Form 5500

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code).

▶ **Complete all entries in accordance with the instructions to the Form 5500.**

OMB Nos. 1210-0110
1210-0089

2014

This Form is Open to Public Inspection

Part I Annual Report Identification Information

For calendar plan year 2014 or fiscal plan year beginning 04/01/2014 and ending 03/31/2015

A This return/report is for:
- [ ] a multiemployer plan;
- [ ] a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions); or
- [X] a single-employer plan;
- [ ] a DFE (specify) ___

B This return/report is:
- [ ] the first return/report;
- [ ] the final return/report;
- [ ] an amended return/report;
- [ ] a short plan year return/report (less than 12 months).

C If the plan is a collectively-bargained plan, check here. . . . . ▶ [ ]

D Check box if filing under:
- [ ] Form 5558;
- [ ] automatic extension;
- [ ] the DFVC program;
- [ ] special extension (enter description)

Part II Basic Plan Information—enter all requested information

1a Name of plan
WACHTELL, LIPTON, ROSEN & KATZ SAVINGS PLAN

1b Three-digit plan number (PN) ▶ 003

1c Effective date of plan 04/01/1984

2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan)
WACHTELL, LIPTON, ROSEN & KATZ

51 WEST 52ND STREET
NEW YORK, NY 10019

2b Employer Identification Number (EIN)
13-1935773

2c Plan Sponsor's telephone number
212-403-1000

2d Business code (see instructions)
541110

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/29/2015	MICHAEL SEGAL
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

Preparer's name (including firm name, if applicable) and address (include room or suite number) (optional)

Preparer's telephone number (optional)

3a	Plan administrator's name and address [X] Same as Plan Sponsor	**3b**	Administrator's EIN
		3c	Administrator's telephone number
4	If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report:	**4b**	EIN
a	Sponsor's name	**4c**	PN

5	Total number of participants at the beginning of the plan year	**5**	618
6	Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines **6a(1), 6a(2), 6b, 6c,** and **6d**).		
a(1)	Total number of active participants at the beginning of the plan year	**6a(1)**	495
a(2)	Total number of active participants at the end of the plan year	**6a(2)**	656
b	Retired or separated participants receiving benefits	**6b**	0
c	Other retired or separated participants entitled to future benefits	**6c**	230
d	Subtotal. Add lines **6a(2)**, **6b**, and **6c**.	**6d**	886
e	Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.	**6e**	1
f	Total. Add lines **6d** and **6e**.	**6f**	887
g	Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	**6g**	828
h	Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested	**6h**	21
7	Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	**7**	

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:
2A 2E 2F 2G 2J 2K 2S 2T 3B 3D 3F

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply)

(1)	[ ]	Insurance
(2)	[ ]	Code section 412(e)(3) insurance contracts
(3)	[X]	Trust
(4)	[ ]	General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

(1)	[ ]	Insurance
(2)	[ ]	Code section 412(e)(3) insurance contracts
(3)	[X]	Trust
(4)	[ ]	General assets of the sponsor

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

(1)	[X]	**R** (Retirement Plan Information)
(2)	[ ]	**MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
(3)	[ ]	**SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

(1)	[X]	**H** (Financial Information)
(2)	[ ]	**I** (Financial Information – Small Plan)
(3)	[ ]	**A** (Insurance Information)
(4)	[X]	**C** (Service Provider Information)
(5)	[X]	**D** (DFE/Participating Plan Information)
(6)	[ ]	**G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) .....…… ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ……..... ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2014 Form M-1 annual report. If the plan was not required to file the 2014 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code_____

SCHEDULE C (Form 5500)	Service Provider Information	OMB No. 1210-0110
Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ **File as an attachment to Form 5500.**	**2014** **This Form is Open to Public Inspection.**

For calendar plan year 2014 or fiscal plan year beginning 04/01/2014 and ending 03/31/2015

A Name of plan
WACHTELL, LIPTON, ROSEN & KATZ SAVINGS PLAN

B Three-digit plan number (PN) ▶ 003

C Plan sponsor's name as shown on line 2a of Form 5500
WACHTELL, LIPTON, ROSEN & KATZ

D Employer Identification Number (EIN)
13-1935773

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).. . . . . ☐ Yes ☒ No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

FIDUCIARY INVESTMENT SERVICES

20-4751585

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
27 50 64 99	NONE	59473	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

MARTIN FLEISHER, JD

20-0357886

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
29 50 64 99	NONE	19090	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

CHERNOFF DIAMOND & CO., LLC

11-2836994

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11 50	NONE	18500	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

FIDELITY INVESTMENTS INSTITUTIONAL

04-2647786

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
37 50 60 64 65	NONE	10719	Yes [X] No [ ]	Yes [X] No [ ]	0	Yes [X] No [ ]

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes [ ] No [ ]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes [ ] No [ ]	Yes [ ] No [ ]		Yes [ ] No [ ]

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received $1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)

(complete as many entries as needed)

a	Name:	**b** EIN:
c	Position:	
d	Address:	**e** Telephone:

Explanation:

a	Name:	**b** EIN:
c	Position:	
d	Address:	**e** Telephone:

Explanation:

a	Name:	**b** EIN:
c	Position:	
d	Address:	**e** Telephone:

Explanation:

a	Name:	**b** EIN:
c	Position:	
d	Address:	**e** Telephone:

Explanation:

a	Name:	**b** EIN:
c	Position:	
d	Address:	**e** Telephone:

Explanation:

SCHEDULE D (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

DFE/Participating Plan Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2014

This Form is Open to Public Inspection.

