	m 5500-SF	Short Form Annua	l Return/Report Benefit Plan	of Small Empl	oyee	OMB Nos. 1210-0110 1210-0089
	rtment of the Treasury nal Revenue Service	This form is required to be filed		065 of the Employee R	etirement	2016
	epartment of Labor enefits Security Administration	Income Security Act of 1974 (E		7(b) and 6058(a) of the		This Form is Open to
Pension Be	enefit Guaranty Corporation	Complete all entries in ac	cordance with the instru	uctions to the Form 5	500-SF.	Public Inspection
Part I		<b>dentification Information</b>	16	and and in a 11	2/21/2016	
For calenda	ar plan year 2016 or fisc	al plan year beginning 01/01/20			2/31/2016 Filors chock	king this box must attach a
A This ret	urn/report is for:	a one-participant plan				ith the form instructions.)
<b>B</b> This retu	urn/report is	the first return/report an amended return/report	the final return/report a short plan year returr	o/report (less than 12 m	onths)	
C Check	L Dox if filing under:	Form 5558	automatic extension		DFVC p	rogram
		special extension (enter descrip				logiani
Part II	Basic Plan Inform	mation—enter all requested info	,			
1a Name	of plan	1(K) PROFIT SHARING PLAN AN			(PN)	number 001
					1c Effect	tive date of plan 01/01/2005
Mailing	address (include room,	r, if for a single-employer plan) apt., suite no. and street, or P.O. country, and ZIP or foreign postal		uctions)	(EIN)	oyer Identification Number 91-1197103
	LEVINSON, INC. PS	ooana), and <u>n</u> of localgin poola	0000 (0.0.g.), 000		2c Spor	nsor's telephone number 206-854-7440
1316 SOUTH KENT, WA 9	I CENTRAL AVE, SUITE 8032	E 100			2d Busir	ness code (see instructions) 541110
<b>3a</b> Plan a	dministrator's name and	address 🗙 Same as Plan Spons	or.			nistrator's EIN nistrator's telephone number
		blan sponsor has changed since th ber from the last return/report.	e last return/report filed fo	or this plan, enter the	4b EIN	
·	or's name				4C PN	
		t the beginning of the plan year			5a	5
		t the end of the plan year			5b -	4
				•	5c	3
• • •	•	cipants at the beginning of the plar			5d(1)	2
e Numb	per of participants that te	cipants at the end of the plan year rminated employment during the p	lan year with accrued ber	nefits that were less	5d(2) 5e	2
Caution: A	penalty for the late or	incomplete filing of this return/	eport will be assessed	unless reasonable ca		
SB or Sche		r penalties set forth in the instructi signed by an enrolled actuary, as ete.				
SIGN	Filed with authorized/va	lid electronic signature.	07/18/2017	WILLIAM R. LEVINSO	N	
HERE	Signature of plan ad	ninistrator	Date	Enter name of individ	ual signing	as plan administrator
SIGN HERE						
	Signature of employed name (including firm nar	er/plan sponsor ne, if applicable) and address (incl	Date ude room or suite numbe			as employer or plan sponsor s telephone number

6a b c	Were all of the plan's assets during the plan year invested in eligib Are you claiming a waiver of the annual examination and report of a under 29 CFR 2520.104-46? (See instructions on waiver eligibility a <b>If you answered "No" to either line 6a or line 6b, the plan cann</b> If the plan is a defined benefit plan, is it covered under the PBGC in	an indeper and conditi ot use Fo	ndent qualified public accountant (IQP/ ions.) rm 5500-SF and must instead use Fo	A) Yes No orm 5500.
Pa	rt III Financial Information			
7	Plan Assets and Liabilities		(a) Beginning of Year	(b) End of Year
а	Total plan assets	7a	400790	424842
b		7b		
С	Net plan assets (subtract line 7b from line 7a)	7c	400790	424842
8	Income, Expenses, and Transfers for this Plan Year		(a) Amount	(b) Total
а	Contributions received or receivable from: (1) Employers	8a(1)	3368	
	(2) Participants	8a(2)	18000	
	(3) Others (including rollovers)	8a(3)		
b	Other income (loss)	8b	36871	
C	Total income (add lines 8a(1) 8a(2) 8a(3) and 8b)	80		58239

0	10(a) $10(a)$ $10(a$			
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	29608	
е	Certain deemed and/or corrective distributions (see instructions).	8e		
f	Administrative service providers (salaries, fees, commissions)	8f	4579	
g	Other expenses	8g		
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h		34187
i	Net income (loss) (subtract line 8h from line 8c)	8i		24052
j	Transfers to (from) the plan (see instructions)	8j		

Part IV Plan Characteristics

If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 2F 2G 2J 3D9a

If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions: b

## Part V Compliance Questions

10	During the plan year:		Yes	No	N/A	Amount
а	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)	10a		Х		
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)	10b		Х		
C	Was the plan covered by a fidelity bond?	10c		Х		
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	10d		Х		
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)	10e		х		
f	Has the plan failed to provide any benefit when due under the plan?	10f		Х		
g	Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)	10g	X			2090
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	10h		Х		
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3	10i				

