

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code). <p style="text-align: center;">▶ Complete all entries in accordance with the instructions to the Form 5500.</p>	OMB Nos. 1210-0110 1210-0089 <div style="text-align: center; font-size: 1.2em; font-weight: bold;">2015</div> This Form is Open to Public Inspection
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Part I	Annual Report Identification Information		
For calendar plan year 2015 or fiscal plan year beginning <u>01/01/2015</u> and ending <u>12/31/2015</u>			
A	This return/report is for:	☐ a multiemployer plan; ☐ a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions); or	
	☒ a single-employer plan; ☐ a DFE (specify) ____		
B	This return/report is:	☐ the first return/report; ☐ the final return/report;	
	☐ an amended return/report; ☐ a short plan year return/report (less than 12 months).		
C	If the plan is a collectively-bargained plan, check here. ☐		
D	Check box if filing under:	☒ Form 5558; ☐ automatic extension; ☐ the DFVC program;	
	☐ special extension (enter description)		

Part II	Basic Plan Information —enter all requested information		
1a	Name of plan <u>EFH RETIREMENT PLAN</u>	1b	Three-digit plan number (PN) ▶ <u>002</u>
		1c	Effective date of plan <u>01/01/1947</u>
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) <u>ENERGY FUTURE HOLDINGS CORP.</u> <u>1601 BRYAN STREET, SUITE 02-035</u> <u>DALLAS, TX 75201-3411</u>	2b	Employer Identification Number (EIN) <u>46-2488810</u>
		2c	Plan Sponsor's telephone number <u>214-812-1149</u>
		2d	Business code (see instructions) <u>551112</u>

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/13/2016	CYNDIE EWERT
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE
Preparer's name (including firm name, if applicable) and address (include room or suite number)			Preparer's telephone number

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number <div style="background-color: #cccccc; height: 40px; width: 100%;"></div>
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name	4b EIN 4c PN
5 Total number of participants at the beginning of the plan year	5 1144
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits..... c Other retired or separated participants entitled to future benefits..... d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits..... f Total. Add lines 6d and 6e g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested	6a(1) 910 6a(2) 820 6b 226 6c 59 6d 1105 6e 16 6f 1121 6g 6h 0
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7
8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 1A 1C 1E 3F 3H b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:	
9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)	
a Pension Schedules (1) ☒ R (Retirement Plan Information) (2) ☐ MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) ☒ SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary	b General Schedules (1) ☒ H (Financial Information) (2) ☐ I (Financial Information – Small Plan) (3) ☐ 0 A (Insurance Information) (4) ☒ C (Service Provider Information) (5) ☒ D (DFE/Participating Plan Information) (6) ☐ G (Financial Transaction Schedules)

Part III	Form M-1 Compliance Information (to be completed by welfare benefit plans)
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11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2015 Form M-1 annual report. If the plan was not required to file the 2015 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

<div>SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation</div>	<div>Single-Employer Defined Benefit Plan Actuarial Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).</div> <div>File as an attachment to Form 5500 or 5500-SF.</div>	<div>OMB No. 1210-0110</div> <div>2015</div> <div>This Form is Open to Public Inspection</div>
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For calendar plan year 2015 or fiscal plan year beginning 01/01/2015 and ending 12/31/2015	
Round off amounts to nearest dollar.	
Caution: A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.	
A Name of plan EFH RETIREMENT PLAN	B Three-digit plan number (PN) 002
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF ENERGY FUTURE HOLDINGS CORP.	D Employer Identification Number (EIN) 46-2488810
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I	Basic Information			
1	Enter the valuation date: Month 01 Day 01 Year 2015			
2	Assets:			
	a Market value	2a	229923615	
	b Actuarial value	2b	229923615	
3	Funding target/participant count breakdown	(1) Number of participants	(2) Vested Funding Target	(3) Total Funding Target
	a For retired participants and beneficiaries receiving payment	180	54074189	54074189
	b For terminated vested participants	54	5781303	5781303
	c For active participants	910	152035082	153783553
	d Total	1144	211890574	213639045
4	If the plan is in at-risk status, check the box and complete lines (a) and (b) ☐			
	a Funding target disregarding prescribed at-risk assumptions	4a		
	b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b		
5	Effective interest rate	5	6.29%	
6	Target normal cost	6	10723356	

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE		09/16/2016
	Signature of actuary	Date
ALLISON LOGAN	Type or print name of actuary	14-07794
		Most recent enrollment number
HEWITT ASSOCIATES LLC	Firm name	214-989-2641
		Telephone number (including area code)
2711 NORTH HASKELL AVENUE SUITE 800 DALLAS, TX 75204-2911	Address of the firm	

Part II Beginning of Year Carryover and Prefunding Balances		
	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	54881438
8 Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	15137708
9 Amount remaining (line 7 minus line 8)	0	39743730
10 Interest on line 9 using prior year's actual return of <u>14.78</u> %	0	5874123
11 Prior year's excess contributions to be added to prefunding balance:		
a Present value of excess contributions (line 38a from prior year)		0
b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of <u>6.51</u> %		0
b(2) Interest on line 38b from prior year Schedule SB, using prior year's actual return		0
c Total available at beginning of current plan year to add to prefunding balance.....		0
d Portion of (c) to be added to prefunding balance		0
12 Other reductions in balances due to elections or deemed elections	0	0
13 Balance at beginning of current year (line 9 + line 10 + line 11d – line 12).....	0	45617853

Part III Funding Percentages		
14 Funding target attainment percentage.....	14	86.26 %
15 Adjusted funding target attainment percentage	15	107.62 %
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement.....	16	80.00 %
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage.....	17	%

Part IV Contributions and Liquidity Shortfalls					
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
12/29/2015	50600000				
12/30/2015	15900000				
09/08/2016	1465534				
			Totals ►	18(b)	67965534
				18(c)	0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:		
a Contributions allocated toward unpaid minimum required contributions from prior years.	19a	0
b Contributions made to avoid restrictions adjusted to valuation date.....	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	63915721
20 Quarterly contributions and liquidity shortfalls:		
a Did the plan have a "funding shortfall" for the prior year? ☒ Yes ☐ No		
b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner?..... ☒ Yes ☐ No		
c If line 20a is "Yes," see instructions and complete the following table as applicable:		
Liquidity shortfall as of end of quarter of this plan year		
(1) 1st	(2) 2nd	(3) 3rd
0	0	0
		(4) 4th
		0

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:				
a Segment rates:	1st segment: 4.72 %	2nd segment: 6.11 %	3rd segment: 6.81 %	☐ N/A, full yield curve used
b Applicable month (enter code).....				21b 4
22 Weighted average retirement age				22 61
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute				

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes ☒ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes ☒ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.....	☒ Yes ☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment.....	27

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6)	31a	10723356	
b Excess assets, if applicable, but not greater than line 31a	31b	0	
32 Amortization installments:	Outstanding Balance	Installment	
a Net shortfall amortization installment	29333283	6442008	
b Waiver amortization installment	0	0	
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33		
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)...	34	17165364	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement.....	0	10991695	10991695
36 Additional cash requirement (line 34 minus line 35)	36	6173669	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)	37	63915721	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	57742052	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	10991695	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years.....	40	0	

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)

41 If an election was made to use PRA 2010 funding relief for this plan:			
a Schedule elected	☐ 2 plus 7 years ☐ 15 years		
b Eligible plan year(s) for which the election in line 41a was made	☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011		
42 Amount of acceleration adjustment	42		
43 Excess installment acceleration amount to be carried over to future plan years	43		

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2015
		This Form is Open to Public Inspection.

For calendar plan year 2015 or fiscal plan year beginning 01/01/2015 and ending 12/31/2015		
A Name of plan EFH RETIREMENT PLAN	B Three-digit plan number (PN) ▶	002
C Plan sponsor's name as shown on line 2a of Form 5500 ENERGY FUTURE HOLDINGS CORP.	D Employer Identification Number (EIN) 46-2488810	

Part I	Service Provider Information (see instructions)
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You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

- a** Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☒ Yes ☐ No
- b** If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
STATE STREET BANK
04-3222247

(b) Enter name and EIN or address of person who provided you disclosure on eligible indirect compensation
NORTHERN TRUST CORPORATION
36-2723087

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
BNY MELLON ASSET SERVICING
13-5160382

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
NORTHERN TRUST INVESTMENTS, INC.
36-3608252

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

FID MGMT TRUST CO

04-3022712

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11 17 50 64	CONSULTANT	338907	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

HEWITT ASSOCIATES LLC

36-2235791

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11 29 50	ACTUARY	187131	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

PACIFIC INVESTMENT MANAGEMENT CO

33-0629048

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MANAGEMENT	128609	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

LEGAL & GENERAL INVESTMENT MGMT

20-8058531

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MANAGEMENT	82824	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3 If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III **Termination Information on Accountants and Enrolled Actuaries (see instructions)**
(complete as many entries as needed)

a Name: BRIAN P. LEVINE	b EIN: 46-2488810
c Position: ENROLLED ACTUARY	
d Address: 2711 NORTH HASKELL AVENUE SUITE 800 DALLAS, TX 75204	e Telephone: 214-989-2661

Explanation: AS A RESULT OF AN INTERNAL CHANGE IN ASSIGNMENTS AT AON HEWITT, THE ENROLLED ACTUARY HAS CHANGED

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small>	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110 <hr/> 2015 <hr/> This Form is Open to Public Inspection.
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For calendar plan year 2015 or fiscal plan year beginning 01/01/2015 and ending 12/31/2015

A Name of plan <u>EFH RETIREMENT PLAN</u>	B Three-digit plan number (PN) ►	<u>002</u>
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>ENERGY FUTURE HOLDINGS CORP.</u>	D Employer Identification Number (EIN) <u>46-2488810</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)
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a Name of MTIA, CCT, PSA, or 103-12 IE: GOVT SHORT TERM INVESTMENT

b Name of sponsor of entity listed in (a): THE BANK OF NEW YORK MELLON

c EIN-PN <u>13-6154008-012</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>68641526</u>
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a Name of MTIA, CCT, PSA, or 103-12 IE: NT COLLECTIVE S&P 500 INDEX FUND NL

b Name of sponsor of entity listed in (a): NORTHERN TRUST GLOBAL ADVISORS

c EIN-PN <u>45-6138589-002</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>20395882</u>
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a Name of MTIA, CCT, PSA, or 103-12 IE: NT COLLECTIVE RUSSELL 2000 INDEX NL

b Name of sponsor of entity listed in (a): NORTHERN TRUST GLOBAL ADVISORS

c EIN-PN <u>45-6138589-096</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>4006128</u>
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a Name of MTIA, CCT, PSA, or 103-12 IE: NT COLLECTIVE MSCI ACWI EX-US INDEX

b Name of sponsor of entity listed in (a): NORTHERN TRUST GLOBAL ADVISORS

c EIN-PN <u>45-6138589-103</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>19426986</u>
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2015 This Form is Open to Public Inspection
For calendar plan year 2015 or fiscal plan year beginning 01/01/2015 and ending 12/31/2015		
A Name of plan EFH RETIREMENT PLAN	B Three-digit plan number (PN) ►	002
C Plan sponsor's name as shown on line 2a of Form 5500 ENERGY FUTURE HOLDINGS CORP.	D Employer Identification Number (EIN) 46-2488810	

Part I	Asset and Liability Statement		(a) Beginning of Year	(b) End of Year
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.				
	Assets			
a	Total noninterest-bearing cash	1a		
b	Receivables (less allowance for doubtful accounts):			
	(1) Employer contributions	1b(1)	0	1465534
	(2) Participant contributions	1b(2)		
	(3) Other.....	1b(3)	7670508	8311958
c	General investments:			
	(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	66664	1101053
	(2) U.S. Government securities.....	1c(2)	19435153	39698545
	(3) Corporate debt instruments (other than employer securities):			
	(A) Preferred	1c(3)(A)	47261280	45773955
	(B) All other.....	1c(3)(B)	64023423	57989739
	(4) Corporate stocks (other than employer securities):			
	(A) Preferred	1c(4)(A)		
	(B) Common	1c(4)(B)		
	(5) Partnership/joint venture interests	1c(5)		
	(6) Real estate (other than employer real property)	1c(6)		
	(7) Loans (other than to participants)	1c(7)		
	(8) Participant loans	1c(8)		
	(9) Value of interest in common/collective trusts.....	1c(9)	48172128	112470522
	(10) Value of interest in pooled separate accounts.....	1c(10)		
	(11) Value of interest in master trust investment accounts	1c(11)		
	(12) Value of interest in 103-12 investment entities	1c(12)		
	(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)	31042752	13460012
	(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
	(15) Other	1c(15)	18337931	14972931

1d Employer-related investments:

		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	236009839	295244249

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h	476109	261362
i Acquisition indebtedness	1i		
j Other liabilities	1j	6086203	14513793
k Total liabilities (add all amounts in lines 1g through 1j)	1k	6562312	14775155

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	229447527	280469094
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Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income**a Contributions:**

		(a) Amount	(b) Total
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	67965534	
(B) Participants	2a(1)(B)		
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		67965534

b Earnings on investments:**(1) Interest:**

(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	28	
(B) U.S. Government securities	2b(1)(B)	689113	
(C) Corporate debt instruments	2b(1)(C)	5310760	
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)	1466356	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		7466257

(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)	-2211	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	727937	
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		725726

(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	309824003	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	309546006	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		277997

(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)	-11940030	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		-11940030

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		-831615
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		-1460695
c Other income	2c		6820
d Total income. Add all income amounts in column (b) and enter total	2d		62209994

Expenses**e** Benefit payment and payments to provide benefits:

(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	9034088	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		9034088
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense	2h		
i Administrative expenses: (1) Professional fees	2i(1)	638053	
(2) Contract administrator fees	2i(2)		
(3) Investment advisory and management fees	2i(3)	445389	
(4) Other	2i(4)	1070897	
(5) Total administrative expenses. Add lines 2i(1) through (4)	2i(5)		2154339
j Total expenses. Add all expense amounts in column (b) and enter total	2j		11188427

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		51021567
l Transfers of assets:			
(1) To this plan	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☒ Unqualified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)?

☐ Yes ☒ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: MCCONNELL & JONES, LLP

(2) EIN: 76-0488832

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

	Yes	No	N/A	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)		X		
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)		X		

	Yes	No	N/A	Amount
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X		
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)		X		
e Was this plan covered by a fidelity bond?	X			20000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X		
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		X		
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		X		
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	X			
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)	X			
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		X		
l Has the plan failed to provide any benefit when due under the plan?		X		
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)				
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.				
o Did the plan trust incur unrelated business taxable income?				
p Were in-service distributions made during the plan year?				

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?
 If "Yes," enter the amount of any plan assets that reverted to the employer this year. ☐ Yes ☒ No Amount:

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? ☒ Yes ☐ No ☐ Not determined

Part V Trust Information

6a Name of trust	6b Trust's EIN
6c Name of trustee or custodian	6d Trustee's or custodian's telephone number

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under section 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2015 This Form is Open to Public Inspection.
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For calendar plan year 2015 or fiscal plan year beginning 01/01/2015 and ending 12/31/2015

A Name of plan <u>EFH RETIREMENT PLAN</u>	B Three-digit plan number (PN) ▶ <u>002</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>ENERGY FUTURE HOLDINGS CORP.</u>	D Employer Identification Number (EIN) <u>46-2488810</u>

Part I	Distributions
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All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....	1	<u>0</u>
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>04-3275867</u>		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....	3	<u>21</u>

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)
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4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?	☐ Yes	☒ No	☐ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount).....	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?	☐ Yes	☐ No	☒ N/A

Part III	Amendments
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9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box.	☐ Increase	☒ Decrease	☐ Both	☐ No
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Part IV	ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
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10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.)	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Schedule R (Form 5500) 2015
v. 150123

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

14	Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:		
	a The current year	14a	
	b The plan year immediately preceding the current plan year	14b	
	c The second preceding plan year	14c	
15	Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:		
	a The corresponding number for the plan year immediately preceding the current plan year	15a	
	b The corresponding number for the second preceding plan year	15b	
16	Information with respect to any employers who withdrew from the plan during the preceding plan year:		
	a Enter the number of employers who withdrew during the preceding plan year	16a	
	b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	
17	If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐		

Part VI	Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans
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18	If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐
19	If the total number of participants is 1,000 or more, complete lines (a) through (c) a Enter the percentage of plan assets held as: Stock: <u>19.0</u> % Investment-Grade Debt: <u>78.0</u> % High-Yield Debt: <u>2.0</u> % Real Estate: _____% Other: <u>1.0</u> % b Provide the average duration of the combined investment-grade and high-yield debt: ☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☒ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more c What duration measure was used to calculate line 19(b)? ☒ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify): _____

Part VII	IRS Compliance Questions
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20a Is the plan a 401(k) plan?	☐ Yes	☐ No
20b If "Yes," how does the 401(k) plan satisfy the nondiscrimination requirements for employee deferrals and employer matching contributions (as applicable) under sections 401(k)(3) and 401(m)(2)?	☐ Design-based safe harbor method	☐ ADP/ACP test
20c If the ADP/ACP test is used, did the 401(k) plan perform ADP/ACP testing for the plan year using the "current year testing method" for nonhighly compensated employees (Treas. Reg sections 1.401(k)-2(a)(2)(ii) and 1.401(m)-2(a)(2)(ii))?	☐ Yes	☐ No
21a Check the box to indicate the method used by the plan to satisfy the coverage requirements under section 410(b):	☐ Ratio percentage test	☐ Average benefit test
21b Does the plan satisfy the coverage and nondiscrimination tests of sections 410(b) and 401(a)(4) by combining this plan with any other plans under the permissive aggregation rules?	☐ Yes	☐ No
22a Has the plan been timely amended for all required tax law changes?	☐ Yes	☐ No ☐ N/A
22b Date the last plan amendment/restatement for the required tax law changes was adopted ____/____/____. Enter the applicable code _____. (See instructions for tax law changes and codes).		
22c If the plan sponsor is an adopter of a pre-approved master and prototype (M&P) or volume submitter plan that is subject to a favorable IRS opinion or advisory letter, enter the date of that favorable letter ____/____/____ and the letter's serial number _____.		
22d If the plan is an individually-designed plan and received a favorable determination letter from the IRS, enter the date of the plan's last favorable determination letter ____/____/____.		
23 Is the Plan maintained in a U.S. territory (i.e., Puerto Rico (if no election under ERISA section 1022(i)(2) has been made), American Samoa, Guam, the Commonwealth of the Northern Mariana Islands or the U.S. Virgin Islands)?	☐ Yes	☐ No

EFH Retirement Plan

Financial Statements
at December 31, 2015 and 2014 and for the
Year Ended December 31, 2015
Supplemental Schedules at and for the
Year Ended December 31, 2015 and
Independent Auditors' Report

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Note:

The accompanying financial statements have been prepared for the purpose of filing with the Department of Labor's Form 5500. Supplemental schedules required by 29 CFR 2520.103-10 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, other than the schedules listed above, are omitted because of the absence of the conditions under which they are required.



Independent Auditors' Report

To the EFH Retirement Committee and
the Participants of the EFH Retirement Plan

Report on the Financial Statements

We have audited the accompanying financial statements of the EFH Retirement Plan (the "Plan"), which comprise the Statements of Net Assets Available for Benefits as of December 31, 2015 and 2014, and the related Statement of Changes in Net Assets Available for Benefits for the year ended December 31, 2015, and the related Notes to Financial Statements.

Plan Management's Responsibility for the Financial Statements

Plan management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America ("GAAP"); this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America ("GAAS"). Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Plan's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Plan's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by Plan management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial status of the Plan as of December 31, 2015 and 2014, and the changes in financial status for the year ended December 31, 2015, in accordance with GAAP.

Report on Supplemental Schedules

Our audits were conducted for the purpose of forming an opinion on the financial statements as a whole. The supplemental schedules listed in the table of contents as of and for the is presented for the purpose of additional analysis and is not a required part of the basic financial statements but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, as amended. Such information is the



responsibility of Plan management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audits of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or the financial statements themselves, and other additional procedures in accordance with GAAS. In our opinion, the information is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

McConnell & Jones LLP

Houston, Texas
October 6, 2016

EFH RETIREMENT PLAN

STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS DECEMBER 31, 2015 AND 2014

	December 31,	
	2015	2014
ASSETS		
INVESTMENTS, AT FAIR VALUE (Notes 3 and 4):		
Interest bearing cash	\$ 1,101,053	\$ 66,664
Fixed income securities:		
United States (U.S.) Government	39,698,545	19,435,153
Corporate	103,763,694	111,284,703
Common funds:		
Mutual funds	13,460,012	31,042,752
Commingled trusts	112,470,522	48,172,128
Taxable municipal bonds	12,145,242	14,483,769
Derivative financial instruments	(32,753)	976,928
Other investments	2,860,442	2,877,234
Total investments	285,466,757	228,339,331
CONTRIBUTIONS RECEIVABLE (Note 1)	1,465,534	—
FOREIGN EXCHANGE CONTRACTS RECEIVABLE	3,341,916	4,996,420
RECEIVABLE FROM SALE OF SECURITIES	3,060,454	841,178
ACCRUED INTEREST AND DIVIDENDS	1,909,588	1,832,910
Total assets	295,244,249	236,009,839
LIABILITIES		
ACCRUED EXPENSES	261,362	476,109
PAYABLE FOR SECURITIES PURCHASED	11,183,420	1,090,368
FOREIGN EXCHANGE CONTRACTS PAYABLE	3,296,957	4,985,258
OTHER LIABILITIES	33,416	10,577
Total liabilities	14,775,155	6,562,312
NET ASSETS AVAILABLE FOR BENEFITS	\$ 280,469,094	\$ 229,447,527

See Notes to Financial Statements.

EFH RETIREMENT PLAN

STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS YEAR ENDED DECEMBER 31, 2015

ADDITIONS:

Investment income (loss):	
Fixed income securities:	
U.S. Government	\$ (2,207,786)
Corporate	(9,563,342)
Common funds:	
Mutual funds	(1,460,695)
Commingled trusts	(831,615)
Taxable municipal bonds	(635,332)
Derivative financial instruments	570,459
Other investments	173,968
Net depreciation in fair value of investments	(13,954,343)
Interest and dividends	8,191,983
Other investment income	6,820
Total investment income	8,198,803
Contributions (Note 1)	67,965,534
Total additions	62,209,994

DEDUCTIONS:

Benefits paid to participants	9,034,088
Administrative expenses (Note 2)	2,154,339
Total deductions	11,188,427

NET INCREASE IN NET ASSETS AVAILABLE FOR BENEFITS	51,021,567
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NET ASSETS AVAILABLE FOR BENEFITS:

Beginning of year	229,447,527
End of year	\$ 280,469,094

See Notes to Financial Statements.

EFH RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

1. THE PLAN

General

The EFH Retirement Plan (the "Plan") is a qualified noncontributory defined benefit pension plan that covers eligible active collective bargaining unit employees as of October 1, 2012 of Energy Future Holdings Corp. ("EFH") and its U.S. subsidiaries, excluding Oncor Electric Delivery Company LLC and its subsidiary (collectively the "Company"). The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974, as amended ("ERISA").

On April 29, 2014, EFH and the substantial majority of its direct and indirect subsidiaries, excluding Oncor Electric Delivery Holdings Company LLC and its subsidiaries, filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (Bankruptcy Court). The bankruptcy proceedings did not have a significant impact on the EFH Retirement Plan.

On October 3, 2016, EFH transferred sponsorship of the EFH Retirement Plan and other certain employee benefit plans (including related assets) to TEX Energy LLC, which changed its name to TCEH Corp., and TCEH Corp. and the debtors contributed to TCEH Corp. in a plan of reorganization consummated their reorganization under chapter 11 of the United States Bankruptcy Code and emerged from the Bankruptcy Court proceedings.

The Bank of New York Mellon Corporation is the Plan's trustee (the "Trustee") and holds the Plan's assets. Effective April 1, 2015, Aon Hewitt replaced Fidelity Investments as the Plan's administrative service provider. The Plan provisions are included in the Plan document, effective January 1, 2015, and a description of the Plan is included in a summary plan description, which has been made available to all participants in the Plan. Reference should be made to such documents for a more complete understanding of Plan benefits and operations.

Eligible employees generally become participants in the Plan upon attainment of age 21 and completion of one Year of Service (as defined in the Plan document). Under the Traditional Retirement Formula, Plan participants with five or more years of Vesting Service (as defined in the Plan document) after age 18 or who retire on or after attainment of age 65 are fully vested in the Plan and are eligible to receive monthly retirement benefits based on participant pay and Accredited Service (as defined in the Plan document). Under the Cash Balance Formula, Plan participants with three or more years of Vesting Service after the age of 18 or who retire on or after attainment of age 65 are fully vested in the Plan and are eligible to receive a lump sum payment or monthly retirement benefits based on contribution credits as determined by age, Accredited Service and participant earnings (as defined in the Plan document), plus interest credits under the Cash Balance Formula (as described below). The Plan permits early retirement beginning at age 55 with at least 15 years of Accredited Service. Some reductions in normal monthly retirement benefits occur under the Traditional Retirement Formula if participants elect to begin receiving benefits prior to reaching age 62. Certain death benefits are also provided under the Plan.

All eligible employees who were hired on or after January 1, 2001, and who therefore became eligible to participate in the Plan on or after January 1, 2002, are covered under the Cash Balance Formula of the Plan. Under the Cash Balance Formula, the Company makes a monthly contribution to a hypothetical account established for each Cash Balance Formula participant. The amount of the Company contribution is equal to a percentage of the participant's eligible compensation determined on the basis of the participant's combined age and years of Accredited Service according to the following table:

Age + Years of Accredited Service	Contribution Credit
<35	3.5%
35-49	4.5%
50-64	5.5%
65+	6.5%

Participants can receive their Cash Balance Formula benefit upon retirement or when they otherwise terminate employment with the Company, provided that, if the termination of employment is for a reason other than retirement and the participant has less than ten years of Accredited Service under the Plan, the participant may not receive their benefit until the participant would have ten years of Accredited Service had they not terminated from employment or the participant attains age 65 (whichever comes first), except as explained in the paragraph immediately below. Participants may, at their election, receive their benefit earned under the Cash Balance Formula in the form of a single lump sum payment or one of the monthly annuities available under the Plan. The amount of the Cash Balance Formula benefit is based on the value of the participant's Cash Balance Formula account.

For all Plan participants who terminate employment before retirement with a benefit in the Plan that is less than or equal to \$1,000, their benefit is distributed to them in a lump sum payment upon termination of employment. If a participant's benefit is greater than \$1,000 but less than or equal to \$5,000 upon termination of employment before retirement, the participant may elect to receive their benefit in the form of a lump sum payment upon termination of employment. Otherwise, upon direction of the EFH Retirement Plan Committee, the benefit may be transferred to an individual retirement account.

For certain military personnel who do not return to active employment due to death or disability while on active duty, the Company will make contributions to the Plan for the period during which the employee was on active duty, and in the event of death, will apply the provisions of the Plan relating to survivor benefits as if the participant were an active employee on the date of death.

Plan Termination

The Plan is subject to termination at any time by the Board of Directors of TCEH Corp., in which event all Plan assets will be used for the benefit of participants and their beneficiaries under the Plan. In the event of liquidation, the distribution of assets shall conform to the law and shall recognize the priority of claims and interests in the payment of benefits in accordance with applicable provisions of the law. Whether a particular participant's accumulated benefits will be paid depends on both the priority of those benefits and the level of benefits guaranteed at the time by the Pension Benefit Guaranty Corporation ("PBGC"). Some benefits may be fully or partially provided for by the then-existing assets or the PBGC, while other benefits may not be provided for at all.

Contributions

The Company's contributions to the Plan to fund the benefits are based on an independent actuarial study and satisfy the minimum funding requirements of ERISA for the years 2015 and 2014. The Company made contributions to the Plan of \$66,500,000 and \$1,465,534 for the 2015 plan year, which were paid during December 2015 and September 2016, respectively. The Company made no contribution to the Plan for the 2014 plan year. The assets of the Plan attributable to the contributions made by the Company are to be used solely to provide benefits to participants of the Plan.

Party-in-Interest

The Trustee invests certain assets in The Bank of New York Mellon Corporation Collective U.S. Government Short-Term Investment Fund, which is managed by The Bank of New York Mellon Corporation. These transactions qualify as party-in-interest transactions allowable under ERISA regulations.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Accounting

The financial statements of the Plan are prepared under the accrual method of accounting. Benefit payments are recorded when paid. Subsequent events have been evaluated through October 6, 2016, the date these financial statements were available to be issued.

Accounting Pronouncements

In May 2015, the Financial Accounting Standards Board (FASB) issued Accounting Standards Update 2015-07 (ASU 2015-07), *Disclosures for Investments in Certain Entities that Calculate Net Asset Value Per Share (or its Equivalent)*. ASU 2015-07 is effective for the Plan for years beginning after December 15, 2016, with retrospective application to all periods presented. Early adoption was permitted, and the Plan adopted the guidance as of December 31, 2015. ASU 2015-07 removes the requirement to categorize within the fair value hierarchy investments for which fair values are estimated using the net asset value practical expedient provided by Accounting Standards Codification 820, *Fair Value Measurement*. Disclosures about investments in certain entities that calculate net asset value per share are limited under ASU 2015-07 to those investments for which the entity has elected to estimate the fair value using the net asset value practical expedient. The Plan's adoption of ASU 2015-07 affected disclosure only (see Note 4) and did not have an impact on the Plan's financial statements or net assets available for benefits.

In July 2015, the FASB issued Accounting Standards Update 2015-12, *(Part I) Fully Benefit-Responsive Investment Contracts, (Part II) Plan Investment Disclosures, (Part III) Measurement Date Practical Expedient* - consensus of the Emerging Issues Task Force (ASU 2015-12). ASU 2015-12 (1) requires a pension plan to use contract value as the only measure for fully benefit-responsive investment contracts, (2) simplifies and increases the effectiveness of the investment disclosure requirements for employee benefit plans and (3) provides benefit plans with a measurement-date practical expedient similar to the practical expedient provided to employers in ASU 2015-04, *Practical Expedient for the Measurement Date of an Employer's Defined Benefit Obligation and Plan Assets*. ASU 2015-12 is effective for fiscal years beginning after December 31, 2015, with early application permitted. The Plan is required to apply the amendments retrospectively for all statements presented except for Part III which requires a prospective application. Part I and Part III of this ASU are not applicable to defined benefit plans and Plan management believes the adoption of Part II affects disclosure only and will not have an impact on the Plan's financial statements or net assets available for benefits.

Use of Estimates

The preparation of financial statements in conformity with GAAP requires management to make estimates and assumptions that affect the reported amounts of net assets available for benefits and changes therein. Actual results could differ from those estimates.

Risks and Uncertainties

The Plan holds various investment instruments. Investment securities, in general, are exposed to various risks, such as interest rate, credit, and overall market volatility. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities will occur in the near term and such changes could materially affect the amounts reported in the statements of net assets available for benefits.

Benefit costs are impacted by actual and actuarial estimates of employee demographics, the level of contributions made to the Plan, expected and actual earnings on Plan assets and the discount/inflation rates used in determining the projected benefit obligation. Changes made to the provisions of the Plan may also impact current and future benefit costs. Changes in general interest rates may result in increased or decreased benefit cost obligations reported in future periods. It is reasonably possible that such changes could have a material effect on the amount of benefit obligations reported in the financial statements.

Investments

The investments of the Plan are presented at fair value. Generally quoted market prices, determined as the last reported sales price on the last business day of the year, are used to present the fair value of investments of the Plan.

See Note 4 for additional information on fair value measurements.

Contributions

Contributions to the Plan are recorded in the period that the Plan's actuary determines they relate to, except that a contribution receivable is recorded to the extent that amounts due are pursuant to formal commitments as well as legal or contractual requirements in existence at the end of the Plan year.

Administrative Expenses

During the year ended December 31, 2015, the Plan paid the costs and expenses of investment transactions and the fees of investment managers engaged by the EFH Retirement Committee, which consists of certain management-level employees of the Company. The Plan also incurred trustee fees, PBGC insurance fees and relevant actuarial, audit and legal fees.

