## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

**HERE** 

SIGN **HERE** 

## **Short Form Annual Return/Report of Small Employee Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF

2014

OMB Nos. 1210-0110

1210-0089

This Form is Open to **Public Inspection** 

**Annual Report Identification Information** For calendar plan year 2014 or fiscal plan year beginning and ending 12/31/2014 X a single-employer plan a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list **A** This return/report is for: of participating employer information in accordance with the form instructions) a one-participant plan a foreign plan the first return/report the final return/report **B** This return/report is an amended return/report a short plan year return/report (less than 12 months) Form 5558 DFVC program automatic extension C Check box if filing under: special extension (enter description) Basic Plan Information—enter all requested information Part II 1a Name of plan **1b** Three-digit LONG ISLAND PHYICAL THERAPY PROFIT SHARING PLAN plan number (PN) ▶ 001 1c Effective date of plan 01/01/2003 2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) 2b Employer Identification Number LONG ISLAND PHYSICAL THERAPY 11-3558943 (EIN) Sponsor's telephone number 516-433-6662 516 OLD COUNTRY ROAD PLAINVIEW, NY 11803 Business code (see instructions) 621340 3b Administrator's EIN **3a** Plan administrator's name and address | Same as Plan Sponsor. LONG ISLAND PHYSICAL THERAPY 516 OLD COUNTRY ROAD PLAINVIEW, NY 11803 **3c** Administrator's telephone number 516-433-6662 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the 4b EIN name, EIN, and the plan number from the last return/report. a Sponsor's name 4c PN Total number of participants at the beginning of the plan year ...... 5a 6 **b** Total number of participants at the end of the plan year..... 5b Number of participants with account balances as of the end of the plan year (defined benefit plans do not 5c 2 complete this item) ..... d(1) Total number of active participants at the beginning of the plan year..... 5d(1) 0 d(2) Total number of active participants at the end of the plan year..... 5d(2) 0 e Number of participants that terminated employment during the plan year with accrued benefits that were 0 5e less than 100% vested... Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete Filed with authorized/valid electronic signature 10/15/2015 ROBERT LASSIG **SIGN** 

Date

Preparer's name (including firm name, if applicable) and address (include room or suite number ) (optional)

Signature of plan administrator

Signature of employer/plan sponsor

Enter name of individual signing as plan administrator

Enter name of individual signing as employer or plan sponsor

Preparer's telephone number (optional)

	Form 5500-SF 2014		Page <b>2</b>							
b	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)					Yes N				No No
	If the plan is a defined benefit plan, is it covered under the PBGC in	surance p	orogram (see ERISA section 40	21)?		Yes	No	Not de	etermi	ned
Par	t III Financial Information	1	1							
7	Plan Assets and Liabilities		(a) Beginning of Yea				(b) End			
	Total plan assets	7a	1893	0	-			1	86942	
	Total plan liabilities	7b	1893					1	86942	
	Net plan assets (subtract line 7b from line 7a)	7c		000			(L) T		00942	-
	Income, Expenses, and Transfers for this Plan Year  Contributions received or receivable from:		(a) Amount				(b) T	otai		
	(1) Employers	8a(1)		0						
	(2) Participants	8a(2)		0						
	(3) Others (including rollovers)	8a(3)		0						
b	Other income (loss)	8b		17						
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c							17	
	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	21	155						
	Certain deemed and/or corrective distributions (see instructions)	8e		0						
	Administrative service providers (salaries, fees, commissions)	8f	3	315						
	Other expenses	8g		0						
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h							2470	)
i	Net income (loss) (subtract line 8h from line 8c)	8i							-2453	}
j	Transfers to (from) the plan (see instructions)	8j								
Par	t IV Plan Characteristics									
	b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:  Part V Compliance Questions									
10	During the plan year:				Yes	No		Amou	nt	
	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)					X				
	Were there any nonexempt transactions with any party-in-interest on line 10a.)	·····		10b		X				
с	Was the plan covered by a fidelity bond?			10c		X				
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X				
e	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)			10e		X				
f	Has the plan failed to provide any benefit when due under the plan	n?		10f		X				
g	Did the plan have any participant loans? (If "Yes," enter amount a	s of year e	end.)	10g		X				
h	this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 520.101-3.)			10h		X				
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i						
Part	VI Pension Funding Compliance									
11	Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below)								Yes	No
11a	Enter the unpaid minimum required contribution for current year fr					11a				
12	Is this a defined contribution plan subject to the minimum funding	requireme	ents of section 412 of the Code	or se	ection (	302 of	ERISA?		Yes >	X No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below,									
а	If a waiver of the minimum funding standard for a prior year is beir granting the waiver.	-			, and e	enter th Day		ne lette Year _	r rulin	g 

