Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

SIGN **HERE**

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF

2014

OMB Nos. 1210-0110

1210-0089

This Form is Open to **Public Inspection**

Annual Report Identification Information For calendar plan year 2014 or fiscal plan year beginning and ending 12/31/2014 X a single-employer plan a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list A This return/report is for: of participating employer information in accordance with the form instructions) a one-participant plan a foreign plan the first return/report the final return/report **B** This return/report is an amended return/report a short plan year return/report (less than 12 months) Form 5558 DFVC program automatic extension C Check box if filing under: special extension (enter description) Basic Plan Information—enter all requested information Part II 1a Name of plan **1b** Three-digit RUSTY GEORGE CREATIVE 401 (K) PLAN plan number (PN) ▶ 001 1c Effective date of plan 01/01/2009 2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) **2b** Employer Identification Number RUSTY GEÖRGE DESIGN, LLC 91-2095424 (EIN) Sponsor's telephone number 253-284-2140 732 BROADWAY SUITE 302 TACOMA, WA 98402-3702 Business code (see instructions) 541400 **3a** Plan administrator's name and address XSame as Plan Sponsor. Administrator's EIN **3c** Administrator's telephone number 4b EIN If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN, and the plan number from the last return/report. a Sponsor's name 4c PN Total number of participants at the beginning of the plan year 5a 10 **b** Total number of participants at the end of the plan year..... 5b 9 Number of participants with account balances as of the end of the plan year (defined benefit plans do not 5c 9 complete this item) d(1) Total number of active participants at the beginning of the plan year..... 5d(1) 9 d(2) Total number of active participants at the end of the plan year..... 5d(2) 6 e Number of participants that terminated employment during the plan year with accrued benefits that were 5e less than 100% vested. Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete Filed with authorized/valid electronic signature 06/12/2015 HENRY GEORGE **SIGN HERE** Signature of plan administrator Date Enter name of individual signing as plan administrator

Preparer's name (including firm name, if applicable) and address (include room or suite number) (optional)

Signature of employer/plan sponsor

Enter name of individual signing as employer or plan sponsor

Preparer's telephone number (optional)

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b	Are you claiming a waiver of the annual examination and report of a under 29 CFR 2520.104-46? (See instructions on waiver eligibility a	plan's assets during the plan year invested in eligible assets? (See instructions.)					X Yes No			
С	If the plan is a defined benefit plan, is it covered under the PBGC in	surance p	orogram (see ERISA section 40)21)?		Yes	No	Not c	leterm	nined
Par	t III Financial Information	1	1		1					
7	Plan Assets and Liabilities		(a) Beginning of Yea				(b) End			
	Total plan assets	7a	1380	0					15062	0
	Total plan liabilities	7b	1380						15062	
	Net plan assets (subtract line 7b from line 7a)	7c		770			/L. \ 7		13002	4
	Income, Expenses, and Transfers for this Plan Year Contributions received or receivable from:		(a) Amount				(b) T	otai		
	(1) Employers	8a(1)	74	117						
	(2) Participants	8a(2)	132	277						
	(3) Others (including rollovers)	8a(3)		0						
<u>b</u>	Other income (loss)	8b	55	581						
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c							2627	5
	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	126	313						
	Certain deemed and/or corrective distributions (see instructions)	8e		0						
f	Administrative service providers (salaries, fees, commissions)	8f	11	108						
g	Other expenses	8g		0						
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h							1372	1
i	Net income (loss) (subtract line 8h from line 8c)	8i							1255	4
j	Transfers to (from) the plan (see instructions)	8j		0						
Par	t IV Plan Characteristics									
b		eature cod	les from the List of Plan Chara	cterist		1	he instruct	ons:		
10	During the plan year:				Yes	No		Amo	unt	
	Was there a failure to transmit to the plan any participant contribu 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fidu.	iciary Cor	rection Program)	10a		X				
	Were there any nonexempt transactions with any party-in-interest on line 10a.)	·····		10b		X				
c	Was the plan covered by a fidelity bond?			10c	Х					10000
d	Did the plan have a loss, whether or not reimbursed by the plan's or dishonesty?			10d		X				
e	Were any fees or commissions paid to any brokers, agents, or oth insurance service, or other organization that provides some or all instructions.)	of the ben	efits under the plan? (See	10e	X					605
f	Has the plan failed to provide any benefit when due under the plan	n?		10f		X				
g	Did the plan have any participant loans? (If "Yes," enter amount a	s of year e	end.)	10g		X				
h	If this is an individual account plan, was there a blackout period? (2520.101-3.)	•		10h		X				
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i						
Part	VI Pension Funding Compliance									
11	Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below)								Yes	No
11a	Enter the unpaid minimum required contribution for current year fr					11a				
12	Is this a defined contribution plan subject to the minimum funding	requireme	ents of section 412 of the Code	or se	ection	302 of	ERISA?		Yes	X No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below,									
а	If a waiver of the minimum funding standard for a prior year is beir granting the waiver.	-			, and 6	enter tl Day		he lett Year	er ruli	ng

