

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2015 This Form is Open to Public Inspection
---	---	--

Part I	Annual Report Identification Information
For calendar plan year 2015 or fiscal plan year beginning <u>01/01/2015</u> and ending <u>12/31/2015</u>	
A This return/report is for:	☐ a multiemployer plan; ☒ a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions); or
B This return/report is:	☐ a single-employer plan; ☐ a DFE (specify) ____ ☐ the first return/report; ☐ the final return/report; ☐ an amended return/report; ☐ a short plan year return/report (less than 12 months).
C If the plan is a collectively-bargained plan, check here. ☒	
D Check box if filing under: ☒ Form 5558; ☐ automatic extension; ☐ the DFVC program; ☐ special extension (enter description)	

Part II	Basic Plan Information —enter all requested information		
1a Name of plan <u>GE RETIREMENT SAVINGS PLAN</u>	1b Three-digit plan number (PN) ▶	334	
	1c Effective date of plan <u>11/28/1958</u>		
2a Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) <u>GENERAL ELECTRIC COMPANY</u> <u>3135 EASTON TURNPIKE</u> <u>FAIRFIELD, CT 06828-0001</u>	2b Employer Identification Number (EIN) <u>14-0689340</u>	2c Plan Sponsor's telephone number <u>800-432-3450</u>	2d Business code (see instructions) <u>335900</u>

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	09/30/2016	DENISE FAGGELLA
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE
Preparer's name (including firm name, if applicable) and address (include room or suite number)			Preparer's telephone number

3a Plan administrator's name and address ☐ Same as Plan Sponsor GENERAL ELECTRIC COMPANY GLOBAL OPERATIONS PO BOX 6024 SCHENECTADY, NY 12301-6024	3b Administrator's EIN 14-0689340
	3c Administrator's telephone number 800-432-3450
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name	4b EIN 4c PN
5 Total number of participants at the beginning of the plan year	5 244316
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d).	
a(1) Total number of active participants at the beginning of the plan year.....	6a(1) 130582
a(2) Total number of active participants at the end of the plan year	6a(2) 123410
b Retired or separated participants receiving benefits.....	6b 8
c Other retired or separated participants entitled to future benefits.....	6c 119238
d Subtotal. Add lines 6a(2) , 6b , and 6c	6d 242656
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.....	6e 519
f Total. Add lines 6d and 6e	6f 243175
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item).....	6g 233726
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested	6h
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7
8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 2E 2F 2G 2J 2K 2O 2S 2T 3F 3H	
b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:	
9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)	
a Pension Schedules (1) ☒ R (Retirement Plan Information) (2) ☐ MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) ☐ SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary	b General Schedules (1) ☒ H (Financial Information) (2) ☐ I (Financial Information – Small Plan) (3) ☐ A (Insurance Information) (4) ☒ C (Service Provider Information) (5) ☒ D (DFE/Participating Plan Information) (6) ☐ G (Financial Transaction Schedules)

Part III	Form M-1 Compliance Information (to be completed by welfare benefit plans)
-----------------	---

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2015 Form M-1 annual report. If the plan was not required to file the 2015 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2015
		This Form is Open to Public Inspection.

For calendar plan year 2015 or fiscal plan year beginning 01/01/2015 and ending 12/31/2015

A Name of plan <u>GE RETIREMENT SAVINGS PLAN</u>	B Three-digit plan number (PN) ▶ <u>334</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>GENERAL ELECTRIC COMPANY</u>	D Employer Identification Number (EIN) <u>14-0689340</u>

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).. ☒ Yes ☐ No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation	
<u>FIDELITY INVESTMENTS INSTITUTIONAL</u>	<u>OPERATIONS COMPANY, INC.</u> <u>MARLBORO, MA 01752</u>
<u>04-2647786</u>	

(b) Enter name and EIN or address of person who provided you disclosure on eligible indirect compensation	
<u>BLACKROCK INSTITUTIONAL TRUST</u>	<u>COMPANY, N.A.</u> <u>400 HOWARD STREET</u> <u>SAN FRANCISCO, CA 94105</u>
<u>94-3112180</u>	

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation	
<u>ALLIANCEBERNSTEIN LP</u>	<u>1345 AVENUE OF THE AMERICAS</u> <u>NEW YORK, NY 10105</u>
<u>13-4064930</u>	

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation	
<u>STATE STREET GLOBAL ADVISORS</u>	<u>ONE LINCOLN STREET</u> <u>BOSTON, MA 02111-2900</u>
<u>04-1867445</u>	

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

GE ASSET MANAGEMENT INCORPORATED

06-1238874

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
52 68 56	WHOLLY OWNED SUBSIDIARY	0	Yes ☒ No ☐	Yes ☒ No ☐	3497	Yes ☐ No ☒

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III **Termination Information on Accountants and Enrolled Actuaries (see instructions)**
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2015 This Form is Open to Public Inspection.
---	--	--

For calendar plan year 2015 or fiscal plan year beginning 01/01/2015 and ending 12/31/2015

A Name of plan <u>GE RETIREMENT SAVINGS PLAN</u>	B Three-digit plan number (PN) ►	<u>334</u>
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>GENERAL ELECTRIC COMPANY</u>	D Employer Identification Number (EIN) <u>14-0689340</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)
---------------	--

a Name of MTIA, CCT, PSA, or 103-12 IE: <u>EQUITY INDEX NL FUND F</u>		
b Name of sponsor of entity listed in (a): <u>BLACKROCK INSTITUTIONAL TRUST COMPANY, N.A.</u>		
c EIN-PN <u>26-4273359-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>3115339870</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>MID CAP EQUITY NL FUND F</u>		
b Name of sponsor of entity listed in (a): <u>BLACKROCK INSTITUTIONAL TRUST COMPANY, N.A.</u>		
c EIN-PN <u>27-0739802-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>902027992</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>MSCI ACWI EX-US INDEX NL FUND F</u>		
b Name of sponsor of entity listed in (a): <u>BLACKROCK INSTITUTIONAL TRUST COMPANY, N.A.</u>		
c EIN-PN <u>26-4299445-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>844833545</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>RUSSELL 2000 INDEX NL FUND F</u>		
b Name of sponsor of entity listed in (a): <u>BLACKROCK INSTITUTIONAL TRUST COMPANY, N.A.</u>		
c EIN-PN <u>26-4299570-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>576134517</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>US DEBT INDEX NL FUND F</u>		
b Name of sponsor of entity listed in (a): <u>BLACKROCK INSTITUTIONAL TRUST COMPANY, N.A.</u>		
c EIN-PN <u>26-4086131-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>645596009</u>
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>US TIPS NL FUND F</u>		
b Name of sponsor of entity listed in (a): <u>BLACKROCK INSTITUTIONAL TRUST COMPANY, N.A.</u>		
c EIN-PN <u>27-0535692-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>281069727</u>
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2015 This Form is Open to Public Inspection
For calendar plan year 2015 or fiscal plan year beginning 01/01/2015 and ending 12/31/2015		
A Name of plan GE RETIREMENT SAVINGS PLAN	B Three-digit plan number (PN) ►	334
C Plan sponsor's name as shown on line 2a of Form 5500 GENERAL ELECTRIC COMPANY	D Employer Identification Number (EIN) 14-0689340	

Part I Asset and Liability Statement			
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.			
Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)	3431643	7549075
(2) Participant contributions	1b(2)		
(3) Other.....	1b(3)	143860058	116889865
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	310200102	326215401
(2) U.S. Government securities.....	1c(2)	1891388305	1817926444
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)	14425196	100338685
(B) All other.....	1c(3)(B)	23592360	94976730
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)	0	19239768
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)	183759838	184743410
(8) Participant loans	1c(8)	425009053	426454421
(9) Value of interest in common/collective trusts.....	1c(9)	5636459635	6365001660
(10) Value of interest in pooled separate accounts.....	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)	8846620836	8201594422
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other	1c(15)		

1d Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)	9611375690	11046325391
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	27090122716	28707255272

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h		
i Acquisition indebtedness	1i		
j Other liabilities	1j	49265929	63165159
k Total liabilities (add all amounts in lines 1g through 1j)	1k	49265929	63165159

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	27040856787	28644090113
---	-----------	-------------	-------------

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income

		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	408045766	
(B) Participants	2a(1)(B)	794387541	
(C) Others (including rollovers)	2a(1)(C)	85685955	
(2) Noncash contributions	2a(2)	347983347	
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		1636102609
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	306621	
(B) U.S. Government securities	2b(1)(B)	4668755	
(C) Corporate debt instruments	2b(1)(C)	4999058	
(D) Loans (other than to participants)	2b(1)(D)	2882058	
(E) Participant loans	2b(1)(E)	18562340	
(F) Other	2b(1)(F)	970475	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		32389307
(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)	337538233	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	617406244	
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		954944477
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	8661453872	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	8522870839	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		138583033
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)	1989930606	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		1989930606

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		-65759838
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		-739652792
c Other income	2c		
d Total income. Add all income amounts in column (b) and enter total	2d		3946537402

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	2303453774	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)	39664864	
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		2343118638
f Corrective distributions (see instructions)	2f		65151
g Certain deemed distributions of participant loans (see instructions)	2g		120287
h Interest expense	2h		
i Administrative expenses: (1) Professional fees	2i(1)		
(2) Contract administrator fees	2i(2)		
(3) Investment advisory and management fees	2i(3)		
(4) Other	2i(4)		
(5) Total administrative expenses. Add lines 2i(1) through (4)	2i(5)		0
j Total expenses. Add all expense amounts in column (b) and enter total	2j		2343304076

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		1603233326
l Transfers of assets:			
(1) To this plan	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☒ Unqualified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? ☐ Yes ☒ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: KPMG LLP

(2) EIN: 13-5565207

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

	Yes	No	N/A	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)		☒		
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)		☒		

	Yes	No	N/A	Amount
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X		
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)		X		
e Was this plan covered by a fidelity bond?	X			90000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X		
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		X		
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		X		
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	X			
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)		X		
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		X		
l Has the plan failed to provide any benefit when due under the plan?		X		
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	X			
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.	X			
o Did the plan trust incur unrelated business taxable income?				
p Were in-service distributions made during the plan year?				

