## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

## **Short Form Annual Return/Report of Small Employee Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF

2014

OMB Nos. 1210-0110

1210-0089

This Form is Open to **Public Inspection** 

**Annual Report Identification Information** For calendar plan year 2014 or fiscal plan year beginning and ending 12/31/2014 X a single-employer plan a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list A This return/report is for: of participating employer information in accordance with the form instructions) a one-participant plan a foreign plan the first return/report the final return/report **B** This return/report is an amended return/report a short plan year return/report (less than 12 months) Form 5558 DFVC program automatic extension C Check box if filing under: special extension (enter description) Basic Plan Information—enter all requested information Part II 1a Name of plan **1b** Three-digit JC HOSPITALISTS 401(K) PLAN plan number (PN) ▶ 001 1c Effective date of plan 01/01/2013 2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) 2b Employer Identification Number JC HOSPITALISTS, PLLC (EIN) 46-0703284 Sponsor's telephone number 208-861-7007 P.O. BOX 4477 BOISE, ID 83711 Business code (see instructions) 621111 Administrator's EIN **3a** Plan administrator's name and address XSame as Plan Sponsor. **3c** Administrator's telephone number 4b EIN If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN, and the plan number from the last return/report. a Sponsor's name 4c PN Total number of participants at the beginning of the plan year ..... 5a **b** Total number of participants at the end of the plan year..... 5b Number of participants with account balances as of the end of the plan year (defined benefit plans do not 5c complete this item) d(1) Total number of active participants at the beginning of the plan year..... 5d(1) 3 d(2) Total number of active participants at the end of the plan year..... 5d(2) 3 e Number of participants that terminated employment during the plan year with accrued benefits that were 0 5e less than 100% vested. Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete Filed with authorized/valid electronic signature 03/31/2015 JULIE LYON **SIGN HERE** Signature of plan administrator Date Enter name of individual signing as plan administrator SIGN **HERE** Enter name of individual signing as employer or plan sponsor Signature of employer/plan sponsor Preparer's name (including firm name, if applicable) and address (include room or suite number ) (optional) Preparer's telephone number (optional)

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_	Were all of the plan's assets during the plan year invested in eligib Are you claiming a waiver of the annual examination and report of under 29 CFR 2520.104-46? (See instructions on waiver eligibility If you answered "No" to either line 6a or line 6b, the plan cann	an indepe	endent qualified public accounta	ınt (IQ	PA)			X	Yes Yes	No
С	If the plan is a defined benefit plan, is it covered under the PBGC in	nsurance ¡	program (see ERISA section 40	21)?		Yes	No	Not	determ	nined
Pai	t III Financial Information									
7	Plan Assets and Liabilities		(a) Beginning of Yea	ır			(b) En	d of Ye	ar	
<u>a</u>	Total plan assets	. 7a	340	000					6158	7
b	Total plan liabilities	. 7b								
C	Net plan assets (subtract line 7b from line 7a)	. 7с	340	000					6158	7
8	Income, Expenses, and Transfers for this Plan Year		(a) Amount	(a) Amount		(b) Total				
а	Contributions received or receivable from: (1) Employers	. 8a(1)								
	(2) Participants	. 8a(2)	14	108						
	(3) Others (including rollovers)		246	690						
b	Other income (loss)	. 8b	14	189						
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	. 8c							2758	7
	Benefits paid (including direct rollovers and insurance premiums	1 30								
	to provide benefits)	. 8d								
<u>e</u>	Certain deemed and/or corrective distributions (see instructions)	. 8e								
f	Administrative service providers (salaries, fees, commissions)	. 8f								
g	Other expenses	. 8g								
<u>h</u>	Total expenses (add lines 8d, 8e, 8f, and 8g)	. 8h								
	Net income (loss) (subtract line 8h from line 8c)								2758	7
j	Transfers to (from) the plan (see instructions)	· 8j								
Par	t IV Plan Characteristics									
9a	If the plan provides pension benefits, enter the applicable pension 2E 2F 2G 2J 2K 2A 3D	feature co	odes from the List of Plan Chara	acteris	stic Co	odes in	the instr	uctions	:	
			des free of the Link of Dies. Oh one	-1		11-1		- t'		
b	If the plan provides welfare benefits, enter the applicable welfare f	eature cod	des from the list of Plan Charac	cterist	ic Coc	ies in t	ne instru	ctions:		
Part	V Compliance Questions									
10	During the plan year:				Yes	No		Amo		
	Was there a failure to transmit to the plan any participant contribu	utions with	in the time period described in					7 11110		
	29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fide			10a		X				
b	Were there any nonexempt transactions with any party-in-interes		-	401		Х				
	on line 10a.)			10b		^				
с				10c	X					50000
d				10d		X				
е	or dishonesty?  Were any fees or commissions paid to any brokers, agents, or other			100						
·	insurance service, or other organization that provides some or all									
	instructions.)			10e		X				
f	Has the plan failed to provide any benefit when due under the pla	an?		10f		Χ				
g	d the plan have any participant loans? (If "Yes," enter amount as of year end.)					X				
h						Х				
	2520.101-3.)			10h		^				
I	If 10h was answered "Yes," check the box if you either provided t exceptions to providing the notice applied under 29 CFR 2520.10			10i						
Part										
11	Is this a defined benefit plan subject to minimum funding requirem	nents? (If '	"Yes." see instructions and com	nlete	Scher	dule SF	3 (Form			
	5500) and line 11a below)	•					•		Yes	X No
<u>1</u> 1a	Enter the unpaid minimum required contribution for current year f	rom Sche	dule SB (Form 5500) line 39			11a				
12	Is this a defined contribution plan subject to the minimum funding	requirem	ents of section 412 of the Code	or se	ction	302 of	ERISA?		Yes	X No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below									
а	If a waiver of the minimum funding standard for a prior year is bei	ng amorti	zed in this plan year, see instru	ctions	and a	enter th	ne date o	f the let	tter ruli	na

. Month

Day

Year

granting the waiver. .....

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lf :	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (For	m 5500), and skip to line 1	3.		
b	Enter the minimum required contribution for this plan year		12b	)	
С	Enter the amount contributed by the employer to the plan for this plan year		120	;	
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result negative amount)	-	1 120	ı	
е	Will the minimum funding amount reported on line 12d be met by the funding	g deadline?		Yes	No N/A
Part	VII Plan Terminations and Transfers of Assets				
13a	Has a resolution to terminate the plan been adopted in any plan year?			Yes X No	
	If "Yes," enter the amount of any plan assets that reverted to the employer the	his year	13a		
b	Were all the plan assets distributed to participants or beneficiaries, transferred the PBGC?		nt under the contro	ol	Yes X No
С	If during this plan year, any assets or liabilities were transferred from this pla which assets or liabilities were transferred. (See instructions.)	an to another plan(s), identify	the plan(s) to		
1	3c(1) Name of plan(s):		13c(2)	EIN(s)	<b>13c(3)</b> PN(s)

14b Trust's EIN

Part VIII Trust Information (optional)

14a Name of trust