## Form 5500-SF

Department of the Treasury

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Internal Revenue Service This form is required to be filed under sections 104 and 4065 of the Employee Retirement Department of Labor

2014

OMB Nos. 1210-0110

1210-0089

This Form is Open to **Public Inspection** 

Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

**Short Form Annual Return/Report of Small Employee** 

**Benefit Plan** 

▶ Complete all entries in accordance with the instructions to the Form 5500-SF

**Annual Report Identification Information** For calendar plan year 2014 or fiscal plan year beginning and ending 12/31/2014 X a single-employer plan a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list A This return/report is for: of participating employer information in accordance with the form instructions) a one-participant plan a foreign plan the first return/report the final return/report **B** This return/report is an amended return/report a short plan year return/report (less than 12 months) Form 5558 DFVC program automatic extension C Check box if filing under: special extension (enter description) Basic Plan Information—enter all requested information Part II 1a Name of plan **1b** Three-digit G & M MECHANICAL INC. EMPLOYEE SAVINGS PLAN plan number (PN) ▶ 001 1c Effective date of plan 01/01/2000 2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) 2b Employer Identification Number G & M MECHANICAL INC 11-3225782 (EIN) Sponsor's telephone number 516-785-6581 21 BROOKLYN AVENUE MASSAPEQUA, NY 11758 Business code (see instructions) 238900 **3a** Plan administrator's name and address XSame as Plan Sponsor. Administrator's EIN **3c** Administrator's telephone number 4b EIN If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN, and the plan number from the last return/report. a Sponsor's name 4c PN Total number of participants at the beginning of the plan year ..... 5a 13 **b** Total number of participants at the end of the plan year..... 5b 15 Number of participants with account balances as of the end of the plan year (defined benefit plans do not 5c 5 complete this item) ..... d(1) Total number of active participants at the beginning of the plan year..... 5d(1) 12 d(2) Total number of active participants at the end of the plan year..... 5d(2) 14 e Number of participants that terminated employment during the plan year with accrued benefits that were 0 5e less than 100% vested. Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete Filed with authorized/valid electronic signature 07/21/2015 GEORGE LUKSCH **SIGN HERE** Signature of plan administrator Date Enter name of individual signing as plan administrator SIGN **HERE** Enter name of individual signing as employer or plan sponsor Signature of employer/plan sponsor Preparer's name (including firm name, if applicable) and address (include room or suite number ) (optional) Preparer's telephone number (optional)

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b	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)										
C	f the plan is a defined benefit plan, is it covered under the PBGC in	nsurance p	rogram (see ERISA section 40	21)?		Yes	No	_ N	lot de	ermir	ned
Par	t III Financial Information										
7	Plan Assets and Liabilities		(a) Beginning of Yea	ar			(b) Eı	nd of	Year		
<u>a</u>	Total plan assets	. 7a	3592						35	4369	
	Total plan liabilities	7b		0							
	Net plan assets (subtract line 7b from line 7a)	7c	3592	224					35	4369	
	ncome, Expenses, and Transfers for this Plan Year		(a) Amount				(b	) Tot	al		
	Contributions received or receivable from: (1) Employers	8a(1)									
	(2) Participants	8a(2)									
	(3) Others (including rollovers)										
b	Other income (loss)	8b	194	119							
C	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c							1	9419	
	Benefits paid (including direct rollovers and insurance premiums		237	750							
	co provide benefits)	8d	201	50							
	Certain deemed and/or corrective distributions (see instructions)  Administrative service providers (salaries, fees, commissions)	8e 8f	Ę	524							
	Other expenses	8g									
<del></del>	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h							2	4274	
	Net income (loss) (subtract line 8h from line 8c)	8i							-	4855	
	Transfers to (from) the plan (see instructions)	8j									
Par	IV Plan Characteristics	٠,									
b Part	If the plan provides welfare benefits, enter the applicable welfare for V Compliance Questions	eature cod	es from the List of Plan Chara	cterist	tic Cod	des in t	he instru	ıction	s:		
10	During the plan year:				Yes	No		Α	moun	t	
	Was there a failure to transmit to the plan any participant contribu 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fidure)	uciary Corr	rection Program)	10a		X					
b	Were there any nonexempt transactions with any party-in-interest on line 10a.)			10b		X					
С	Was the plan covered by a fidelity bond?			10c	X					25	0000
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?					X					
е	Were any fees or commissions paid to any brokers, agents, or oth insurance service, or other organization that provides some or all instructions.)	of the ben	efits under the plan? (See	10e		X					
f	Has the plan failed to provide any benefit when due under the plan	n?		10f		X					
g	Did the plan have any participant loans? (If "Yes," enter amount a	s of year e	end.)	10g		X					
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)					X					
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10	he required	d notice or one of the	10h 10i							
Part											
11	Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below)								П	es X	No
11a	Enter the unpaid minimum required contribution for current year fr					11a					
12	Is this a defined contribution plan subject to the minimum funding				•	302 of	ERISA?		Y	es X	No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below,										
а	If a waiver of the minimum funding standard for a prior year is beir granting the waiver.	-			, and e	enter tl Day			letter ear _	ruling	<u> </u>

