Form 5500

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code).

▶ **Complete all entries in accordance with the instructions to the Form 5500.**

OMB Nos. 1210-0110
1210-0089

2013

This Form is Open to Public Inspection

Part I Annual Report Identification Information

For calendar plan year 2013 or fiscal plan year beginning 01/01/2013 and ending 12/31/2013

A This return/report is for:
- [ ] a multiemployer plan;
- [ ] a multiple-employer plan; or
- [X] a single-employer plan;
- [ ] a DFE (specify) ____

B This return/report is:
- [ ] the first return/report;
- [ ] the final return/report;
- [X] an amended return/report;
- [ ] a short plan year return/report (less than 12 months).

C If the plan is a collectively-bargained plan, check here. . . . . ▶ [ ]

D Check box if filing under:
- [X] Form 5558;
- [ ] automatic extension;
- [ ] the DFVC program;
- [ ] special extension (enter description)

Part II Basic Plan Information—enter all requested information

1a Name of plan
KEYSTONE FOODS LLC SALARIED 401(K) PROFIT SHARING PLAN

1b Three-digit plan number (PN) ▶ 001

1c Effective date of plan 03/01/1976

2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan)

KEYSTONE FOODS, LLC

300 BARR HARBOR DRIVE, SUITE 600
WEST CONSHOHOCKEN, PA 19428-2998

2b Employer Identification Number (EIN)
23-3073393

2c Sponsor's telephone number
610-667-6700

2d Business code (see instructions)
311110

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/16/2014	ERIN KRZEMINSKI
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

Preparer's name (including firm name, if applicable) and address; include room or suite number. (optional)

Preparer's telephone number (optional)

3a Plan administrator's name and address ☐ Same as Plan Sponsor Name ☒ Same as Plan Sponsor Address

PENSION ADMINISTRATION COMMITTEE
KEYSTONE FOODS, LLC

3b Administrator's EIN
23-2223811

3c Administrator's telephone number
610-667-6700

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report:

a Sponsor's name

4b EIN

4c PN

5	Total number of participants at the beginning of the plan year	**5**	1096
6	Number of participants as of the end of the plan year (welfare plans complete only lines **6a, 6b, 6c,** and **6d**).		
a	Active participants	**6a**	843
b	Retired or separated participants receiving benefits	**6b**	4
c	Other retired or separated participants entitled to future benefits	**6c**	217
d	Subtotal. Add lines **6a**, **6b**, and **6c**	**6d**	1064
e	Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.	**6e**	2
f	Total. Add lines **6d** and **6e**.	**6f**	1066
g	Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	**6g**	1028
h	Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested	**6h**	40
7	Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	**7**	

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:
2A 2E 2F 2G 2J 2K 2S 2T 3H

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply)

(1)	☒	Insurance
(2)	☐	Code section 412(e)(3) insurance contracts
(3)	☒	Trust
(4)	☐	General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

(1)	☒	Insurance
(2)	☐	Code section 412(e)(3) insurance contracts
(3)	☒	Trust
(4)	☐	General assets of the sponsor

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

(1)	☒	**R** (Retirement Plan Information)
(2)	☐	**MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
(3)	☐	**SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

(1)	☒		**H** (Financial Information)
(2)	☐		**I** (Financial Information – Small Plan)
(3)	☒	1	**A** (Insurance Information)
(4)	☒		**C** (Service Provider Information)
(5)	☒		**D** (DFE/Participating Plan Information)
(6)	☐		**G** (Financial Transaction Schedules)

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2013

This Form is Open to Public Inspection

For calendar plan year 2013 or fiscal plan year beginning 01/01/2013 and ending 12/31/2013

A Name of plan
KEYSTONE FOODS LLC SALARIED 401(K) PROFIT SHARING PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
KEYSTONE FOODS, LLC

D Employer Identification Number (EIN)
23-3073393

Part I **Information Concerning Insurance Contract Coverage, Fees, and Commissions** Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier

PHOENIX LIFE INSURANCE COMPANY

(b) EIN	**(c)** NAIC code	**(d)** Contract or identification number	**(e)** Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	**(g)** To
06-0493340	67814	T10814		03/01/2013	02/28/2014

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	**(b)** Total amount of fees paid
0	0

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	4	
5	Current value of plan's interest under this contract in separate accounts at year end	5	578685

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶ RATE BOOKS

b	Premiums paid to carrier	6b	
c	Premiums due but unpaid at the end of the year	6c	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount. Specify nature of costs ▶	6d	

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity
(3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☐ immediate participation guarantee
(3) ☐ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year			7b	
c	Additions: (1) Contributions deposited during the year	7c(1)			
	(2) Dividends and credits	7c(2)			
	(3) Interest credited during the year	7c(3)			
	(4) Transferred from separate account	7c(4)			
	(5) Other (specify below) ▶	7c(5)			
	(6) Total additions			7c(6)	
d	Total of balance and additions (add lines **7b** and **7c(6)**).			7d	
e	Deductions:				
	(1) Disbursed from fund to pay benefits or purchase annuities during year	7e(1)			
	(2) Administration charge made by carrier	7e(2)			
	(3) Transferred to separate account	7e(3)			
	(4) Other (specify below) ▶	7e(4)			
	(5) Total deductions			7e(5)	
f	Balance at the end of the current year (subtract line **7e(5)** from line **7d**)			7f	

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- **a** ☐ Health (other than dental or vision)
- **b** ☐ Dental
- **c** ☐ Vision
- **d** ☐ Life insurance
- **e** ☐ Temporary disability (accident and sickness)
- **f** ☐ Long-term disability
- **g** ☐ Supplemental unemployment
- **h** ☐ Prescription drug
- **i** ☐ Stop loss (large deductible)
- **j** ☐ HMO contract
- **k** ☐ PPO contract
- **l** ☐ Indemnity contract
- **m** ☐ Other (specify) ▶

9 Experience-rated contracts:				
a Premiums: (1) Amount received	**9a(1)**			
(2) Increase (decrease) in amount due but unpaid	**9a(2)**			
(3) Increase (decrease) in unearned premium reserve	**9a(3)**			
(4) Earned (**(1)** + **(2)** - **(3)**)			**9a(4)**	0
b Benefit charges (1) Claims paid	**9b(1)**			
(2) Increase (decrease) in claim reserves	**9b(2)**			
(3) Incurred claims (add **(1)** and **(2)**)			**9b(3)**	0
(4) Claims charged			**9b(4)**	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	**9c(1)(A)**			
(B) Administrative service or other fees	**9c(1)(B)**			
(C) Other specific acquisition costs	**9c(1)(C)**			
(D) Other expenses	**9c(1)(D)**			
(E) Taxes	**9c(1)(E)**			
(F) Charges for risks or other contingencies	**9c(1)(F)**			
(G) Other retention charges	**9c(1)(G)**			
(H) Total retention			**9c(1)(H)**	0
(2) Dividends or retroactive rate refunds. (These amounts were ☐ paid in cash, or ☐ credited.)			**9c(2)**	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			**9d(1)**	
(2) Claim reserves			**9d(2)**	
(3) Other reserves			**9d(3)**	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line **9c(2)**.)			**9e**	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			**10a**	
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount			**10b**	

Specify nature of costs ▶

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? ☐ Yes ☐ No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE C (Form 5500)	Service Provider Information	OMB No. 1210-0110
Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ **File as an attachment to Form 5500.**	**2013** **This Form is Open to Public Inspection.**

For calendar plan year 2013 or fiscal plan year beginning 01/01/2013 and ending 12/31/2013

A Name of plan
KEYSTONE FOODS LLC SALARIED 401(K) PROFIT SHARING PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
KEYSTONE FOODS, LLC

D Employer Identification Number (EIN)
23-3073393

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).. . . . . [X] Yes [ ] No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

THE VANGUARD GROUP, INC.

23-1945930

(b) Enter name and EIN or address of person who provided you disclosure on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

THE VANGUARD GROUP, INC.

23-1945930

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
15 25 26 37 52	NONE	46284	Yes [X] No [ ]	Yes [X] No [ ]	0	Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes [ ] No [ ]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes [ ] No [ ]	Yes [ ] No [ ]		Yes [ ] No [ ]

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received $1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
THE VANGUARD GROUP, INC.	99	0

(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.
DODGE & COX 94-1441976	10 BPS

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
THE VANGUARD GROUP, INC.	99	0

(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.
BARON FUNDS 13-3390015	35 BPS

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation

(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)

(complete as many entries as needed)

a	Name:	**b** EIN:
c	Position:	
d	Address:	**e** Telephone:

Explanation:

a	Name:	**b** EIN:
c	Position:	
d	Address:	**e** Telephone:

Explanation:

a	Name:	**b** EIN:
c	Position:	
d	Address:	**e** Telephone:

Explanation:

a	Name:	**b** EIN:
c	Position:	
d	Address:	**e** Telephone:

Explanation:

a	Name:	**b** EIN:
c	Position:	
d	Address:	**e** Telephone:

Explanation:

SCHEDULE D (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

DFE/Participating Plan Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2013

This Form is Open to Public Inspection.

For calendar plan year 2013 or fiscal plan year beginning 01/01/2013 and ending 12/31/2013

A Name of plan
KEYSTONE FOODS LLC SALARIED 401(K) PROFIT SHARING PLAN

B Three-digit plan number (PN) ▶ 001

C Plan or DFE sponsor's name as shown on line 2a of Form 5500
KEYSTONE FOODS, LLC

D Employer Identification Number (EIN)
23-3073393

Part I **Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)**
(Complete as many entries as needed to report all interests in DFEs)

a Name of MTIA, CCT, PSA, or 103-12 IE: VANGUARD RETIREMENT SAVINGS TRUST

b Name of sponsor of entity listed in (a): VANGUARD FIDUCIARY TRUST COMPANY

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
23-2186884-022	C	7673547

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name	
b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN
a Plan name	
b Name of plan sponsor	**c** EIN-PN

SCHEDULE H (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Financial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2013

This Form is Open to Public Inspection

For calendar plan year 2013 or fiscal plan year beginning 01/01/2013 and ending 12/31/2013

A Name of plan
KEYSTONE FOODS LLC SALARIED 401(K) PROFIT SHARING PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
KEYSTONE FOODS, LLC

D Employer Identification Number (EIN)
23-3073393

Part I Asset and Liability Statement

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)	1726073	1541614
(2) Participant contributions	1b(2)	55299	0
(3) Other	1b(3)		
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)		
(2) U.S. Government securities	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)		
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)	2063652	2210013
(9) Value of interest in common/collective trusts	1c(9)	8982382	7673547
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)	87245627	97404320
(14) Value of funds held in insurance company general account (unallocated contracts)	1c(14)	840348	578685
(15) Other	1c(15)		

		(a) Beginning of Year	(b) End of Year
1d Employer-related investments:			
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	100913381	109408179
Liabilities			
g Benefit claims payable	1g		
h Operating payables	1h		
i Acquisition indebtedness	1i		
j Other liabilities	1j		
k Total liabilities (add all amounts in lines 1g through1j)	1k	0	0
Net Assets			
l Net assets (subtract line 1k from line 1f)	1l	100913381	109408179

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: **(A)** Employers	2a(1)(A)	2657751	
(B) Participants	2a(1)(B)	3482829	
(C) Others (including rollovers)	2a(1)(C)	128933	
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines **2a(1)(A), (B), (C),** and line **2a(2)**	2a(3)		6269513
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)		
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)	65530	
(F) Other	2b(1)(F)	133440	
(G) Total interest. Add lines **2b(1)(A)** through **(F)**	2b(1)(G)		198970
(2) Dividends: **(A)** Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)		
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	2630465	
(D) Total dividends. Add lines **2b(2)(A)**, **(B)**, and **(C)**	2b(2)(D)		2630465
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: **(A)** Aggregate proceeds	2b(4)(A)		
(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
(C) Subtract line **2b(4)(B)** from line **2b(4)(A)** and enter result	2b(4)(C)		0
(5) Unrealized appreciation (depreciation) of assets: **(A)** Real estate	2b(5)(A)		
(B) Other	2b(5)(B)		
(C) Total unrealized appreciation of assets. Add lines **2b(5)(A)** and **(B)**	2b(5)(C)		0

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		-244146
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		14964973
c Other income	2c		36692
d Total income. Add all **income** amounts in column (b) and enter total	2d		23856467
Expenses			
e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	15069186	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines **2e(1)** through **(3)**	2e(4)		15069186
f Corrective distributions (see instructions)	2f		87033
g Certain deemed distributions of participant loans (see instructions)	2g		0
h Interest expense	2h		
i Administrative expenses: **(1)** Professional fees	2i(1)		
(2) Contract administrator fees	2i(2)		
(3) Investment advisory and management fees	2i(3)	15430	
(4) Other	2i(4)	39284	
(5) Total administrative expenses. Add lines **2i(1)** through **(4)**	2i(5)		54714
j Total expenses. Add all **expense** amounts in column (b) and enter total	2j		15210933
Net Income and Reconciliation			
k Net income (loss). Subtract line **2j** from line **2d**	2k		8645534
l Transfers of assets:			
(1) To this plan	2l(1)		7786
(2) From this plan	2l(2)		158522

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) [ ] Unqualified **(2)** [ ] Qualified **(3)** [X] Disclaimer **(4)** [ ] Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? [X] Yes [ ] No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: EISNERAMPER, LLP **(2)** EIN: 13-1639826

d The opinion of an independent qualified public accountant is **not attached** because:

(1) [ ] This form is filed for a CCT, PSA, or MTIA. **(2)** [ ] It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

		Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)	4a		X	
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)	4b		X	

			Yes	No	Amount
c	Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)	4c		X	
d	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)	4d		X	
e	Was this plan covered by a fidelity bond?	4e	X		5000000
f	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	4f		X	
g	Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?	4g		X	
h	Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?	4h		X	
i	Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	4i	X		
j	Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)	4j		X	
k	Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	4k		X	
l	Has the plan failed to provide any benefit when due under the plan?	4l		X	
m	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	4m		X	
n	If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.	4n			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? If "Yes," enter the amount of any plan assets that reverted to the employer this year..... ☐ **Yes** ☒ **No** **Amount:**

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	**5b(2)** EIN(s)	**5b(3)** PN(s)
KEYSTONE FOODS LLC HOURLY 401(K) PROFIT SHARING PLAN	23-3073393	002

5c If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? ..... ☐ Yes ☐ No ☐ Not determined

Part V Trust Information (optional)

6a Name of trust	**6b** Trust's EIN

SCHEDULE R (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Retirement Plan Information

This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2013

This Form is Open to Public Inspection.

