Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

2014

OMB Nos. 1210-0110

1210-0089

This Form is Open to Public Inspection

Part I	Annual Repor	t Identification Information							
For calen	dar plan year 2014 or	fiscal plan year beginning 01/01/20	14	and ending 12	/31/2014				
A This re	eturn/report is for:	X a single-employer plan		Itiple-employer plan (not multiemployer) (Filers checking this box must attach a list rticipating employer information in accordance with the form instructions)					
		a one-participant plan	a foreign plan	-,		,			
B This re	eturn/report is	the first return/report	the final return/report						
5 1111510	rtai i i i i oport io	an amended return/report a short plan year return/report (less than 12 months)							
			ani/report (1656 than 12 m	11 12 11011113)					
C Check	box if filing under:	X Form 5558	automatic extension	on DFVC program					
		special extension (enter description)							
Part II	Basic Plan Inf	ormation—enter all requested info	ormation						
1a Name of plan									
SAMSON F	PACHIKARA, MD, PC	401(K) PLAN			plan numbe				
					(PN) •	001			
					1c Effective date of plan 01/01/2013				
	sponsor's name and a	address; include room or suite numbe	r (employer, if for a single	e-employer plan)	2b Employer Identification Number (EIN) 59-3769485				
					(EIN) 59-3769485 2c Sponsor's telephone number				
123 GENES					315-404-2140				
NEW HART	FORD, NY 13413				2d Business code (see instructions)				
32 Dian	administrator's name	and address VCome as Dian Change	~ *		621111 3b Administrator's EIN				
3a Plan administrator's name and address XSame as Plan Sponsor.						DI S EIIN			
					3c Administrat	or's telephone number			
4 If the	name and/or EIN of t	he plan sponsor has changed since the	ne last return/report filed	for this plan, enter the	4b EIN				
nam	e, EIN, and the plan n	umber from the last return/report.		рын, энге	TO LIN				
	sor's name				4c PN				
5a Total number of participants at the beginning of the plan year					5a				
b Total number of participants at the end of the plan year					5b				
Number of participants with account balances as of the end of the plan year (defined benefit plans do not complete this item)					5c				
d(1) Total number of active participants at the beginning of the plan year					5d(1)				
d(2) Total number of active participants at the end of the plan year					5d(2)				
Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested			5e	C					
		e or incomplete filing of this return			isa is astahlishar				
		other penalties set forth in the instruct							
	nedule MB completed s true, correct, and cor	and signed by an enrolled actuary, as	s well as the electronic ve	ersion of this return/report	, and to the best o	f my knowledge and			
SIGN HERE		d/valid electronic signature.	09/13/2015	JANE SAMSON					
	Signature of plan	administrator	Date	Enter name of individ	administrator				
SIGN HERE		d/valid electronic signature.	09/13/2015	JANE SAMSON	<u> </u>	-			
		loyer/plan sponsor	Date		ual signing as emp	employer or plan sponsor			
Preparer's	s name (including firm	name, if applicable) and address (inc	clude room or suite numb	per) (optional)	Preparer's teleph	one number (optional)			

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b	Were all of the plan's assets during the plan year invested in eligible. Are you claiming a waiver of the annual examination and report of under 29 CFR 2520.104-46? (See instructions on waiver eligibility of the plan can	an independent qualified public accountant (IQPA) and conditions.)							es [No	
С	f the plan is a defined benefit plan, is it covered under the PBGC in	nsurance pro	gram (see ERISA section 40	21)? .		Yes	No		Not de	termi	ned
Par	t III Financial Information										
7	Plan Assets and Liabilities		(a) Beginning of Yea				(b) E	nd of	Year		
<u>a</u>	Total plan assets	. 7a	645	79					15	5244	ŀ
	Total plan liabilities	. 7b	CAE	70					4.5	.EQ44	
	Net plan assets (subtract line 7b from line 7a)	. 7c	645	079						5244	*
	Income, Expenses, and Transfers for this Plan Year Contributions received or receivable from:		(a) Amount				(k	o) To	tal		
	(1) Employers	100		885							
	(2) Participants	. 8a(2)	452	201							
	(3) Others (including rollovers)	. 8a(3)	344	48							
b	Other income (loss)	. 8b	15	42							
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	. 8c							9	2076	j
	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	its paid (including direct rollovers and insurance premiums vide benefits)		261							
	Certain deemed and/or corrective distributions (see instructions)	· · · · · · · · · · · · · · · · · · ·									
f	Administrative service providers (salaries, fees, commissions)	, 3									
g	Other expenses	. 8g									
h	Total expenses (add lines 8d, 8e, 8f, and 8g)									1411	ı
<u>i</u>	Net income (loss) (subtract line 8h from line 8c)								9	0665	;
j	Transfers to (from) the plan (see instructions)	· 8j									
b	If the plan provides welfare benefits, enter the applicable welfare f V Compliance Questions	eature codes	from the List of Plan Charac	cterist	ic Cod	les in t	:he instr	uctior	ns:		
10	During the plan year:				Yes	No		Α	mour	nt	
а	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)					X					
b	b Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)					X					
С	Was the plan covered by a fidelity bond?			10c	X					3	30000
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?					X					
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)					X					
f	f Has the plan failed to provide any benefit when due under the plan?					X					
g	g Did the plan have any participant loans? (If "Yes," enter amount as of year end.)					X	1				
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)					X					
i											
Part	VI Pension Funding Compliance										
11	Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below)								Y	es >	X No
11a	Enter the unpaid minimum required contribution for current year f	rom Schedul	e SB (Form 5500) line 39			11a					
12	Is this a defined contribution plan subject to the minimum funding	g requiremen	ts of section 412 of the Code	or se	ction	302 of	ERISA'	?	Y	es >	X No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below		•				<u> </u>				
а	If a waiver of the minimum funding standard for a prior year is bei granting the waiver.	-			, and 6 	enter tl Day			e lettei ′ear _	rulin	g

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lf :	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (For	m 5500), and skip to line 13.			
b	Enter the minimum required contribution for this plan year		12b		
С	Enter the amount contributed by the employer to the plan for this plan year		12c		
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result negative amount)	-	1 124		
е	Will the minimum funding amount reported on line 12d be met by the funding	g deadline?		Yes	No N/A
Part	VII Plan Terminations and Transfers of Assets				
13a	Has a resolution to terminate the plan been adopted in any plan year?		🔲 Y	′es X No	
	If "Yes," enter the amount of any plan assets that reverted to the employer the	his year	13a		
b	b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the of the PBGC?				Yes X No
С	If during this plan year, any assets or liabilities were transferred from this pla which assets or liabilities were transferred. (See instructions.)	an to another plan(s), identify th	e plan(s) to		
1	3c(1) Name of plan(s):		13c(2) EI	N(s)	13c(3) PN(s)

14b Trust's EIN

Part VIII Trust Information (optional)

14a Name of trust