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?
 If "Yes," enter the amount of any plan assets that reverted to the employer this year. ☐ Yes ☒ No Amount:

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? ☐ Yes ☐ No ☐ Not determined

Part V Trust Information

6a Name of trust
 GE RETIREMENT SAVINGS TRUST

6b Trust's EIN
 146015768

6c Name of trustee or custodian

6d Trustee's or custodian's telephone number

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2015 This Form is Open to Public Inspection.
---	--	--

For calendar plan year 2015 or fiscal plan year beginning 01/01/2015 and ending 12/31/2015

A Name of plan <u>GE RETIREMENT SAVINGS PLAN</u>	B Three-digit plan number (PN) ▶ <u>334</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>GENERAL ELECTRIC COMPANY</u>	D Employer Identification Number (EIN) <u>14-0689340</u>

Part I	Distributions
---------------	----------------------

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....	1	<u>0</u>
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>14-6015768</u>		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....	3	

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)
----------------	--

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?	☐ Yes	☐ No	☐ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____	If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.		
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount).....	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?	☐ Yes	☐ No	☐ N/A

Part III	Amendments
-----------------	-------------------

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box.	☐ Increase	☐ Decrease	☐ Both	☐ No
---	-----------------------------------	-----------------------------------	-------------------------------	-----------------------------

Part IV	ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
----------------	---

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?	☐ Yes	☒ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☒ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.)	☐ Yes	☒ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☒ No

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Schedule R (Form 5500) 2015
v. 150123

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

14	Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:		
	a The current year	14a	
	b The plan year immediately preceding the current plan year	14b	
	c The second preceding plan year	14c	
15	Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:		
	a The corresponding number for the plan year immediately preceding the current plan year	15a	
	b The corresponding number for the second preceding plan year	15b	
16	Information with respect to any employers who withdrew from the plan during the preceding plan year:		
	a Enter the number of employers who withdrew during the preceding plan year	16a	
	b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	
17	If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐		

Part VI	Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans
----------------	---

18	If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐
19	If the total number of participants is 1,000 or more, complete lines (a) through (c)
	a Enter the percentage of plan assets held as: Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: _____%
	b Provide the average duration of the combined investment-grade and high-yield debt: ☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more
	c What duration measure was used to calculate line 19(b)? ☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify): _____

Part VII	IRS Compliance Questions
-----------------	---------------------------------

20a Is the plan a 401(k) plan?	☐ Yes	☐ No
20b If "Yes," how does the 401(k) plan satisfy the nondiscrimination requirements for employee deferrals and employer matching contributions (as applicable) under sections 401(k)(3) and 401(m)(2)?	☐ Design-based safe harbor method	☐ ADP/ACP test
20c If the ADP/ACP test is used, did the 401(k) plan perform ADP/ACP testing for the plan year using the "current year testing method" for nonhighly compensated employees (Treas. Reg sections 1.401(k)-2(a)(2)(ii) and 1.401(m)-2(a)(2)(ii))?	☐ Yes	☐ No
21a Check the box to indicate the method used by the plan to satisfy the coverage requirements under section 410(b):	☐ Ratio percentage test	☐ Average benefit test
21b Does the plan satisfy the coverage and nondiscrimination tests of sections 410(b) and 401(a)(4) by combining this plan with any other plans under the permissive aggregation rules?	☐ Yes	☐ No
22a Has the plan been timely amended for all required tax law changes?	☐ Yes	☐ No ☐ N/A
22b Date the last plan amendment/restatement for the required tax law changes was adopted ____/____/____. Enter the applicable code _____. (See instructions for tax law changes and codes).		
22c If the plan sponsor is an adopter of a pre-approved master and prototype (M&P) or volume submitter plan that is subject to a favorable IRS opinion or advisory letter, enter the date of that favorable letter ____/____/____ and the letter's serial number _____.		
22d If the plan is an individually-designed plan and received a favorable determination letter from the IRS, enter the date of the plan's last favorable determination letter ____/____/____.		
23 Is the Plan maintained in a U.S. territory (i.e., Puerto Rico (if no election under ERISA section 1022(i)(2) has been made), American Samoa, Guam, the Commonwealth of the Northern Mariana Islands or the U.S. Virgin Islands)?	☐ Yes	☐ No

2015 5500, Schedule H, Line 3a

Plan Name: GE RETIREMENT SAVINGS PLAN

Plan Year Beginning: 01/01/2015

Plan Year Ending: 12/31/2015

Employer Identification Number: 14-689340

Three-Digit Plan Number: 334

AUDITORS' REPORT

GE RETIREMENT SAVINGS PLAN

Financial Statements and Supplemental Schedule

December 31, 2015 and 2014

(With Independent Auditors' Report Thereon)

GE RETIREMENT SAVINGS PLAN

December 31, 2015 and 2014

Table of Contents

	<u>Page Number(s)</u>
Independent Auditors' Report	3
Financial Statements:	
Statements of Net Assets Available for Plan Benefits as of December 31, 2015 and 2014	4
Statements of Changes in Net Assets Available for Plan Benefits for the Years Ended December 31, 2015 and 2014	5
Notes to Financial Statements	6 - 18
Supplemental Schedule: ⁽ⁱ⁾	
Schedule H, Line 4i- Schedule of Assets (Held at End of Year) as of December 31, 2015	19 - 24

⁽ⁱ⁾ Schedules required by Form 5500 that are not applicable have not been included.



KPMG LLP
515 Broadway
Albany, NY 12207-2974

Independent Auditors' Report

Plan Administrator
GE Retirement Savings Plan:

Report on the Financial Statements

We have audited the accompanying financial statements of GE Retirement Savings Plan (the Plan), which comprise the statements of net assets available for plan benefits as of December 31, 2015 and 2014, and the related statements of changes in net assets available for plan benefits for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with U.S. generally accepted accounting principles; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for plan benefits of the Plan as of December 31, 2015 and 2014, and the changes in net assets available for plan benefits for the years then ended, in accordance with U.S. generally accepted accounting principles.

Report on Supplementary Information

Our audits were conducted for the purpose of forming an opinion on the financial statements as a whole. The supplemental schedule H, line 4i – schedule of assets (held at end of year) as of December 31, 2015 is presented for the purpose of additional analysis and is not a required part of the financial statements but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. Such information is the responsibility of the Plan's management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audits of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information is fairly stated in all material respects in relation to the financial statements as a whole.

KPMG LLP

Albany, New York
June 15, 2016

GE RETIREMENT SAVINGS PLAN
Statements of Net Assets Available for Plan Benefits
December 31, 2015 and 2014
(in thousands)

	<u>2015</u>	<u>2014</u>
Assets:		
Investments at fair value (notes 3 and 4)	\$ 28,156,362	\$ 26,517,822
Notes receivable from participants	435,736	434,171
Employer contribution receivable	7,549	3,432
Accrued dividends and interest	84,221	89,517
Other assets	32,669	54,343
Total assets	<u>28,716,537</u>	<u>27,099,285</u>
Liabilities:		
Other liabilities	<u>63,165</u>	<u>49,266</u>
Total liabilities	<u>63,165</u>	<u>49,266</u>
Net assets available for plan benefits	<u>\$ 28,653,372</u>	<u>\$ 27,050,019</u>

See accompanying notes to financial statements.

GE RETIREMENT SAVINGS PLAN
Statements of Changes in Net Assets Available for Plan Benefits
Years Ended December 31, 2015 and 2014
(in thousands)

	<u>2015</u>	<u>2014</u>
Additions to net assets attributed to:		
Investment income:		
Net appreciation (depreciation) in fair value of investments	\$ 1,323,101	\$ (885,137)
Interest and dividend income:		
Common stock	337,538	349,480
Registered investment companies	617,406	756,497
Other investments	13,828	9,295
	<u>2,291,873</u>	<u>230,135</u>
Interest on notes receivable from participants	<u>18,562</u>	<u>18,937</u>
Contributions:		
Employee	1,131,091	1,090,534
Employer	505,011	465,519
	<u>1,636,102</u>	<u>1,556,053</u>
Total additions	<u>3,946,537</u>	<u>1,805,125</u>
Deductions from net assets attributed to:		
Participant withdrawals	<u>2,343,184</u>	<u>2,135,958</u>
Net increase (decrease)	1,603,353	(330,833)
Net assets available for plan benefits at:		
Beginning of year	27,050,019	27,380,852
End of year	<u>\$ 28,653,372</u>	<u>\$ 27,050,019</u>

See accompanying notes to financial statements.

GE RETIREMENT SAVINGS PLAN

Notes to Financial Statements

December 31, 2015 and 2014

(1) Description of the Plan

The GE Retirement Savings Plan (the "Plan") is a defined contribution plan sponsored by General Electric Company ("the Company").

The Plan is subject to applicable provisions of the Employee Retirement Income Security Act of 1974, as amended ("ERISA"). The assets of the Plan are held in and invested through the GE Retirement Savings Trust (the "Trust").

Fidelity Investments® is the Plan's recordkeeper. The Plan Trustees (all of whom are officers of GE Asset Management Incorporated ("GEAM"), a wholly owned subsidiary of the Company) have appointed Fidelity Management Trust Company ("FMTC") as the directed Trustee of the Trust.

GEAM is the investment adviser to six of the Plan's investment options, which include actively managed funds in equity and fixed income asset classes. BlackRock Institutional Trust Company, N.A. ("BlackRock") is the investment adviser to six of the Plan's investment options, which include passively managed funds in equity and fixed income classes (collectively referred to herein as the "Index Funds"). AllianceBernstein, L.P. ("AllianceBernstein") is the investment adviser to the Plan's suite of thirteen Target Retirement Date Funds. Evercore Trust Company, N.A. ("Evercore") is the independent fiduciary and investment manager for the Synchrony Stock Fund. Effective July 15, 2014, State Street Global Advisors, a division of State Street Bank and Trust Company ("SSgA") became the investment manager for the GE RSP Government Money Market Fund, replacing GEAM. State Street Bank and Trust Company is the custodian of all Plan assets except for the GE Stock Fund, the Synchrony Stock Fund, the Index Funds and the U.S. Bond Fund (as defined below). FMTC is the custodian of the GE Stock Fund and the Synchrony Stock Fund. Blackrock is the custodian of the Index Funds. The Federal Reserve Bank is the custodian of the United States Savings Bonds in the U.S. Bond Fund.

