

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089
		2014
		This Form is Open to Public Inspection

Part I	Annual Report Identification Information
For calendar plan year 2014 or fiscal plan year beginning <u>01/01/2014</u> and ending <u>12/31/2014</u>	
A This return/report is for:	☐ a multiemployer plan; ☐ a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions); or ☒ a single-employer plan; ☐ a DFE (specify) ____
B This return/report is:	☐ the first return/report; ☐ the final return/report; ☐ an amended return/report; ☐ a short plan year return/report (less than 12 months).
C If the plan is a collectively-bargained plan, check here.	☐
D Check box if filing under:	☒ Form 5558; ☐ automatic extension; ☐ the DFVC program; ☐ special extension (enter description)

Part II	Basic Plan Information —enter all requested information
1a Name of plan <u>EFH RETIREMENT PLAN</u>	1b Three-digit plan number (PN) ▶ <u>002</u> 1c Effective date of plan <u>01/01/1947</u>
2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) <u>ENERGY FUTURE HOLDINGS CORP.</u> <u>1601 BRYAN STREET, SUITE 02-035</u> <u>DALLAS, TX 75201-3411</u>	2b Employer Identification Number (EIN) <u>46-2488810</u> 2c Plan Sponsor's telephone number <u>214-812-1149</u> 2d Business code (see instructions) <u>551112</u>

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	<u>Filed with authorized/valid electronic signature.</u>	<u>10/12/2015</u>	<u>CYNDIE EWERT</u>
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE
Preparer's name (including firm name, if applicable) and address (include room or suite number) (optional)			Preparer's telephone number (optional)

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number <div style="background-color: #cccccc; height: 40px; width: 100%;"></div>
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name	4b EIN 4c PN
5 Total number of participants at the beginning of the plan year	5 1158
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits c Other retired or separated participants entitled to future benefits..... d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits. f Total. Add lines 6d and 6e g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested.....	6a(1) 1005 6a(2) 910 6b 170 6c 51 6d 1131 6e 13 6f 1144 6g 6h 0
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item).....	7
8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 1A 1C 1E 3F 3H b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:	
9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)	
a Pension Schedules (1) ☒ R (Retirement Plan Information) (2) ☐ MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) ☒ SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary	b General Schedules (1) ☒ H (Financial Information) (2) ☐ I (Financial Information – Small Plan) (3) ☐ A (Insurance Information) (4) ☒ C (Service Provider Information) (5) ☒ D (DFE/Participating Plan Information) (6) ☐ G (Financial Transaction Schedules)

Part III**Form M-1 Compliance Information (to be completed by welfare benefit plans)**

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2014 Form M-1 annual report. If the plan was not required to file the 2014 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

<div>SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation</div>	<div>Single-Employer Defined Benefit Plan Actuarial Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).</div> <div>File as an attachment to Form 5500 or 5500-SF.</div>	<div>OMB No. 1210-0110</div> <div>2014</div> <div>This Form is Open to Public Inspection</div>
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For calendar plan year 2014 or fiscal plan year beginning 01/01/2014 and ending 12/31/2014

Round off amounts to nearest dollar.
Caution: A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan EFH RETIREMENT PLAN	B Three-digit plan number (PN) 002
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF ENERGY FUTURE HOLDINGS CORP.	D Employer Identification Number (EIN) 46-2488810

E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I Basic Information

1 Enter the valuation date: Month 01 Day 01 Year 2014			
2 Assets:			
a Market value	2a	209427195	
b Actuarial value	2b	209427195	
3 Funding target/participant count breakdown	(1) Number of participants	(2) Vested Funding Target	(3) Total Funding Target
a For retired participants and beneficiaries receiving payment	91	26215054	26215054
b For terminated vested participants	62	11627847	11627847
c For active participants	1005	153016579	155339295
d Total	1158	190859480	193182196
4 If the plan is in at-risk status, check the box and complete lines (a) and (b)	☐		
a Funding target disregarding prescribed at-risk assumptions	4a		
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b		
5 Effective interest rate	5	6.51%	
6 Target normal cost	6	7986786	

Statement by Enrolled Actuary
To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

<div>SIGN HERE</div>	<div>09/29/2015</div> <div>Signature of actuary</div> <div>BRIAN P. LEVINE</div> <div>Type or print name of actuary</div> <div>HEWITT ASSOCIATES LLC</div> <div>Firm name</div> <div>2711 NORTH HASKELL AVENUE SUITE 800 DALLAS, TX 75204-2911</div> <div>Address of the firm</div>	<div>Date</div> <div>14-06424</div> <div>Most recent enrollment number</div> <div>214-989-2661</div> <div>Telephone number (including area code)</div>
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If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

Part II Beginning of Year Carryover and Prefunding Balances		
	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	0
8 Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	0
9 Amount remaining (line 7 minus line 8)	0	0
10 Interest on line 9 using prior year's actual return of <u>-8.66</u> %		
11 Prior year's excess contributions to be added to prefunding balance:		
a Present value of excess contributions (line 38a from prior year)		63784656
b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of <u>6.35</u> %		4050326
b(2) Interest on line 38b from prior year Schedule SB, using prior year's actual return		0
c Total available at beginning of current plan year to add to prefunding balance		67834982
d Portion of (c) to be added to prefunding balance		54881438
12 Other reductions in balances due to elections or deemed elections		
13 Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	0	54881438

Part III Funding Percentages		
14 Funding target attainment percentage	14	80.00 %
15 Adjusted funding target attainment percentage	15	108.40 %
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	80.00 %
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls					
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
Totals ►			18(b)	0	18(c)
					0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:		
a Contributions allocated toward unpaid minimum required contributions from prior years	19a	
b Contributions made to avoid restrictions adjusted to valuation date	19b	
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	
20 Quarterly contributions and liquidity shortfalls:		
a Did the plan have a "funding shortfall" for the prior year? ☒ Yes ☐ No		
b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☒ Yes ☐ No		
c If line 20a is "Yes," see instructions and complete the following table as applicable:		
Liquidity shortfall as of end of quarter of this plan year		
(1) 1st	(2) 2nd	(3) 3rd
0	0	0
(4) 4th		
0		

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:				
a Segment rates:	1st segment: 4.99 %	2nd segment: 6.32 %	3rd segment: 6.99 %	☐ N/A, full yield curve used
b Applicable month (enter code).....				21b 4
22 Weighted average retirement age				22 61
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute				

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes ☒ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment.	27

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6).....	31a	7986786	
b Excess assets, if applicable, but not greater than line 31a	31b	0	
32 Amortization installments:	Outstanding Balance	Installment	
a Net shortfall amortization installment.....	38636439	7150922	
b Waiver amortization installment	0	0	
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33		
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)...	34	15137708	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement.....		15137708	15137708
36 Additional cash requirement (line 34 minus line 35).....	36	0	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c).....	37		
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	0	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b		
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years	40	0	

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)

41 If an election was made to use PRA 2010 funding relief for this plan:			
a Schedule elected	☐ 2 plus 7 years ☐ 15 years		
b Eligible plan year(s) for which the election in line 41a was made	☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011		
42 Amount of acceleration adjustment	42		
43 Excess installment acceleration amount to be carried over to future plan years	43		

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2014
		This Form is Open to Public Inspection.

For calendar plan year 2014 or fiscal plan year beginning 01/01/2014 and ending 12/31/2014

A Name of plan <u>EFH RETIREMENT PLAN</u>	B Three-digit plan number (PN) ▶ <u>002</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>ENERGY FUTURE HOLDINGS CORP.</u>	D Employer Identification Number (EIN) <u>46-2488810</u>

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☒ Yes ☐ No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
<u>STATE STREET BANK</u>
<u>04-3222247</u>

(b) Enter name and EIN or address of person who provided you disclosure on eligible indirect compensation
<u>NORTHERN TRUST GLOBAL INVESTMENTS</u>
<u>06-6275604</u>

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
<u>BNY MELLON ASSET SERVICING</u>
<u>13-5160382</u>

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

FID MGMT TRUST CO

04-3022712

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11 17 50 64	CONSULTANT	1936702	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

HEWITT ASSOCIATES LLC

36-2235791

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11 29 50	ACTUARY	490362	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

PACIFIC INVESTMENT MANAGEMENT CO

33-0629048

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MANAGEMENT	260140	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

LEGAL & GENERAL INVESTMENT MGMT

20-8058531

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MANAGEMENT	116896	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

BANK OF NEW YORK MELLON

13-5160382

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
18 19 21 50	TRUSTEE	63180	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

NORTHERN TRUST

06-6275604

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MANAGEMENT	36875	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

VINSON & ELKINS, L.P.

74-1183015

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
29 50	LEGAL	3166	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III **Termination Information on Accountants and Enrolled Actuaries (see instructions)**
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small>	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110 <hr/> 2014 <hr/> This Form is Open to Public Inspection.
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For calendar plan year 2014 or fiscal plan year beginning 01/01/2014 and ending 12/31/2014

A Name of plan <u>EFH RETIREMENT PLAN</u>	B Three-digit plan number (PN) ►	<u>002</u>
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>ENERGY FUTURE HOLDINGS CORP.</u>	D Employer Identification Number (EIN) <u>46-2488810</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)
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a Name of MTIA, CCT, PSA, or 103-12 IE: GOVT SHORT TERM INVESTMENT

b Name of sponsor of entity listed in (a): THE BANK OF NEW YORK MELLON

c EIN-PN <u>13-6154008-012</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>4035488</u>
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a Name of MTIA, CCT, PSA, or 103-12 IE: NT COLLECTIVE S&P 500 INDEX FUND NL

b Name of sponsor of entity listed in (a): NORTHERN TRUST GLOBAL ADVISORS

c EIN-PN <u>45-6138589-002</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>20418557</u>
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a Name of MTIA, CCT, PSA, or 103-12 IE: NT COLLECTIVE RUSSELL 2000 INDEX NL

b Name of sponsor of entity listed in (a): NORTHERN TRUST GLOBAL ADVISORS

c EIN-PN <u>45-6138589-096</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>4144098</u>
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a Name of MTIA, CCT, PSA, or 103-12 IE: NT COLLECTIVE MSCI ACWI EX-US INDEX

b Name of sponsor of entity listed in (a): NORTHERN TRUST GLOBAL ADVISORS

c EIN-PN <u>45-6138589-103</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>19574112</u>
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	<small>OMB No. 1210-0110</small> 2014 This Form is Open to Public Inspection
For calendar plan year 2014 or fiscal plan year beginning <u>01/01/2014</u> and ending <u>12/31/2014</u>		
A Name of plan <u>EFH RETIREMENT PLAN</u>		B Three-digit plan number (PN) ► <u>002</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>ENERGY FUTURE HOLDINGS CORP.</u>		D Employer Identification Number (EIN) <u>46-2488810</u>

Part I Asset and Liability Statement			
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.			
Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions.....	1b(1)	84290900	0
(2) Participant contributions.....	1b(2)		
(3) Other.....	1b(3)	4717954	7670508
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit).....	1c(1)	5962490	66664
(2) U.S. Government securities	1c(2)	27545967	19435153
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)	10403631	47261280
(B) All other	1c(3)(B)	34868253	64023423
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common.....	1c(4)(B)		
(5) Partnership/joint venture interests	1c(5)	113798	0
(6) Real estate (other than employer real property).....	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans.....	1c(8)		
(9) Value of interest in common/collective trusts	1c(9)	29167592	48172128
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities.....	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)	13762261	31042752
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other.....	1c(15)	3035792	18337931

1d Employer-related investments:

		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	213868638	236009839

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h	364017	476109
i Acquisition indebtedness	1i		
j Other liabilities	1j	3620774	6086203
k Total liabilities (add all amounts in lines 1g through 1j)	1k	3984791	6562312

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	209883847	229447527
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Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income**a Contributions:**

		(a) Amount	(b) Total
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)		
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		0

b Earnings on investments:**(1) Interest:**

(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	2074	
(B) U.S. Government securities	2b(1)(B)	775687	
(C) Corporate debt instruments	2b(1)(C)	4201329	
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)	1426191	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		6405281

(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)	13585	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	746111	
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		759696

(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	253909598	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	243379761	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		10529837

(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)	8260080	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		8260080

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts.....	2b(6)		1972075
(7) Net investment gain (loss) from pooled separate accounts.....	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts.....	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities.....	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		788968
c Other income.....	2c		
d Total income. Add all income amounts in column (b) and enter total.....	2d		28715937

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers.....	2e(1)	5887267	
(2) To insurance carriers for the provision of benefits.....	2e(2)		
(3) Other.....	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3).....	2e(4)		5887267
f Corrective distributions (see instructions).....	2f		
g Certain deemed distributions of participant loans (see instructions).....	2g		
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees.....	2i(1)	370357	
(2) Contract administrator fees.....	2i(2)		
(3) Investment advisory and management fees.....	2i(3)	397743	
(4) Other.....	2i(4)	2496890	
(5) Total administrative expenses. Add lines 2i(1) through (4).....	2i(5)		3264990
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		9152257

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d.....	2k		19563680
l Transfers of assets:			
(1) To this plan.....	2l(1)		
(2) From this plan.....	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☒ Unqualified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)?

☐ Yes ☒ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: MCCONNELL & JONES, LLP

(2) EIN: 76-0488832

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....

b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.).....

	Yes	No	Amount
4a		X	
4b		X	

	Yes	No	Amount
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
4c			
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.).....		X	
4d			
e Was this plan covered by a fidelity bond?	X		20000000
4e			
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
4f			
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?.....		X	
4g			
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?.....		X	
4h			
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	X		
4i			
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)	X		
4j			
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		X	
4k			
l Has the plan failed to provide any benefit when due under the plan?.....		X	
4l			
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)		X	
4m			
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			
4n			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?
 If "Yes," enter the amount of any plan assets that reverted to the employer this year..... ☐ Yes ☒ No Amount:

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? ☒ Yes ☐ No ☐ Not determined

Part V Trust Information (optional)

6a Name of trust	6b Trust's EIN

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2014 This Form is Open to Public Inspection.
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For calendar plan year 2014 or fiscal plan year beginning 01/01/2014 and ending 12/31/2014

A Name of plan <u>EFH RETIREMENT PLAN</u>	B Three-digit plan number (PN) ▶ <u>002</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>ENERGY FUTURE HOLDINGS CORP.</u>	D Employer Identification Number (EIN) <u>46-2488810</u>

Part I	Distributions
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All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....	1	<u>0</u>
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>04-3275867</u>		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....	3	<u>23</u>

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)
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4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?.....	☐ Yes	☐ No	☒ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived).....	6a		
b Enter the amount contributed by the employer to the plan for this plan year.....	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount)	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?.....	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?.....	☐ Yes	☐ No	☒ N/A

Part III	Amendments
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9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box.....	☐ Increase	☒ Decrease	☐ Both	☐ No
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Part IV	ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
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10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.).....	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	14a	
b The plan year immediately preceding the current plan year	14b	
c The second preceding plan year	14c	

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	16a	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

- 19** If the total number of participants is 1,000 or more, complete lines (a) through (c)

- a** Enter the percentage of plan assets held as:

Stock: 0% Investment-Grade Debt: 61% High-Yield Debt: 4% Real Estate: 0% Other: 35%

- b** Provide the average duration of the combined investment-grade and high-yield debt:

☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☒ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

- c** What duration measure was used to calculate line 19(b)?

☒ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):



Independent Auditor's Report

To the EFH Retirement Plan Committee and
Participants of the EFH Retirement Plan

Report on the Financial Statements

We have audited the accompanying financial statements of the EFH Retirement Plan (the Plan), which comprise the Statements of Net Assets Available for Benefits as of December 31, 2014 and 2013, and the related Statement of Changes in Net Assets Available for Benefits for the year ended December 31, 2014, and the related Notes to Financial Statements.

Plan Management's Responsibility for the Financial Statements

Plan management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America (US GAAP); this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America (US GAAS). Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Plan's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Plan's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by Plan management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial status of the Plan as of December 31, 2014 and 2013, and the changes in financial status for the year ended December 31, 2014, in accordance with US GAAP.

Report on Supplementary Information

Our audits were conducted for the purpose of forming an opinion on the financial statements as a whole. The supplementary information listed in the table of contents is presented for the purpose of additional analysis and is not a required part of the basic financial statements but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. Such information is the responsibility of Plan management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures



applied in the audits of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or the financial statements themselves, and other additional procedures in accordance with US GAAS. In our opinion, the information is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

McConnell & Jones LLP

Houston, Texas
October 8, 2015

Schedule SB Attachment (Form 5500)—2014 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Schedule SB, line 24—Change in Actuarial Assumptions

The funding valuation reflects the following assumption changes:

- A change in the mortality assumption from the 2013 Static Mortality Table for Annuitants and Non-Annuitants per Treasury Regulation section 1.430(h)(3)-1(e) to the 2014 Static Mortality Table for Annuitants and Non-Annuitants per Treasury Regulation section 1.430(h)(3)-1(e).
- The cash balance interest crediting rate was changed from 3.75% to 4.50% to better reflect anticipated future experience.
- For the 2014 valuation and all future years, the trust expenses are estimated to be equal to the actual prior year administrative expenses plus current year PBGC premiums.

These changes were made to better reflect the anticipated plan experience. These assumption changes did not reduce the funding shortfall by more than the thresholds stated in Internal Revenue Code Section 430(h)(5); as such, approval of the Commissioner is not required.



Single Transactions in Excess of Five Percent of Plan Assets

Report ID: T6400

Status: FINAL

TU COMBINED MANAGER - TUCG17814600

1/1/2014 - 12/31/2014

TEXAS UTILITIES

Security ID	Security Description	Tran Code	Shares	Transaction Expense	Cost of Acquisitions	Proceeds of Dispositions	Cost of Assets Disposed	Gain/Loss
5% VALUE : 6,297,848.19								
TUCF17813702	72201P613 PIMCO FDS SHORT TERM FLTG NAV PORT II	S	859,055.039	0.00	0.00	8,600,000.00	8,876,209.36	-276,209.36
TUCF17813702	912810RB6 U S TREASURY BOND 2.875% 05/15/2043 DD 05/15/13	S	14,750,000.000	0.00	0.00	13,132,685.55	12,328,598.66	804,086.89
TUCF17813902	912810RD2 U S TREASURY BONDS 3.750% 11/15/2043 DD 11/15/13	B	38,425,000.000	0.00	40,490,343.75	0.00	0.00	0.00
TUCF17813902	912810RD2 U S TREASURY BONDS 3.750% 11/15/2043 DD 11/15/13	S	13,755,000.000	0.00	0.00	14,637,199.28	14,494,331.25	142,868.03
TUCF17813702	912828B66 U S TREASURY NOTE 2.750% 02/15/2024 DD 02/15/14	B	9,000,000.000	0.00	9,075,637.53	0.00	0.00	0.00
TUCF17813702	912828B66 U S TREASURY NOTE 2.750% 02/15/2024 DD 02/15/14	S	9,000,000.000	0.00	0.00	9,078,750.00	9,018,770.25	59,979.75
TUCF17813902	912828B66 U S TREASURY NOTE 2.750% 02/15/2024 DD 02/15/14	B	13,525,000.000	0.00	13,632,303.12	0.00	0.00	0.00
TUCF17812702	999J00325 COLLECTIVE US GOV'T STIF 15 BPS	B	84,290,900.000	0.00	84,290,900.00	0.00	0.00	0.00
TUCF17812702	999J00325 COLLECTIVE US GOV'T STIF 15 BPS	S	7,900,000.000	0.00	0.00	7,900,000.00	7,900,000.00	0.00
TUCF17812702	999J00325 COLLECTIVE US GOV'T STIF 15 BPS	S	7,900,000.000	0.00	0.00	7,900,000.00	7,900,000.00	0.00
TUCF17813902	999J00325 COLLECTIVE US GOV'T STIF 15 BPS	B	66,000,000.000	0.00	66,000,000.00	0.00	0.00	0.00
TUCF17812702	999J00325 COLLECTIVE US GOV'T STIF 15 BPS	S	66,000,000.000	0.00	0.00	66,000,000.00	66,000,000.00	0.00
TUCF17813902	999J00325 COLLECTIVE US GOV'T STIF 15 BPS	S	56,617,453.340	0.00	0.00	56,617,453.34	56,617,453.34	0.00
TUCF17813702	99ZAK2NQ4 CITIGROUP CAT 2MM REPO 0.040% 05/15/2014 DD 05/13/14	B	7,200,000.000	0.00	7,200,000.00	0.00	0.00	0.00
TUCF17813702	99ZAK2NQ4 CITIGROUP CAT 2MM REPO 0.040% 05/15/2014 DD 05/13/14	S	7,200,000.000	0.00	0.00	7,200,000.00	7,200,000.00	0.00



Series of Transactions in Excess of Five Percent of Plan Assets

Report ID: T6500

Status: FINAL

TU COMBINED MANAGER - TUCG17814600

1/1/2014 - 12/31/2014

TEXAS UTILITIES

Tran Count	Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	Cost of Assets Disposed	Gain/Loss
5% VALUE :		6,297,848.19					
104	72201P613	PIMCO FDS PORT II	4,637,167.720	26,621,835.81	19,800,000.00	20,426,584.55	-626,584.55
12	72201P878	PIMCO FDS LONG DURATION CORP BD PORTFOLIO	897,089.200	10,347,743.01	560,000.00	536,344.17	23,655.83
7	912810RB6	U S TREASURY BOND 2.875% 05/15/2043 DD 05/15/13	20,805,000.000	0.00	19,002,499.22	17,389,592.89	1,612,906.33
44	912810RD2	U S TREASURY BONDS 3.750% 11/15/2043 DD 11/15/13	90,310,000.000	47,426,422.24	48,114,548.98	47,426,422.24	688,126.74
105	912810RE0	U S TREASURY BONDS 3.500% 02/15/2044 DD 02/15/14	16,740,000.000	8,684,517.07	8,859,870.83	8,684,517.07	175,353.76
123	912810RG5	U S TREASURY BOND 3.375% 05/15/2044 DD 05/15/14	21,750,000.000	11,319,913.22	11,365,811.68	11,319,913.22	45,898.46
1	912810RH3	U S TREASURY BOND 3.125% 08/15/2044 DD 08/15/14	175,000.000	188,227.54	0.00	0.00	0.00
53	912810RH3	U S TREASURY BOND 3.125% 08/15/2044 DD 08/15/14	15,475,000.000	13,608,932.87	2,681,796.26	2,660,662.20	21,134.06
83	912828B66	U S TREASURY NOTE 2.500% 02/15/2024 DD 02/15/14	156,030,000.000	78,301,147.89	78,623,368.83	78,301,147.89	322,220.94
52	912828D56	U S TREASURY NOTE 2.375% 08/15/2024 DD 08/15/14	11,730,000.000	5,840,727.98	5,822,284.39	5,840,727.98	-18,443.59
1	912828WE6	U S TREASURY NOTE 2.750% 11/15/2023 DD 11/15/13	800,000.000	0.00	838,077.86	838,500.00	-422.14
71	912828WE6	U S TREASURY NOTE 2.750% 11/15/2023 DD 11/15/13	58,800,000.000	30,140,289.05	30,173,154.77	30,119,202.09	53,952.68
39	912828WJ5	U S TREASURY NOTE 2.625% 05/15/2024 DD 05/15/14	13,120,000.000	7,108,362.89	5,913,379.12	5,872,264.45	41,114.67
510	999J00325	COLLECTIVE US GOV'T STIF 15 BPS	388,017,819.830	195,387,453.72	192,630,366.11	192,630,366.11	0.00
13	99VVAQ5X5	NT COLLECTIVE MSCI ACWI EX-US INDEXFUND-NON LENDING	70,349.980	9,000,000.00	1,019,302.82	885,786.83	133,515.99
9	99VVAQSL6	NT COLLECTIVE S&P500 INDEX FUND-NON LENDING	1,106.780	6,000,000.00	503,967.41	415,079.37	88,888.04
2	99ZAK0760	CITIGROUP CAT 2MM REPO 0.050% 05/06/2014 DD 05/02/14	10,800,000.000	5,400,000.00	5,400,000.00	5,400,000.00	0.00
2	99ZAK0UZ0	CREDIT SUISSE REPO 0.040% 05/02/2014 DD 05/01/14	11,400,000.000	5,700,000.00	5,700,000.00	5,700,000.00	0.00
2	99ZAK0Z02	CITIGROUP CAT 2MM REPO 0.050% 05/05/2014 DD 05/01/14	11,000,000.000	5,500,000.00	5,500,000.00	5,500,000.00	0.00
2	99ZAK12T3	CITIGROUP CAT 2MM REPO 0.040% 05/12/2014 DD 05/08/14	8,200,000.000	4,100,000.00	4,100,000.00	4,100,000.00	0.00
2	99ZAK19U3	CITIGROUP CAT 2MM REPO 0.040% 05/13/2014 DD 05/09/14	8,200,000.000	4,100,000.00	4,100,000.00	4,100,000.00	0.00
2	99ZAK1CE5	CITIGROUP CAT 2MM REPO 0.040% 05/07/2014 DD 05/05/14	10,600,000.000	5,300,000.00	5,300,000.00	5,300,000.00	0.00



Series of Transactions in Excess of Five Percent of Plan Assets

Report ID: T6500

Status: FINAL

TU COMBINED MANAGER - TUCG17814600

1/1/2014 - 12/31/2014

TEXAS UTILITIES

Tran Count	Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	Cost of Assets Disposed	Gain/Loss
5% VALUE :		6,297,848.19					
2	99ZAK1N60	CITIGROUP CAT 2MM REPO 0.040% 05/08/2014 DD 05/06/14	9,200,000.000	4,600,000.00	4,600,000.00	4,600,000.00	0.00
2	99ZAK1WE3	CITIGROUP CAT 2MM REPO 0.040% 05/09/2014 DD 05/07/14	9,200,000.000	4,600,000.00	4,600,000.00	4,600,000.00	0.00
2	99ZAK2113	CITIGROUP CAT 2MM REPO 0.050% 05/19/2014 DD 05/15/14	8,200,000.000	4,100,000.00	4,100,000.00	4,100,000.00	0.00
2	99ZAK2816	CITIGROUP CAT 2MM REPO 0.050% 05/20/2014 DD 05/16/14	8,400,000.000	4,200,000.00	4,200,000.00	4,200,000.00	0.00
2	99ZAK2D02	CITIGROUP CAT 2MM REPO 0.040% 05/14/2014 DD 05/12/14	8,200,000.000	4,100,000.00	4,100,000.00	4,100,000.00	0.00
2	99ZAK2NQ4	CITIGROUP CAT 2MM REPO 0.040% 05/15/2014 DD 05/13/14	14,400,000.000	7,200,000.00	7,200,000.00	7,200,000.00	0.00
2	99ZAK2VM4	CITIGROUP CAT 2MM REPO 0.040% 05/16/2014 DD 05/14/14	10,600,000.000	5,300,000.00	5,300,000.00	5,300,000.00	0.00
2	99ZAK3CS0	CITIGROUP CAT 2MM REPO 0.050% 05/21/2014 DD 05/19/14	7,600,000.000	3,800,000.00	3,800,000.00	3,800,000.00	0.00
2	99ZALF0R7	CITIGROUP CAT 2MM REPO 0.080% 08/08/2014 DD 08/06/14	8,200,000.000	4,100,000.00	4,100,000.00	4,100,000.00	0.00
2	99ZALFDS1	CITIGROUP CAT 2MM REPO 0.080% 08/06/2014 DD 08/04/14	8,200,000.000	4,100,000.00	4,100,000.00	4,100,000.00	0.00
2	99ZALFP90	CITIGROUP CAT 2MM REPO 0.070% 08/07/2014 DD 08/05/14	8,200,000.000	4,100,000.00	4,100,000.00	4,100,000.00	0.00
2	99ZALG6Q1	CITIGROUP CAT 2MM REPO 0.070% 08/15/2014 DD 08/13/14	9,200,000.000	4,600,000.00	4,600,000.00	4,600,000.00	0.00
2	99ZALGA60	CITIGROUP CAT 2MM REPO 0.080% 08/11/2014 DD 08/07/14	9,000,000.000	4,500,000.00	4,500,000.00	4,500,000.00	0.00
2	99ZALGGQ0	CITIGROUP CAT 2MM REPO 0.070% 08/12/2014 DD 08/08/14	9,200,000.000	4,600,000.00	4,600,000.00	4,600,000.00	0.00
2	99ZALGN66	CITIGROUP CAT 2MM REPO 0.080% 08/13/2014 DD 08/11/14	9,400,000.000	4,700,000.00	4,700,000.00	4,700,000.00	0.00
2	99ZALGXN8	CITIGROUP CAT 2MM REPO 0.070% 08/14/2014 DD 08/12/14	9,400,000.000	4,700,000.00	4,700,000.00	4,700,000.00	0.00
2	99ZALH119	CITIGROUP CAT 2MM REPO 0.070% 08/21/2014 DD 08/19/14	10,000,000.000	5,000,000.00	5,000,000.00	5,000,000.00	0.00
2	99ZALH7S4	CITIGROUP CAT 2MM REPO 0.070% 08/22/2014 DD 08/20/14	10,800,000.000	5,400,000.00	5,400,000.00	5,400,000.00	0.00
2	99ZALHAP6	CITIGROUP CAT 2MM REPO 0.100% 08/18/2014 DD 08/14/14	9,800,000.000	4,900,000.00	4,900,000.00	4,900,000.00	0.00
2	99ZALHJQ5	CITIGROUP CAT 2MM REPO 0.100% 08/19/2014 DD 08/15/14	10,000,000.000	5,000,000.00	5,000,000.00	5,000,000.00	0.00
2	99ZALHSE2	CITIGROUP CAT 2MM REPO 0.080% 08/20/2014 DD 08/18/14	9,800,000.000	4,900,000.00	4,900,000.00	4,900,000.00	0.00
2	99ZALJ7H4	CITIGROUP CAT 2MM REPO 0.060% 08/28/2014 DD 08/26/14	6,600,000.000	3,300,000.00	3,300,000.00	3,300,000.00	0.00



Series of Transactions in Excess of Five Percent of Plan Assets

Report ID: T6500

Status: FINAL

TU COMBINED MANAGER - TUCG17814600

1/1/2014 - 12/31/2014

TEXAS UTILITIES

Tran Count	Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	Cost of Assets Disposed	Gain/Loss
5% VALUE :		6,297,848.19					
2	99ZALJQV2	CITIGROUP CAT 2MM REPO 0.080% 08/26/2014 DD 08/22/14	7,600,000.000	3,800,000.00	3,800,000.00	3,800,000.00	0.00
2	99ZALJZS9	CITIGROUP CAT 2MM REPO 0.070% 08/27/2014 DD 08/25/14	7,800,000.000	3,900,000.00	3,900,000.00	3,900,000.00	0.00
2	99ZALK492	CITIGROUP CAT 2MM REPO 0.080% 09/04/2014 DD 09/02/14	7,000,000.000	3,500,000.00	3,500,000.00	3,500,000.00	0.00
2	99ZALKFB5	CITIGROUP CAT 2MM REPO 0.060% 08/29/2014 DD 08/27/14	6,400,000.000	3,200,000.00	3,200,000.00	3,200,000.00	0.00
2	99ZALKL28	JP MORGAN CP REPO 0.080% 09/02/2014 DD 08/28/14	7,200,000.000	3,600,000.00	3,600,000.00	3,600,000.00	0.00
2	99ZALKUV4	JP MORGAN CP REP REPO 0.090% 09/03/2014 DD 08/29/14	8,000,000.000	4,000,000.00	4,000,000.00	4,000,000.00	0.00
2	99ZALL4S8	CITIGROUP CAT 2MM REPO 0.070% 09/10/2014 DD 09/08/14	7,800,000.000	3,900,000.00	3,900,000.00	3,900,000.00	0.00
2	99ZALLCA8	CITIGROUP CAT 2MM REPO 0.090% 09/05/2014 DD 09/03/14	6,600,000.000	3,300,000.00	3,300,000.00	3,300,000.00	0.00
2	99ZALLMZ2	CITIGROUP CAT 2MM REPO 0.100% 09/08/2014 DD 09/04/14	6,600,000.000	3,300,000.00	3,300,000.00	3,300,000.00	0.00
2	99ZALLT77	CITIGROUP CAT 2MM REPO 0.080% 09/09/2014 DD 09/05/14	6,800,000.000	3,400,000.00	3,400,000.00	3,400,000.00	0.00

EFH Retirement Plan

Financial Statements
at December 31, 2014 and 2013 and for the
Year Ended December 31, 2014
Supplemental Schedules at and for the
Year Ended December 31, 2014 and
Independent Auditors' Report

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Note:

The accompanying financial statements have been prepared for the purpose of filing with the Department of Labor's Form 5500. Supplemental schedules required by 29 CFR 2520.103-10 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, other than the schedules listed above, are omitted because of the absence of the conditions under which they are required.



Independent Auditor's Report

To the EFH Retirement Plan Committee and
Participants of the EFH Retirement Plan

Report on the Financial Statements

We have audited the accompanying financial statements of the EFH Retirement Plan (the Plan), which comprise the Statements of Net Assets Available for Benefits as of December 31, 2014 and 2013, and the related Statement of Changes in Net Assets Available for Benefits for the year ended December 31, 2014, and the related Notes to Financial Statements.

Plan Management's Responsibility for the Financial Statements

Plan management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America (US GAAP); this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America (US GAAS). Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Plan's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Plan's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by Plan management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial status of the Plan as of December 31, 2014 and 2013, and the changes in financial status for the year ended December 31, 2014, in accordance with US GAAP.

Report on Supplementary Information

Our audits were conducted for the purpose of forming an opinion on the financial statements as a whole. The supplementary information listed in the table of contents is presented for the purpose of additional analysis and is not a required part of the basic financial statements but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. Such information is the responsibility of Plan management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures



applied in the audits of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or the financial statements themselves, and other additional procedures in accordance with US GAAS. In our opinion, the information is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

McConnell & Jones LLP

Houston, Texas
October 8, 2015

EFH RETIREMENT PLAN

STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS DECEMBER 31, 2014 AND 2013

	December 31,	
	2014	2013
ASSETS		
INVESTMENTS, AT FAIR VALUE (Notes 3 and 4):		
Interest bearing cash	\$ 66,664	\$ 5,962,490
Fixed income securities:		
United States (U.S.) Government	19,435,153	27,545,967
Corporate	111,284,703	45,271,884
Partnership/joint venture interests	—	113,798
Common funds:		
Mutual funds	31,042,752	13,762,261
Commingled trusts	48,172,128	29,167,592
Taxable municipal bonds	14,483,769	7,541,087
Derivative financial instruments	976,928	(4,970,469)
Other investments	2,877,234	465,174
Total investments	228,339,331	124,859,784
CONTRIBUTIONS RECEIVABLE (Note 1)	—	84,290,900
FOREIGN EXCHANGE CONTRACTS RECEIVABLE	4,996,420	3,608,677
ACCRUED INTEREST AND DIVIDENDS	1,832,910	1,109,277
RECEIVABLE FROM SALE OF SECURITIES	841,178	—
Total assets	236,009,839	213,868,638
LIABILITIES		
ACCRUED EXPENSES	476,109	364,017
FOREIGN EXCHANGE CONTRACTS PAYABLE	4,985,258	3,615,779
PAYABLE FOR SECURITIES PURCHASED	1,090,368	—
OTHER LIABILITIES	10,577	4,995
Total liabilities	6,562,312	3,984,791
NET ASSETS AVAILABLE FOR BENEFITS	\$ 229,447,527	\$ 209,883,847

See Notes to Financial Statements.

EFH RETIREMENT PLAN

STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS YEAR ENDED DECEMBER 31, 2014

ADDITIONS:

Investment income (loss), including amounts related to securities pledged to creditors:	
Fixed income securities:	
U.S. Government	\$ 6,364,625
Corporate	4,542,359
Partnership/joint venture interests	10,657
Common funds:	
Mutual funds	794,380
Commingled trusts	1,972,075
Taxable municipal bonds	1,594,846
Derivative financial instruments	5,916,370
Other investments	355,445
Net appreciation in fair value of investments	21,550,757
Interest and dividends	7,165,180
Total investment income	7,165,180
Total additions	28,715,937

DEDUCTIONS:

Benefits paid to participants	5,887,267
Administrative expenses (Note 2)	3,264,990
Total deductions	9,152,257
NET INCREASE IN NET ASSETS AVAILABLE FOR BENEFITS	19,563,680
NET ASSETS AVAILABLE FOR BENEFITS:	
Beginning of year	209,883,847
End of year	<u>\$ 229,447,527</u>

See Notes to Financial Statements.

EFH RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

1. THE PLAN

General

The EFH Retirement Plan (the "Plan") is a qualified noncontributory defined benefit pension plan that covers eligible active collective bargaining unit employees as of October 1, 2012 of Energy Future Holdings Corp. ("EFH") and its U.S. subsidiaries, excluding Oncor Electric Delivery Company LLC and its subsidiary (collectively the "Company"). The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974, as amended ("ERISA").

On April 29, 2014, EFH Corp and the substantial majority of its direct and indirect subsidiaries, excluding Oncor Holdings and its subsidiaries, filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The bankruptcy proceedings are not expected to have a significant impact on the EFH Retirement Plan.

The Bank of New York Mellon Corporation is the Plan's trustee (the "Trustee") and holds the Plan's assets. Effective April 1, 2015, Aon Hewitt replaced Fidelity Investments as the Plan's administrative service provider. The Plan provisions are included in the Plan document, effective January 1, 2010, as amended, and a description of the Plan is included in a summary plan description, which has been made available to all participants in the Plan. Reference should be made to such documents for a more complete understanding of Plan benefits and operations.

Eligible employees generally become participants in the Plan upon attainment of age 21 and completion of one Year of Service (as defined in the Plan document). Under the Traditional Retirement Formula, Plan participants with five or more years of Vesting Service (as defined in the Plan document) after age 18 or who retire on or after attainment of age 65 are fully vested in the Plan and are eligible to receive monthly retirement benefits based on participant pay and Accredited Service (as defined in the Plan document). Under the Cash Balance Formula, Plan participants with three or more years of Vesting Service after the age of 18 or who retire on or after attainment of age 65 are fully vested in the Plan and are eligible to receive a lump sum payment or monthly retirement benefits based on contribution credits as determined by age, Accredited Service and participant earnings (as defined in the Plan document), plus interest credits under the Cash Balance Formula (as described below). The Plan permits early retirement beginning at age 55 with at least 15 years of Accredited Service. Some reductions in normal monthly retirement benefits occur under the Traditional Retirement Formula if participants elect to begin receiving benefits prior to reaching age 62. Certain death benefits are also provided under the Plan.

All eligible employees who were hired on or after January 1, 2001, and who therefore became eligible to participate in the Plan on or after January 1, 2002, are covered under the Cash Balance Formula of the Plan. Under the Cash Balance Formula, the Company makes a monthly contribution to a hypothetical account established for each Cash Balance Formula participant. The amount of the Company contribution is equal to a percentage of the participant's eligible compensation determined on the basis of the participant's combined age and years of Accredited Service according to the following table:

Age + Years of Accredited Service	Contribution Credit
<35	3.5%
35-49	4.5%
50-64	5.5%
65+	6.5%

Participants can receive their Cash Balance Formula benefit upon retirement or when they otherwise terminate employment with the Company, provided that, if the termination of employment is for a reason other than retirement and the participant has less than ten years of Accredited Service under the Plan, the participant may not receive their benefit until the participant would have ten years of Accredited Service had they not terminated from employment or the participant attains age 65 (whichever comes first), except as explained in the paragraph immediately below. Participants may, at their election, receive their benefit earned under the Cash Balance Formula in the form of a single lump sum payment or one of the monthly annuities available under the Plan. The amount of the Cash Balance Formula benefit is based on the value of the participant's Cash Balance Formula account.

For all Plan participants who terminate employment before retirement with a benefit in the Plan that is less than or equal to \$1,000, their benefit is distributed to them in a lump sum payment upon termination of employment. If a participant's benefit is greater than \$1,000 but less than or equal to \$5,000 upon termination of employment before retirement, the participant may elect to receive their benefit in the form of a lump sum payment upon termination of employment. Otherwise, upon direction of the EFH Retirement Plan Committee, the benefit may be transferred to an individual retirement account.

For certain military personnel who do not return to active employment due to death or disability while on active duty, the Company will make contributions to the Plan for the period during which the employee was on active duty, and in the event of death, will apply the provisions of the Plan relating to survivor benefits as if the participant were an active employee on the date of death.

Plan Termination

The Plan is subject to termination at any time by the Board of Directors of EFH, in which event all Plan assets will be used for the benefit of participants and their beneficiaries under the Plan. In the event of liquidation, the distribution of assets shall conform to the law and shall recognize the priority of claims and interests in the payment of benefits in accordance with applicable provisions of the law. Whether a particular participant's accumulated benefits will be paid depends on both the priority of those benefits and the level of benefits guaranteed at the time by the Pension Benefit Guaranty Corporation ("PBGC"). Some benefits may be fully or partially provided for by the then-existing assets or the PBGC, while other benefits may not be provided for at all.

Contributions

The Company's contributions to the Plan to fund the benefits are based on an independent actuarial study and satisfy the minimum funding requirements of ERISA for the years 2014 and 2013. The Company made no contribution to the Plan for the 2014 plan year. The Company made a contribution to the Plan of \$84,290,900 for the 2013 plan year, which was paid during February 2014. The assets of the Plan attributable to the contributions made by the Company are to be used solely to provide benefits to participants of the Plan.

Party-in-Interest

The Trustee invests certain assets in The Bank of New York Mellon Corporation Collective U.S. Government Short-Term Investment Fund, which is managed by The Bank of New York Mellon Corporation. These transactions qualify as party-in-interest transactions allowable under ERISA regulations.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Accounting

The financial statements of the Plan are prepared under the accrual method of accounting. Benefit payments are recorded when paid. Subsequent events have been evaluated through October 8, 2015, the date these financial statements were available to be issued.

Use of Estimates

The preparation of financial statements in conformity with GAAP requires management to make estimates and assumptions that affect the reported amounts of net assets available for benefits and changes therein. Actual results could differ from those estimates.

Recently Issued Accounting Pronouncements

In May 2015, the Financial Accounting Standards Board (FASB) issued Accounting Standards Update 2015-07 (ASU 2015-07), *Disclosures for Investments in Certain Entities that Calculate Net Asset Value Per Share (or its Equivalent)*. ASU 2015-07 is effective for the Plan for years beginning after December 15, 2016, with retrospective application to all periods presented. Early adoption is permitted. ASU 2015-07 removes the requirement to categorize within the fair value hierarchy investments for which fair values are estimated using the net asset value practical expedient provided by Accounting Standards Codification 820, *Fair Value Measurement*. Disclosures about investments in certain entities that calculate net asset value per share are limited under ASU 2015-07 to those investments for which the entity has elected to estimate the fair value using the net asset value practical expedient. Plan management believes the adoption of this guidance affects disclosure only and will not have an impact on the Plan's financial statements or net assets available for benefits.

