| Form 5500-SF | | Short Form Annua | oyee | OMB Nos. 1210-0110 1210-0089 | | | | | |
|---|---|---|-----------------------------------|---------------------------------|---|---|--|--|--|
| Department of the Treasury Internal Revenue Service | | Benefit Plan This form is required to be filed under sections 104 and 4065 of the Employee R Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Revenue Code (the Code). | | | | 2016 | | | |
| Department of Labor Employee Benefits Security Administration | | | | | | This Form is Open to | | | |
| Pension Be | enefit Guaranty Corporation | Complete all entries in a | | , | 500-SF. | Public Inspection | | | |
| Part I | | lentification Information | | | | | | | |
| For calenda | ar plan year 2016 or fisc | | | | 2/31/2016 | | | | |
| A This ret | urn/report is for: | a single-employer plan | | | | king this box must attach a with the form instructions.) | | | |
| B This retu | 3 This return/report is I the first return/report I the final return/report I an amended return/report I a short plan year return/report (less than 12 months) | | | | | | | | |
| C Check I | box if filing under: | Form 5558 | automatic extension | | | | | | |
| | | special extension (enter descrip | , | | | | | | |
| Part II | • | mation—enter all requested info | ormation | | 41 | | | | |
| 1a Name of plan VERA WHOLE HEALTH INC 401 K PROFIT SHARING PLAN TRUST | | | | | | e-digit number ▶ 001 | | | |
| | | | | | 1C Effec | tive date of plan 01/01/2013 | | | |
| 2a Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) | | | | | 2b Employer Identification Number (EIN) 20-8906429 | | | | |
| | E HEALTH INC | ooa), aa <u>_</u> or rereign poeta | | | 2c Sponsor's telephone number 206-552-7903 | | | | |
| 605 5TH AVE SOUTH STE 150 SEATTLE, WA 98104 | | | | | 2d Business code (see instructions) 621111 | | | | |
| 3a Plan a | dministrator's name and | address X Same as Plan Spons | sor. | | 3b Admi | nistrator's EIN | | | |
| | | | | | | nistrator's telephone number | | | |
| 4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN, and the plan number from the last return/report. a Sponsor's name | | | | or this plan, enter the | 4b EIN 4c PN | | | | |
| · | | the beginning of the plan year | | | 5a | 88 | | | |
| | | the end of the plan year | | | 5b | 118 | | | |
| C Numb | er of participants with ac | count balances as of the end of th | ne plan year (only defined | contribution plans | 5c | 51 | | | |
| | , | cipants at the beginning of the pla | | | 5d(1) | 84 | | | |
| d(2) Tot | al number of active parti | cipants at the end of the plan year | r | | 5d(2) | | | | |
| | | rminated employment during the p | | | 5e | C | | | |
| | | incomplete filing of this return/ | | | | | | | |
| SB or Sche | | r penalties set forth in the instruct signed by an enrolled actuary, as etc. | | | | | | | |
| 51614 | | | | SARAH COLE | | | | | |
| HERE | Signature of plan adı | ninistrator | Date | Enter name of individ | dual signing as plan administrator | | | | |
| SIGN HERE | | | | | | | | | |
| | Signature of employed name (including firm nar | er/plan sponsor ne, if applicable) and address (inc | Date clude room or suite numbe | | | as employer or plan sponsor s telephone number | | | |
| | | | | | | | | | |

| | Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.) | | | | | | | | X Yes No | | |
|---|---|---|---------------------|----------|-----|--------|--------|---|-------------|--|--|
| D | Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.) | | | | | | | | X Yes 🗌 No | | |
| | If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500. | | | | | | | | | | |
| С | C If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? Yes No Not determined | | | | | | | | | | |
| Pa | Part III Financial Information | | | | | | | | | | |
| 7 | | | | | | | | | End of Year | | |
| а | Total plan assets | 7a | | 413810 | | | 612598 | | | | |
| b | Total plan liabilities | 7b | | 0 | | | 0 | | | | |
| С | Net plan assets (subtract line 7b from line 7a) | 7c | | 413810 | | 612598 | | | | | |
| 8 | Income, Expenses, and Transfers for this Plan Year | | (a) Amoun | t | | | I | | | | |
| а | Contributions received or receivable from: | - (1) | | | | | | | | | |
| | (1) Employers | 8a(1) | | 0 294120 | | | | | | | |
| | (2) Participants | 8a(2) | | 3251 | _ | | | | | | |
| | (3) Others (including rollovers) | 8a(3) | | 47387 | | | | | | | |
| | Other income (loss) | 8b | | | | | 344758 | | | | |
| - | Total income (add lines 8a(1), 8a(2), 8a(3), and 8b) Benefits paid (including direct rollovers and insurance premiums | 8c | | | | | | | 344730 | | |
| | to provide benefits) | 8d | | 143036 | | | | | | | |
| е | Certain deemed and/or corrective distributions (see instructions). | 8e | | 0 | | | | | | | |
| f | Administrative service providers (salaries, fees, commissions) | 8f | | 2934 | | | | | | | |
| g | Other expenses | 8g | 0 | | | | | | | | |
| h | Total expenses (add lines 8d, 8e, 8f, and 8g) | 8h | | | | | | | 145970 | | |
| <u>i</u> | Net income (loss) (subtract line 8h from line 8c) | 8i | | | | | | | 198788 | | |
| j | Transfers to (from) the plan (see instructions) | Transfers to (from) the plan (see instructions) | | | | | | | | | |
| Part IV Plan Characteristics | | | | | | | | | | | |
| 9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 2F 2G 2J 2K 2T 3D 3H | | | | | | | | | | | |
| b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions: | | | | | | | | | | | |
| Part V Compliance Questions | | | | | | | | | | | |
| 10 | During the plan year: | | | | Yes | No | N/A | A | Amount | | |
| a | Was there a failure to transmit to the plan any participant contribut described in 29 CFR 2510.3-102? (See instructions and DOL's V Program) | /oluntary F | iduciary Correction | 10a | | X | | | | | |

