

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2014 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2014 or fiscal plan year beginning <u>01/01/2014</u> and ending <u>12/31/2014</u>	
A This return/report is for:	☐ a multiemployer plan; ☐ a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions); or ☒ a single-employer plan; ☐ a DFE (specify) _____
B This return/report is:	☐ the first return/report; ☐ the final return/report; ☐ an amended return/report; ☐ a short plan year return/report (less than 12 months).
C If the plan is a collectively-bargained plan, check here.	☐
D Check box if filing under:	☒ Form 5558; ☐ automatic extension; ☐ the DFVC program; ☐ special extension (enter description)

Part II	Basic Plan Information —enter all requested information												
1a Name of plan <u>ASSET MANAGEMENT PLAN FOR AFFILIATED GE COMPANIES</u> 2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) <u>GE ENGINE SERVICES, INC.</u> <u>GENERAL ELECTRIC COMPANY</u> <u>3135 EASTON TURNPIKE</u> <u>FAIRFIELD, CT 06828-0002</u>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">1b Three-digit plan number (PN) ▶</td> <td style="width: 20%; text-align: center;"><u>001</u></td> </tr> <tr> <td colspan="2">1c Effective date of plan <u>07/01/1994</u></td> </tr> <tr> <td colspan="2">2b Employer Identification Number (EIN) <u>31-1466360</u></td> </tr> <tr> <td colspan="2">2c Plan Sponsor's telephone number <u>203-373-2211</u></td> </tr> <tr> <td colspan="2">2d Business code (see instructions) <u>811310</u></td> </tr> <tr> <td colspan="2" style="height: 40px;"></td> </tr> </table>	1b Three-digit plan number (PN) ▶	<u>001</u>	1c Effective date of plan <u>07/01/1994</u>		2b Employer Identification Number (EIN) <u>31-1466360</u>		2c Plan Sponsor's telephone number <u>203-373-2211</u>		2d Business code (see instructions) <u>811310</u>			
1b Three-digit plan number (PN) ▶	<u>001</u>												
1c Effective date of plan <u>07/01/1994</u>													
2b Employer Identification Number (EIN) <u>31-1466360</u>													
2c Plan Sponsor's telephone number <u>203-373-2211</u>													
2d Business code (see instructions) <u>811310</u>													

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	08/20/2015	DENISE M. FAGGELLA
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE
Preparer's name (including firm name, if applicable) and address (include room or suite number) (optional)			Preparer's telephone number (optional)

3a Plan administrator's name and address ☐ Same as Plan Sponsor DEFINED CONTRIBUTION COMMITTEE FOR ACQUIRED OR MERGED PLANS 3135 EASTON TURNPIKE FAIRFIELD, CT 06828-0002		3b Administrator's EIN 31-1651279	
		3c Administrator's telephone number 203-373-2211	
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name		4b EIN 4c PN	
5 Total number of participants at the beginning of the plan year		5	15890
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d).			
a(1) Total number of active participants at the beginning of the plan year		6a(1)	8613
a(2) Total number of active participants at the end of the plan year		6a(2)	8678
b Retired or separated participants receiving benefits		6b	0
c Other retired or separated participants entitled to future benefits.....		6c	7538
d Subtotal. Add lines 6a(2) , 6b , and 6c		6d	16216
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.		6e	93
f Total. Add lines 6d and 6e		6f	16309
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)		6g	16309
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested.....		6h	0
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item).....		7	
8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 2E 2F 2G 2J 2K 2O 2T 3H			
b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:			
9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor		9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	
10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)			
a Pension Schedules (1) ☒ R (Retirement Plan Information) (2) ☐ MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) ☐ SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary		b General Schedules (1) ☒ H (Financial Information) (2) ☐ I (Financial Information – Small Plan) (3) ☐ 0 A (Insurance Information) (4) ☒ C (Service Provider Information) (5) ☒ D (DFE/Participating Plan Information) (6) ☐ G (Financial Transaction Schedules)	

Part III**Form M-1 Compliance Information (to be completed by welfare benefit plans)**

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2014 Form M-1 annual report. If the plan was not required to file the 2014 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110
		2014
		This Form is Open to Public Inspection.

For calendar plan year 2014 or fiscal plan year beginning 01/01/2014 and ending 12/31/2014

A Name of plan <u>ASSET MANAGEMENT PLAN FOR AFFILIATED GE COMPANIES</u>	B Three-digit plan number (PN) <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>GE ENGINE SERVICES, INC.</u>	D Employer Identification Number (EIN) <u>31-1466360</u>

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☒ Yes ☐ No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
MORGAN STANLEY INVESTMENT MGMT INC

13-3040307

(b) Enter name and EIN or address of person who provided you disclosure on eligible indirect compensation
GALLIARD CAPITAL MANAGEMENT

41-1813702

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
HARBOR CAPITAL ADVISORS INC.

34-1953397

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
VANGUARD GROUP INC.

23-1945930

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

CAPITAL RESEARCH & MANAGEMENT CO.

95-1411037

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

ASCENSUS

01-0609808

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
15 37 50 64	RECORDKEEPER	178830	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

IVINS, PHILLIPS AND BARKER CHTD

52-1229560

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
29 50	LEGAL	26593	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

HEWITT ENNISKNUPP INC

36-3109431

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
27 50	INVESTMENT ADVISORY	7875	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III **Termination Information on Accountants and Enrolled Actuaries (see instructions)**
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2014 This Form is Open to Public Inspection.
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For calendar plan year 2014 or fiscal plan year beginning 01/01/2014 and ending 12/31/2014

A Name of plan <u>ASSET MANAGEMENT PLAN FOR AFFILIATED GE COMPANIES</u>	B Three-digit plan number (PN) ►	<u>001</u>
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>GE ENGINE SERVICES, INC.</u>	D Employer Identification Number (EIN) <u>31-1466360</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)
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a Name of MTIA, CCT, PSA, or 103-12 IE: <u>STABLE VALUE FUND G</u>		
b Name of sponsor of entity listed in (a): <u>GALLIARD CAPITAL MANAGEMENT, INC.</u>		
c EIN-PN <u>41-1813702-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>202630993</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>VFTC TARGET RETIREMENT INC TRST II</u>		
b Name of sponsor of entity listed in (a): <u>VANGUARD FIDUCIARY TRUST COMPANY</u>		
c EIN-PN <u>90-6083967-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>3628087</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>VFTC TARGET RETIREMENT 2010 TRST II</u>		
b Name of sponsor of entity listed in (a): <u>VANGUARD FIDUCIARY TRUST COMPANY</u>		
c EIN-PN <u>90-6083954-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>1760808</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>VFTC TARGET RETIREMENT 2015 TRST II</u>		
b Name of sponsor of entity listed in (a): <u>VANGUARD FIDUCIARY TRUST COMPANY</u>		
c EIN-PN <u>90-6083984-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>5476280</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>VFTC TARGET RETIREMENT 2020 TRST II</u>		
b Name of sponsor of entity listed in (a): <u>VANGUARD FIDUCIARY TRUST COMPANY</u>		
c EIN-PN <u>90-6083982-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>12645326</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>VFTC TARGET RETIREMENT 2025 TRST II</u>		
b Name of sponsor of entity listed in (a): <u>VANGUARD FIDUCIARY TRUST COMPANY</u>		
c EIN-PN <u>90-6083980-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>10031527</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>VFTC TARGET RETIREMENT 2030 TRST II</u>		
b Name of sponsor of entity listed in (a): <u>VANGUARD FIDUCIARY TRUST COMPANY</u>		
c EIN-PN <u>90-6083978-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>12840688</u>