In July 2015, the FASB issued Accounting Standards Update 2015-12, *(Part I) Fully Benefit-Responsive Investment Contracts, (Part II) Plan Investment Disclosures, (Part III) Measurement Date Practical Expedient* - consensus of the Emerging Issues Task Force (ASU 2015-12). ASU 2015-12 (1) requires a pension plan to use contract value as the only measure for fully benefit-responsive investment contracts, (2) simplifies and increases the effectiveness of the investment disclosure requirements for employee benefit plans and (3) provides benefit plans with a measurement-date practical expedient similar to the practical expedient provided to employers in ASU 2015-04, *Practical Expedient for the Measurement Date of an Employer's Defined Benefit Obligation and Plan Assets*. ASU 2015-12 is effective for fiscal years beginning after December 31, 2015, with early application permitted. The Plan is required to apply the amendments retrospectively for all statements presented except for Part III which requires a prospective application. Part I of this ASU is not applicable to defined benefit plans and Plan management believes the adoption of Parts II and III affects disclosure only and will not have an impact on the Plan's financial statements or net assets available for benefits.

Investments

The investments of the Plan are presented at fair value. Generally quoted market prices, determined as the last reported sales price on the last business day of the year, are used to present the fair value of investments of the Plan.

See Note 4 for additional information on fair value measurements.

Contributions

Contributions to the Plan are recorded in the period that the Plan's actuary determines they relate to, except that a contribution receivable is recorded to the extent that amounts due are pursuant to formal commitments as well as legal or contractual requirements in existence at the end of the Plan year.

Administrative Expenses

During the year ended December 31, 2014, the Plan paid the costs and expenses of investment transactions and the fees of investment managers engaged by the EFH Retirement Committee, which consists of certain management-level employees of the Company. The Plan also incurred trustee fees, PBGC insurance fees and relevant actuarial, audit and legal fees.

Actuarial Assumptions

The actuarial present value of accumulated plan benefits is determined by the consulting actuary by applying actuarial assumptions to adjust the accumulated plan benefits to reflect the time value of money and the probability of payment between the valuation date and the expected payment date. The more significant actuarial assumptions used in the actuarial valuations at December 31, 2014 and 2013, include:

- use of an annual rate of interest of 5.38% and 6.17% for 2014 and 2013, respectively;
- use of a cash balance interest crediting rate of 4.50% for both 2014 and 2013;
- use of the RP-2014 Fully Generational Blue Collar Mortality Table using MP-2014 Projection Scale for 2014 and 2014 Static Mortality Table for Annuitants and Non Annuitants per Treasury Regulation Section 1.430(h)(3)-1(e) for 2013;
- the form of payment assumption: 1) 100% joint and survivor annuity for 65% of traditional benefit participants and single life annuities for 35% of traditional benefit participants and 2) lump sum payments for all cash balance participants at termination or the date they would have reached 10 years of Accredited Service, if later, and
- the assumed rates of retirement at various ages at both December 31, 2014 and 2013 for all Company participants are the following:

Ages	Rates assumed
55-59	5-10%
60-61	13-15%
62-64	20-35%
65 and older	100%

Derivatives

The Plan has established policies and procedures for risk assessment and the approval, reporting and monitoring of derivative financial instrument activities. The Plan enters into derivative financial instruments including forward foreign exchange contracts, futures contracts, written options and interest rate and credit default swaps, as described below. The instruments' maturity periods vary depending upon the objectives for which the instruments are held. The recorded fair values of the instruments are based on the applicable forward rates at December 31, 2014 and 2013.

The Plan enters into forward contracts to purchase and sell foreign currencies to manage the currency exposure associated with the Plan's foreign investments. The credit risk associated with these contracts is minimal as they are entered into with a limited number of highly rated counterparties.

The Plan enters into futures contracts, written options and purchase options to manage market risk associated with the Plan's investments and to achieve overall investment portfolio objectives. The credit risk associated with these contracts is minimal as they are traded on organized exchanges and margined daily.

The Plan uses credit default swaps to manage the risk of defaults by counterparties on bond investments. The Plan uses interest rate swaps and options to manage its exposure to interest rate risk.

The following table provides the aggregate fair value of assets and liabilities of the Plan's derivatives not under hedge accounting included in other investments and other liabilities as reported in the statements of net assets available for benefits at December 31, 2014 and 2013:

	December 31, 2014			December 31, 2013		
	Asset	Liability	Notional (a)	Asset	Liability	Notional (a)
Foreign currency contracts	\$ 60,394	\$ 49,203	\$ 5,042,473	\$ 921	\$ 5,669	\$ 3,608,677
Futures contracts	609,185	—	13,800,000	—	873,796	94,050,000
Written options	—	230,026	78,700,000	—	1,278,767	67,700,000
Purchase options	85,072	—	22,700,000	1,238,334	—	13,600,000
Credit default swaps	740,336	225,582	92,050,000	224,279	87,745	29,400,000
Interest rate swaps	—	2,057	1,400,000	54,445	4,247,219	168,400,000

(a) Represents fair value of foreign currency contracts and underlying principal value for all other derivatives.

At December 31, 2014 and 2013, there were no derivatives accounted for as cash flow or fair value hedges and no amounts recognized in accumulated other comprehensive income. Accordingly, for the year ended December 31, 2014, there were no gains or losses related to derivatives recognized in, or reclassified from, other comprehensive income.

Gains and losses on derivative financial instruments are recognized as fair values change. Generally, gains and losses on the derivative financial instruments held would be offset by similar fair value gains and losses on the related securities. The following table provides changes in fair value of the Plan's derivatives not under hedge accounting included in net appreciation in fair value of investments as reported in the statement of changes in net assets available for benefits for the year ended December 31, 2014:

	Year Ended December 31, 2014
	Gain/(Loss)
Foreign currency contracts	\$ (23,904)
Futures contracts	3,534,029
Written options	1,415,637
Purchase options	(1,103,973)
Credit default swaps	(50,151)
Interest rate swaps	2,144,732

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of changes in net assets during the reporting period. Actual results could differ from those estimates.

Risks and Uncertainties

The Plan holds various investment instruments. Investment securities, in general, are exposed to various risks, such as interest rate, credit, and overall market volatility. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities will occur in the near term and such changes could materially affect the amounts reported in the statements of net assets available for benefits.

Benefit costs are impacted by actual and actuarial estimates of employee demographics, the level of contributions made to the Plan, expected and actual earnings on Plan assets and the discount/inflation rates used in determining the projected benefit obligation. Changes made to the provisions of the Plan may also impact current and future benefit costs. Changes in general interest rates may result in increased or decreased benefit cost obligations reported in future periods. It is reasonably possible that such changes could have a material effect on the amount of benefit obligations reported in the financial statements.

3. INVESTMENTS

The investment managers during the 2014 and 2013 plan years were as follows:

- Northern Trust Global Investors ("NTGI") (U.S. and International Equity);
- Pacific Investment Management Co. ("PIMCO") (Fixed Income), and
- Legal & General Investment Management America ("LGIMA") (Fixed Income).

Managers invest the assets under guidelines established by the EFH Retirement Committee.

The Plan invests its funds in various assets. The principal asset types are described below:

- **Fixed Income Securities** — United States government obligations and corporate obligations primarily of companies generally listed on nationally recognized exchanges;
- **Common Funds** — Equity trust fund portfolios and bank common collective trust funds;
- **Mutual Funds** — Funds operated by investment companies that provide diversification by investing in stocks, bonds, currencies, money market securities, options, futures and/or other investment options; and
- **Other Investments** — Fixed income securities of state and local governments and related entities, foreign government bonds, written options, purchase options, open futures contracts, interest rate swaps, credit default swaps and foreign exchange contracts.

The Trustee invests certain assets in The Bank of New York Mellon Corporation Collective U.S. Government Short-Term Investment Fund, which is managed by The Bank of New York Mellon Corporation.

Investments with a fair value in excess of 5% of net assets available for benefits at December 31, 2014 and 2013 are provided in the table below.

	2014	Percent of Net Assets	2013	Percent of Net Assets
NTGI – Collective S&P 500 Index Fund	\$ 20,418,557	8.9%	\$ 12,505,788	6.0%
NTGI – MSCI All Country World Index ex-US Fund	19,574,112	8.5%	12,217,442	5.8%
PIMCO – Short-Term Floating Net Asset Value Portfolio II	15,544,652	6.8%	8,726,253	4.2%
PIMCO – Long Duration Corporate Bond Portfolio	15,497,974	6.8%	5,036,008	2.4%
U.S. Treasury Bond – 2.875% due May 15, 2043	—	—%	16,861,828	8.0%

Plan Investment Strategy and Asset Allocations

The investment objective for the Plan is to invest in a suitable mix of assets to meet the future benefit obligations at an acceptable level of risk, while minimizing the volatility of contributions. Equity securities are held to enhance returns by participating in a wide range of investment opportunities. International equity securities are used to further diversify the equity portfolio and may include investments in both developed and emerging international markets. Fixed income securities include primarily corporate bonds from a diversified range of companies, U.S. Treasuries and agency securities and money market instruments. The investment strategy for fixed income investments is to maintain a high grade portfolio of securities which assist in managing the volatility and magnitude of plan contributions and expense while maintaining sufficient cash and short-term investments to pay near-term benefits and expenses.

The target asset allocation ranges of the Plan's investments by asset category are as follows:

Asset Category	Target Allocation Ranges
U.S. equities	8%-14%
International equities	6%-12%
Fixed income	74%-86%

Expected Long-Term Rate of Return on Assets Assumption

The Plan's strategic asset allocation is determined in conjunction with the Plan's advisors and utilizes a comprehensive Asset-Liability modeling approach to evaluate potential long-term outcomes of various investment strategies. The study incorporates long-term rate of return assumptions for each asset class based on historical and future expected asset class returns, current market conditions, rate of inflation, current prospects for economic growth, and taking into account the diversification benefits of investing in multiple asset classes and potential benefits of employing active investment management.

Asset Class	Expected Long-Term Rate of Returns
U.S. equity securities	6.8%
International equity securities	7.5%
Fixed income securities	4.4%
Weighted average	5.4%

Significant Concentrations of Risk

The Plans' investments are exposed to risks such as interest rate, capital market and credit risks. The Plan seeks to optimize return on investment consistent with levels of liquidity and investment risk which are prudent and reasonable, given prevailing capital market conditions and other factors specific to the Plan. While the Plan recognizes the importance of return, investments will be diversified in order to minimize the risk of large losses unless, under the circumstances, it is clearly prudent not to do so. There are also various restrictions and guidelines in place including limitations on types of investments allowed and portfolio weightings for certain investment securities to assist in the mitigation of the risk of large losses.

4. FAIR VALUE MEASUREMENTS

Accounting standards related to the determination of fair value define fair value as the price that would be received to sell an asset, or paid to transfer a liability in an orderly transaction between willing market participants at the measurement date. The market approach uses prices and other relevant information generated by market transactions involving identical or comparable assets or liabilities. The income approach uses valuation techniques to convert future amounts to a single present value amount. The cost approach is based on the amount that currently would be required to replace the service capacity of an asset. The Plan primarily uses the market approach of using prices and other market information for identical and/or comparable assets for those investments that are measured on a recurring basis and uses valuation techniques to maximize the use of observable inputs and minimize the use of unobservable inputs.

The Plan categorizes its investments recorded at fair value based upon the following fair value hierarchy:

- Level 1 valuations use quoted prices in active markets for identical assets that are accessible at the measurement date. An active market is a market in which transactions for the asset occur with sufficient frequency and volume to provide pricing information on an ongoing basis.
- Level 2 valuations use inputs that, in the absence of actively quoted market prices, are observable for the asset, either directly or indirectly. Level 2 inputs include: (a) quoted prices for similar assets in active markets, (b) quoted prices for identical or similar assets in markets that are not active, (c) inputs other than quoted prices that are observable for the asset such as interest rates and yield curves observable at commonly quoted intervals and (d) inputs that are derived principally from, or corroborated by, observable market data by correlation or other mathematical means. The Plan's Level 2 assets primarily consist of:
 - U.S. Government fixed income securities that are valued using a combination of quoted prices and inputs that are either observable in the market or can be derived through observable market data;
 - corporate fixed income securities that are primarily valued using a spread scale representing credit risk through the use of data obtained from the new issue market, secondary trading and dealer quotes, and an option adjusted spread model used to adjust spreads of issues that have early redemption features;
 - mutual funds and commingled trusts that do not have published net assets values but use net asset value as a practical expedient to determine fair value;
 - bank common collective trust funds representing cash and cash equivalents invested in short-term funds that do not have published net asset values but use net asset value as a practical expedient to determine fair value, and
 - taxable municipal bonds that are primarily valued using trade data, benchmark issues, trade spreads between similar issuers, historical trading spreads, broker quotes, new issue scales and market information from third-party sources.
- Level 3 valuations use unobservable inputs for the asset. Unobservable inputs are used to the extent observable inputs are not available, thereby allowing for situations in which there is little, if any, market activity for the asset at the measurement date. None of the Plan's assets are classified as Level 3 assets.

With respect to amounts presented in the following fair value hierarchy tables, the fair value measurement of an asset (e.g. an investment) is required to fall in its entirety in one level, based on the lowest level input that is significant to the fair value measurement. Assessing the significance of a particular input to the fair value measurement in its entirety requires judgment, considering factors specific to the asset being measured.

The preceding methods may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The following table sets forth by level within the fair value hierarchy a summary of the Plan's investments measured at fair value on a recurring basis at December 31, 2014:

	Level 1	Level 2	Level 3	Total
Interest bearing cash	\$ —	\$ 66,664	\$ —	\$ 66,664
Fixed income securities:				
U.S. government	—	19,435,153	—	19,435,153
Corporate (a)	—	111,284,703	—	111,284,703
Common funds:				
Mutual funds – United States	—	31,042,752	—	31,042,752
Commingled trusts – United States	—	28,598,017	—	28,598,017
Commingled trusts – International	—	19,574,111	—	19,574,111
Taxable municipal bonds	—	14,483,769	—	14,483,769
Derivative financial instruments	—	976,928	—	976,928
Other investments	—	2,877,234	—	2,877,234
Total investments	\$ —	\$ 228,339,331	\$ —	\$ 228,339,331

(a) Substantially all corporate bonds are rated investment grade by a major rating agency such as Moody's Investors Services, Inc.

The following table sets forth by level within the fair value hierarchy a summary of the Plan's investments measured at fair value on a recurring basis at December 31, 2013:

	Level 1	Level 2	Level 3	Total
Interest bearing cash	\$ —	\$ 5,962,490	\$ —	\$ 5,962,490
Fixed income securities:				
U.S. government	—	27,545,967	—	27,545,967
Corporate (a)	—	45,271,884	—	45,271,884
Partnership/joint venture interests	—	113,798	—	113,798
Common funds:				
Mutual funds – United States	—	13,762,261	—	13,762,261
Commingled trusts – United States	—	16,950,150	—	16,950,150
Commingled trusts – International	—	12,217,442	—	12,217,442
Taxable municipal bonds	—	7,541,087	—	7,541,087
Derivative financial instruments	—	(4,970,469)	—	(4,970,469)
Other investments	2,674	462,500	—	465,174
Total investments	\$ 2,674	\$ 124,857,110	\$ —	\$ 124,859,784

(a) Substantially all corporate bonds are rated investment grade by a major rating agency such as Moody's Investors Services, Inc.

Net Asset Value (NAV) Per Share

In accordance with Financial Accounting Standards Board Accounting Standards Update No. 2009-12, *Investments in Certain Entities That Calculate Net Asset Value per Share (or Its Equivalent)*, the Plan expanded its disclosure to include the category, fair value, redemption frequency, and redemption notice period for those assets whose fair value is estimated using the net asset value per share, or its equivalent, for which the fair value is not readily determinable at December 31, 2014 and 2013. For the Plan, such assets include investments in common collective trust funds.

The following table sets forth a summary of the Plan's investments for which the fair value has been estimated using the NAV of the investments.

	Fair Value Estimated Using NAV per Share					
	December 31, 2014 and 2013					
	Fair Value at December 31, 2014	Fair Value at December 31, 2013	Unfunded Commitment	Redemption Frequency	Other Redemption Restrictions	Redemption Notice Period
PIMCO – Short-Term Floating NAV Portfolio II (a)	\$ 15,544,652	\$ 8,726,253	None	Daily	None	1-day
PIMCO – Long Duration Corporate Bond Portfolio (b)	15,497,974	5,036,008	None	Daily	None	1-day
NTGI – Collective S&P 500 Index Fund (c)	20,418,557	12,505,788	None	Daily	None	1-day
NTGI – MSCI All Country World Index ex-US Fund (d)	19,574,111	12,217,442	None	Daily	None	1-day
NTGI – Collective Russell 2000 Index Fund (e)	4,144,098	3,166,088	None	Daily	None	1-day
The Bank of New York Mellon Corporation – Collective U.S. Government Short-Term Investment Fund (f)	4,035,362	1,278,274	None	Daily	None	1-day
Other	126	—				
Total	<u>\$ 79,214,880</u>	<u>\$ 42,929,853</u>				

- (a) The fund seeks to maximize current income, consistent with preservation of capital and daily liquidity, by investing under normal circumstances 65% of total assets in a diversified portfolio of bonds, debt securities and other similar instruments, which may be represented by forwards, issued by U.S. and non-U.S. public or private sector entities.
- (b) The fund seeks to maximize total return, consistent with prudent investment management, by investing under normal circumstances at least 80% of total assets in a portfolio of bonds, debt securities and other similar instruments, which may be represented by forwards or derivatives such as options, futures contracts or swap agreements, issued by U.S.- and non-U.S. public- or private-sector entities.
- (c) The fund seeks to provide investment results approximating the aggregate price and dividend performance of the securities included in the S&P 500 Index.
- (d) The fund seeks to provide investment results approximating the aggregate price and dividend performance of the securities included in the Morgan Stanley Capital International All Country World Index ex-US.
- (e) The fund seeks to provide investment results approximating the aggregate price and dividend performance of the securities included in the Russell 2000 Index.
- (f) The fund seeks to produce a reasonable rate of return while preserving capital and maintaining daily liquidity, investing primarily in securities issued by the U.S. government and its agencies.

5. ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS

The actuarial present value of accumulated Plan benefits at December 31, 2014 and 2013 is as follows:

	2014	2013
Vested benefits:		
Retired participants and beneficiaries	\$ 60,542,482	\$ 26,785,244
Other participants	181,398,165	171,637,337
Total	241,940,647	198,422,581
Non-vested benefits	2,146,868	2,474,658
Total actuarial present value of accumulated benefits	<u>\$ 244,087,515</u>	<u>\$ 200,897,239</u>

Changes in the actuarial present value of accumulated Plan benefits for the year ended December 31, 2014, are as follows:

	2014
Actuarial present value of accumulated benefits at beginning of year	<u>\$ 200,897,239</u>
Increase (decrease) during the year attributable to:	
Benefits accumulated	8,761,249
Increase for interest due to decrease in the discount period	12,216,456
Benefits paid to participants	(5,887,267)
Assumption changes	28,099,838
Net increase	<u>43,190,276</u>
Actuarial present value of accumulated benefits at end of year	<u>\$ 244,087,515</u>

The annual rate of interest used to discount estimated future benefit payments decreased from 6.17% in 2013 to 5.38% in 2014. This change drove approximately \$22 million of the increase in the actuarial present value of accumulated plan benefits resulting from assumption changes during the year ended December 31, 2014. The change in mortality tables drove the remaining \$6 million increase in assumption changes (see Note 2).

The foregoing actuarially determined amounts were calculated using assumptions based on the presumption that the Plan will continue. Were the Plan to terminate, different actuarial assumptions and other factors might be applicable in determining the actuarial present value of accumulated benefits.

6. TAX STATUS

The Plan obtained its latest determination letter on October 13, 2011, in which the Internal Revenue Service stated that the Plan, as designed, was in compliance with the applicable requirements of the Internal Revenue Code ("IRC"). Therefore no provisions for income taxes have been included in the Plan's financial statements. The Plan has been amended since receiving the determination letter, including amendments that resulted in the split off of certain assets and liabilities to the Oncor Retirement Plan and the EFH Active Retirement Plan (a terminating plan), and the Plan administrator believes that the Plan is designed and is currently being operated in compliance with the applicable requirements of the IRC.

The Plan is subject to examinations by taxing jurisdictions; however, there are currently no examinations for any tax periods in progress. Plan management believes, as of December 31, 2014, the Plan is no longer subject to income tax examinations for years prior to 2011. The Plan has recorded no uncertain tax positions.

SUPPLEMENTAL SCHEDULES

EFH RETIREMENT PLAN

EIN 75-2669310 PN 002

SCHEDULE H, PART IV, LINE 4i

SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)

DECEMBER 31, 2014

Note: Refer to the enclosed Trustee statements for the required disclosures.

EFH RETIREMENT PLAN

EIN 75-2669310 PN 002

SCHEDULE H, PART IV, LINE 4i
 SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 DECEMBER 31, 2014

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014			Status: FINAL
					TEXAS UTILITIES
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
INTEREST-BEARING CASH					
TUCF17813702 998087094	BNY MELLON CASH RESERVE 0.010% 12/31/2049 DD 06/26/97	764.830	764.83	764.83	0.00
TUCF17813702 9998CYC90	BARC CCP COLLATERAL VAR RT 01/01/2049 DD 07/01/08	67,000.000	67,000.00	67,000.00	0.00
TUCF17813702 999036561	CASH COLLATERAL HELD AT CITIGROUP	529,000.000	529,000.00	529,000.00	0.00
TUCF17813702 999F0BZU6	FOB ICE CCP COLLATERAL VAR RT 01/01/2049 DD 07/01/08	539,000.000	539,000.00	539,000.00	0.00
TUCF17813702 XX9123458	EUR (EURO)	54.000	65.97	65.34	-1.63
TOTAL INTEREST-BEARING CASH			1,135,831.80	1,135,830.17	-1.63
U. S. GOVERNMENT SECURITIES					
TUCF17813702 8019969L0	FHA INSD 12TH PROJ MTG GMAC 7.430% 12/01/2021	85,443.270	34,648.15	34,817.22	169.07
TUCF17813702 802998BV0	FHA PROJ #23 REILLY MTG ASSOC 7.430% 03/25/2022	43,728.670	42,747.66	42,956.27	208.61
TUCF17813702 312903DF1	FHLMC MULTICLASS MTG 1051 884.500% 01/15/2021 11/15/89	39.820	583.61	533.42	-50.19
TUCF17813702 313384DP1	FEDERAL HOME LN BK CONS DISC MAT 03/27/2007	100,000.000	99,969.67	99,969.67	0.00
TUCF17813702 313384DZ9	FEDERAL HOME LN BK CONS DISC 0.000% 04/06/2011 DD 04/06/2011	100,000.000	99,961.99	99,961.99	0.00
TUCF17813702 313588EYV1	FEDERAL NATL MTG ASSN DISC MAT 04/27/2011	100,000.000	99,964.61	99,964.61	0.00
TUCF17813702 313588FA8	FEDERAL NATL MTG ASSN DISC NT MAT 05/01/2007	100,000.000	99,960.63	99,960.63	0.00
TUCF17813702 31358NCS9	FNMA GTD REMIC P/T 92-92 LO 9.000% 05/25/2022 DD 05/01/92	298.067	58.13	70.94	12.81
TUCF17813702 912803DV2	U S TREASURY BD PRIN STRIP 0.000% 02/15/2042 DD 02/15/12	2,000,000.000	624,060.00	930,500.00	306,440.00
TUCF17813702 912803DZ3	U S TREASURY BD PRIN STRIP 0.000% 11/15/2042 DD 11/15/12	1,500,000.000	450,375.00	677,790.00	227,415.00
TUCF17813702 912803EA7	U S TREASURY BD PRIN STRIP 0.000% 02/15/2043 DD 02/15/13	300,000.000	88,995.00	134,604.00	45,609.00
TUCF17813702 912803ED1	U S TREASURY BD PRIN STRIP 0.000% 08/15/2043 DD 08/15/13	4,000,000.000	1,298,130.00	1,774,360.00	476,230.00
TUCF17813702 912803EE9	U S TREASURY BD PRIN STRIP 0.000% 11/15/2043 DD 11/15/13	500,000.000	159,490.00	219,825.00	60,435.00
TUCF17813702 912803EF6	U S TREASURY BD PRIN STRIP 0.000% 02/15/2044 DD 02/15/14	2,000,000.000	661,155.00	872,040.00	210,885.00
TUCF17813702 912810RH3	U S TREASURY BOND 3.125% 08/15/2044 DD 08/15/14	9,460,000.000	10,132,662.51	10,173,492.00	40,829.49
TUCF17813702 912828VJ5	U S TREASURY NOTE 2.625% 05/15/2024 DD 05/15/14	1,250,000.000	1,286,098.44	1,287,700.00	61,601.56
TUCF17813702 912828VJ0	US TREAS-CP I INFLATION INDEXED 0.250% 07/15/2024 DD 07/15/14	1,600,048.000	1,527,793.12	1,540,926.23	13,133.11
TUCF17813902 912810RH3	U S TREASURY BOND 3.125% 08/15/2044 DD 08/15/14	960,000.000	1,003,835.70	1,033,497.60	29,661.90
TUCF17813902 912828G38	U S TREASURY NOTE 2.250% 11/15/2024 DD 11/15/14	310,000.000	311,031.19	312,083.20	1,052.01
TOTAL U. S. GOVERNMENT SECURITIES			17,971,520.41	19,435,152.78	1,463,632.37
CORPORATE DEBT INSTRUMENTS - PREFERRED					
TUCF17813702 80206RBK7	AT&T INC 4.350% 06/15/2045 DD 06/15/13	500,000.000	480,892.00	471,375.00	-9,517.00
TUCF17813702 03524BAF3	ANHEUSER-BUSCH INBEV FINANCE I 4.625% 02/01/2044 DD 01/27/14	300,000.000	320,418.00	326,801.00	5,883.00
TUCF17813702 04650NAB0	AT&T INC 5.350% 09/01/2040 DD 03/01/11	1,253,000.000	1,239,755.79	1,356,773.46	117,017.67
TUCF17813702 185508AG3	CLECO POWER LLC 6.000% 12/01/2040 DD 11/15/10	150,000.000	163,930.50	179,649.00	15,718.50
TUCF17813702 20826FAC0	CONOCOPHILLIPS CO 4.300% 11/15/2044 DD 11/12/14	300,000.000	298,344.00	313,827.00	15,483.00

EFH RETIREMENT PLAN

EIN 75-2669310 PN 002

SCHEDULE H, PART IV, LINE 4i
 SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 DECEMBER 31, 2014

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014			Status: FINAL	
					TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
TUCF17813702 21689VDF1	COOPERATIVE CENTRALE RAFFEIS 3.950% 11/09/2022 DD 11/09/12	500,000.000	484,495.00	509,315.00	24,820.00	
TUCF17813702 247381ZH4	DELTA AIR LINES 2010-2 CLASS A4.950% 11/23/2020 DD 11/22/10	339,135.307	365,418.29	362,874.78	-2,543.51	
TUCF17813702 24738TAA5	DELTA AIR LINES 2009-1 CLASS A7.750% 06/17/2021 DD 11/24/09	84,676.582	97,379.07	98,013.14	635.07	
TUCF17813702 24736VAA0	DELTA AIR LINES 2010-1 CLASS A6.200% 01/02/2020 DD 07/02/10	199,317.285	222,238.77	219,249.01	-2,989.76	
TUCF17813702 38141GFD1	GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07	350,000.000	389,392.50	440,083.00	50,690.50	
TUCF17813702 404280AF6	HSBC HOLDINGS PLC 7.625% 05/17/2032 DD 05/17/05	100,000.000	125,107.00	137,466.00	12,359.00	
TUCF17813702 404280AH2	HSBC HOLDINGS PLC 6.500% 09/15/2037 DD 09/12/07	100,000.000	118,274.00	128,489.00	10,215.00	
TUCF17813702 404280AJ8	HSBC HOLDINGS PLC 6.800% 06/01/2038 DD 05/27/08	300,000.000	369,045.00	397,851.00	28,806.00	
TUCF17813702 4042Q1AD9	HSBC BANK USA NA 7.000% 01/15/2039 DD 06/18/08	1,000,000.000	1,251,210.00	1,431,610.00	180,400.00	
TUCF17813702 437076BF8	HOME DEPOT INC/THE 4.400% 03/15/2045 DD 06/12/14	300,000.000	308,010.00	327,876.00	19,866.00	
TUCF17813702 46625HHF0	JPMORGAN CHASE & CO 6.400% 05/15/2038 DD 05/22/08	1,100,000.000	1,312,850.00	1,437,194.00	124,344.00	
TUCF17813702 46625HHV5	JPMORGAN CHASE & CO 5.500% 10/15/2040 DD 10/21/10	100,000.000	108,654.00	119,711.00	11,057.00	
TUCF17813702 585055BD7	MEDTRONIC INC 4.625% 03/15/2044 DD 02/27/14	600,000.000	637,218.00	645,870.00	8,652.00	
TUCF17813702 585055BM7	MEDTRONIC INC 144A 3.500% 03/15/2025 DD 12/10/14	575,000.000	569,491.50	588,207.75	18,716.25	
TUCF17813702 71668LBB6	PETROLEOS MEXICANOS 144A 5.500% 06/27/2044 DD 06/27/14	125,000.000	127,368.75	127,500.00	131.25	
TUCF17813702 717081DK6	PFIZER INC 4.400% 05/15/2044 DD 05/15/14	300,000.000	309,339.00	326,319.00	16,980.00	
TUCF17813702 718172AU3	PHILIP MORRIS INTERNATIONAL IN 3.875% 08/21/2042 DD 08/21/12	300,000.000	276,423.00	284,817.00	8,394.00	
TUCF17813702 718172BL2	PHILIP MORRIS INTERNATIONAL IN 4.250% 11/10/2044 DD 11/10/14	550,000.000	534,990.50	559,284.00	24,293.50	
TUCF17813702 804133AB2	SAUDI ELECTRICITY GLOBAL 144A 5.060% 04/08/2043 DD 04/08/13	500,000.000	450,050.00	508,125.00	58,075.00	
TUCF17813702 80413MAB0	SAUDI ELECTRICITY GLOBAL 144A 5.500% 04/08/2044 DD 04/08/14	300,000.000	300,000.00	323,250.00	23,250.00	
TUCF17813702 82937WAE5	SINOPEC GROUP OVERSEAS DE 144A 4.875% 04/10/2024 DD 04/10/14	500,000.000	498,835.00	524,470.00	25,635.00	
TUCF17813702 85771PAE2	STATOIL ASA 4.250% 11/23/2041 DD 11/23/11	400,000.000	407,192.00	409,996.00	2,804.00	
TUCF17813702 878091BE6	TEACHERS INSURANCE & ANNU 144A 4.375% 09/15/2054 DD 09/18/14	500,000.000	499,080.00	502,655.00	3,575.00	
TUCF17813702 92976GAG6	WELLS FARGO BANK NA 5.850% 02/01/2037 DD 01/29/07	200,000.000	228,342.00	252,342.00	24,000.00	
TUCF17813702 92976GAJ0	WELLS FARGO BANK NA 6.600% 01/15/2038 DD 12/07/07	900,000.000	995,432.00	1,107,992.00	112,560.00	
TUCF17813702 94980VAG3	WELLS FARGO BANK NA 5.950% 08/25/2036 DD 08/29/06	350,000.000	398,100.50	441,374.50	43,274.00	
TUCF17813902 00206RBN7	AT&T INC 4.350% 05/15/2045 DD 06/15/13	240,000.000	218,690.60	226,260.00	7,569.40	
TUCF17813902 00206RCG5	AT&T INC 4.800% 05/15/2044 DD 06/10/14	85,000.000	83,972.35	88,611.60	2,639.25	
TUCF17813902 010392FB9	ALABAMA POWER CO 6.000% 03/01/2039 DD 03/06/09	40,000.000	51,088.00	52,719.60	1,631.60	
TUCF17813902 01809VAH5	ALIBABA GROUP HOLDING LTD 144A 3.600% 11/28/2024 DD 11/28/14	190,000.000	129,762.10	128,989.20	-822.90	
TUCF17813902 02364WAVV5	AMERICA MOVL SAB DE CV 6.125% 03/30/2040 DD 03/30/10	70,000.000	81,690.00	82,824.70	1,134.70	
TUCF17813902 02364WBE4	AMERICA MOVL SAB DE CV 4.375% 07/16/2042 DD 07/16/12	340,000.000	314,761.80	325,720.00	10,958.20	
TUCF17813902 026874AZ0	AMERICAN INTERNATIONAL GROUP I 6.250% 05/01/2036 DD 04/20/06	470,000.000	594,672.20	609,073.00	14,400.80	
TUCF17813902 035229CF8	ANHEUSER-BUSCH COS LLC 7.550% 10/01/2030 DD 10/05/00	80,000.000	113,868.00	113,557.60	-310.40	
TUCF17813902 03523TBQ0	ANHEUSER-BUSCH INBEV WORLDWIDE 3.750% 07/15/2042 DD 07/15/12	200,000.000	184,392.00	188,022.00	3,630.00	
TUCF17813902 03524BAE6	ANHEUSER-BUSCH INBEV FINANCE I 3.700% 02/01/2024 DD 01/27/14	125,000.000	128,670.00	129,846.25	1,176.25	

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i
 SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 DECEMBER 31, 2014

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014				Status: FINAL
						TEXAS UTILITIES
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
TUCF17813902 037411AVV5	APACHE CORP 5.100% 09/01/2040 DD 08/20/10	10,000,000	10,931.10	9,795.30	-1,135.80	
TUCF17813902 037411BC8	APACHE CORP 4.250% 01/15/2044 DD 12/03/12	470,000,000	459,495.60	410,751.80	-48,743.70	
TUCF17813902 03746AA8	APACHE FINANCE CANADA CORP 7.750% 12/15/2029 DD 12/13/99	100,000,000	142,071.00	137,418.00	-4,653.00	
TUCF17813902 037833AL4	APPLE INC 3.850% 05/04/2043 DD 05/03/13	560,000,000	514,783.40	560,403.20	45,619.80	
TUCF17813902 039483BE1	ARCHER-DANIELS-MIDLAND CO 4.535% 03/26/2042 DD 09/26/11	350,000,000	368,798.00	385,462.00	16,674.00	
TUCF17813902 04650NAB0	AT&T INC 5.350% 09/01/2040 DD 03/01/11	245,000,000	259,212.85	265,290.90	6,078.05	
TUCF17813902 055451AY0	BHP BILLITON FINANCE USA LTD 5.000% 09/30/2043 DD 09/30/13	90,000,000	98,132.40	102,015.80	3,884.40	
TUCF17813902 075887AX7	BECTON DICKINSON AND CO 5.000% 11/12/2040 DD 11/12/10	80,000,000	33,826.50	32,298.00	-1,528.50	
TUCF17813902 084664BV2	BERKSHIRE HATHAWAY FINANCE COR 4.300% 05/15/2043 DD 05/15/13	280,000,000	276,110.80	296,836.40	20,725.60	
TUCF17813902 084670BK3	BERKSHIRE HATHAWAY INC 4.500% 02/11/2043 DD 02/11/13	70,000,000	70,891.10	76,552.70	5,661.60	
TUCF17813902 097023AX3	BOEING CO/THE 6.875% 03/15/2039 DD 03/13/09	340,000,000	483,340.60	495,686.00	12,345.40	
TUCF17813902 12189LAC5	BURLINGTON NORTHERN SANTA FE L 5.050% 03/01/2041 DD 09/10/10	40,000,000	43,455.20	45,050.80	1,595.60	
TUCF17813902 12189TAZ7	BURLINGTON NORTHERN SANTA FE L 6.150% 05/01/2037 DD 04/13/07	270,000,000	338,485.50	355,380.50	16,875.00	
TUCF17813902 12625GAC8	CNOOC FINANCE 2013 LTD 3.000% 05/09/2023 DD 05/09/13	280,000,000	257,972.40	264,994.80	7,022.40	
TUCF17813902 136375BN1	CANADIAN NATIONAL RAILWAY CO 6.200% 06/01/2036 DD 05/31/06	20,000,000	26,088.00	26,719.60	631.60	
TUCF17813902 136375BQ4	CANADIAN NATIONAL RAILWAY CO 6.375% 11/15/2037 DD 09/24/07	200,000,000	261,886.00	272,722.00	10,836.00	
TUCF17813902 136420AF3	NEXEN ENERGY ULC 7.400% 05/01/2028 DD 04/28/98	50,000,000	66,453.00	66,849.50	396.50	
TUCF17813902 144141DB1	DUKE ENERGY PROGRESS INC 4.100% 05/15/2042 DD 05/18/12	130,000,000	129,376.00	137,840.30	8,464.30	
TUCF17813902 149123CE9	CATERPILLAR INC 4.750% 05/15/2064 DD 05/08/14	320,000,000	323,811.35	348,198.40	24,387.05	
TUCF17813902 20030NAV3	COMCAST CORP 6.950% 08/15/2037 DD 08/23/07	500,000,000	673,325.00	704,450.00	31,125.00	
TUCF17813902 20030NEM2	COMCAST CORP 4.200% 08/15/2034 DD 08/12/14	195,000,000	194,266.80	203,901.75	9,634.95	
TUCF17813902 208251AE8	CONOCOPHILLIPS HOLDING CO 6.950% 04/15/2029 DD 04/20/99	260,000,000	353,641.60	346,366.80	-7,274.80	
TUCF17813902 20825CAQ7	CONOCOPHILLIPS 6.500% 02/01/2039 DD 02/03/09	80,000,000	40,641.00	39,859.50	-781.50	
TUCF17813902 20825UAC8	CONOCO FUNDING CO 7.250% 10/15/2031 DD 10/11/01	170,000,000	241,651.60	236,889.90	-4,761.70	
TUCF17813902 21987BAR9	CORP NACIONAL DEL COBRE D 144A 4.250% 07/17/2042 DD 07/17/12	50,000,000	44,445.50	45,926.00	1,480.50	
TUCF17813902 21987BAT5	CORP NACIONAL DEL COBRE D 144A 5.625% 10/18/2043 DD 10/18/13	250,000,000	269,157.50	282,110.00	12,952.50	
TUCF17813902 22546QAP2	CREDIT SUISSE NEW YORK NY 3.625% 09/09/2024 DD 09/09/14	110,000,000	109,379.60	111,896.40	2,516.80	
TUCF17813902 233835AQ0	DAIMLER FINANCE NORTH AMERICA 3.500% 01/18/2031 DD 01/18/01	40,000,000	61,054.00	61,179.60	125.60	
TUCF17813902 233851AZ7	DAIMLER FINANCE NORTH AME 144A 1.450% 08/01/2016 DD 08/01/13	345,000,000	346,531.80	346,480.05	-51.75	
TUCF17813902 244199BF1	DEERE & CO 3.900% 06/08/2042 DD 06/08/12	210,000,000	202,761.30	212,255.40	9,494.10	
TUCF17813902 25243YAV1	DIAGEO CAPITAL PLC 3.875% 04/29/2043 DD 04/29/13	210,000,000	198,015.30	206,772.30	8,757.00	
TUCF17813902 263901AA8	DUKE ENERGY INDIANA INC 6.350% 08/15/2038 DD 08/21/08	230,000,000	304,200.30	321,965.50	17,765.20	
TUCF17813902 263901AF7	DUKE ENERGY INDIANA INC 4.900% 07/15/2043 DD 07/11/13	120,000,000	133,923.60	141,337.20	7,413.60	
TUCF17813902 264399DK9	DUKE ENERGY CAROLINAS LLC 6.000% 12/01/2028 DD 12/04/98	80,000,000	36,337.80	37,655.40	1,317.60	
TUCF17813902 26442CAM6	DUKE ENERGY CAROLINAS LLC 4.250% 12/15/2041 DD 12/08/11	30,000,000	30,538.50	32,234.10	1,695.60	
TUCF17813902 268317AL8	ELECTRICITE DE FRANCE SA 144A 6.000% 01/22/2114 DD 01/22/14	210,000,000	233,326.80	244,637.40	11,310.60	

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2014

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014				Status: FINAL	
						TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
TUCF17813902 278062ADB	EATON CORP 4.000% 11/02/2032 DD 11/02/13	170,000.000	170,219.30	172,917.20	2,697.90		
TUCF17813902 278042AF0	EBAY INC 4.000% 07/15/2042 DD 07/24/12	75,000.000	67,500.75	66,773.25	-727.50		
TUCF17813902 29364NAR9	ENTERGY MISSISSIPPI INC 3.100% 07/01/2023 DD 12/11/12	490,000.000	483,331.10	484,090.60	759.50		
TUCF17813902 29364WAK4	ENTERGY LOUISIANA LLC 5.400% 11/01/2024 DD 11/16/09	40,000.000	47,590.00	46,724.40	-865.60		
TUCF17813902 29364WAM0	ENTERGY LOUISIANA LLC 4.440% 01/15/2026 DD 09/24/10	10,000.000	10,968.90	11,150.30	181.40		
TUCF17813902 341081EQ6	FLORIDA POWER & LIGHT CO 5.625% 04/01/2034 DD 04/04/03	20,000.000	24,533.20	24,805.40	272.20		
TUCF17813902 341081ER4	FLORIDA POWER & LIGHT CO 5.950% 10/01/2033 DD 10/15/03	50,000.000	63,407.00	65,945.00	2,538.00		
TUCF17813902 341081FA0	FLORIDA POWER & LIGHT CO 5.950% 02/01/2038 DD 01/15/08	20,000.000	25,479.20	26,583.40	1,104.20		
TUCF17813902 341081FG7	FLORIDA POWER & LIGHT CO 4.050% 06/01/2042 DD 05/15/12	160,000.000	169,331.20	169,430.40	10,099.20		
TUCF17813902 341099CH0	DUKE ENERGY FLORIDA INC 6.350% 09/15/2037 DD 09/18/07	300,000.000	400,599.00	415,863.00	15,264.00		
TUCF17813902 341099CL1	DUKE ENERGY FLORIDA INC 6.400% 06/15/2038 DD 06/18/08	40,000.000	53,272.80	55,305.20	2,032.40		
TUCF17813902 369604BF9	GENERAL ELECTRIC CO 4.125% 10/09/2042 DD 10/09/12	180,000.000	177,796.80	186,337.80	8,541.00		
TUCF17813902 36962G3F7	GENERAL ELECTRIC CAPITAL CORP 5.875% 01/14/2038 DD 01/14/08	480,000.000	580,358.40	607,372.80	27,014.40		
TUCF17813902 36962GXZ2	GENERAL ELECTRIC CAPITAL CORP 6.750% 03/15/2032 DD 03/20/02	680,000.000	927,075.00	860,504.40	-66,570.60		
TUCF17813902 373334JW2	GEORGIA POWER CO 4.300% 03/15/2042 DD 03/05/12	170,000.000	169,043.87	178,527.20	9,483.33		
TUCF17813902 38141GES9	GOLDMAN SACHS GROUP INC/THE 5.950% 01/15/2027 DD 11/09/06	45,000.000	49,922.10	51,486.75	1,564.65		
TUCF17813902 38141GFD1	GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07	350,000.000	409,125.50	440,083.00	30,957.50		
TUCF17813902 38143YAC7	GOLDMAN SACHS GROUP INC/THE 6.450% 05/01/2036 DD 04/18/06	75,000.000	98,006.50	90,652.50	-7,354.00		
TUCF17813902 4042Q1AA5	HSBC BANK USA NAME NEW YORK NY 5.875% 11/01/2034 DD 10/25/04	140,000.000	163,333.80	174,896.40	11,562.60		
TUCF17813902 4042Q1AB3	HSBC BANK USA NAME NEW YORK NY 5.625% 08/15/2035 DD 08/17/05	120,000.000	136,233.60	148,628.40	12,394.80		
TUCF17813902 4042Q1AD9	HSBC BANK USA NAME 7.000% 01/15/2038 DD 06/18/08	90,000.000	119,103.30	128,844.90	9,741.60		
TUCF17813902 437076BD3	HOME DEPOT INC/THE 4.875% 02/15/2044 DD 09/10/13	170,000.000	187,749.70	197,589.30	9,839.60		
TUCF17813902 458140AK6	INTEL CORP 4.800% 10/01/2041 DD 09/19/11	190,000.000	201,835.10	208,665.60	6,830.50		
TUCF17813902 458140AN0	INTEL CORP 4.000% 12/15/2032 DD 12/11/12	210,000.000	208,196.10	214,720.80	6,524.70		
TUCF17813902 459200HF1	INTERNATIONAL BUSINESS MACHINE 4.000% 06/20/2042 DD 06/20/12	240,000.000	230,580.00	238,982.40	8,402.40		
TUCF17813902 459200HU8	INTERNATIONAL BUSINESS MACHINE 3.625% 02/12/2024 DD 02/12/14	75,000.000	76,033.50	78,136.50	2,103.00		
TUCF17813902 46625HJB7	JPMORGAN CHASE & CO 5.600% 07/15/2041 DD 07/21/11	45,000.000	52,139.25	54,481.95	2,342.70		
TUCF17813902 46625HJU5	JPMORGAN CHASE & CO 4.850% 02/01/2044 DD 01/28/14	255,000.000	268,612.05	282,871.50	14,259.45		
TUCF17813902 46625HJZ4	JPMORGAN CHASE & CO 4.125% 12/15/2026 DD 12/09/14	100,000.000	99,746.00	100,101.00	355.00		
TUCF17813902 478160AV6	JOHNSON & JOHNSON 4.500% 09/01/2048 DD 08/17/10	140,000.000	150,560.20	159,818.40	9,258.20		
TUCF17813902 48126BAA1	JPMORGAN CHASE & CO 5.400% 01/06/2042 DD 12/22/11	90,000.000	102,133.80	105,795.00	3,661.20		
TUCF17813902 491674BG1	KENTUCKY UTILITIES CO 5.125% 11/01/2040 DD 05/01/11	150,000.000	172,363.50	179,848.50	7,485.00		
TUCF17813902 494308BL6	KIMBERLY-CLARK CORP 3.700% 06/01/2043 DD 05/23/13	90,000.000	83,067.30	87,442.20	4,374.90		
TUCF17813902 548661CU9	LOWE'S COS INC 5.125% 11/15/2041 DD 11/23/11	110,000.000	122,868.90	128,540.60	5,671.70		
TUCF17813902 58013MEN0	MCDONALD'S CORP 8.700% 02/15/2042 DD 02/07/12	240,000.000	221,424.00	229,080.00	7,656.00		
TUCF17813902 585055BN5	MEDTRONIC INC 144A 4.375% 03/15/2036 DD 12/10/14	220,000.000	218,057.40	233,389.20	15,331.80		

