## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

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2015

OMB Nos. 1210-0110

1210-0089

This Form is Open to Public Inspection

Part I Annual Repor	t Identification Information	n						
For calendar plan year 2015 or	fiscal plan year beginning 01/01	/2015 and ending 12	2/31/20	)15				
<b>A</b> This return/report is for:	a single-employer plan  a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list of participating employer information in accordance with the form instructions)  a one-participant plan  a foreign plan							
<b>B</b> This return/report is	the first return/report an amended return/report	the final return/report a short plan year return/report (less than 12 months)						
C Check box if filing under:	Form 5558	automatic extension		DFVC progr	am			
	special extension (enter desc							
Part II Basic Plan Inf	ormation—enter all requested in	nformation						
1a Name of plan BONNIE DANIELS WHEATLEY, DMD, PSC PROFIT SHARING PLAN				Three-digit plan number (PN)	002			
		1c Effective date of plan 09/01/1982						
2a Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) BONNIE DANIELS WHEATLEY, DMD, PSC			<b>2b</b> Employer Identification Number (EIN) 61-0978969					
			<b>2c</b> Sponsor's telephone number 859-745-1483					
S08 GILBERT COURT WINCHESTER, KY 40391			2d Business code (see instructions) 621210					
<b>3a</b> Plan administrator's name and address Same as Plan Sponsor.				3b Administrator's EIN				
			3c	Administrator's t	elephone number			
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN, and the plan number from the last return/report.			4b EIN					
a Sponsor's name			4c					
5a Total number of participant	s at the beginning of the plan year		5a		15			
·	' '	n year						
		f the plan year (defined benefit plans do not						
		olan year	5d(	-	14			
e Number of participants tha	t terminated employment during th	eare plan year with accrued benefits that were less	5d( 5e		0			
than 100% vested								

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and

belief, it is true, correct, and complete.

	Filed with authorized/valid electronic signature.	07/12/2016	JOHN R. WHEATLEY				
HERE	Signature of plan administrator	Date	Enter name of individual signing as plan administrator				
SIGN	Filed with authorized/valid electronic signature.	07/12/2016	JOHN R. WHEATLEY				
HERE	Signature of employer/plan sponsor Date Enter na			Enter name of individual signing as employer or plan sponsor			
Preparer's	Preparer's name (including firm name, if applicable) and address (include room or suite number )			Preparer's telephone number			

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500-SF.

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<b>b</b>	Were all of the plan's assets during the plan year invested in eligib Are you claiming a waiver of the annual examination and report of under 29 CFR 2520.104-46? (See instructions on waiver eligibility If you answered "No" to either line 6a or line 6b, the plan cann	an indepe and condit	ndent qualified public a	ccount	ant (IQ	PA)				X Ye	
C	f the plan is a defined benefit plan, is it covered under the PBGC ir	nsurance p	orogram (see ERISA se	ection 4	021)?		Yes	No	N	lot dete	ermined
Par	t III Financial Information	1									
<u>7</u>	Plan Assets and Liabilities		(a) Beginning	of Ye	ar			(b) E	nd of	Year	
	Total plan assets	. 7a		2919	963						0
	Fotal plan liabilities	. 7b		0046							
	Net plan assets (subtract line 7b from line 7a)	. 7с		2919963				0			
	ncome, Expenses, and Transfers for this Plan Year Contributions received or receivable from:		(a) Amou	ınt				(b	) Tot	al	
	1) Employers	. 8a(1)		3882							
(	2) Participants	. 8a(2)		14931							
	3) Others (including rollovers)	. 8a(3)									
b (	Other income (loss)	. 8b		49	470						
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	. 8c								68	3283
	Benefits paid (including direct rollovers and insurance premiums o provide benefits)	. 8d		2986181							
	Certain deemed and/or corrective distributions (see instructions)	. 8e		2000101							
	Administrative service providers (salaries, fees, commissions)	. 8f		2065							
g	Other expenses	. 8g									
h -	Total expenses (add lines 8d, 8e, 8f, and 8g)	. 8h								2988	3246
<u>i</u>	Net income (loss) (subtract line 8h from line 8c)	. 8i								-2919	9963
<u>j</u> .	Transfers to (from) the plan (see instructions)	8j									
Part	IV Plan Characteristics										
9a	If the plan provides pension benefits, enter the applicable pension 2E 2H 2J 2K 2T 3D	feature co	odes from the List of Plant	an Cha	racteri	stic Co	des in t	the inst	ructio	ons:	
В	If the plan provides welfare benefits, enter the applicable welfare f	feature cod	tes from the List of Pla	n Char	acterist	ic Cod	les in th	e instr	uction	ıs.	
	in the plant provided wellare benefits, either the applicable wellare t	catare cot	des from the Elector Flat	ii Onar	20101101	10 000	100 111 111	io irioti	201101	10.	
Part	V Compliance Questions										
10	During the plan year:				Yes	No	N/A		A	moun	t
а	Was there a failure to transmit to the plan any participant contributed described in 29 CFR 2510.3-102? (See instructions and DOL's V Program)	oluntary F	Fiduciary Correction	10a		X					
b	Were there any nonexempt transactions with any party-in-interest										
	reported on line 10a.)			10b		X					
c	C Was the plan covered by a fidelity bond?			10c	X						500000
d	Did the plan have a loss, whether or not reimbursed by the plan's by fraud or dishonesty?			10d		X					
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under			10e		X					
f	the plan? (See instructions.)  f Has the plan failed to provide any benefit when due under the plan?										
-				10f		X			—		
_ <u>.</u>	g Did the plan have any participant loans? (If "Yes," enter amount as of year end.)			10g		X					
"	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		X					
i				10i							
j	Did the plan trust incur unrelated business taxable income?	_ <del>_</del> _		10j							
Part	VI Pension Funding Compliance			•		•		•			
11	Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below)									Ye	es 🛚 No
11a	Enter the unpaid minimum required contribution for all years from						11a				
12	Is this a defined contribution plan subject to the minimum funding	g requirem	ents of section 412 of t	he Cod	e or se	ction 3	302 of E	RISA?	,	Ye	es X No