Actuarial Assumptions

The actuarial present value of accumulated plan benefits is determined by the consulting actuary by applying actuarial assumptions to adjust the accumulated plan benefits to reflect the time value of money and the probability of payment between the valuation date and the expected payment date. The more significant actuarial assumptions used in the actuarial valuations at December 31, 2015 and 2014, include:

- use of an annual rate of interest of 5.64% and 5.38% for 2015 and 2014, respectively;
- use of a cash balance interest crediting rate of 4.00% and 4.50% for 2015 and 2014, respectively;
- use of RP-2014 Fully Generational Blue Collar Mortality Table with base year 2006 using MP-2015 Projection Scale for 2015 and RP-2014 Fully Generational Blue Collar Mortality Table with base year 2006 using MP-2014 Projection Scale for 2014;
- the form of payment assumption: 1) 100% joint and survivor annuity for 65% of traditional benefit participants and single life annuities for 35% of traditional benefit participants and 2) lump sum payments for all cash balance participants at termination or the date they would have reached 10 years of Accredited Service, if later, and
- the assumed rates of retirement at various ages at both December 31, 2015 and 2014 for all Company participants are the following:

Ages	Rates assumed
55-59	5-10%
60-61	13-15%
62-64	20-35%
65 and older	100%

Derivatives

The Plan has established policies and procedures for risk assessment and the approval, reporting and monitoring of derivative financial instrument activities. The Plan enters into derivative financial instruments including forward foreign exchange contracts, futures contracts, written options and interest rate and credit default swaps, as described below. The instruments' maturity periods vary depending upon the objectives for which the instruments are held. The recorded fair values of the instruments are based on the applicable forward rates at December 31, 2015 and 2014.

The Plan enters into forward contracts to purchase and sell foreign currencies to manage the currency exposure associated with the Plan's foreign investments. The credit risk associated with these contracts is minimal as they are entered into with a limited number of highly rated counterparties.

The Plan enters into futures contracts, written options and purchase options to manage market risk associated with the Plan's investments and to achieve overall investment portfolio objectives. The credit risk associated with these contracts is minimal as they are traded on organized exchanges and margined daily.

The Plan uses credit default swaps to manage the risk of defaults by counterparties on bond investments. The Plan uses interest rate swaps and options to manage its exposure to interest rate risk.

The following table provides the aggregate fair value of assets and liabilities of the Plan's derivatives not under hedge accounting included in derivative financial instruments and foreign exchange contracts receivable/payable as reported in the statements of net assets available for benefits at December 31, 2015 and 2014:

	December 31, 2015			December 31, 2014		
	Asset	Liability	Notional (a)	Asset	Liability	Notional (a)
Foreign currency contracts	\$ 50,158	\$ 5,198	\$ 3,341,832	\$ 60,394	\$ 49,203	\$ 5,042,473
Futures contracts	—	43,263	21,250,000	609,185	—	13,800,000
Written options	—	585,084	78,750,006	—	230,026	78,700,000
Purchase options	508,213	—	39,250,000	85,072	—	22,700,000
Credit default swaps	614,566	288,513	135,500,000	740,336	225,582	92,050,000
Interest rate swaps	5,274	243,946	35,300,000	—	2,057	1,400,000

(a) Represents fair value of foreign currency contracts and underlying principal value for all other derivatives.

At December 31, 2015 and 2014, there were no derivatives accounted for as cash flow or fair value hedges and no amounts recognized in accumulated other comprehensive income. Accordingly, for the year ended December 31, 2015, there were no gains or losses related to derivatives recognized in, or reclassified from, other comprehensive income.

Gains and losses on derivative financial instruments are recognized as fair values change. Generally, gains and losses on the derivative financial instruments held would be offset by similar fair value gains and losses on the related securities. The following table provides changes in fair value of the Plan's derivatives not under hedge accounting included in net appreciation in fair value of investments as reported in the statement of changes in net assets available for benefits for the year ended December 31, 2015:

	Year Ended December 31, 2015
	<i>Gain/(Loss)</i>
Foreign currency contracts	\$ 111,980
Futures contracts	511,302
Written options	808,087
Purchase options	(294,073)
Credit default swaps	(728,586)
Interest rate swaps	161,749

3. INVESTMENTS

The investment managers during the 2015 and 2014 plan years were as follows:

- Northern Trust Global Investors ("NTGI") (U.S. and International Equity);
- Pacific Investment Management Co. ("PIMCO") (Fixed Income), and
- Legal & General Investment Management America ("LGIMA") (Fixed Income).

Managers invest the assets under guidelines established by the EFH Retirement Committee.

The Plan invests its funds in various assets. The principal asset types are described below:

- **Fixed Income Securities** — United States government obligations and corporate obligations primarily of companies generally listed on nationally recognized exchanges;
- **Common Funds** — Equity trust fund portfolios and bank common collective trust funds;
- **Mutual Funds** — Funds operated by investment companies that provide diversification by investing in stocks, bonds, currencies, money market securities, options, futures and/or other investment options; and
- **Other Investments** — Fixed income securities of state and local governments and related entities, foreign government bonds, written options, purchase options, open futures contracts, interest rate swaps, credit default swaps and foreign exchange contracts.

The Trustee invests certain assets in The Bank of New York Mellon Corporation Collective U.S. Government Short-Term Investment Fund, which is managed by The Bank of New York Mellon Corporation.

Investments with a fair value in excess of 5% of net assets available for benefits at December 31, 2015 and 2014 are provided in the table below.

	2015	Percent of Net Assets	2014	Percent of Net Assets
The Bank of New York Mellon Corporation – Collective U.S. Government Short-Term Investment Fund	\$ 68,641,526	24.5%	\$ 4,035,362	1.8%
NTGI – Collective S&P 500 Index Fund	20,395,882	7.3%	20,418,557	8.9%
NTGI – MSCI All Country World Index ex-US Fund	19,426,986	6.9%	19,574,112	8.5%
PIMCO – Long Duration Corporate Bond Portfolio	12,799,777	4.6%	15,497,974	6.8%
PIMCO – Short-Term Floating Net Asset Value Portfolio II	660,092	0.2%	15,544,652	6.8%

Plan Investment Strategy and Asset Allocations

The investment objective for the Plan is to invest in a suitable mix of assets to meet the future benefit obligations at an acceptable level of risk, while minimizing the volatility of contributions. Fixed income securities include primarily corporate bonds from a diversified range of companies, U.S. Treasuries and agency securities and money market instruments. Equity securities are held to enhance returns by participating in a wide range of investment opportunities. International equity securities are used to further diversify the equity portfolio and may include investments in both developed and emerging international markets.

The target asset allocation ranges of the Plan's investments by asset category are as follows:

Asset Category	Target Allocation Ranges
Fixed income	74%-86%
U.S. equities	8%-14%
International equities	6%-12%

Expected Long-Term Rate of Return on Assets Assumption

The Plan's strategic asset allocation is determined in conjunction with the Plan's advisors and utilizes a comprehensive Asset-Liability modeling approach to evaluate potential long-term outcomes of various investment strategies. The study incorporates long-term rate of return assumptions for each asset class based on historical and future expected asset class returns, current market conditions, rate of inflation, current prospects for economic growth, and taking into account the diversification benefits of investing in multiple asset classes and potential benefits of employing active investment management.

Asset Class	Expected Long-Term Rate of Returns
Fixed income securities	4.5%
U.S. equity securities	6.6%
International equity securities	7.5%
Weighted average	5.6%

Significant Concentrations of Risk

The Plans' investments are exposed to risks such as interest rate, capital market and credit risks. The Plan seeks to optimize return on investment consistent with levels of liquidity and investment risk which are prudent and reasonable, given prevailing capital market conditions and other factors specific to the Plan. While the Plan recognizes the importance of return, investments will be diversified in order to minimize the risk of large losses unless, under the circumstances, it is clearly prudent not to do so. There are also various restrictions and guidelines in place including limitations on types of investments allowed and portfolio weightings for certain investment securities to assist in the mitigation of the risk of large losses.

4. FAIR VALUE MEASUREMENTS

Accounting standards related to the determination of fair value define fair value as the price that would be received to sell an asset, or paid to transfer a liability in an orderly transaction between willing market participants at the measurement date. The market approach uses prices and other relevant information generated by market transactions involving identical or comparable assets or liabilities. The income approach uses valuation techniques to convert future amounts to a single present value amount. The cost approach is based on the amount that currently would be required to replace the service capacity of an asset. The Plan primarily uses the market approach of using prices and other market information for identical and/or comparable assets for those investments that are measured on a recurring basis and uses valuation techniques to maximize the use of observable inputs and minimize the use of unobservable inputs.

The Plan categorizes its investments recorded at fair value based upon the following fair value hierarchy:

- Level 1 valuations use quoted prices in active markets for identical assets that are accessible at the measurement date. An active market is a market in which transactions for the asset occur with sufficient frequency and volume to provide pricing information on an ongoing basis. None of the Plan's assets are classified as Level 1 assets.
- Level 2 valuations use inputs that, in the absence of actively quoted market prices, are observable for the asset, either directly or indirectly. Level 2 inputs include: (a) quoted prices for similar assets in active markets, (b) quoted prices for identical or similar assets in markets that are not active, (c) inputs other than quoted prices that are observable for the asset such as interest rates and yield curves observable at commonly quoted intervals and (d) inputs that are derived principally from, or corroborated by, observable market data by correlation or other mathematical means. The Plan's Level 2 assets primarily consist of:
 - U.S. Government fixed income securities that are valued using a combination of quoted prices and inputs that are either observable in the market or can be derived through observable market data;
 - corporate fixed income securities that are primarily valued using a spread scale representing credit risk through the use of data obtained from the new issue market, secondary trading and dealer quotes, and an option adjusted spread model used to adjust spreads of issues that have early redemption features, and
 - taxable municipal bonds that are primarily valued using trade data, benchmark issues, trade spreads between similar issuers, historical trading spreads, broker quotes, new issue scales and market information from third-party sources.
- Level 3 valuations use unobservable inputs for the asset. Unobservable inputs are used to the extent observable inputs are not available, thereby allowing for situations in which there is little, if any, market activity for the asset at the measurement date. None of the Plan's assets are classified as Level 3 assets.

With respect to amounts presented in the following fair value hierarchy tables, the fair value measurement of an asset (e.g. an investment) is required to fall in its entirety in one level, based on the lowest level input that is significant to the fair value measurement. Assessing the significance of a particular input to the fair value measurement in its entirety requires judgment, considering factors specific to the asset being measured.

The preceding methods may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

At December 31, 2015 and 2014, all Plan investments measured at fair value on a recurring basis are set forth in the following table:

	December 31,	
	2015	2014
Investments categorized as Level 2 under the fair value hierarchy:		
Interest bearing cash	\$ 1,101,053	\$ 66,664
Fixed income securities:		
U.S. government	39,698,545	19,435,153
Corporate (a)	103,763,694	111,284,703
Taxable municipal bonds	12,145,242	14,483,769
Derivative financial instruments	(32,753)	976,928
Other investments	2,860,442	2,877,234
Total investments categorized as Level 2 under the fair value hierarchy	\$ 159,536,223	\$ 149,124,451
Common funds whose fair value is estimated using net asset value per share:		
Mutual funds – United States	13,460,012	31,042,752
Commingled trusts – United States	93,043,536	28,598,017
Commingled trusts – International	19,426,986	19,574,111
Common funds whose fair value is estimated using net asset value per share	\$ 125,930,534	\$ 79,214,880
Total investments	\$ 285,466,757	\$ 228,339,331

(a) Substantially all corporate bonds are rated investment grade by a major rating agency such as Moody's Investors Services, Inc.

Net Asset Value (NAV) Per Share

In accordance with Financial Accounting Standards Board Accounting Standards Update No. 2009-12, *Investments in Certain Entities That Calculate Net Asset Value per Share (or Its Equivalent)*, the Plan's fair value disclosure includes the category, fair value, redemption frequency, and redemption notice period for those assets whose fair value is estimated using the net asset value per share, or its equivalent, for which the fair value is not readily determinable at December 31, 2015 and 2014. For the Plan, such assets include investments in common collective trust funds.

The following table sets forth a summary of the Plan's investments for which the fair value has been estimated using the NAV of the investments.

	Fair Value Estimated Using NAV per Share					
	December 31, 2015 and 2014					
	Fair Value at December 31, 2015	Fair Value at December 31, 2014	Unfunded Commitment	Redemption Frequency	Other Redemption Restrictions	Redemption Notice Period
The Bank of New York Mellon Corporation – Collective U.S. Government Short-Term Investment Fund (a)	\$ 68,641,526	\$ 4,035,362	None	Daily	None	1-day
NTGI – Collective S&P 500 Index Fund (b)	20,395,882	20,418,557	None	Daily	None	1-day
NTGI – MSCI All Country World Index ex-US Fund (c)	19,426,986	19,574,111	None	Daily	None	1-day
PIMCO – Long Duration Corporate Bond Portfolio (d)	12,799,777	15,497,974	None	Daily	None	1-day
NTGI – Collective Russell 2000 Index Fund (e)	4,006,128	4,144,098	None	Daily	None	1-day
PIMCO – Short-Term Floating NAV Portfolio II (f)	660,092	15,544,652	None	Daily	None	1-day
Other	143	126				
Total	<u>\$ 125,930,534</u>	<u>\$ 79,214,880</u>				

- (a) The fund seeks to produce a reasonable rate of return while preserving capital and maintaining daily liquidity, investing primarily in securities issued by the U.S. government and its agencies.
- (b) The fund seeks to provide investment results approximating the aggregate price and dividend performance of the securities included in the S&P 500 Index.
- (c) The fund seeks to provide investment results approximating the aggregate price and dividend performance of the securities included in the Morgan Stanley Capital International All Country World Index ex-US.
- (d) The fund seeks to maximize total return, consistent with prudent investment management, by investing under normal circumstances at least 80% of total assets in a portfolio of bonds, debt securities and other similar instruments, which may be represented by forwards or derivatives such as options, futures contracts or swap agreements, issued by U.S.- and non-U.S. public- or private-sector entities.
- (e) The fund seeks to provide investment results approximating the aggregate price and dividend performance of the securities included in the Russell 2000 Index.
- (f) The fund seeks to maximize current income, consistent with preservation of capital and daily liquidity, by investing under normal circumstances 65% of total assets in a diversified portfolio of bonds, debt securities and other similar instruments, which may be represented by forwards, issued by U.S. and non-U.S. public or private sector entities.

5. ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS

The actuarial present value of accumulated Plan benefits at December 31, 2015 and 2014 is as follows:

	2015	2014
Vested benefits:		
Retired participants and beneficiaries	\$ 77,784,025	\$ 60,542,482
Other participants	167,370,637	181,398,165
Total	245,154,662	241,940,647
Non-vested benefits	1,341,978	2,146,868
Total actuarial present value of accumulated benefits	<u>\$ 246,496,640</u>	<u>\$ 244,087,515</u>

Changes in the actuarial present value of accumulated Plan benefits for the year ended December 31, 2015, are as follows:

	2015
Actuarial present value of accumulated benefits at beginning of year	<u>\$ 244,087,515</u>
Increase (decrease) during the year attributable to:	
Benefits accumulated	9,128,728
Increase for interest due to decrease in the discount period	12,892,075
Benefits paid to participants	(9,034,088)
Assumption changes	(10,577,590)
Net increase	<u>2,409,125</u>
Actuarial present value of accumulated benefits at end of year	<u>\$ 246,496,640</u>

The annual rate of interest used to discount estimated future benefit payments increased from 5.38% in 2014 to 5.64% in 2015. This change drove approximately \$8 million of the decrease in the actuarial present value of accumulated plan benefits resulting from assumption changes during the year ended December 31, 2015. The majority of the remaining increase was driven by demographic assumption changes to better reflect anticipated future benefit payments.

The foregoing actuarially determined amounts were calculated using assumptions based on the presumption that the Plan will continue. Were the Plan to terminate, different actuarial assumptions and other factors might be applicable in determining the actuarial present value of accumulated benefits.

6. TAX STATUS

The Plan obtained its latest determination letter on April 29, 2016, in which the Internal Revenue Service stated that the Plan, as designed, was in compliance with the applicable requirements of the Internal Revenue Code ("IRC"). Therefore no provisions for income taxes have been included in the Plan's financial statements.

The Plan is subject to examinations by taxing jurisdictions; however, there are currently no examinations for any tax periods in progress. Plan management believes, as of December 31, 2015, the Plan is no longer subject to income tax examinations for years 2012 or prior. The Plan has recorded no uncertain tax positions.

SUPPLEMENTAL SCHEDULES

EFH RETIREMENT PLAN

EIN 46-2488810 PN 002

SCHEDULE H, PART IV, LINE 4i

SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)

DECEMBER 31, 2015

Note: Refer to the enclosed Trustee statements for the required disclosures.

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015			Status: FINAL
					TEXAS UTILITIES
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
INTEREST-BEARING CASH					
TUCF17813702 999D10673	FUTURES CASH COLLATERAL HELD AT GOLDMAN	56,000.000	56,000.00	56,000.00	0.00
TUCF17813702 999F0BC98	CME CCP CSFB CCP COLLATERAL 0.010% 01/01/2049 DD 07/01/08	83,000.000	83,000.00	83,000.00	0.00
TUCF17813702 999J27534	LCH CCP CREDIT SUISSE CASH COL VAR RT 01/01/2049 DD 07/01/08	504,000.000	504,000.00	504,000.00	0.00
TUCF17813702 999J27559	LCH CCP GOLDMAN SACHS & CO CAS VAR RT 01/01/2049 DD 07/01/08	33,000.000	33,000.00	33,000.00	0.00
TUCF17813702 99VVMVE7	CME CCP COLL HELD AT GSC	304,000.000	304,000.00	304,000.00	0.00
TUCF17813702 LM9123455	MXN (MEXICAN PESO)	598.860	35.25	34.67	-0.58
TUCF17813702 XX9123458	EUR (EURO)	9,281.430	10,123.04	10,082.42	-40.62
TUCF17813702 XX9123482	EUR CURRENCY AT BROKER	24.080	26.28	26.16	-0.12
TOTAL INTEREST-BEARING CASH			990,184.57	990,143.25	-41.32
U. S. GOVERNMENT SECURITIES					
TUCF17813702 3019969L0	FHA INSD 12TH PROJ MTG GMAC 7.430% 12/01/2021	30,003.650	29,473.67	29,931.06	457.39
TUCF17813702 302998BV0	FHA PROJ #23 REILLY MTG ASSOC 7.430% 03/25/2022	37,406.650	36,745.92	35,494.71	-1,251.21
TUCF17813702 312903DF1	FHLMC MULTICLASS MTG 1051 884.500% 01/15/2021 11/15/89	32.030	429.04	371.54	-57.50
TUCF17813702 31358NCS9	FNMA GTD REMIC P/T 92-82 IO 9.000% 05/25/2022 DD 05/01/92	209.390	50.69	41.85	-8.84
TUCF17813702 912803DV2	U S TREASURY BD PRIN STRIP 0.000% 02/15/2042 DD 02/15/12	2,000,000.000	930,500.00	903,080.00	-27,420.00
TUCF17813702 912803DZ3	U S TREASURY BD PRIN STRIP 0.000% 11/15/2042 DD 11/15/12	1,500,000.000	677,790.00	650,670.00	-27,120.00
TUCF17813702 912803EA7	U S TREASURY BD PRIN STRIP 0.000% 02/15/2043 DD 02/15/13	300,000.000	134,604.00	129,501.00	-5,103.00
TUCF17813702 912803ED1	U S TREASURY BD PRIN STRIP 0.000% 08/15/2043 DD 08/15/13	4,000,000.000	1,774,360.00	1,720,840.00	-53,520.00
TUCF17813702 912803EE9	U S TREASURY BD PRIN STRIP 0.000% 11/15/2043 DD 11/15/13	500,000.000	219,925.00	213,155.00	-6,770.00
TUCF17813702 912803EF6	U S TREASURY BD PRIN STRIP 0.000% 02/15/2044 DD 02/15/14	1,600,000.000	697,632.00	671,184.00	-26,448.00
TUCF17813702 912810RH3	U S TREASURY BOND 3.125% 08/15/2044 DD 08/15/14	6,100,000.000	6,593,031.38	6,234,139.00	-358,892.38
TUCF17813702 912810RJ9	U S TREASURY BOND 3.000% 11/15/2044 DD 11/15/14	11,000,000.000	11,787,578.58	10,960,070.00	-827,508.58
TUCF17813702 912810RL4	US TREAS-CPI INFLAT 0.750% 02/15/2045 DD 02/15/15	202,004.000	186,787.01	176,169.71	-10,617.30
TUCF17813702 912810RM2	U S TREASURY BOND 3.000% 05/15/2045 DD 05/15/15	4,965,000.000	4,931,981.19	4,942,309.95	10,328.76
TUCF17813702 912810RN0	U S TREASURY BOND 2.875% 08/15/2045 DD 08/15/15	6,900,000.000	6,758,486.03	6,701,349.00	-57,137.03
TUCF17813702 912828H45	US TREAS-CPI INFLAT 0.250% 01/15/2025 DD 01/15/15	527,189.250	529,700.00	503,196.87	-26,503.13
TUCF17813702 912828K74	U S TREASURY NOTE 2.000% 08/15/2025 DD 08/15/15	1,330,000.000	1,305,783.44	1,296,803.20	-8,980.24
TUCF17813702 912828M56	U S TREASURY NOTE 2.250% 11/15/2025 DD 11/15/15	1,225,000.000	1,224,996.10	1,222,268.25	-2,727.85
TUCF17813702 912828MU0	US TREAS-CPI INFLAT 0.125% 07/15/2024 DD 07/15/14	550,918.500	530,594.78	523,223.83	-7,370.95
TUCF17813702 912828XQ8	U S TREASURY NOTE 2.000% 07/31/2022 DD 07/31/15	1,200,000.000	1,207,813.65	1,196,760.00	-11,053.65
TUCF17813902 912810RN0	U S TREASURY BOND 2.875% 08/15/2045 DD 08/15/15	1,445,000.000	1,404,700.77	1,403,398.45	-1,302.32
TUCF17813902 912828M56	U S TREASURY NOTE 2.250% 11/15/2025 DD 11/15/15	185,000.000	184,337.53	184,587.45	249.92
TOTAL U. S. GOVERNMENT SECURITIES			41,147,300.78	39,638,544.87	-1,448,755.91

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015				Status: FINAL
		TEXAS UTILITIES				
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
CORPORATE DEBT INSTRUMENTS - PREFERRED						
TUCF17813702 023767AA4	AMERICAN AIRLINES 2011-1 CLASS 5.250% 07/31/2022 DD 01/25/11	67,984.592	73,929.20	72,063.66	-1,865.54	
TUCF17813702 03524BAF3	ANHEUSER-BUSCH INBEV FINANCE I 4.625% 02/01/2044 DD 01/27/14	300,000.000	326,301.00	298,182.00	-28,119.00	
TUCF17813702 05253JAL5	AUSTRALIA & NEW ZEALAND BANKIN 3.700% 11/16/2025 DD 11/16/15	250,000.000	249,070.00	256,462.50	7,392.50	
TUCF17813702 09062XAF0	BIOGEN INC 4.050% 09/15/2025 DD 09/15/15	300,000.000	299,292.00	301,362.00	2,070.00	
TUCF17813702 185508AG3	CLECO POWER LLC 6.000% 12/01/2040 DD 11/15/10	150,000.000	179,649.00	168,511.50	-11,137.50	
TUCF17813702 20826FAC0	CONOCOPHILLIPS CO 4.300% 11/15/2044 DD 11/12/14	300,000.000	313,827.00	249,306.00	-64,521.00	
TUCF17813702 21685WDF1	COOPERATIEVE RABOBANK UA 3.950% 11/09/2022 DD 11/09/12	500,000.000	509,315.00	506,110.00	-3,205.00	
TUCF17813702 247361ZH4	DELTA AIR LINES 2010-2 CLASS A 4.950% 11/23/2020 DD 11/22/10	291,170.317	311,552.24	305,728.83	-5,823.41	
TUCF17813702 24736TAA5	DELTA AIR LINES 2009-1 CLASS A 7.750% 06/17/2021 DD 11/24/09	70,790.092	81,939.53	79,461.88	-2,477.65	
TUCF17813702 24736VAA0	DELTA AIR LINES 2010-1 CLASS A 6.200% 01/02/2020 DD 07/02/10	171,942.345	189,136.58	184,193.24	-4,943.34	
TUCF17813702 268317AQ7	ELECTRICITE DE FRANCE SA 144A 4.950% 10/13/2045 DD 10/13/15	400,000.000	399,008.00	388,380.00	-10,628.00	
TUCF17813702 30212PAL9	EXPEDIA INC 144A 5.000% 02/15/2026 DD 12/08/15	150,000.000	149,302.50	146,391.00	-2,911.50	
TUCF17813702 375558BD4	GILEAD SCIENCES INC 4.750% 03/01/2046 DD 09/14/15	300,000.000	298,761.00	303,609.00	4,848.00	
TUCF17813702 38141GCU6	GOLDMAN SACHS GROUP INC/THE 6.125% 02/15/2033 DD 02/13/03	500,000.000	612,855.00	585,720.00	-27,135.00	
TUCF17813702 404280AF6	HSBC HOLDINGS PLC 7.625% 05/17/2032 DD 05/17/05	100,000.000	137,466.00	126,799.00	-10,667.00	
TUCF17813702 404280AH2	HSBC HOLDINGS PLC 6.500% 09/15/2037 DD 09/12/07	100,000.000	128,489.00	119,972.00	-8,517.00	
TUCF17813702 404280AJ8	HSBC HOLDINGS PLC 6.800% 06/01/2038 DD 05/27/08	300,000.000	397,851.00	373,425.00	-24,426.00	
TUCF17813702 4042Q1AD9	HSBC BANK USA NA 7.000% 01/15/2039 DD 06/18/08	700,000.000	1,002,127.00	882,266.00	-119,861.00	
TUCF17813702 437076BF8	HOME DEPOT INC/THE 4.400% 03/15/2045 DD 06/12/14	300,000.000	327,876.00	310,068.00	-17,808.00	
TUCF17813702 437076BH4	HOME DEPOT INC/THE 4.250% 04/01/2046 DD 06/02/15	200,000.000	194,776.00	204,458.00	9,682.00	
TUCF17813702 437076BK7	HOME DEPOT INC/THE 3.350% 09/15/2025 DD 09/15/15	200,000.000	199,714.00	204,372.00	4,658.00	
TUCF17813702 46625HHF0	JPMORGAN CHASE & CO 6.400% 05/15/2038 DD 05/22/08	1,100,000.000	1,437,194.00	1,402,016.00	-35,178.00	
TUCF17813702 46625HHV5	JPMORGAN CHASE & CO 5.500% 10/15/2040 DD 10/21/10	100,000.000	119,711.00	113,136.00	-6,575.00	
TUCF17813702 585055BD7	MEDTRONIC INC 4.625% 03/15/2044 DD 02/27/14	600,000.000	645,870.00	610,608.00	-35,262.00	
TUCF17813702 585055BS4	MEDTRONIC INC 3.500% 03/15/2025 DD 03/15/15	575,000.000	588,207.75	579,697.75	-8,510.00	
TUCF17813702 58933YAT2	MERCK & CO INC 3.700% 02/10/2045 DD 02/10/15	250,000.000	248,562.50	230,862.50	-17,700.00	
TUCF17813702 59156RBN7	METLIFE INC 4.050% 03/01/2045 DD 03/05/15	125,000.000	124,376.25	115,998.75	-8,377.50	
TUCF17813702 594918BC7	MICROSOFT CORP 3.500% 02/12/2035 DD 02/12/15	575,000.000	568,387.50	531,443.75	-36,943.75	
TUCF17813702 66989HAK4	NOVARTIS CAPITAL CORP 4.000% 11/20/2045 DD 11/20/15	300,000.000	294,087.00	293,841.00	-246.00	
TUCF17813702 68389XBE4	ORACLE CORP 3.900% 05/15/2035 DD 05/05/15	925,000.000	918,756.25	867,280.00	-51,476.25	
TUCF17813702 71656LBB6	PETROLEOS MEXICANOS 144A 5.500% 06/27/2044 DD 06/27/14	125,000.000	127,500.00	94,042.50	-33,457.50	
TUCF17813702 717081DK6	PFIZER INC 4.400% 05/15/2044 DD 05/15/14	200,000.000	217,546.00	203,110.00	-14,436.00	
TUCF17813702 718172AU3	PHILIP MORRIS INTERNATIONAL IN 3.875% 08/21/2042 DD 08/21/12	300,000.000	284,817.00	274,023.00	-10,794.00	
TUCF17813702 718172BL2	PHILIP MORRIS INTERNATIONAL IN 4.250% 11/10/2044 DD 11/10/14	550,000.000	559,284.00	531,151.50	-28,132.50	

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015			Status: FINAL	
					TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
TUCF17813702 747525AF0	QUALCOMM INC 3.450% 05/20/2025 DD 05/20/15	125,000.000	124,550.00	119,895.00	-4,655.00	
TUCF17813702 747525AJ2	QUALCOMM INC 4.650% 05/20/2035 DD 05/20/15	275,000.000	273,795.50	255,084.50	-18,711.00	
TUCF17813702 78573AAC4	SABMiller HOLDINGS INC 144A 4.950% 01/15/2042 DD 01/17/12	200,000.000	225,300.00	203,138.00	-22,162.00	
TUCF17813702 804133AB2	SAUDI ELECTRICITY GLOBAL 144A 5.060% 04/08/2043 DD 04/08/13	200,000.000	203,250.00	171,656.00	-31,594.00	
TUCF17813702 80413MAB0	SAUDI ELECTRICITY GLOBAL 144A 5.500% 04/08/2044 DD 04/08/14	100,000.000	107,750.00	89,600.00	-18,150.00	
TUCF17813702 822582BF8	SHELL INTERNATIONAL FINANCE BV 4.375% 05/11/2045 DD 05/11/15	400,000.000	397,472.00	377,628.00	-19,844.00	
TUCF17813702 82837WAE5	SINOPEC GROUP OVERSEAS DE 144A 4.375% 04/10/2024 DD 04/10/14	500,000.000	524,470.00	516,570.00	-7,900.00	
TUCF17813702 85771PAE2	STATOIL ASA 4.250% 11/23/2041 DD 11/23/11	400,000.000	409,996.00	376,872.00	-33,124.00	
TUCF17813702 878091BE6	TEACHERS INSURANCE & ANNU 144A VAR RT 09/15/2054 DD 09/18/14	500,000.000	502,655.00	489,385.00	-13,270.00	
TUCF17813702 90346WAA2	US AIRWAYS 2012-1 CLASS APASS 5.900% 04/01/2026 DD 05/14/12	41,524.340	46,299.62	45,884.40	-415.22	
TUCF17813702 90781BEG9	UNION PACIFIC CORP 4.375% 11/15/2065 DD 10/29/15	250,000.000	240,107.50	231,745.00	-8,362.50	
TUCF17813702 92343VCX0	VERIZON COMMUNICATIONS INC 4.522% 09/15/2048 DD 03/13/15	1,000,000.000	950,476.87	894,300.00	-56,176.87	
TUCF17813702 92343VCZ5	VERIZON COMMUNICATIONS INC 4.672% 03/15/2055 DD 03/13/15	763,000.000	733,865.75	662,436.60	-71,429.15	
TUCF17813702 92826CAE2	VISA INC 4.150% 12/14/2035 DD 12/14/15	300,000.000	299,595.00	302,874.00	3,279.00	
TUCF17813702 92976GAG6	WELLS FARGO BANK NA 5.850% 02/01/2037 DD 01/29/07	200,000.000	252,342.00	238,940.00	-13,402.00	
TUCF17813702 92976GAJ0	WELLS FARGO BANK NA 6.600% 01/15/2038 DD 12/07/07	800,000.000	1,107,992.00	1,032,536.00	-75,456.00	
TUCF17813702 94974BGQ7	WELLS FARGO & CO 4.900% 11/17/2045 DD 11/17/15	300,000.000	297,714.00	302,676.00	4,962.00	
TUCF17813702 94980VAG3	WELLS FARGO BANK NA 5.950% 08/26/2036 DD 08/29/06	350,000.000	441,374.50	420,409.50	-20,965.00	
TUCF17813902 010392FB9	ALABAMA POWER CO 6.000% 03/01/2039 DD 03/06/09	40,000.000	52,719.60	47,547.60	-5,172.00	
TUCF17813902 02364WAVV5	AMERICA MOVIL SAB DE CV 6.125% 03/30/2040 DD 03/30/10	70,000.000	82,824.70	77,007.70	-5,817.00	
TUCF17813902 02364WBE4	AMERICA MOVIL SAB DE CV 4.375% 07/16/2042 DD 07/16/12	225,000.000	215,550.00	198,731.25	-16,818.75	
TUCF17813902 026874AZ0	AMERICAN INTERNATIONAL GROUP I 6.250% 05/01/2036 DD 04/20/06	75,000.000	97,192.50	86,614.50	-10,578.00	
TUCF17813902 035229CF8	ANHEUSER-BUSCH COS LLC 7.550% 10/01/2030 DD 10/05/00	80,000.000	113,557.60	103,001.60	-10,556.00	
TUCF17813902 03523TBQ0	ANHEUSER-BUSCH INBEV WORLDWIDE 3.750% 07/15/2042 DD 07/16/12	200,000.000	188,022.00	171,842.00	-16,180.00	
TUCF17813902 03524BAE6	ANHEUSER-BUSCH INBEV FINANCE I 3.700% 02/01/2024 DD 01/27/14	125,000.000	129,846.25	127,526.25	-2,320.00	
TUCF17813902 037411BC8	APACHE CORP 4.250% 01/15/2044 DD 12/03/12	85,000.000	74,284.90	66,542.25	-7,742.65	
TUCF17813902 03746AAA8	APACHE FINANCE CANADA CORP 7.750% 12/15/2029 DD 12/13/09	100,000.000	137,418.00	127,408.00	-10,010.00	
TUCF17813902 037833AL4	APPLE INC 3.850% 05/04/2043 DD 05/03/13	210,000.000	210,151.19	193,475.10	-16,676.09	
TUCF17813902 037833BA7	APPLE INC 3.450% 02/09/2045 DD 02/09/15	210,000.000	203,245.70	180,801.60	-22,444.10	
TUCF17813902 037833BH2	APPLE INC 4.375% 05/13/2045 DD 05/13/15	110,000.000	109,598.50	111,068.10	1,469.60	
TUCF17813902 06050TJZ6	BANK OF AMERICA NA 6.000% 10/15/2036 DD 10/26/06	130,000.000	162,832.80	154,337.30	-8,495.50	
TUCF17813902 084664BV2	BERKSHIRE HATHAWAY FINANCE COR 4.300% 05/15/2043 DD 05/15/13	280,000.000	296,836.40	274,587.60	-22,248.80	
TUCF17813902 084670BK3	BERKSHIRE HATHAWAY INC 4.500% 02/11/2043 DD 02/11/13	70,000.000	76,552.70	70,485.10	-6,067.60	
TUCF17813902 097023AX3	BOEING CO/THE 6.875% 03/15/2039 DD 03/13/09	270,000.000	393,633.00	369,975.60	-23,657.40	
TUCF17813902 12189LAC5	BURINGTON NORTHERN SANTA FE L 5.050% 03/01/2041 DD 09/10/10	40,000.000	45,050.80	41,388.00	-3,662.80	
TUCF17813902 12189LAK7	BURINGTON NORTHERN SANTA FE L 4.375% 09/01/2042 DD 08/23/12	40,000.000	41,089.20	37,819.60	-3,269.60	

