-
	Logmein Inc	194,000	189,792	-	-
	London Stock Exchange Group	60,363	77,698	-	-
	Lonza Group AG	62,570	74,864	-	-
	Lorillard Inc	4,945,732	6,435,701	-	-
	Lowe S Company Inc	7,036,910	9,319,463	-	-
	LPL Financial Holdings Inc	1,486,885	1,618,537	-	-
	LSB Industries Inc	137,609	195,296	-	-
	LTC Properties Inc Reit	299,268	305,911	-	-
	Lumber Liquidators Holdings	525,430	706,237	-	-
	Luminex Corporation	181,421	175,143	-	-
	Lumos Networks Corporation	83,684	93,177	-	-
	Lundin Petroleum AB	55,652	49,749	-	-
	Luxottica Group SPA	97,594	112,548	-	-
	LVMH Moet Hennessy Louis Vui	607,817	654,672	-	-
	Lydall Inc	50,030	69,141	-	-
	Lyondellbasell Industries Cl A	8,762,972	10,539,961	-	-
	M/I Homes Inc	109,543	154,202	-	-
	M3 Inc	25,894	27,577	-	-
	Mabuchi Motor Company Ltd	19,900	23,786	-	-
	Macquarie Group Ltd	156,423	186,142	-	-
	Magellan Health Services Inc	353,946	403,374	-	-
	Makita Corporation	75,774	89,282	-	-
	Man Se	71,435	72,805	-	-
	Manhattan Associates Inc	371,001	561,202	-	-
	Manpowergroup Inc	1,300,858	1,406,129	-	-
	Mapfre SA	67,896	77,568	-	-
	Marathon Oil Corporation	9,080,915	9,189,720	-	-
	Marathon Petroleum Corporation	5,378,973	9,943,807	-	-
	Marcus Corporation	57,970	57,886	-	-
	Marinemax Inc	75,651	98,233	-	-
	Marketaxess Holdings Inc	493,343	625,836	-	-
	Marks & Spencer Group PLC	165,010	165,159	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Marriott Vacations World	295,090	399,815	-	-
	Marubeni Corporation	175,041	179,820	-	-
	Marui Group Company Ltd	31,753	35,564	-	-
	Maruichi Steel Tube Ltd	16,559	17,689	-	-
	Masco Corporation	2,449,046	2,732,309	-	-
	Mastercard Inc Class A	8,709,519	17,800,311	-	-
	Materion Corporation	130,315	151,905	-	-
	Matrix Service Company	107,736	160,792	-	-
	Maximus Inc	594,107	749,942	-	-
	Mazda Motor Corporation	145,167	212,207	-	-
	Mcdonald S Holdings Company Japan	29,190	28,121	-	-
	Mcgraw Hill Financial Inc	117,580	161,248	-	-
	Mckesson Corporation	1,150,300	1,459,863	-	-
	Meadowbrook Insurance Group	95,862	81,328	-	-
	Measurement Specialties Inc	157,418	220,912	-	-
	Medicines Company	473,184	614,019	-	-
	Medidata Solutions Inc	492,588	757,852	-	-
	Medifast Inc	72,241	82,310	-	-
	Medipal Holdings Corporation	23,996	26,412	-	-
	Medtronic Inc	3,846,781	4,043,872	-	-
	Meggitt PLC	70,519	81,907	-	-
	Meiji Holdings Company Ltd	45,212	57,885	-	-
	Melrose Industries PLC	83,842	91,258	-	-
	Mens Wearhouse Inc	428,096	576,898	-	-
	Merck & Company Inc	3,293,482	3,849,295	-	-
	Merck Kga	140,618	174,273	-	-
	Mercury Systems Inc	85,888	91,903	-	-
	Meridian Bioscience Inc	232,546	273,975	-	-
	Merit Medical Systems Inc	139,814	151,293	-	-
	Meritage Homes Corporation	307,302	406,667	-	-
	Metcash Ltd	39,990	33,425	-	-
	Methode Electronics Inc	159,436	302,000	-	-
	Metlife Inc	917,299	1,285,399	-	-
	Metro AG	84,012	97,444	-	-
	Metso OYJ	55,798	80,743	-	-
	MGM China Holdings Ltd	37,071	56,350	-	-
	MGM Resorts International	1,329,703	2,302,537	-	-
	Michael Kors Holdings Ltd	506,259	568,005	-	-
	Michelin (CGDE)	238,114	278,145	-	-
	Micrel Inc	102,937	111,373	-	-
	Microsemi Corporation	494,568	583,156	-	-
	Microsoft Corporation	11,676,671	14,717,439	-	-
	Microstrategy Inc Cl A	251,623	272,707	-	-
	Millicom International Cellular Sdr	85,046	91,848	-	-
	Miraca Holdings Inc	34,944	37,753	-	-
	Mitsubishi Chemical Holdings	100,134	97,103	-	-
	Mitsubishi Corporation	417,772	410,673	-	-
	Mitsubishi Electric Corporation	303,891	376,766	-	-
	Mitsubishi Estate Company Ltd	460,955	568,527	-	-
	Mitsubishi Gas Chemical Company	42,984	44,184	-	-
	Mitsubishi Heavy Industries Ltd	261,215	291,109	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Mitsubishi Logistics Corporation	29,344	31,606	-	-
	Mitsubishi Mats Corporation	59,309	62,756	-	-
	Mitsubishi Motors Corporation	74,328	70,895	-	-
	Mitsubishi Tanabe Pharma	49,364	48,818	-	-
	Mitsui & Company	373,224	372,156	-	-
	Mitsui Chemicals Inc	34,104	31,416	-	-
	Mitsui Fudosan Company Ltd	361,003	468,151	-	-
	Mitsui Osk Lines Ltd	69,702	76,666	-	-
	Mks Instruments Inc	353,698	396,406	-	-
	Mobile Mini Inc	302,824	417,236	-	-
	Molina Healthcare Inc	190,930	245,231	-	-
	Momenta Pharmaceuticals Inc	188,405	202,383	-	-
	Monarch Casino & Resort Inc	37,857	52,549	-	-
	Mondelez International Inc	519,322	786,519	-	-
	Monolithic Power Systems Inc	226,086	299,740	-	-
	Monotype Imaging Holdings Industries	229,538	309,201	-	-
	Monro Muffler Brake Inc	308,930	418,248	-	-
	Monster Beverage Corporation	199,982	211,510	-	-
	Monoster Worldwide Inc	121,607	179,134	-	-
	Moog Inc Class A	576,855	766,635	-	-
	Morgan Stanley	734,328	1,259,700	-	-
	Movado Group Inc	151,451	195,712	-	-
	MS & AD Insurance Group Holdings	180,859	206,740	-	-
	MTR Corporation	78,005	81,383	-	-
	MTS Systems Corporation	194,530	268,541	-	-
	Mueller Industries Inc	339,351	443,149	-	-
	Muenchener Rueckver AG	511,419	622,093	-	-
	Multimedia Games Holding Company	164,329	230,810	-	-
	Murata Manufacturing Company Ltd	216,549	275,477	-	-
	Mwi Veterinary Supply Inc	385,291	545,206	-	-
	Myers Industries Inc	99,383	137,069	-	-
	Myriad Genetics Inc	595,881	455,581	-	-
	N B T Bancorp Inc	252,687	279,047	-	-
	Nabors Industries Ltd	2,491,915	2,392,328	-	-
	Nabtesco Corporation	37,016	39,223	-	-
	Namco Bandai Holdings Inc	49,593	62,178	-	-
	Nanometrics Inc	93,687	105,099	-	-
	National Presto Industries Inc	93,819	98,049	-	-
	National Penn BCSHS Inc	273,930	328,570	-	-
	Natus Medical Inc	103,720	151,335	-	-
	Navigant Consulting Inc	171,532	228,557	-	-
	Navigators Group Inc	141,845	166,679	-	-
	NEC Corporation	87,417	85,686	-	-
	Neenah Paper Inc	119,517	165,648	-	-
	Neogen Corporation	329,008	414,316	-	-
	Neste Oil OYJ	33,247	36,929	-	-
	Nestle SA	2,974,315	3,343,307	-	-
	Netapp Inc	3,128,416	3,153,258	-	-
	Netgear Inc	275,408	317,575	-	-
	Netscout Systems Inc	223,564	275,098	-	-
	New Jersey Resources Corporation	453,677	483,347	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	New World Development Company Ltd	62,161	63,131	-	-
	Newcrest Mining Ltd	165,885	71,046	-	-
	Newpark Resources Inc	271,228	267,086	-	-
	Newport Corporation	140,387	175,948	-	-
	Nexon Company Ltd	20,671	15,721	-	-
	Next Group PLC	152,728	191,002	-	-
	NGK Insulators Ltd	58,867	76,038	-	-
	NGK Spark Plug Company Ltd	57,891	71,072	-	-
	NHK Spring Company Ltd	24,333	27,081	-	-