The following description of the Plan is provided for general information purposes only. The complete terms of the Plan are provided in the GE Retirement Savings Plan document (the "Plan Document"). Additional Plan information including benefits, investment options, vesting provisions and effects of plan termination is included in Plan handbooks and other material distributed to participants.

Employee Contributions and Investment Options

Eligible employees of the Company and participating affiliates may participate in the Plan by investing up to 30% of their eligible earnings in one or more of the following investment options:

- (a) General Electric Common Stock Fund (the "GE Stock Fund") – The GE Stock Fund invests at least 98% of its assets in GE common stock, with the remainder held in cash or cash equivalents to provide for the GE Stock Fund's estimated liquidity needs.
- (b) GE RSP Income Fund (the "Income Fund") – The Income Fund managed by GEAM seeks a high interest rate of return over a long-term period consistent with the preservation of capital by investing at least 80% of its net assets in debt securities.
- (c) GE RSP U.S. Equity Fund (the "U.S. Equity Fund") – The U.S. Equity Fund managed by GEAM seeks long-term growth of capital and income by investing at least 80% of its net assets in equity securities of U.S. companies, such as common and preferred stocks.
- (d) GE Institutional International Equity Fund (the "International Fund") – The International Fund managed by GEAM seeks long-term growth of capital by investing at least 80% of its net assets in equity securities, such as common and preferred stocks. The International Fund invests primarily in companies in both developed and emerging market countries outside the United States.

GE RETIREMENT SAVINGS PLAN

Notes to Financial Statements

December 31, 2015 and 2014

- (e) GE Institutional Small-Cap Equity Fund (the “Small-Cap Fund”) – The Small-Cap Fund managed by GEAM seeks long-term growth of capital by investing at least 80% of its net assets in equity securities of smaller companies, such as common and preferred stocks.
- (f) GE Institutional Strategic Investment Fund (the “Strategic Investment Fund”) – The Strategic Investment Fund managed by GEAM seeks maximum total return (total return includes both income and capital appreciation) by investing primarily in a combination of U.S. and Non-U.S. equity and debt securities and cash.
- (g) Non-U.S. Equity Index Fund – A collective investment trust maintained and managed by BlackRock that seeks investment results that correspond generally to the investment performance of the Morgan Stanley Capital International All Country World Index (MSCI ACWI) ex-U.S. Net Dividend Return Index by investing in a portfolio of international equity securities to approximate, as closely as practicable, the capitalization weighted total rates of return of the markets in certain countries for publicly traded equity securities.
- (h) U.S. Aggregate Bond Index Fund – A collective investment trust maintained and managed by BlackRock that seeks investment results that correspond generally to the investment performance of the Barclays U.S. Aggregate Bond Index by investing in a representative sample of securities that collectively has an investment profile similar to the index.
- (i) U.S. Large-Cap Equity Index Fund – A collective investment trust maintained and managed by BlackRock that seeks investment results that correspond generally to the investment performance of the S&P 500 Index by investing in large companies within the United States.
- (j) U.S. Mid-Cap Equity Index Fund – A collective investment trust maintained and managed by BlackRock that seeks investment results that correspond generally to the investment performance of the S&P Mid-Cap 400 Index by investing in medium-sized companies within the United States.
- (k) U.S. Small-Cap Equity Index Fund – A collective investment trust maintained and managed by BlackRock that seeks investment results that correspond generally to the investment performance of the Russell 2000 Index by investing in smaller companies within the United States.
- (l) U.S. Treasury Inflation-Protected Securities Index Fund (the “U.S. TIPS Index Fund”) – A collective investment trust maintained and managed by BlackRock that seeks investment results that correspond generally to the investment performance of the Barclays U.S. Treasury Inflation-Protected Securities Index by investing in substantially all of the securities that make up the index.
- (m) GE RSP Short-Term Interest Fund (the “ST Interest Fund”) – The ST Interest Fund managed by GEAM seeks to preserve principal and achieve a market-related interest rate of return by investing primarily in a variety of investment-grade debt securities, such as U.S. government securities, asset-backed securities, corporate bonds and money market instruments.
- (n) GE RSP Government Money Market Fund (the “Money Market Fund”), formerly GE RSP Money Market Fund – The Money Market Fund managed by SSgA seeks a high level of current income consistent with the preservation of capital and maintenance of liquidity by investing at least 99.5% of its net assets in short-term U.S. government securities, cash and/or repurchase agreements that are collateralized by cash or U.S. government securities.
- (o) United States Savings Bonds (the “U.S. Bond Fund”) – The Savings Bonds available under this option are Series “EE” Savings Bonds issued by the U.S. Treasury. The Savings Bonds mature 30 years after their issue date and earn interest based on market yields for Treasury securities. Each May 1 and November 1, the U.S. Government sets the rates for the Savings Bonds that apply for the next six months. Principal and accrued interest are credited when the Savings Bond is redeemed or on its maturity date. Until a Plan participant has

GE RETIREMENT SAVINGS PLAN

Notes to Financial Statements

December 31, 2015 and 2014

accumulated sufficient funds to purchase a Savings Bond, the amounts in the participant's account are invested in money market instruments and other short-term debt securities. Effective September 8, 2014, this option was closed to new investments.

- (p) Target Retirement Date Funds (the "TRD Funds") – The TRD Funds are daily valued separate accounts managed by AllianceBernstein. The investment objective of each TRD Fund is to seek the highest total return (total return includes capital appreciation and income) over time consistent with an appropriate degree of risk, and a specified allocation among various types of assets. To achieve its investment objective, each TRD Fund invests in a combination of underlying investment funds representing a variety of asset classes (the "Underlying Funds"). A TRD Fund's asset allocation changes over time and is expected to gradually shift from a combination of Underlying Funds that emphasizes investment in stocks to a combination of Underlying Funds that is more conservative and invests in bonds, stocks, and short-term investments. Approximately 15 years after the target retirement date, the target asset allocation is expected to reach a "landing point" and become static. The suite of Target Retirement Date Funds includes the following:

Target Retirement Income Fund	2025 Target Retirement Date Fund	2050 Target Retirement Date Fund
2005 Target Retirement Date Fund	2030 Target Retirement Date Fund	2055 Target Retirement Date Fund
2010 Target Retirement Date Fund	2035 Target Retirement Date Fund	2060 Target Retirement Date Fund
2015 Target Retirement Date Fund	2040 Target Retirement Date Fund	
2020 Target Retirement Date Fund	2045 Target Retirement Date Fund	

- (q) Synchrony Stock Fund – The Synchrony Stock Fund was established on November 23, 2015 as a temporary investment option in connection with the Company's one-time offer in 2015 to exchange shares of Synchrony Financial common stock for shares of GE common stock. The Synchrony Stock Fund is expected to invest at least 95% of its assets in Synchrony Financial common stock, with the remainder held in cash or cash equivalents to provide for the Synchrony Stock Fund's estimated liquidity needs. This fund is closed to new investments and the terms of the Plan require that the Synchrony Stock Fund be liquidated as soon as reasonably practicable following the one-year anniversary of its establishment. Upon liquidation, the Synchrony Stock Fund will be eliminated.

The GE Stock Fund, Income Fund, U.S. Equity Fund, International Fund, Small-Cap Fund, Strategic Investment Fund, Index Funds, ST Interest Fund, Money Market Fund, U.S. Bond Fund, the TRD Funds and the Synchrony Stock Fund are collectively referred to herein as the "Funds".

The Income Fund, U.S. Equity Fund, International Fund, Small-Cap Fund and Strategic Investment Fund are registered investment companies subject to specific disclosure and other requirements. The following Plan information is available to participants and eligible employees upon request or may be obtained online at the Plan's website: audited financial statements and prospectuses or other disclosure documents of the registered investment companies; fund profiles for the GE Stock Fund, ST Interest Fund, Money Market Fund, U.S. Bond Fund, Index Funds, TRD Funds and the Synchrony Stock Fund; and the GE Retirement Savings Plan Supplemental Information document containing certain information regarding all Funds. Certain of the above documents comprising this Plan information are also affirmatively provided to participants and eligible employees in compliance with the requirements of the Department of Labor.

The Plan permits participants to invest compensation on which income taxes have and have not been paid ("after-tax" and "pre-tax", respectively). The United States Internal Revenue Code ("IRC") limits the amount of pre-tax contributions that can be made each year. The limit for participants under age 50 was generally \$18,000 and \$17,500 in 2015 and 2014, respectively. For participants who were at least age 50 during the year, the limit was generally \$24,000 and \$23,000 in 2015 and 2014, respectively. The Plan also permits participants to make Roth contributions, which are combined with pre-tax contributions for purposes of these limits.

Participants may switch their investment balances (including rebalancing) up to 12 times each quarter. Restrictions on such switches include a prohibition against switching balances into the U.S. Bond Fund and the Synchrony Stock Fund

GE RETIREMENT SAVINGS PLAN

Notes to Financial Statements

December 31, 2015 and 2014

and certain restrictions on a participant's ability to engage in frequent trading in response to Securities and Exchange Commission requirements governing mutual funds.

Employer Contributions

The Plan generally provides for employer matching contributions of 50% of employees' contributions of up to 7% of their earnings, that is, a 3.5% maximum matching contribution. For certain eligible employees, whose first day of work was on or after January 1, 2005, such matching contributions are generally 50% of employees' contributions of up to 8% of earnings, that is, a 4% maximum matching contribution.

Certain eligible salaried employees (whose first day of work is on or after January 1, 2011) and certain eligible production employees (whose first day of work is on or after January 1, 2012) also receive a Company Retirement Contribution generally equal to 3% of their earnings, irrespective of any employee contributions. Those production employees may also be eligible for an Additional Company Retirement Contribution ("ACRC") equal to \$600 per year credited in the following January and a one-time additional \$300 for a total of \$900 credited in January 2016. Hereinafter, the Company Retirement Contribution and the ACRC shall be referred to collectively as "Company Retirement Contributions" ("CRCs"). The CRCs are in addition to the employer matching contribution. A participant who does not have a regular investment election on file will be electing to invest the CRCs in the TRD Fund consistent with the participant's age.