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015				Status: FINAL	
						TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
TUCF17813902 12189LAW1	BURLINGTON NORTHERN SANTA FE L 4.150% 04/01/2045 DD 03/09/15	150,000.000	149,509.50	135,949.50	-13,560.00		
TUCF17813902 12189TAZ7	BURLINGTON NORTHERN SANTA FE L 6.150% 05/01/2037 DD 04/13/07	270,000.000	355,360.50	316,518.30	-38,842.20		
TUCF17813902 136375BN1	CANADIAN NATIONAL RAILWAY CO 6.200% 06/01/2036 DD 05/31/06	20,000.000	26,719.60	25,182.20	-1,537.40		
TUCF17813902 136420AF3	NEXEN ENERGY ULC 7.400% 05/01/2028 DD 04/28/98	50,000.000	66,849.50	62,149.50	-4,700.00		
TUCF17813902 144141DB1	DUKE ENERGY PROGRESS LLC 4.100% 05/15/2042 DD 05/18/12	130,000.000	137,840.30	126,037.60	-11,802.70		
TUCF17813902 149123CE9	CATERPILLAR INC 4.750% 05/15/2064 DD 05/08/14	220,000.000	239,386.40	211,917.20	-27,469.20		
TUCF17813902 20030NAV3	COMCAST CORP 6.950% 08/15/2037 DD 08/23/07	430,000.000	605,827.00	561,098.40	-44,728.60		
TUCF17813902 20030NBH3	COMCAST CORP 4.250% 01/15/2033 DD 01/14/13	30,000.000	30,184.80	29,478.90	-705.90		
TUCF17813902 20030NBM2	COMCAST CORP 4.200% 08/15/2034 DD 08/12/14	195,000.000	203,901.75	193,165.05	-10,736.70		
TUCF17813902 20030NBQ3	COMCAST CORP 4.600% 08/15/2045 DD 05/27/15	35,000.000	34,950.30	35,438.20	487.90		
TUCF17813902 208251AE8	CONOCOPHILLIPS HOLDING CO 6.950% 04/15/2029 DD 04/20/99	260,000.000	346,366.80	297,801.40	-48,565.40		
TUCF17813902 20825CAQ7	CONOCOPHILLIPS 6.500% 02/01/2039 DD 02/03/09	30,000.000	39,859.50	31,614.30	-8,245.20		
TUCF17813902 20825UAC8	CONOCO FUNDING CO 7.250% 10/15/2031 DD 10/11/01	170,000.000	236,889.90	195,656.40	-41,233.50		
TUCF17813902 21684AAC0	COOPERATIVE RABOBANK UA 4.375% 08/04/2025 DD 08/04/15	105,000.000	106,139.00	106,790.25	651.25		
TUCF17813902 21684AAD8	COOPERATIVE RABOBANK UA 5.250% 08/04/2045 DD 08/04/15	110,000.000	109,506.10	115,267.90	5,761.80		
TUCF17813902 21987BAR9	CORP NACIONAL DEL COBRE D 144A 4.250% 07/17/2042 DD 07/17/12	50,000.000	45,926.00	36,700.50	-9,225.50		
TUCF17813902 21987BAT5	CORP NACIONAL DEL COBRE D 144A 5.625% 10/18/2043 DD 10/18/13	105,000.000	118,486.20	94,074.75	-24,411.45		
TUCF17813902 21987BAU2	CORP NACIONAL DEL COBRE D 144A 4.875% 11/04/2044 DD 11/04/14	150,000.000	137,473.70	119,848.50	-17,625.20		
TUCF17813902 21987BAV0	CORP NACIONAL DEL COBRE D 144A 4.500% 09/16/2025 DD 09/16/15	150,000.000	147,687.00	141,253.50	-6,433.50		
TUCF17813902 233835AQ0	DAIMLER FINANCE NORTH AMERICA 8.500% 01/18/2031 DD 01/18/01	40,000.000	61,179.60	58,020.00	-3,159.60		
TUCF17813902 244199BF1	DEERE & CO 3.900% 06/09/2042 DD 06/08/12	110,000.000	111,181.40	105,160.00	-6,021.40		
TUCF17813902 25243YAV1	DIAGEO CAPITAL PLC 3.875% 04/29/2043 DD 04/29/13	210,000.000	206,772.30	195,442.80	-11,329.50		
TUCF17813902 263901AA8	DUKE ENERGY INDIANA LLC 6.350% 08/15/2038 DD 08/21/08	230,000.000	321,965.50	293,374.20	-28,591.30		
TUCF17813902 263901AF7	DUKE ENERGY INDIANA LLC 4.900% 07/15/2043 DD 07/11/13	120,000.000	141,337.20	129,664.80	-11,672.40		
TUCF17813902 264399DK9	DUKE ENERGY CAROLINAS LLC 6.000% 12/01/2028 DD 12/04/98	30,000.000	37,655.40	35,978.40	-1,677.00		
TUCF17813902 26442CAM6	DUKE ENERGY CAROLINAS LLC 4.250% 12/15/2041 DD 12/08/11	30,000.000	32,234.10	29,902.50	-2,331.60		
TUCF17813902 268317AL8	ELECTRICITE DE FRANCE SA 144A 6.000% 01/22/2039 DD 01/22/14	210,000.000	244,637.40	205,480.80	-39,156.60		
TUCF17813902 268317AP9	ELECTRICITE DE FRANCE SA 144A 4.750% 10/13/2035 DD 10/13/15	95,000.000	93,006.90	93,889.45	882.55		
TUCF17813902 268317AQ7	ELECTRICITE DE FRANCE SA 144A 4.950% 10/13/2045 DD 10/13/15	310,000.000	309,578.20	300,994.50	-8,583.70		
TUCF17813902 279062AD6	EATON CORP 4.000% 11/02/2032 DD 11/02/13	170,000.000	172,917.20	162,020.20	-10,897.00		
TUCF17813902 29364NAR9	ENTERGY MISSISSIPPI INC 3.100% 07/01/2023 DD 12/11/12	290,000.000	286,502.60	284,379.80	-2,122.80		
TUCF17813902 29364VAK4	ENTERGY LOUISIANA LLC 5.400% 11/01/2024 DD 11/16/09	40,000.000	46,724.40	45,672.00	-1,052.40		
TUCF17813902 29364VWAM0	ENTERGY LOUISIANA LLC 4.440% 01/15/2026 DD 09/24/10	10,000.000	11,150.30	10,631.20	-519.10		
TUCF17813902 341081EQ6	FLORIDA POWER & LIGHT CO 5.625% 04/01/2034 DD 04/04/03	20,000.000	24,805.40	23,805.20	-1,000.20		
TUCF17813902 341081ER4	FLORIDA POWER & LIGHT CO 5.950% 10/01/2033 DD 10/15/03	50,000.000	65,945.00	60,962.00	-4,983.00		
TUCF17813902 341081FA0	FLORIDA POWER & LIGHT CO 5.950% 02/01/2038 DD 01/16/08	20,000.000	26,583.40	24,911.60	-1,671.80		

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015				Status: FINAL	
						TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
TUCF17813902 341081FG7	FLORIDA POWER & LIGHT CO 4.050% 06/01/2042 DD 05/15/12	160,000.000	169,430.40	157,582.40	-11,848.00		
TUCF17813902 341099CH0	DUKE ENERGY FLORIDA LLC 6.350% 09/15/2037 DD 09/18/07	300,000.000	415,863.00	382,401.00	-33,462.00		
TUCF17813902 341099CL1	DUKE ENERGY FLORIDA LLC 6.400% 06/15/2038 DD 06/18/08	40,000.000	55,305.20	51,156.00	-4,149.20		
TUCF17813902 36164NFH3	GE CAPITAL INTERNATIONAL 144A 4.418% 11/15/2035 DD 10/26/15	1,107,000.000	1,103,664.52	1,129,671.36	26,006.84		
TUCF17813902 369604BF9	GENERAL ELECTRIC CO 4.125% 10/09/2042 DD 10/09/12	180,000.000	186,337.80	175,822.20	-10,515.60		
TUCF17813902 373334JV2	GEORGIA POWER CO 4.300% 03/15/2042 DD 03/06/12	170,000.000	178,527.20	157,013.70	-21,513.50		
TUCF17813902 375558BD4	GILEAD SCIENCES INC 4.750% 03/01/2046 DD 09/14/15	310,000.000	309,097.00	313,729.30	4,632.30		
TUCF17813902 375558BG7	GILEAD SCIENCES INC 4.600% 09/01/2035 DD 09/14/15	170,000.000	169,430.50	172,861.10	3,430.60		
TUCF17813902 38141GCU6	GOLDMAN SACHS GROUP INC/THE 6.125% 02/15/2033 DD 02/13/03	105,000.000	128,699.55	123,001.20	-5,698.35		
TUCF17813902 38141GVS0	GOLDMAN SACHS GROUP INC/THE 4.750% 10/21/2045 DD 10/21/15	55,000.000	54,496.20	54,635.90	139.70		
TUCF17813902 4042Q1AA5	HSBC BANK USA NA NEW YORK NY 5.875% 11/01/2034 DD 10/25/04	105,000.000	131,172.30	121,669.80	-9,502.50		
TUCF17813902 4042Q1AB3	HSBC BANK USA NA NEW YORK NY 5.625% 08/15/2035 DD 08/17/05	120,000.000	146,111.92	136,086.00	-10,025.92		
TUCF17813902 4042Q1AD9	HSBC BANK USA NA 7.000% 01/15/2039 DD 06/18/08	90,000.000	128,844.90	113,434.20	-15,410.70		
TUCF17813902 406216BJ9	HALLIBURTON CO 4.850% 11/15/2035 DD 11/13/15	165,000.000	164,957.10	162,089.40	-2,867.70		
TUCF17813902 406216BK6	HALLIBURTON CO 5.000% 11/15/2045 DD 11/13/15	185,000.000	184,942.65	182,879.90	-2,062.75		
TUCF17813902 437076BD3	HOME DEPOT INC/THE 4.875% 02/15/2044 DD 09/10/13	170,000.000	197,589.30	187,217.60	-10,371.70		
TUCF17813902 458140AK6	INTEL CORP 4.800% 10/01/2041 DD 09/19/11	190,000.000	208,665.60	198,071.20	-10,594.40		
TUCF17813902 458140AN0	INTEL CORP 4.000% 12/15/2032 DD 12/11/12	210,000.000	214,720.80	209,008.80	-5,712.00		
TUCF17813902 458140AT7	INTEL CORP 4.900% 07/29/2045 DD 07/29/15	205,000.000	204,840.10	216,676.80	11,836.70		
TUCF17813902 45866FAD6	INTERCONTINENTAL EXCHANGE INC 3.750% 12/01/2025 DD 11/24/15	180,000.000	179,969.40	180,495.00	525.60		
TUCF17813902 46625HHV5	JPMORGAN CHASE & CO 5.500% 10/15/2040 DD 10/21/10	60,000.000	72,634.80	67,881.60	-4,753.20		
TUCF17813902 46625HJU5	JPMORGAN CHASE & CO 4.850% 02/01/2044 DD 01/28/14	25,000.000	27,732.50	26,654.50	-1,078.00		
TUCF17813902 48126BAA1	JPMORGAN CHASE & CO 5.400% 01/06/2042 DD 12/22/11	150,000.000	177,834.00	168,670.50	-9,163.50		
TUCF17813902 491674BG1	KENTUCKY UTILITIES CO 5.125% 11/01/2040 DD 05/01/11	150,000.000	179,848.50	167,823.00	-12,025.50		
TUCF17813902 494368BL6	KIMBERLY-CLARK CORP 3.700% 06/01/2043 DD 05/23/13	90,000.000	87,442.20	83,095.20	-4,347.00		
TUCF17813902 548661CU9	LOWE'S COS INC 5.125% 11/15/2041 DD 11/23/11	75,000.000	87,709.50	83,042.25	-4,667.25		
TUCF17813902 548661DJ3	LOWE'S COS INC 4.375% 09/15/2045 DD 09/16/15	110,000.000	107,873.40	113,055.80	5,182.40		
TUCF17813902 585055BT2	MEDTRONIC INC 4.375% 03/15/2035 DD 03/15/15	220,000.000	233,389.20	222,384.80	-11,004.40		
TUCF17813902 585055BU9	MEDTRONIC INC 4.625% 03/15/2045 DD 03/15/15	280,000.000	303,517.20	288,806.00	-14,711.20		
TUCF17813902 589331AS6	MERCK & CO INC 3.600% 09/15/2042 DD 09/13/12	50,000.000	48,248.00	45,539.50	-2,708.50		
TUCF17813902 589331YA4	MERCK & CO INC 4.150% 05/18/2043 DD 05/20/13	180,000.000	191,503.80	178,646.40	-12,857.40		
TUCF17813902 589331YAT2	MERCK & CO INC 3.700% 02/10/2045 DD 02/10/15	265,000.000	262,491.25	244,714.25	-17,777.00		
TUCF17813902 59156RBD9	METUFE INC 4.125% 08/13/2042 DD 08/13/12	260,000.000	261,087.00	246,753.00	-14,334.00		
TUCF17813902 59156RBG2	METUFE INC 4.875% 11/13/2043 DD 11/13/13	150,000.000	169,402.50	157,366.50	-12,036.00		
TUCF17813902 594918AJ3	MICROSOFT CORP 4.500% 10/01/2040 DD 09/27/10	80,000.000	88,641.80	83,184.80	-5,456.80		
TUCF17813902 594918BC7	MICROSOFT CORP 3.500% 02/12/2035 DD 02/12/15	135,000.000	133,447.50	124,773.75	-8,673.75		

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015			Status: FINAL	
					TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
TUCF17813902 594918BE3	MICROSOFT CORP 4.000% 02/12/2055 DD 02/12/15	115,000.000	113,171.50	103,301.05	-9,870.45	
TUCF17813902 594918BL7	MICROSOFT CORP 4.450% 11/03/2045 DD 11/03/15	80,000.000	79,724.00	82,497.60	2,773.60	
TUCF17813902 610202BP7	MONONGAHELA POWER CO 144A 5.400% 12/15/2043 DD 11/27/13	620,000.000	744,452.60	690,196.40	-54,256.20	
TUCF17813902 6174468C6	MORGAN STANLEY 4.000% 07/23/2025 DD 07/23/15	225,000.000	225,273.21	231,698.25	6,425.04	
TUCF17813902 641423BU1	NEVADA POWER CO 6.750% 07/01/2037 DD 06/28/07	10,000.000	14,155.30	12,684.90	-1,470.40	
TUCF17813902 641423CA4	NEVADA POWER CO 5.450% 05/15/2041 DD 05/12/11	50,000.000	63,118.00	56,181.50	-6,936.50	
TUCF17813902 665772CJ6	NORTHERN STATES POWER CO/MN 3.400% 08/15/2042 DD 08/13/12	110,000.000	104,218.40	97,097.00	-7,121.40	
TUCF17813902 66989HAH1	NOVARTIS CAPITAL CORP 4.400% 05/06/2044 DD 02/21/14	350,000.000	392,224.00	365,039.50	-27,184.50	
TUCF17813902 68389XAE5	ORACLE CORP 6.500% 04/15/2038 DD 04/09/08	30,000.000	40,369.80	37,622.70	-2,747.10	
TUCF17813902 68389XAV7	ORACLE CORP 4.300% 07/08/2034 DD 07/08/14	320,000.000	342,614.40	318,339.20	-24,275.20	
TUCF17813902 68389XBF1	ORACLE CORP 4.125% 05/15/2045 DD 05/05/15	195,000.000	194,198.55	184,897.05	-9,301.50	
TUCF17813902 69351UAQ6	PPL ELECTRIC UTILITIES CORP 2.500% 09/01/2022 DD 08/24/12	320,000.000	316,198.40	312,892.80	-3,305.60	
TUCF17813902 695114CL0	PACIFICORP 6.000% 01/15/2039 DD 01/08/09	290,000.000	381,396.40	351,883.10	-29,513.30	
TUCF17813902 713409AC4	PEPSI BOTTLING GROUP INC/THE 7.000% 03/01/2029 DD 03/08/99	40,000.000	55,143.60	53,249.60	-1,894.00	
TUCF17813902 713448CC0	PEPSICO INC 3.600% 08/13/2042 DD 08/13/12	280,000.000	261,573.20	253,506.40	-8,066.80	
TUCF17813902 71644EAE2	PETRO-CANADA 7.875% 06/15/2026 DD 06/07/96	20,000.000	25,850.80	25,331.40	-519.40	
TUCF17813902 71654QBR2	PETROLEOS MEXICANOS 6.375% 01/23/2045 DD 07/23/14	240,000.000	271,800.00	203,131.20	-68,668.80	
TUCF17813902 71656LBB6	PETROLEOS MEXICANOS 144A 5.500% 06/27/2044 DD 06/27/14	305,000.000	311,100.00	229,463.70	-81,636.30	
TUCF17813902 71656LBE0	PETROLEOS MEXICANOS 144A 5.625% 01/23/2046 DD 01/23/15	155,000.000	153,874.70	118,606.00	-35,268.70	
TUCF17813902 718172AU3	PHILIP MORRIS INTERNATIONAL IN 3.875% 08/21/2042 DD 08/21/12	180,000.000	170,890.20	164,413.80	-6,476.40	
TUCF17813902 718172AV9	PHILIP MORRIS INTERNATIONAL IN 4.125% 03/04/2043 DD 03/04/13	130,000.000	127,433.80	122,883.80	-4,550.00	
TUCF17813902 718172BD0	PHILIP MORRIS INTERNATIONAL IN 4.875% 11/15/2043 DD 11/12/13	210,000.000	234,114.30	222,018.30	-12,096.00	
TUCF17813902 718546AK0	PHILLIPS 66 4.650% 11/15/2034 DD 11/17/14	70,000.000	71,750.00	65,608.90	-6,141.10	
TUCF17813902 718546AL8	PHILLIPS 66 4.875% 11/15/2044 DD 11/17/14	95,000.000	97,237.25	84,755.20	-12,482.05	
TUCF17813902 737679DB3	POTOMAC ELECTRIC POWER CO 6.500% 11/15/2037 DD 11/16/07	40,000.000	55,668.80	51,399.60	-4,269.20	
TUCF17813902 737679DE7	POTOMAC ELECTRIC POWER CO 4.150% 03/15/2043 DD 03/18/13	110,000.000	115,338.30	106,727.50	-8,610.80	
TUCF17813902 744448BZ3	PUBLIC SERVICE CO OF COLORADO 6.250% 09/01/2037 DD 08/15/07	100,000.000	139,247.00	128,795.00	-10,452.00	
TUCF17813902 744448CJ8	PUBLIC SERVICE CO OF COLORADO 3.950% 03/15/2043 DD 03/26/13	290,000.000	306,095.00	282,396.20	-23,698.80	
TUCF17813902 775371AU1	ROHM & HAAS CO 7.850% 07/15/2029 DD 07/06/99	455,000.000	627,913.65	578,987.50	-48,926.15	
TUCF17813902 78413MAA6	SFAVE COMMERCIAL SFAVE A1 144A VAR RT 01/05/2043 DD 02/01/15	160,000.000	154,150.00	156,476.80	2,326.80	
TUCF17813902 822582BE1	SHELL INTERNATIONAL FINANCE BV 4.125% 05/11/2035 DD 05/11/15	240,000.000	237,998.40	229,087.20	-8,911.20	
TUCF17813902 822582BF8	SHELL INTERNATIONAL FINANCE BV 4.375% 05/11/2045 DD 05/11/15	180,000.000	179,641.80	169,932.60	-9,709.20	
TUCF17813902 828807CL9	SIMON PROPERTY GROUP LP 4.750% 03/15/2042 DD 03/13/12	250,000.000	275,750.00	266,977.50	-8,772.50	
TUCF17813902 828807CT2	SIMON PROPERTY GROUP LP 4.250% 10/01/2044 DD 09/10/14	15,000.000	14,212.35	14,935.05	722.70	
TUCF17813902 837004CH1	SOUTH CAROLINA ELECTRIC & GAS 4.500% 06/01/2064 DD 05/27/14	120,000.000	129,706.80	111,717.60	-17,989.20	
TUCF17813902 837004CJ7	SOUTH CAROLINA ELECTRIC & GAS 5.100% 06/01/2065 DD 05/22/15	80,000.000	79,354.40	83,382.40	4,028.00	

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015			Status: FINAL	
					TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
TUCF17813902 85771PAQ5	STATOIL ASA 4.800% 11/08/2043 DD 11/08/13	145,000.000	170,744.75	147,061.90	-23,682.85	
TUCF17813902 867224AA5	SUNCOR ENERGY INC 3.600% 12/01/2024 DD 11/25/14	70,000.000	69,170.50	65,931.60	-3,238.90	
TUCF17813902 872287AF4	TCI COMMUNICATIONS INC 7.875% 02/15/2026 DD 02/14/96	50,000.000	69,740.50	67,575.00	-2,165.50	
TUCF17813902 87612EBA3	TARGET CORP 4.000% 07/01/2042 DD 06/26/12	330,000.000	335,223.90	322,205.40	-13,018.50	
TUCF17813902 87612EBD7	TARGET CORP 3.500% 07/01/2024 DD 06/26/14	55,000.000	57,099.35	57,071.85	-27.50	
TUCF17813902 878091BC0	TEACHERS INSURANCE & ANNU 144A 6.850% 12/16/2039 DD 12/16/09	75,000.000	107,392.50	92,728.50	-14,664.00	
TUCF17813902 878091BD8	TEACHERS INSURANCE & ANNU 144A 4.900% 09/15/2044 DD 09/18/14	170,000.000	189,439.50	171,715.30	-17,724.20	
TUCF17813902 88352HAM1	TRANSCANADA PIPELINES LTD 4.625% 03/01/2034 DD 02/28/14	350,000.000	355,082.00	330,914.50	-24,167.50	
TUCF17813902 904764AH0	UNILEVER CAPITAL CORP 5.900% 11/15/2032 DD 11/12/02	160,000.000	218,795.20	203,105.60	-15,689.60	
TUCF17813902 906548CJ9	UNION ELECTRIC CO 3.900% 09/15/2042 DD 09/11/12	200,000.000	201,838.00	190,452.00	-11,386.00	
TUCF17813902 906548CK6	UNION ELECTRIC CO 3.500% 04/15/2024 DD 04/04/14	200,000.000	208,468.00	206,020.00	-2,448.00	
TUCF17813902 913017BS7	UNITED TECHNOLOGIES CORP 5.700% 04/15/2040 DD 02/26/10	135,000.000	169,391.25	158,242.95	-11,148.30	
TUCF17813902 913017BT5	UNITED TECHNOLOGIES CORP 4.500% 06/01/2042 DD 06/01/12	285,000.000	310,305.15	287,006.40	-23,298.75	
TUCF17813902 91324PBN1	UNITEDHEALTH GROUP INC 5.700% 10/15/2040 DD 10/25/10	90,000.000	113,269.50	104,540.40	-8,729.10	
TUCF17813902 91324PCA8	UNITEDHEALTH GROUP INC 3.950% 10/15/2042 DD 10/22/12	120,000.000	119,281.20	111,691.20	-7,590.00	
TUCF17813902 91324PCQ3	UNITEDHEALTH GROUP INC 4.625% 07/15/2035 DD 07/23/15	100,000.000	99,988.00	103,812.00	3,824.00	
TUCF17813902 91324PCR1	UNITEDHEALTH GROUP INC 4.750% 07/15/2045 DD 07/23/15	65,000.000	65,114.55	68,463.85	3,349.30	
TUCF17813902 914886AA4	UNIVERSITY OF SOUTHERN CALIFOR 5.250% 10/01/2111 DD 08/17/11	220,000.000	297,941.60	248,663.80	-49,277.80	
TUCF17813902 92343VCV4	VERIZON COMMUNICATIONS INC 4.272% 01/15/2036 DD 07/15/15	135,000.000	123,645.46	121,878.00	-1,767.46	
TUCF17813902 92343VCX0	VERIZON COMMUNICATIONS INC 4.522% 09/15/2048 DD 03/13/15	981,000.000	918,579.99	877,308.30	-41,271.69	
TUCF17813902 92343VCZ5	VERIZON COMMUNICATIONS INC 4.672% 03/15/2055 DD 03/13/15	164,000.000	155,991.89	142,384.80	-13,607.09	
TUCF17813902 92826CAF9	VISA INC 4.300% 12/14/2045 DD 12/14/15	305,000.000	304,490.65	309,440.80	4,950.15	
TUCF17813902 92890HAD4	WEA FINANCE LLC /WESTFIE 144A 4.750% 09/17/2044 DD 09/17/14	175,000.000	186,634.00	171,463.25	-15,170.75	
TUCF17813902 931142CB7	WAL-MART STORES INC 5.250% 09/01/2035 DD 08/31/05	20,000.000	24,057.20	22,781.60	-1,275.60	
TUCF17813902 931142CH4	WAL-MART STORES INC 5.875% 04/05/2027 DD 04/05/07	280,000.000	354,606.00	342,126.40	-12,479.60	
TUCF17813902 931142CK7	WAL-MART STORES INC 6.500% 08/15/2037 DD 08/24/07	10,000.000	13,230.10	12,916.50	-313.60	
TUCF17813902 931142CY7	WAL-MART STORES INC 5.000% 10/25/2040 DD 10/25/10	205,000.000	242,189.05	225,512.30	-16,676.75	
TUCF17813902 931142DQ3	WAL-MART STORES INC 4.300% 04/22/2044 DD 04/22/14	95,000.000	103,697.25	96,848.70	-6,848.55	
TUCF17813902 949746RF0	WELLS FARGO & CO 5.606% 01/15/2044 DD 11/26/13	310,000.000	364,935.10	344,379.00	-20,556.10	
TUCF17813902 94974BGE4	WELLS FARGO & CO 4.650% 11/04/2044 DD 11/04/14	290,000.000	297,786.30	282,135.20	-15,651.10	
TUCF17813902 94974BGK0	WELLS FARGO & CO 3.900% 05/01/2045 DD 04/30/15	80,000.000	74,495.57	73,768.00	-727.57	
TUCF17813902 94974BGL8	WELLS FARGO & CO 4.300% 07/22/2027 DD 07/22/15	145,000.000	144,449.00	148,121.85	3,672.85	
TUCF17813902 94974BGQ7	WELLS FARGO & CO 4.900% 11/17/2045 DD 11/17/15	180,000.000	178,737.20	181,605.60	2,868.40	
TOTAL CORPORATE DEBT INSTRUMENTS - PREFERRED			48,337,225.54	45,567,954.87	-2,769,270.67	

