## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

## **Short Form Annual Return/Report of Small Employee Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF

2014

OMB Nos. 1210-0110

1210-0089

This Form is Open to **Public Inspection** 

**Annual Report Identification Information** For calendar plan year 2014 or fiscal plan year beginning and ending 12/31/2014 X a single-employer plan a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list A This return/report is for: of participating employer information in accordance with the form instructions) a one-participant plan a foreign plan the first return/report X the final return/report **B** This return/report is an amended return/report a short plan year return/report (less than 12 months) Form 5558 DFVC program automatic extension C Check box if filing under: special extension (enter description) Basic Plan Information—enter all requested information Part II 1a Name of plan **1b** Three-digit JEFFREY MCKEAN ARCHITECT, PC 401(K) PLAN plan number (PN) ▶ 001 1c Effective date of plan 06/01/2006 2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) **2b** Employer Identification Number JEFFREY MCKEAN ARCHITECT, PC (EIN) 16-1673877 2c Sponsor's telephone number 212-964-2300 120 E. 23RD STREET - 5TH FLOOR NEW YORK, NY 10010 Business code (see instructions) 541310 3b Administrator's EIN **3a** Plan administrator's name and address XSame as Plan Sponsor. **3c** Administrator's telephone number 4b EIN If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN, and the plan number from the last return/report. 4c PN a Sponsor's name Total number of participants at the beginning of the plan year ..... 5a **b** Total number of participants at the end of the plan year..... 5b 0 Number of participants with account balances as of the end of the plan year (defined benefit plans do not 5c 0 complete this item) ..... d(1) Total number of active participants at the beginning of the plan year..... 5d(1) 2 d(2) Total number of active participants at the end of the plan year..... 5d(2) 0 e Number of participants that terminated employment during the plan year with accrued benefits that were 0 5e less than 100% vested... Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete Filed with authorized/valid electronic signature **SIGN HERE** Signature of plan administrator Date Enter name of individual signing as plan administrator SIGN **HERE** 

Preparer's name (including firm name, if applicable) and address (include room or suite number) (optional)

Signature of employer/plan sponsor

LEE KAMINETZKY, PH.D., E.A.

PENSION ACTUARIES, LLC 584 RUTLAND AVENUE TEANECK, NJ 07666

Enter name of individual signing as employer or plan sponsor

Preparer's telephone number (optional)