For calendar plan year 2014 or fiscal plan year beginning 04/01/2014 and ending 03/31/2015

A Name of plan
WACHTELL, LIPTON, ROSEN & KATZ SAVINGS PLAN

B Three-digit plan number (PN) ▶ 003

C Plan or DFE sponsor's name as shown on line 2a of Form 5500
WACHTELL, LIPTON, ROSEN & KATZ

D Employer Identification Number (EIN)
13-1935773

Part I Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)

(Complete as many entries as needed to report all interests in DFEs)

a Name of MTIA, CCT, PSA, or 103-12 IE: MANAGED INCOME PORTFOLIO

b Name of sponsor of entity listed in (a): FIDELITY MANAGEMENT TRUST COMPANY

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
04-3022712-024	C	3698107

a Name of MTIA, CCT, PSA, or 103-12 IE: WLRK MASTER TRUST

b Name of sponsor of entity listed in (a): WACHTELL, LIPTON, ROSEN & KATZ

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
13-1935773-005	M	0

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name	
b Name of plan sponsor	**c** EIN-PN

a Plan name	
b Name of plan sponsor	**c** EIN-PN

a Plan name	
b Name of plan sponsor	**c** EIN-PN

a Plan name	
b Name of plan sponsor	**c** EIN-PN

a Plan name	
b Name of plan sponsor	**c** EIN-PN

a Plan name	
b Name of plan sponsor	**c** EIN-PN

a Plan name	
b Name of plan sponsor	**c** EIN-PN

a Plan name	
b Name of plan sponsor	**c** EIN-PN

a Plan name	
b Name of plan sponsor	**c** EIN-PN

a Plan name	
b Name of plan sponsor	**c** EIN-PN

a Plan name	
b Name of plan sponsor	**c** EIN-PN

a Plan name	
b Name of plan sponsor	**c** EIN-PN

SCHEDULE H (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Financial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2014

This Form is Open to Public Inspection

For calendar plan year 2014 or fiscal plan year beginning 04/01/2014 and ending 03/31/2015

A Name of plan
WACHTELL, LIPTON, ROSEN & KATZ SAVINGS PLAN

B Three-digit plan number (PN) ▶ 003

C Plan sponsor's name as shown on line 2a of Form 5500
WACHTELL, LIPTON, ROSEN & KATZ

D Employer Identification Number (EIN)
13-1935773

Part I Asset and Liability Statement

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)		
(2) Participant contributions	1b(2)		
(3) Other	1b(3)		
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	0	18153728
(2) U.S. Government securities	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)		
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)	2524627	2892064
(9) Value of interest in common/collective trusts	1c(9)	0	3698107
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)	257244221	0
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)	0	278163740
(14) Value of funds held in insurance company general account (unallocated contracts)	1c(14)		
(15) Other	1c(15)		

			(a) Beginning of Year	(b) End of Year
1d	Employer-related investments:			
	(1) Employer securities	1d(1)		
	(2) Employer real property	1d(2)		
e	Buildings and other property used in plan operation	1e		
f	Total assets (add all amounts in lines 1a through 1e)	1f	259768848	302907639
	Liabilities			
g	Benefit claims payable	1g		
h	Operating payables	1h		
i	Acquisition indebtedness	1i		
j	Other liabilities	1j		
k	Total liabilities (add all amounts in lines 1g through1j)	1k	0	0
	Net Assets			
l	Net assets (subtract line 1k from line 1f)	1l	259768848	302907639

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

	Income		(a) Amount	(b) Total
a	**Contributions:**			
	(1) Received or receivable in cash from: **(A)** Employers	2a(1)(A)	6207394	
	(B) Participants	2a(1)(B)	5008301	
	(C) Others (including rollovers)	2a(1)(C)	280812	
	(2) Noncash contributions	2a(2)		
	(3) Total contributions. Add lines **2a(1)(A), (B), (C),** and line **2a(2)**	2a(3)		11496507
b	**Earnings on investments:**			
	(1) Interest:			
	(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)		
	(B) U.S. Government securities	2b(1)(B)		
	(C) Corporate debt instruments	2b(1)(C)		
	(D) Loans (other than to participants)	2b(1)(D)		
	(E) Participant loans	2b(1)(E)	156784	
	(F) Other	2b(1)(F)		
	(G) Total interest. Add lines **2b(1)(A)** through **(F)**	2b(1)(G)		156784
	(2) Dividends: **(A)** Preferred stock	2b(2)(A)		
	(B) Common stock	2b(2)(B)		
	(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)		
	(D) Total dividends. Add lines **2b(2)(A)**, **(B)**, and **(C)**	2b(2)(D)		0
	(3) Rents	2b(3)		
	(4) Net gain (loss) on sale of assets: **(A)** Aggregate proceeds	2b(4)(A)		
	(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
	(C) Subtract line **2b(4)(B)** from line **2b(4)(A)** and enter result	2b(4)(C)		0
	(5) Unrealized appreciation (depreciation) of assets: **(A)** Real estate	2b(5)(A)		
	(B) Other	2b(5)(B)		
	(C) Total unrealized appreciation of assets. Add lines **2b(5)(A)** and **(B)**	2b(5)(C)		0

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		19849540
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		
c Other income	2c		199482
d Total income. Add all **income** amounts in column (b) and enter total	2d		31702313
Expenses			
e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	5291501	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines **2e(1)** through **(3)**	2e(4)		5291501
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		1414
h Interest expense	2h		
i Administrative expenses: **(1)** Professional fees	2i(1)	25900	
(2) Contract administrator fees	2i(2)		
(3) Investment advisory and management fees	2i(3)	12884	
(4) Other	2i(4)	70077	
(5) Total administrative expenses. Add lines **2i(1)** through **(4)**	2i(5)		108861
j Total expenses. Add all **expense** amounts in column (b) and enter total	2j		5401776
Net Income and Reconciliation			
k Net income (loss). Subtract line **2j** from line **2d**	2k		26300537
l Transfers of assets:			
(1) To this plan	2l(1)		16838254
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) [ ] Unqualified **(2)** [ ] Qualified **(3)** [X] Disclaimer **(4)** [ ] Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? [X] Yes [ ] No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: ERNST & YOUNG LLP **(2)** EIN: 34-6565596

d The opinion of an independent qualified public accountant is **not attached** because:

(1) [ ] This form is filed for a CCT, PSA, or MTIA. **(2)** [ ] It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

		Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)	4a		X	
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)	4b		X	

			Yes	No	Amount
c	Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)	4c		X	
d	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)	4d		X	
e	Was this plan covered by a fidelity bond?	4e	X		15000000
f	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	4f		X	
g	Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?	4g		X	
h	Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?	4h		X	
i	Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	4i	X		
j	Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)	4j		X	
k	Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	4k		X	
l	Has the plan failed to provide any benefit when due under the plan?	4l		X	
m	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	4m		X	
n	If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.	4n			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?
If "Yes," enter the amount of any plan assets that reverted to the employer this year..... ☐ **Yes** ☒ **No** **Amount:**

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	**5b(2)** EIN(s)	**5b(3)** PN(s)

5c If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? ..... ☐ Yes ☐ No ☐ Not determined

Part V Trust Information (optional)

6a Name of trust	**6b** Trust's EIN

SCHEDULE R (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Retirement Plan Information

This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2014

This Form is Open to Public Inspection.

