## Form 5500-SF

Department of the Treasury

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Internal Revenue Service This form is required to be filed under sections 104 and 4065 of the Employee Retirement Department of Labor

1210-0089

2014

OMB Nos. 1210-0110

This Form is Open to Public Inspection

Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

**Short Form Annual Return/Report of Small Employee** 

**Benefit Plan** 

| Part I  | Annual Report   | Identification Information   |   |  |   |   |  |  |
|---|---|--|---|--|---|---|--|--|
| For calend  | ar plan year 2014 or t  | iscal plan year beginning 01/01/2  | 014   | and ending 12/3  | 31/2014   |   |  |  |
| A This ref  | turn/report is for:   | a single-employer plan   | a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list of participating employer information in accordance with the form instructions) |  |   |   |  |  |
|   |   | a one-participant plan   | a foreign plan  |  |   |   |  |  |
| <b>B</b> This retu  | urn/report is   | the first return/report  | the final return/report   |  |   |   |  |  |
|   |   | an amended return/report   | a short plan year retur   | n/report (less than 12 mo                              |   |   |  |  |
| C Check   | box if filing under:  | X Form 5558  | automatic extension   |  | DFVC pro  | gram  |  |  |
|   |   | special extension (enter descr   | ription)  |  |   |   |  |  |
| Part II   | Basic Plan Info   | ormation—enter all requested inf   | formation   |  |   |   |  |  |
| 1a Name   |   | Officialion—enter all requested in   | omation   |  | <b>1b</b> Three-digit                                   |   |  |  |
|   |   | OFIT SHARING PLAN  |   |  | plan number   |   |  |  |
|   |   |  |   |  | (PN) ▶  | 001   |  |  |
|   |   |  |   |  |   | e of plan<br>/01/1985                         |  |  |
| <b>2a</b> Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) REZA AZAR, M.D., PA   |   |  |   | -employer plan)  | <b>2b</b> Employer Identification Numb (EIN) 65-0170963 |   |  |  |
| 3720 N. KEN   | IDALL DRIVE, SUITE  | 214  |   |  | <b>2c</b> Sponsor's telephone number 305-274-2800       |   |  |  |
| MIAMI, FL 33176   |   |  |   |  | 2d Business code (see instructions) 621111              |   |  |  |
| 3a Plan a   | dministrator's name a   | and address XSame as Plan Spons  | sor.  |  | <b>3b</b> Administrator's EIN                           |   |  |  |
| A 16 sho  |   |  |   |  |   | 's telephone number                           |  |  |
| <ul><li>4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN, and the plan number from the last return/report.</li><li>a Sponsor's name</li></ul> |   |  |   | or this plan, enter the                                | 4b EIN<br>4c PN   |   |  |  |
|   | 5a Total number of participants at the beginning of the plan year |  |   |  | 5a  | 5   |  |  |
| <b>b</b> Total  | number of participant   | s at the end of the plan year  |   |  | 5b  | 0   |  |  |
| Dotal number of participants at the end of the plan year      Number of participants with account balances as of the end of the plan year (defined benefit plans do not complete this item)                                 |   |  |   | efit plans do not                                      | 5c  | 0   |  |  |
| •   | ,   | articipants at the beginning of the pl   |   | -  | 5d(1)   | 5   |  |  |
| <b>d(2)</b> Tot   | al number of active p   | articipants at the end of the plan yea   | ar  |  | 5d(2)   | 0   |  |  |
| Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested  |   |  | efits that were   | 5e   | 0   |   |  |  |
| Caution: A  | Spenalty for the late   | or incomplete filing of this return  | n/report will be assessed   | unless reasonable caus                                 | se is established.                                      |   |  |  |
| Under pena<br>SB or Sche  | alties of perjury and c   | ther penalties set forth in the instruction and signed by an enrolled actuary, a | ctions, I declare that I have   | examined this return/repo                              | ort, including, if app                                  |   |  |  |
| SIGN  | Filed with authorized   | I/valid electronic signature.  | 10/14/2015  | REZA AZAR, M.D.  |   |   |  |  |
| HERE  | Signature of plan   | administrator  | Date  | Enter name of individual signing as plan administrator |   |   |  |  |
| SIGN  | - Ignatare or plan  |  | 54.0  |  | S. Signing do plant                                     | 23  |  |  |
| HERE  |   |  |   |  |   |   |  |  |
|   |   | oyer/plan sponsor<br>name, if applicable) and address (ir                        | Date  | Enter name of individu                                 |   | oyer or plan sponsor<br>one number (optional) |  |  |
| ттерагег з  | manie (including illin  | name, ii applicable) and address (ii   | isiade room of suite numbe  | - (optional)   | т герагег з тегерпо                                     | ne number (optional)                          |  |  |
|   |   |  |   |  |   |   |  |  |