201-530-0666

	Form 5500-SF 2014		Page <b>2</b>								
b	Were all of the plan's assets during the plan year invested in eligib.  Are you claiming a waiver of the annual examination and report of under 29 CFR 2520.104-46? (See instructions on waiver eligibility out answered "No" to either line 6a or line 6b, the plan cannot be a second to the plan cannot be a second	an independ and condition	ent qualified public accountans.)	nt (IQ	PA)				<u>.</u>	es [	No
C	f the plan is a defined benefit plan, is it covered under the PBGC in	nsurance pro	gram (see ERISA section 40	21)?		Yes	No	<u> </u>	Not de	termi	ned
Par	t III Financial Information										
7	Plan Assets and Liabilities		(a) Beginning of Yea	ır			(b) E	nd o	f Year		
a	Total plan assets	. 7a	1187							0	
b	Total plan liabilities	. 7b		0						0	
С	Net plan assets (subtract line 7b from line 7a)	. 7c	1187	'82						0	1
	Income, Expenses, and Transfers for this Plan Year		(a) Amount				<u>(</u> t	o) To	tal		
	Contributions received or receivable from: (1) Employers	. 8a(1)		0							
	(2) Participants			0							
	(3) Others (including rollovers)			0							
	Other income (loss)	. 8b	-24	50							
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	. 8c							-	2450	)
d	Benefits paid (including direct rollovers and insurance premiums		4404	20							
	to provide benefits)		1161								
	Certain deemed and/or corrective distributions (see instructions)	. 8e		0							
	Administrative service providers (salaries, fees, commissions)	. 8f		0							
	Other expenses (add by a 24 22 26 add 22)			0	_				11	6332	)
	Total expenses (add lines 8d, 8e, 8f, and 8g)									8782	
	Net income (loss) (subtract line 8h from line 8c)  Transfers to (from) the plan (see instructions)			0						0702	
Par	, , , , , ,	· 8j		0							
Part	If the plan provides welfare benefits, enter the applicable welfare f  V Compliance Questions	eature codes	from the List of Plan Charac	cterist	ic Coc	les in t	he instr	uctio	าร:		
10	During the plan year:				Yes	No		A	moun	ıt	
а	29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fide	uciary Correc	ction Program)	10a		X					
b	Were there any nonexempt transactions with any party-in-interes on line 10a.)			10b		Χ					
С	Was the plan covered by a fidelity bond?			10c	X		<u> </u>			1	10000
d	Did the plan have a loss, whether or not reimbursed by the plan's or dishonesty?			10d		X					
e	Were any fees or commissions paid to any brokers, agents, or oth insurance service, or other organization that provides some or all instructions.)	of the benef	its under the plan? (See	10e		X					
f	Has the plan failed to provide any benefit when due under the pla	ın?		10f		X					
g	Did the plan have any participant loans? (If "Yes," enter amount a	as of year end	d.)	10g		X					
h	If this is an individual account plan, was there a blackout period? 2520.101-3.)	•		10h		X					
i	If 10h was answered "Yes," check the box if you either provided t exceptions to providing the notice applied under 29 CFR 2520.10			10i							
Part	VI Pension Funding Compliance										
11	Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below)								Y	es >	× No
11a	Enter the unpaid minimum required contribution for current year f	rom Schedul	e SB (Form 5500) line 39			11a					
12	Is this a defined contribution plan subject to the minimum funding	g requiremen	ts of section 412 of the Code	or se	ction	302 of	ERISA'	?	Y	es >	× No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below		•								
а	If a waiver of the minimum funding standard for a prior year is bei granting the waiver.	-			, and e	enter tl Day			e letter ⁄ear _	rulin	g 

	F	form 5500-SF 2014	Page <b>3</b> - 1					
lf y	ou c	ompleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Forr	n 5500), and skip to line 1	3.				
b	Ente	r the minimum required contribution for this plan year			12b			
С	Ente	r the amount contributed by the employer to the plan for this plan year			12c			
d		ract the amount in line 12c from the amount in line 12b. Enter the result (tive amount)	`		12d			
е	Will t	he minimum funding amount reported on line 12d be met by the funding	deadline?			Yes	No [	N/A
Part	VII	Plan Terminations and Transfers of Assets						
13a	Has	a resolution to terminate the plan been adopted in any plan year?			. X	Yes N	0	
	If "Y	es," enter the amount of any plan assets that reverted to the employer th	is year		. 13a			
b		e all the plan assets distributed to participants or beneficiaries, transferre e PBGC?			control		X Yes	No
С	If du	ring this plan year, any assets or liabilities were transferred from this plant hassets or liabilities were transferred. (See instructions.)			to			
1	3c(1)	Name of plan(s):		1:	<b>3c(2)</b> E∣	IN(s)	13c(3	<b>)</b> PN(s)

14b Trust's EIN

Part VIII Trust Information (optional)

14a Name of trust

# Form **5558** (Rev. August 2012)

Department of the Treasury Internal Revenue Service

Signature >

## Application for Extension of Time To File Certain Employee Plan Returns

► For Privacy Act and Paperwork Reduction Act Notice, see instructions.

► Information about Form 5558 and its instructions is at www.irs.gov/form5558

OMB No. 1545-0212

File With IRS Only

Form 5558 (Rev. 8-2012)