EFH RETIREMENT PLAN

EIN 75-2669310 PN 002

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2014

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014				Status: FINAL	
						TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
TUCF17813902 585055BP0	MEDTRONIC INC 144A 4.625% 03/15/2045 DD 12/10/14	695,000.000	698,013.80	753,373.05	55,359.25		
TUCF17813902 589331AS6	MERCK & CO INC 3.600% 09/15/2042 DD 09/13/12	50,000.000	44,968.60	48,248.00	3,279.50		
TUCF17813902 58933YAJ4	MERCK & CO INC 4.150% 05/18/2043 DD 05/20/13	300,000.000	296,004.00	319,173.00	23,169.00		
TUCF17813902 59156RBD9	METLIFE INC 4.125% 08/13/2042 DD 08/13/12	230,000.000	224,174.10	230,349.60	6,175.50		
TUCF17813902 59156RBG2	METLIFE INC 4.875% 11/13/2043 DD 11/13/13	330,000.000	355,192.20	372,685.50	17,493.30		
TUCF17813902 694918AJ3	MICROSOFT CORP 4.500% 10/01/2040 DD 09/27/10	80,000.000	83,165.60	88,641.60	5,476.00		
TUCF17813902 610202BP7	MONONGAHELA POWER CO 144A 5.400% 12/15/2043 DD 11/27/13	680,000.000	778,117.20	816,498.40	38,379.20		
TUCF17813902 641423BU1	NEVADA POWER CO 6.750% 07/01/2037 DD 06/28/07	10,000.000	13,601.80	14,155.30	553.50		
TUCF17813902 641423CA4	NEVADA POWER CO 5.450% 05/15/2041 DD 05/12/11	50,000.000	59,696.00	63,118.00	3,422.00		
TUCF17813902 65334HAE2	NEXEN ENERGY ULC 5.875% 03/10/2035 DD 03/10/05	190,000.000	213,181.90	223,118.90	9,937.00		
TUCF17813902 65334HAG7	NEXEN ENERGY ULC 6.400% 05/15/2037 DD 05/04/07	370,000.000	433,725.10	460,853.50	27,128.40		
TUCF17813902 65334HAJ1	NEXEN ENERGY ULC 7.500% 07/30/2039 DD 07/30/09	60,000.000	79,959.60	83,271.00	3,311.40		
TUCF17813902 655772CJ6	NORTHERN STATES POWER COMM 3.400% 08/15/2042 DD 08/13/12	410,000.000	359,361.00	388,450.40	29,089.40		
TUCF17813902 668989AH1	NOVARTIS CAPITAL CORP 4.400% 05/06/2044 DD 02/21/14	380,000.000	393,224.00	425,849.20	32,619.20		
TUCF17813902 68389XAE5	ORACLE CORP 6.500% 04/15/2038 DD 04/09/08	80,000.000	39,207.00	40,369.80	1,162.80		
TUCF17813902 68389XAS4	ORACLE CORP 3.625% 07/15/2023 DD 07/16/13	190,000.000	195,101.60	199,254.90	4,153.40		
TUCF17813902 68389XAV7	ORACLE CORP 4.300% 07/08/2034 DD 07/08/14	320,000.000	319,872.00	342,614.40	22,742.40		
TUCF17813902 69351UAG6	PPL ELECTRIC UTILITIES CORP 2.500% 09/01/2022 DD 08/24/12	320,000.000	309,414.40	316,198.40	6,784.00		
TUCF17813902 695114CL0	PACIFICORP 6.000% 01/15/2039 DD 01/08/09	290,000.000	367,427.10	381,396.40	13,969.30		
TUCF17813902 713409AC4	PEPSI BOTTLING GROUP INC/THE 7.000% 03/01/2029 DD 03/08/99	40,000.000	53,498.00	55,143.60	1,645.60		
TUCF17813902 713448CC0	PEPSICO INC 3.600% 08/13/2042 DD 08/13/12	280,000.000	250,334.00	261,573.20	11,239.20		
TUCF17813902 71654QBR2	PETROLEOS MEXICANOS 6.375% 01/23/2045 DD 07/23/14	240,000.000	271,012.80	271,800.00	787.20		
TUCF17813902 71656LBB6	PETROLEOS MEXICANOS 144A 5.500% 06/27/2044 DD 06/27/14	305,000.000	315,367.13	311,100.00	-4,267.13		
TUCF17813902 718172AU3	PHILIP MORRIS INTERNATIONAL LN 3.875% 08/21/2042 DD 08/21/12	180,000.000	166,539.60	170,890.20	4,350.60		
TUCF17813902 718172AV9	PHILIP MORRIS INTERNATIONAL LN 4.125% 03/04/2043 DD 03/04/13	130,000.000	124,842.90	127,433.80	2,590.90		
TUCF17813902 718172BD0	PHILIP MORRIS INTERNATIONAL LN 4.875% 11/15/2043 DD 11/12/13	210,000.000	225,777.30	234,114.30	8,337.00		
TUCF17813902 718546AK0	PHILLIPS 66 4.650% 11/15/2034 DD 11/17/14	130,000.000	128,367.20	133,250.00	4,882.80		
TUCF17813902 718546AL8	PHILLIPS 66 4.875% 11/15/2044 DD 11/17/14	165,000.000	161,863.35	168,885.75	7,022.40		
TUCF17813902 737679DB3	POTOMAC ELECTRIC POWER CO 6.500% 11/15/2037 DD 11/16/07	40,000.000	54,655.20	55,668.80	1,013.60		
TUCF17813902 737679DE7	POTOMAC ELECTRIC POWER CO 4.150% 03/15/2043 DD 03/18/13	110,000.000	109,995.60	115,338.30	5,342.70		
TUCF17813902 744448BZ3	PUBLIC SERVICE CO OF COLORADO 6.250% 09/01/2037 DD 08/15/07	100,000.000	131,772.00	139,247.00	7,475.00		
TUCF17813902 744448CJ8	PUBLIC SERVICE CO OF COLORADO 3.950% 03/15/2043 DD 03/25/13	290,000.000	284,255.10	306,095.00	21,839.90		
TUCF17813902 775371AU1	ROHM & HAAS CO 7.850% 07/15/2029 DD 07/06/99	455,000.000	628,663.45	627,913.65	-749.80		
TUCF17813902 78387GAG6	AT&T INC 5.150% 09/15/2034 DD 11/03/04	170,000.000	197,205.80	201,897.10	4,691.30		
TUCF17813902 822582AD4	SHELL INTERNATIONAL FINANCE BV 5.375% 12/15/2038 DD 12/11/08	180,000.000	239,351.40	241,887.60	2,536.20		
TUCF17813902 828807CL9	SIMON PROPERTY GROUP LP 4.750% 03/15/2042 DD 03/13/12	265,000.000	281,023.58	292,295.00	11,271.44		

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2014

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014			Status: FINAL
					TEXAS UTILITIES
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
TUCF17813902 837004CH1	SOUTH CAROLINA ELECTRIC & GAS 4.500% 06/01/2084 DD 05/27/14	120,000.000	119,648.85	129,706.80	10,057.95
TUCF17813902 867224AA5	SUNCOR ENERGY INC 3.600% 12/01/2024 DD 11/25/14	140,000.000	138,929.00	138,341.00	-588.00
TUCF17813902 871829AV9	SYSCO CORP 4.350% 10/02/2034 DD 10/02/14	85,000.000	84,864.85	91,510.15	6,645.30
TUCF17813902 871829AV7	SYSCO CORP 4.500% 10/02/2044 DD 10/02/14	205,000.000	202,933.60	222,357.35	19,423.75
TUCF17813902 872287AF4	TCI COMMUNICATIONS INC 7.875% 02/15/2026 DD 02/14/96	50,000.000	70,065.00	69,740.50	-324.50
TUCF17813902 87812EBA3	TARGET CORP 4.000% 07/01/2042 DD 06/26/12	530,000.000	507,871.10	538,889.90	30,718.80
TUCF17813902 87812EBD7	TARGET CORP 3.500% 07/01/2024 DD 06/26/14	55,000.000	54,755.80	57,099.35	2,343.55
TUCF17813902 878091BD8	TEACHERS INSURANCE & ANNU 144A 4.900% 09/15/2044 DD 09/18/14	255,000.000	254,762.85	284,159.25	29,396.40
TUCF17813902 89352HAM1	TRANSCANADA PIPELINES LTD 4.625% 03/01/2034 DD 02/28/14	430,000.000	455,511.90	436,243.60	-19,268.30
TUCF17813902 904764AH0	UNILEVER CAPITAL CORP 5.900% 11/15/2032 DD 11/12/02	160,000.000	209,080.00	218,795.20	9,715.20
TUCF17813902 906548CJ9	UNION ELECTRIC CO 3.900% 09/15/2042 DD 09/11/12	200,000.000	190,816.00	201,838.00	11,222.00
TUCF17813902 906548CK6	UNION ELECTRIC CO 3.500% 04/15/2024 DD 04/04/14	200,000.000	203,220.00	208,468.00	5,248.00
TUCF17813902 913017BS7	UNITED TECHNOLOGIES CORP 5.700% 04/15/2040 DD 02/26/10	135,000.000	167,225.85	169,391.25	2,165.40
TUCF17813902 913017BT5	UNITED TECHNOLOGIES CORP 4.500% 06/01/2042 DD 06/01/12	485,000.000	513,544.10	528,063.15	14,419.05
TUCF17813902 913017BV0	UNITED TECHNOLOGIES CORP 3.100% 06/01/2022 DD 06/01/12	40,000.000	40,565.60	40,813.20	247.60
TUCF17813902 91324PBN1	UNITEDHEALTH GROUP INC 5.700% 10/15/2040 DD 10/25/10	90,000.000	108,464.40	113,269.50	4,805.10
TUCF17813902 91324PCA8	UNITEDHEALTH GROUP INC 3.950% 10/15/2042 DD 10/22/12	120,000.000	112,842.00	119,281.20	6,439.20
TUCF17813902 914986AA4	UNIVERSITY OF SOUTHERN CALIFOR 5.250% 10/01/2111 DD 08/17/11	220,000.000	264,877.80	297,941.60	33,063.80
TUCF17813902 92890HAD4	WEA FINANCE LLC /WESTFIE 144A 4.750% 09/17/2044 DD 09/17/14	175,000.000	174,445.25	186,634.00	12,188.75
TUCF17813902 931142BF9	WAL-MART STORES INC 7.550% 02/15/2030 DD 02/15/00	30,000.000	43,392.30	44,181.00	788.70
TUCF17813902 931142CB7	WAL-MART STORES INC 5.250% 09/01/2035 DD 08/31/06	30,000.000	34,776.90	36,085.80	1,308.90
TUCF17813902 931142CH4	WAL-MART STORES INC 5.875% 04/05/2027 DD 04/05/07	280,000.000	345,469.60	354,806.00	9,336.40
TUCF17813902 931142CY7	WAL-MART STORES INC 5.000% 10/25/2040 DD 10/25/10	470,000.000	527,988.90	555,282.70	27,325.80
TUCF17813902 931142DQ3	WAL-MART STORES INC 4.300% 04/22/2044 DD 04/22/14	135,000.000	136,854.90	147,359.25	10,504.35
TUCF17813902 949746RF0	WELLS FARGO & CO 5.606% 01/15/2044 DD 11/26/13	550,000.000	619,864.04	647,465.50	27,601.46
TUCF17813902 94974BFP0	WELLS FARGO & CO 5.375% 11/02/2043 DD 10/28/13	45,000.000	48,757.05	51,196.95	2,439.90
TUCF17813902 94974BFY1	WELLS FARGO & CO 4.100% 06/03/2026 DD 06/03/14	110,000.000	109,886.70	112,426.60	2,539.90
TUCF17813902 94974BGE4	WELLS FARGO & CO 4.660% 11/04/2044 DD 11/04/14	390,000.000	387,679.35	402,425.40	14,746.05
TOTAL CORPORATE DEBT INSTRUMENTS - PREFERRED			45,065,423.52	47,261,279.99	2,195,856.47
CORPORATE DEBT INSTRUMENTS					
TUCF17813702 00101JAG1	ADT CORP/THE 4.875% 07/15/2042 DD 01/15/13	500,000.000	376,250.00	370,000.00	-6,250.00
TUCF17813702 02209SAE3	ALTRIA GROUP INC 9.950% 11/10/2038 DD 11/10/08	158,000.000	241,013.20	270,282.70	29,269.50
TUCF17813702 02209SAH6	ALTRIA GROUP INC 10.200% 02/06/2039 DD 02/06/09	33,000.000	51,488.93	57,457.62	5,970.69
TUCF17813702 023135AP1	AMAZON.COM INC 4.800% 12/05/2034 DD 12/05/14	275,000.000	272,731.25	288,678.50	15,947.25
TUCF17813702 023767AA4	AMERICAN AIRLINES 2011-1 CLASS 5.250% 07/31/2022 DD 01/25/11	76,704.612	81,628.59	82,649.22	1,020.63
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EFH RETIREMENT PLAN

EIN 75-2669310 PN 002

SCHEDULE H, PART IV, LINE 4i
 SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 DECEMBER 31, 2014

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014				Status: FINAL	
						TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
TUCF17813702 026874DA2	AMERICAN INTERNATIONAL GROUP 1 4.500% 07/06/2044 DD 07/16/14	400,000.000	398,744.00	422,804.00	23,860.00		
TUCF17813702 031162BE9	AMGEN INC 4.950% 10/01/2041 DD 09/16/10	600,000.000	570,036.00	643,110.00	73,074.00		
TUCF17813702 037735CK1	APPALACHIAN POWER CO 6.700% 08/15/2037 DD 08/17/07	500,000.000	579,135.00	668,375.00	89,240.00		
TUCF17813702 037735CM7	APPALACHIAN POWER CO 7.000% 04/01/2038 DD 03/25/08	300,000.000	362,355.00	417,390.00	55,035.00		
TUCF17813702 04363UAD8	ASCIANO FINANCE LTD 144A 6.000% 04/07/2023 DD 04/07/11	200,000.000	209,738.00	225,114.00	15,376.00		
TUCF17813702 05367AAAI	AVIATION CAPITAL GROUP CO 144A 7.125% 10/15/2020 DD 10/07/10	200,000.000	224,050.00	230,210.00	6,160.00		
TUCF17813702 059438AK7	BANK ONE CORP 8.000% 04/29/2027 DD 04/29/97	300,000.000	383,148.00	404,757.00	21,609.00		
TUCF17813702 05958AAJ7	BANCO DO BRASIL SA/CAYMAN 3.875% 10/10/2022 DD 10/10/12	1,800,000.000	1,566,000.00	1,661,500.00	95,500.00		
TUCF17813702 06051GEC9	BANK OF AMERICA CORP 5.625% 07/01/2020 DD 06/22/10	275,000.000	314,245.25	313,112.25	-1,133.00		
TUCF17813702 06051GFG9	BANK OF AMERICA CORP 4.875% 04/01/2044 DD 04/01/14	1,700,000.000	1,698,402.00	1,878,143.00	179,741.00		
TUCF17813702 067901AA6	BARRICK GOLD CORP 5.800% 11/15/2034 DD 11/12/04	200,000.000	169,218.00	183,748.00	14,530.00		
TUCF17813702 06849RAC6	BARRICK NORTH AMERICA FINANCE 7.500% 09/15/2038 DD 09/11/08	400,000.000	402,628.00	472,712.00	70,084.00		
TUCF17813702 06849RAG7	BARRICK NORTH AMERICA FINANCE 5.700% 05/30/2041 DD 05/01/11	100,000.000	85,911.00	98,179.00	12,268.00		
TUCF17813702 125581GR3	CIT GROUP INC 5.000% 08/01/2023 DD 08/01/13	200,000.000	203,375.00	205,600.00	2,125.00		
TUCF17813702 126650BS8	CVS PASS-THROUGH TRUST 144A 7.507% 01/10/2032 DD 12/22/09	370,817.895	441,805.94	472,641.33	30,835.39		
TUCF17813702 13342BAD7	CAMERON INTERNATIONAL CORP 7.000% 07/15/2038 DD 06/26/08	300,000.000	362,739.00	368,316.00	5,577.00		
TUCF17813702 14149YBA5	CARDINAL HEALTH INC 3.500% 11/15/2024 DD 11/19/14	300,000.000	298,449.00	299,154.00	705.00		
TUCF17813702 172967EW7	CITIGROUP INC 8.125% 07/15/2039 DD 07/23/09	200,000.000	301,874.00	306,186.00	4,312.00		
TUCF17813702 18683KAC5	CLIFFS NATURAL RESOURCES INC 6.250% 10/01/2040 DD 09/20/10	100,000.000	85,191.00	62,000.00	-33,191.00		
TUCF17813702 224044BV8	COX COMMUNICATIONS INC 144A 8.375% 03/01/2039 DD 02/20/09	300,000.000	363,831.00	427,698.00	63,867.00		
TUCF17813702 228227BE3	CROWN CASTLE INTERNATIONAL COR 4.875% 04/15/2022 DD 04/15/14	500,000.000	497,500.00	505,000.00	7,500.00		
TUCF17813702 25156PAC7	DEUTSCHE TELEKOM INTERNATIONAL VAR RT 06/15/2030 DD 07/06/00	500,000.000	705,380.00	738,580.00	33,190.00		
TUCF17813702 251799AA0	DEVON ENERGY CORP 7.950% 04/15/2032 DD 03/25/02	300,000.000	390,441.00	413,535.00	23,094.00		
TUCF17813702 25179SAD2	DEVON FINANCING CORP LLC 7.875% 09/30/2031 DD 10/03/01	400,000.000	514,480.00	545,660.00	31,180.00		
TUCF17813702 292505AE4	ENCANA CORP 6.625% 08/15/2037 DD 08/13/07	300,000.000	331,800.00	326,718.00	-5,082.00		
TUCF17813702 292505AG9	ENCANA CORP 6.500% 02/01/2038 DD 12/04/07	100,000.000	109,776.89	106,906.00	-2,870.89		
TUCF17813702 29273RAJ8	ENERGY TRANSFER PARTNERS LP 7.500% 07/01/2038 DD 03/28/08	500,000.000	588,640.00	620,585.00	33,925.00		
TUCF17813702 29805YAAI	ESAL GMBH 144A 6.250% 02/05/2023 DD 02/05/13	500,000.000	448,750.00	473,750.00	25,000.00		
TUCF17813702 33766JAF0	FIRSTENERGY SOLUTIONS CORP 6.800% 08/15/2039 DD 08/07/09	300,000.000	303,810.00	321,827.00	18,117.00		
TUCF17813702 345397VAB5	FORD MOTOR CREDIT CO LLC 4.207% 04/15/2016 DD 04/15/12	400,000.000	426,215.00	414,020.00	-12,195.00		
TUCF17813702 380956AD4	GOLD CORP INC 3.700% 03/15/2023 DD 03/20/13	800,000.000	715,488.00	779,936.00	64,448.00		
TUCF17813702 38141EAB8	GOLDMAN SACHS GROUP INC/THE 5.375% 03/15/2020 DD 03/08/10	650,000.000	722,884.50	728,455.00	5,570.50		
TUCF17813702 38141EC31	GOLDMAN SACHS GROUP INC/THE 4.800% 07/08/2044 DD 07/08/14	200,000.000	204,348.00	214,216.00	9,868.00		
TUCF17813702 38141GCU6	GOLDMAN SACHS GROUP INC/THE 6.125% 02/15/2033 DD 02/13/03	500,000.000	562,420.00	612,855.00	50,435.00		
TUCF17813702 404121AF2	HCA INC 4.750% 05/01/2023 DD 10/23/12	200,000.000	188,000.00	203,500.00	15,500.00		
TUCF17813702 40419VAJ1	HEINZ 3/13 (USD) COV-LITE TLB2	85,509.540	86,104.68	84,883.81	-1,221.07		

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SCHEDULE H, PART IV, LINE 4i
 SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 DECEMBER 31, 2014

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014			Status: FINAL	
					TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
TUCF17813702 423074AR4	HJ HEINZ CO 4.250% 10/15/2020 DD 06/05/14	300,000.000	290,250.00	303,000.00	12,750.00	
TUCF17813702 42307TAH1	HJ HEINZ FINANCE CO 144A 7.125% 08/01/2039 DD 07/29/09	750,000.000	770,625.00	810,000.00	39,375.00	
TUCF17813702 459745GC3	INTERNATIONAL LEASE FINAN 144A 7.125% 09/01/2018 DD 08/20/10	100,000.000	115,750.00	112,000.00	-3,750.00	
TUCF17813702 46558LAJ3	ITALI UNIBANCO HOLDING SA/144A 5.125% 05/13/2023 DD 11/13/12	500,000.000	462,500.00	496,250.00	33,750.00	
TUCF17813702 494550AQ9	KINDER MORGAN ENERGY PARTNERS 7.300% 08/15/2033 DD 08/19/02	100,000.000	117,756.00	120,196.00	2,440.00	
TUCF17813702 494550AM6	KINDER MORGAN ENERGY PARTNERS 6.950% 01/15/2038 DD 06/21/07	500,000.000	574,400.00	577,085.00	2,685.00	
TUCF17813702 583491AA3	MECCANICA HOLDINGS USA IN 144A 6.250% 07/15/2019 DD 07/15/09	200,000.000	207,384.00	218,000.00	10,606.00	
TUCF17813702 59018YN64	BANK OF AMERICA CORP 6.875% 04/25/2018 DD 04/25/08	200,000.000	236,474.00	229,716.00	-6,758.00	
TUCF17813702 59156RAP3	METLIFE INC 6.400% 12/15/2066 DD 12/21/06	300,000.000	308,250.00	334,500.00	26,250.00	
TUCF17813702 6174467P8	MORGAN STANLEY 5.500% 07/24/2020 DD 07/26/10	400,000.000	447,360.00	451,292.00	3,932.00	
TUCF17813702 651639AP1	NEWMONT MINING CORP 4.875% 03/15/2042 DD 03/08/12	400,000.000	296,176.00	348,396.00	52,220.00	
TUCF17813702 662482CE8	21ST CENTURY FOX AMERICA INC 6.150% 02/15/2041 DD 08/15/11	300,000.000	334,356.00	381,795.00	47,439.00	
TUCF17813702 664902AC9	NOKIA OYJ 6.625% 05/15/2039 DD 05/07/09	300,000.000	294,750.00	331,500.00	36,750.00	
TUCF17813702 66504LAG2	NOBLE HOLDING INTERNATIONAL LT 6.050% 03/01/2041 DD 02/03/11	200,000.000	206,086.00	171,970.00	-34,116.00	
TUCF17813702 68268NAD5	ONEOK PARTNERS LP 6.850% 10/15/2037 DD 09/28/07	100,000.000	113,798.00	116,313.00	2,515.00	
TUCF17813702 723787AB3	PIONEER NATURAL RESOURCES CO 7.200% 01/15/2028 DD 01/13/08	100,000.000	120,238.00	122,781.00	2,543.00	
TUCF17813702 74432QCA1	PRUDENTIAL FINANCIAL INC 4.600% 05/15/2044 DD 05/15/14	250,000.000	250,790.00	263,480.00	12,690.00	
TUCF17813702 747262AH6	QVC INC 5.125% 07/02/2022 DD 01/02/13	600,000.000	593,466.00	631,452.00	37,986.00	
TUCF17813702 749685AS2	RPM INTERNATIONAL INC 3.450% 11/15/2022 DD 10/23/12	600,000.000	547,908.00	590,886.00	42,978.00	
TUCF17813702 77340RAD9	ROCKIES EXPRESS PIPELINE 144A 7.500% 07/15/2038 DD 06/27/08	100,000.000	88,000.00	110,000.00	22,000.00	
TUCF17813702 77340RAM9	ROCKIES EXPRESS PIPELINE 144A 6.875% 04/15/2040 DD 03/22/10	200,000.000	165,500.00	213,000.00	47,500.00	
TUCF17813702 776109AL5	ROGERS COMMUNICATIONS INC 7.500% 08/15/2038 DD 08/06/08	200,000.000	252,154.00	279,504.00	27,350.00	
TUCF17813702 78442FAZ1	NAVIENT CORP 5.625% 08/01/2033 DD 07/21/03	868,000.000	715,211.25	661,565.00	-53,646.25	
TUCF17813702 78573AAC4	SABMiller HOLDINGS INC 144A 4.950% 01/15/2042 DD 01/17/12	200,000.000	213,428.00	225,300.00	11,872.00	
TUCF17813702 852060AG7	SPRINT CAPITAL CORP 6.900% 05/01/2019 DD 05/06/09	300,000.000	327,750.00	306,000.00	-21,750.00	
TUCF17813702 87124VAD1	SYDNEY AIRPORT FINANCE CO 144A 3.900% 03/22/2023 DD 10/23/12	1,300,000.000	1,232,569.00	1,337,362.00	104,793.00	
TUCF17813702 878742AS4	TECK RESOURCES LTD 6.000% 08/15/2040 DD 08/17/10	200,000.000	191,174.00	179,798.00	-11,376.00	
TUCF17813702 884903BT1	THOMSON REUTERS CORP 3.850% 09/29/2024 DD 09/29/14	300,000.000	298,388.00	303,284.00	4,896.00	
TUCF17813702 887317AD7	TIME WARNER INC 6.500% 11/15/2036 DD 11/13/06	100,000.000	112,988.00	127,217.00	14,229.00	
TUCF17813702 887317AL9	TIME WARNER INC 6.250% 03/29/2041 DD 04/01/11	500,000.000	555,240.00	620,870.00	65,630.00	
TUCF17813702 88731EAJ9	TIME WARNER ENTERTAINMENT CO L 8.375% 07/15/2033 DD 01/15/04	450,000.000	490,266.00	675,333.00	185,067.00	
TUCF17813702 88732JAU2	TIME WARNER CABLE INC 6.750% 06/15/2039 DD 06/29/09	100,000.000	94,170.00	130,728.00	36,558.00	
TUCF17813702 893830AF6	TRANSOCEAN INC 7.500% 04/15/2031 DD 04/05/01	100,000.000	114,291.00	92,277.00	-22,014.00	
TUCF17813702 893830AT6	TRANSOCEAN INC 6.800% 03/15/2038 DD 12/11/07	100,000.000	111,300.99	85,691.00	-25,609.99	
TUCF17813702 90345WAA2	US AIRWAYS 2012-1 CLASS A PASS 5.900% 04/01/2026 DD 05/14/12	44,715.690	48,740.09	49,857.99	1,117.90	
TUCF17813702 908317BE8	UAL 2009-2A PASS THROUGH TRUST 9.750% 07/15/2018 DD 11/24/09	377,743.148	434,404.62	419,294.89	-15,109.73	

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SCHEDULE H, PART IV, LINE 4i
 SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 DECEMBER 31, 2014

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014				Status: FINAL	
						TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
TUCF17813702 91812EAA3	VALE SA 5.625% 09/11/2042 DD 09/11/12	100,000.000	90,778.00	93,141.00	2,363.00		
TUCF17813702 92343VBR4	VERIZON COMMUNICATIONS INC 5.150% 09/15/2023 DD 09/18/13	100,000.000	107,369.00	110,423.00	3,054.00		
TUCF17813702 92343VBS2	VERIZON COMMUNICATIONS INC 5.400% 09/15/2033 DD 09/18/13	1,091,000.000	1,254,780.92	1,343,871.98	89,091.06		
TUCF17813702 92343VBT0	VERIZON COMMUNICATIONS INC 6.550% 09/15/2043 DD 09/18/13	392,000.000	482,417.04	502,210.80	19,793.76		
TUCF17813702 92343VCJ1	VERIZON COMMUNICATIONS IN 144A 4.862% 08/21/2046 DD 08/21/14	1,133,000.000	1,044,934.81	1,168,861.59	118,916.78		
TUCF17813702 92343VCL6	VERIZON COMMUNICATIONS IN 144A 5.012% 09/21/2054 DD 08/21/14	391,000.000	378,749.73	404,509.05	25,759.32		
TUCF17813702 92553PAP7	VIACOM INC 4.375% 03/15/2043 DD 03/15/13	800,000.000	565,449.00	552,480.00	-12,969.00		
TUCF17813702 94873VBK2	ANTHEM INC 4.650% 08/15/2044 DD 08/12/14	200,000.000	199,730.00	211,806.00	12,076.00		
TUCF17813702 969457BM1	WILLIAMS COS INC/THE VAR RT 03/15/2032 DD 03/15/03	341,000.000	398,120.91	397,970.87	-150.04		
TUCF17813702 98417EAR1	GLENORE FINANCE CANADAL 144A STEP 10/25/2042 DD 10/25/12	700,000.000	648,445.00	706,335.00	57,890.00		
TUCF17813702 98978VAB9	ZOETIS INC 3.250% 02/01/2023 DD 08/01/13	200,000.000	187,134.00	197,286.00	10,152.00		
TUCF17813902 00184AAG0	TIME WARNER INC 7.700% 05/01/2032 DD 04/08/02	225,000.000	315,099.00	317,889.00	2,790.00		
TUCF17813902 008685AB5	AHOLD FINANCE USA LLC 6.875% 05/01/2029 DD 04/29/99	120,000.000	150,627.60	154,537.20	3,909.60		
TUCF17813902 013716AU9	RIO TINTO ALCAN INC 6.125% 12/15/2033 DD 12/08/03	100,000.000	120,152.00	121,348.00	1,196.00		
TUCF17813902 020039DC4	ALLTEL CORP 7.875% 07/01/2032 DD 06/19/02	160,000.000	220,627.60	235,653.60	14,926.00		
TUCF17813902 02209SAR4	ALTRIA GROUP INC 5.375% 01/31/2044 DD 10/31/13	290,000.000	312,956.40	330,112.80	17,156.40		
TUCF17813902 026874CU9	AMERICAN INTERNATIONAL GROUP I 4.875% 06/01/2022 DD 05/24/12	115,000.000	128,601.05	129,184.10	583.05		
TUCF17813902 026874CY1	AMERICAN INTERNATIONAL GROUP I 4.125% 02/15/2024 DD 10/02/13	135,000.000	141,266.70	143,708.85	2,442.15		
TUCF17813902 032479AD9	ANADARKO FINANCE CO 7.500% 05/01/2031 DD 04/26/01	390,000.000	527,397.00	512,881.20	-14,515.80		
TUCF17813902 08050TJZ6	BANK OF AMERICA NA 6.000% 10/15/2036 DD 10/26/06	170,000.000	206,031.50	212,935.20	6,903.70		
TUCF17813902 08061GFC8	BANK OF AMERICA CORP 5.000% 01/21/2044 DD 01/21/14	380,000.000	398,190.80	425,531.60	27,341.00		
TUCF17813902 08061GFG9	BANK OF AMERICA CORP 4.875% 04/01/2044 DD 04/01/14	10,000.000	10,282.30	11,047.90	765.60		
TUCF17813902 08061GFH7	BANK OF AMERICA CORP 4.200% 08/26/2024 DD 08/26/14	60,000.000	59,956.20	61,123.20	1,167.00		
TUCF17813902 08061GFL8	BANK OF AMERICA CORP 4.250% 10/22/2026 DD 10/22/14	265,000.000	263,720.05	264,403.75	683.70		
TUCF17813902 08649RAK8	BARRICK NORTH AMERICA FINANCE 5.750% 05/01/2043 DD 05/02/13	570,000.000	575,067.30	565,571.10	-9,496.20		
TUCF17813902 12189LAK7	BURINGTON NORTHERN SANTA FE L 4.375% 09/01/2042 DD 08/23/12	40,000.000	39,517.60	41,089.20	1,571.60		
TUCF17813902 12508EAC5	CDK GLOBAL INC 144A 4.500% 10/15/2024 DD 10/14/14	320,000.000	320,000.00	324,804.80	4,804.80		
TUCF17813902 126650CD0	CVS HEALTH CORP 5.300% 12/05/2043 DD 12/05/13	110,000.000	125,320.80	131,498.20	6,175.40		
TUCF17813902 126650CF5	CVS HEALTH CORP 3.375% 08/12/2024 DD 08/12/14	170,000.000	168,432.60	171,649.00	3,216.40		
TUCF17813902 14148YAY4	CARDINAL HEALTH INC 3.200% 03/15/2023 DD 02/22/13	40,000.000	39,594.00	39,759.60	165.60		
TUCF17813902 151020AM6	CELGENE CORP 4.625% 05/15/2044 DD 05/15/14	440,000.000	437,010.50	466,398.80	19,388.30		
TUCF17813902 172967DR9	CITIGROUP INC 6.125% 08/25/2036 DD 08/25/06	320,000.000	362,246.40	381,462.40	19,216.00		
TUCF17813902 172967HA2	CITIGROUP INC 6.875% 09/13/2043 DD 09/13/13	75,000.000	90,671.25	96,978.75	6,307.50		
TUCF17813902 172967HS3	CITIGROUP INC 5.300% 05/06/2044 DD 05/06/14	80,000.000	81,111.20	87,553.60	6,442.40		
TUCF17813902 20030NAF8	COMCAST CORP 5.650% 06/15/2035 DD 06/09/05	120,000.000	146,438.40	148,705.20	2,266.80		
TUCF17813902 20030NBK6	COMCAST CORP 4.750% 03/01/2044 DD 02/26/14	205,000.000	217,439.40	228,449.95	11,010.55		

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SCHEDULE H, PART IV, LINE 4i
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 DECEMBER 31, 2014

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014				Status: FINAL
						TEXAS UTILITIES
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
TUCF17813902 212015AN1	CONTINENTAL RESOURCES INC/OK 3.800% 06/01/2024 DD 05/19/14	135,000.000	134,519.40	120,782.90	-13,756.50	
TUCF17813902 212015AQ4	CONTINENTAL RESOURCES INC/OK 4.900% 06/01/2044 DD 05/19/14	60,000.000	59,830.20	51,999.60	-7,830.60	
TUCF17813902 25156PAC7	DEUTSCHE TELEKOM INTERNATIONAL VAR RT 06/15/2030 DD 07/06/00	140,000.000	203,964.60	206,802.40	2,837.80	
TUCF17813902 25459HAQ8	DIRECTV HOLDINGS LLC / DIRECTV 6.350% 03/15/2040 DD 03/11/10	70,000.000	79,683.10	81,274.90	1,591.80	
TUCF17813902 25459HBG9	DIRECTV HOLDINGS LLC / DIRECTV 5.150% 03/15/2042 DD 03/08/12	100,000.000	99,407.00	103,336.00	3,929.00	
TUCF17813902 280543CK7	DOW CHEMICAL CO/THE 4.250% 10/01/2034 DD 09/16/14	135,000.000	131,301.00	132,590.25	1,289.25	
TUCF17813902 277432AP5	EASTMAN CHEMICAL CO 4.650% 10/15/2044 DD 05/15/14	170,000.000	162,828.30	173,981.00	11,332.70	
TUCF17813902 277432AR1	EASTMAN CHEMICAL CO 3.800% 03/15/2025 DD 11/20/14	175,000.000	174,135.50	178,146.50	4,011.00	
TUCF17813902 279158AJ8	ECOPETROL SA 5.875% 05/28/2045 DD 05/28/14	195,000.000	194,808.70	180,375.00	-14,433.70	
TUCF17813902 283695AZ7	EL PASO NATURAL GAS CO LLC 8.625% 01/15/2022 DD 01/15/02	30,000.000	39,568.50	37,995.00	-1,573.50	
TUCF17813902 29273RAZ2	ENERGY TRANSFER PARTNERS LP 5.950% 10/01/2043 DD 09/19/13	280,000.000	312,793.60	307,104.00	-5,689.60	
TUCF17813902 29358QAD1	ENSCO PLC 5.750% 10/01/2044 DD 09/29/14	465,000.000	470,356.40	466,567.05	-3,789.35	
TUCF17813902 293791AF6	ENTERPRISE PRODUCTS OPERATING 6.875% 03/01/2033 DD 02/14/03	90,000.000	117,355.50	115,466.50	-1,889.00	
TUCF17813902 293791AP4	ENTERPRISE PRODUCTS OPERATING 6.650% 10/15/2034 DD 10/04/04	120,000.000	153,244.80	151,872.80	-1,372.00	
TUCF17813902 29379VAV5	ENTERPRISE PRODUCTS OPERATING 5.700% 02/15/2042 DD 08/24/11	50,000.000	58,327.50	57,823.00	-504.50	
TUCF17813902 29379VAZ6	ENTERPRISE PRODUCTS OPERATING 3.350% 03/15/2023 DD 03/18/13	230,000.000	227,764.40	227,490.70	-273.70	
TUCF17813902 29379VBE2	ENTERPRISE PRODUCTS OPERATING 3.750% 02/15/2025 DD 10/14/14	95,000.000	94,696.65	95,361.95	665.00	
TUCF17813902 29379VBF9	ENTERPRISE PRODUCTS OPERATING 4.950% 10/15/2054 DD 10/14/14	130,000.000	129,256.90	133,060.20	3,803.30	
TUCF17813902 30101MAN3	EXELON GENERATION CO LLC 5.600% 06/15/2042 DD 12/15/12	310,000.000	337,422.60	346,806.30	9,383.70	
TUCF17813902 345277AE7	FORD HOLDINGS LLC 9.300% 03/01/2030 DD 03/01/98	104,000.000	152,296.55	158,498.08	6,201.52	
TUCF17813902 345370BR0	FORD MOTOR CO 7.400% 11/01/2046 DD 11/01/96	90,000.000	121,837.70	129,598.20	7,760.50	
TUCF17813902 345370CA8	FORD MOTOR CO 7.450% 07/15/2031 DD 07/15/99	100,000.000	132,729.00	135,760.00	3,031.00	
TUCF17813902 345397VK5	FORD MOTOR CREDIT CO LLC 4.375% 08/06/2023 DD 08/06/13	150,000.000	158,559.00	160,356.00	1,797.00	
TUCF17813902 35177PAX5	ORANGE SA 5.375% 01/13/2042 DD 01/13/12	225,000.000	242,850.50	255,773.25	12,922.75	
TUCF17813902 38141EC31	GOLDMAN SACHS GROUP INC/THE 4.800% 07/08/2044 DD 07/08/14	615,000.000	619,772.90	658,714.20	38,941.30	
TUCF17813902 38141GCU6	GOLDMAN SACHS GROUP INC/THE 6.125% 02/15/2033 DD 02/13/03	130,000.000	152,981.40	159,342.30	6,360.90	
TUCF17813902 38141GVM3	GOLDMAN SACHS GROUP INC/THE 4.000% 03/03/2024 DD 03/03/14	110,000.000	111,113.91	114,195.50	3,082.59	
TUCF17813902 40049JBA4	GRUPO TELEVISASAB 5.000% 05/13/2045 DD 05/13/14	280,000.000	271,541.90	284,827.20	13,285.30	
TUCF17813902 402524AE2	GULF SOUTH PIPELINE CO LP 4.000% 06/15/2022 DD 12/15/12	370,000.000	369,859.40	364,749.70	-5,109.70	
TUCF17813902 416515AP9	HARTFORD FINANCIAL SERVICES GR 6.100% 10/01/2041 DD 10/10/05	80,000.000	37,021.80	37,470.00	448.20	
TUCF17813902 416515BB9	HARTFORD FINANCIAL SERVICES GR 4.300% 04/15/2043 DD 04/18/13	270,000.000	260,922.60	276,893.10	15,970.50	
TUCF17813902 416515AB4	HARTFORD FINANCIAL SERVICES GR 5.125% 04/15/2022 DD 04/05/12	60,000.000	67,750.20	67,445.40	-304.80	
TUCF17813902 448055AD5	HUSKY ENERGY INC 6.800% 09/15/2037 DD 09/11/07	170,000.000	226,297.20	207,384.70	-18,912.50	
TUCF17813902 465685AG0	ITC HOLDINGS CORP 4.050% 07/01/2023 DD 07/03/13	350,000.000	364,182.00	364,710.50	528.50	
TUCF17813902 46625HJM3	JPMORGAN CHASE & CO 5.825% 08/16/2043 DD 08/21/13	15,000.000	17,014.20	17,443.50	429.30	
TUCF17813902 46625HJY7	JPMORGAN CHASE & CO 3.875% 09/10/2024 DD 09/10/14	170,000.000	169,107.50	170,144.50	1,037.00	

