## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Part I Annual Report Identification Information

## **Short Form Annual Return/Report of Small Employee Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

2014

OMB Nos. 1210-0110

1210-0089

This Form is Open to **Public Inspection** 

For calend	lar plan year 2014 or fi	scal plan year beginning 01/01/2	2014	and ending 12/	/31/2014				
A This re	This return/report is for:  a single-employer plan  a multiple-employer plan (not multiemployer) (Filers checking this box must attach a of participating employer information in accordance with the form instructions)								
		a one-participant plan	a foreign plan						
<b>B</b> This ret	urn/report is	the first return/report	the final return/report						
		an amended return/report	a short plan year retur	n/report (less than 12 m	onths)				
C Check	box if filing under:	Form 5558	automatic extension		DFVC pr	rogram			
		special extension (enter desc	cription)						
Part II	Basic Plan Info	rmation—enter all requested in	nformation						
1a Name of plan EVERGREEN FREEDOM FOUNDATION 403(B) RETIREMENT PLAN					1b Three-digit plan number (PN) ▶				
					1c Effective date of plan 09/01/2007				
2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) EVERGREEN FREEDOM FOUNDATION					2b Employer Identification Number (EIN) 94-3136961				
P.O. BOX 552					<b>2c</b> Sponsor's telephone number 360-956-3482				
OLYMPIA, WA 98507				2d Business code (see instructions) 611000					
<b>3a</b> Plan administrator's name and address Same as Plan Sponsor.					<b>3b</b> Administrator's EIN				
					<b>3c</b> Administrator's telephone number				
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the					4b EIN				
		mber from the last return/report.			4c PN				
Sponsor's name     Total number of participants at the beginning of the plan year					5a	17			
b Total number of participants at the end of the plan year				5b					
				30	12				
C Number of participants with account balances as of the end of the plan year (defined benefit plans do not complete this item)			f the plan year (defined here	ofit plans do not		12			
d(1) Total number of active participants at the beginning of the plan year					5c	12			
	,				5c 5d(1)				
<b>d(2)</b> Tot	tal number of active pa		olan year			12			
<b>e</b> Numbe	tal number of active pa tal number of active pa er of participants that te	rticipants at the beginning of the p	plan yearearplan year with accrued ben		5d(1)	12			
e Number	tal number of active pa tal number of active pa er of participants that to nan 100% vested	rticipants at the beginning of the participants at the end of the plan your principants at the end of the plan your principants during the	plan yearearplan year with accrued ben	efits that were	5d(1) 5d(2) 5e	12 17 1 1			
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e Number less the Caution: A Under pen SB or Schebelief, it is	tal number of active partal number of active participants that to nan 100% vested	or incomplete filing of this returned by an enrolled actuary, plete.	plan year with accrued ben- plan year with accrued ben- pri/report will be assessed uctions, I declare that I have as well as the electronic ve	efits that were  unless reasonable cau examined this return/report	5d(1) 5d(2) 5e se is established ort, including, if a	12 17 1 1 1. pplicable, a Schedule			
e Number less the Caution: A Under pen SB or Sche	tal number of active partial number of active participants that tenan 100% vested  A penalty for the late participants of perjury and other than a true, correct, and complied with authorized.	or incomplete filing of this returned signed by an enrolled actuary, plete.	plan year with accrued ben- pri/report will be assessed uctions, I declare that I have as well as the electronic veri	efits that were  unless reasonable cau examined this return/report rsion of this return/report	5d(1) 5d(2) 5e use is established port, including, if a and to the best of	12 17 1 1 1 1. pplicable, a Schedule f my knowledge and			
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b	Were all of the plan's assets during the plan year invested in eligible. Are you claiming a waiver of the annual examination and report of under 29 CFR 2520.104-46? (See instructions on waiver eligibility ou answered "No" to either line 6a or line 6b, the plan cannot be a second to the plan cannot be a second	an independ and conditio	ndependent qualified public accountant (IQPA) conditions.)								
