## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

## **Short Form Annual Return/Report of Small Employee Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

1210-0089

OMB Nos. 1210-0110

2015

This Form is Open to **Public Inspection** 

Part I Annual Repor	t Identification Information	n					
For calendar plan year 2015 or f	fiscal plan year beginning 01/01	/2015 and ending 1.	2/31/201	5			
<b>A</b> This return/report is for:	<ul><li>X a single-employer plan</li><li>☐ a one-participant plan</li></ul>	a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list of participating employer information in accordance with the form instructions) a foreign plan					
<b>B</b> This return/report is	the first return/report an amended return/report	the final return/report a short plan year return/report (less than 12 months)					
C Check box if filing under:	▼ Form 5558     □ special extension (enter des	automatic extension DFVC program cription)					
Part II Basic Plan Info	ormation—enter all requested i	nformation					
1a Name of plan FAMILY CARE MEDICINE P.C. 401(K) PLAN			pl	hree-digit lan number PN)	001		
				Effective date of plan 04/01/1999			
2a Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) AMILY CARE MEDICINE PC				Employer Identification Number (EIN) 16-1536603			
			<b>2c</b> S	2c Sponsor's telephone number 716-833-2200			
208 NIAGARA FALLS BLVD ONAWANDA, NY 14150-8924			2d Business code (see instructions) 621111				
3a Plan administrator's name and address Same as Plan Sponsor.			<b>3b</b> Administrator's EIN				
			<b>3c</b> A	dministrator's t	elephone number		
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN, and the plan number from the last return/report.		4b E	IN 16-1	536603			
a Sponsor's name FAMILY C	ARE MEDICINE, P.C.		<b>4c</b> P	N 00	01		
5a Total number of participant	s at the beginning of the plan year		5a		15		
<b>b</b> Total number of participants at the end of the plan year			5b		16		
C Number of participants with account balances as of the end of the plan year (defined benefit plans do not complete this item)		5c		15			
d(1) Total number of active participants at the beginning of the plan year			5d(1)	)	14		
d(2) Total number of active participants at the end of the plan year			5d(2)	)	11		
than 100% vested	. ,		5e		4		
		rn/report will be assessed unless reasonable ca			able a Schodule		

SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and

belief, it is true, correct, and complete.

	ad to the data complete.						
SIGN	Filed with authorized/valid electronic signature.	07/29/2016	JAMES PANZARELLA				
HERE	Signature of plan administrator	Date	Enter name of individual signing as plan administrator				
SIGN							
HERE	Signature of employer/plan sponsor	Date	Enter name of individ	lual signing as employer or plan sponsor			
Preparer's name (including firm name, if applicable) and address (include room or suite number)			r )	Preparer's telephone number			
THOMAS D. HYZY, CPA				716-632-0606			

FEELEY, BONAVENTURA & HYZY, CPAS, P

5695 MAIN ST. WILLIAMSVILLE, NY 14221

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<ul> <li>Were all of the plan's assets during the plan year invested in eligit</li> <li>Are you claiming a waiver of the annual examination and report of under 29 CFR 2520.104-46? (See instructions on waiver eligibility</li> <li>If you answered "No" to either line 6a or line 6b, the plan can</li> </ul>	f an independ and condition	dent qualified public a	ccount	ant (IQ	PA)			X Ye	es No
<b>c</b> If the plan is a defined benefit plan, is it covered under the PBGC i	insurance pr	ogram (see ERISA se	ection 4	021)?		Yes	No	Not det	ermined
Part III Financial Information									
7 Plan Assets and Liabilities		(a) Beginning	of Ye	ar			(b) End		
a Total plan assets	7a		1158	3208				130	0926
<b>b</b> Total plan liabilities			1150	200				120	0006
Net plan assets (subtract line 7b from line 7a)      Income. Expenses, and Transfers for this Plan Year	7с	(a) A	1158208			(1-) 7	1300926		
8 Income, Expenses, and Transfers for this Plan Year a Contributions received or receivable from:		(a) Amou	unt				(b) T	otai	
(1) Employers	8a(1)		88	3197					
(2) Participants	8a(2)		67	7070					
(3) Others (including rollovers)	<del> </del>								
<b>b</b> Other income (loss)			-11	723					
C Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c							14	3544
<b>d</b> Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d			801					
e Certain deemed and/or corrective distributions (see instructions)	8e								
f Administrative service providers (salaries, fees, commissions)	8f			25					
<b>g</b> Other expenses	8g								
h Total expenses (add lines 8d, 8e, 8f, and 8g)	8h								826
i Net income (loss) (subtract line 8h from line 8c)	8i							14	2718
j Transfers to (from) the plan (see instructions)	·· 8j								
Part IV Plan Characteristics									
9a If the plan provides pension benefits, enter the applicable pension 2E 2F 2G 2J 2K 2T 3D	n feature cod	des from the List of Pl	an Cha	racteris	stic Co	des in t	he instru	ctions:	
B If the plan provides welfare benefits, enter the applicable welfare	feature code	es from the List of Pla	n Chara	acterist	ic Coc	les in the	e instruct	ions:	
Part V   Compliance Questions									
10 During the plan year:			1	Yes	No	N/A		Amoun	t
Was there a failure to transmit to the plan any participant contrib described in 29 CFR 2510.3-102? (See instructions and DOL's Program)	Voluntary Fig	duciary Correction	10a		X				
<b>b</b> Were there any nonexempt transactions with any party-in-interest					V				
reported on line 10a.)			10b		X				
C Was the plan covered by a fidelity bond?			10c	X					25000
d Did the plan have a loss, whether or not reimbursed by the plan's by fraud or dishonesty?			10d		X				
Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under				X					076
the plan? (See instructions.)			10e 10f	^					876
	f Has the plan failed to provide any benefit when due under the plan?				X				
g Did the plan have any participant loans? (If "Yes," enter amount as of year end.)			10g		X				
h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		X				
i If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3			10i						
j Did the plan trust incur unrelated business taxable income?			10i						
Part VI Pension Funding Compliance			,		<u> </u>				
11 Is this a defined benefit plan subject to minimum funding requirer 5500) and line 11a below)								☐ Ye	es No
11a Enter the unpaid minimum required contribution for all years from						11a			
12 Is this a defined contribution plan subject to the minimum funding						302 of E	RISA?	Y	es X No