	NIC Inc	303,334	369,867	-	-
	Nice Systems Ltd	31,538	33,635	-	-
	Nidec Corporation	136,747	156,796	-	-
	Nike Inc Cl B	4,145,826	5,320,704	-	-
	Nikon Corporation	98,331	99,394	-	-
	Nintendo Company Ltd	202,760	213,272	-	-
	Nippon Electric Glass Company Ltd	38,372	31,511	-	-
	Nippon Express Company Ltd	55,404	58,113	-	-
	Nippon Meat Packers Inc	42,911	51,548	-	-
	Nippon Paint Company Ltd	47,894	49,922	-	-
	Nippon Steel & Sumitomo Metals	341,168	388,488	-	-
	Nippon Telegraph & Telephone	288,584	306,950	-	-
	Nippon Yusen	70,679	76,723	-	-
	Nissan Motor Company Ltd	346,535	317,922	-	-
	Nisshin Seifun Group Inc	33,650	33,095	-	-
	Nissin Foods Holdings Company	35,557	38,019	-	-
	Nitori Holdings Company Ltd	43,718	47,429	-	-
	Nitto Denko Corporation	121,702	105,490	-	-
	NKSJ Holdings Inc	116,921	139,099	-	-
	Noble Group Ltd	48,327	48,305	-	-
	Nok Corporation	24,263	24,547	-	-
	Nokia OYJ	365,239	420,279	-	-
	Nokian Renkaat OYJ	58,305	62,896	-	-
	Nomura Holdings Inc	352,499	425,648	-	-
	Nomura Research Institute Ltd	43,590	47,310	-	-
	Norfolk Southern Corporation	265,915	380,603	-	-
	Norsk Hydro ASA	76,139	77,085	-	-
	Northern Oil & Gas Inc	201,497	212,819	-	-
	Northrop Grumman Corporation	5,220,035	10,330,487	-	-
	Northwest Bancshares Inc	302,548	338,255	-	-
	Northwest Natural Gas Company	285,563	279,957	-	-
	Northwestern Corporation	385,039	414,442	-	-
	Novartis AG	2,285,259	2,603,822	-	-
	Novo Nordisk A/S B	845,278	1,037,494	-	-
	Novozymes A/S B	111,660	135,503	-	-
	NSK Ltd	62,482	87,113	-	-
	Ntelos Holdings Corporation	74,054	69,207	-	-
	NTT Data Companymmun Sys Corporation	63,468	70,139	-	-
	NTT Docomo Inc	378,376	384,045	-	-
	NU Skin Enterprises Inc	110,519	116,105	-	-
	Nutrisystem Inc	121,998	117,119	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Nuvasive Inc	315,167	358,798	-	-
	Nvidia Corporation	1,503,647	1,705,345	-	-
	Nws Holdings Ltd	32,730	32,013	-	-
	Obayashi Corporation	55,635	56,991	-	-
	Occidental Petroleum Corporation	2,397,713	2,751,528	-	-
	OCI NV	57,536	60,263	-	-
	Odakyu Electric Railway Company	90,693	90,481	-	-
	OJI Holdings	52,661	61,538	-	-
	Olam International Ltd	26,808	24,315	-	-
	Old National Bancorp	346,751	384,957	-	-
	Olympic Steel Inc	51,184	60,684	-	-
	Olympus Corporation	99,323	117,226	-	-
	Om Group Inc	232,124	283,415	-	-
	Omniceil Inc	173,941	226,170	-	-
	Omnicom Group	2,495,986	2,960,744	-	-
	Omron Corporation	97,842	137,001	-	-
	OMV AG	94,265	103,548	-	-
	On Assignment Inc	275,682	402,174	-	-
	Ono Pharmaceutical Company Ltd	81,817	105,152	-	-
	Opentable Inc	366,420	459,394	-	-
	Oplink Companycommunications Inc	74,629	81,710	-	-
	Oracle Corporation	588,266	754,946	-	-
	Oracle Corporation Japan	22,702	21,949	-	-
	Orange Inc	368,351	334,619	-	-
	Orbital Sciences Corporation	295,978	350,362	-	-
	Orica Ltd	96,163	103,658	-	-
	Oriental Land Company Ltd	115,753	115,465	-	-
	Origin Energy Ltd	187,894	180,999	-	-
	Orion Marine Group Inc	65,807	74,658	-	-
	Orion OYJ Class B	31,181	37,086	-	-
	Oritani Financial Corporation	146,232	156,841	-	-
	Orix Corporation	275,616	340,914	-	-
	Orkla ASA	83,029	85,595	-	-
	Orora Ltd	14,396	16,375	-	-
	Oshkosh Corporation	705,969	717,462	-	-
	OSI Systems Inc	271,938	243,191	-	-
	Osram Licht AG	56,052	73,727	-	-
	Otsuka Corporation	19,058	25,517	-	-
	Otsuka Holdings Company Ltd	158,794	159,079	-	-
	Outerwall Inc	398,403	463,692	-	-
	Owens Illinois Inc	472,013	603,573	-	-
	Oxford Industries Inc	201,988	289,686	-	-
	Pacwest Bancorp	309,979	412,025	-	-
	Panasonic Corporation	324,254	394,782	-	-
	Papa John S Intl Inc	236,093	360,022	-	-
	Parexel International Corporation	459,120	635,005	-	-
	Pargesa Holding SA Br	49,093	52,792	-	-
	Park Electrochemical Corporation	134,963	148,569	-	-
	Park24 Company Ltd	27,170	28,300	-	-
	Partners Group Holding AG	59,692	68,480	-	-
	PBF Energy Inc	887,332	985,138	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	PC Tel Inc	33,168	39,763	-	-
	PCCW Ltd	831	1,343	-	-
	PDC Energy Inc	422,358	471,955	-	-
	Peabody Energy Corporation	3,693,288	3,822,080	-	-
	Pearson PLC	217,227	242,914	-	-
	Penn Real Estate Invest TST	262,998	321,996	-	-
	Penn Virginia Corporation	119,755	124,052	-	-
	Pep Boys Manny Moe & Jack	149,193	155,720	-	-
	PepsiCompany Inc	8,365,086	9,473,739	-	-
	Perficient Inc	128,869	192,419	-	-
	Pericom SemiConductor Corporation	45,736	48,801	-	-
	Perkinelmer Inc	379,741	588,641	-	-
	Pernod Ricard SA	322,723	334,793	-	-
	Perrigo Company	83,219	82,101	-	-
	Perry Ellis International	46,844	43,849	-	-
	Persimmon PLC	82,221	90,231	-	-
	Petmed Express Inc	63,658	74,702	-	-
	Petrofac Ltd	81,633	73,630	-	-
	Petroquest Energy Inc	59,725	56,359	-	-
	Petsmart Inc	671,624	667,991	-	-
	Pfizer Inc	20,944,538	28,548,110	-	-
	Pharmerica Corporation	129,129	157,380	-	-
	Philip Morris International	713,256	870,342	-	-
	Phillips	1,929,440	2,652,501	-	-
	Piedmont Natural Gas Company	601,524	626,260	-	-
	Pinnacle Entertainment Inc	276,896	382,703	-	-
	Pinnacle Financial Partners	209,192	267,332	-	-
	Pioneer Energy Services Corporation	124,676	125,781	-	-
	Pioneer Natural Resources Corporation	2,976,417	2,998,132	-	-
	Piper Jaffray Companys	128,897	159,387	-	-
	Pirelli & C	40,514	56,025	-	-
	Plexus Corporation	278,406	363,896	-	-
	Polyone Corporation	534,722	846,208	-	-
	Pool Corporation	476,974	664,308	-	-
	Porsche Automobil Hldg Prf Preference	188,605	237,286	-	-
	Portfolio Recovery Associate	514,997	646,709	-	-
	Portugal Telecom Sgps SA Reg	43,128	38,427	-	-
	Post Properties Inc Reit	532,019	609,700	-	-
	Powell Industries Inc	118,913	153,675	-	-
	Power Integrations Inc	359,447	415,524	-	-
	PPG Industries Inc	477,266	548,307	-	-
	Prestige Brands Holdings Inc	324,585	460,495	-	-
	Priceline.com Inc	4,780,482	8,369,280	-	-
	Privatebancorp Inc	335,929	469,621	-	-
	Proassurance Corporation	629,107	743,683	-	-
	Procera Networks Inc	75,099	72,577	-	-
	Procter & Gamble Company	8,482,499	10,464,034	-	-
	Progress Software Corporation	288,342	329,048	-	-
	Progressive Corporation	4,156,741	5,242,521	-	-
	Prosieben Sa1 Media AG Prf Preference	121,205	144,404	-	-
	Prospect Capital Corporation	786,302	793,119	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Prysmian SPA	63,090	75,643	-	-
	Publicis Groupe	186,004	234,068	-	-
	Pultegroup Inc	3,766,737	4,238,325	-	-
