Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

1210-0089

OMB Nos. 1210-0110

2013

This Form is Open to Public Inspection

Pension Be	enefit Guaranty Corporation	▶ Complete all entries in accordance	ordance with the instru	uctions to the Form 550	0-SF.		
Part I	Annual Report I	dentification Information					
For calend	ar plan year 2013 or fise	cal plan year beginning 10/01/20)13	and ending 0	9/30/2014		
A This ref	turn/report is for:	X a single-employer plan	a multiple-employer	plan (not multiemployer)	Пас	one-participant plan	
	B This return/report is:						
		an amended return/report	╡ '	rn/report (less than 12 mg	onths)		
C Chook	box if filing under:	X Form 5558	automatic extension		· —	FVC program	
C Check	box ii iiiing under.	片				vo program	
D 4 II		special extension (enter descrip	,				
Part II		mation—enter all requested inform	mation		4 h = -	P 16	
1a Name	of plan ERVICES FOR THE BLIND AND VISUALLY IMPAI RED RETIREMENT PLAN		1b Three	e-aigit number			
VISIONS/SE	KVICES FOR THE BLI	IND AND VISUALLY IMPAIRED RE	TINLIVILINI FLAN		(PN)		
					1c Effect	tive date of plan	
						08/27/1984	
		dress; include room or suite number	(employer, if for a single	e-employer plan)	2b Emplo	oyer Identification Number	
VISIONS/SE	ERVICES FOR THE BL	IND AND VISUALLY IMPAIRED			(EIN) 13-1624210		
					2c Sponsor's telephone number		
	IWICH STREET - 3RD (, NY 10013-1354	FLOOR			0-1-5	212-625-1616	
NEW TORK	i, NT 10013-1334				20 Busin	ness code (see instructions) 813000	
3a Dlan a	dministrator's name and	d address Same as Plan Sponsor	Nome Come so Die	an Sponsor Address	3h Admir	nistrator's EIN	
		–	—	·	SD Admii	13-1624210	
ISIONS/SER MPAIRED	RVICES FOR THE BLIN		WICH STREET - 3RD F NY 10013-1354	LOOR	3c Admir	nistrator's telephone number	
						212-625-1616	
A 15 41- a .	name and/or FINI of the	nlan ananan haa ahamaad ainaa the		fauthia ulau autautha	41		
		plan sponsor has changed since the ober from the last return/report.	e last return/report filed	for this plan, enter the	4b EIN		
	or's name				4c PN		
5a Total	number of participants a	at the beginning of the plan year			5a	90	
b Total	number of participants a	at the end of the plan year			5b	96	
		account balances as of the end of the					
				•	5c	95	
6a Were	all of the plan's assets	during the plan year invested in elig	ible assets? (See instru	ctions.)		X Yes No	
		the annual examination and report of				₩ .	
		(See instructions on waiver eligibility	-				
-		ther line 6a or line 6b, the plan car			_		
C ir the	pian is a defined benefit	t plan, is it covered under the PBGC	insurance program (se	e ERISA section 4021)? .	Yes	No Not determined	
Caution: A	A penalty for the late o	r incomplete filing of this return/r	eport will be assessed	l unless reasonable cau	ise is estab	lished.	
		er penalties set forth in the instruction					
	edule MB completed and true, correct, and comp	d signed by an enrolled actuary, as	well as the electronic ve	ersion of this return/report	, and to the	best of my knowledge and	
DOMOT, IC IO	1						
SIGN	Filed with authorized/v	valid electronic signature.	06/25/2015	NATALIA S YOUNG			
HERE	Signature of plan ad	dministrator	Date	Enter name of individual signing as plan administrator			
SIGN HERE	Filed with authorized/v	valid electronic signature.	06/25/2015	NANCY D MILLER			
	Signature of employ	ver/plan sponsor	Date	Enter name of individu	ual signing a	as employer or plan sponsor	
Preparer's		ame, if applicable) and address; inclu				telephone number (optional)	
	. •	, , , , , , , , , , , , , , , , , , , ,		,			

Form 5500-SF 2013 Page **2**

Dor	rt III Financial Information							
_			()5 : : ()				#NE 1 434	
	Plan Assets and Liabilities	_	(a) Beginning of Yea		(b) End of Year			
	Total plan assets	7a 		0	6627415			0
	Total plan liabilities	7b			-		660	
_	Net plan assets (subtract line 7b from line 7a)	7c	587733	Ь				7415
	Income, Expenses, and Transfers for this Plan Year		(a) Amount				(b) Total	
	Contributions received or receivable from: (1) Employers	8a(1)	15161	1				
	(2) Participants	8a(2)	26308	4				
	(3) Others (including rollovers)	8a(3)	588	5885				
_	Other income (loss)	8b	43580	435803				
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c					856	383
	Benefits paid (including direct rollovers and insurance premiums	00					000	-
	to provide benefits)	8d	8012	80121				
е	Certain deemed and/or corrective distributions (see instructions)	8e		0				
f	Administrative service providers (salaries, fees, commissions)	8f	797	7977				
g	Other expenses	8g	1820	6				
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h					100	6304
i	Net income (loss) (subtract line 8h from line 8c)	8i					750	0079
j	Transfers to (from) the plan (see instructions)	8j						
Par	rt IV Plan Characteristics	•			•			
9a								
b								
Part	t V Compliance Questions							
10	•				Yes	No	A	
	During the plan year:	ione within	the time period described in		162	NO	Amou	nt
	a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)			10a		X		
b	Were there any nonexempt transactions with any party-in-interest? on line 10a.)			10b		X		
С				10c	Χ			500000
d				100		.,		300000
	or dishonesty?			10d		X		
е	Were any fees or commissions paid to any brokers, agents, or other							
	insurance service, or other organization that provides some or all of instructions.)		. ,	10e	X			4031
f	Has the plan failed to provide any benefit when due under the plan?			10f		Χ		
q						X		
	If this is an individual account plan, was there a blackout period? (,	10g		^		
	2520.101-3.)			10h		X		
i	If 10h was answered "Yes," check the box if you either provided th					Х		
_	exceptions to providing the notice applied under 29 CFR 2520.101	1-3		10i				
Part VI Pension Funding Compliance								
11 Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500) and line 11a below) Yes No								
11a	11a Enter the unpaid minimum required contribution for current year from Schedule SB (Form 5500) line 39 11a							
12	12 Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA? Yes 🗵 No							
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)							
a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver Day Year								
If	If you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.							
b	Enter the minimum required contribution for this plan year					12b		

Page	3 -	1
------	-----	---

С	Enter the amount contributed by the employer to the plan for this plan year	12c				
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d				
e Will the minimum funding amount reported on line 12d be met by the funding deadline?				No N/A		
Part	VII Plan Terminations and Transfers of Assets					
13a	Has a resolution to terminate the plan been adopted in any plan year?	Y	es X No			
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a				
b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the of the PBGC?				Yes X No		
C If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)						
13c(1) Name of plan(s):				13c(3) PN(s)		
Part	VIII Trust Information (optional)					
14a Name of trust			14b Trust's EIN			