For calendar plan year 2013 or fiscal plan year beginning 01/01/2013 and ending 12/31/2013

A Name of plan
KEYSTONE FOODS LLC SALARIED 401(K) PROFIT SHARING PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
KEYSTONE FOODS, LLC

D Employer Identification Number (EIN)
23-3073393

Part I Distributions

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions **1**

2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits):

EIN(s): 23-2186884

Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.

3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year **3**

Part II Funding Information (If the plan is not subject to the minimum funding requirements of section of 412 of the Internal Revenue Code or ERISA section 302, skip this Part)

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

If the plan is a defined benefit plan, go to line 8.

5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. **Date:** Month _____ Day _____ Year _____

If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.

6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived) **6a**

b Enter the amount contributed by the employer to the plan for this plan year **6b**

c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount) **6c**

If you completed line 6c, skip lines 8 and 9.

7 Will the minimum funding amount reported on line 6c be met by the funding deadline? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

Part III Amendments

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box. ..... ☐ **Increase** ☐ **Decrease** ☐ **Both** ☐ **No**

Part IV ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan? ..... ☐ **Yes** ☐ **No**

11 a Does the ESOP hold any preferred stock? ..... ☐ **Yes** ☐ **No**

b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.) ..... ☐ **Yes** ☐ **No**

12 Does the ESOP hold any stock that is not readily tradable on an established securities market? ..... ☐ **Yes** ☐ **No**

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

14 Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	**14a**	
b The plan year immediately preceding the current plan year	**14b**	
c The second preceding plan year	**14c**	

15 Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	**15a**	
b The corresponding number for the second preceding plan year	**15b**	

16 Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	**16a**	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	**16b**	

17 If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

18 If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

19 If the total number of participants is 1,000 or more, complete lines (a) through (c)

a Enter the percentage of plan assets held as:
Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: _____%

b Provide the average duration of the combined investment-grade and high-yield debt:
☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

c What duration measure was used to calculate line 19(b)?
☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):

EISNERAMPER
ACCOUNTANTS & ADVISORS

KEYSTONE FOODS LLC
SALARIED 401(k) PROFIT SHARING PLAN

FINANCIAL STATEMENTS

DECEMBER 31, 2013 AND 2012
(with supplemental information)

KEYSTONE FOODS LLC SALARIED 401(k) PROFIT SHARING PLAN

Contents

	Page
Financial Statements	
Independent auditors' report	1
Statements of net assets available for benefits as of December 31, 2013 and 2012	3
Statement of changes in net assets available for benefits for the year ended December 31, 2013	4
Notes to financial statements	5
Supplemental Information	
Schedule of assets (held at end of year) as of December 31, 2013	16

EisnerAmper LLP
101 West Avenue
P.O. Box 458
Jenkintown, PA 19046-0458
T 215.881.8800
F 215.881.8801

www.eisneramper.com

INDEPENDENT AUDITORS' REPORT

To the Retirement Plan Committee
of the Keystone Foods LLC Salaried 401(k) Profit Sharing Plan

Report on the Financial Statements

We were engaged to audit the accompanying financial statements of Keystone Foods LLC Salaried 401(k) Profit Sharing Plan (the "Plan"), which comprise the statements of net assets available for benefits as of December 31, 2013 and 2012, and the related statement of changes in net assets available for benefits for the year ended December 31, 2013, and the related notes to financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements, in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on conducting the audits in accordance with auditing standards generally accepted in the United States of America. Because of the matter described in the *Basis for Disclaimer of Opinion* paragraph, however, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the U.S. Department of Labor's ("DOL") Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 ("ERISA"), the Plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information discussed in Note C, which was certified by Vanguard Fiduciary Trust Company ("Vanguard"), one of the trustees of the Plan, except for comparing such information with the related information included in the financial statements. We have been informed by the Plan administrator that this trustee holds the Plan's investment assets and executes investment transactions. The Plan administrator has obtained a certification from Vanguard as of December 31, 2013 and 2012 and for the year ended December 31, 2013, that the information provided to the Plan administrator by Vanguard is complete and accurate.

Disclaimer of Opinion

Because of the significance of the matter described in the *Basis for Disclaimer of Opinion* paragraph, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on these financial statements.

Other Matter

The supplemental schedule of assets (held at end of year) as of December 31, 2013, which is the responsibility of Plan management, is presented for the purpose of additional analysis and is not a required part of the financial statements, but is required by the DOL's Rules and Regulations for Reporting and Disclosure under ERISA. Because of the significance of the matter described in the *Basis for Disclaimer of Opinion* paragraph, it is inappropriate to, and we do not, express an opinion on the supplemental schedule referred to above**.**

Report on Form and Content in Compliance with DOL Rules and Regulations

The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the information certified by Vanguard Fiduciary Trust Company, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the U.S. Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.

Jenkintown, Pennsylvania
October 15, 2014

KEYSTONE FOODS LLC SALARIED 401(k) PROFIT SHARING PLAN

Statements of Net Assets Available for Benefits

	December 31	
ASSETS	**2013**	**2012**
Investments, at fair value:		
Participant directed:		
Registered investment companies	**$ 97,404,320**	$ 87,245,627
Common/collective trust	**7,673,547**	8,982,382
Whole life insurance policies	**578,685**	840,348
Total investments, at fair value	**105,656,552**	97,068,357
Notes receivable from participants	**2,210,013**	2,063,652
Contributions receivable:		
Employer	**1,541,614**	1,726,073
Participant	**-**	55,299
Total contributions receivable	**1,541,614**	1,781,372
Total assets	**109,408,179**	100,913,381
LIABILITIES		
Excess contributions payable	**-**	87,033
Net assets reflecting investments, at fair value	**109,408,179**	100,826,348
Adjustment from fair value to contract value for interest in common/collective trust relating to fully benefit-responsive investment contracts	**(208,049)**	(452,195)
NET ASSETS AVAILABLE FOR BENEFITS	**$ 109,200,130**	$ 100,374,153

See notes to financial statements

KEYSTONE FOODS LLC SALARIED 401(k) PROFIT SHARING PLAN

Statement of Changes in Net Assets Available for Benefits
Year Ended December 31, 2013

Additions:	
Investment income:	
Net appreciation in fair value of investments	$ 14,964,973
Change in cash surrender values of whole life insurance policies	36,692
Interest income - common/collective trust	133,440
Dividends	2,630,465
	17,765,570
Interest income on notes receivable from participants	65,530
Contributions:	
Employer	2,657,751
Participant	3,482,829
Rollovers	128,933
	6,269,513
Total additions	24,100,613
Deductions:	
Benefits paid to participants	(15,069,186)
Life insurance premiums	(15,430)
Administrative expenses	(39,284)
Total deductions	(15,123,900)
Net increase	8,976,713
Transfers of assets to affiliated plans, net	(150,736)
Net assets available for benefits:	
Beginning of year	100,374,153
End of year	$ 109,200,130

See notes to financial statements

NOTE A - DESCRIPTION OF THE PLAN

The following description of the Keystone Foods LLC Salaried 401(k) Profit Sharing Plan (the "Plan") provides only general information. Participants should refer to the Plan document for a more complete description of the Plan's provisions.

[1] General:

The Plan is a defined-contribution plan established by Keystone Foods LLC. The Plan benefits all eligible salaried employees of the participating employers (see below). Such employees who have completed at least 90 days of service are eligible to participate in and enter the Plan. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 ("ERISA").

The Plan provides that the following entities shall be known as participating employers (collectively known as the "Company"):

- Keystone Foods LLC
- Keystone Management, Inc.
- Equity Group – Georgia Division LLC
- Equity Group – Eufaula Division LLC
- LD Foods LLC
- CS Grain LLC
- Equity Group - Kentucky Division LLC, formerly Cagle's - Keystone Foods LLC
- M&M Restaurant Supply (MI/OH) LLC – through April 30, 2012

Effective April 30, 2012, M&M Restaurant Supply (MI/OH) LLC ("M&M") was sold to a third party. Any M&M participant who transferred employment in connection with the sale became immediately 100% vested in his or her account as of April 30, 2012.

Vanguard Fiduciary Trust Company is one of the trustees and the recordkeeper of the Plan.

The Plan is administered by the Retirement Plan Committee (the "Committee"). The Committee has overall responsibility for the operation and administration of the Plan. The Committee determines the appropriateness of the Plan's investment offerings, monitors investment performance and reports to the Plan's Board of Trustees.

[2] Employee contributions:

The Plan provides for participant elective deferral contributions which are equal to a portion of compensation, up to 75%, as specified in the written elective deferral agreement. The elective deferral agreement may be effective at any date following a participant's entry date. Elective deferral contributions shall be limited as needed to meet nondiscrimination tests.

Any participant who does not make an affirmative election to the contrary is deemed to have elected participation in the Plan's automatic deferral program under which each eligible employee who has not made an elective deferral is deemed to have elected to make an elective deferral of 2% of compensation continuing through the end of the first Plan year. The automatic deferral increases to 3% of compensation for the second Plan year of a participant's eligibility, 4% of compensation for the third Plan year of a participant's eligibility, 5% of compensation for the fourth Plan year of a participant's eligibility, and 6% of compensation for the fifth Plan year of a participant's eligibility and continuing each year thereafter, up to 10% of compensation for the ninth Plan year of a participant's eligibility, subject to each participant's right to make an affirmative election.

NOTE A - DESCRIPTION OF THE PLAN (CONTINUED)

[3] Employer contributions:

The Plan provides for a nonelective contribution that is payable at the discretion of the Participating Employer. Each Participating Employer shall designate the amount of any nonelective contribution to be allocated to each employee classification. The allocation among members of any such classification designated to receive a contribution is defined by the Plan document.

Only participants who have completed a year of service during the Plan year and are employed on the last day of the Plan year are eligible to share in the discretionary contribution with the exception of those participants affected by the reductions in force on October 24, November 9 and December 9, 2012.

Effective May 1, 2012, the Plan provides that certain Participating Employers, as described in the Plan document, will make a matching contribution of 50% of the participant's elective deferral contribution up to 6% of the participant's eligible compensation for the Plan year. Prior to this amendment, the matching contribution, for a smaller group of certain Participating Employers, as described in the Plan document, was calculated as 50% of the participant's elective deferral contribution up to 4% of the participant's eligible compensation for the Plan year.

[4] Plan transfers:

Plan transfers represent transfers to or from the Keystone Foods LLC Hourly 401(k) Profit Sharing Plan.

[5] Participant accounts:

Participants are provided with a selection of mutual funds and a common/collective trust held by Vanguard Fiduciary Trust Company ("Vanguard") in which to invest contributions. Earnings are credited to each participant's account based upon the performance of the respective funds selected by the participant. Each investment account is revalued daily on the basis of fair market value and accounts are adjusted accordingly.

When the Plan was first created, it was initially intended to be a nonparticipant-directed Plan. At such time, the Plan invested a portion of its annual employer contributions in whole life insurance policies on behalf of each of the participants of the Plan. The Plan was amended in succeeding years to become participant-directed. For a period of time, participants had the option to invest in these whole life insurance policies. No such option was available for either of the Plan years ended December 31, 2013 or 2012. Participants who had policies funded in prior years have the option, on an annual basis, to either hold their policies or cash out the surrender values and deposit the funds into their accounts. If they opt to hold their policies, then the amount of the annual policy premium is paid from the respective participant's account.

The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account balance plus the cash surrender value of any whole life insurance policies held by the trust on his or her behalf. Participants may change their investment options at any time.

