Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2014

This Form is Open to Public Inspection

Part I		<u>t Identification Information</u>	า			
For calendar	r plan year 2014 or	fiscal plan year beginning 01/01/2	<u>2014</u>	and ending 12	2/31/2014	
A This retu	rn/report is for:	X a single-employer plan		lan (not multiemployer) yer information in acco		s box must attach a list instructions)
		a one-participant plan	a foreign plan			
B This retur	n/report is	the first return/report				
		an amended return/report	a short plan year retur	n/report (less than 12 n	nonths)	
C Check be	ox if filing under:	Form 5558	automatic extension		DFVC pro	ogram
		special extension (enter desc	cription)			
Part II	Basic Plan Inf	ormation—enter all requested in	nformation			
1a Name o		CIETY 401(K) PLAN			1b Three-digit plan number (PN) ▶	r 001
					1c Effective date	
	onsor's name and a	ddress; include room or suite numl	per (employer, if for a single	-employer plan)	2b Employer Ide	entification Number 1-0366010
202 TACOMA	AVENUE C				2c Sponsor's te	
223 TACOMA TACOMA, WA					2d Business co	de (see instructions)
	ministrator's name a	<u></u>	nsor.		3b Administrate	
4 If the na	ame and/or EIN of tl	ne plan sponsor has changed since	e the last return/report filed f	or this plan, enter the	253 4b EIN	-572-3666
name, l a Sponso		umber from the last return/report.			4c PN	
5a Total nu	umber of participant	s at the beginning of the plan year			. 5a	5
b Total no	umber of participant	s at the end of the plan year			. 5b	3
		account balances as of the end o		•	. 5c	2
		articipants at the beginning of the p			5d(1)	5
• •		articipants at the end of the plan ye			5d(2)	
		terminated employment during the			5e	(
Under penal SB or Scheo	ties of perjury and o	e or incomplete filing of this return other penalties set forth in the instru- and signed by an enrolled actuary, applete.	uctions, I declare that I have	examined this return/re	port, including, if ap	plicable, a Schedule
SIGN	Filed with authorized/valid electronic signature. 04/13/2015		04/13/2015	SUE ASHER		
HERE	Signature of plan	administrator	Date	Enter name of individ	name of individual signing as plan adminis	
SIGN	•					
HERE	Signature of empl	over/nlan sponsor	Date	Enter name of individ	dual signing as empl	lover or plan enoneor
Preparer's n	ame (including firm	oyer/plan sponsor name, if applicable) and address (er) (optional)		loyer or plan sponsor one number (optional)
	,	, , , , , , , , , , , , , , , , , , , ,				(

	Form 5500-SF 2014		Page 2				
b .	Were all of the plan's assets during the plan year invested in eligible. Are you claiming a waiver of the annual examination and report of a runder 29 CFR 2520.104-46? (See instructions on waiver eligibility a figure of you answered "No" to either line 6a or line 6b, the plan cannot with the control of the plan cannot with the plan cannot w	an indepe and condi ot use Fo	ndent qualified public accounta tions.) orm 5500-SF and must instead	int (IQ d use	PA) Form	5500.	X Yes No
	f the plan is a defined benefit plan, is it covered under the PBGC in	surance p	orogram (see ERISA section 40)21)?		Yes	No Not determined
Par	III Financial Information				1		
7	Plan Assets and Liabilities		(a) Beginning of Yea				(b) End of Year
	Total plan assets	7a	3453	364			381445
	Total plan liabilities	7b	0.456				004445
	Net plan assets (subtract line 7b from line 7a)	7c	3453	364			381445
	ncome, Expenses, and Transfers for this Plan Year		(a) Amount				(b) Total
	Contributions received or receivable from: 1) Employers	8a(1)		0			
	2) Participants	8a(2)	180)50			
	3) Others (including rollovers)	8a(3)		0			
-	Other income (loss)	8b	200)87			
	Fotal income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c					38137
	Benefits paid (including direct rollovers and insurance premiums			_			
t	o provide benefits)	8d		0			
_ e (Certain deemed and/or corrective distributions (see instructions)	8e		0			
<u>f</u>	Administrative service providers (salaries, fees, commissions)	8f	20)56			
<u>g</u> (Other expenses	8g		0	_		
	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h					2056
	Net income (loss) (subtract line 8h from line 8c)	8i					36081
_ J	Fransfers to (from) the plan (see instructions)	8j					
	If the plan provides pension benefits, enter the applicable pension of 3D 2A 2E 2J 2K 2F 2G 2R If the plan provides welfare benefits, enter the applicable welfare feel. V Compliance Questions						
10	During the plan year:				Yes	No	Amount
b	Was there a failure to transmit to the plan any participant contribut 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fidu Were there any nonexempt transactions with any party-in-interest.)	ıciary Cor	rection Program)	10a		X	
	on line 10a.)	`	•	10b		X	
С	Was the plan covered by a fidelity bond?			10c	X		50000
d	Did the plan have a loss, whether or not reimbursed by the plan's or dishonesty?			10d		X	
е	Were any fees or commissions paid to any brokers, agents, or oth insurance service, or other organization that provides some or all instructions.)	of the ber	efits under the plan? (See	10e		X	
f	Has the plan failed to provide any benefit when due under the plan	n?		10f		X	
g	Did the plan have any participant loans? (If "Yes," enter amount as	s of year	end.)	10g		X	
	If this is an individual account plan, was there a blackout period? (2520.101-3.)	(See instr	uctions and 29 CFR	10h		X	
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.101			10i			
Part	VI Pension Funding Compliance						
11	Is this a defined benefit plan subject to minimum funding requirements 5500) and line 11a below)						
<u>11a</u>	Enter the unpaid minimum required contribution for current year from	om Sched	dule SB (Form 5500) line 39			11a	<u> </u>
12	Is this a defined contribution plan subject to the minimum funding	requirem	ents of section 412 of the Code	or se	ction	302 of	ERISA? Yes X No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below,						
а	If a waiver of the minimum funding standard for a prior year is bein granting the waiver.	-			, and 6	enter th Day	