|      | Form 5500-SF 2014  |           | Page <b>2</b>                |            |          |                 |         |                    |         |
|------|--|-----------|------------------------------|------------|----------|-----------------|---------|--------------------|---------|
| b    | Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)  |           |                              |            | X Yes No |                 |         |                    |         |
|      | f the plan is a defined benefit plan, is it covered under the PBGC in  | surance p | rogram (see ERISA section 40 | )21)?      |          | Yes             | No      | Not det            | ermined |
| Par  | t III   Financial Information  | 1         | Г                            |            |          |                 |         |                    |         |
|      | Plan Assets and Liabilities  |           | (a) Beginning of Yea         |            |          |                 | (b) End | of Year            |         |
|      | Total plan assets  | 7a        | 22947                        | 76         |          |                 |         |                    | 0       |
|      | Total plan liabilities   | 7b        | 22047                        | 776        |          |                 |         |                    | 0       |
|      | Net plan assets (subtract line 7b from line 7a)  | 7c        | 2294776                      |            |          |                 |         |                    |         |
|      | Income, Expenses, and Transfers for this Plan Year  Contributions received or receivable from:   |           | (a) Amount                   | (a) Amount |          |                 | (b) To  | otai               |         |
|      | (1) Employers  | 8a(1)     | 1171                         |            |          |                 |         |                    |         |
|      | (2) Participants   | 8a(2)     |                              |            |          |                 |         |                    |         |
|      | (3) Others (including rollovers)   | 8a(3)     |                              |            |          |                 |         |                    |         |
| b    | Other income (loss)  | 8b        | 851                          | 119        |          |                 |         |                    |         |
|      | Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)   | 8c        |                              |            |          |                 |         | 8                  | 6290    |
|      | Benefits paid (including direct rollovers and insurance premiums to provide benefits)  | 8d        | 23688                        | 2368846    |          |                 |         |                    |         |
|      | Certain deemed and/or corrective distributions (see instructions)  | 8e        |                              |            |          |                 |         |                    |         |
|      | Administrative service providers (salaries, fees, commissions)   | 8f        | 122                          | 220        |          |                 |         |                    |         |
|      | Other expenses   | 8g        |                              |            |          |                 |         |                    |         |
| h    | Total expenses (add lines 8d, 8e, 8f, and 8g)  | 8h        |                              |            |          |                 |         | 238                | 1066    |
| i    | Net income (loss) (subtract line 8h from line 8c)  |           |                              |            |          |                 | -229    | 4776               |         |
| j    | Transfers to (from) the plan (see instructions)  | 8j        |                              |            |          |                 |         |                    |         |
| Par  | t IV Plan Characteristics  |           |                              |            |          |                 |         |                    |         |
| b    | b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:  Part V Compliance Questions   |           |                              |            |          |                 |         |                    |         |
| 10   | During the plan year:  |           |                              |            | Yes      | No              |         | Amoun              | t       |
|      | Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)                       |           |                              |            |          | X               |         |                    |         |
| b    | <b>b</b> Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)   |           |                              |            |          | Χ               |         |                    |         |
| С    | Was the plan covered by a fidelity bond?   |           |                              | 10c        |          | X               |         |                    |         |
| d    | Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?   |           |                              |            |          | X               |         |                    |         |
| е    | Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.) |           |                              | 10e        |          | X               |         |                    |         |
| f    | Has the plan failed to provide any benefit when due under the plan   | n?        |                              | 10f        |          | X               |         |                    |         |
| g    | g Did the plan have any participant loans? (If "Yes," enter amount as of year end.)  |           |                              |            |          | X               |         |                    |         |
| h    | h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)  |           |                              |            |          | X               |         |                    |         |
| i    |  |           |                              |            |          |                 |         |                    |         |
| Part | VI Pension Funding Compliance  |           |                              |            |          |                 |         |                    |         |
| 11   | Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below)   |           |                              |            |          |                 |         | Y                  | es X No |
| 11a  | Enter the unpaid minimum required contribution for current year fr   |           |                              |            |          | 11a             |         |                    |         |
| 12   | Is this a defined contribution plan subject to the minimum funding   |           |                              |            | •        | 302 of          | ERISA?  | Ye                 | es X No |
|      | (If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below,  |           |                              |            |          |                 |         |                    |         |
| а    | If a waiver of the minimum funding standard for a prior year is beir granting the waiver.  | -         |                              |            | , and e  | enter th<br>Day |         | e letter<br>Year _ | ruling  |

|      | F  | Form 5500-SF 2014  | Page <b>3</b> - 1           |    |         |          |       |       |  |
|------|--|--|-----------------------------|----|---------|----------|-------|-------|--|
| lf y | ou c   | ompleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Forn  | n 5500), and skip to line 1 | 3. |         |          |       |       |  |
| b    | Ente   | r the minimum required contribution for this plan year   |                             |    | 12b     |          |       |       |  |
|      |  |  |                             |    |         |          |       |       |  |
| С    | Enter the amount contributed by the employer to the plan for this plan year  |  |                             |    |         |          |       |       |  |
| d    | <b>d</b> Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount) |  |                             |    |         |          |       |       |  |
| е    | Will t   | the minimum funding amount reported on line 12d be met by the funding  | deadline?                   |    |         | Yes      | No    | N/A   |  |
| Part | VII  | Plan Terminations and Transfers of Assets  |                             |    |         |          |       |       |  |
| 13a  | Has  | a resolution to terminate the plan been adopted in any plan year?  |                             |    | . X     | Yes N    | lo    |       |  |
|      | If "Yes," enter the amount of any plan assets that reverted to the employer this year  |  |                             |    |         |          |       |       |  |
| b    | Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the of the PBGC?        |  |                             |    |         | X Yes No |       |       |  |
| С    | If du  | ring this plan year, any assets or liabilities were transferred from this planth assets or liabilities were transferred. (See instructions.) |                             |    | to      |          |       |       |  |
| 1    | 3c(1)  | Name of plan(s):   |                             | 1  | 3c(2) E | IN(s)    | 13c(3 | PN(s) |  |
|      |  |  |                             |    |         |          |       |       |  |

14b Trust's EIN

Part VIII Trust Information (optional)

14a Name of trust