[6] Vesting:

Participants are vested immediately in their contributions and rollovers and earnings thereon.

Participants become fully vested in the employer nonelective contributions and the earnings or losses thereon once they have completed five years of service with the Company. Termination of employment with the Company prior to five years of service results in no benefits available to the participant from employer nonelective contributions and earnings or losses thereon. Participants affected by the reduction in force described in Note A[3] became 100% vested in all contributions at the time of termination.

NOTE A - DESCRIPTION OF THE PLAN (CONTINUED)

[6] Vesting (continued):

Participants are vested in the Company matching contributions and the earnings or losses thereon in accordance with the following table:

Years of Service	Vested Percentage
Less than 2	None
2 but fewer than 3	20%
3 but fewer than 4	40%
4 but fewer than 5	60%
5 or more	100%

[7] Notes receivable from participants:

Notes receivable from participants are measured at their unpaid principal balances plus any accrued but unpaid interest. A participant may borrow from his or her fund account a minimum of $1,000 up to a maximum equal to the lesser of $50,000 or 50% of the vested account balance. Loan terms range from 1 to 5 years (10 years if the loan is used to acquire a principal residence). Each loan is secured by the balance in the participant's account. Interest is charged at a rate established by the Company, on a nondiscriminatory basis, taking into consideration the interest rates being charged on similar loans by independent parties, ranging from 3.25% to 8%. Principal and interest are paid ratably through payroll deductions. Delinquent notes receivable from participants are reclassified as distributions based upon the terms of the Plan document.

[8] Benefit payments:

Upon termination of service due to death, disability, retirement or other reasons, a participant may receive the value of the vested interest in his or her account, except for those benefits attributable to a participant's Pension Transfer Account, as a lump-sum distribution.

A participant may receive the value of the vested interest in his or her Pension Transfer Account as a joint and survivor annuity, a single life annuity or a lump-sum distribution.

The normal retirement age is a participant's 65^{th} birthday; 60^{th} birthday, if he or she has at least 10 years of service; or 55^{th} birthday, if he or she has at least 15 years of service.

[9] Forfeitures:

If a participant permanently terminates his or her employment for reasons other than death, disability, or retirement, and the participant is not fully vested, the nonvested balance in his or her account is forfeited as of the earlier of (1) the last day of the Plan year in which the fifth consecutive break in service occurs, or (2) the distribution of the entire vested portion of the participant's account. Forfeitures of terminated participants' nonvested employer contributions are used to reduce future employer contributions to the Plan.

As of December 31, 2013 and 2012, forfeited nonvested accounts available to reduce employer contributions were approximately $80,000 and $151,000, respectively. For the Plan year ended December 31, 2013, approximately $213,000 of forfeited nonvested accounts was used to reduce employer contributions.

NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

[1] Basis of accounting:

The accompanying financial statements are prepared under the accrual method of accounting, in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP").

Investment contracts held by a defined-contribution plan are required to be reported at fair value. However, contract value is the relevant measurement attribute for that portion of the net assets available for benefits of a defined-contribution plan attributable to fully benefit-responsive investment contracts, because contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the plan. The Plan invests in investment contracts through a common/collective trust. The statements of net assets available for benefits present the fair value of the investment in the common/collective trust as well as the adjustment of the investment in the common/collective trust from fair value to contract value. The statement of changes in net assets available for benefits is prepared on a contract value basis.

[2] Use of estimates:

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires the Plan administrator to make estimates and assumptions that affect the reported amounts of net assets and liabilities and when applicable, disclosure of contingent assets and liabilities at the date of the financial statements and the changes in net assets available for benefits during the reporting period. Actual results could differ from those estimates.

[3] Investment valuation and income recognition:

The Plan's investments are reported at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. See Note E for discussion of fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation (depreciation) in fair value of investments includes the Plan's gains or losses on investments bought and sold as well as held during the year.

Income was recognized on the whole life insurance policies based upon the change in the total cash surrender value of all policies held by the Plan as of December 31, 2013 as compared to their value as of December 31, 2012.

[4] Payment of benefits:

Benefits are recorded when paid.

[5] Plan expenses:

Certain expenses incurred in connection with the administration of the Plan, with the exception of fees related to notes receivable from participants and investment advisory fees, are paid by the Company.

[6] Excess contributions payable:

Amounts payable to participants for contributions in excess of amounts allowed by the Internal Revenue Service ("IRS") are recorded as a liability with a corresponding reduction to contributions.

NOTE C - INVESTMENT CERTIFICATION

The Plan administrator has elected the method of compliance permitted by 29 CFR 2520.103-8 of the U.S. Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. Accordingly, as permitted under such election, Vanguard Fiduciary Trust Company, one of the trustees of the Plan, has certified to the completeness and accuracy of all investments and related investment activity and notes receivable from participants and related activity in the accompanying statements of net assets available for benefits as of December 31, 2013 and 2012, the statement of changes in net assets available for benefits for the year ended December 31, 2013 and the supplemental schedule of assets (held at end of year) as of December 31, 2013.

NOTE D - INVESTMENTS

The Plan currently provides for participant-directed investment programs among a selection of investment options.

The following investments represent 5% or more of the Plan's net assets as of December 31:

	2013	2012
Registered investment companies:		
PIMCO Total Return Fund	**$ ****	$ 5,076,919
Vanguard Target Retirement 2025	**26,589,264**	25,001,887
Vanguard Target Retirement 2035	**6,313,715**	**
Vanguard Total Bond Market Index Fund	******	5,333,693
Vanguard Windsor II Fund Investor Shares	**6,305,593**	5,384,961
Interest in common/collective trust:		
Vanguard Retirement Savings Trust	**7,465,498 ***	8,530,187 *

* This amount represents contract value for this investment. Fair value was $7,673,547 in 2013 and $8,982,382 in 2012.

** Single investment did not represent 5% or more of the Plan's net assets.

During 2013, the Plan's investments in registered investment companies (including gains and losses on investments bought and sold, as well as held during the year) appreciated in value by $14,964,973.

NOTE E - FAIR VALUE MEASUREMENTS

Financial Accounting Standards Board ("FASB") Accounting Standards Codification ("ASC") 820, *Fair Value Measurements and Disclosures*, provides the framework for measuring fair value. The framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements), and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy are described as follows:

Level 1 – Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

NOTE E - FAIR VALUE MEASUREMENTS (CONTINUED)

Level 2 – Inputs to the valuation methodology include (1) quoted prices for similar assets or liabilities in active markets; (2) quoted prices for identical or similar assets or liabilities in inactive markets; (3) inputs other than quoted prices that are observable for the asset or liability; or (4) inputs that are derived principally from or corroborated by observable market data by correlation or other means. If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 – Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used as of December 31, 2013 and 2012.

Registered investment companies – Shares of registered investment companies (mutual funds) are valued at the daily closing price as reported by the fund. Mutual funds held by the Plan are open-ended mutual funds that are registered with the Securities and Exchange Commission. These funds are required to publish their daily net asset value ("NAV") and to transact at that price. The mutual funds held by the Plan are deemed to be actively traded.

Common/collective trust – The Plan invests in the Vanguard Retirement Savings Trust ("VRST"), which is a common/collective trust. The VRST seeks stability of principal and a high level of current income consistent with a 2-3 year average maturity. The trust is a tax-exempt collective trust invested primarily in investment contracts issued by insurance companies and commercial banks, and similar types of fixed-principal investments. The VRST invests solely in the Vanguard Retirement Master Trust (the "Trust"). The VRST's value in the Trust is valued at the NAV of the units in the trust. The NAV, as provided by Vanguard, is used as a practical expedient to estimate fair value. The NAV is based on the fair value of the underlying investments held by the Trust, less its liabilities. As of December 31, 2013 and 2012, the Trust investments are comprised of alternative investment contracts, traditional insurance contracts as well as cash equivalents of approximately 93%, 2% and 5%, and 91%, 3% and 6%, respectively. There are no unfunded commitments related to the VRST. If the Plan were to make a full accumulated book value withdrawal from the VRST, a written request must be made twelve months prior to the designated valuation date.

Whole life insurance policies – Investments in whole life insurance policies are valued at fair value, which represents the surrender value of the policies at year-end.

The preceding methods described may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

NOTE E - FAIR VALUE MEASUREMENTS (CONTINUED)

The following tables set forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2013 and 2012:

	Investment Assets at Fair Value as of December 31, 2013			
	Level 1	**Level 2**	**Level 3**	**Total**
Investments:				
Registered investment companies:				
Balanced funds	**$ 52,150,931**	**$ -**	**$ -**	**$ 52,150,931**
Bond funds	**8,257,817**	**-**	**-**	**8,257,817**
International funds	**6,550,486**	**-**	**-**	**6,550,486**
Money market funds	**84,686**	**-**	**-**	**84,686**
Stock - Large-Cap Blend	**7,970,421**	**-**	**-**	**7,970,421**
Stock - Large-Cap Growth	**4,633,220**	**-**	**-**	**4,633,220**
Stock - Large-Cap Value	**6,305,593**	**-**	**-**	**6,305,593**
Stock - Mid-Cap Blend	**1,366,654**	**-**	**-**	**1,366,654**
Stock - Mid-Cap Growth	**3,690,303**	**-**	**-**	**3,690,303**
Stock - Mid-Cap Value	**3,335,567**	**-**	**-**	**3,335,567**
Stock - Small-Cap Blend	**760,268**	**-**	**-**	**760,268**
Stock - Small-Cap Growth	**1,273,946**	**-**	**-**	**1,273,946**
Stock - Small-Cap Value	**1,024,428**	**-**	**-**	**1,024,428**
Total registered investment companies	**97,404,320**	**-**	**-**	**97,404,320**
Interest in common/collective trust	**-**	**7,673,547**	**-**	**7,673,547**
Whole life insurance policies	**-**	**-**	**578,685**	**578,685**
Total investment assets at fair value	**$ 97,404,320**	**$ 7,673,547**	**$ 578,685**	**$ 105,656,552**

NOTE E - FAIR VALUE MEASUREMENTS (CONTINUED)

	Investment Assets at Fair Value as of December 31, 2012			
	Level 1	**Level 2**	**Level 3**	**Total**
Investments:				
Registered investment companies:				
Balanced funds	$ 44,206,419	$ -	$ -	$ 44,206,419
Bond funds	10,410,612	-	-	10,410,612
International funds	5,712,882	-	-	5,712,882
Money market funds	155,619	-	-	155,619
Stock - Large-Cap Blend	6,413,164	-	-	6,413,164
Stock - Large-Cap Growth	3,790,905	-	-	3,790,905
Stock - Large-Cap Value	5,384,961	-	-	5,384,961
Stock - Mid-Cap Blend	1,184,996	-	-	1,184,996
Stock - Mid-Cap Growth	2,910,162	-	-	2,910,162
Stock - Mid-Cap Value	3,263,186	-	-	3,263,186
Stock - Small-Cap Blend	1,502,723	-	-	1,502,723
Stock - Small-Cap Growth	1,483,917	-	-	1,483,917
Stock - Small-Cap Value	826,081	-	-	826,081
Total registered investment companies	87,245,627	-	-	87,245,627
Interest in common/collective trust	-	8,982,382	-	8,982,382
Whole life insurance policies	-	-	840,348	840,348
Total investment assets at fair value	$ 87,245,627	$ 8,982,382	$ 840,348	$ 97,068,357

The following table sets forth a summary of changes in the fair value of the Plan's Level 3 assets for the year ended December 31, 2013:

Level 3 Assets for the Year Ended December 31, 2013	
Level 3 Securities	**Whole Life Insurance Policies**
Beginning balance	$ 840,348
Unrealized gains relating to assets still held at the reporting date	36,692
Sales	(298,355)
Ending balance	$ 578,685

Valuation processes used in Level 3 measurements:

The Plan administrator discusses and assesses fair value measurements, with internally responsible personnel as well as with the Plan trustees and independent investment advisor, including pricing models, broker quotes, and the methodology used to develop and substantiate unobservable inputs used in Level 3 fair value measurement.

NOTE E - FAIR VALUE MEASUREMENTS (CONTINUED)

Changes in fair value levels:

The availability of observable market data is monitored to assess the appropriate classification of financial instruments within the fair value hierarchy. Changes in economic conditions or model-based valuation techniques may require the transfer of financial instruments from one fair value level to another. In such instances, the transfer is reported at the beginning of the reporting period.

For the year ended December 31, 2013, there were no transfers into or out of Levels 1, 2 or 3.

Quantitative information about significant unobservable inputs used in Level 3 fair value measurements:

The following table represents the Plan's Level 3 financial instruments, the valuation techniques used to measure the fair value of those financial instruments, and the significant unobservable inputs and the ranges of values for those inputs.