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lf :	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (For	m 5500), and skip to line 13.			
b	Enter the minimum required contribution for this plan year		12b		
С	Enter the amount contributed by the employer to the plan for this plan year		12c		
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result negative amount)	-	1 124		
е	Will the minimum funding amount reported on line 12d be met by the funding	g deadline?		Yes	No N/A
Part	VII Plan Terminations and Transfers of Assets				
13a	Has a resolution to terminate the plan been adopted in any plan year?		🔲 Y	′es X No	
	If "Yes," enter the amount of any plan assets that reverted to the employer the	his year	13a		
b	Were all the plan assets distributed to participants or beneficiaries, transferred the PBGC?		inder the control		Yes X No
С	If during this plan year, any assets or liabilities were transferred from this pla which assets or liabilities were transferred. (See instructions.)	an to another plan(s), identify th	e plan(s) to		
1	3c(1) Name of plan(s):		13c(2) EI	N(s)	13c(3) PN(s)

14b Trust's EIN

Part VIII Trust Information (optional)

14a Name of trust

Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos, 1210-0110 1210-0089

2014

This Form is Open to Public Inspection

	ort identification information				27			
For calendar plan year 2014	or fiscal plan year beginning X a single-employer plan	01/01/2014	and ending	12/31/20				
A This return/report is for:	lan (not multiemployer) yer information in accore							
	a one-participant plan	a foreign plan						
B This return/report is	the first return/report	the final return/report						
	an amended return/report	a short plan year retur	n/report (less than 12 m	onths)				
C Check box if filing under:	Form 5558	automatic extension		DFVC prog	ram			
	special extension (enter desc	cription)						
Part II Basic Plan I	nformation—enter all requested in	formation						
1a Name of plan				1b Three-digit				
RUSTY GEORGE CREA	TIVE 401 (K) PLAN			plan number (PN) ▶	001			
				1c Effective date 01/01/200				
2a Plan sponsor's name an RUSTY GEORGE DESI	d address; include room or suite numb GN, LLC	per (employer, if for a single-	-employer plan)	2b Employer Iden (EIN) 91-20				
				2c Sponsor's tele	phone number			
732 BROADWAY SUIT	E 302			253-284-2	2140			
				2d Business code	(see instructions)			
TACOMA	WA 98402-37			541400				
3a Plan administrator's nam	e and address XSame as Plan Spor	sor.		3b Administrator's EIN				
	of the plan sponsor has changed since number from the last return/report.	the last return/report filed for	or this plan, enter the	4b EIN				
a Sponsor's name	mumber from the last return report.			4c PN				
5a Total number of particip	ants at the beginning of the plan year			. 5a	10			
b Total number of particip	ants at the end of the plan year			. 5b	9			
C Number of participants	5c	9						
complete this item)d(1) Total number of active participants at the beginning of the plan year				5d(1)				
d(2) Total number of active participants at the end of the plan year				5d(2)	9			
Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested				5e				
****	ate or incomplete filing of this retu			usa is actablished	1			
Under penalties of perjury an	d other penalties set forth in the instrued and signed by an enrolled actuary,	ctions, I declare that I have	examined this return/re	port, including, if appl				
SIGN X	Min	1 HENRY GEORGE						
HERE Signature of pl	an administrator	Date	Enter name of individ	ndividual signing as plan administrator				
SIGN				and an bigit of				
HERE	¥	D.I.	F					
Signature of er	nployer/plan sponsor rm name, if applicable) and address (Date		lual signing as employ Preparer's telephor	er or plan sponsor e number (optional)			
Tropard o name (molading m	m name, ii applicable) and address (molecus room of outlo name.	or y (optionally	Troparer a torophor	io nambor (optional)			