a Name of MTIA, CCT, PSA, or 103-12 IE: VFTC TARGET RETIREMENT 2035 TRST II**b** Name of sponsor of entity listed in (a): VANGUARD FIDUCIARY TRUST COMPANY

c EIN-PN 90-6083976-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 6032514
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a Name of MTIA, CCT, PSA, or 103-12 IE: VFTC TARGET RETIREMENT 2040 TRST II**b** Name of sponsor of entity listed in (a): VANGUARD FIDUCIARY TRUST COMPANY

c EIN-PN 90-6083974-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 12598136
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a Name of MTIA, CCT, PSA, or 103-12 IE: VFTC TARGET RETIREMENT 2045 TRST II**b** Name of sponsor of entity listed in (a): VANGUARD FIDUCIARY TRUST COMPANY

c EIN-PN 90-6083972-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 3347747
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a Name of MTIA, CCT, PSA, or 103-12 IE: VFTC TARGET RETIREMENT 2050 TRST II**b** Name of sponsor of entity listed in (a): VANGUARD FIDUCIARY TRUST COMPANY

c EIN-PN 90-6083970-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 678101
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a Name of MTIA, CCT, PSA, or 103-12 IE: VFTC TARGET RETIREMENT 2055 TRST II**b** Name of sponsor of entity listed in (a): VANGUARD FIDUCIARY TRUST COMPANY

c EIN-PN 27-6715091-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 496116
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a Name of MTIA, CCT, PSA, or 103-12 IE: VFTC TARGET RETIREMENT 2060 TRST II**b** Name of sponsor of entity listed in (a): VANGUARD FIDUCIARY TRUST COMPANY

c EIN-PN 45-3799419-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 637617
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a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
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plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2014 This Form is Open to Public Inspection
For calendar plan year 2014 or fiscal plan year beginning <u>01/01/2014</u> and ending <u>12/31/2014</u>		
A Name of plan <u>ASSET MANAGEMENT PLAN FOR AFFILIATED GE COMPANIES</u>		B Three-digit plan number (PN) ► <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>GE ENGINE SERVICES, INC.</u>		D Employer Identification Number (EIN) <u>31-1466360</u>

Part I	Asset and Liability Statement		(a) Beginning of Year	(b) End of Year
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.				
	Assets			
a	Total noninterest-bearing cash	1a		
b	Receivables (less allowance for doubtful accounts):			
	(1) Employer contributions.....	1b(1)		
	(2) Participant contributions.....	1b(2)		
	(3) Other.....	1b(3)	590728	594179
c	General investments:			
	(1) Interest-bearing cash (include money market accounts & certificates of deposit).....	1c(1)	857706	522597
	(2) U.S. Government securities	1c(2)		
	(3) Corporate debt instruments (other than employer securities):			
	(A) Preferred	1c(3)(A)		
	(B) All other	1c(3)(B)		
	(4) Corporate stocks (other than employer securities):			
	(A) Preferred	1c(4)(A)		
	(B) Common.....	1c(4)(B)		
	(5) Partnership/joint venture interests	1c(5)		
	(6) Real estate (other than employer real property).....	1c(6)		
	(7) Loans (other than to participants)	1c(7)		
	(8) Participant loans.....	1c(8)	12322817	12598315
	(9) Value of interest in common/collective trusts	1c(9)	212048144	272803940
	(10) Value of interest in pooled separate accounts	1c(10)		
	(11) Value of interest in master trust investment accounts	1c(11)		
	(12) Value of interest in 103-12 investment entities.....	1c(12)		
	(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)	1044879965	1001855125
	(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
	(15) Other.....	1c(15)		

1d Employer-related investments:

		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)	50491728	41341138
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	1321191088	1329715294

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h		
i Acquisition indebtedness	1i		
j Other liabilities	1j		
k Total liabilities (add all amounts in lines 1g through 1j)	1k	0	0

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	1321191088	1329715294
---	-----------	------------	------------

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income

		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)		
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)	8475073	
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		8475073
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)		
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)	576353	
(F) Other	2b(1)(F)		
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		576353
(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)	1549544	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	17082590	
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		18632134
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)		
(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		0
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)	-4806489	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		-4806489

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts.....	2b(6)		4835015
(7) Net investment gain (loss) from pooled separate accounts.....	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts.....	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities.....	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		47903258
c Other income.....	2c		
d Total income. Add all income amounts in column (b) and enter total.....	2d		75615344

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers.....	2e(1)	158093490	
(2) To insurance carriers for the provision of benefits.....	2e(2)		
(3) Other.....	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3).....	2e(4)		158093490
f Corrective distributions (see instructions).....	2f		879
g Certain deemed distributions of participant loans (see instructions).....	2g		199042
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees.....	2i(1)	26593	
(2) Contract administrator fees.....	2i(2)		
(3) Investment advisory and management fees.....	2i(3)	7875	
(4) Other.....	2i(4)	183391	
(5) Total administrative expenses. Add lines 2i(1) through (4).....	2i(5)		217859
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		158511270

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d.....	2k		-82895926
l Transfers of assets:			
(1) To this plan.....	2l(1)		91859567
(2) From this plan.....	2l(2)		439435

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unqualified (2) ☐ Qualified (3) ☒ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)?

☒ Yes ☐ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: **KPMG LLP**

(2) EIN: **13-5565207**

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....

b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.).....

