Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF

2014

OMB Nos. 1210-0110

1210-0089

This Form is Open to **Public Inspection**

Annual Report Identification Information For calendar plan year 2014 or fiscal plan year beginning and ending 12/31/2014 X a single-employer plan a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list A This return/report is for: of participating employer information in accordance with the form instructions) a one-participant plan a foreign plan the first return/report the final return/report **B** This return/report is an amended return/report a short plan year return/report (less than 12 months) Form 5558 DFVC program automatic extension C Check box if filing under: special extension (enter description) Basic Plan Information—enter all requested information Part II 1a Name of plan **1b** Three-digit BENEX CORP. PROFIT SHARING PLAN plan number (PN) ▶ 001 1c Effective date of plan 01/01/2005 2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) 2b Employer Identification Number BENEX CORPORATION 16-1334310 (EIN) Sponsor's telephone number 585-544-9210 595 BLOSSOM RD ROCHESTER, NY 14610 Business code (see instructions) 332900 3b Administrator's EIN **3a** Plan administrator's name and address | Same as Plan Sponsor. 16-1334310 BENEX CORPORATION 595 BLOSSOM RD ROCHESTER, NY 14610 **3c** Administrator's telephone number 585-544-9210 4b EIN If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN, and the plan number from the last return/report. a Sponsor's name 4c PN Total number of participants at the beginning of the plan year 5a 3 **b** Total number of participants at the end of the plan year..... 5b Number of participants with account balances as of the end of the plan year (defined benefit plans do not 5c 3 complete this item) d(1) Total number of active participants at the beginning of the plan year..... 5d(1) 2 d(2) Total number of active participants at the end of the plan year..... 5d(2) 2 e Number of participants that terminated employment during the plan year with accrued benefits that were 0 5e less than 100% vested. Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete Filed with authorized/valid electronic signature **SIGN HERE** Signature of plan administrator Date Enter name of individual signing as plan administrator SIGN **HERE** Enter name of individual signing as employer or plan sponsor Signature of employer/plan sponsor Preparer's name (including firm name, if applicable) and address (include room or suite number) (optional) Preparer's telephone number (optional)

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b	Were all of the plan's assets during the plan year invested in eligible. Are you claiming a waiver of the annual examination and report of a under 29 CFR 2520.104-46? (See instructions on waiver eligibility a figure answered "No" to either line 6a or line 6b, the plan cannot the plan is a defined benefit plan, in it covered under the PRCC in	an indeper and condit ot use Fo	ndent qualified public accounta ions.) rm 5500-SF and must instead	nt (IQ	PA) Form	5500.		X	es []	No No
	f the plan is a defined benefit plan, is it covered under the PBGC in	surance p	orogram (see ERISA section 40	121) ? .		res	Пио П	Not de	ermin	ea
Par					1					
	Plan Assets and Liabilities		(a) Beginning of Yea		-		(b) End		3650	
	Total plan assets	7a	434	130	-			- 4	3030	
	Fotal plan liabilities	7b	434	138				1	3650	
	Net plan assets (subtract line 7b from line 7a)	7c			-		/L\ T		0000	
	ncome, Expenses, and Transfers for this Plan Year Contributions received or receivable from:		(a) Amount				(b) T	otai		
	1) Employers	8a(1)								
	2) Participants	8a(2)								
(3) Others (including rollovers)	8a(3)								
b_	Other income (loss)	8b	2	212						
C	Fotal income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c							212	
	Benefits paid (including direct rollovers and insurance premiums									
	o provide benefits)	8d								
	Certain deemed and/or corrective distributions (see instructions)	8e								
	Administrative service providers (salaries, fees, commissions)	8f								
	Other expenses	8g							0	
	Fotal expenses (add lines 8d, 8e, 8f, and 8g)	8h							212	
	Net income (loss) (subtract line 8h from line 8c)	8i							212	
Part		8j								
	If the plan provides pension benefits, enter the applicable pension to 2A 2E 3D If the plan provides welfare benefits, enter the applicable welfare fellows Compliance Questions									
10	During the plan year:				Yes	No		Amoun	t	
	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)			10a		X				
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			10b		X				
C	Was the plan covered by a fidelity bond?			10c		X				
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		Χ				
e	Were any fees or commissions paid to any brokers, agents, or oth insurance service, or other organization that provides some or all instructions.)	of the ben	efits under the plan? (See	10e		X				
f	Has the plan failed to provide any benefit when due under the plan	n?		10f		X				
g	Did the plan have any participant loans? (If "Yes," enter amount as	s of year e	end.)	10g		X				
h	If this is an individual account plan, was there a blackout period? (2520.101-3.)	•		10h		X				
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.101			10i						
Part	VI Pension Funding Compliance									
11	Is this a defined benefit plan subject to minimum funding requirements 5500) and line 11a below)							Y	es	No
11a	Enter the unpaid minimum required contribution for current year fro	om Sched	lule SB (Form 5500) line 39			11a				
12	Is this a defined contribution plan subject to the minimum funding	requireme	ents of section 412 of the Code	or se	ction (302 of	ERISA?	Υ	es X	No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below,									
а	If a waiver of the minimum funding standard for a prior year is bein granting the waiver.	-			, and e	enter th Day		ne letter Year _	ruling	