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SCHEDULE H, PART IV, LINE 4i
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DECEMBER 31, 2014

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014				Status: FINAL	
						TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
TUCF17813902 478373AD5	JOHNSON CONTROLS INC 4.625% 07/02/2044 DD 06/13/14	195,000.000	195,038.80	200,670.60	5,631.80		
TUCF17813902 478373AE3	JOHNSON CONTROLS INC 4.950% 07/02/2064 DD 06/13/14	135,000.000	135,332.30	139,180.95	3,848.65		
TUCF17813902 494550BS4	KINDER MORGAN ENERGY PARTNERS 4.150% 02/01/2024 DD 08/05/13	910,000.000	921,502.40	907,670.40	-13,832.00		
TUCF17813902 494550BU9	KINDER MORGAN ENERGY PARTNERS 5.500% 03/01/2044 DD 02/24/14	110,000.000	117,081.80	111,819.40	-5,262.40		
TUCF17813902 49456BAG6	KINDER MORGAN INC/DE 5.300% 12/01/2034 DD 11/26/14	80,000.000	79,774.40	81,204.80	1,430.40		
TUCF17813902 49456BAH4	KINDER MORGAN INC/DE 5.550% 06/01/2045 DD 11/26/14	175,000.000	174,410.25	179,240.25	4,830.00		
TUCF17813902 498902AL1	KINROSS GOLD CORP 144A 5.950% 03/15/2024 DD 03/06/14	210,000.000	212,931.60	197,051.40	-15,880.20		
TUCF17813902 50075NAC8	MONDELEZ INTERNATIONAL INC 6.500% 11/01/2031 DD 11/02/01	80,000.000	100,084.80	103,899.20	3,814.40		
TUCF17813902 51808BAE2	ENI USA INC 7.300% 11/15/2027 DD 11/11/07	320,000.000	422,620.80	417,126.40	-5,494.40		
TUCF17813902 53079EAZ7	LIBERTY MUTUAL GROUP INC 144A 6.500% 05/01/2042 DD 05/04/12	80,000.000	101,000.00	97,826.40	-3,173.60		
TUCF17813902 53079EBE3	LIBERTY MUTUAL GROUP INC 144A 4.250% 05/15/2023 DD 05/18/13	100,000.000	103,794.00	103,048.00	-746.00		
TUCF17813902 53947NAA2	LLOYDS BANK PLC 144A 6.500% 09/14/2020 DD 09/14/10	50,000.000	57,960.00	57,936.00	-24.00		
TUCF17813902 539830AZ2	LOCKHEED MARTIN CORP 4.850% 09/15/2041 DD 09/09/11	40,000.000	44,009.20	44,660.00	650.80		
TUCF17813902 565849AK2	MARATHON OIL CORP 2.800% 11/01/2022 DD 10/29/12	110,000.000	105,579.10	103,015.00	-2,564.10		
TUCF17813902 581657BC8	MCKESSON CORP 4.883% 03/15/2044 DD 03/10/14	150,000.000	156,915.00	165,235.50	8,320.50		
TUCF17813902 59562EAH8	MIDAMERICAN ENERGY CO 5.800% 10/15/2036 DD 10/06/06	20,000.000	25,010.80	25,746.80	736.00		
TUCF17813902 615369AE5	MOODY'S CORP 5.250% 07/15/2044 DD 07/16/14	75,000.000	79,209.60	83,802.00	4,592.40		
TUCF17813902 6174467Y9	MORGAN STANLEY 4.350% 09/08/2026 DD 09/08/14	230,000.000	229,595.20	231,375.40	1,780.20		
TUCF17813902 61746BDQ6	MORGAN STANLEY 3.875% 04/29/2024 DD 04/28/14	590,000.000	592,870.16	605,363.60	12,493.44		
TUCF17813902 617482V92	MORGAN STANLEY 6.375% 07/24/2042 DD 07/24/12	165,000.000	206,452.95	219,124.95	12,672.00		
TUCF17813902 620076AH2	MOTOROLA SOLUTIONS INC 7.500% 05/15/2025 DD 05/15/95	40,000.000	50,234.00	49,232.40	-1,001.60		
TUCF17813902 637417AF3	NATIONAL RETAIL PROPERTIES INC 3.300% 04/15/2023 DD 04/15/13	720,000.000	898,112.00	706,968.00	-8,856.00		
TUCF17813902 651639AM8	NEWMONT MINING CORP 6.250% 10/01/2039 DD 09/18/09	240,000.000	246,440.70	243,444.00	-2,996.70		
TUCF17813902 652482AX8	21ST CENTURY FOX AMERICA INC 7.625% 11/30/2028 DD 11/30/98	67,000.000	96,460.82	88,839.32	-2,378.50		
TUCF17813902 652482BC3	21ST CENTURY FOX AMERICA INC 6.550% 03/15/2033 DD 09/15/03	70,000.000	96,847.60	90,925.10	-4,077.50		
TUCF17813902 652482BN9	21ST CENTURY FOX AMERICA INC 6.150% 03/01/2037 DD 03/02/07	135,000.000	164,403.00	169,196.85	4,793.85		
TUCF17813902 652482CE8	21ST CENTURY FOX AMERICA INC 6.150% 02/15/2041 DD 08/15/11	85,000.000	104,262.65	108,175.25	3,912.60		
TUCF17813902 656044AJ4	NOBLE ENERGY INC 5.050% 11/15/2044 DD 11/07/14	220,000.000	219,373.25	217,454.60	-1,918.65		
TUCF17813902 656844BD9	NORFOLK SOUTHERN CORP 6.000% 05/23/2039 DD 05/23/11	200,000.000	239,710.00	256,520.00	16,810.00		
TUCF17813902 668807BH4	NORTHROP GRUMMAN CORP 4.750% 06/01/2043 DD 05/31/13	310,000.000	324,659.90	346,099.50	21,439.60		
TUCF17813902 667748AF4	NORTHWEST PIPELINE LLC 7.125% 12/01/2025 DD 12/06/95	50,000.000	63,741.50	63,025.50	-716.00		
TUCF17813902 677052AA0	OGLETHORPE POWER CORP 5.375% 11/01/2040 DD 11/09/10	300,000.000	343,074.00	353,076.00	10,002.00		
TUCF17813902 714295AA0	PERRIGO FINANCE PLC 4.900% 12/15/2044 DD 12/02/14	75,000.000	74,775.75	79,476.00	4,700.25		
TUCF17813902 71644EAE2	PETRO-CANADA 7.875% 06/15/2028 DD 06/07/96	20,000.000	27,150.40	25,850.80	-1,299.60		
TUCF17813902 71647NAA7	PETROBRAS GLOBAL FINANCE BV 5.625% 05/20/2043 DD 05/20/13	195,000.000	175,336.20	158,973.75	-16,362.45		
TUCF17813902 71647NAK5	PETROBRAS GLOBAL FINANCE BV 7.250% 03/17/2044 DD 03/17/14	160,000.000	176,139.20	158,000.00	-18,139.20		

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SCHEDULE H, PART IV, LINE 4i
 SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 DECEMBER 31, 2014

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014				Status: FINAL	
						TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
TUCF17813902 74251VAF9	PRINCIPAL FINANCIAL GROUP INC 4.625% 09/15/2042 DD 09/10/12	60,000,000	60,459.60	62,980.20	2,520.60		
TUCF17813902 74251VAJ1	PRINCIPAL FINANCIAL GROUP INC 4.350% 05/15/2043 DD 11/18/12	70,000,000	69,123.60	71,195.60	2,072.00		
TUCF17813902 74432QAC9	PRUDENTIAL FINANCIAL INC 5.750% 07/15/2033 DD 07/07/03	340,000,000	396,426.40	414,028.20	17,601.80		
TUCF17813902 74432QBD6	PRUDENTIAL FINANCIAL INC 6.625% 12/01/2037 DD 12/03/07	20,000,000	25,989.00	26,395.40	406.40		
TUCF17813902 74432QBQ7	PRUDENTIAL FINANCIAL INC 6.200% 11/15/2040 DD 11/18/10	30,000,000	37,343.40	38,202.90	859.50		
TUCF17813902 780942BA9	URUGUAY GOVERNMENT INTERNATIONAL 5.100% 06/18/2050 DD 06/18/14	335,000,000	333,861.00	340,025.00	6,164.00		
TUCF17813902 775109BB6	ROGERS COMMUNICATIONS INC 5.000% 03/15/2044 DD 03/10/14	280,000,000	290,595.20	306,199.60	15,604.40		
TUCF17813902 780641AH9	KONINKLIJKE KPN NV 8.375% 10/01/2030 DD 10/04/00	130,000,000	179,968.10	182,778.70	2,810.60		
TUCF17813902 81180WAK4	SEAGATE HDD CAYMAN 4.750% 06/01/2023 DD 06/01/14	270,000,000	277,087.60	280,435.60	3,348.00		
TUCF17813902 81180WAK7	SEAGATE HDD CAYMAN 144A 4.750% 01/01/2025 DD 05/28/14	70,000,000	70,000.00	72,111.20	2,111.20		
TUCF17813902 81180WAM3	SEAGATE HDD CAYMAN 144A 5.750% 12/01/2034 DD 12/02/14	305,000,000	304,103.30	321,662.15	17,558.85		
TUCF17813902 867229AC0	SUNCOR ENERGY INC 7.150% 02/01/2032 DD 01/29/02	220,000,000	298,727.00	288,448.60	-10,278.40		
TUCF17813902 86765BAN9	SUNOCO LOGISTICS PARTNERS OPER 4.250% 04/01/2024 DD 04/03/14	260,000,000	266,531.20	262,925.00	-3,606.20		
TUCF17813902 86765BAQ2	SUNOCO LOGISTICS PARTNERS OPER 5.350% 05/15/2046 DD 11/17/14	180,000,000	178,795.80	181,992.60	3,196.80		
TUCF17813902 87246YAC0	TIAA ASSET MANAGEMENT FUND 144A 4.125% 11/01/2024 DD 10/30/14	135,000,000	134,846.10	138,296.70	3,450.60		
TUCF17813902 878742AZ8	TECK RESOURCES LTD 5.400% 02/01/2043 DD 08/08/12	330,000,000	322,066.80	278,919.30	-43,147.50		
TUCF17813902 878744AB7	TECK RESOURCES LTD 5.200% 03/01/2042 DD 02/28/12	130,000,000	122,946.20	106,293.20	-16,653.00		
TUCF17813902 87939WAC7	TELEFONICA EMISIONES SAU 7.045% 06/20/2036 DD 06/20/06	205,000,000	258,074.50	269,673.40	11,598.90		
TUCF17813902 880451AS8	TENNESSEE GAS PIPELINE CO LLC 7.000% 03/15/2027 DD 03/13/97	40,000,000	51,500.40	47,744.40	-3,756.00		
TUCF17813902 880451AV1	TENNESSEE GAS PIPELINE CO LLC 7.000% 10/15/2028 DD 10/09/98	180,000,000	227,140.20	217,953.00	-9,187.20		
TUCF17813902 882389CC1	TEXAS EASTERN TRANSMISSION LP 7.000% 07/15/2032 DD 07/02/02	100,000,000	130,040.00	134,254.00	4,214.00		
TUCF17813902 887317AD7	TIME WARNER INC 6.500% 11/15/2036 DD 11/13/06	35,000,000	43,797.25	44,525.95	728.70		
TUCF17813902 887317AL9	TIME WARNER INC 6.250% 03/29/2041 DD 04/01/11	10,000,000	12,169.70	12,417.40	247.70		
TUCF17813902 887317AR6	TIME WARNER INC 4.050% 12/15/2023 DD 12/16/13	450,000,000	472,104.00	472,068.00	-36.00		
TUCF17813902 88732JAN8	TIME WARNER CABLE INC 7.300% 07/01/2038 DD 06/19/08	80,000,000	108,068.00	110,308.00	2,240.00		
TUCF17813902 88732JAU2	TIME WARNER CABLE INC 6.750% 06/15/2039 DD 06/29/09	120,000,000	154,466.40	156,873.60	2,407.20		
TUCF17813902 88732JAY4	TIME WARNER CABLE INC 5.875% 11/15/2040 DD 11/15/10	90,000,000	104,912.10	107,312.40	2,400.30		
TUCF17813902 88732JBD9	TIME WARNER CABLE INC 4.500% 09/15/2042 DD 08/10/12	160,000,000	157,073.60	164,470.40	7,396.80		
TUCF17813902 893570BM2	TRANSCONTINENTAL GAS PIPELINE 7.250% 12/01/2026 DD 12/02/96	10,000,000	13,023.40	12,582.30	-441.10		
TUCF17813902 90131HAB1	21ST CENTURY FOX AMERICA INC 5.400% 10/01/2043 DD 09/30/13	85,000,000	95,407.40	101,185.90	5,788.50		
TUCF17813902 907834AG0	ANADARKO HOLDING CO 7.150% 05/15/2028 DD 05/18/98	70,000,000	89,297.60	86,480.10	-2,817.50		
TUCF17813902 92343VBS2	VERIZON COMMUNICATIONS INC 6.400% 09/15/2033 DD 09/18/13	597,000,000	728,271.88	735,372.66	7,100.78		
TUCF17813902 92343VBT0	VERIZON COMMUNICATIONS INC 6.550% 09/15/2043 DD 09/18/13	140,000,000	173,836.60	179,361.00	5,524.40		
TUCF17813902 92343VCJ1	VERIZON COMMUNICATIONS INC 144A 4.862% 08/21/2046 DD 08/21/14	390,000,000	379,432.99	400,619.70	21,186.71		
TUCF17813902 92343VCL8	VERIZON COMMUNICATIONS INC 144A 5.012% 08/21/2054 DD 08/21/14	139,000,000	136,852.30	143,802.45	7,950.15		
TUCF17813902 92343VCQ6	VERIZON COMMUNICATIONS INC 4.400% 11/01/2034 DD 10/29/14	125,000,000	124,095.00	124,247.50	152.50		

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SCHEDULE H, PART IV, LINE 4i
 SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 DECEMBER 31, 2014

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014			Status: FINAL	
					TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
TUCF17813902 92344GAX4	VERIZON COMMUNICATIONS INC 5.850% 09/15/2035 DD 09/13/05	120,000.000	136,888.00	141,018.20	4,130.20	
TUCF17813902 92553PAL6	VIACOM INC 5.850% 09/01/2043 DD 08/19/13	450,000.000	515,128.50	500,431.50	-14,697.00	
TUCF17813902 92553PAZ5	VIACOM INC 4.850% 12/15/2034 DD 12/10/14	95,000.000	94,565.85	97,220.15	2,654.30	
TUCF17813902 931142DK6	WAL-MART STORES INC 4.750% 10/02/2043 DD 10/02/13	55,000.000	61,637.95	64,044.20	2,406.25	
TUCF17813902 931427AB4	WALGREENS BOOTS ALLIANCE INC 4.500% 11/18/2034 DD 11/18/14	105,000.000	104,301.75	109,347.00	5,045.25	
TUCF17813902 931427AC2	WALGREENS BOOTS ALLIANCE INC 4.800% 11/18/2044 DD 11/18/14	255,000.000	254,959.20	268,864.35	13,905.15	
TUCF17813902 94973VBL0	ANTHEM INC 4.850% 08/15/2054 DD 08/12/14	155,000.000	154,845.05	162,740.70	8,095.65	
TUCF17813902 968457BV1	WILLIAMS COS INC/THE 5.750% 06/24/2044 DD 06/24/14	225,000.000	228,872.95	195,718.50	-27,954.45	
TUCF17813902 96950FAF1	WILLIAMS PARTNERS LP 6.500% 04/15/2040 DD 02/09/10	30,000.000	35,393.10	33,560.10	-1,833.00	
TUCF17813902 96950FAJ3	WILLIAMS PARTNERS LP 3.350% 08/15/2022 DD 08/14/12	40,000.000	39,350.40	38,209.20	-1,141.20	
TOTAL CORPORATE DEBT INSTRUMENTS			61,634,263.26	64,023,422.61	2,389,159.35	
CORPORATE STOCK - PREFERRED						
TUCF17813702 268317AM6	ELECTRICITE DE FRANCE SA 144A VAR RT 12/29/2049 DD 01/22/14	250,000.000	248,437.50	263,437.50	15,000.00	
TUCF17813702 381880208	GMAC CAPITAL TRUST I PFD 8.125% CUMULATIVE	100,000	2,874.00	2,843.00	-31.00	
TUCF17813702 48127FAA1	JPMORGAN CHASE & CO VAR RT 12/29/2049 DD 06/09/14	200,000.000	200,000.00	195,888.00	-4,312.00	
TOTAL CORPORATE STOCK - PREFERRED			451,111.50	461,768.50	10,657.00	
OTHER INVESTMENTS						
TUCF17813702 02765UDN1	AMERICAN MUNI PWR-OHIO INC OH 5.989% 02/15/2047 DD 09/29/10	600,000.000	610,242.00	754,399.00	144,156.00	
TUCF17813702 02765UEQ3	AMERICAN MUNI PWR-OHIO INC OH 6.270% 02/15/2050 DD 05/23/11	100,000.000	105,197.00	128,000.00	22,803.00	
TUCF17813702 072024PY2	BAY AREA CA TOLL AUTH TOLL BRI 6.907% 10/01/2050 DD 11/04/10	400,000.000	485,718.00	585,364.00	99,646.00	
TUCF17813702 12082TAL6	BURBANK CA WTR & PWR ELEC RE VE 6.323% 06/01/2040 DD 03/31/10	300,000.000	309,909.00	365,242.00	45,333.00	
TUCF17813702 13063BJC7	CALIFORNIA ST 7.500% 11/01/2040 DD 12/01/10	200,000.000	263,488.00	312,086.00	48,598.00	
TUCF17813702 13077CTL8	CALIFORNIA ST UNIV REVENUE 5.484% 11/01/2041 DD 04/06/10	400,000.000	462,640.00	581,812.00	79,172.00	
TUCF17813702 18772PAQ9	CHICAGO IL TRANSIT AUTH SALES 6.200% 12/01/2040 DD 04/06/10	200,000.000	208,208.00	236,974.00	28,766.00	
TUCF17813702 234667JL8	DALLAS CNTY TX HOSP DIST 5.621% 08/15/2044 DD 09/17/09	400,000.000	437,964.00	514,412.00	76,448.00	
TUCF17813702 343136L70	FLORIDA ST TURNPIKE AUTH 6.800% 07/01/2039 DD 07/09/09	300,000.000	323,598.00	347,109.00	23,511.00	
TUCF17813702 54438CPC0	LOS ANGELES CA CMNTY CLG DIST 6.680% 08/01/2036 DD 08/10/10	200,000.000	237,342.00	267,806.00	30,464.00	
TUCF17813702 5446526E5	LOS ANGELES CA WSTWTR SYS REVE 5.713% 06/01/2039 DD 10/21/10	400,000.000	424,640.00	503,636.00	78,996.00	
TUCF17813702 5447122H4	LOS ANGELES CNTY CAMET TRANSP 5.735% 06/01/2039 DD 11/16/10	300,000.000	319,605.00	375,003.00	55,398.00	
TUCF17813702 54473EN59	LOS ANGELES CNTY CA PUBLIC WKS 7.818% 08/01/2040 DD 11/23/10	500,000.000	584,955.00	727,040.00	142,085.00	
TUCF17813702 59259NZ6	MET TRANSPRTN AUTH NY DEDICATE 6.089% 11/15/2040 DD 03/25/10	100,000.000	111,842.00	133,800.00	21,958.00	
TUCF17813702 64966HYX2	NEW YORK NY 6.245% 06/01/2035 DD 06/16/10	200,000.000	212,864.00	283,858.00	20,994.00	
TUCF17813702 6499022E2	NEW YORK ST DORM AUTH ST PERSO 5.289% 03/15/2033 DD 10/14/10	400,000.000	426,476.00	477,784.00	51,308.00	
TUCF17813702 650035TD0	NEW YORK ST URBAN DEV CORP REV 5.770% 03/15/2039 DD 12/01/09	400,000.000	437,652.00	493,368.00	55,716.00	

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DECEMBER 31, 2014

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014				Status: FINAL	
						TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
TUCF17813702 65830TAG0	NORTH CAROLINA ST TURNPIKE AUT 6.700% 01/01/2039 DD 07/29/09	100,000.000	107,491.00	113,437.00	5,946.00		
TUCF17813702 79765RTK5	SAN FRANCISCO CITY & CNTY CAP 6.000% 11/01/2040 DD 08/04/10	200,000.000	227,938.00	257,278.00	29,340.00		
TUCF17813702 89602NVM3	TRIBOROUGH NY BRIDGE & TUNNEL 5.550% 11/15/2040 DD 10/28/10	600,000.000	605,826.00	739,092.00	133,266.00		
TUCF17813702 91412GDZ5	UNIV OF CALIFORNIA CA REVENUES 5.946% 05/15/2045 DD 09/30/10	200,000.000	220,812.00	252,652.00	31,840.00		
TUCF17813702 91412GEA9	UNIV OF CALIFORNIA CA REVENUES 6.296% 05/15/2050 DD 09/30/10	200,000.000	205,200.00	242,780.00	37,580.00		
TUCF17813702 99F139C5A	US 10YR TREAS NTS FUTURE (CBT) EXP MAR 15	29.000	0.00	23,309.79	23,309.79		
TUCF17813702 99F980C5A	USD IRS 30YR PRIM FUT (CBT) EXP MAR 15	109.000	0.00	585,875.00	585,875.00		
TUCF17813702 99QAB0R68	CCP_CD X IG17 5Y CME REC 100BPS 2018 DEC 20	700,000.000	14,504.81	10,828.18	-3,676.63		
TUCF17813702 99QACNVA3	CDS_SP UL RUSSIA EM 1000BPS 2019 JUN 20	300,000.000	0.00	-43,592.30	-43,592.30		
TUCF17813702 99QACSUE5	CCP_CD S SP UL CDX IG23 5Y R 100 BPS 2019 DEC 20	34,400,000.000	553,162.39	560,021.60	-3,140.79		
TUCF17813702 99ZAL22E3	JF MORGAN CP REP REPO 0.190% 01/05/2015 DD 12/31/14	900,000.000	900,000.00	900,000.00	0.00		
TUCF17813702 LB9QC6M82	ZCS R 11.47% P CDI 2017 JAN 02	700,000.000	517.71	-2,057.37	-2,575.08		
TUCF17813702 NA9QB60V2	CDS SP UL TECK RESOURCES LIM R 100BPS 2018 MAR 20	1,000,000.000	14,108.91	5,416.18	-8,692.73		
TUCF17813702 NA9QBP8L8	CDS SP UL FREEPORT-MCMORAN CO R 100BPS 2016 JUN 20	1,200,000.000	17,881.78	9,684.41	-7,977.37		
TUCF17813702 NA9QC60VW7	CDS SP UL PROLOGIS L P R 100BPS 2018 DEC 20	200,000.000	1,500.00	3,200.46	1,700.46		
TUCF17813702 NA9QC70P4	CDS SP UL FEDERATIVE REPUBLIC R 100BPS 2018 DEC 20	100,000.000	-4,018.25	-2,410.94	1,607.31		
TUCF17813702 NA9QC8XZ7	CDS SP UL BARRICK GOLD CORPOR R 100BPS 2018 DEC 20	100,000.000	-4,033.14	-983.92	3,049.22		
TUCF17813702 NA9QCLTG2	CDS SP UL FORD MOTOR COMPANY R 500BPS 2017 DEC 20	200,000.000	31,505.85	26,184.20	-5,341.65		
TUCF17813702 NA9QCWZL8	CDS SP UL FEDERATIVE REPUBLIC R 100BPS 2018 JUN 20	1,300,000.000	-39,678.90	-22,761.51	16,917.39		
TUCF17813702 NA9QDBSJ8	CDS SP UL REPUBLIC OF ITALY R 100BPS 2018 DEC 20	100,000.000	859.69	755.81	-103.88		
TUCF17813702 NA9QDCEH5	CDS SP UL FEDERATIVE REPUBLIC R 100BPS 2018 DEC 20	400,000.000	-16,072.98	-9,643.76	6,429.22		
TUCF17813702 NA9QDD5P5	CDS SP UL FORD MOTOR CREDIT CR 500BPS 2019 MAR 20	400,000.000	76,832.50	71,085.59	-5,736.91		
TUCF17813702 NA9QDJ0M4	CDS SP UL REPUBLIC OF ITALY R 100BPS 2019 MAR 20	1,400,000.000	0.00	-3,892.17	-3,892.17		
TUCF17813702 NA9QDK3E6	CDS SP UL FREEPORT-MCMORAN CO R 100BPS 2019 JUN 20	525,000.000	0.00	-20,715.07	-20,715.07		
TUCF17813702 NA9QDLM78	CDS SP UL COMMUNITY HEALTH SYR 500BPS 2019 JUN 20	300,000.000	24,472.44	31,135.12	6,662.68		
TUCF17813702 NA9QDLSV9	CDS SP UL PETROLEO BRASILEIRO R 100BPS 2019 JUN 20	600,000.000	0.00	-79,410.28	-79,410.28		
TUCF17813702 NA9QDMB29	CDS SP UL KINGDOM OF SPAIN R 100BPS 2019 JUN 20	1,500,000.000	8,767.98	16,209.20	7,441.22		
TUCF17813702 NA9QDNJC7	CDS SP UL JSC GAZPROM R 100BPS 2019 JUN 20	100,000.000	0.00	-21,303.47	-21,303.47		
TUCF17813702 NA9QDNJK9	CDS SP UL SBERBANK R 100BPS 2019 JUN 20	100,000.000	0.00	-20,868.90	-20,868.90		
TUCF17813702 NA9QDU8A6	CXT SP UL CDX.NA IG 21 R 100BPS 2018 DEC 20	1,100,000.000	12,588.88	15,825.99	3,237.11		
TUCF17813702 NAB4KRNP2	MEXICO GOVERNMENT INTERNATIONAL 5.750% 10/12/2110	500,000.000	462,500.00	537,500.00	75,000.00		
TUCF17813902 072024ND0	BAY AREA C A TOLL AUTH TOLL BRI 6.263% 04/01/2049 DD 11/05/09	500,000.000	665,735.00	704,595.00	38,860.00		
TUCF17813902 105756BR0	BRAZILIAN GOVERNMENT INTERNATI 5.625% 01/07/2041 DD 10/07/09	60,000.000	64,522.80	64,660.00	127.20		
TUCF17813902 105756BW9	BRAZILIAN GOVERNMENT INTERNATI 5.000% 01/27/2045 DD 08/01/14	275,000.000	269,478.00	269,500.00	22.00		
TUCF17813902 13063A5G5	CALIFORNIA ST 7.550% 04/01/2039 DD 04/28/09	1,000,000.000	1,439,010.00	1,543,180.00	104,180.00		
TUCF17813902 195325BR5	COLOMBIA GOVERNMENT INTERNATIO 5.625% 02/26/2044 DD 01/28/14	295,000.000	322,145.90	331,875.00	9,729.10		

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2014

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014				Status: FINAL	
						TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
TUCF17813902 54438CPA4	LOS ANGELES CACMNTY CLG DIST 6.750% 08/01/2049 DD 07/22/10	500,000.000	704,035.00	745,180.00	41,145.00		
TUCF17813902 544646XZ0	LOS ANGELES CAUNIF SCH DIST 5.750% 07/01/2034 DD 10/15/09	250,000.000	300,077.60	315,475.00	15,397.50		
TUCF17813902 57604TAD8	MASSACHUSETTS ST TRANSPRTN FUN 5.731% 06/01/2040 DD 12/23/10	500,000.000	620,350.00	654,240.00	33,890.00		
TUCF17813902 646139W35	NEW JERSEY ST TURNPIKE AUTH 7.414% 01/01/2040 DD 04/28/09	490,000.000	703,404.80	736,342.60	32,937.80		
TUCF17813902 64972FT30	NEW YORK CITY NY MUNI WTR FIN 5.724% 06/15/2042 DD 06/30/10	350,000.000	430,304.00	461,611.50	31,307.50		
TUCF17813902 748148QR7	PROVINCE OF QUEBEC CANADA 7.500% 09/15/2029 DD 09/15/99	50,000.000	70,597.00	73,894.50	3,297.50		
TUCF17813902 88283LHU3	TEXAS ST TRANSPRTN COMMISSION 5.178% 04/01/2030 DD 08/05/10	300,000.000	350,943.00	381,746.00	10,803.00		
TUCF17813902 91086QAZ1	MEXICO GOVERNMENT INTERNATIONAL 5.750% 10/12/2039 DD 10/12/10	310,000.000	317,796.50	333,250.00	15,453.50		
TUCF17813902 91086QBB3	MEXICO GOVERNMENT INTERNATIONAL 4.750% 03/08/2044 DD 03/08/12	201,000.000	197,928.72	209,542.50	11,613.78		
TUCF17813902 91086QBC1	MEXICO GOVERNMENT INTERNATIONAL 4.000% 10/02/2023 DD 10/02/13	490,000.000	508,722.90	508,375.00	-347.90		
TUCF17813902 91086QBE7	MEXICO GOVERNMENT INTERNATIONAL 5.550% 01/21/2045 DD 01/21/14	25,000.000	27,632.25	29,062.50	1,430.25		
TUCF17813902 91412GDD5	UNIV OF CALIFORNIA CA REVENUES 5.946% 05/15/2045 DD 09/30/10	300,000.000	373,179.00	378,978.00	5,799.00		
TUCF17813702 99QAB89UX	IRS R US0003M P 3.45% 9/23/45 PUT SEP 15 003.450 ED 09/21/15	6,700,000.000	1,111,042.91	66,177.24	-1,044,865.67		
TUCF17813702 99QACT9LV	IRS P USD 2Y 28BPS R 1.125% CALL DEC 15 001.125 ED 12/16/15	4,600,000.000	13,000.00	8,845.89	-4,154.11		
TUCF17813702 99QACU9RA	IRS P USD 1Y 09BPS R 1% PUT JUN 15 001.000 ED 06/17/15	11,400,000.000	10,830.00	10,048.99	-781.01		
TUCF17813702 912828VE6	U.S. TREASURY NOTE 2.750% 11/15/2023 DD 11/15/13	-800,000.000	-817,413.04	-842,184.00	-24,770.96		
TUCF17813702 99QAB0R50	CCP CDX IG17 5Y CME REC 100BPS 2016 DEC 20	-700,000.000	0.00	0.00	0.00		
TUCF17813702 99QACNVB1	CDS SP UL RUSSIA EM 1000 BPS 2019 JUN 20	-300,000.000	-20,759.16	0.00	20,759.16		
TUCF17813702 99QACSDU7	CCP CDS SP UL CDX IG23 5Y R 100BPS 2019 DEC 20	-34,400,000.000	-0.05	0.00	0.05		
TUCF17813702 LB9QC5M90	ZCS_R 11.47% P CDI 2017 JAN 02	-700,000.000	0.00	0.00	0.00		
TUCF17813702 NA9QB60W0	CDS_SP UL TECK RESOURCES LIM R 100BPS 2016 MAR 20	-1,000,000.000	0.00	0.00	0.00		
TUCF17813702 NA9QB9N2	CDS_SP UL FREEPORT-MCMORAN CO R 100BPS 2016 JUN 20	-1,200,000.000	0.00	0.00	0.00		
TUCF17813702 NA9QC6DY3	CDS_SP UL PROLOGIS L.P. R 100BPS 2016 DEC 20	-200,000.000	0.00	0.00	0.00		
TUCF17813702 NA9QC70Q2	CDS_SP UL FEDERATIVE REPUBLIC R 100BPS 2016 DEC 20	-100,000.000	0.00	0.00	0.00		
TUCF17813702 NA9QC8X43	CDS_SP UL BARRICK GOLD CORP R 100BPS 2016 DEC 20	-100,000.000	0.00	0.00	0.00		
TUCF17813702 NA9QCLTJ6	CDS_SP UL FORD MOTOR COMPANY R 500BPS 2017 DEC 20	-200,000.000	0.00	0.00	0.00		
TUCF17813702 NA9QCQV2M4	CDS_SP UL FEDERATIVE REPUBLIC R 100BPS 2016 JUN 20	-1,300,000.000	0.00	0.00	0.00		
TUCF17813702 NA9QDBSL3	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2016 DEC 20	-100,000.000	0.00	0.00	0.00		
TUCF17813702 NA9QDCEJ1	CDS_SP UL FEDERATIVE REPUBLIC R 100BPS 2016 DEC 20	-400,000.000	0.00	0.00	0.00		
TUCF17813702 NA9QDD5Q3	CDS_SP UL FORD MOTOR CREDIT CR 500BPS 2019 MAR 20	-400,000.000	0.00	0.00	0.00		
TUCF17813702 NA9QDJ0N2	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2019 MAR 20	-1,400,000.000	-23,958.33	0.00	23,958.33		
TUCF17813702 NA9QDK3F3	CDS_SP UL FREEPORT-MCMORAN CO R 100BPS 2019 JUN 20	-525,000.000	-17,813.25	0.00	17,813.25		
TUCF17813702 NA9QDLM86	CDS_SP UL COMMUNITY HEALTH SYR 500BPS 2019 JUN 20	-300,000.000	0.00	0.00	0.00		
TUCF17813702 NA9QDL5V7	CDS_SP UL PETROLEO BRASILEIRO R 100BPS 2019 JUN 20	-600,000.000	-38,662.09	0.00	38,662.09		
TUCF17813702 NA9QDMB52	CDS_SP UL KINGDOM OF SPAIN R 100BPS 2019 JUN 20	-1,500,000.000	0.00	0.00	0.00		
TUCF17813702 NA9QDNJE3	CDS_SP UL JSC GAZPROM R 100BPS 2019 JUN 20	-100,000.000	-10,189.80	0.00	10,189.80		

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2014

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014			Status: FINAL	
					TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
TUCF17813702	NA9QDNJN3 CDS_SP UL SBERBANK R 100BPS 2019 JUN 20	-100,000,000	-9,684.57	0.00	9,684.57	
TUCF17813702	NA9QDU9B4 CXT_SP UL CDX.NA.I.G.21 R 100BPS 2018 DEC 20	-1,100,000,000	0.00	0.00	0.00	
TUCF17813702	99QAB89UK IRS R US0003M P 2.5% DUB 9/20 PUT SEP 15 002.500 ED 09/21/15	-28,100,000,000	-1,125,107.14	-192,358.55	932,748.59	
TUCF17813702	99QABG9OD INF FLR CPURNSA 215,949 PUT MAR 20 002.15949 ED 03/22/20	-2,400,000,000	-2,590.49	-516.24	2,074.25	
TUCF17813702	99QACG9SR IRS P US0003M R 5.2% 08/02/21 PUT JUL 16 005.200 ED 07/29/16	-4,900,000,000	-55,340.11	-2,881.11	52,479.00	
TUCF17813702	99QACS9BA CDS SP UL IG23 5Y 100BPS 12/15 CALL FEB 15 000.550 ED 02/18/15	-2,100,000,000	-1,417.50	-481.05	936.45	
TUCF17813702	99QACS9MB CDS SP UL IG23 5Y 100BPS PUT JAN 15 000.800 ED 01/21/15	-4,600,000,000	-7,380.00	-1,276.41	6,093.59	
TUCF17813702	99QACS9ME CDS SP UL IG23 5Y 100BPS PUT JAN 15 000.800 ED 01/21/15	-10,000,000,000	-9,560.00	-2,774.80	6,785.20	
TUCF17813702	99QACS9MF CDS SP UL IG23 5Y 100BPS PUT JAN 15 000.750 ED 01/21/15	-6,100,000,000	-6,710.00	-2,824.24	3,885.76	
TUCF17813702	99QACS9MG CDS SP UL IG23 5Y 100BPS 12/19 PUT JAN 15 000.700 ED 01/21/15	-5,400,000,000	-4,455.00	-5,114.45	-659.45	
TUCF17813702	99QACS9NA CDS SP UL IG23 5Y 100BPS 12/19 PUT FEB 15 000.800 ED 02/18/15	-5,500,000,000	-8,880.00	-5,808.44	3,071.56	
TUCF17813702	99QACS9ND CDS SP UL IG23 5Y 100BPS PUT FEB 15 000.850 ED 02/18/15	-2,900,000,000	-3,733.75	-2,182.98	1,550.77	
TUCF17813702	99QACS9NL CDS SP UL IG23 5Y 100BPS PUT FEB 15 000.850 ED 02/18/15	-800,000,000	-1,760.00	-802.20	1,157.80	
TUCF17813702	99QACS9OG CDS SP UL IG23 5Y 100BPS PUT MAR 15 000.950 ED 03/18/15	-2,600,000,000	-5,460.00	-2,279.47	3,180.53	
TUCF17813702	99QACS9OH CDS SP UL IG23 5Y 100BPS PUT MAR 15 001.000 ED 03/18/15	-2,300,000,000	-4,945.00	-1,687.36	3,277.64	
TUCF17813702	99QACT9LU IRS P USD 10Y 13BPS R 2% CALL DEC 15 002.000 ED 12/18/15	-1,000,000,000	-13,000.00	-9,278.82	3,721.18	
TOTAL OTHER INVESTMENTS			15,686,716.67	17,876,162.44	2,189,445.77	
COMMON/COLLECTIVE TRUST						
TUCF17811902	990189775 SIGMA ERISALIQUDATING POOL VAR RT 12/31/2049 DD 05/01/01	1,111,588.390	1,111,588.39	0.00	-1,111,588.39	
TUCF17812702	990J00325 COLLECTIVE US GOV'T STIF 15 BPS	1,845,175.370	1,845,175.37	1,845,175.37	0.00	
TUCF17813502	99VVAQ5X5 NT COLLECTIVE MSCI ACW EX-US INDEXFUND-NON LENDING	141,814.670	18,167,503.32	19,574,111.64	1,406,608.32	
TUCF17813502	99VVAQ5Y3 NT COLLECTIVE RUSSELL 2000 IND NON LENDING	142,939.370	3,044,559.59	4,144,098.22	1,099,538.63	
TUCF17813502	99VVAQSL6 NT COLLECTIVE S&P500 INDEX FUND-NON LENDING	3,085.000	15,096,808.74	20,413,556.85	5,321,648.11	
TUCF17813702	990J00325 COLLECTIVE US GOV'T STIF 15 BPS	1,752,172.620	1,752,172.62	1,752,172.62	0.00	
TUCF17813902	990J00325 COLLECTIVE US GOV'T STIF 15 BPS	438,013.600	438,013.60	438,013.60	0.00	
TOTAL COMMON/COLLECTIVE TRUST			41,455,921.63	48,172,128.30	6,716,206.67	
REGISTERED INVESTMENT COMPANIES						
TUCF17813502	999257785 COLTV SHORT TERM INVT FD	126.320	126.32	126.32	0.00	
TUCF17813702	72201P613 PIMCO FDS PORT II	1,553,222.578	15,600,681.39	15,544,651.56	-56,029.83	
TUCF17813702	72201P878 PIMCO FDS LONG DURATION CORP BD PORTFOLIO	1,261,023.134	15,285,702.72	15,497,974.32	212,271.60	
TOTAL REGISTERED INVESTMENT COMPANIES			30,886,510.43	31,042,752.20	156,241.77	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2014

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014			Status: FINAL
					TEXAS UTILITIES
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
GRAND TOTAL			214,287,299.22	229,408,496.99	15,121,197.77
					92.84 C
					15,121,104.93 I

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SCHEDULE H, PART IV, LINE 4i

SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)

YEAR ENDED DECEMBER 31, 2014

Note: Refer to the enclosed Trustee statements for the required disclosures.