Effective January 1, 2014, the Plan was amended to automatically enroll current and newly hired non-union employees who are eligible for CRCs and who have not made an affirmative election regarding the amount (if any) of their own savings as electing to contribute 8% of eligible pay as pre-tax contributions. This election entitles these employees to the maximum 4% matching contribution. A participant who does not have a regular investment election on file will be electing to invest these contributions in the TRD Fund consistent with the participant's age. These elections can be changed at any time before or after the employee is automatically enrolled.

Rollovers and Transfers from Other Qualifying Plans

Subject to Company approval, participants may elect to rollover amounts from other qualifying plans or arrangements in accordance with the IRC. For the years ended December 31, 2015 and 2014, transfers from other qualifying plans or arrangements were \$85.7 million and \$81.6 million, respectively, and are included in employee contributions in the statements of changes in net assets available for plan benefits.

Withdrawals

Subject to certain limitations prescribed by the Plan and the IRC, terminated participants may elect retirement or other termination withdrawals in either lump sum or partial payments. Currently, employed participants may make up to seven withdrawals per year and certain hardship withdrawals from their participant accounts (except with respect to amounts attributable to any CRCs, which are not available for withdrawal during employment). Partial payments on termination are generally limited to four per year and a minimum of \$500.

Notes Receivable from Participants

The Plan permits participants, under certain circumstances, to borrow a minimum of \$500 from their participant accounts (except with respect to amounts attributable to any CRCs, which are not available for loans). Subject to certain IRC and Plan limits, a participant may not borrow more than the lesser of 50% of that participant's available account value, as defined in the Plan Document, or \$50,000, adjusted for prior loans. The term of any loan is up to 4.5 years unless the loan is used to acquire a principal residence for which a term of up to 15 years may be permissible. The interest rate applicable to participant loans is based on the monthly average of the composite yield on corporate bonds, published by Moody's Investors Service. Prior to December 2009, the interest rates of individual loans were fixed for the shorter of the term of the loan or five years. Effective December 2009, the interest rates for new loans are fixed for the term of the loan.

GE RETIREMENT SAVINGS PLAN

Notes to Financial Statements

December 31, 2015 and 2014

Loans are repaid with interest in equal payments over the term of the loan by payroll deductions, personal check, or other such methods as may be required. Participants may repay the entire principal amount with written notice and without penalty. Effective October 1, 2015, partial prepayments in amounts not less than the regular repayment amount are permissible without penalty and without re-amortization of the remaining principal amount. A participant may have no more than two outstanding loans from the Plan at any time.

In the event of a loan default, the amount of the outstanding balance will be reported to the Internal Revenue Service in the year of the default as ordinary income.

Participant Accounts

Each participant's account is credited with the participant's contributions and CRCs (as applicable) and allocation of (a) employer matching contributions and (b) investment results. The benefit to which a participant is entitled is the value of the participant's vested account.

Vesting

Participants are fully vested in their employee contributions, employer matching contributions and related investment results. Participants receiving CRCs and related earnings generally become vested in those amounts once the participant completes three years of service.

In connection with the Company's April 10, 2015 announcement of its plan to dispose of a predominant share of General Electric Capital Corporation and its subsidiaries, the Plan was amended to provide earlier vesting to certain participants who experience a layoff in connection with that plan.

Forfeitures

During 2015 and 2014, forfeitures of approximately \$10.0 million and \$8.3 million, respectively, were used to reduce employer contributions in accordance with the terms of the Plan.

Plan Termination and Amendment

Although the Company has not expressed any intent to do so, it has the right under the Plan, to the extent permitted by law, to discontinue its contributions and to terminate the Plan in accordance with the provisions of ERISA. If the Plan is terminated, each participant's interest will be payable in full according to the Plan provisions. The Company also has the right under the Plan, to the extent permitted by law, to amend or replace the Plan for any reason.

Administrative and Investment Advisory Costs

Administrative costs of the Plan and investment advisory costs for the GE Stock Fund, ST Interest Fund, the Money Market Fund and the Synchrony Stock Fund are generally borne by the Company. For the registered investment companies, the Index Funds, and the TRD Funds, investment advisers receive a management fee for providing investment advisory services. These management fees are reflected in interest and dividend income for the registered investment companies and in net appreciation in fair value of investments for the Index Funds and TRD Funds on the statements of changes in net assets available for plan benefits.

GE RETIREMENT SAVINGS PLAN

Notes to Financial Statements

December 31, 2015 and 2014

(2) Summary of Significant Accounting Policies

(a) Basis of Accounting

The accompanying financial statements have been prepared on the accrual basis of accounting.

(b) Investments

Plan investments are reported at fair value. See notes 3 and 4 for additional information.

Investment transactions are recorded on a trade date basis. Dividends are recorded on the ex-dividend date. Interest income is earned from settlement date and recognized on the accrual basis. The net appreciation (depreciation) in the fair value of investments consists of the realized gains or losses on the sales of investments and the net unrealized appreciation (depreciation) of investments.

All portfolio securities of the Money Market Fund and any short-term money market instruments held by the ST Interest Fund with remaining maturities of sixty days or less at the time of purchase are valued on the basis of amortized cost, which approximates fair value.

More detailed information regarding these financial instruments, as well as the strategies and policies for their use, is contained in the documents described above under "Employee Contributions and Investment Options" in note 1.

(c) Fair Value Measurements

For financial assets and liabilities, fair value is the price the Plan would receive to sell an asset or pay to transfer a liability in an orderly transaction with a market participant at the measurement date. In the absence of active markets for the identical assets and liabilities, such measurements involve developing assumptions based on market observable data and, in the absence of such data, internal information that is consistent with what market participants would use in a hypothetical transaction that occurs at the measurement date.

Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our market assumptions. Preference is given to observable inputs. These two types of inputs create the following fair value hierarchy:

Level 1 - Quoted prices for identical investments in active markets.

Level 2 - Quoted prices for similar investments in active markets; quoted prices for identical or similar investments in markets that are not active; and model-derived valuations whose inputs are observable or whose significant value drivers are observable.

Level 3 - Significant inputs to the valuation model are unobservable.

The Company maintains policies and procedures to value investments using the best and most relevant data available. In addition, the Company retains independent pricing vendors to assist in valuing certain investments.

The following section describes the valuation methodologies used to measure investments at fair value.

When available, quoted market prices are used to determine the fair value of investment securities, and they are included in Level 1. Level 1 securities include GE common stock, Synchrony Financial common stock, registered investment companies, certain short-term money market instruments, and U.S. Savings Bonds.

GE RETIREMENT SAVINGS PLAN

Notes to Financial Statements

December 31, 2015 and 2014

The Plan's ownership in the collective funds is carried at fair value based on the investment's net asset value per unit and is included in Level 2.

When quoted market prices are unobservable, pricing information is obtained from an independent pricing vendor. The pricing vendor uses various pricing models for each asset class that are consistent with what other market participants would use. The inputs and assumptions to the model of the pricing vendor are derived from market observable sources including: benchmark yields, reported trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers, and other market-related data. Since many fixed income securities do not trade on a daily basis, the methodology of the pricing vendor uses available information as applicable such as benchmark curves, benchmarking of like securities, sector groupings, and matrix pricing. The pricing vendor considers available market observable inputs in determining the evaluation for a security. Thus, certain securities may not be priced using quoted prices, but rather determined from market observable information. These investments are included in Level 2 and primarily comprise securities in the ST Interest Fund.

The Money Market Fund securities are typically valued on the basis of amortized cost which approximates fair value and these are included in Level 2. If it is determined that amortized cost does not approximate fair value, securities may be valued based on dealer supplied valuations or quotations. In these infrequent circumstances, the pricing service may provide the Plan with valuations that are based on significant unobservable inputs, and in those circumstances, the investment securities are classified in Level 3.

Plan securities that are valued using techniques other than market quotations, particularly securities that are "fair valued," are subject to valuation risk. The inputs or methodology used for valuing securities are not an indication of the risk associated with investing in those securities.

Annually, the Company conducts a review of the Plan's primary pricing vendor to validate that the inputs used in that vendor's pricing process are deemed to be market observable as defined in the standard. While the Company is not provided access to proprietary models of the vendor, the Company's review has included on-site walkthroughs of pricing processes, methodologies and control procedures for each asset class for which prices were provided. The Company's review also includes an examination of the underlying inputs and assumptions for a sample of individual securities across asset classes, credit rating levels and various durations. The Company believes that the prices received from the pricing vendor are representative of prices that would be received to sell the assets at the measurement date (exit price).

The Plan may use non-binding broker quotes as its primary basis for valuation when there is limited, or no, relevant market activity for a specific instrument or for other instruments that share similar characteristics. The Company has not adjusted the prices obtained from the brokers. Investment securities priced using non-binding broker quotes are included in Level 3. As is the case with the primary pricing vendor, third-party brokers do not provide access to their proprietary valuation models, inputs and assumptions.

GE RETIREMENT SAVINGS PLAN

Notes to Financial Statements

December 31, 2015 and 2014

(d) Notes Receivable from Participants

Loans to participants are recorded at the outstanding principal balance plus accrued interest.

(e) Participant Withdrawals

Participant withdrawals are recorded when paid. Included in participant withdrawals are GE common stock cash dividends paid to participants of approximately \$39.7 million and \$41.8 million during 2015 and 2014, respectively.

(f) Management Estimates and Assumptions

The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and changes therein, and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

GE RETIREMENT SAVINGS PLAN

Notes to Financial Statements

December 31, 2015 and 2014

(3) Investments

A summary of the fair value of the Plan's investments at December 31, 2015 and 2014 follows.

