## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan** 

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

1210-0089

OMB Nos. 1210-0110

2015

This Form is Open to **Public Inspection** 

1	art I   Annual Repo	ort identification information	1							
For	calendar plan year 2015 o	or fiscal plan year beginning 01/01/2	2015 and ending 12	2/31/201	15					
Α	This return/report is for:	a single-employer plan	a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list of participating employer information in accordance with the form instructions) a foreign plan							
В	This return/report is	the first return/report an amended return/report	the final return/report a short plan year return/report (less than 12 months)							
С	Check box if filing under:	X Form 5558	automatic extension	DFVC program						
		special extension (enter desc	cription)							
P	art II Basic Plan In	nformation—enter all requested in	nformation							
1a	Name of plan	IREMENT SAVINGS PLAN AND TRI		p	Three-digit blan number PN) ▶	001				
			1c Effective date of plan 10/01/1991							
2a	Mailing address (include r	ployer, if for a single-employer plan) room, apt., suite no. and street, or P.C	,	<b>2b</b> Employer Identification Number (EIN) 91-1520404						
PSF	MECHANICAL, INC.	tal code (if foreign, see instructions)	2c Sponsor's telephone number 206-826-3554							
11621 EAST MARGINAL WAY SOUTH SEATTLE, WA 98168					2d Business code (see instructions)  238220					
3a	Plan administrator's name	e and address Same as Plan Spon	sor.		Administrator's E	EIN elephone number				
4	If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN, and the plan number from the last return/report.				4b EIN					
а	Sponsor's name			4c F	PN					
5a				5a		112				
b	·	• •		5b		109				
С		n account balances as of the end of the plan year (defined benefit plans do not				86				
d(1) Total number of active participants at the beginning of the plan year				5d(1)						
d(2) Total number of active participants at the end of the plan year				5d(2	-	94				
е	Number of participants th	hat terminated employment during the	e plan year with accrued benefits that were less	5e						
Ca			n/report will be assessed unless reasonable cau							
Un SB	der penalties of perjury and or Schedule MB completed	d other penalties set forth in the instru d and signed by an enrolled actuary,	ictions, I declare that I have examined this return/reparas well as the electronic version of this return/report	port, inc	luding, if applic	,				
pel	ief, it is true, correct, and co	ompiete.								

	Form 5500-SF 2015		Page <b>2</b>								
<b>b</b> A u If	Vere all of the plan's assets during the plan year invested in eligib re you claiming a waiver of the annual examination and report of nder 29 CFR 2520.104-46? (See instructions on waiver eligibility you answered "No" to either line 6a or line 6b, the plan cann	an independent qualified public accountant (IQPA) and conditions.)				5500.	X Yes No				
C If	the plan is a defined benefit plan, is it covered under the PBGC ir	nsurance p	orogram (see ERISA se	ection 4	021)? .		Yes	No		Not dete	ermined
Part	III Financial Information		1								
	lan Assets and Liabilities		(a) Beginning					(b) E	nd of	Year	
	otal plan assets	. 7a		9731						9272	
-	otal plan liabilities	. 7b		0724	726					0070	0
_	et plan assets (subtract line 7b from line 7a)	. 7c	9731736				9272863				
	come, Expenses, and Transfers for this Plan Year ontributions received or receivable from:		(a) Amou	ınt				(K	) Tot	tai	
	) Employers	. 8a(1)		327	273						
(2	P) Participants	. 8a(2)		636442							
	3) Others (including rollovers)	. 8a(3)		0							
	ther income (loss)	. 8b		-139	685						
	otal income (add lines 8a(1), 8a(2), 8a(3), and 8b)	. 8c								824	1030
	enefits paid (including direct rollovers and insurance premiums provide benefits)	. 8d		1280	140						
<b>e</b> C	ertain deemed and/or corrective distributions (see instructions)	. 8e		0							
<b>f</b> A	dministrative service providers (salaries, fees, commissions)	. 8f		2763							
<b>g</b> O	ther expenses	. 8g									
<u>h</u> T	otal expenses (add lines 8d, 8e, 8f, and 8g)	. 8h								1282	2903
	et income (loss) (subtract line 8h from line 8c)					-4				-458	3873
j T	ransfers to (from) the plan (see instructions)	· 8j			0						
Part											
9a  ⊦	f the plan provides pension benefits, enter the applicable pension 2E 2F 2G 2J 2K 2T 3B 3D	feature co	odes from the List of Pl	an Cha	racteris	stic Co	des in t	the ins	ructio	ons:	
В	f the plan provides welfare benefits, enter the applicable welfare f	feature cod	les from the List of Pla	n Chara	acterist	ic Cod	les in th	ne instr	uctio	ns:	
Part \	Compliance Questions					1		T			
	During the plan year:		<u> </u>		Yes	No	N/A			Amoun	t
а	Was there a failure to transmit to the plan any participant contribu described in 29 CFR 2510.3-102? (See instructions and DOL's \Program)	oluntary F	iduciary Correction	10a		X					
	Were there any nonexempt transactions with any party-in-interest										
-	reported on line 10a.)			10b		X					
	Was the plan covered by a fidelity bond?			10c	X						500000
	Did the plan have a loss, whether or not reimbursed by the plan's by fraud or dishonesty?			10d		X					
е	Were any fees or commissions paid to any brokers, agents, or oth carrier, insurance service, or other organization that provides som	her person ne or all of	s by an insurance the benefits under			X					
	the plan? (See instructions.)			10e 10f							
						X					
				10g		X					
	If this is an individual account plan, was there a blackout period? 2520.101-3.)			10h		X					
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the			10i							
j	Did the plan trust incur unrelated business taxable income?			10i							
Part \	/I Pension Funding Compliance			,							
11	s this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below)									Ye	s No
	Enter the unpaid minimum required contribution for all years from						11a			-	
	Is this a defined contribution plan subject to the minimum funding		· · · · · · · · · · · · · · · · · · ·				302 of E	RISA	?	Ye	s X No