| | Program) | 10a | ~ | |
|---|--|-----|---|--|
| b | Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.) | 10b | X | |
| C | Was the plan covered by a fidelity bond? | 10c | Х | |
| d | Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty? | 10d | X | |
| е | Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.) | 10e | x | |
| f | Has the plan failed to provide any benefit when due under the plan? | 10f | × | |
| g | Did the plan have any participant loans? (If "Yes," enter amount as of year-end.) | 10g | X | |
| h | If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.) | 10h | х | |
| i | If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3 | 10i | | |
| | | | | |

| Part | VI | Pension Funding Compliance | | | | | | |
|---|--------|--|---------|--|---|---|-------------|-----------------|
| 11 | | is a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and co m 5500) and line 11a below) | | | | | | Yes 🗙 No |
| 11a | Ente | er the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40 | | | 11a | | | |
| 12 Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section | | | | | | | | Yes 🗙 No |
| | | SA? Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.) | | | | | | |
| а | , | valver of the minimum funding standard for a prior year is being amortized in this plan year, see instr | uctior | ns, and | d enter t | he date | of the lett | er ruling |
| | gran | ting the waiver | onth_ | | _ Day | | _ Year | |
| lf | you c | ompleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 1 | 3. | | | | | |
| b | Enter | the minimum required contribution for this plan year | | | 12b | | | |
| С | Enter | the amount contributed by the employer to the plan for this plan year | | | 12c | | | |
| d | | tract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the le ative amount) | | | 12d | | | |
| е | Will | the minimum funding amount reported on line 12d be met by the funding deadline? | | | | Yes | No | N/A |
| Part | VII | Plan Terminations and Transfers of Assets | | | | | | |
| 13a | Has | a resolution to terminate the plan been adopted in any plan year? | | | | Yes | s XI | No |
| | | es," enter the amount of any plan assets that reverted to the employer this year | | | 13a | | | |
| b | Wer | e all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brough rol of the PBGC? | nt und | er the | | | Yes | X No |
| c | lf, d | uring this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the assets or liabilities were transferred. (See instructions.) | | | to | | | |
| 1 | | Name of plan(s): | | 13c(2) | EIN(s) | | 13c(| 3) PN(s) |
| | | | | | | | | |
| | | | | | | | | |
| Part | VIII | Trust Information | | | | | | |
| 14a | Name | e of trust | | | 14b ⊺ | Frust's E | IN | |
| 14c Name of trustee or custodian | | | | 14d Trustee's or custodian's telephone number | | | | |
| Par | t IX | IRS Compliance Questions | | | | | | |
| 15a | Is the | plan a 401(k) plan? If "No," skip b | | Yes | | [| No | |
| | | | | gn-based ["Prior year" AE harbor [test | | | | |
| | | | | "Curre ADP t | ent year est | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | N/A | |
| 16a What testing method was used to satisfy the coverage requirements under section 410(b) for the plan year? Check all that apply: | | | | | o entage Average N/A benefit test N/A | | | |
| 16b Did the plan satisfy the coverage and nondiscrimination requirements of sections 410(b) and 401(a)(4) for the plan year by combining this plan with any other plan under the permissive aggregation rules? | | | | | | | No | |
| | the le | | - | | | - | | |
| | letter | | ter the | e date | of the m | nost rece | ent determ | ination |
| 18 | Were | ed Benefit Plan or Money Purchase Pension Plan Only: any distributions made during the plan year to an employee who attained age 62 and had not separce? | | from | Ye | s | No | |
| 19 | Was | any plan participant a 5% owner who had attained at least age 70 ½ during the prior plan year? | | | Ye | s | No | |