	Form 5500-SF 2014	Page 3 - 1			
lf :	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (For	m 5500), and skip to line 13.			
b	Enter the minimum required contribution for this plan year		12b		
С	Enter the amount contributed by the employer to the plan for this plan year		12c		
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result negative amount)	-	1 124		
е	Will the minimum funding amount reported on line 12d be met by the funding	g deadline?		Yes	No N/A
Part	VII Plan Terminations and Transfers of Assets				
13a	Has a resolution to terminate the plan been adopted in any plan year?		🔲 Y	′es X No	
	If "Yes," enter the amount of any plan assets that reverted to the employer the	his year	13a		
b	Were all the plan assets distributed to participants or beneficiaries, transferred the PBGC?		inder the control		Yes X No
С	If during this plan year, any assets or liabilities were transferred from this pla which assets or liabilities were transferred. (See instructions.)	an to another plan(s), identify th	e plan(s) to		
1	3c(1) Name of plan(s):		13c(2) EI	N(s)	13c(3) PN(s)

14b Trust's EIN

Part VIII Trust Information (optional)

14a Name of trust

Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the Instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2014

This Form is Open to **Public Inspection**

Part I	Annual Report	Identification Information						
For calenda	ar plan year 2014 or f	scal plan year beginning	01/01/2014	and ending	12/31/20)14		
A This ret	a single-employer plan a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list of participating employer information in accordance with the form instructions) a one-participant plan a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list of participating employer information in accordance with the form instructions) a foreign plan							
R This rote	rn/roport is	the first return/report	the final return/report					
H H				rt plan year return/report (less than 12 months)				
C Check box if filing under: Form 5558						DFVC program		
		special extension (enter descr	iption)					
Part II	Pacie Plan Infe	ormation—enter all requested inf	ormation					
		ormation—enter an requested in	omation		1b Three-digit			
1a Name of plan PIERCE COUNTY MEDICAL SOCIETY 401(K) PLAN					plan number (PN) ▶	001		
					1c Effective date 01/01/20			
	ponsor's name and ac COUNTY MEDIC	ldress; include room or suite numbe AL SOCIETY	er (employer, if for a single	-employer plan)	2b Employer Ide (EIN) 91-0	ntification Number 366010		
223 TA	COMA AVENUE S				2c Sponsor's telephone number 253~572~3666			
TACOMA		WA 98402-252	3		2d Business coo 621111	le (see instructions)		
3a Plan a	dministrator's name a	nd address Same as Plan Spons	or		3b Administrator's EIN			
PIERCE	COUNTY MEDIC	AL SOCIETY			91-0366010 3c Administrator's telephone number			
223 TA	COMA AVENUE S	·			253-572-	3666		
TACOMA		WA 98402-2523						
4 If the r	name and/or EIN of th	e plan sponsor has changed since	the last return/report filed t	or this plan, enter the	4b EIN			
name, EIN, and the plan number from the last return/report. a Sponsor's name 4c PN					4c PN			
		at the beginning of the plan year				5		
		s at the end of the plan year			5b	3		
	, ,	account balances as of the end of						
comple	ete this item)					2		
	·	articipants at the beginning of the pl			5d(1)	5		
` '	·	articipants at the end of the plan yea			5d(2)	3		
	, ,	erminated employment during the p	=		5e	0		
		or incomplete filing of this return						
SB or Sche	aities of perjury and o edule MB completed a true, correct, and com	ther penalties set forth in the instruc and signed by an enrolled actuary, a aplete:	swell as the electronic ve	rsion of this return/repor	t, and to the best of	my knowledge and		
SIGN	Com /th	ler	4.2.15	SUE ASHER				
HERE	Signature of plan	administrator	Date	Enter name of individ	dual signing as plan	administrator		
SIGN								
HERE		oyer/plan sponsor	Date	Enter name of individ	dual signing as empl	oyer or plan sponsor		
Preparer's	name (including firm	name, if applicable) and address (ir	clude room or suite numb	er) (optional)	Preparer's telepho	one number (optional)		
						2 Si (2		