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2014

BNY MELLON		5500 Acquisitions & Dispositions of Assets within Plan Year			Report ID: M2574E
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014			Status: FINAL
					TEXAS UTILITIES
Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	
00206RAG7	AT&T INC 6.300% 01/15/2038 DD 12/06/07	160,000.000	-187,633.60	190,098.20	
00287YAM1	ABBVIE INC 4.400% 11/06/2042 DD 05/06/13	105,000.000	-100,365.30	104,779.75	
00607U4H4	ACTAVIS FUNDING SCS 4.850% 06/15/2044 DD 06/19/14	260,000.000	-257,124.40	237,883.40	
01609VVAJ1	ALIBABA GROUP HOLDING 144A 4.500% 11/28/2034 DD 11/28/14	36,000.000	-34,803.66	35,703.85	
031162BP4	AMGEN INC 5.375% 05/15/2043 DD 05/15/12	130,000.000	-143,618.80	144,080.70	
037833AS9	APPLE INC 3.460% 05/06/2024 DD 05/06/14	160,000.000	-160,484.80	160,342.40	
037833AT7	APPLE INC 4.450% 05/06/2044 DD 05/06/14	170,000.000	-171,322.60	177,362.10	
05578QAB9	BPCE SA 144A 5.150% 07/21/2024 DD 01/21/14	280,000.000	-288,145.10	292,471.35	
06051GEU9	BANK OF AMERICA CORP 3.300% 01/11/2023 DD 01/11/13	146,000.000	-136,337.60	137,831.40	
06051GFF1	BANK OF AMERICA CORP 4.000% 04/01/2024 DD 04/01/14	109,000.000	-101,247.00	101,859.00	
06738EAA3	BARCLAYS PLC VAR RT 12/29/2049 DD 11/20/13	2,000,000.000	-2,062,500.00	2,065,000.00	
07274EAG8	BAYER US FINANCE LLC 144A 3.375% 10/09/2024 DD 10/09/14	100,000.000	-99,011.00	99,672.00	
076887BG3	BECTON DICKINSON AND CO 4.885% 12/15/2044 DD 12/15/14	150,000.000	-150,000.00	151,561.50	
126650B08	CVS CARE MARK CORP 6.250% 06/01/2027 DD 05/25/07	320,000.000	-396,923.20	398,272.00	
172967EP2	CITIGROUP INC 6.875% 03/05/2038 DD 03/05/08	10,000.000	-13,086.90	12,963.48	
172967GL9	CITIGROUP INC 3.375% 03/01/2023 DD 02/20/13	40,000.000	-39,214.00	39,581.20	
172967HE4	CITIGROUP INC 4.950% 11/07/2043 DD 11/07/13	110,000.000	-115,486.80	115,405.40	
172967HT1	CITIGROUP INC 3.750% 06/16/2024 DD 06/16/14	40,000.000	-39,950.40	40,350.80	
21684AAB2	COOPERATIEVE CENTRALE RAIFFEIS 5.750% 12/01/2043 DD 11/29/13	130,000.000	-147,046.60	150,209.75	
25271CAN2	DIAMOND OFFSHORE DRILLING INC 4.875% 11/01/2043 DD 11/05/13	300,000.000	-299,298.00	299,557.60	
260543BJ1	DOV CHEMICAL CO/THE 7.375% 11/01/2029 DD 11/01/99	130,000.000	-173,799.60	172,196.70	
29879VBA0	ENTERPRISE PRODUCTS OPERATING 4.350% 03/15/2044 DD 03/15/13	35,000.000	-36,292.60	36,503.60	
35671DAZ8	FREEMONT-MCMORAN COPPER & GOLD 3.875% 03/15/2023 DD 09/15/13	170,000.000	-166,311.00	166,799.70	
375558BA0	GILEAD SCIENCES INC 4.500% 02/01/2045 DD 11/17/14	185,000.000	-183,914.05	191,493.75	
38141EC23	GOLDMAN SACHS GROUP INC 3.850% 07/08/2024 DD 07/08/14	25,000.000	-25,301.50	25,187.50	
38141GGM0	GOLDMAN SACHS GROUP INC/THE 5.250% 02/01/2041 DD 01/28/11	30,000.000	-36,293.40	36,332.40	
404280AQ2	HSBC HOLDINGS PLC 5.250% 03/14/2044 DD 03/12/14	150,000.000	-155,629.50	163,335.75	
449788AY8	ING BANK NV 144A 5.800% 09/25/2023 DD 09/25/13	160,000.000	-176,352.00	180,342.50	
456673AC2	INGERSOLL-RAND LUX FINAN 4.650% 11/01/2044 DD 10/28/14	60,000.000	-59,644.20	59,884.20	
46115HAT4	INTESA SANPAOLO SPA 144A 5.017% 06/26/2024 DD 06/26/14	270,000.000	-270,000.00	268,325.95	
46625HJE1	JPMORGAN CHASE & CO 3.250% 09/23/2022 DD 09/24/12	50,000.000	-49,748.00	49,550.00	
46625HJH4	JPMORGAN CHASE & CO 3.200% 01/25/2023 DD 01/25/13	170,000.000	-166,880.50	166,501.40	
46625HJX9	JPMORGAN CHASE & CO 3.625% 05/13/2024 DD 05/13/14	235,000.000	-233,864.70	236,654.40	
53644YAA1	LLOYDS BANK PLC 4.500% 11/04/2024 DD 11/04/14	190,000.000	-188,926.50	190,531.50	
585055AY2	MEDTRONIC INC 4.000% 04/01/2043 DD 03/26/13	400,000.000	-386,996.00	366,340.00	
60871RAD2	MOLSON COORS BREWING CO 5.000% 05/01/2042 DD 05/03/12	20,000.000	-21,562.40	20,575.80	
61761JVL0	MORGAN STANLEY 3.700% 10/23/2024 DD 10/23/14	245,000.000	-244,652.10	245,597.40	
65473QBC8	NISOURCE FINANCE CORP 4.800% 02/15/2044 DD 04/12/13	170,000.000	-170,888.70	172,014.50	

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2014

BNY MELLON		5500 Acquisitions & Dispositions of Assets within Plan Year			Report ID: M2574E
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014			Status: FINAL
					TEXAS UTILITIES
Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	
665859AP9	NORTHERN TRUST CORP 3.950% 10/30/2025 DD 10/31/13	260,000.000	-266,500.00	270,393.05	
668074AU1	NORTHWESTERN CORP 4.176% 11/15/2044 DD 11/14/14	115,000.000	-115,000.00	119,228.55	
686218AB5	ORANGE SA 5.600% 02/06/2044 DD 02/06/14	470,000.000	-507,929.00	521,247.25	
71656LAY7	PETROLEOS MEXICANOS 144A 6.375% 01/23/2045 DD 01/23/14	140,000.000	-158,090.80	157,500.00	
771196AU8	ROCHE HOLDINGS INC 144A 7.000% 03/01/2039 DD 02/25/09	378,000.000	-525,947.60	520,580.40	
806605AH4	MERCK & CO INC 6.550% 09/15/2037 DD 09/17/07	170,000.000	-226,713.70	241,491.80	
86722TAB8	SUNCOR ENERGY INC 8.850% 06/01/2039 DD 06/06/08	70,000.000	-93,338.00	93,279.20	
87165BAD5	SYNCHRONY FINANCIAL 4.250% 08/15/2024 DD 08/11/14	85,000.000	-84,835.10	85,548.35	
87612EAU0	TARGET CORP 7.000% 01/15/2038 DD 01/17/08	20,000.000	-27,415.00	27,195.80	
87938VAR4	TELEFONICA EMISIONES SAU 4.570% 04/27/2023 DD 04/29/13	110,000.000	-115,368.60	115,770.60	
902494AY9	TYSON FOODS INC 5.150% 08/15/2044 DD 08/08/14	60,000.000	-59,763.00	60,809.40	
902494AZ6	TYSON FOODS INC 4.875% 08/15/2034 DD 08/08/14	60,000.000	-59,991.60	61,023.00	
92344GAM8	VERIZON COMMUNICATIONS INC 7.750% 12/01/2030 DD 06/01/01	100,000.000	-135,827.00	140,682.00	
92857VBD1	VODAFONE GROUP PLC 4.375% 02/19/2043 DD 02/19/13	260,000.000	-243,032.40	243,710.35	
99F139F4A	US 10YR TREASNTS FUTURE (CBT) EXP JUN 14	50.000	0.00	70,234.38	
99F139I4A	US 10YR TREASNTS FUTURE (CBT) EXP SEP 14	29.000	0.00	5,889.15	
99F139L4A	US 10YR TREASNTS FUTURE (CBT) EXP DEC 14	29.000	0.00	41,234.38	
99F980F4A	USD IRS 30YR PRIM FUT (CBT) EXP JUN 14	109.000	0.00	578,695.37	
99F980I4A	USD IRS 30YR PRIM FUT (CBT) EXP SEP 14	109.000	0.00	689,765.63	
99F980L4A	USD IRS 30YR PRIM FUT (CBT) EXP DEC 14	109.000	0.00	657,572.48	
99QACH9PD	CDS-SP UL CDX IG21 V1 5Y PUT APR 14 000.800 ED 04/16/14	9,800,000.000	13,230.00	-1,450.00	
99QACH9RB	CDS-SP UL CDX IG21 V1 5Y PUT JUN 14 001.000 ED 06/18/14	2,000,000.000	4,000.00	-500.00	
99QACH9RC	CDS-SP UL CDX IG21 V1 5Y 1220 PUT JUN 14 000.800 ED 06/18/14	4,800,000.000	9,085.00	-632.50	
99QACK9QP	CDS SP UL CDX IG21 V1 5Y PUT MAY 14 000.850 ED 05/21/14	11,800,000.000	19,765.00	-2,363.75	
99QACK9QQ	CDS SP UL CDX IG21 V1 5Y PUT MAY 14 000.850 ED 05/21/14	12,700,000.000	21,907.50	-2,942.50	
99QACK9RK	CDS SP UL CDX IG21 V1 5Y 1220 PUT JUN 14 000.800 ED 06/18/14	5,500,000.000	12,100.00	-550.00	
99QACK9RL	CDS SP UL CDX IG21 V1 5Y PUT JUN 14 000.800 ED 06/18/14	3,900,000.000	9,067.50	-495.00	
99QACK9RM	CDS SP UL CDX IG21 V1 5Y 1220 PUT JUN 14 001.000 ED 06/18/14	1,000,000.000	1,525.00	-250.00	
99QACM7N4	CCP CDX UL CDX IG22 5Y VAR RT 06/20/2019 DD 03/20/14	39,800,000.000	0.16	-0.07	
99QACM7P9	CCP CDX UL CDX IG22 5Y 1.000% 06/20/2019 DD 03/20/14	39,900,000.000	-700,785.57	750,155.92	
99QACM9SC	CDS SP UL CDX IG22 V1 5YR PUT JUL 14 000.800 ED 07/16/14	8,700,000.000	15,416.50	-1,305.00	
99QACM9VA	CDS SP UL CDX IG22 V1 5YR PUT OCT 14 000.8000 ED 10/15/14	3,200,000.000	4,640.00	-1,050.00	
99QACM9XG	CDS SP UL CDX IG22 V1 5YR PUT DEC 14 000.900 ED 12/17/14	11,800,000.000	17,932.85	-348.00	
99QACM9XH	CDS SP UL CDX IG22 V1 5YR PUT DEC 14 000.950 ED 12/17/14	4,400,000.000	5,080.00	-88.00	
99QACN9GL	IRO USD 10Y C 2.70% GLM 071824 CALL JUL 14 002.700 ED 7/16/14	2,100,000.000	7,350.00	-12,390.00	
99QACN9SH	IRO USD 10Y C 3.15% GLM 071824 PUT JUL 14 003.150 ED 07/16/14	2,100,000.000	9,240.00	-1,680.00	
99QACQ9XE	CDS SP UL CDX IG22 V1 5YR PUT DEC 14 000.950 ED 12/17/14	300,000.000	375.00	-6.00	
99QACS9VD	IRS P USD 30Y 100BPS R 3.150% PUT OCT 15 003.150 ED 10/26/15	1,000,000.000	0.00	62,400.00	

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2014

BNY MELLON		5500 Acquisitions & Dispositions of Assets within Plan Year			Report ID: M2574E
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014			Status: FINAL
					TEXAS UTILITIES
Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	
99QACS9XB	CDS SP UL CDX IG22 VI 5YR PUT DEC 14 000,960 ED 121714	700,000.000	787.50	-14.00	
99ZAK0780	CITIGROUP CAT 2MM REPO 0.050% 05/06/2014 DD 05/02/14	5,400,000.000	-5,400,000.00	5,400,000.00	
99ZAK00U20	CREDIT SUISSE REPO 0.040% 05/02/2014 DD 05/01/14	5,700,000.000	-5,700,000.00	5,700,000.00	
99ZAK0202	CITIGROUP CAT 2MM REPO 0.050% 05/05/2014 DD 05/01/14	5,500,000.000	-5,500,000.00	5,500,000.00	
99ZAK12T3	CITIGROUP CAT 2MM REPO 0.040% 05/12/2014 DD 05/09/14	4,100,000.000	-4,100,000.00	4,100,000.00	
99ZAK19U3	CITIGROUP CAT 2MM REPO 0.040% 05/13/2014 DD 05/09/14	4,100,000.000	-4,100,000.00	4,100,000.00	
99ZAK1CE5	CITIGROUP CAT 2MM REPO 0.040% 05/07/2014 DD 05/05/14	5,300,000.000	-5,300,000.00	5,300,000.00	
99ZAK1N60	CITIGROUP CAT 2MM REPO 0.040% 05/08/2014 DD 05/05/14	4,600,000.000	-4,600,000.00	4,600,000.00	
99ZAK1YVE3	CITIGROUP CAT 2MM REPO 0.040% 05/09/2014 DD 05/07/14	4,600,000.000	-4,600,000.00	4,600,000.00	
99ZAK2113	CITIGROUP CAT 2MM REPO 0.050% 05/19/2014 DD 05/15/14	4,100,000.000	-4,100,000.00	4,100,000.00	
99ZAK2816	CITIGROUP CAT 2MM REPO 0.050% 05/20/2014 DD 05/15/14	4,200,000.000	-4,200,000.00	4,200,000.00	
99ZAK2D02	CITIGROUP CAT 2MM REPO 0.040% 05/14/2014 DD 05/12/14	4,100,000.000	-4,100,000.00	4,100,000.00	
99ZAK2JT3	CREDIT SUISSE REPO 0.040% 05/14/2014 DD 05/13/14	3,100,000.000	-3,100,000.00	3,100,000.00	
99ZAK2NQ4	CITIGROUP CAT 2MM REPO 0.040% 05/15/2014 DD 05/13/14	7,200,000.000	-7,200,000.00	7,200,000.00	
99ZAK2VM4	CITIGROUP CAT 2MM REPO 0.040% 05/16/2014 DD 05/14/14	5,300,000.000	-5,300,000.00	5,300,000.00	
99ZAK30Y0	JP MORGAN CP REP REPO 0.050% 05/27/2014 DD 05/22/14	2,600,000.000	-2,600,000.00	2,600,000.00	
99ZAK35X7	JP MORGAN CP REPO 0.060% 05/28/2014 DD 05/23/14	2,600,000.000	-2,600,000.00	2,600,000.00	
99ZAK3CS0	CITIGROUP CAT 2MM REPO 0.050% 05/21/2014 DD 05/19/14	3,800,000.000	-3,800,000.00	3,800,000.00	
99ZAK3KB8	CITIGROUP CAT 2MM REPO 0.050% 05/22/2014 DD 05/20/14	2,600,000.000	-2,600,000.00	2,600,000.00	
99ZAK3UB7	CITIGROUP CAT 2MM REPO 0.050% 05/23/2014 DD 05/21/14	2,700,000.000	-2,700,000.00	2,700,000.00	
99ZAK4341	CITIGROUP CAT 2MM REPO 0.080% 06/03/2014 DD 05/30/14	2,700,000.000	-2,700,000.00	2,700,000.00	
99ZAK4820	CITIGROUP CAT 2MM REPO 0.080% 06/04/2014 DD 06/02/14	2,700,000.000	-2,700,000.00	2,700,000.00	
99ZAK4FH9	CITIGROUP CAT 2MM REPO 0.050% 05/29/2014 DD 05/27/14	2,700,000.000	-2,700,000.00	2,700,000.00	
99ZAK4LH2	CITIGROUP CAT 2MM REPO 0.070% 05/30/2014 DD 05/28/14	2,800,000.000	-2,800,000.00	2,800,000.00	
99ZAK4XF3	CITIGROUP CAT 2MM REPO 0.080% 06/02/2014 DD 05/29/14	3,000,000.000	-3,000,000.00	3,000,000.00	
99ZAK5603	CITIGROUP CAT 2MM REPO 0.080% 06/10/2014 DD 06/06/14	2,700,000.000	-2,700,000.00	2,700,000.00	
99ZAK5EK0	CREDIT SUISSE REPO 0.100% 06/04/2014 DD 06/03/14	300,000.000	-300,000.00	300,000.00	
99ZAK5JR0	CITIGROUP CAT 2MM REPO 0.080% 06/05/2014 DD 06/03/14	3,000,000.000	-3,000,000.00	3,000,000.00	
99ZAK5PH5	CITIGROUP CAT 2MM REPO 0.090% 06/06/2014 DD 06/04/14	2,900,000.000	-2,900,000.00	2,900,000.00	
99ZAK5Z01	CITIGROUP CAT 2MM REPO 0.090% 06/09/2014 DD 06/05/14	2,800,000.000	-2,800,000.00	2,800,000.00	
99ZAK6023	CITIGROUP CAT 2MM REPO 0.110% 06/16/2014 DD 06/12/14	2,600,000.000	-2,600,000.00	2,600,000.00	
99ZAK67M2	CITIGROUP CAT 2MM REPO 0.110% 06/17/2014 DD 06/13/14	2,800,000.000	-2,800,000.00	2,800,000.00	
99ZAK6A30	CITIGROUP CAT 2MM REPO 0.080% 06/11/2014 DD 06/09/14	2,700,000.000	-2,700,000.00	2,700,000.00	
99ZAK6L95	CITIGROUP CAT 2MM REPO 0.090% 06/12/2014 DD 06/10/14	2,600,000.000	-2,600,000.00	2,600,000.00	
99ZAK6UD6	CITIGROUP CAT 2MM REPO 0.100% 06/13/2014 DD 06/11/14	2,600,000.000	-2,600,000.00	2,600,000.00	
99ZAK76F6	CITIGROUP CAT 2MM REPO 0.080% 06/24/2014 DD 06/20/14	1,700,000.000	-1,700,000.00	1,700,000.00	
99ZAK7EM2	CITIGROUP CAT 2MM REPO 0.110% 06/18/2014 DD 06/16/14	2,800,000.000	-2,800,000.00	2,800,000.00	
99ZAK7KP8	CITIGROUP CAT 2MM REPO 0.110% 06/19/2014 DD 06/17/14	1,800,000.000	-1,800,000.00	1,800,000.00	

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i

SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)

YEAR ENDED DECEMBER 31, 2014

BNY MELLON		5500 Acquisitions & Dispositions of Assets within Plan Year			Report ID: M2574E
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014			Status: FINAL
					TEXAS UTILITIES
Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	
99ZAK7U25	CITIGROUP CAT 2MM REPO 0.090% 06/20/2014 DD 06/18/14	1,700,000.000	-1,700,000.00	1,700,000.00	
99ZAK7ZG2	CITIGROUP CAT 2MM REPO 0.080% 06/23/2014 DD 06/19/14	1,800,000.000	-1,800,000.00	1,800,000.00	
99ZAK80T0	CITIGROUP CAT 2MM REPO 0.130% 06/30/2014 DD 06/26/14	1,700,000.000	-1,700,000.00	1,700,000.00	
99ZAK88V7	CITIGROUP CAT 2MM REPO 0.120% 07/01/2014 DD 06/27/14	1,800,000.000	-1,800,000.00	1,800,000.00	
99ZAK8CB6	CITIGROUP CAT 2MM REPO 0.080% 06/25/2014 DD 06/23/14	1,800,000.000	-1,800,000.00	1,800,000.00	
99ZAK8UW0	DEUTSCHE BANK REPO 0.090% 06/26/2014 DD 06/24/14	1,800,000.000	-1,800,000.00	1,800,000.00	
99ZAK8TF9	CITIGROUP CAT 2MM REPO 0.100% 06/27/2014 DD 06/25/14	1,900,000.000	-1,900,000.00	1,900,000.00	
99ZAK9175	JP MORGAN CP REPO 0.080% 07/03/2014 DD 07/03/14	1,700,000.000	-1,700,000.00	1,700,000.00	
99ZAK99U6	CITIGROUP CAT 2MM REPO 0.080% 07/09/2014 DD 07/07/14	1,800,000.000	-1,800,000.00	1,800,000.00	
99ZAK9GV4	CITIGROUP CAT 2MM REPO 0.100% 07/02/2014 DD 06/30/14	1,600,000.000	-1,600,000.00	1,600,000.00	
99ZAK9PY0	CITIGROUP CAT 2MM REPO 0.080% 07/03/2014 DD 07/01/14	1,900,000.000	-1,900,000.00	1,900,000.00	
99ZAK9X47	JP MORGAN CP REPO 0.090% 07/07/2014 DD 07/02/14	1,800,000.000	-1,800,000.00	1,800,000.00	
99ZAKUFL2	CITIGROUP CAT 2MM REPO 0.070% 03/19/2014 DD 03/17/14	1,400,000.000	-1,400,000.00	1,400,000.00	
99ZAL0JG4	CITIGROUP CAT 2MM REPO 0.160% 12/15/2014 DD 12/11/14	300,000.000	-300,000.00	300,000.00	
99ZALA296	CITIGROUP CAT 2MM REPO 0.090% 07/15/2014 DD 07/11/14	1,900,000.000	-1,900,000.00	1,900,000.00	
99ZALA9M0	CITIGROUP CAT 2MM REPO 0.090% 07/16/2014 DD 07/14/14	2,000,000.000	-2,000,000.00	2,000,000.00	
99ZALAJ31	CITIGROUP CAT 2MM REPO 0.070% 07/10/2014 DD 07/08/14	1,700,000.000	-1,700,000.00	1,700,000.00	
99ZALAR99	CITIGROUP CAT 2MM REPO 0.070% 07/11/2014 DD 07/09/14	1,900,000.000	-1,900,000.00	1,900,000.00	
99ZALAV36	CITIGROUP CAT 2MM REPO 0.080% 07/14/2014 DD 07/10/14	1,900,000.000	-1,900,000.00	1,900,000.00	
99ZALB7H1	JP MORGAN CP REP REPO 0.090% 07/22/2014 DD 07/18/14	2,200,000.000	-2,200,000.00	2,200,000.00	
99ZALBK17	CITIGROUP CAT 2MM REPO 0.090% 07/17/2014 DD 07/15/14	2,000,000.000	-2,000,000.00	2,000,000.00	
99ZALBFS7	JP MORGAN CP REP REPO 0.090% 07/18/2014 DD 07/16/14	2,000,000.000	-2,000,000.00	2,000,000.00	
99ZALBWL4	JP MORGAN CP REP REPO 0.090% 07/21/2014 DD 07/17/14	2,100,000.000	-2,100,000.00	2,100,000.00	
99ZALCBU5	JP MORGAN CP REP REPO 0.090% 07/23/2014 DD 07/21/14	2,100,000.000	-2,100,000.00	2,100,000.00	
99ZALCMM1	JP MORGAN CP REP REPO 0.070% 07/24/2014 DD 07/22/14	2,200,000.000	-2,200,000.00	2,200,000.00	
99ZALCRT1	JP MORGAN CP REPO 0.070% 07/25/2014 DD 07/23/14	2,200,000.000	-2,200,000.00	2,200,000.00	
99ZALCYP1	JP MORGAN CP REP REPO 0.090% 07/28/2014 DD 07/24/14	2,100,000.000	-2,100,000.00	2,100,000.00	
99ZALDFM7	JP MORGAN CP REP REPO 0.080% 07/29/2014 DD 07/25/14	2,000,000.000	-2,000,000.00	2,000,000.00	
99ZALDS76	JP MORGAN CP REP REPO 0.090% 07/30/2014 DD 07/28/14	2,100,000.000	-2,100,000.00	2,100,000.00	
99ZALDX13	JP MORGAN CP REP REPO 0.080% 07/31/2014 DD 07/29/14	2,100,000.000	-2,100,000.00	2,100,000.00	
99ZALE2Z0	CITIGROUP CAT 2MM REPO 0.100% 08/05/2014 DD 08/01/14	2,000,000.000	-2,000,000.00	2,000,000.00	
99ZALEGF8	CITIGROUP CAT 2MM REPO 0.110% 08/01/2014 DD 07/30/14	2,200,000.000	-2,200,000.00	2,200,000.00	
99ZALESK5	CITIGROUP CAT 2MM REPO 0.100% 08/04/2014 DD 07/31/14	2,000,000.000	-2,000,000.00	2,000,000.00	
99ZALFOR7	CITIGROUP CAT 2MM REPO 0.080% 08/08/2014 DD 08/06/14	4,100,000.000	-4,100,000.00	4,100,000.00	
99ZALFDS1	CITIGROUP CAT 2MM REPO 0.080% 08/06/2014 DD 08/04/14	4,100,000.000	-4,100,000.00	4,100,000.00	
99ZALFP80	CITIGROUP CAT 2MM REPO 0.070% 08/07/2014 DD 08/05/14	4,100,000.000	-4,100,000.00	4,100,000.00	
99ZALG6Q1	CITIGROUP CAT 2MM REPO 0.070% 08/15/2014 DD 08/13/14	4,600,000.000	-4,600,000.00	4,600,000.00	
99ZALGA80	CITIGROUP CAT 2MM REPO 0.080% 08/11/2014 DD 08/07/14	4,500,000.000	-4,500,000.00	4,500,000.00	

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2014

BNY MELLON		5500 Acquisitions & Dispositions of Assets within Plan Year			Report ID: M2574E
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014			Status: FINAL
					TEXAS UTILITIES
Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	
99ZALGGQ0	CITIGROUP CAT 2MM REPO 0.070% 08/12/2014 DD 08/08/14	4,800,000.000	-4,800,000.00	4,800,000.00	
99ZALGN66	CITIGROUP CAT 2MM REPO 0.080% 08/13/2014 DD 08/11/14	4,700,000.000	-4,700,000.00	4,700,000.00	
99ZALGXN8	CITIGROUP CAT 2MM REPO 0.070% 08/14/2014 DD 08/12/14	4,700,000.000	-4,700,000.00	4,700,000.00	
99ZALH119	CITIGROUP CAT 2MM REPO 0.070% 08/21/2014 DD 08/19/14	5,000,000.000	-5,000,000.00	5,000,000.00	
99ZALH7S4	CITIGROUP CAT 2MM REPO 0.070% 08/22/2014 DD 08/20/14	5,400,000.000	-5,400,000.00	5,400,000.00	
99ZALHAP6	CITIGROUP CAT 2MM REPO 0.100% 08/18/2014 DD 08/14/14	4,900,000.000	-4,900,000.00	4,900,000.00	
99ZALHJQ5	CITIGROUP CAT 2MM REPO 0.100% 08/19/2014 DD 08/15/14	5,000,000.000	-5,000,000.00	5,000,000.00	
99ZALHSE2	CITIGROUP CAT 2MM REPO 0.080% 08/20/2014 DD 08/18/14	4,900,000.000	-4,900,000.00	4,900,000.00	
99ZALJ7H4	CITIGROUP CAT 2MM REPO 0.060% 08/28/2014 DD 08/26/14	3,300,000.000	-3,300,000.00	3,300,000.00	
99ZALJF28	CITIGROUP CAT 2MM REPO 0.080% 08/25/2014 DD 08/21/14	3,100,000.000	-3,100,000.00	3,100,000.00	
99ZALJN2	CREDIT SUISSE REPO 0.080% 08/25/2014 DD 08/22/14	1,400,000.000	-1,400,000.00	1,400,000.00	
99ZALJQV2	CITIGROUP CAT 2MM REPO 0.080% 08/26/2014 DD 08/22/14	3,800,000.000	-3,800,000.00	3,800,000.00	
99ZALJZS9	CITIGROUP CAT 2MM REPO 0.070% 08/27/2014 DD 08/25/14	3,900,000.000	-3,900,000.00	3,900,000.00	
99ZALK492	CITIGROUP CAT 2MM REPO 0.080% 09/04/2014 DD 09/02/14	3,500,000.000	-3,500,000.00	3,500,000.00	
99ZALKFB5	CITIGROUP CAT 2MM REPO 0.060% 08/29/2014 DD 08/27/14	3,200,000.000	-3,200,000.00	3,200,000.00	
99ZALKL28	JP MORGAN CP REPO 0.080% 09/02/2014 DD 08/28/14	3,600,000.000	-3,600,000.00	3,600,000.00	
99ZALKUV4	JP MORGAN CP REP REPO 0.090% 09/03/2014 DD 08/29/14	4,000,000.000	-4,000,000.00	4,000,000.00	
99ZALL4S8	CITIGROUP CAT 2MM REPO 0.070% 09/10/2014 DD 09/09/14	3,900,000.000	-3,900,000.00	3,900,000.00	
99ZALL8J4	CITIGROUP CAT 2MM REPO 0.070% 09/11/2014 DD 09/09/14	2,800,000.000	-2,800,000.00	2,800,000.00	
99ZALLCA8	CITIGROUP CAT 2MM REPO 0.090% 09/05/2014 DD 09/03/14	3,300,000.000	-3,300,000.00	3,300,000.00	
99ZALLM22	CITIGROUP CAT 2MM REPO 0.100% 09/08/2014 DD 09/04/14	3,300,000.000	-3,300,000.00	3,300,000.00	
99ZALLT77	CITIGROUP CAT 2MM REPO 0.080% 09/09/2014 DD 09/05/14	3,400,000.000	-3,400,000.00	3,400,000.00	
99ZALM571	CITIGROUP CAT 2MM REPO 0.090% 09/17/2014 DD 09/15/14	2,600,000.000	-2,600,000.00	2,600,000.00	
99ZALM9R3	CITIGROUP CAT 2MM REPO 0.070% 09/18/2014 DD 09/16/14	3,000,000.000	-3,000,000.00	3,000,000.00	
99ZALMJ50	CITIGROUP CAT 2MM REPO 0.060% 09/12/2014 DD 09/10/14	2,700,000.000	-2,700,000.00	2,700,000.00	
99ZALMNQ9	CITIGROUP CAT 2MM REPO 0.070% 09/15/2014 DD 09/11/14	2,600,000.000	-2,600,000.00	2,600,000.00	
99ZALMYK0	CITIGROUP CAT 2MM REPO 0.080% 09/16/2014 DD 09/12/14	2,900,000.000	-2,900,000.00	2,900,000.00	
99ZALN3A4	CREDIT SUISSE REPO 0.080% 09/23/2014 DD 09/22/14	1,300,000.000	-1,300,000.00	1,300,000.00	
99ZALN488	CITIGROUP CAT 2MM REPO 0.050% 09/24/2014 DD 09/22/14	2,200,000.000	-2,200,000.00	2,200,000.00	
99ZALNL89	CITIGROUP CAT 2MM REPO 0.060% 09/19/2014 DD 09/17/14	2,600,000.000	-2,600,000.00	2,600,000.00	
99ZALNT65	CITIGROUP CAT 2MM REPO 0.060% 09/22/2014 DD 09/18/14	2,500,000.000	-2,500,000.00	2,500,000.00	
99ZALNYS1	CITIGROUP CAT 2MM REPO 0.050% 09/23/2014 DD 09/19/14	900,000.000	-900,000.00	900,000.00	
99ZALPBU6	CITIGROUP CAT 2MM REPO 0.050% 09/25/2014 DD 09/23/14	2,600,000.000	-2,600,000.00	2,600,000.00	
99ZALPLZ4	CITIGROUP CAT 2MM REPO 0.050% 09/28/2014 DD 09/24/14	2,600,000.000	-2,600,000.00	2,600,000.00	
99ZALPTV3	JP MORGAN CP REP REPO 0.060% 09/29/2014 DD 09/25/14	2,600,000.000	-2,600,000.00	2,600,000.00	
99ZALQT19	CITIGROUP CAT 2MM REPO 0.060% 10/06/2014 DD 10/02/14	300,000.000	-300,000.00	300,000.00	
99ZALRPV5	CITIGROUP CAT 2MM REPO 0.060% 10/10/2014 DD 10/08/14	400,000.000	-400,000.00	400,000.00	
99ZALSQ91	CITIGROUP CAT 2MM REPO 0.140% 10/20/2014 DD 10/16/14	600,000.000	-600,000.00	600,000.00	

EFH RETIREMENT PLAN

EIN 75-2669310 PN 002

SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR) YEAR ENDED DECEMBER 31, 2014

BNY MELLON		5500 Acquisitions & Dispositions of Assets within Plan Year			Report ID: M2574E
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014			Status: FINAL
					TEXAS UTILITIES
Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	
99ZALT4G7	CREDIT SUISSE REPO 0.130% 10/28/2014 DD 10/27/14	200,000.000	-200,000.00	200,000.00	
99ZALT5Q4	CITIGROUP CAT 2MM REPO 0.120% 10/29/2014 DD 10/27/14	300,000.000	-300,000.00	300,000.00	
99ZALTFV2	CITIGROUP CAT 2MM REPO 0.110% 10/23/2014 DD 10/21/14	300,000.000	-300,000.00	300,000.00	
99ZALTPB5	CITIGROUP CAT 2MM REPO 0.100% 10/24/2014 DD 10/22/14	300,000.000	-300,000.00	300,000.00	
99ZALTXS9	CREDIT SUISSE REPO 0.120% 10/27/2014 DD 10/24/14	100,000.000	-100,000.00	100,000.00	
99ZALU0G8	CITIGROUP CAT 2MM REP 0.130% 11/04/2014 DD 10/31/14	300,000.000	-300,000.00	300,000.00	
99ZALUFS6	CITIGROUP CAT 2MM REPO 0.090% 10/30/2014 DD 10/28/14	400,000.000	-400,000.00	400,000.00	
99ZALV0N1	JP MORGAN CP REP REPO 0.100% 11/12/2014 DD 11/07/14	300,000.000	-300,000.00	300,000.00	
99ZALVFN5	CITIGROUP CAT 2MM REPO 0.100% 11/06/2014 DD 11/04/14	600,000.000	-600,000.00	600,000.00	
99ZALVLT5	CITIGROUP CAT 2MM REP 0.100% 11/07/2014 DD 11/05/14	700,000.000	-700,000.00	700,000.00	
99ZALVTK6	CITIGROUP CAT 2MM REP 0.100% 11/10/2014 DD 11/06/14	600,000.000	-600,000.00	600,000.00	
99ZALV4E5	CITIGROUP CAT 2MM REPO 0.130% 11/19/2014 DD 11/17/14	800,000.000	-800,000.00	800,000.00	
99ZALV8R2	CITIGROUP CAT 2MM REPO 0.120% 11/20/2014 DD 11/18/14	400,000.000	-400,000.00	400,000.00	
99ZALV9J7	CITIGROUP CAT 2MM REPO 0.100% 11/13/2014 DD 11/10/14	500,000.000	-500,000.00	500,000.00	
99ZALVMH8	CITIGROUP CAT 2MM REPO 0.130% 11/17/2014 DD 11/13/14	500,000.000	-500,000.00	500,000.00	
99ZALVXK9	CITIGROUP CAT 2MM REPO 0.150% 11/16/2014 DD 11/14/14	900,000.000	-900,000.00	900,000.00	
99ZALX1Q9	CITIGROUP CAT 2MM REPO 0.120% 11/26/2014 DD 11/24/14	300,000.000	-300,000.00	300,000.00	
99ZALXJY3	CITIGROUP CAT 2MM REPO 0.120% 11/21/2014 DD 11/19/14	800,000.000	-800,000.00	800,000.00	
99ZALXNR3	CITIGROUP CAT 2MM REPO 0.110% 11/24/2014 DD 11/20/14	300,000.000	-300,000.00	300,000.00	
99ZALY4F8	CITIGROUP CAT 2MM REP 0.170% 12/04/2014 DD 12/02/14	600,000.000	-600,000.00	600,000.00	
99ZALYCZ5	CITIGROUP CAT 2MM REPO 0.140% 11/28/2014 DD 11/25/14	300,000.000	-300,000.00	300,000.00	
99ZALYLL6	CITIGROUP CAT 2MM REPO 0.160% 12/01/2014 DD 11/26/14	400,000.000	-400,000.00	400,000.00	
99ZALZDA0	CITIGROUP CAT 2MM REPO 0.160% 12/10/2014 DD 12/08/14	500,000.000	-500,000.00	500,000.00	
99ZALZEHO	CITIGROUP CAT 2MM REPO 0.160% 12/06/2014 DD 12/03/14	700,000.000	-700,000.00	700,000.00	
99ZALZTR2	CITIGROUP CAT 2MM REPO 0.170% 12/09/2014 DD 12/05/14	500,000.000	-500,000.00	500,000.00	
NA4230812	RUSSIAN FOREIGN BOND - EUROBOON VAR RT /31/2030	1,712,500.000	-1,909,754.32	1,937,543.05	
NA9QDGF00	CDS SP UL REPUBLIC OF ITALY R 100BPS 2018 MAR 20	700,000.000	-345.70	5,438.52	
NA9QDH139	CDS_SR UL RUSSIAN FEDERATION R 100BPS 2019 MAR 20	100,000.000	3,681.75	-7,788.81	
NA9QDH2W4	CDS_SP UL RUSSIAN FEDERATION R 100BP S 2019 MAR 20	100,000.000	3,773.28	-7,788.81	
NA9QDH2Y0	CDS_SP UL RUSSIAN FEDERATION R 100BP S 2019 MAR 20	300,000.000	11,182.61	-23,366.44	
NA9QDTFM5	CDS SP UL WHIRLPOOL CORPORATI R 100BPS 2019 SEP 20	300,000.000	-2,330.48	6,905.77	

EFH RETIREMENT PLAN

EIN 75-2669310 PN 002

SCHEDULE H, PART IV, LINE 4j

SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS

YEAR ENDED DECEMBER 31, 2014

Note: Refer to the enclosed Trustee statements for the required disclosures.

EFH RETIREMENT PLAN

EIN 75-2669310 PN 002

SCHEDULE H, PART IV, LINE 4j
 SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS
 YEAR ENDED DECEMBER 31, 2014

BNY MELLON		Series of Transactions in Excess of Five Percent of Plan Assets					Report ID: T6500
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014					Status: FINAL
							TEXAS UTILITIES
Tran Count	Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	Cost of Assets Disposed	Gain/Loss
5% VALUE :	6,297,848.19						
104	72201PB13	PIMCO FDS PORT II	4,837,167.720	26,821,835.81	19,800,000.00	20,426,584.55	-626,584.55
12	72201P878	PIMCO FDS LONG DURATION CORP BD PORTFOLIO	897,089.200	10,347,743.01	560,000.00	536,344.17	23,655.83
7	912810RB6	U S TREASURY BOND 2.875% 05/15/2043 DD 05/15/13	20,805,000.000	0.00	19,002,499.22	17,389,592.89	1,612,906.33
44	912810RD2	U S TREASURY BONDS 3.750% 11/15/2043 DD 11/15/13	90,310,000.000	47,426,422.24	48,114,548.98	47,426,422.24	689,126.74
105	912810RE0	U S TREASURY BONDS 3.500% 02/15/2044 DD 02/15/14	16,740,000.000	8,684,517.07	8,859,870.83	8,684,517.07	175,353.76
123	912810RG5	U S TREASURY BOND 3.375% 05/15/2044 DD 05/15/14	21,750,000.000	11,319,913.22	11,365,811.68	11,319,913.22	45,898.46
1	912810RH3	U S TREASURY BOND 3.125% 08/15/2044 DD 08/15/14	175,000.000	188,227.54	0.00	0.00	0.00
53	912810RH3	U S TREASURY BOND 3.125% 08/15/2044 DD 08/15/14	15,475,000.000	13,608,932.87	2,681,796.26	2,660,662.20	21,134.06
83	912828B66	U S TREASURY NOTE 2.500% 02/15/2024 DD 02/15/14	156,030,000.000	78,301,147.89	78,623,368.83	78,301,147.89	322,220.94
62	912828D56	U S TREASURY NOTE 2.375% 08/15/2024 DD 08/15/14	11,730,000.000	5,840,727.98	5,822,284.39	5,840,727.98	-18,443.59
1	912828WE6	U S TREASURY NOTE 2.750% 11/15/2023 DD 11/15/13	800,000.000	0.00	898,077.96	898,500.00	-422.14
71	912828WE6	U S TREASURY NOTE 2.750% 11/15/2023 DD 11/15/13	58,800,000.000	30,140,289.05	30,173,154.77	30,119,202.09	53,952.68
39	912828WJ5	U S TREASURY NOTE 2.625% 05/15/2024 DD 05/15/14	13,120,000.000	7,108,362.88	5,913,379.12	5,872,264.45	41,114.67
510	999J00325	COLLECTIVE US GO V T STIF 15 BPS	388,017,819.830	195,387,453.72	192,630,366.11	192,630,366.11	0.00
13	99VVAQ5X5	NT COLLECTIVE MSCI ACVM EX-US INDEXFUND-NON LENDING	70,349.980	9,000,000.00	1,019,302.82	885,786.83	133,515.99
9	99VVAQSL6	NT COLLECTIVE S&P500 INDEX FUND-NON LENDING	1,106.780	8,000,000.00	503,967.41	415,079.37	88,888.04
2	99ZAK07B0	CITIGROUP CAT 2MM REPO 0.050% 05/06/2014 DD 05/02/14	10,800,000.000	5,400,000.00	5,400,000.00	5,400,000.00	0.00
2	99ZAK0UJ0	CREDIT SUISSE REPO 0.040% 05/02/2014 DD 05/01/14	11,400,000.000	5,700,000.00	5,700,000.00	5,700,000.00	0.00
2	99ZAK0Z02	CITIGROUP CAT 2MM REPO 0.050% 05/05/2014 DD 05/01/14	11,000,000.000	5,500,000.00	5,500,000.00	5,500,000.00	0.00
2	99ZAK12T3	CITIGROUP CAT 2MM REPO 0.040% 05/12/2014 DD 05/08/14	8,200,000.000	4,100,000.00	4,100,000.00	4,100,000.00	0.00
2	99ZAK19U3	CITIGROUP CAT 2MM REPO 0.040% 05/13/2014 DD 05/09/14	9,200,000.000	4,100,000.00	4,100,000.00	4,100,000.00	0.00
2	99ZAK1CE5	CITIGROUP CAT 2MM REPO 0.040% 05/07/2014 DD 05/05/14	10,600,000.000	5,300,000.00	5,300,000.00	5,300,000.00	0.00

EFH RETIREMENT PLAN

EIN 75-2669310 PN 002

SCHEDULE H, PART IV, LINE 4j
SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS
YEAR ENDED DECEMBER 31, 2014

BNY MELLON		Series of Transactions in Excess of Five Percent of Plan Assets				Report ID: T6508	
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014				Status: FINAL	
						TEXAS UTILITIES	
Tran Count	Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	Cost of Assets Disposed	Gain/Loss
5% VALUE :		6,297,848.19					
2	99ZAK1N60	CITIGROUP CAT 2MM REPO 0.040% 05/08/2014 DD 05/06/14	9,200,000.000	4,600,000.00	4,600,000.00	4,600,000.00	0.00
2	99ZAK1WE3	CITIGROUP CAT 2MM REPO 0.040% 05/09/2014 DD 05/07/14	9,200,000.000	4,600,000.00	4,600,000.00	4,600,000.00	0.00
2	99ZAK2113	CITIGROUP CAT 2MM REPO 0.050% 05/19/2014 DD 05/15/14	8,200,000.000	4,100,000.00	4,100,000.00	4,100,000.00	0.00
2	99ZAK2816	CITIGROUP CAT 2MM REPO 0.050% 05/20/2014 DD 05/16/14	8,400,000.000	4,200,000.00	4,200,000.00	4,200,000.00	0.00
2	99ZAK2D02	CITIGROUP CAT 2MM REPO 0.040% 05/14/2014 DD 05/12/14	8,200,000.000	4,100,000.00	4,100,000.00	4,100,000.00	0.00
2	99ZAK2NQ4	CITIGROUP CAT 2MM REPO 0.040% 05/15/2014 DD 05/13/14	14,400,000.000	7,200,000.00	7,200,000.00	7,200,000.00	0.00
2	99ZAK2VM4	CITIGROUP CAT 2MM REPO 0.040% 05/16/2014 DD 05/14/14	10,600,000.000	5,300,000.00	5,300,000.00	5,300,000.00	0.00
2	99ZAK3CS0	CITIGROUP CAT 2MM REPO 0.050% 05/21/2014 DD 05/19/14	7,600,000.000	3,800,000.00	3,800,000.00	3,800,000.00	0.00
2	99ZALF0R7	CITIGROUP CAT 2MM REPO 0.080% 08/08/2014 DD 08/06/14	8,200,000.000	4,100,000.00	4,100,000.00	4,100,000.00	0.00
2	99ZALFDS1	CITIGROUP CAT 2MM REPO 0.080% 08/06/2014 DD 08/04/14	8,200,000.000	4,100,000.00	4,100,000.00	4,100,000.00	0.00
2	99ZALFP90	CITIGROUP CAT 2MM REPO 0.070% 08/07/2014 DD 08/05/14	8,200,000.000	4,100,000.00	4,100,000.00	4,100,000.00	0.00
2	99ZALG6Q1	CITIGROUP CAT 2MM REPO 0.070% 08/15/2014 DD 08/13/14	9,200,000.000	4,600,000.00	4,600,000.00	4,600,000.00	0.00
2	99ZALGA60	CITIGROUP CAT 2MM REPO 0.080% 08/11/2014 DD 08/07/14	9,000,000.000	4,500,000.00	4,500,000.00	4,500,000.00	0.00
2	99ZALGGQ0	CITIGROUP CAT 2MM REPO 0.070% 08/12/2014 DD 08/08/14	9,200,000.000	4,600,000.00	4,600,000.00	4,600,000.00	0.00
2	99ZALGN66	CITIGROUP CAT 2MM REPO 0.080% 08/13/2014 DD 08/11/14	9,400,000.000	4,700,000.00	4,700,000.00	4,700,000.00	0.00
2	99ZALGXN8	CITIGROUP CAT 2MM REPO 0.070% 08/14/2014 DD 08/12/14	9,400,000.000	4,700,000.00	4,700,000.00	4,700,000.00	0.00
2	99ZALH119	CITIGROUP CAT 2MM REPO 0.070% 08/21/2014 DD 08/19/14	10,000,000.000	5,000,000.00	5,000,000.00	5,000,000.00	0.00
2	99ZALH7S4	CITIGROUP CAT 2MM REPO 0.070% 08/22/2014 DD 08/20/14	10,800,000.000	5,400,000.00	5,400,000.00	5,400,000.00	0.00
2	99ZALHAP6	CITIGROUP CAT 2MM REPO 0.100% 08/18/2014 DD 08/14/14	9,800,000.000	4,900,000.00	4,900,000.00	4,900,000.00	0.00
2	99ZALHJQ5	CITIGROUP CAT 2MM REPO 0.100% 08/19/2014 DD 08/15/14	10,000,000.000	5,000,000.00	5,000,000.00	5,000,000.00	0.00
2	99ZALHSE2	CITIGROUP CAT 2MM REPO 0.090% 08/20/2014 DD 08/18/14	9,800,000.000	4,900,000.00	4,900,000.00	4,900,000.00	0.00
2	99ZALJ7H4	CITIGROUP CAT 2MM REPO 0.060% 08/28/2014 DD 08/26/14	6,600,000.000	3,300,000.00	3,300,000.00	3,300,000.00	0.00