Instrument	Fair Value	Principal Valuation Technique	Unobservable Inputs	Range of Significant Input Values	Weighted Average
Whole life insurance policies	$578,685	Cash surrender value	n/a	n/a	n/a

NOTE F - TAX STATUS

On August 14, 2010, the Plan obtained its latest determination letter, in which the Internal Revenue Service stated that the Plan, as then designed, was in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving the determination letter. However, the Plan administrator and the Plan's tax counsel believe that the Plan is designed and currently being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements.

Accounting principles generally accepted in the United States of America require Plan management to evaluate tax positions taken by the Plan and recognize a tax liability if the Plan has taken an uncertain position that more likely than not would not be sustained upon examination by a government authority. The Plan administrator has analyzed the tax positions taken by the Plan, and has concluded that as of December 31, 2013, there are no uncertain positions taken or expected to be taken that would require recognition of a liability or disclosure in the financial statements. The Plan is subject to routine examinations by taxing jurisdictions; however, there are currently no examinations for any tax periods in progress. The Plan administrator believes the Plan is no longer subject to income tax examinations for years prior to 2010.

NOTE G - RELATED PARTY AND PARTY-IN-INTEREST TRANSACTIONS

Certain Plan investments are shares of registered investment companies (mutual funds) and units of a common/collective trust managed by Vanguard. Vanguard is a trustee as defined by the Plan and, therefore, transactions related to these investments qualify as party-in-interest transactions. Fees paid by the Plan were approximately $39,000 for the year ended December 31, 2013.

NOTE H - RISKS AND UNCERTAINTIES

The Plan invests in various investment securities. Investment securities are exposed to various risks, such as interest rate, market and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term, and that such changes could materially affect the participants' account balances and the amounts reported in the statements of net assets available for benefits.

Users of these financial statements should be aware that the financial markets' volatility may significantly impact the subsequent valuation of the Plan's investments. Accordingly, the valuation of investments as of December 31, 2013 may not necessarily be indicative of amounts that could be realized in a current market exchange.

NOTE I - REGISTERED INVESTMENT COMPANIES FEES

Investments in registered investment companies (mutual funds) are subject to sales charges in the form of front-end loads, back-end loads or 12b-1 fees. 12b-1 fees are ongoing fees allowable under Section 12b-1 of the Investment Company Act of 1940. These annual fees are used to pay for marketing and distribution costs of the funds. These fees are deducted prior to the allocation of the Plan's investment earnings activity, and thus not separately identifiable as an expense.

NOTE J - PLAN TERMINATION

Although it has not expressed any intent to do so, the Company has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of Plan termination, participants would become 100% vested in their Company contributions.

NOTE K - RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following is a reconciliation of net assets available for benefits per the financial statements as of December 31, 2013 and 2012 to Form 5500:

	2013	2012
Net assets available for benefits per the financial statements	**$ 109,200,130**	$ 100,374,153
Excess contributions payable	**-**	87,033
Adjustment from contract value to fair value for interest in common/collective trust relating to fully benefit-responsive investment contracts	**208,049**	452,195
Net assets available for benefits per Form 5500 (presented at fair value)	**$ 109,408,179**	$ 100,913,381

NOTE K - RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500 (CONTINUED)

The following is a reconciliation of net increase per the financial statements for the year ended December 31, 2013 to net income reported on Form 5500:

Net increase in net assets available for benefits per the financial statements	$ 8,976,713
Excess contributions returned to participants for 2012	(87,033)
Current year adjustment from contract value to fair value for interest in common/collective trust relating to fully benefit-responsive investment contracts for 2013	208,049
Adjustment from contract value to fair value for interest in common/collective trust relating to fully benefit-responsive investment contracts for 2012	(452,195)
Net income per Form 5500	$ 8,645,534

NOTE L - SUBSEQUENT EVENTS

The Plan has evaluated subsequent events through October 15, 2014, which is the date the financial statements were available to be issued.

SUPPLEMENTAL INFORMATION

KEYSTONE FOODS LLC SALARIED 401(k) PROFIT SHARING PLAN

Employer Identification No. 23-3073393, Plan No. 001
Form 5500 - Schedule H
Schedule of Assets (Held at End of Year)
December 31, 2013

	(b)	(c)	(e)
(a)	**Identity of Issuer**	**Description of Investment**	**Current Value**
	Registered investment companies:		
	Allianz NFJ	Small-Cap Value Fund	$ 1,024,428
	American Funds	Euro Pacific Growth	1,983,531
	American Funds	Growth Fund of America, R-4 Class	4,633,220
	Baron Asset Management	Baron Growth Fund	1,353,739
	Dodge & Cox	International Stock Fund	905,352
	Fidelity Investments	Low-Priced Stock Fund	1,131,805
	PIMCO Funds	Total Return Fund	3,814,558
*	The Vanguard Group	500 Index Fund Investor Shares	2,237,503
*	The Vanguard Group	Capital Opportunity Fund	2,336,564
*	The Vanguard Group	Dividend Growth Fund	2,491,064
*	The Vanguard Group	Explorer Fund	1,273,946
*	The Vanguard Group	Mid-Cap Index Fund	1,366,654
*	The Vanguard Group	PRIMECAP Core Fund	119,368
*	The Vanguard Group	Prime Money Market Fund	84,686
*	The Vanguard Group	Selected Value Fund	2,203,762
*	The Vanguard Group	Small-Cap Index Fund Investor Shs.	760,268
*	The Vanguard Group	STAR Fund	2,896,921
*	The Vanguard Group	Target Retirement 2010	318,021
*	The Vanguard Group	Target Retirement 2015	3,188,839
*	The Vanguard Group	Target Retirement 2020	1,508,002
*	The Vanguard Group	Target Retirement 2025	26,589,264
*	The Vanguard Group	Target Retirement 2030	2,738,060
*	The Vanguard Group	Target Retirement 2035	6,313,715
*	The Vanguard Group	Target Retirement 2040	2,350,648
*	The Vanguard Group	Target Retirement 2045	4,386,782
*	The Vanguard Group	Target Retirement 2050	943,538
*	The Vanguard Group	Target Retirement 2055	129,072
*	The Vanguard Group	Target Retirement 2060	6,569
*	The Vanguard Group	Target Retirement Income Fund	781,500
*	The Vanguard Group	Total Bond Market Index Fund	4,443,259
*	The Vanguard Group	Total International Stock Index Fund	3,661,603
*	The Vanguard Group	Total Stock Market Index Fund	3,122,486
*	The Vanguard Group	Windsor II Fund Investor Shares	6,305,593
			97,404,320
	Interest in common/collective trust:		
*	The Vanguard Group	Retirement Savings Trust	** 7,673,547
	Phoenix Life Insurance Company	Whole life insurance policies	578,685
*	**Notes receivable from participants**	Interest rates from 3.25% to 8%	2,210,013
			$ 107,866,565

* A party-in-interest as defined by ERISA
** This amount represents fair value for this investment.
Contract value is $7,465,498

EISNERAMPER
ACCOUNTANTS & ADVISORS

KEYSTONE FOODS LLC
SALARIED 401(k) PROFIT SHARING PLAN

FINANCIAL STATEMENTS

DECEMBER 31, 2013 AND 2012
(with supplemental information)

KEYSTONE FOODS LLC SALARIED 401(k) PROFIT SHARING PLAN

Contents

	Page
Financial Statements	
Independent auditors' report	1
Statements of net assets available for benefits as of December 31, 2013 and 2012	3
Statement of changes in net assets available for benefits for the year ended December 31, 2013	4
Notes to financial statements	5
Supplemental Information	
Schedule of assets (held at end of year) as of December 31, 2013	16

EisnerAmper LLP
101 West Avenue
P.O. Box 458
Jenkintown, PA 19046-0458
T 215.881.8800
F 215.881.8801

www.eisneramper.com

INDEPENDENT AUDITORS' REPORT

To the Retirement Plan Committee
of the Keystone Foods LLC Salaried 401(k) Profit Sharing Plan

Report on the Financial Statements

We were engaged to audit the accompanying financial statements of Keystone Foods LLC Salaried 401(k) Profit Sharing Plan (the "Plan"), which comprise the statements of net assets available for benefits as of December 31, 2013 and 2012, and the related statement of changes in net assets available for benefits for the year ended December 31, 2013, and the related notes to financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements, in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on conducting the audits in accordance with auditing standards generally accepted in the United States of America. Because of the matter described in the *Basis for Disclaimer of Opinion* paragraph, however, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the U.S. Department of Labor's ("DOL") Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 ("ERISA"), the Plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information discussed in Note C, which was certified by Vanguard Fiduciary Trust Company ("Vanguard"), one of the trustees of the Plan, except for comparing such information with the related information included in the financial statements. We have been informed by the Plan administrator that this trustee holds the Plan's investment assets and executes investment transactions. The Plan administrator has obtained a certification from Vanguard as of December 31, 2013 and 2012 and for the year ended December 31, 2013, that the information provided to the Plan administrator by Vanguard is complete and accurate.

Disclaimer of Opinion

Because of the significance of the matter described in the *Basis for Disclaimer of Opinion* paragraph, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on these financial statements.

Other Matter

The supplemental schedule of assets (held at end of year) as of December 31, 2013, which is the responsibility of Plan management, is presented for the purpose of additional analysis and is not a required part of the financial statements, but is required by the DOL's Rules and Regulations for Reporting and Disclosure under ERISA. Because of the significance of the matter described in the *Basis for Disclaimer of Opinion* paragraph, it is inappropriate to, and we do not, express an opinion on the supplemental schedule referred to above**.**

Report on Form and Content in Compliance with DOL Rules and Regulations

The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the information certified by Vanguard Fiduciary Trust Company, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the U.S. Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.

Jenkintown, Pennsylvania
October 15, 2014

KEYSTONE FOODS LLC SALARIED 401(k) PROFIT SHARING PLAN

Statements of Net Assets Available for Benefits

	December 31	
ASSETS	**2013**	**2012**
Investments, at fair value:		
Participant directed:		
Registered investment companies	**$ 97,404,320**	$ 87,245,627
Common/collective trust	**7,673,547**	8,982,382
Whole life insurance policies	**578,685**	840,348
Total investments, at fair value	**105,656,552**	97,068,357
Notes receivable from participants	**2,210,013**	2,063,652
Contributions receivable:		
Employer	**1,541,614**	1,726,073
Participant	**-**	55,299
Total contributions receivable	**1,541,614**	1,781,372
Total assets	**109,408,179**	100,913,381
LIABILITIES		
Excess contributions payable	**-**	87,033
Net assets reflecting investments, at fair value	**109,408,179**	100,826,348
Adjustment from fair value to contract value for interest in common/collective trust relating to fully benefit-responsive investment contracts	**(208,049)**	(452,195)
NET ASSETS AVAILABLE FOR BENEFITS	**$ 109,200,130**	$ 100,374,153

See notes to financial statements

KEYSTONE FOODS LLC SALARIED 401(k) PROFIT SHARING PLAN

Statement of Changes in Net Assets Available for Benefits
Year Ended December 31, 2013

Additions:	
Investment income:	
Net appreciation in fair value of investments	$ 14,964,973
Change in cash surrender values of whole life insurance policies	36,692
Interest income - common/collective trust	133,440
Dividends	2,630,465
	17,765,570
Interest income on notes receivable from participants	65,530
Contributions:	
Employer	2,657,751
Participant	3,482,829
Rollovers	128,933
	6,269,513
Total additions	24,100,613
Deductions:	
Benefits paid to participants	(15,069,186)
Life insurance premiums	(15,430)
Administrative expenses	(39,284)
Total deductions	(15,123,900)
Net increase	8,976,713
Transfers of assets to affiliated plans, net	(150,736)
Net assets available for benefits:	
Beginning of year	100,374,153
End of year	$ 109,200,130

See notes to financial statements

NOTE A - DESCRIPTION OF THE PLAN

The following description of the Keystone Foods LLC Salaried 401(k) Profit Sharing Plan (the "Plan") provides only general information. Participants should refer to the Plan document for a more complete description of the Plan's provisions.

[1] General:

The Plan is a defined-contribution plan established by Keystone Foods LLC. The Plan benefits all eligible salaried employees of the participating employers (see below). Such employees who have completed at least 90 days of service are eligible to participate in and enter the Plan. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 ("ERISA").

The Plan provides that the following entities shall be known as participating employers (collectively known as the "Company"):

- Keystone Foods LLC
- Keystone Management, Inc.
- Equity Group – Georgia Division LLC
- Equity Group – Eufaula Division LLC
- LD Foods LLC
- CS Grain LLC
- Equity Group - Kentucky Division LLC, formerly Cagle's - Keystone Foods LLC
- M&M Restaurant Supply (MI/OH) LLC – through April 30, 2012

Effective April 30, 2012, M&M Restaurant Supply (MI/OH) LLC ("M&M") was sold to a third party. Any M&M participant who transferred employment in connection with the sale became immediately 100% vested in his or her account as of April 30, 2012.

Vanguard Fiduciary Trust Company is one of the trustees and the recordkeeper of the Plan.

The Plan is administered by the Retirement Plan Committee (the "Committee"). The Committee has overall responsibility for the operation and administration of the Plan. The Committee determines the appropriateness of the Plan's investment offerings, monitors investment performance and reports to the Plan's Board of Trustees.