	F	orm 5500-SF 2015 Page <b>3</b> - 1								
(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)										
а		aiver of the minimum funding standard for a prior year is being amortized in this plan year, see inc ng the waiver		enter the Day	date of t	he letter rul Year	ing			
lf		mpleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line		Duy_		1 oui				
b	Enter t	ne minimum required contribution for this plan year		12b						
С	Enter th	ne amount contributed by the employer to the plan for this plan year		12c						
d		ct the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the		12d						
		ve amount)e minimum funding amount reported on line 12d be met by the funding deadline?		П	Yes	No 🗌	N/A			
Part		Plan Terminations and Transfers of Assets			100	110	1471			
		resolution to terminate the plan been adopted in any plan year?			Yes	s X No				
		s," enter the amount of any plan assets that reverted to the employer this year		13a						
b	Were	all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brough	ght under the co	ontrol	ntrol Yes X No					
С	If duri	ng this plan year, any assets or liabilities were transferred from this plan to another plan(s), identiassets or liabilities were transferred. (See instructions.)								
•	13c(1) N	lame of plan(s):	13c(2)	EIN(s)		<b>13c(3)</b> F	PN(s)			
Part	: VIII	Trust Information								
14a	Name o	f trust		14b Trust's EIN						
14c	Name	of trustee or custodian		14d Trustee's or custodian's						
Name of trustee of custodian						telephone number				
Par	t IX	IRS Compliance Questions								
15a	Is the	plan a 401(k) plan?		. Yes No						
15b	15b If "Yes," how does the 401(k) plan satisfy the nondiscrimination requirements for employee deferrals and employer matching contributions (as applicable) under sections 401(k)(3) and 401(m)(2)?						P/ACP			
15c	C If the ADP/ACP test is used, did the 401(k) plan perform ADP/ACP testing for the plan year using the "current year testing method" for nonhighly compensated employees (Treas. Reg sections 1.401(k)-2(a)(2)(ii) and 1.401(m)-2(a)(2)(ii))?					Yes No				
16a	Check	the box to indicate the method used by the plan to satisfy the coverage requirements under secti	Ratio Average benefit to							
<b>16b</b> Does the plan satisfy the coverage and nondiscrimination tests of sections 410(b) and 401(a)(4) by combining this plan with any other plans under the permissive aggregation rules?					s	No				
17a	Has the	e plan been timely amended for all required tax law changes?		Ye	S	No	N/A			
17b Date the last plan amendment/restatement for the required tax law changes was adopted// Enter the applicable code (See instruction for tax law changes and codes).							tructions			
17c If the plan sponsor is an adopter of a pre-approved master and prototype (M&P) or volume submitter plan that is subject to a favorable IRS opinion or advisory letter, enter the date of that favorable letter/ and the letter's serial number										
17d	17d If the plan is an individually-designed plan and received a favorable determination letter from the IRS, enter the date of the plan's last favorable determination letter									
18		s the Plan maintained in a U.S. territory (i.e., Puerto Rico (if no election under ERISA section 1022(i)(2) has been made), American Samoa, Guam, the Commonwealth of the Northern Mariana Islands or the U.S. Virgin Islands)?				No				
19	Were in	Were in-service distributions made during the plan year?			s	No				
	If "Yes	If "Yes," enter amount								
20	Were required minimum distributions made to 5% owners who have attained age 70 ½ (regardless of whether or not retired), as required under section 401(a)(9)?				s	No	N/A			