	Yes	No	Amount
4a		X	
4b		X	

	Yes	No	Amount
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.).....		X	
e Was this plan covered by a fidelity bond?	X		90000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?.....		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?.....		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)		X	
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		X	
l Has the plan failed to provide any benefit when due under the plan?.....		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)		X	
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?
 If "Yes," enter the amount of any plan assets that reverted to the employer this year..... ☐ Yes ☒ No Amount:

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)
WAYNE FUELING SYSTEMS 401(K) PLAN	46-4932589	001

5c If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? ☐ Yes ☐ No ☐ Not determined

Part V Trust Information (optional)

6a Name of trust ASCENSUS TRUST COMPANY	6b Trust's EIN 260476485
---	------------------------------------

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation		Retirement Plan Information This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.		OMB No. 1210-0110 2014 This Form is Open to Public Inspection.	
For calendar plan year 2014 or fiscal plan year beginning 01/01/2014 and ending 12/31/2014					
A Name of plan ASSET MANAGEMENT PLAN FOR AFFILIATED GE COMPANIES				B Three-digit plan number (PN) ▶	001
C Plan sponsor's name as shown on line 2a of Form 5500 GE ENGINE SERVICES, INC.				D Employer Identification Number (EIN) 31-1466360	
Part I Distributions					
All references to distributions relate only to payments of benefits during the plan year.					
1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....				1	0
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): 45-0404698 26-0476485					
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.					
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....				3	
Part II Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)					
4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?..... ☐ Yes ☐ No ☐ N/A					
If the plan is a defined benefit plan, go to line 8.					
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____					
If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.					
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived).....				6a	
b Enter the amount contributed by the employer to the plan for this plan year.....				6b	
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount)				6c	
If you completed line 6c, skip lines 8 and 9.					
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?..... ☐ Yes ☐ No ☐ N/A					
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?..... ☐ Yes ☐ No ☐ N/A					
Part III Amendments					
9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box..... ☐ Increase ☐ Decrease ☐ Both ☐ No					
Part IV ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.					
10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan? ☐ Yes ☒ No					
11 a Does the ESOP hold any preferred stock? ☐ Yes ☒ No					
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.)..... ☐ Yes ☒ No					
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?..... ☐ Yes ☒ No					
For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.					
Schedule R (Form 5500) 2014 v. 140124					

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	14a	
b The plan year immediately preceding the current plan year	14b	
c The second preceding plan year	14c	

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	16a	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

- 19** If the total number of participants is 1,000 or more, complete lines (a) through (c)

- a** Enter the percentage of plan assets held as:
 Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: _____%
- b** Provide the average duration of the combined investment-grade and high-yield debt:
☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more
- c** What duration measure was used to calculate line 19(b)?
☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify): _____

ASSET MANAGEMENT PLAN FOR AFFILIATED GE COMPANIES

Financial Statements and Supplemental Schedule

December 31, 2014 and 2013

(With Independent Auditors' Report Thereon)

ASSET MANAGEMENT PLAN FOR AFFILIATED GE COMPANIES

December 31, 2014 and 2013

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⁽ⁱ⁾ Schedules required by Form 5500 that are not applicable have not been included.



KPMG LLP
515 Broadway
Albany, NY 12207-2974

Independent Auditors' Report

Plan Administrator
Asset Management Plan for Affiliated GE Companies:

Report on the Financial Statements

We were engaged to audit the accompanying financial statements of the Asset Management Plan for Affiliated GE Companies (the Plan), which comprise the statements of net assets available for plan benefits as of December 31, 2014 and 2013, and the related statements of changes in net assets available for plan benefits for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with U.S. generally accepted accounting principles; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on conducting the audit in accordance with auditing standards generally accepted in the United States of America. Because of the matter described in the *Basis for Disclaimer of Opinion* paragraph, however, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in note 4, which was certified by Ascensus Trust Company (formerly Frontier Trust Company), the trustee of the Plan, except for comparing such information with the related information included in the financial statements. We have been informed by the plan administrator that the trustee holds the Plan's investment assets and executes investment transactions. The plan administrator has obtained a certification from the trustee as of December 31, 2014 and 2013, and for the years then ended, that the information provided to the plan administrator by the trustee is complete and accurate.

Disclaimer of Opinion

Because of the significance of the matter described in the *Basis for Disclaimer of Opinion* paragraph, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on these financial statements.

Other Matter

The supplemental schedule H, line 4i – schedule of assets (held at end of year) as of December 31, 2014 is required by the Department of Labor's (DOL) Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 and is presented for the purpose of additional analysis and is not a required part of the financial statements. Because of the significance of the matter described in the *Basis for Disclaimer of Opinion* paragraph, we do not express an opinion on this supplemental schedule.

Report on Form and Content in Compliance With DOL Rules and Regulations

The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the information certified by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

KPMG LLP

July 24, 2015

ASSET MANAGEMENT PLAN FOR AFFILIATED GE COMPANIES

Statements of Net Assets Available for Plan Benefits

December 31, 2014 and 2013

	<u>2014</u>	<u>2013</u>
Assets:		
Investments at fair value (notes 4 and 5)	\$ 1,316,522,800	\$ 1,308,277,543
Notes receivable from participants	13,669,175	13,194,635
Accrued dividends and interest	<u>594,179</u>	<u>590,728</u>
Net assets available for plan benefits prior to adjustment	<u>1,330,786,154</u>	<u>1,322,062,906</u>
Adjustment from fair value to contract value for fully benefit-responsive investment contracts (note 2)	<u>(4,560,572)</u>	<u>(4,418,480)</u>
Net assets available for plan benefits	<u><u>\$ 1,326,225,582</u></u>	<u><u>\$ 1,317,644,426</u></u>

See accompanying notes to financial statements.

ASSET MANAGEMENT PLAN FOR AFFILIATED GE COMPANIES

Statements of Changes in Net Assets Available for Plan Benefits

Years Ended December 31, 2014 and 2013

	2014	2013
Additions to net assets attributed to:		
Investment income:		
Net appreciation in fair value of investments (note 4)	\$ 44,568,165	\$ 202,923,429
Dividend and interest income (note 4)	21,853,661	19,942,104
	<u>66,421,826</u>	<u>222,865,533</u>
Interest on notes receivable from participants	<u>576,353</u>	<u>556,853</u>
Contributions:		
Employee rollovers	<u>8,475,073</u>	<u>47,652</u>
Total additions	<u>75,473,252</u>	<u>223,470,038</u>
Deductions from net assets attributed to:		
Benefits paid to participants	158,094,369	94,984,346
Expenses and loan fees (note 1)	217,859	25,250
Total deductions	<u>158,312,228</u>	<u>95,009,596</u>
Net increase (decrease) before asset transfers	(82,838,976)	128,460,442
Transfers from (to) other qualified plans (note 3)	<u>91,420,132</u>	<u>226,887,833</u>
Net increase after asset transfers	8,581,156	355,348,275
Net assets available for plan benefits at:		
Beginning of year	<u>1,317,644,426</u>	<u>962,296,151</u>
End of year	<u>\$ 1,326,225,582</u>	<u>\$ 1,317,644,426</u>

See accompanying notes to financial statements.

ASSET MANAGEMENT PLAN FOR AFFILIATED GE COMPANIES

Notes to Financial Statements

December 31, 2014 and 2013

(1) Description of the Plan

The Asset Management Plan for Affiliated GE Companies (the "Plan") is a frozen defined contribution plan sponsored by GE Engine Services, Inc. (the "Company"). The Plan is subject to applicable provisions of the Employee Retirement Income Security Act of 1974, as amended ("ERISA").