	2015	2014
	(in thousands)	
Common Stock:		
GE Common Stock	\$ 11,046,325	\$ 9,611,376
Synchrony Financial Common Stock	19,240	—
Total Common Stock	11,065,565	9,611,376
Registered Investment Companies:		
GE RSP Income Fund	1,856,666	1,953,643
GE RSP U.S. Equity Fund	3,496,467	3,856,381
GE Institutional International Equity Fund	1,151,000	1,182,034
GE Institutional Small-Cap Equity Fund	1,101,531	1,233,143
GE Institutional Strategic Investment Fund	595,930	621,420
Total Registered Investment Companies	8,201,594	8,846,621
Collective Funds: ^(a)		
Non-U.S. Equity Index Fund	844,833	715,180
U.S. Aggregate Bond Index Fund	645,596	526,829
U.S. Large-Cap Equity Index Fund	3,115,340	2,831,061
U.S. Mid-Cap Equity Index Fund	902,028	787,681
U.S. Small-Cap Equity Index Fund	576,135	511,499
U.S. Treasury Inflation-Protected Securities Index Fund	281,070	264,210
Total Collective Funds	6,365,002	5,636,460
Other Investments: ^(a)		
Short-Term Money Market Instruments	326,215	310,200
U.S. Treasury and U.S. Government Agency Debt Obligations	1,750,514	1,801,151
Commercial Mortgage-Backed, Corporate Notes and Asset-Backed Securities	380,059	221,777
U.S. Savings Bonds	67,413	90,237
Total Other Investments	2,524,201	2,423,365
Total investments at fair value	\$ 28,156,362	\$ 26,517,822

^(a) Target Retirement Date Funds are separate accounts that invest in a combination of Index Funds and the Money Market Fund representing a variety of asset classes. See Note 1(p).

GE RETIREMENT SAVINGS PLAN

Notes to Financial Statements

December 31, 2015 and 2014

Investment securities, in general, are exposed to various risks, such as interest rate, credit and overall market volatility risk. Due to the level of risk associated with certain investment securities, it is reasonable to expect that changes in the values of investment securities will occur (including in the near term) and that such changes could materially affect participant account balances and the statements of net assets available for plan benefits. The Plan offers alternatives that may mitigate participant risks, including the opportunity to diversify investments across multiple participant-directed fund elections including active and passively managed funds covering multiple asset classes. Additionally, the investments within each participant-directed fund election are further diversified into various financial instruments, with the exception of the GE Stock Fund, the Synchrony Stock Fund and the U.S. Bond Fund, which primarily invest in securities of a single issuer.

Investments other than the GE Stock Fund, the Money Market Fund, the Synchrony Stock Fund and the U.S. Bond Fund may use various financial instruments such as options and futures, commonly referred to as derivatives, as a substitute for taking a long or a short position in an underlying asset, to increase returns, or as part of a hedging strategy.

GE RETIREMENT SAVINGS PLAN

Notes to Financial Statements

December 31, 2015 and 2014

(4) Fair Value Measurements

The Plan's investments measured at fair value on a recurring basis at December 31, 2015 follow.

	Level 1	Level 2	Level 3	Total
	(in thousands)			
Common Stock	\$ 11,065,565	\$ —	\$ —	\$ 11,065,565
Registered Investment Companies	8,201,594	—	—	8,201,594
Collective Funds	—	6,365,002	—	6,365,002
Other Investments:				
Short-Term Money Market Instruments	1,117	325,098	—	326,215
U.S. Treasury and U.S. Government Agency Debt Obligations	—	1,750,514	—	1,750,514
Commercial Mortgage-Backed, Corporate Notes and Asset-Backed Securities	—	380,059	—	380,059
U.S. Savings Bonds	67,413	—	—	67,413
Total Other Investments	68,530	2,455,671	—	2,524,201
Total investments at fair value	<u>\$ 19,335,689</u>	<u>\$ 8,820,673</u>	<u>\$ —</u>	<u>\$ 28,156,362</u>

The Plan's investments measured at fair value on a recurring basis at December 31, 2014 follow.

	Level 1	Level 2	Level 3	Total
	(in thousands)			
Common Stock	\$ 9,611,376	\$ —	\$ —	\$ 9,611,376
Registered Investment Companies	8,846,621	—	—	8,846,621
Collective Funds	—	5,636,460	—	5,636,460
Other Investments:				
Short-Term Money Market Instruments	53,942	256,258	—	310,200
U.S. Treasury and U.S. Government Agency Debt Obligations	—	1,801,151	—	1,801,151
Commercial Mortgage-Backed, Corporate Notes and Asset-Backed Securities	—	221,777	—	221,777
U.S. Savings Bonds	90,237	—	—	90,237
Total Other Investments	144,179	2,279,186	—	2,423,365
Total investments at fair value	<u>\$ 18,602,176</u>	<u>\$ 7,915,646</u>	<u>\$ —</u>	<u>\$ 26,517,822</u>

Transfers into and out of levels are considered to occur at the beginning of the period. There were no transfers between level one and level two during the years ended December 31, 2015 and 2014.

GE RETIREMENT SAVINGS PLAN

Notes to Financial Statements

December 31, 2015 and 2014

(5) Related Party Transactions (Parties-in-Interest)

The Plan's recordkeeper, trustees, investment advisors and custodians described in Note 1, as well as the Company and Plan participants, are each a "party in interest" to the Plan as defined by ERISA. Parties in interest to the Plan are noted in the Schedule H, Line 4i - schedule of assets. Any fees paid by the Plan with respect to those or other transactions are described in the GE Retirement Savings Plan Supplemental Information document. KPMG LLP, the auditor of the Plan's financial statements, is also a party in interest.

(6) Tax Status

The Internal Revenue Service has notified the Company by a letter dated April 24, 2014, that the Plan is qualified under the appropriate sections of the IRC and that the related trust is tax-exempt. Although the Plan has been amended and restated since receiving the determination letter, the Plan administrator and the Plan's counsel believe that the Plan's current design and operations comply in all material respects with the applicable requirements of the IRC, and that the letter remains valid.

The portion of a participant's compensation contributed to the Plan as a pre-tax contribution, the Company's matching contribution, and CRCs are not subject to Federal income tax when such contributions are credited to participant accounts, subject to certain limitations. These amounts and any investment results may be included in the participant's gross taxable income for the year in which such amounts are withdrawn from the Plan.

U.S. generally accepted accounting principles require Plan management to evaluate tax positions taken by the Plan and recognize a tax liability (or asset) of the Plan if the Plan has taken an uncertain position that more likely than not would not be sustained upon examination by the Internal Revenue Service. For the years ended December 31, 2015 and 2014, the Plan has not recognized a tax liability (or asset) related to uncertain tax positions.

The Plan is subject to routine audits by taxing jurisdictions, however, there are currently no audits for any tax periods in progress. The Plan administrator believes it is no longer subject to income tax examinations for years prior to 2012.

(7) Subsequent Events

Subsequent events after the statement of net assets available for plan benefits date through June 15, 2016, the date that the financial statements were issued, have been evaluated in the preparation of these financial statements.

Effective January 1, 2016, the Plan was amended to automatically enroll current and newly hired union employees who are eligible for CRCs and who have not made an affirmative election regarding the amount (if any) of their own savings as electing to contribute 2% of eligible pay as pre-tax contributions. This election entitles these employees to a 1% matching contribution. A participant who does not have a regular investment election on file will be electing to invest these contributions in the TRD Fund consistent with the participant's age. These elections can be changed at any time before or after the employee is automatically enrolled.

On March 30, 2016, GE and State Street Corporation announced an agreement for State Street to acquire GEAM. The investment objectives and policies of the funds will not change as a result of this transaction.

GE RETIREMENT SAVINGS PLAN

Notes to Financial Statements

December 31, 2015 and 2014

(8) Reconciliation of Financial Statements to Form 5500

Notes receivable from participants are classified as investments per Form 5500 instructions. In addition, any deemed distributions are not considered to be plan assets per Form 5500 and are excluded from notes receivable from participants. However, these distributions remain a plan asset for purposes of these financial statements until a distributable event occurs and they are offset against plan assets.

A reconciliation of investments per the financial statements to the annual report filed on Form 5500, Schedule H as required by the Department of Labor follows.

	<u>2015</u>	<u>2014</u>
	(in thousands)	
Total investments per financial statements	\$ 28,156,362	\$ 26,517,822
Total notes receivable per financial statements	435,736	434,171
Deemed distributions	<u>(9,282)</u>	<u>(9,162)</u>
Total notes receivable per Form 5500	426,454	425,009
Total investments per Form 5500	<u>\$ 28,582,816</u>	<u>\$ 26,942,831</u>

A reconciliation of total deductions from net assets per the financial statements to the annual report filed on Form 5500, Schedule H as required by the Department of Labor follows.

	<u>2015</u>	<u>2014</u>
	(in thousands)	
Total deductions from net assets per financial statements	\$ 2,343,184	\$ 2,135,958
Deemed distributions offset against plan assets	(2,370)	(2,330)
New deemed distributions	<u>2,490</u>	<u>2,743</u>
Total expenses per Form 5500	<u>\$ 2,343,304</u>	<u>\$ 2,136,371</u>

2015 5500, Form 5500, Part I

Plan Name: GE RETIREMENT SAVINGS PLAN

Plan Year Beginning: 01/01/2015

Plan Year Ending: 12/31/2015

Employer Identification Number: 14-0689340

Three-Digit Plan Number: 334

**MULTIPLE EMPLOYER PLAN PARTICIPATING EMPLOYER
INFORMATION**

2015 5500, Form 5500, Part I

Plan Name: GE RETIREMENT SAVINGS PLAN

Plan Year Beginning: 01/01/2015

Plan Year Ending: 12/31/2015

Employer Identification Number: 14-0689340

Three-Digit Plan Number: 334

MULTIPLE EMPLOYER PLAN PARTICIPATING EMPLOYER INFORMATION

* Participating employers are members of GE's controlled group but are listed separately. RSP contribution percentages include employee contributions, employer contributions and rollover contributions. Items shown as 0.000% represent contributions that round to less than 1/1,000th of a percent of total contributions.