С	If the plan is a defined benefit plan, is it covered under the PBGC in	nsurance pro	ogram (see ERISA section 40	21)? .		Yes	No	<u> </u>	Not de	termi	ned
Par	t III Financial Information										
7	Plan Assets and Liabilities		(a) Beginning of Yea				(b) E	nd o	Year		
<u>a</u>	Total plan assets	. 7a	1905	34					15	7251	
	Total plan liabilities	. 7b	4005	20.4					4.5	7054	
	Net plan assets (subtract line 7b from line 7a)	. 7c	1905	34						7251	
	Income, Expenses, and Transfers for this Plan Year  Contributions received or receivable from:		(a) Amount				(1	o) To	al		
	(1) Employers	. 8a(1)									
	(2) Participants	. 8a(2)	18	75							
	(3) Others (including rollovers)	. 8a(3)									
b	Other income (loss)	. 8b	88	90							
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	. 8c							1	0765	
	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	. 8d	437	53							
	Certain deemed and/or corrective distributions (see instructions)	. 8e									
f	Administrative service providers (salaries, fees, commissions)	. 8f	2	95							
g	Other expenses	. 8g									
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	. 8h							4	4048	i
<u>i</u>	Net income (loss) (subtract line 8h from line 8c)	. 8i							-3	3283	i
j	Transfers to (from) the plan (see instructions)	· 8j									
b	If the plan provides welfare benefits, enter the applicable welfare f  V Compliance Questions	eature codes	s from the List of Plan Charac	cterist	ic Cod	les in t	the instr	uctio	ns:		
10	During the plan year:				Yes	No		A	moun	t	
а	Was there a failure to transmit to the plan any participant contribution 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fid			10a		X					
b	Were there any nonexempt transactions with any party-in-interes on line 10a.)			10b		X					
С	Was the plan covered by a fidelity bond?			10c	X					1	18000
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X					
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)				X						173
f	Has the plan failed to provide any benefit when due under the pla	an?		10f		X					
g	g Did the plan have any participant loans? (If "Yes," enter amount as of year end.)			10g		X					
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)					X					
i	If 10h was answered "Yes," check the box if you either provided texceptions to providing the notice applied under 29 CFR 2520.10			10i							
Part	VI Pension Funding Compliance							_			
11	Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below)								Y	es >	< No
11a	Enter the unpaid minimum required contribution for current year f	rom Schedul	le SB (Form 5500) line 39			11a		ı	_	_	
12	Is this a defined contribution plan subject to the minimum funding	g requiremen	ts of section 412 of the Code	or se	ction	302 of	ERISA	?	Υ	es >	No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below		•				<u> </u>		1		
а	If a waiver of the minimum funding standard for a prior year is bei granting the waiver.	•			, and e	enter tl Dav			e letter 'ear	rulin	g

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lf :	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Fo	orm 5500), and skip to line 13.							
b	Enter the minimum required contribution for this plan year		12	2b					
С	Enter the amount contributed by the employer to the plan for this plan year		12	2c					
d	Subtract the amount in line 12c from the amount in line 12b. Enter the resu negative amount)	`	12	2d					
е	Will the minimum funding amount reported on line 12d be met by the funding	ng deadline?			Yes	No	N/A		
Part	VII Plan Terminations and Transfers of Assets								
13a	Has a resolution to terminate the plan been adopted in any plan year?			Y	res X No				
	If "Yes," enter the amount of any plan assets that reverted to the employer	this year	13	Ba					
b	ere all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control the PBGC?					X Yes No			
С	If during this plan year, any assets or liabilities were transferred from this p which assets or liabilities were transferred. (See instructions.)		an(s) to						
1	3c(1) Name of plan(s):		13c(2	2) EI	IN(s)	13c(3	B) PN(s)		

14b Trust's EIN

Part VIII Trust Information (optional)

14a Name of trust