CORPORATE DEBT INSTRUMENTS

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015				Status: FINAL
						TEXAS UTILITIES
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
TUCF17813702 00101JAG1	ADT CORP/THE 4.875% 07/15/2042 DD 01/15/13	500,000.000	370,000.00	357,500.00	-12,500.00	
TUCF17813702 00206RBK7	AT&T INC 4.350% 06/15/2045 DD 06/15/13	500,000.000	471,375.00	427,735.00	-43,640.00	
TUCF17813702 00287YAR0	ABBVIE INC 4.500% 05/14/2035 DD 05/14/15	350,000.000	347,581.50	342,860.00	-4,721.50	
TUCF17813702 02209SAE3	ALTRIA GROUP INC 9.950% 11/10/2038 DD 11/10/08	158,000.000	270,282.70	253,253.46	-17,029.24	
TUCF17813702 02209SAH6	ALTRIA GROUP INC 10.200% 02/06/2039 DD 02/06/09	33,000.000	57,457.62	54,115.05	-3,342.57	
TUCF17813702 023135AP1	AMAZON.COM INC 4.800% 12/05/2034 DD 12/05/14	275,000.000	288,678.50	289,542.00	863.50	
TUCF17813702 023135AQ9	AMAZON.COM INC 4.950% 12/05/2044 DD 12/05/14	100,000.000	111,039.00	106,494.00	-4,545.00	
TUCF17813702 026874DA2	AMERICAN INTERNATIONAL GROUP I 4.500% 07/16/2044 DD 07/16/14	400,000.000	422,604.00	369,904.00	-52,700.00	
TUCF17813702 031162BE9	AMGEN INC 4.950% 10/01/2041 DD 09/15/10	600,000.000	643,110.00	594,432.00	-48,678.00	
TUCF17813702 037735CK1	APPALACHIAN POWER CO 6.700% 08/15/2037 DD 08/17/07	500,000.000	668,375.00	598,670.00	-69,705.00	
TUCF17813702 037735CM7	APPALACHIAN POWER CO 7.000% 04/01/2038 DD 03/25/08	300,000.000	417,390.00	373,953.00	-43,437.00	
TUCF17813702 04363UAD8	ASCIANO FINANCE LTD 144A 6.000% 04/07/2023 DD 04/07/11	200,000.000	225,114.00	212,614.00	-12,500.00	
TUCF17813702 04650NAB0	AT&T INC 5.350% 09/01/2040 DD 03/01/11	1,253,000.000	1,356,773.46	1,237,613.16	-119,160.30	
TUCF17813702 052769AD8	AUTODESK INC 4.375% 06/15/2025 DD 06/05/15	200,000.000	199,274.00	196,444.00	-2,830.00	
TUCF17813702 05367AAA1	AVIATION CAPITAL GROUP CO 144A 7.125% 10/15/2020 DD 10/07/10	200,000.000	230,210.00	229,000.00	-1,210.00	
TUCF17813702 059438AK7	BANK ONE CORP 8.000% 04/29/2027 DD 04/29/97	300,000.000	404,757.00	387,630.00	-17,127.00	
TUCF17813702 06051GEC9	BANK OF AMERICA CORP 5.625% 07/01/2020 DD 06/22/10	275,000.000	313,112.25	305,461.75	-7,650.50	
TUCF17813702 06051GFG9	BANK OF AMERICA CORP 4.875% 04/01/2044 DD 04/01/14	1,700,000.000	1,878,143.00	1,760,265.00	-117,878.00	
TUCF17813702 06738EAJ4	BARCLAYS PLC 5.250% 08/17/2045 DD 08/17/15	300,000.000	299,280.00	302,187.00	2,907.00	
TUCF17813702 067901AA6	BARRICK GOLD CORP 5.800% 11/15/2034 DD 11/12/04	200,000.000	183,748.00	152,962.00	-30,786.00	
TUCF17813702 06849RAC6	BARRICK NORTH AMERICA FINANCE 7.500% 09/15/2038 DD 09/11/08	400,000.000	472,712.00	324,924.00	-147,788.00	
TUCF17813702 06849RAG7	BARRICK NORTH AMERICA FINANCE 5.700% 05/30/2041 DD 06/01/11	100,000.000	98,179.00	67,044.00	-31,135.00	
TUCF17813702 101137AR8	BOSTON SCIENTIFIC CORP 3.850% 05/15/2025 DD 05/12/15	500,000.000	499,300.00	491,975.00	-7,325.00	
TUCF17813702 124857AN3	CBS CORP 4.600% 01/15/2045 DD 01/12/15	200,000.000	177,534.00	171,578.00	-5,956.00	
TUCF17813702 12506HAC0	CHARTER COMM OPERATING 7/15 TLI	200,000.000	199,500.00	199,584.00	84.00	
TUCF17813702 125581GR3	CIT GROUP INC 5.000% 08/01/2023 DD 08/01/13	200,000.000	205,500.00	203,000.00	-2,500.00	
TUCF17813702 126650BS8	CVS PASS-THROUGH TRUST 144A 7.507% 01/10/2032 DD 12/22/09	359,247.975	458,141.75	423,528.22	-34,613.53	
TUCF17813702 13342BAD7	CAMERON INTERNATIONAL CORP 7.000% 07/15/2038 DD 06/26/08	300,000.000	368,316.00	357,579.00	-10,737.00	
TUCF17813702 14149YBA5	CARDINAL HEALTH INC 3.500% 11/15/2024 DD 11/19/14	300,000.000	299,154.00	300,348.00	1,194.00	
TUCF17813702 161175AN4	CCO SAFARI II LLC 144A 6.384% 10/23/2035 DD 07/23/15	500,000.000	500,000.00	505,165.00	5,165.00	
TUCF17813702 165167CM7	CHESAPEAKE ENERGY CORP VAR RT 04/15/2019 DD 04/24/14	100,000.000	86,500.00	28,000.00	-58,500.00	
TUCF17813702 172967EVW7	CITIGROUP INC 8.125% 07/15/2039 DD 07/23/09	112,000.000	171,464.16	160,639.36	-10,824.80	
TUCF17813702 205887BS0	CONAGRA FOODS INC 4.650% 01/25/2043 DD 01/25/13	400,000.000	406,024.00	356,808.00	-49,216.00	
TUCF17813702 224044BV8	COX COMMUNICATIONS INC 144A 8.375% 03/01/2039 DD 02/20/09	275,000.000	392,056.50	303,039.00	-89,017.50	
TUCF17813702 25156PAC7	DEUTSCHE TELEKOM INTERNATIONAL VAR RT 06/15/2030 DD 07/06/00	500,000.000	738,580.00	693,220.00	-45,360.00	
TUCF17813702 278642AF0	EBAY INC 4.000% 07/15/2042 DD 07/24/12	375,000.000	317,643.75	296,343.75	-21,300.00	

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015				Status: FINAL	
						TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
TUCF17813702 292505AE4	ENCANA CORP 6.625% 08/15/2037 DD 08/13/07	100,000.000	108,906.00	80,901.00	-28,005.00		
TUCF17813702 29273RAJ8	ENERGY TRANSFER PARTNERS LP 7.500% 07/01/2038 DD 03/28/08	500,000.000	620,565.00	481,815.00	-158,750.00		
TUCF17813702 31428XBA3	FEDEX CORP 3.900% 02/01/2035 DD 01/09/15	50,000.000	49,771.00	45,514.50	-4,256.50		
TUCF17813702 31428XBB1	FEDEX CORP 4.100% 02/01/2045 DD 01/09/15	50,000.000	49,716.00	44,554.50	-5,161.50		
TUCF17813702 33766JAF0	FIRSTENERGY SOLUTIONS CORP 6.800% 08/15/2039 DD 08/07/09	300,000.000	321,927.00	283,059.00	-38,868.00		
TUCF17813702 345397WB5	FORD MOTOR CREDIT CO LLC 4.207% 04/15/2016 DD 04/15/12	400,000.000	414,020.00	403,204.00	-10,816.00		
TUCF17813702 37045XAZ9	GENERAL MOTORS FINANCIAL CO IN 4.300% 07/13/2025 DD 07/13/15	100,000.000	99,863.00	96,969.00	-2,894.00		
TUCF17813702 380856AD4	GOLDCORP INC 3.700% 03/15/2023 DD 03/20/13	450,000.000	438,714.00	410,769.00	-27,945.00		
TUCF17813702 38141EC31	GOLDMAN SACHS GROUP INC/THE 4.800% 07/08/2044 DD 07/08/14	850,000.000	923,450.50	845,070.00	-78,380.50		
TUCF17813702 38141GFD1	GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07	300,000.000	377,214.00	350,682.00	-26,532.00		
TUCF17813702 404121AF2	HCA INC 4.750% 05/01/2023 DD 10/23/12	200,000.000	203,500.00	198,000.00	-5,500.00		
TUCF17813702 423074AX1	KRAFT HEINZ FOODS CO 144A 3.950% 07/15/2025 DD 07/02/15	300,000.000	303,885.00	302,793.00	-1,092.00		
TUCF17813702 42307TAH1	KRAFT HEINZ FOODS CO 144A 7.125% 08/01/2039 DD 07/29/09	175,000.000	189,000.00	213,074.75	24,074.75		
TUCF17813702 42824CAR0	HEWLETT PACKARD ENTERPRIS 144A 6.350% 10/15/2045 DD 10/09/15	100,000.000	99,932.00	94,934.00	-4,998.00		
TUCF17813702 459745GC3	INTERNATIONAL LEASE FINAN 144A 7.125% 09/01/2018 DD 08/20/10	100,000.000	112,000.00	109,625.00	-2,375.00		
TUCF17813702 494550AQ9	KINDER MORGAN ENERGY PARTNERS 7.300% 08/15/2033 DD 08/19/02	100,000.000	120,196.00	91,617.00	-28,579.00		
TUCF17813702 494550AV6	KINDER MORGAN ENERGY PARTNERS 6.950% 01/15/2038 DD 06/21/07	500,000.000	577,065.00	429,455.00	-147,610.00		
TUCF17813702 552081AM3	LYONDELLBASELL INDUSTRIES NV 4.625% 02/26/2055 DD 03/05/15	400,000.000	393,412.00	324,392.00	-69,020.00		
TUCF17813702 565849AM8	MARATHON OIL CORP 5.200% 06/01/2045 DD 06/10/15	300,000.000	299,823.00	213,528.00	-86,295.00		
TUCF17813702 58013MEY6	MCDONALD'S CORP 3.700% 01/30/2026 DD 12/09/15	500,000.000	498,380.00	499,590.00	1,210.00		
TUCF17813702 59018YN64	BANK OF AMERICA CORP 6.875% 04/25/2018 DD 04/25/08	200,000.000	229,716.00	220,652.00	-9,064.00		
TUCF17813702 59156RAP3	METLIFE INC 6.400% 12/15/2066 DD 12/21/06	300,000.000	334,500.00	327,750.00	-6,750.00		
TUCF17813702 6174467P8	MORGAN STANLEY 5.500% 07/24/2020 DD 07/26/10	400,000.000	451,292.00	445,048.00	-6,244.00		
TUCF17813702 63938CAC2	NAVIENT CORP 5.875% 03/25/2021 DD 03/27/15	100,000.000	99,379.00	89,000.00	-10,379.00		
TUCF17813702 651639AP1	NEWMONT MINING CORP 4.875% 03/15/2042 DD 03/08/12	400,000.000	348,396.00	285,824.00	-62,572.00		
TUCF17813702 65504LAG2	NOBLE HOLDING INTERNATIONAL LT 6.050% 03/01/2041 DD 02/03/11	200,000.000	171,970.00	119,584.00	-52,386.00		
TUCF17813702 67054LAC1	NUMERICABLE-SFR SA 144A 6.250% 05/15/2024 DD 05/08/14	300,000.000	283,500.00	289,500.00	6,000.00		
TUCF17813702 68268NAD5	ONEOK PARTNERS LP 6.850% 10/15/2037 DD 09/28/07	100,000.000	116,313.00	83,863.00	-32,450.00		
TUCF17813702 71645VAV1	PETROBRAS GLOBAL FINANCE BV 7.875% 03/15/2019 DD 02/11/09	100,000.000	100,230.00	88,500.00	-11,730.00		
TUCF17813702 71647NAK5	PETROBRAS GLOBAL FINANCE BV 7.250% 03/17/2044 DD 03/17/14	25,000.000	23,244.00	16,875.00	-6,369.00		
TUCF17813702 71647NAN9	PETROBRAS GLOBAL FINANCE BV 6.850% 06/05/2050 DD 06/05/15	75,000.000	60,802.50	48,562.50	-12,240.00		
TUCF17813702 723787AB3	PIONEER NATURAL RESOURCES CO 7.200% 01/15/2028 DD 01/13/08	100,000.000	122,781.00	106,783.00	-15,998.00		
TUCF17813702 72650RBC5	PLAINS ALL AMERICAN PIPELINE L 4.300% 01/31/2043 DD 12/10/12	100,000.000	66,309.19	65,834.00	-475.19		
TUCF17813702 747262AH6	QVC INC 5.125% 07/02/2022 DD 01/02/13	600,000.000	631,452.00	598,086.00	-33,366.00		
TUCF17813702 749885AS2	RPM INTERNATIONAL INC 3.450% 11/15/2022 DD 10/23/12	600,000.000	590,886.00	575,280.00	-15,606.00		
TUCF17813702 761713BG0	REYNOLDS AMERICAN INC 4.450% 06/12/2025 DD 06/12/15	500,000.000	507,120.00	522,915.00	15,795.00		

EFH RETIREMENT PLAN

EIN 46-2488810 PN 002

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015				Status: FINAL
						TEXAS UTILITIES
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
TUCF17813702 77340RAD9	ROCKIES EXPRESS PIPELINE 144A 7.500% 07/15/2038 DD 06/27/08	100,000.000	110,000.00	89,000.00	-21,000.00	
TUCF17813702 77340RAM9	ROCKIES EXPRESS PIPELINE 144A 6.875% 04/15/2040 DD 03/22/10	150,000.000	159,750.00	129,000.00	-30,750.00	
TUCF17813702 775109AL5	ROGERS COMMUNICATIONS INC 7.500% 08/15/2038 DD 08/06/08	200,000.000	279,504.00	258,896.00	-20,608.00	
TUCF17813702 78442FAZ1	NAVIENT CORP 5.625% 08/01/2033 DD 07/21/03	863,000.000	651,565.00	578,210.00	-73,355.00	
TUCF17813702 832596AK4	JM SMUCKER CO/THE 3.500% 03/15/2025 DD 09/15/15	150,000.000	149,962.50	149,187.00	-775.50	
TUCF17813702 84265VAJ4	SOUTHERN COPPER CORP 5.875% 04/23/2045 DD 04/23/15	125,000.000	123,541.25	95,765.00	-27,776.25	
TUCF17813702 84756NAG4	SPECTRA ENERGY PARTNERS LP 4.500% 03/15/2045 DD 03/12/15	350,000.000	347,319.00	268,968.00	-78,351.00	
TUCF17813702 852060AD4	SPRINT CAPITAL CORP 6.875% 11/15/2028 DD 11/16/98	100,000.000	91,425.00	68,750.00	-21,675.00	
TUCF17813702 852060AG7	SPRINT CAPITAL CORP 6.900% 05/01/2019 DD 05/06/99	300,000.000	306,000.00	244,500.00	-61,500.00	
TUCF17813702 87124VAD1	SYDNEY AIRPORT FINANCE CO 144A 3.900% 03/22/2023 DD 10/23/12	800,000.000	822,992.00	798,616.00	-24,376.00	
TUCF17813702 884903BT1	THOMSON REUTERS CORP 3.850% 09/29/2024 DD 09/29/14	300,000.000	303,294.00	294,000.00	-9,294.00	
TUCF17813702 887317AD7	TIME WARNER INC 6.500% 11/15/2036 DD 11/13/06	100,000.000	127,217.00	112,935.00	-14,282.00	
TUCF17813702 887317AL9	TIME WARNER INC 6.250% 03/29/2041 DD 04/01/11	500,000.000	620,870.00	555,285.00	-65,585.00	
TUCF17813702 887317AX3	TIME WARNER INC 4.850% 07/15/2045 DD 06/04/15	100,000.000	99,929.00	95,225.00	-4,704.00	
TUCF17813702 88731EAJ9	TIME WARNER ENTERTAINMENT CO L 8.375% 07/15/2033 DD 01/15/94	250,000.000	375,185.00	294,927.50	-80,257.50	
TUCF17813702 893830AF6	TRANSCOCEAN INC 7.500% 04/15/2031 DD 04/05/01	100,000.000	92,277.00	57,000.00	-35,277.00	
TUCF17813702 90131HBQ7	21ST CENTURY FOX AMERICA INC 6.150% 02/15/2041 DD 08/15/11	300,000.000	381,795.00	337,119.00	-44,676.00	
TUCF17813702 91912EAA3	VALE SA 5.625% 09/11/2042 DD 09/11/12	100,000.000	93,141.00	66,135.00	-27,006.00	
TUCF17813702 92343VBR4	VERIZON COMMUNICATIONS INC 5.150% 09/15/2023 DD 09/18/13	100,000.000	110,423.00	109,933.00	-490.00	
TUCF17813702 92343VBS2	VERIZON COMMUNICATIONS INC 6.400% 09/15/2033 DD 09/18/13	80,000.000	98,542.40	91,142.40	-7,400.00	
TUCF17813702 92343VBT0	VERIZON COMMUNICATIONS INC 6.550% 09/15/2043 DD 09/18/13	48,000.000	61,495.20	56,986.08	-4,509.12	
TUCF17813702 92343VCK8	VERIZON COMMUNICATIONS INC 4.862% 08/21/2046 DD 02/21/15	1,133,000.000	1,163,851.59	1,072,645.09	-91,206.50	
TUCF17813702 92343VCM4	VERIZON COMMUNICATIONS INC 5.012% 08/21/2054 DD 02/21/15	391,000.000	404,509.05	357,995.69	-46,513.36	
TUCF17813702 92553PAP7	VIACOM INC 4.375% 03/15/2043 DD 03/15/13	600,000.000	552,480.00	439,512.00	-112,968.00	
TUCF17813702 94106LBC2	WASTE MANAGEMENT INC 4.100% 03/01/2045 DD 02/26/15	450,000.000	449,073.00	418,513.50	-30,559.50	
TUCF17813702 94973VBK2	ANTHEM INC 4.650% 08/15/2044 DD 08/12/14	200,000.000	211,806.00	190,618.00	-21,188.00	
TUCF17813702 969457BM1	WILLIAMS COS INC/THE VAR RT 03/15/2032 DD 03/15/03	341,000.000	397,970.87	257,001.47	-140,969.40	
TUCF17813702 980236AM5	WOODSIDE FINANCE LTD 144A 3.650% 03/05/2025 DD 03/05/15	575,000.000	574,666.50	509,283.25	-65,383.25	
TUCF17813702 98417EAR1	GLENCORE FINANCE CANADAL 144A VAR RT 10/25/2042 DD 10/25/12	250,000.000	252,262.50	177,000.00	-75,262.50	
TUCF17813702 98956PAF9	ZIMMER BIOMET HOLDINGS INC 3.550% 04/01/2025 DD 03/19/15	575,000.000	573,648.75	558,739.00	-14,909.75	
TUCF17813702 98978VAB9	ZOETIS INC 3.250% 02/01/2023 DD 08/01/13	200,000.000	197,286.00	190,970.00	-6,316.00	
TUCF17813702 98978VAK9	ZOETIS INC 4.500% 11/13/2025 DD 11/13/15	100,000.000	99,769.00	101,345.00	1,576.00	
TUCF17813702 C9413PAP8	VALEANT 6/13 TLE 0.000% 08/05/2020 DD 06/06/13	100,000.000	94,250.00	95,750.00	1,500.00	
TUCF17813702 C9413PAU7	VALEANT 3/15 F1 TLB	199,748.740	187,639.44	191,708.85	4,069.41	
TUCF17813702 NAB3PWFB8	*CREDIT SUISSE GROUP GUERN REGS VAR RT 02/24/2041	200,000.000	212,625.00	206,000.00	-6,625.00	
TUCF17813902 00080QAF2	ABN AMRO BANK NV 144A 4.750% 07/28/2025 DD 07/28/15	55,000.000	55,358.05	54,818.50	-539.55	

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015				Status: FINAL	
						TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
TUCF17813902 00184AAG0	TIME WARNER INC 7.700% 05/01/2032 DD 04/08/02	225,000.000	317,889.00	280,836.00	-37,053.00		
TUCF17813902 00206RBH4	AT&T INC 4.300% 12/15/2042 DD 06/15/13	40,000.000	35,952.40	34,180.00	-1,772.40		
TUCF17813902 00206RBK7	AT&T INC 4.350% 06/15/2045 DD 06/15/13	285,000.000	270,279.62	243,808.95	-26,470.67		
TUCF17813902 00206RCP5	AT&T INC 4.500% 05/15/2035 DD 05/04/15	535,000.000	527,335.25	494,800.10	-32,535.15		
TUCF17813902 00206RCQ3	AT&T INC 4.750% 05/15/2046 DD 05/04/15	55,000.000	51,669.05	50,358.00	-1,311.05		
TUCF17813902 00287YAQ2	ABBVIE INC 3.600% 05/14/2025 DD 05/14/15	85,000.000	84,851.25	83,889.90	-961.35		
TUCF17813902 00287YAR0	ABBVIE INC 4.500% 05/14/2035 DD 05/14/15	490,000.000	488,166.40	480,004.00	-8,162.40		
TUCF17813902 00287YAS8	ABBVIE INC 4.700% 05/14/2045 DD 05/14/15	240,000.000	238,284.95	234,592.80	-3,692.15		
TUCF17813902 008685AB5	AHOLD FINANCE USA LLC 6.875% 05/01/2029 DD 04/29/99	120,000.000	154,537.20	147,096.00	-7,441.20		
TUCF17813902 013718AU9	RIO TINTO ALCAN INC 6.125% 12/15/2033 DD 12/08/03	100,000.000	121,348.00	100,091.00	-21,257.00		
TUCF17813902 015271AH2	ALEXANDRIA REAL ESTATE EQUITIE 4.300% 01/15/2026 DD 11/17/15	85,000.000	84,680.40	83,814.25	-866.15		
TUCF17813902 020039DC4	ALLTEL CORP 7.875% 07/01/2032 DD 06/19/02	70,000.000	103,054.69	86,125.20	-16,929.49		
TUCF17813902 02209SAR4	ALTRIA GROUP INC 5.375% 01/31/2044 DD 10/31/13	180,000.000	204,897.60	193,615.20	-11,282.40		
TUCF17813902 026874CY1	AMERICAN INTERNATIONAL GROUP I 4.125% 02/15/2024 DD 10/02/13	135,000.000	143,708.85	138,632.85	-5,076.00		
TUCF17813902 026874DA2	AMERICAN INTERNATIONAL GROUP I 4.500% 07/15/2044 DD 07/16/14	75,000.000	71,648.25	69,357.00	-2,291.25		
TUCF17813902 032479AD9	ANADARKO FINANCE CO 7.500% 05/01/2031 DD 04/26/01	390,000.000	512,881.20	414,429.60	-98,451.60		
TUCF17813902 04660NAB0	AT&T INC 5.350% 09/01/2040 DD 03/01/11	245,000.000	265,290.90	241,991.40	-23,299.50		
TUCF17813902 06051GFC8	BANK OF AMERICA CORP 5.000% 01/21/2044 DD 01/21/14	155,000.000	173,662.00	161,771.95	-11,890.05		
TUCF17813902 06051GFG9	BANK OF AMERICA CORP 4.875% 04/01/2044 DD 04/01/14	30,000.000	30,835.50	31,063.50	228.00		
TUCF17813902 06051GFM6	BANK OF AMERICA CORP 4.000% 01/22/2025 DD 01/22/15	350,000.000	351,026.66	342,625.50	-8,401.16		
TUCF17813902 06051GFM7	BANK OF AMERICA CORP 4.750% 04/21/2045 DD 04/21/15	295,000.000	294,625.35	283,542.20	-11,083.15		
TUCF17813902 06849RAK8	BARRICK NORTH AMERICA FINANCE 5.750% 05/01/2043 DD 05/02/13	530,000.000	512,706.40	383,333.10	-129,373.30		
TUCF17813902 06849UAD7	BARRICK PD AUSTRALIA FINANCE P 5.950% 10/15/2039 DD 10/16/09	80,000.000	81,568.30	54,598.40	-26,969.90		
TUCF17813902 11120VAA1	BRIXMOR OPERATING PARTNERSHIP 3.850% 02/01/2025 DD 01/21/15	120,000.000	119,949.60	116,589.60	-3,360.00		
TUCF17813902 116663AC9	BRUCE MANSFIELD UNIT 1 2007 PA 6.850% 06/01/2034 DD 07/13/07	45,046.240	47,525.59	45,249.40	-2,276.19		
TUCF17813902 12508EAD3	CDK GLOBAL INC 4.500% 10/15/2024 DD 04/15/15	320,000.000	324,604.80	318,419.20	-6,185.60		
TUCF17813902 126650CF5	CVS HEALTH CORP 3.375% 08/12/2024 DD 08/12/14	100,000.000	100,970.00	98,966.00	-2,004.00		
TUCF17813902 126650CM0	CVS HEALTH CORP 4.875% 07/20/2035 DD 07/20/15	345,000.000	339,628.35	356,209.05	16,580.70		
TUCF17813902 126650CN8	CVS HEALTH CORP 5.125% 07/20/2045 DD 07/20/15	220,000.000	219,197.00	231,754.60	12,557.60		
TUCF17813902 13645RAV6	CANADIAN PACIFIC RAILWAY CO 4.800% 09/15/2035 DD 09/11/15	30,000.000	29,862.30	29,625.30	-237.00		
TUCF17813902 13645RAX2	CANADIAN PACIFIC RAILWAY CO 6.125% 09/15/2115 DD 09/11/15	355,000.000	355,000.00	359,604.35	4,604.35		
TUCF17813902 14149YAY4	CARDINAL HEALTH INC 3.200% 03/15/2023 DD 02/22/13	40,000.000	39,759.60	39,492.00	-267.60		
TUCF17813902 161175AN4	CCO SAFARI II LLC 144A 6.384% 10/23/2035 DD 07/23/15	730,000.000	741,730.60	737,540.90	-4,189.70		
TUCF17813902 161175AP9	CCO SAFARI II LLC 144A 6.484% 10/23/2045 DD 07/23/15	70,000.000	70,603.89	70,114.80	-489.09		
TUCF17813902 172967BL4	CITIGROUP INC 6.625% 06/15/2032 DD 06/08/02	50,000.000	62,399.00	59,006.50	-3,392.50		
TUCF17813902 172967FX4	CITIGROUP INC 5.875% 01/30/2042 DD 01/26/12	15,000.000	19,125.00	17,211.30	-1,913.70		

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Workbench Reports

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SCHEDULE H, PART IV, LINE 4i
 SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 DECEMBER 31, 2015

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015			Status: FINAL	
					TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
TUCF17813902 172967JT9	CITIGROUP INC 4.400% 06/10/2025 DD 06/10/15	85,000.000	84,653.20	85,850.85	1,197.65	
TUCF17813902 172967KA8	CITIGROUP INC 4.450% 09/29/2027 DD 09/29/15	485,000.000	484,379.85	481,789.30	-2,590.55	
TUCF17813902 198280AE9	COLUMBIA PIPELINE GROUP I 144A 4.500% 06/01/2025 DD 05/22/15	80,000.000	79,877.60	72,499.20	-7,378.40	
TUCF17813902 198280AG4	COLUMBIA PIPELINE GROUP I 144A 5.800% 06/01/2045 DD 05/22/15	90,000.000	89,794.80	79,009.20	-10,785.60	
TUCF17813902 20030NAF8	COMCAST CORP 5.650% 06/15/2035 DD 06/09/05	120,000.000	148,705.20	139,652.40	-9,052.80	
TUCF17813902 212015AN1	CONTINENTAL RESOURCES INC/OK 3.800% 06/01/2024 DD 05/19/14	55,000.000	49,199.70	38,743.65	-10,456.05	
TUCF17813902 225433AE1	CREDIT SUISSE GROUP FUNDI 144A 4.875% 05/15/2045 DD 05/21/15	215,000.000	214,296.95	212,009.35	-2,287.60	
TUCF17813902 25156PAC7	DEUTSCHE TELEKOM INTERNATIONAL VAR RT 06/15/2030 DD 07/06/00	140,000.000	206,802.40	194,101.60	-12,700.80	
TUCF17813902 251799AA0	DEVON ENERGY CORP 7.950% 04/15/2032 DD 03/25/02	230,000.000	303,335.50	237,672.80	-65,662.70	
TUCF17813902 25459HAQ8	DIRECTV HOLDINGS LLC / DIRECTV 6.350% 03/15/2040 DD 03/11/10	70,000.000	81,274.90	75,166.30	-6,109.60	
TUCF17813902 25459HAX3	DIRECTV HOLDINGS LLC / DIRECTV 6.000% 08/15/2040 DD 08/17/10	100,000.000	103,931.00	102,333.00	-1,598.00	
TUCF17813902 279158AJ8	ECOPETROL SA 5.875% 05/28/2045 DD 05/28/14	195,000.000	180,375.00	138,450.00	-41,925.00	
TUCF17813902 283695AZ7	EL PASO NATURAL GAS CO LLC 8.625% 01/15/2022 DD 01/15/02	30,000.000	37,995.00	32,581.20	-5,413.80	
TUCF17813902 29273RAZ2	ENERGY TRANSFER PARTNERS LP 5.950% 10/01/2043 DD 09/19/13	100,000.000	109,680.00	80,225.00	-29,455.00	
TUCF17813902 29273RBE8	ENERGY TRANSFER PARTNERS LP 4.900% 03/15/2035 DD 03/12/15	110,000.000	109,791.00	79,982.10	-29,808.90	
TUCF17813902 29273RBF5	ENERGY TRANSFER PARTNERS LP 5.150% 03/15/2045 DD 03/12/15	270,000.000	266,121.80	190,841.40	-75,280.40	
TUCF17813902 29273RBJ7	ENERGY TRANSFER PARTNERS LP 6.125% 12/15/2045 DD 06/23/15	195,000.000	193,281.25	158,653.95	-34,627.30	
TUCF17813902 29358QAD1	ENSCO PLC 5.750% 10/01/2044 DD 09/29/14	555,000.000	552,368.55	365,850.45	-186,518.10	
TUCF17813902 293791AF6	ENTERPRISE PRODUCTS OPERATING 6.875% 03/01/2033 DD 02/14/03	90,000.000	115,456.50	93,948.30	-21,508.20	
TUCF17813902 293791AP4	ENTERPRISE PRODUCTS OPERATING 6.650% 10/15/2034 DD 10/04/04	120,000.000	151,972.80	121,890.00	-30,082.80	
TUCF17813902 29379VAV5	ENTERPRISE PRODUCTS OPERATING 5.700% 02/15/2042 DD 08/24/11	50,000.000	57,823.00	44,467.50	-13,355.50	
TUCF17813902 29379VAZ6	ENTERPRISE PRODUCTS OPERATING 3.350% 03/15/2023 DD 03/18/13	230,000.000	227,490.70	207,979.80	-19,510.90	
TUCF17813902 29379VBE2	ENTERPRISE PRODUCTS OPERATING 3.750% 02/15/2025 DD 10/14/14	95,000.000	95,361.95	86,897.45	-8,464.50	
TUCF17813902 29379VBF9	ENTERPRISE PRODUCTS OPERATING 4.950% 10/15/2054 DD 10/14/14	130,000.000	133,060.20	101,697.70	-31,362.50	
TUCF17813902 29379VBJ1	ENTERPRISE PRODUCTS OPERATING 4.900% 05/15/2046 DD 05/07/15	45,000.000	44,835.75	36,773.55	-8,062.20	
TUCF17813902 30161MAN3	EXELON GENERATION CO LLC 5.600% 08/15/2042 DD 12/15/12	310,000.000	346,806.30	288,662.70	-58,143.60	
TUCF17813902 30161NAP6	EXELON CORP 144A 4.950% 08/15/2035 DD 08/11/15	145,000.000	144,596.90	146,180.30	1,583.40	
TUCF17813902 345277AE7	FORD HOLDINGS LLC 9.300% 03/01/2030 DD 03/01/98	134,000.000	199,828.48	183,569.28	-16,259.20	
TUCF17813902 345370BR0	FORD MOTOR CO 7.400% 11/01/2046 DD 11/01/96	90,000.000	129,598.20	110,005.20	-19,593.00	
TUCF17813902 345370CA6	FORD MOTOR CO 7.450% 07/16/2031 DD 07/16/99	100,000.000	135,760.00	123,401.00	-12,359.00	
TUCF17813902 345397VW5	FORD MOTOR CREDIT CO LLC 4.375% 08/06/2023 DD 08/06/13	150,000.000	160,356.00	154,137.00	-6,219.00	
TUCF17813902 35177PAX5	ORANGE SA 5.375% 01/13/2042 DD 01/13/12	225,000.000	255,773.25	232,521.75	-23,251.50	
TUCF17813902 37045VAF7	GENERAL MOTORS CO 6.250% 10/02/2043 DD 04/02/14	170,000.000	181,800.55	179,611.80	-2,188.75	
TUCF17813902 38141EC31	GOLDMAN SACHS GROUP INC/THE 4.800% 07/08/2044 DD 07/08/14	285,000.000	304,512.11	283,347.00	-21,165.11	
TUCF17813902 38141GVM3	GOLDMAN SACHS GROUP INC/THE 4.000% 03/03/2024 DD 03/03/14	110,000.000	114,196.50	112,901.80	-1,294.70	
TUCF17813902 38143YAC7	GOLDMAN SACHS GROUP INC/THE 6.450% 05/01/2036 DD 04/18/06	155,000.000	188,363.70	175,219.75	-13,143.95	