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	_ `	s," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)								
<b>a</b> If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and granting the waiver						l enter the date of the letter ruling  Day  Year				
lf		mpleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line		Duy_		1 oui				
<b>b</b> Enter the minimum required contribution for this plan year										
С	Enter th	ne amount contributed by the employer to the plan for this plan year		12c						
d		ct the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the		12d						
		ve amount)e minimum funding amount reported on line 12d be met by the funding deadline?		П	Yes	No 🗌	N/A			
Part		Plan Terminations and Transfers of Assets			100	110	1471			
		resolution to terminate the plan been adopted in any plan year?			Yes	s X No				
		s," enter the amount of any plan assets that reverted to the employer this year		13a						
b	Were	all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brough	ght under the co	ontrol	ol Yes X No					
С	If duri	ng this plan year, any assets or liabilities were transferred from this plan to another plan(s), identiassets or liabilities were transferred. (See instructions.)								
•	13c(1) N	lame of plan(s):	13c(2)	EIN(s) <b>13c(3)</b> PN(s						
Part	: VIII	Trust Information								
14a	Name o	f trust		14b Trust's EIN						
14c	Name	of trustee or custodian		14d	14d Trustee's or custodian's					
	rianio	of tubics of suctorial		telephone number						
Par	t IX	IRS Compliance Questions								
15a	Is the	plan a 401(k) plan?		Ye	Yes No					
15b If "Yes," how does the 401(k) plan satisfy the nondiscrimination requirements for employee deferrals and employer matching contributions (as applicable) under sections 401(k)(3) and 401(m)(2)?					Design- based safe ADP/ACP harbor test method					
15c	<b>15c</b> If the ADP/ACP test is used, did the 401(k) plan perform ADP/ACP testing for the plan year using the "current year testing method" for nonhighly compensated employees (Treas. Reg sections 1.401(k)-2(a)(2)(ii) and 1.401(m)-2(a)(2)(ii))?					Yes No				
16a	16a Check the box to indicate the method used by the plan to satisfy the coverage requirements under section 410(b):					Ratio Average benefit t				
16b	<b>16b</b> Does the plan satisfy the coverage and nondiscrimination tests of sections 410(b) and 401(a)(4) by combining this plan with any other plans under the permissive aggregation rules?				s	No				
17a Has the plan been timely amended for all required tax law changes?				Ye	S	No	N/A			
17b Date the last plan amendment/restatement for the required tax law changes was adopted/ Enter the applicable code (See instruction tax law changes and codes).						tructions				
17c	17c If the plan sponsor is an adopter of a pre-approved master and prototype (M&P) or volume submitter plan that is subject to a favorable IRS opinion or advisory letter, enter the date of that favorable letter/ and the letter's serial number									
17d If the plan is an individually-designed plan and received a favorable determination letter from the IRS, enter the date of the plan's last favorable determination letter/										
18	8 Is the Plan maintained in a U.S. territory (i.e., Puerto Rico (if no election under ERISA section 1022(i)(2) has been made), American Samoa, Guam, the Commonwealth of the Northern Mariana Islands or the U.S. Virgin Islands)?				5	No				
19	19 Were in-service distributions made during the plan year?				s	No				
	If "Yes," enter amount									
20	Were required minimum distributions made to 5% owners who have attained age 70 ½ (regardless of whether or not retired), as required under section 401(a)(9)?					No	N/A			