	Qantas Airways Ltd	19,294	14,191	-	-
	Qiagen NV	69,650	81,324	-	-
	Qlogic Corporation	242,020	255,244	-	-
	Quaker Chemical Corporation	191,577	252,790	-	-
	QualComm Inc	15,896,282	18,334,107	-	-
	Quality Systems Inc	280,733	229,912	-	-
	Quanex Building Products	147,692	183,642	-	-
	Quest Diagnostics Inc	5,863,422	5,514,620	-	-
	Questcor Pharmaceuticals	654,047	757,182	-	-
	Quiksilver Inc	201,370	278,798	-	-
	Quinstreet Inc	61,292	60,717	-	-
	Rakuten Inc	137,987	166,660	-	-
	Ramsay Health Care Ltd	52,285	65,794	-	-
	Randgold Resources Ltd	101,617	77,147	-	-
	Randstad Holding NV	112,542	140,726	-	-
	Raytheon Company	4,880,140	5,930,238	-	-
	Rea Group Ltd	26,007	23,816	-	-
	Readers Digest Assn Inc	146,031	-	-	-
	Recall Holings Ltd	14,406	14,802	-	-
	Reckitt Benckiser Group PLC	612,128	719,775	-	-
	Red Robin Gourmet Burgers	192,909	238,784	-	-
	Reed Elsevier NV	188,192	223,175	-	-
	Reed Elsevier PLC	193,485	235,763	-	-
	Regis Corporation	160,602	157,434	-	-
	Remy Cointreau SA Act	19,539	16,640	-	-
	Renault SA	194,378	225,435	-	-
	Repsol Right	7,763	8,115	-	-
	Repsol SA	306,193	299,748	-	-
	Republic Services Inc	2,917,000	2,774,026	-	-
	Resolution Ltd	121,717	141,295	-	-
	Resources Connection Inc	114,575	141,365	-	-
	Rexam PLC	72,949	82,821	-	-
	Rexel SA	72,151	80,746	-	-
	Reynolds American Inc	1,530,968	1,483,803	-	-
	Ricoh Company Ltd	106,130	106,370	-	-
	Rinnai Corporation	36,759	38,961	-	-
	Rio Tinto Ltd	338,581	347,074	-	-
	Rio Tinto PLC	910,215	1,021,539	-	-
	RLI Corporation	350,237	415,618	-	-
	Roche Holding AG Genusschein	2,368,853	2,787,196	-	-
	Rock Ten Company Cl A	456,299	509,404	-	-
	Rofin Sinar Technologies Inc	163,724	183,115	-	-
	Rogers Corporation	221,415	271,092	-	-
	Rohm Company Ltd	64,727	73,070	-	-
	Rolls Royce Holding PLC	438,177	557,810	-	-
	Royal Dutch Shell PLC A	1,817,012	1,917,694	-	-
	Royal Dutch Shell PLC B	1,271,472	1,374,667	-	-
	RR Donnelley & Sons Company	1,246,647	2,593,995	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	RSA Insurance Group PLC	105,599	84,486	-	-
	RTI International Metals Inc	218,922	254,146	-	-
	RTL Group	63,953	67,045	-	-
	Rubicon Technology Inc	43,293	39,601	-	-
	Ruby Tuesday Inc	93,490	99,272	-	-
	Rudolph Technologies Inc	77,466	98,686	-	-
	Ruth S Hospitality Group Inc	89,506	125,830	-	-
	Ryland Group Inc	348,232	498,911	-	-
	Ryman Healthcare Ltd	30,339	31,465	-	-
	S & T Bancorp Inc	162,455	185,016	-	-
	Sabmiller PLC	620,170	700,195	-	-
	Sabra Health Care Reit Inc	214,751	246,317	-	-
	Safran SA	206,378	265,455	-	-
	Sage Group PLC	67,720	86,494	-	-
	Saia Inc	188,297	186,595	-	-
	Sainsbury J PLC	102,981	105,376	-	-
	Saipem SPA	110,008	82,462	-	-
	Sanderson Farms Inc	292,813	364,326	-	-
	Sandisk Corporation	3,725,454	4,292,288	-	-
	Sands China Ltd	175,692	261,448	-	-
	Sandvik AB	204,641	219,851	-	-
	Sankyo Company Ltd	37,429	36,915	-	-
	Sanmina Corporation	323,608	349,848	-	-
	Sanofi	1,594,649	1,796,133	-	-
	Sanrio Company	30,821	29,471	-	-
	Santen Pharmaceutical Company Ltd	48,901	51,334	-	-
	Santos Ltd	168,840	166,240	-	-
	SAP AG	929,167	1,133,696	-	-
	Saul Centers Inc	135,398	142,808	-	-
	Scania AB B	85,095	91,348	-	-
	Scansource Inc	251,562	296,968	-	-
	Schindler Holding AG Reg	23,013	27,227	-	-
	Schindler Holding Part Cert	84,276	95,816	-	-
	Schlumberger Ltd	3,502,263	3,457,250	-	-
	Schneider Electric SA	554,977	667,970	-	-
	Scholastic Corporation	203,171	218,514	-	-
	Schulman (A) Inc	202,378	255,388	-	-
	Schweitzer Mauduit International Inc	317,285	401,981	-	-
	Scor Se	89,268	103,154	-	-
	Scripps Networks Inter Cl A	857,713	971,853	-	-
	Seacor Holdings Inc	383,061	428,914	-	-
	Seadrill Ltd	217,471	206,508	-	-
	Secom Ltd	178,616	193,026	-	-
	Securitas AB B	45,323	47,400	-	-
	Seek Ltd	46,843	51,288	-	-
	Sega Sammy Holdings Inc	67,709	71,315	-	-
	Sekisui Chemical Company Ltd	68,013	85,914	-	-
	Sekisui House Ltd	98,187	111,888	-	-
	Select Comfort Corporation	256,341	289,798	-	-
	Selective Insurance Group	310,526	375,403	-	-
	Sembcorp Industries Ltd	49,540	56,526	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Sembcorp Marine Ltd	40,105	42,294	-	-
	Seneca Foods Corporation Cl A	43,150	48,473	-	-
	Serco Group PLC	56,492	57,198	-	-
	SES Receipt NPV	105,197	120,971	-	-
	Seven & I Holdings Company Ltd	384,376	457,352	-	-
	SGS SA Reg	145,679	163,819	-	-
	Shangri La Asia Ltd	39,435	42,901	-	-
	Sharp Corporation	98,411	69,911	-	-
	Sherwin Williams Company	2,372,859	2,448,441	-	-
	Shimadzu Corporation	35,981	34,822	-	-
	Shimamura Company Ltd	31,143	28,143	-	-
	Shimano Inc	89,068	103,097	-	-
	Shimizu Corporation	40,853	45,469	-	-
	Shin Etsu Chemical Company Ltd	347,503	368,032	-	-
	Shionogi & Company Ltd	88,464	99,786	-	-
	Shire PLC	305,130	362,444	-	-
	Shiseido Company Ltd	92,705	88,488	-	-
	Showa Denko K K	37,113	34,023	-	-
	Showa Shell Sekiyu Kk	26,143	28,452	-	-
	Siemens AG	1,296,360	1,561,625	-	-
	Sigma Designs Inc	54,605	34,815	-	-
	Sika AG BR	74,467	99,835	-	-
	Silgan Holdings Inc	160,849	162,500	-	-
	Simmons First National Corporation Cl A	123,487	146,334	-	-
	Simpson Manufacturing Company Inc	325,262	371,377	-	-
	Singapore Airlines Ltd	57,211	57,714	-	-
	Singapore Press Holdings Ltd	73,704	75,051	-	-
	Singapore Tech Engineering	60,497	65,864	-	-
	Singapore Telecommunications Ltd	296,171	307,271	-	-
	Sino Land Company	55,698	54,683	-	-
	SJM Holdings Ltd	70,354	87,184	-	-
	Skanska AB B	80,349	93,682	-	-
	Skechers USA Inc Cl A	236,591	326,165	-	-
	Skf AB B	139,230	148,879	-	-
	Sky Deutschland AG	66,805	73,351	-	-
	Skywest Inc	184,263	188,964	-	-
	SLM Corporation	1,249,700	1,901,752	-	-
	SMC Corporation	167,011	201,703	-	-
	Smith & Nephew PLC	137,185	167,288	-	-
	Smiths Group PLC	98,441	120,650	-	-
	Snyders Lance Inc	310,101	349,408	-	-
	Societe Bic SA	42,377	47,247	-	-
	Sodexo	116,341	134,857	-	-
	Softbank Corporation	875,191	1,286,713	-	-
	Sojitz Corporation	35,451	34,160	-	-
	Solvay SA	114,012	135,487	-	-
	Sonic Automotive Inc Class A	154,984	208,545	-	-
	Sonic Corporation	197,165	262,551	-	-
	Sonic Healthcare Ltd	69,849	74,656	-	-
	Sonova Holding AG	80,796	94,721	-	-
	Sony Corporation	282,570	269,283	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Sony Financial Holdings Inc	43,174	47,347	-	-
	South Jersey Industries	433,998	448,296	-	-