For calendar plan year 2014 or fiscal plan year beginning 04/01/2014 and ending 03/31/2015

A Name of plan
WACHTELL, LIPTON, ROSEN & KATZ SAVINGS PLAN

B Three-digit plan number (PN) ▶ 003

C Plan sponsor's name as shown on line 2a of Form 5500
WACHTELL, LIPTON, ROSEN & KATZ

D Employer Identification Number (EIN)
13-1935773

Part I Distributions

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions **1** 0

2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits):

EIN(s): 04-6568107

Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.

3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year **3**

Part II Funding Information (If the plan is not subject to the minimum funding requirements of section of 412 of the Internal Revenue Code or ERISA section 302, skip this Part)

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

If the plan is a defined benefit plan, go to line 8.

5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. **Date:** Month _____ Day _____ Year _____

If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.

6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived) **6a**

b Enter the amount contributed by the employer to the plan for this plan year **6b**

c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount) **6c**

If you completed line 6c, skip lines 8 and 9.

7 Will the minimum funding amount reported on line 6c be met by the funding deadline? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

Part III Amendments

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box. ..... ☐ **Increase** ☐ **Decrease** ☐ **Both** ☐ **No**

Part IV ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan? ..... ☐ **Yes** ☐ **No**

11 a Does the ESOP hold any preferred stock? ..... ☐ **Yes** ☐ **No**

b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.) ..... ☐ **Yes** ☐ **No**

12 Does the ESOP hold any stock that is not readily tradable on an established securities market? ..... ☐ **Yes** ☐ **No**

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

14 Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	**14a**	
b The plan year immediately preceding the current plan year	**14b**	
c The second preceding plan year	**14c**	

15 Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	**15a**	
b The corresponding number for the second preceding plan year	**15b**	

16 Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	**16a**	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	**16b**	

17 If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

18 If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

19 If the total number of participants is 1,000 or more, complete lines (a) through (c)

a Enter the percentage of plan assets held as:
Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: _____%

b Provide the average duration of the combined investment-grade and high-yield debt:
☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

c What duration measure was used to calculate line 19(b)?
☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):

Financial Statements and Supplemental Schedule

Wachtell, Lipton, Rosen & Katz Savings Plan
Years Ended March 31, 2015 and 2014
With Report of Independent Auditors

Ernst & Young LLP



Building a better working world

Wachtell, Lipton, Rosen & Katz Savings Plan

Financial Statements
and Supplemental Schedule

Years Ended March 31, 2015 and 2014

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Ernst & Young LLP
5 Times Square
New York, NY 10036-6530

Tel: +1 212 773 3000
Fax: +1 212 773 6350
ey.com

Building a better working world

Report of Independent Auditors

The Wachtell, Lipton, Rosen & Katz Retirement Plan
Administrative Committee

Report on the Financial Statements

We were engaged to audit the accompanying financial statements of Wachtell, Lipton, Rosen & Katz Savings Plan, which comprise the statements of net assets available for benefits as of March 31, 2015 and 2014, and the related statements of changes in net assets available for benefits for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in conformity with U.S. generally accepted accounting principles; this includes the design, implementation and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free of material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on conducting the audits in accordance with auditing standards generally accepted in the United States. Because of the matter described in the Basis for Disclaimer of Opinion paragraph, however, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the certified investment information described in Note 5, except for comparing such information with the related information included in the financial statements. We have been informed by the plan administrator that the entity that certified the investment information meets the requirements of 29 CFR 2520.103-8. The plan administrator has obtained certifications as of March 31, 2015 and 2014, and for the years then ended, stating that the investment information provided to the plan administrator is complete and accurate.

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Disclaimer of Opinion on Financial Statements

Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on these financial statements.

Disclaimer of Opinion on Supplemental Schedule

The accompanying supplemental schedule of assets (held at end of year) as of March 31, 2015 is presented for purposes of additional analysis and is not a required part of the financial statements but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we do not express an opinion on the supplemental schedule referred to above.

Report on Compliance of Form and Content with Department of Labor's Rules and Regulations

The form and content of the information included in the financial statements and supplemental schedule, other than that derived from the certified investment information, have been audited by us in accordance with auditing standards generally accepted in the United States and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

