## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

## **Short Form Annual Return/Report of Small Employee Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

2014

OMB Nos. 1210-0110

1210-0089

This Form is Open to **Public Inspection** 

Part I	Annual Repor	t Identification Information								
For calend	lar plan year 2014 or	fiscal plan year beginning 01/01/20	14	and ending 12	/31/2014					
A This re	turn/report is for:	X a single-employer plan		plan (not multiemployer) oyer information in accord						
		a one-participant plan	a foreign plan							
<b>B</b> This ret	urn/report is	the first return/report	the final return/report							
		an amended return/report a short plan year return/report (less than 12 months)								
C Check	box if filing under:	Form 5558	automatic extension		☐ DFVC p	rogram				
• oncor	box ii iiiiiig dilder.	special extension (enter descri	ption)							
Part II	Basic Plan Inf	ormation—enter all requested info	ormation							
1a Name		·			<b>1b</b> Three-digit plan numb (PN) ▶					
					1c Effective d	ate of plan 04/01/2009				
2a Plan s	sponsor's name and a CHARD LIMOUSIN, N	ddress; include room or suite numbe 1.D., P.A.	r (employer, if for a single	e-employer plan)		dentification Number 26-0244612				
8950 N. KEN	NDALL DRIVE				<b>2c</b> Sponsor's telephone number 305-274-2511					
SUITE 305 MIAMI, FL 3	3176				2d Business code (see instructions)					
					621111					
<b>3a</b> Plan administrator's name and address Same as Plan Sponsor.						<b>3b</b> Administrator's EIN				
4 If the	name and/or EIN of t	he plan sponsor has changed since t	he last return/report filed	for this plan, enter the	4b EIN					
name	e, EIN, and the plan n	umber from the last return/report.	·	•	4					
	sor's name				4c PN					
		s at the beginning of the plan year			5a					
		s at the end of the plan year			5b					
compl	lete this item)	n account balances as of the end of the			5c					
		articipants at the beginning of the pla			5d(1)					
` '	•	articipants at the end of the plan yea terminated employment during the pl			5d(2)					
			-		5e	(				
Under pen SB or Sch	alties of perjury and	e or incomplete filing of this return other penalties set forth in the instruct and signed by an enrolled actuary, as nolete	tions, I declare that I have	e examined this return/rep	port, including, if a	pplicable, a Schedule				
SIGN		d/valid electronic signature.	05/28/2015	PIERRE-RICHARD LI						
HERE	Signature of plan	administrator	Date	Enter name of individ	ual signing as pla	n administrator				
SIGN										
HERE	Signature of emp	loyer/plan sponsor	Date	Enter name of individ	of individual signing as employer or plan sponsor					
Preparer's		name, if applicable) and address (inc	clude room or suite numb	er ) (optional)	Preparer's telep	hone number (optional)				

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b	Were all of the plan's assets during the plan year invested in eligible Are you claiming a waiver of the annual examination and report of a under 29 CFR 2520.104-46? (See instructions on waiver eligibility a lift you answered "No" to either line 6a or line 6b, the plan cannot be a contraction of the contracti	an indeper and condit ot use Fo	ndent qualified public accounta ions.) rm 5500-SF and must instead	int (IQ d use	PA)  <b>Form</b>	5500.	Xes No
	f the plan is a defined benefit plan, is it covered under the PBGC in	surance p	orogram (see ERISA section 40	)21)?		Yes	No Not determined
Par	t III Financial Information		1				
7	Plan Assets and Liabilities		(a) Beginning of Yea				(b) End of Year
<u>a</u>	Total plan assets	7a	2621				326645
<u>b</u>	Total plan liabilities	7b		730			730
C	Net plan assets (subtract line 7b from line 7a)	7c	2614	101			325915
8	ncome, Expenses, and Transfers for this Plan Year		(a) Amount				(b) Total
	Contributions received or receivable from:  (1) Employers	8a(1)	395	535			
	2) Participants	8a(2)	194				
	,	8a(3)		0			
	3) Others (including rollovers)	8b	101				
	` ,				$\vdash$		69167
	Fotal income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c					09107
	o provide benefits)	8d	19	963			
е	Certain deemed and/or corrective distributions (see instructions)	8e		0			
f	Administrative service providers (salaries, fees, commissions)	8f	26	690			
g	Other expenses	8g		0			
h ·	Fotal expenses (add lines 8d, 8e, 8f, and 8g)	8h					4653
	Net income (loss) (subtract line 8h from line 8c)	8i					64514
	Fransfers to (from) the plan (see instructions)	8i		0			
Par	IV Plan Characteristics	٠,					
b Part	If the plan provides welfare benefits, enter the applicable welfare fe	eature cod	les from the List of Plan Charad	cterist	ic Cod	les in t	he instructions:
10	During the plan year:				Yes	No	Amount
	Was there a failure to transmit to the plan any participant contribut 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fidu	iciary Cor	rection Program)	10a		X	
b	Were there any nonexempt transactions with any party-in-interest on line 10a.)	`	•	10b		X	
С	Was the plan covered by a fidelity bond?			10c	X		30000
d 	Did the plan have a loss, whether or not reimbursed by the plan's or dishonesty?			10d		X	
e	Were any fees or commissions paid to any brokers, agents, or oth insurance service, or other organization that provides some or all instructions.)	of the ben	efits under the plan? (See	10e	X		4807
f	Has the plan failed to provide any benefit when due under the plan	n?		10f		X	
g	Did the plan have any participant loans? (If "Yes," enter amount as	s of year e	end.)	10q	X		782
h	If this is an individual account plan, was there a blackout period? (2520.101-3.)	•		10h		X	
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.101			10i	X		
Part	VI Pension Funding Compliance						
11	Is this a defined benefit plan subject to minimum funding requirements 5500) and line 11a below)						
11a	Enter the unpaid minimum required contribution for current year from	om Sched	lule SB (Form 5500) line 39			11a	
12	Is this a defined contribution plan subject to the minimum funding	requireme	ents of section 412 of the Code	or se	ction :	302 of	ERISA? Yes X No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below,						
а	If a waiver of the minimum funding standard for a prior year is being ranting the waiver.	ng amortiz	ed in this plan year, see instruc		, and 6	enter th Day	