	Southwest Airlines Company	2,323,152	3,155,078	-	-
	Southwest Gas Corporation	526,106	644,586	-	-
	Spartan Motors Inc	46,180	51,456	-	-
	Spartan Stores Inc	195,621	215,606	-	-
	Spectrum Pharmaceuticals Inc	124,653	114,599	-	-
	St Jude Medical Inc	102,934	119,192	-	-
	Stage Stores Inc	141,818	175,605	-	-
	Stamps.com Inc	122,972	146,929	-	-
	Standard Life PLC	188,045	224,066	-	-
	Standard Motor Products	132,531	187,459	-	-
	Standard Pacific Corporation	231,656	328,949	-	-
	Standex International Corporation	151,177	197,883	-	-
	Stanley Electric Company Ltd	43,300	50,403	-	-
	Starbucks Corporation	5,783,091	6,463,256	-	-
	Starhub Ltd	30,156	33,978	-	-
	Starwood Hotels & Resorts	5,186,950	6,707,248	-	-
	Statoil ASA	372,348	391,533	-	-
	Steel Dynamics Inc	1,380,915	1,759,851	-	-
	Stein Mart Inc	83,965	95,656	-	-
	Stepan Company	233,926	309,708	-	-
	Steven Madden Ltd	449,874	536,666	-	-
	Stewart Information Services	124,357	164,706	-	-
	Stifel Financial Corporation	557,915	702,795	-	-
	Stillwater Mining Company	339,875	366,239	-	-
	Stmicroelectronics	72,820	74,163	-	-
	Stone Energy Corporation	325,432	430,127	-	-
	Stora Enso OYJ	70,722	83,081	-	-
	Strayer Education Inc	97,954	88,622	-	-
	Sturm Ruger & Company Inc	252,198	345,789	-	-
	Subsea 7 SA	75,861	72,605	-	-
	Suedzucker AG	38,599	33,281	-	-
	Sulzer AG	49,693	56,631	-	-
	Sumco Corporation	15,184	15,010	-	-
	Sumitomo Chemical Company Ltd	84,825	90,157	-	-
	Sumitomo Corporation	218,137	217,433	-	-
	Sumitomo Electric Industries Ltd	153,798	193,582	-	-
	Sumitomo Heavy Industries Ltd Company	38,081	36,839	-	-
	Sumitomo Metal Mining Company Ltd	107,123	104,809	-	-
	Sumitomo Realty & Developmnt	199,198	248,799	-	-
	Sumitomo Rubber Industries Ltd	33,681	36,957	-	-
	Sun Hung Kai Properties Ltd	272,629	266,368	-	-
	Suncoke Energy Inc	311,392	394,773	-	-
	Suntory Beverage & Food Ltd	64,941	60,649	-	-
	Super Micro Computer Inc	111,026	137,898	-	-
	Superior Industries International	94,565	111,423	-	-
	Supertex Inc	54,043	56,012	-	-
	Surmodics Inc	74,423	88,389	-	-
	Susquehanna Bancshares Inc	493,763	597,997	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Suzuken Company Ltd	35,112	35,636	-	-
	Suzuki Motor Corporation	124,928	147,985	-	-
	Svenska Cellulosa AB	199,011	256,217	-	-
	Swatch Group AG	236,251	292,977	-	-
	Swatch Group AG	48,897	60,736	-	-
	Swedish Match AB	78,163	77,465	-	-
	Swift Energy Company	188,657	145,719	-	-
	Swire Pacific Ltd	101,083	105,510	-	-
	Swire Properties Ltd	47,282	40,951	-	-
	Swiss RE AG	418,516	494,874	-	-
	Swisscom AG	136,173	157,258	-	-
	SWS Group Inc	50,111	40,772	-	-
	Sndney Airport	52,774	52,358	-	-
	Sykes Enterprises Inc	181,592	211,077	-	-
	Symantec Corporation	5,640,023	5,477,068	-	-
	Symmetry Medical Inc	73,944	93,401	-	-
	Synaptics Inc	315,371	417,640	-	-
	Synchronoss Technologies Inc	241,118	234,889	-	-
	Syngenta AG	456,705	512,022	-	-
	Sysco Corporation	315,330	441,403	-	-
	Synnex Corporation	2,517,083	2,740,640	-	-
	Sysmex Corporation	59,717	64,992	-	-
	T&D Holdings Inc	103,739	125,789	-	-
	Tabcorp Holdings	31,048	32,261	-	-
	Taiheiyo Cement Corporation	63,069	69,188	-	-
	Taisei Corporation	62,111	68,218	-	-
	Taisho Pharmaceutical Holdings Company Ltd	35,059	34,394	-	-
	Taiyo Nippon SAnso Corporation	19,525	21,350	-	-
	Takashimaya Company Ltd	34,544	39,846	-	-
	Take Two Interactive Software	350,766	398,555	-	-
	Takeda Pharmaceutical Company Ltd	556,263	555,468	-	-
	Tanger Factory Outlet Center	704,527	752,470	-	-
	Tangoe Inc	130,488	148,420	-	-
	Target Corporation	8,673,470	8,146,266	-	-
	Tate & Lyle PLC	66,045	72,301	-	-
	Tatts Group Ltd	52,622	51,746	-	-
	Taylor Capital Group	76,652	100,845	-	-
	TDC A/S	87,095	100,078	-	-
	TDK Corporation	80,002	91,109	-	-
	TE Connectivity	3,098,421	3,430,542	-	-
	Technip SA	136,104	128,319	-	-
	Teijin Ltd	36,502	33,395	-	-
	Tele2 AB	57,777	47,674	-	-
	Telecom Corporation Of New Zealand	45,562	47,259	-	-
	Telecom Italia Rsp Misc	66,719	66,332	-	-
	Telecom Italia SPA	144,430	148,982	-	-
	Teledyne Technologies Inc	665,650	857,329	-	-
	Telefonica Deutschland Holdings	32,452	35,526	-	-
	Telefonica SA	939,932	947,187	-	-
	Telekom Austria Ag	18,338	14,888	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Telenet Group Holding NV	24,261	29,526	-	-
	Telenor ASA	200,811	228,072	-	-
	Teletech Holdings Inc	97,290	108,041	-	-
	Teliasonera AB	251,475	279,606	-	-
	Telstra Corporation Ltd	250,218	270,706	-	-
	Tenaris SA	142,605	147,659	-	-
	Tenet Healthcare Corporation	424,630	410,544	-	-
	Tennant Company	235,911	311,587	-	-
	Terumo Corporation	108,834	110,946	-	-
	Tesco Corporation	119,665	148,409	-	-
	Tesco PLC	675,167	633,963	-	-
	Tesoro Corporation	84,010	125,775	-	-
	Tessera Technologies Inc	220,190	239,733	-	-
	Tetra Tech Inc	397,091	446,533	-	-
	Tetra Technologies Inc	208,620	242,392	-	-
	Teva Pharmaceutical Ind Ltd	489,557	485,620	-	-
	Texas Capital Bancshares Inc	432,798	634,067	-	-
	Texas Industries Inc	256,065	367,148	-	-
	Texas Instruments Inc	11,521,851	15,147,281	-	-
	Texas Roadhouse Inc	331,058	414,581	-	-
	Textron Inc	3,166,442	4,561,034	-	-
	Thales SA	64,300	81,900	-	-
	Thk Company Ltd	35,739	42,441	-	-
	Thyssenkrupp AG	139,898	140,186	-	-
	Time Warner Cable Inc	6,721,992	8,741,647	-	-
	Titan International Inc	254,441	239,494	-	-
	TNT Express NV	46,251	49,142	-	-
	Tobu Railway Company Ltd	79,786	77,637	-	-
	Toho Company Ltd	33,383	37,411	-	-
	Tokyo Electron Ltd	132,414	142,486	-	-
	Tokyo Tatemono Ltd	51,841	66,676	-	-
	Tokyu Corporation	108,944	116,626	-	-
	Toll Holdings Ltd	46,625	46,690	-	-
	Tompkins Financial Corporation	131,766	150,419	-	-
	Tonengeneral Sekiyu KK	37,938	36,725	-	-
	Toppan Printing Company Ltd	61,166	64,012	-	-
	Toray Industries Inc	152,448	159,307	-	-
	Toro Company	632,975	904,201	-	-
	Toshiba Corporation	249,486	256,524	-	-
	Total SA	1,701,244	1,864,549	-	-
	Toto Ltd	47,508	63,441	-	-
	Tower Group International Inc	85,812	31,245	-	-
	Toyo Seikan Group Holdings Ltd	41,634	51,583	-	-
	Toyo Suisan Kaisha Ltd	30,077	30,065	-	-
	Toyoda Gosei Company Ltd	19,808	20,953	-	-
	Toyota Boshoku Corporation	14,391	13,742	-	-
	Toyota Industries Corporation	94,705	112,863	-	-
	Toyota Motor Corporation	2,302,885	2,577,651	-	-
	Toyota Tsusho Corporation	73,991	81,727	-	-
	Transocean Ltd	241,614	241,732	-	-