Ernst & Young LLP

October 28, 2015

A member firm of Ernst & Young Global Limited

Wachtell, Lipton, Rosen & Katz Savings Plan

Statements of Net Assets Available for Benefits

	March 31	
	2015	**2014**
Assets		
Investments, at fair value (interest in Master Trust at March 31, 2014):		
Allianz NFJ Dividend Value Fund, Institutional Class	**$ 6,377,990**	$ 6,646,081
American Beacon Stephens Small Cap Growth Fund – Institutional Class	**4,689,515**	5,169,660
Artisan Mid Cap Fund	**9,372,595**	9,451,050
Dodge & Cox International Stock Fund	**5,208,064**	3,395,774
Fidelity Asset Manager	**6,163,839**	6,223,981
Fidelity Contrafund – Class K	**27,204,958**	23,007,835
Fidelity Diversified International Fund – Class K	**17,419,902**	16,078,676
Fidelity Freedom 2005 Fund – Class K	**255,793**	226,498
Fidelity Freedom 2010 Fund – Class K	**508,253**	746,278
Fidelity Freedom 2015 Fund – Class K	**3,455,795**	3,187,515
Fidelity Freedom 2020 Fund – Class K	**5,328,088**	4,171,929
Fidelity Freedom 2025 Fund – Class K	**5,523,784**	4,776,218
Fidelity Freedom 2030 Fund – Class K	**4,829,437**	4,109,033
Fidelity Freedom 2035 Fund – Class K	**2,747,729**	2,021,776
Fidelity Freedom 2040 Fund – Class K	**3,883,247**	2,381,606
Fidelity Freedom 2045 Fund – Class K	**1,885,180**	703,056
Fidelity Freedom 2050 Fund – Class K	**2,233,832**	756,850
Fidelity Freedom 2055 Fund – Class K	**2,311**	–
Fidelity Freedom Income Fund – Class K	**841,782**	454,283
Fidelity Limited Term Government Fund	**16,653,261**	15,538,142
Fidelity Low-Priced Stock Fund – Class K	**3,814,536**	4,130,180
Fidelity Managed Income Portfolio	**3,698,107**	3,216,026
Fidelity Retirement Government Money Market Portfolio	**18,153,728**	16,039,547
Metwest Total Return Bond I	**5,160,054**	–
Neuberger Berman Genesis Fund, Investor Class	**5,269,734**	1,806,021
Oppenheimer Developing Markets Fund – Class I	**3,035,689**	2,660,658
Perkins Mid Cap Value Fund – Class I	**–**	5,146,914
Perkins Small Cap Value Fund – Class I	**–**	4,867,457
PIMCO Total Return Fund, Institutional Class	**–**	4,654,761
Spartan International Index Fund, Investor Class	**9,136,854**	10,344,458
T. Rowe Price Blue Chip Growth Fund	**27,882,280**	25,560,729
T. Rowe Price Dividend Growth Fund	**14,443,708**	15,024,965
Vanguard Extended Market Index Fund, Adm Class	**16,704,808**	–
Vanguard Extended Market Index Fund, Signal Class	**–**	3,196,402
Vanguard Inflation Protected Securities Fund, Institutional Class	**14,815,425**	14,157,138
Vanguard Institutional Index Fund, Institutional Class	**42,031,037**	27,696,004
Vanguard Total Bond Market Index Fund, Institutional Class	**11,284,260**	9,696,720
Total investments	**300,015,575**	257,244,221
Notes receivable from participants	**2,892,064**	2,524,627
Net assets available for benefits, reflecting investments at fair value	**302,907,639**	259,768,848
Adjustment from fair value to contract value for fully benefit-responsive investment contracts	**(73,105)**	(51,522)
Net assets available for benefits	**$ 302,834,534**	$ 259,717,326

See accompanying notes.

Wachtell, Lipton, Rosen & Katz Savings Plan

Statements of Changes in Net Assets Available for Benefits

	Year Ended March 31	
	2015	**2014**
Additions		
Discretionary employer contributions	**$ 6,207,394**	$ 6,639,732
Participants' contributions	**5,008,301**	5,198,658
Rollovers from other qualified plans	**280,812**	185,118
Net transfers from the Wachtell, Lipton, Rosen & Katz Savings Plan for Associates	**16,838,254**	1,139,204
Interest on participant loans	**156,784**	148,470
Other income	**90,621**	82,839
Total additions	**28,582,166**	13,394,021
Deductions		
Benefits paid to participants	**5,291,501**	4,061,073
Deemed distributions of participant loans	**1,414**	34,859
Total deductions	**5,292,915**	4,095,932
Plan's share of net investment gain of the Wachtell, Lipton, Rosen & Katz Master Trust	**19,827,957**	31,000,643
Net increase	**43,117,208**	40,298,732
Net assets available for benefits – beginning of year	**259,717,326**	219,418,594
Net assets available for benefits – end of year	**$ 302,834,534**	$ 259,717,326

See accompanying notes.

Wachtell, Lipton, Rosen & Katz Savings Plan

Notes to Financial Statements

March 31, 2015

1. Description of the Plan

The following description of the Wachtell, Lipton, Rosen & Katz Savings Plan (the "Plan") provides general information about the Plan's provisions. Participants should refer to the Plan document and summary plan description of the Plan's provisions, copies of which may be obtained from Wachtell, Lipton, Rosen & Katz (the "Partnership", "Plan Sponsor" or "Plan Administrator").

General

The Plan is a defined contribution plan whose purpose is to provide an additional source of retirement income for eligible employees and partners of the Partnership. In general, any employee (with the exception of non-partner attorneys, unless specifically designated) or partner who has satisfied the applicable age and service conditions is eligible to participate in the Plan. As of July 1, 2014, the Plan allows for a participant to enter the Plan as a participant on January 1, April 1, July 1, or October 1, which coincides or next follows their date of hire. After one year of service (having worked 1,000 hours), eligible employees and partners are eligible for discretionary employer contributions.

The WLR&K Retirement Plan Administrative Committee (the "Committee") is responsible for the general administration of the Plan. Fidelity Management Trust Company ("Fidelity") is the trustee and recordkeeper for the Plan. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 ("ERISA"), as amended.

Contributions

A participant may enter into a salary reduction agreement, electing to reduce his or her salary by an amount equal to the salary deferral contribution ("Elective Deferrals"). In addition, the Partnership may make a discretionary contribution ("Discretionary Employer Contribution") for each Plan year on behalf of all participants.

Participants may also make voluntary contributions to the Plan ("Voluntary Employee Contributions"), which are not deductible by the participants for tax purposes. The Plan also allows for rollovers from other qualified retirement plans.

Total annual additions, as defined in Section 415 of the Internal Revenue Code (the "Code"), to each participant's account are limited to 100% of each participant's compensation up to a maximum of $53,000 and $52,000 for the 2015 and 2014 limitation years, respectively. Under

1. Description of the Plan (continued)

the Code, the Elective Deferrals limitation is $18,000 for 2015 and $17,500 for 2014. Also, if a participant has reached the Elective Deferral limit and is at least 50 years of age prior to the years ended December 31, 2015 and 2014, an additional $6,000 in 2015 and $5,500 in 2014 may be contributed by the participant.

Participant Accounts

Each participant's account is credited with the Partnership's contributions, the participant's Elective Deferrals, Voluntary Employee Contributions and Plan earnings. The allocation of Plan earnings is based on participant account balances.

Vesting

Participants are immediately vested in their Voluntary Employee Contributions, rollovers, and Elective Deferrals, plus actual earnings thereon. Under the Plan, participants become vested in the Discretionary Employer Contributions at a rate of 20% per year beginning with the completion of two years of service and, therefore, become 100% vested in Discretionary Employer Contributions after six years of service. Forfeitures are applied to first pay administrative expenses of the Plan, second to reduce any qualified non-elective contributions, and third to reduce any non-elective contributions. For the year ended March 31, 2015, $158,000 of forfeitures was used to reduce non-elective contributions. There were unapplied forfeitures of $18 and $74,015 at March 31, 2015 and 2014, respectively.