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lf :	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (For	m 5500), and skip to line 13.			
b	Enter the minimum required contribution for this plan year		12b		
С	Enter the amount contributed by the employer to the plan for this plan year		12c		
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result negative amount)	-	1 124		
е	Will the minimum funding amount reported on line 12d be met by the funding	g deadline?		Yes	No N/A
Part	VII Plan Terminations and Transfers of Assets				
13a	Has a resolution to terminate the plan been adopted in any plan year?		🔲 Y	′es X No	
	If "Yes," enter the amount of any plan assets that reverted to the employer the	his year	13a		
b	Were all the plan assets distributed to participants or beneficiaries, transferred the PBGC?		inder the control		Yes X No
С	If during this plan year, any assets or liabilities were transferred from this pla which assets or liabilities were transferred. (See instructions.)	an to another plan(s), identify th	e plan(s) to		
1	3c(1) Name of plan(s):		13c(2) EI	N(s)	13c(3) PN(s)

14b Trust's EIN

Part VIII Trust Information (optional)

14a Name of trust

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1210-0089

OMB Nos. 1210-0110

2014

This Form is Open to Public Inspection

Annual Report Identification Information 12/31/2014 For calendar plan year 2014 or fiscal plan year beginning 01/01/2014 and ending a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list a single-employer plan of participating employer information in accordance with the form instructions) A This return/report is for: a foreign plan a one-participant plan the final return/report the first return/report B This return/report is a short plan year return/report (less than 12 months) an amended return/report DFVC program automatic extension Form 5558 C Check box if filing under: special extension (enter description) Part II Basic Plan Information—enter all requested information 1b Three-digit 1a Name of plan plan number 001 BENEX CORP. PROFIT SHARING PLAN (PN) > 1c Effective date of plan 01/01/2005 2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) 2b Employer Identification Number (EIN) 16-1334310 BENEX CORPORATION 2c Sponsor's telephone number 595 BLOSSOM RD 585-544-9210 2d Business code (see instructions) 332900 ROCHESTER 14610 3b Administrator's EIN 3a Plan administrator's name and address | Same as Plan Sponsor. 16-1334310 BENEX CORPORATION 3c Administrator's telephone number 585-544-9210 595 BLOSSOM RD ROCHESTER NY 14610 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the 4b EIN name, EIN, and the plan number from the last return/report. 4c PN a Sponsor's name 5a 3 5a Total number of participants at the beginning of the plan year 5b 3 **b** Total number of participants at the end of the plan year..... C Number of participants with account balances as of the end of the plan year (defined benefit plans do not 3 complete this item) d(1) Total number of active participants at the beginning of the plan year..... 5d(1) 2 5d(2) 2 d(2) Total number of active participants at the end of the plan year..... e Number of participants that terminated employment during the plan year with accrued benefits that were 5e 0 less than 100% vested... Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete GEORGE HOFFMANN SIGN HERE Enter name of individual signing as plan administrator Signature of plan administrator Date SIGN HERE Enter name of individual signing as employer or plan sponsor Date Signature of employer/plan sponsor Preparer's telephone number (optional) Preparer's name (including firm name, if applicable) and address (include room or suite number) (optional)