[2] Employee contributions:

The Plan provides for participant elective deferral contributions which are equal to a portion of compensation, up to 75%, as specified in the written elective deferral agreement. The elective deferral agreement may be effective at any date following a participant's entry date. Elective deferral contributions shall be limited as needed to meet nondiscrimination tests.

Any participant who does not make an affirmative election to the contrary is deemed to have elected participation in the Plan's automatic deferral program under which each eligible employee who has not made an elective deferral is deemed to have elected to make an elective deferral of 2% of compensation continuing through the end of the first Plan year. The automatic deferral increases to 3% of compensation for the second Plan year of a participant's eligibility, 4% of compensation for the third Plan year of a participant's eligibility, 5% of compensation for the fourth Plan year of a participant's eligibility, and 6% of compensation for the fifth Plan year of a participant's eligibility and continuing each year thereafter, up to 10% of compensation for the ninth Plan year of a participant's eligibility, subject to each participant's right to make an affirmative election.

NOTE A - DESCRIPTION OF THE PLAN (CONTINUED)

[3] Employer contributions:

The Plan provides for a nonelective contribution that is payable at the discretion of the Participating Employer. Each Participating Employer shall designate the amount of any nonelective contribution to be allocated to each employee classification. The allocation among members of any such classification designated to receive a contribution is defined by the Plan document.

Only participants who have completed a year of service during the Plan year and are employed on the last day of the Plan year are eligible to share in the discretionary contribution with the exception of those participants affected by the reductions in force on October 24, November 9 and December 9, 2012.

Effective May 1, 2012, the Plan provides that certain Participating Employers, as described in the Plan document, will make a matching contribution of 50% of the participant's elective deferral contribution up to 6% of the participant's eligible compensation for the Plan year. Prior to this amendment, the matching contribution, for a smaller group of certain Participating Employers, as described in the Plan document, was calculated as 50% of the participant's elective deferral contribution up to 4% of the participant's eligible compensation for the Plan year.

[4] Plan transfers:

Plan transfers represent transfers to or from the Keystone Foods LLC Hourly 401(k) Profit Sharing Plan.

[5] Participant accounts:

Participants are provided with a selection of mutual funds and a common/collective trust held by Vanguard Fiduciary Trust Company ("Vanguard") in which to invest contributions. Earnings are credited to each participant's account based upon the performance of the respective funds selected by the participant. Each investment account is revalued daily on the basis of fair market value and accounts are adjusted accordingly.

When the Plan was first created, it was initially intended to be a nonparticipant-directed Plan. At such time, the Plan invested a portion of its annual employer contributions in whole life insurance policies on behalf of each of the participants of the Plan. The Plan was amended in succeeding years to become participant-directed. For a period of time, participants had the option to invest in these whole life insurance policies. No such option was available for either of the Plan years ended December 31, 2013 or 2012. Participants who had policies funded in prior years have the option, on an annual basis, to either hold their policies or cash out the surrender values and deposit the funds into their accounts. If they opt to hold their policies, then the amount of the annual policy premium is paid from the respective participant's account.

The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account balance plus the cash surrender value of any whole life insurance policies held by the trust on his or her behalf. Participants may change their investment options at any time.

[6] Vesting:

Participants are vested immediately in their contributions and rollovers and earnings thereon.

Participants become fully vested in the employer nonelective contributions and the earnings or losses thereon once they have completed five years of service with the Company. Termination of employment with the Company prior to five years of service results in no benefits available to the participant from employer nonelective contributions and earnings or losses thereon. Participants affected by the reduction in force described in Note A[3] became 100% vested in all contributions at the time of termination.

NOTE A - DESCRIPTION OF THE PLAN (CONTINUED)

[6] Vesting (continued):

Participants are vested in the Company matching contributions and the earnings or losses thereon in accordance with the following table:

Years of Service	Vested Percentage
Less than 2	None
2 but fewer than 3	20%
3 but fewer than 4	40%
4 but fewer than 5	60%
5 or more	100%

[7] Notes receivable from participants:

Notes receivable from participants are measured at their unpaid principal balances plus any accrued but unpaid interest. A participant may borrow from his or her fund account a minimum of $1,000 up to a maximum equal to the lesser of $50,000 or 50% of the vested account balance. Loan terms range from 1 to 5 years (10 years if the loan is used to acquire a principal residence). Each loan is secured by the balance in the participant's account. Interest is charged at a rate established by the Company, on a nondiscriminatory basis, taking into consideration the interest rates being charged on similar loans by independent parties, ranging from 3.25% to 8%. Principal and interest are paid ratably through payroll deductions. Delinquent notes receivable from participants are reclassified as distributions based upon the terms of the Plan document.

[8] Benefit payments:

Upon termination of service due to death, disability, retirement or other reasons, a participant may receive the value of the vested interest in his or her account, except for those benefits attributable to a participant's Pension Transfer Account, as a lump-sum distribution.

A participant may receive the value of the vested interest in his or her Pension Transfer Account as a joint and survivor annuity, a single life annuity or a lump-sum distribution.

The normal retirement age is a participant's 65^{th} birthday; 60^{th} birthday, if he or she has at least 10 years of service; or 55^{th} birthday, if he or she has at least 15 years of service.

[9] Forfeitures:

If a participant permanently terminates his or her employment for reasons other than death, disability, or retirement, and the participant is not fully vested, the nonvested balance in his or her account is forfeited as of the earlier of (1) the last day of the Plan year in which the fifth consecutive break in service occurs, or (2) the distribution of the entire vested portion of the participant's account. Forfeitures of terminated participants' nonvested employer contributions are used to reduce future employer contributions to the Plan.

As of December 31, 2013 and 2012, forfeited nonvested accounts available to reduce employer contributions were approximately $80,000 and $151,000, respectively. For the Plan year ended December 31, 2013, approximately $213,000 of forfeited nonvested accounts was used to reduce employer contributions.

NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

[1] Basis of accounting:

The accompanying financial statements are prepared under the accrual method of accounting, in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP").

Investment contracts held by a defined-contribution plan are required to be reported at fair value. However, contract value is the relevant measurement attribute for that portion of the net assets available for benefits of a defined-contribution plan attributable to fully benefit-responsive investment contracts, because contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the plan. The Plan invests in investment contracts through a common/collective trust. The statements of net assets available for benefits present the fair value of the investment in the common/collective trust as well as the adjustment of the investment in the common/collective trust from fair value to contract value. The statement of changes in net assets available for benefits is prepared on a contract value basis.

[2] Use of estimates:

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires the Plan administrator to make estimates and assumptions that affect the reported amounts of net assets and liabilities and when applicable, disclosure of contingent assets and liabilities at the date of the financial statements and the changes in net assets available for benefits during the reporting period. Actual results could differ from those estimates.

[3] Investment valuation and income recognition:

The Plan's investments are reported at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. See Note E for discussion of fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation (depreciation) in fair value of investments includes the Plan's gains or losses on investments bought and sold as well as held during the year.

Income was recognized on the whole life insurance policies based upon the change in the total cash surrender value of all policies held by the Plan as of December 31, 2013 as compared to their value as of December 31, 2012.

[4] Payment of benefits:

Benefits are recorded when paid.

[5] Plan expenses:

Certain expenses incurred in connection with the administration of the Plan, with the exception of fees related to notes receivable from participants and investment advisory fees, are paid by the Company.

[6] Excess contributions payable:

Amounts payable to participants for contributions in excess of amounts allowed by the Internal Revenue Service ("IRS") are recorded as a liability with a corresponding reduction to contributions.

NOTE C - INVESTMENT CERTIFICATION

The Plan administrator has elected the method of compliance permitted by 29 CFR 2520.103-8 of the U.S. Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. Accordingly, as permitted under such election, Vanguard Fiduciary Trust Company, one of the trustees of the Plan, has certified to the completeness and accuracy of all investments and related investment activity and notes receivable from participants and related activity in the accompanying statements of net assets available for benefits as of December 31, 2013 and 2012, the statement of changes in net assets available for benefits for the year ended December 31, 2013 and the supplemental schedule of assets (held at end of year) as of December 31, 2013.

NOTE D - INVESTMENTS

The Plan currently provides for participant-directed investment programs among a selection of investment options.

The following investments represent 5% or more of the Plan's net assets as of December 31:

	2013	2012
Registered investment companies:		
PIMCO Total Return Fund	**$ ****	$ 5,076,919
Vanguard Target Retirement 2025	**26,589,264**	25,001,887
Vanguard Target Retirement 2035	**6,313,715**	**
Vanguard Total Bond Market Index Fund	******	5,333,693
Vanguard Windsor II Fund Investor Shares	**6,305,593**	5,384,961
Interest in common/collective trust:		
Vanguard Retirement Savings Trust	**7,465,498 ***	8,530,187 *

* This amount represents contract value for this investment. Fair value was $7,673,547 in 2013 and $8,982,382 in 2012.

** Single investment did not represent 5% or more of the Plan's net assets.

During 2013, the Plan's investments in registered investment companies (including gains and losses on investments bought and sold, as well as held during the year) appreciated in value by $14,964,973.

NOTE E - FAIR VALUE MEASUREMENTS

Financial Accounting Standards Board ("FASB") Accounting Standards Codification ("ASC") 820, *Fair Value Measurements and Disclosures*, provides the framework for measuring fair value. The framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements), and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy are described as follows:

Level 1 – Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

NOTE E - FAIR VALUE MEASUREMENTS (CONTINUED)

Level 2 – Inputs to the valuation methodology include (1) quoted prices for similar assets or liabilities in active markets; (2) quoted prices for identical or similar assets or liabilities in inactive markets; (3) inputs other than quoted prices that are observable for the asset or liability; or (4) inputs that are derived principally from or corroborated by observable market data by correlation or other means. If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 – Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used as of December 31, 2013 and 2012.

Registered investment companies – Shares of registered investment companies (mutual funds) are valued at the daily closing price as reported by the fund. Mutual funds held by the Plan are open-ended mutual funds that are registered with the Securities and Exchange Commission. These funds are required to publish their daily net asset value ("NAV") and to transact at that price. The mutual funds held by the Plan are deemed to be actively traded.

Common/collective trust – The Plan invests in the Vanguard Retirement Savings Trust ("VRST"), which is a common/collective trust. The VRST seeks stability of principal and a high level of current income consistent with a 2-3 year average maturity. The trust is a tax-exempt collective trust invested primarily in investment contracts issued by insurance companies and commercial banks, and similar types of fixed-principal investments. The VRST invests solely in the Vanguard Retirement Master Trust (the "Trust"). The VRST's value in the Trust is valued at the NAV of the units in the trust. The NAV, as provided by Vanguard, is used as a practical expedient to estimate fair value. The NAV is based on the fair value of the underlying investments held by the Trust, less its liabilities. As of December 31, 2013 and 2012, the Trust investments are comprised of alternative investment contracts, traditional insurance contracts as well as cash equivalents of approximately 93%, 2% and 5%, and 91%, 3% and 6%, respectively. There are no unfunded commitments related to the VRST. If the Plan were to make a full accumulated book value withdrawal from the VRST, a written request must be made twelve months prior to the designated valuation date.

Whole life insurance policies – Investments in whole life insurance policies are valued at fair value, which represents the surrender value of the policies at year-end.