Participant Loans

The Plan allows a participant to borrow funds from the participant's account, subject to certain limitations. The minimum amount of the loan is $1,000, and the total loan amount may not exceed the lesser of (i) $50,000 reduced by the largest unpaid balance for any loan made to the participant that was outstanding during the 12-month period immediately preceding the valuation date of the loan request or (ii) 50% of the vested present value of the non-forfeitable accrued benefit of the participant under the Plan. All loans require approval by the Plan Administrator. The loans must bear a reasonable interest rate, determined at the time of the application. The period for repayment of a loan may not exceed five years (except in the case of a loan used to acquire, construct, or reconstruct a principal residence, which can be repaid within ten years) under terms determined by the Plan Administrator on a non-discriminating basis.

1. Description of the Plan (continued)

Payment of Benefits

The form of payment is a single, lump-sum payment, unless otherwise required. Upon a participant's death, the participant's beneficiary receives the full amount in the participant's account.

Amounts attributable to Voluntary Employee Contributions generally may be withdrawn before termination of employment. Amounts attributable to Elective Deferrals and Discretionary Employer Contributions may not be withdrawn before the participant terminates employment with the Partnership.

Merger with the Wachtell, Lipton, Rosen & Katz Savings Plan for Associates

Effective March 31, 2015, the Wachtell, Lipton, Rosen & Katz Savings Plan for Associates (the "Associates Plan") was merged into the Plan, all Associates Plan activity ceased, and the net assets of the Associates Plan were considered to be net assets of the Plan as of that date. All provisions of the former Associates Plan with respect to eligibility for the Discretionary Employer Contribution have been preserved.

Plan Termination

Although it has not expressed any intent to do so, the Partnership has the right, under the Plan agreement, to terminate the Plan subject to the provisions of ERISA. In the event the Plan is terminated, each participant will become fully vested and the net assets of the Plan will be distributed to its participants within a reasonable period of time after such termination.

Administration Costs

Substantially all Plan administration costs are presently being paid by the Partnership.

2. Summary of Significant Accounting Policies

Basis of Accounting

The accompanying financial statements have been prepared on the accrual basis of accounting.

2. Summary of Significant Accounting Policies (continued)

Payment of Benefits

Benefits are recorded when paid.

Notes Receivable from Participants

Notes receivable from participants represent participant loans that are recorded at their unpaid principal balances, plus any accrued but unpaid interest. Interest income on notes receivable from participants is recorded when it is earned. Related fees are recorded as administrative expenses and are expensed when they are incurred. No allowance for credit losses has been recorded as of March 31, 2015 and 2014. If a participant ceases to make loan repayments and the Plan Administrator deems the participant loan to be a distribution, the participant loan balance is reduced and a benefit payment is recorded.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States requires management to make estimates and assumptions that affect the amounts reported in the financial statements and accompanying notes. Actual results could differ from those estimates.

Investment Valuation

The Plan's investments are stated at fair value. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date (an exit price). See Note 6 for further discussion of fair value measurements.

The Fidelity Managed Income Portfolio invests in fully benefit-responsive investment contracts. These investment contracts are recorded at fair value (see Note 6); however, since these contracts are fully benefit-responsive, an adjustment is recorded in the statements of net assets available for benefits to present these investments at contract value. Contract value is the relevant measurement attributable to fully benefit-responsive investment contracts because contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the Plan. The contract value of the fully benefit-responsive investment contracts represents contributions plus earnings, less participant withdrawals and administrative expenses.

2. Summary of Significant Accounting Policies (continued)

In accordance with ASC 820, *Fair Value Measurement,* assets and liabilities measured at fair value are categorized into the following fair value hierarchy:

Level 1 – Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market that the Plan has the ability to access at the measurement date.

Level 2 – Fair value is based on quoted prices in markets that are not active, quoted prices for similar assets and liabilities in active markets, and inputs that are observable for the asset or liability, either directly or indirectly, for substantially the full term of the asset or liability.

Level 3 – Fair value is based on prices or valuation techniques that require inputs that are both significant to the fair value measurement and unobservable. These inputs reflect management's judgment about the assumptions that a market participant would use in pricing the investment and are based on the best available information, some of which may be internally developed.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded as earned. Dividends are recorded on the ex-dividend date. Net appreciation includes the Plan's gains and losses on investments bought and sold, as well as held, during the year.

Subsequent Events

Management evaluated subsequent events for the Plan through October 28, 2015, the date the financial statements were available to be issued.

3. Income Tax Status

The Plan has received a determination letter from the Internal Revenue Service ("IRS") dated March 30, 2011, stating that the Plan is qualified under Section 401(a) of the Code and, therefore, the related trust is exempt from taxation. Once qualified, the Plan is required to operate in conformity with the Code to maintain its qualification. The Plan Administrator believes the Plan is being operated in compliance with the applicable requirements of the Code and therefore believes the Plan is qualified and the related trust is tax-exempt.

3. Income Tax Status (continued)

Accounting principles generally accepted in the United States require Plan management to evaluate uncertain tax positions taken by the Plan. The financial statement effects of a tax position are recognized when the position is more likely than not, based on the technical merits, to be sustained upon examination by the IRS. The Plan Administrator has analyzed the tax positions taken by the Plan, and has concluded that as of March 31, 2015, there are no uncertain positions taken or expected to be taken. The Plan has recognized no interest or penalties related to uncertain tax positions. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress. The Plan Administrator believes the Plan is no longer subject to income tax examinations for years prior to 2011.

4. Transfers from Other Qualified Plan

For the years ended March 31, 2015 and 2014, the Plan received $16,838,254 and $1,139,204, respectively, from the Associates Plan. These amounts include $555,832 and $1,139,204, respectively, representing the participant account balances of former associates who met the eligibility requirements to participate in the Wachtell, Lipton, Rosen & Katz Savings Plan. In 2015, this amount also includes $16,282,422 representing the transfer of all assets of the Associates Plan pursuant to the merger of the Plan and the Associates Plan.

5. Master Trust

Prior to the Plan merger, the Plan's investments were held in the Wachtell, Lipton, Rosen & Katz Master Trust (the "Master Trust"), which was established for the investment of assets of the Plan and the Associates Plan. Following the merger of the Associates Plan into the Plan, the Master Trust was closed. The Plan Administrator filed the final Form 5500 for the Master Trust as of and for the year ended March 31, 2015. At March 31, 2014, the Plan's interest in the net assets of the Master Trust was approximately 95%. Investment (loss) income was allocated to the Plan based upon its pro rata share in the net assets of the Master Trust. Each participating plan's interest in the Master Trust's investments was based on the account balances of the Plan's participants and their elected investment fund options.