	Identification	B Filer's identifying number (see instructions)							
Name	e of filer, plan administrator, or plan sponsor (see instructions) frey McKean Architect, PC		Employe	r identi	fication numb	er (EIN)(9	digits XX	XXXXXXX.	
Jeff	ber, street, and room or suite no. (If a P.O. box, see instructions)		16-167						
	per, street, and foom of sale he (1997) 7 Broadway, Third Floor	Social security number (SSN) (9 digits XXX-XX-XXXX)							
	or town, state, and ZIP code								
	York NY 10001				D	lan yea	ending	1	
AC.	Plan name	١.	Plan numbe	. }	MM		DD	YYY	
		,	0	1	12		31	201	
Jef	frey McKean Architect, PC 401(k) Plan	-SSA			<u> </u>				
art II	Extension of Time To File Form 5500 Series, and/or Form 8955	l a final	Form 5	500 ea	aries return	/report	for the p	lan listed	
1 [	Check this box if you are requesting an extension of time on line 2 to file to in Part 1, C above.	ne iirst	roini o	500 St	Siles return	пороле			
2 i	request an extension of time until <u>10 / 15 / 2015</u> to file Form Note. A signature IS NOT required if you are requesting an extension to file I	n 5500 s Form 55	series (: 00 seri	see in: es.	structions).	•			
3 I	I request an extension of time until <u>10 / 15 / 2015</u> to file Forr <b>Note.</b> A signature IS NOT required if you are requesting an extension to file	n 8955- Form 89	SSA (se 955-SS <i>i</i>	ee ins A.	tructions).				
	The application <b>is automatically approved</b> to the date shown on line 2 and the normal due date of Form 5500 series, and/or Form 8955-SSA for which and/or line 3 (above) is not later than the 15th day of the third month after the				ested, dila	(2) 0.0			
	The Francisco (and instructions)								
art II		m 5330	<del></del> -		of Form 53	330.			
art II	Extension of Time To File Form 5330 (see instructions)	m 5330	<del></del> -		of Form 53	330.			
Part II	Extension of Time To File Form 5330 (see instructions)  I request an extension of time until / / to file Form You may be approved for up to a 6 month extension to file Form 5330, after Enter the Code section(s) imposing the tax	m 5330 the nor	mal due ► a	date		▶ b			
art II	Extension of Time To File Form 5330 (see instructions)  I request an extension of time until	m 5330 the nor	mal due ► a	date		. I			
4 a b	Extension of Time To File Form 5330 (see instructions)  I request an extension of time until / / to file Form You may be approved for up to a 6 month extension to file Form 5330, after Enter the Code section(s) imposing the tax	m 5330 the nor	mal due ► a	date		▶ b			
art III  4  a  b	Extension of Time To File Form 5330 (see instructions)  I request an extension of time until	m 5330 the nor	mal due ► a	date		▶ b			
art II  4  a  b	Extension of Time To File Form 5330 (see instructions)  I request an extension of time until	m 5330 the nor	mal due ► a	date		▶ b			
art II  4  a  b	Extension of Time To File Form 5330 (see instructions)  I request an extension of time until	m 5330 the nor	mal due ► a	date		▶ b			
art II  4  a  b	Extension of Time To File Form 5330 (see instructions)  I request an extension of time until	m 5330 the nor	mal due ► a	date		▶ b			
art II  4  a  b	Extension of Time To File Form 5330 (see instructions)  I request an extension of time until	m 5330 the nor	mal due ► a	date		▶ b			
art III  4  a  b	Extension of Time To File Form 5330 (see instructions)  I request an extension of time until	m 5330 the nor	mal due ► a	date		▶ b			
Part II	Extension of Time To File Form 5330 (see instructions)  I request an extension of time until	m 5330 the nor	mal due ► a	date		▶ b			
art II	Extension of Time To File Form 5330 (see instructions)  I request an extension of time until	m 5330 the nor	mal due ► a	date		▶ b			
Part II  4  a  b	Extension of Time To File Form 5330 (see instructions)  I request an extension of time until	m 5330 the nor	mal due	date		▶ b			
art II	Extension of Time To File Form 5330 (see instructions)  I request an extension of time until	m 5330 the nor	mal due	date		▶ b			
art II  4  a  b  c 5	Extension of Time To File Form 5330 (see instructions)  I request an extension of time until	m 5330 the nor	mal due  a  endmer	date		▶ b c			

Date ►

#### Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

## Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filled under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