EFH RETIREMENT PLAN

EIN 46-2488810 PN 002

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015				Status: FINAL
						TEXAS UTILITIES
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
TUCF17813902 38148LAF3	GOLDMAN SACHS GROUP INC./THE 5.150% 05/22/2045 DD 05/22/15	340,000.000	337,715.20	330,272.60	-7,442.60	
TUCF17813902 40049JBA4	GRUPO TELEVISASAB 5.000% 05/13/2045 DD 05/13/14	280,000.000	284,827.20	240,744.00	-44,083.20	
TUCF17813902 40049JBC0	GRUPO TELEVISASAB 6.125% 01/31/2046 DD 11/24/15	170,000.000	170,378.40	168,997.00	-1,381.40	
TUCF17813902 416615AP9	HARTFORD FINANCIAL SERVICES GR 6.100% 10/01/2041 DD 10/10/06	30,000.000	37,470.00	34,821.60	-2,648.40	
TUCF17813902 416615BA1	HARTFORD FINANCIAL SERVICES GR 6.625% 03/30/2040 DD 03/23/10	305,000.000	423,153.60	376,940.35	-46,213.25	
TUCF17813902 42217KBF2	WELLTOWER INC 4.000% 06/01/2025 DD 05/26/15	120,000.000	118,855.45	118,040.40	-815.05	
TUCF17813902 423074AT0	KRAFT HEINZ FOODS CO 144A 5.000% 07/15/2035 DD 07/02/15	205,000.000	203,772.95	210,026.60	6,253.65	
TUCF17813902 448055AD5	HUSKY ENERGY INC 6.800% 09/15/2037 DD 09/11/07	95,000.000	115,891.45	94,109.85	-21,781.60	
TUCF17813902 460146CM3	INTERNATIONAL PAPER CO 5.000% 09/15/2035 DD 05/26/15	210,000.000	209,193.30	208,240.20	-953.10	
TUCF17813902 460146CN1	INTERNATIONAL PAPER CO 5.150% 05/15/2046 DD 05/26/15	100,000.000	99,130.00	95,138.00	-3,992.00	
TUCF17813902 465685AG0	ITC HOLDINGS CORP 4.050% 07/01/2023 DD 07/03/13	350,000.000	364,710.50	359,569.00	-5,141.50	
TUCF17813902 46625HLL2	JPMORGAN CHASE & CO 4.950% 06/01/2045 DD 05/29/15	120,000.000	119,145.60	119,977.20	831.60	
TUCF17813902 478373AD5	JOHNSON CONTROLS INC 4.625% 07/02/2044 DD 06/13/14	170,000.000	174,943.60	144,073.30	-30,870.30	
TUCF17813902 478373AE3	JOHNSON CONTROLS INC 4.950% 07/02/2064 DD 06/13/14	135,000.000	139,180.95	109,653.75	-29,527.20	
TUCF17813902 494550BS4	KINDER MORGAN ENERGY PARTNERS 4.150% 02/01/2024 DD 08/05/13	910,000.000	907,670.40	785,148.00	-122,522.40	
TUCF17813902 49456BAG6	KINDER MORGAN INC/DE 5.300% 12/01/2034 DD 11/26/14	80,000.000	81,204.80	63,043.20	-18,161.60	
TUCF17813902 49456BAH4	KINDER MORGAN INC/DE 5.550% 06/01/2045 DD 11/26/14	280,000.000	291,119.85	218,576.40	-72,543.45	
TUCF17813902 496902AN7	KINROSS GOLD CORP 5.950% 03/15/2024 DD 09/15/14	180,000.000	168,901.20	118,800.00	-50,101.20	
TUCF17813902 51808BAE2	ENI USAINC 7.300% 11/15/2027 DD 11/12/97	320,000.000	417,126.40	379,433.60	-37,692.80	
TUCF17813902 53079EAZ7	LIBERTY MUTUAL GROUP INC 144A 6.500% 05/01/2042 DD 05/04/12	80,000.000	97,826.40	90,941.60	-6,884.80	
TUCF17813902 53079EBE3	LIBERTY MUTUAL GROUP INC 144A 4.250% 06/15/2023 DD 06/18/13	100,000.000	103,048.00	101,607.00	-1,441.00	
TUCF17813902 539830AZ2	LOCKHEED MARTIN CORP 4.850% 09/15/2041 DD 09/09/11	40,000.000	44,660.00	41,185.20	-3,474.80	
TUCF17813902 539830BK4	LOCKHEED MARTIN CORP 4.500% 05/15/2036 DD 11/23/15	50,000.000	49,062.00	50,620.00	1,558.00	
TUCF17813902 58013MFA7	MCDONALD'S CORP 4.875% 12/09/2045 DD 12/09/15	180,000.000	180,000.00	181,096.20	1,096.20	
TUCF17813902 581557BC8	MCKESSON CORP 4.883% 03/15/2044 DD 03/10/14	150,000.000	165,235.50	149,925.00	-15,310.50	
TUCF17813902 59562EAH8	MIDAMERICAN ENERGY CO 5.800% 10/15/2036 DD 10/06/06	20,000.000	25,746.80	24,060.00	-1,686.80	
TUCF17813902 615369AE5	MOODY'S CORP 5.250% 07/15/2044 DD 07/16/14	315,000.000	327,793.20	321,712.65	-6,080.55	
TUCF17813902 6174467Y9	MORGAN STANLEY 4.350% 09/08/2026 DD 09/08/14	100,000.000	104,472.00	100,327.00	-4,145.00	
TUCF17813902 61747YD8	MORGAN STANLEY 4.300% 01/27/2045 DD 01/27/15	370,000.000	368,510.97	353,020.70	-15,490.27	
TUCF17813902 617482V92	MORGAN STANLEY 6.375% 07/24/2042 DD 07/24/12	90,000.000	119,522.70	111,289.50	-8,233.20	
TUCF17813902 61761JZN2	MORGAN STANLEY 3.950% 04/23/2027 DD 04/23/15	95,000.000	93,068.00	92,205.10	-862.90	
TUCF17813902 620076AH2	MOTOROLA SOLUTIONS INC 7.500% 05/15/2025 DD 05/15/95	25,000.000	30,770.25	27,338.50	-3,431.75	
TUCF17813902 620076BF5	MOTOROLA SOLUTIONS INC 4.000% 09/01/2024 DD 08/19/14	5,000.000	4,398.75	4,339.10	-59.65	
TUCF17813902 637417AF3	NATIONAL RETAIL PROPERTIES INC 3.300% 04/15/2023 DD 04/15/13	150,000.000	147,285.00	144,319.50	-2,965.50	
TUCF17813902 651639AE6	NEWMONT MINING CORP 5.875% 04/01/2035 DD 03/22/05	145,000.000	142,013.95	118,392.50	-23,621.45	
TUCF17813902 651639AM8	NEWMONT MINING CORP 6.250% 10/01/2039 DD 09/18/09	115,000.000	116,650.25	91,868.90	-24,781.35	

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015			Status: FINAL	
					TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
TUCF17813902 651639AP1	NEWMONT MINING CORP 4.875% 03/15/2042 DD 03/08/12	120,000.000	95,682.00	85,747.20	-9,934.80	
TUCF17813902 655044AG0	NOBLE ENERGY INC 5.250% 11/15/2043 DD 11/08/13	50,000.000	53,075.50	40,336.00	-12,739.50	
TUCF17813902 655044AJ4	NOBLE ENERGY INC 5.050% 11/15/2044 DD 11/07/14	290,000.000	290,578.00	234,146.00	-56,432.00	
TUCF17813902 655844BD9	NORFOLK SOUTHERN CORP 6.000% 05/23/2111 DD 05/23/11	200,000.000	256,520.00	209,280.00	-47,240.00	
TUCF17813902 655844BR8	NORFOLK SOUTHERN CORP 4.650% 01/15/2046 DD 11/03/15	85,000.000	84,427.95	81,273.60	-3,154.35	
TUCF17813902 666807BH4	NORTHROP GRUMMAN CORP 4.750% 08/01/2043 DD 05/31/13	310,000.000	346,099.50	319,064.40	-27,035.10	
TUCF17813902 667748AF4	NORTHWEST PIPELINE LLC 7.125% 12/01/2025 DD 12/05/95	50,000.000	63,025.50	47,599.50	-15,426.00	
TUCF17813902 677052AA0	OGLETHORPE POWER CORP 5.375% 11/01/2040 DD 11/09/10	300,000.000	353,076.00	321,828.00	-31,248.00	
TUCF17813902 714295AA0	PERRIGO FINANCE UNLIMITED CO 4.900% 12/15/2044 DD 12/02/14	75,000.000	79,476.00	67,740.75	-11,735.25	
TUCF17813902 725906AN1	PLACER DOME INC 6.450% 10/15/2035 DD 04/15/04	130,000.000	138,537.10	100,800.70	-37,736.40	
TUCF17813902 74251VAF9	PRINCIPAL FINANCIAL GROUP INC 4.625% 09/15/2042 DD 09/10/12	50,000.000	52,483.50	48,733.50	-3,750.00	
TUCF17813902 74251VAJ1	PRINCIPAL FINANCIAL GROUP INC 4.350% 05/15/2043 DD 11/16/12	70,000.000	71,195.60	65,504.60	-5,691.00	
TUCF17813902 74432QAC9	PRUDENTIAL FINANCIAL INC 5.750% 07/15/2033 DD 07/07/03	340,000.000	414,028.20	385,182.60	-28,845.60	
TUCF17813902 74432QBD6	PRUDENTIAL FINANCIAL INC 6.625% 12/01/2037 DD 12/03/07	20,000.000	26,395.40	24,487.80	-1,907.60	
TUCF17813902 74432QBQ7	PRUDENTIAL FINANCIAL INC 6.200% 11/15/2040 DD 11/18/10	30,000.000	38,202.90	35,419.50	-2,783.40	
TUCF17813902 76131VAA1	RETAIL PROPERTIES OF AMERICA I 4.000% 03/15/2025 DD 03/12/15	65,000.000	64,691.90	61,296.30	-3,395.60	
TUCF17813902 775109BB6	ROGERS COMMUNICATIONS INC 5.000% 03/15/2044 DD 03/10/14	250,000.000	273,392.50	251,690.00	-21,702.50	
TUCF17813902 780641AH9	KONINKLIJKE KPN NV 8.375% 10/01/2030 DD 10/04/00	130,000.000	182,778.70	170,331.20	-12,447.50	
TUCF17813902 78387GAQ6	AT&T INC 6.150% 09/15/2034 DD 11/03/04	170,000.000	201,897.10	181,225.10	-20,672.00	
TUCF17813902 81180WAM3	SEAGATE HDD CAYMAN 144A 5.750% 12/01/2034 DD 12/02/14	305,000.000	321,662.15	213,429.85	-108,232.30	
TUCF17813902 81180WAQ4	SEAGATE HDD CAYMAN 144A 4.875% 06/01/2027 DD 05/14/15	50,000.000	50,239.25	38,368.00	-11,871.25	
TUCF17813902 84285VAJ4	SOUTHERN COPPER CORP 5.875% 04/23/2045 DD 04/23/15	255,000.000	251,585.49	195,360.60	-56,224.89	
TUCF17813902 867229AC0	SUNCOR ENERGY INC 7.150% 02/01/2032 DD 01/29/02	220,000.000	288,448.60	249,774.80	-38,673.80	
TUCF17813902 86765BAQ2	SUNOCO LOGISTICS PARTNERS OPER 5.350% 05/15/2045 DD 11/17/14	360,000.000	370,424.70	267,332.40	-103,092.30	
TUCF17813902 87233QAB4	TC PIPELINES LP 4.375% 03/13/2025 DD 03/13/15	165,000.000	164,300.40	144,912.90	-19,387.50	
TUCF17813902 87246YAC0	TIAA ASSET MANAGEMENT FIN 144A 4.125% 11/01/2024 DD 10/30/14	155,000.000	158,581.90	155,527.00	-3,054.90	
TUCF17813902 880451AS8	TENNESSEE GAS PIPELINE CO LLC 7.000% 03/15/2027 DD 03/13/97	40,000.000	47,744.40	39,138.40	-8,606.00	
TUCF17813902 880451AV1	TENNESSEE GAS PIPELINE CO LLC 7.000% 10/15/2028 DD 10/09/98	180,000.000	217,953.00	173,318.40	-44,634.60	
TUCF17813902 882389CC1	TEXAS EASTERN TRANSMISSION LP 7.000% 07/15/2032 DD 07/02/02	100,000.000	134,254.00	109,823.00	-24,431.00	
TUCF17813902 887317AD7	TIME WARNER INC 6.500% 11/15/2036 DD 11/13/06	35,000.000	44,525.95	39,527.25	-4,998.70	
TUCF17813902 887317AL9	TIME WARNER INC 6.250% 03/29/2041 DD 04/01/11	10,000.000	12,417.40	11,105.70	-1,311.70	
TUCF17813902 887317AR6	TIME WARNER INC 4.050% 12/15/2023 DD 12/16/13	250,000.000	262,260.00	255,080.00	-7,180.00	
TUCF17813902 88732JAN8	TIME WARNER CABLE INC 7.300% 07/01/2038 DD 06/19/08	80,000.000	110,308.00	86,732.80	-23,575.20	
TUCF17813902 88732JAU2	TIME WARNER CABLE INC 6.750% 06/15/2039 DD 06/29/09	90,000.000	117,655.20	90,324.00	-27,331.20	
TUCF17813902 88732JAY4	TIME WARNER CABLE INC 5.875% 11/15/2040 DD 11/15/10	90,000.000	107,312.40	85,290.30	-22,022.10	
TUCF17813902 88732JBD9	TIME WARNER CABLE INC 4.500% 09/15/2042 DD 08/10/12	110,000.000	113,073.40	86,325.80	-26,747.60	

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015				Status: FINAL	
						TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
TUCF17813902	893570BM2 TRANSCONTINENTAL GAS PIPE LINE 7.250% 12/01/2026 DD 12/02/96	10,000.000	12,582.30	10,436.20	-2,146.10		
TUCF17813902	90131HAB1 21ST CENTURYFOX AMERICA INC 5.400% 10/01/2043 DD 09/30/13	55,000.000	65,479.70	57,248.95	-8,230.75		
TUCF17813902	90131HBC8 21ST CENTURYFOX AMERICA INC 7.625% 11/30/2028 DD 11/30/98	67,000.000	88,839.32	84,428.71	-4,410.61		
TUCF17813902	90131HBD6 21ST CENTURYFOX AMERICA INC 6.550% 03/15/2033 DD 09/15/03	70,000.000	90,925.10	79,776.90	-11,148.20		
TUCF17813902	90131HBK0 21ST CENTURYFOX AMERICA INC 6.150% 03/01/2037 DD 03/02/07	135,000.000	169,196.85	150,496.65	-18,700.20		
TUCF17813902	90131HBQ7 21ST CENTURYFOX AMERICA INC 6.150% 02/15/2041 DD 08/15/11	85,000.000	108,175.25	95,517.05	-12,658.20		
TUCF17813902	90131HBX2 21ST CENTURYFOX AMERICA 144A 4.950% 10/15/2045 DD 10/21/15	55,000.000	54,651.85	54,165.10	-486.75		
TUCF17813902	90351DAB3 UBS GROUP FUNDING JERSEY 144A 4.125% 09/24/2025 DD 09/24/15	200,000.000	199,626.00	199,792.00	166.00		
TUCF17813902	907834AG0 ANADARKO HOLDING CO 7.150% 05/15/2028 DD 05/18/98	70,000.000	86,480.10	71,565.20	-14,914.90		
TUCF17813902	92343VBS2 VERIZON COMMUNICATIONS INC 6.400% 09/15/2033 DD 09/18/13	14,000.000	17,244.92	15,949.92	-1,295.00		
TUCF17813902	92343VCK8 VERIZON COMMUNICATIONS INC 4.862% 08/21/2046 DD 02/21/15	235,000.000	237,691.56	222,481.55	-15,210.01		
TUCF17813902	92343VCM4 VERIZON COMMUNICATIONS INC 5.012% 08/21/2054 DD 02/21/15	139,000.000	143,802.45	127,267.01	-16,535.44		
TUCF17813902	92343VCQ5 VERIZON COMMUNICATIONS INC 4.400% 11/01/2034 DD 10/29/14	20,000.000	18,723.40	18,452.60	-270.80		
TUCF17813902	92553PAU6 VIACOM INC 5.850% 09/01/2043 DD 08/19/13	405,000.000	451,403.85	363,681.90	-87,721.95		
TUCF17813902	92553PAZ5 VIACOM INC 4.850% 12/15/2034 DD 12/10/14	95,000.000	97,220.15	77,585.55	-19,634.60		
TUCF17813902	931427AB4 WALGREENS BOOTS ALLIANCE INC 4.500% 11/18/2034 DD 11/18/14	105,000.000	109,347.00	95,886.00	-13,461.00		
TUCF17813902	931427AC2 WALGREENS BOOTS ALLIANCE INC 4.800% 11/18/2044 DD 11/18/14	180,000.000	189,786.60	162,826.20	-26,960.40		
TUCF17813902	94973VBK2 ANTHEM INC 4.850% 08/15/2044 DD 08/12/14	45,000.000	42,909.00	42,889.05	-19.95		
TUCF17813902	94973VBL0 ANTHEM INC 4.850% 08/15/2054 DD 08/12/14	110,000.000	115,493.40	102,540.90	-12,952.50		
TUCF17813902	96950FAF1 WILLIAMS PARTNERS LP 6.300% 04/15/2040 DD 02/09/10	30,000.000	33,560.10	23,020.50	-10,539.60		
TUCF17813902	96950FAJ3 WILLIAMS PARTNERS LP 3.350% 08/15/2022 DD 08/14/12	40,000.000	38,209.20	30,362.40	-7,846.80		
TOTAL CORPORATE DEBT INSTRUMENTS			64,610,387.33	58,195,738.65	-6,414,648.68		
CORPORATE STOCK - PREFERRED							
TUCF17813702	172967JM4 CITIGROUP INC VAR RT 12/29/2049 DD 04/24/15	725,000.000	725,000.00	697,812.50	-27,187.50		
TUCF17813702	172967KD2 CITIGROUP INC VAR RT 12/29/2049 DD 11/13/15	300,000.000	300,000.00	306,000.00	6,000.00		
TUCF17813702	268317AM6 ELECTRICITE DE FRANCE SA 144A VAR RT 12/29/2049 DD 01/22/14	150,000.000	158,062.50	142,650.00	-15,412.50		
TUCF17813702	46625HKK5 JPMORGAN CHASE & CO VAR RT 12/29/2049 DD 04/21/15	200,000.000	200,000.00	199,250.00	-750.00		
TUCF17813702	48127FAA1 JPMORGAN CHASE & CO VAR RT 12/29/2049 DD 06/09/14	200,000.000	195,688.00	190,000.00	-5,688.00		
TUCF17813702	857477AQ6 STATE STREET CORP VAR RT 12/29/2049 DD 05/21/15	275,000.000	275,000.00	275,343.75	343.75		
TOTAL CORPORATE STOCK - PREFERRED			1,853,750.50	1,811,056.25	-42,694.25		
OTHER INVESTMENTS							
TUCF17813702	02765UDN1 AMERICAN MUNI PWR-OHIO INC OHR 5.939% 02/15/2047 DD 09/29/10	600,000.000	754,398.00	692,274.00	-62,124.00		
TUCF17813702	02765UEQ3 AMERICAN MUNI PWR-OHIO INC OHR 6.270% 02/15/2050 DD 05/23/11	100,000.000	128,000.00	116,447.00	-11,553.00		
TUCF17813702	072024PY2 BAY AREA C A TOLL AUTH TOLL BRI 6.907% 10/01/2050 DD 11/04/10	400,000.000	585,364.00	546,076.00	-39,288.00		

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015				Status: FINAL	
						TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
TUCF17813702 12082TAL6	BURBANK CA WTR & PWR ELEC REVE 6.323% 06/01/2040 DD 03/31/10	300,000.000	355,242.00	362,244.00	7,002.00		
TUCF17813702 13063BJC7	CALIFORNIA ST 7.600% 11/01/2040 DD 12/01/10	200,000.000	312,066.00	297,280.00	-14,786.00		
TUCF17813702 13077CTL8	CALIFORNIA ST UNIV REVENUE 6.484% 11/01/2041 DD 04/06/10	400,000.000	531,812.00	506,276.00	-25,536.00		
TUCF17813702 16772PAQ9	CHICAGO IL TRANSIT AUTH SALES 6.200% 12/01/2040 DD 04/06/10	200,000.000	236,974.00	215,664.00	-21,310.00		
TUCF17813702 234667JL8	DALLAS CNTY TX HOSP DIST 5.621% 08/15/2044 DD 09/17/09	400,000.000	514,412.00	493,828.00	-20,584.00		
TUCF17813702 54438CPC0	LOS ANGELES CA CMNTY CLG DIST 6.680% 08/01/2036 DD 08/10/10	200,000.000	267,806.00	261,848.00	-5,958.00		
TUCF17813702 5446526E5	LOS ANGELES CA WSTWTR SYS REVE 5.713% 06/01/2039 DD 10/21/10	400,000.000	503,636.00	472,288.00	-31,348.00		
TUCF17813702 5447122H4	LOS ANGELES CNTY CAMET TRANSP 5.735% 06/01/2039 DD 11/16/10	300,000.000	375,003.00	364,653.00	-10,350.00		
TUCF17813702 54473ENS9	LOS ANGELES CNTY CAPUBLIC WKS 7.618% 08/01/2040 DD 11/23/10	500,000.000	727,040.00	698,270.00	-28,770.00		
TUCF17813702 59259NZN6	MET TRANSPRTN AUTH NY DEDICATE 6.089% 11/15/2040 DD 03/25/10	100,000.000	133,300.00	126,394.00	-6,906.00		
TUCF17813702 6499022E2	NEW YORK ST DORM AUTH ST PERSO 5.289% 03/15/2033 DD 10/14/10	400,000.000	477,784.00	466,784.00	-11,000.00		
TUCF17813702 65003STD0	NEW YORK ST URBAN DEV CORP REV 5.770% 03/15/2039 DD 12/01/09	400,000.000	493,368.00	485,016.00	-8,352.00		
TUCF17813702 79765RTK5	SAN FRANCISCO CITY & CNTY CAP 6.000% 11/01/2040 DD 08/04/10	200,000.000	257,278.00	243,790.00	-13,488.00		
TUCF17813702 89602NVM3	TRIBOROUGH NY BRIDGE & TUNNEL 5.550% 11/15/2040 DD 10/28/10	600,000.000	739,092.00	695,664.00	-43,428.00		
TUCF17813702 91412GDZ5	UNIV OF CALIFORNIA CA REVENUES 5.946% 05/15/2045 DD 09/30/10	200,000.000	252,652.00	244,000.00	-8,652.00		
TUCF17813702 91412GEA9	UNIV OF CALIFORNIA CA REVENUES 6.296% 05/15/2050 DD 09/30/10	200,000.000	242,780.00	229,810.00	-12,970.00		
TUCF17813702 99F139C6A	US 10YR TREAS NTS FUTURE (CBT) EXP MAR 16	25.000	0.00	-7,029.98	-7,029.98		
TUCF17813702 99F167C7C	90DAY EURO DOLLAR FUTURE (CME) EXP MAR 17	-17.000	0.00	-10,840.35	-10,840.35		
TUCF17813702 99F167F6C	90DAY EURO DOLLAR FUTURE (CME) EXP JUN 16	-23.000	0.00	-5,212.04	-5,212.04		
TUCF17813702 99F167I6C	90DAY EURO DOLLAR FUTURE (CME) EXP SEP 16	-19.000	0.00	-9,560.88	-9,560.88		
TUCF17813702 99F167L6C	90DAY EURO DOLLAR FUTURE (CME) EXP DEC 16	-16.000	0.00	-10,619.48	-10,619.48		
TUCF17813702 99QAC1VY8	CCP CDS SP UL CDX.NA IG 25 R 100 BPS 2020 DEC 20 ICE	33,800,000.000	235,983.06	184,649.40	-51,333.66		
TUCF17813702 99QAC3KS0	CCP_IRS P LIB3M 100BPS R 2.25% 2026 JUNE 15 LCH	600,000.000	0.01	1,904.56	1,904.55		
TUCF17813702 99QACXAG1	CCP CDS SP CDX.NA IG 24 5Y ICE 1.000% 06/20/2020 DD 03/20/15	16,950,000.000	251,607.66	107,276.55	-144,331.11		
TUCF17813702 99QACZSB8	CCP_IRS R US0003M P 2.75% 2045 DEC 16 CME	2,650,000.000	0.03	-50,617.54	-50,617.57		
TUCF17813702 LB9QEJHY6	IRS ZCS P BRAZL CDI R 13.7% 2021 JAN 04	600,000.000	1,188.00	-10,519.83	-11,707.83		
TUCF17813702 NA9QBG0V2	CDS SP UL TECK RESOURCES LIM R 100BPS 2016 MAR 20	200,000.000	5,416.18	-3,169.75	-8,585.93		
TUCF17813702 NA9QBP8L6	CDS SP UL FREEPORT-MCMORAN CO R 100BPS 2016 JUN 20	200,000.000	2,824.62	-3,529.58	-6,354.20		
TUCF17813702 NA9QC70P4	CDS SP UL FEDERATIVE REPUBLIC R 100BPS 2018 DEC 20	100,000.000	-2,410.94	-8,690.37	-6,279.43		
TUCF17813702 NA9QCLTG2	CDS SP UL FORD MOTOR COMPANY R 500BPS 2017 DEC 20	200,000.000	26,164.20	17,715.93	-8,448.27		
TUCF17813702 NA9QCW2L6	CDS SP UL FEDERATIVE REPUBLIC R 100BPS 2018 JUN 20	650,000.000	-22,761.51	-43,416.87	-20,655.36		
TUCF17813702 NA9QD3TT3	CDS SP UL REPUBLIC OF ITALY R 100BPS 2020 MAR 20	500,000.000	0.00	4,410.75	4,410.75		
TUCF17813702 NA9QD68V4	CDS SP UL METLIFE INC R 100BPS 2020 MAR 20	250,000.000	3,466.01	2,699.75	-766.26		
TUCF17813702 NA9QD8113	CDS SP UL UNITED MEXICAN STAT R 100BPS 2020 JUN 20	600,000.000	0.00	-14,777.02	-14,777.02		
TUCF17813702 NA9QD83X1	CDS SP UL REPUBLIC OF ITALY R 100BPS 2020 JUN 20	700,000.000	79.66	5,550.08	5,470.42		
TUCF17813702 NA9QD9AT0	CDS SP UL REPUBLIC OF ITALY R 100BPS 2020 JUN 20	600,000.000	0.00	4,757.21	4,757.21		

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SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015				Status: FINAL	
						TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
TUCF17813702 NA9QD9D00	CDS SP UL REPUBLIC OF ITALY R 100BPS 2020 JUN 20	600,000.000	0.00	4,757.21	4,757.21		
TUCF17813702 NA9QD9GH0	CDS SP UL REPUBLIC OF ITALY R 100BPS 2020 JUN 20	100,000.000	30.56	792.87	762.31		
TUCF17813702 NA9QD9JZ7	CDS SP UL KINGDOM OF SPAIN R 100BPS 2020 JUN 20	200,000.000	1,925.84	2,018.43	92.59		
TUCF17813702 NA9QDCEH5	CDS SP UL FEDERATIVE REPUBLIC R 100BPS 2018 DEC 20	400,000.000	-9,643.76	-34,761.49	-25,117.73		
TUCF17813702 NA9QDD5P5	CDS SP UL FORD MOTOR CREDIT C R 500BPS 2019 MAR 20	400,000.000	71,095.59	51,191.02	-19,904.57		
TUCF17813702 NA9QDJ0M4	CDS SP UL REPUBLIC OF ITALY R 100BPS 2019 MAR 20	1,400,000.000	-3,892.17	15,204.34	19,096.51		
TUCF17813702 NA9QDLM78	CDS SP UL COMMUNITY HEALTH SYR 500BPS 2019 JUN 20	250,000.000	25,945.94	8,504.02	-17,441.92		
TUCF17813702 NA9QDMB29	CDS SP UL KINGDOM OF SPAIN R 100BPS 2019 JUN 20	1,500,000.000	16,209.20	17,648.51	1,439.31		
TUCF17813702 NA9QDU9A6	CXT SP UL CDX.NA.IG.21 R 100BPS 2018 DEC 20	1,100,000.000	15,825.99	17,161.71	1,335.72		
TUCF17813702 NA9QDZUG8	CXT SP UL CDX.NA.HY.23 R 500BPS 2019 DEC 20	1,200,000.000	174,566.66	142,442.26	-32,124.40		
TUCF17813702 NA9QEA7E3	CDS SP UL CHESAPEAKE ENERGY C R 500BPS 2018 JUN 20	100,000.000	6,978.40	-59,033.26	-66,011.66		
TUCF17813702 NA9QEBES2	CDS SP UL PRUDENTIAL FINANCIAR 100BPS 2020 JUN 20	300,000.000	2,761.38	2,916.95	155.57		
TUCF17813702 NA9QEBTT4	CCP_JRS. R USD-LIBOR-BBA3M CM PAY 1.30% 2017 MAY 06	2,000,000.000	20.01	-4,410.58	-4,430.59		
TUCF17813702 NA9QEBVL8	CDS SP UL METLIFE INC. R 100BPS 2020 JUN 20	600,000.000	6,940.00	5,494.84	-1,445.16		
TUCF17813702 NA9QED1V5	CCP_JRS. R USD-LIBOR-BBA3M CM PAY 2.75% 2045 DEC 16	3,500,000.000	94,096.03	-102,510.56	-196,606.59		
TUCF17813702 NA9QEEQN4	CCP_JRS. R USD-LIBOR-BBA3M CM VAR RT 50% 2017 DEC 16	5,000,000.000	0.01	-34,178.30	-34,178.31		
TUCF17813702 NA9QEFS01	CDS SP UL UNITED MEXICAN STAT R 100BPS 2020 SEP 20	450,000.000	0.00	-12,779.85	-12,779.85		
TUCF17813702 NA9QEFSH2	CDS SP UL KINGDOM OF SPAIN R 100BPS 2020 SEP 20	200,000.000	0.00	1,892.45	1,892.45		
TUCF17813702 NA9QEFSK5	CDS SP UL REPUBLIC OF ITALY R 100BPS 2020 SEP 20	200,000.000	0.00	1,409.37	1,409.37		
TUCF17813702 NA9QEFSW9	CDS SP UL UNITED MEXICAN STAT R 100BPS 2020 SEP 20	150,000.000	0.00	-4,259.95	-4,259.95		
TUCF17813702 NA9QEHZ0	CDS SP UL CHESAPEAKE ENERGY C R 500BPS 2018 SEP 20	50,000.000	0.00	-30,423.65	-30,423.65		
TUCF17813702 NA9QEHS21	CDS SP UL VIACOM INC. R 100BPS 2021 MAR 20	100,000.000	0.00	-3,819.25	-3,819.25		
TUCF17813702 NA9QEHV34	CDS SP UL CHESAPEAKE ENERGY C R 500BPS 2019 SEP 20	100,000.000	0.00	-67,480.01	-67,480.01		
TUCF17813702 NA9QEJAV2	CCP_JRS. R USD-LIBOR-BBA3M CM PAY 2.33% 2025 AUG 19	900,000.000	0.01	-11,258.03	-11,258.04		
TUCF17813702 NA9QEJG20	CCP_JRS. R USD-LIBOR-BBA3M CM PAY 2.34% 2025 AUG 24	900,000.000	0.01	-11,582.53	-11,582.54		
TUCF17813702 NA9QEMFH1	CDS SP UL PRUDENTIAL FINANCIAR 100BPS 2020 DEC 20	500,000.000	1,867.43	3,395.10	1,527.67		
TUCF17813702 NA9QEMFN8	CCP_JRS. R USD-LIBOR-BBA3M CM VAR RT 35% 2025 OCT 02	1,400,000.000	0.02	-18,868.46	-18,868.48		
TUCF17813702 NA9QEMGR8	CDS SP UL METLIFE INC. R 100BPS 2020 DEC 20	250,000.000	1,529.65	1,489.78	-39.87		
TUCF17813702 NA9QEMNK5	CDS SP UL THE GOLDMAN SACHS G R 100BPS 2020 DEC 20	300,000.000	0.00	2,171.08	2,171.08		
TUCF17813702 NA9QEMP98	CDS SP UL MORGAN STANLEY R 100BPS 2020 DEC 20	300,000.000	0.00	2,167.69	2,167.69		
TUCF17813702 NA9QEN0F9	CDS SP UL REPUBLIC OF ITALY R 100BPS 2020 DEC 20	1,100,000.000	709.81	6,803.23	6,093.42		
TUCF17813702 XX9QD8G81	CCP_JRS. R EUR-EURIBOR-REUTERS PAY 1.50% 2046 MAR 16	100,000.000	0.00	3,369.11	3,369.11		
TUCF17813702 XX9QEN191	CDS SP UL VOLKSWAGEN AKTIENGE R 100BPS 2017 DEC 20	100,000.000	0.00	-661.09	-661.09		
TUCF17813702 XX9QENSZ4	CDS SP UL VOLKSWAGEN AKTIENGE R 100BPS 2016 DEC 20	250,000.000	0.00	-450.10	-450.10		
TUCF17813702 XX9QEPUE3	CDS SP UL VOLKSWAGEN AKTIENGE R 100BPS 2016 DEC 20	100,000.000	0.00	-180.04	-180.04		
TUCF17813702 XX9QEPVV3	CDS SP UL VOLKSWAGEN AKTIENGE R 100BPS 2016 DEC 20	100,000.000	0.00	-180.04	-180.04		