The preceding methods described may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

NOTE E - FAIR VALUE MEASUREMENTS (CONTINUED)

The following tables set forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2013 and 2012:

	Investment Assets at Fair Value as of December 31, 2013			
	Level 1	**Level 2**	**Level 3**	**Total**
Investments:				
Registered investment companies:				
Balanced funds	**$ 52,150,931**	**$ -**	**$ -**	**$ 52,150,931**
Bond funds	**8,257,817**	**-**	**-**	**8,257,817**
International funds	**6,550,486**	**-**	**-**	**6,550,486**
Money market funds	**84,686**	**-**	**-**	**84,686**
Stock - Large-Cap Blend	**7,970,421**	**-**	**-**	**7,970,421**
Stock - Large-Cap Growth	**4,633,220**	**-**	**-**	**4,633,220**
Stock - Large-Cap Value	**6,305,593**	**-**	**-**	**6,305,593**
Stock - Mid-Cap Blend	**1,366,654**	**-**	**-**	**1,366,654**
Stock - Mid-Cap Growth	**3,690,303**	**-**	**-**	**3,690,303**
Stock - Mid-Cap Value	**3,335,567**	**-**	**-**	**3,335,567**
Stock - Small-Cap Blend	**760,268**	**-**	**-**	**760,268**
Stock - Small-Cap Growth	**1,273,946**	**-**	**-**	**1,273,946**
Stock - Small-Cap Value	**1,024,428**	**-**	**-**	**1,024,428**
Total registered investment companies	**97,404,320**	**-**	**-**	**97,404,320**
Interest in common/collective trust	**-**	**7,673,547**	**-**	**7,673,547**
Whole life insurance policies	**-**	**-**	**578,685**	**578,685**
Total investment assets at fair value	**$ 97,404,320**	**$ 7,673,547**	**$ 578,685**	**$ 105,656,552**

NOTE E - FAIR VALUE MEASUREMENTS (CONTINUED)

	Investment Assets at Fair Value as of December 31, 2012			
	Level 1	**Level 2**	**Level 3**	**Total**
Investments:				
Registered investment companies:				
Balanced funds	$ 44,206,419	$ -	$ -	$ 44,206,419
Bond funds	10,410,612	-	-	10,410,612
International funds	5,712,882	-	-	5,712,882
Money market funds	155,619	-	-	155,619
Stock - Large-Cap Blend	6,413,164	-	-	6,413,164
Stock - Large-Cap Growth	3,790,905	-	-	3,790,905
Stock - Large-Cap Value	5,384,961	-	-	5,384,961
Stock - Mid-Cap Blend	1,184,996	-	-	1,184,996
Stock - Mid-Cap Growth	2,910,162	-	-	2,910,162
Stock - Mid-Cap Value	3,263,186	-	-	3,263,186
Stock - Small-Cap Blend	1,502,723	-	-	1,502,723
Stock - Small-Cap Growth	1,483,917	-	-	1,483,917
Stock - Small-Cap Value	826,081	-	-	826,081
Total registered investment companies	87,245,627	-	-	87,245,627
Interest in common/collective trust	-	8,982,382	-	8,982,382
Whole life insurance policies	-	-	840,348	840,348
Total investment assets at fair value	$ 87,245,627	$ 8,982,382	$ 840,348	$ 97,068,357

The following table sets forth a summary of changes in the fair value of the Plan's Level 3 assets for the year ended December 31, 2013:

Level 3 Assets for the Year Ended December 31, 2013	
Level 3 Securities	**Whole Life Insurance Policies**
Beginning balance	$ 840,348
Unrealized gains relating to assets still held at the reporting date	36,692
Sales	(298,355)
Ending balance	$ 578,685

Valuation processes used in Level 3 measurements:

The Plan administrator discusses and assesses fair value measurements, with internally responsible personnel as well as with the Plan trustees and independent investment advisor, including pricing models, broker quotes, and the methodology used to develop and substantiate unobservable inputs used in Level 3 fair value measurement.

NOTE E - FAIR VALUE MEASUREMENTS (CONTINUED)

Changes in fair value levels:

The availability of observable market data is monitored to assess the appropriate classification of financial instruments within the fair value hierarchy. Changes in economic conditions or model-based valuation techniques may require the transfer of financial instruments from one fair value level to another. In such instances, the transfer is reported at the beginning of the reporting period.

For the year ended December 31, 2013, there were no transfers into or out of Levels 1, 2 or 3.

Quantitative information about significant unobservable inputs used in Level 3 fair value measurements:

The following table represents the Plan's Level 3 financial instruments, the valuation techniques used to measure the fair value of those financial instruments, and the significant unobservable inputs and the ranges of values for those inputs.

Instrument	Fair Value	Principal Valuation Technique	Unobservable Inputs	Range of Significant Input Values	Weighted Average
Whole life insurance policies	$578,685	Cash surrender value	n/a	n/a	n/a

NOTE F - TAX STATUS

On August 14, 2010, the Plan obtained its latest determination letter, in which the Internal Revenue Service stated that the Plan, as then designed, was in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving the determination letter. However, the Plan administrator and the Plan's tax counsel believe that the Plan is designed and currently being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements.

Accounting principles generally accepted in the United States of America require Plan management to evaluate tax positions taken by the Plan and recognize a tax liability if the Plan has taken an uncertain position that more likely than not would not be sustained upon examination by a government authority. The Plan administrator has analyzed the tax positions taken by the Plan, and has concluded that as of December 31, 2013, there are no uncertain positions taken or expected to be taken that would require recognition of a liability or disclosure in the financial statements. The Plan is subject to routine examinations by taxing jurisdictions; however, there are currently no examinations for any tax periods in progress. The Plan administrator believes the Plan is no longer subject to income tax examinations for years prior to 2010.

NOTE G - RELATED PARTY AND PARTY-IN-INTEREST TRANSACTIONS

Certain Plan investments are shares of registered investment companies (mutual funds) and units of a common/collective trust managed by Vanguard. Vanguard is a trustee as defined by the Plan and, therefore, transactions related to these investments qualify as party-in-interest transactions. Fees paid by the Plan were approximately $39,000 for the year ended December 31, 2013.

NOTE H - RISKS AND UNCERTAINTIES

The Plan invests in various investment securities. Investment securities are exposed to various risks, such as interest rate, market and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term, and that such changes could materially affect the participants' account balances and the amounts reported in the statements of net assets available for benefits.

Users of these financial statements should be aware that the financial markets' volatility may significantly impact the subsequent valuation of the Plan's investments. Accordingly, the valuation of investments as of December 31, 2013 may not necessarily be indicative of amounts that could be realized in a current market exchange.

NOTE I - REGISTERED INVESTMENT COMPANIES FEES

Investments in registered investment companies (mutual funds) are subject to sales charges in the form of front-end loads, back-end loads or 12b-1 fees. 12b-1 fees are ongoing fees allowable under Section 12b-1 of the Investment Company Act of 1940. These annual fees are used to pay for marketing and distribution costs of the funds. These fees are deducted prior to the allocation of the Plan's investment earnings activity, and thus not separately identifiable as an expense.

NOTE J - PLAN TERMINATION

Although it has not expressed any intent to do so, the Company has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of Plan termination, participants would become 100% vested in their Company contributions.

NOTE K - RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following is a reconciliation of net assets available for benefits per the financial statements as of December 31, 2013 and 2012 to Form 5500:

	2013	2012
Net assets available for benefits per the financial statements	**$ 109,200,130**	$ 100,374,153
Excess contributions payable	**-**	87,033
Adjustment from contract value to fair value for interest in common/collective trust relating to fully benefit-responsive investment contracts	**208,049**	452,195
Net assets available for benefits per Form 5500 (presented at fair value)	**$ 109,408,179**	$ 100,913,381

NOTE K - RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500 (CONTINUED)

The following is a reconciliation of net increase per the financial statements for the year ended December 31, 2013 to net income reported on Form 5500:

Net increase in net assets available for benefits per the financial statements	$ 8,976,713
Excess contributions returned to participants for 2012	(87,033)
Current year adjustment from contract value to fair value for interest in common/collective trust relating to fully benefit-responsive investment contracts for 2013	208,049
Adjustment from contract value to fair value for interest in common/collective trust relating to fully benefit-responsive investment contracts for 2012	(452,195)
Net income per Form 5500	$ 8,645,534

NOTE L - SUBSEQUENT EVENTS

The Plan has evaluated subsequent events through October 15, 2014, which is the date the financial statements were available to be issued.

SUPPLEMENTAL INFORMATION

KEYSTONE FOODS LLC SALARIED 401(k) PROFIT SHARING PLAN

Employer Identification No. 23-3073393, Plan No. 001
Form 5500 - Schedule H
Schedule of Assets (Held at End of Year)
December 31, 2013

	(b)	(c)	(e)
(a)	**Identity of Issuer**	**Description of Investment**	**Current Value**
	Registered investment companies:		
	Allianz NFJ	Small-Cap Value Fund	$ 1,024,428
	American Funds	Euro Pacific Growth	1,983,531
	American Funds	Growth Fund of America, R-4 Class	4,633,220
	Baron Asset Management	Baron Growth Fund	1,353,739
	Dodge & Cox	International Stock Fund	905,352
	Fidelity Investments	Low-Priced Stock Fund	1,131,805
	PIMCO Funds	Total Return Fund	3,814,558
*	The Vanguard Group	500 Index Fund Investor Shares	2,237,503
*	The Vanguard Group	Capital Opportunity Fund	2,336,564
*	The Vanguard Group	Dividend Growth Fund	2,491,064
*	The Vanguard Group	Explorer Fund	1,273,946
*	The Vanguard Group	Mid-Cap Index Fund	1,366,654
*	The Vanguard Group	PRIMECAP Core Fund	119,368
*	The Vanguard Group	Prime Money Market Fund	84,686
*	The Vanguard Group	Selected Value Fund	2,203,762
*	The Vanguard Group	Small-Cap Index Fund Investor Shs.	760,268
*	The Vanguard Group	STAR Fund	2,896,921
*	The Vanguard Group	Target Retirement 2010	318,021
*	The Vanguard Group	Target Retirement 2015	3,188,839
*	The Vanguard Group	Target Retirement 2020	1,508,002
*	The Vanguard Group	Target Retirement 2025	26,589,264
*	The Vanguard Group	Target Retirement 2030	2,738,060
*	The Vanguard Group	Target Retirement 2035	6,313,715
*	The Vanguard Group	Target Retirement 2040	2,350,648
*	The Vanguard Group	Target Retirement 2045	4,386,782
*	The Vanguard Group	Target Retirement 2050	943,538
*	The Vanguard Group	Target Retirement 2055	129,072
*	The Vanguard Group	Target Retirement 2060	6,569
*	The Vanguard Group	Target Retirement Income Fund	781,500
*	The Vanguard Group	Total Bond Market Index Fund	4,443,259
*	The Vanguard Group	Total International Stock Index Fund	3,661,603
*	The Vanguard Group	Total Stock Market Index Fund	3,122,486
*	The Vanguard Group	Windsor II Fund Investor Shares	6,305,593
			97,404,320
	Interest in common/collective trust:		
*	The Vanguard Group	Retirement Savings Trust	** 7,673,547
	Phoenix Life Insurance Company	Whole life insurance policies	578,685
*	**Notes receivable from participants**	Interest rates from 3.25% to 8%	2,210,013
			$ 107,866,565

* A party-in-interest as defined by ERISA
** This amount represents fair value for this investment.
Contract value is $7,465,498

EISNERAMPER
ACCOUNTANTS & ADVISORS

KEYSTONE FOODS LLC
SALARIED 401(k) PROFIT SHARING PLAN

FINANCIAL STATEMENTS

DECEMBER 31, 2013 AND 2012
(with supplemental information)

KEYSTONE FOODS LLC SALARIED 401(k) PROFIT SHARING PLAN

Contents

	Page
Financial Statements	
Independent auditors' report	1
Statements of net assets available for benefits as of December 31, 2013 and 2012	3
Statement of changes in net assets available for benefits for the year ended December 31, 2013	4
Notes to financial statements	5
Supplemental Information	
Schedule of assets (held at end of year) as of December 31, 2013	16

EisnerAmper LLP
101 West Avenue
P.O. Box 458
Jenkintown, PA 19046-0458
T 215.881.8800
F 215.881.8801

www.eisneramper.com

INDEPENDENT AUDITORS' REPORT

To the Retirement Plan Committee
of the Keystone Foods LLC Salaried 401(k) Profit Sharing Plan

Report on the Financial Statements

We were engaged to audit the accompanying financial statements of Keystone Foods LLC Salaried 401(k) Profit Sharing Plan (the "Plan"), which comprise the statements of net assets available for benefits as of December 31, 2013 and 2012, and the related statement of changes in net assets available for benefits for the year ended December 31, 2013, and the related notes to financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements, in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on conducting the audits in accordance with auditing standards generally accepted in the United States of America. Because of the matter described in the *Basis for Disclaimer of Opinion* paragraph, however, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the U.S. Department of Labor's ("DOL") Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 ("ERISA"), the Plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information discussed in Note C, which was certified by Vanguard Fiduciary Trust Company ("Vanguard"), one of the trustees of the Plan, except for comparing such information with the related information included in the financial statements. We have been informed by the Plan administrator that this trustee holds the Plan's investment assets and executes investment transactions. The Plan administrator has obtained a certification from Vanguard as of December 31, 2013 and 2012 and for the year ended December 31, 2013, that the information provided to the Plan administrator by Vanguard is complete and accurate.

Disclaimer of Opinion

Because of the significance of the matter described in the *Basis for Disclaimer of Opinion* paragraph, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on these financial statements.

Other Matter

The supplemental schedule of assets (held at end of year) as of December 31, 2013, which is the responsibility of Plan management, is presented for the purpose of additional analysis and is not a required part of the financial statements, but is required by the DOL's Rules and Regulations for Reporting and Disclosure under ERISA. Because of the significance of the matter described in the *Basis for Disclaimer of Opinion* paragraph, it is inappropriate to, and we do not, express an opinion on the supplemental schedule referred to above**.**

Report on Form and Content in Compliance with DOL Rules and Regulations

The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the information certified by Vanguard Fiduciary Trust Company, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the U.S. Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.