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lf :	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (For	m 5500), and skip to line 13.			
b	Enter the minimum required contribution for this plan year		12b		
С	Enter the amount contributed by the employer to the plan for this plan year		12c		
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result negative amount)	-	1 124		
е	Will the minimum funding amount reported on line 12d be met by the funding	g deadline?		Yes	No N/A
Part	VII Plan Terminations and Transfers of Assets				
13a	Has a resolution to terminate the plan been adopted in any plan year?		🔲 Y	′es X No	
	If "Yes," enter the amount of any plan assets that reverted to the employer the	his year	13a		
b	Were all the plan assets distributed to participants or beneficiaries, transferred the PBGC?		inder the control		Yes X No
С	If during this plan year, any assets or liabilities were transferred from this pla which assets or liabilities were transferred. (See instructions.)	an to another plan(s), identify th	e plan(s) to		
1	3c(1) Name of plan(s):		<b>13c(2)</b> EI	N(s)	<b>13c(3)</b> PN(s)

14b Trust's EIN

Part VIII Trust Information (optional)

14a Name of trust

1210-0089

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

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2014

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Pension Benefit Guaranty Corporation

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

**Benefit Plan** 

Part I		Identification Information	ì								
For calenda	ar plan year 2014 or fi	scal plan year beginning	01/0	1/2014	and ending	12/3	31/2014				
A This ret	turn/report is for:	a single-employer plan			an (not multiemployer) er information in accore		ng this box must attach a list e form instructions)				
		a one-participant plan	a fore	ign plan							
B This retu	urn/report is	the first return/report	the fir	nal return/report							
		an amended return/report	<b>≒</b>	•	n/report (less than 12 m	12 months)					
C Check b	ox if filing under:	Form 5558	1	natic extension		DFVC program					
		special extension (enter desc	ription)								
Part II	Basic Plan Info	rmation-enter all requested in	formation	<del></del>							
1a Name	*					1b Three-	diait				
	,	•				plan nı					
Pierre	-Richard Limo	usin, M.D. 401(k) Pla	an			(PN)	001				
							ve date of plan 1/2009				
		dress; include room or suite numb usin, M.D., P.A.	er (employe	er, if for a single-e	employer plan)	2b Employer Identification Number (EIN) 26-0244612					
						2c Sponsor's telephone number (305) 274-2511					
8950 N Suite	. Kendall Dri	ve					ss code (see instructions)				
Miami				FL	33176	62111	11				
3a Plan a	dministrator's name ar	nd address xSame as Plan Spons	ISOF,			3b Administrator's EIN					
		_									
						3C Admini	istrator's telephone number				
4 If the r	ama and/or EIN of the	e plan sponsor has changed since	the last rate	urn/ranart filad fo	rthia plan, optor the	Ab citi					
		nber from the last return/report.	tile last lett	univieport med for	runs plan, enter the	4b EIN					
	sor's name					4c PN					
5a Total r	number of participants	at the beginning of the plan year		***********		·	4				
_		at the end of the plan year				5b					
		•				30	5_				
		account balances as of the end of				5c	5				
		rticipants at the beginning of the pl				5d(1)	4				
<b>d(2)</b> Tota	al number of active pa	rticipants at the end of the plan yea	ar			5d(2)	5				
	• •	rminated employment during the p		ith accrued benef	fits that were	5e	0				
Caution: A	penalty for the late	or incomplete filing of this return	n/report wi	ll be assessed u	ınless reasonable cau	ıse is establi:	shed.				
Under pena	alties of perjury and ot	her penalties set forth in the instruc	ictions, I dec	clare that I have e	xamined this return/re	port, including	, if applicable, a Schedule				
	rdule MB completed al true, correct, and com	nd signed by an enrolled actuary, a	as well as th	ne electronic vers	ion of this return/report	t, and to the b	est of my knowledge and				
SIGN					Pierre-Richar	d Timour	in M.D				
HERE		.(		ate 5/27/15							
	Signature of plan a	diministrator	Ds		Enter name of individ						
SIGN HERE					Pierre-Richar	d Limous	in, M.D.				
	Signature of emplo	yer/plan-sponsor		ate 5/275			employer or plan sponsor				
Preparer's	name (including firm d	ame, if applicable) and address (ir	nclude room	or suite number	) (optional)	Preparer's te	elephone number (optional)				
							<u> </u>				