Ascensus Trust Company (the "Trustee"), formerly Frontier Trust Company, is the Plan's custodian and trustee, and Mid-Atlantic Trust Company is the sub-custodian with respect to the GE Common Stock Fund. Effective June 1, 2014, Frontier Trust Company changed its name to Ascensus Trust Company. Ascensus, Inc. ("Ascensus") is the recordkeeper for the Plan.

The following description of the Plan is provided for general information purposes only. The complete terms of the Plan are provided in the Asset Management Plan for Affiliated GE Companies Plan document (the "Plan Document"). Information concerning the Plan including benefits and vesting provisions is included in the Summary Plan Description ("SPD") and other material distributed to participants.

Investment Options

Since the Plan is frozen, neither the participants nor their employers can make contributions to the Plan. However, to the extent permitted by the Defined Contribution Committee for Acquired or Merged Plans (the "Committee"), as defined in the Plan Document, participants may rollover account balances from other qualified employee benefit plans and may continue to maintain any investment balances existing in the Plan.

Participants are permitted to allocate their account balances to one or more of the following investment options:

- (a) GE Common Stock Fund – This fund is invested primarily in GE Common Stock, with the remainder held in cash or cash equivalents to provide for the GE Common Stock Fund's estimated liquidity needs.
- (b) GE Institutional Income Fund – This fund managed by GE Asset Management Incorporated ("GEAM") seeks a high interest rate of return over a long-term period consistent with the preservation of capital by investing at least 80% of its net assets in debt securities.
- (c) GE Institutional International Equity Fund – This fund managed by GEAM seeks long-term capital by investing at least 80% of its net assets in equity securities, such as common and preferred stocks. The fund invests primarily in companies in both developed and emerging market countries outside the United States.
- (d) GE Institutional U.S. Equity Fund – This fund managed by GEAM seeks long-term growth of capital and income by investing at least 80% of its assets in equity securities of U.S. companies, such as common and preferred stocks.
- (e) GE Institutional Strategic Investment Fund – This fund managed by GEAM seeks maximum total return (total return includes both income and capital appreciation) by investing primarily in a combination of U.S. and Non-U.S. equity and debt securities and cash.
- (f) Harbor International Fund – This fund seeks long-term total return, principally from growth of capital.
- (g) Morgan Stanley Small Company Growth Fund – This fund seeks long-term capital appreciation. The fund invests primarily in growth-oriented equity securities of small U.S. and, to a limited extent, Non-U.S. companies.
- (h) American Funds Fundamental Investors Fund – This fund seeks long-term growth of capital and income. The fund invests primarily in common stocks of companies that appear to offer superior opportunities for capital growth, most of which have a history of paying dividends. It may invest significantly in securities of issuers domiciled outside the United States.
- (i) American Funds Growth Fund of America – This fund seeks growth of capital by investing in companies with a history of rapidly growing earnings and generally higher price-to-earnings ratios.

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- (j) Vanguard Balanced Index Fund – This fund seeks to track the performance of a broad, market-weighted bond index and a benchmark index that measures the investment return of the overall U.S. stock market.
- (k) Vanguard Developed Markets Index Fund – This fund seeks to track the performance of a benchmark index that measures the investment return of stocks issued by companies located in the major markets of Europe and the Pacific region. This fund was an investment option through April 4, 2014.
- (l) Vanguard Developed Markets Index Institutional Fund – This fund seeks to track the performance of a benchmark index that measures the investment return of stocks issued by companies located in major markets of Europe and the Pacific region. It invests all, or substantially all, of its assets in the stocks that make up the FTSE Developed ex North America Index. This fund became an investment option on April 4, 2014.
- (m) Vanguard Institutional Index Fund – This fund seeks to track the performance of a benchmark index that measures the investment return of large-capitalization stocks. This fund was an investment option through August 4, 2014.
- (n) Vanguard Institutional Index Plus Fund – This fund seeks to track the performance of a benchmark index that measures the investment return of large-capitalization stocks on the S&P 500 Index. It invests all, or substantially all, of its assets in the stocks that make up this Index. This fund became an investment option on August 4, 2014.
- (o) Vanguard Mid-Cap Index Fund – This fund employs a “passive management” – or indexing – investment approach designed to track the performance of the MSCI US Mid Cap 450 Index, a broadly diversified index of stocks of medium sized U.S. companies. This fund was an investment option through August 4, 2014.
- (p) Vanguard Mid Cap Index Institutional Plus Fund – This fund seeks to track the performance of a benchmark index that measures the investment return of mid-capitalization stocks. It invests substantially all of its assets in the stocks that make up the US Mid Cap Index. This fund became an investment option on August 4, 2014.
- (q) Vanguard Total Bond Market Index Institutional Fund – This fund seeks to track the performance of a broad, market-weighted bond index. The fund invests at least 80% of assets in bonds held in the index. It maintains a dollar-weighted average maturity consistent with that of the index, ranging between 5 and 10 years.
- (r) Vanguard Target Retirement Trust II (“Target Retirement Trusts”), formerly called the Vanguard Target Retirement Funds – The Target Retirement Trusts are a series of collective trusts that replaced the Vanguard Target Retirement Funds on August 4, 2014. A Target Retirement Trust’s asset allocation changes over time and is expected to gradually shift from a combination of Vanguard funds that emphasizes investment in stocks to a combination of Vanguard funds that is more conservative and invests in bonds, stocks, and short-term investments. About seven years after a Trust reaches its target date, its investment mix is expected to match that of the Vanguard Target Retirement Income Trust II, which is designed to provide current income and some capital appreciation to retirees.

The suite of Target Retirement Trusts include the following:

Vanguard Target Retirement Income Trust II
Vanguard Target Retirement 2010 Trust II
Vanguard Target Retirement 2015 Trust II
Vanguard Target Retirement 2020 Trust II
Vanguard Target Retirement 2025 Trust II
Vanguard Target Retirement 2030 Trust II
Vanguard Target Retirement 2035 Trust II
Vanguard Target Retirement 2040 Trust II
Vanguard Target Retirement 2045 Trust II
Vanguard Target Retirement 2050 Trust II

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Vanguard Target Retirement 2055 Trust II
Vanguard Target Retirement 2060 Trust II

- (s) Galliard Capital Management Stable Value Fund ("Stable Value Fund") – This collective trust's primary objective is to preserve principal while achieving a rate of return competitive with rates earned over an extended period of time by comparable fixed income investment products. This trust invests primarily in pooled investment contracts with short-term maturities.

Audited financial statements and prospectuses or other disclosure documents of the registered investment companies ("mutual funds") are made available to participants.

Vesting

Participants in the Plan are fully vested in their existing account balances and subsequent actual earnings thereon.