	Transurban Group	115,666	113,998	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Travelers Company Inc	5,468,771	6,009,321	-	-
	Travis Perkins PLC	94,289	110,564	-	-
	Treasury Wine Estates Ltd	40,397	37,270	-	-
	Tredegear Corporation	142,377	177,844	-	-
	Treehouse Foods Inc	560,038	624,208	-	-
	Trend Micro Inc	54,666	56,020	-	-
	Triquint Semiconductor Inc	260,548	333,166	-	-
	Trueblue Inc	190,072	257,027	-	-
	Trust Company Bank Corporation NY	141,911	162,756	-	-
	Tryg A/S	44,579	52,023	-	-
	Tsumura & Company	26,238	23,873	-	-
	TTM Technologies	128,427	117,332	-	-
	Tuesday Morning Corporation	77,487	138,692	-	-
	Tui Travel PLC	34,753	47,155	-	-
	Tullow Oil PLC	214,035	185,565	-	-
	Tyler Technologies Inc	488,238	720,834	-	-
	Tyson Foods Inc Cl A	1,719,376	2,636,615	-	-
	UBE Industries Ltd	36,028	36,392	-	-
	UBS AG Reg	923,654	1,008,541	-	-
	UCB SA	88,718	114,664	-	-
	UIL Holdings Corporation	496,261	544,205	-	-
	Ultratech Inc	161,663	200,738	-	-
	UMB Financial Corporation	502,578	599,218	-	-
	Umicore	58,824	61,807	-	-
	Umpqua Holdings Corporation	411,655	532,877	-	-
	Unicharm Corporation	99,022	102,754	-	-
	Unifirst Corporation	304,482	404,674	-	-
	Unilever NV CVA Dutch Cert	872,952	962,056	-	-
	Unilever PLC	671,069	740,439	-	-
	Union Pacific Corporation	8,280,052	9,184,728	-	-
	United Bankshares Inc	321,169	358,876	-	-
	United Community Banks	131,792	167,400	-	-
	United Fire Group Inc	133,226	148,115	-	-
	United Internet AG	50,885	69,107	-	-
	United Parcel Service Cl B	11,086,220	13,104,527	-	-
	United Stationers Inc	361,945	455,688	-	-
	United Therapeutics Corporation	463,001	822,657	-	-
	United Health Group Inc	408,015	436,439	-	-
	Universal Electronics Inc	115,452	143,332	-	-
	Universal Forest Products	216,521	254,235	-	-
	Universal Health Realty Income	129,722	126,069	-	-
	Universal Health Services B	605,928	592,629	-	-
	Universal Technical Institute	65,167	68,423	-	-
	UNS Energy Corporation	442,543	618,370	-	-
	Unum Group	1,533,847	1,829,317	-	-
	UOL Group Ltd	27,573	29,415	-	-
	UPM Kymmene OYJ Corporation	114,449	131,207	-	-
	Urban Outfitters Inc	1,306,549	1,255,575	-	-
	Urstadt Biddle Class A	115,104	115,515	-	-
	US Bancorp	3,127,997	3,405,801	-	-
	US Cellular Corporation	339,085	329,709	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	USA Mobility Inc	71,400	71,943	-	-
	USS Company Ltd	41,244	45,338	-	-
	Valeo SA	112,014	115,594	-	-
	Vallourec	95,870	84,579	-	-
	Valmet Corporation	16,012	-	-	-
	Valmont Industries	163,957	172,532	-	-
	Valspar Corporation	585,058	618,441	-	-
	Vasco Data Security International	56,977	50,477	-	-
	VCH Antec Inc	1,813,478	1,964,579	-	-
	Veeco Instruments Inc	263,912	321,267	-	-
	Verizon Companymmunications Inc	9,102,983	10,913,503	-	-
	Vertex Pharmaceuticals Inc	2,756,190	3,018,883	-	-
	Viacom Inc Class B	3,629,017	3,844,619	-	-
	Viad Corporation	109,464	134,816	-	-
	Viasat Inc	571,571	653,502	-	-
	Vicor Corporation	35,376	55,519	-	-
	Vienna Insurance Group AG	44,019	43,677	-	-
	Viewpoint Financial Group Insurance	172,212	245,513	-	-
	Vinci SA	388,114	457,200	-	-
	Viropharma Inc	498,655	812,455	-	-
	Virtus Investment Partners	284,965	348,687	-	-
	Virtusa Corporation	160,773	223,245	-	-
	Visa Inc Class A Shares	57,660	82,614	-	-
	Vitamin Shoppe Inc	348,440	393,404	-	-
	Vivendi	398,274	453,275	-	-
	Vmware Inc Class A	404,126	367,362	-	-
	Vodafone Group PLC	2,286,991	2,695,467	-	-
	Voestalpine AG	68,465	77,973	-	-
	Volkswagen AG	86,074	111,512	-	-
	Volkswagen AG Preference	469,592	599,187	-	-
	Volvo AB B	278,334	289,775	-	-
	Vopak	60,091	63,805	-	-
	Voxx International Corporation	60,879	81,696	-	-
	Waddell & Reed Financial A	473,489	727,130	-	-
	Wageworks Inc	349,537	439,856	-	-
	Wal Mart Stores Inc	12,436,624	14,156,488	-	-
	Walt Disney Company	10,837,474	14,055,537	-	-
	Wartsila OYJ ABP	92,399	112,675	-	-
	Watts Water Technologies A	336,290	440,019	-	-
	Wausau Paper Corporation	123,352	155,152	-	-
	WD 40 Company	199,577	261,753	-	-
	Weir Group PLC	104,938	109,853	-	-
	Wellpoint Inc	4,415,057	4,655,994	-	-
	Wells Fargo & Company	10,987,920	15,571,474	-	-
	Wendel	66,341	80,297	-	-
	Wesfarmers Ltd	486,467	512,914	-	-
	West Japan Railway Company	111,161	112,801	-	-
	West Pharmaceutical Services	619,338	852,172	-	-
	Western Digital Corporation	1,573,011	1,980,040	-	-
	Wharf Holdings Ltd	144,193	152,958	-	-
	Wheelock & Company Ltd	50,989	55,173	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Whirlpool Corporation	375,940	483,913	-	-
	Whitbread PLC	114,237	157,427	-	-
	William Demant Holding	20,073	22,485	-	-
	William Hill PLC	79,380	82,540	-	-
	Wilmar International Ltd	75,202	67,717	-	-
	Wilshire Bancorp Inc	119,213	184,477	-	-
	Winnebago Industries	133,657	182,872	-	-
	Wintrust Financial Corporation	371,906	458,110	-	-
	WM Morrison Supermarkets	143,158	132,775	-	-
	Wolseley PLC	176,709	204,499	-	-
	Wolters Kluwer	115,289	136,811	-	-
	Wolverine World Wide Inc	598,343	849,611	-	-
	Woodside Petroleum Ltd	302,797	300,897	-	-
	Woolworths Ltd	494,546	495,838	-	-
	World Acceptance Corporation	186,575	226,615	-	-
	Worleyparsons Ltd	60,312	40,856	-	-
	WPP PLC	346,736	435,754	-	-
	Wyndham Worldwide Corporation	932,408	1,128,857	-	-
	Wynn Macau Ltd	66,245	94,292	-	-
	Xo Group Inc	74,051	93,009	-	-
	Yahoo Japan Corporation	97,708	123,006	-	-
	Yakult Honsha Company Ltd	59,442	70,729	-	-
	Yamada Denki Company Ltd	56,623	46,475	-	-
	Yamaguchi Financial Group In	28,190	27,801	-	-
	Yamaha Corporation	30,394	38,110	-	-
	Yamaha Motor Company Ltd	61,495	66,018	-	-
	Yamato Holdings Company Ltd	111,142	115,296	-	-
	Yamato Kogyo Company Ltd	19,279	19,181	-	-
	Yamato Baking Company Ltd	20,856	20,532	-	-
	Yangzijiang Shipbuilding	22,657	24,402	-	-
	Yara International ASA	108,020	114,478	-	-
	Yaskawa Electric Corporation	33,765	47,467	-	-
	Yokogawa Electric Corporation	38,649	50,706	-	-
	Yokogawa Rubber Company	29,889	29,485	-	-
	Yue Yuen Industrial Holding	29,203	33,403	-	-
	Zale Corporation	92,023	124,000	-	-
	Zardoya Otis SA	21,497	23,302	-	-
	Zep Inc	100,597	105,637	-	-
	Ziggo NV Company	86,544	101,926	-	-
	Zodiac Aerospace	62,645	80,367	-	-
	Zumiez Inc	142,330	142,769	-	-
	Total Industrial & Misc	\$ 1,204,752,201	\$ 1,490,452,627		
	Other				
	B&G Foods Inc	\$ 375,082	\$ 450,800	-	-
	Total Other	\$ 375,082	\$ 450,800		
	Public utilities				
