Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

2014

OMB Nos. 1210-0110

1210-0089

This Form is Open to **Public Inspection**

Parti		t identification information							
For calend	lar plan year 2014 or	fiscal plan year beginning 01/01/2	201 <u>4</u>	and ending 12/3	31/2014				
A This re	turn/report is for:	X a single-employer plan	a multiple-employer plan (not multiemployer) (Filers checking this box must attach a of participating employer information in accordance with the form instructions)						
		a one-participant plan	a foreign plan						
B This ret	urn/report is	the first return/report	the final return/report	t					
	·	an amended return/report	a short plan year retu	urn/report (less than 12 mo	onths)				
C Check	box if filing under:	X Form 5558	automatic extension		☐ DFVC p	orogram			
		special extension (enter desc	cription)						
Part II	Basic Plan Inf	ormation—enter all requested in	nformation						
1a Name					1b Three-digi	t			
TACOMA NISSAN 401(K) PLAN					plan numb				
				_	(PN) •	001			
						late of plan 01/01/2013			
		address; include room or suite numl	ber (employer, if for a singl	e-employer plan)	2b Employer	Identification Number			
UNIVERSAL TACOMA NI	AUTO GROUP V, II	NC		_	(=)	45-3673242			
4030 SOUTH TACOMA WAY				2c Sponsor's telephone number 253-579-1200					
TACOMA, W					2d Business code (see instructions)				
					441110				
3a Plan a	administrator's name	and address XSame as Plan Spor	nsor.		3b Administra	tor's EIN			
						ttor's telephone number			
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the				for this plan, enter the	4b EIN				
	•	umber from the last return/report.			40. DN				
	sor's name	ts at the beginning of the plan year			4c PN				
				-	5a	22			
		ts at the end of the plan year		-	5b	27			
compl	lete this item)	h account balances as of the end o			5c	8			
d(1) Tot	tal number of active p	participants at the beginning of the p	olan year		5d(1)	2			
d(2) Tot	tal number of active p	participants at the end of the plan ye	ear		5d(2)	25			
Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested				5e	2				
		e or incomplete filing of this retu			so is ostablishe	.d			
Under pen SB or Scho	nalties of perjury and edule MB completed	other penalties set forth in the instruand signed by an enrolled actuary,	uctions, I declare that I hav	e examined this return/rep	ort, including, if	applicable, a Schedule			
belief, it is		ue, correct, and complete. Filed with authorized/valid electronic signature. 10/05/2015 DANIEL TURNER							
HERE	Signature of plan	administrator	Date	Enter name of individu	Enter name of individual signing as plan administrator				
OIC!!	Orginature or plan	aummouator	Date	Enter name or marvioual signing as plan auffillisti		iii adiiiiiistialUl			
SIGN HERE									
		loyer/plan sponsor	Date		ter name of individual signing as employer or plan spor				
rieparers	mame (including firm	name, if applicable) and address (include footh of suite numb	рег / (орионаг)	riepaiers telep	phone number (optional)			

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b	Were all of the plan's assets during the plan year invested in eligib Are you claiming a waiver of the annual examination and report of under 29 CFR 2520.104-46? (See instructions on waiver eligibility If you answered "No" to either line 6a or line 6b, the plan cann	an independ and conditio	pendent qualified public accountant (IQPA) nditions.)								
C	If the plan is a defined benefit plan, is it covered under the PBGC ir	nsurance pro	gram (see ERISA section 40	21)? .		Yes	No	1	Not de	termi	ned
Par	t III Financial Information										
7	Plan Assets and Liabilities		(a) Beginning of Yea	ır			(b) E	nd of	f Year		
a	Total plan assets	7a	745	34					11	6902	!
b	Total plan liabilities	7b									
С	Net plan assets (subtract line 7b from line 7a)	. 7с	745	34					11	6902	<u>'</u>
	Income, Expenses, and Transfers for this Plan Year		(a) Amount				(k) To	al		
	Contributions received or receivable from: (1) Employers	8a(1)	10832								
	(2) Participants		35851								
	(3) Others (including rollovers)	. 8a(3)									
b	Other income (loss)	8b	38	61							
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c							5	0544	ļ
	Benefits paid (including direct rollovers and insurance premiums	٥؞١	45	20							
	to provide benefits) Certain deemed and/or corrective distributions (see instructions)	8d 8e		256							
	Administrative service providers (salaries, fees, commissions)	+		00							
	Other expenses										
	Total expenses (add lines 8d, 8e, 8f, and 8g)									8176	
	Net income (loss) (subtract line 8h from line 8c)								4	2368	3
	Transfers to (from) the plan (see instructions)										
Par	t IV Plan Characteristics	-7									
b	If the plan provides welfare benefits, enter the applicable welfare for V Compliance Questions	feature codes	s from the List of Plan Charad	cterist	ic Cod	les in t	he instr	uctior	is:		
10	During the plan year:				Yes	No	<u> </u>	Α	mour	nt	
a 	29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fide	uciary Corre	ction Program)	10a		X					
b	Were there any nonexempt transactions with any party-in-interest on line 10a.)			10b		Χ					
С	Was the plan covered by a fidelity bond?			10c	Χ		<u> </u>			50	00000
d	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?					X					
e	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)				X						340
f	Has the plan failed to provide any benefit when due under the pla	an?		10f		X					
g	Did the plan have any participant loans? (If "Yes," enter amount a	as of year en	d.)	10g		X					
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)					X					
i	If 10h was answered "Yes," check the box if you either provided to exceptions to providing the notice applied under 29 CFR 2520.10			10i							
Part							-				
11	Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below)									es >	× No
11a	Enter the unpaid minimum required contribution for current year for					11a					
12	Is this a defined contribution plan subject to the minimum funding					302 of	ERISA'	?	Y	es >	X No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below										
а	If a waiver of the minimum funding standard for a prior year is being ranting the waiver.	-			, and 6	enter tl Day			e letter 'ear _	rulin	g

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lf :	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (For	m 5500), and skip to lin	e 13.				
b	Enter the minimum required contribution for this plan year			12b			
С	Enter the amount contributed by the employer to the plan for this plan year			12c			
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result negative amount)			12d			
е	Will the minimum funding amount reported on line 12d be met by the funding	deadline?			Yes	No	N/A
Part	VII Plan Terminations and Transfers of Assets						
13a	Has a resolution to terminate the plan been adopted in any plan year?			Y	es X No		
	If "Yes," enter the amount of any plan assets that reverted to the employer the	nis year		13a			
b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the of the PBGC?				ontrol		Yes	(No
С	If during this plan year, any assets or liabilities were transferred from this pla which assets or liabilities were transferred. (See instructions.)	in to another plan(s), ide	ntify the plan(s) to)			
1	3c(1) Name of plan(s):		130	c(2) EI	N(s)	13c(3) P	N(s)
			1			l	

14b Trust's EIN

Part VIII Trust Information (optional)

14a Name of trust