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b	Were all of the plan's assets during the plan year invested in eligib Are you claiming a waiver of the annual examination and report of under 29 CFR 2520.104-46? (See instructions on waiver eligibility If you answered "No" to either line 6a or line 6b, the plan cann	an indeper and conditi ot use Foi	dent qualified public accounta ons.) rm 5500-SF and must instead	nt (IQ d use	PA) Form	5500.		_	Yes Yes	No No
	If the plan is a defined benefit plan, is it covered under the PBGC in	isurance pi	rogram (see ERISA section 40	21) ? .	📙	168			deterr	IIIIIeu
Pa	rt III Financial Information	To 1996 the real			$\overline{}$					
7	Plan Assets and Liabilities		(a) Beginning of Yea		_		(b) En	d of Y	ear	
a	Total plan assets	7a		1343	8					43650
<u>b</u>	Total plan liabilities	7b			_					
<u>c</u>	Net plan assets (subtract line 7b from line 7a)	7c		1343	8					43650
8	Income, Expenses, and Transfers for this Plan Year	6.5	(a) Amount			***	(b)) Total	nach arts	- C - C - C - C - C - C - C - C - C - C
а	Contributions received or receivable from:	90/4)								
	(1) Employers	8a(1)			10/100 10/100					<u>James A.</u> Hijidah ja
	(2) Participants	8a(2)				i desemble Desemble	Torn		s though it.	8 <u> 스크로</u> () (나라 ((아라.
	(3) Others (including rollovers)	8a(3)		2.1	2		분기가 가진 교육 기계			
	Other income (loss)	8b		21	.2	<u> </u>	<u> 1455 - 15</u>			
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c		Jane 1					NYY Hali	212
d 	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d								
<u>e</u>	Certain deemed and/or corrective distributions (see instructions)	8e				, i				
f	Administrative service providers (salaries, fees, commissions)	8f								
g	Other expenses	8g								
<u>h</u>	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h								0
i	Net income (loss) (subtract line 8h from line 8c)	. 8i								212
j	Transfers to (from) the plan (see instructions)	8j								
Pa	t IV Plan Characteristics									
9a	If the plan provides pension benefits, enter the applicable pension 2A 2E 3D	feature co	des from the List of Plan Chara	acteris	stic Co	des in	the instr	uctions	3:	
b	If the plan provides welfare benefits, enter the applicable welfare for	eature code	es from the List of Plan Charac	terist	ic Cod	es in t	he instru	ctions:		
Par	t V Compliance Questions									
10	During the plan year:				Yes	No		Am	ount	
а				10a		Х				
b	Were there any nonexempt transactions with any party-in-interest on line 10a.)	t? (Do not i	nclude transactions reported	10b		Х		-		
				10c		Х				
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		Х				
е		her person of the ben	s by an insurance carrier, efits under the plan? (See	10e		Х				
f	Has the plan failed to provide any benefit when due under the pla	n?		10f		Х	1			
	Did the plan have any participant leans? (If "Ves " enter amount a	as of year e	and)			Х	 			
<u>g</u>	n If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR			10g		Х				
i	2520.101-3.)			10h 10i						
Par			***************************************							
11	Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below)								Yes	∏No
114	Enter the unpaid minimum required contribution for current year f					11a			-	
12	Is this a defined contribution plan subject to the minimum funding						ERISA?		Yes	X No
-14	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below			J. 50				<u></u>	1	
a	If a waiver of the minimum funding standard for a prior year is bei	ing amortiz	ed in this plan year, see instru	ctions	, and e	enter th	ne date (of the le	etter ru	ling

Day_

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If you completed line 12a, complete lines 3, 9, and 10 of Schedu	le MB (Form 5500), and skip to line 13.					
b Enter the minimum required contribution for this plan year			12b			
		<u> </u>				
c Enter the amount contributed by the employer to the plan for this	plan year		12c			
d Subtract the amount in line 12c from the amount in line 12b. Ente negative amount)	,		12d			
e Will the minimum funding amount reported on line 12d be met by	the funding deadline?			Yes	No	N/A
Part VII Plan Terminations and Transfers of Assets						
13a Has a resolution to terminate the plan been adopted in any plan year?				res X N	0	
If "Yes," enter the amount of any plan assets that reverted to the	employer this year		13a			
b Were all the plan assets distributed to participants or beneficiaries of the PBGC?					Yes	X No
C If during this plan year, any assets or liabilities were transferred for which assets or liabilities were transferred. (See instructions.)	rom this plan to another plan(s), identify the	plan(s) t	:0			
13c(1) Name of plan(s):		13	3c(2) El	N(s)	13c(3) PN(s)
Part VIII Trust Information (optional)			4.41			
14a Name of trust			14b Ti	rust's EIN		