	AGL Energy Ltd	\$ 102,898	\$ 96,990	-	-
	Alliant Energy Corporation	2,444,570	2,412,197	-	-
	Centrica PLC	385,944	411,609	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Chubu Electric Power Co Inc	148,221	126,713	-	-
	Chugoku Electric Power Co	70,103	71,601	-	-
	Contact Energy Ltd	20,081	20,402	-	-
	EDF	121,296	127,697	-	-
	Edison International	10,634,163	10,226,605	-	-
	EDP Energias De Portugal SA	99,577	106,301	-	-
	Electric Power Development	53,354	52,490	-	-
	Enagas SA	52,917	57,845	-	-
	Enel SPA	400,239	419,316	-	-
	Entergy Corporation	334,514	335,647	-	-
	Exelon Corporation	621,919	527,970	-	-
	GDF Suez VVPR Strip	1	-	-	-
	GDF Suez	482,255	453,666	-	-
	Hokkaido Electric Power Company	35,256	32,208	-	-
	Hokuriku Electric Power Company	38,865	35,300	-	-
	Hong Kong & China Gas	167,760	176,567	-	-
	Iberdrola SA	404,132	427,341	-	-
	Kansai Electric Power Company	136,853	123,080	-	-
	Kyushu Electric Power Company	88,638	84,270	-	-
	National Grid PLC	603,299	684,459	-	-
	Osaka Gas Co Ltd	114,719	113,953	-	-
	Power Assets Holding Ltd	149,711	151,069	-	-
	Public Service Enterprise GP	6,737,909	6,564,195	-	-
	Red Electrica Corporacion SA	85,997	103,320	-	-
	RWE AG	260,629	264,688	-	-
	Severn Trent PLC	79,102	84,407	-	-
	Shikoku Electric Power Company	53,397	41,958	-	-
	Snam SPA	127,509	147,828	-	-
	SPAusnet	24,592	25,290	-	-
	SSE PLC	287,614	297,111	-	-
	Suez Environment Company	64,216	73,065	-	-
	Teco Energy Inc	10,088,429	10,145,981	-	-
	Terna SPA	81,541	92,897	-	-
	Toho Gas Company	32,063	29,228	-	-
	Tohoku Electric Power Company Inc	77,834	78,788	-	-
	Tohoku Electric Power Company Inc	117,872	109,691	-	-
	Tokyo Gas Co Ltd	178,576	177,423	-	-
	United Utilities Group PLC	87,182	92,143	-	-
	Veolia Environnement	83,729	82,118	-	-
	Total Public Utilities	\$ 36,179,476	\$ 35,685,427		
	Real estate investment trust				
	Agree Realty Corporation	\$ 113,287	\$ 103,892	-	-
	Apartment Invt & Mgmt Co	9,604,043	9,280,211	-	-
	Ascendas Real Estate Investment Trust	46,568	47,046	-	-
	CapitaCommerical Trust	31,394	29,859	-	-
	CapitaMall Trust	48,010	48,281	-	-
	Capstead Mortgage Corporation	284,320	287,758	-	-
	CBL & Associates Properties	1,359,884	1,269,018	-	-
	CFS Retail Property Trust	51,221	48,221	-	-
	Coresite Realty Corporation	172,125	163,075	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Corio NV	50,787	53,011	-	-
	Deutsche Wohnen AG	91,268	89,909	-	-
	Dexus Property Group	55,875	54,178	-	-
	Federation Centres	40,109	38,995	-	-
	Fonciere Des Regions	32,994	36,316	-	-
	Gecina SA	37,958	42,873	-	-
	Global Logistic Properties	86,032	91,557	-	-
	Goodman Group	95,019	95,497	-	-
	GPT Group	76,395	67,735	-	-
	Host Hotels & Resorts Inc	657,162	696,555	-	-
	Icade	47,299	48,954	-	-
	IIDA Group Holdings Company Ltd	41,520	39,998	-	-
	Immoeast Anspr Nachb	276	-	-	-
	Intu Properties PLC	48,984	47,765	-	-
	Japan Prime Realty Investment Corporation	36,645	38,476	-	-
	Japan Prime Realty Investment Corporation	92,479	96,589	-	-
	Japan Prime Realty Investment Corporation	64,035	71,329	-	-
	Kite Realty Group Trust	193,220	213,518	-	-
	Klepierre Reit	57,973	67,304	-	-
	Land Securities Group PLC	156,794	178,266	-	-
	Lend Lease Group	66,078	71,499	-	-
	Link Reit	135,028	147,903	-	-
	Medical Properties Trust Inc	468,266	491,110	-	-
	Mirvac Group	71,196	70,320	-	-
	Nippon Building Fund Inc	122,214	128,100	-	-
	Nippon Properties Inc	36,403	38,286	-	-
	Nomura Real Estate Holdings Inc	40,422	40,554	-	-
	Nomura Real Estate Office Fund Inc	23,580	23,262	-	-
	NTT Urban Development Corporation	18,257	19,555	-	-
	Parkway Properties Inc	249,739	287,286	-	-
	PS Business Parks Inc	344,925	379,960	-	-
	Public Storage Reit	6,655,016	6,488,917	-	-
	Sergo PLC	49,655	59,451	-	-
	Stockland Reit	107,213	96,238	-	-
	Swiss Prime Site Reg	36,132	36,879	-	-
	Tokya Fudosan Holdings Corporation	64,390	75,353	-	-
	Unibail Rodamco	322,974	363,150	-	-
	United Urban Investment Corporation	52,843	54,701	-	-
	Westfield Group	258,315	242,195	-	-
	Westfield Retail Trust	105,946	103,061	-	-
	Total Real estate investment trust	\$ 22,902,268	\$ 22,563,966		
	Total Common stocks	\$ 1,334,971,949	\$ 1,631,545,430		
	Preferred stocks				
	Entergy Louisiana LLC	\$ 2,226,335	\$ 1,723,601	-	-
	Qwest Corporation	3,961,875	3,003,102	-	-
	Total Preferred stocks	\$ 6,188,210	\$ 4,726,703		

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Total Equity securities	\$ 1,341,160,159	\$ 1,636,272,133		
	Commingled funds				
	Eaton Vance Institutional	\$ 153,296,344	\$ 153,483,704	-	-
	Total Commingled fund	\$ 153,296,344	\$ 153,483,704		
	Registered investment company				
	Domestic equity funds				
	Ishares Core S&P Small Cap Etf	\$ 4,261,090	\$ 4,554,712	-	-
	Ishares Russell 1000 Growth Etf	866,083	1,193,502	-	-
	Ishares Russell 1000 Value Etf	3,503,404	4,791,802	-	-
	SPDR S&P 500 Etf Trust	2,294,528	3,115,752	-	-
	Stone Harbor Local Market Fund	122,311,797	104,840,844	-	-
	Total Domestic equity funds	\$ 133,236,902	\$ 118,496,612		
	International equity funds				
	Ishares Msci Eafe	\$ 4,234,742	\$ 4,544,522	-	-
	Ishares Msci Emerging Markets	75,881,120	78,736,450	-	-
	Ishares Msci Mexico Capped	41,089,582	43,860,000	-	-
	Wisdomtree Japan Hedged Equity	127,659,847	150,098,999	-	-
	Total International equity funds	\$ 248,865,291	\$ 277,239,971		
	Total Registered investment company	\$ 382,102,193	\$ 395,736,583		
	Common collective trust funds				
	Index Fund				
	BGI Long Term Credit Bond Index Fund	\$ 17,916,291	\$ 27,412,599	-	-
	Total Index fund	\$ 17,916,291	\$ 27,412,599		
	Other				
	BGI Russel 2000 Alpha Tilts Fund	\$ 138,237,352	\$ 192,264,040	-	-
	Grantham, Mayo, Van Otterloo & Co. LLC	17,512,378	17,898,510	-	-
	Total Other	\$ 155,749,730	\$ 210,162,550		
	Total Common collective trust funds	\$ 173,666,021	\$ 237,575,149		
	Alternative investments				
	Hedge funds				
	Event Driven				
	Beach Point Total Return Offshore	\$ 5,000,000	\$ 5,164,279	-	-
	Brigade Leveraged Capital Structures Offshore Ltd	1	-	-	-
	Canyon Value Realization Fund (Cayman) Ltd	9,250,000	16,267,976	-	-
	Canyon Value Realization Fund (Cayman) Ltd	7,000,000	16,673,769	-	-
	Goldentree Offshore Fund Ltd	22,000,000	32,598,796	-	-
	Keswick Offshore Ltd	3,050,487	135,907	-	-
	King Street Capital Ltd	1	267,026	-	-