Forfeitures

As of December 31, 2014 and 2013, forfeited amounts (including unrealized appreciation) totaled \$175 and \$178,015, respectively. As a result of the Plan mergers described in note 3, forfeiture balances totaling \$1,554 and \$6,399 were transferred to the Plan during 2014 and 2013, respectively. Other additions to forfeiture balances during 2014 and 2013 of \$351 and \$4,601, respectively, were mainly due to the cancellation of stale dated checks in accordance with a policy adopted by the Committee after multiple searches for the check owners. During 2014 and 2013, Plan expenses paid from forfeitures were \$198,624 and \$9,957, respectively. Earnings on forfeiture balances were \$18,879 and \$137,758 during 2014 and 2013, respectively.

Participant Accounts

Each participant's account is credited with the participant's rollover contributions and investment results. The benefit to which a participant is entitled is the value of the participant's vested account.

Notes Receivable from Participants

The Plan permits participants, under certain circumstances, to borrow a minimum of \$500 from their participant accounts. Subject to certain Internal Revenue Code and Plan limits, a participant may not borrow more than the lesser of \$50,000 minus their highest outstanding balance of loans from the Company and GE and its subsidiaries during the past 12 months or 50% of their vested account balance. A participant may have only one loan from the Plan outstanding at any time, except if multiple loans were rolled or merged into the Plan. There is a \$50 charge for each loan.

The term of any loan is up to 4 ½ years from the effective date of the loan unless the loan is used to acquire a principal residence for which a term of up to 15 years may be permissible. Loans are secured by the remaining balance in the participant's account. The interest rate applicable to participant notes receivable is 1% above the prime interest rate in effect as of the last business day before the loan is requested. Loans are repaid with interest in equal payments over the term of the loan by payroll deductions, personal check or other such methods as may be required. Participants may repay the principal amount with written notice without penalty.

In the event of a loan default, the amount of the outstanding balance will be reported to the Internal Revenue Service in the year of the default as ordinary income.

Payment of Benefits

Subject to certain limitations, a currently employed participant may withdraw all or a portion of his or her rollover or after-tax contributions, including earnings thereon. In addition, certain employee groups, as outlined in the Plan document, can withdraw certain employer contributions. Generally, elective and qualified non-elective contributions

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may not be withdrawn while currently employed prior to age 59½. Participants may also make certain hardship withdrawals from their participant accounts.

Upon termination of service or disability, a participant (or designated beneficiary) may elect to receive a lump sum amount equal to the value of the participant's vested interest in his or her account or to maintain his or her account within the Plan. If the value of the participant's account is less than or equal to \$1,000, it will be automatically paid out as soon as practicable after the participant's termination of service. Upon the death of the participant, the beneficiary shall receive the participant's account as a lump sum as soon as practicable.

Plan Termination and Amendment

Although the Company has not expressed any intent to do so, it has the right under the Plan, to the extent permitted by law, to terminate the Plan in accordance with the provisions of ERISA. If the Plan is terminated, each participant's interest will be payable in full according to the Plan provisions. The Company also has the right under the Plan, to the extent permitted by law, to amend or replace the Plan for any reason.

Administrative and Investment Advisory Costs

Expenses related to the administration of the Plan, including recordkeeping expenses and Trustee's fees, are liabilities of the Plan and at the Company's election, may be paid by the Plan (see note 2(f)). For the registered investment companies and the collective trusts, investment advisers are reimbursed for costs incurred or receive a management fee for providing investment advisory services. These reimbursed costs and management fees are reflected in the net appreciation (depreciation) in the fair value of investments on the statements of changes in net assets available for plan benefits.

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(2) Summary of Significant Accounting Policies

(a) Basis of Presentation

The accompanying financial statements of the Plan have been prepared on the accrual basis of accounting.

Investment contracts held by a defined contribution plan are required to be reported at fair value. However, contract value is the relevant measurement attribute for that portion of the net assets available for benefits of a defined contribution plan attributable to fully benefit-responsive investment contracts. Contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the plan. The Plan's investment in the Stable Value Fund included in the statements of net assets available for plan benefits presents the fair value of the investment contracts as well as the adjustment of the fully benefit-responsive investment contracts from fair value to contract value. The statements of changes in net assets available for plan benefits are prepared on a contract value basis.

(b) Investments

Plan investments are reported at fair value. See notes 4 and 5 for additional information.

Investment transactions are recorded on a trade date basis. Dividends are recorded on the ex-dividend date. Interest income is recorded on the accrual basis. Earnings from the Stable Value Fund are reinvested in the fund and reflected in dividends and interest.

(c) Fair Value Measurements

For financial assets and liabilities, fair value is the price the Plan would receive to sell an asset or pay to transfer a liability in an orderly transaction with a market participant at the measurement date. In the absence of active markets for the identical assets and liabilities, such measurements involve developing assumptions based on market observable data and, in the absence of such data, internal information that is consistent with what market participants would use in a hypothetical transaction that occurs at the measurement date.

Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our market assumptions. Preference is given to observable inputs. These two types of inputs create the following fair value hierarchy:

Level 1 - Quoted prices for identical investments in active markets.

Level 2 - Quoted prices for similar investments in active markets; quoted prices for identical or similar investments in markets that are not active; and model-derived valuations whose inputs are observable or whose significant value drivers are observable.

Level 3 - Significant inputs to the valuation model are unobservable.

When available, quoted market prices are used to determine the fair value of investment securities, and they are included in Level 1. Level 1 securities include GE common stock, registered investment companies and interest-bearing cash. The Plan's ownership in the collective trusts is carried at fair value based on the investment's net asset value per unit and included in Level 2.

See note 5 for additional information.

ASSET MANAGEMENT PLAN FOR AFFILIATED GE COMPANIES

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(d) Notes Receivable from Participants

Loans to participants are recorded at the outstanding principal balance plus accrued interest.

(e) Payment of Benefits

Benefit payments are recorded when paid to participants.

(f) Expenses

Substantially all expenses related to administration of the Plan are paid by the Company or out of the Plan's forfeiture account at the discretion of the Plan Sponsor, with the exception of participant loan fees, which are paid by the Plan's Trustee out of the respective participant's investment fund's assets.

(g) Management Estimates and Assumptions

The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management of the Plan to make estimates and assumptions that affect the reported amount of assets, liabilities and changes therein, and disclosure of contingent assets and liabilities at the date of the financial statements. Actual results could differ from those estimates.

(3) Asset Transfers

During 2014, the following assets were transferred into (out of) the Plan.

Thrift Plan for Salaried Employees of Lufkin Industries, Inc.	\$ 88,380,595
U-Systems, Inc. 401(k) Plan	2,661,459
Cameron International Corporation Retirement Savings Plan	817,513
Wayne Fueling Systems 401(k) Plan	(439,435)
	<u>\$ 91,420,132</u>

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During 2013, the following assets were transferred into the Plan.