Jenkintown, Pennsylvania
October 15, 2014

KEYSTONE FOODS LLC SALARIED 401(k) PROFIT SHARING PLAN

Statements of Net Assets Available for Benefits

	December 31	
ASSETS	**2013**	**2012**
Investments, at fair value:		
Participant directed:		
Registered investment companies	**$ 97,404,320**	$ 87,245,627
Common/collective trust	**7,673,547**	8,982,382
Whole life insurance policies	**578,685**	840,348
Total investments, at fair value	**105,656,552**	97,068,357
Notes receivable from participants	**2,210,013**	2,063,652
Contributions receivable:		
Employer	**1,541,614**	1,726,073
Participant	**-**	55,299
Total contributions receivable	**1,541,614**	1,781,372
Total assets	**109,408,179**	100,913,381
LIABILITIES		
Excess contributions payable	**-**	87,033
Net assets reflecting investments, at fair value	**109,408,179**	100,826,348
Adjustment from fair value to contract value for interest in common/collective trust relating to fully benefit-responsive investment contracts	**(208,049)**	(452,195)
NET ASSETS AVAILABLE FOR BENEFITS	**$ 109,200,130**	$ 100,374,153

See notes to financial statements

KEYSTONE FOODS LLC SALARIED 401(k) PROFIT SHARING PLAN

Statement of Changes in Net Assets Available for Benefits
Year Ended December 31, 2013

Additions:	
Investment income:	
Net appreciation in fair value of investments	$ 14,964,973
Change in cash surrender values of whole life insurance policies	36,692
Interest income - common/collective trust	133,440
Dividends	2,630,465
	17,765,570
Interest income on notes receivable from participants	65,530
Contributions:	
Employer	2,657,751
Participant	3,482,829
Rollovers	128,933
	6,269,513
Total additions	24,100,613
Deductions:	
Benefits paid to participants	(15,069,186)
Life insurance premiums	(15,430)
Administrative expenses	(39,284)
Total deductions	(15,123,900)
Net increase	8,976,713
Transfers of assets to affiliated plans, net	(150,736)
Net assets available for benefits:	
Beginning of year	100,374,153
End of year	$ 109,200,130

See notes to financial statements

NOTE A - DESCRIPTION OF THE PLAN

The following description of the Keystone Foods LLC Salaried 401(k) Profit Sharing Plan (the "Plan") provides only general information. Participants should refer to the Plan document for a more complete description of the Plan's provisions.

[1] General:

The Plan is a defined-contribution plan established by Keystone Foods LLC. The Plan benefits all eligible salaried employees of the participating employers (see below). Such employees who have completed at least 90 days of service are eligible to participate in and enter the Plan. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 ("ERISA").

The Plan provides that the following entities shall be known as participating employers (collectively known as the "Company"):

- Keystone Foods LLC
- Keystone Management, Inc.
- Equity Group – Georgia Division LLC
- Equity Group – Eufaula Division LLC
- LD Foods LLC
- CS Grain LLC
- Equity Group - Kentucky Division LLC, formerly Cagle's - Keystone Foods LLC
- M&M Restaurant Supply (MI/OH) LLC – through April 30, 2012

Effective April 30, 2012, M&M Restaurant Supply (MI/OH) LLC ("M&M") was sold to a third party. Any M&M participant who transferred employment in connection with the sale became immediately 100% vested in his or her account as of April 30, 2012.

Vanguard Fiduciary Trust Company is one of the trustees and the recordkeeper of the Plan.

The Plan is administered by the Retirement Plan Committee (the "Committee"). The Committee has overall responsibility for the operation and administration of the Plan. The Committee determines the appropriateness of the Plan's investment offerings, monitors investment performance and reports to the Plan's Board of Trustees.

[2] Employee contributions:

The Plan provides for participant elective deferral contributions which are equal to a portion of compensation, up to 75%, as specified in the written elective deferral agreement. The elective deferral agreement may be effective at any date following a participant's entry date. Elective deferral contributions shall be limited as needed to meet nondiscrimination tests.

Any participant who does not make an affirmative election to the contrary is deemed to have elected participation in the Plan's automatic deferral program under which each eligible employee who has not made an elective deferral is deemed to have elected to make an elective deferral of 2% of compensation continuing through the end of the first Plan year. The automatic deferral increases to 3% of compensation for the second Plan year of a participant's eligibility, 4% of compensation for the third Plan year of a participant's eligibility, 5% of compensation for the fourth Plan year of a participant's eligibility, and 6% of compensation for the fifth Plan year of a participant's eligibility and continuing each year thereafter, up to 10% of compensation for the ninth Plan year of a participant's eligibility, subject to each participant's right to make an affirmative election.

NOTE A - DESCRIPTION OF THE PLAN (CONTINUED)

[3] Employer contributions:

The Plan provides for a nonelective contribution that is payable at the discretion of the Participating Employer. Each Participating Employer shall designate the amount of any nonelective contribution to be allocated to each employee classification. The allocation among members of any such classification designated to receive a contribution is defined by the Plan document.

Only participants who have completed a year of service during the Plan year and are employed on the last day of the Plan year are eligible to share in the discretionary contribution with the exception of those participants affected by the reductions in force on October 24, November 9 and December 9, 2012.

Effective May 1, 2012, the Plan provides that certain Participating Employers, as described in the Plan document, will make a matching contribution of 50% of the participant's elective deferral contribution up to 6% of the participant's eligible compensation for the Plan year. Prior to this amendment, the matching contribution, for a smaller group of certain Participating Employers, as described in the Plan document, was calculated as 50% of the participant's elective deferral contribution up to 4% of the participant's eligible compensation for the Plan year.

[4] Plan transfers:

Plan transfers represent transfers to or from the Keystone Foods LLC Hourly 401(k) Profit Sharing Plan.

[5] Participant accounts:

Participants are provided with a selection of mutual funds and a common/collective trust held by Vanguard Fiduciary Trust Company ("Vanguard") in which to invest contributions. Earnings are credited to each participant's account based upon the performance of the respective funds selected by the participant. Each investment account is revalued daily on the basis of fair market value and accounts are adjusted accordingly.

When the Plan was first created, it was initially intended to be a nonparticipant-directed Plan. At such time, the Plan invested a portion of its annual employer contributions in whole life insurance policies on behalf of each of the participants of the Plan. The Plan was amended in succeeding years to become participant-directed. For a period of time, participants had the option to invest in these whole life insurance policies. No such option was available for either of the Plan years ended December 31, 2013 or 2012. Participants who had policies funded in prior years have the option, on an annual basis, to either hold their policies or cash out the surrender values and deposit the funds into their accounts. If they opt to hold their policies, then the amount of the annual policy premium is paid from the respective participant's account.

The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account balance plus the cash surrender value of any whole life insurance policies held by the trust on his or her behalf. Participants may change their investment options at any time.

[6] Vesting:

Participants are vested immediately in their contributions and rollovers and earnings thereon.

Participants become fully vested in the employer nonelective contributions and the earnings or losses thereon once they have completed five years of service with the Company. Termination of employment with the Company prior to five years of service results in no benefits available to the participant from employer nonelective contributions and earnings or losses thereon. Participants affected by the reduction in force described in Note A[3] became 100% vested in all contributions at the time of termination.

NOTE A - DESCRIPTION OF THE PLAN (CONTINUED)

[6] Vesting (continued):

Participants are vested in the Company matching contributions and the earnings or losses thereon in accordance with the following table:

Years of Service	Vested Percentage
Less than 2	None
2 but fewer than 3	20%
3 but fewer than 4	40%
4 but fewer than 5	60%
5 or more	100%

[7] Notes receivable from participants:

Notes receivable from participants are measured at their unpaid principal balances plus any accrued but unpaid interest. A participant may borrow from his or her fund account a minimum of $1,000 up to a maximum equal to the lesser of $50,000 or 50% of the vested account balance. Loan terms range from 1 to 5 years (10 years if the loan is used to acquire a principal residence). Each loan is secured by the balance in the participant's account. Interest is charged at a rate established by the Company, on a nondiscriminatory basis, taking into consideration the interest rates being charged on similar loans by independent parties, ranging from 3.25% to 8%. Principal and interest are paid ratably through payroll deductions. Delinquent notes receivable from participants are reclassified as distributions based upon the terms of the Plan document.

[8] Benefit payments:

Upon termination of service due to death, disability, retirement or other reasons, a participant may receive the value of the vested interest in his or her account, except for those benefits attributable to a participant's Pension Transfer Account, as a lump-sum distribution.

A participant may receive the value of the vested interest in his or her Pension Transfer Account as a joint and survivor annuity, a single life annuity or a lump-sum distribution.

The normal retirement age is a participant's 65^{th} birthday; 60^{th} birthday, if he or she has at least 10 years of service; or 55^{th} birthday, if he or she has at least 15 years of service.

[9] Forfeitures:

If a participant permanently terminates his or her employment for reasons other than death, disability, or retirement, and the participant is not fully vested, the nonvested balance in his or her account is forfeited as of the earlier of (1) the last day of the Plan year in which the fifth consecutive break in service occurs, or (2) the distribution of the entire vested portion of the participant's account. Forfeitures of terminated participants' nonvested employer contributions are used to reduce future employer contributions to the Plan.

As of December 31, 2013 and 2012, forfeited nonvested accounts available to reduce employer contributions were approximately $80,000 and $151,000, respectively. For the Plan year ended December 31, 2013, approximately $213,000 of forfeited nonvested accounts was used to reduce employer contributions.

NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

[1] Basis of accounting:

The accompanying financial statements are prepared under the accrual method of accounting, in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP").

Investment contracts held by a defined-contribution plan are required to be reported at fair value. However, contract value is the relevant measurement attribute for that portion of the net assets available for benefits of a defined-contribution plan attributable to fully benefit-responsive investment contracts, because contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the plan. The Plan invests in investment contracts through a common/collective trust. The statements of net assets available for benefits present the fair value of the investment in the common/collective trust as well as the adjustment of the investment in the common/collective trust from fair value to contract value. The statement of changes in net assets available for benefits is prepared on a contract value basis.

[2] Use of estimates:

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires the Plan administrator to make estimates and assumptions that affect the reported amounts of net assets and liabilities and when applicable, disclosure of contingent assets and liabilities at the date of the financial statements and the changes in net assets available for benefits during the reporting period. Actual results could differ from those estimates.

[3] Investment valuation and income recognition:

The Plan's investments are reported at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. See Note E for discussion of fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation (depreciation) in fair value of investments includes the Plan's gains or losses on investments bought and sold as well as held during the year.

Income was recognized on the whole life insurance policies based upon the change in the total cash surrender value of all policies held by the Plan as of December 31, 2013 as compared to their value as of December 31, 2012.

[4] Payment of benefits:

Benefits are recorded when paid.

[5] Plan expenses:

Certain expenses incurred in connection with the administration of the Plan, with the exception of fees related to notes receivable from participants and investment advisory fees, are paid by the Company.

[6] Excess contributions payable:

Amounts payable to participants for contributions in excess of amounts allowed by the Internal Revenue Service ("IRS") are recorded as a liability with a corresponding reduction to contributions.

NOTE C - INVESTMENT CERTIFICATION

The Plan administrator has elected the method of compliance permitted by 29 CFR 2520.103-8 of the U.S. Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. Accordingly, as permitted under such election, Vanguard Fiduciary Trust Company, one of the trustees of the Plan, has certified to the completeness and accuracy of all investments and related investment activity and notes receivable from participants and related activity in the accompanying statements of net assets available for benefits as of December 31, 2013 and 2012, the statement of changes in net assets available for benefits for the year ended December 31, 2013 and the supplemental schedule of assets (held at end of year) as of December 31, 2013.

NOTE D - INVESTMENTS

The Plan currently provides for participant-directed investment programs among a selection of investment options.

The following investments represent 5% or more of the Plan's net assets as of December 31:

	2013	2012
Registered investment companies:		
PIMCO Total Return Fund	**$ ****	$ 5,076,919
Vanguard Target Retirement 2025	**26,589,264**	25,001,887
Vanguard Target Retirement 2035	**6,313,715**	**
Vanguard Total Bond Market Index Fund	******	5,333,693
Vanguard Windsor II Fund Investor Shares	**6,305,593**	5,384,961
Interest in common/collective trust:		
Vanguard Retirement Savings Trust	**7,465,498 ***	8,530,187 *

* This amount represents contract value for this investment. Fair value was $7,673,547 in 2013 and $8,982,382 in 2012.

** Single investment did not represent 5% or more of the Plan's net assets.

During 2013, the Plan's investments in registered investment companies (including gains and losses on investments bought and sold, as well as held during the year) appreciated in value by $14,964,973.

NOTE E - FAIR VALUE MEASUREMENTS

Financial Accounting Standards Board ("FASB") Accounting Standards Codification ("ASC") 820, *Fair Value Measurements and Disclosures*, provides the framework for measuring fair value. The framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements), and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy are described as follows:

Level 1 – Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

NOTE E - FAIR VALUE MEASUREMENTS (CONTINUED)

Level 2 – Inputs to the valuation methodology include (1) quoted prices for similar assets or liabilities in active markets; (2) quoted prices for identical or similar assets or liabilities in inactive markets; (3) inputs other than quoted prices that are observable for the asset or liability; or (4) inputs that are derived principally from or corroborated by observable market data by correlation or other means. If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 – Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used as of December 31, 2013 and 2012.