	Loeb Offshore Fund Ltd	10,500,000	11,378,581	-	-
	Luxor Capital Partners Offshore Ltd	20,000,000	23,233,944	-	-
	Polygon Global Opportunity Fund LP	5,315,776	-	-	-
	Total Event Driven	\$ 82,116,265	\$ 105,720,278		

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Long-short				
	Criterion Capital Partners Ltd	\$ 3,500,000	\$ 4,740,773	-	-
	Glenview Capital Partners (Cayman) Ltd	5,000,000	8,632,709	-	-
	GLG European Long-Short Fund	1	-	-	-
	Horseman European Select Fund Ltd	4,977,032	5,892,753	-	-
	MW Global Opportunities Fund	5,000,000	5,435,250	-	-
	Newbrook Capital Offshore Fund Ltd	7,000,000	7,530,105	-	-
	Northwest Fund Ltd	6,000,000	7,158,932	-	-
	Pelham Long Short Fund	7,000,000	8,148,577	-	-
	Raptor Global Fund	1	135,667	-	-
	Standard Pacific Capital Offshore	6,500,000	7,721,371	-	-
	Tree Capital Fund	5,000,000	5,271,889	-	-
	Visio Capital Dynamic Hedge South Africa Segregated Portfolio	4,000,000	5,005,749	-	-
	Total Long-short	\$ 53,977,034	\$ 65,673,775		
	Relative Value				
	Brigade Leveraged Capital Structures Offshore Ltd	\$ 12,070,227	\$ 11,489,457	-	-
	CFIP Overseas Fund Ltd	1	79,669	-	-
	KLS Diversified Fund Ltd	11,000,000	7,398,057	-	-
	Midway Market Neutral International Fund	7,000,000	7,382,719	-	-
	Polygon Global Opportunity Fund LP	1,826,214	1,972,832	-	-
	Premium Point Offshore Mortgage Credit Fund	12,500,000	13,248,797	-	-
	Total Relative Value	\$ 44,396,442	\$ 41,571,531		
	Other				
	Alphadyne Global Rates Fund II Ltd	\$ 6,717,825	\$ 7,634,967	-	-
	Arrowgrass International Fund Ltd	14,000,000	12,677,167	-	-
	Bennelong Asia Pacific Multi Strategy Equity Fund	1,996,738	356,930	-	-
	Blackthorn Fund Ltd	2,315,186	88,258	-	-
	Blenheim Commodity Fund Ltd	2,500,000	2,507,017	-	-
	Caxton Global Investments (Institutional) Ltd	4,500,000	5,566,553	-	-
	CLG European Long Short Hedge Fund	1	-	-	-
	HBK Offshore Fund II LP	12,375,000	12,860,612	-	-
	HB Multi-Strategy Holdings Ltd (Fka Highbridge Capital)	385,961	47,384	-	-
	Lubben Fund Ltd	8,000,000	6,060,249	-	-
	MKP Opportunity Ltd	4,750,000	12,347,818	-	-
	MKP Opportunity Offshore Ltd	1,497,590	-	-	-
	Oz Asia Overseas Fund Ltd	1	-	-	-
	Shepherd Select Asset Ltd	1	172,609	-	-
	The Drake Low Volatility Fund Ltd	141,605	38,897	-	-
	Viridian Fund Ltd	680,967	306,264	-	-
	Total Other	\$ 59,860,875	\$ 60,664,725		
	Multi-strategy				
	HBK Offshore Fund LTD CL A	\$ 10,000,000	\$ 11,696,007	-	-
	Oz Asia Overseas Fund Ltd	5,000,000	7,839,927	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Oz Europe Overseas Institutional Fund Ltd	7,496,945	12,589,324	-	-
	Total Multi-strategy	\$ 22,496,945	\$ 32,125,258		
	Total Hedge funds	\$ 262,847,561	\$ 305,755,567		
	Private equity				
	Leveraged buyout				
	3I Eurofund V	\$ 2,359,677	\$ 1,958,878	-	-
	Advent International Global Private Equity V-D LP	1,746,797	2,345,455	-	-
	Advent International Gpe VI	1,923,061	3,260,492	-	-
	Affinity Asia Pacific Fund III	1,876,881	3,540,540	-	-
	American Securities Partners V Lp	1,429,835	2,646,983	-	-
	Apollo Investment Fund VII LP	1,433,866	2,055,595	-	-
	Ares Corporate Opportunities Fund III LP	1,304,251	1,730,452	-	-
	Astorg III	-	1,033,927	-	-
	Astorg IV	1,406,496	2,466,415	-	-
	Avista Capital Partners LP	1,305,966	1,490,804	-	-
	Berkshire Fund VII LP	1,026,731	73,631	-	-
	Berkshire V LP	2,025,195	2,347,882	-	-
	Blackstone Capital Partners V LP	8,006,313	10,042,850	-	-
	Blum Strategic Partners III LP	662,462	1,123,572	-	-
	Blum Strategic Partners IV Lp	1,215,312	1,323,087	-	-
	Capvest Equity Partners II LP	4,595,203	7,292,050	-	-
	Carlyle Europe Partners II LP	2,206,813	1,661,734	-	-
	Carlyle Europe Partners III LP	2,000,324	2,403,830	-	-
	Carlyle Japan International Partners II LP	446,872	384,009	-	-
	Carlyle Partners IV LP	1,634,302	2,371,013	-	-
	Carlyle Partners V LP	3,560,059	4,394,984	-	-
	Catterton Partners VI LP	1,342,782	1,970,385	-	-
	Ccmp Capital Investors II	1,569,559	2,063,612	-	-
	Century Park Capital Partners II LP	591,605	1,137,468	-	-
	Charlesbank Equity Fund VI LP	1,679,945	2,670,732	-	-
	CHS Private Equity V LP	2,976,977	2,894,133	-	-
	Cinven Capital Management IV LP	1,811,017	2,332,533	-	-
	Clayton Dublier & Rice Fund VIII LP	1,318,303	2,501,463	-	-
	Clessidra Capital Partners II LP	516,626	654,478	-	-
	Cortec Group Fund Iv Lp	2,629,278	2,165,776	-	-
	Crestview Capital Partners	3,426,169	4,829,306	-	-
	Crestview Partners II (Te) Lp	1,304,334	2,063,814	-	-
	CVC Capital Partners Asia Pacific III LP	1,213,726	1,563,586	-	-
	CVC European Equity Partners IV Lp	2,363,995	1,934,560	-	-
	CVC European Equity Partners V Lp	1,514,681	1,838,093	-	-
	Darwin Private Equity I LP	1,077,833	879,712	-	-
	Diamond Castle Partners IV LP	1,490,316	819,791	-	-
	Doughty Hanson & Co V Lp	1,372,484	1,742,214	-	-
	Electra European onvergence Fund II LP	1,799,071	943,609	-	-
	Emerging Europe Convergence Fund II LP	1,386,705	2,346,554	-	-
	Eqt V LP	861,184	735,754	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Gennx360 Capital Partners LP	1,232,836	1,899,853	-	-
	Green Equity Investors V Lp	1,529,253	1,823,646	-	-
	Ibersuizas Capital Fund II Lp	657,230	2,035,419	-	-
	Industri Kapital 2007 Fund Industri Kaptial	2,289,632	2,266,511	-	-
	Intermedia Partners VLL L P Limited Partners	1,809,434	3,019,313	-	-
	JC Flowers II LP	1,737,331	649,701	-	-
	Kelso Investment Associates LP (Kia VIII)	1,325,725	1,565,908	-	-
	KKR European Fund II Lp	1,585,925	1,690,616	-	-
	Kohlberg Te Investor V Lp	1,547,573	1,503,175	-	-
	Kohlberg Te Investor VI Lp	743,492	1,202,010	-	-
	KRG Capital Fund III LP	3,651,991	2,079,091	-	-
	KRG Capital Fund IV LP	1,235,759	1,347,016	-	-
	Lion Capital Fund II LP	2,267,340	1,746,613	-	-
	Madison Dearborn Capital Partners V LP	1,352,439	1,855,866	-	-
	Mid Europa Partners III LP	1,466,470	1,766,956	-	-
	Midocean Partners III-A Lp	1,298,399	1,852,351	-	-
	Nautic Partners Vi-A LP	1,404,990	2,187,689	-	-
	New Mountain Partners III LP	1,354,915	1,924,108	-	-
	Nmas 1 Private Equity Fund II	1,837,033	2,107,350	-	-
	Odewald Private Equity Partners III LP	2,122,843	2,292,915	-	-
	Olympus Capital Asia III LP	1,272,979	1,748,893	-	-
	Olympus Growth Fund V LP	1,296,524	1,960,570	-	-
	Pacific Equity Partners Fund IV LP	1,033,218	1,338,505	-	-
	Pai Europe IV-A Lp	1,993,243	1,285,219	-	-