	Form 5500-SF 2014 Page <b>3</b> - 1				
lf :	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.				
b	Enter the minimum required contribution for this plan year	12b			
С	Enter the amount contributed by the employer to the plan for this plan year	12c			
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d			
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No	N/A
Part	VII Plan Terminations and Transfers of Assets				
13a	Has a resolution to terminate the plan been adopted in any plan year?	X	Yes N	lo	
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a			
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the of the PBGC?		Yes	s X No	
С	If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s which assets or liabilities were transferred. (See instructions.)	) to			
1	3c(1) Name of plan(s):	13c(2) E	IN(s)	13c(3	<b>B)</b> PN(s)

14b Trust's EIN

Part VIII Trust Information (optional)

14a Name of trust

## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor
Employee Benefits Security Administration
Pension Benefit Guaranty Corporation

## Short Form Annual Return/Report of Small Employee Benefit Plan

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▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

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2014

OMB Nos. 1210-0110

1210-0089

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Date

Preparer's name (including firm name, if applicable) and address (include room or suite number) (optional)

Signature of employer/plan sponsor

SIGN

Enter name of individual signing as employer or plan sponsor

Preparer's telephone number (optional)

	Form 5500-SF 2014		Page <b>2</b>						
6a	Were all of the plan's assets during the plan year invested in eligible	e assets?	(See instructions.)					X Yes	No
b		Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQI						_	
		nder 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use						X Yes	No
С	If the plan is a defined benefit plan, is it covered under the PBGC in				_		Пио П	Not detern	nined
	rt III   Financial Information	·							
7	Plan Assets and Liabilities		(a) Beginning of Yea	ır			(b) End	of Year	
a	Total plan assets	7a		3939	95		(4) = 114		86942
b	Total plan liabilities	7b			0				(
С	Net plan assets (subtract line 7b from line 7a)	7c	18	3939	5			1	86942
8	Income, Expenses, and Transfers for this Plan Year		(a) Amount				(b) T	otal	
a	Contributions received or receivable from: (1) Employers	8a(1)			0				
	(2) Participants	8a(2)			0				
	(3) Others (including rollovers)	8a(3)			0				
	Other income (loss)	8b		1	.7				
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c							17
u	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d		215	55				
е	Certain deemed and/or corrective distributions (see instructions)	8e			0				
f	Administrative service providers (salaries, fees, commissions)	8f		31	.5				
g	Other expenses	8g			0				
<u>h</u>	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h							2470
_ <u>i</u> _	Net income (loss) (subtract line 8h from line 8c)	8i							-2453
<u>j</u>	Transfers to (from) the plan (see instructions)	8j							
Part IV Plan Characteristics									
9a	9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:  2A 2E 3D								
b	If the plan provides welfare benefits, enter the applicable welfare fe	eature code	es from the List of Plan Charac	cterist	ic Cod	es in th	he instructi	ons:	
Par	t V Compliance Questions								
10	During the plan year:				Yes	No		Amount	
а	Was there a failure to transmit to the plan any participant contribut					Х			
b	29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fidu Were there any nonexempt transactions with any party-in-interest			10a					
	on line 10a.)	•	•	10b		X			
С	Was the plan covered by a fidelity bond?			10c		Х			
d	Did the plan have a loss, whether or not reimbursed by the plan's or dishonesty?			10d		Х			
е	Were any fees or commissions paid to any brokers, agents, or oth insurance service, or other organization that provides some or all instructions.)	of the ben	efits under the plan? (See	10e		Х			
f				10f		Х			
g	Did the plan have any participant loans? (If "Yes," enter amount as	oid the plan have any participant loans? (If "Yes," enter amount as of year end.)				Х			
h	f this is an individual account plan, was there a blackout period? (See instructions and 29 CFR			10g 10h		Х			
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10	ne required	d notice or one of the	10i					
Part									
11	Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below)							Yes	No
11a	Enter the unpaid minimum required contribution for current year fr								

Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA?..

a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling

. Month

Day .

(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)

12

granting the waiver. ......

Yes X

No

	Form 5500-SF 2014	Page <b>3</b> -						
lf y	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form	1 5500), and skip to line 13.						
b	Enter the minimum required contribution for this plan year			12b				
С	Enter the amount contributed by the employer to the plan for this plan year			12c				
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (negative amount)	O .	of a	12d				
е	Will the minimum funding amount reported on line 12d be met by the funding	deadline?			Yes	No	N/A	
Part	VII Plan Terminations and Transfers of Assets							
13a	Has a resolution to terminate the plan been adopted in any plan year?			Х	'es No			
	If "Yes," enter the amount of any plan assets that reverted to the employer this	s year		13a			0	
b	Were all the plan assets distributed to participants or beneficiaries, transferred of the PBGC?	nder the c	ontrol		Yes X No			
С	If during this plan year, any assets or liabilities were transferred from this plan which assets or liabilities were transferred. (See instructions.)	to another plan(s), identify th	e plan(s) to	0				
13c(1) Name of plan(s):						<b>13c(3)</b> PN(s)		
	VIII Trust Information (optional)							
14a	Name of trust			<b>14b</b> ⊤r	ust's EIN			