<u>Name of Participating Employer*</u>	<u>EIN</u>	<u>Percent of Total Contributions</u>
General Electric Company	14-0689340	43.352%
General Electric Capital Corporation	13-1500700	8.774%
General Electric International, Inc.	13-1962940	5.997%
Synchrony Bank	06-1236737	3.978%
GE Aviation Systems LLC	38-2733944	2.393%
GE Healthcare IITS USA Corp.	03-0363612	2.362%
GE Gas Turbines (Greenville) L.L.C.	58-2459509	1.675%
GE Medical Systems, LLC	41-2091618	1.596%
GE Oil & Gas Inc.	06-1507509	1.359%
GE Betz, Inc.	23-1503731	1.349%
Dresser, Inc.	75-2795365	1.312%
GE-Hitachi Nuclear Energy Americas LLC	33-1153677	1.099%
GE Medical Systems Information Technologies, Inc.	39-1046671	1.081%
GE Capital US Holdings, Inc.	47-4432326	1.073%
GE Engine Services, LLC	31-1466360	1.061%
GE Healthcare Bio-Sciences Corp.	36-2656030	1.042%
Vetco Gray Inc.	76-0171619	0.825%
Hydril USA Distribution LLC	26-2066755	0.720%
GE Intelligent Platforms, Inc.	54-1393332	0.715%
GE Oil & Gas Pressure Control LP	76-0382879	0.688%
Datex-Ohmeda, Inc.	22-3029570	0.657%
Lufkin Industries, LLC	75-0404410	0.641%
GE Oil & Gas Compression Systems, LLC	46-5397496	0.596%
GE Oil & Gas ESP, INC.	75-2411472	0.548%
GE Power Electronics, Inc.	58-2554226	0.531%
GE Packaged Power, Inc.	76-0556188	0.504%
GE Military Systems	20-0877106	0.468%
Unison Industries, LLC	59-3530410	0.464%
OEC Medical Systems, Inc.	94-2538512	0.454%
Bently Nevada, Inc.	41-2061975	0.437%
Clarient Diagnostic Services, Inc.	20-1077777	0.425%
GE Grid Solutions, LLC	47-3071926	0.412%
GE Energy Power Conversion USA Inc.	03-0570767	0.407%
GE Transportation Systems Global Signaling, LLC	25-1768036	0.407%
GE Healthcare Inc.	13-3786405	0.401%
Global Nuclear Fuel Holding Co., LLC	52-2205424	0.381%
API Healthcare Corporation	39-1417004	0.357%
GE Inspection Technologies, LP	16-1667022	0.352%
Medi-Physics, Inc.	94-1718319	0.351%
Gelco Corporation	36-2774566	0.348%
OS Operations, Inc.	38-3692482	0.346%
GE Energy Control Solutions, Inc.	27-1141938	0.330%
HyClone Laboratories, Inc.	87-0309655	0.324%
Electric Insurance Company	04-2422119	0.315%
GE Lighting Solutions, LLC	34-1890208	0.308%

<u>Name of Participating Employer*</u>	<u>EIN</u>	<u>Percent of Total Contributions</u>
GE Packaged Power, L.P.	74-2859766	0.304%
GE Osmonics, Inc.	27-0045012	0.293%
Unison Engine Components Inc	51-0260176	0.281%
GE Lighting, Inc.	06-1469154	0.278%
GE Manufacturing Solutions, LLC	45-3972316	0.268%
GE Infrastructure Sensing, Inc.	04-2452621	0.265%
GE Intelligent Platforms Embedded Systems, Inc.	63-0917261	0.240%
GE Capital Franchise Finance Corporation	06-1462733	0.229%
GE Medical Systems, Ultrasound & Primary Care Diagnostics LLC	92-0192942	0.228%
Johnson Technology, Inc.	52-1834578	0.220%
GE Energy Management Services, Inc.	35-1886526	0.219%
GE Lighting, LLC	52-2233433	0.207%
GE Mobile Water, Inc.	54-0947592	0.177%
GE Analytical Instruments Inc.	84-0938585	0.169%
Railcar Management, LLC	74-3072839	0.165%
GE Engine Services - McAllen, LP	65-0666009	0.158%
GE Commercial Distribution Finance Corporation	94-3054016	0.158%
GE Medical Systems, Inc.	39-1939239	0.157%
GE Capital Bank	06-1301495	0.156%
GE Oil & Gas Logging Services, Inc.	76-0485243	0.152%
GEMx Technologies, LLC	26-4689857	0.146%
Employers Reassurance Corporation	48-1024691	0.121%
GE MDS, LLC	20-8016239	0.115%
Reuter-Stokes, Inc.	34-1250306	0.108%
GE Healthcare Dharmacon, Inc.	84-1299796	0.105%
GE Zenith Controls, Inc.	36-4335357	0.104%
GEA Bloomington Production Operations, LLC	61-1376222	0.100%
GE Engine Services Distribution, L.L.C.	31-1466361	0.090%
Omnyx, LLC	26-2175038	0.088%
VFS Macon, Inc.	84-1633024	0.086%
GE Capital Commercial Services, Inc.	56-0994546	0.085%
PII North America LLC	76-0376365	0.084%
GE Parallel Design Inc.	86-0675710	0.084%
USA Instruments, Inc	34-1736270	0.084%
GE Ionics Inc.	04-2068530	0.080%
Quinn Pumps, Inc.	75-1867023	0.077%
GE Energy Oilfield Technology, Inc.	72-0898855	0.071%
GE Energy Parts, Inc.	58-2384612	0.070%
U-Systems, Inc.	77-0494766	0.063%
GE Flight Efficiency Services, Incorporated	74-2504046	0.062%
GE Drilling LLC	90-1030838	0.060%
GE On Wing Support, Inc.	31-1464210	0.059%
Viceroy, Inc.	76-0313592	0.047%
GECAS Asset Management Services, Inc.	62-0854210	0.046%
GE Fuel Cells LLC	46-5607874	0.038%
Taleris America LLC	46-0795635	0.038%
Preferred Machine and Tool Products Corporation	36-4199568	0.037%
GE Aviation Materials, Inc.	31-1709193	0.035%
GE-Fairchild LLC	20-8525411	0.033%
GE Infrastructure Technology International LLC.	64-0951924	0.030%
GE Government Finance, Inc.	41-1527085	0.028%
GE Transportation Parts, LLC	31-1802128	0.023%
GE-Hitachi Global Laser Enrichment LLC	01-0893995	0.021%
Jenbacher Ltd.	04-3201571	0.019%
The Milestone Aviation Group LLC	27-1763035	0.018%
Naverus, Inc.	47-0912896	0.017%
Albeo Technologies, Inc.	20-1202681	0.016%
GE Energy Power Conversion Naval Systems Inc.	20-5743579	0.014%
Zenon Environmental Corporation	38-2549326	0.013%
Druck, Inc.	22-2269889	0.009%
Avio Inc.	36-3691585	0.009%

<u>Name of Participating Employer*</u>	<u>EIN</u>	<u>Percent of Total Contributions</u>
GE Engine Services - Dallas, LP	65-0666006	0.007%
GE Consumer Finance, Inc.	51-0393885	0.006%
GEA Products LP	31-1550170	0.004%
GE Capital Healthcare Real Estate Inc	30-0788539	0.004%
Microfactory, Inc.	34-1846212	0.002%
United Nuclear Corporation	06-0765249	0.001%
GE Wind Energy, LLC	75-3038145	0.001%
Quinn Pumps Inc.	98-0380730	0.001%
Quinn Pumps North Dakota, Inc.	45-0460075	0.000%
BHA Group Inc.	22-2968559	0.000%
GE Intelligent Platforms Technology Corporation	11-2452483	0.000%
GE Capital Equity, Inc.	06-1471032	0.000%
GECAS AMS, Inc.	88-0449506	0.000%
Total		100.000%

2015 5500, Schedule H, Line 4i

Plan Name: GE RETIREMENT SAVINGS PLAN

Plan Year Beginning: 01/01/2015

Plan Year Ending: 12/31/2015

Employer Identification Number: 14-0689340

Three-Digit Plan Number: 334

SCHEDULE OF ASSETS (HELD AT END OF YEAR)

GE RETIREMENT SAVINGS PLAN
Schedule H, Line 4i – Schedule of Assets (Held at End of Year)*
As of December 31, 2015

<u>Description</u>	<u>Shares</u>	<u>Fair Value</u>
<u>Corporate Stocks - Common</u>		
GE Common Stock	354,617,188	\$ 11,046,325,391 (g)
Synchrony Financial Common Stock	632,679	19,239,768
Total Common Stock		<u>11,065,565,159</u>
<u>Registered Investment Companies</u>		
GE RSP Income Fund	163,438,857	1,856,665,420 (b) (g)
GE RSP U.S. Equity Fund	73,470,631	3,496,467,341 (b) (g)
GE Institutional International Equity Fund	97,957,473	1,151,000,308 (b) (g)
GE Institutional Small-Cap Equity Fund	70,116,555	1,101,531,084 (b) (g)
GE Institutional Strategic Investment Fund	52,137,381	595,930,269 (b) (g)
Total Registered Investment Companies		<u>8,201,594,422</u>
<u>Collective Funds</u>		
Non-U.S. Equity Index Fund		844,833,545
U.S. Aggregate Bond Index Fund		645,596,009
U.S. Large-Cap Equity Index Fund		3,115,339,870
U.S. Mid-Cap Equity Index Fund		902,027,992
U.S. Small-Cap Equity Index Fund		576,134,517
U.S. Treasury Inflation-Protected Securities Index Fund		281,069,727
Total Collective Funds		<u>6,365,001,660</u>
<u>Other Investments</u>		
	<u>Rate of Interest</u>	<u>Maturity</u>
<u>Short-Term Money Market Instruments</u>		
BNP Paribas Tri Party Repo	0.290%	01/04/2016
BNP Paribas Tri Party Repo	0.300	01/04/2016
Merrill Lynch Tri Party Repo	0.290	01/04/2016
TD Securities USA Tri Party Repo	0.320	01/04/2016
State Street Treasury Plus Fund	0.170	12/31/2030
Fidelity Institutional Money Market Government Portfolio - Class I		
Total Short-Term Money Market Instruments		
<u>U.S. Treasury and U.S. Government Agency Debt Obligations</u>		
Federal Farm Credit Banks	0.090%	01/19/2016
Federal Farm Credit Banks	0.180	01/21/2016
Federal Farm Credit Banks	0.180	01/25/2016
Federal Farm Credit Banks	0.180	01/28/2016
Federal Farm Credit Banks	0.239	01/05/2016
Federal Farm Credit Banks	0.277	09/09/2016
Federal Farm Credit Banks	0.271	01/11/2016
Federal Farm Credit Banks	0.320	02/18/2016
Federal Farm Credit Banks	0.412	10/26/2016
Federal Home Loan Mortgage Corp	0.402	01/25/2016
Federal Home Loan Mortgage Corp	0.368	06/24/2016
Federal Home Loan Mortgage Corp	0.226	07/08/2016
Federal Home Loan Mortgage Corp	0.281	07/15/2016
Federal Home Loan Mortgage Corp	0.262	08/12/2016
Federal Home Loan Mortgage Corp	0.392	09/20/2016
Federal Home Loan Mortgage Corp	0.110	01/04/2016
Federal Home Loan Mortgage Corp	0.100	01/05/2016
Federal Home Loan Mortgage Corp	0.110	01/06/2016
Federal Home Loan Mortgage Corp	0.110	01/08/2016
Federal Home Loan Mortgage Corp	0.110	01/13/2016
Federal Home Loan Mortgage Corp	0.120	01/15/2016
Federal Home Loan Mortgage Corp	0.120	01/27/2016
Federal Home Loan Mortgage Corp	0.150	01/28/2016
Federal Home Loan Mortgage Corp	0.170	02/05/2016
Federal Home Loan Mortgage Corp	0.400	03/23/2016
Federal Home Loan Mortgage Corp	0.380	03/30/2016
Federal Home Loan Mortgage Corp	0.390	04/01/2016
Federal Home Loan Mortgage Corp	0.070	01/04/2016
Federal Home Loan Mortgage Corp	0.120	01/07/2016
Federal Home Loan Mortgage Corp	0.230	01/08/2016
Federal Home Loan Mortgage Corp	0.230	01/13/2016
Federal Home Loan Mortgage Corp	0.090	01/14/2016
Federal Home Loan Mortgage Corp	0.090	01/15/2016
Federal Home Loan Mortgage Corp	0.090	01/20/2016