Part	VI	Pension Funding Compliance							
11		is a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and co m 5500) and line 11a below)						Yes 🗙 No	
11a	Ente	er the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40			11a				
12		his a defined contribution plan subject to the minimum funding requirements of section 412 of the Co			Yes 🗙 No				
		SA? Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)							
а	,	valver of the minimum funding standard for a prior year is being amortized in this plan year, see instr	uctior	ns, and	d enter t	he date	of the lett	er ruling	
	gran	ting the waiver	onth _		_ Day		Year		
lf	you c	ompleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 1	3.						
b	Enter	the minimum required contribution for this plan year		12b					
С	Enter	the amount contributed by the employer to the plan for this plan year	12c						
d		tract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the le ative amount)			12d				
е	Will	the minimum funding amount reported on line 12d be met by the funding deadline?				Yes	No	N/A	
Part	VII	Plan Terminations and Transfers of Assets							
13a	Has	a resolution to terminate the plan been adopted in any plan year?				Yes	s XI	No	
		es," enter the amount of any plan assets that reverted to the employer this year			13a				
b	Wer	e all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brough rol of the PBGC?	nt und	er the			Yes	X No	
c	lf, d	uring this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the assets or liabilities were transferred. (See instructions.)			to				
1		Name of plan(s):		13c(2)	EIN(s)		13c(	<b>3)</b> PN(s)	
Part	VIII	Trust Information							
14a	Name	e of trust			14b ⊺	Frust's E	IN		
14c	Name	e of trustee or custodian			<b>14d</b> Trustee's or custodian's telephone number				
Par	t IX	IRS Compliance Questions							
15a	Is the	plan a 401(k) plan? If "No," skip b		Yes		[	No		
		did the plan satisfy the nondiscrimination requirements for employee deferrals under section )(3) for the plan year? Check all that apply:		Desig safe h	n-basec arbor	ł	"Prior y test	ear" ADP	
				"Curre ADP t	ent year est	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	N/A		
16a		t testing method was used to satisfy the coverage requirements under section 410(b) for the plan ? Check all that apply:		Ratio perce test	entage		verage enefit test	□ N/A	
16b		he plan satisfy the coverage and nondiscrimination requirements of sections 410(b) and 401(a)(4) e plan year by combining this plan with any other plan under the permissive aggregation rules?		Yes			No		
	the le		-			-			
	letter		er the	e date	of the m	nost rece	ent determ	ination	
18	Were	ed Benefit Plan or Money Purchase Pension Plan Only: any distributions made during the plan year to an employee who attained age 62 and had not separce?		from	Ye	s	No		
19	Was	any plan participant a 5% owner who had attained at least age 70 ½ during the prior plan year?			Ye	s	No		

Form 5500-SF Department of the Treasury Internal Revenue Service Serv	2016
Department of the Treasury	2016
Department of Labor         Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Inter           Employee Benefits Security Administration         Revenue Code (the Code).	This Form is Open to Public Inspection
Pension Benefit Guaranty Corporation Complete all entries in accordance with the instructions to the Form 5500-5	
Part I Annual Report Identification Information	
For calendar plan year 2016 or fiscal plan year beginning 01/01/2016 and ending	12/31/2016
A This return/report is for: a one-participant plan a multiple-employer plan (not multiemployer) (Fileral list of participating employer information in accord a foreign plan	
B This return/report is the first return/report the final return/report the final return/report	A
an amended return/report a short plan year return/report (less than 12 monthe	.)
C Check box if filing under: Form 5558 automatic extension	FVC program
special extension (enter description)	
Part II Basic Plan Information—enter all requested information	
	Three-digit
William R. Levinson, Inc. PS	plan number
401(k) Profit Sharing Plan and Trust	(PN) • 001
1c	Effective date of plan 01/01/2005
2a Plan sponsor's name (employer, if for a single-employer plan) 2b	Employer Identification Number
Mailing address (include room, apt., suite no. and street, or P.O. Box)	(EIN) 91-1197103
City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions)	Sponsor's telephone number
William R. Levinson, Inc. PS	(206)854-7440
2d	Business code (see instructions)
1316 South Central Ave, Suite 100	541110
Kent     WA     98032 <b>3a</b> Plan administrator's name and address     Same as Plan Sponsor. <b>3b</b>	Administrator's EIN
30	Administrator's telephone number
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the at return/report.	EIN
	PN
	ia
	ib
C Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item).	ic
	(1)
	1(2)
e Number of participants that terminated employment during the plan year with accrued benefits that were less	ie
than 100% vested	
Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, an belief, it is true, correct, and complete.	including, if applicable, a Schedule
SIGN X Y-5-17 William R. Levin	SOD
HERE	
Signature of plan administrator Date Enter name of individual s	gning as plan administrator
SIGN	
HERE Signature of employer/plan sponsor Date Enter name of individual s	gning as employer or plan sponsor
	parer's telephone number
For Paperwork Reduction Act Notice, see the Instructions for Form 5500-SF.	Form 5500-SF (2016)