5. Master Trust (continued)

Net assets of the Master Trust at fair value are as follows:

	March 31	
	2015	**2014**
Investments at fair value:		
Allianz NFJ Dividend Value Fund, Institutional Class	**$ –**	$ 6,998,399
American Beacon Stephens Small Cap Growth Fund – Institutional Class	–	5,656,378
Artisan Mid Cap Fund	–	10,258,440
Dodge & Cox International Stock Fund	–	3,521,020
Fidelity Asset Manager	–	6,375,587
Fidelity Contrafund – Class K	–	24,344,525
Fidelity Diversified International Fund – Class K	–	17,007,263
Fidelity Freedom 2005 Fund – Class K	–	226,498
Fidelity Freedom 2010 Fund – Class K	–	746,278
Fidelity Freedom 2015 Fund – Class K	–	3,187,515
Fidelity Freedom 2020 Fund – Class K	–	4,171,929
Fidelity Freedom 2025 Fund – Class K	–	4,776,696
Fidelity Freedom 2030 Fund – Class K	–	4,126,325
Fidelity Freedom 2035 Fund – Class K	–	2,357,967
Fidelity Freedom 2040 Fund – Class K	–	3,525,605
Fidelity Freedom 2045 Fund – Class K	–	1,615,002
Fidelity Freedom 2050 Fund – Class K	–	1,498,430
Fidelity Freedom Income Fund – Class K	–	466,574
Fidelity Limited Term Government Fund	–	15,709,133
Fidelity Low-Priced Stock Fund – Class K	–	4,256,407
Fidelity Managed Income Portfolio	–	3,293,004
Fidelity Retirement Government Money Market Portfolio	–	16,269,321
Neuberger Berman Genesis Fund, Investor Class	–	1,967,243
Oppenheimer Developing Markets Fund – Class I	–	2,981,907
Perkins Mid Cap Value Fund – Class I	–	5,678,677
Perkins Small Cap Value Fund– Class I	–	5,332,650
PIMCO Total Return Fund, Institutional Class	–	4,796,754
Spartan International Index Fund, Advantage Class	–	10,619,532
T. Rowe Price Blue Chip Growth Fund	–	26,710,878
T. Rowe Price Dividend Growth Fund	–	15,531,034
Vanguard Extended Market Index Fund, Signal Class	–	3,545,606
Vanguard Inflation Protected Securities Fund, Institutional Class	–	14,404,031
Vanguard Institutional Index Fund, Institutional Class	–	29,695,453
Vanguard Total Bond Market Index Fund, Institutional Class	–	10,030,866
Total investments	–	271,682,927
Adjustments from fair value to contract value for fully benefit-responsive investment contracts	–	(52,755)
Net assets of the Master Trust	**$ –**	$ 271,630,172

5. Master Trust (continued)

Investment income (loss) for the Master Trust is comprised as follows:

	Year Ended March 31	
	2015	**2014**
Realized and unrealized appreciation (depreciation) in fair value of investments:		
Allianz NFJ Dividend Value Fund, Institutional Class	**$ 255,021**	$ 1,087,673
American Beacon Stephens Small Cap Growth Fund – Inst'l Class	**(112,969)**	755,087
Artisan Mid Cap Fund	**(262,088)**	1,519,141
Dodge & Cox International Stock Fund	**(23,472)**	638,274
Fidelity Asset Manager	**(105,774)**	279,634
Fidelity Contrafund – Class K	**1,424,720**	2,749,734
Fidelity Diversified International Fund – Class K	**44,295**	2,471,131
Fidelity Freedom 2005 Fund – Class K	**(6,039)**	49,122
Fidelity Freedom 2010 Fund – Class K	**(31,030)**	42,482
Fidelity Freedom 2015 Fund – Class K	**(97,369)**	203,078
Fidelity Freedom 2020 Fund – Class K	**(122,655)**	286,921
Fidelity Freedom 2025 Fund – Class K	**(114,410)**	394,763
Fidelity Freedom 2030 Fund – Class K	**(87,466)**	371,685
Fidelity Freedom 2035 Fund – Class K	**(62,651)**	238,467
Fidelity Freedom 2040 Fund – Class K	**(83,334)**	371,712
Fidelity Freedom 2045 Fund – Class K	**(33,121)**	178,956
Fidelity Freedom 2050 Fund – Class K	**(25,067)**	158,097
Fidelity Freedom 2055 Fund – Class K	**(28)**	–
Fidelity Freedom Income Fund – Class K	**1,121**	13,822
Fidelity Limited Term Government Fund	**115,230**	(149,221)
Fidelity Low-Priced Stock Fund – Class K	**65,075**	575,198
Metwest Total Return Bond I	**34,700**	–
Neuberger Berman Genesis Fund, Investor Class	**(294,355)**	518,156
Oppenheimer Developing Markets Fund – Class I	**(223,385)**	118,248
Perkins Mid Cap Value Fund – Class I	**56,211**	71,055
Perkins Small Cap Value Fund – Class I	**(70,802)**	586,560
PIMCO Total Return Fund, Institutional Class	**39,306**	(313,964)
Spartan International Index Fund, Advantage Class	**(339,826)**	1,080,225
T. Rowe Price Blue Chip Growth Fund	**2,981,372**	5,956,371
T. Rowe Price Dividend Growth Fund	**1,078,586**	2,201,593
Vanguard Extended Market Index Fund, Adm Class	**1,217,684**	–
Vanguard Extended Market Index Fund, Signal Class	**255,638**	605,436
Vanguard Inflation Protected Securities Fund, Institutional Class	**127,774**	(1,444,368)
Vanguard Institutional Index Fund, Institutional Class	**3,118,289**	4,521,652
Vanguard Total Bond Market Index Fund, Institutional Class	**273,626**	(237,277)
Net realized and unrealized appreciation in fair value of investments	**8,992,807**	25,899,443
Interest and dividend income	**12,106,769**	7,411,055
	$ 21,099,576	$ 33,310,498

5. Master Trust (continued)

Certain investment information disclosed in the accompanying financial statements and supplemental schedule, including investments held at March 31, 2015 and 2014, and the Plan's share of net investment gain of the Master Trust for the years then ended, were obtained or derived from information supplied to the Plan Administrator and certified as complete and accurate by Fidelity.