Fairchild International, Inc. 401(k) Retirement Plan	\$ 932,739
Seqwright 401(k) Plan	1,195,142
Wellstream International Limited 401(k) Plan	3,389,639
Xcellerex, Inc. 401(k) Plan	4,581,960
Oncura, Inc. 401(k) Savings Plan	834,142
Dresser, Inc. Retirement and Savings Plan	215,954,211
	<u>\$ 226,887,833</u>

There were no changes in plan eligibility or benefits as a result of the transfers.

(4) Certification by Trustee (Unaudited)

The information presented in this note and the "Fair Value Measurements" note (note (5)) below (except for the fair value of the Galliard Capital Management Stable Value Fund) was compiled from information that was certified as complete and accurate by the trustee (the "Certification") and was not subject to auditing procedures by the Plan's Independent Auditor as permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. In addition, the Certification also included notes receivable from participants, accrued dividends and interest, and interest on notes receivable from participants.

ASSET MANAGEMENT PLAN FOR AFFILIATED GE COMPANIES

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The fair value of the Plan's investments at December 31, 2014 and 2013 follows.

	2014	2013
GE Common Stock	\$ 41,341,138	\$ 50,491,728
Registered investment companies:		
GE Institutional Income Fund	37,743,753	41,290,734
GE Institutional International Equity Fund	44,146,228	54,529,195
GE Institutional U.S. Equity Fund	123,375,124 *	118,403,929 *
GE Institutional Strategic Investment Fund	86,322,594 *	94,075,053 *
Harbor International Fund	25,567,651	32,911,319
Morgan Stanley Small Company Growth Fund	81,439,498 *	107,183,943 *
American Funds Fundamental Investors Fund	79,884,288 *	79,455,633 *
American Funds Growth Fund of America	97,496,718 *	91,739,101 *
Vanguard Balanced Index Fund	87,383,868 *	83,665,354 *
Vanguard Developed Markets Index Fund	—	28,572,899
Vanguard Developed Markets Index Institutional Fund	28,126,263	—
Vanguard Institutional Index Fund	—	167,846,660 *
Vanguard Institutional Index Plus Fund	180,011,473 *	—
Vanguard Mid-Cap Index Fund	—	82,091,237 *
Vanguard Mid-Cap Index Institutional Plus Fund	95,178,167 *	—
Vanguard Total Bond Market Index Institutional Fund	35,179,500	33,193,905
Vanguard Target Retirement Income Fund	—	1,375,908
Vanguard Target Retirement 2010 Fund	—	736,981
Vanguard Target Retirement 2015 Fund	—	5,629,103
Vanguard Target Retirement 2020 Fund	—	4,046,296
Vanguard Target Retirement 2025 Fund	—	5,195,316
Vanguard Target Retirement 2030 Fund	—	3,230,915
Vanguard Target Retirement 2035 Fund	—	4,688,056
Vanguard Target Retirement 2040 Fund	—	1,658,077
Vanguard Target Retirement 2045 Fund	—	2,700,673
Vanguard Target Retirement 2050 Fund	—	597,435
Vanguard Target Retirement 2060 Fund	—	62,243
Total registered investment companies	1,001,855,125	1,044,879,965
Collective trusts:		
Vanguard Target Retirement Income Trust II	3,628,087	—
Vanguard Target Retirement 2010 Trust II	1,760,808	—
Vanguard Target Retirement 2015 Trust II	5,476,280	—
Vanguard Target Retirement 2020 Trust II	12,645,326	—
Vanguard Target Retirement 2025 Trust II	10,031,527	—
Vanguard Target Retirement 2030 Trust II	12,840,688	—
Vanguard Target Retirement 2035 Trust II	6,032,514	—
Vanguard Target Retirement 2040 Trust II	12,598,136	—
Vanguard Target Retirement 2045 Trust II	3,347,747	—
Vanguard Target Retirement 2050 Trust II	678,101	—
Vanguard Target Retirement 2055 Trust II	496,116	—
Vanguard Target Retirement 2060 Trust II	637,617	—
Galliard Capital Management Stable Value Fund	202,630,993 *	212,048,144 *
Total collective trusts	272,803,940	212,048,144
Interest-bearing cash:		
Mid-Atlantic Capital Group	522,597	857,706
Total investments at fair value	\$ 1,316,522,800	\$ 1,308,277,543

* Investments representing more than 5% of the Plan's net assets.

ASSET MANAGEMENT PLAN FOR AFFILIATED GE COMPANIES

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The Plan's investments appreciated (depreciated) during 2014 and 2013 as follows.

	2014	2013
GE Common Stock	\$ (4,806,489)	\$ 13,525,568
Registered investment companies	47,903,258	189,397,861
Collective trusts	1,471,396	-
	<u>\$ 44,568,165</u>	<u>\$ 202,923,429</u>

Dividends and interest for the years ended December 31, 2014 and 2013 were \$21,853,661 and \$19,942,104, respectively.

The Plan holds investments in a Stable Value Fund, which consists primarily of a security-backed contract issued by an insurance company. A security-backed contract is an investment contract issued by an insurance company or other financial institutions, backed by a portfolio of bonds. The Stable Value Fund also invests in a collective trust fund which also utilizes security-backed contracts. In addition, the fund holds a position in a daily short-term investment fund.

All security-backed contracts held by the Stable Value Fund are fully benefit responsive, which means that withdrawals from these investment contracts are required to be made at contract value for qualifying benefit payments, including participant-directed transfers.

Security-backed contracts are carried at contract value in the aggregate, which consists of the fair value of the underlying portfolio, accrued interest on the underlying portfolio assets, the fair value of the contract, and adjustment to contract value. The security-backed contract cannot credit an interest rate that is less than zero percent. The contract rate resets periodically, normally each quarter or semi-annually, using end-of-period data.

The net value of the Stable Value Fund is calculated daily and net investment income and realized and unrealized gains on investments are not distributed but rather reinvested and reflected in the net asset of the Stable Value Fund. Units of the fund are issued and redeemed at the current net asset value.

The contract value at December 31, 2014 and 2013 for the Stable Value Fund was \$198,070,421 and \$207,629,664, respectively. The average yield of the underlying assets earned by the Plan from the Stable Value Fund was 1.24% and 1.04% at December 31, 2014 and 2013, respectively. The average crediting interest rate was 1.78% and 1.74% at December 31, 2014 and 2013, respectively.

ASSET MANAGEMENT PLAN FOR AFFILIATED GE COMPANIES

Notes to Financial Statements

December 31, 2014 and 2013

(5) Fair Value Measurements

The Plan's investments measured at fair value on a recurring basis at December 31, 2014 follow.