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Workbench Reports

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

 TU COMBINED MANAGER - TUCG17814600		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
		1/1/2015 - 12/31/2015				Status: FINAL	
						TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
TUCF17813702	XX9QEQRX3 CDS SP UL VOLKSWAGEN AKTIENGE R 100BPS 2016 JUN 20	100,000.000	0.00	45.20	45.20		
TUCF17813702	XX9QERMU2 CDS SP UL VOLKSWAGEN AKTIENGE R 100BPS 2016 DEC 20	500,000.000	0.00	-900.20	-900.20		
TUCF17813902	072024ND0 BAY AREA C A TOLL AUTH TOLL BRI 6.263% 04/01/2049 DD 11/05/09	200,000.000	281,838.00	269,046.00	-12,792.00		
TUCF17813902	13063A5G5 CALIFORNIA ST 7.550% 04/01/2039 DD 04/28/09	400,000.000	617,276.00	581,468.00	-35,808.00		
TUCF17813902	195325BR5 COLOMBIA GOVERNMENT INTERNATIO 5.625% 02/26/2044 DD 01/28/14	295,000.000	331,875.00	269,187.50	-62,687.50		
TUCF17813902	54438CPA4 LOS ANGELES C A CMNTY CLG DIST 6.750% 08/01/2049 DD 07/22/10	500,000.000	745,180.00	706,525.00	-38,655.00		
TUCF17813902	544646XZ0 LOS ANGELES C A UNIF SCH DIST 5.750% 07/01/2034 DD 10/15/09	250,000.000	315,475.00	301,167.50	-14,307.50		
TUCF17813902	57604TAD8 MASSACHUSETTS ST TRANSPRTN FUN 5.731% 06/01/2040 DD 12/23/10	325,000.000	425,256.00	403,893.75	-21,362.25		
TUCF17813902	646139AV35 NEW JERSEY ST TURNPIKE AUTH 7.414% 01/01/2040 DD 04/28/09	490,000.000	736,342.60	696,466.40	-39,876.20		
TUCF17813902	64972FT30 NEW YORK CITY NY MUNI WTR FIN 5.724% 06/15/2042 DD 06/30/10	350,000.000	461,611.50	443,838.50	-17,773.00		
TUCF17813902	748148QR7 PROVINCE OF QUEBEC CANADA 7.500% 09/15/2029 DD 09/15/99	50,000.000	73,894.50	71,912.50	-1,982.00		
TUCF17813902	760942BA9 URUGUAY GOVERNMENT INTERNATION 5.100% 06/18/2050 DD 06/18/14	335,000.000	340,025.00	288,937.50	-51,087.50		
TUCF17813902	882722VN8 TEXAS ST 4.681% 04/01/2040 DD 09/29/10	450,000.000	501,448.50	505,521.00	4,072.50		
TUCF17813902	88283LHU3 TEXAS ST TRANSPRTN COMMISSION 5.178% 04/01/2030 DD 08/05/10	300,000.000	361,746.00	352,710.00	-9,036.00		
TUCF17813902	91086QAZ1 MEXICO GOVERNMENT INTERNATIONA 5.750% 10/12/2039 DD 10/12/10	310,000.000	333,250.00	289,075.00	-44,175.00		
TUCF17813902	91086QBB3 MEXICO GOVERNMENT INTERNATIONA 4.750% 03/08/2044 DD 03/08/12	53,000.000	53,983.67	48,283.00	-5,700.67		
TUCF17813902	91086QBC1 MEXICO GOVERNMENT INTERNATIONA 4.000% 10/02/2023 DD 10/02/13	105,000.000	108,937.50	106,365.00	-2,572.50		
TUCF17813902	91086QBE7 MEXICO GOVERNMENT INTERNATIONA 5.550% 01/21/2045 DD 01/21/14	25,000.000	29,062.50	25,625.00	-3,437.50		
TUCF17813902	91412GDZ5 UNIV OF CALIFORNIA CA REVENUES 5.946% 05/15/2045 DD 09/30/10	300,000.000	378,978.00	366,000.00	-12,978.00		
TUCF17813702	99QAC09TS IRS P USD 30Y 10BPS R 2.9325% PUT AUG 18 002.933 ED 081318	1,100,000.000	114,400.00	98,145.74	-16,254.26		
TUCF17813702	99QAC09XD IRS P USD 30Y 8BPS R 3.02% PUT DEC 17 003.020 ED 12/18/17	1,200,000.000	96,923.08	79,926.12	-16,996.96		
TUCF17813702	99QAC19UU IRS P USD 30Y 87BPS R 3.16% PUT SEP 18 003.160 ED 09/14/18	500,000.000	43,775.00	35,426.40	-8,348.60		
TUCF17813702	99QAC19UV IRS P USD 30Y 90BPS R 3.16% PUT SEP 18 003.160 ED 091418	600,000.000	54,150.00	42,511.68	-11,638.32		
TUCF17813702	99QAC19UZ IRS R US0003M P 3.185% 9/19/48 PUT SEP 18 003.185 ED 091718	1,000,000.000	92,500.00	68,938.90	-23,561.10		
TUCF17813702	99QAC29JA IRS P USD 2Y 18BPS R .7% CALL OCT 16 000.700 ED 100316	5,200,000.000	9,514.89	1,012.44	-8,502.45		
TUCF17813702	99QAC29UE IRS P USD 30Y 46BPS R 3.08% PUT SEP 16 003.080 ED 09/21/16	1,300,000.000	60,450.00	31,401.24	-29,048.76		
TUCF17813702	99QAC39LP IRS P USD 2Y 15BPS R 1% CALL DEC 16 001.000 ED 120716	2,800,000.000	4,463.77	2,588.04	-1,875.73		
TUCF17813702	99QAC39LU IRS P USD 2Y 26BPS R 1.2% CALL DEC 16 001.200 ED 121616	13,150,000.000	35,183.95	22,708.74	-12,475.21		
TUCF17813702	99QAC39LV IRS P USD 2Y 24BPS R 1.2% CALL DEC 16 001.200 ED 121616	7,600,000.000	18,881.99	13,124.44	-5,757.55		
TUCF17813702	99QAC49FL OTC USD ESTRAD 3.99 SWY10 CALL JUN 16 003.990 ED 062316	900,000.000	35,910.00	36,437.38	527.38		
TUCF17813702	99QACZ9OA IRS R 3.3 P US0003M PUT MAR 16 003.300 ED 03/14/16	600,000.000	19,800.00	552.96	-19,247.04		
TUCF17813702	99QACZ9PD IRS P US0003M R 3.45% 4/5/2048 PUT APR 18 345.000 ED 04/03/18	1,400,000.000	107,800.00	58,899.12	-48,900.88		
TUCF17813702	XX9U109MC USD/EUR SPOT OPTION 2016 PUT JAN 16 001.100 ED 01/22/16	700,000.000	8,675.61	12,572.62	3,897.01		
TUCF17813702	XX9U109PQ USD/EUR SPOT OPTION 2016 PUT APR 16 001.100 ED 04/21/16	1,200,000.000	1,962.06	3,966.73	2,004.67		
TUCF17813702	999DUBUS4 SWAP ASD ADB CASH COLLATERAL VAR RT 01/01/2049 DD 07/01/08	-50,000.000	-50,000.00	-50,000.00	0.00		
TUCF17813702	99QAC0AY4 CDS_SP UL REPUBLIC OF ITALY R 100BPS 2020 SEP 20	-200,000.000	-3,366.03	0.00	3,366.03		

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015			Status: FINAL	
					TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
TUCF17813702 99QAC1VX0	CCP CDS_SP UL CDX.NA.IG.25 R 100 BPS 2020 DEC 20	-33,800,000.000	-0.17	0.00	0.17	
TUCF17813702 99QAC3KT8	CCP IRS LIB3M 100BPS R 2.25% 2026 JUNE 15 LCH	-600,000.000	-4,027.44	0.00	4,027.44	
TUCF17813702 99QACXAH9	CCP CDS SP CDX.NA.IG.24 5Y ICE VAR RT 06/20/2020 DD 03/20/15	-16,950,000.000	-0.05	0.00	0.05	
TUCF17813702 99QACZSA0	CCP IRS R US0003M P 2.75% 2.750% 12/16/2045 DD 12/16/15	-2,650,000.000	-36,039.33	0.00	36,039.33	
TUCF17813702 LB9QEJ1Z3	IRS_ZCS P BRAZL CDI R 13.7% 2021 JAN 04	-600,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QBG0W0	CDS_SP UL TECK RESOURCES LIMI R 100BPS 2016 MAR 20	-200,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QBP8N2	CDS_SP UL FREEPORT-MCMORAN CO R 100BPS 2016 JUN 20	-200,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QC70Q2	CDS_SP UL FEDERATIVE REPUBLIC R 100BPS 2018 DEC 20	-100,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QCLTJ6	CDS_SP UL FORD MOTOR COMPANY R 500BPS 2017 DEC 20	-200,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QCW2M4	CDS_SP UL FEDERATIVE REPUBLIC R 100BPS 2018 JUN 20	-650,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QD3TU0	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2020 MAR 20	-500,000.000	-1,177.86	0.00	1,177.86	
TUCF17813702 NA9QD68X0	CDS_SP UL METLIFE INC. R 100BPS 2020 MAR 20	-250,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QD8139	CDS_SP UL UNITED MEXICAN STAT R 100BPS 2020 JUN 20	-600,000.000	-7,594.20	0.00	7,594.20	
TUCF17813702 NA9QD83Y9	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2020 JUN 20	-700,000.000	-985.79	0.00	985.79	
TUCF17813702 NA9QD9AU7	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2020 JUN 20	-600,000.000	-1,096.21	0.00	1,096.21	
TUCF17813702 NA9QD9D34	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2020 JUN 20	-600,000.000	-932.58	0.00	932.58	
TUCF17813702 NA9QD9GJ6	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2020 JUN 20	-100,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QD9J04	CDS_SP UL KINGDOM OF SPAIN R 100BPS 2020 JUN 20	-200,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QDCEJ1	CDS_SP UL FEDERATIVE REPUBLIC R 100BPS 2018 DEC 20	-400,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QDD5Q3	CDS_SP UL FORD MOTOR CREDIT C R 500BPS 2019 MAR 20	-400,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QDJ0N2	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2019 MAR 20	-1,400,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QDLM96	CDS_SP UL COMMUNITY HEALTH SYR 500BPS 2019 JUN 20	-250,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QDMB52	CDS_SP UL KINGDOM OF SPAIN R 100BPS 2019 JUN 20	-1,500,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QDU9B4	CXT_SP UL CDX.NA.IG.21 R 100BPS 2018 DEC 20	-1,100,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QDZUK9	CXT_SP UL CDX.NA.HY.23 R 500BPS 2019 DEC 20	-1,200,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QEA7H6	CDS_SP UL CHESAPEAKE ENERGY C R 500BPS 2018 JUN 20	-100,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QEBEW3	CDS_SP UL PRUDENTIAL FINANCIAR 100BPS 2020 JUN 20	-300,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QEBTU1	CCP_IRS._R USD-LIBOR-BBA3M CM PAY 1.30% 2017 MAY 06	-2,000,000.000	-0.01	0.00	0.01	
TUCF17813702 NA9QEBVM6	CDS_SP UL METLIFE INC. R 100BPS 2020 JUN 20	-600,000.000	0.00	0.00	0.00	
TUCF17813702 NA9QED1W3	CCP_IRS._R USD-LIBOR-BBA3M LC PAY 2.75% 2045 DEC 16	-3,500,000.000	-68,939.63	0.00	68,939.63	
TUCF17813702 NA9QEEQP9	CCP_IRS._R USD-LIBOR-BBA3M CM 1.500% 50% 2017 DEC 16	-5,000,000.000	-23,832.80	0.00	23,832.80	
TUCF17813702 NA9QEFSE9	CDS_SP UL UNITED MEXICAN STAT R 100BPS 2020 SEP 20	-450,000.000	-8,527.17	0.00	8,527.17	
TUCF17813702 NA9QEFLS3	CDS_SP UL KINGDOM OF SPAIN R 100BPS 2020 SEP 20	-200,000.000	-1,167.41	0.00	1,167.41	
TUCF17813702 NA9QEFSZ2	CDS_SP UL UNITED MEXICAN STAT R 100BPS 2020 SEP 20	-150,000.000	-2,590.65	0.00	2,590.65	
TUCF17813702 NA9QEH23	CDS_SP UL CHESAPEAKE ENERGY C R 500BPS 2018 SEP 20	-50,000.000	-4,555.56	0.00	4,555.56	
TUCF17813702 NA9QEHS47	CDS_SP UL VIACOM INC. R 100BPS 2021 MAR 20	-100,000.000	-3,777.74	0.00	3,777.74	

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

 TU COMBINED MANAGER - TUCG17814600		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
		1/1/2015 - 12/31/2015				Status: FINAL	
						TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
TUCF17813702	NA9QEHW42 CDS_SP UL CHESAPEAKE ENERGY C R 500BPS 2019 SEP 20	-100,000.000	-13,888.88	0.00	13,888.88		
TUCF17813702	NA9QEJAY6 CCP_JRS_R USD-LIBOR-BBA3M CM PAY 2.33% 2025 AUG 19	-900,000.000	-0.01	0.00	0.01		
TUCF17813702	NA9QEJG79 CCP_JRS_R USD-LIBOR-BBA3M CM PAY 2.34% 2025 AUG 24	-900,000.000	-0.01	0.00	0.01		
TUCF17813702	NA9QEMFJ7 CDS_SP UL PRUDENTIAL FINANCIAR 100BPS 2020 DEC 20	-500,000.000	0.00	0.00	0.00		
TUCF17813702	NA9QEMFP3 CCP_JRS_R USD-LIBOR-BBA3M CM PAY 2.35% 2025 OCT 02	-1,400,000.000	-0.02	0.00	0.02		
TUCF17813702	NA9QEMGT4 CDS_SP UL METLIFE INC. R 100BPS 2020 DEC 20	-250,000.000	0.00	0.00	0.00		
TUCF17813702	NA9QEMNN9 CDS_SP UL THE GOLDMAN SACHS G R 100BPS 2020 DEC 20	-300,000.000	-1,075.97	0.00	1,075.97		
TUCF17813702	NA9QEMQC0 CDS_SP UL MORGAN STANLEY R 100BPS 2020 DEC 20	-300,000.000	-1,002.71	0.00	1,002.71		
TUCF17813702	NA9QENQH5 CDS_SP UL REPUBLIC OF ITALY R 100BPS 2020 DEC 20	-1,100,000.000	0.00	0.00	0.00		
TUCF17813702	XX9QD8G99 CCP_JRS_R EUR-EURIBOR-REUTERS PAY 1.50% 2046 MAR 16	-100,000.000	-12,899.05	0.00	12,899.05		
TUCF17813702	XX9QEN2A7 CDS_SP UL VOLKSWAGEN AKTIENGE R 100BPS 2017 DEC 20	-100,000.000	-2,343.99	0.00	2,343.99		
TUCF17813702	XX9QENS01 CDS_SP UL VOLKSWAGEN AKTIENGE R 100BPS 2016 DEC 20	-250,000.000	-3,065.14	0.00	3,065.14		
TUCF17813702	XX9QEPUH6 CDS_SP UL VOLKSWAGEN AKTIENGE R 100BPS 2016 DEC 20	-100,000.000	-775.81	0.00	775.81		
TUCF17813702	XX9QEPVX9 CDS_SP UL VOLKSWAGEN AKTIENGE R 100BPS 2016 DEC 20	-100,000.000	-857.44	0.00	857.44		
TUCF17813702	XX9QEQR21 CDS_SP UL VOLKSWAGEN AKTIENGE R 100BPS 2016 JUN 20	-100,000.000	-160.01	0.00	160.01		
TUCF17813702	XX9QERMV0 CDS_SP UL VOLKSWAGEN AKTIENGE R 100BPS 2016 DEC 20	-500,000.000	-2,715.18	0.00	2,715.18		
TUCF17813702	99QABG90D INF FLR CPURNSA 215.949 PUT MAR 20 002.15949 ED 031220	-2,400,000.000	-516.24	-1,226.40	-710.16		
TUCF17813702	99QAC09TR IRS P USD 5Y 23BPS R 2.9% PUT AUG 18 002.900 ED 081318	-4,800,000.000	-113,454.55	-76,352.64	37,101.91		
TUCF17813702	99QAC09XC IRS P USD 5Y 18BPS R 2.8% PUT DEC 17 002.800 ED 121817	-5,100,000.000	-95,796.06	-61,917.06	33,879.00		
TUCF17813702	99QAC19AL CDX.O P IG25 USD 5Y V1 .9% CALL JAN 16 000.700 ED 012016	-1,900,000.000	-1,092.50	-1.05	1,091.45		
TUCF17813702	99QAC19ME CDX.O P IG25 USD 5Y V1 .9% PUT JAN 16 001.100 ED 012016	-1,000,000.000	-1,925.00	-198.52	1,726.48		
TUCF17813702	99QAC19MF CDX.O P IG25 USD 5Y V1 .9% PUT JAN 16 001.050 ED 012016	-1,000,000.000	-1,825.00	-322.76	1,502.24		
TUCF17813702	99QAC19MG CDX.O P IG25 USD 5Y V1 .9% PUT JAN 16 001.000 ED 012016	-1,100,000.000	-1,523.50	-525.33	998.17		
TUCF17813702	99QAC19MH CDX.O P IG25 USD 5Y V1 .9% PUT JAN 16 000.950 ED 012016	-1,400,000.000	-2,417.00	-1,170.29	1,246.71		
TUCF17813702	99QAC19MJ CDX.O P IG25 USD 5Y V1 .9% PUT JAN 16 000.900 ED 012016	-1,800,000.000	-3,400.00	-2,444.59	955.41		
TUCF17813702	99QAC19MK CDX.O P IG25 USD 5Y V1 .9% PUT JAN 16 000.900 ED 012016	-1,900,000.000	-3,800.00	-2,902.95	897.05		
TUCF17813702	99QAC19ML CDX.O P IG25 USD 5Y V1 .9% PUT JAN 16 001.100 ED 012016	-2,150,000.000	-5,594.34	-426.82	5,167.52		
TUCF17813702	99QAC19MN CDX.O P IG25 USD 5Y V1 .9% PUT JAN 16 000.950 ED 012016	-700,000.000	-1,251.25	-585.14	666.11		
TUCF17813702	99QAC19MQ CDX.O P IG25 USD 5Y V1 .9% PUT JAN 16 000.950 ED 012016	-1,300,000.000	-2,275.00	-1,086.70	1,188.30		
TUCF17813702	99QAC19NB CDX.O P IG25 USD 5Y V1 .9% PUT FEB 16 001.000 ED 021716	-3,100,000.000	-5,351.00	-4,975.90	375.10		
TUCF17813702	99QAC19NC CDX.O P IG25 USD 5Y V1 .9% PUT FEB 16 001.000 ED 021716	-700,000.000	-1,277.50	-1,123.59	153.91		
TUCF17813702	99QAC19ND CDX.O P IG25 USD 5Y V1 .9% PUT FEB 16 001.050 ED 021716	-1,200,000.000	-1,770.00	-1,436.20	333.80		
TUCF17813702	99QAC19NF CDX.O P IG25 USD 5Y V1 .9% PUT FEB 16 001.100 ED 021716	-3,450,000.000	-7,506.88	-3,182.31	4,324.57		
TUCF17813702	99QAC19NG CDX.O P IG25 USD 5Y V1 .9% PUT FEB 16 001.200 ED 021716	-1,100,000.000	-2,310.00	-609.33	1,700.67		
TUCF17813702	99QAC19OF CDX.O P IG25 USD 5Y V1 .9% PUT MAR 16 001.150 ED 031616	-1,150,000.000	-2,932.50	-1,630.04	1,302.46		
TUCF17813702	99QAC19OH CDX.O P IG25 USD 5Y V1 .9% PUT MAR 16 001.250 ED 031616	-300,000.000	-660.00	-294.25	365.75		

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Workbench Reports

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2015

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015				Status: FINAL
						TEXAS UTILITIES
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
TUCF17813702	99QAC19UV IRS P USD 5Y 20BPS R 3% 091823 PUT SEP 18 003.000 ED 09/14/18	-2,100,000.000	-42,238.64	-31,557.75	10,680.89	
TUCF17813702	99QAC19UX IRS P USD 5Y_20BPS R 3% PUT SEP 18 003.000 ED 09/14/18	-2,500,000.000	-51,136.36	-37,568.75	13,567.61	
TUCF17813702	99QAC19UY IRS P USD 5Y 21BPS R 3% 091923 PUT SEP 18 003.000 ED 09/17/18	-4,400,000.000	-92,925.00	-66,236.72	26,688.28	
TUCF17813702	99QAC29CB IRS P USD 5Y 42BPS R 2.25% CALL MAR 16 002.250 ED 03/28/16	-1,300,000.000	-5,557.50	-1,279.85	4,277.65	
TUCF17813702	99QAC29JL IRS P USD 10Y 87BPS R 1.5% CALL OCT 16 001.500 ED 10/03/16	-1,100,000.000	-9,570.00	-3,482.27	6,087.73	
TUCF17813702	99QAC29UD IRS P USD 10Y 20BPS R 2.75% PUT SEP 16 002.750 ED 09/21/16	-3,000,000.000	-60,258.62	-32,952.30	27,306.32	
TUCF17813702	99QAC39LQ IRS P USD 10Y 73BPS R 1.67% CALL DEC 16 001.670 ED 12/07/16	-600,000.000	-4,400.00	-3,699.12	700.88	
TUCF17813702	99QAC39LT IRS P USD 10Y 12BPS R 1.95% CALL DEC 16 001.950 ED 12/16/16	-1,750,000.000	-22,708.33	-20,140.58	2,567.75	
TUCF17813702	99QAC39LV IRS P USD_10Y 12BPS R 1.95% CALL DEC 16 001.950 ED 12/20/16	-2,750,000.000	-33,846.15	-31,649.48	2,196.67	
TUCF17813702	99QACV9OF IRS P USD 10Y 14BPS R 3% 51626 PUT MAR 16 003.000 ED 03/14/16	-1,400,000.000	-19,880.00	-373.38	19,506.62	
TUCF17813702	99QACX9PB IRS P USD 2Y 75BPS R 2.897% PUT APR 18 002.897 ED 04/03/18	-13,100,000.000	-99,169.72	-52,586.02	46,583.70	
TUCF17813702	99QACZ9PB IRS P US0003M R 3.00% 04/05/48 PUT APR 18 003.000 ED 04/03/18	-200,000.000	-24,060.00	-15,016.28	9,043.72	
TUCF17813702	EDF3069AD EURO-BUND FUTURE MAR 16 CALL FEB 16 159.500 ED 1/22/16	-3.000	0.00	-977.67	-977.67	
TUCF17813702	EDF3069MG EURO-BUND FUTURE MAR 16 PUT JAN 16 154.500 ED 01/22/16	-3.000	0.00	-423.66	-423.66	
TUCF17813702	NA9TN99BA RUBAUD SPOT OPTION 2016 CALL FEB 16 071.500 ED 02/18/16	-500,000.000	-10,250.00	-22,799.00	-12,549.00	
TUCF17813702	NA9TN99CC RUBAUD SPOT OPTION 2016 CALL MAR 16 079.000 ED 03/29/16	-600,000.000	-9,840.00	-12,311.40	-2,471.40	
TUCF17813702	NA9TV09JB BRLAUD SPOT OPTION 2017 CALL OCT 17 006.400 ED 10/19/17	-1,600,000.000	-112,800.00	-82,473.60	30,326.40	
TUCF17813702	XX9QEL9MA CDX ITRAXX.O EUR 5Y .9% PUT JAN 16 001.050 ED 01/20/16	-1,000,000.000	-2,224.20	-103.80	2,120.40	
TUCF17813702	XX9U109AA USD.EUR SPOT OPTION 2016 CALL JAN 16 001.160 ED 01/21/16	-1,400,000.000	-10,210.74	-73.00	10,137.74	
TUCF17813702	XX9U109CE USD.EUR SPOT OPTION 2016 CALL MAR 16 001.130 ED 03/04/16	-700,000.000	-5,590.70	-5,577.61	13.09	
TUCF17813702	XX9U109MB USD.EUR SPOT OPTION 2016 PUT JAN 16 001.050 ED 01/22/16	-1,400,000.000	-4,765.53	-1,390.03	3,375.50	
TOTAL OTHER INVESTMENTS			14,461,596.05	13,161,874.38	-1,299,721.67	
COMMON/COLLECTIVE TRUST						
TUCF17811902	998189775 SIGMA ERISALIQIDATING P.OOL VAR RT 12/31/2049 DD 05/01/01	1,111,588.390	1,111,588.39	0.00	-1,111,588.39	
TUCF17812702	999U00325 COLLECTIVE US GOVT STIF 15 BPS	67,755,551.370	67,755,551.37	67,755,551.37	0.00	
TUCF17813502	99VVAQ5X5 NT COLLECTIVE MSCI ACVM EX-US INDEXFUND-NON LENDING	148,832.720	19,112,947.00	19,426,986.11	314,039.11	
TUCF17813502	99VVAQ5Y3 NT COLLECTIVE RUSSELL 2000 IND NON LENDING	144,573.360	3,140,006.85	4,006,127.81	866,120.96	
TUCF17813502	99VVAQSL6 NT COLLECTIVE S&P500 INDEX FUND-NON LENDING	3,039.560	15,113,114.83	20,395,882.26	5,282,767.43	
TUCF17813702	999U00325 COLLECTIVE US GOVT STIF 15 BPS	741,817.250	741,817.25	741,817.25	0.00	
TUCF17813902	999U00325 COLLECTIVE US GOVT STIF 15 BPS	144,157.610	144,157.61	144,157.61	0.00	
TOTAL COMMON/COLLECTIVE TRUST			107,119,183.30	112,470,522.41	5,351,339.11	
REGISTERED INVESTMENT COMPANIES						
TUCF17813502	999257785 COLTV SHORT TERM INVT FD	142.860	142.86	142.86	0.00	
TUCF17813702	72201P613 PIMCO FDS SHORT TERM FLTG NAV PORT II	65,982.788	660,083.66	660,091.81	8.25	

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2015

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015			Status: FINAL	
					TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
TUCF17813702 72201P878	PIMCO FDS LONG DURATION CORP BD PORTFOLIO	1,192,896.288	14,335,388.89	12,799,777.17	-1,535,611.72	
TOTAL REGISTERED INVESTMENT COMPANIES			14,995,615.31	13,460,011.84	-1,535,603.47	
GRAND TOTAL			293,515,243.38	285,355,846.52	-8,159,396.86	
					687.39 C	
					-8,160,084.25 I	

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i

SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)

YEAR ENDED DECEMBER 31, 2015

Note: Refer to the enclosed Trustee statements for the required disclosures.

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2015

 TU COMBINED MANAGER - TUCG17814600		5500 Acquisitions & Dispositions of Assets within Plan Year			Report ID: M2574E Status: FINAL TEXAS UTILITIES
		1/1/2015 - 12/31/2015			
Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	
05523UAL4	BAE SYSTEMS HOLDINGS INC 144A 4.750% 10/07/2044 DD 10/07/14	30,000.000	-28,735.80	29,275.50	
05530QAK6	BAT INTERNATIONAL FINANCE 144A 3.950% 06/15/2025 DD 06/15/15	165,000.000	-164,500.05	174,092.10	
055451AX6	BHP BILLITON FINANCE USA 144A VAR RT 10/19/2075 DD 10/19/15	200,000.000	-200,000.00	203,250.00	
167486VV8	CHICAGO IL 7.375% 01/01/2033 DD 07/21/15	100,000.000	-99,309.00	106,797.00	
18683KAG6	CLIFFS NATURAL RESOURCES 144A 7.750% 03/31/2020 DD 03/30/15	39,000.000	-31,053.75	28,372.50	
225313AF2	CREDIT AGRICOLE SA 144A 4.375% 03/17/2025 DD 03/17/15	80,000.000	-79,564.80	77,422.10	
30161NAL5	EXELON CORP 5.100% 06/15/2045 DD 06/11/15	125,000.000	-124,580.00	125,925.00	
423074AV5	KRAFT HEINZ FOODS CO 144A 5.200% 07/15/2045 DD 07/02/15	260,000.000	-258,975.60	277,869.00	
64072TAE5	NEPTUNE FINCO CORP 144A 10.125% 01/15/2023 DD 10/09/15	200,000.000	-200,000.00	210,000.00	
81180VAL5	SEAGATE HDD CAYMAN 4.750% 01/01/2025 DD 05/28/14	20,000.000	-20,000.00	19,096.40	
832696AJ7	JM SMUCKER CO/THE 144A 3.500% 03/15/2025 DD 03/20/15	155,000.000	-154,961.25	159,082.95	
832696AL2	JM SMUCKER CO 144A 4.250% 03/15/2035 DD 03/20/15	175,000.000	-174,347.25	176,088.85	
832696AN8	JM SMUCKER CO 144A 4.375% 03/15/2045 DD 03/20/15	95,000.000	-93,394.50	95,906.30	
83367TBJ7	SOCIETE GENERALE SA 144A 4.250% 04/14/2025 DD 04/14/15	105,000.000	-103,360.95	101,332.30	
92343VCV2	VERIZON COMMUNICATIONS IN 144A 4.522% 09/15/2048 DD 03/13/15	310,881.440	-239,758.86	309,118.34	
92343VCY8	VERIZON COMMUNICATIONS IN 144A 4.672% 03/15/2055 DD 03/13/15	664.720	-610.00	664.72	
99AQCV9BA	IRS P USD 10Y 16BPS R 2% CALL FEB 16 001.645 ED 022615	1,200,000.000	19,740.00	-5,714.29	
99AQCV9BB	IRS P USD 2Y 35BPS R 1.29% CALL FEB 16 001.290 ED 022616	5,500,000.000	-19,608.70	19,924.96	
99F1396EP	US 10 YR TREAS NTS FUTURE JUN CALL JUN 15 131.000 ED 052215	22.000	6,153.18	-721.82	
99F139F5A	US 10YR TREAS NTS FUTURE (CBT) EXP JUN 15	51.000	0.00	-47,208.10	
99F139I5A	US 10YR TREAS NTS FUTURE (CBT) EXP SEP 15	35.000	0.00	89,402.64	
99F139L5A	US 10YR TREAS NTS FUTURE (CBT) EXP DEC 15	60.000	0.00	-60,664.04	
99F167C6C	90DAY EURO DOLLAR FUTURE (CME) EXP MAR 16	17.000	0.00	-3,378.73	
99F167F5C	90DAY EURO DOLLAR FUTURE (CME) EXP JUN 15	35.000	0.00	-4,426.26	
99F167I5C	90DAY EURO DOLLAR FUTURE (CME) EXP SEP 15	17.000	0.00	-3,711.27	
99F167L5C	90DAY EURO DOLLAR FUTURE (CME) EXP DEC 15	11.000	0.00	-2,566.84	
99F980F5A	USD IRS 30YR PRIM FUT (CBT) EXP JUN 15	109.000	0.00	149,843.75	
99QAC09VD	CDX P USD 5Y 2BPS R 1% PUT NOV 15 001.050 ED 111815	603,300.000	1,131.19	-1,085.94	
99QAC09VH	CDX P USD 5Y 2BPS R 1% 6/20/20 PUT NOV 15 001.050 ED 11/18/15	3,200,000.000	5,040.00	-5,285.00	
99QAC09VL	CDX P USD 5Y 2BPS R 1% PUT NOV 15 001.000 ED 111815	1,600,000.000	2,160.00	-192.00	
99QAC09VM	CDX P USD 5Y 2BPS R 1% 6/20/20 PUT NOV 15 000.950 ED 11/18/15	100,000.000	115.00	-10.00	
99QAC09XL	CDX P USD 5Y 2BPS R 1% PUT DEC 15 001.100 ED 121615	3,200,000.000	4,680.00	-480.00	
99QAC19VC	CDX.O P IG25 USD 5Y V1 .9% PUT NOV 15 001.000 ED 11/18/15	1,150,000.000	1,509.38	-115.00	
99QAC19XR	CDX.O P IG25 USD 5Y V1 .9% PUT DEC 15 001.050 ED 12/16/15	300,000.000	772.50	-30.00	
99QAC19XT	CDX.O P IG25 USD 5Y V1 .9% PUT DEC 15 001.000 ED 12/16/15	1,000,000.000	2,200.00	-130.00	
99QAC19XV	CDX.O P IG25 USD 5Y V1 .9% PUT DEC 15 001.250 ED 121615	1,700,000.000	3,189.00	-545.00	
99QACP9C9	CCP IRS USD-LIBOR-BBA3M CME REC 3.5% 2044 DEC 17	600,000.000	-0.01	0.01	
99QACP9D7	CCP IRS USD-LIBOR-BBA3M CME REC_3.5% 2044 DEC 17	600,000.000	155,610.54	-65,948.82	