EFH RETIREMENT PLAN

EIN 75-2669310 PN 002

SCHEDULE H, PART IV, LINE 4j SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS YEAR ENDED DECEMBER 31, 2014

BNY MELLON		Series of Transactions in Excess of Five Percent of Plan Assets				Report ID: T6508	
TU COMBINED MANAGER - TUCG17814600		1/1/2014 - 12/31/2014				Status: FINAL	
						TEXAS UTILITIES	
Tran Count	Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	Cost of Assets Disposed	Gain/Loss
5% VALUE :		6,297,848.19					
2	99ZALJQV2	CITIGROUP CAT 2MM REPO 0.080% 08/26/2014 DD 08/22/14	7,800,000.000	3,800,000.00	3,800,000.00	3,800,000.00	0.00
2	99ZALJZS9	CITIGROUP CAT 2MM REPO 0.070% 08/27/2014 DD 08/25/14	7,800,000.000	3,900,000.00	3,900,000.00	3,900,000.00	0.00
2	99ZALK492	CITIGROUP CAT 2MM REPO 0.080% 09/04/2014 DD 09/02/14	7,800,000.000	3,500,000.00	3,500,000.00	3,500,000.00	0.00
2	99ZALKFB5	CITIGROUP CAT 2MM REPO 0.060% 09/29/2014 DD 09/27/14	6,400,000.000	3,200,000.00	3,200,000.00	3,200,000.00	0.00
2	99ZALKL28	JP MORGAN CP REPO 0.080% 09/02/2014 DD 08/29/14	7,200,000.000	3,600,000.00	3,600,000.00	3,600,000.00	0.00
2	99ZALKUV4	JP MORGAN CP REP REPO 0.090% 09/03/2014 DD 08/29/14	8,000,000.000	4,000,000.00	4,000,000.00	4,000,000.00	0.00
2	99ZALL4S8	CITIGROUP CAT 2MM REPO 0.070% 09/10/2014 DD 09/08/14	7,800,000.000	3,900,000.00	3,900,000.00	3,900,000.00	0.00
2	99ZALLCA8	CITIGROUP CAT 2MM REPO 0.090% 09/05/2014 DD 09/03/14	6,600,000.000	3,300,000.00	3,300,000.00	3,300,000.00	0.00
2	99ZALLM22	CITIGROUP CAT 2MM REPO 0.100% 09/08/2014 DD 09/04/14	6,600,000.000	3,300,000.00	3,300,000.00	3,300,000.00	0.00
2	99ZALLT77	CITIGROUP CAT 2MM REPO 0.080% 09/09/2014 DD 09/05/14	6,800,000.000	3,400,000.00	3,400,000.00	3,400,000.00	0.00

Schedule SB Attachment (Form 5500)—2014 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Schedule SB, line 26—Schedule of Active Participant Data

Number of Participants, Average Compensation and Average Cash Balance Account										
Attained Age	Years of Credited Service									
	<1	1-4	5-9	10-14	15-19	20-24	25-29	30-34	35-39	40+
<25										
25-29			11							
30-34			12	2						
35-39			21 \$78,634 \$21,852	7	1					
40-44			16	8	4					
45-49			21 \$65,237 \$19,371	15	19	4	11			
50-54			19 \$73,632 \$32,482	28 \$76,951 \$37,776	21	15	212 \$61,794 \$32,778			
55-59			10 \$68,793 \$48,905	23 \$69,798 \$30,665	22	5	39 \$72,349 \$37,439	265 \$61,964 \$33,411		
60-64			8	7	16	4	18	80 \$60,855 \$29,931	44 \$64,940 \$23,986	
65-69			1	1	2		1	7	2	2
70+					1					

N-1005

Schedule SB Attachment (Form 5500)—2014 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Schedule SB, line 32—Amortization Schedule

Type of Base	Present Value of Installments	Valuation Date Established	Remaining Years in Amortization Period	Amortization Amount
Shortfall	\$ 31,221,380	January 1, 2013	6	\$ 5,909,945
Shortfall	\$ 7,415,059	January 1, 2014	7	\$ 1,240,977



Schedule of Investments at End of Plan Year at Revalued Cost

Report ID: M1102E

Status: FINAL

TU COMBINED MANAGER - TUCG17814600

1/1/2014 - 12/31/2014

TEXAS UTILITIES

Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
INTEREST-BEARING CASH					
TUCF17813702 996087094	BNY MELLON CASH RESERVE 0.010% 12/31/2049 DD 06/26/97	764.830	764.83	764.83	0.00
TUCF17813702 999BCYC90	BARC CCP COLLATERAL VAR RT 01/01/2049 DD 07/01/08	67,000.000	67,000.00	67,000.00	0.00
TUCF17813702 999D36561	CASH COLLATERAL HELD AT CITIGROUP	529,000.000	529,000.00	529,000.00	0.00
TUCF17813702 999FOBZU6	FOB ICE CCP COLLATERAL VAR RT 01/01/2049 DD 07/01/08	539,000.000	539,000.00	539,000.00	0.00
TUCF17813702 XX9123458	EUR (EURO)	54.000	66.97	65.34	-1.63
<u>TOTAL INTEREST-BEARING CASH</u>			<u>1,135,831.80</u>	<u>1,135,830.17</u>	<u>-1.63</u>
U. S. GOVERNMENT SECURITIES					
TUCF17813702 3019969L0	FHA INSD 12TH PROJ MTG GMAC 7.430% 12/01/2021	35,443.270	34,648.15	34,817.22	169.07
TUCF17813702 302998BV0	FHA PROJ #23 REILLY MTG ASSOC 7.430% 03/25/2022	43,728.670	42,747.66	42,956.27	208.61
TUCF17813702 312903DF1	FHLMC MULTICLASS MTG 105 I 884.500% 01/15/2021 11/15/89	39.820	583.61	533.42	-50.19
TUCF17813702 313384DP1	FEDERAL HOME LN BK CONS DISC MAT 03/27/2007	100,000.000	99,969.67	99,969.67	0.00
TUCF17813702 313384DZ9	FEDERAL HOME LN BK CONS DISC 0.000% 04/06/2011 DD 04/06/201	100,000.000	99,961.99	99,961.99	0.00
TUCF17813702 313588EW1	FEDERAL NATL MTG ASSN DISC MAT 04/27/2011	100,000.000	99,964.61	99,964.61	0.00
TUCF17813702 313588FA8	FEDERAL NATL MTG ASSN DISC NT MAT 05/01/2007	100,000.000	99,960.63	99,960.63	0.00
TUCF17813702 31358NCS9	FNMA GTD REMIC P/T 92-82 IO 9.000% 05/25/2022 DD 05/01/92	293.067	58.13	70.94	12.81
TUCF17813702 912803DV2	U S TREASURY BD PRIN STRIP 0.000% 02/15/2042 DD 02/15/12	2,000,000.000	624,060.00	930,500.00	306,440.00
TUCF17813702 912803DZ3	U S TREASURY BD PRIN STRIP 0.000% 11/15/2042 DD 11/15/12	1,500,000.000	450,375.00	677,790.00	227,415.00
TUCF17813702 912803EA7	U S TREASURY BD PRIN STRIP 0.000% 02/15/2043 DD 02/15/13	300,000.000	88,995.00	134,604.00	45,609.00
TUCF17813702 912803ED1	U S TREASURY BD PRIN STRIP 0.000% 08/15/2043 DD 08/15/13	4,000,000.000	1,298,130.00	1,774,360.00	476,230.00
TUCF17813702 912803EE9	U S TREASURY BD PRIN STRIP 0.000% 11/15/2043 DD 11/15/13	500,000.000	159,490.00	219,925.00	60,435.00
TUCF17813702 912803EF6	U S TREASURY BD PRIN STRIP 0.000% 02/15/2044 DD 02/18/14	2,000,000.000	661,155.00	872,040.00	210,885.00
TUCF17813702 912810RH3	U S TREASURY BOND 3.125% 08/15/2044 DD 08/15/14	9,450,000.000	10,132,662.51	10,173,492.00	40,829.49
TUCF17813702 912828WJ5	U S TREASURY NOTE 2.625% 05/15/2024 DD 05/15/14	1,250,000.000	1,236,098.44	1,287,700.00	51,601.56
TUCF17813702 912828WU0	US TREAS-CPI INFLATION INDEXED 0.250% 07/15/2024 DD 07/15/14	1,600,048.000	1,527,793.12	1,540,926.23	13,133.11
TUCF17813902 912810RH3	U S TREASURY BOND 3.125% 08/15/2044 DD 08/15/14	960,000.000	1,003,835.70	1,033,497.60	29,661.90
TUCF17813902 912828G38	U S TREASURY NOTE 2.250% 11/15/2024 DD 11/15/14	310,000.000	311,031.19	312,083.20	1,052.01
<u>TOTAL U. S. GOVERNMENT SECURITIES</u>			<u>17,971,520.41</u>	<u>19,435,152.78</u>	<u>1,463,632.37</u>
CORPORATE DEBT INSTRUMENTS - PREFERRED					
TUCF17813702 00206RBK7	AT&T INC 4.350% 06/15/2045 DD 06/15/13	500,000.000	480,892.00	471,375.00	-9,517.00
TUCF17813702 03524BAF3	ANHEUSER-BUSCH INBEV FINANCE I 4.625% 02/01/2044 DD 01/27/14	300,000.000	320,418.00	326,301.00	5,883.00
TUCF17813702 04650NAB0	AT&T INC 5.350% 09/01/2040 DD 03/01/11	1,253,000.000	1,239,755.79	1,356,773.46	117,017.67
TUCF17813702 185508AG3	CLECO POWER LLC 6.000% 12/01/2040 DD 11/15/10	150,000.000	163,930.50	179,649.00	15,718.50
TUCF17813702 20826FAC0	CONOCOPHILLIPS CO 4.300% 11/15/2044 DD 11/12/14	300,000.000	298,344.00	313,827.00	15,483.00



Schedule of Investments at End of Plan Year at Revalued Cost

Report ID: M1102E

Status: FINAL

TU COMBINED MANAGER - TUCG17814600

1/1/2014 - 12/31/2014

TEXAS UTILITIES

Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
TUCF17813702 21685WDF1	COOPERATIEVE CENTRALE RAIFFEIS 3.950% 11/09/2022 DD 11/09/12	500,000.000	484,495.00	509,315.00	24,820.00
TUCF17813702 247361ZH4	DELTA AIR LINES 2010-2 CLASS A 4.950% 11/23/2020 DD 11/22/10	339,135.307	365,418.29	362,874.78	-2,543.51
TUCF17813702 24736TAA5	DELTA AIR LINES 2009-1 CLASS A 7.750% 06/17/2021 DD 11/24/09	84,676.582	97,378.07	98,013.14	635.07
TUCF17813702 24736VAA0	DELTA AIR LINES 2010-1 CLASS A 6.200% 01/02/2020 DD 07/02/10	199,317.285	222,238.77	219,249.01	-2,989.76
TUCF17813702 38141GFD1	GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07	350,000.000	389,392.50	440,083.00	50,690.50
TUCF17813702 404280AF6	HSBC HOLDINGS PLC 7.625% 05/17/2032 DD 05/17/05	100,000.000	125,107.00	137,466.00	12,359.00
TUCF17813702 404280AH2	HSBC HOLDINGS PLC 6.500% 09/15/2037 DD 09/12/07	100,000.000	118,274.00	128,489.00	10,215.00
TUCF17813702 404280AJ8	HSBC HOLDINGS PLC 6.800% 06/01/2038 DD 05/27/08	300,000.000	369,045.00	397,851.00	28,806.00
TUCF17813702 4042Q1AD9	HSBC BANK USA NA 7.000% 01/15/2039 DD 06/18/08	1,000,000.000	1,251,210.00	1,431,610.00	180,400.00
TUCF17813702 437076BF8	HOME DEPOT INC/THE 4.400% 03/15/2045 DD 06/12/14	300,000.000	308,010.00	327,876.00	19,866.00
TUCF17813702 46625HHF0	JPMORGAN CHASE & CO 6.400% 05/15/2038 DD 05/22/08	1,100,000.000	1,312,850.00	1,437,194.00	124,344.00
TUCF17813702 46625HHV5	JPMORGAN CHASE & CO 5.500% 10/15/2040 DD 10/21/10	100,000.000	108,654.00	119,711.00	11,057.00
TUCF17813702 585055BD7	MEDTRONIC INC 4.625% 03/15/2044 DD 02/27/14	600,000.000	637,218.00	645,870.00	8,652.00
TUCF17813702 585055BM7	MEDTRONIC INC 144A 3.500% 03/15/2025 DD 12/10/14	575,000.000	569,491.50	588,207.75	18,716.25
TUCF17813702 71656LBB6	PETROLEOS MEXICANOS 144A 5.500% 06/27/2044 DD 06/27/14	125,000.000	127,368.75	127,500.00	131.25
TUCF17813702 717081DK6	PFIZER INC 4.400% 05/15/2044 DD 05/15/14	300,000.000	309,339.00	326,319.00	16,980.00
TUCF17813702 718172AU3	PHILIP MORRIS INTERNATIONAL IN 3.875% 08/21/2042 DD 08/21/12	300,000.000	276,423.00	284,817.00	8,394.00
TUCF17813702 718172BL2	PHILIP MORRIS INTERNATIONAL IN 4.250% 11/10/2044 DD 11/10/14	550,000.000	534,990.50	559,284.00	24,293.50
TUCF17813702 804133AB2	SAUDI ELECTRICITY GLOBAL 144A 5.060% 04/08/2043 DD 04/08/13	500,000.000	450,050.00	508,125.00	58,075.00
TUCF17813702 80413MAB0	SAUDI ELECTRICITY GLOBAL 144A 5.500% 04/08/2044 DD 04/08/14	300,000.000	300,000.00	323,250.00	23,250.00
TUCF17813702 82937WAE5	SINOPEC GROUP OVERSEAS DE 144A 4.375% 04/10/2024 DD 04/10/14	500,000.000	498,835.00	524,470.00	25,635.00
TUCF17813702 85771PAE2	STATOIL ASA 4.250% 11/23/2041 DD 11/23/11	400,000.000	407,192.00	409,996.00	2,804.00
TUCF17813702 878091BE6	TEACHERS INSURANCE & ANNU 144A 4.375% 09/15/2054 DD 09/18/14	500,000.000	499,080.00	502,655.00	3,575.00
TUCF17813702 92976GAG6	WELLS FARGO BANK NA 5.850% 02/01/2037 DD 01/29/07	200,000.000	228,342.00	252,342.00	24,000.00
TUCF17813702 92976GAJ0	WELLS FARGO BANK NA 6.600% 01/15/2038 DD 12/07/07	800,000.000	995,432.00	1,107,992.00	112,560.00
TUCF17813702 94980VAG3	WELLS FARGO BANK NA 5.950% 08/26/2036 DD 08/29/06	350,000.000	398,100.50	441,374.50	43,274.00
TUCF17813902 00206RBK7	AT&T INC 4.350% 06/15/2045 DD 06/15/13	240,000.000	218,690.60	226,260.00	7,569.40
TUCF17813902 00206RCG5	AT&T INC 4.800% 06/15/2044 DD 06/10/14	85,000.000	83,972.35	86,611.60	2,639.25
TUCF17813902 010392FB9	ALABAMA POWER CO 6.000% 03/01/2039 DD 03/06/09	40,000.000	51,088.00	52,719.60	1,631.60
TUCF17813902 01609WAH5	ALIBABA GROUP HOLDING LTD 144A 3.600% 11/28/2024 DD 11/28/14	130,000.000	129,762.10	128,939.20	-822.90
TUCF17813902 02364WAW5	AMERICA MOVIL SAB DE CV 6.125% 03/30/2040 DD 03/30/10	70,000.000	81,690.00	82,824.70	1,134.70
TUCF17813902 02364WBE4	AMERICA MOVIL SAB DE CV 4.375% 07/16/2042 DD 07/16/12	340,000.000	314,761.80	325,720.00	10,958.20
TUCF17813902 026874AZ0	AMERICAN INTERNATIONAL GROUP I 6.250% 05/01/2036 DD 04/20/06	470,000.000	594,672.20	609,073.00	14,400.80
TUCF17813902 035229CF8	ANHEUSER-BUSCH COS LLC 7.550% 10/01/2030 DD 10/05/00	80,000.000	113,868.00	113,557.60	-310.40
TUCF17813902 03523TBQ0	ANHEUSER-BUSCH INBEV WORLDWIDE 3.750% 07/15/2042 DD 07/16/12	200,000.000	184,392.00	188,022.00	3,630.00
TUCF17813902 03524BAE6	ANHEUSER-BUSCH INBEV FINANCE I 3.700% 02/01/2024 DD 01/27/14	125,000.000	128,670.00	129,846.25	1,176.25



Schedule of Investments at End of Plan Year at Revalued Cost

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TU COMBINED MANAGER - TUCG17814600

1/1/2014 - 12/31/2014

TEXAS UTILITIES

Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
TUCF17813902 037411AW5	APACHE CORP 5.100% 09/01/2040 DD 08/20/10	10,000.000	10,931.10	9,795.30	-1,135.80
TUCF17813902 037411BC8	APACHE CORP 4.250% 01/15/2044 DD 12/03/12	470,000.000	459,495.50	410,751.80	-48,743.70
TUCF17813902 03746AAA8	APACHE FINANCE CANADA CORP 7.750% 12/15/2029 DD 12/13/99	100,000.000	142,071.00	137,418.00	-4,653.00
TUCF17813902 037833AL4	APPLE INC 3.850% 05/04/2043 DD 05/03/13	560,000.000	514,783.40	560,403.20	45,619.80
TUCF17813902 039483BE1	ARCHER-DANIELS-MIDLAND CO 4.535% 03/26/2042 DD 09/26/11	350,000.000	368,788.00	385,462.00	16,674.00
TUCF17813902 04650NAB0	AT&T INC 5.350% 09/01/2040 DD 03/01/11	245,000.000	259,212.85	265,290.90	6,078.05
TUCF17813902 055451AV0	BHP BILLITON FINANCE USA LTD 5.000% 09/30/2043 DD 09/30/13	90,000.000	98,132.40	102,016.80	3,884.40
TUCF17813902 075887AX7	BECTON DICKINSON AND CO 5.000% 11/12/2040 DD 11/12/10	30,000.000	33,826.50	32,298.00	-1,528.50
TUCF17813902 084664BV2	BERKSHIRE HATHAWAY FINANCE COR 4.300% 05/15/2043 DD 05/15/13	280,000.000	276,110.80	296,836.40	20,725.60
TUCF17813902 084670BK3	BERKSHIRE HATHAWAY INC 4.500% 02/11/2043 DD 02/11/13	70,000.000	70,891.10	76,552.70	5,661.60
TUCF17813902 097023AX3	BOEING CO/THE 6.875% 03/15/2039 DD 03/13/09	340,000.000	483,340.60	495,686.00	12,345.40
TUCF17813902 12189LAC5	BURLINGTON NORTHERN SANTA FE L 5.050% 03/01/2041 DD 09/10/10	40,000.000	43,455.20	45,050.80	1,595.60
TUCF17813902 12189TAZ7	BURLINGTON NORTHERN SANTA FE L 6.150% 05/01/2037 DD 04/13/07	270,000.000	338,485.50	355,360.50	16,875.00
TUCF17813902 12625GAC8	CNOOC FINANCE 2013 LTD 3.000% 05/09/2023 DD 05/09/13	280,000.000	257,972.40	264,994.80	7,022.40
TUCF17813902 136375BN1	CANADIAN NATIONAL RAILWAY CO 6.200% 06/01/2036 DD 05/31/06	20,000.000	26,088.00	26,719.60	631.60
TUCF17813902 136375BQ4	CANADIAN NATIONAL RAILWAY CO 6.375% 11/15/2037 DD 09/24/07	200,000.000	261,886.00	272,722.00	10,836.00
TUCF17813902 136420AF3	NEXEN ENERGY ULC 7.400% 05/01/2028 DD 04/28/98	50,000.000	66,453.00	66,849.50	396.50
TUCF17813902 144141DB1	DUKE ENERGY PROGRESS INC 4.100% 05/15/2042 DD 05/18/12	130,000.000	129,376.00	137,840.30	8,464.30
TUCF17813902 149123CE9	CATERPILLAR INC 4.750% 05/15/2064 DD 05/08/14	320,000.000	323,811.35	348,198.40	24,387.05
TUCF17813902 20030NAV3	COMCAST CORP 6.950% 08/15/2037 DD 08/23/07	500,000.000	673,325.00	704,450.00	31,125.00
TUCF17813902 20030NBM2	COMCAST CORP 4.200% 08/15/2034 DD 08/12/14	195,000.000	194,266.80	203,901.75	9,634.95
TUCF17813902 208251AE8	CONOCOPHILLIPS HOLDING CO 6.950% 04/15/2029 DD 04/20/99	260,000.000	353,641.60	346,366.80	-7,274.80
TUCF17813902 20825CAQ7	CONOCOPHILLIPS 6.500% 02/01/2039 DD 02/03/09	30,000.000	40,641.00	39,859.50	-781.50
TUCF17813902 20825UAC8	CONOCO FUNDING CO 7.250% 10/15/2031 DD 10/11/01	170,000.000	241,651.60	236,889.90	-4,761.70
TUCF17813902 21987BAR9	CORP NACIONAL DEL COBRE D 144A 4.250% 07/17/2042 DD 07/17/12	50,000.000	44,445.50	45,926.00	1,480.50
TUCF17813902 21987BAT5	CORP NACIONAL DEL COBRE D 144A 5.625% 10/18/2043 DD 10/18/13	250,000.000	269,157.50	282,110.00	12,952.50
TUCF17813902 22546QAP2	CREDIT SUISSE/NEW YORK NY 3.625% 09/09/2024 DD 09/09/14	110,000.000	109,379.60	111,896.40	2,516.80
TUCF17813902 233835AQ0	DAIMLER FINANCE NORTH AMERICA 8.500% 01/18/2031 DD 01/18/01	40,000.000	61,054.00	61,179.60	125.60
TUCF17813902 233851AZ7	DAIMLER FINANCE NORTH AME 144A 1.450% 08/01/2016 DD 08/01/13	345,000.000	346,531.80	346,480.05	-51.75
TUCF17813902 244199BF1	DEERE & CO 3.900% 06/09/2042 DD 06/08/12	210,000.000	202,761.30	212,255.40	9,494.10
TUCF17813902 25243YAV1	DIAGEO CAPITAL PLC 3.875% 04/29/2043 DD 04/29/13	210,000.000	198,015.30	206,772.30	8,757.00
TUCF17813902 263901AA8	DUKE ENERGY INDIANA INC 6.350% 08/15/2038 DD 08/21/08	230,000.000	304,200.30	321,965.50	17,765.20
TUCF17813902 263901AF7	DUKE ENERGY INDIANA INC 4.900% 07/15/2043 DD 07/11/13	120,000.000	133,923.60	141,337.20	7,413.60
TUCF17813902 264399DK9	DUKE ENERGY CAROLINAS LLC 6.000% 12/01/2028 DD 12/04/98	30,000.000	36,337.80	37,655.40	1,317.60
TUCF17813902 26442CAM6	DUKE ENERGY CAROLINAS LLC 4.250% 12/15/2041 DD 12/08/11	30,000.000	30,538.50	32,234.10	1,695.60
TUCF17813902 268317AL8	ELECTRICITE DE FRANCE SA 144A 6.000% 01/22/2114 DD 01/22/14	210,000.000	233,326.80	244,637.40	11,310.60



Schedule of Investments at End of Plan Year at Revalued Cost

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TU COMBINED MANAGER - TUCG17814600

1/1/2014 - 12/31/2014

TEXAS UTILITIES

Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
TUCF17813902 278062AD6	EATON CORP 4.000% 11/02/2032 DD 11/02/13	170,000.000	170,219.30	172,917.20	2,697.90
TUCF17813902 278642AF0	EBAY INC 4.000% 07/15/2042 DD 07/24/12	75,000.000	67,500.75	66,773.25	-727.50
TUCF17813902 29364NAR9	ENTERGY MISSISSIPPI INC 3.100% 07/01/2023 DD 12/11/12	490,000.000	483,331.10	484,090.60	759.50
TUCF17813902 29364WAK4	ENTERGY LOUISIANA LLC 5.400% 11/01/2024 DD 11/16/09	40,000.000	47,590.00	46,724.40	-865.60
TUCF17813902 29364WAM0	ENTERGY LOUISIANA LLC 4.440% 01/15/2026 DD 09/24/10	10,000.000	10,968.90	11,150.30	181.40
TUCF17813902 341081EQ6	FLORIDA POWER & LIGHT CO 5.625% 04/01/2034 DD 04/04/03	20,000.000	24,533.20	24,805.40	272.20
TUCF17813902 341081ER4	FLORIDA POWER & LIGHT CO 5.950% 10/01/2033 DD 10/15/03	50,000.000	63,407.00	65,945.00	2,538.00
TUCF17813902 341081FA0	FLORIDA POWER & LIGHT CO 5.950% 02/01/2038 DD 01/16/08	20,000.000	25,479.20	26,583.40	1,104.20
TUCF17813902 341081FG7	FLORIDA POWER & LIGHT CO 4.050% 06/01/2042 DD 05/15/12	160,000.000	159,331.20	169,430.40	10,099.20
TUCF17813902 341099CH0	DUKE ENERGY FLORIDA INC 6.350% 09/15/2037 DD 09/18/07	300,000.000	400,599.00	415,863.00	15,264.00
TUCF17813902 341099CL1	DUKE ENERGY FLORIDA INC 6.400% 06/15/2038 DD 06/18/08	40,000.000	53,272.80	55,305.20	2,032.40
TUCF17813902 369604BF9	GENERAL ELECTRIC CO 4.125% 10/09/2042 DD 10/09/12	180,000.000	177,796.80	186,337.80	8,541.00
TUCF17813902 36962G3P7	GENERAL ELECTRIC CAPITAL CORP 5.875% 01/14/2038 DD 01/14/08	480,000.000	580,358.40	607,372.80	27,014.40
TUCF17813902 36962GXZ2	GENERAL ELECTRIC CAPITAL CORP 6.750% 03/15/2032 DD 03/20/02	630,000.000	827,076.60	860,504.40	33,427.80
TUCF17813902 373334JW2	GEORGIA POWER CO 4.300% 03/15/2042 DD 03/06/12	170,000.000	169,043.87	178,527.20	9,483.33
TUCF17813902 38141GES9	GOLDMAN SACHS GROUP INC/THE 5.950% 01/15/2027 DD 11/09/06	45,000.000	49,922.10	51,486.75	1,564.65
TUCF17813902 38141GFD1	GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07	350,000.000	409,125.50	440,083.00	30,957.50
TUCF17813902 38143YAC7	GOLDMAN SACHS GROUP INC/THE 6.450% 05/01/2036 DD 04/18/06	75,000.000	88,006.50	90,652.50	2,646.00
TUCF17813902 4042Q1AA5	HSBC BANK USA NA/NEW YORK NY 5.875% 11/01/2034 DD 10/25/04	140,000.000	163,333.80	174,896.40	11,562.60
TUCF17813902 4042Q1AB3	HSBC BANK USA NA/NEW YORK NY 5.625% 08/15/2035 DD 08/17/05	120,000.000	136,233.60	148,628.40	12,394.80
TUCF17813902 4042Q1AD9	HSBC BANK USA NA 7.000% 01/15/2039 DD 06/18/08	90,000.000	119,103.30	128,844.90	9,741.60
TUCF17813902 437076BD3	HOME DEPOT INC/THE 4.875% 02/15/2044 DD 09/10/13	170,000.000	187,749.70	197,589.30	9,839.60
TUCF17813902 458140AK6	INTEL CORP 4.800% 10/01/2041 DD 09/19/11	190,000.000	201,835.10	208,665.60	6,830.50
TUCF17813902 458140AN0	INTEL CORP 4.000% 12/15/2032 DD 12/11/12	210,000.000	208,196.10	214,720.80	6,524.70
TUCF17813902 459200HF1	INTERNATIONAL BUSINESS MACHINE 4.000% 06/20/2042 DD 06/20/12	240,000.000	230,580.00	238,982.40	8,402.40
TUCF17813902 459200HU8	INTERNATIONAL BUSINESS MACHINE 3.625% 02/12/2024 DD 02/12/14	75,000.000	76,033.50	78,136.50	2,103.00
TUCF17813902 46625HJB7	JPMORGAN CHASE & CO 5.600% 07/15/2041 DD 07/21/11	45,000.000	52,139.25	54,481.95	2,342.70
TUCF17813902 46625HJU5	JPMORGAN CHASE & CO 4.850% 02/01/2044 DD 01/28/14	255,000.000	268,612.05	282,871.50	14,259.45
TUCF17813902 46625HJZ4	JPMORGAN CHASE & CO 4.125% 12/15/2026 DD 12/09/14	100,000.000	99,746.00	100,101.00	355.00
TUCF17813902 478160AV6	JOHNSON & JOHNSON 4.500% 09/01/2040 DD 08/17/10	140,000.000	150,560.20	159,818.40	9,258.20
TUCF17813902 48126BAA1	JPMORGAN CHASE & CO 5.400% 01/06/2042 DD 12/22/11	90,000.000	102,133.80	105,795.00	3,661.20
TUCF17813902 491674BG1	KENTUCKY UTILITIES CO 5.125% 11/01/2040 DD 05/01/11	150,000.000	172,363.50	179,848.50	7,485.00
TUCF17813902 494368BL6	KIMBERLY-CLARK CORP 3.700% 06/01/2043 DD 05/23/13	90,000.000	83,067.30	87,442.20	4,374.90
TUCF17813902 548661CU9	LOWE'S COS INC 5.125% 11/15/2041 DD 11/23/11	110,000.000	122,868.90	128,640.60	5,771.70
TUCF17813902 58013MEN0	MCDONALD'S CORP 3.700% 02/15/2042 DD 02/07/12	240,000.000	221,424.00	229,080.00	7,656.00
TUCF17813902 585055BN5	MEDTRONIC INC 144A 4.375% 03/15/2035 DD 12/10/14	220,000.000	218,057.40	233,389.20	15,331.80



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TEXAS UTILITIES

Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
TUCF17813902 585055BP0	MEDTRONIC INC 144A 4.625% 03/15/2045 DD 12/10/14	695,000.000	698,013.80	753,373.05	55,359.25
TUCF17813902 589331AS6	MERCK & CO INC 3.600% 09/15/2042 DD 09/13/12	50,000.000	44,968.50	48,248.00	3,279.50
TUCF17813902 58933YAJ4	MERCK & CO INC 4.150% 05/18/2043 DD 05/20/13	300,000.000	296,004.00	319,173.00	23,169.00
TUCF17813902 59156RBD9	METLIFE INC 4.125% 08/13/2042 DD 08/13/12	230,000.000	224,174.10	230,349.60	6,175.50
TUCF17813902 59156RBG2	METLIFE INC 4.875% 11/13/2043 DD 11/13/13	330,000.000	355,192.20	372,685.50	17,493.30
TUCF17813902 594918AJ3	MICROSOFT CORP 4.500% 10/01/2040 DD 09/27/10	80,000.000	83,165.60	88,641.60	5,476.00
TUCF17813902 610202BP7	MONONGAHELA POWER CO 144A 5.400% 12/15/2043 DD 11/27/13	680,000.000	778,117.20	816,496.40	38,379.20
TUCF17813902 641423BU1	NEVADA POWER CO 6.750% 07/01/2037 DD 06/28/07	10,000.000	13,601.80	14,155.30	553.50
TUCF17813902 641423CA4	NEVADA POWER CO 5.450% 05/15/2041 DD 05/12/11	50,000.000	59,696.00	63,118.00	3,422.00
TUCF17813902 65334HAE2	NEXEN ENERGY ULC 5.875% 03/10/2035 DD 03/10/05	190,000.000	213,181.90	223,118.90	9,937.00
TUCF17813902 65334HAG7	NEXEN ENERGY ULC 6.400% 05/15/2037 DD 05/04/07	370,000.000	433,725.10	460,853.50	27,128.40
TUCF17813902 65334HAJ1	NEXEN ENERGY ULC 7.500% 07/30/2039 DD 07/30/09	60,000.000	79,959.60	83,271.00	3,311.40
TUCF17813902 665772CJ6	NORTHERN STATES POWER CO/MN 3.400% 08/15/2042 DD 08/13/12	410,000.000	359,361.00	388,450.40	29,089.40
TUCF17813902 66989HAH1	NOVARTIS CAPITAL CORP 4.400% 05/06/2044 DD 02/21/14	380,000.000	393,224.00	425,843.20	32,619.20
TUCF17813902 68389XAE5	ORACLE CORP 6.500% 04/15/2038 DD 04/09/08	30,000.000	39,207.00	40,369.80	1,162.80
TUCF17813902 68389XAS4	ORACLE CORP 3.625% 07/15/2023 DD 07/16/13	190,000.000	195,101.50	199,254.90	4,153.40
TUCF17813902 68389XAV7	ORACLE CORP 4.300% 07/08/2034 DD 07/08/14	320,000.000	319,872.00	342,614.40	22,742.40
TUCF17813902 69351UAQ6	PPL ELECTRIC UTILITIES CORP 2.500% 09/01/2022 DD 08/24/12	320,000.000	309,414.40	316,198.40	6,784.00
TUCF17813902 695114CLO	PACIFICORP 6.000% 01/15/2039 DD 01/08/09	290,000.000	367,427.10	381,396.40	13,969.30
TUCF17813902 713409AC4	PEPSI BOTTLING GROUP INC/THE 7.000% 03/01/2029 DD 03/08/99	40,000.000	53,498.00	55,143.60	1,645.60
TUCF17813902 713448CC0	PEPSICO INC 3.600% 08/13/2042 DD 08/13/12	280,000.000	250,334.00	261,573.20	11,239.20
TUCF17813902 71654QBR2	PETROLEOS MEXICANOS 6.375% 01/23/2045 DD 07/23/14	240,000.000	271,012.80	271,800.00	787.20
TUCF17813902 71656LBB6	PETROLEOS MEXICANOS 144A 5.500% 06/27/2044 DD 06/27/14	305,000.000	315,367.13	311,100.00	-4,267.13
TUCF17813902 718172AU3	PHILIP MORRIS INTERNATIONAL IN 3.875% 08/21/2042 DD 08/21/12	180,000.000	166,539.60	170,890.20	4,350.60
TUCF17813902 718172AW9	PHILIP MORRIS INTERNATIONAL IN 4.125% 03/04/2043 DD 03/04/13	130,000.000	124,842.90	127,433.80	2,590.90
TUCF17813902 718172BD0	PHILIP MORRIS INTERNATIONAL IN 4.875% 11/15/2043 DD 11/12/13	210,000.000	225,777.30	234,114.30	8,337.00
TUCF17813902 718546AK0	PHILLIPS 66 4.650% 11/15/2034 DD 11/17/14	130,000.000	128,367.20	133,250.00	4,882.80
TUCF17813902 718546AL8	PHILLIPS 66 4.875% 11/15/2044 DD 11/17/14	165,000.000	161,863.35	168,885.75	7,022.40
TUCF17813902 737679DB3	POTOMAC ELECTRIC POWER CO 6.500% 11/15/2037 DD 11/16/07	40,000.000	54,655.20	55,668.80	1,013.60
TUCF17813902 737679DE7	POTOMAC ELECTRIC POWER CO 4.150% 03/15/2043 DD 03/18/13	110,000.000	109,995.60	115,338.30	5,342.70
TUCF17813902 744448BZ3	PUBLIC SERVICE CO OF COLORADO 6.250% 09/01/2037 DD 08/15/07	100,000.000	131,772.00	139,247.00	7,475.00
TUCF17813902 744448CJ8	PUBLIC SERVICE CO OF COLORADO 3.950% 03/15/2043 DD 03/26/13	290,000.000	284,255.10	306,095.00	21,839.90
TUCF17813902 775371AU1	ROHM & HAAS CO 7.850% 07/15/2029 DD 07/06/99	455,000.000	628,663.45	627,913.65	-749.80
TUCF17813902 78387GAQ6	AT&T INC 6.150% 09/15/2034 DD 11/03/04	170,000.000	197,205.80	201,897.10	4,691.30
TUCF17813902 822582AD4	SHELL INTERNATIONAL FINANCE BV 6.375% 12/15/2038 DD 12/11/08	180,000.000	239,351.40	241,887.60	2,536.20
TUCF17813902 828807CL9	SIMON PROPERTY GROUP LP 4.750% 03/15/2042 DD 03/13/12	265,000.000	281,023.56	292,295.00	11,271.44



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TEXAS UTILITIES

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TUCF17813902 837004CH1	SOUTH CAROLINA ELECTRIC & GAS 4.500% 06/01/2064 DD 05/27/14	120,000.000	119,648.85	129,706.80	10,057.95
TUCF17813902 867224AA5	SUNCOR ENERGY INC 3.600% 12/01/2024 DD 11/25/14	140,000.000	138,929.00	138,341.00	-588.00
TUCF17813902 871829AV9	SYSCO CORP 4.350% 10/02/2034 DD 10/02/14	85,000.000	84,864.85	91,510.15	6,645.30
TUCF17813902 871829AW7	SYSCO CORP 4.500% 10/02/2044 DD 10/02/14	205,000.000	202,933.60	222,357.35	19,423.75
TUCF17813902 872287AF4	TCI COMMUNICATIONS INC 7.875% 02/15/2026 DD 02/14/96	50,000.000	70,065.00	69,740.50	-324.50
TUCF17813902 87612EBA3	TARGET CORP 4.000% 07/01/2042 DD 06/26/12	530,000.000	507,671.10	538,389.90	30,718.80
TUCF17813902 87612EBD7	TARGET CORP 3.500% 07/01/2024 DD 06/26/14	55,000.000	54,755.80	57,099.35	2,343.55
TUCF17813902 878091BD8	TEACHERS INSURANCE & ANNU 144A 4.900% 09/15/2044 DD 09/18/14	255,000.000	254,762.85	284,159.25	29,396.40
TUCF17813902 89352HAM1	TRANSCANADA PIPELINES LTD 4.625% 03/01/2034 DD 02/28/14	430,000.000	455,511.90	436,243.60	-19,268.30
TUCF17813902 904764AH0	UNILEVER CAPITAL CORP 5.900% 11/15/2032 DD 11/12/02	160,000.000	209,080.00	218,795.20	9,715.20
TUCF17813902 906548CJ9	UNION ELECTRIC CO 3.900% 09/15/2042 DD 09/11/12	200,000.000	190,616.00	201,838.00	11,222.00
TUCF17813902 906548CK6	UNION ELECTRIC CO 3.500% 04/15/2024 DD 04/04/14	200,000.000	203,220.00	208,468.00	5,248.00
TUCF17813902 913017BS7	UNITED TECHNOLOGIES CORP 5.700% 04/15/2040 DD 02/26/10	135,000.000	167,225.85	169,391.25	2,165.40
TUCF17813902 913017BT5	UNITED TECHNOLOGIES CORP 4.500% 06/01/2042 DD 06/01/12	485,000.000	513,644.10	528,063.15	14,419.05
TUCF17813902 913017BV0	UNITED TECHNOLOGIES CORP 3.100% 06/01/2022 DD 06/01/12	40,000.000	40,565.60	40,813.20	247.60
TUCF17813902 91324PBN1	UNITEDHEALTH GROUP INC 5.700% 10/15/2040 DD 10/25/10	90,000.000	108,464.40	113,269.50	4,805.10
TUCF17813902 91324PCA8	UNITEDHEALTH GROUP INC 3.950% 10/15/2042 DD 10/22/12	120,000.000	112,842.00	119,281.20	6,439.20
TUCF17813902 914886AA4	UNIVERSITY OF SOUTHERN CALIFOR 5.250% 10/01/2111 DD 08/17/11	220,000.000	264,877.80	297,941.60	33,063.80
TUCF17813902 92890HAD4	WEA FINANCE LLC / WESTFIE 144A 4.750% 09/17/2044 DD 09/17/14	175,000.000	174,445.25	186,634.00	12,188.75
TUCF17813902 931142BF9	WAL-MART STORES INC 7.550% 02/15/2030 DD 02/15/00	30,000.000	43,392.30	44,181.00	788.70
TUCF17813902 931142CB7	WAL-MART STORES INC 5.250% 09/01/2035 DD 08/31/05	30,000.000	34,776.90	36,085.80	1,308.90
TUCF17813902 931142CH4	WAL-MART STORES INC 5.875% 04/05/2027 DD 04/05/07	280,000.000	345,469.60	354,606.00	9,136.40
TUCF17813902 931142CY7	WAL-MART STORES INC 5.000% 10/25/2040 DD 10/25/10	470,000.000	527,936.90	555,262.70	27,325.80
TUCF17813902 931142DQ3	WAL-MART STORES INC 4.300% 04/22/2044 DD 04/22/14	135,000.000	136,854.90	147,359.25	10,504.35
TUCF17813902 949746RF0	WELLS FARGO & CO 5.606% 01/15/2044 DD 11/26/13	550,000.000	619,864.04	647,465.50	27,601.46
TUCF17813902 94974BFP0	WELLS FARGO & CO 5.375% 11/02/2043 DD 10/28/13	45,000.000	48,757.05	51,196.95	2,439.90
TUCF17813902 94974BFY1	WELLS FARGO & CO 4.100% 06/03/2026 DD 06/03/14	110,000.000	109,886.70	112,426.60	2,539.90
TUCF17813902 94974BGE4	WELLS FARGO & CO 4.650% 11/04/2044 DD 11/04/14	390,000.000	387,679.35	402,425.40	14,746.05

TOTAL CORPORATE DEBT INSTRUMENTS - PREFERRED**45,065,423.52****47,261,279.99****2,195,856.47****CORPORATE DEBT INSTRUMENTS**

TUCF17813702 00101JAG1	ADT CORP/THE 4.875% 07/15/2042 DD 01/15/13	500,000.000	376,250.00	370,000.00	-6,250.00
TUCF17813702 02209SAE3	ALTRIA GROUP INC 9.950% 11/10/2038 DD 11/10/08	158,000.000	241,013.20	270,282.70	29,269.50
TUCF17813702 02209SAH6	ALTRIA GROUP INC 10.200% 02/06/2039 DD 02/06/09	33,000.000	51,486.93	57,457.62	5,970.69
TUCF17813702 023135AP1	AMAZON.COM INC 4.800% 12/05/2034 DD 12/05/14	275,000.000	272,731.25	288,678.50	15,947.25
TUCF17813702 023767AA4	AMERICAN AIRLINES 2011-1 CLASS 5.250% 07/31/2022 DD 01/25/11	76,704.612	81,628.59	82,649.22	1,020.63