OMB Nos. 1210-0110 1210-0089

2014

This Form is Open to Public Inspection

	· ·				
Pension Benefit Guaranty Corporation	► Complete all entries in ac	cordance with the instruct	ions to the Form 5500	u-sr.	
Part Annual Report	Identification Information	01/01/2014	and ending	12/31/2014	
or calendar plan year 2014 or fi		The state of the s			
A This return/report is for:  B This return/report is:	a single-employer plan  a one-participant plan the first return/report an amended return/report	a multiple-employer pla of participating employ a foreign plan x the final return/report a short plan year return	er information in accord	dance with the form	instructions)
					. = 3.5.45
C Check box if filing under:	x Form 5558  special extension (enter desc	automatic extension		∐ DFVC pro	ogram
Barrie Danie Dian Inf	ormation enter all requested	l Information			
1a Name of plan	chitect, PC 401(k) Plan			1b Three-digit plan numbe (PN) ►	001
Ostfady Monday 1111				1c Effective da 06/01/20	06
2a Pian sponsor's name and Jeffrey McKean Ar	address; include room or suite num chitect, PC	nber (employer, if for a single	-employer plan)	2b Employer lo (EIN) 16-	lentification Number 1673877
	W1			(212) 9	
120 E. 23rd Street - 5 US New York NY 19010	th Floor			2d Business o 541310	ode (see instructions)
3a Plan administrator's name	and address 🗓 Same as Plan S	ponsor Name		3b Administrat	or's EIN
4 If the name and/or EIN of	the plan sponsor has changed sinc	ce the last return/report filed	for this plan, enter the	4b EIN	ors (elephone number
	number from the last return/report.			4c PN	
a Sponsor's name	at a talk to a few flows of the whom you	<u> </u>		<del></del>	2
	nts at the beginning of the plan yeants at the end of the plan year			CI.	0
	th account balances as of the end			5c	
complete this item)	Deblesting to the Artistic States and the States and St	***********************************	+114500000000000000000000000000000000000	•	0
d(1) Total number of active	participants at the beginning of the	plan year		. 5d(1)	2
d(2) Total number of active	participants at the end of the plan y	/eat	*************************	. 5d(2)	0
e Number of participants the less than 100% vested	at terminated employment during the	he plan year with accrued be	nefits that were	50	0
Caution: A penalty for the la	ate or incomplete filing of this re	turn/report will be assesse	d unless reasonable (	cause is establish	ed.
Under penalties of patient an	d other penalties set forth in the insed and signed by an enrolled actual	structions. I declare that I has	e examined this return	/report, including, if	applicable, a Schedule
		X WILLS	JEFFREY MC KEA	IN .	
SIGN HERE Signature of plant	ministrator	Date	Enter name of individ		administrator
		K. INIVIK	JEFFREY MC KEA	•	
SIGN HERE Signature of employed	over/plan sponsor	Date			loyer or plan sponsor
	rm name, if applicable) and addres				hone number (optional)
LEE KAMINETZKY,				(201) 53	0-0666
PENSION ACTUARI					
584 RUTLAND AVE					
US TEANECK	NJ 07666				