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	(If "Ye	s," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)						
а		aiver of the minimum funding standard for a prior year is being amortized in this plan year, see in: ng the waiver		enter the Day	e date of	the letter ru Year	ling	
If		mpleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line		Day_		Τσαι		
<b>b</b> Enter the minimum required contribution for this plan year								
C Enter the amount contributed by the employer to the plan for this plan year								
d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a								
		ve amount)			Yes	No	N/A	
Part		e minimum funding amount reported on line 12d be met by the funding deadline?  Plan Terminations and Transfers of Assets			163	NO	IN/A	
		resolution to terminate the plan been adopted in any plan year?			X Ye	sПNo		
		s," enter the amount of any plan assets that reverted to the employer this year		13a	(			
b	Were	all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brou PBGC?	ght under the co	ontrol				
С	If duri	ng this plan year, any assets or liabilities were transferred from this plan to another plan(s), identiassets or liabilities were transferred. (See instructions.)						
•	13c(1) N	lame of plan(s):	13c(2)	EIN(s)		13c(3) F	<b>13c(3)</b> PN(s)	
Part		Trust Information						
14a	Name o	f trust		<b>14b</b> Trust's EIN				
14c	Name	of trustee or custodian		14d Trustee's or custodian's				
				telephone number				
Par	t IX	IRS Compliance Questions						
15a	Is the	plan a 401(k) plan?		☐ Ye	s	No		
	10 110			Design-				
15b If "Yes," how does the 401(k) plan satisfy the nondiscrimination requirements for employee deferrals and employer matching contributions (as applicable) under sections 401(k)(3) and 401(m)(2)?				based safe ADP/ACP harbor test method				
15c If the ADP/ACP test is used, did the 401(k) plan perform ADP/ACP testing for the plan year using the "current year				Yes No				
testing method" for nonhighly compensated employees (Treas. Reg sections 1.401(k)-2(a)(2)(ii) and 1.401(m)-2(a)(2)(ii))?								
16a	16a Check the box to indicate the method used by the plan to satisfy the coverage requirements under section 410(b):						erage efit test	
16b	<b>16b</b> Does the plan satisfy the coverage and nondiscrimination tests of sections 410(b) and 401(a)(4) by combining this plan with any other plans under the permissive aggregation rules?					No		
17a Has the plan been timely amended for all required tax law changes?				Ye	S	No	N/A	
17b Date the last plan amendment/restatement for the required tax law changes was adopted/ Enter the a					code	(See ins	tructions	
17c	for tax law changes and codes).  17c If the plan sponsor is an adopter of a pre-approved master and prototype (M&P) or volume submitter plan that is subject to a favorable IRS opinion or advisory letter, enter the date of that favorable letter/ and the letter's serial number							
17d If the plan is an individually-designed plan and received a favorable determination letter from the IRS, enter the date of the plan's last favorable determination letter/								
18						No		
19	Were in-service distributions made during the plan year?				S	No		
	If "Yes	," enter amount	·····	19				
20		equired minimum distributions made to 5% owners who have attained age 70 $\frac{1}{2}$ (regardless of w ), as required under section 401(a)(9)?		Ye	s	No	N/A	