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TUCF17813702 026874DA2	AMERICAN INTERNATIONAL GROUP I 4.500% 07/06/2044 DD 07/16/14	400,000.000	398,744.00	422,604.00	23,860.00
TUCF17813702 031162BE9	AMGEN INC 4.950% 10/01/2041 DD 09/16/10	600,000.000	570,036.00	643,110.00	73,074.00
TUCF17813702 037735CK1	APPALACHIAN POWER CO 6.700% 08/15/2037 DD 08/17/07	500,000.000	579,135.00	668,375.00	89,240.00
TUCF17813702 037735CM7	APPALACHIAN POWER CO 7.000% 04/01/2038 DD 03/25/08	300,000.000	362,355.00	417,390.00	55,035.00
TUCF17813702 04363UAD8	ASCIANO FINANCE LTD 144A 6.000% 04/07/2023 DD 04/07/11	200,000.000	209,738.00	225,114.00	15,376.00
TUCF17813702 05367AAA1	AVIATION CAPITAL GROUP CO 144A 7.125% 10/15/2020 DD 10/07/10	200,000.000	224,050.00	230,210.00	6,160.00
TUCF17813702 059438AK7	BANK ONE CORP 8.000% 04/29/2027 DD 04/29/97	300,000.000	383,148.00	404,757.00	21,609.00
TUCF17813702 05958AAJ7	BANCO DO BRASIL SA/CAYMAN 3.875% 10/10/2022 DD 10/10/12	1,800,000.000	1,566,000.00	1,651,500.00	85,500.00
TUCF17813702 06051GEC9	BANK OF AMERICA CORP 5.625% 07/01/2020 DD 06/22/10	275,000.000	314,245.25	313,112.25	-1,133.00
TUCF17813702 06051GFG9	BANK OF AMERICA CORP 4.875% 04/01/2044 DD 04/01/14	1,700,000.000	1,698,402.00	1,878,143.00	179,741.00
TUCF17813702 067901AA6	BARRICK GOLD CORP 5.800% 11/15/2034 DD 11/12/04	200,000.000	169,218.00	183,748.00	14,530.00
TUCF17813702 06849RAC6	BARRICK NORTH AMERICA FINANCE 7.500% 09/15/2038 DD 09/11/08	400,000.000	402,628.00	472,712.00	70,084.00
TUCF17813702 06849RAG7	BARRICK NORTH AMERICA FINANCE 5.700% 05/30/2041 DD 06/01/11	100,000.000	85,911.00	98,179.00	12,268.00
TUCF17813702 125581GR3	CIT GROUP INC 5.000% 08/01/2023 DD 08/01/13	200,000.000	203,375.00	205,500.00	2,125.00
TUCF17813702 126650BS8	CVS PASS-THROUGH TRUST 144A 7.507% 01/10/2032 DD 12/22/09	370,617.695	441,805.94	472,641.33	30,835.39
TUCF17813702 13342BAD7	CAMERON INTERNATIONAL CORP 7.000% 07/15/2038 DD 06/26/08	300,000.000	362,739.00	368,316.00	5,577.00
TUCF17813702 14149YBA5	CARDINAL HEALTH INC 3.500% 11/15/2024 DD 11/19/14	300,000.000	298,449.00	299,154.00	705.00
TUCF17813702 172967EW7	CITIGROUP INC 8.125% 07/15/2039 DD 07/23/09	200,000.000	301,874.00	306,186.00	4,312.00
TUCF17813702 18683KAC5	CLIFFS NATURAL RESOURCES INC 6.250% 10/01/2040 DD 09/20/10	100,000.000	85,191.00	52,000.00	-33,191.00
TUCF17813702 224044BV8	COX COMMUNICATIONS INC 144A 8.375% 03/01/2039 DD 02/20/09	300,000.000	363,831.00	427,698.00	63,867.00
TUCF17813702 228227BE3	CROWN CASTLE INTERNATIONAL COR 4.875% 04/15/2022 DD 04/15/14	500,000.000	497,500.00	505,000.00	7,500.00
TUCF17813702 25156PAC7	DEUTSCHE TELEKOM INTERNATIONAL VAR RT 06/15/2030 DD 07/06/00	500,000.000	705,390.00	738,580.00	33,190.00
TUCF17813702 251799AA0	DEVON ENERGY CORP 7.950% 04/15/2032 DD 03/25/02	300,000.000	390,441.00	413,535.00	23,094.00
TUCF17813702 25179SAD2	DEVON FINANCING CORP LLC 7.875% 09/30/2031 DD 10/03/01	400,000.000	514,480.00	545,660.00	31,180.00
TUCF17813702 292505AE4	ENCANA CORP 6.625% 08/15/2037 DD 08/13/07	300,000.000	331,800.00	326,718.00	-5,082.00
TUCF17813702 292505AG9	ENCANA CORP 6.500% 02/01/2038 DD 12/04/07	100,000.000	109,776.99	106,906.00	-2,870.99
TUCF17813702 29273RAJ8	ENERGY TRANSFER PARTNERS LP 7.500% 07/01/2038 DD 03/28/08	500,000.000	586,640.00	620,565.00	33,925.00
TUCF17813702 29605YAA1	ESAL GMBH 144A 6.250% 02/05/2023 DD 02/05/13	500,000.000	448,750.00	473,750.00	25,000.00
TUCF17813702 33766JAF0	FIRSTENERGY SOLUTIONS CORP 6.800% 08/15/2039 DD 08/07/09	300,000.000	303,810.00	321,927.00	18,117.00
TUCF17813702 345397WB5	FORD MOTOR CREDIT CO LLC 4.207% 04/15/2016 DD 04/15/12	400,000.000	426,216.00	414,020.00	-12,196.00
TUCF17813702 380956AD4	GOLDCORP INC 3.700% 03/15/2023 DD 03/20/13	800,000.000	715,488.00	779,936.00	64,448.00
TUCF17813702 38141EA58	GOLDMAN SACHS GROUP INC/THE 5.375% 03/15/2020 DD 03/08/10	650,000.000	722,884.50	728,455.00	5,570.50
TUCF17813702 38141EC31	GOLDMAN SACHS GROUP INC/THE 4.800% 07/08/2044 DD 07/08/14	200,000.000	204,348.00	214,216.00	9,868.00
TUCF17813702 38141GCU6	GOLDMAN SACHS GROUP INC/THE 6.125% 02/15/2033 DD 02/13/03	500,000.000	562,420.00	612,855.00	50,435.00
TUCF17813702 404121AF2	HCA INC 4.750% 05/01/2023 DD 10/23/12	200,000.000	188,000.00	203,500.00	15,500.00
TUCF17813702 40419VAJ1	HEINZ 3/13 (USD) COV-LITE TLB2	85,509.540	86,104.68	84,883.61	-1,221.07



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TUCF17813702 423074AR4	HJ HEINZ CO 4.250% 10/15/2020 DD 06/05/14	300,000.000	290,250.00	303,000.00	12,750.00
TUCF17813702 42307TAH1	HJ HEINZ FINANCE CO 144A 7.125% 08/01/2039 DD 07/29/09	750,000.000	770,625.00	810,000.00	39,375.00
TUCF17813702 459745GC3	INTERNATIONAL LEASE FINAN 144A 7.125% 09/01/2018 DD 08/20/10	100,000.000	115,750.00	112,000.00	-3,750.00
TUCF17813702 46556LAJ3	ITAU UNIBANCO HOLDING SA/ 144A 5.125% 05/13/2023 DD 11/13/12	500,000.000	462,500.00	496,250.00	33,750.00
TUCF17813702 494550AQ9	KINDER MORGAN ENERGY PARTNERS 7.300% 08/15/2033 DD 08/19/02	100,000.000	117,756.00	120,196.00	2,440.00
TUCF17813702 494550AW6	KINDER MORGAN ENERGY PARTNERS 6.950% 01/15/2038 DD 06/21/07	500,000.000	574,400.00	577,065.00	2,665.00
TUCF17813702 583491AA3	MECCANICA HOLDINGS USA IN 144A 6.250% 07/15/2019 DD 07/15/09	200,000.000	207,394.00	218,000.00	10,606.00
TUCF17813702 59018YN64	BANK OF AMERICA CORP 6.875% 04/25/2018 DD 04/25/08	200,000.000	236,474.00	229,716.00	-6,758.00
TUCF17813702 59156RAP3	METLIFE INC 6.400% 12/15/2066 DD 12/21/06	300,000.000	308,250.00	334,500.00	26,250.00
TUCF17813702 6174467P8	MORGAN STANLEY 5.500% 07/24/2020 DD 07/26/10	400,000.000	447,360.00	451,292.00	3,932.00
TUCF17813702 651639AP1	NEWMONT MINING CORP 4.875% 03/15/2042 DD 03/08/12	400,000.000	296,176.00	348,396.00	52,220.00
TUCF17813702 652482CE8	21ST CENTURY FOX AMERICA INC 6.150% 02/15/2041 DD 08/15/11	300,000.000	334,356.00	381,795.00	47,439.00
TUCF17813702 654902AC9	NOKIA OYJ 6.625% 05/15/2039 DD 05/07/09	300,000.000	294,750.00	331,500.00	36,750.00
TUCF17813702 65504LAG2	NOBLE HOLDING INTERNATIONAL LT 6.050% 03/01/2041 DD 02/03/11	200,000.000	206,086.00	171,970.00	-34,116.00
TUCF17813702 68268NAD5	ONEOK PARTNERS LP 6.850% 10/15/2037 DD 09/28/07	100,000.000	113,798.00	116,313.00	2,515.00
TUCF17813702 723787AB3	PIONEER NATURAL RESOURCES CO 7.200% 01/15/2028 DD 01/13/98	100,000.000	120,238.00	122,781.00	2,543.00
TUCF17813702 74432QCA1	PRUDENTIAL FINANCIAL INC 4.600% 05/15/2044 DD 05/15/14	250,000.000	250,790.00	263,480.00	12,690.00
TUCF17813702 747262AH6	QVC INC 5.125% 07/02/2022 DD 01/02/13	600,000.000	593,466.00	631,452.00	37,986.00
TUCF17813702 749685AS2	RPM INTERNATIONAL INC 3.450% 11/15/2022 DD 10/23/12	600,000.000	547,908.00	590,886.00	42,978.00
TUCF17813702 77340RAD9	ROCKIES EXPRESS PIPELINE 144A 7.500% 07/15/2038 DD 06/27/08	100,000.000	88,000.00	110,000.00	22,000.00
TUCF17813702 77340RAM9	ROCKIES EXPRESS PIPELINE 144A 6.875% 04/15/2040 DD 03/22/10	200,000.000	165,500.00	213,000.00	47,500.00
TUCF17813702 775109AL5	ROGERS COMMUNICATIONS INC 7.500% 08/15/2038 DD 08/06/08	200,000.000	252,154.00	279,504.00	27,350.00
TUCF17813702 78442FAZ1	NAVIENT CORP 5.625% 08/01/2033 DD 07/21/03	863,000.000	715,211.25	651,565.00	-63,646.25
TUCF17813702 78573AAC4	SABMILLER HOLDINGS INC 144A 4.950% 01/15/2042 DD 01/17/12	200,000.000	213,428.00	225,300.00	11,872.00
TUCF17813702 852060AG7	SPRINT CAPITAL CORP 6.900% 05/01/2019 DD 05/06/99	300,000.000	327,750.00	306,000.00	-21,750.00
TUCF17813702 87124VAD1	SYDNEY AIRPORT FINANCE CO 144A 3.900% 03/22/2023 DD 10/23/12	1,300,000.000	1,232,569.00	1,337,362.00	104,793.00
TUCF17813702 878742AS4	TECK RESOURCES LTD 6.000% 08/15/2040 DD 08/17/10	200,000.000	191,174.00	179,798.00	-11,376.00
TUCF17813702 884903BT1	THOMSON REUTERS CORP 3.850% 09/29/2024 DD 09/29/14	300,000.000	298,398.00	303,294.00	4,896.00
TUCF17813702 887317AD7	TIME WARNER INC 6.500% 11/15/2036 DD 11/13/06	100,000.000	112,988.00	127,217.00	14,229.00
TUCF17813702 887317AL9	TIME WARNER INC 6.250% 03/29/2041 DD 04/01/11	500,000.000	555,240.00	620,870.00	65,630.00
TUCF17813702 88731EAJ9	TIME WARNER ENTERTAINMENT CO L 8.375% 07/15/2033 DD 01/15/94	450,000.000	490,266.00	675,333.00	185,067.00
TUCF17813702 88732JAU2	TIME WARNER CABLE INC 6.750% 06/15/2039 DD 06/29/09	100,000.000	94,170.00	130,728.00	36,558.00
TUCF17813702 893830AF6	TRANSOCEAN INC 7.500% 04/15/2031 DD 04/05/01	100,000.000	114,291.00	92,277.00	-22,014.00
TUCF17813702 893830AT6	TRANSOCEAN INC 6.800% 03/15/2038 DD 12/11/07	100,000.000	111,300.99	85,691.00	-25,609.99
TUCF17813702 90345WAA2	US AIRWAYS 2012-1 CLASS A PASS 5.900% 04/01/2026 DD 05/14/12	44,715.690	48,740.09	49,857.99	1,117.90
TUCF17813702 909317BE8	UAL 2009-2A PASS THROUGH TRUST 9.750% 07/15/2018 DD 11/24/09	377,743.148	434,404.62	419,294.89	-15,109.73



Schedule of Investments at End of Plan Year at Revalued Cost

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TU COMBINED MANAGER - TUCG17814600

1/1/2014 - 12/31/2014

TEXAS UTILITIES

Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
TUCF17813702 91912EAA3	VALE SA 5.625% 09/11/2042 DD 09/11/12	100,000.000	90,778.00	93,141.00	2,363.00
TUCF17813702 92343VBR4	VERIZON COMMUNICATIONS INC 5.150% 09/15/2023 DD 09/18/13	100,000.000	107,369.00	110,423.00	3,054.00
TUCF17813702 92343VBS2	VERIZON COMMUNICATIONS INC 6.400% 09/15/2033 DD 09/18/13	1,091,000.000	1,254,780.92	1,343,871.98	89,091.06
TUCF17813702 92343VBT0	VERIZON COMMUNICATIONS INC 6.550% 09/15/2043 DD 09/18/13	392,000.000	482,417.04	502,210.80	19,793.76
TUCF17813702 92343VCJ1	VERIZON COMMUNICATIONS IN 144A 4.862% 08/21/2046 DD 08/21/14	1,133,000.000	1,044,934.81	1,163,851.59	118,916.78
TUCF17813702 92343VCL6	VERIZON COMMUNICATIONS IN 144A 5.012% 08/21/2054 DD 08/21/14	391,000.000	378,749.73	404,509.05	25,759.32
TUCF17813702 92553PAP7	VIACOM INC 4.375% 03/15/2043 DD 03/15/13	600,000.000	565,449.00	552,480.00	-12,969.00
TUCF17813702 94973VBK2	ANTHEM INC 4.650% 08/15/2044 DD 08/12/14	200,000.000	199,730.00	211,806.00	12,076.00
TUCF17813702 969457BM1	WILLIAMS COS INC/THE VAR RT 03/15/2032 DD 03/15/03	341,000.000	398,120.91	397,970.87	-150.04
TUCF17813702 98417EAR1	GLENCORE FINANCE CANADA L 144A STEP 10/25/2042 DD 10/25/12	700,000.000	648,445.00	706,335.00	57,890.00
TUCF17813702 98978VAB9	ZOETIS INC 3.250% 02/01/2023 DD 08/01/13	200,000.000	187,134.00	197,286.00	10,152.00
TUCF17813902 00184AAG0	TIME WARNER INC 7.700% 05/01/2032 DD 04/08/02	225,000.000	315,099.00	317,889.00	2,790.00
TUCF17813902 008685AB5	AHOLD FINANCE USA LLC 6.875% 05/01/2029 DD 04/29/99	120,000.000	150,627.60	154,537.20	3,909.60
TUCF17813902 013716AU9	RIO TINTO ALCAN INC 6.125% 12/15/2033 DD 12/08/03	100,000.000	120,152.00	121,348.00	1,196.00
TUCF17813902 020039DC4	ALLTEL CORP 7.875% 07/01/2032 DD 06/19/02	160,000.000	220,627.60	235,553.60	14,926.00
TUCF17813902 02209SAR4	ALTRIA GROUP INC 5.375% 01/31/2044 DD 10/31/13	290,000.000	312,956.40	330,112.80	17,156.40
TUCF17813902 026874CU9	AMERICAN INTERNATIONAL GROUP I 4.875% 06/01/2022 DD 05/24/12	115,000.000	128,601.05	129,184.10	583.05
TUCF17813902 026874CY1	AMERICAN INTERNATIONAL GROUP I 4.125% 02/15/2024 DD 10/02/13	135,000.000	141,266.70	143,708.85	2,442.15
TUCF17813902 032479AD9	ANADARKO FINANCE CO 7.500% 05/01/2031 DD 04/26/01	390,000.000	527,397.00	512,881.20	-14,515.80
TUCF17813902 06050TJZ6	BANK OF AMERICA NA 6.000% 10/15/2036 DD 10/26/06	170,000.000	206,031.50	212,935.20	6,903.70
TUCF17813902 06051GFC8	BANK OF AMERICA CORP 5.000% 01/21/2044 DD 01/21/14	380,000.000	398,190.60	425,531.60	27,341.00
TUCF17813902 06051GFG9	BANK OF AMERICA CORP 4.875% 04/01/2044 DD 04/01/14	10,000.000	10,282.30	11,047.90	765.60
TUCF17813902 06051GFH7	BANK OF AMERICA CORP 4.200% 08/26/2024 DD 08/26/14	60,000.000	59,956.20	61,123.20	1,167.00
TUCF17813902 06051GFL8	BANK OF AMERICA CORP 4.250% 10/22/2026 DD 10/22/14	265,000.000	263,720.05	264,403.75	683.70
TUCF17813902 06849RAK8	BARRICK NORTH AMERICA FINANCE 5.750% 05/01/2043 DD 05/02/13	570,000.000	575,067.30	565,571.10	-9,496.20
TUCF17813902 12189LAK7	BURLINGTON NORTHERN SANTA FE L 4.375% 09/01/2042 DD 08/23/12	40,000.000	39,517.60	41,089.20	1,571.60
TUCF17813902 12508EAC5	CDK GLOBAL INC 144A 4.500% 10/15/2024 DD 10/14/14	320,000.000	320,000.00	324,604.80	4,604.80
TUCF17813902 126650CD0	CVS HEALTH CORP 5.300% 12/05/2043 DD 12/05/13	110,000.000	125,320.80	131,496.20	6,175.40
TUCF17813902 126650CF5	CVS HEALTH CORP 3.375% 08/12/2024 DD 08/12/14	170,000.000	168,432.60	171,649.00	3,216.40
TUCF17813902 14149YAY4	CARDINAL HEALTH INC 3.200% 03/15/2023 DD 02/22/13	40,000.000	39,694.00	39,759.60	65.60
TUCF17813902 151020AM6	CELGENE CORP 4.625% 05/15/2044 DD 05/15/14	440,000.000	437,010.50	456,398.80	19,388.30
TUCF17813902 172967DR9	CITIGROUP INC 6.125% 08/25/2036 DD 08/25/06	320,000.000	362,246.40	381,462.40	19,216.00
TUCF17813902 172967HA2	CITIGROUP INC 6.675% 09/13/2043 DD 09/13/13	75,000.000	90,671.25	96,978.75	6,307.50
TUCF17813902 172967HS3	CITIGROUP INC 5.300% 05/06/2044 DD 05/06/14	80,000.000	81,111.20	87,653.60	6,542.40
TUCF17813902 20030NAF8	COMCAST CORP 5.650% 06/15/2035 DD 06/09/05	120,000.000	146,438.40	148,705.20	2,266.80
TUCF17813902 20030NBK6	COMCAST CORP 4.750% 03/01/2044 DD 02/26/14	205,000.000	217,439.40	228,449.95	11,010.55



Schedule of Investments at End of Plan Year at Revalued Cost

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1/1/2014 - 12/31/2014

TEXAS UTILITIES

Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
TUCF17813902 212015AN1	CONTINENTAL RESOURCES INC/OK 3.800% 06/01/2024 DD 05/19/14	135,000.000	134,519.40	120,762.90	-13,756.50
TUCF17813902 212015AQ4	CONTINENTAL RESOURCES INC/OK 4.900% 06/01/2044 DD 05/19/14	60,000.000	59,830.20	51,999.60	-7,830.60
TUCF17813902 25156PAC7	DEUTSCHE TELEKOM INTERNATIONAL VAR RT 06/15/2030 DD 07/06/00	140,000.000	203,964.60	206,802.40	2,837.80
TUCF17813902 25459HAQ8	DIRECTV HOLDINGS LLC / DIRECTV 6.350% 03/15/2040 DD 03/11/10	70,000.000	79,683.10	81,274.90	1,591.80
TUCF17813902 25459HBG9	DIRECTV HOLDINGS LLC / DIRECTV 5.150% 03/15/2042 DD 03/08/12	100,000.000	99,407.00	103,336.00	3,929.00
TUCF17813902 260543CK7	DOW CHEMICAL CO/THE 4.250% 10/01/2034 DD 09/16/14	135,000.000	131,301.00	132,590.25	1,289.25
TUCF17813902 277432AP5	EASTMAN CHEMICAL CO 4.650% 10/15/2044 DD 05/15/14	170,000.000	162,628.30	173,961.00	11,332.70
TUCF17813902 277432AR1	EASTMAN CHEMICAL CO 3.800% 03/15/2025 DD 11/20/14	175,000.000	174,135.50	178,146.50	4,011.00
TUCF17813902 279158AJ8	ECOPETROL SA 5.875% 05/28/2045 DD 05/28/14	195,000.000	194,808.70	180,375.00	-14,433.70
TUCF17813902 283695AZ7	EL PASO NATURAL GAS CO LLC 8.625% 01/15/2022 DD 01/15/92	30,000.000	39,568.50	37,995.00	-1,573.50
TUCF17813902 29273RAZ2	ENERGY TRANSFER PARTNERS LP 5.950% 10/01/2043 DD 09/19/13	280,000.000	312,793.60	307,104.00	-5,689.60
TUCF17813902 29358QAD1	ENSCO PLC 5.750% 10/01/2044 DD 09/29/14	465,000.000	470,356.40	466,567.05	-3,789.35
TUCF17813902 293791AF6	ENTERPRISE PRODUCTS OPERATING 6.875% 03/01/2033 DD 02/14/03	90,000.000	117,355.50	115,456.50	-1,899.00
TUCF17813902 293791AP4	ENTERPRISE PRODUCTS OPERATING 6.650% 10/15/2034 DD 10/04/04	120,000.000	153,244.80	151,972.80	-1,272.00
TUCF17813902 29379VAV5	ENTERPRISE PRODUCTS OPERATING 5.700% 02/15/2042 DD 08/24/11	50,000.000	58,327.50	57,823.00	-504.50
TUCF17813902 29379VAZ6	ENTERPRISE PRODUCTS OPERATING 3.350% 03/15/2023 DD 03/18/13	230,000.000	227,764.40	227,490.70	-273.70
TUCF17813902 29379VBE2	ENTERPRISE PRODUCTS OPERATING 3.750% 02/15/2025 DD 10/14/14	95,000.000	94,696.95	95,361.95	665.00
TUCF17813902 29379VBF9	ENTERPRISE PRODUCTS OPERATING 4.950% 10/15/2054 DD 10/14/14	130,000.000	129,256.90	133,060.20	3,803.30
TUCF17813902 30161MAN3	EXELON GENERATION CO LLC 5.600% 06/15/2042 DD 12/15/12	310,000.000	337,422.60	346,806.30	9,383.70
TUCF17813902 345277AE7	FORD HOLDINGS LLC 9.300% 03/01/2030 DD 03/01/98	104,000.000	152,296.56	158,498.08	6,201.52
TUCF17813902 345370BR0	FORD MOTOR CO 7.400% 11/01/2046 DD 11/01/96	90,000.000	121,637.70	129,598.20	7,960.50
TUCF17813902 345370CA6	FORD MOTOR CO 7.450% 07/16/2031 DD 07/16/99	100,000.000	132,729.00	135,760.00	3,031.00
TUCF17813902 345397WK5	FORD MOTOR CREDIT CO LLC 4.375% 08/06/2023 DD 08/06/13	150,000.000	158,559.00	160,356.00	1,797.00
TUCF17813902 35177PAX5	ORANGE SA 5.375% 01/13/2042 DD 01/13/12	225,000.000	242,850.50	255,773.25	12,922.75
TUCF17813902 38141EC31	GOLDMAN SACHS GROUP INC/THE 4.800% 07/08/2044 DD 07/08/14	615,000.000	619,772.90	658,714.20	38,941.30
TUCF17813902 38141GCU6	GOLDMAN SACHS GROUP INC/THE 6.125% 02/15/2033 DD 02/13/03	130,000.000	152,981.40	159,342.30	6,360.90
TUCF17813902 38141GVM3	GOLDMAN SACHS GROUP INC/THE 4.000% 03/03/2024 DD 03/03/14	110,000.000	111,113.91	114,196.50	3,082.59
TUCF17813902 40049JBA4	GRUPO TELEVISA SAB 5.000% 05/13/2045 DD 05/13/14	280,000.000	271,541.90	284,827.20	13,285.30
TUCF17813902 402524AE2	GULF SOUTH PIPELINE CO LP 4.000% 06/15/2022 DD 12/15/12	370,000.000	369,859.40	364,749.70	-5,109.70
TUCF17813902 416515AP9	HARTFORD FINANCIAL SERVICES GR 6.100% 10/01/2041 DD 10/10/06	30,000.000	37,021.80	37,470.00	448.20
TUCF17813902 416515BB9	HARTFORD FINANCIAL SERVICES GR 4.300% 04/15/2043 DD 04/18/13	270,000.000	260,922.60	276,893.10	15,970.50
TUCF17813902 416518AB4	HARTFORD FINANCIAL SERVICES GR 5.125% 04/15/2022 DD 04/05/12	60,000.000	67,750.20	67,445.40	-304.80
TUCF17813902 448055AD5	HUSKY ENERGY INC 6.800% 09/15/2037 DD 09/11/07	170,000.000	226,297.20	207,384.70	-18,912.50
TUCF17813902 465685AG0	ITC HOLDINGS CORP 4.050% 07/01/2023 DD 07/03/13	350,000.000	364,182.00	364,710.50	528.50
TUCF17813902 46625HJM3	JPMORGAN CHASE & CO 5.625% 08/16/2043 DD 08/21/13	15,000.000	17,014.20	17,443.50	429.30
TUCF17813902 46625HJY7	JPMORGAN CHASE & CO 3.875% 09/10/2024 DD 09/10/14	170,000.000	169,107.50	170,144.50	1,037.00



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TEXAS UTILITIES

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TUCF17813902 478373AD5	JOHNSON CONTROLS INC 4.625% 07/02/2044 DD 06/13/14	195,000.000	195,038.80	200,670.60	5,631.80
TUCF17813902 478373AE3	JOHNSON CONTROLS INC 4.950% 07/02/2064 DD 06/13/14	135,000.000	135,332.30	139,180.95	3,848.65
TUCF17813902 494550BS4	KINDER MORGAN ENERGY PARTNERS 4.150% 02/01/2024 DD 08/05/13	910,000.000	921,502.40	907,670.40	-13,832.00
TUCF17813902 494550BU9	KINDER MORGAN ENERGY PARTNERS 5.500% 03/01/2044 DD 02/24/14	110,000.000	117,081.80	111,819.40	-5,262.40
TUCF17813902 49456BAG6	KINDER MORGAN INC/DE 5.300% 12/01/2034 DD 11/26/14	80,000.000	79,774.40	81,204.80	1,430.40
TUCF17813902 49456BAH4	KINDER MORGAN INC/DE 5.550% 06/01/2045 DD 11/26/14	175,000.000	174,410.25	179,240.25	4,830.00
TUCF17813902 496902AL1	KINROSS GOLD CORP 144A 5.950% 03/15/2024 DD 03/06/14	210,000.000	212,931.60	197,051.40	-15,880.20
TUCF17813902 50075NAC8	MONDELEZ INTERNATIONAL INC 6.500% 11/01/2031 DD 11/02/01	80,000.000	100,084.80	103,899.20	3,814.40
TUCF17813902 51808BAE2	ENI USA INC 7.300% 11/15/2027 DD 11/12/97	320,000.000	422,620.80	417,126.40	-5,494.40
TUCF17813902 53079EAZ7	LIBERTY MUTUAL GROUP INC 144A 6.500% 05/01/2042 DD 05/04/12	80,000.000	101,000.00	97,826.40	-3,173.60
TUCF17813902 53079EBE3	LIBERTY MUTUAL GROUP INC 144A 4.250% 06/15/2023 DD 06/18/13	100,000.000	103,794.00	103,048.00	-746.00
TUCF17813902 53947NAA2	LLOYDS BANK PLC 144A 6.500% 09/14/2020 DD 09/14/10	50,000.000	57,960.00	57,936.00	-24.00
TUCF17813902 539830AZ2	LOCKHEED MARTIN CORP 4.850% 09/15/2041 DD 09/09/11	40,000.000	44,009.20	44,660.00	650.80
TUCF17813902 565849AK2	MARATHON OIL CORP 2.800% 11/01/2022 DD 10/29/12	110,000.000	105,579.10	103,015.00	-2,564.10
TUCF17813902 581557BC8	MCKESSON CORP 4.883% 03/15/2044 DD 03/10/14	150,000.000	156,915.00	165,235.50	8,320.50
TUCF17813902 59562EAH8	MIDAMERICAN ENERGY CO 5.800% 10/15/2036 DD 10/06/06	20,000.000	25,010.80	25,746.80	736.00
TUCF17813902 615369AE5	MOODY'S CORP 5.250% 07/15/2044 DD 07/16/14	75,000.000	79,209.60	83,802.00	4,592.40
TUCF17813902 6174467Y9	MORGAN STANLEY 4.350% 09/08/2026 DD 09/08/14	230,000.000	229,595.20	231,375.40	1,780.20
TUCF17813902 61746BDQ6	MORGAN STANLEY 3.875% 04/29/2024 DD 04/28/14	590,000.000	592,870.16	605,363.60	12,493.44
TUCF17813902 617482V92	MORGAN STANLEY 6.375% 07/24/2042 DD 07/24/12	165,000.000	206,452.95	219,124.95	12,672.00
TUCF17813902 620076AH2	MOTOROLA SOLUTIONS INC 7.500% 05/15/2025 DD 05/15/95	40,000.000	50,234.00	49,232.40	-1,001.60
TUCF17813902 637417AF3	NATIONAL RETAIL PROPERTIES INC 3.300% 04/15/2023 DD 04/15/13	720,000.000	698,112.00	706,968.00	8,856.00
TUCF17813902 651639AM8	NEWMONT MINING CORP 6.250% 10/01/2039 DD 09/18/09	240,000.000	246,440.70	243,444.00	-2,996.70
TUCF17813902 652482AX8	21ST CENTURY FOX AMERICA INC 7.625% 11/30/2028 DD 11/30/98	67,000.000	86,460.82	88,839.32	2,378.50
TUCF17813902 652482BC3	21ST CENTURY FOX AMERICA INC 6.550% 03/15/2033 DD 09/15/03	70,000.000	86,847.60	90,925.10	4,077.50
TUCF17813902 652482BN9	21ST CENTURY FOX AMERICA INC 6.150% 03/01/2037 DD 03/02/07	135,000.000	164,403.00	169,196.85	4,793.85
TUCF17813902 652482CE8	21ST CENTURY FOX AMERICA INC 6.150% 02/15/2041 DD 08/15/11	85,000.000	104,262.65	108,175.25	3,912.60
TUCF17813902 655044AJ4	NOBLE ENERGY INC 5.050% 11/15/2044 DD 11/07/14	220,000.000	219,373.25	217,454.60	-1,918.65
TUCF17813902 655844BD9	NORFOLK SOUTHERN CORP 6.000% 05/23/2039 DD 05/23/11	200,000.000	239,710.00	256,520.00	16,810.00
TUCF17813902 666807BH4	NORTHROP GRUMMAN CORP 4.750% 06/01/2043 DD 05/31/13	310,000.000	324,659.90	346,099.50	21,439.60
TUCF17813902 667748AF4	NORTHWEST PIPELINE LLC 7.125% 12/01/2025 DD 12/05/95	50,000.000	63,741.50	63,025.50	-716.00
TUCF17813902 677052AA0	OGLETHORPE POWER CORP 5.375% 11/01/2040 DD 11/09/10	300,000.000	343,074.00	353,076.00	10,002.00
TUCF17813902 714295AA0	PERRIGO FINANCE PLC 4.900% 12/15/2044 DD 12/02/14	75,000.000	74,775.75	79,476.00	4,700.25
TUCF17813902 71644EAE2	PETRO-CANADA 7.875% 06/15/2026 DD 06/07/96	20,000.000	27,150.40	25,850.80	-1,299.60
TUCF17813902 71647NAA7	PETROBRAS GLOBAL FINANCE BV 5.625% 05/20/2043 DD 05/20/13	195,000.000	175,336.20	158,973.75	-16,362.45
TUCF17813902 71647NAK5	PETROBRAS GLOBAL FINANCE BV 7.250% 03/17/2044 DD 03/17/14	160,000.000	176,139.20	158,000.00	-18,139.20



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TEXAS UTILITIES

Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
TUCF17813902 74251VAF9	PRINCIPAL FINANCIAL GROUP INC 4.625% 09/15/2042 DD 09/10/12	60,000.000	60,459.60	62,980.20	2,520.60
TUCF17813902 74251VAJ1	PRINCIPAL FINANCIAL GROUP INC 4.350% 05/15/2043 DD 11/16/12	70,000.000	69,123.60	71,195.60	2,072.00
TUCF17813902 74432QAC9	PRUDENTIAL FINANCIAL INC 5.750% 07/15/2033 DD 07/07/03	340,000.000	396,426.40	414,028.20	17,601.80
TUCF17813902 74432QBD6	PRUDENTIAL FINANCIAL INC 6.625% 12/01/2037 DD 12/03/07	20,000.000	25,989.00	26,395.40	406.40
TUCF17813902 74432QBQ7	PRUDENTIAL FINANCIAL INC 6.200% 11/15/2040 DD 11/18/10	30,000.000	37,343.40	38,202.90	859.50
TUCF17813902 760942BA9	URUGUAY GOVERNMENT INTERNATION 5.100% 06/18/2050 DD 06/18/14	335,000.000	333,861.00	340,025.00	6,164.00
TUCF17813902 775109BB6	ROGERS COMMUNICATIONS INC 5.000% 03/15/2044 DD 03/10/14	280,000.000	290,595.20	306,199.60	15,604.40
TUCF17813902 780641AH9	KONINKLIJKE KPN NV 8.375% 10/01/2030 DD 10/04/00	130,000.000	179,968.10	182,778.70	2,810.60
TUCF17813902 81180WAH4	SEAGATE HDD CAYMAN 4.750% 06/01/2023 DD 06/01/14	270,000.000	277,087.50	280,435.50	3,348.00
TUCF17813902 81180WAK7	SEAGATE HDD CAYMAN 144A 4.750% 01/01/2025 DD 05/28/14	70,000.000	70,000.00	72,111.20	2,111.20
TUCF17813902 81180WAM3	SEAGATE HDD CAYMAN 144A 5.750% 12/01/2034 DD 12/02/14	305,000.000	304,103.30	321,662.15	17,558.85
TUCF17813902 867229AC0	SUNCOR ENERGY INC 7.150% 02/01/2032 DD 01/29/02	220,000.000	298,727.00	288,448.60	-10,278.40
TUCF17813902 86765BAN9	SUNOCO LOGISTICS PARTNERS OPER 4.250% 04/01/2024 DD 04/03/14	260,000.000	266,531.20	262,925.00	-3,606.20
TUCF17813902 86765BAQ2	SUNOCO LOGISTICS PARTNERS OPER 5.350% 05/15/2045 DD 11/17/14	180,000.000	178,795.80	181,992.60	3,196.80
TUCF17813902 87246YAC0	TIAA ASSET MANAGEMENT FIN 144A 4.125% 11/01/2024 DD 10/30/14	135,000.000	134,846.10	138,296.70	3,450.60
TUCF17813902 878742AZ8	TECK RESOURCES LTD 5.400% 02/01/2043 DD 08/08/12	330,000.000	322,066.80	278,919.30	-43,147.50
TUCF17813902 878744AB7	TECK RESOURCES LTD 5.200% 03/01/2042 DD 02/28/12	130,000.000	122,946.20	106,293.20	-16,653.00
TUCF17813902 87938WAC7	TELEFONICA EMISIONES SAU 7.045% 06/20/2036 DD 06/20/06	205,000.000	258,074.50	269,673.40	11,598.90
TUCF17813902 880451AS8	TENNESSEE GAS PIPELINE CO LLC 7.000% 03/15/2027 DD 03/13/97	40,000.000	51,500.40	47,744.40	-3,756.00
TUCF17813902 880451AV1	TENNESSEE GAS PIPELINE CO LLC 7.000% 10/15/2028 DD 10/09/98	180,000.000	227,140.20	217,953.00	-9,187.20
TUCF17813902 882389CC1	TEXAS EASTERN TRANSMISSION LP 7.000% 07/15/2032 DD 07/02/02	100,000.000	130,040.00	134,254.00	4,214.00
TUCF17813902 887317AD7	TIME WARNER INC 6.500% 11/15/2036 DD 11/13/06	35,000.000	43,797.25	44,525.95	728.70
TUCF17813902 887317AL9	TIME WARNER INC 6.250% 03/29/2041 DD 04/01/11	10,000.000	12,169.70	12,417.40	247.70
TUCF17813902 887317AR6	TIME WARNER INC 4.050% 12/15/2023 DD 12/16/13	450,000.000	472,104.00	472,068.00	-36.00
TUCF17813902 88732JAN8	TIME WARNER CABLE INC 7.300% 07/01/2038 DD 06/19/08	80,000.000	108,068.00	110,308.00	2,240.00
TUCF17813902 88732JAU2	TIME WARNER CABLE INC 6.750% 06/15/2039 DD 06/29/09	120,000.000	154,466.40	156,873.60	2,407.20
TUCF17813902 88732JAY4	TIME WARNER CABLE INC 5.875% 11/15/2040 DD 11/15/10	90,000.000	104,912.10	107,312.40	2,400.30
TUCF17813902 88732JBD9	TIME WARNER CABLE INC 4.500% 09/15/2042 DD 08/10/12	160,000.000	157,073.60	164,470.40	7,396.80
TUCF17813902 893570BM2	TRANSCONTINENTAL GAS PIPE LINE 7.250% 12/01/2026 DD 12/02/96	10,000.000	13,023.40	12,582.30	-441.10
TUCF17813902 90131HAB1	21ST CENTURY FOX AMERICA INC 5.400% 10/01/2043 DD 09/30/13	85,000.000	95,407.40	101,195.90	5,788.50
TUCF17813902 907834AG0	ANADARKO HOLDING CO 7.150% 05/15/2028 DD 05/18/98	70,000.000	89,297.60	86,480.10	-2,817.50
TUCF17813902 92343VBS2	VERIZON COMMUNICATIONS INC 6.400% 09/15/2033 DD 09/18/13	597,000.000	728,271.88	735,372.66	7,100.78
TUCF17813902 92343VBT0	VERIZON COMMUNICATIONS INC 6.550% 09/15/2043 DD 09/18/13	140,000.000	173,836.60	179,361.00	5,524.40
TUCF17813902 92343VCJ1	VERIZON COMMUNICATIONS IN 144A 4.862% 08/21/2046 DD 08/21/14	390,000.000	379,432.99	400,619.70	21,186.71
TUCF17813902 92343VCL6	VERIZON COMMUNICATIONS IN 144A 5.012% 08/21/2054 DD 08/21/14	139,000.000	135,852.30	143,802.45	7,950.15
TUCF17813902 92343VCQ5	VERIZON COMMUNICATIONS INC 4.400% 11/01/2034 DD 10/29/14	125,000.000	124,095.00	124,247.50	152.50