	Form 5500-SF 2014		Page 2							
oa W	ere all of the plan's assets during the plan year invested in eligible eyou claiming a waiver of the annual examination and report of ar	assets? (\$ n independ	lent qualified public accountant (	1QPA	)		******	<u>x</u>		□No □No
16	der 29 CFR 2520.104-46? (See instructions on waiver eligibility ar you answered "No" to either line 6a or line 6b, the plan canno the plan is a defined benefit plan, is it covered under the PBGC ins	t use rom	n 5500-5F and must instead u	se Fo	rm 55	500.				_
Part	III Financial Information	Linkowson								<del></del>
<b>7</b> PI	an Assets and Liabilities		(a) Beginning of Year				(b) End o	of Ye	ar	
a To	otal plan assets	7a	118,78	2						0
b To	otal plan liabilities	7b		0						0
C N	et plan assets (subtract line 7b from line 7a)	7c	118,78	2				4.1		0
	come, Expenses, and Transfers for this Plan Year portributions received or receivable from:		(a) Amount				(b) T	otai		
	) Employers	8a(1)		0		4111				or on princip
	) Participants	8a(2)		0						
	) Others (including rollovers)	8a(3)		0						
<del></del>	ther income (loss)	8b	(2,450	)	40.53					
	otal income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c	COST		*************	San and an area		19600 Tokyto	(2,4	50)
	enefits paid (including direct rollovers and insurance premiums	. 8d	116,13	2	4.6				11.45	
	ertain deemed and/or corrective distributions (see instructions)	<del></del>		0	Sec.	63 (83)				
	dministrative service providers (salaries, fees, commissions)	. 8f	20	0	657.915 98.445					
	ther expenses	. 8g		0				160		
	otal expenses (add lines 8d, 8e, 8f, and 8g)		1,4695						116,	332
	et income (loss) (subtract line 8h from line 8c)	1	2004 - 65850 - 6565					(1	18,7	82)
	ransfers to (from) the plan (see instructions)	. 8j		0				多傳	allo le e	
50 C 52 X29	IV Plan Characteristics	· · · · · · · · · · · · · · · · · · ·	1							
b ii	the plan provides welfare benefits, enter the applicable welfare fe	ature code	es from the List of Plan Characte	ristic	Codes	s in th	e instructi	ons:		
Par	tV Compliance Questions					<del></del>				
<u>10</u>	During the plan year:				Yes	No		Ame	ount	
a	Was there a failure to transmit to the plan any participant contribution 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fidure)	ciary Corr	ection Program)	10a		х				:
b	Were there any nonexempt transactions with any party-in-interes on line 10a.)	t? (Do not	include transactions reported	10b		х				
С	Was the plan covered by a fidelity bond?			10c	х		ļ <u> </u>			10,000
d	Did the plan have a loss, whether or not reimbursed by the plan's or dishonesty?	s fidelity bo	ond, that was caused by fraud	10d		x				<u></u>
е	Were any fees or commissions paid to any brokers, agents, or o insurance service, or other organization that provides some or al instructions.)	ll of the bei	nefits under the plan? (See	10e		x				
f	Has the plan failed to provide any benefit when due under the plan			10f		х			-	-
	Did the plan have any participant loans? (if "Yes," enter amount			10g		x				
<u>g</u> h	If this is an individual account plan, was there a blackout period?	(See insti	ructions and 29 CFR					667.00		
i	2520.101-3.)	the require	ed notice or one of the	10h		X				
Da-	exceptions to providing the notice applied under 29 CFR 2520.10  t VI Pension Funding Compliance	UI-3	***************************************	1101	<u> </u>	1	K. C. T.	<u> </u>		
11	Is this a defined benefit plan subject to minimum funding require	ments? (If	"Yes," see instructions and com	plete	Sche	dule S	B (Form		□ Ye	es 🗓 No
11:	5500) and line 11a below)  Enter the unpaid minimum required contribution for current year							· · I		
12	Is this a defined contribution plan subject to the minimum fundin					302 of	ERISA?		Y	es 🗓 No
-12	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e belo									, ·
a	If a waiver of the minimum funding standard for a prior year is be	eing amort	ized in this plan year, see instruc	ctions	, and	enter	the date of	of the	letter	ruling
	granting the waiver	************	Mo	nth .		D	ay		Year	

	Form 5500-SF 2014	Page 3-				
If v	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500)	, and skip to lin	ie 13.			
	Enter the minimum required contribution for this plan year			12b		
С	Enter the amount contributed by the employer to the plan for this plan year			12c		
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter negative amount)	a minus sign to t	he left of a	12d		
е	Will the minimum funding amount reported on line 12d be met by the funding deadli				Yes 🗌	No N/A
Part						
13a	Has a resolution to terminate the plan been adopted in any plan year?	***************************************	***************************************	X Y	es 🗌 No	<u> </u>
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	*****************	****************	13a		0
b	Were all the plan assets distributed to participants or beneficiaries, transferred to an of the PBGC?	nother plan, or b	rought under the c	ontrol		X Yes No
С	If during this plan year, any assets or liabilities were transferred from this plan to an which assets or liabilities were transferred. (See instructions.)					
1	I3c(1) Name of plan(s):		130	(2) EIN	(s)	13c(3) PN(s)
					A	
Part	VIII Trust Information (optional)					
	Name of trust			14b ⊺	rust's EIN	

فقد ياران