Registered investment companies – Shares of registered investment companies (mutual funds) are valued at the daily closing price as reported by the fund. Mutual funds held by the Plan are open-ended mutual funds that are registered with the Securities and Exchange Commission. These funds are required to publish their daily net asset value ("NAV") and to transact at that price. The mutual funds held by the Plan are deemed to be actively traded.

Common/collective trust – The Plan invests in the Vanguard Retirement Savings Trust ("VRST"), which is a common/collective trust. The VRST seeks stability of principal and a high level of current income consistent with a 2-3 year average maturity. The trust is a tax-exempt collective trust invested primarily in investment contracts issued by insurance companies and commercial banks, and similar types of fixed-principal investments. The VRST invests solely in the Vanguard Retirement Master Trust (the "Trust"). The VRST's value in the Trust is valued at the NAV of the units in the trust. The NAV, as provided by Vanguard, is used as a practical expedient to estimate fair value. The NAV is based on the fair value of the underlying investments held by the Trust, less its liabilities. As of December 31, 2013 and 2012, the Trust investments are comprised of alternative investment contracts, traditional insurance contracts as well as cash equivalents of approximately 93%, 2% and 5%, and 91%, 3% and 6%, respectively. There are no unfunded commitments related to the VRST. If the Plan were to make a full accumulated book value withdrawal from the VRST, a written request must be made twelve months prior to the designated valuation date.

Whole life insurance policies – Investments in whole life insurance policies are valued at fair value, which represents the surrender value of the policies at year-end.

The preceding methods described may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

NOTE E - FAIR VALUE MEASUREMENTS (CONTINUED)

The following tables set forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2013 and 2012:

	Investment Assets at Fair Value as of December 31, 2013			
	Level 1	**Level 2**	**Level 3**	**Total**
Investments:				
Registered investment companies:				
Balanced funds	**$ 52,150,931**	**$ -**	**$ -**	**$ 52,150,931**
Bond funds	**8,257,817**	**-**	**-**	**8,257,817**
International funds	**6,550,486**	**-**	**-**	**6,550,486**
Money market funds	**84,686**	**-**	**-**	**84,686**
Stock - Large-Cap Blend	**7,970,421**	**-**	**-**	**7,970,421**
Stock - Large-Cap Growth	**4,633,220**	**-**	**-**	**4,633,220**
Stock - Large-Cap Value	**6,305,593**	**-**	**-**	**6,305,593**
Stock - Mid-Cap Blend	**1,366,654**	**-**	**-**	**1,366,654**
Stock - Mid-Cap Growth	**3,690,303**	**-**	**-**	**3,690,303**
Stock - Mid-Cap Value	**3,335,567**	**-**	**-**	**3,335,567**
Stock - Small-Cap Blend	**760,268**	**-**	**-**	**760,268**
Stock - Small-Cap Growth	**1,273,946**	**-**	**-**	**1,273,946**
Stock - Small-Cap Value	**1,024,428**	**-**	**-**	**1,024,428**
Total registered investment companies	**97,404,320**	**-**	**-**	**97,404,320**
Interest in common/collective trust	**-**	**7,673,547**	**-**	**7,673,547**
Whole life insurance policies	**-**	**-**	**578,685**	**578,685**
Total investment assets at fair value	**$ 97,404,320**	**$ 7,673,547**	**$ 578,685**	**$ 105,656,552**

NOTE E - FAIR VALUE MEASUREMENTS (CONTINUED)

	Investment Assets at Fair Value as of December 31, 2012			
	Level 1	**Level 2**	**Level 3**	**Total**
Investments:				
Registered investment companies:				
Balanced funds	$ 44,206,419	$ -	$ -	$ 44,206,419
Bond funds	10,410,612	-	-	10,410,612
International funds	5,712,882	-	-	5,712,882
Money market funds	155,619	-	-	155,619
Stock - Large-Cap Blend	6,413,164	-	-	6,413,164
Stock - Large-Cap Growth	3,790,905	-	-	3,790,905
Stock - Large-Cap Value	5,384,961	-	-	5,384,961
Stock - Mid-Cap Blend	1,184,996	-	-	1,184,996
Stock - Mid-Cap Growth	2,910,162	-	-	2,910,162
Stock - Mid-Cap Value	3,263,186	-	-	3,263,186
Stock - Small-Cap Blend	1,502,723	-	-	1,502,723
Stock - Small-Cap Growth	1,483,917	-	-	1,483,917
Stock - Small-Cap Value	826,081	-	-	826,081
Total registered investment companies	87,245,627	-	-	87,245,627
Interest in common/collective trust	-	8,982,382	-	8,982,382
Whole life insurance policies	-	-	840,348	840,348
Total investment assets at fair value	$ 87,245,627	$ 8,982,382	$ 840,348	$ 97,068,357

The following table sets forth a summary of changes in the fair value of the Plan's Level 3 assets for the year ended December 31, 2013:

Level 3 Assets for the Year Ended December 31, 2013	
Level 3 Securities	**Whole Life Insurance Policies**
Beginning balance	$ 840,348
Unrealized gains relating to assets still held at the reporting date	36,692
Sales	(298,355)
Ending balance	$ 578,685

Valuation processes used in Level 3 measurements:

The Plan administrator discusses and assesses fair value measurements, with internally responsible personnel as well as with the Plan trustees and independent investment advisor, including pricing models, broker quotes, and the methodology used to develop and substantiate unobservable inputs used in Level 3 fair value measurement.

NOTE E - FAIR VALUE MEASUREMENTS (CONTINUED)

Changes in fair value levels:

The availability of observable market data is monitored to assess the appropriate classification of financial instruments within the fair value hierarchy. Changes in economic conditions or model-based valuation techniques may require the transfer of financial instruments from one fair value level to another. In such instances, the transfer is reported at the beginning of the reporting period.

For the year ended December 31, 2013, there were no transfers into or out of Levels 1, 2 or 3.

Quantitative information about significant unobservable inputs used in Level 3 fair value measurements:

The following table represents the Plan's Level 3 financial instruments, the valuation techniques used to measure the fair value of those financial instruments, and the significant unobservable inputs and the ranges of values for those inputs.

Instrument	Fair Value	Principal Valuation Technique	Unobservable Inputs	Range of Significant Input Values	Weighted Average
Whole life insurance policies	$578,685	Cash surrender value	n/a	n/a	n/a

NOTE F - TAX STATUS

On August 14, 2010, the Plan obtained its latest determination letter, in which the Internal Revenue Service stated that the Plan, as then designed, was in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving the determination letter. However, the Plan administrator and the Plan's tax counsel believe that the Plan is designed and currently being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements.

Accounting principles generally accepted in the United States of America require Plan management to evaluate tax positions taken by the Plan and recognize a tax liability if the Plan has taken an uncertain position that more likely than not would not be sustained upon examination by a government authority. The Plan administrator has analyzed the tax positions taken by the Plan, and has concluded that as of December 31, 2013, there are no uncertain positions taken or expected to be taken that would require recognition of a liability or disclosure in the financial statements. The Plan is subject to routine examinations by taxing jurisdictions; however, there are currently no examinations for any tax periods in progress. The Plan administrator believes the Plan is no longer subject to income tax examinations for years prior to 2010.

NOTE G - RELATED PARTY AND PARTY-IN-INTEREST TRANSACTIONS

Certain Plan investments are shares of registered investment companies (mutual funds) and units of a common/collective trust managed by Vanguard. Vanguard is a trustee as defined by the Plan and, therefore, transactions related to these investments qualify as party-in-interest transactions. Fees paid by the Plan were approximately $39,000 for the year ended December 31, 2013.

NOTE H - RISKS AND UNCERTAINTIES

The Plan invests in various investment securities. Investment securities are exposed to various risks, such as interest rate, market and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term, and that such changes could materially affect the participants' account balances and the amounts reported in the statements of net assets available for benefits.

Users of these financial statements should be aware that the financial markets' volatility may significantly impact the subsequent valuation of the Plan's investments. Accordingly, the valuation of investments as of December 31, 2013 may not necessarily be indicative of amounts that could be realized in a current market exchange.

NOTE I - REGISTERED INVESTMENT COMPANIES FEES

Investments in registered investment companies (mutual funds) are subject to sales charges in the form of front-end loads, back-end loads or 12b-1 fees. 12b-1 fees are ongoing fees allowable under Section 12b-1 of the Investment Company Act of 1940. These annual fees are used to pay for marketing and distribution costs of the funds. These fees are deducted prior to the allocation of the Plan's investment earnings activity, and thus not separately identifiable as an expense.

NOTE J - PLAN TERMINATION

Although it has not expressed any intent to do so, the Company has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of Plan termination, participants would become 100% vested in their Company contributions.

NOTE K - RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following is a reconciliation of net assets available for benefits per the financial statements as of December 31, 2013 and 2012 to Form 5500:

	2013	2012
Net assets available for benefits per the financial statements	**$ 109,200,130**	$ 100,374,153
Excess contributions payable	**-**	87,033
Adjustment from contract value to fair value for interest in common/collective trust relating to fully benefit-responsive investment contracts	**208,049**	452,195
Net assets available for benefits per Form 5500 (presented at fair value)	**$ 109,408,179**	$ 100,913,381

NOTE K - RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500 (CONTINUED)

The following is a reconciliation of net increase per the financial statements for the year ended December 31, 2013 to net income reported on Form 5500:

Net increase in net assets available for benefits per the financial statements	$ 8,976,713
Excess contributions returned to participants for 2012	(87,033)
Current year adjustment from contract value to fair value for interest in common/collective trust relating to fully benefit-responsive investment contracts for 2013	208,049
Adjustment from contract value to fair value for interest in common/collective trust relating to fully benefit-responsive investment contracts for 2012	(452,195)
Net income per Form 5500	$ 8,645,534

NOTE L - SUBSEQUENT EVENTS

The Plan has evaluated subsequent events through October 15, 2014, which is the date the financial statements were available to be issued.

SUPPLEMENTAL INFORMATION

KEYSTONE FOODS LLC SALARIED 401(k) PROFIT SHARING PLAN

Employer Identification No. 23-3073393, Plan No. 001
Form 5500 - Schedule H
Schedule of Assets (Held at End of Year)
December 31, 2013

	(b)	(c)	(e)
(a)	**Identity of Issuer**	**Description of Investment**	**Current Value**
	Registered investment companies:		
	Allianz NFJ	Small-Cap Value Fund	$ 1,024,428
	American Funds	Euro Pacific Growth	1,983,531
	American Funds	Growth Fund of America, R-4 Class	4,633,220
	Baron Asset Management	Baron Growth Fund	1,353,739
	Dodge & Cox	International Stock Fund	905,352
	Fidelity Investments	Low-Priced Stock Fund	1,131,805
	PIMCO Funds	Total Return Fund	3,814,558
*	The Vanguard Group	500 Index Fund Investor Shares	2,237,503
*	The Vanguard Group	Capital Opportunity Fund	2,336,564
*	The Vanguard Group	Dividend Growth Fund	2,491,064
*	The Vanguard Group	Explorer Fund	1,273,946
*	The Vanguard Group	Mid-Cap Index Fund	1,366,654
*	The Vanguard Group	PRIMECAP Core Fund	119,368
*	The Vanguard Group	Prime Money Market Fund	84,686
*	The Vanguard Group	Selected Value Fund	2,203,762
*	The Vanguard Group	Small-Cap Index Fund Investor Shs.	760,268
*	The Vanguard Group	STAR Fund	2,896,921
*	The Vanguard Group	Target Retirement 2010	318,021
*	The Vanguard Group	Target Retirement 2015	3,188,839
*	The Vanguard Group	Target Retirement 2020	1,508,002
*	The Vanguard Group	Target Retirement 2025	26,589,264
*	The Vanguard Group	Target Retirement 2030	2,738,060
*	The Vanguard Group	Target Retirement 2035	6,313,715
*	The Vanguard Group	Target Retirement 2040	2,350,648
*	The Vanguard Group	Target Retirement 2045	4,386,782
*	The Vanguard Group	Target Retirement 2050	943,538
*	The Vanguard Group	Target Retirement 2055	129,072
*	The Vanguard Group	Target Retirement 2060	6,569
*	The Vanguard Group	Target Retirement Income Fund	781,500
*	The Vanguard Group	Total Bond Market Index Fund	4,443,259
*	The Vanguard Group	Total International Stock Index Fund	3,661,603
*	The Vanguard Group	Total Stock Market Index Fund	3,122,486
*	The Vanguard Group	Windsor II Fund Investor Shares	6,305,593
			97,404,320
	Interest in common/collective trust:		
*	The Vanguard Group	Retirement Savings Trust	** 7,673,547
	Phoenix Life Insurance Company	Whole life insurance policies	578,685
*	**Notes receivable from participants**	Interest rates from 3.25% to 8%	2,210,013
			$ 107,866,565

* A party-in-interest as defined by ERISA
** This amount represents fair value for this investment.
Contract value is $7,465,498