Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2014

This Form is Open to Public Inspection

Part I		t Identification Information							
For calenda	ar plan year 2014 or	fiscal plan year beginning 01/01/2	.01 <u>4</u>	and ending 1	2/31/2014				
A This return/report is for:					 r) (Filers checking this box must attach a list ordance with the form instructions) 				
_		a one-participant plan	a foreign plan						
B This retu	ırn/report is	the first return/report	the final return/report						
		an amended return/report	nonths)						
C Check b	oox if filing under:	Form 5558	automatic extension		DFVC pr	ogram			
		special extension (enter desc	ription)						
Part II	Basic Plan Inf	ormation—enter all requested in	formation						
1a Name RUSH-HENF	of plan RIETTA FAMILY CH	IROPRACTIC			1b Three-digit plan numbe (PN) ▶	r 001			
					1c Effective da				
2a Plan sponsor's name and address; include room or suite number (employer, if for a single-employer plan) RUSH-HENRIETTA FAMILY CHIROPRACTIC					2b Employer Identification Number (EIN) 68-0490062				
CHRISTIE 4029 W. HEN	CHRISTIE 4029 W. HENRIETTA RD 4029 W. HENRIETTA RD				2c Sponsor's telephone number 585-321-3200				
ROCHESTER, NY 14623 ROCHESTER, NY 14623				2d Business code (see instructions) 621310					
3a Plan ad	dministrator's name	and address XSame as Plan Spon	sor.		3b Administrate	or's EIN			
		he plan sponsor has changed since umber from the last return/report.	the last return/report filed	for this plan, enter the	4b EIN				
a Sponso		umber from the last return/report.			4c PN				
5a Total r	number of participan	ts at the beginning of the plan year.			5a	4			
b Total number of participants at the end of the plan year					5b	C			
C Number of participants with account balances as of the end of the plan year (defined benefit plans do not complete this item)				5c	C				
d(1) Tota	al number of active p	participants at the beginning of the p	lan year		5d(1)				
d(2) Total number of active participants at the end of the plan year				5d(2)	(
		terminated employment during the	• •	efits that were	5e				
Under pena SB or Sche	alties of perjury and	e or incomplete filing of this reture other penalties set forth in the instrue and signed by an enrolled actuary, mplete.	ctions, I declare that I have	e examined this return/re	eport, including, if ap	plicable, a Schedule			
SIGN	Filed with authorize	led with authorized/valid electronic signature. 09/15/2016 NORBERT W. BENS		NSON II					
HERE	Signature of plan	administrator	Date	Enter name of indivi	idual signing as plan administrator				
SIGN									
HERE		loyer/plan sponsor	Date		dual signing as emp	loyer or plan sponsor			
Preparer's	name (including firm	name, if applicable) and address (i	nclude room or suite numb	er) (optional)	Preparer's teleph	one number (optional)			

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b	Were all of the plan's assets during the plan year invested in eligib. Are you claiming a waiver of the annual examination and report of under 29 CFR 2520.104-46? (See instructions on waiver eligibility If you answered "No" to either line 6a or line 6b, the plan cannot be a second to the plan cannot be a sec	an independ and condition	ent qualified public accountans.)	nt (IQ	PA)					es [No
C	f the plan is a defined benefit plan, is it covered under the PBGC ir	nsurance pro	gram (see ERISA section 40	21)?		Yes	No	X	Not de	termi	ned
Par	t III Financial Information										
7	Plan Assets and Liabilities		(a) Beginning of Yea	ır			(b) E	nd o	f Year		
a	Total plan assets	. 7a	368							0)
b	Total plan liabilities	. 7b		0							
C	Net plan assets (subtract line 7b from line 7a)	. 7c	368	39						0	1
	Income, Expenses, and Transfers for this Plan Year		(a) Amount				<u>(</u> t	o) To	tal		
	Contributions received or receivable from: (1) Employers	. 8a(1)	3	34							
	(2) Participants		3								
	(3) Others (including rollovers)			0							
	Other income (loss)		-11	92							
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)									-523	3
d	Benefits paid (including direct rollovers and insurance premiums		204	04							
	to provide benefits)		361								
	Certain deemed and/or corrective distributions (see instructions)	. 8e		0							
	Administrative service providers (salaries, fees, commissions)			195							
	Other expenses (add by a 24 22 26 add 22)			0	_				-	6316	
	Total expenses (add lines 8d, 8e, 8f, and 8g)									6839	
	Net income (loss) (subtract line 8h from line 8c)			0						10000	
Par	, , , , , ,	· 8j		0							
Part	If the plan provides welfare benefits, enter the applicable welfare f V Compliance Questions	eature codes	from the List of Plan Chara	cterist	ic Coc	les in t	he instr	uctio	าร:		
10	During the plan year:				Yes	No		A	mour	ıt	
a	29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fide	uciary Correc	ction Program)	10a		X					
b	Were there any nonexempt transactions with any party-in-interes on line 10a.)			10b		Χ					
С	Was the plan covered by a fidelity bond?			10c	X		<u> </u>			2	20000
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?					X					
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)					X					
f	Has the plan failed to provide any benefit when due under the pla	an?		10f		X					
g	g Did the plan have any participant loans? (If "Yes," enter amount as of year end.)					X					
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)					X					
i	If 10h was answered "Yes," check the box if you either provided t exceptions to providing the notice applied under 29 CFR 2520.10			10i							
Part	VI Pension Funding Compliance										
11	Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below)								Y	es >	X No
11a	Enter the unpaid minimum required contribution for current year f	rom Schedul	e SB (Form 5500) line 39			11a					
12	Is this a defined contribution plan subject to the minimum funding	g requiremen	ts of section 412 of the Code	or se	ction	302 of	ERISA'	?	Y	es	X No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below										
а	If a waiver of the minimum funding standard for a prior year is bei granting the waiver.	-			, and e	enter tl Day			e letter ⁄ear _	rulin	g

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lf y	ou c	ompleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Forn	n 5500), and skip to line 1	3.					
b	Ente	r the minimum required contribution for this plan year			12b				
С	C Enter the amount contributed by the employer to the plan for this plan year								
d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)					12d				
е	Will t	the minimum funding amount reported on line 12d be met by the funding	deadline?			Yes	No	N/A	
Part	VII	Plan Terminations and Transfers of Assets							
13a	Has	a resolution to terminate the plan been adopted in any plan year?			. X	Yes N	lo		
	If "Y	es," enter the amount of any plan assets that reverted to the employer th	is year		. 13a				
b	b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the of the PBGC?					X Yes No			
С	If du	ring this plan year, any assets or liabilities were transferred from this planth assets or liabilities were transferred. (See instructions.)			to				
1	3c(1)	Name of plan(s):		1	3c(2) E	IN(s)	13c(3	PN(s)	

14b Trust's EIN

Part VIII Trust Information (optional)

14a Name of trust