6. Fair Value Measurements

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date (i.e., an exit price). To measure fair value, a hierarchy has been established that requires an entity to maximize the use of observable inputs and minimize the use of unobservable inputs. As such, the hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets and liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). The three levels of the fair value hierarchy in ASC 820 are described in Note 2.

The level in the fair value hierarchy within which the fair value measurement is classified is determined based upon the lowest level input that is significant to the fair value measurement in its entirety.

The following is a description of the valuation methodologies used for assets and liabilities measured at fair value:

The Plan's investments are held in the Master Trust and are stated at market value, as determined by Fidelity, generally based on quoted prices at the end of the fiscal year. The Plan holds shares in the Fidelity Managed Income Portfolio, a common collective trust whose underlying investments include fully benefit-responsive investment contracts. The Fidelity Managed Income Portfolio is valued at fair value as determined by Fidelity.

6. Fair Value Measurements (continued)

The following tables set forth by level, within the fair value hierarchy, the Plan's and Master Trust's assets carried at fair value:

	Plan Assets at Fair Value as of March 31, 2015		
	Level 1	**Level 2**	**Total**
Mutual funds:			
Mid/large cap funds	**$ 153,995,751**	**$ –**	**$ 153,995,751**
Fixed income funds	**47,913,000**	**–**	**47,913,000**
International funds	**34,800,509**	**–**	**34,800,509**
Small cap funds	**9,959,249**	**–**	**9,959,249**
Lifecycle funds	**31,495,231**	**–**	**31,495,231**
Money market fund	**18,153,728**	**–**	**18,153,728**
Common/collective trust fund (a)	**–**	**3,698,107**	**3,698,107**
Total assets at fair value	**$ 296,317,468**	**$ 3,698,107**	**$ 300,015,575**

	Master Trust Assets at Fair Value as of March 31, 2014		
	Level 1	**Level 2**	**Total**
Mutual funds:			
Mid/large cap funds	$ 133,395,006	$ –	$ 133,395,006
Fixed income funds	44,940,783	–	44,940,783
International funds	34,129,722	–	34,129,722
Small cap funds	12,956,271	–	12,956,271
Lifecycle funds	26,698,820	–	26,698,820
Money market fund	16,269,321	–	16,269,321
Common/collective trust fund (a)	–	3,293,004	3,293,004
Total assets at fair value	$ 268,389,923	$ 3,293,004	$ 271,682,927

(a) This category includes a common/collective trust fund that is designed to deliver safety and stability by preserving principal and accumulating earnings. This fund is primarily invested in guaranteed investment contracts and synthetic investment contracts. Participant-directed redemptions have no restrictions; however, the Plan is required to provide a one-year redemption notice to liquidate its entire share in the fund. The fair value of this fund has been estimated based on the fair value of the underlying investment contracts in the fund as reported by the issuer of the fund. The fair value differs from the contract value. As previously discussed in Note 2, contract value is the relevant measurement attributable to fully benefit-responsive investment contracts, because contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the Plan.

7. Risks and Uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks, such as interest rate, market volatility, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statements of net assets available for benefits.

8. Transactions with Parties-in-Interest

The Plan's investments managed by Fidelity are considered to be party-in-interest transactions. Fees paid by the Plan Sponsor for the years ended March 31, 2015 and 2014 were not significant. These transactions qualify as party-in-interest transactions; however, they are exempt from the prohibited transaction rules under ERISA.

9. Reconciliation to Form 5500

The net assets of the Plan that are attributed to the Fidelity Managed Income Portfolio are recorded at fair value on the IRS Form 5500 and related schedules. The following is a reconciliation of the Plan's net assets available for benefits and changes in net assets available for benefits between the financial statements and the Form 5500:

	March 31	
	2015	**2014**
Net assets available for benefits per the financial statements	**$ 302,834,534**	$ 259,717,326
Adjustments from contract value to fair value for the Plan's investment in the Fidelity Managed Income Portfolio	**73,105**	51,522
Net assets per the Form 5500	**$ 302,907,639**	$ 259,768,848

9. Reconciliation to Form 5500 (continued)

	Year Ended March 31, 2015
Plan's share of net investment gain of the Wachtell, Lipton, Rosen & Katz Master Trust per the financial statements	$ 19,827,957
Adjustment from contract value to fair value for the Plan's investment in the Fidelity Managed Income Portfolio	73,105
Reversal of prior-year adjustment from contract value to fair value for the Plan's investment in the Fidelity Managed Income Portfolio	(51,522)
Plan's share of net investment gains of the Wachtell, Lipton, Rosen & Katz Master Trust per the Form 5500	$ 19,849,540

Supplemental Schedule

Wachtell, Lipton, Rosen & Katz Savings Plan

EIN #13-1935773 Plan #003

Schedule H, Line 4(i) – Schedule of Assets (Held at End of Year)