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TUCF17813902 92344GAX4	VERIZON COMMUNICATIONS INC 5.850% 09/15/2035 DD 09/13/05	120,000.000	136,866.00	141,019.20	4,153.20
TUCF17813902 92553PAU6	VIACOM INC 5.850% 09/01/2043 DD 08/19/13	450,000.000	515,128.50	500,431.50	-14,697.00
TUCF17813902 92553PAZ5	VIACOM INC 4.850% 12/15/2034 DD 12/10/14	95,000.000	94,565.85	97,220.15	2,654.30
TUCF17813902 931142DK6	WAL-MART STORES INC 4.750% 10/02/2043 DD 10/02/13	55,000.000	61,637.95	64,044.20	2,406.25
TUCF17813902 931427AB4	WALGREENS BOOTS ALLIANCE INC 4.500% 11/18/2034 DD 11/18/14	105,000.000	104,301.75	109,347.00	5,045.25
TUCF17813902 931427AC2	WALGREENS BOOTS ALLIANCE INC 4.800% 11/18/2044 DD 11/18/14	255,000.000	254,959.20	268,864.35	13,905.15
TUCF17813902 94973VBL0	ANTHEM INC 4.850% 08/15/2054 DD 08/12/14	155,000.000	154,645.05	162,740.70	8,095.65
TUCF17813902 969457BV1	WILLIAMS COS INC/THE 5.750% 06/24/2044 DD 06/24/14	225,000.000	223,672.95	195,718.50	-27,954.45
TUCF17813902 96950FAF1	WILLIAMS PARTNERS LP 6.300% 04/15/2040 DD 02/09/10	30,000.000	35,393.10	33,560.10	-1,833.00
TUCF17813902 96950FAJ3	WILLIAMS PARTNERS LP 3.350% 08/15/2022 DD 08/14/12	40,000.000	39,350.40	38,209.20	-1,141.20
TOTAL CORPORATE DEBT INSTRUMENTS			61,634,263.26	64,023,422.61	2,389,159.35
CORPORATE STOCK - PREFERRED					
TUCF17813702 268317AM6	ELECTRICITE DE FRANCE SA 144A VAR RT 12/29/2049 DD 01/22/14	250,000.000	248,437.50	263,437.50	15,000.00
TUCF17813702 361860208	GMAC CAPITAL TRUST I PFD 8.125% CUMULATIVE	100.000	2,674.00	2,643.00	-31.00
TUCF17813702 48127FAA1	JPMORGAN CHASE & CO VAR RT 12/29/2049 DD 06/09/14	200,000.000	200,000.00	195,688.00	-4,312.00
TOTAL CORPORATE STOCK - PREFERRED			451,111.50	461,768.50	10,657.00
OTHER INVESTMENTS					
TUCF17813702 02765UDN1	AMERICAN MUNI PWR-OHIO INC OH 5.939% 02/15/2047 DD 09/29/10	600,000.000	610,242.00	754,398.00	144,156.00
TUCF17813702 02765UEQ3	AMERICAN MUNI PWR-OHIO INC OH 6.270% 02/15/2050 DD 05/23/11	100,000.000	105,197.00	128,000.00	22,803.00
TUCF17813702 072024PY2	BAY AREA CA TOLL AUTH TOLL BRI 6.907% 10/01/2050 DD 11/04/10	400,000.000	485,716.00	585,364.00	99,648.00
TUCF17813702 12082TAL6	BURBANK CA WTR & PWR ELEC REVE 6.323% 06/01/2040 DD 03/31/10	300,000.000	309,909.00	355,242.00	45,333.00
TUCF17813702 13063BJC7	CALIFORNIA ST 7.600% 11/01/2040 DD 12/01/10	200,000.000	263,486.00	312,066.00	48,580.00
TUCF17813702 13077CTL8	CALIFORNIA ST UNIV REVENUE 6.484% 11/01/2041 DD 04/06/10	400,000.000	452,640.00	531,812.00	79,172.00
TUCF17813702 16772PAQ9	CHICAGO IL TRANSIT AUTH SALES 6.200% 12/01/2040 DD 04/06/10	200,000.000	208,206.00	236,974.00	28,768.00
TUCF17813702 234667JL8	DALLAS CNTY TX HOSP DIST 5.621% 08/15/2044 DD 09/17/09	400,000.000	437,964.00	514,412.00	76,448.00
TUCF17813702 343136L70	FLORIDA ST TURNPIKE AUTH 6.800% 07/01/2039 DD 07/09/09	300,000.000	323,598.00	347,109.00	23,511.00
TUCF17813702 54438CPC0	LOS ANGELES CA CMNTY CLG DIST 6.680% 08/01/2036 DD 08/10/10	200,000.000	237,342.00	267,806.00	30,464.00
TUCF17813702 5446526E5	LOS ANGELES CA WSTWTR SYS REVE 5.713% 06/01/2039 DD 10/21/10	400,000.000	424,640.00	503,636.00	78,996.00
TUCF17813702 5447122H4	LOS ANGELES CNTY CA MET TRANSP 5.735% 06/01/2039 DD 11/16/10	300,000.000	319,605.00	375,003.00	55,398.00
TUCF17813702 54473ENS9	LOS ANGELES CNTY CA PUBLIC WKS 7.618% 08/01/2040 DD 11/23/10	500,000.000	584,955.00	727,040.00	142,085.00
TUCF17813702 59259NZN6	MET TRANSPRTN AUTH NY DEDICATE 6.089% 11/15/2040 DD 03/25/10	100,000.000	111,842.00	133,300.00	21,458.00
TUCF17813702 64966HYX2	NEW YORK NY 6.246% 06/01/2035 DD 06/16/10	200,000.000	212,864.00	233,858.00	20,994.00
TUCF17813702 6499022E2	NEW YORK ST DORM AUTH ST PERSO 5.289% 03/15/2033 DD 10/14/10	400,000.000	426,476.00	477,784.00	51,308.00
TUCF17813702 650035TD0	NEW YORK ST URBAN DEV CORP REV 5.770% 03/15/2039 DD 12/01/09	400,000.000	437,652.00	493,368.00	55,716.00



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TUCF17813702 65830TAG0	NORTH CAROLINA ST TURNPIKE AUT 6.700% 01/01/2039 DD 07/29/09	100,000.000	107,491.00	113,437.00	5,946.00
TUCF17813702 79765RTK5	SAN FRANCISCO CITY & CNTY CA P 6.000% 11/01/2040 DD 08/04/10	200,000.000	227,938.00	257,278.00	29,340.00
TUCF17813702 89602NVM3	TRIBOROUGH NY BRIDGE & TUNNEL 5.550% 11/15/2040 DD 10/28/10	600,000.000	605,826.00	739,092.00	133,266.00
TUCF17813702 91412GDZ5	UNIV OF CALIFORNIA CA REVENUES 5.946% 05/15/2045 DD 09/30/10	200,000.000	220,812.00	252,652.00	31,840.00
TUCF17813702 91412GEA9	UNIV OF CALIFORNIA CA REVENUES 6.296% 05/15/2050 DD 09/30/10	200,000.000	205,200.00	242,780.00	37,580.00
TUCF17813702 99F139C5A	US 10YR TREAS NTS FUTURE (CBT) EXP MAR 15	29.000	0.00	23,309.79	23,309.79
TUCF17813702 99F980C5A	USD IRS 30YR PRIM FUT (CBT) EXP MAR 15	109.000	0.00	585,875.00	585,875.00
TUCF17813702 99QAB0R68	CCP_CDX IG17 5Y CME REC 100BPS 2016 DEC 20	700,000.000	14,504.81	10,828.18	-3,676.63
TUCF17813702 99QACNVA3	CDS_SP UL RUSSIA EM 1000 BPS 2019 JUN 20	300,000.000	0.00	-43,592.30	-43,592.30
TUCF17813702 99QACSUE5	CCP_CDS SP UL CDX IG23 5Y R 100 BPS 2019 DEC 20	34,400,000.000	553,162.39	550,021.60	-3,140.79
TUCF17813702 99ZAL22E3	JP MORGAN CP REP REPO 0.190% 01/05/2015 DD 12/31/14	900,000.000	900,000.00	900,000.00	0.00
TUCF17813702 LB9QC5M82	ZCS R 11.47% P CDI 2017 JAN 02	700,000.000	517.71	-2,057.37	-2,575.08
TUCF17813702 NA9QBG0V2	CDS SP UL TECK RESOURCES LIM R 100BPS 2016 MAR 20	1,000,000.000	14,108.91	5,416.18	-8,692.73
TUCF17813702 NA9QBP8L6	CDS SP UL FREEPORT-MCMORAN CO R 100BPS 2016 JUN 20	1,200,000.000	17,661.78	9,684.41	-7,977.37
TUCF17813702 NA9QC6DW7	CDS SP UL PROLOGIS L P R 100BPS 2018 DEC 20	200,000.000	1,500.00	3,200.46	1,700.46
TUCF17813702 NA9QC70P4	CDS SP UL FEDERATIVE REPUBLIC R 100BPS 2018 DEC 20	100,000.000	-4,018.25	-2,410.94	1,607.31
TUCF17813702 NA9QC8X27	CDS SP UL BARRICK GOLD CORPOR R 100BPS 2018 DEC 20	100,000.000	-4,033.14	-983.92	3,049.22
TUCF17813702 NA9QCLTG2	CDS SP UL FORD MOTOR COMPANY R 500BPS 2017 DEC 20	200,000.000	31,505.85	26,164.20	-5,341.65
TUCF17813702 NA9QCW2L6	CDS SP UL FEDERATIVE REPUBLIC R 100BPS 2018 JUN 20	1,300,000.000	-39,678.90	-22,761.51	16,917.39
TUCF17813702 NA9QDBSJ8	CDS SP UL REPUBLIC OF ITALY R 100BPS 2016 DEC 20	100,000.000	859.69	755.81	-103.88
TUCF17813702 NA9QDCEH5	CDS SP UL FEDERATIVE REPUBLIC R 100BPS 2018 DEC 20	400,000.000	-16,072.98	-9,643.76	6,429.22
TUCF17813702 NA9QDD5P5	CDS SP UL FORD MOTOR CREDIT C R 500BPS 2019 MAR 20	400,000.000	76,832.50	71,095.59	-5,736.91
TUCF17813702 NA9QDJ0M4	CDS SP UL REPUBLIC OF ITALY R 100BPS 2019 MAR 20	1,400,000.000	0.00	-3,892.17	-3,892.17
TUCF17813702 NA9QDK3E6	CDS SP UL FREEPORT-MCMORAN CO R 100BPS 2019 JUN 20	525,000.000	0.00	-20,715.07	-20,715.07
TUCF17813702 NA9QDLM78	CDS SP UL COMMUNITY HEALTH SY R 500BPS 2019 JUN 20	300,000.000	24,472.44	31,135.12	6,662.68
TUCF17813702 NA9QDLSV9	CDS SP UL PETROLEO BRASILEIRO R 100BPS 2019 JUN 20	600,000.000	0.00	-79,410.28	-79,410.28
TUCF17813702 NA9QDMB29	CDS SP UL KINGDOM OF SPAIN R 100BPS 2019 JUN 20	1,500,000.000	8,767.98	16,209.20	7,441.22
TUCF17813702 NA9QDNJC7	CDS SP UL JSC GAZPROM R 100BPS 2019 JUN 20	100,000.000	0.00	-21,303.47	-21,303.47
TUCF17813702 NA9QDNJK9	CDS SP UL SBERBANK R 100BPS 2019 JUN 20	100,000.000	0.00	-20,868.90	-20,868.90
TUCF17813702 NA9QDU9A6	CXT SP UL CDX.NA.IG.21 R 100BPS 2018 DEC 20	1,100,000.000	12,588.88	15,825.99	3,237.11
TUCF17813702 NAB4KRNP2	MEXICO GOVERNMENT INTERNATIONA 5.750% 10/12/2110	500,000.000	462,500.00	537,500.00	75,000.00
TUCF17813902 072024ND0	BAY AREA CA TOLL AUTH TOLL BRI 6.263% 04/01/2049 DD 11/05/09	500,000.000	665,735.00	704,595.00	38,860.00
TUCF17813902 105756BR0	BRAZILIAN GOVERNMENT INTERNATI 5.625% 01/07/2041 DD 10/07/09	60,000.000	64,522.80	64,650.00	127.20
TUCF17813902 105756BW9	BRAZILIAN GOVERNMENT INTERNATI 5.000% 01/27/2045 DD 08/01/14	275,000.000	269,478.00	269,500.00	22.00
TUCF17813902 13063A5G5	CALIFORNIA ST 7.550% 04/01/2039 DD 04/28/09	1,000,000.000	1,439,010.00	1,543,190.00	104,180.00
TUCF17813902 195325BR5	COLOMBIA GOVERNMENT INTERNATIO 5.625% 02/26/2044 DD 01/28/14	295,000.000	322,145.90	331,875.00	9,729.10



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TUCF17813902 54438CPA4	LOS ANGELES CA CMNTY CLG DIST 6.750% 08/01/2049 DD 07/22/10	500,000.000	704,035.00	745,180.00	41,145.00
TUCF17813902 544646XZ0	LOS ANGELES CA UNIF SCH DIST 5.750% 07/01/2034 DD 10/15/09	250,000.000	300,077.50	315,475.00	15,397.50
TUCF17813902 57604TAD8	MASSACHUSETTS ST TRANSPRTN FUN 5.731% 06/01/2040 DD 12/23/10	500,000.000	620,350.00	654,240.00	33,890.00
TUCF17813902 646139W35	NEW JERSEY ST TURNPIKE AUTH 7.414% 01/01/2040 DD 04/28/09	490,000.000	703,404.80	736,342.60	32,937.80
TUCF17813902 64972FT30	NEW YORK CITY NY MUNI WTR FIN 5.724% 06/15/2042 DD 06/30/10	350,000.000	430,304.00	461,611.50	31,307.50
TUCF17813902 748148QR7	PROVINCE OF QUEBEC CANADA 7.500% 09/15/2029 DD 09/15/99	50,000.000	70,597.00	73,894.50	3,297.50
TUCF17813902 88283LHU3	TEXAS ST TRANSPRTN COMMISSION 5.178% 04/01/2030 DD 08/05/10	300,000.000	350,943.00	361,746.00	10,803.00
TUCF17813902 91086QAZ1	MEXICO GOVERNMENT INTERNATIONAL 5.750% 10/12/2039 DD 10/12/10	310,000.000	317,796.50	333,250.00	15,453.50
TUCF17813902 91086QBB3	MEXICO GOVERNMENT INTERNATIONAL 4.750% 03/08/2044 DD 03/08/12	201,000.000	197,928.72	209,542.50	11,613.78
TUCF17813902 91086QBC1	MEXICO GOVERNMENT INTERNATIONAL 4.000% 10/02/2023 DD 10/02/13	490,000.000	508,722.90	508,375.00	-347.90
TUCF17813902 91086QBE7	MEXICO GOVERNMENT INTERNATIONAL 5.550% 01/21/2045 DD 01/21/14	25,000.000	27,632.25	29,062.50	1,430.25
TUCF17813902 91412GDZ5	UNIV OF CALIFORNIA CA REVENUES 5.946% 05/15/2045 DD 09/30/10	300,000.000	373,179.00	378,978.00	5,799.00
TUCF17813702 99QAB89UX	IRS R US0003M P 3.45% 9/23/45 PUT SEP 15 003.450 ED 09/21/15	6,700,000.000	1,111,042.91	66,177.24	-1,044,865.67
TUCF17813702 99QACT9LV	IRS P USD 2Y 28BPS R 1.125% CALL DEC 15 001.125 ED 121615	4,600,000.000	13,000.00	8,845.89	-4,154.11
TUCF17813702 99QACU9RA	IRS P USD 1Y 09BPS R 1% PUT JUN 15 001.000 ED 061715	11,400,000.000	10,830.00	10,048.99	-781.01
TUCF17813702 912828WE6	U S TREASURY NOTE 2.750% 11/15/2023 DD 11/15/13	-800,000.000	-817,413.04	-842,184.00	-24,770.96
TUCF17813702 99QAB0R50	CCP CDX IG17 5Y CME REC 100BPS 2016 DEC 20	-700,000.000	0.00	0.00	0.00
TUCF17813702 99QACNVB1	CDS SP UL RUSSIA EM 1000 BPS 2019 JUN 20	-300,000.000	-20,759.16	0.00	20,759.16
TUCF17813702 99QACSUD7	CCP CDS SP UL CDX IG23 5Y R 100BPS 2019 DEC 20	-34,400,000.000	-0.05	0.00	0.05
TUCF17813702 LB9QC5M90	ZCS_R 11.47% P CDI 2017 JAN 02	-700,000.000	0.00	0.00	0.00
TUCF17813702 NA9QBG0W0	CDS_SP UL TECK RESOURCES LIM R 100BPS 2016 MAR 20	-1,000,000.000	0.00	0.00	0.00
TUCF17813702 NA9QBP8N2	CDS_SP UL FREEPORT-MCMORAN CO R 100BPS 2016 JUN 20	-1,200,000.000	0.00	0.00	0.00
TUCF17813702 NA9QC6DY3	CDS_SP UL PROLOGIS L.P. R 100BPS 2018 DEC 20	-200,000.000	0.00	0.00	0.00
TUCF17813702 NA9QC70Q2	CDS_SP UL FEDERATIVE REPUBLIC R 100BPS 2018 DEC 20	-100,000.000	0.00	0.00	0.00
TUCF17813702 NA9QC8X43	CDS_SP UL BARRICK GOLD CORPOR R 100BPS 2018 DEC 20	-100,000.000	0.00	0.00	0.00
TUCF17813702 NA9QCLTJ6	CDS_SP UL FORD MOTOR COMPANY R 500BPS 2017 DEC 20	-200,000.000	0.00	0.00	0.00
TUCF17813702 NA9QCW2M4	CDS_SP UL FEDERATIVE REPUBLIC R 100BPS 2018 JUN 20	-1,300,000.000	0.00	0.00	0.00
TUCF17813702 NA9QDBSL3	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2016 DEC 20	-100,000.000	0.00	0.00	0.00
TUCF17813702 NA9QDCEJ1	CDS_SP UL FEDERATIVE REPUBLIC R 100BPS 2018 DEC 20	-400,000.000	0.00	0.00	0.00
TUCF17813702 NA9QDD5Q3	CDS_SP UL FORD MOTOR CREDIT C R 500BPS 2019 MAR 20	-400,000.000	0.00	0.00	0.00
TUCF17813702 NA9QDJ0N2	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2019 MAR 20	-1,400,000.000	-23,958.33	0.00	23,958.33
TUCF17813702 NA9QDK3F3	CDS_SP UL FREEPORT-MCMORAN CO R 100BPS 2019 JUN 20	-525,000.000	-17,813.25	0.00	17,813.25
TUCF17813702 NA9QDLM86	CDS_SP UL COMMUNITY HEALTH SY R 500BPS 2019 JUN 20	-300,000.000	0.00	0.00	0.00
TUCF17813702 NA9QDL5W7	CDS_SP UL PETROLEO BRASILEIRO R 100BPS 2019 JUN 20	-600,000.000	-38,662.09	0.00	38,662.09
TUCF17813702 NA9QDMB52	CDS_SP UL KINGDOM OF SPAIN R 100BPS 2019 JUN 20	-1,500,000.000	0.00	0.00	0.00
TUCF17813702 NA9QDNJE3	CDS_SP UL JSC GAZPROM R 100BPS 2019 JUN 20	-100,000.000	-10,189.80	0.00	10,189.80



Schedule of Investments at End of Plan Year at Revalued Cost

Report ID: M1102E

Status: FINAL

TU COMBINED MANAGER - TUCG17814600

1/1/2014 - 12/31/2014

TEXAS UTILITIES

Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
TUCF17813702 NA9QDNJN3	CDS_SP UL SBERBANK R 100BPS 2019 JUN 20	-100,000.000	-9,684.57	0.00	9,684.57
TUCF17813702 NA9QDU9B4	CXT_SP UL CDX.NA.IG.21 R 100BPS 2018 DEC 20	-1,100,000.000	0.00	0.00	0.00
TUCF17813702 99QAB89UK	IRS R US0003M P 2.5% DUB 9/20 PUT SEP 15 002.500 ED 09/21/15	-28,100,000.000	-1,125,107.14	-192,358.55	932,748.59
TUCF17813702 99QABG9OD	INF FLR CPURNSA 215.949 PUT MAR 20 002.15949 ED 031220	-2,400,000.000	-2,590.49	-516.24	2,074.25
TUCF17813702 99QACG9SR	IRS P US0003M R 5.2% 08/02/21 PUT JUL 16 005.200 ED 07/29/16	-4,900,000.000	-55,340.11	-2,861.11	52,479.00
TUCF17813702 99QACS9BA	CDS SP UL IG23 5Y 100BPS 12/15 CALL FEB 15 000.550 ED 021815	-2,100,000.000	-1,417.50	-481.05	936.45
TUCF17813702 99QACS9MB	CDS SP UL IG23 5Y 100BPS PUT JAN 15 000.800 ED 01/21/15	-4,600,000.000	-7,360.00	-1,276.41	6,083.59
TUCF17813702 99QACS9ME	CDS SP UL IG23 5Y 100BPS PUT JAN 15 000.800 ED 01/21/15	-10,000,000.000	-9,560.00	-2,774.80	6,785.20
TUCF17813702 99QACS9MF	CDS SP UL IG23 5Y 100BPS PUT JAN 15 000.750 ED 01/21/15	-6,100,000.000	-6,710.00	-2,824.24	3,885.76
TUCF17813702 99QACS9MG	CDS SP UL IG23 5Y 100BPS 12/19 PUT JAN 15 000.700 ED 01/21/15	-5,400,000.000	-4,455.00	-5,114.45	-659.45
TUCF17813702 99QACS9NA	CDS SP UL IG23 5Y 100BPS 12/19 PUT FEB 15 000.800 ED 02/18/15	-5,500,000.000	-8,880.00	-5,808.44	3,071.56
TUCF17813702 99QACS9ND	CDS SP UL IG23 5Y 100BPS PUT FEB 15 000.850 ED 02/18/15	-2,900,000.000	-3,733.75	-2,182.98	1,550.77
TUCF17813702 99QACS9NL	CDS SP UL IG23 5Y 100BPS PUT FEB 15 000.850 ED 021815	-800,000.000	-1,760.00	-602.20	1,157.80
TUCF17813702 99QACS9OG	CDS SP UL IG23 5Y 100BPS PUT MAR 15 000.950 ED 031815	-2,600,000.000	-5,460.00	-2,279.47	3,180.53
TUCF17813702 99QACS9OH	CDS SP UL IG23 5Y 100BPS PUT MAR 15 001.000 ED 031815	-2,300,000.000	-4,945.00	-1,667.36	3,277.64
TUCF17813702 99QACT9LU	IRS P USD 10Y 13BPS R 2% CALL DEC 15 002.000 ED 121615	-1,000,000.000	-13,000.00	-9,278.82	3,721.18
TOTAL OTHER INVESTMENTS			15,686,716.67	17,876,162.44	2,189,445.77
COMMON/COLLECTIVE TRUST					
TUCF17811902 996189775	SIGMA ERISA LIQUIDATING POOL VAR RT 12/31/2049 DD 05/01/01	1,111,588.390	1,111,588.39	0.00	-1,111,588.39
TUCF17812702 999J00325	COLLECTIVE US GOV'T STIF 15 BPS	1,845,175.370	1,845,175.37	1,845,175.37	0.00
TUCF17813502 99VVAQ5X5	NT COLLECTIVE MSCI ACWI EX-US INDEXFUND-NON LENDING	141,814.670	18,167,503.32	19,574,111.64	1,406,608.32
TUCF17813502 99VVAQ5Y3	NT COLLECTIVE RUSSELL 2000 IND NON LENDING	142,939.370	3,044,559.59	4,144,098.22	1,099,538.63
TUCF17813502 99VVAQSL6	NT COLLECTIVE S&P500 INDEX FUND-NON LENDING	3,085.000	15,096,908.74	20,418,556.85	5,321,648.11
TUCF17813702 999J00325	COLLECTIVE US GOV'T STIF 15 BPS	1,752,172.620	1,752,172.62	1,752,172.62	0.00
TUCF17813902 999J00325	COLLECTIVE US GOV'T STIF 15 BPS	438,013.600	438,013.60	438,013.60	0.00
TOTAL COMMON/COLLECTIVE TRUST			41,455,921.63	48,172,128.30	6,716,206.67
REGISTERED INVESTMENT COMPANIES					
TUCF17813502 999257785	COLTV SHORT TERM INVT FD	126.320	126.32	126.32	0.00
TUCF17813702 72201P613	PIMCO FDS PORT II	1,553,222.578	15,600,681.39	15,544,651.56	-56,029.83
TUCF17813702 72201P878	PIMCO FDS LONG DURATION CORP BD PORTFOLIO	1,261,023.134	15,285,702.72	15,497,974.32	212,271.60
TOTAL REGISTERED INVESTMENT COMPANIES			30,886,510.43	31,042,752.20	156,241.77



Schedule of Investments at End of Plan Year at Revalued Cost

Report ID: M1102E

Status: FINAL

TU COMBINED MANAGER - TUCG17814600

1/1/2014 - 12/31/2014

TEXAS UTILITIES

Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
	<u>GRAND TOTAL</u>		<u>214,287,299.22</u>	<u>229,408,496.99</u>	<u>15,121,197.77</u>

92.84 C

15,121,104.93 I

SCHEDULE SB (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). File as an attachment to Form 5500 or 5500-SF.	OMB No. 1510-0110 2014 This Form is Open to Public Inspection
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For calendar plan year 2014 or fiscal plan year beginning 01/01/2014 and ending 12/31/2014

▶ Round off amounts to nearest dollar.

▶ Caution: A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan EFH Retirement Plan	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">B Three-digit plan number (PN)</td> <td style="width: 40%; text-align: center;">002</td> </tr> <tr> <td colspan="2">D Employer Identification Number (EIN) 46-2488810</td> </tr> </table>	B Three-digit plan number (PN)	002	D Employer Identification Number (EIN) 46-2488810	
B Three-digit plan number (PN)	002				
D Employer Identification Number (EIN) 46-2488810					

E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B **F** Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I Basic Information			
1	Enter the valuation date: Month <u>1</u> Day <u>1</u> Year <u>2014</u>		
2	Assets		
	a Market value	2a	209,427,195
	b Actuarial value	2b	209,427,195
3	Funding target/participant count breakdown	(1) Number of participants	(2) Vested Funding Target
	a For retired participants and beneficiaries receiving payment	91	26,215,054
	b For terminated vested participants	62	11,627,847
	c For active participants	1,005	153,016,579
	d Total	1,158	190,859,480
4	If the plan is in at-risk status, check the box and complete lines (a) and (b): ☐		
	a Funding target disregarding prescribed at-risk assumptions	4a	
	b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b	
5	Effective interest rate	5	6.51%
6	Target normal cost	6	7,986,786

Statement by Enrolled Actuary
 To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	<u>Brian P. Levine</u> Signature of actuary	<u>09/29/2015</u> Date
	<u>Brian P. Levine</u> Type or print name of actuary	<u>14-06424</u> Most recent enrollment number
	<u>Hewitt Associates LLC</u> Firm name	<u>(214) 989-2661</u> Telephone number (including area code)

2711 North Haskell Avenue
 SUITE 800
 DALLAS TX 75204-2911
 Address of the firm

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2014
v. 140124

Part II Beginning of Year Carryover and Prefunding Balances

	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	0
8 Portion elected for use to offset prior year's funding requirement (line 35 from prior year)		
9 Amount remaining (line 7 minus line 8)	0	0
10 Interest on line 9 using prior year's actual return of <u>- 8.66%</u>	0	0
11 Prior year's excess contributions to be added to prefunding balance:		
a Present value of excess contributions (line 38a from prior year)		63784656
b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of <u>6.35%</u>		4050326
b(2) Interest on line 38b from prior year Schedule SB, using prior year's actual return		0
c Total available at beginning of current plan year to add to prefunding balance		67834982
d Portion of (c) to be added to prefunding balance		54881438
12 Other reductions in balances due to elections or deemed elections		
13 Balance at beginning of current year (line 9 + line 10 + line 11d - line 12)	0	54881438

Part III Funding Percentages

14 Funding target attainment percentage	14	80.00 %
15 Adjusted funding target attainment percentage	15	108.40 %
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	80.00 %
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls**18** Contributions made to the plan for the plan year by employer(s) and employees:

(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
Totals ▶			18(b)	0	18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contributions from prior years	19a	
b Contributions made to avoid restrictions adjusted to valuation date	19b	
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	

20 Quarterly contributions and liquidity shortfalls

- a** Did the plan have a "funding shortfall" for the prior year? ☒ Yes ☐ No
- b** If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☒ Yes ☐ No
- c** If line 20a is "Yes," see instructions and complete the following table as applicable.

Liquidity shortfall as of end of quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th
0	0	0	0

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:			
a Segment rates:	1st segment: 4.99 %	2nd segment: 6.32 %	3rd segment: 6.99 %
			☐ N/A, full yield curve used
b Applicable month (enter code):			21b 4
22 Weighted average retirement age:			22 61
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute			

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment		☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment		☐ Yes ☒ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment		☒ Yes ☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment:	27	

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a)	29	
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6):		31a	7,986,786
b Excess assets, if applicable, but not greater than line 31a		31b	0
32 Amortization installments	Outstanding Balance		Installment
a Net shortfall amortization installment	38,636,439		7,150,922
b Waiver amortization installment	0		0
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount		33	
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)		34	15,137,708
		Carryover balance	Prefunding balance
35 Balances elected for use to offset funding requirement:	0	15,137,708	15,137,708
36 Additional cash requirement (line 34 minus line 35)		36	0
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)		37	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)		38a	0
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances		38b	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)		39	0
40 Unpaid minimum required contributions for all years		40	0

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)

41 If an election was made to use PRA 2010 funding relief for this plan:			
a Schedule elected		☐ 2 plus 7 years ☐ 15 years	
b Eligible plan year(s) for which the election in line 41a was made		☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011	
42 Amount of acceleration adjustment		42	
43 Excess installment acceleration amount to be carried over to future plan years		43	

Schedule SB Attachment (Form 5500)—2014 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Schedule SB, Part V—Summary of Plan Provisions

Effective Date	January 1, 1947; amended and restated January 1, 2010. Effective September 25, 2012, the plan was amended to increase the accrued benefit for certain specified plan participants and freeze benefit accruals for active, non-bargaining unit employees of Luminant, TXU Energy, and EFH.
Participation	<p>Completion of at least one year of service and attainment of age 21.</p> <p>Employees (other than Employees of Oncor Electric Delivery), who are first hired or rehired more than twelve months following a severance from service on or after October 1, 2007, shall not be eligible to participate in the plan or to accrue any additional benefit.</p> <p>Effective October 1, 2012, active, nonbargaining unit employees of Luminant, TXU Energy, and EFH were spun off to the EFH Active Retirement Plan.</p> <p>Effective October 1, 2012, the following plan participants were spun off to the Oncor Retirement Plan: 1) active employees of Oncor; 2) retirees and beneficiaries receiving benefits from this plan as of that date; 3) other former employees and beneficiaries with vested accrued benefits from this plan on that date who had not gone into pay status; and, 4) alternate payees under qualified domestic relations orders in effect under this plan as of October 1, 2012, other than qualified domestic relations orders relating to Employees who, as of October 1, 2012, are bargaining unit Employees of Luminant.</p> <p>Participants in this plan on October 1, 2012, are active, bargaining unit employees of Luminant, as of that date, and alternate payees of these employees.</p>
Applicable Benefit Formula	Employees hired before January 1, 2001 were allowed a one-time choice between their then current pension benefit (generally Final Average Pay), and a new Cash Balance benefit. For those electing the Cash Balance Plan an opening balance equal to the value of their Traditional benefit was determined. All hires after December 31, 2000 automatically enter the Cash Balance

Schedule SB Attachment (Form 5500)—2014 Plan Year
 EFH Retirement Plan
 EIN: 46-2488810 PN: 002

formula. In addition certain employees were already covered by a "Prior Cash Balance Formula" and certain employees, acquired as a result of various acquisitions have special minimum benefit provisions. The most notable of those special provisions pertain to former Enserch employees and those are summarized later in this material.

Normal Retirement

Eligibility

Attainment of age 65.

Current EFH Formulas:

Traditional Final Average Pay
 (Pre – 1/1/2001 hires)

Monthly amount equal to the sum of (A) and (B):

- (A) $1.3\% \times (\text{average annual Earnings not in excess of } \$7,800) \times \text{Accredited Service}$; and
 (B) $1.5\% \times (\text{average annual Earnings in excess of } \$7,800) \times \text{Accredited Service}$.

Prior Cash Balance Formula

Cash Balance Account is equal to the sum of (A) and (B):

- (A) Pay-Based Credits equal to a percentage of Earnings for each month as an eligible employee based on the following table:

Years of Accredited Service	Percentage
0, but less than 5	2.30%
5, but less than 10	3.15%
10, but less than 15	3.80%
15, but less than 20	4.60%
20, but less than 25	5.55%
25 or more	6.75%

- (B) Interest Credits at the end of each month based on the account balance as of the end of the prior month. The interest rate applied each month is the monthly average yield on the published rate on 30-year Treasury bonds for the twelve months ending November 30 of the previous plan (calendar) year.

Schedule SB Attachment (Form 5500)—2014 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Normal Retirement (continued)

Current Cash Balance Formula

Cash Balance Account is equal to the sum of (A) and (B):

(A) Pay-Based Credits equal to a percentage of Earnings plus incentive pay for each month as an eligible employee based on the following table:

Age plus Years of Accredited Service	Percentage
Less than 35	3.50%
35, but less than 50	4.50%
50, but less than 65	5.50%
65 or more	6.50%

(B) Interest Credits at the end of each month based on the account balance as of the end of the prior month. The interest rate applied each month is the monthly average yield on the published rate on 30-year Treasury bonds for the twelve months ending November 30 of the previous plan (calendar) year.

Early Retirement

Eligibility

Attainment of age 55 and 15 years of Accredited Service.

Benefits

The participant's accrued benefit at the date of early retirement is payable at the Normal Retirement Age. The participant may elect an earlier commencement with early retirement reduction based on the participant's age at the annuity start date.

The early commencement benefit under the Traditional Final Average Pay formula shall be the accrued benefit under this formula reduced by 1/3% for each month the commencement date precedes the first day of the month coincident with or following their 62nd birthday.

The benefit under the Cash Balance Formula will be the account balance if the Employee has 10 years of Accredited Service or more. This benefit can be received as either a lump sum or an actuarially equivalent annuity.

Schedule SB Attachment (Form 5500)—2014 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Late Retirement

Eligibility Actively employed after normal retirement eligibility.

Benefits The accrued benefit payable beginning on the first day of the month following Late Retirement is the greater of the accrued benefit calculated at termination under the applicable formula and the accrued benefit calculated at Normal Retirement Age increased actuarially to the late retirement date.

Vested Terminations

Eligibility

Traditional Formula Five years of Vesting Service and termination of employment for reasons other than disability and death.

Cash Balance Formula Three years of Vesting Service and termination of employment for reasons other than disability and death.

Benefits The benefit under the Final Average Pay Formula shall be the accrued benefit payable at age 65. If the Employee has at least 15 years of Accredited Service at termination, the benefit can commence as early as age 55 with the same reduction as for Early Retirement.

The benefit under the Cash Balance Formula will be the account balance or an actuarially equivalent annuity that can commence immediately, provided the Employee had at least 10 years of Accredited Service at termination. For other participants commencement is delayed until the date that they would have had 10 years of Accredited Service had they not terminated.

Disability Retirement

Eligibility Participant must be eligible for benefits under the company's formal long-term disability plan.

Benefits Service for purposes of Accredited Service will continue. However, average annual Earnings at the time of disability will be used to calculate retirement benefits.

Schedule SB Attachment (Form 5500)—2014 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Qualified Preretirement Survivor Annuity
Eligibility

A surviving spouse is eligible for the Qualified Preretirement Survivor Annuity (QPSA) if all of the following are satisfied:

- The participant was partially or fully vested
- The participant's death occurred before the benefit commencement date of the first pension payment to the participant
- For Traditional Final Average Pay participants the participant and spouse were married for not less than one year at the time of death

Benefits

The benefit payable to the surviving spouse under the Final Average Pay plan is the greater of (A) and (B) until remarriage of the surviving spouse and the benefit under (B) thereafter:

- (A) Two-thirds of the normal retirement benefit based on average annual Earnings and years of Accredited Service at the time of the participant's death.
- (B) The retirement benefit payable as if the employee had terminated on the date of death and elected to receive the 100% Joint and Survivor Annuity Option at the earliest possible date.

The benefit payable to the surviving spouse or designated beneficiary under the Cash Balance Plan is the vested account balance in the form of a lump sum or a monthly annuity.

Postretirement Death
Eligibility

If a participant dies after having started receiving retirement benefits, the survivor may be eligible for a portion of the participant's benefit, depending on the form of payment originally elected and the period of time over which payments have been made.

Benefits

Benefit amounts are based on the form of payment the participant was receiving.

Schedule SB Attachment (Form 5500)—2014 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Normal Form of Payment

Single life annuity for single participants. 100% qualified joint and survivor annuity for married participants.

Optional Forms of Payment

Actuarially equivalent amounts may be paid in any of the following forms:

- Single Life Annuity
- 50% Joint and Survivor Annuity
- 100% Joint and Survivor Annuity
- 10-Year Certain and Life Annuity
- Social Security Adjustment
- Lump Sum (only if less than \$5,000 for Traditional participants)

Employee Contributions

No employee contributions are required or allowed.

Pay Limits

The Enserch plan incorporates prospective EGTRRA Limits. Pre-EGTRRA Limits are calculated under the Extended Wear-Away GATT approach.

Ad Hoc Enhancements

From time to time, the plan has sponsored ad hoc enhancements including severance benefits, early retirement windows, and ad hoc retiree cost-of-living increases. None of these has consistently shown a pattern of entitlement to include their valuation for future retirees.

Definitions

Accredited Service

Accredited Service is used to determine the amount of a participant's benefit under the plan.

Accredited Service is years and complete months of participation, up to a maximum of 40 years.

Vesting Service

Vesting Service is used to determine a participant's eligibility to receive benefits under the plan. Vesting Service is years and complete months of service beginning no earlier than age 18.

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Earnings

Annual remuneration, exclusive of overtime earnings or any special, incentive or other extra compensation. Includes amounts contributed to a salary reduction arrangement. Earnings for Cash Balance participants shall include cash commissions and incentive compensation.

However, in no event will Earnings exceed the statutory dollar limitation, adjusted for changes in the cost of living, as provided in section 401(a)(17) of the Code.

Final Average Earnings

Final Average Earnings will be calculated as one-third of the sum of the Participant's Earnings during the Participant's highest three years of Earnings.

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Other Information to Fully and Fairly Disclose the Actuarial Position of the Plan

Due to software limitations with the electronic filing process, information filed electronically cannot be controlled by the Enrolled Actuary. The values on the signed Schedule SB will govern to the extent there are any differences in the entries filed electronically and the actual data contained on the signed Schedule SB.

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Schedule SB, Part V—Statement of Actuarial Assumptions/Methods

Interest Rates for Minimum Funding Purposes	Based on segment rates with a four-month lookback (as of September 2013), each adjusted as needed to fall within the 25-year average interest rate corridor under HATFA. 1st Segment Rate: 4.99%. 2nd Segment Rate: 6.32%. 3rd Segment Rate: 6.99%.
Interest Rates for Maximum Tax Purposes	Based on segment rates with a four-month lookback (as of September 2013), without regard to the interest rate stabilization. 1st Segment Rate: 1.37%. 2nd Segment Rate: 4.05%. 3rd Segment Rate: 5.06%.
Pay Increases	3.50%.
Cash Balance Interest Crediting Rate	4.50%.
Cash Balance Annuity Conversion Rate	Underlying section 430 interest rates.
Social Security Wage Base Increases	Future wage indices are based on a national wage increase of 3.50% per year.
Social Security COLA Increases	3.00%.
Optional Payment Form Election Percentage for Active Participants	Sixty-five percent (65%) of traditional benefit participants are assumed to receive a 100% joint and survivor annuity and thirty-five (35%) of traditional benefit participants are assumed to receive a single life annuity at the earliest commencement date. Cash Balance participants are assumed to receive lump sums at termination or the date they would have reached 10 years of Accredited Service. The lump sums are calculated as the greater of their Cash Balance account or the present value of their 12/31/2001 accrued benefit deferred to 65 valued using the cash balance annuity conversion rate and current 417(e)(3) mortality.

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Optional Payment Form Election Percentage
 for Terminated Vested Participants

Traditional Participants

65%-Joint and 100% survivor annuity.
 35%-Single life annuity.

Cash Balance Participants

100% Lump sum.

Retirement Age

Active Participants

See Table A.

Terminated Vested Participants

Age 62 for Traditional Deferred Vested participants eligible for early retirement commencement; otherwise age 65. Cash Balance participants are assumed to receive a lump sum at age 55 or, if later, once the 10-year service requirement is or would have been met.

Mortality Rates

Healthy

2014 Static Mortality Table for Annuitants and Non-Annuitants Per Treasury Regulation section 1.430(h)(3)-1(e).

Disabled

2014 Static Mortality Table for Annuitants and Non-Annuitants Per Treasury Regulation section 1.430(h)(3)-1(e).

Termination Rates

See Table B.

Disability Rates

See Table C.

Surviving Spouse Benefit

It is assumed that 80% of males and 80% of females have an eligible spouse, and that males are three years older than their spouses.

Benefit and Compensation Limits

Projected benefits and compensation are limited by the current IRC section 415 maximum benefit of \$210,000 and the 401(a)(17) compensation limit of \$260,000.

Valuation of Plan Assets

Fair market value.

Trust Expenses Included in Target
 Normal Cost

\$469,999. Expenses are equal to the actual prior year administrative expenses plus current year PBGC premiums.

Actuarial Method

Standard Unit Credit Cost Method.

Valuation Date

January 1, 2014.

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Table A
Annual Rates of Retirement per 100 Eligible Participants

Age	
55	10.00
56	5.00
57	6.00
58	8.00
59	9.00
60	13.00
61	15.00
62	35.00
63	20.00
64	25.00
65	100.00
66	100.00
67	100.00
68	100.00
69	100.00

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Table B

Annual Rates of Turnover per 100 Eligible Participants (with at least three years of service)

Age	Male	Female	Age	Male	Female
15	7.2000	17.1606	40	4.9000	10.2636
16	7.2000	17.1606	41	4.7000	9.8804
17	7.2000	17.1606	42	4.5000	9.4972
18	7.2000	17.1606	43	4.2000	9.1141
19	7.2000	17.1606	44	3.9000	8.7309
20	7.2000	17.1606	45	3.6000	8.3477
21	7.1000	17.1606	46	3.3000	7.9646
22	7.0000	17.1606	47	3.0000	7.5814
23	6.9000	16.7774	48	2.9000	7.1982
24	6.8000	16.3943	49	2.8000	6.8151
25	6.7000	16.0111	50	2.7000	6.4319
26	6.6000	15.6279	51	2.6000	6.0487
27	6.5000	15.2448	52	2.5000	5.6656
28	6.4000	14.8616	53	2.3000	5.2824
29	6.3000	14.4784	54	2.1000	4.8992
30	6.2000	14.0953	55	1.9000	4.5161
31	6.1000	13.7121	56	1.7000	4.1329
32	6.0000	13.3289	57	1.5000	3.7497
33	5.9000	12.9458	58	1.2000	3.3666
34	5.8000	12.5626	59	0.9000	2.9834
35	5.7000	12.1794	60	0.6000	2.6002
36	5.6000	11.7963	61	0.0300	2.2170
37	5.5000	11.4131	62	0.0000	1.8339
38	5.3000	11.0299	63	0.0000	1.4507
39	5.1000	10.6467	64	0.0000	1.0675

Participants (male and female) with less than three years of service are assumed to terminate at the following rates:

Service	Annual Rate per 100 Eligible Participants
0	25
1	20
2	15

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Table C
Annual Rates of Disability per 100 Eligible Participants

Age	Male	Age	Male
15	0.0200	40	0.1821
16	0.0200	41	0.1974
17	0.0200	42	0.2129
18	0.0200	43	0.2302
19	0.0200	44	0.2512
20	0.0200	45	0.2773
21	0.0210	46	0.3071
22	0.0220	47	0.3380
23	0.0250	48	0.3737
24	0.0285	49	0.4202
25	0.0325	50	0.4758
26	0.0370	51	0.5370
27	0.0420	52	0.6080
28	0.0486	53	0.6868
29	0.0567	54	0.7759
30	0.0658	55	0.8700
31	0.0756	56	0.9672
32	0.0858	57	1.0700
33	0.0965	58	1.1693
34	0.1076	59	1.2500
35	0.1190	60	1.3750
36	0.1305	61	1.6570
37	0.1420	62	1.7820
38	0.1541	63	1.8400
39	0.1673	64	1.8620
		65	1.8750

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Schedule SB, line 22—Description of Weighted Average Retirement Age

The average retirement age shown in line 22 has been calculated by assuming the following retirement rates and no decrements other than retirement for this calculation. All retirements are assumed to occur at mid-year except for the 100% retirement age.

Retirement Age	Retirement Percentage	Number of Employees Retired Per 1,000	Weighted Age
55	10.0%	100	5,500.00
56	5.0%	45	2,520.00
57	6.0%	51	2,924.10
58	8.0%	64	3,729.17
59	9.0%	67	3,926.24
60	13.0%	87	5,248.29
61	15.0%	88	5,356.28
62	35.0%	174	10,797.45
63	20.0%	65	4,075.17
64	25.0%	65	4,139.85
65	100.0%	<u>194</u>	<u>12,613.61</u>
Total		1,000	60,830.16
Average Retirement Age:		60.83016	