	Level 1	Level 2	Level 3	Total
GE Common Stock	\$ 41,341,138	\$ -	\$ -	\$ 41,341,138
Registered investment companies	1,001,855,125	-	-	1,001,855,125
Collective trusts	-	272,803,940	-	272,803,940
Interest-bearing cash	522,597	-	-	522,597
Total investments at fair value	<u>\$ 1,043,718,860</u>	<u>\$ 272,803,940</u>	<u>\$ -</u>	<u>\$ 1,316,522,800</u>

The Plan's investments measured at fair value on a recurring basis at December 31, 2013 follow.

	Level 1	Level 2	Level 3	Total
GE Common Stock	\$ 50,491,728	\$ -	\$ -	\$ 50,491,728
Registered investment companies	1,044,879,965	-	-	1,044,879,965
Collective trusts	-	212,048,144	-	212,048,144
Interest-bearing cash	857,706	-	-	857,706
Total investments at fair value	<u>\$ 1,096,229,399</u>	<u>\$ 212,048,144</u>	<u>\$ -</u>	<u>\$ 1,308,277,543</u>

Transfers in and out of levels are considered to occur at the beginning of the period. Due to the replacement of the Vanguard Target Retirement Funds with the Target Retirement Trusts during 2014, these investments are now being included in Level 2. There were no transfers during 2013.

(6) Risks and Uncertainties

The Plan offers a number of investment options including the GE Common Stock Fund, a variety of investments in registered investment companies, and collective trusts. The registered investment companies invest in U.S. equities, international equities, and fixed income securities. Investment securities, in general, are exposed to various risks, such as interest rate, credit, and overall market volatility risk. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities will occur (including in the near term) and that such changes could materially affect participant account balances and amounts reported in the statements of net assets available for plan benefits.

The Plan's exposure to a concentration of credit risk is limited by the opportunity to diversify investments across multiple participant-directed fund elections. Additionally, the investments within each participant-directed fund election are further diversified into varied financial instruments, with the exception of the GE Common Stock Fund, which primarily invests in a single security.

(7) Related Party Transactions (Parties in Interest)

Certain investments of the Plan are shares of registered investment companies that are advised by GEAM and distributed by GE Investment Distributors Inc. GEAM provides investment advisory services for certain investments in the Plan. Another investment in the Plan is an investment fund comprised of shares of common stock issued by GE.

Certain fees paid to related parties for services to the Plan were paid by the Plan. Registered investment company and collective trust operating expenses, which include expenses paid to GEAM reduce the respective fund's assets and are reflected in the fund's share/unit price and dividends.

ASSET MANAGEMENT PLAN FOR AFFILIATED GE COMPANIES

Notes to Financial Statements

December 31, 2014 and 2013

In addition to the recordkeepers, trustees and custodians of the Plan, which are mentioned in note 1, KPMG LLP, the auditor of the Plan's financial statements, is also a party in interest as defined by ERISA.

(8) Tax Status

The Internal Revenue Service has notified the Company by a letter dated September 17, 2013, that the Plan is qualified under the appropriate sections of the Internal Revenue Code ("IRC") and that the related trust is tax-exempt. Although the Plan has been amended since receiving the determination letter, the Plan administrator and the Plan's counsel believe that the Plan's current design and operations comply in all material respects with the applicable requirements of the IRC, and that the letter remains valid.

U.S. generally accepted accounting principles require Plan management to evaluate tax positions taken by the Plan and recognize a tax liability (or asset) of the Plan if the Plan has taken an uncertain position that more likely than not would not be sustained upon examination by the Internal Revenue Service. The Plan is subject to routine audits by taxing jurisdictions, however, there are currently no audits for any tax periods in progress. The Plan administrator believes it is no longer subject to income tax examinations for years prior to 2011.

(9) Subsequent Events

Subsequent events after the statement of net assets available for plan benefits date through July 24, 2015, the date that the financial statements were issued, have been evaluated in the preparation of these financial statements.

From January 1, 2015 through July 24, 2015, the following plans merged into the Plan.

- Avio, Inc. Retirement Plan
- API Healthcare Corporation 401(k) Plan

The impact of the mergers is not expected to have a material impact on the net assets of the Plan based upon the net assets as of December 31, 2014.

(10) Reconciliation of Financial Statements to Form 5500

Notes receivable from participants are classified as investments per the Form 5500 instructions. In addition, any deemed distributions are not considered to be plan assets per Form 5500 and are excluded from notes receivable from participants. However, these distributions remain a plan asset for purposes of these financial statements until offset against plan assets.

A reconciliation of total investments per the financial statements at December 31, 2014 and 2013 to the annual report filed on Form 5500, Schedule H as required by the Department of Labor follows.

	2014	2013
Total investments at fair value per financial statements	\$ 1,316,522,800	\$ 1,308,277,543
Total notes receivable from participants per financial statements	13,669,175	13,194,635
Deemed distributions	(1,070,860)	(871,818)
Total notes receivable per Form 5500	12,598,315	12,322,817
Total investments per Form 5500	<u>\$ 1,329,121,115</u>	<u>\$ 1,320,600,360</u>

ASSET MANAGEMENT PLAN FOR AFFILIATED GE COMPANIES

Notes to Financial Statements

December 31, 2014 and 2013

A reconciliation of total deductions to net assets per the financial statements for the years ended December 31, 2014 and 2013 to the annual report filed on Form 5500, Schedule H as required by the Department of Labor follows.

	<u>2014</u>	<u>2013</u>
Total deductions from net assets per financial statements	\$ 158,312,228	\$ 95,009,596
Changes in deemed distributions	<u>199,042</u>	<u>203,260</u>
Total expenses per Form 5500	<u>\$ 158,511,270</u>	<u>\$ 95,212,856</u>

A reconciliation of amounts per the financial statements at and for the years ended December 31, 2014 and 2013 to the annual report filed on Form 5500, Schedule H as required by the Department of Labor follows.

	<u>2014</u>	<u>2013</u>
Net assets available for plan benefits per the financial statements	\$ 1,326,225,582	\$ 1,317,644,426
Adjustment from contract value to fair value for fully benefit-responsive investment contracts	4,560,572	4,418,480
Deemed distributions	<u>(1,070,860)</u>	<u>(871,818)</u>
Net assets available for plan benefits per the Form 5500	<u>\$ 1,329,715,294</u>	<u>\$ 1,321,191,088</u>

Net increase (decrease) before asset transfers per financial statements	\$ (82,838,976)	\$ 128,460,442
Adjustment from contract value to fair value for fully benefit-responsive investment contracts for current year	4,560,572	4,418,480
Adjustment from contract value to fair value for fully benefit-responsive investment contracts for prior year	(4,418,480)	(8,063,789)
Changes in deemed distributions	<u>(199,042)</u>	<u>(203,260)</u>
Total net income (loss) per the Form 5500	<u>\$ (82,895,926)</u>	<u>\$ 124,611,873</u>