March 31, 2015

	Identity of Issue	Description of Investment	Current Value
	Allianz NFJ Dividend Value Fund, Inst Class	Mutual Fund	$ 6,377,990
	American Beacon Stephens Small Cap Growth Fund Inst Class	Mutual Fund	4,689,515
	Artisan Mid Cap Fund	Mutual Fund	9,372,595
	Dodge & Cox International Stock Fund	Mutual Fund	5,208,064
*	Fidelity Asset Manager	Mutual Fund	6,163,839
*	Fidelity Contrafund – Class K	Mutual Fund	27,204,958
*	Fidelity Diversified International Fund – Class K	Mutual Fund	17,419,902
*	Fidelity Freedom 2005 Fund – Class K	Mutual Fund	255,793
*	Fidelity Freedom 2010 Fund – Class K	Mutual Fund	508,253
*	Fidelity Freedom 2015 Fund – Class K	Mutual Fund	3,455,795
*	Fidelity Freedom 2020 Fund – Class K	Mutual Fund	5,328,088
*	Fidelity Freedom 2025 Fund – Class K	Mutual Fund	5,523,784
*	Fidelity Freedom 2030 Fund – Class K	Mutual Fund	4,829,437
*	Fidelity Freedom 2035 Fund – Class K	Mutual Fund	2,747,729
*	Fidelity Freedom 2040 Fund – Class K	Mutual Fund	3,883,247
*	Fidelity Freedom 2045 Fund – Class K	Mutual Fund	1,885,180
*	Fidelity Freedom 2050 Fund – Class K	Mutual Fund	2,233,832
*	Fidelity Freedom 2055 Fund – Class K	Mutual Fund	2,311
*	Fidelity Freedom Income Fund – Class K	Mutual Fund	841,782
*	Fidelity Limited Term Government Fund	Mutual Fund	16,653,261
*	Fidelity Low-Priced Stock Fund – Class K	Mutual Fund	3,814,536
*	Fidelity Managed Income Portfolio	Common/Collective Trust	3,698,107
*	Fidelity Retirement Government Money Market Portfolio	Mutual Fund	18,153,728
	Metwest Total Return Bond I	Mutual Fund	5,160,054
	Neuberger Berman Genesis Fund, Investor Class	Mutual Fund	5,269,734
	Oppenheimer Developing Markets Fund – Class I	Mutual Fund	3,035,689
*	Spartan International Index Fund, Investor Class	Mutual Fund	9,136,854
	T. Rowe Price Blue Chip Growth Fund	Mutual Fund	27,882,280
	T. Rowe Price Dividend Growth Fund	Mutual Fund	14,443,708
	Vanguard Extended Market Index Fund, Adm Class	Mutual Funds	16,704,808
	Vanguard Inflation Protected Securities Fund, Inst Class	Mutual Fund	14,815,425
	Vanguard Institutional Index Fund, Inst Class	Mutual Fund	42,031,037
	Vanguard Total Bond Market Index Fund, Inst Class	Mutual Fund	11,284,260
*	Notes receivable from participants	Rates range from 5.75% to 9.00% and maturity dates range from April 13, 2015 – August 2, 2024	2,892,064
			$ 302,907,639

** Indicates party-in-interest.*

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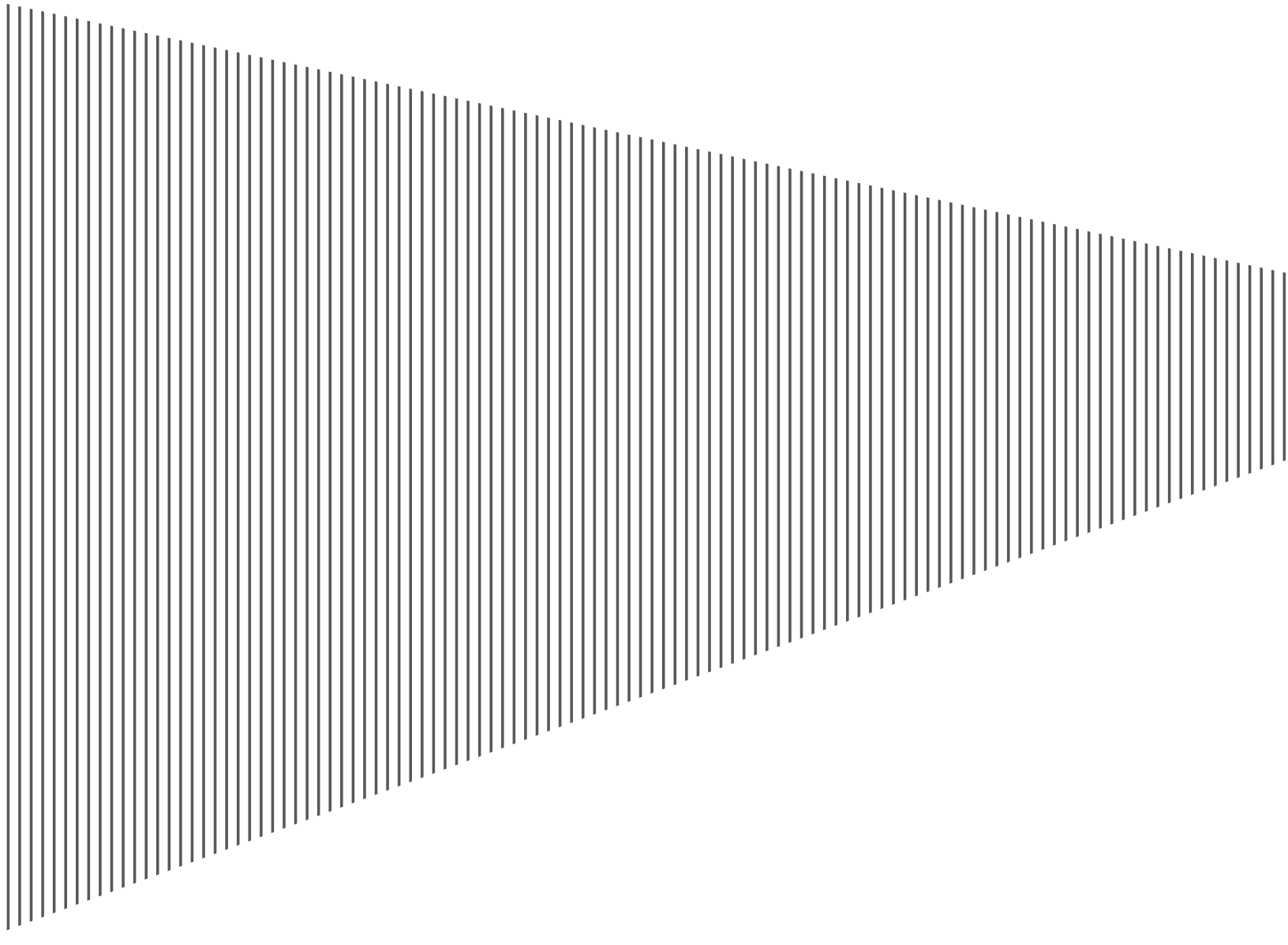

Attachment to 2014 Form 5500
Schedule H, line 4i - Schedule of Assets (Held at End of Year)

Plan Name Wachtell, Lipton, Rosen & Katz Savings Plan **EIN:** 13-1935773
Plan Sponsor's Name Wachtell, Lipton, Rosen & Katz **PN:** 003

(a)	(b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par, or maturity value.	(d) Cost	(e) Current value
	See Audited Financial Statements			