2

	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)	X Yes No
b	Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.).	X Yes 🗌 No
	If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.	
С	If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? Yes No	Not determined
Pa	art III Financial Information	

7	Plan Assets and Liabilities		(a) Beginning of Year	(b) End of Year
a	Total plan assets	7a	400,790	424,842
b	Total plan liabilities	7b		
С	Net plan assets (subtract line 7b from line 7a)	7c	400,790	424,842
8	Income, Expenses, and Transfers for this Plan Year		(a) Amount	(b) Total
a	Contributions received or receivable from: (1) Employers	8a(1)	3,368	
	(2) Participants	8a(2)	18,000	
	(3) Others (including rollovers)	8a(3)		
b	Other income (loss)	8b	36,871	
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c		58,239
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	29,608	
е	Certain deemed and/or corrective distributions (see instructions)	8e		
f	Administrative service providers (salaries, fees, commissions)	8f	4,579	
g	Other expenses	8g		
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h		34,187
i	Net income (loss) (subtract line 8h from line 8c)	8i		24,052
j	Transfers to (from) the plan (see instructions)	8j		

## Part IV Plan Characteristics

b

9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 2F 2G 2J 3D

If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

## Part V Compliance Questions

10	During the plan year:		Yes	No	N/A	Amount
a	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)	10a		x		
b		10b		х		
С	Was the plan covered by a fidelity bond?	10c		Х		
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	10d		х		
e	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.).	10e		x		
f	Has the plan failed to provide any benefit when due under the plan?	10f		Х		
g	Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)	10g	Х			2,090
h	in the to driving the print into the print in the print i	10h		х		
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3	10i				

Form 5500-SF 2016

Page 3-

Part	vili	Pension Funding Compliance					-		
11		s a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and co	mplet	e Sch	edule S	B	ТГ	] Yes	XN
_	(Forn	1 5500) and line 11a below)						]	
		the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40		1.77	1012011				
12	ERIS	s a defined contribution plan subject to the minimum funding requirements of section 412 of the Cod A?						] Yes	XN
a		'es," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.) aiver of the minimum funding standard for a prior year is being amortized in this plan year, see instru	uction	is and	d enter t	the dat	e of the l	etter ru	lina
	grant	ing the waiver	nth_	15, and	Day		Yea		in ig
If	you co	mpleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13	l.	_	_		_	_	
b	Enter	the minimum required contribution for this plan year			12b				
с	Enter	he amount contributed by the employer to the plan for this plan year			12c				
d		act the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the lef ive amount)			12d				
е	Will th	ne minimum funding amount reported on line 12d be met by the funding deadline?				Yes	No		N/A
Part	VII	Plan Terminations and Transfers of Assets							
13a	Has a	resolution to terminate the plan been adopted in any plan year?				Y	es X	No	
	lf "Ye	s," enter the amount of any plan assets that reverted to the employer this year			13a				
b		all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brough ol of the PBGC?					Yes	X N	0
С		ring this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify a assets or liabilities were transferred. (See instructions.)	the p	olan(s	) to				
1	3c(1)	Name of plan(s):	1	3c(2)	EIN(s)		13	c(3) PI	V(s)
		Trust Information		_					
14a I	Name	of trust			14b	Trust's	EIN		
14c	Name	of trustee or custodian					e's or cus one numb		5
Part	IX	IRS Compliance Questions	_						
15a	Is the	plan a 401(k) plan? If "No," skip b		Yes			No No		
15b	How d	id the plan satisfy the nondiscrimination requirements for employee deferrals under section (3) for the plan year? Check all that apply:		safe h	n-based harbor ent year		"Prior test     N/A	r year"	ADP
		testing method was used to satisfy the coverage requirements under section 410(b) for the plan Check all that apply:		Ratio			Average benefit tes	st [	] N/A
		e plan satisfy the coverage and nondiscrimination requirements of sections 410(b) and 401(a)(4) plan year by combining this plan with any other plan under the permissive aggregation rules?		Yes			No		
17a	If the p the let	blan is a master and prototype plan (M&P) or volume submitter plan that received a favorable IRS op ter and the serial number	binion	letter	or advi	sory le	tter, ente	r the da	ate of
17b		blan is an individually-designed plan that received a favorable determination letter from the IRS, enter	er the	date	of the m	nost re	cent deter	minati	on
	Define Were	d Benefit Plan or Money Purchase Pension Plan Only: any distributions made during the plan year to an employee who attained age 62 and had not separa a?		rom	Yes	S	No		
19	Was a	ny plan participant a 5% owner who had attained at least age 70 ½ during the prior plan year?			Yes	S	No No		