GE RETIREMENT SAVINGS PLAN
Schedule H, Line 4i – Schedule of Assets (Held at End of Year)*
As of December 31, 2015

<u>Other Investments, continued</u>			
<u>Description</u>	<u>Rate of Interest</u>	<u>Maturity</u>	<u>Fair Value</u>
<u>U.S. Treasury and U.S. Government Agency Debt Obligations</u>			
Federal Home Loan Mortgage Corp	0.070%	01/25/2016	\$ 2,599,879 (c)
Federal Home Loan Mortgage Corp	0.180	02/09/2016	12,247,678 (c)
Federal Home Loan Mortgage Corp	0.140	02/11/2016	13,097,986 (c)
Federal Home Loan Mortgage Corp	0.200	02/17/2016	21,994,256 (c)
Federal Home Loan Mortgage Corp	0.270	02/26/2016	27,588,451 (c)
Federal Home Loan Mortgage Corp	0.150	03/04/2016	10,697,191 (c)
Federal Home Loan Mortgage Corp	0.440	03/08/2016	15,987,196 (c)
Federal Home Loan Mortgage Corp	0.230	03/09/2016	35,884,403 (c)
Federal Home Loan Mortgage Corp	0.280	03/14/2016	17,590,007 (c)
Federal Home Loan Mortgage Corp	0.460	04/11/2016	15,979,800 (c)
Federal Home Loan Mortgage Corp	0.296	08/17/2016	13,500,000 (d)
Federal Home Loan Mortgage Corp	0.373	08/24/2016	14,250,000 (d)
Federal Home Loan Mortgage Corp	7.000	11/01/2031	22,809
Federal Home Loan Mortgage Corp	7.000	04/01/2032	331,539
Federal Home Loan Mortgage Corp	7.000	04/01/2032	243,532
Federal Home Loan Mortgage Corp	7.000	06/01/2032	42,145
Federal Home Loan Mortgage Corp	7.500	01/01/2027	19,340
Federal Home Loan Mortgage Corp	7.000	04/01/2036	169,929
Federal Home Loan Mortgage Corp	8.500	03/01/2027	6,097
Federal Home Loan Mortgage Corp	8.000	05/01/2031	25,888
Federal Home Loan Mortgage Corp	7.500	01/01/2027	158,188
Federal Home Loan Mortgage Corp	1.281	12/15/2031	564,825 (d)
Federal Home Loan Mortgage Corp	9.250	12/01/2016	3,227
Federal National Mortgage Assoc.	0.090	01/06/2016	15,399,808
Federal National Mortgage Assoc.	0.090	01/08/2016	9,899,827
Federal National Mortgage Assoc.	0.080	01/13/2016	5,599,854
Federal National Mortgage Assoc.	0.080	01/20/2016	11,899,498
Federal National Mortgage Assoc.	0.060	01/27/2016	2,499,892
Federal National Mortgage Assoc.	0.070	02/03/2016	3,649,783
Federal National Mortgage Assoc.	0.150	02/17/2016	6,998,629
Federal National Mortgage Assoc.	0.200	02/24/2016	10,246,925
Federal National Mortgage Assoc.	0.410	03/16/2016	11,990,000
Federal National Mortgage Assoc.	0.360	03/23/2016	27,977,678
Federal National Mortgage Assoc.	0.340	03/30/2016	5,995,031
Federal National Mortgage Assoc.	0.390	04/06/2016	16,982,773
Federal National Mortgage Assoc.	7.500	05/01/2026	10,166
Federal National Mortgage Assoc.	7.500	01/01/2025	99,540
Federal National Mortgage Assoc.	7.500	11/01/2021	14,489
Federal National Mortgage Assoc.	7.000	03/01/2029	46,628
Federal National Mortgage Assoc.	2.406	07/01/2033	771,333 (d)
Federal National Mortgage Assoc.	7.500	02/01/2031	114,303
Federal National Mortgage Assoc.	7.500	04/01/2016	670
Federal National Mortgage Assoc.	7.000	06/01/2031	14,728
Federal National Mortgage Assoc.	7.500	07/01/2027	37,572
Federal National Mortgage Assoc.	7.000	10/01/2031	249,364
Federal National Mortgage Assoc.	7.500	04/01/2032	73,308
Federal National Mortgage Assoc.	7.000	02/01/2017	10,799
Federal National Mortgage Assoc.	7.000	03/01/2017	6,942
Federal National Mortgage Assoc.	7.000	03/01/2017	3,199
Federal National Mortgage Assoc.	8.500	08/01/2030	11,561
Federal National Mortgage Assoc.	8.000	05/01/2032	26,817
Federal National Mortgage Assoc.	7.000	04/01/2017	4,021
Federal National Mortgage Assoc.	7.500	06/01/2032	80,951
Federal National Mortgage Assoc.	7.000	04/01/2017	5,917
Federal National Mortgage Assoc.	7.000	03/01/2017	8,321
Federal National Mortgage Assoc.	7.000	05/01/2017	13,228
Federal National Mortgage Assoc.	8.000	03/01/2032	74,127
Federal National Mortgage Assoc.	7.000	07/01/2017	14,795
Federal National Mortgage Assoc.	7.000	07/01/2017	23,485
Federal National Mortgage Assoc.	2.702	06/01/2033	317,647 (d)
Federal National Mortgage Assoc.	2.866	06/01/2033	142,628 (d)
Federal National Mortgage Assoc.	9.500	09/01/2021	4,959
Federal National Mortgage Assoc.	7.000	05/01/2017	13,728
Federal National Mortgage Assoc.	0.100	05/25/2018	1,276 (d) (e)
Federal National Mortgage Assoc.	4.500	02/25/2040	3,664,018
Federal National Mortgage Assoc.	7.500	10/01/2030	24,931
Federal National Mortgage Assoc.	2.512	12/01/2032	315,559 (d)

GE RETIREMENT SAVINGS PLAN
Schedule H, Line 4i – Schedule of Assets (Held at End of Year)*
As of December 31, 2015

Other Investments, continued

<u>Description</u>	<u>Rate of Interest</u>	<u>Maturity</u>	<u>Fair Value</u>
<u>U.S. Treasury and U.S. Government Agency Debt Obligations</u>			
Federal National Mortgage Assoc.	1.913%	05/01/2033	\$ 657,432 (d)
Federal National Mortgage Assoc.	2.165	06/01/2033	854,192 (d)
Federal National Mortgage Assoc.	2.192	05/01/2033	43,043 (d)
Federal National Mortgage Assoc.	2.515	06/01/2033	5,766 (d)
Federal National Mortgage Assoc.	2.379	06/01/2033	714,356 (d)
Federal National Mortgage Assoc.	7.000	04/01/2033	117,679
Federal National Mortgage Assoc.	7.500	04/01/2033	46,854
Federal National Mortgage Assoc.	2.338	07/01/2033	590,057 (d)
Federal National Mortgage Assoc.	7.500	11/01/2033	26,566
Federal National Mortgage Assoc.	8.000	11/01/2033	32,433
Federal National Mortgage Assoc.	7.000	11/01/2033	246,467
Federal National Mortgage Assoc.	7.500	03/01/2034	161,730
Federal National Mortgage Assoc.	7.000	03/01/2034	19,610
Federal National Mortgage Assoc.	7.000	06/01/2034	39,120
Federal National Mortgage Assoc.	7.500	05/01/2034	57,102
Federal National Mortgage Assoc.	8.500	08/01/2029	38,858
Federal National Mortgage Assoc.	7.000	01/01/2035	142,624
Federal National Mortgage Assoc.	7.000	01/01/2036	244,933
Federal National Mortgage Assoc.	7.000	05/01/2035	83,487
Federal National Mortgage Assoc.	7.000	05/01/2035	217,005
Federal National Mortgage Assoc.	7.000	04/01/2036	107,410
Federal National Mortgage Assoc.	2.935	06/01/2044	52,761,903 (d)
Government National Mortgage Assoc.	7.000	05/15/2032	115,496
Government National Mortgage Assoc.	7.000	11/15/2032	40,132
Government National Mortgage Assoc.	7.000	03/15/2031	79,230
Government National Mortgage Assoc.	7.500	05/15/2031	38,118
Government National Mortgage Assoc.	7.500	03/15/2031	14,285
Government National Mortgage Assoc.	7.500	01/15/2031	165,847
Government National Mortgage Assoc.	7.500	01/15/2031	44,855
Government National Mortgage Assoc.	7.500	09/15/2031	151,682
Government National Mortgage Assoc.	7.500	07/15/2031	97,934
Government National Mortgage Assoc.	9.000	11/15/2017	4,574
Government National Mortgage Assoc.	7.000	12/15/2018	25,688
Government National Mortgage Assoc.	7.500	12/15/2018	68,194
Government National Mortgage Assoc.	7.000	11/15/2023	146,703
U.S. Treasury Bills	0.060	01/07/2016	65,999,494
U.S. Treasury Bills	0.120	02/04/2016	49,994,554 (c)
U.S. Treasury Bills	0.070	01/14/2016	99,997,431 (c)
U.S. Treasury Bills	0.060	01/21/2016	9,999,944 (c)
U.S. Treasury Bills	0.140	02/11/2016	49,992,313 (c)
U.S. Treasury Bills	0.150	02/18/2016	49,990,333 (c)
U.S. Treasury Bills	0.140	02/25/2016	37,991,872 (c)
U.S. Treasury Notes	2.500	02/15/2045	3,246,609
U.S. Treasury Notes	0.500	04/30/2017	144,527,998
U.S. Treasury Notes	2.000	08/15/2025	19,487,980
U.S. Treasury Notes	0.875	10/15/2018	52,127,536
U.S. Treasury Notes	1.375	10/31/2020	21,363,233
U.S. Treasury Notes	1.875	10/31/2022	11,312,195 (f)
U.S. Treasury Notes	0.625	09/30/2017	43,697,764
Total U.S. Treasury and U.S. Government Agency Debt Obligations			<u>1,750,513,887</u>
<u>Commercial Mortgage-Backed, Corporate Notes and Asset-Backed Securities</u>			
Abengoa Finance	8.875	11/01/2017	147,500 (h)
Abengoa Finance	7.750	02/01/2020	138,750 (h)
Abengoa Greenfield	6.500	10/01/2019	110,000 (h)
Actavis Funding SCS	2.350	03/12/2018	10,011,990
American Express	2.375	05/26/2020	9,927,230
Anadarko Petroleum Corp	6.375	09/15/2017	524,301
Anheuser Busch	1.250	01/17/2018	990,651
Apple Inc	2.850	05/06/2021	5,122,810
ATT Inc	1.700	06/01/2017	2,005,480
Bank of America NA	1.750	06/05/2018	9,943,780
Baxalta Inc	2.000	06/22/2018	7,918,024 (h)
BHMS Mortgage	1.769	07/05/2033	25,002,445 (d) (h)
Capital One NA	2.350	08/17/2018	2,505,153
CCO Safari II LLC	3.579	07/23/2020	2,485,680 (h)
CD Commercial Mtg	5.366	12/11/2049	8,165,089 (d)
Celgene Corp	2.125	08/15/2018	7,001,659