Form 550U-5F 2014		⊬age <b>∠</b>				
6a Were all of the plan's assets during the plan year invested in eli b Are you claiming a waiver of the annual examination and report under 29 CFR 2520.104-46? (See instructions on waiver eligibil If you answered "No" to either line 6a or line 6b, the plan ca c If the plan is a defined benefit plan, is it covered under the PBG0	of an independ ity and condition innot use Form	lent qualified public accounta ons.) n 5500-SF and must instea	int (IC	PA) Form	5500.	X Yes No
Part III   Financial Information						
7 Plan Assets and Liabilities		(a) Beginning of Yea	ar			(b) End of Year
a Total plan assets	7a	262	2,13	31		326,645
b Total plan liabilities	7b		73	0		730
C Net plan assets (subtract line 7b from line 7a)	7c	260	1,40	)1		325,915
8 Income, Expenses, and Transfers for this Plan Year		(a) Amount				(b) Total
Contributions received or receivable from:     (1) Employers	8a(1)	39	9,53	35		
(2) Participants	8a(2)	19	9,46	2		
(3) Others (including rollovers)	8a(3)			0		
b Other income (loss)	8b	10	),17	0		
C Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)						69,167
d Benefits paid (including direct rollovers and insurance premiums						
to provide benefits)			1,96			
e Certain deemed and/or corrective distributions (see instructions)						
f Administrative service providers (salaries, fees, commissions)			2,69			
g Other expenses				<u> </u>	-	
i Net income (loss) (subtract line 8h from line 8c)						4,653
j Transfers to (from) the plan (see instructions)				<del>- -</del>		64,514
Part IV Plan Characteristics	··· 8j			0		
b If the plan provides welfare benefits, enter the applicable welfare  Part V Compliance Questions	e feature code:	s from the List of Plan Chara	cteris	tic Coc	les in t	he instructions:
10 During the plan year:			**********	Yes	No	Amount
Was there a failure to transmit to the plan any participant contri     29 CFR 2510.3-102? (See instructions and DOL's Voluntary F	butions within	the time period described in	10a		х	Anount
b Were there any nonexempt transactions with any party-in-intere on line 10a.)	est? (Do not in	clude transactions reported	10b		x	
C Was the plan covered by a fidelity bond?				v		20,000
d Did the plan have a loss, whether or not reimbursed by the plan	· · · · · · · · · · · · · · · · · · ·		10c	Х	_	30,000
or dishonesty?  • Were any fees or commissions paid to any brokers, agents, or			10d		х	
insurance service, or other organization that provides some or instructions.)	all of the benef	its under the plan? (See	10e	х		4,807
f Has the plan failed to provide any benefit when due under the p			10f		Х	
g Did the plan have any participant loans? (If "Yes," enter amoun	t as of year en	d.)	10g	Х		782
h If this is an individual account plan, was there a blackout period 2520.101-3.)			10h		х	
i If 10h was answered "Yes," check the box if you either provided exceptions to providing the notice applied under 29 CFR 2520.	the required r	notice or one of the	10i	x		
Part VI Pension Funding Compliance						
11 Is this a defined benefit plan subject to minimum funding require 5500 and line 11a below)	ements? (If "Ye	es," see instructions and com	plete	Sched	Je SB	(Form
11a Enter the unpaid minimum required contribution for current year		W-No.			11a	
12 Is this a defined contribution plan subject to the minimum funding				-	302 of	ERISA? Yes X No
(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e belo						
a If a waiver of the minimum funding standard for a prior year is b		·····		, and e	enter th	

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If y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (I	Form 5500), and	d skip	to line 13.			
b	Enter the minimum required contribution for this plan year				12b		
		·			T		
	Enter the amount contributed by the employer to the plan for this plan ye				12c		
	Subtract the amount in line 12c from the amount in line 12b. Enter the res negative amount).			to the left of a	12d		
е	Will the minimum funding amount reported on line 12d be met by the fund	ding deadline?		**********		Yes	No N/A
Part \	VII Plan Terminations and Transfers of Assets						
13a ⊦	Has a resolution to terminate the plan been adopted in any plan year?		• • • • • • • • • • • • • • • • • • • •			∕es x N	0
	If "Yes," enter the amount of any plan assets that reverted to the employe	er this year			. 13a		
	Were all the plan assets distributed to participants or beneficiaries, transf of the PBGC?				control		Yes X No
	If during this plan year, any assets or liabilities were transferred from this which assets or liabilities were transferred. (See instructions.)	plan to another	plan(s	), identify the plan(s	) to		
13	3c(1) Name of plan(s):				13c(2) El	N(s)	13c(3) PN(s)
				<b>!</b>			
				}			ł
Part \	VIII Trust Information (optional)						
14a N	Name of trust				14b ⊤	rust's EIN	