	Pai Europe V Lp	1,200,769	1,437,674	-	-
	Platinum Equity Capital Partners II LP	1,112,025	1,501,612	-	-
	Saw Mill Capital LP	770,368	1,325,662	-	-
	SFW Capital Partners Fund LP	528,893	1,062,711	-	-
	Shoreview Parallel Partners II LP	640,582	921,495	-	-
	Silver Lake Partners III Lp	3,045,091	3,781,420	-	-
	Silver Lake Sumeru Fund LP	1,262,507	1,563,921	-	-
	Snow Phipps & Guggenheim LP	573,700	652,786	-	-
	Sovereign Capital Limited Partnership Ii	46,998	2,037,071	-	-
	Sun Capital Partners V LP	661,927	765,856	-	-
	Terra Firma Capital Partners III LP	2,270,286	1,711,912	-	-
	Thompson Street Capital Partners II LP	701,565	1,199,984	-	-
	Towerbrook Investors II LP	1,201,119	1,657,698	-	-
	Towerbrook Investors III LP	1,239,539	1,688,735	-	-
	TPG Partners VI	1,539,109	1,570,483	-	-
	TPG Star LP	1,217,042	1,720,342	-	-
	Venitzz Capital Fund IV LP	1,006,833	968,273	-	-
	Vista Equity Partners III Lp	481,183	1,679,829	-	-
	Welsh Carson Anderson & Stowe X LP	1,998,771	2,380,146	-	-
	Westview Capital Partners II LP	1,345,550	1,890,479	-	-
	Total Leveraged buyout	\$ 135,303,437	\$ 168,703,139		
	Venture capital				
	Clarus Lifesciences II	\$ 1,176,861	\$ 1,951,736	-	-
	CMEA Ventures VII LP	1,354,806	1,029,438	-	-
	Foundry Venture Capital 2007 LP	1,373,134	2,007,430	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Description	Cost	Market Value	Coupon Rate	Maturity Date
	Foundry Venture Capital 2010 LP	317,965	1,159,018	-	-
	Healthcare Ventures VIII Lp	2,739,180	2,485,257	-	-
	New Leaf Ventures II LP	1,303,011	1,449,130	-	-
	NGN Biomed Opportunity Fund I LP	2,268,038	444,134	-	-
	Polaris Venture Partners V LP	1,896,769	3,473,774	-	-
	Thomas Mcnerney & Partners II LP	1,324,031	1,388,723	-	-
	Total Venture capital	\$ 13,753,795	\$ 15,388,640		
	Other				
	AIG Capital Recovery ERISA Fund LP	\$ 2,319,015	\$ -	-	-
	Canaan Natural Gas Fund X LP	1,500,000	508,337	-	-
	Conning Capital Partners V	98,649	19,652	-	-
	GMAC Commerical Holding Corp Five Mile Capital SIFCO	1,470,000	-	-	-
	Matlin Patterson Global Opportunities Partners III LP	1,692,764	1,455,918	-	-
	Matlin Patterson Global Opportunities Partners II LP	1,801,093	64,204	-	-
	OCM Principal Opportunity IV LP	271,383	1,176,227	-	-
	Pine Pharma Ltd	26,808	-	-	-
	Total Other	\$ 9,179,712	\$ 3,224,338		
	Direct private equity funds				
	Alliance Boots Plc (Project Sprint)	\$ 641,241	\$ 2,684,718	-	-
	Avalon English Co Ltd	493,316	813,430	-	-
	BRG Sports Group	1,000,000	247,456	-	-
	CDR Ccmg Co_Investor Aka Hertz Corporation	819,230	-	-	-
	CDW Corporation (Mdcg Co-Investors) LP	1,777,435	2,449,927	-	-
	Covenant Surgical Investors	2,224,489	2,489,754	-	-
	Dawn Holdings Inc Com	255,089	255,089	-	-
	Easton Bell Sports (Holdco) Series C	18,025	-	-	-
	EB Sports Corporation	270,721	559,495	-	-
	Faith Media Holdings Llc	1,673,549	1,669,451	-	-
	Falcon Farms Inc Subordinated Promissory Note	116,996	22,685	-	-
	Freescall Semiconductors Limited Partnership	3,000,000	1,335,761	-	-
	Goldman Sachs Yes Investors LP	494,073	1,738,264	-	-
	Marquette Transportation Company Holdings LLC	700,976	770,000	-	-
	Mosaid Technologies Inc Preferred Stock	270,524	228,318	-	-
	Mosaid Technologies Inc 19 PIK Note	937,500	921,750	-	-
	Mosaid Technologies Inc Common Stock	20,275	25,369	-	-
	NXP (Philips) Semiconductor	290,256	328,583	-	-
	Oak Hill Capital Partners	2,429,994	2,648,693	-	-
	Personal Communications Device CI A LLC	1,121,979	-	-	-
	Personal Communications Device CI D LLC	-	-	-	-
	Personal Communications Device Limited	2,429,460	-	-	-

American International Group, Inc. Retirement Plan
Schedule H-Part IV, Line 4i, Schedule of Assets (Held at End of Year)
December 31, 2013

	Partnership				
	Description	Cost	Market Value	Coupon Rate	Maturity Date
	PineBridge UCC Plan Inc Limited Partnership	748,299	749,299	-	-
	Sungard Capital Corporation Cl L	81,653	588	-	-
	Sungard Capital Corporation	212,297	8,553	-	-
	TCO Funding	211,864	211,864	-	-
	Tensar International Corporation Inc Warrants	162,508	7,515	-	-
	Tensar International Corporation PIK Notes	1,087,492	1,087,492	-	-
	USPE Holdings Limited Partnership	-	106,296	-	-
	USPI Group Holdings Inc	82,421	375,834	-	-
	USPI Group Holdings Inc Participating Preferred Stock	382,014	330,157	-	-
	Valentine Holdings LLC	289,936	-	-	-
	VHL Logistics Inc Flash Logistics	193,166	299,482	-	-
	Vss-Ahc Holdings LLC	1,260,000	47,108	-	-
	Total Direct private equity funds	\$ 25,696,778	\$ 22,412,931		
	Total Private equity	\$ 183,933,722	\$ 209,729,048		
	Real Estate				
	Freo Access Limited Partnership	\$ 28,403,794	\$ 29,148,118	-	-
	Total Real estate	\$ 28,403,794	\$ 29,148,118		
	Commodity				
	FIA Timber Special Situation Fund	\$ 24,096,669	\$ 25,709,198	-	-
	Total Commodity	\$ 24,096,669	\$ 25,709,198		
	Total Alternative investments	\$ 499,281,746	\$ 570,341,931		
	Futures				
	Euro Stoxx 50	\$ -	\$ 5,997,387		
	S&P500 E MINI Index	-	(3,629,688)	-	-
	Topix Index	-	7,294,790	-	-
	US 10YR Note	-	3,462,691	-	-
	US 5YR Note	-	1,082,451	-	-
	Total Futures	\$ -	\$ 14,207,631		
	Total	3,545,587,800	3,982,637,363		

*Party-in-interest

American International Group, Inc. Retirement Plan
Schedule H, Line 4i, Schedule of Assets (Acquired and Disposed of within year)
For the year ended December 31, 2013

(A) Identity of Party	(B) Description of Asset Shares/PAR	Rate	Maturity Date	(C) Cost of Asset	(D) Proceeds of Dispositions
Alternative Investments					
	Williams Partners LP 262	-	-	\$ 12,975	\$ 13,308
Totals		262	-	\$ 12,975	\$ 13,308

American International Group, Inc. Retirement Plan
Schedule H, Line 4J, Schedule of Reportable Transactions Single and Series
For the year ended December 31, 2013

(A) Identity of Party		(B) Description of Asset		Rate	Maturity Date					
# of purchases	(C) Purchase Price	# of sales	(D) Selling Price	(F) Expenses Incurred	(G) Cost of Asset	# total	(H) Current Value	(I) Gain/Loss		
Interest Bearing Cash										
Government STIF					12/31/2030					
1,504	1,545,892,284	831	1,711,613,972	1%	-	1,711,613,972	2,335	3,257,506,256	-	
State Street Bank & Trust Co.										
628	791,311,010	308	641,129,156	1%	12/31/2030	641,129,156	936	1,432,440,166	-	
-										
Reportable Series Transaction Totals										
2,132	2,337,203,294	1,139	2,352,743,128	0	-	2,352,743,128	3,271	4,689,946,422	-	