GE RETIREMENT SAVINGS PLAN
Schedule H, Line 4i – Schedule of Assets (Held at End of Year)*
As of December 31, 2015

Chevron Corp	1.961	03/03/2020	4,929,145
--------------	-------	------------	-----------

Other Investments, continued

Description	Rate of Interest	Maturity	Fair Value
<u>Commercial Mortgage-Backed, Corporate Notes and Asset-Backed Securities</u>			
Citigroup Commercial Mtg	1.081%	06/15/2033	\$ 36,615,396 (d) (h)
Citigroup Commercial Mtg	1.381	06/15/2033	27,356,151 (d) (h)
Citigroup Inc	2.050	12/07/2018	4,973,480
Comcast Corp	5.700	05/15/2018	1,093,193
Comm Mtg Trust	1.201	06/11/2027	49,419,815 (d) (h)
CVS Health Corp	1.900	07/20/2018	6,996,395
Danaher Corp	1.650	09/15/2018	6,997,200
Directtv Holdings	1.750	01/15/2018	498,060
Discoverer Bank	2.600	11/13/2018	2,498,508
Eastman Chemical	2.400	06/01/2017	1,005,496
Energy Transfer Partners	2.500	06/15/2018	4,787,625
Freeport McMoran Inc	2.150	03/01/2017	915,000
General Motors Co	3.500	10/02/2018	3,030,120
General Motors Co	3.200	07/13/2020	4,923,005
Gilead Sciences Inc	1.850	09/04/2018	7,031,808
Huntington National bank	2.200	11/06/2018	4,986,820
ING Bank NV	2.450	03/16/2020	9,972,590 (h)
Invitation Homes Trust	1.451	09/17/2031	7,361,163 (d) (h)
JP Morgan	5.565	04/15/2043	7,025,555 (d)
JP Morgan	5.953	02/15/2051	17,998,960 (d)
Kraft Heinz	2.000	07/02/2018	9,964,260 (h)
Lockheed Martin Corp	1.850	11/23/2018	4,991,815
Mcdonald Corp	2.100	12/07/2018	5,004,070
Medtronic Inc	1.375	04/01/2018	994,796
Morgan Stanley	5.783	10/15/2042	4,002,904 (d)
Oracle Corp	1.200	10/15/2017	1,000,580
Pepsico Inc	1.250	04/30/2018	498,208
Pepsico Inc	1.000	10/13/2017	4,974,355
Philip Morris Intl	1.250	08/11/2017	8,012,352
Rio Tinto Fin	1.625	08/21/2017	492,848
Shell International Fin	1.625	11/10/2018	4,973,260
Tech Resources Ltd	2.500	02/01/2018	380,000
Toronto Dominion Bank	1.750	07/23/2018	4,993,545
Unitedhealth Group Inc	1.900	07/16/2018	10,032,240
Vendee Mtg	0.127	10/15/2026	65,996 (d) (e)
Verizon Communications	1.350	06/09/2017	1,994,306
Volkswagen Group	2.400	05/22/2020	4,682,260 (h)
Wachovia Bank	5.660	04/15/2047	9,091,099 (d)
Walt Disney	1.100	12/01/2017	996,931
Zimmer Biomet Holdings	2.000	04/01/2018	496,973
Total Commercial Mortgage-Backed, Corporate Notes and Asset-Backed Securities			<u>380,058,825</u>

U.S. Savings Bonds

	Units	Fair Value
1984 U.S. SAVINGS BOND EE SERIES	6	\$ 1,384
1985 U.S. SAVINGS BOND EE SERIES	24	5,535
1986 U.S. SAVINGS BOND EE SERIES	26,567	5,851,826
1987 U.S. SAVINGS BOND EE SERIES	27,285	5,277,015
1988 U.S. SAVINGS BOND EE SERIES	30,247	5,624,793
1989 U.S. SAVINGS BOND EE SERIES	42,345	7,568,165
1990 U.S. SAVINGS BOND EE SERIES	43,699	7,502,676
1991 U.S. SAVINGS BOND EE SERIES	44,491	7,348,204
1992 U.S. SAVINGS BOND EE SERIES	65,693	10,416,913
1993 U.S. SAVINGS BOND EE SERIES	44,230	5,624,045
1994 U.S. SAVINGS BOND EE SERIES	37,658	4,414,595
1995 U.S. SAVINGS BOND EE SERIES	11,229	1,243,390
1996 U.S. SAVINGS BOND EE SERIES	72	7,371
1997 U.S. SAVINGS BOND EE SERIES	106	10,792
1998 U.S. SAVINGS BOND EE SERIES	177	17,784
1999 U.S. SAVINGS BOND EE SERIES	321	25,777
2000 U.S. SAVINGS BOND EE SERIES	405	30,911
2001 U.S. SAVINGS BOND EE SERIES	545	39,462
2002 U.S. SAVINGS BOND EE SERIES	570	39,493
2003 U.S. SAVINGS BOND EE SERIES	1,046	70,090
2004 U.S. SAVINGS BOND EE SERIES	1,530	99,573
2005 U.S. SAVINGS BOND EE SERIES	1,830	126,700
2006 U.S. SAVINGS BOND EE SERIES	2,645	183,862
2007 U.S. SAVINGS BOND EE SERIES	4,094	272,382

GE RETIREMENT SAVINGS PLAN
Schedule H, Line 4i – Schedule of Assets (Held at End of Year)*
As of December 31, 2015

2008 U.S. SAVINGS BOND EE SERIES	4,636	268,060
2009 U.S. SAVINGS BOND EE SERIES	7,804	414,692

Other Investments, continued

<u>Description</u>	<u>Units</u>	<u>Fair Value</u>
<u>U.S. Savings Bonds</u>		
2010 U.S. SAVINGS BOND EE SERIES	12,307	\$ 658,930
2011 U.S. SAVINGS BOND EE SERIES	11,002	570,710
2012 U.S. SAVINGS BOND EE SERIES	10,868	553,866
2013 U.S. SAVINGS BOND EE SERIES	16,632	834,556
2014 U.S. SAVINGS BOND EE SERIES	18,358	921,605
2015 U.S. SAVINGS BOND EE SERIES	27,748	1,387,400
Total U.S. Savings Bonds		<u>67,412,557</u>
Total Other Investments		<u>2,524,200,670</u>
Total Investments		<u>28,156,361,911</u>

<u>Notes Receivable from Participants</u>	<u>Rate of Interest</u>	<u>Maturity</u>	<u>Fair Value</u>
Various (74,761 notes receivable)	3.84 - 9.26%	1 month - 15 years	\$ 426,454,421 (g)
Total Notes Receivable from Participants			<u>426,454,421</u>
Total Assets (Held at End of Year)			<u>\$ 28,582,816,332</u>

GE RETIREMENT SAVINGS PLAN
Schedule H, Line 4i – Schedule of Assets (Held at End of Year)*
As of December 31, 2015

Notes to Schedule of Assets:

- (a) Funds managed by an affiliate of Fidelity Management Trust Company (FMTC).
- (b) Funds managed by GEAM, a wholly owned subsidiary of the Company.
- (c) Coupon amount represents effective yield.
- (d) Variable or floating rate of security. The stated rate represents the rate at December 31, 2015.
- (e) Interest only security. These securities represent the right to receive the monthly interest payments on an underlying pool of mortgages. Payments of principal on the pool reduce the value of the "interest only" holding.
- (f) At December 31, 2015, a portion of this security was pledged to cover collateral requirements for futures.
- (g) Represents a party-in-interest to the Plan.
- (h) Pursuant to Rule 144A of the Securities Act of 1933, as amended, these securities may be resold in transactions exempt from registration, normally to qualified institutional buyers. At December 31, 2015, these securities amounted to \$181,174,034 or 24.13% of the net assets of the GE RSP Short Term Interest Fund. These securities have been determined to be liquid using procedures established by the Fund's Board of Trustees.
- (i) Sponsored by SSgA Funds Management, Inc., an affiliate of State Street Bank & Trust Co., the Fund's sub-administrator, custodian and accounting agent.

* Cost omitted for participant directed investments.

See accompanying Independent Auditors' Report.