	Were all of the plan's assets during the plan year invested in eligible. Are you claiming a waiver of the annual examination and report of a under 29 CFR 2520.104-46? (See instructions on waiver eligibility a lf you answered "No" to either line 6a or line 6b, the plan cann	an independe and condition	ent qualified public accounta s.)	nt (IQ	PA)		X Yes No	
С	If the plan is a defined benefit plan, is it covered under the PBGC in							
	rt III Financial Information							
7	Plan Assets and Liabilities	1	(a) Beginning of Yea	r	T		(b) End of Year	
a	Total plan assets	7a		1536	4		381445	
b	Total plan liabilities	7b						
-	Net plan assets (subtract line 7b from line 7a)	7c	34	1536	4		381445	
8	Income, Expenses, and Transfers for this Plan Year	12.16.3	(a) Amount		(b) Total			
a	Contributions received or receivable from:		(a) Amount			-	Test and address to	
	(1) Employers	8a(1)			0			
	(2) Participants	8a(2)		1805	0			
	(3) Others (including rollovers)	8a(3)			0			
b	Other income (loss)	8b	2	2008	7	(BU)		
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c		DY.			38137	
	Benefits paid (including direct rollovers and insurance premiums							
	to provide benefits)	8d			0			
е	Certain deemed and/or corrective distributions (see instructions)	8e			0			
f	Administrative service providers (salaries, fees, commissions)	8f		205	6			
g	Other expenses	8g			0	-Con-		
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h		g=10	L)		2056	
\equiv	Net income (loss) (subtract line 8h from line 8c)	8i					36081	
j	Transfers to (from) the plan (see instructions)	8i			/IV			
Pa	rt IV Plan Characteristics							
9a b	If the plan provides pension benefits, enter the applicable pension 3D 2A 2E 2J 2K 2F 2G 2R If the plan provides welfare benefits, enter the applicable welfare for							
Par	t V Compliance Questions							
10	During the plan year:				Yes	No	Amount	
	Was there a failure to transmit to the plan any participant contribu	tions within t	he time period described in		100		Amount	
	29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fide			10a		Х		
k	Were there any nonexempt transactions with any party-in-interest on line 10a.)	•	·	10b		х		
	Was the plan covered by a fidelity bond?			10c	Х		50000	
		fidelity bond	, that was caused by fraud	10d		Х		
•	Were any fees or commissions paid to any brokers, agents, or oth insurance service, or other organization that provides some or all instructions.)	ner persons to of the benef	by an insurance carrier, its under the plan? (See	10e		х		
f	Has the plan failed to provide any benefit when due under the pla	n?		10f		Х		
9	Did the plan have any participant loans? (If "Yes," enter amount a	s of year end	1.)	10g		Х		
_	If this is an individual account plan, was there a blackout period?			log			the relative the XV IV.	
_	2520.101-3.)			10h	_	Х		
-	exceptions to providing the notice applied under 29 CFR 2520.10			101			CANAL TEN IN LEASE	
Par	t VI Pension Funding Compliance Is this a defined benefit plan subject to minimum funding requirem		a ll a an instructions and ann		Caba	dula Ci	D /Farm	
11	5500) and line 11a below)							
	Enter the unpaid minimum required contribution for current year f					11a		
12	Is this a defined contribution plan subject to the minimum funding			orse	ection	302 of	ERISA? Yes K No	
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below			_				
a	I If a waiver of the minimum funding standard for a prior year is bei granting the waiver.				, and	enter ti Day		

Page 2

Form 5500-SF 2014

	Form 5500-SF 2014	Page 3 -				
lf)	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form	5500), and skip	to line 13.			
b	Enter the minimum required contribution for this plan year			12b		
С	Enter the amount contributed by the employer to the plan for this plan year			12c		
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enegative amount)			12d		
е	Will the minimum funding amount reported on line 12d be met by the funding d	eadline?			Yes	No N/A
Part	VII Plan Terminations and Transfers of Assets					
13a	Has a resolution to terminate the plan been adopted in any plan year?			🔲 Y	es X No	0
	If "Yes," enter the amount of any plan assets that reverted to the employer this	year		13a		
b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the of the PBGC?						Yes X No
С	If during this plan year, any assets or liabilities were transferred from this plan twhich assets or liabilities were transferred. (See instructions.)	to another plan(s), identify the plan(s)	to		
1	3c(1) Name of plan(s):		1	3c(2) El	N(s)	13c(3) PN(s)
	VIII Trust Information (optional) Name of trust			14b Tr	ust's EIN	