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b	Were all of the plan's assets during the plan year invested in eligible Are you claiming a waiver of the annual examination and report of a under 29 CFR 2520.104-46? (See instructions on waiver eligibility a lf you answered "No" to either line 6a or line 6b, the plan cannot the plan is a defined benefit plan, is it covered under the PBGC in	an independ and condition ot use For	dent qualified public accountaions.)	nt (IQ d use	PA) Form	5500.	
Pa	rt III Financial Information						
7	Plan Assets and Liabilities	u di Sas	(a) Beginning of Yea	r			(b) End of Year
а	Total plan assets	7a		8807	0		150624
	Total plan liabilities	7b			0		0
	Net plan assets (subtract line 7b from line 7a)	7c	13	8807	0		150624
8	Income, Expenses, and Transfers for this Plan Year	IS DIRECT	(a) Amount		+		(b) Total
_	Contributions received or receivable from:		(a) Amount		The same	1075	(b) Total
	(1) Employers	8a(1)		741	7	1531	MINERAL CONTRACTOR
	(2) Participants	8a(2)	1	1327	7		
	(3) Others (including rollovers)	8a(3)			0	WER I	
b	Other income (loss)	8b		558	1	1078	
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c		TO SU			26275
d	Benefits paid (including direct rollovers and insurance premiums		1	261	2		
_	to provide benefits)	8d		1261	_		
	Certain deemed and/or corrective distributions (see instructions)	8e			0		
f	Administrative service providers (salaries, fees, commissions)	8f		110			
g	Other expenses	8g			0		
<u>h</u>	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h		5 - 5			13721
i	Net income (loss) (subtract line 8h from line 8c)	8i		11:21			12554
j	Transfers to (from) the plan (see instructions)	8j			0	WAT	
Pai	rt IV Plan Characteristics						
9a b	If the plan provides pension benefits, enter the applicable pension 2A 2E 2F 2G 2J 2K 2T 3D If the plan provides welfare benefits, enter the applicable welfare fe						
				_			
Par				-	V	N. I	
10	During the plan year: Was there a failure to transmit to the plan any participant contribu	lione within	the time period described in		Yes	No	Amount
a	29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fidu			10a		X	
b	Were there any nonexempt transactions with any party-in-interest on line 10a.)	? (Do not ir	nclude transactions reported	10b		х	
С	Was the plan covered by a fidelity bond?			10c	Х		10000
d	Did the plan have a loss, whether or not reimbursed by the plan's or dishonesty?			10d		Х	
е		er persons of the bene	by an insurance carrier, efits under the plan? (See	10e	Х		605
f	Has the plan failed to provide any benefit when due under the plan	n?		10f		Х	
C	Did the plan have any participant loans? (If "Yes," enter amount a	s of year er	nd.)	10g		Х	•
h	If this is an individual account plan, was there a blackout period? (THE ATTREAST OWNERS IN THE ACCOUNT.	.09		y	
	10.W					_ A	

f Has the plan failed to provide any benefit when due under the g Did the plan have any participant loans? (If "Yes," enter amou h If this is an individual account plan, was there a blackout period If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3..... Pension Funding Compliance Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500) and line 11a below) Yes 11a Enter the unpaid minimum required contribution for current year from Schedule SB (Form 5500) line 39...... Nο Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA?.. (If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.) a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver....

Part V

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lf y	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.					
b	Enter the minimum required contribution for this plan year	12b				
С	Enter the amount contributed by the employer to the plan for this plan year	120	:			
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	120				
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	Пи	0	N/A
Part	VII Plan Terminations and Transfers of Assets					
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes X	No		
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	. 13a				
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the of the PBGC?		ol	П	Yes	X No
С	If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)	to				
- 1	3c(1) Name of plan(s):	13c(2)	(2) EIN(s) 13c(3) P			
	VIII Trust Information (optional)					
14a i	Name of trust	14b	Trust's EIN	I		