ASSET MANAGEMENT PLAN FOR AFFILIATED GE COMPANIES
Schedule H, Line 4i – Schedule of Assets (Held at End of Year)
As of December 31, 2014

(a)	(b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par or maturity value	(d) Current value**
*	GE Common Stock	Common stock, 1,635,977 shares	\$ 41,341,138
*	GE Institutional Income Fund	Registered investment company, 3,931,641 shares	37,743,753
*	GE Institutional International Equity Fund	Registered investment company, 3,681,921 shares	44,146,228
*	GE Institutional U.S. Equity Fund	Registered investment company, 7,908,662 shares	123,375,124
*	GE Institutional Strategic Investment Fund	Registered investment company, 6,972,746 shares	86,322,594
	Harbor International Fund	Registered investment company, 394,684 shares	25,567,651
	Morgan Stanley Small Company Growth Fund	Registered investment company, 4,929,752 shares	81,439,498
	American Funds Fundamental Investors Fund	Registered investment company, 1,534,466 shares	79,884,288
	American Funds Growth Fund of America	Registered investment company, 2,284,365 shares	97,496,718
	Vanguard Balanced Index Fund	Registered investment company, 2,944,200 shares	87,383,868
	Vanguard Developed Markets Index Institutional Fund	Registered investment company, 2,309,217 shares	28,126,263
	Vanguard Institutional Index Plus Fund	Registered investment company, 954,057 shares	180,011,473
	Vanguard Mid-Cap Index Institutional Plus Fund	Registered investment company, 571,126 shares	95,178,167
	Vanguard Total Bond Market Index Institutional Fund	Registered investment company, 3,236,385 shares	35,179,500
	Vanguard Target Retirement Income Trust II	Collective trust, 121,912 shares	3,628,087
	Vanguard Target Retirement 2010 Trust II	Collective trust, 64,029 shares	1,760,808
	Vanguard Target Retirement 2015 Trust II	Collective trust, 199,210 shares	5,476,280
	Vanguard Target Retirement 2020 Trust II	Collective trust, 466,617 shares	12,645,326
	Vanguard Target Retirement 2025 Trust II	Collective trust, 377,551 shares	10,031,527
	Vanguard Target Retirement 2030 Trust II	Collective trust, 494,253 shares	12,840,688
	Vanguard Target Retirement 2035 Trust II	Collective trust, 232,198 shares	6,032,514
	Vanguard Target Retirement 2040 Trust II	Collective trust, 476,300 shares	12,598,136
	Vanguard Target Retirement 2045 Trust II	Collective trust, 126,665 shares	3,347,747
	Vanguard Target Retirement 2050 Trust II	Collective trust, 25,531 shares	678,101
	Vanguard Target Retirement 2055 Trust II	Collective trust, 13,932 shares	496,116
	Vanguard Target Retirement 2060 Trust II	Collective trust, 22,723 shares	637,617
	Galliard Capital Management Stable Value Fund	Collective trust, 8,488,882 shares	202,630,993
*	Mid-Atlantic Capital Group	Interest bearing cash	522,597
	Total investments at fair value		1,316,522,800
*	Notes receivable from participants (1,930 loans with interest rates from 3.25% to 10.50% from 1 month to 26 years)		12,598,315
	Total Assets (Held at End of Year)		<u>\$ 1,329,121,115</u>

* Party in interest as defined by ERISA.

** Cost omitted for participant directed investments.

See accompanying Independent Auditors' Report.

ASSET MANAGEMENT PLAN FOR AFFILIATED GE COMPANIES
Schedule H, Line 4i – Schedule of Assets (Held at End of Year)
As of December 31, 2014

(a)	(b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par or maturity value	(d) Current value**
*	GE Common Stock	Common stock, 1,635,977 shares	\$ 41,341,138
*	GE Institutional Income Fund	Registered investment company, 3,931,641 shares	37,743,753
*	GE Institutional International Equity Fund	Registered investment company, 3,681,921 shares	44,146,228
*	GE Institutional U.S. Equity Fund	Registered investment company, 7,908,662 shares	123,375,124
*	GE Institutional Strategic Investment Fund	Registered investment company, 6,972,746 shares	86,322,594
	Harbor International Fund	Registered investment company, 394,684 shares	25,567,651
	Morgan Stanley Small Company Growth Fund	Registered investment company, 4,929,752 shares	81,439,498
	American Funds Fundamental Investors Fund	Registered investment company, 1,534,466 shares	79,884,288
	American Funds Growth Fund of America	Registered investment company, 2,284,365 shares	97,496,718
	Vanguard Balanced Index Fund	Registered investment company, 2,944,200 shares	87,383,868
	Vanguard Developed Markets Index Institutional Fund	Registered investment company, 2,309,217 shares	28,126,263
	Vanguard Institutional Index Plus Fund	Registered investment company, 954,057 shares	180,011,473
	Vanguard Mid-Cap Index Institutional Plus Fund	Registered investment company, 571,126 shares	95,178,167
	Vanguard Total Bond Market Index Institutional Fund	Registered investment company, 3,236,385 shares	35,179,500
	Vanguard Target Retirement Income Trust II	Collective trust, 121,912 shares	3,628,087
	Vanguard Target Retirement 2010 Trust II	Collective trust, 64,029 shares	1,760,808
	Vanguard Target Retirement 2015 Trust II	Collective trust, 199,210 shares	5,476,280
	Vanguard Target Retirement 2020 Trust II	Collective trust, 466,617 shares	12,645,326
	Vanguard Target Retirement 2025 Trust II	Collective trust, 377,551 shares	10,031,527
	Vanguard Target Retirement 2030 Trust II	Collective trust, 494,253 shares	12,840,688
	Vanguard Target Retirement 2035 Trust II	Collective trust, 232,198 shares	6,032,514
	Vanguard Target Retirement 2040 Trust II	Collective trust, 476,300 shares	12,598,136
	Vanguard Target Retirement 2045 Trust II	Collective trust, 126,665 shares	3,347,747
	Vanguard Target Retirement 2050 Trust II	Collective trust, 25,531 shares	678,101
	Vanguard Target Retirement 2055 Trust II	Collective trust, 13,932 shares	496,116
	Vanguard Target Retirement 2060 Trust II	Collective trust, 22,723 shares	637,617
	Galliard Capital Management Stable Value Fund	Collective trust, 8,488,882 shares	202,630,993
*	Mid-Atlantic Capital Group	Interest bearing cash	522,597
	Total investments at fair value		1,316,522,800
*	Notes receivable from participants (1,930 loans with interest rates from 3.25% to 10.50% from 1 month to 26 years)		12,598,315
	Total Assets (Held at End of Year)		<u>\$ 1,329,121,115</u>

* Party in interest as defined by ERISA.

** Cost omitted for participant directed investments.

See accompanying Independent Auditors' Report.