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR) YEAR ENDED DECEMBER 31, 2015

		5500 Acquisitions & Dispositions of Assets within Plan Year		Report ID: M2574E	
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015		Status: FINAL	
				TEXAS UTILITIES	
Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	
99QACPZA4	CCP P IRS USD-LIBOR-BBA-3M CME REC 1.25% 2017 JUN 17	5,700,000.000	14,250.01	-40,043.08	
99QACPZB2	CCP_P_IRS USD-LIBOR-BBA-3M CME REC 1.25% 2017 JUN 17	5,700,000.000	-0.01	0.01	
99QACS9OR	CDS SP UL IG23 5Y 100BPS PUT MAR 15 000.900 ED 031815	1,900,000.000	2,863.33	-237.50	
99QACS9PC	CDS SP UL IG23 5Y 100BPS PUT APR 15 001.000 ED 4/15/15	1,400,000.000	2,038.03	-140.00	
99QACS9PE	CDS SP UL IG23 5Y 100BPS 1220 PUT APR 15 000.800 ED 04/15/15	1,800,000.000	3,285.00	-495.00	
99QACS9PL	CDS SP UL IG23 5Y 100BPS PUT APR 15 000.1575 ED 4/15/15	200,000.000	315.00	-20.00	
99QACS9QA	CDS SP UL IG23 5Y 100BPS PUT MAY 15 000.900 ED 052015	1,900,000.000	2,422.50	-133.00	
99QACS9RB	CDS SP UL IG23 5Y 100BPS PUT JUN 15 000.850 ED 061715	3,000,000.000	3,507.00	-975.00	
99QACS9XY	CDS SP UL IG23 5Y 100BPS PUT DEC 19 000.900 ED 122019	6,800,000.000	8,004.00	-2,050.00	
99QACU9AH	IRS P USD 2Y 23BPS R 1.045% CALL JAN 16 001.045 ED 010816	4,350,000.000	-7,061.89	3,155.89	
99QACUQV7	CCP IRS P US0003M R 3.25% 2045 JUN 17 CME	3,800,000.000	0.01	-0.01	
99QACUQW5	CCP_IRS P US0003M R 3.25% 2045 JUN 17 CME	3,800,000.000	-277,875.01	231,266.47	
99QACW9CF	IRS P USD 2Y 30BPS R 1.27% CALL MAR 16 001.270 ED 031416	2,750,000.000	-8,369.57	9,246.29	
99QACW9CG	IRS P USD 10Y 14BPS R 2% CALL MAR 16 002.000 ED 3/14/16	600,000.000	8,415.00	-3,032.49	
99QACW9OL	IRS P USD 30Y 100BPS R 3.128% PUT MAR 16 003.128 ED 031416	600,000.000	-20,147.40	28,433.43	
99QACX9CE	IRS P USD 10Y 22BPS R 2% CALL MAR 16 002.000 ED 032316	2,700,000.000	61,290.00	-16,200.00	
99QACX9CF	IRS P USD 2Y 49BPS R 1.35% CALL MAR 16 001.350 ED 032316	12,500,000.000	-61,417.75	54,112.55	
99QACX9PC	IRS P USD 30Y 826BPS P 3% PUT APR 18 003.000 ED 04/03/18	1,200,000.000	-99,200.00	144,360.00	
99QACX9RA	IRS P USD 5Y 11BPS R .85% PUT JUN 15 000.850 ED 061715	1,800,000.000	2,115.00	-513.00	
99QACX9RB	IRS P USD 5Y 11BPS R .85% PUT JUN 15 000.850 ED 06/17/15	1,400,000.000	1,820.00	-357.00	
99QACX9RL	CDX P USD 5Y 11BPS R .85% PUT JUN 15 000.750 ED 06/17/15	3,100,000.000	2,557.50	-899.00	
99QACX9SD	CDX P USD 5Y 11BPS R .85% PUT JUL 15 000.800 ED 07/15/15	1,500,000.000	1,650.00	-900.00	
99QACX9SZ	CDX P USD 5Y 11BPS R .85% PUT JUL 15 000.800 ED 07/15/15	6,400,000.000	7,152.50	-4,725.00	
99QACX9TK	CDX P USD 5Y 11BPS R .85% PUT AUG 15 000.800 ED 081915	5,700,000.000	9,508.14	-8,550.00	
99QACX9TL	CDX P USD 5Y 11BPS R .85% PUT AUG 15 085.000 ED 081115	3,000,000.000	4,110.00	-900.00	
99QACX9TM	CDX P USD 5Y 11BPS R .85% PUT AUG 15 000.800 ED 081915	1,600,000.000	2,580.00	-1,960.00	
99QACX9UA	IRS P USD 5Y 71BPS R 20.5% PUT SEP 15 002.050 ED 091715	1,100,000.000	7,500.00	-275.00	
99QACX9VE	CDX P USD 5Y 11BPS R .85% PUT OCT 15 000.900 ED 102115	1,200,000.000	2,100.00	-60.00	
99QACX9VF	CDX P USD 5Y 11BPS R .85% PUT OCT 15 000.950 ED 102115	1,300,000.000	1,885.00	-585.00	
99QACX9VL	CDX P USD 5Y 11BPS R .85% PUT OCT 15 000.900 ED 102115	11,300,000.000	17,803.50	-4,724.00	
99QACX9WC	CDX P USD 5Y 11BPS R .85% PUT NOV 15 001.000 ED 11/18/15	1,100,000.000	2,007.50	-159.00	
99QACXDK9	CCP_IRS P LIB3M 100BPS R2.500% 2045 JUN 15 CME	3,200,000.000	-77,131.15	328,564.77	
99QACXDM5	CCP IRS P LIB6M 100BPS R2.500% 2045 JUN 15 CME	3,200,000.000	35,630.04	-0.02	
99QACXYF6	CCP_IRS P LIB3M 100BPS R 2.57% 2045 MAY 27 CME	2,400,000.000	-0.01	182,698.34	
99QACXYG4	CCP IRS P LIB3M 100BPS R 2.57% 2045 MAY 27 CME	2,400,000.000	0.01	-0.01	
99QACZ9IN	IRS P USD 10Y 9BPS R 2.85% CALL SEP 15 002.850 ED 093015	200,000.000	1,800.00	-70.00	
99QACZ9TU	IRS P USD 10Y 33BPS R 2.75% PUT AUG 15 002.750 ED 08/13/15	900,000.000	3,015.00	-247.50	
99QACZ9UD	IRS P USD 10Y 86BPS R 2.85% PUT SEP 15 002.850 ED 093015	1,200,000.000	10,320.00	-420.00	

EFH RETIREMENT PLAN

EIN 46-2488810 PN 002

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2015

 TU COMBINED MANAGER - TUCG17814600		5500 Acquisitions & Dispositions of Assets within Plan Year			Report ID: M2574E Status: FINAL TEXAS UTILITIES
		1/1/2015 - 12/31/2015			
Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	
99QACZP62	CCP_IRS R US0003M P 2.5% 2025 DEC 16 CME	600,000.000	-8,501.19	0.01	
99QACZP70	CCP_IRS R US0003M P 2.5% 2.500% 12/16/2025 DD 12/16/15	600,000.000	0.01	-22,328.19	
99QACZSS1	CCP_IRS P US0006M R 2.75% 2045 DEC 16	600,000.000	33,186.63	-34,518.57	
99QACZST9	CCP_IRS P US0006M R 2.75% VAR RT 12/16/2045 DD 12/16/15	600,000.000	-0.01	0.01	
99ZAL36F4	CITIGROUP CAT 2MM REPO 0.120% 01/12/2015 DD 01/08/15	1,100,000.000	-1,100,000.00	1,100,000.00	
99ZAL3B01	CITIGROUP CAT 2MM REPO 0.130% 01/06/2015 DD 01/02/15	900,000.000	-900,000.00	900,000.00	
99ZAL3F64	CITIGROUP CAT 2MM REPO 0.120% 01/07/2015 DD 01/05/15	1,100,000.000	-1,100,000.00	1,100,000.00	
99ZAL3NZ1	CITIGROUP CAT 2MM REPO 0.110% 01/08/2015 DD 01/06/15	1,300,000.000	-1,300,000.00	1,300,000.00	
99ZAL3YV8	CITIGROUP CAT 2MM REPO 0.110% 01/09/2015 DD 01/07/15	1,500,000.000	-1,500,000.00	1,500,000.00	
99ZAL46B1	JP MORGAN CP REP REPO 0.150% 01/20/2015 DD 01/15/15	1,000,000.000	-1,000,000.00	1,000,000.00	
99ZAL4DE7	CITIGROUP CAT 2MM REPO 0.120% 01/13/2015 DD 01/09/15	900,000.000	-900,000.00	900,000.00	
99ZAL4KV1	CITIGROUP CAT 2MM REPO 0.110% 01/14/2015 DD 01/12/15	800,000.000	-800,000.00	800,000.00	
99ZAL4PP9	CITIGROUP CAT 2MM REPO 0.120% 01/15/2015 DD 01/13/15	1,100,000.000	-1,100,000.00	1,100,000.00	
99ZAL4ZF0	CITIGROUP CAT 2MM REPO 0.130% 01/16/2015 DD 01/14/15	900,000.000	-900,000.00	900,000.00	
99ZAL55P8	CITIGROUP CAT 2MM REPO 0.100% 01/27/2015 DD 01/23/15	1,800,000.000	-1,800,000.00	1,800,000.00	
99ZAL5DK0	JP MORGAN CP REP REPO 0.150% 01/21/2015 DD 01/16/15	1,100,000.000	-1,100,000.00	1,100,000.00	
99ZAL5HA8	CITIGROUP CAT 2MM REPO 0.120% 01/22/2015 DD 01/20/15	1,700,000.000	-1,700,000.00	1,700,000.00	
99ZAL5T98	CITIGROUP CAT 2MM REPO 0.100% 01/23/2015 DD 01/21/15	1,800,000.000	-1,800,000.00	1,800,000.00	
99ZAL5Y92	CITIGROUP CAT 2MM REPO 0.100% 01/26/2015 DD 01/22/15	1,400,000.000	-1,400,000.00	1,400,000.00	
99ZAL64D4	CITIGROUP CAT 2MM REPO 0.090% 02/02/2015 DD 01/29/15	2,400,000.000	-2,400,000.00	2,400,000.00	
99ZAL6DS1	CITIGROUP CAT 2MM REPO 0.100% 01/28/2015 DD 01/26/15	2,300,000.000	-2,300,000.00	2,300,000.00	
99ZAL6LL7	CITIGROUP CAT 2MM REPO 0.100% 01/29/2015 DD 01/27/15	2,300,000.000	-2,300,000.00	2,300,000.00	
99ZAL6XD2	CITIGROUP CAT 2MM REPO 0.080% 01/30/2015 DD 01/28/15	2,200,000.000	-2,200,000.00	2,200,000.00	
99ZAL7764	CITIGROUP CAT 2MM REPO 0.160% 02/09/2015 DD 02/05/15	1,700,000.000	-1,700,000.00	1,700,000.00	
99ZAL7CH4	CITIGROUP CAT 2MM REPO 0.120% 02/03/2015 DD 01/30/15	2,200,000.000	-2,200,000.00	2,200,000.00	
99ZAL7K93	CITIGROUP CAT 2MM REPO 0.120% 02/04/2015 DD 02/02/15	2,100,000.000	-2,100,000.00	2,100,000.00	
99ZAL7QN6	CITIGROUP CAT 2MM REPO 0.110% 02/05/2015 DD 02/03/15	2,200,000.000	-2,200,000.00	2,200,000.00	
99ZAL7ZY2	CITIGROUP CAT 2MM REPO 0.130% 02/06/2015 DD 02/04/15	2,000,000.000	-2,000,000.00	2,000,000.00	
99ZAL8564	JP MORGAN CP REP REPO 0.160% 02/17/2015 DD 02/12/15	1,900,000.000	-1,900,000.00	1,900,000.00	
99ZAL8E07	CITIGROUP CAT 2MM REPO 0.140% 02/10/2015 DD 02/06/15	2,100,000.000	-2,100,000.00	2,100,000.00	
99ZAL8JC6	CITIGROUP CAT 2MM REPO 0.150% 02/11/2015 DD 02/09/15	1,800,000.000	-1,800,000.00	1,800,000.00	
99ZAL8R86	CITIGROUP CAT 2MM REPO 0.140% 02/12/2015 DD 02/10/15	2,000,000.000	-2,000,000.00	2,000,000.00	
99ZAL8YP0	CITIGROUP CAT 2MM REPO 0.150% 02/13/2015 DD 02/11/15	1,300,000.000	-1,300,000.00	1,300,000.00	
99ZAL9109	CITIGROUP CAT 2MM REPO 0.090% 02/23/2015 DD 02/19/15	3,900,000.000	-3,900,000.00	3,900,000.00	
99ZAL98L6	CITIGROUP CAT 2MM REPO 0.070% 02/24/2015 DD 02/20/15	4,100,000.000	-4,100,000.00	4,100,000.00	
99ZAL9C31	JP MORGAN CP REP REPO 0.160% 02/18/2015 DD 02/13/15	2,800,000.000	-2,800,000.00	2,800,000.00	
99ZAL9KQ1	CITIGROUP CAT 2MM REPO 0.130% 02/19/2015 DD 02/17/15	2,700,000.000	-2,700,000.00	2,700,000.00	
99ZAL9UN7	CITIGROUP CAT 2MM REPO 0.110% 02/20/2015 DD 02/18/15	3,100,000.000	-3,100,000.00	3,100,000.00	

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2015

BNY MELLON		5500 Acquisitions & Dispositions of Assets within Plan Year			Report ID: M2574E
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015			Status: FINAL
					TEXAS UTILITIES
Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	
99ZAMA212	JP MORGAN CP REP REPO 0.120% 03/02/2015 DD 02/26/15	4,100,000.000	-4,100,000.00	4,100,000.00	
99ZAMA8Q1	JP MORGAN CP REP REPO 0.140% 03/03/2015 DD 02/27/15	5,200,000.000	-5,200,000.00	5,200,000.00	
99ZAMAG66	CITIGROUP CAT 2MM REPO 0.070% 02/25/2015 DD 02/23/15	3,800,000.000	-3,800,000.00	3,800,000.00	
99ZAMAJ55	JP MORGAN CP REP REPO 0.080% 02/25/2015 DD 02/24/15	1,700,000.000	-1,700,000.00	1,700,000.00	
99ZAMAM51	CITIGROUP CAT 2MM REPO 0.060% 02/26/2015 DD 02/24/15	5,500,000.000	-5,500,000.00	5,500,000.00	
99ZAMAXF7	CITIGROUP CAT 2MM REPO 0.070% 02/27/2015 DD 02/25/15	4,800,000.000	-4,800,000.00	4,800,000.00	
99ZAMB5E9	CITIGROUP CAT 2MM REPO 0.140% 03/09/2015 DD 03/05/15	2,900,000.000	-2,900,000.00	2,900,000.00	
99ZAMBLG6	CITIGROUP CAT 2MM REPO 0.130% 03/04/2015 DD 03/02/15	3,800,000.000	-3,800,000.00	3,800,000.00	
99ZAMBS61	CITIGROUP CAT 2MM REPO 0.120% 03/05/2015 DD 03/03/15	3,600,000.000	-3,600,000.00	3,600,000.00	
99ZAMBXB4	CITIGROUP CAT 2MM REPO 0.140% 03/06/2015 DD 03/04/15	2,500,000.000	-2,500,000.00	2,500,000.00	
99ZAMC077	CITIGROUP CAT 2MM REPO 0.140% 03/13/2015 DD 03/11/15	2,400,000.000	-2,400,000.00	2,400,000.00	
99ZAMC5L1	JP MORGAN CP REP REPO 0.160% 03/16/2015 DD 03/12/15	2,600,000.000	-2,600,000.00	2,600,000.00	
99ZAMCES6	CITIGROUP CAT 2MM REPO 0.140% 03/10/2015 DD 03/06/15	2,500,000.000	-2,500,000.00	2,500,000.00	
99ZAMCJQ5	CITIGROUP CAT 2MM REPO 0.130% 03/11/2015 DD 03/09/15	2,200,000.000	-2,200,000.00	2,200,000.00	
99ZAMCUE9	CITIGROUP CAT 2MM REPO 0.140% 03/12/2015 DD 03/10/15	1,900,000.000	-1,900,000.00	1,900,000.00	
99ZAMD059	CITIGROUP CAT 2MM REPO 0.150% 03/20/2015 DD 03/18/15	1,900,000.000	-1,900,000.00	1,900,000.00	
99ZAMDCV9	JP MORGAN CP REP REPO 0.160% 03/17/2015 DD 03/13/15	3,000,000.000	-3,000,000.00	3,000,000.00	
99ZAMDNQ8	JP MORGAN CP REP REPO 0.190% 03/18/2015 DD 03/16/15	2,300,000.000	-2,300,000.00	2,300,000.00	
99ZAMDWU9	CITIGROUP CAT 2MM REPO 0.190% 03/19/2015 DD 03/17/15	2,400,000.000	-2,400,000.00	2,400,000.00	
99ZAMECA3	CITIGROUP CAT 2MM REPO 0.130% 03/23/2015 DD 03/19/15	900,000.000	-900,000.00	900,000.00	
99ZAMEGD3	CITIGROUP CAT 2MM REPO 0.120% 03/24/2015 DD 03/20/15	1,100,000.000	-1,100,000.00	1,100,000.00	
99ZAMERY5	CITIGROUP CAT 2MM REPO 0.120% 03/25/2015 DD 03/23/15	1,700,000.000	-1,700,000.00	1,700,000.00	
99ZAMEYF8	CITIGROUP CAT 2MM REPO 0.150% 03/26/2015 DD 03/24/15	2,600,000.000	-2,600,000.00	2,600,000.00	
LB9QD2975	ZCS_BRL R 12.36 P BRL CID UAG 2018 JAN 02	2,000,000.000	0.00	-8,632.86	
LB9QD34Y9	IRS_ZCS R 12.36 P BRAZIL CDI 2018 JAN 02	700,000.000	0.00	-3,802.96	
LB9QD3KG0	ZCS_BRL R 12.36 JPM 2018 JAN 02	3,500,000.000	0.00	-6,915.40	
LM9QD31S1	CCP IRS P MXN TIE 28D R 5.75% 2022 SEP 02 CME	15,500,000.000	8,361.04	-13,208.59	
LM9QD31T9	CCP_IRS P MXN TIE 28D R 5.75% 2022 SEP 02 CME	15,500,000.000	0.00	0.00	
LM9QD4FT2	CCP_IRS P TII28D 100BPS R6.350 2034 DEC 29 CME	4,000,000.000	0.00	-23,880.10	
LM9QD4FU9	CCP IRS P TII28D 100BPS R6.35% 2034 DEC 29 CME	4,000,000.000	0.00	0.00	
LM9QD4FV7	CCP_IRS P TII28D 100BPS R6.395 2034 DEC 28 CME	4,400,000.000	0.00	-24,833.19	
LM9QD4FV5	CCP IRS P TII28D 100BPS R6.395 2034 DEC 28 CME	4,400,000.000	0.00	0.00	
LM9QDV027	CCP IRS P TIE-BANXICO R 5.98% 2024 AUG 26 CME	13,900,000.000	-6,484.23	0.00	
LM9QDV035	CCP_IRS P TIE-BANXICO R 5.9% 2024 AUG 26 CME	13,900,000.000	0.00	-19,254.10	
LM9QDVW7N2	CCP IRS P MXN TIE 0BP R 5.840% 2021 SEP 14 CME	10,500,000.000	0.00	0.00	
LM9QDVW7P7	CCP_IRS P MXN TIE 0BP R 5.840% VAR RT P 14 CME	10,500,000.000	2,788.20	-1,032.72	
NA9QD75F0	CDS SP UL AMERICAN INTERNATIO R 100BPS 2020 DEC 20	600,000.000	-12,357.27	16,484.17	
NA9QD8YV1	CCP_IRS. R USD-LIBOR-BBA3M CM PAY 2.25% 2025 MAY 13	575,000.000	-0.02	12,708.28	

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2015

 TU COMBINED MANAGER - TUCG17814600		5500 Acquisitions & Dispositions of Assets within Plan Year			Report ID: M2574E
		1/1/2015 - 12/31/2015			Status: FINAL
					TEXAS UTILITIES
Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	
NA9QD8YV9	CCP_IRS._R USD-LIBOR-BBA3M CM PAY 2.25% 2025 MAY 13	575,000.000	8,375.77	-0.01	
NA9QD9EF6	CDS_SP UL CHESAPEAKE ENERGY C R 500BPS 2020 JUN 20	100,000.000	0.00	-4,587.28	
NA9QECF66	CCP_IRS._R USD-LIBOR-BBA3M CM PAY 2.60% 2045 MAY 27	1,200,000.000	-0.01	84,393.43	
NA9QECF74	CCP_IRS._R USD-LIBOR-BBA3M CM PAY 2.60% 2045 MAY 27	1,200,000.000	0.01	-0.01	
NA9QEJES5	CCP_IRS._P USD-LIBOR-BBA3M CM REC 2.69% 2045 NOV 23	600,000.000	-0.01	0.01	
NA9QEJEV8	CCP_IRS._P USD-LIBOR-BBA3M CM REC 2.69% 2045 NOV 23	600,000.000	0.01	-0.01	
NA9QEM1M5	CCP_IRS._P USD-LIBOR-BBA3M CM REC 2.62% 2045 NOV 09	100,000.000	-219.06	0.01	
NA9QEM1N3	CCP_IRS._P USD-LIBOR-BBA3M CM REC 2.62% 2045 NOV 09	100,000.000	0.01	-0.01	
NA9QEQS5	CCP_IRS._R USD-LIBOR-BBA3M CM PAY 2.73% 2026 MAR 30	299,000.000	-0.01	0.01	
NA9QEQV8	CCP_IRS._R USD-LIBOR-BBA3M CM PAY 2.73% 2026 MAR 30	299,000.000	0.01	-0.01	
NA9ST29JD	BRLUSD SPOT OPTION 2015 CALL OCT 15 003.688 ED 102915	600,000.000	9,732.00	-27,780.00	
NA9TK99GB	MXNUSD SPOT OPTION 2015 CALL JUL 15 015.750 ED 070115	800,000.000	5,316.00	-584.00	
XX9QD99SC	CDS SP UL ITRAXX 23 06/20/20 PUT JUL 15 000.800 ED 071515	200,000.000	263.72	-76.70	
XX9QD99SZ	CDS SP UL ITRAXX 23 PUT JUL 15 000.800 ED 071515	1,500,000.000	2,166.35	-575.22	
XX9QD99TA	CDS SP UL ITRAXX 23 06/20/20 PUT AUG 15 000.850 ED 081915	1,800,000.000	2,661.47	-218.74	
XX9QD99TK	CDS SP UL ITRAXX 23 06/20/20 PUT AUG 15 000.950 ED 081915	2,000,000.000	4,122.54	-416.05	
XX9QEL9XB	CDX ITRAXX.O EUR 5Y .9% 12/20/20 PUT DEC 15 001.000 ED 121615	1,100,000.000	3,270.78	-175.21	
XX9QEL9XC	CDX ITRAXX.O EUR 5Y .9% PUT DEC 15 001.000 ED 121615	1,200,000.000	3,074.44	-191.13	
XX9QEL9XD	CDX ITRAXX.O EUR 5Y .9% PUT DEC 15 001.000 ED 121615	1,100,000.000	2,016.55	-175.21	
XX9QEL9XL	CDX ITRAXX.O EUR 5Y .9% PUT DEC 15 001.000 ED 121615	1,200,000.000	2,470.18	-191.13	
XX9QEMUR1	CCP_CD_X_BP UL ITRAXX_EUROPE_2PAY 100BPS 2020 DEC 20	1,200,000.000	-0.01	0.02	
XX9QEMUS9	CCP_CD_X_BP UL ITRAXX_EUROPE_2PAY 100BPS 2020 DEC 20	1,200,000.000	15,800.96	-19,026.98	
XX9T109TQ	USD/EUR SPOT OPTION 2015 PUT AUG 15 001.100 ED 081415	2,400,000.000	-27,585.12	35,956.03	
XX9T109TR	USD/EUR SPOT OPTION 2015 PUT AUG 15 001.050 ED 081415	2,400,000.000	9,012.96	-4,948.51	
XX9TG09EA	INR/EUR SPOT OPTION 2015 CALL MAY 15 070.000 ED 5/06/15	1,300,000.000	8,629.82	-1,112.75	
XX9TG09FA	INR/EUR SPOT OPTION 2015 CALL JUN 15 072.000 ED 060115	1,400,000.000	7,795.81	-12,815.46	

EFH RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4j

SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS

YEAR ENDED DECEMBER 31, 2015

Note: Refer to the enclosed Trustee statements for the required disclosures.

EFH RETIREMENT PLAN

EIN 46-2488810 PN 002

SCHEDULE H, PART IV, LINE 4j SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS YEAR ENDED DECEMBER 31, 2015

	Single Transactions in Excess of Five Percent of Plan Assets	Report ID: T6400
BNY MELLON		Status: FINAL
TU COMBINED MANAGER - TUCG17814600	1/1/2015 - 12/31/2015	TEXAS UTILITIES

Security ID	Security Description	Tran Code	Shares	Transaction Expense	Cost of Acquisitions	Proceeds of Dispositions	Cost of Assets Disposed	Gain/Loss
5% VALUE : 11,496,181.82								
TUCF17812702	99W00325 COLLECTIVE US GOV'T STIF 15 BPS	B	50,567,486.000	0.00	50,567,486.00	0.00	0.00	0.00
TUCF17812702	99W00325 COLLECTIVE US GOV'T STIF 15 BPS	B	15,900,000.000	0.00	15,900,000.00	0.00	0.00	0.00

EFH RETIREMENT PLAN

EIN 46-2488810 PN 002

SCHEDULE H, PART IV, LINE 4j
SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS
YEAR ENDED DECEMBER 31, 2015

BNY MELLON		Series of Transactions in Excess of Five Percent of Plan Assets					Report ID: T6500
TU COMBINED MANAGER - TUCG17814600		1/1/2015 - 12/31/2015					Status: FINAL
							TEXAS UTILITIES
Tran Count	Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	Cost of Assets Disposed	Gain/Loss
5% VALUE :		11,496,181.82					
3	01F032658	COMMIT TO PUR FNMA SF MTG 3.500% 05/01/2046 DD 05/01/16	2,400,000.000	2,500,562.50	0.00	0.00	0.00
9	01F032658	COMMIT TO PUR FNMA SF MTG 3.500% 05/01/2046 DD 05/01/16	10,000,000.000	0.00	10,461,093.76	10,499,234.38	38,140.62
5	01F032666	COMMIT TO PUR FNMA SF MTG 3.500% 06/01/2046 DD 06/01/16	2,000,000.000	2,079,339.84	0.00	0.00	0.00
20	01F032666	COMMIT TO PUR FNMA SF MTG 3.500% 06/01/2046 DD 06/01/16	9,600,000.000	0.00	9,988,675.79	9,983,480.48	1,437.51
1	72201P613	PIMCO FDS SHORT TERM FLTG NAV PORT II	9,996.000	100,000.00	0.00	0.00	0.00
20	72201P613	PIMCO FDS SHORT TERM FLTG NAV PORT II	2,807,470.300	0.00	28,100,000.00	28,154,215.31	-54,215.31
64	72201P613	PIMCO FDS SHORT TERM FLTG NAV PORT II	1,310,234.500	13,113,617.48	0.00	0.00	0.00
49	912810RJ9	U S TREASURY BOND 3.000% 11/15/2044 DD 11/15/14	16,560,000.000	0.00	17,011,956.08	17,713,958.35	-702,002.27
103	912810RJ9	U S TREASURY BOND 3.000% 11/15/2044 DD 11/15/14	27,560,000.000	29,501,536.93	0.00	0.00	0.00
97	912810RK6	U S TREASURY BOND 2.500% 02/15/2045 DD 02/15/15	18,064,000.000	16,327,022.18	0.00	0.00	0.00
42	912810RK6	U S TREASURY BOND 2.500% 02/15/2045 DD 02/15/15	18,064,000.000	0.00	16,497,971.36	16,327,022.18	170,949.18
82	912810RM2	U S TREASURY BOND 3.000% 05/15/2045 DD 05/15/15	40,205,000.000	0.00	40,286,343.05	40,762,647.76	-476,304.71
101	912810RM2	U S TREASURY BOND 3.000% 05/15/2045 DD 05/15/15	45,170,000.000	45,694,628.95	0.00	0.00	0.00
4	912810RN0	U S TREASURY BOND 2.875% 08/15/2045 DD 08/15/15	5,350,000.000	5,233,411.46	0.00	0.00	0.00
46	912810RN0	U S TREASURY BOND 2.875% 08/15/2045 DD 08/15/15	21,180,000.000	20,630,978.13	0.00	0.00	0.00
29	912810RN0	U S TREASURY BOND 2.875% 08/15/2045 DD 08/15/15	18,185,000.000	0.00	17,815,544.54	17,701,202.79	114,341.75
1	912828K74	U S TREASURY NOTE 2.000% 08/15/2025 DD 08/15/15	1,330,000.000	1,305,783.44	0.00	0.00	0.00
67	912828K74	U S TREASURY NOTE 2.000% 08/15/2025 DD 08/15/15	112,825,000.000	0.00	111,175,517.29	111,183,514.37	-7,997.08
82	912828K74	U S TREASURY NOTE 2.000% 08/15/2025 DD 08/15/15	112,825,000.000	111,183,514.37	0.00	0.00	0.00
1	912828M56	U S TREASURY NOTE 2.250% 11/15/2025 DD 11/15/15	1,225,000.000	1,224,996.10	0.00	0.00	0.00
30	912828M56	U S TREASURY NOTE 2.250% 11/15/2025 DD 11/15/15	24,250,000.000	24,265,965.04	0.00	0.00	0.00
29	912828M56	U S TREASURY NOTE 2.250% 11/15/2025 DD 11/15/15	24,065,000.000	0.00	24,102,419.39	24,081,627.51	20,791.88

EFH RETIREMENT PLAN

EIN 46-2488810 PN 002

SCHEDULE H, PART IV, LINE 4j SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS YEAR ENDED DECEMBER 31, 2015

	Series of Transactions in Excess of Five Percent of Plan Assets	Report ID: T6500
TU COMBINED MANAGER - TUCG17814600	1/1/2015 - 12/31/2015	Status: FINAL
		TEXAS UTILITIES

Tran Count	Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	Cost of Assets Disposed	Gain/Loss
5% VALUE :		11,496,181.82					
15	912828WE6	U S TREASURY NOTE 2.750% 11/15/2023 DD 11/15/13	12,000,000.000	0.00	12,799,183.90	12,784,663.04	-29,528.06
14	912828WE6	U S TREASURY NOTE 2.750% 11/15/2023 DD 11/15/13	11,200,000.000	11,967,250.00	0.00	0.00	0.00
6	912828XQ8	U S TREASURY NOTE 2.000% 07/31/2022 DD 07/31/15	6,500,000.000	0.00	6,549,500.00	6,549,543.71	-43.71
7	912828XQ8	U S TREASURY NOTE 2.000% 07/31/2022 DD 07/31/15	7,700,000.000	7,757,357.36	0.00	0.00	0.00
280	999J00325	COLLECTIVE US GOVT STIF 15 BPS	107,727,154.980	107,727,154.98	0.00	0.00	0.00
276	999J00325	COLLECTIVE US GOVT STIF 15 BPS	43,120,990.340	0.00	43,120,990.34	43,120,990.34	0.00

Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Schedule SB, line 26—Schedule of Active Participant Data

Attained Age	Years of Credited Service									
	<1	1-4	5-9	10-14	15-19	20-24	25-29	30-34	35-39	40+
<25										
25-29			5							
30-34			12	2						
35-39			21 \$87,415 \$26,194	4	2					
40-44			17	8	2	1				
45-49			14	11	6	14				
50-54			21 \$67,163 \$25,779	23 \$79,154 \$48,629	7	29 \$84,780 \$85,625	34 \$72,154 \$93,384	116 \$64,039 \$106,819		
55-59			12	17	19	10	30 \$80,087 \$119,518	271 \$64,762 \$131,936		
60-64			9	5	13	11	16 69 \$63,303 \$158,442	53 \$65,480 \$182,075		
65-69			1	2	1	1	1	9	7	3
70+						1				

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Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Schedule SB, Part V—Statement of Actuarial Assumptions/Methods

Interest Rates for Minimum Funding Purposes	Based on IRS 24-month average segments rates for September 2014, each adjusted as needed to fall within the 25-year average interest rate corridor under HATFA interest rate stabilization. 1st Segment Rate: 4.72%. 2nd Segment Rate: 6.11%. 3rd Segment Rate: 6.81%.
Interest Rates for Maximum Tax Purposes	Based on IRS 24-month average segments rates for September 2014, without regard to interest rate stabilization under HATFA. 1st Segment Rate: 1.15%. 2nd Segment Rate: 4.06%. 3rd Segment Rate: 5.15%.
Pay Increases	3.50%.
Cash Balance Interest Crediting Rate	4.50%.
Cash Balance Annuity Conversion Rate	Underlying section 430 interest rates.
Social Security Wage Base Increases	Future wage indices are based on a national wage increase of 3.50% per year.
Social Security COLA Increases	3.00%.
Optional Payment Form Election Percentage for Active Participants	Sixty-five percent (65%) of traditional benefit participants are assumed to receive a 100% joint and survivor annuity and thirty-five (35%) of traditional benefit participants are assumed to receive a single life annuity at the earliest commencement date. Cash Balance participants are assumed to receive lump sums at termination or the date they would have reached 10 years of Accredited Service. The lump sums are calculated as the greater of their Cash Balance account or the present value of their 12/31/2001 accrued benefit deferred to 65 valued using the cash balance annuity conversion rate and current 417(e)(3) mortality.

Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Optional Payment Form Election Percentage for
Terminated Vested Participants

Traditional Participants	65%-Joint and 100% survivor annuity. 35%-Single life annuity.
Cash Balance Participants	100% Lump sum.
Retirement Age	
Active Participants	See Table A.
Terminated Vested Participants	Age 62 for Traditional Deferred Vested participants eligible for early retirement commencement; otherwise age 65. Cash Balance participants are assumed to receive a lump sum at age 55 or, if later, once the 10-year service requirement is or would have been met.
Mortality Rates	2015 Static Mortality Table for Annuitants and Non-Annuitants Per Treasury Regulation section 1.430(h)(3)-1(e).
Termination Rates	See Table B.
Disability Rates	See Table C.
Surviving Spouse Benefit	It is assumed that 80% of males and 80% of females have an eligible spouse, and that males are three years older than their spouses.
Benefit and Compensation Limits	Projected benefits and compensation are limited by the current IRC section 415 maximum benefit of \$210,000 and the IRC section 401(a)(17) compensation limit of \$265,000.
Valuation of Plan Assets	Fair market value.
Trust Expenses Included in Target Normal Cost	\$2,959,991. Expenses are equal to the actual prior year administrative expenses plus current year PBGC premiums.
Actuarial Method	Standard unit credit cost method.
Valuation Date	January 1, 2015.

Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Table A
Annual Rates of Retirement per 100 Eligible Participants

Age	Rate
55	10.00
56	5.00
57	6.00
58	8.00
59	9.00
60	13.00
61	15.00
62	35.00
63	20.00
64	25.00
65+	100.00

Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Table B

Annual Rates of Turnover per 100 Eligible Participants (with at least three years of service)

Age	Male Rate	Female Rate	Age	Male Rate	Female Rate
15	7.2000	17.1606	40	4.9000	10.2636
16	7.2000	17.1606	41	4.7000	9.8804
17	7.2000	17.1606	42	4.5000	9.4972
18	7.2000	17.1606	43	4.2000	9.1141
19	7.2000	17.1606	44	3.9000	8.7309
20	7.2000	17.1606	45	3.6000	8.3477
21	7.1000	17.1606	46	3.3000	7.9646
22	7.0000	17.1606	47	3.0000	7.5814
23	6.9000	16.7774	48	2.9000	7.1982
24	6.8000	16.3943	49	2.8000	6.8151
25	6.7000	16.0111	50	2.7000	6.4319
26	6.6000	15.6279	51	2.6000	6.0487
27	6.5000	15.2448	52	2.5000	5.6656
28	6.4000	14.8616	53	2.3000	5.2824
29	6.3000	14.4784	54	2.1000	4.8992
30	6.2000	14.0953	55	1.9000	4.5161
31	6.1000	13.7121	56	1.7000	4.1329
32	6.0000	13.3289	57	1.5000	3.7497
33	5.9000	12.9458	58	1.2000	3.3666
34	5.8000	12.5626	59	0.9000	2.9834
35	5.7000	12.1794	60	0.6000	2.6002
36	5.6000	11.7963	61	0.0300	2.2170
37	5.5000	11.4131	62	0.0000	1.8339
38	5.3000	11.0299	63	0.0000	1.4507
39	5.1000	10.6467	64	0.0000	1.0675
			65+	0.0000	0.0000

Participants (male and female) with less than three years of service are assumed to terminate at the following rates:

Service	Annual Rate per 100 Eligible Participants
0	25
1	20
2	15

Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Table C
Annual Rates of Disability per 100 Eligible Participants

Age	Rate	Age	Rate
15	0.0000	40	0.1821
16	0.0000	41	0.1974
17	0.0000	42	0.2129
18	0.0000	43	0.2302
19	0.0000	44	0.2512
20	0.0200	45	0.2773
21	0.0210	46	0.3071
22	0.0220	47	0.3380
23	0.0250	48	0.3737
24	0.0285	49	0.4202
25	0.0325	50	0.4758
26	0.0370	51	0.5370
27	0.0420	52	0.6080
28	0.0486	53	0.6868
29	0.0567	54	0.7759
30	0.0658	55	0.8700
31	0.0756	56	0.9672
32	0.0858	57	1.0700
33	0.0965	58	1.1693
34	0.1076	59	1.2500
35	0.1190	60	1.3750
36	0.1305	61	1.6570
37	0.1420	62	1.7820
38	0.1541	63	1.8400
39	0.1673	64	1.8620
		65	1.8750
		66+	0.0000

Plan Name	EFH Retirement Plan
Plan Sponsor EIN	46-2488810
ERISA Plan No.	002
Plan Year End	12/31/2015

The required attachment noted below is included within the Accountant's Opinion attachment to the Form 5500 Schedule H, Part III, which consists of the entire Audit report issued by the Plan's Independent Qualified Public Accountant (IQPA).

Form/Schedule	Line Item	Description
5500 Schedule H	Line 4j	Schedule of Reportable Transactions

SCHEDULE SB (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation</small>	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2015 This Form is Open to Public Inspection
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For calendar plan year 2015 or fiscal plan year beginning 01/01/2015 and ending 12/31/2015

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan EFH RETIREMENT PLAN	B Three-digit plan number (PN) ▶	002
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF ENERGY FUTURE HOLDINGS CORP.	D Employer Identification Number (EIN) 46-2488810	
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B		
F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500		

Part I Basic Information				
1 Enter the valuation date: Month <u>01</u> Day <u>01</u> Year <u>2015</u>				
2 Assets:				
a Market value			2a	229,923,615
b Actuarial value			2b	229,923,615
3 Funding target/participant count breakdown		(1) Number of participants	(2) Vested Funding Target	(3) Total Funding Target
a For retired participants and beneficiaries receiving payment		180	54,074,189	54,074,189
b For terminated vested participants		54	5,781,303	5,781,303
c For active participants		910	152,035,082	153,783,553
d Total		1,144	211,890,574	213,639,045
4 If the plan is in at-risk status, check the box and complete lines (a) and (b) ☐				
a Funding target disregarding prescribed at-risk assumptions			4a	
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor			4b	
5 Effective interest rate			5	6.29%
6 Target normal cost			6	10,723,356

Statement by Enrolled Actuary
 To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE	<div style="border: 1px solid black; border-radius: 50%; width: 40px; height: 40px; margin: 0 auto; display: flex; align-items: center; justify-content: center;"> ASL </div> <div style="font-family: cursive; font-size: 1.2em; margin-top: 5px;"> ALLISON LOGAN </div>	<div style="font-size: 1.1em;">09/16/2016</div> <div style="font-size: 0.9em;">Date</div>
Signature of actuary		1407794
ALLISON LOGAN		Most recent enrollment number
HEWITT ASSOCIATES LLC		214-989-2641
Firm name		Telephone number (including area code)
2711 NORTH HASKELL AVENUE SUITE 800 DALLAS TX 75204-2911		
Address of the firm		

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-SF. **Schedule SB (Form 5500) 2015 v. 150123**

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:			
a Segment rates:	1st segment: 4.72%	2nd segment: 6.11%	3rd segment: 6.81%
			☐ N/A, full yield curve used
b Applicable month (enter code)	21b		4
22 Weighted average retirement age	22		61
23 Mortality table(s) (see instructions)	☐ Prescribed - combined	☒ Prescribed - separate	☐ Substitute

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment	☐ Yes	☒ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment	☐ Yes	☒ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment	☒ Yes	☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment	27	

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a)	29	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6)	31a	10,723,356	
b Excess assets, if applicable, but not greater than line 31a	31b	0	
32 Amortization installments:	Outstanding Balance		Installment
a Net shortfall amortization installment	29,333,283		6,442,008
b Waiver amortization installment	0		0
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33		
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)	34		17,165,364
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement	0	10,991,695	10,991,695
36 Additional cash requirement (line 34 minus line 35)	36		6,173,669
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)	37		63,915,721
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	57,742,052	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	10,991,695	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years	40	0	

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)

41 If an election was made to use PRA 2010 funding relief for this plan:			
a Schedule elected	☐ 2 plus 7 years ☐ 15 years		
b Eligible plan year(s) for which the election in line 41a was made	☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011		
42 Amount of acceleration adjustment	42		
43 Excess installment acceleration amount to be carried over to future plan years	43		

Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Schedule SB, line 19—Discounted Employer Contributions

Year applied for contributions: 2015

Date	Amount	Interest Rate	Days to Discount to 1/1/2015	Interest Adjusted Contribution
December 29, 2015	\$ 50,600,000	6.29%	362	\$ 47,629,482
December 30, 2015	15,900,000	6.29%	363	14,964,075
September 8, 2016	<u>1,465,534</u>	6.29%	616	<u>1,332,164</u>
Total Contribution	\$ 67,965,534			\$ 63,915,721

Schedule SB Attachment (Form 5500)—2015 Plan Year
 EFH Retirement Plan
 EIN: 46-2488810 PN: 002

Schedule SB, line 22—Description of Weighted Average Retirement Age

The average retirement age shown in line 22 has been calculated by assuming the following retirement rates and no decrements other than retirement for this calculation. All retirements are assumed to occur at beginning of year.

Retirement Age	Retirement Percentage	Number of Employees Retired Per 1,000	Weighted Age
55	10.0%	100	5,500.00
56	5.0%	45	2,520.00
57	6.0%	51	2,924.10
58	8.0%	64	3,729.17
59	9.0%	67	3,926.24
60	13.0%	87	5,248.29
61	15.0%	88	5,356.28
62	35.0%	174	10,797.45
63	20.0%	65	4,075.17
64	25.0%	65	4,139.85
65	100.0%	<u>194</u>	<u>12,613.61</u>
Total		1,000	60,830.16
Average Retirement Age:		60.83016	

Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Schedule SB, line 26—Schedule of Active Participant Data

Attained Age	Years of Credited Service									
	<1	1-4	5-9	10-14	15-19	20-24	25-29	30-34	35-39	40+
<25										
25-29			5							
30-34			12	2						
35-39			21 \$87,415 \$26,194	4	2					
40-44			17	8	2	1				
45-49			14	11	6	14				
50-54			21 \$67,163 \$25,779	23 \$79,154 \$48,629	7	29 \$84,780 \$85,625	34 \$72,154 \$93,384	116 \$64,039 \$106,819		
55-59			12	17	19	10	30 \$80,087 \$119,518	271 \$64,762 \$131,936		
60-64			9	5	13	11	16	69 \$63,303 \$158,442	53 \$65,480 \$182,075	
65-69			1	2	1	1	1	9	7	3
70+						1				

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Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Schedule SB, line 32—Amortization Schedule

Type of Base	Present Value of Installments	Valuation Date Established	Remaining Years in Amortization Period	Amortization Amount
Shortfall	\$ 27,003,342	January 1, 2013	5	\$ 5,909,945
Shortfall	\$ 6,592,726	January 1, 2014	6	\$ 1,240,977
Shortfall	\$ (4,262,785)	January 1, 2015	7	\$ (708,914)

Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Schedule SB, Part V—Statement of Actuarial Assumptions/Methods

Interest Rates for Minimum Funding Purposes	Based on IRS 24-month average segments rates for September 2014, each adjusted as needed to fall within the 25-year average interest rate corridor under HATFA interest rate stabilization. 1st Segment Rate: 4.72%. 2nd Segment Rate: 6.11%. 3rd Segment Rate: 6.81%.
Interest Rates for Maximum Tax Purposes	Based on IRS 24-month average segments rates for September 2014, without regard to interest rate stabilization under HATFA. 1st Segment Rate: 1.15%. 2nd Segment Rate: 4.06%. 3rd Segment Rate: 5.15%.
Pay Increases	3.50%.
Cash Balance Interest Crediting Rate	4.50%.
Cash Balance Annuity Conversion Rate	Underlying section 430 interest rates.
Social Security Wage Base Increases	Future wage indices are based on a national wage increase of 3.50% per year.
Social Security COLA Increases	3.00%.
Optional Payment Form Election Percentage for Active Participants	Sixty-five percent (65%) of traditional benefit participants are assumed to receive a 100% joint and survivor annuity and thirty-five (35%) of traditional benefit participants are assumed to receive a single life annuity at the earliest commencement date. Cash Balance participants are assumed to receive lump sums at termination or the date they would have reached 10 years of Accredited Service. The lump sums are calculated as the greater of their Cash Balance account or the present value of their 12/31/2001 accrued benefit deferred to 65 valued using the cash balance annuity conversion rate and current 417(e)(3) mortality.

Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Optional Payment Form Election Percentage for
Terminated Vested Participants

Traditional Participants	65%-Joint and 100% survivor annuity. 35%-Single life annuity.
Cash Balance Participants	100% Lump sum.
Retirement Age	
Active Participants	See Table A.
Terminated Vested Participants	Age 62 for Traditional Deferred Vested participants eligible for early retirement commencement; otherwise age 65. Cash Balance participants are assumed to receive a lump sum at age 55 or, if later, once the 10-year service requirement is or would have been met.
Mortality Rates	2015 Static Mortality Table for Annuitants and Non-Annuitants Per Treasury Regulation section 1.430(h)(3)-1(e).
Termination Rates	See Table B.
Disability Rates	See Table C.
Surviving Spouse Benefit	It is assumed that 80% of males and 80% of females have an eligible spouse, and that males are three years older than their spouses.
Benefit and Compensation Limits	Projected benefits and compensation are limited by the current IRC section 415 maximum benefit of \$210,000 and the IRC section 401(a)(17) compensation limit of \$265,000.
Valuation of Plan Assets	Fair market value.
Trust Expenses Included in Target Normal Cost	\$2,959,991. Expenses are equal to the actual prior year administrative expenses plus current year PBGC premiums.
Actuarial Method	Standard unit credit cost method.
Valuation Date	January 1, 2015.

Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Table A
Annual Rates of Retirement per 100 Eligible Participants

Age	Rate
55	10.00
56	5.00
57	6.00
58	8.00
59	9.00
60	13.00
61	15.00
62	35.00
63	20.00
64	25.00
65+	100.00

Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Table B

Annual Rates of Turnover per 100 Eligible Participants (with at least three years of service)

Age	Male Rate	Female Rate	Age	Male Rate	Female Rate
15	7.2000	17.1606	40	4.9000	10.2636
16	7.2000	17.1606	41	4.7000	9.8804
17	7.2000	17.1606	42	4.5000	9.4972
18	7.2000	17.1606	43	4.2000	9.1141
19	7.2000	17.1606	44	3.9000	8.7309
20	7.2000	17.1606	45	3.6000	8.3477
21	7.1000	17.1606	46	3.3000	7.9646
22	7.0000	17.1606	47	3.0000	7.5814
23	6.9000	16.7774	48	2.9000	7.1982
24	6.8000	16.3943	49	2.8000	6.8151
25	6.7000	16.0111	50	2.7000	6.4319
26	6.6000	15.6279	51	2.6000	6.0487
27	6.5000	15.2448	52	2.5000	5.6656
28	6.4000	14.8616	53	2.3000	5.2824
29	6.3000	14.4784	54	2.1000	4.8992
30	6.2000	14.0953	55	1.9000	4.5161
31	6.1000	13.7121	56	1.7000	4.1329
32	6.0000	13.3289	57	1.5000	3.7497
33	5.9000	12.9458	58	1.2000	3.3666
34	5.8000	12.5626	59	0.9000	2.9834
35	5.7000	12.1794	60	0.6000	2.6002
36	5.6000	11.7963	61	0.0300	2.2170
37	5.5000	11.4131	62	0.0000	1.8339
38	5.3000	11.0299	63	0.0000	1.4507
39	5.1000	10.6467	64	0.0000	1.0675
			65+	0.0000	0.0000

Participants (male and female) with less than three years of service are assumed to terminate at the following rates:

Service	Annual Rate per 100 Eligible Participants
0	25
1	20
2	15

Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Table C
Annual Rates of Disability per 100 Eligible Participants

Age	Rate	Age	Rate
15	0.0000	40	0.1821
16	0.0000	41	0.1974
17	0.0000	42	0.2129
18	0.0000	43	0.2302
19	0.0000	44	0.2512
20	0.0200	45	0.2773
21	0.0210	46	0.3071
22	0.0220	47	0.3380
23	0.0250	48	0.3737
24	0.0285	49	0.4202
25	0.0325	50	0.4758
26	0.0370	51	0.5370
27	0.0420	52	0.6080
28	0.0486	53	0.6868
29	0.0567	54	0.7759
30	0.0658	55	0.8700
31	0.0756	56	0.9672
32	0.0858	57	1.0700
33	0.0965	58	1.1693
34	0.1076	59	1.2500
35	0.1190	60	1.3750
36	0.1305	61	1.6570
37	0.1420	62	1.7820
38	0.1541	63	1.8400
39	0.1673	64	1.8620
		65	1.8750
		66+	0.0000

Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Schedule SB, Part V—Summary of Plan Provisions

Effective Date	January 1, 1947; amended and restated January 1, 2010. Effective September 25, 2012, the plan was amended to increase the accrued benefit for certain specified plan participants and freeze benefit accruals for active, non-bargaining unit employees of Luminant, TXU Energy, and EFH.
Participation	<p>Completion of at least one year of service and attainment of age 21.</p> <p>Employees (other than Employees of Oncor Electric Delivery), who are first hired or rehired more than twelve months following a severance from service on or after October 1, 2007, shall not be eligible to participate in the plan or to accrue any additional benefit.</p> <p>Effective October 1, 2012, active, nonbargaining unit employees of Luminant, TXU Energy, and EFH were spun off to the EFH Active Retirement Plan.</p> <p>Effective October 1, 2012, the following plan participants were spun off to the Oncor Retirement Plan: 1) active employees of Oncor; 2) retirees and beneficiaries receiving benefits from this plan as of that date; 3) other former employees and beneficiaries with vested accrued benefits from this plan on that date who had not gone into pay status; and, 4) alternate payees under qualified domestic relations orders in effect under this plan as of October 1, 2012, other than qualified domestic relations orders relating to Employees who, as of October 1, 2012, are bargaining unit Employees of Luminant.</p> <p>Participants in this plan on October 1, 2012, are active, bargaining unit employees of Luminant, as of that date, and alternate payees of these employees.</p>
Applicable Benefit Formula	Employees hired before January 1, 2001 were allowed a one-time choice between their then current pension benefit (generally Final Average Pay), and a new Cash Balance benefit. For those electing the Cash Balance Plan an opening balance equal to the value of their Traditional benefit was determined. All hires after December 31, 2000 automatically enter the Cash Balance

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formula. In addition certain employees were already covered by a "Prior Cash Balance Formula" and certain employees, acquired as a result of various acquisitions have special minimum benefit provisions. The most notable of those special provisions pertain to former Enserch employees and those are summarized later in this material.

Normal Retirement

Eligibility

Attainment of age 65.

Current EFH Formulas:

Traditional Final Average Pay
(Pre – 1/1/2001 hires)

Monthly amount equal to the sum of (A) and (B):

- (A) $1.3\% \times (\text{average annual Earnings not in excess of } \$7,800) \times \text{Accredited Service}$; and
(B) $1.5\% \times (\text{average annual Earnings in excess of } \$7,800) \times \text{Accredited Service}$.

Prior Cash Balance Formula

Cash Balance Account is equal to the sum of (A) and (B):

- (A) Pay-Based Credits equal to a percentage of Earnings for each month as an eligible employee based on the following table:

Years of Accredited Service	Percentage
0, but less than 5	2.30%
5, but less than 10	3.15%
10, but less than 15	3.80%
15, but less than 20	4.60%
20, but less than 25	5.55%
25 or more	6.75%

- (B) Interest Credits at the end of each month based on the account balance as of the end of the prior month. The interest rate applied each month is the monthly average yield on the published rate on 30-year Treasury bonds for the twelve months ending November 30 of the previous plan (calendar) year.

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Normal Retirement (continued)

Current Cash Balance Formula

Cash Balance Account is equal to the sum of (A) and (B):

(A) Pay-Based Credits equal to a percentage of Earnings plus incentive pay for each month as an eligible employee based on the following table:

Age plus Years of Accredited Service	Percentage
Less than 35	3.50%
35, but less than 50	4.50%
50, but less than 65	5.50%
65 or more	6.50%

(B) Interest Credits at the end of each month based on the account balance as of the end of the prior month. The interest rate applied each month is the monthly average yield on the published rate on 30-year Treasury bonds for the twelve months ending November 30 of the previous plan (calendar) year.

Early Retirement

Eligibility

Attainment of age 55 and 15 years of Accredited Service.

Benefits

The participant's accrued benefit at the date of early retirement is payable at the Normal Retirement Age. The participant may elect an earlier commencement with early retirement reduction based on the participant's age at the annuity start date.

The early commencement benefit under the Traditional Final Average Pay formula shall be the accrued benefit under this formula reduced by 1/3% for each month the commencement date precedes the first day of the month coincident with or following their 62nd birthday.

The benefit under the Cash Balance Formula will be the account balance if the Employee has 10 years of Accredited Service or more. This benefit can be received as either a lump sum or an actuarially equivalent annuity.

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Late Retirement

Eligibility

Actively employed after normal retirement eligibility.

Benefits

The accrued benefit payable beginning on the first day of the month following Late Retirement is the greater of the accrued benefit calculated at termination under the applicable formula and the accrued benefit calculated at Normal Retirement Age increased actuarially to the late retirement date.

Vested Terminations

Eligibility

Traditional Formula

Five years of Vesting Service and termination of employment for reasons other than disability and death.

Cash Balance Formula

Three years of Vesting Service and termination of employment for reasons other than disability and death.

Benefits

The benefit under the Final Average Pay Formula shall be the accrued benefit payable at age 65. If the Employee has at least 15 years of Accredited Service at termination, the benefit can commence as early as age 55 with the same reduction as for Early Retirement.

The benefit under the Cash Balance Formula will be the account balance or an actuarially equivalent annuity that can commence immediately, provided the Employee had at least 10 years of Accredited Service at termination. For other participants commencement is delayed until the date that they would have had 10 years of Accredited Service had they not terminated.

Disability Retirement

Eligibility

Participant must be eligible for benefits under the company's formal long-term disability plan.

Benefits

Service for purposes of Accredited Service will continue. However, average annual Earnings at the time of disability will be used to calculate retirement benefits.

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Qualified Preretirement Survivor Annuity

Eligibility

A surviving spouse is eligible for the Qualified Preretirement Survivor Annuity (QPSA) if all of the following are satisfied:

- The participant was partially or fully vested
- The participant's death occurred before the benefit commencement date of the first pension payment to the participant
- For Traditional Final Average Pay participants the participant and spouse were married for not less than one year at the time of death

Benefits

The benefit payable to the surviving spouse under the Final Average Pay plan is the greater of (A) and (B) until remarriage of the surviving spouse and the benefit under (B) thereafter:

- (A) Two-thirds of the normal retirement benefit based on average annual Earnings and years of Accredited Service at the time of the participant's death.
- (B) The retirement benefit payable as if the employee had terminated on the date of death and elected to receive the 100% Joint and Survivor Annuity Option at the earliest possible date.

The benefit payable to the surviving spouse or designated beneficiary under the Cash Balance Plan is the vested account balance in the form of a lump sum or a monthly annuity.

Postretirement Death

Eligibility

If a participant dies after having started receiving retirement benefits, the survivor may be eligible for a portion of the participant's benefit, depending on the form of payment originally elected and the period of time over which payments have been made.

Benefits

Benefit amounts are based on the form of payment the participant was receiving.

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Normal Form of Payment

Single life annuity for single participants. 100% qualified joint and survivor annuity for married participants.

Optional Forms of Payment

Actuarially equivalent amounts may be paid in any of the following forms:

- Single Life Annuity
- 50% Joint and Survivor Annuity
- 100% Joint and Survivor Annuity
- 10-Year Certain and Life Annuity
- Social Security Adjustment
- Lump Sum (only if less than \$5,000 for Traditional participants)

Employee Contributions

No employee contributions are required or allowed.

Pay Limits

The Enserch plan incorporates prospective EGTRRA Limits. Pre-EGTRRA Limits are calculated under the Extended Wear-Away GATT approach.

Ad Hoc Enhancements

From time to time, the plan has sponsored ad hoc enhancements including severance benefits, early retirement windows, and ad hoc retiree cost-of-living increases. None of these has consistently shown a pattern of entitlement to include their valuation for future retirees.

Definitions

Accredited Service

Accredited Service is used to determine the amount of a participant's benefit under the plan.

Accredited Service is years and complete months of participation, up to a maximum of 40 years.

Vesting Service

Vesting Service is used to determine a participant's eligibility to receive benefits under the plan.

Vesting Service is years and complete months of service beginning no earlier than age 18.

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Earnings

Annual remuneration, exclusive of overtime earnings or any special, incentive or other extra compensation. Includes amounts contributed to a salary reduction arrangement. Earnings for Cash Balance participants shall include cash commissions and incentive compensation.

However, in no event will Earnings exceed the statutory dollar limitation, adjusted for changes in the cost of living, as provided in section 401(a)(17) of the Code.

Final Average Earnings

Final Average Earnings will be calculated as one-third of the sum of the Participant's Earnings during the Participant's highest three years of Earnings.

Schedule SB Attachment (Form 5500)—2015 Plan Year
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EIN: 46-2488810 PN: 002

Other Information to Fully and Fairly Disclose the Actuarial Position of the Plan

Due to software limitations with the electronic filing process, information filed electronically cannot be controlled by the Enrolled Actuary. The values on the signed Schedule SB will govern to the extent there are any differences in the entries filed electronically and the actual data contained on the signed Schedule SB.

Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
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Schedule SB, line 19—Discounted Employer Contributions

Year applied for contributions: 2015

Date	Amount	Interest Rate	Days to Discount to 1/1/2015	Interest Adjusted Contribution
December 29, 2015	\$ 50,600,000	6.29%	362	\$ 47,629,482
December 30, 2015	15,900,000	6.29%	363	14,964,075
September 8, 2016	<u>1,465,534</u>	6.29%	616	<u>1,332,164</u>
Total Contribution	\$ 67,965,534			\$ 63,915,721

Schedule SB Attachment (Form 5500)—2015 Plan Year
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Schedule SB, line 22—Description of Weighted Average Retirement Age

The average retirement age shown in line 22 has been calculated by assuming the following retirement rates and no decrements other than retirement for this calculation. All retirements are assumed to occur at beginning of year.

Retirement Age	Retirement Percentage	Number of Employees Retired Per 1,000	Weighted Age
55	10.0%	100	5,500.00
56	5.0%	45	2,520.00
57	6.0%	51	2,924.10
58	8.0%	64	3,729.17
59	9.0%	67	3,926.24
60	13.0%	87	5,248.29
61	15.0%	88	5,356.28
62	35.0%	174	10,797.45
63	20.0%	65	4,075.17
64	25.0%	65	4,139.85
65	100.0%	<u>194</u>	<u>12,613.61</u>
Total		1,000	60,830.16
Average Retirement Age:		60.83016	

Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
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Schedule SB, Part V—Summary of Plan Provisions

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Applicable Benefit Formula	Employees hired before January 1, 2001 were allowed a one-time choice between their then current pension benefit (generally Final Average Pay), and a new Cash Balance benefit. For those electing the Cash Balance Plan an opening balance equal to the value of their Traditional benefit was determined. All hires after December 31, 2000 automatically enter the Cash Balance

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formula. In addition certain employees were already covered by a "Prior Cash Balance Formula" and certain employees, acquired as a result of various acquisitions have special minimum benefit provisions. The most notable of those special provisions pertain to former Enserch employees and those are summarized later in this material.

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Eligibility

Attainment of age 65.

Current EFH Formulas:

Traditional Final Average Pay
(Pre – 1/1/2001 hires)

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Schedule SB Attachment (Form 5500)—2015 Plan Year
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Normal Retirement (continued)

Current Cash Balance Formula

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Late Retirement

Eligibility

Actively employed after normal retirement eligibility.

Benefits

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Eligibility

Traditional Formula

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Disability Retirement

Eligibility

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Benefits

Service for purposes of Accredited Service will continue. However, average annual Earnings at the time of disability will be used to calculate retirement benefits.

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EFH Retirement Plan
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- The participant was partially or fully vested
- The participant's death occurred before the benefit commencement date of the first pension payment to the participant
- For Traditional Final Average Pay participants the participant and spouse were married for not less than one year at the time of death

Benefits

The benefit payable to the surviving spouse under the Final Average Pay plan is the greater of (A) and (B) until remarriage of the surviving spouse and the benefit under (B) thereafter:

- (A) Two-thirds of the normal retirement benefit based on average annual Earnings and years of Accredited Service at the time of the participant's death.
- (B) The retirement benefit payable as if the employee had terminated on the date of death and elected to receive the 100% Joint and Survivor Annuity Option at the earliest possible date.

The benefit payable to the surviving spouse or designated beneficiary under the Cash Balance Plan is the vested account balance in the form of a lump sum or a monthly annuity.

Postretirement Death

Eligibility

If a participant dies after having started receiving retirement benefits, the survivor may be eligible for a portion of the participant's benefit, depending on the form of payment originally elected and the period of time over which payments have been made.

Benefits

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Schedule SB Attachment (Form 5500)—2015 Plan Year
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Normal Form of Payment

Single life annuity for single participants. 100% qualified joint and survivor annuity for married participants.

Optional Forms of Payment

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Employee Contributions

No employee contributions are required or allowed.

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However, in no event will Earnings exceed the statutory dollar limitation, adjusted for changes in the cost of living, as provided in section 401(a)(17) of the Code.

Final Average Earnings

Final Average Earnings will be calculated as one-third of the sum of the Participant's Earnings during the Participant's highest three years of Earnings.

Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Other Information to Fully and Fairly Disclose the Actuarial Position of the Plan

Due to software limitations with the electronic filing process, information filed electronically cannot be controlled by the Enrolled Actuary. The values on the signed Schedule SB will govern to the extent there are any differences in the entries filed electronically and the actual data contained on the signed Schedule SB.

Plan Name	FEH Retirement Plan
Plan Sponsor EIN	46-2488810
ERISA Plan No.	002
Plan Year End	12/31/2015

The required attachment noted below is included within the Accountant's Opinion attachment to the Form 5500 Schedule H, Part III, which consists of the entire Audit report issued by the Plan's Independent Qualified Public Accountant (IQPA).

Form/Schedule	Line Item	Description
5500 Schedule H	Line 4i	Schedule of Assets (Held at End of Year)

Schedule SB Attachment (Form 5500)—2015 Plan Year
EFH Retirement Plan
EIN: 46-2488810 PN: 002

Schedule SB, line 32—Amortization Schedule

Type of Base	Present Value of Installments	Valuation Date Established	Remaining Years in Amortization Period	Amortization Amount
Shortfall	\$ 27,003,342	January 1, 2013	5	\$ 5,909,945
Shortfall	\$ 6,592,726	January 1, 2014	6	\$ 1,240,977
Shortfall	\$ (4,262,785)	January 1, 2015	7	\$ (708,914)