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lf :	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (For	m 5500), and skip to line 13.			
b	Enter the minimum required contribution for this plan year		12b		
С	Enter the amount contributed by the employer to the plan for this plan year		12c		
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result negative amount)	-	1 124		
е	Will the minimum funding amount reported on line 12d be met by the funding	g deadline?		Yes	No N/A
Part	VII Plan Terminations and Transfers of Assets				
13a	Has a resolution to terminate the plan been adopted in any plan year?		🔲 Y	′es X No	
	If "Yes," enter the amount of any plan assets that reverted to the employer the	his year	13a		
b	Were all the plan assets distributed to participants or beneficiaries, transferred the PBGC?		inder the control		Yes X No
С	If during this plan year, any assets or liabilities were transferred from this pla which assets or liabilities were transferred. (See instructions.)	an to another plan(s), identify th	e plan(s) to		
1	3c(1) Name of plan(s):		<b>13c(2)</b> EI	N(s)	<b>13c(3)</b> PN(s)

14b Trust's EIN

Part VIII Trust Information (optional)

14a Name of trust

## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

## Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code)

Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos, 1210-0110 1210-0089

2014

This Form is Open to Public Inspection

Part I		t Identification Information							
For calenda	ar plan year 2014 or t	fiscal plan year beginning	01/01/2014	and ending	12/31/	2014			
☐ a single-employer plan  A This return/report is for:			a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list of participating employer information in accordance with the form instructions)						
•		a one-participant plan	a foreign plan						
<b>B</b> This retu	rn/report is	the first return/report	the final return/report						
	,	an amended return/report	 						
C Check box if filing under:			automatic extension						
		special extension (enter descr	iption)						
Part II	Basic Plan Info	ormation—enter all requested inf	ormation						
1a Name of plan									
C 2 W 1		TO THE OTTER OF TAKEN			plan numbe				
G & M I	MECHANICAL II	NC. EMPLOYEE SAVINGS			(PN) •	001			
PLAN					1c Effective date of plan 01/01/2000				
	oonsor's name and a MECHANICAL IN	ddress; include room or suite numbe IC.	er (employer, if for a single-e	mployer plan)	<b>2b</b> Employer Identification Number (EIN) 11-3225782				
					2c Sponsor's telephone number				
					(516) 7				
21 BRO	OKLYN AVENUE				2d Business co	de (see instructions)			
MASSAPI				11758	238900				
3a Plan ac	dministrator's name a	and address XSame as Plan Spons	or.		3b Administrat	or's EIN			
					3c Administrat	or's telephone number			
4 If the r	name and/or EIN of th	ne plan sponsor has changed since	the last return/report filed for	this plan, enter the	4b EIN				
	EiN, and the plan nu sor's name	umber from the last return/report.		. Ab 100 1147	4c PN				
<b>5a</b> Total r	number of participant	s at the beginning of the plan year			5a	13			
<b>b</b> Total number of participants at the end of the plan year					. 5b	15			
Number of participants with account balances as of the end of the plan year (defined benefit plans do not complete this item)					5c	5			
d(1) Total number of active participants at the beginning of the plan year					5d(1)	12			
d(2) Total number of active participants at the end of the plan year					5d(2)	14			
e Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested.					5e	0_			
Caution: A	penalty for the late	or incomplete filing of this return	/report will be assessed u	niess reasonable ca	use is established	<b>.</b>			
Under pena SB or Sche	lities of periury and o	ther penalties set forth in the instruc- and signed by an enrolled actuary, a	tions. I declare that I have e	xamined this return/re	port, including, if a	oplicable, a Schedule			
13.50	rue, correer, and con	Total Control of the		CHORGE THECOL	T	, <u>, , , , , , , , , , , , , , , , , , </u>			
SIGN HERE			5 5 7 11 18	GEORGE LUKSCH					
	Signature of plan	administrator	Date "7//6/15	Enter name of individ	dual signing as plar	administrator			
SIGN					· .				
HERE	Signature of empl	oyer/plan sponsor	Date			ployer or plan sponsor			
Preparer's	name (including firm	name, if applicable) and address (in	clude room or suite number	) (optional)	Preparer's telepi	none number (optional)			