Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2012

This Form is Open to Public Inspection

Part	Annual Report	Identification Information							
For cale	ndar plan year 2012 or fi	iscal plan year beginning 01/01/20	12	and ending	2/31/2	2012			
A This	return/report is for:	X a single-employer plan	a multiple-employer p	olan (not multiemployer)	er) a one-participant plan				
B This	return/report is:	the first return/report	the final return/report						
		an amended return/report	a short plan year retui	rn/report (less than 12 m	onths)	1			
C Che	ck box if filing under:	Form 5558	automatic extension			DFVC progra	ım		
		x special extension (enter description	ion) I FORGOT TO FII	LE FINAL,\$0 2012 FORI	M				
Part I	I Basic Plan Info	ormation—enter all requested inform							
	ne of plan	·			1b	Three-digit			
SELF EM	PLOYED 401K PLAN FO	OR JENNIFER W CARL				plan number	004		
					10	(PN)	001		
						1c Effective date of plan 12/22/1989			
2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) JENNIFER W CARL MD PC					2b Employer Identification Number (EIN) 71-1042859				
					2c	hone number			
343 43RI		343 43RD S				360-379			
PORTIC	RT TOWNSEND, WA 98368 PORT TOWNSEND, WA 98368				2d	d Business code (see instruction: 621111			
3a Pla	n administrator's name a	and address XSame as Plan Sponsor	Name Same as Pla	n Sponsor Address	3b	Administrator's	EIN		
					3c	Administrator's	telephone number		
						, tarriin ilotrator o	iolophono nambor		
4 16.11									
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN, and the plan number from the last return/report.			4b EIN						
	onsor's name				4c PN				
5a Tot	5a Total number of participants at the beginning of the plan year				5a	ı			
b Tot	al number of participants	s at the end of the plan year			5b		0		
C Number of participants with account balances as of the end of the plan year (defined benefit plans do not complete this item)				5c		0			
		ts during the plan year invested in eligi				l	X Yes No		
		of the annual examination and report of							
		6? (See instructions on waiver eligibility	,				X Yes No		
lf y	ou answered "No" to e	either line 6a or line 6b, the plan can	not use Form 5500-SF	and must instead use	Form	5500.			
		or incomplete filing of this return/re							
SB or S		ther penalties set forth in the instruction and signed by an enrolled actuary, as with plete.							
SIGN	Filed with authorized	I/valid electronic signature.	12/05/2014	JENNIFER CARL					
HERE	Signature of plan a	administrator	Date	Enter name of individ	vidual signing as plan administrator				
SIGN Filed with authorized/valid electronic signature. 12/05/2014		12/05/2014	JENNIFER CARL						
HERE	Signature of employer/plan sponsor Date Enter name of individual				ual signing as employer or plan sponsor				
Prepare	Preparer's name (including firm name, if applicable) and address; include room or suite number (optional)		er (optional)	Prep	arer's telephone	number (optional)			

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Do	et III Financial Information										
Pa	rt III Financial Information		()5 : : ()				4				
	Plan Assets and Liabilities	_		(a) Beginning of Year			(b) End of Year				
_ <u>a</u>	Total plan assets	7a	69165				0				
	Total plan liabilities	7b 7c	2010	0			0				
	Net plan assets (subtract line 7b from line 7a)			691656		0)	
8	Income, Expenses, and Transfers for this Plan Year		(a) Amount				(b)	Total			
а	Contributions received or receivable from: (1) Employers	8a(1)	0								
	(2) Participants										
	(3) Others (including rollovers)	8a(3)		0							
b	Other income (loss)	. 8b		0							
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c				0					
	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	. 8d	69165	691656							
е	Certain deemed and/or corrective distributions (see instructions)	8e		0							
f	Administrative service providers (salaries, fees, commissions)	8f		0							
g	Other expenses	8g		0							
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h							69165	6	
i	Net income (loss) (subtract line 8h from line 8c)	8i						_	69165	6	
j	Transfers to (from) the plan (see instructions)	8j									
Pa	rt IV Plan Characteristics										
9a	9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 2G 2R 2J 3D										
b	If the plan provides welfare benefits, enter the applicable welfare fe	eature cod	es from the List of Plan Chara	cterist	ic Cod	les in t	he instruc	tions:			
Par	t V Compliance Questions										
10	During the plan year:				Yes	No		Δm	ount		
a		tions withi	n the time period described in					AIII	- Curre		
	29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)					X					
b	Were there any nonexempt transactions with any party-in-interest	`	•	400		X					
	on line 10a.)			10b		X					
				10c		^					
		Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?				X					
е	Were any fees or commissions paid to any brokers, agents, or oth										
	insurance service or other organization that provides some or all cinstructions.)			10e		X					
f	Has the plan failed to provide any benefit when due under the plan?					X					
	the plan have any participant loans? (If "Yes," enter amount as of year end.)			10f 10q		X					
h	his is an individual account plan, was there a blackout period? (See instructions and 29 CFR 20.101-3.)					X					
ī	10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3			10h 10i		X					
Dar				10.							
11 Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form											
111	5500) and line 11a below)								103	/\ 140	
	Enter the amount from Schedule SB line 39										
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA? Yes No										
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.) a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling										
granting the waiver											
If you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13. b Enter the minimum required contribution for this plan year											
10	Enter the minimum required contribution for this bian vear						I				

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Enter the amount contributed by the employer to the plan for this plan year	12c						
Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d						
Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No	N/A			
VII Plan Terminations and Transfers of Assets							
Has a resolution to terminate the plan been adopted in any plan year?	X	'es No					
If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a						
Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the confidence of the PBGC?	ontrol	X Yes No					
If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)							
3c(1) Name of plan(s):	3 c(2) El	N(s)	13c(3) F	PN(s)			
VIII Trust Information (optional)			<u> </u>				
	Nill the minimum funding amount reported on line 12d be met by the funding deadline?	Enter the amount contributed by the employer to the plan for this plan year	Enter the amount contributed by the employer to the plan for this plan year	Enter the amount contributed by the employer to the plan for this plan year			

14b Trust's EIN

14a Name of trust